

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	64049,1	63353,1	1,10	1,89	-5,04	7,81
Top 40	57642,5	56938,3	1,24	1,83	-5,78	6,00
Financial 15	14316,5	14174,6	1,00	2,13	0,83	18,71
Industrial 25	82878,8	81495,1	1,70	2,11	-1,25	6,39
Resource 10	57253,9	56962,4	0,51	1,34	-14,71	-0,56
Mid Cap	77374,2	76958,4	0,54	2,12	0,56	20,43
Small Cap	61978,8	61576,5	0,65	3,71	6,53	39,42
Banks	8447,8	8368,8	0,94	1,68	-0,30	23,35
General Retailers	7589,6	7405,9	2,48	14,74	13,16	63,20
Property (J253) - Total R	1563,9	1561,8	0,14	1,85	2,41	27,19

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34764,8	34258,3	1,48	0,52	-1,70	13,59
Nasdaq	15052,2	14896,8	1,04	0,06	0,22	16,79
S&P 500	4449,0	4395,6	1,21	0,36	-0,83	18,45
Dollar Index	93,1	93,5	-0,39	-0,12	0,23	3,55
US VIX	18,6	20,9	-10,73	-10,48	8,19	-18,11

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6702,0	6637,0	0,98	2,01	0,57	20,73
DAX 30	15644,0	15506,7	0,88	0,99	-1,65	14,03
Eurostoxx 50	4194,9	4150,2	1,08	1,42	0,42	18,08
FTSE	7078,4	7083,4	-0,07	1,65	-0,67	9,56

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24511,0	24221,5	1,19	-1,64	-4,73	-9,99
Nikkei 225	29639,4	29639,4	0,00	-2,82	6,88	8,00
Shanghai	3642,2	3628,5	0,38	0,78	3,63	4,87

EARLY MORNING INDICATORS	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Tencent	466,2	460,2	1,30	-0,65	-0,35	-18,69
BHP Billiton	5453,0	5453,0	0,00	-0,94	-1,82	31,87

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
13:45	EUR	ECB President Lagarde Speaks	---	---	---
14:00	USD	FOMC Member Evans Speaks	---	---	---
14:30	USD	Core Durable Goods Orders m/m	Aug	0.5%	0.8%
14:30	USD	Durable Goods Orders m/m	Aug	0.7%	-0.1%
20:00	GBP	BOE Gov Bailey Speaks	---	---	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
10:00	EUR	German ifo Business Climate	Sep	99	98.8
12:00	GBP	CBI Realized Sales	Sep	35	11
14:56	EUR	Belgian NBB Business Climate	Sep	6.7	4.0
15:00	GBP	MPC Member Tenreyro Speaks	---	---	---
16:00	USD	Fed Chair Powell Speaks	---	---	---

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Grindrod	GND	488	6,09	6,09	-3,37
Santam	SNT	24667	4,85	3,70	-3,18
Textainer	TXT	49735	4,73	-0,14	74,51
MTN	MTN	13645	4,43	6,15	126,70
Aspen Pharmacare	APN	25000	4,00	5,83	99,41
Curro	COH	1156	3,96	4,14	21,94
Remgro	REM	13583	3,86	13,60	41,20

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Afrimat	AFT	4905	-4,26	-3,82	14,02
Gold Fields	GFI	11987	-3,95	2,23	-12,87
Harmony GM Co	HAR	4643	-3,61	0,45	-35,15
Attacq	ATT	696	-3,33	3,11	40,04
Famous Brands	FBR	5851	-3,26	-0,70	19,53
PSG Konsult	KST	1050	-3,23	-3,23	16,67
Anglogold Ashanti	ANG	22278	-3,08	2,83	-34,96

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Exxaro	EXX	2077 ZARc	African Rainbow Minerals	ARI	2000 ZARc
Shoprite	SHP	353 ZARc	Bidvest	BVT	310 ZARc
Momentum Metropolitan	MTM	15 ZARc	British American Tobacco	BTI	53.9 GBPP
Metrofile	MFL	8 ZARc			
Trellidor	TRL	11 ZARc			

