

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	64296,1	64176,5	0,19	-3,13	-7,62	8,23
Top 40	58175,7	58020,5	0,27	-3,21	-8,44	6,98
Financial 15	13848,3	13951,7	-0,74	-2,63	2,29	14,83
Industrial 25	81827,0	81562,5	0,32	-2,08	-8,92	5,04
Resource 10	60697,9	60321,3	0,62	-5,00	-12,48	5,42
Mid Cap	74241,3	74610,4	-0,49	-2,74	-1,55	15,55
Small Cap	58919,9	59064,4	-0,24	-1,45	3,17	32,54
Banks	8317,8	8378,0	-0,72	-2,17	3,59	21,45
General Retailers	6896,6	6829,4	0,99	-3,06	6,23	48,30
Property (J253) - Total R	1495,1	1506,2	-0,74	-2,35	-0,25	21,59

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34607,7	34879,4	-0,78	-2,15	-1,86	13,07
Nasdaq	15115,5	15248,3	-0,87	-1,61	2,21	17,28
S&P 500	4458,6	4493,3	-0,77	-1,69	0,49	18,70
Dollar Index	92,6	92,5	0,13	0,54	-0,47	3,03
US VIX	21,0	18,8	11,44	27,67	24,78	-7,91

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6663,8	6618,8	0,68	-0,39	-2,29	20,04
DAX 30	15609,8	15623,2	-0,09	-1,09	-1,02	13,78
Eurostoxx 50	4154,1	4165,5	-0,27	-1,00	-0,96	16,93
FTSE	7029,2	7024,2	0,07	-1,53	-1,84	8,80

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	26205,9	25716,0	1,91	1,17	-1,50	-3,76
Nikkei 225	30381,8	30008,2	1,25	4,30	8,94	10,70
Shanghai	3703,1	3693,1	0,27	3,39	4,91	6,62

EARLY MORNING INDICATORS	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Tencent	472,4	490,0	-3,59	2,08	0,41	-13,43
BHP Billiton	4129,0	4125,0	0,10	0,81	-2,60	-0,24

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
08:00	EUR	German WPI m/m	Aug	0.8%	1.1%
10:00	EUR	Italian Quarterly Unemployment Rate	Q2	10.1%	10.4%
20:00	USD	Federal Budget Balance	Aug	-260.5B	-302.1B
---	---	---	---	---	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
08:00	EUR	German Final CPI m/m	Jul	0.0%	0.0%
08:00	GBP	Construction Output m/m	Jul	0.6%	-1.6%
11:30	EUR	ECB President Lagarde Speaks	---	---	---
14:30	USD	PPI m/m	Jul	0.6%	0.7%
14:30	USD	Core PPI m/m	Jul	0.5%	0.6%

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Oceana	OCE	6623	4,55	4,45	3,08
Compagnie Fin Richemont	CFR	16687	3,29	5,04	27,28
Famous Brands	FBR	5950	3,12	3,91	21,55
Arrowhead Prop B	AHB	374	2,47	10,00	61,21
Aspen Pharmacare	APN	21857	2,37	11,50	74,34
Allied Electronics Corp A	AEL	1080	2,27	2,47	-1,01
African Rainbow Min	ARI	23968	2,26	-2,49	-8,49

