

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	64197,4	64049,1	0,23	4,47	-5,10	8,06
Top 40	57784,3	57642,5	0,25	4,59	-5,88	6,26
Financial 15	14246,4	14316,5	-0,49	3,61	-0,42	18,13
Industrial 25	82890,6	82878,8	0,01	4,66	-0,72	6,41
Resource 10	57743,7	57253,9	0,86	4,74	-14,88	0,29
Mid Cap	77252,8	77374,2	-0,16	3,39	0,29	20,24
Small Cap	62251,4	61978,8	0,44	5,37	6,17	40,03
Banks	8386,3	8447,8	-0,73	2,90	-2,38	22,45
General Retailers	7355,4	7589,6	-3,09	8,05	5,94	58,16
Property (J253) - Total R	1573,7	1563,9	0,63	4,51	2,59	27,98

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34869,4	34798,0	0,21	2,65	-1,65	13,93
Nasdaq	14970,0	15047,7	-0,52	1,74	-1,05	16,15
S&P 500	4443,1	4455,5	-0,28	1,96	-1,47	18,29
Dollar Index	93,4	93,3	0,18	0,20	0,79	3,91
US VIX	18,8	17,8	5,69	-27,03	14,46	-17,54

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6650,9	6638,5	0,19	3,02	-0,46	19,81
DAX 30	15573,9	15531,8	0,27	2,92	-1,75	13,52
Eurostoxx 50	4165,5	4158,5	0,17	3,01	-0,61	17,25
FTSE	7063,4	7051,5	0,17	2,31	-1,18	9,33

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24208,8	24192,2	0,07	0,45	-4,72	-11,10
Nikkei 225	30240,1	30248,8	-0,03	-0,85	9,40	10,19
Shanghai	3582,8	3613,1	-0,84	-0,86	1,72	3,16

EARLY MORNING INDICATORS	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Tencent	473,0	464,6	1,81	0,96	2,29	-17,92
BHP Billiton	5507,0	5453,0	0,99	-0,94	0,91	31,87

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
14:00	EUR	ECB President Lagarde Speaks	---	---	---
14:30	USD	Goods Trade Balance	Aug	-87.4B	-86.4B
15:00	USD	HPI m/m	Jul	1.5%	1.6%
15:00	USD	S&P/CS Composite-20 HPI y/y	Jul	20.1%	19.1%
16:00	USD	Fed Chair Powell Testifies	---	---	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
13:45	EUR	ECB President Lagarde Speaks	---	---	---
14:00	USD	FOMC Member Evans Speaks	---	---	---
14:30	USD	Core Durable Goods Orders m/m	Aug	0.5%	0.2%
14:30	USD	Durable Goods Orders m/m	Aug	0.7%	1.8%
20:00	GBP	BOE Gov Bailey Speaks	---	---	---

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
estec	INL	6445	6,49	14,74	75,90
Textainer	TXT	52819	6,20	14,60	85,34
Hammerson plc	HMN	706	5,53	7,95	35,77
Sasol	SOL	26282	5,50	19,06	96,24
estec plc	INP	6390	5,45	15,16	69,72
KAP Industrial	KAP	485	4,98	8,99	53,48
RMB	RMH	154	4,05	6,21	10,00

