

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	63353,1	62362,2	1,59	-1,60	-4,03	6,64
Top 40	56938,3	56085,6	1,52	-2,22	-4,79	4,71
Financial 15	14174,6	13882,7	2,10	-0,75	2,29	17,53
Industrial 25	81495,1	80767,4	0,90	1,34	-1,73	4,61
Resource 10	56962,4	55820,9	2,04	-7,02	-12,14	-1,06
Mid Cap	76958,4	75698,3	1,66	2,11	1,77	19,78
Small Cap	61576,5	59627,5	3,27	3,51	6,63	38,51
Banks	8368,8	8207,4	1,97	-1,84	1,75	22,19
General Retailers	7405,9	7061,7	4,88	7,87	11,30	59,25
Property (J253) - Total R	1561,8	1528,8	2,15	2,20	2,86	27,02

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34258,3	33919,8	1,00	-1,60	-2,45	11,93
Nasdaq	14896,8	14746,4	1,02	-1,75	1,24	15,58
S&P 500	4395,6	4354,2	0,95	-1,90	-1,04	17,03
Dollar Index	93,4	93,2	0,19	0,99	-0,10	3,86
US VIX	20,9	24,4	-14,33	14,80	12,45	-8,26

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6637,0	6552,7	1,29	0,81	0,16	19,56
DAX 30	15506,7	15348,5	1,03	-0,70	-1,91	13,03
Eurostoxx 50	4150,2	4097,5	1,29	-0,49	-0,15	16,82
FTSE	7083,4	6981,0	1,47	0,95	-0,06	9,64

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24221,5	24221,5	0,00	-3,24	-2,53	-11,05
Nikkei 225	29639,4	29839,7	-0,67	-2,86	9,72	8,00
Shanghai	3628,5	3614,0	0,40	-0,76	5,87	4,48

EARLY MORNING INDICATORS	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Tencent	457,2	450,0	1,60	-0,92	-0,75	-20,49
BHP Billiton	3841,0	3866,0	-0,65	2,41	-3,97	-6,51

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
13:00	GBP	Asset Purchase Facility	---	875B	875B
13:00	GBP	MPC Asset Purchase Facility Votes	---	0-1-8	0-1-7
13:00	GBP	Monetary Policy Summary	---	---	---
15:00	RSA	Prime Overdraft Rate	---	---	0,07
15:00	RSA	Interest Rate Decision	---	3.5%	3.5%

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
10:00	RSA	Inflation Rate YoY	Aug	4.8%	4.9%
10:00	RSA	Inflation Rate MoM	Aug	0.3%	0.4%
10:00	RSA	Core Inflation Rate YoY	Aug	0,03	3.1%
20:00	USD	FOMC Economic Projections	---	---	---
20:00	USD	FOMC Statement	---	---	---

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Hyprop	HYP	3310	14,49	20,67	12,13
Raubex	RBX	3615	9,95	21,47	68,14
Murray & Roberts	MUR	1115	9,10	11,50	39,90
Sun International	SUI	1879	7,37	3,93	51,78
Massmart	MSM	6471	7,35	11,86	54,00
Sasol	SOL	24698	6,96	0,17	84,41
Transaction Capital	TCP	3990	6,57	3,29	60,31

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Sirius Real Estate	SRE	2632	-1,24	2,17	36,37
Clicks	CLS	30408	-1,03	1,59	20,35
Harmony GM Co	HAR	4817	-0,88	-0,56	-32,72
PSG Konsult	KST	1085	-0,46	-2,69	20,56
Imperial Logistics	IPL	6186	-0,29	-1,34	65,62
Oceana	OCE	6503	-0,26	2,34	1,21
The Spar	SPP	20339	-0,25	-0,06	7,31

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Exxaro	EXX	2077 ZARc	African Rainbow Minerals	ARI	2000 ZARc
Shoprite	SHP	353 ZARc	Bidvest	BVT	310 ZARc
Momentum Metropolitan	MTM	15 ZARc	British American Tobacco	BTI	53.9 GBPP
Metrofile	MFL	8 ZARc			
Trellidor	TRL	11 ZARc			