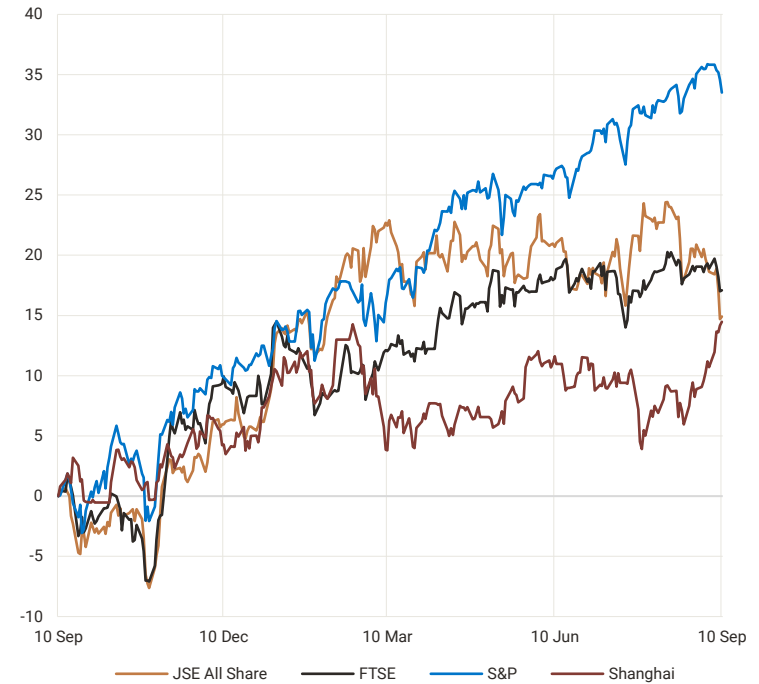
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Tsogo Sun Hotels	TGO	303	-5,31	-5,31	107,53
Motus	MTH	10363	-4,04	4,36	85,05
MultiChoice	MCG	10200	-3,20	-9,97	-23,88
RFG	RFG	1205	-2,98	-3,60	-0,25
Bidvest	BVT	18700	-2,89	-6,10	19,09
Hudaco Industries	HDC	12122	-2,79	-2,73	49,65
Fortress REIT B	FFB	245	-2,78	-10,26	-18,60

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Sibanye Stillwater	SSW	292 ZARc	Italtile	ITE	25 ZARc
Resilient REIT	RES	226 ZARc	Woolworths	WHL	66 ZARc
ADvTECH	ADH	19 ZARc	Nedbank	NED	433 ZARc
Adcock Ingram	AIP	90 ZARc	Standard Bank	SBK	360 ZARc
ABSA Group	ABG	310 ZARc	Old Mutual	OMU	25 ZARc

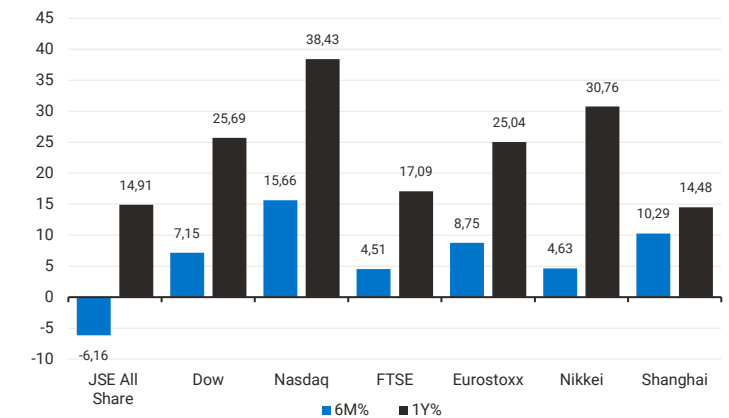
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2020 v 2021



