

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	61453,4	62863,6	-2,24	-4,95	-6,90	3,44
Top 40	55246,1	56605,2	-2,40	-5,55	-7,62	1,59
Financial 15	13750,4	14017,5	-1,91	-1,82	-0,77	14,01
Industrial 25	79201,0	81169,6	-2,43	-2,66	-4,50	1,67
Resource 10	55132,6	56497,3	-2,42	-10,75	-14,96	-4,24
Mid Cap	74723,0	75768,0	-1,38	-0,48	-1,18	16,30
Small Cap	59077,1	59761,0	-1,14	-0,27	2,30	32,89
Banks	8149,6	8308,5	-1,91	-3,17	-0,91	18,99
General Retailers	6807,4	6614,6	2,92	-4,33	2,31	46,38
Property (J253) - Total R	1505,7	1535,5	-1,94	0,06	-0,83	22,45

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	33970,5	34584,9	-1,78	-2,58	-3,27	10,99
Nasdaq	14713,9	15044,0	-2,19	-2,59	-0,01	14,16
S&P 500	4357,7	4433,0	-1,70	-2,48	-1,89	16,02
Dollar Index	93,2	93,2	-0,02	0,64	-0,30	3,65
US VIX	25,7	20,8	23,55	32,73	38,52	13,01

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6455,8	6570,2	-1,74	-3,31	-2,57	16,29
DAX 30	15132,1	15490,2	-2,31	-3,63	-4,28	10,30
Eurostoxx 50	4043,6	4136,3	-2,24	-3,48	-2,72	13,82
FTSE	6903,9	6963,6	-0,86	-2,33	-2,60	6,86

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24099,1	24920,8	-3,30	-6,64	-3,02	-11,50
Nikkei 225	30500,1	30500,1	0,00	0,17	12,91	11,13
Shanghai	3614,0	3614,0	0,00	-2,73	5,45	4,06

EARLY MORNING INDICATORS	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Tencent	446,2	454,2	-1,76	-1,65	-4,98	-19,75
BHP Billiton	3782,0	3753,0	0,77	-4,16	-9,52	-9,24

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
08:00	GBP	Public Sector Net Borrowing	Aug	14.5B	9.6B
12:00	GBP	CBI Industrial Order Expectations	Sep	15	18
14:30	USD	Building Permits	Aug	1.60M	1.63M
14:30	USD	Current Account	Q2	-193B	-196B
14:30	USD	Housing Starts	Aug	1.55M	1.53M

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
08:00	EUR	German PPI m/m	Aug	0.8%	1.5%
TNTV	EUR	German Buba Monthly Report	---	---	---
16:00	USD	NAHB Housing Market Index	Sep	74	76
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LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Rand Merchant	RMI	3530	14,57	14,61	10,14
Pan African Resource plc	PAN	320	8,47	4,23	-33,33
ADvTECH	ADH	1611	4,68	-4,05	69,58
Cashbuild	CSB	27802	4,48	-0,35	17,31
Gold Fields	GFI	12213	4,15	-0,38	-11,22
RFG	RFG	1218	3,84	2,70	0,83
Fortress REIT B	FFB	261	3,57	4,40	-13,29

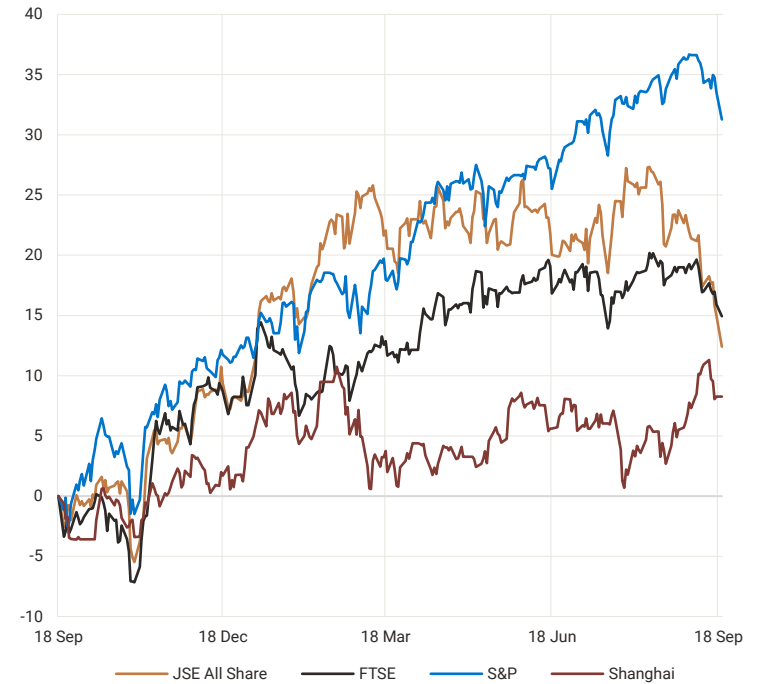
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Textainer	TXT	46091	-7,46	-1,29	61,73
Discovery	DSY	12224	-6,02	0,86	-20,39
Anglo American plc	AGL	49650	-5,56	-17,74	2,37
Hosken Cons	HCI	6582	-5,38	1,26	19,67
Reunert	RLO	4735	-5,19	-0,38	30,80
Old Mutual	OMU	1500	-4,88	-4,40	26,16
Transaction Capital	TCP	3840	-4,60	-0,26	54,28