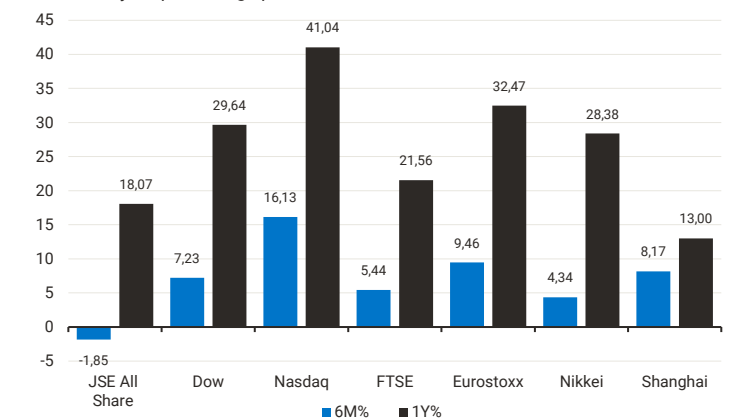
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2020 v 2021



Last date to trade 28 Sep

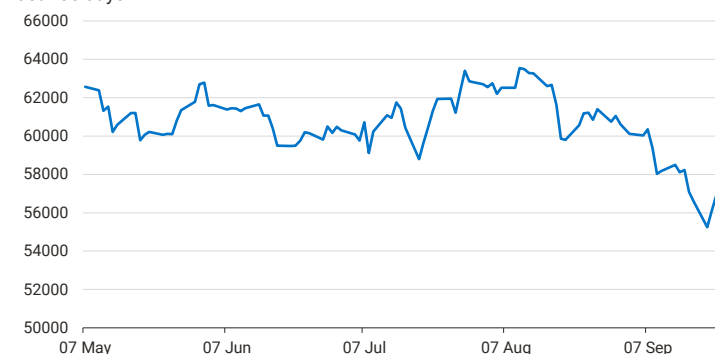
COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	14483	14337	1,02	0,84	-5,86	20,83
Anglo	51966	51414	1,07	-1,16	-15,77	7,15
Angloplat	136624	137582	-0,70	2,46	-15,52	-5,33
Anglo Gold Ashanti	22278	22986	-3,08	2,83	-9,91	-34,96
Anheuser-Busch Inbev	86147	86262	-0,13	2,16	-5,47	-17,09
Bhp Group Plc	38097	37806	0,77	1,14	-17,29	-2,08
Bid Corp	31680	32048	-1,15	-0,24	-1,61	20,44
British American Tobacco F	53745	53833	-0,16	0,26	-2,57	-1,47
Compagnie Financiere	16025	15600	2,72	1,99	-6,07	22,23
Capitec	191317	188393	1,55	2,25	1,24	33,54
Discovery	12932	12800	1,03	-0,58	0,10	-15,77
Firststrand	6146	6091	0,90	1,12	3,12	20,42
Goldfields	11987	12480	-3,95	2,23	-15,29	-12,87
Glencore Plc	6658	6524	2,05	1,23	-0,72	42,17
Implats	17900	17290	3,53	1,07	-19,86	-11,34
Kumba Iron Ore	51492	52442	-1,81	-5,90	-19,41	-17,32
Mondi Plc	37973	37777	0,52	-2,23	-10,36	10,67
Mtn Group	13645	13066	4,43	6,15	2,83	126,70
Naspers -N	247982	242735	2,16	3,33	4,50	-25,56
Prosus Nv	121725	118624	2,61	2,70	-2,36	-31,32
Stanbank	14017	14033	-0,11	1,23	-3,01	10,30
Shoprite	19037	18762	1,47	3,42	4,69	35,98
Sanlam	6315	6260	0,88	0,35	-0,54	7,49
Sasol	24912	24698	0,87	9,99	11,47	86,01
Sibanye Stillwater	4950	4986	-0,72	4,87	-17,03	-17,50
Vodacom Group	14793	14600	1,32	4,27	5,63	18,92

SELECTED HEADLINES

Johannesburg-listed stocks rose on Thursday, with the All-share index ending up 1.1% at 64,049 points and the Top-40 index closing up 1.2% at 57,643 points. Industrials and financials were the biggest boost on the day, adding 1.70% and 1% respectively. In other news, the repurchase (repo) rate of the South African Reserve Bank (Sarb) remains unchanged at a record low of 3.5%, governor Lesetja Kganyago announced on Thursday. This means that the prime lending rate of commercial banks also remains at a five-decade low of 7%. The local market was closed on Friday for Heritage Day.

