

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	66586,2	66937,0	-0,52	-1,46	-0,97	12,08
Top 40	60769,7	61096,4	-0,53	-1,53	-1,33	11,75
Financial 15	12147,1	12340,2	-1,56	-0,52	-0,15	0,72
Industrial 25	85589,4	86102,1	-0,60	-1,48	-4,29	9,87
Resource 10	68606,3	68617,7	-0,02	-1,89	2,53	19,16
Mid Cap	70487,0	71082,8	-0,84	-2,14	0,34	9,71
Small Cap	55784,2	55934,9	-0,27	0,23	3,74	25,48
Gold	3702,6	3702,6	---	---	---	-3,51
Platinum	116,2	116,2	---	---	---	25,61
Banks	6921,5	7048,8	-1,81	-0,33	0,02	1,06
General Retailers	6153,7	6144,5	0,15	0,63	4,03	32,32
Property (J253) - Total Ret	1453,2	1461,2	-0,55	1,42	10,52	18,18

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34113,2	33874,9	0,70	0,39	2,90	11,46
Nasdaq	13895,1	13962,7	-0,48	-1,72	3,08	7,81
S&P 500	4192,7	4181,2	0,27	0,12	4,30	11,62
Dollar Index	90,9	91,3	-0,39	0,15	-2,28	1,13
US VIX	18,3	18,6	-1,61	3,80	5,65	-19,52

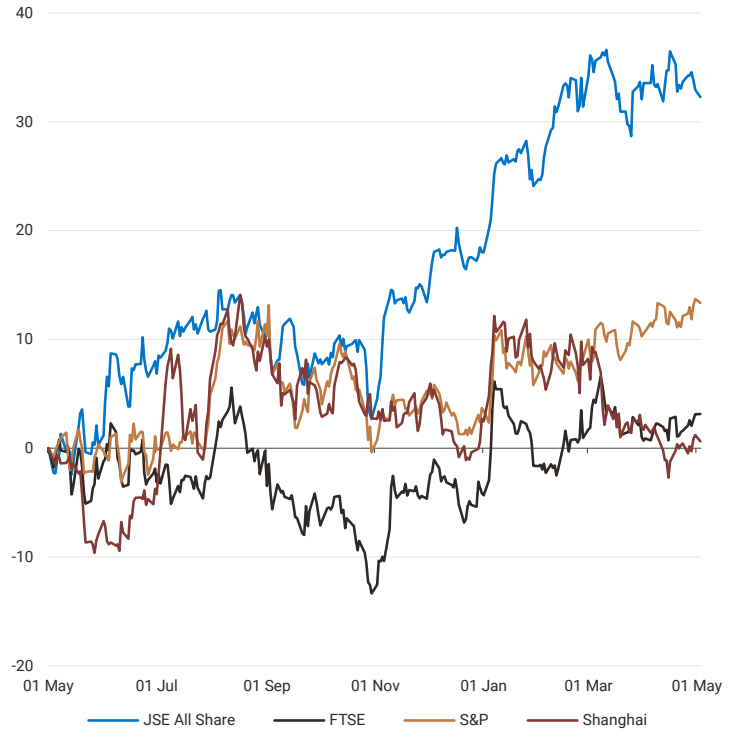
EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6307,9	6269,5	0,61	0,52	3,36	13,63
DAX 30	15236,5	15135,9	0,66	-0,39	0,86	11,06
Eurostoxx 50	4000,3	3967,0	0,84	-0,51	---	12,60
FTSE	6969,8	6969,8	0,00	0,10	3,45	7,88

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	28357,5	28724,9	-1,28	-2,06	-2,01	4,14
Nikkei 225	28812,6	28812,6	0,00	-1,08	-3,49	4,99
Shanghai	3446,9	3446,9	0,00	0,17	-1,08	-0,75

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	621,5	624,5	-0,48	0,24	-0,64	10,34
BHP Billiton (Australia)	4817,0	4703,0	2,42	-1,40	-1,69	13,74