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Santam	SNT	432 ZARc	Truworths	TRU	118 ZARc
Sasfin	SFN	131 ZARc	DRDGold	DRD	40 ZARc
Transpaco	TPC	110 ZARc	Cashbuild	CSB	2211 ZARc
Motus	MTH	255 ZARc	Impala Platinum	IMP	1200 ZARc
Aspen	APN	262 ZARc	Compagnie Fin. Richemont	CFR	20 CHF

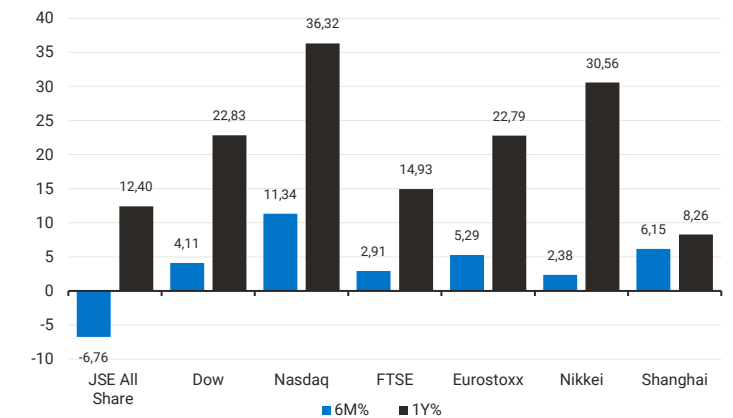
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2020 v 2021



Ex div 21 Sep

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	13895	14362	-3,25	-7,99	-7,07	15,93
Anglo	49650	52574	-5,56	-17,74	-17,15	2,37
Angloplat	131036	133349	-1,73	-9,35	-13,70	-9,20
Anglo Gold Ashanti	21800	21664	0,63	-2,24	-10,40	-36,35
Anheuser-Busch Inbev	84362	84325	0,04	1,87	-8,03	-18,80
Bhp Group Plc	37038	37667	-1,67	-9,57	-18,50	-4,80
Bid Corp	31499	31757	-0,81	3,10	-0,77	19,75
British American Tobacco F	53285	53608	-0,60	2,04	-5,91	-2,31
Compagnie Financiere	15215	15713	-3,17	-8,01	-8,19	16,06
Capitec	185568	187101	-0,82	-2,10	1,25	29,53
Discovery	12224	13007	-6,02	0,86	-3,25	-20,39
Firstrand	5924	6078	-2,53	-0,75	0,41	16,07
Goldfields	12213	11726	4,15	-0,38	-11,31	-11,22
Glencore Plc	6355	6577	-3,38	-4,98	-1,06	35,70
Implats	17520	17710	-1,07	-4,53	-15,20	-13,22
Kumba Iron Ore	52526	54718	-4,01	-15,65	-13,46	-15,66
Mondi Plc	37242	38840	-4,11	-4,20	-12,62	8,54
Mtn Group	12411	12855	-3,45	-2,04	-4,76	106,20
Naspers -N	232371	240000	-3,18	-1,88	-3,20	-30,25
Prosus Nv	116500	118527	-1,71	-2,51	-5,05	-34,27
Stanbank	13724	13847	-0,89	-4,80	0,86	7,99
Shoprite	18281	18407	-0,68	0,98	7,73	30,58
Sanlam	6104	6293	-3,00	-0,31	-3,39	3,90
Sasol	22075	22650	-2,54	-8,21	12,57	64,82
Sibanye Stillwater	4744	4720	0,51	-8,24	-15,71	-20,93
Vodacom Group	13635	14187	-3,89	-0,13	-1,41	9,61