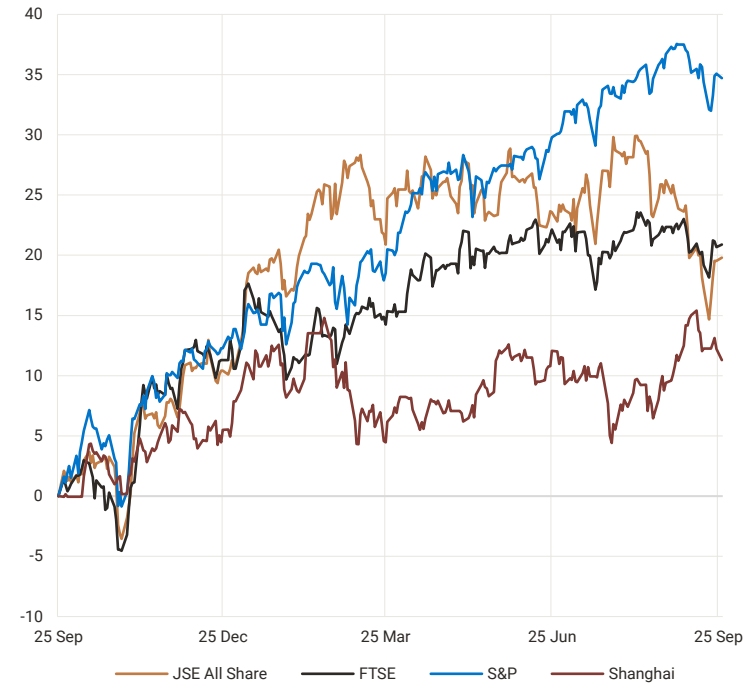
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Sibanye Stillwater	SSW	4700	-5,05	-0,93	-21,67
Arrowhead Prop B	AHB	404	-4,94	4,94	74,14
Raubex	RBX	3501	-4,71	11,82	62,84
Impala Platinum	IMP	17076	-4,60	-2,53	-15,42
ADvTECH	ADH	1735	-4,51	7,70	82,63
Shoprite	SHP	18228	-4,25	-0,29	30,20
Northam Platinum	NHM	16938	-4,25	-0,46	-19,16

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Exxaro	EXX	2077 ZARc	African Rainbow Minerals	ARI	2000 ZARc
Shoprite	SHP	353 ZARc	Bidvest	BVT	310 ZARc
Momentum Metropolitan	MTM	15 ZARc	British American Tobacco	BTI	53.9 GBPp
Metrofile	MFL	8 ZARc			
Trellidor	TRL	11 ZARc			

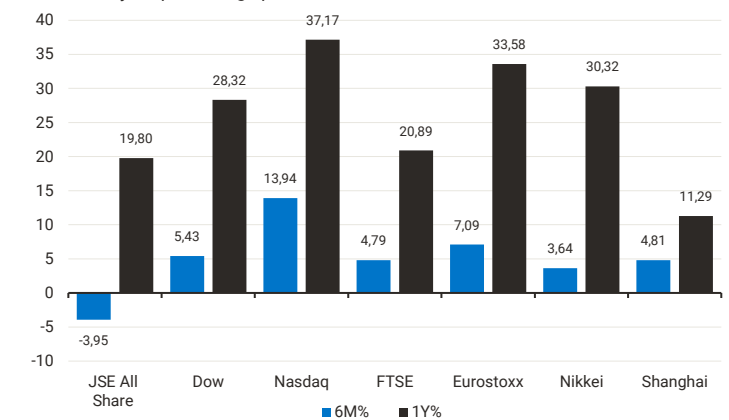
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2020 v 2021



Last date to trade 28 Sep

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	14128	14483	-2,45	1,68	-10,52	17,87
Anglo	52951	51966	1,90	6,65	-15,75	9,18
Angloplat	133073	136624	-2,60	1,55	-20,02	-7,79
Anglo Gold Ashanti	22898	22278	2,78	5,04	-7,37	-33,15
Anheuser-Busch Inbev	88700	86147	2,96	5,14	-2,02	-14,63
Bhp Group Plc	38610	38097	1,35	4,24	-16,91	-0,76
Bid Corp	31100	31680	-1,83	-1,27	-2,71	18,24
British American Tobacco F	54787	53745	1,94	2,82	-0,28	0,44
Compagnie Financiere	16063	16025	0,24	5,57	-4,30	22,52
Capitec	189000	191317	-1,21	1,85	0,00	31,92
Discovery	13008	12932	0,59	6,41	2,83	-15,28
Firstrand	6122	6146	-0,39	3,34	0,66	19,95
Goldfields	12256	11987	2,24	0,35	-12,35	-10,91
Glencore Plc	6926	6658	4,03	8,99	2,26	47,90
Implats	17076	17900	-4,60	-2,53	-24,44	-15,42
Kumba Iron Ore	51500	51492	0,02	-1,95	-21,29	-17,31
Mondi Plc	37770	37973	-0,53	1,42	-8,89	10,08
Mtn Group	13890	13645	1,80	11,92	6,53	130,77
Naspers -N	248600	247982	0,25	6,98	3,49	-25,38
Prosus Nv	122325	121725	0,49	5,00	-1,97	-30,99
Stanbank	13799	14017	-1,56	0,55	-5,50	8,59
Shoprite	18228	19037	-4,25	-0,29	2,26	30,20
Sanlam	6275	6315	-0,63	2,80	-1,35	6,81
Sasol	26282	24912	5,50	19,06	16,78	96,24
Sibanye Stillwater	4700	4950	-5,05	-0,93	-21,51	-21,67
Vodacom Group	15094	14793	2,03	10,70	8,32	21,34