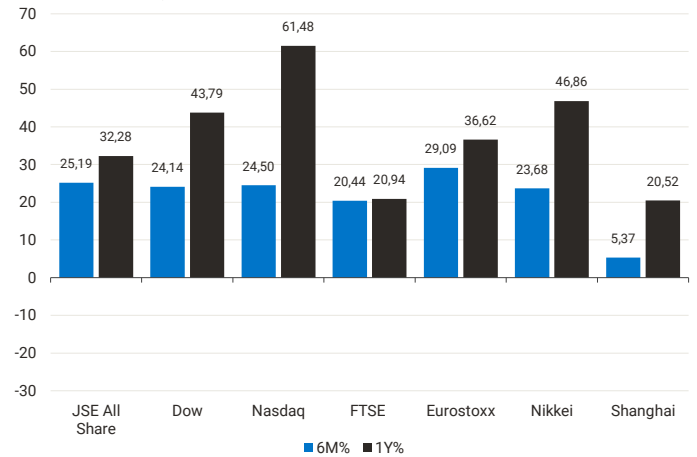
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
10:30	GBP	Final Manufacturing PMI	Apr	60.7	60.7
10:30	GBP	M4 Money Supply m/m	Mar	0.7%	0.8%
10:30	GBP	Mortgage Approvals	Mar	86K	88K
10:30	GBP	Net Lending to Individuals m/m	Mar	5.0B	4.9B
14:30	USD	Trade Balance	Mar	-74.5B	-71.1B

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	ACTL.	EXP.
14:00	RSA	Total New Vehicle Sales	Apr	33.78K	---
15:45	USD	Final Manufacturing PMI	Apr	60.5	60.7
16:00	USD	ISM Manufacturing PMI	Apr	60.7	65.0

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

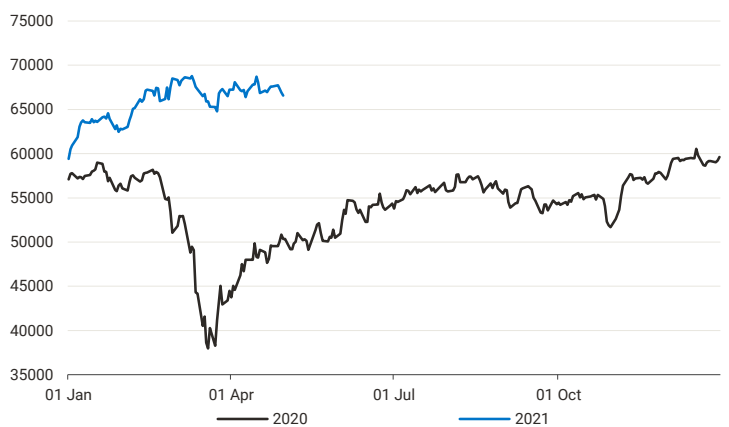
cents per share

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
PPC	PPC	328	9,70	4,46	137,68
Ascendis Health	ASC	60	5,26	3,45	-20,00
African Rainbow Cap Inv	AIL	435	5,07	6,10	-2,47
EPP N.V.	EPP	1238	4,38	1,06	19,61
Investec Aus. Prop Fd	IAP	1572	3,76	3,49	14,33
Anglogold Ashanti	ANG	31043	3,41	1,56	-9,37
RCL Foods	RCL	899	3,33	2,16	6,39
Alexander Forbes Grp	AFH	394	3,14	1,03	-0,51

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Steinhoff Int N.V.	SNH	206	-5,50	-1,44	98,08
MTN Group	MTN	8831	-3,61	-2,92	46,72
Nampak	NPK	297	-3,57	-8,33	48,50
Royal Bafokeng Plat.	RBP	10615	-3,50	-3,24	62,36
Reinet Investments	RNI	27050	-3,38	-2,23	-1,85
Motus Holdings	MTH	8814	-3,34	-6,33	57,39
Nedbank Group	NED	14330	-3,08	-1,61	10,67
Allied Electronics Corp A	AEL	1150	-2,95	1,05	5,41