SELECTED HEADLINES

Local stocks traded lower yesterday, as the JSE All Share index posted a 2.24% loss. The negative close was the third straight daily loss. The blue-chip Top 40 index closed out the day 2.4% lower, dragged down mostly by industrials and resources. Local investors will focus on the Consumer Price Index (CPI) numbers on Sept. 22 and the U.S. Federal Reserve's policy meeting, due to end on Wednesday, for indications on when it will start tapering its bond purchase programme.

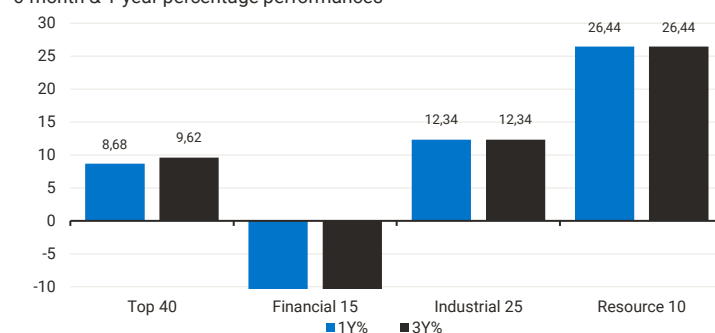
JSE TOP 40 INDEX

last 100 days



INTERNATIONAL INDICES

6-month & 1-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Choppies	CHP	Final	22 Sep
London Finance & Invest.	LNF	Final	22 Sep
Remgro	REM	Final	22 Sep
Grand Parade Investments	GPL	Final	23 Sep
Rand Merchant Investments	RMI	Final	24 Sep

BANK & OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	766	7,79	15 Sep '21
Investec Bank	INLP	7580	8,16	08 Dec '21
Investec Limited	INPR	6975	8,17	08 Dec '21
Standard Bank	SBPP	6858	7,83	08 Sep '21
Firstrand Bank	FSRP	6760	7,59	16 Feb '22
Absa	ABSP	59900	8,13	15 Sep '21
Capitec	CPIP	10697	6,34	15 Sep '21
Grindrod	GNDP	7499	8,78	21 Sep '21
Netcare	NTCP	8000	8,24	03 Nov '21
Discovery	DSBP	8625	8,51	21 Sep '21
Invicta	IVTP	7839	9,82	24 Nov '21

SENS ANNOUNCEMENTS

SELECTED RELEASES

Caxton makes strong profit recovery

JSE-listed Caxton & CTP Publishers, Printers and Distributors has made a strong recovery to profit but warned that it is impossible to predict the time period within which the turnover of its different operations will fully recover from the impact of the Covid-19 pandemic. Caxton is involved in publishing a number of regional community newspapers, The Citizen daily newspaper and 13 major magazines apart from having commercial printing, packaging, stationery manufacture and book-printing operations. Terry Moolman, an executive director of Caxton, said on Monday the past year has re-established the group's operations on a stable base and, as turnovers recover on the scaled-down cost base, this should improve profitability. However, he said the uncertain issue is the time period for the turnovers of Caxton's different operations to fully recover to pre-pandemic levels. "With the continued threat of further regulations in the face of fourth and fifth waves of Covid-19, it is impossible to predict the future," said Moolman. Profit before depreciation and amortisation increased by 61% to R563.9 million from R350.3 million, with profit for the year improving to R565.92 million from the R64.06 million loss in the prior year.

Move | -0.85% Open | 826c Close | 819c High | 918c Low | 819c

RMI to unbundle Discovery and Momentum Metropolitan

Rand Merchant Investment Holdings (RMI) will unbundle its large stakes in both Discovery and Momentum Metropolitan in a move it believes "will unlock material shareholder value". This will leave it with two core assets: its 89% of OUTsurance and 30% of the UK's Hastings. The problem facing RMI - like most investment holding companies - is the stark discount between what the market values the business at and its underlying intrinsic value. Prior to Monday's announcement, RMI's market capitalisation was R47.2 billion. The group's valuation of its majority holding in OUTsurance is R35.4 billion and its valuation of its stake in the UK's Hastings is R9.3 billion (while the valuation of the RMI Investment Managers and Alphacode businesses at R1.6 billion). That means the market currently ascribes less than R1 billion in value to the 24.8% holding in Discovery (market value of R20.8 billion) and the 26.8% holding in Momentum Metropolitan (market value of R7.8 billion). The group will unbundle those holdings in Discovery and Momentum Metropolitan to existing RMI shareholders during 2022. Both of these are historic shareholdings which date back to RMH in the early 1990s.