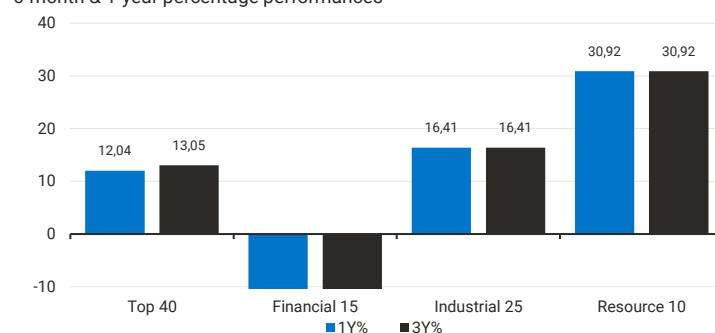
JSE TOP 40 INDEX

last 100 days



INTERNATIONAL INDICES

6-month & 1-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Grand Parade Investments	GPL	Final	27 Sep
London Finance & Invest.	LNF	Final	27 Sep
Adapt IT	ADI	Final	28 Sep
Alviva	AVV	Final	28 Sep
Accelerate Property Fund	APF	Final	AGM

BANK & OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	865	7,80	15 Sep '21
Investec Bank	INLP	7602	8,18	08 Dec '21
Investec Limited	INPR	7144	8,18	08 Dec '21
Standard Bank	SBPP	7245	7,84	08 Sep '21
Firststrand Bank	FSRP	6950	7,60	16 Feb '22
Absa	ABSP	62500	8,15	15 Sep '21
Capitec	CPIP	10698	6,35	15 Sep '21
Grindrod	GNDP	7375	8,79	21 Sep '21
Netcare	NTCP	7651	8,25	03 Nov '21
Discovery	DSBP	8500	8,52	21 Sep '21
Invicta	IVTP	7810	9,83	24 Nov '21

SENS ANNOUNCEMENTS

SELECTED RELEASES

Spur posts full-year profit, despite group revenue declining

Improved performance in the second half of the year led to Spur Corporation reporting a rise in profit for the full-year ended June 30. The group which owns sit-down restaurant brands like Spur, Panarottis, John Dory's and the Hussar Grill – as well as fast food and fast casual brand RocoMamas, saw its headline earnings per share increase by 33.1% to 110.74 cents per share, from reporting a loss of 82.76 cents per share in the previous year. The JSE-listed company also reported a 16% rise in profit before income tax, to R148.2 million. The restaurant and hospitality sector has been hard hit by the Covid-19 pandemic which ushered in strict lockdown restrictions. Limited seating, shorter trading hours and the recurring alcohol ban were just some of the restrictions that created a tough trading environment for the sector. Sit-down restaurants felt the pinch even more than fast food brands. Despite the increase in profit and the improvement in total group sales, the Spur group reported a 10.5% decrease in revenue to R681.4 million for the reporting period, pulled down by the concessions and marketing fees the company granted franchise partners for an eight-month period. "The group will continue to expand this convenient and lucrative channel to meet customer requirements for their favourite meals through accessible channels," the company said in a statement. They also launched their virtual kitchen (VK) brands during the first lockdown in 2020 which has grown significantly in a year.