JSE ALL SHARE INDEX

2021 vs 2020



DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

Last date to trade 07 May

COMPANY	CODE	DIVIDEND
Anglo American	AGL	75 USDc

COMPANY	CODE	DIVIDEND
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LOCAL EQUITIES | JSE LARGE CAP COMPANIES

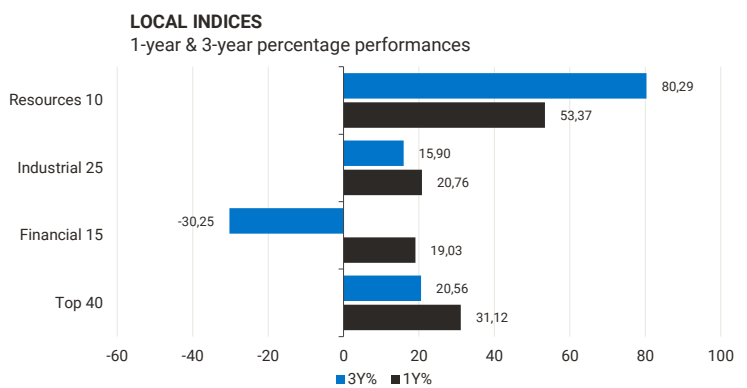
cents per share

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	11977	12245	-2,19	-3,28	-3,54	-0,08
Anglo American plc	61743	61841	-0,16	-2,40	5,83	27,31
Anglo American Plat	197938	198482	-0,27	-3,54	-8,04	37,16
Anglogold Ashanti	31043	30020	3,41	1,56	-7,01	-9,37
Anheuser-Busch InBev SA N	102299	103000	-0,68	2,19	10,87	-1,54
BHP Group Plc	43748	44046	-0,68	-1,81	4,48	12,45
BID Corporation	28157	28592	-1,52	-4,96	-1,56	7,05
British American Tob plc	53890	53710	0,34	0,71	-1,99	-1,20
Bidvest	16637	16749	-0,67	-2,96	-3,10	5,95
Compagnie Fin Richemont	14950	15012	-0,41	0,64	4,71	14,04
Capitec Bank	149585	148640	0,64	3,35	7,62	4,41
Discovery	13218	13200	0,14	0,40	-0,33	-13,91
Firstrand	4990	5104	-2,23	-1,36	-2,35	-2,23
Gold Fields	14071	13720	2,56	-0,78	-4,75	2,28
Glencore plc	5860	5955	-1,60	-3,30	1,68	25,13
Impala Platinum	27042	27153	-0,41	-3,97	-2,45	33,94
Investec	5429	5529	-1,81	9,17	24,23	48,17
Investec plc	5701	5829	-2,20	8,80	25,60	51,42
Kumba Iron Ore	64000	65833	-2,78	-5,88	4,58	2,76
Mondi plc	38812	39466	-1,66	-1,83	1,29	13,11
MTN Group	8831	9162	-3,61	-2,92	3,31	46,72
Ninety One Plc	4860	4895	-0,72	-1,22	0,45	6,56
Nedbank Group	14330	14786	-3,08	-1,61	1,47	10,67
Naspers -N-	331100	331041	0,02	-1,56	-10,97	9,66
NEPI Rockcastle Plc	9600	9770	-1,74	-1,72	1,98	2,67
Ninety One	4779	4819	-0,83	-1,69	-0,44	8,61
Old Mutual	1246	1265	-1,50	-4,52	0,24	4,79
Prosus N.V.	156949	158298	-0,85	-0,73	-9,25	-2,28
Remgro	10815	10998	-1,66	-1,76	3,99	12,42
RMB	195	191	2,09	2,09	9,55	39,29
Reinet Investments S.C.A	27050	27995	-3,38	-2,23	-4,63	-1,85
Standard Bank Group	11514	11801	-2,43	-2,58	-7,31	-9,40
Shoprite	14411	14459	-0,33	-3,04	-7,73	2,94
Sanlam	5535	5602	-1,20	0,34	-5,43	-5,79
Sasol	23850	24400	-2,25	-0,23	7,22	78,08
Sibanye Stillwater	6880	6772	1,59	0,07	4,43	14,67
Vodacom Group	12334	12573	-1,90	-2,77	-1,72	-0,84

SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

The Johannesburg Stock Exchange saw broad-based falls on Monday for companies including miners and banks while several big overseas markets were closed for public holidays. The All-share index closed down 0.52%, and the blue-chip Top-40 index ended down 0.53%. Investor attention will soon turn to a scheduled review of South Africa's sovereign credit by Moody's on Friday. The rating agency already has the country's debt in "junk" status, and the question is whether it will cut that rating further still. A survey also showed South Africa's manufacturing activity grew less quickly in April, but it did little to affect the rand.



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Anglogold Ashanti	ANG	AGM	04 May
Redefine	RDF	Interim	04 May
Anglo American	AGL	AGM	05 May
Value	VLE	Final	05 May
Metair	MTA	AGM	05 May

BANK AND OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	815	7,50	31 Mar '21
Investec Bank	INLP	7566	7,96	02 Jun '21
Investec Limited	INPR	6820	8,25	02 Jun '21
Standard Bank	SBPP	7350	7,78	14 Apr '21
Firstrand Bank	FSRP	7096	7,57	25 Aug '21
Absa	ABSP	64016	8,04	14 Apr '21
Imperial Holdings	IPLP	---	---	---
PSG	PGFP	7905	7,74	17 Mar '21
Capitec	CPIP	10350	5,84	17 Mar '21
Sasfin	SFNP	7261	8,68	24 Mar '21
Grindrod	GNDP	6921	9,52	24 Mar '21
Netcare	NTCP	7600	7,98	05 May '21
Discovery	DSBP	8300	8,90	10 Mar '21
Invicta	IVTP	7050	11,05	30 Jun '21