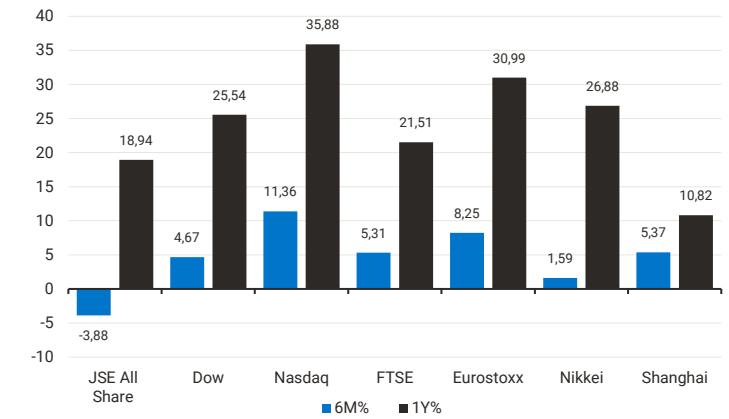
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2020 v 2021



Last date to trade 28 Sep

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	14337	14021	2,25	-5,00	-4,11	19,61
Anglo	51414	50204	2,41	-13,07	-14,21	6,01
Angloplat	137582	133188	3,30	-3,49	-9,39	-4,67
Anglo Gold Ashanti	22986	22781	0,90	2,29	-5,52	-32,89
Anheuser-Busch Inbev	86262	85703	0,65	4,77	-5,96	-16,98
Bhp Group Plc	37806	37590	0,57	-7,59	-16,81	-2,83
Bid Corp	32048	31838	0,66	1,42	0,96	21,84
British American Tobacco F	53833	53931	-0,18	0,70	-4,94	-1,31
Compagnie Financiere	15600	15428	1,11	-0,67	-5,87	18,99
Capitec	188393	186790	0,86	-1,10	2,80	31,50
Discovery	12800	12408	3,16	-2,59	1,31	-16,63
Firstrand	6091	5986	1,75	-1,15	3,24	19,34
Goldfields	12480	12296	1,50	-1,31	-9,37	-9,28
Glencore Plc	6524	6342	2,87	-4,70	1,57	39,31
Implats	17290	16797	2,94	-5,30	-16,31	-14,36
Kumba Iron Ore	52442	52379	0,12	-11,88	-13,60	-15,80
Mondi Plc	37777	37567	0,56	-3,43	-11,36	10,10
Mtn Group	13066	12970	0,74	2,08	0,27	117,08
Naspers -N	242735	239900	1,18	3,46	1,12	-27,14
Prosus Nv	118624	118452	0,15	0,19	-3,32	-33,07
Stanbank	14033	13734	2,18	-3,41	3,13	10,43
Shoprite	18762	18690	0,39	3,03	10,56	34,01
Sanlam	6260	6138	1,99	-1,23	-0,92	6,55
Sasol	24698	23090	6,96	0,17	25,95	84,41
Sibanye Stillwater	4986	4847	2,87	2,51	-11,41	-16,90
Vodacom Group	14600	14185	2,93	4,87	5,57	17,37

SELECTED HEADLINES

Johannesburg-listed stocks were also boosted by the Evergrande developments. The Johannesburg Stock Exchange's All-share index closed up 1.6% at 63,353 points while the Top-40 index gained 1.5% to 56,938 points. Data on Wednesday showed annual consumer inflation quickened to 4.9% in August from 4.6% in July, slightly ahead of forecasts for a 4.8% increase, though the market showed little reaction to the latest figures.