SELECTED HEADLINES

Johannesburg-listed stocks were mixed on Monday. Financial shares, considered a barometer of local economic prospects, posted losses with a banking index down 0.73%. But a resources index rose 0.86%. The Johannesburg Stock Exchange's All-share index closed up 0.23% at 64,197 points, while the Top-40 index ended up 0.25% at 57,784 points. The domestic focus this week is on economic data releases including August credit numbers, producer price inflation and trade figures, all due on Thursday.

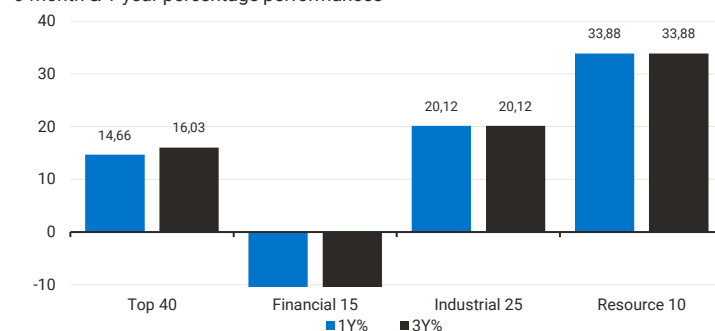
JSE TOP 40 INDEX

last 100 days



INTERNATIONAL INDICES

6-month & 1-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Adapt IT	ADI	Final	28 Sep
Alviva	AVV	Final	28 Sep
Bidcorp	BID	Final	29 Sep
Ellies	ELI	AGM	29 Sep
Efora Energy	EEL	Final	29 Sep

SENS ANNOUNCEMENTS

SELECTED RELEASES

Tourism sector lost R164bn in spending by visitors in 2020

South Africa's tourism sector lost an estimated R164 billion in spending by domestic and inbound visitors to the country in 2020 because of the Covid-19 pandemic. The Bureau for Economic Research (BER) at the University of Stellenbosch said on Monday the number of jobs supported by South Africa's tourism industry declined by 960 000 to 640 000 in 2020 from 1.6 million in 2018 as spending by domestic and inbound visitors slumped to R109 billion in 2020 from R273 billion in 2018. It based the estimated expenditure by domestic and inbound visitors on the decline in visitor ratios and then applied it to 2018 tourist expenditure data, the most recent available data. The bureau said internal tourism expenditure totalled R273 billion in 2018, with domestic spending representing the bulk of this spending at 56.1%. Through spillovers into the rest of the economy, spending accounted for 7.2% or R385 billion of total GDP in 2018. The BER further estimated that based on tourism expenditure in 2020, the sector's contribution to GDP shrank to 2.9% in 2020 from 7.2% in 2018. The bureau based the knock-on effects of loss in tourism expenditure to fewer travellers, resulting in less spending by domestic and inbound visitors and therefore a smaller contribution to GDP and fewer jobs supported by the industry. "The tourism sector is without a doubt one of the industries that has been hardest hit by the Covid-19 pandemic," it said. The BER said the number of day trips in 2020 dropped by 54% compared to 2019 while overnight trips were 40% lower. It said day trips to date this year are still 43.1% below 2019 levels and overnight trips 25% down. The bureau said South Africa received 10.2 million international overnight visitors in 2019 but this dropped by 70% to 3.2 million in 2020 while the number of inbound visitors this year has remained low. It said 75% of South Africa's foreign visitors typically come from the Southern African Development Community (SADC). "While fewer in numbers since the onset of the pandemic, the majority of our visitors still come from within the SADC region," it said. The BER said seasonally adjusted income from accommodation was still down 74% in July 2021 compared to July 2019, with income in July this year 53% lower than in June due to stricter lockdown regulations and the unrest in KwaZulu-Natal and Gauteng.