SENS ANNOUNCEMENTS

SELECTED RELEASES

Sanlam increases stake in Moroccan group

Insurance group Sanlam has increased its stake in Morocco's Saham to about 85%. This happened despite the Casablanca-based group's Lebanon business being written down to zero following the massive explosion in Beirut last August. Sanlam initially bought its 61.7% stake in Saham for R5.7 billion in 2018, as part of its African expansion strategy. Its latest move now sees its subsidiary, SAN JV, acquiring a further 22.8% in Saham for about R2 billion. "Morocco and the broader North and West Africa regions remain key markets for Sanlam and this proposed transaction is in line with our African diversity strategy," said Sanlam Emerging Market CEO Heinie Wert. In November, Sanlam said despite the setback in Lebanon it remained committed to its expansion across the continent. "Saham Finances brought a complementary footprint and has expanded our continental business presence and given us particularly strong property and casualty insurance businesses in a number of African countries outside South Africa," said Sanlam Group CEO Paul Hanratty at the time. Sanlam is acquiring the holding from Said Alj and two entities related to him, Sanam and First Commercial Estate Company SARL. The latest transaction will enable Sanlam "to deepen its direct presence in North and Francophone West Africa" as part of its strategy to optimise the Pan-Africa portfolio and strengthen its position in core markets. It will also enable it to "explore broad partnerships in the long-term that will further support growth in the region". This latest deal also allows Alj to exit the business. Alj will, however, continue to chair Sanam.

Move | -1.2% Open | 5616c Close | 5535c High | 5650c Low | 5511c

PPC agrees to sell its lime business for R515m

JSE-listed cement and lime producer PPC has made further significant progress with its capital restructuring by reaching an agreement to sell its wholly-owned lime business to investor consortium Kgatelopele Lime for R515 million. In terms of the agreement, the rights, benefits and advantages of PPC Lime transfer to Kgatelopele Lime on April 1, with the divestment expected to reach a close by the end of the year. The transaction is still subject to a number of conditions precedent, including approval by the Department of Mineral Resources and Energy and the Competition Commission. The divestment forms part of PPC's ongoing capital restructuring, and the effective net proceeds of about R500 million will be used to degear PPC's South African balance sheet. The divestment is likely to have an impact on any decisions taken by PPC and its bankers about the planned equity raise of at least R750 million.