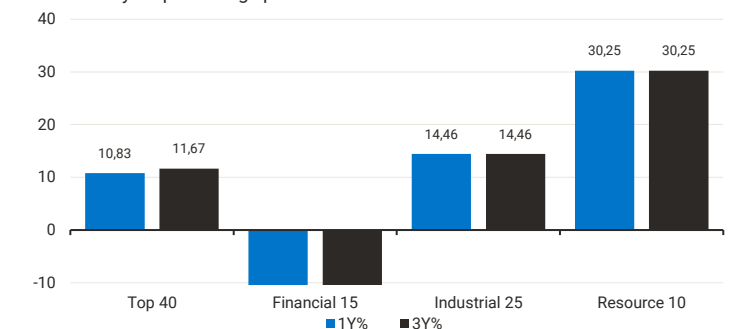
JSE TOP 40 INDEX

last 100 days



INTERNATIONAL INDICES

6-month & 1-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Grand Parade Investments	GPL	Final	23 Sep
Putprop	PPR	Final	27 Sep
Adapt IT	ADI	Final	28 Sep
Alviva Holdings	AVV	Final	28 Sep
Bid Corporation	BID	Final	29 Sep

SENS ANNOUNCEMENTS

SELECTED RELEASES

Telkom's Openseve is next up for a JSE listing

Telkom's sprawling wholesale division, Openseve, is likely to be the next unit of the telecommunications group to be listed on the JSE. That's according to Telkom group CEO Siphon Maseko, who was speaking to TechCentral in an interview on Tuesday following the announcement that the group plans to list its masts and towers business, Swiftnet, on the Johannesburg bourse soon to unlock shareholder value. Once the Swiftnet listing is concluded, it's very likely, Maseko said, that Openseve will follow with a JSE listing of its own, also designed to unlock trapped value. He said there is considerable future value in Openseve, especially since it has invested considerably in fibre infrastructure in recent years, including fibre to the home and fibre to the business. A listing of Telkom's data centre assets is also a possibility, though a decision about how to unlock value in that business still hasn't been taken and whatever is done will only happen after the Openseve unlock. On Swiftnet, Maseko said Telkom opted for a listing over a strategic equity partner as it believes there is significant growth still to be had in towers and masts. The plan is to create a free float of about 20% of Swiftnet at listing, but to expand the size of this over time. "In the fullness of time, we will probably be sub-50%," Maseko said. "But there is still a lot of value that the Swiftnet team can add to this business."

Move | 2.59% Open | 4340c Close | 4432c High | 4552c Low | 4297c

SAA takes to the skies after being grounded for 544 days

South African Airways (SAA) is back in business. Thursday morning sees the slimmed-down airline operate its first flight – from Johannesburg to Cape Town – after the airline was grounded in March last year. The airline resumes operations as a shadow of its former self, operating just six aircraft – down from 46 in its heyday. SAA CFO Fikile Mhlontlo said in a media briefing on Wednesday that South Africans can lay their fears of travelling in old aircraft to rest, as the airline has signed new leases that come with new aircraft. "The fleet that we had was returned to [the] lessors. We are starting with a new fleet as part of the new lease arrangements, so some of the issues that were related to the [previous] fleet should be issues of the past," Mhlontlo said. SAA interim CEO Thomas Kgokolo told parliament at the beginning of the month that SAA will operate return flights on the popular Johannesburg-Cape Town route three times a day. At the relaunch of the airline, Kgathatso Tlhakudi, deputy director-general in the Department of Public Enterprises, said there is no longer room for bailouts for the national carrier and restoring the airline's financial position will now lie squarely at the feet of SAA's new owners, the Takatso Consortium.

BANK & OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	863	7,79	15 Sep '21
Investec Bank	INLP	7600	8,17	08 Dec '21
Investec Limited	INPR	7050	8,17	08 Dec '21
Standard Bank	SBPP	7148	7,84	08 Sep '21
Firstrand Bank	FSRP	6950	7,59	16 Feb '22
Absa	ABSP	61500	8,14	15 Sep '21
Capitec	CPIP	10697	6,34	15 Sep '21
Grindrod	GNDP	7400	8,78	21 Sep '21
Netcare	NTCP	7651	8,25	03 Nov '21
Discovery	DSBP	8311	8,52	21 Sep '21
Invicta	IVTP	7807	9,82	24 Nov '21