Move | 7.00% Open | 1800c Close | 1926c High | 1926c Low | 1800c

Clicks CEO Vikesh Ramsunder resigns to take up top job in Australia

Vikesh Ramsunder, CEO of SA's largest pharmacy and health retail group, has resigned and will be emigrating to Australia to take up a top job at a yet unnamed listed company there. This was confirmed by Clicks in a JSE Sens advisory to the market and shareholders on Thursday morning. The group said Ramsunder's resignation will take effect on December 31, 2021, however, he will continue as a strategic advisor to Clicks group until August 31, 2022. "Bertina Engelbrecht [58], currently the group corporate affairs director, has been appointed as CEO from January 1, 2022," Clicks added.

Move | -1.67% Open | 30010c Close | 29900c High | 30352c Low | 29808c

LOCAL EQUITIES | JSE MID CAP COMPANIES

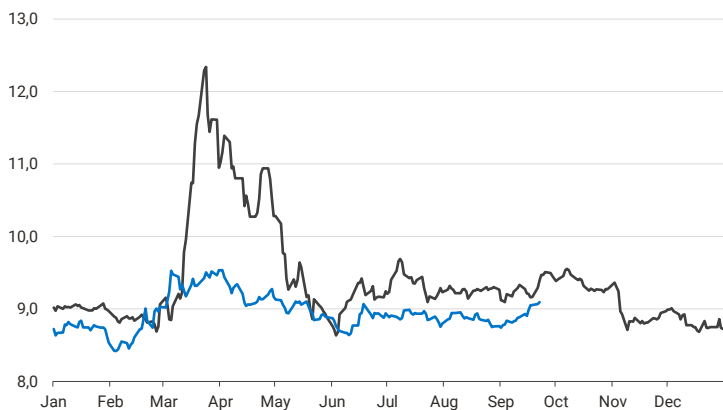
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	25000	24038	4,00	32,87	99,41
African Rainbow	ARI	21228	21461	-1,09	-18,33	-18,95
Avi	AVI	8914	8887	0,30	18,38	21,74
Barworld	BAW	10324	10115	2,07	-4,18	13,33
Bidvest Group	BVT	19775	19592	0,93	-2,86	25,94
Capco	CCO	3403	3380	0,68	-3,76	19,15
Clicks Group	CLS	29900	30408	-1,67	1,31	18,34
Coronation	CML	5200	5058	2,81	7,95	20,45
Dis-Chem	DCP	2997	2959	1,28	-5,01	42,65
Distell Group	DGH	18485	18500	-0,08	8,10	94,50
Drdgold	DRD	1264	1292	-2,17	-9,06	-29,66
Exxaro Resources	EXX	17769	17550	1,25	1,68	27,93
Fortress Reit A	FFA	1384	1394	-0,72	-10,54	1,39
Fortress Reit B	FFB	259	259	0,00	-10,07	-13,95
Growthpoint	GRT	1458	1461	-0,21	-4,52	15,99
Harmony Gold	HAR	4643	4817	-3,61	-17,06	-35,15
Inv	INL	6052	5953	1,66	0,55	65,17
Investecp	INP	6060	5909	2,56	-0,02	60,96
Italtile	ITE	1575	1580	-0,32	-3,37	6,42
Libhold	LBH	9230	9233	-0,03	0,75	48,92
Life Healthcare	LHC	2415	2489	-2,97	-0,98	43,58
Multichoice Group	MCG	11903	11655	2,13	4,41	-11,17
Mediclinic Int.	MEI	6464	6460	0,06	4,85	13,52
Montauk Renewables	MKR	17692	17882	-1,06	44,07	32,03
Mr Price Group	MRP	20393	20944	-2,63	-9,13	19,50
Momentum	MTM	2008	1955	2,71	1,41	27,41
Ninety One Plc	N91	5312	5240	1,37	5,77	16,47
Nedbank	NED	17263	17034	1,34	-2,95	33,33
Northam Platinum	NHM	17689	17671	0,10	-13,01	-15,58
Nepi Rockcastle Plc	NRP	10508	10450	0,56	-0,82	12,39
Netcare	NTC	1681	1702	-1,23	4,87	34,48
Ninety One	NY1	5114	5056	1,15	5,44	16,23
Old Mutual	OMU	1570	1564	0,38	7,98	32,04
Pik N Pay	PIK	5833	5629	3,62	-0,12	16,06
Pepkor	PPH	2094	2080	0,67	-6,52	53,63
Psg	PSG	7485	7455	0,40	-0,60	25,00
Quilter Plc	QLT	2915	2895	0,69	-4,74	-5,17
Rbplapts	RBP	7656	7842	-2,37	-19,41	17,10
Redefine	RDF	462	465	-0,65	8,20	38,74
Remgro	REM	13583	13078	3,86	15,59	41,20
Resilient Reit	RES	5543	5530	0,24	-1,62	31,04
Rand Merchant Inv	RMI	3688	3616	1,99	13,58	15,07
Reinet Investments Sca	RNI	28500	28400	0,35	1,12	3,41
Sappi	SAP	3861	3771	2,39	-8,18	17,64
Santam	SNT	24667	23525	4,85	-3,86	-3,18
Spar	SPP	20400	20339	0,30	0,88	7,63
Sirius Real Estate	SRE	2709	2632	2,93	8,45	40,36
Tigebrands	TBS	18400	18091	1,71	-1,34	-11,61
The Foschini Group	TFG	13960	14150	-1,34	-10,34	36,45
Thungela Resources	TGA	6991	6710	4,19	26,42	-66,42
Telkom	TKG	4407	4432	-0,56	14,41	43,50
Truworths	TRU	5523	5581	-1,04	-16,29	49,88
Textainer	TXT	49735	47487	4,73	0,47	74,51
Woolies	WHL	5925	6085	-2,63	-1,58	49,85