Move | 9.7% Open | 311c Close | 328c High | 332c Low | 307c

LOCAL EQUITIES | JSE MID CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
AECI	AFE	9993	10170	-1,74	-3,67	14,86
Aspen Pharmacare	APN	15850	16150	-1,86	4,19	26,43
African Rainbow Min	ARI	27096	27111	-0,06	-1,74	3,46
Assore	ASR	0,3195	0,31	—	—	4,58
AVI	AVI	7167	7093	1,04	-4,27	-2,12
Brait SE	BAT	270	267	1,12	-3,57	-27,61
Barloworld	BAW	9708	9565	1,50	9,14	6,56
Capital&Counties plc	CCO	3550	3631	-2,23	1,60	24,30
Clicks Group	CLS	24209	24220	-0,05	2,57	-4,19
Coronation Fund Mngrs	CML	5491	5523	-0,58	0,15	27,19
Dis-Chem Pharmacies	DCP	2356	2349	0,30	4,57	12,14
Distell Group	DGH	12730	12620	0,87	7,88	33,94
EPP N.V.	EPP	1238	1186	4,38	21,02	19,61
Exxaro Resources	EXX	15049	15250	-1,32	-14,24	8,34
Fortress REIT A	FFA	1461	1480	-1,28	7,19	7,03
Fortress REIT B	FFB	337	335	0,60	16,21	11,96
Growthpoint Prop	GRT	1440	1452	-0,83	9,51	14,56
Harmony GM Co	HAR	6784	6607	2,68	-1,55	-5,25
Hammerson plc	HMN	812	800	1,50	19,24	56,15
Hyprop Inv	HYP	3000	3050	-1,64	8,15	1,63
Imperial Logistics	IPL	4741	4735	0,13	-0,63	26,93
Italtile	ITE	1700	1706	-0,35	1,98	14,86
JSE	JSE	11650	11763	-0,96	4,34	3,56
KAP Industrial	KAP	399	405	-1,48	-3,62	26,27
PSG Konsult	KST	1089	1073	1,49	17,73	21,00
Liberty Holdings	LBH	5709	5765	-0,97	0,11	-7,89
Life Healthc Grp	LHC	1873	1904	-1,63	-1,42	11,36
MultiChoice Group	MCG	12372	12479	-0,86	-2,60	-7,67
Mediclinic Int plc	MEI	6125	6130	-0,08	6,52	7,57
Mr Price Group	MRP	18066	18186	-0,66	-8,75	5,87
Massmart Holdings	MSM	5247	5376	-2,40	-6,52	24,87
MAS Real Estate Inc.	MSP	1682	1730	-2,77	5,13	31,92
Motus Holdings	MTH	8814	9119	-3,34	-0,97	57,39
Momentum Met	MTM	1900	1934	-1,76	7,77	20,56
Northam Platinum	NHM	25460	24999	1,84	-1,63	21,51
Netcare	NTC	1470	1506	-2,39	3,96	17,60
Pick n Pay Stores	PIK	5401	5411	-0,18	0,26	7,46
Pepkor Holdings	PPH	1658	1617	2,54	3,88	21,64
PSG Group	PSG	7520	7487	0,44	8,75	25,58
Quilter Plc	QLT	3259	3275	-0,49	-4,37	6,02
RCL Foods	RCL	899	870	3,33	-8,17	6,39
Redefine Properties	RDF	427	432	-1,16	13,26	28,23
Resilient REIT	RES	4942	4998	-1,12	10,24	16,83
Reunert	RLO	4756	4861	-2,16	-5,13	31,38
Rand Merchant Inv	RMI	2986	2948	1,29	-1,06	-6,83
Sappi	SAP	4787	4885	-2,01	-1,30	45,86
Santam	SNT	25919	25646	1,06	6,66	1,73
The Spar Group	SPP	18180	18346	-0,90	-4,53	-4,08
Sirius Real Estate	SRE	2011	2000	0,55	8,82	4,20
Tiger Brands	TBS	19600	19500	0,51	-7,54	-5,85
The Foschini Group	TFG	11300	11514	-1,86	-7,69	10,45
Telkom SA SOC	TKG	3869	3921	-1,33	-5,75	25,99
Truworths Int	TRU	4681	4813	-2,74	-2,30	27,03
Tsogo Sun Gaming	TSG	653	650	0,46	-0,31	28,04
Vukile Property Fund	VKE	1114	1118	-0,36	24,47	39,25
Woolworths	WHL	4784	4916	-2,69	-2,76	20,99