Move | 14.57% Open | 3290c Close | 3530c High | 3629c Low | 3186c

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	23867	23622	1,04	28,64	90,37
African Rainbow	ARI	21056	21547	-2,28	-17,85	-19,61
Avi	AVI	8703	8881	-2,00	15,89	18,86
Barworld	BAW	9478	9556	-0,82	-11,20	4,04
Bidvest Group	BVT	19327	19740	-2,09	-3,17	23,09
Capco	CCO	3300	3400	-2,94	-5,82	15,55
Clicks Group	CLS	29714	29810	-0,32	-0,17	17,60
Coronation	CML	4989	4989	0,00	3,23	15,57
Dis-Chem	DCP	2868	2917	-1,68	-10,38	36,51
Distell Group	DGH	17900	17808	0,52	6,66	88,34
Drdgold	DRD	1318	1312	0,46	-3,02	-26,66
Exxaro Resources	EXX	17585	18101	-2,85	3,95	26,60
Fortress Reit A	FFA	1448	1477	-1,96	-4,74	6,08
Fortress Reit B	FFB	261	252	3,57	-11,22	-13,29
Growthpoint	GRT	1404	1458	-3,70	-8,18	11,69
Harmony Gold	HAR	4724	4622	2,21	-14,40	-34,02
Inv	INL	5617	5813	-3,37	-4,84	53,30
Investecp	INP	5549	5750	-3,50	-6,36	47,38
Italtile	ITE	1574	1541	2,14	-1,63	6,35
Libhold	LBH	9013	9188	-1,90	3,65	45,42
Life Healthcare	LHC	2410	2485	-3,02	-0,78	43,28
Multichoice Group	MCG	11099	11217	-1,05	-4,38	-17,17
Mediclinic Int.	MEI	6284	6450	-2,57	2,43	10,36
Montauk Renewables	MKR	16523	17444	-5,28	43,68	23,31
Mr Price Group	MRP	20388	20247	0,70	-7,05	19,47
Momentum	MTM	1901	1964	-3,21	-1,40	20,62
Ninety One Plc	N91	5170	5204	-0,65	3,61	13,35
Nedbank	NED	16650	16818	-1,00	-2,37	28,59
Northam Platinum	NHM	17017	17618	-3,41	-10,47	-18,78
Nepi Rockcastle Plc	NRP	10295	10418	-1,18	-1,69	10,11
Netcare	NTC	1660	1707	-2,75	4,40	32,80
Ninety One	NY1	4957	4967	-0,20	2,84	12,66
Old Mutual	OMU	1500	1577	-4,88	7,76	26,16
Pik N Pay	PIK	5480	5554	-1,33	-3,57	9,03
Pepkor	PPH	2014	2039	-1,23	-10,49	47,76
Psg	PSG	7327	7337	-0,14	-1,47	22,36
Quilter Plc	QLT	2842	2901	-2,03	-7,34	-7,55
Rbplapts	RBP	7461	7576	-1,52	-15,35	14,12
Redefine	RDF	450	463	-2,81	7,66	35,14
Remgro	REM	12190	11957	1,95	7,22	26,72
Resilient Reit	RES	5370	5513	-2,59	-4,23	26,95
Rand Merchant Inv	RMI	3530	3081	14,57	11,36	10,14
Reinet Investments Sca	RNI	27305	27807	-1,81	-4,36	-0,93
Sappi	SAP	3608	3730	-3,27	-9,80	9,93
Santam	SNT	23778	23787	-0,04	-3,01	-6,67
Spar	SPP	20149	20587	-2,13	0,75	6,30
Sirius Real Estate	SRE	2618	2531	3,44	1,95	35,65
Tigebrands	TBS	17900	18264	-1,99	-3,60	-14,02
The Foschini Group	TFG	13350	13645	-2,16	-12,46	30,49
Thungela Resources	TGA	6185	6571	-5,87	20,78	-70,29
Telkom	TKG	3763	3797	-0,90	-3,34	22,53
Truworths	TRU	5493	5609	-2,07	-16,44	49,06
Textainer	TXT	46091	49806	-7,46	-5,94	61,73
Woolies	WHL	5928	6114	-3,04	-0,22	49,92