Last date to trade 14 Sep

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	14973	14958	0,10	-1,15	1,44	24,92
Anglo	60119	58898	2,07	-1,85	-11,82	23,96
Angloplat	137496	140152	-1,90	-12,43	-24,11	-4,73
Anglo Gold Ashanti	21796	21884	-0,40	-11,43	-4,10	-36,37
Anheuser-Busch Inbev	81583	81725	-0,17	-4,73	-10,09	-21,48
Bhp Group Plc	40493	40222	0,67	-3,44	-14,48	4,08
Bid Corp	30593	30053	1,80	-2,19	-3,49	16,31
British American Tobacco F	51979	52227	-0,47	-2,94	-4,48	-4,70
Compagnie Financiere	16687	16155	3,29	5,04	-10,28	27,28
Capitec	187842	189903	-1,09	2,09	8,53	31,12
Discovery	12060	12167	-0,88	-1,30	-0,40	-21,45
Firstrand	5907	5957	-0,84	-4,23	3,38	15,73
Goldfields	12029	12217	-1,54	-10,66	-4,01	-12,56
Glencore Plc	6594	6483	1,71	-0,03	-3,00	40,81
Implats	17760	18230	-2,58	-14,60	-26,22	-12,04
Kumba Iron Ore	62540	61715	1,34	-2,46	-16,01	0,42
Mondi Plc	39575	39320	0,65	-2,43	-5,29	15,34
Mtn Group	12442	12264	1,45	-4,25	9,58	106,71
Naspers -N	239053	242936	-1,60	-6,98	-19,24	-28,24
Prosus Nv	122673	124072	-1,13	-6,32	-10,07	-30,79
Stanbank	14167	14239	-0,51	-2,03	6,61	11,48
Shoprite	17916	18075	-0,88	-1,88	10,70	27,97
Sanlam	6068	6182	-1,84	-4,41	1,78	3,29
Sasol	22175	21865	1,42	0,26	2,61	65,57
Sibanye Stillwater	5061	5125	-1,25	-10,68	-14,23	-15,65
Vodacom Group	13511	13679	-1,23	-3,26	2,26	8,62

SELECTED HEADLINES

Stocks listed on the Johannesburg Stock Exchange ended Friday marginally stronger but with a heavy loss seen during the week on the back of losses suffered by index heavyweights Naspers and mining companies. The country's biggest company, tech investor Naspers, and its subsidiary Prosus, corrected sharply this week as China continued to clamp down through regulations on internet and gaming companies including Tencent. Mining companies also have been losing most of their yearly gains in prices as commodity prices show signs of a decline after a strong run till around mid of August. The benchmark All-Share index ended the day up 0.19% but was down over 3% from last Friday. The blue-chip Top 40 index closed up 0.27%.

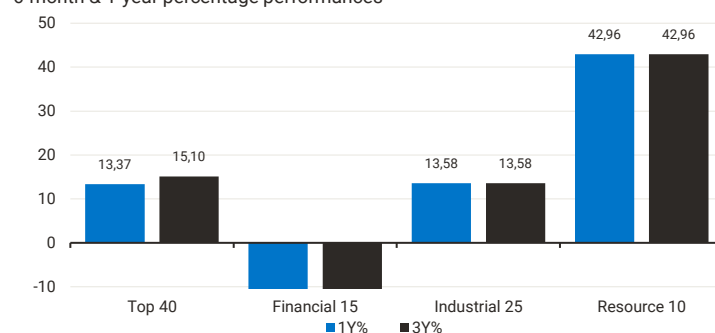
JSE TOP 40 INDEX

last 100 days



INTERNATIONAL INDICES

6-month & 1-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Metrofile	MFL	Final	13 Sep
Net 1 UEPS	NT1	Final	13 Sep
Attacq	ATT	Final	14 Sep
Growthpoint	GRT	Final	15 Sep
RMB Holdings	RMH	AGM	15 Sep

BANK & OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	741	7,77	15 Sep '21
Investec Bank	INLP	7600	8,15	08 Dec '21
Investec Limited	INPR	6995	8,16	08 Dec '21
Standard Bank	SBPP	7050	7,82	08 Sep '21
Firstrand Bank	FSRP	7100	7,57	16 Feb '22
Absa	ABSP	62900	8,12	15 Sep '21
Capitec	CPIP	10001	6,33	15 Sep '21
Grindrod	GNDP	7450	8,76	21 Sep '21
Netcare	NTCP	7310	8,23	03 Nov '21
Discovery	DSBP	8650	8,50	21 Sep '21
Invicta	IVTP	7949	9,79	24 Nov '21