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	24038	24042	-0,02	29,56	91,74
African Rainbow	ARI	21461	21074	1,84	-16,27	-18,06
Avi	AVI	8887	8896	-0,10	18,34	21,37
Barworld	BAW	10115	9708	4,19	-5,24	11,03
Bidvest Group	BVT	19592	19364	1,18	-1,84	24,77
Capco	CCO	3380	3373	0,21	-3,54	18,35
Clicks Group	CLS	30408	30726	-1,03	2,16	20,35
Coronation	CML	5058	5059	-0,02	4,66	17,16
Dis-Chem	DPC	2959	2942	0,58	-7,53	40,84
Distell Group	DGH	18500	18191	1,70	10,24	94,65
Drdgold	DRD	1292	1295	-0,23	-4,93	-28,10
Exxaro Resources	EXX	17550	17350	1,15	3,74	26,35
Fortress Reit A	FFA	1394	1393	0,07	-8,29	2,12
Fortress Reit B	FFB	259	259	0,00	-11,90	-13,95
Growthpoint	GRT	1461	1415	3,25	-4,45	16,23
Harmony Gold	HAR	4817	4860	-0,88	-12,72	-32,72
Inv	INL	5953	5700	4,44	0,85	62,47
Investecp	INP	5909	5650	4,58	-0,29	56,95
Italtile	ITE	1580	1571	0,57	-1,25	6,76
Libhold	LBH	9233	9027	2,28	6,18	48,97
Life Healthcare	LHC	2489	2464	1,01	2,47	47,98
Multichoice Group	MCG	11655	11370	2,51	0,41	-13,02
Mediclinic Int.	MEI	6460	6390	1,10	5,30	13,45
Montauk Renewables	MKR	17882	17500	2,18	55,50	33,45
Mr Price Group	MRP	20944	20311	3,12	-4,52	22,73
Momentum	MTM	1955	1939	0,83	1,40	24,05
Ninety One Plc	N91	5240	5232	0,15	5,01	14,89
Nedbank	NED	17034	16625	2,46	-0,12	31,56
Northam Platinum	NHM	17671	17054	3,62	-7,03	-15,66
Nepi Rockcastle Plc	NRP	10450	10441	0,09	-0,21	11,76
Netcare	NTC	1702	1699	0,18	7,04	36,16
Ninety One	NY1	5056	5042	0,28	4,90	14,91
Old Mutual	OMU	1564	1506	3,85	12,36	31,54
Pik N Pay	PIK	5629	5593	0,64	-0,95	12,00
Pepkor	PPH	2080	2050	1,46	-7,56	52,60
Psg	PSG	7455	7300	2,12	0,26	24,50
Quilter Plc	QLT	2895	2835	2,12	-5,61	-5,82
Rbplapts	RBP	7842	7612	3,02	-11,03	19,94
Redefine	RDF	465	459	1,31	11,24	39,64
Remgro	REM	13078	12698	2,99	15,03	35,95
Resilient Reit	RES	5530	5397	2,46	-1,37	30,73
Rand Merchant Inv	RMI	3616	3599	0,47	14,07	12,82
Reinet Investments Sca	RNI	28400	27999	1,43	-0,53	3,04
Sappi	SAP	3771	3636	3,71	-5,73	14,90
Santam	SNT	23525	23418	0,46	-4,04	-7,67
Spar	SPP	20339	20389	-0,25	1,70	7,31
Sirius Real Estate	SRE	2632	2665	-1,24	2,49	36,37
Tigebrands	TBS	18091	18125	-0,19	-2,57	-13,10
The Foschini Group	TFG	14150	13556	4,38	-7,22	38,31
Thungela Resources	TGA	6710	6103	9,95	31,03	-67,77
Telkom	TKG	4432	4320	2,59	13,85	44,32
Truworths	TRU	5581	5454	2,33	-15,10	51,45
Textainer	TXT	47487	46800	1,47	-3,09	66,63
Woolies	WHL	6085	5973	1,88	2,42	53,89