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1611	1539	4,68	3,87	69,58
Altron	AEL	1028	1050	-2,10	1,78	-5,77
Aeci	AFE	10059	10279	-2,14	-2,34	15,62
Alexander Forbes	AFH	414	401	3,24	13,11	4,55
Afrimat	AFT	4887	5100	-4,18	-13,50	13,60
Arrowhead Prop.	AHB	385	385	0,00	17,02	65,95
African Rainbow Cap.	AIL	382	380	0,53	-0,52	-14,35
Adcock Ingram	AIP	4638	4775	-2,87	4,55	0,83
Astral	ARL	16624	16347	1,69	16,41	19,17
Attacq	ATT	662	675	-1,93	1,38	33,20
Brait	BAT	385	383	0,52	37,01	3,22
Blue Label Telecoms	BLU	505	502	0,60	-12,48	30,83
Bytes Technology	BYI	10426	10422	0,04	1,89	56,31
City Lodge Hotels	CLH	384	377	1,86	-4,95	53,60
Curro	COH	1080	1110	-2,70	-2,70	13,92
Cashbuild	CSB	27802	26611	4,48	-0,28	17,31
Datatec	DTC	3420	3414	0,18	28,09	39,31
Emira	EMI	865	883	-2,04	-12,63	29,88
Epp N.V	EPP	1160	1190	-2,52	0,78	12,08
Equites Property Fund	EQU	2030	2069	-1,88	2,58	16,87
Famous Brands	FBR	5850	5892	-0,71	9,35	19,51
Grindrod	GND	440	460	-4,35	-11,47	-12,87
Hci	HCI	6582	6956	-5,38	3,04	19,67
Hudaco	HDC	12301	12350	-0,40	-2,76	51,86
Hammerson Plc	HMN	654	670	-2,39	-4,94	25,77
Hyprop	HYP	2789	2829	-1,41	11,12	-5,52
Investec Australia Prop.	IAP	1605	1575	1,90	-5,03	16,73
Investec Prop Fund	IPF	1002	1033	-3,00	-1,38	9,99
Imperial	IPL	6180	6240	-0,96	-0,21	65,46
Jse	JSE	10296	10283	0,13	0,45	-8,48
Kap Industrial	KAP	445	460	-3,26	3,01	40,82
Karoo	KRO	43500	45500	-4,40	-19,40	0,00
Psg Konsult	KST	1106	1085	1,94	-1,69	22,89
Liberty Two Degrees	L2D	440	440	0,00	-8,33	3,53
Long4Life	L4L	425	425	0,00	0,71	29,18
Libstar	LBR	610	620	-1,61	-5,43	-3,63
Lighthouse Capital	LTE	807	800	0,88	-1,94	18,16
Massmart	MSM	5721	5784	-1,09	0,30	36,15
Mas Real Estate Inc	MSP	1756	1810	-2,98	-3,83	37,73
Metair	MTA	2885	2911	-0,89	15,26	53,87
Motus	MTH	10484	10725	-2,25	21,55	87,21
M&R Hold	MUR	997	1035	-3,67	-4,96	25,09
Oceana	OCE	6361	6400	-0,61	-1,59	-1,00
Omnia	OMN	5573	5637	-1,14	7,69	20,92
Pan African Resource	PAN	320	295	8,47	-2,44	-33,33
Raubex	RBX	3131	3090	1,33	4,89	45,63
Rhodes Food Pty	RFG	1218	1173	3,84	8,75	0,83
Reunert	RLO	4735	4994	-5,19	-5,94	30,80
Sa Corp Real Estate	SAC	216	221	-2,26	-1,82	24,86
Steinhoff International N	SNH	280	291	-3,78	31,46	169,23
Super	SPG	3330	3345	-0,45	4,59	42,25
Stor-Age Property Reit	SSS	1335	1359	-1,77	-0,37	-1,48
Stenprop	STP	3610	3620	-0,28	3,00	31,42
Sun Int	SUI	1753	1799	-2,56	-6,06	41,60
Transaction Capital	TCP	3840	4025	-4,60	2,37	54,28
Tsogo Sun Hotels	TGO	296	301	-1,66	-5,73	102,74
Tsogo Sun Gaming	TSG	943	951	-0,84	-1,77	84,90
Vukile	VKE	1175	1186	-0,93	2,71	46,88
Wbhovco	WBO	11491	11500	-0,08	-1,42	26,08
Zeder Investments	ZED	304	313	-2,88	-2,25	16,48