SENS ANNOUNCEMENTS

SELECTED RELEASES

**City Lodge losses widen but CEO hopes worst of the pandemic is over**  
 JSE-listed City Lodge Hotel Group is anticipating some easing of the severe Covid-19 storm the hotel and hospitality industry has been buffeted by over the past about 18 months. City Lodge CEO Andrew Widegger said on Friday the group remains cautiously optimistic that the worst of the pandemic is behind the group because an encouraging portion of the South African population has been vaccinated and "very soon we can all once again embrace the freedom of travel and hospitality". "The success of the vaccination programme is integral to the recovery of the hospitality industry," he said. "There is pent-up demand as we emerge from the 18-month confinement within our homes, to begin to explore, socialise and experience life." However, Widegger said the impact of the prolonged economic recovery from the pandemic, and the resurgent waves of infections, has impacted the length of time it will take to return to pre-Covid-levels of operations and break-even. Widegger said the group has drawn R650 million of the total available loan facilities of R800 million and also has access to an overdraft facility of R115 million. He pointed out that the group's funders recently approved an extension of the repayment date of a R100 million loan from September 2021 to September 2022 and access to an additional R100 million, which is included in the total R800 million available facilities, in addition to waiving the original debt covenants to the September 2022 measurement period. Widegger said occupancies based on total inventory in the group have steadily improved from 4% in the last quarter of the 2020 financial year to 7% in July 2020 when the group reopened a total of 36 hotels as the Level 5 hard lockdown regulations were slightly relaxed. Revenue in the year decreased by 56% to R507.8 million from R1.16 billion in the prior year. Operating costs, excluding depreciation and amortisation, dropped by 22% to R570.4 million from R735.8 million. Widegger said the operating cost reductions were mainly due to the cost-containment measures put in place from April 2020 to mitigate the extent of the losses arising from minimal revenues. The group made a net loss of R804.6 million compared to the net profit of R486.6 million in the prior year.