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1817	1780	2,08	16,10	91,26
Altron	AEL	1039	1047	-0,76	4,63	-4,77
Aeci	AFE	10442	10385	0,55	4,14	20,02
Alexander Forbes	AFH	430	425	1,18	11,11	8,59
Afrimat	AFT	4905	5123	-4,26	-16,48	14,02
Arrowhead Prop.	AHB	425	415	2,41	30,37	83,19
African Rainbow Cap.	AIL	391	386	1,30	0,26	-12,33
Adcock Ingram	AIP	4751	4725	0,55	4,74	3,28
Astral	ARL	18263	17646	3,50	22,82	30,92
Attacq	ATT	696	720	-3,33	5,30	40,04
Brait	BAT	401	397	1,01	39,72	7,51
Blue Label Telecoms	BLU	565	549	2,91	-3,58	46,37
Bytes Technology	BYI	10900	10756	1,34	5,05	63,42
City Lodge Hotels	CLH	400	395	1,27	-5,88	60,00
Curro	COH	1156	1112	3,96	3,68	21,94
Cashbuild	CSB	25590	25700	-0,43	-9,01	7,97
Datatec	DTC	3600	3608	-0,22	33,53	46,64
Emira	EMI	880	893	-1,46	-11,56	32,13
Epp N.V	EPP	1317	1281	2,81	15,32	27,25
Equites Property Fund	EQU	2068	2070	-0,10	2,78	19,06
Famous Brands	FBR	5851	6048	-3,26	8,35	19,53
Grindrod	GND	488	460	6,09	-5,06	-3,37
Hci	HCI	6888	6920	-0,46	7,19	25,24
Hudaco	HDC	12450	12400	0,40	-0,89	53,70
Hammerson Plc	HMN	669	680	-1,62	-3,46	28,65
Hyprop	HYP	3288	3310	-0,66	28,99	11,38
Investec Australia Prop.	IAP	1651	1644	0,43	-3,56	20,07
Investec Prop Fund	IPF	1073	1071	0,19	4,17	17,78
Imperial	IPL	6188	6186	0,03	-0,55	65,68
Jse	JSE	10668	10638	0,28	3,44	-5,17
Kap Industrial	KAP	462	447	3,36	4,52	46,20
Karoo	KRO	43600	44000	-0,91	-13,26	0,00
Psg Konsult	KST	1050	1085	-3,23	-7,08	16,67
Liberty Two Degrees	L2D	443	440	0,68	-7,71	4,24
Long4Life	L4L	440	440	0,00	2,33	33,74
Libstar	LBR	640	650	-1,54	-1,54	1,11
Lighthouse Capital	LTE	839	845	-0,71	1,08	22,84
Massmart	MSM	6500	6471	0,45	14,30	54,69
Mas Real Estate Inc	MSP	1815	1800	0,83	-0,06	42,35
Metair	MTA	2918	2900	0,62	9,04	55,63
Motus	MTH	10356	10334	0,21	20,28	84,93
M&R Hold	MUR	1107	1115	-0,72	3,75	38,90
Oceana	OCE	6561	6503	0,89	-2,07	2,12
Omnia	OMN	5736	5681	0,97	9,89	24,45
Pan African Resource	PAN	316	319	-0,94	-3,95	-34,17
Raubex	RBX	3674	3615	1,63	22,84	70,88
Rhodes Food Pty	RFG	1240	1244	-0,32	2,48	2,65
Reunert	RLO	4985	5017	-0,64	-1,62	37,71
Sa Corp Real Estate	SAC	226	225	0,44	5,12	30,64
Steinhoff International N	SNH	317	312	1,60	45,41	204,81
Super	SPG	3586	3470	3,34	15,98	53,18
Stor-Age Property Reit	SSS	1360	1367	-0,51	0,74	0,37
Stenprop	STP	3605	3689	-2,28	0,45	31,23
Sun Int	SUI	1900	1879	1,12	0,53	53,47
Transaction Capital	TCP	3946	3990	-1,10	2,89	58,54
Tsogo Sun Hotels	TGO	305	302	0,99	-4,69	108,90
Tsogo Sun Gaming	TSG	950	960	-1,04	-2,06	86,27
Vukile	VKE	1270	1236	2,75	12,19	58,75
Wbhovco	WBO	12117	12000	0,98	2,85	32,95
Zeder Investments	ZED	310	313	-0,96	-0,32	18,77