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ADvTECH	ADH	1380	1380	0,00	3,60	45,26
Allied Electronics Corp A	AEL	1150	1185	-2,95	14,43	5,41
Alexander Forbes Grp	AFH	394	382	3,14	-4,37	-0,51
Afrimat	AFT	4799	4849	-1,03	3,32	11,55
African Oxygen	AFX	2498	2498	—	—	0,73
Arrowhead Prop B	AHB	338	330	2,42	25,19	45,69
African Rainbow Cap Inv	AIL	435	414	5,07	9,30	-2,47
Adcock Ingram	AIP	4328	4320	0,19	-3,67	-5,91
Astral Foods	ARL	13900	13814	0,62	-6,15	-0,36
Attacq	ATT	740	730	1,37	21,11	48,89
Blue Label Telecoms	BLU	435	430	1,16	4,07	12,69
Brimstone Inv Corp -N	BRN	630	644	-2,17	-13,70	-3,08
City Lodge Hotels	CLH	432	430	0,47	8,00	72,80
Curro Holdings	COH	1151	1145	0,52	5,11	21,41
Cashbuild	CSB	30592	30664	-0,23	-3,75	29,08
Cartrack Holdings	CTK	4850	4850	—	-25,37	-1,02
DRD Gold	DRD	1460	1444	1,11	1,88	-18,75
Datatec	DTC	2857	2850	0,25	2,77	16,37
Emira Property Fund	EMI	1020	992	2,82	12,83	53,15
Equites Prop Fund	EQU	2044	2025	0,94	8,72	17,67
Famous Brands	FBR	5767	5800	-0,57	3,61	17,81
Grindrod	GND	471	473	-0,42	-3,09	-6,73
Hosken Cons Inv	HCI	6155	6199	-0,71	-1,97	11,91
Hudaco Industries	HDC	10942	11008	-0,60	13,68	35,09
Hospitality Prop Fund B	HPB	275	275	—	—	-0,72
Investec Aus. Prop	IAP	1572	1515	3,76	5,22	14,33
Investec Property Fund	IPF	1104	1100	0,36	10,40	21,19
Intu Properties plc	ITU	340	345,25	-1,52	1,92	9,84
Liberty Two Degrees	L2D	460	448	2,68	3,60	8,24
Long 4 Life	L4L	414	418	-0,96	13,74	25,84
Libstar Holdings	LBR	709	700	1,29	5,82	12,01
Lewis Group	LEW	3056	3065	-0,29	0,20	36,73
Lighthouse Capital	LTE	834	830	0,48	1,71	22,11
Montauk Holdings	MNK	15503	15503	—	—	52,86
Mpact	MPT	2236	2242	-0,27	11,80	61,44
Metair Investments	MTA	2236	2276	-1,89	0,95	19,09
Murray & Roberts	MUR	1002	1007	-0,50	-8,33	25,72
Nampak	NPK	297	308	-3,57	-7,19	48,50
Oceana Group	OCE	6911	6921	-0,14	1,89	7,56
OCTODEC INVEST	OCT	888	879	1,02	20,33	18,09
Omnia Holdings	OMN	5031	5100	-1,35	2,42	9,16
Pan African Resource plc	PAN	347	344	0,87	5,79	-27,71
Peregrine Holdings	PGR	2105	2105	—	—	—
PPC	PPC	328	299	9,70	11,56	137,68
Royal Bafokeng Plat.	RBP	10615	11000	-3,50	-4,07	62,36
Raubex Group	RBX	2600	2651	-1,92	-11,38	20,93
RFG Holdings	RFG	1225	1225	0,00	6,06	1,41
RDI REIT P.L.C	RPL	2412	2412	0,00	-1,59	34,00
SA Corp Real Estate	SAC	216	213	1,41	7,46	24,86
Steinhoff Int N.V.	SNH	206	218	-5,50	-11,21	98,08
Super Group	SPG	2780	2815	-1,24	-3,84	18,75
Stor-Age Prop REIT	SSS	1375	1397	-1,57	3,70	1,48
Stenprop	STP	3069	3020	1,62	2,64	11,72
Sun International	SUI	1511	1509	0,13	7,16	22,05
Spur Corporation	SUR	1880	1910	-1,57	-6,00	14,49
Transaction Capital	TCP	3316	3289	0,82	7,35	33,23
Tsogo Sun Hotels	TGO	221	222	-0,45	0,91	51,37
Textainer Group	TXT	38200	37359	2,25	-8,20	34,04
Wilson Bayly Hlm-Ovc	WBO	10687	10725	-0,35	8,34	17,26
Zeder Inv	ZED	316	316	0,00	15,75	21,07

10-YEAR BOND YIELDS | SELECTED ITEMS

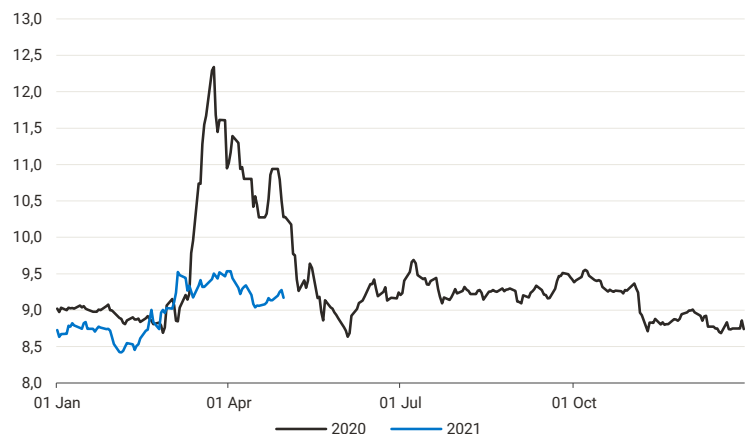
basis point change

REGION	YIELD	1D	1M	1Y
United States	1,6	—	-12	96
United Kingdom	0,84	—	5	61
Germany	-0,21	—	12	36
Japan	0,08	—	-3	12
South African 10-Year	9,2	-10	-27	-101