Move | -1.96% Open | 410c Close | 400c High | 410c Low | 397c

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	21857	21350	2,37	22,28	74,34
African Rainbow	ARI	23968	23439	2,26	-16,49	-8,49
Avi	AVI	7505	7658	-2,00	6,77	2,50
Barworld	BAW	9549	9782	-2,38	-9,06	4,82
Bidvest Group	BVT	18700	19257	-2,89	-5,64	19,09
Capco	CCO	3295	3330	-1,05	-6,82	15,37
Clicks Group	CLS	30250	30222	0,09	8,81	19,72
Coronation	CML	4833	4872	-0,80	-0,23	11,95
Dis-Chem	DCP	2904	2908	-0,14	-7,69	38,22
Distell Group	DGH	17800	17798	0,01	3,34	87,29
Drdgold	DRD	1276	1303	-2,07	-8,53	-28,99
Exxaro Resources	EXX	18241	18174	0,37	2,85	31,32
Fortress Reit A	FFA	1491	1520	-1,91	1,36	9,23
Fortress Reit B	FFB	245	252	-2,78	-19,93	-18,60
Growthpoint	GRT	1450	1456	-0,41	-5,60	15,35
Harmony Gold	HAR	4421	4387	0,78	-14,72	-38,25
Inv	INL	5577	5665	-1,55	-1,29	52,21
Investecp	INP	5527	5582	-0,99	-4,95	46,80
Italtile	ITE	1686	1664	1,32	4,07	13,92
Libhold	LBH	9096	9059	0,41	7,05	46,76
Life Healthcare	LHC	2454	2450	0,16	2,12	45,90
Multichoice Group	MCG	10200	10537	-3,20	-15,82	-23,88
Mediclinic Int.	MEI	6158	6176	-0,29	9,07	8,15
Montauk Renewables	MKR	12000	11994	0,05	7,14	-10,45
Mr Price Group	MRP	20289	20547	-1,26	-8,12	18,89
Momentum	MTM	1943	1955	-0,61	-0,87	23,29
Ninety One Plc	N91	5130	5192	-1,19	5,32	12,48
Nedbank	NED	17518	17669	-0,85	-4,55	35,30
Northam Platinum	NHM	17572	17411	0,92	-17,79	-16,14
Nepi Rockcastle Plc	NRP	9866	9912	-0,46	-0,64	5,52
Netcare	NTC	1660	1650	0,61	8,78	32,80
Ninety One	NY1	4945	5059	-2,25	5,62	12,39
Old Mutual	OMU	1534	1534	0,00	14,14	29,02
Pik N Pay	PIK	5553	5616	-1,12	6,48	10,49
Pepkor	PPH	2205	2190	0,68	2,18	61,78
Psg	PSG	7312	7368	-0,76	-2,31	22,11
Quilter Plc	QLT	2865	2921	-1,92	-17,36	-6,80
Rbplapts	RBP	7890	7871	0,24	-17,66	20,68
Redefine	RDF	425	433	-1,85	-3,19	27,63
Remgro	REM	11586	11590	-0,03	3,74	20,44
Resilient Reit	RES	5512	5552	-0,72	1,08	30,31
Rand Merchant Inv	RMI	3062	3058	0,13	-0,91	-4,46
Reinet Investments Sca	RNI	26306	26520	-0,81	-8,45	-4,55
Sappi	SAP	4097	4131	-0,82	3,64	24,83
Santam	SNT	24449	24322	0,52	0,30	-4,04
Spar	SPP	20100	20200	-0,50	7,22	6,05
Sirius Real Estate	SRE	2533	2528	0,00	0,00	0,00
Tigebrands	TBS	17855	17908	0,00	0,00	0,00
The Foschini Group	TFG	13970	14208	0,00	0,00	0,00
Thungela Resources	TGA	6166	6080	1,41	37,24	-70,38
Telkom	TKG	3703	3758	-1,46	-8,14	20,58
Truworths	TRU	5502	5500	0,04	-8,89	49,31
Textainer	TXT	46800	47397	-1,26	-9,10	64,22
Woolies	WHL	6069	6153	-1,37	3,74	53,49