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (Basis point change)

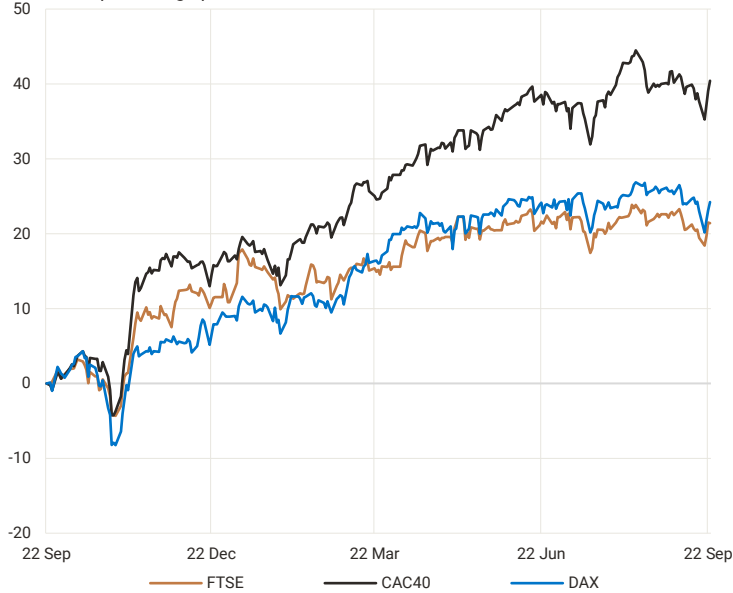
REGION	YIELD	1D%	1M%	YTD%
United States	1,44	-1	9	79
United Kingdom	0,92	—	35	74
Germany	-0,23	—	18	30
Japan	0,04	-1	3	4
South African 10Y	9,11	12	33	-29