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (Basis point change)

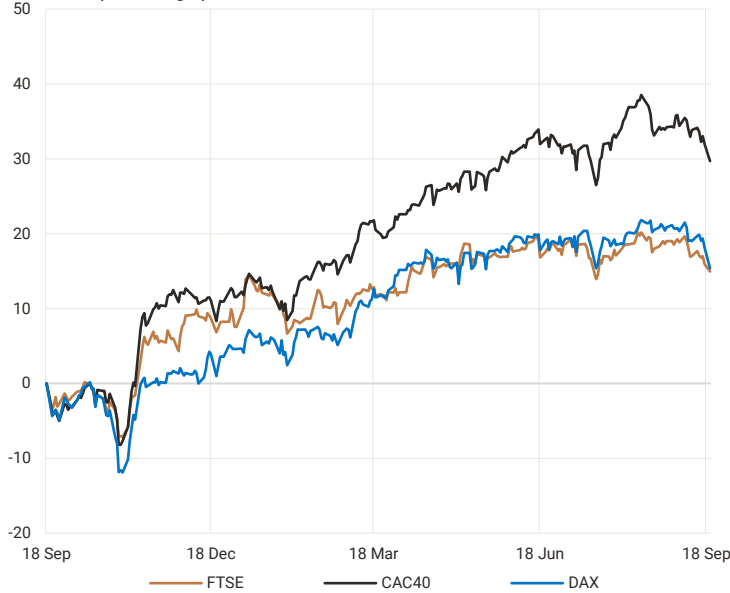
REGION	YIELD	1D%	1M%	YTD%
United States	1,33	2	7	66
United Kingdom	0,79	--	27	64
Germany	-0,32	--	18	21
Japan	0,03	-1	3	3
South African 10Y	9,07	8	20	-9

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

EUROPEAN INDICES

normalised percentage performances



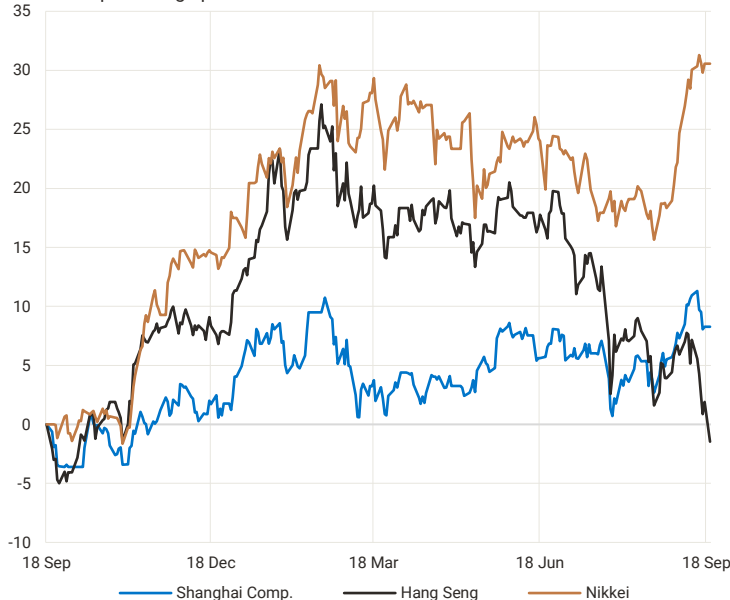
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks closed sharply lower on Monday as market sentiment was shaken by fears surrounding embattled property developer China Evergrande Group. The pan-European Stoxx 600 index ended the session down by 1.7% provisionally. European banking stocks tanked 4.1% on average, posting their worst session so far this year. Among major bourses, the German Dax was down around 2.3%.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6455,8	6570,2	-1,74	-3,31	-2,57	16,29
DAX 30	15132,1	15490,2	-2,31	-3,63	-4,28	10,30
FTSE	6903,9	6963,6	-0,86	-2,33	-2,60	6,86