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1620	1599	1,31	8,36	70,53
Altron	AEL	1080	1056	2,27	2,37	-1,01
Aeci	AFE	10180	10122	0,57	-0,20	17,01
Alexander Forbes	AFH	393	390	0,77	9,17	-0,76
Afrimat	AFT	5470	5440	0,55	-7,26	27,15
Arrowhead Prop.	AHB	374	365	2,47	16,88	61,21
African Rainbow Cap.	AIL	354	360	-1,67	-2,21	-20,63
Adcock Ingram	AIP	4570	4547	0,51	1,90	-0,65
Astral	ARL	14510	14700	-1,29	6,22	4,01
Attacq	ATT	669	687	-2,62	-4,70	34,61
Brait	BAT	342	341	0,29	15,93	-8,31
Blue Label Telecoms	BLU	533	522	2,11	6,60	38,08
Bytes Technology	BYI	10598	10600	-0,02	8,70	58,89
City Lodge Hotels	CLH	400	408	-1,96	-0,99	60,00
Curro	COH	1122	1123	-0,09	-0,27	18,35
Cashbuild	CSB	28208	28580	-1,30	-0,70	19,02
Datatec	DTC	3215	3200	0,47	24,71	30,96
Emira	EMI	917	935	-1,93	-1,93	37,69
Epp N.V	EPP	1240	1223	1,39	10,22	19,81
Equites Property Fund	EQU	2024	2026	-0,10	6,41	16,52
Famous Brands	FBR	5950	5770	3,12	10,68	21,55
Grindrod	GND	470	467	0,64	2,84	-6,93
Hci	HCI	6500	6599	-1,50	14,04	18,18
Hudaco	HDC	12122	12470	-2,79	-4,55	49,65
Hammerson Plc	HMN	640	653	-1,99	-14,32	23,08
Hyprop	HYP	2687	2707	-0,74	4,88	-8,98
Investec Australia Prop.	IAP	1593	1600	-0,44	-1,06	15,85
Investec Prop Fund	IPF	1062	1067	-0,47	2,61	16,58
Imperial	IPL	6307	6286	0,33	1,74	68,86
Jse	JSE	10322	10258	0,62	3,53	-8,25
Kap Industrial	KAP	440	445	-1,12	-5,98	39,24
Karoo	KRO	42500	44278	-4,02	-22,87	0,00
Psg Konsult	KST	1100	1114	-1,26	-0,45	22,22
Liberty Two Degrees	L2D	440	450	-2,22	-9,28	3,53
Long4Life	L4L	422	427	-1,17	-2,31	28,27
Libstar	LBR	615	606	1,49	-5,38	-2,84
Lighthouse Capital	LTE	835	840	-0,60	1,83	22,25
Massmart	MSM	5466	5449	0,31	-9,80	30,08
Mas Real Estate Inc	MSP	1878	1882	-0,21	5,74	47,29
Metair	MTA	2879	2900	-0,72	10,48	53,55
Motus	MTH	10363	10799	-4,04	24,17	85,05
M&R Hold	MUR	1002	990	1,21	0,20	25,72
Oceana	OCE	6623	6335	4,55	6,82	3,08
Omnia	OMN	5385	5366	0,35	-3,25	16,84
Pan African Resource	PAN	301	306	-1,63	-9,61	-37,29
Raubex	RBX	2890	2922	-1,10	-2,03	34,42
Rhodes Food Pty	RFG	1205	1242	-2,98	1,69	-0,25
Reunert	RLO	4757	4795	-0,79	2,08	31,41
Sa Corp Real Estate	SAC	208	213	-2,35	-5,02	20,23
Steinhoff International N	SNH	322	304	5,92	91,67	209,62
Super	SPG	3336	3294	1,28	3,76	42,50
Stor-Age Property Reit	SSS	1370	1370	0,00	0,74	1,11
Stenprop	STP	3530	3544	-0,40	6,61	28,50
Sun Int	SUI	1838	1859	-1,13	0,38	48,47
Transaction Capital	TCP	3779	3733	1,23	1,12	51,83
Tsogo Sun Hotels	TGO	303	320	-5,31	0,00	107,53
Tsogo Sun Gaming	TSG	960	960	0,00	16,36	88,24
Vukile	VKE	1098	1098	0,00	-3,68	37,25
Wbhovco	WBO	11842	11679	1,40	8,89	29,93
Zeder Investments	ZED	313	314	-0,32	-0,32	19,92

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (Basis point change)

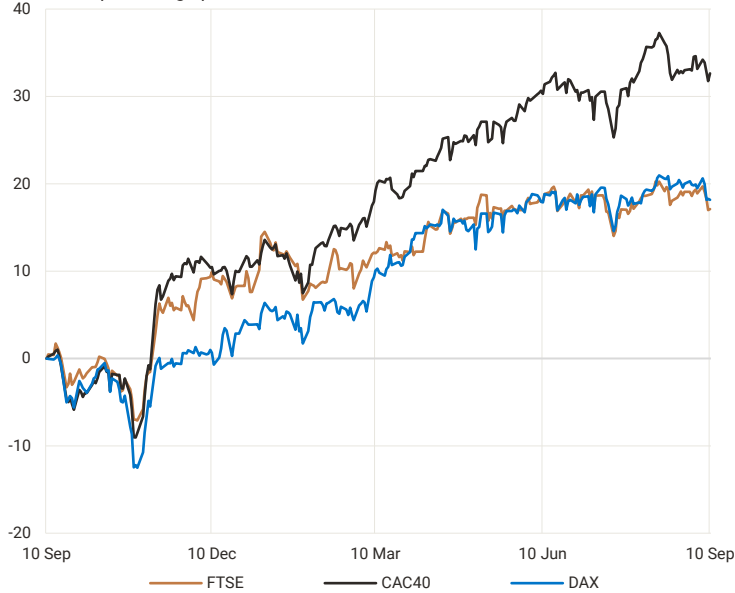
REGION	YIELD	1D%	1M%	YTD%
United States	1,33	-1	6	67
United Kingdom	0,76	--	19	58
Germany	-0,33	--	14	15
Japan	0,04	--	2	2
South African 10Y	8,86	1	-11	-46