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1780	1680	5,95	14,76	87,37
Altron	AEL	1047	1000	4,70	3,66	-4,03
Aeci	AFE	10385	10131	2,51	0,83	19,37
Alexander Forbes	AFH	425	421	0,95	16,12	7,32
Afrimat	AFT	5123	4930	3,91	-9,33	19,08
Arrowhead Prop.	AHB	415	395	5,06	26,14	78,88
African Rainbow Cap.	AIL	386	384	0,52	0,52	-13,45
Adcock Ingram	AIP	4725	4715	0,21	6,51	2,72
Astral	ARL	17646	17300	2,00	23,56	26,49
Attacq	ATT	720	680	5,88	10,26	44,87
Brait	BAT	397	397	0,00	41,28	6,43
Blue Label Telecoms	BLU	549	528	3,98	-4,85	42,23
Bytes Technology	BYI	10756	10709	0,44	5,11	61,26
City Lodge Hotels	CLH	395	384	2,86	-2,23	58,00
Curro	COH	1112	1100	1,09	0,18	17,30
Cashbuild	CSB	25700	25430	1,06	-7,82	8,44
Datatec	DTC	3608	3410	5,81	35,13	46,97
Emira	EMI	893	873	2,29	-9,80	34,08
Epp N.V	EPP	1281	1239	3,39	11,29	23,77
Equites Property Fund	EQU	2070	2070	0,00	4,60	19,17
Famous Brands	FBR	6048	6030	0,30	13,05	23,55
Grindrod	GND	460	452	1,77	-7,44	-8,91
Hci	HCI	6920	6625	4,45	8,33	25,82
Hudaco	HDC	12400	12400	0,00	-1,98	53,09
Hammerson Plc	HMN	680	656	3,66	-1,16	30,77
Hyprop	HYP	3310	2891	14,49	31,87	12,13
Investec Australia Prop.	IAP	1644	1620	1,48	-2,72	19,56
Investec Prop Fund	IPF	1071	1023	4,69	5,41	17,56
Imperial	IPL	6186	6204	-0,29	-0,11	65,62
Jse	JSE	10638	10500	1,31	3,79	-5,44
Kap Industrial	KAP	447	423	5,67	3,47	41,46
Karoo	KRO	44000	44999	-2,22	-18,47	0,00
Psg Konsult	KST	1085	1090	-0,46	-3,56	20,56
Liberty Two Degrees	L2D	440	440	0,00	-8,33	3,53
Long4Life	L4L	440	429	2,56	4,27	33,74
Libstar	LBR	650	636	2,20	0,78	2,69
Lighthouse Capital	LTE	845	810	4,32	2,67	23,72
Massmart	MSM	6471	6028	7,35	13,45	54,00
Mas Real Estate Inc	MSP	1800	1797	0,17	-1,42	41,18
Metair	MTA	2900	2885	0,52	15,86	54,67
Motus	MTH	10334	10070	2,62	19,81	84,54
M&R Hold	MUR	1115	1022	9,10	6,29	39,90
Oceana	OCE	6503	6520	-0,26	0,60	1,21
Omnia	OMN	5681	5539	2,56	9,78	23,26
Pan African Resource	PAN	319	311	2,57	-2,74	-33,54
Raubex	RBX	3615	3288	9,95	21,11	68,14
Rhodes Food Pty	RFG	1244	1225	1,55	11,07	2,98
Reunert	RLO	5017	4715	6,41	-0,34	38,59
Sa Corp Real Estate	SAC	225	221	1,81	2,27	30,06
Steinhoff International N	SNH	312	306	1,96	46,48	200,00
Super	SPG	3470	3376	2,78	8,98	48,23
Stor-Age Property Reit	SSS	1367	1358	0,66	2,01	0,89
Stenprop	STP	3689	3638	1,40	5,25	34,29
Sun Int	SUI	1879	1750	7,37	0,70	51,78
Transaction Capital	TCP	3990	3744	6,57	6,37	60,31
Tsogo Sun Hotels	TGO	302	300	0,67	-3,82	106,85
Tsogo Sun Gaming	TSG	960	928	3,45	0,00	88,24
Vukile	VKE	1236	1185	4,30	8,04	54,50
Wbhovco	WBO	12000	11743	2,19	2,94	31,67
Zeder Investments	ZED	313	306	2,29	0,64	19,92