BANK & OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	875	7,80	15 Sep '21
Investec Bank	INLP	8000	8,18	08 Dec '21
Investec Limited	INPR	7031	8,18	08 Dec '21
Standard Bank	SBPP	7300	7,85	08 Sep '21
Firstrand Bank	FSRP	7200	7,60	16 Feb '22
Absa	ABSP	63799	8,15	15 Sep '21
Capitec	CPIP	10698	6,35	15 Sep '21
Grindrod	GNDP	7101	8,79	21 Sep '21
Netcare	NTCP	7651	8,26	03 Nov '21
Discovery	DSBP	8561	8,53	21 Sep '21
Invicta	IVTP	7840	9,83	24 Nov '21

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	25975	25000	3,90	35,06	107,19
African Rainbow	ARI	21319	21228	0,43	-17,93	-18,60
Avi	AVI	8750	8914	-1,84	15,89	19,50
Barworld	BAW	10495	10324	1,66	-2,90	15,20
Bidvest Group	BVT	19300	19775	-2,40	-3,98	22,91
Capco	CCO	3510	3403	3,14	0,20	22,90
Clicks Group	CLS	28815	29900	-3,63	-4,14	14,04
Coronation	CML	5309	5200	2,10	7,43	22,98
Dis-Chem	DPC	2897	2997	-3,34	-5,42	37,89
Distell Group	DGH	18470	18485	-0,08	7,70	94,34
Drdgold	DRD	1269	1264	0,40	-8,84	-29,38
Exxaro Resources	EXX	17814	17769	0,25	-1,37	28,25
Fortress Reit A	FFA	1370	1384	-1,01	-13,67	0,37
Fortress Reit B	FFB	260	259	0,39	-11,86	-13,62
Growthpoint	GRT	1476	1458	1,23	-1,93	17,42
Harmony Gold	HAR	4817	4643	3,75	-14,03	-32,72
Inv	INL	6445	6052	6,49	6,09	75,90
Investecp	INP	6390	6060	5,45	5,08	69,72
Italtile	ITE	1573	1575	-0,13	-6,92	6,28
Libhold	LBH	9104	9230	-1,37	-1,04	46,89
Life Healthcare	LHC	2379	2415	-1,49	-2,22	41,44
Multichoice Group	MCG	11739	11903	-1,38	2,96	-12,40
Mediclinic Int.	MEI	6510	6464	0,71	2,88	14,33
Montauk Renewables	MKR	17463	17692	-1,29	44,32	30,32
Mr Price Group	MRP	20066	20393	-1,60	-8,33	17,59
Momentum	MTM	2030	2008	1,10	4,16	28,81
Ninety One Plc	N91	5332	5312	0,38	5,86	16,90
Nedbank	NED	16925	17263	-1,96	-6,18	30,72
Northam Platinum	NHM	16938	17689	-4,25	-16,51	-19,16
Nepi Rockcastle Plc	NRP	10501	10508	-0,07	-0,23	12,31
Netcare	NTC	1644	1681	-2,20	1,61	31,52
Ninety One	NY1	5109	5114	-0,10	5,12	16,11
Old Mutual	OMU	1593	1570	1,46	9,18	33,98
Pik N Pay	PIK	5631	5833	-3,46	-3,16	12,04
Pepkor	PPH	2100	2094	0,29	-5,83	54,07
Psg	PSG	7635	7485	2,00	2,91	27,51
Quilter Plc	QLT	2950	2915	1,20	-2,70	-4,03
Rbplapts	RBP	7628	7656	-0,37	-15,40	16,67
Redefine	RDF	469	462	1,52	9,58	40,84
Remgro	REM	13223	13583	-2,65	10,62	37,45
Resilient Reit	RES	5605	5543	1,12	0,99	32,51
Rand Merchant Inv	RMI	3632	3688	-1,52	15,45	13,32
Reinet Investments Sca	RNI	28762	28500	0,92	1,99	4,36
Sappi	SAP	3894	3861	0,85	-8,10	18,65
Santam	SNT	24144	24667	-2,12	-2,99	-5,24
Spar	SPP	19704	20400	-3,41	-2,75	3,96
Sirius Real Estate	SRE	2713	2709	0,15	7,83	40,57
Tigebrands	TBS	18102	18400	-1,62	-1,49	-13,05
The Foschini Group	TFG	13580	13960	-2,72	-8,24	32,73
Thungela Resources	TGA	7300	6991	4,42	25,00	-64,93
Telkom	TKG	4535	4407	2,90	18,53	47,67
Truworths	TRU	5354	5523	-3,06	-16,88	45,29
Textainer	TXT	52819	49735	6,20	7,49	85,34
Woolies	WHL	5876	5925	-0,83	-7,89	48,61