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

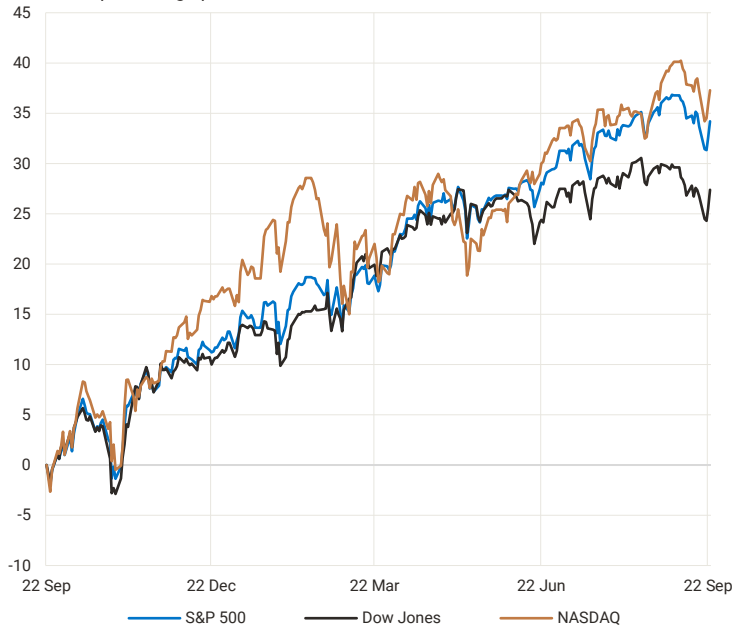
EUROPEAN INDICES

normalised percentage performances



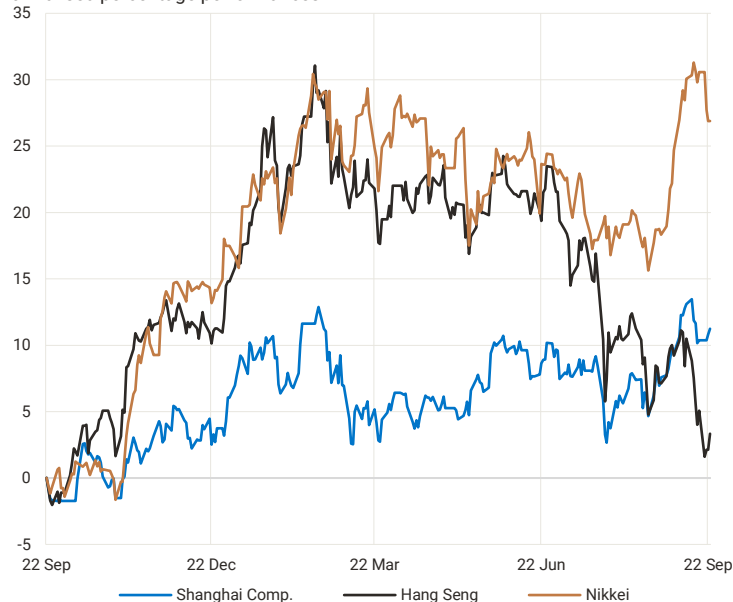
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks closed lower on Friday as investors reacted to central bank policy decisions and monitored developments surrounding China Evergrande Group. The pan-European Stoxx 600 ended down 0.9% with all major bourses and most sectors in negative territory. German business sentiment fell for the third consecutive month in September, a survey from the country's IFO Institute showed on Friday. AstraZeneca was also a top performer on the back of the news that the pharmaceutical giant had invested in the start-up behind Imperial College London's experimental Covid-19 vaccine.

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CAC 40	6702,0	6637,0	0,98	2,01	0,57	20,73
DAX 30	15644,0	15506,7	0,88	0,99	-1,65	14,03
FTSE	7078,4	7083,4	-0,07	1,65	-0,67	9,56



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

The S&P 500 and the Dow Jones Industrial Average eked out gains on Friday, wrapping up a volatile week on Wall Street. Meanwhile Nike validated the fears of investors worried about the pandemic wreaking havoc with supply chains and raising costs for companies, especially multinationals. Nike shares fell 6.2% after the sneaker giant lowered its fiscal 2022 outlook because of a prolonged production shutdown in Vietnam, labor shortages and lengthy transit times.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34764,8	34258,3	1,48	0,52	-1,70	13,59
Nasdaq	15052,2	14896,8	1,04	0,06	0,22	16,79
S&P 500	4449,0	4395,6	1,21	0,36	-0,83	18,45