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (Basis point change)

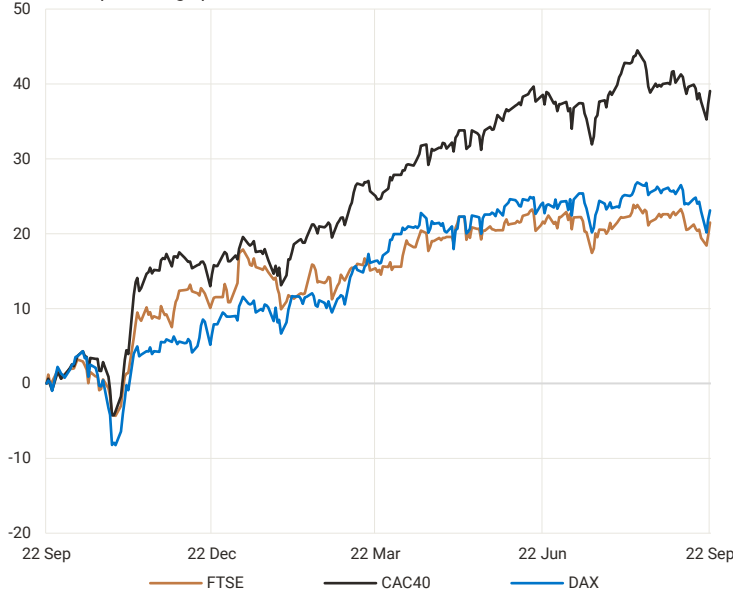
REGION	YIELD	1D%	1M%	YTD%
United States	1,3	--	5	63
United Kingdom	0,8	--	26	58
Germany	-0,32	--	16	18
Japan	0,03	--	3	3
South African 10Y	9,09	2	21	-41