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

EUROPEAN INDICES

normalised percentage performances



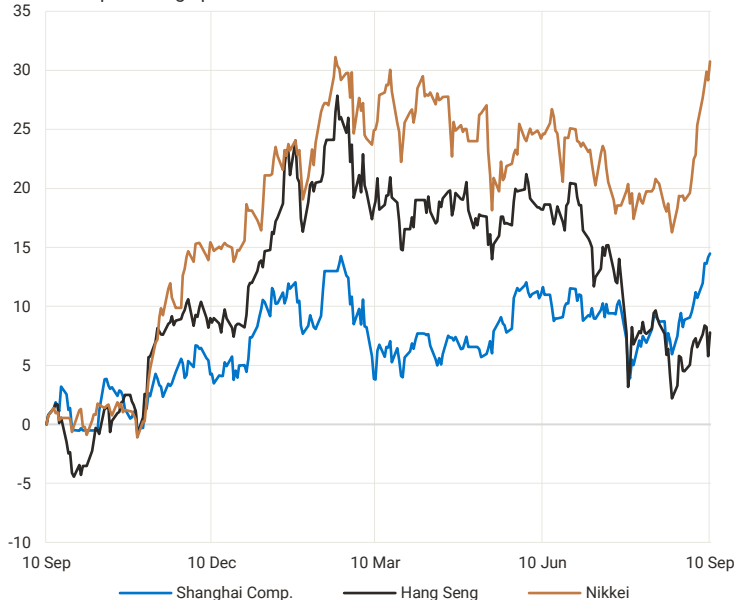
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stock markets closed lower on Friday, reversing earlier gains, as traders weighed concerns over rising inflation and central bank action. The pan-European Stoxx 600 closed down 0.3%, after having climbed earlier in the day. The benchmark also finished the week in the red, falling 1.2%. Utilities shares led the losses Friday, down 1.3%. European investors continued to digest the European Central Bank's decision on Thursday to slow down bond buying under its pandemic emergency purchase programme (PEPP) in response to higher inflation and stronger GDP growth across the euro zone. The ECB also modestly revised up its medium-term inflation forecasts.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6663,8	6618,8	0,68	-0,39	-2,29	20,04
DAX 30	15609,8	15623,2	-0,09	-1,09	-1,02	13,78
FTSE	7029,2	7024,2	0,07	-1,53	-1,84	8,80



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

The Dow Jones Industrial Average declined for a fifth straight day Friday as economic uncertainty loomed. Apple was the biggest laggard weighing on the Dow, down 3.3%. The tech giant can no longer force developers to use in-app purchasing, a federal judge ruled Friday in a closely watched trial between Apple and Epic Games. The S&P 500 and the Dow haven't recovered since the poor jobs report last Friday, falling each day since, including all four trading days of the holiday-shortened week. Investors are worried about persistent Covid cases slowing the economy just as hot inflation causes the Federal Reserve to take away easy policies.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34607,7	34879,4	-0,78	-2,15	-1,86	13,07
Nasdaq	15115,5	15248,3	-0,87	-1,61	2,21	17,28
S&P 500	4458,6	4493,3	-0,77	-1,69	0,49	18,70