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

U.S. stocks began the week deeply in the red as investors continued to flock to the sidelines in September amid several emerging risks for the market. Stocks linked to global growth led the broad-based sell-off Monday. Ford lost more than 5%. General Motors and Boeing fell 3.8% and 1.8%, respectively. Steel producer Nucor shed 7.6%. The Federal Reserve begins a two-day meeting today and investors are worried the central bank will signal it's ready to start pulling away monetary stimulus amid surging inflation and improvement in the job market.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	33970,5	34584,9	-1,78	-2,58	-3,27	10,99
Nasdaq	14713,9	15044,0	-2,19	-2,59	-0,01	14,16
S&P 500	4357,7	4433,0	-1,70	-2,48	-1,89	16,02

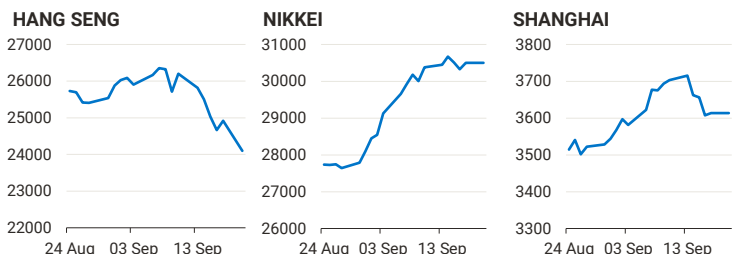


ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in Asia-Pacific declined in early morning trade as investors continue to monitor the situation surrounding embattled developer China Evergrande Group. Hong Kong's Hang Seng index, which was dragged down by more than 3% on Monday amid investor fears around Evergrande, fell fractionally in Tuesday morning trade. Shares of China Evergrande Group fell more than 3%, while the Hang Seng Properties index climbed 0.95%, bouncing back partially from Monday's losses.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24099,1	24920,8	-3,30	-6,64	-3,02	-11,50
Nikkei 225	30500,1	30500,1	0,00	0,17	12,91	11,13
Shanghai	3614,0	3614,0	0,00	-2,73	5,45	4,06



COMMODITIES

BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



CURRENCY PAIR

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	14,7649	14,7878	-0,15	0,25	-9,44	0,64
GBPZAR	20,1839	20,1887	-0,02	-0,15	-4,28	0,50
EURZAR	17,3208	17,3357	-0,09	0,44	-10,34	-3,42
AUDZAR	10,7375	10,7202	0,16	0,23	-9,96	-5,17
EURUSD	1,1731	1,1725	0,05	-0,01	-0,99	-4,02
USDJPY	109,58	109,39	0,18	-0,55	4,61	5,91
GBPUSD	1,3670	1,3658	0,09	-0,57	5,73	-0,06
USDCHF	0,9276	0,9278	-0,02	-0,48	1,81	4,81
AUDCAD	0,9286	0,9299	-0,14	0,20	-3,41	-5,02

CURRENCY PAIRS

normalised percentage performances



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices were flat this morning as investors adopted a risk-averse stance amid caution ahead of U.S. Federal Reserve's policy meeting where the central bank is expected to provide cues on when it will begin tapering its asset purchases. Oil prices rose earlier today as analysts pointed to signs of U.S. supply tightness, ending days of losses as global markets remain haunted by the potential impact on China's economy of a crisis at heavily indebted property group China Evergrande.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	74,6	74,1	0,63	-1,55	80,35	-3,42
Gold (\$)	1761,0	1764,7	-0,21	0,59	-9,50	-5,17
Palladium	1901,3	1888,8	0,66	-6,45	-20,22	-4,02
Platinum (\$)	922,5	914,4	0,88	-3,13	-1,62	5,91
Silver	22,2	22,3	-0,13	-0,54	-16,73	-0,06

GOLD (\$)

last 100 days



SELECTED HEADLINES

The rand weakened on Monday, tracking other risk and commodity currencies, as concerns about property group China Evergrande's solvency stoked risk aversion, while traders awaited the outcome of this week's U.S. Federal Reserve policy meeting. At the close of the session, the rand was trading around R14.79 to the dollar, 0.25% weaker. Investors will also be closely watching the South African Reserve Bank's monetary policy meeting news conference on Sept. 23 to get a steer on where interest rates are headed in the continent's most advanced economy.

USDZAR

last 100 days



EURUSD

last 100 days