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

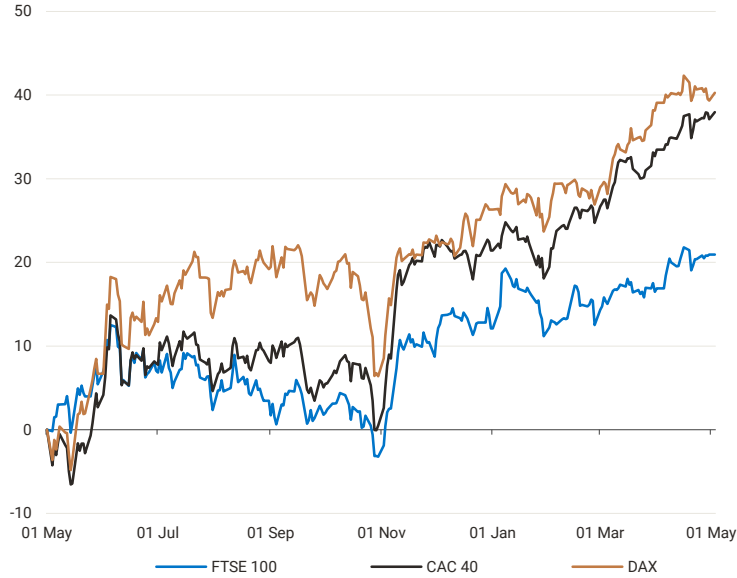
SOUTH AFRICAN 10-YEAR BOND YIELD 2021 v 2020



GLOBAL MARKETS

EUROPEAN INDICES

normalised percentage performances



AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances

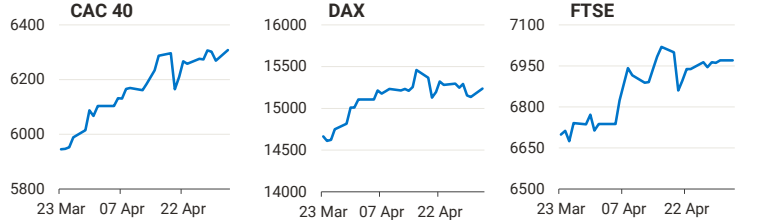


EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks rose on Monday on the first trading day of May, with the UK closed for a public holiday. German retail sales posted their biggest year-on-year increase in March since the start of the Covid pandemic. Lufthansa shares climbed 2.6%, after the German carrier said it will offer flights to more than 100 holiday destinations. Meanwhile, shares of Siemens Healthineers rose 1.9% after the German health technology company raised its full-year sales and profit forecast on Monday.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
CAC 40	6307,9	6269,5	0,61	31,26	37,96	13,63
DAX 30	15236,5	15135,9	0,66	26,04	40,28	11,06
FTSE	6969,8	6969,8	0,00	20,44	20,94	7,88



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

US stocks climbed on Monday, the first trading day of May, as shares tied to the economic reopening rallied on relaxed pandemic restrictions. Bets on the economic reopening led the market advance, especially retailers. The rally in these stocks came after New York Governor Andrew Cuomo announced that most capacity restrictions will be lifted across New York, New Jersey and Connecticut, while 24-hour subway service will resume in New York City later this month.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
Dow Jones	34113,2	33874,9	0,70	24,14	43,79	11,46
Nasdaq	13895,1	13962,7	-0,48	24,50	61,48	7,81
S&P 500	4192,7	4181,2	0,27	24,44	48,11	11,62



ASIAN MARKET COMMENTARY

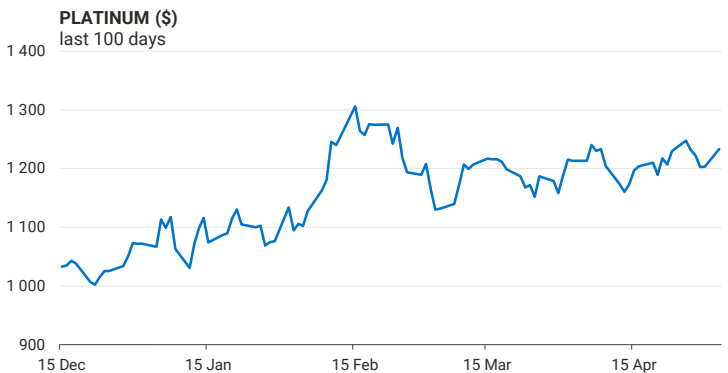
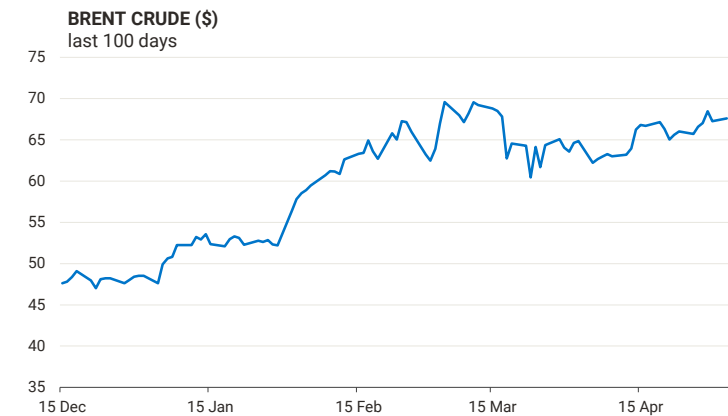
SELECTED HEADLINES

Stocks in Asia-Pacific were mixed this morning with major markets in Japan and China still closed for holidays. Official data released today showed Australia's trade surplus narrowing in March. The seasonally adjusted trade surplus for March came in at 5.574 billion Australian dollars (about \$4.31 billion), according to the Australian Bureau of Statistics. That was a more than 2 billion Australian dollar decline from February.