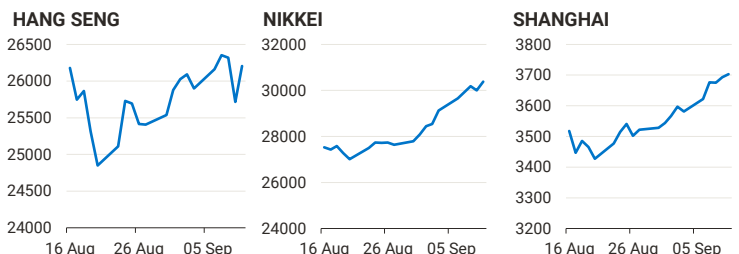


ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in Asia-Pacific largely slipped in early morning trade today, with stocks in Hong Kong leading losses. Hong Kong-listed shares of Alibaba dropped 3.04% following a Financial Times report that Beijing wants to break up Ant Group's Alipay and force the creation of a separate loans app. Chinese property developer Soho China plunged 36% in the morning after a takeover deal by Blackstone Group fell through. Soho China said in a filing on Friday that Blackstone has decided not to go through with its \$3 billion bid to buy the developer.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	26205,9	25716,0	1,91	1,17	-1,50	-3,76
Nikkei 225	30381,8	30008,2	1,25	4,30	8,94	10,70
Shanghai	3703,1	3693,1	0,27	3,39	4,91	6,62



## COMMODITIES

### BRENT CRUDE (\$)

last 100 days



### PLATINUM (\$)

last 100 days



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	14,2485	14,2097	0,27	0,09	-15,93	-3,30
GBPZAR	19,6866	19,6560	0,16	-0,01	-9,27	-2,15
EURZAR	16,8012	16,7795	0,13	-0,12	-15,97	-6,52
AUDZAR	10,4546	10,4477	0,07	-0,21	-14,84	-7,58
EURUSD	1,1792	1,1811	-0,16	-0,11	-0,02	-3,32
USDJPY	110,0095	109,9450	0,06	0,22	3,59	6,45
GBPUSD	1,3817	1,3833	-0,11	-0,02	7,93	1,22
USDCHF	0,9194	0,9182	0,13	0,16	0,83	3,72
AUDCAD	0,9312	0,9337	-0,27	0,06	-2,48	-4,64

### CURRENCY PAIRS

normalised percentage performances



## COMMODITY MARKET COMMENTARY

### SELECTED HEADLINES

Gold prices were subdued this morning as the dollar held firm, while cautious investors awaited readings on U.S. consumer prices due this week that could be crucial to Federal Reserve's decision on when to exit its super-supportive policy. Oil prices climbed earlier today to a one-week high in a second straight session of gains as concerns over U.S. supplies following damage from Hurricane Ida supported the market, along with expectations for higher demand. About three-quarters of the U.S. Gulf's offshore oil production, or about 1.4 million barrels per day, has remained halted since late August - roughly equal to what OPEC member Nigeria produces.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	73,1	72,9	0,25	2,37	95,42	-6,52
Gold (\$)	1791,4	1787,6	0,21	-0,38	-8,15	-7,58
Palladium	2142,0	2139,2	0,13	-1,92	-7,03	-3,32
Platinum (\$)	959,0	958,0	0,10	-2,25	3,62	6,45
Silver	23,7	23,7	-0,07	-1,25	-11,68	1,22

### GOLD (\$)

last 100 days



### SELECTED HEADLINES

The rand posted its third consecutive week of gains on Friday, scaling back to a level seen two months ago as stronger local data and a risk-on mood globally supported the currency against the dollar. At the close, the rand was trading around R14.21 versus the dollar, 0.09% softer on the day. The rand was 1.1% firmer for the week. The upbeat mood was further bolstered by South Africa's second-quarter gross domestic product number which grew 1.2% quarter on quarter, versus expectations for 0.7% growth.

### USDZAR

last 100 days



### EURUSD

last 100 days