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

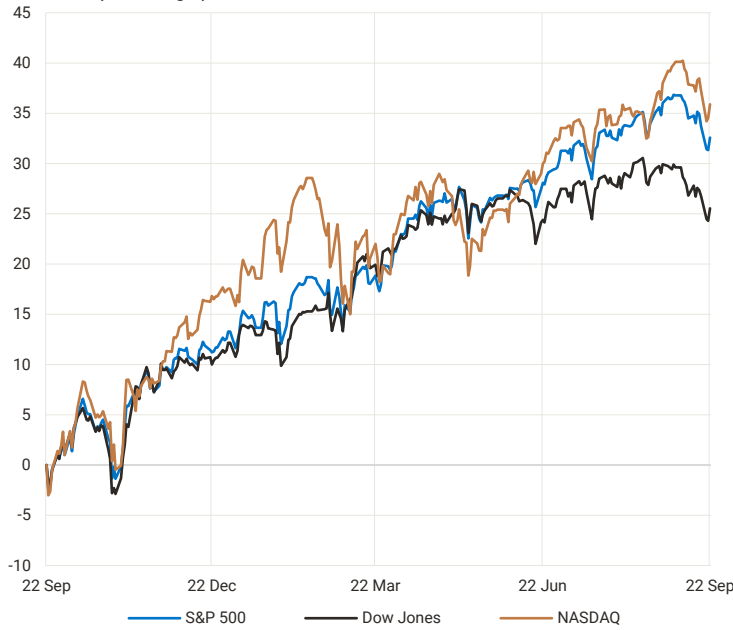
EUROPEAN INDICES

normalised percentage performances



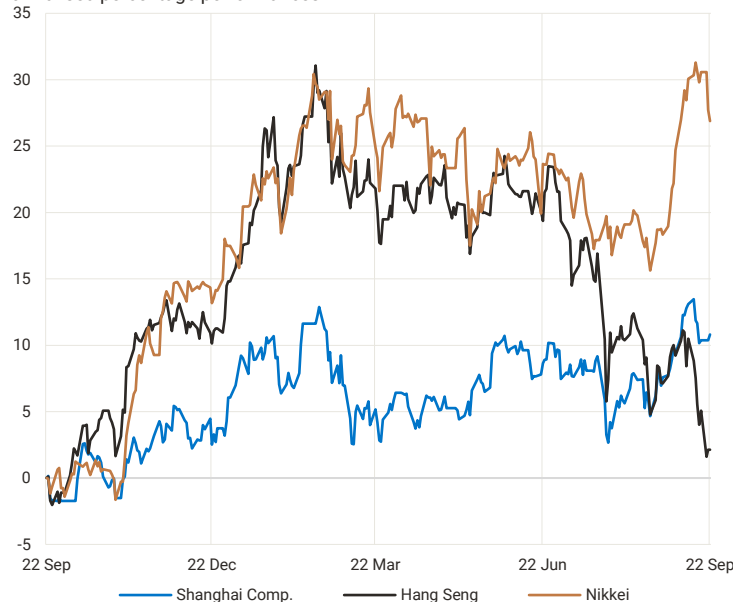
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks closed higher on Wednesday as tensions eased over embattled Chinese property developer Evergrande and global investors awaited the outcome of the latest meeting of the U.S. Federal Reserve. The pan-European Stoxx 600 index provisionally closed up 1%, with banks leading the gains to rise 3.1% as most sectors and major bourses ended the session in positive territory.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6637,0	6552,7	1,29	0,81	0,16	19,56
DAX 30	15506,7	15348,5	1,03	-0,70	-1,91	13,03
FTSE	7083,4	6981,0	1,47	0,95	-0,06	9,64



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

U.S. stocks rallied on Wednesday after the Federal Reserve indicated it doesn't see an imminent rollback of the monetary stimulus that has been supporting the economy throughout the pandemic. The Fed did not give a specific timeline on when it may begin moderating its purchases. "If progress continues broadly as expected, the Committee judges that a moderation in the pace of asset purchases may soon be warranted," the Fed's post-meeting statement said. The central bank has been buying \$120 billion a month of Treasury and mortgage-backed securities since the start of the Covid crisis.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34258,3	33919,8	1,00	-1,60	-2,45	11,93
Nasdaq	14896,8	14746,4	1,02	-1,75	1,24	15,58
S&P 500	4395,6	4354,2	0,95	-1,90	-1,04	17,03

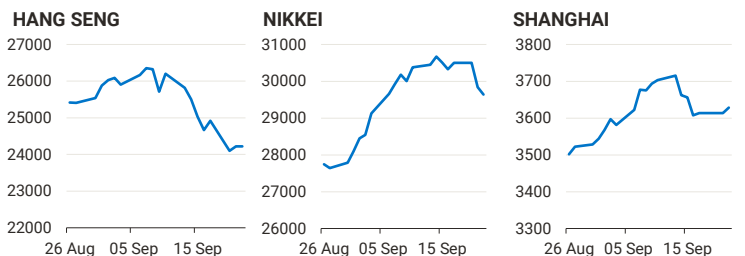


ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in Asia-Pacific were mostly higher in early morning trade today as investors in Asia-Pacific continue monitoring the situation surrounding China Evergrande Group. Hong Kong's Hang Seng index jumped 1.02% after losses earlier in the week. It had returned to trade after a holiday on Wednesday. Shares of China Evergrande Group in the city jumped more than 12%, paring some gains after soaring more than 20% earlier. That was also after days of losses — although its year-to-date plunge is still more than 80%.