ASIAN INDICES	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Hang Seng	28453,3	28357,5	0,34	-1,28	15,07	4,14
Nikkei 225	28812,6	28812,6	0,00	0,00	46,86	4,99
Shanghai	3446,9	3446,9	0,00	0,00	20,52	-0,75



COMMODITIES



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

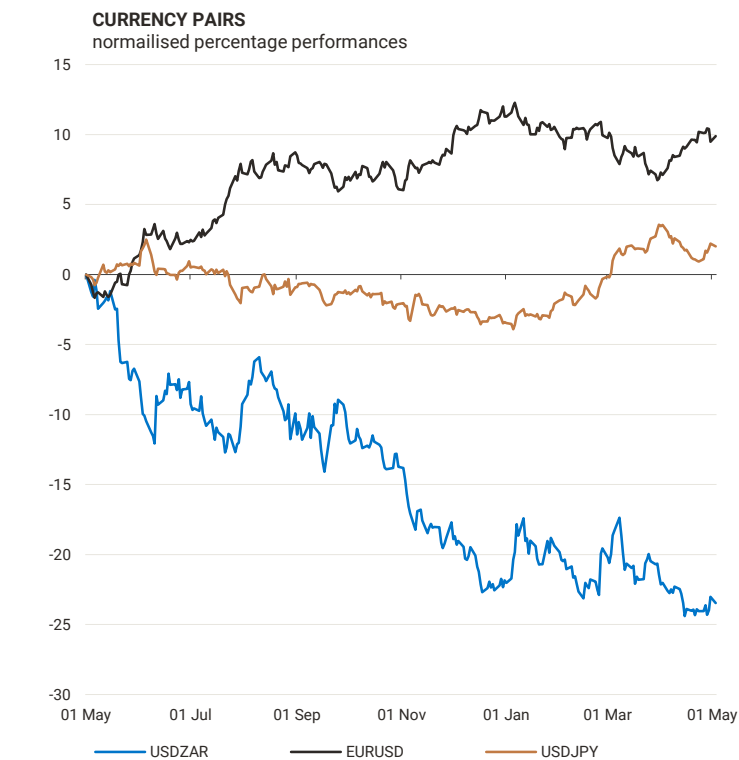
Gold prices edged lower this morning, after hitting a more than two-month high in the previous session, as a stronger dollar and optimistic comments from US Federal Reserve Chairman Jerome Powell on the economy weighed on the metal's safe-haven appeal. Oil prices added to overnight gains today, buoyed as more US states eased lockdowns and the European Union sought to attract more travellers, which would help offset weakened fuel demand in India as COVID-19 cases soar.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	67,4	67,6	-0,28	0,52	154,27	30,72
Gold (\$)	1786,6	1793,2	-0,37	1,35	5,52	-5,52
Palladium	2980,0	2973,5	0,22	1,23	56,58	21,17
Platinum (\$)	1235,0	1233,5	0,12	2,54	62,79	15,07
Silver	26,8	26,9	-0,46	3,78	80,10	1,91



CURRENCIES

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	14,4461	14,3912	0,38	-0,59	-23,47	-2,06
GBPZAR	20,0490	20,0302	0,09	0,01	-14,72	-0,29
EURZAR	17,3901	17,3714	0,11	-0,30	-15,99	-3,22
AUDZAR	11,1813	11,1781	0,03	-0,03	-7,41	-1,12
EURUSD	1,2040	1,2065	-0,21	0,38	9,89	-1,24
USDJPY	109,32	109,07	0,23	-0,20	2,02	5,60
GBPUSD	1,3879	1,3910	-0,22	0,67	11,39	1,78
USDCHF	0,9132	0,9111	0,23	-0,22	-5,22	2,92
AUDCAD	0,9512	0,9530	-0,19	0,51	5,42	-2,66



CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand gained on Monday, helped by the US dollar falling as Treasury yields retreated and economic data disappointed. The rand was 0.59% stronger versus the dollar, as it closed out the session at R14.39. The dollar was down 0.3% against a basket of currencies, after data showed US manufacturing activity grew at a slower pace in April and construction spending rebounded far less than expected in March.



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