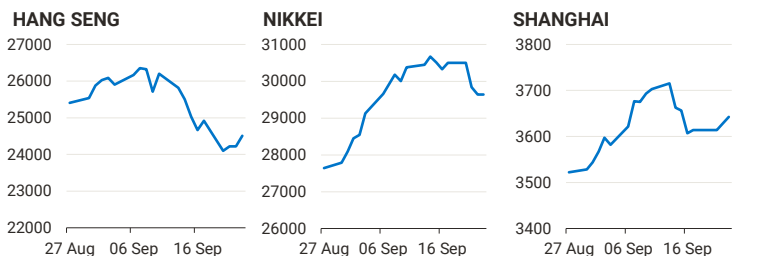


ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in Asia-Pacific were higher in early morning trade today, with investors monitoring stocks related to embattled developer China Evergrande Group. Shares of China Evergrande New Energy Vehicle Group in Hong Kong plunged around 15% following the firm's Friday warning that it was in a "serious shortage of funds." Evergrande Group shares in Hong Kong also declined 0.85%, as the embattled developer continued to stay silent on its \$83 million dollar bond interest payment that was due last Thursday.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24511,0	24221,5	1,19	-1,64	-4,73	-9,99
Nikkei 225	29639,4	29639,4	0,00	-2,82	6,88	8,00
Shanghai	3642,2	3628,5	0,38	0,78	3,63	4,87



## COMMODITIES

### BRENT CRUDE (\$)

last 100 days



### PLATINUM (\$)

last 100 days



### CURRENCY PAIR

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	14,9229	14,7559	1,13	-0,38	-12,90	0,42
GBPZAR	20,4090	20,2431	0,82	0,38	-6,21	0,77
EURZAR	17,4932	17,3194	1,00	0,07	-12,38	-3,51
AUDZAR	10,8651	10,7639	0,94	0,39	-9,81	-4,78
EURUSD	1,1722	1,1739	-0,14	0,43	0,61	-3,91
USDJPY	110,57	110,33	0,22	0,49	4,66	6,82
GBPUSD	1,3676	1,3721	-0,32	0,71	7,69	0,40
USDCHF	0,9256	0,9244	0,13	-0,21	-0,27	4,42
AUDCAD	0,9197	0,9233	-0,39	-0,17	-1,90	-5,70

### CURRENCY PAIRS

normalised percentage performances



## COMMODITY MARKET COMMENTARY

### SELECTED HEADLINES

Gold prices edged higher this morning as persistent concerns over the fate of debt-laden property giant China Evergrande and its broader impact bolstered the precious metal's safe-haven appeal. Oil prices rose for a fifth straight day earlier this morning with Brent heading for \$80 amid supply concerns as parts of the world sees demand pick up with the easing of pandemic conditions. Rising gas prices as also helping drive oil higher as the liquid becomes relatively cheaper for power generation.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	79,0	77,3	2,29	1,74	91,66	-3,51
Gold (\$)	1758,2	1742,3	0,91	-1,45	-6,74	-4,78
Palladium	1989,0	1987,0	0,10	-2,15	-11,02	-3,91
Platinum (\$)	1000,0	992,5	0,76	-0,87	17,11	6,82
Silver	22,6	22,5	0,55	-0,78	-2,80	0,40

### GOLD (\$)

last 100 days



### SELECTED HEADLINES

The rand gained strongly on Thursday, as the dollar fell on global markets and the central bank held its main interest rate at a record low. At the close of Thursday's session, the rand was 0.38% firmer against the dollar as it traded around R14.76. Local markets were closed on Friday, while the rand softened 1.1% to close out the week at the R14.92 mark. Although the South African Reserve Bank's (SARB) decision to keep its repo rate on hold at 3.5% was expected, some traders took the implied rate path in the bank's Quarterly Projection Model as a sign that the scales were tipping towards a future rate hike.

### USDZAR

last 100 days



### EURUSD

last 100 days