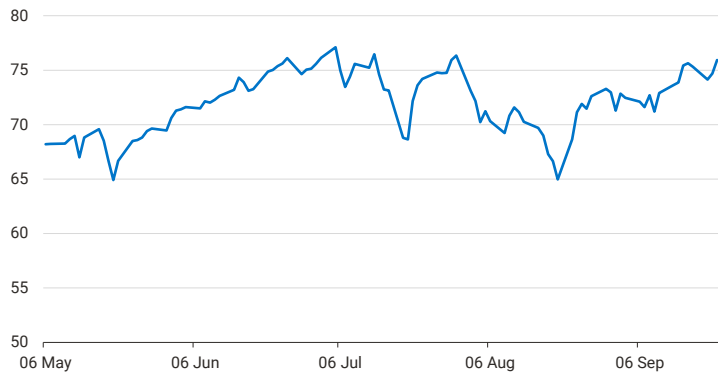
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24221,5	24221,5	0,00	-3,24	-2,53	-11,05
Nikkei 225	29639,4	29839,7	-0,67	-2,86	9,72	8,00
Shanghai	3628,5	3614,0	0,40	-0,76	5,87	4,48



COMMODITIES

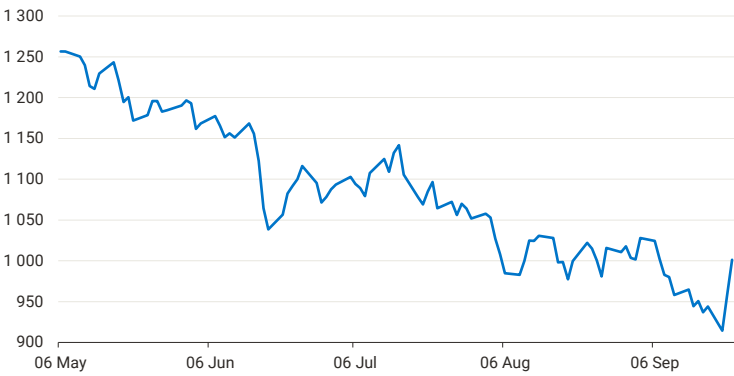
BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



CURRENCY PAIR

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	14,7861	14,8118	-0,17	-0,18	-11,72	0,80
GBPZAR	20,1691	20,1658	0,02	-0,53	-5,63	0,39
EURZAR	17,3117	17,3077	0,02	-0,54	-11,91	-3,58
AUDZAR	10,7054	10,7226	-0,16	-0,08	-10,87	-5,15
EURUSD	1,1708	1,1689	0,17	-0,32	-0,18	-4,32
USDJPY	109,81	109,78	0,02	0,51	4,60	6,29
GBPUSD	1,3639	1,3624	0,11	-0,26	6,98	-0,31
USDCHF	0,9259	0,9263	-0,04	0,28	0,71	4,63
AUDCAD	0,9237	0,9249	-0,13	-0,25	-3,02	-5,53

CURRENCY PAIRS

normalised percentage performances



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices dipped this morning after the U.S. Federal Reserve signalled easing its monthly bond purchases by next year and a sooner-than-expected interest rate hike, which could increase the opportunity cost of holding the non-yielding bullion. Oil prices rose earlier today, extending strong gains overnight with fuel demand growing and crude stocks declining as production remains hampered in the U.S. Gulf of Mexico after two hurricanes.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	76,4	75,9	0,57	1,69	90,80	-3,58
Gold (\$)	1764,4	1768,0	-0,21	-0,35	-6,95	-5,15
Palladium	2035,7	2030,6	0,25	6,44	-8,76	-4,32
Platinum (\$)	1000,2	1001,2	-0,10	4,54	15,48	6,29
Silver	22,6	22,7	-0,17	0,89	-6,96	-0,31

GOLD (\$)

last 100 days



SELECTED HEADLINES

The rand strengthened on Wednesday, as an easing of market jitters over Chinese property developer Evergrande lifted risk-sensitive currencies worldwide. At the close of the session, the rand was trading around R14.81 to the dollar, 0.18% firmer. Domestically, the focus turned to an interest rate decision by the South African Reserve Bank later today. In a poll published last week, all the economists surveyed by Reuters predicted the SARB would leave its repo rate at a record low of 3.5% as inflation remains well within its target band of 3% to 6%. A deputy governor said last month he thought the bank could normalise rates fairly slowly.

USDZAR

last 100 days



EURUSD

last 100 days