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1735	1817	-4,51	5,86	82,63
Altron	AEL	1030	1039	-0,87	0,00	-5,59
Aeci	AFE	10572	10442	1,24	5,72	21,52
Alexander Forbes	AFH	433	430	0,70	10,46	9,34
Afrimat	AFI	4900	4905	-0,10	-14,96	13,90
Arrowhead Prop.	AHB	404	425	-4,94	22,42	74,14
African Rainbow Cap.	AIL	400	391	2,30	2,30	-10,31
Adcock Ingram	AIP	4692	4751	-1,24	3,28	2,00
Astral	ARL	17741	18263	-2,86	19,34	27,18
Attacq	ATT	709	696	1,87	-2,61	42,66
Brait	BAT	402	401	0,25	40,07	7,77
Blue Label Telecoms	BLU	567	565	0,35	-0,35	46,89
Bytes Technology	BYI	10587	10900	-2,87	0,76	58,73
City Lodge Hotels	CLH	400	400	0,00	-3,15	60,00
Curro	COH	1180	1156	2,08	6,21	24,47
Cashbuild	CSB	25773	25590	0,72	-7,75	8,75
Datatec	DTC	3611	3600	0,31	21,09	47,09
Emira	EMI	880	880	0,00	-11,82	32,13
Epp N.V	EPP	1310	1317	-0,53	9,90	26,57
Equites Property Fund	EQU	2073	2068	0,24	2,52	19,34
Famous Brands	FBR	5793	5851	-0,99	7,14	18,35
Grindrod	GND	490	488	0,41	-1,80	-2,97
Hci	HCI	6830	6888	-0,84	5,08	24,18
Hudaco	HDC	12300	12450	-1,20	-2,88	51,85
Hammerson Plc	HMN	706	669	5,53	-1,81	35,77
Hyprop	HYP	3300	3288	0,36	26,29	11,79
Investec Australia Prop.	IAP	1643	1651	-0,48	-0,42	19,49
Investec Prop Fund	IPF	1089	1073	1,49	-1,89	19,54
Imperial	IPL	6214	6188	0,42	-0,51	66,37
Jse	JSE	10676	10668	0,07	1,31	-5,10
Kap Industrial	KAP	485	462	4,98	9,23	53,48
Karoo	KRO	45600	43600	4,59	-10,44	0,00
Psg Konsult	KST	1069	1050	1,81	-7,04	18,78
Liberty Two Degrees	L2D	440	443	-0,68	-4,97	3,53
Long4Life	L4L	436	440	-0,91	3,81	32,52
Libstar	LBR	640	640	0,00	-0,62	1,11
Lighthouse Capital	LTE	839	839	0,00	-0,71	22,84
Massmart	MSM	6366	6500	-2,06	16,25	51,50
Mas Real Estate Inc	MSP	1840	1815	1,38	-0,27	44,31
Metair	MTA	2900	2918	-0,62	6,46	54,67
Motus	MTH	10523	10356	1,61	17,94	87,91
M&R Hold	MUR	1121	1107	1,26	8,20	40,65
Oceana	OCE	6700	6561	2,12	-2,08	4,28
Omnia	OMN	5822	5736	1,50	11,32	26,32
Pan African Resource	PAN	317	316	0,32	-2,46	-33,96
Raubex	RBX	3501	3674	-4,71	23,58	62,84
Rhodes Food Pty	RFG	1240	1240	0,00	1,72	2,65
Reunert	RLO	4878	4985	-2,15	-2,89	34,75
Sa Corp Real Estate	SAC	226	226	0,00	3,67	30,64
Steinhoff International N	SNH	328	317	3,47	37,82	215,38
Super	SPG	3694	3586	3,01	21,11	57,80
Stor-Age Property Reit	SSS	1370	1360	0,74	-0,29	1,11
Stenprop	STP	3725	3605	3,33	4,40	35,60
Sun Int	SUI	1960	1900	3,16	8,23	58,32
Transaction Capital	TCP	4044	3946	2,48	7,84	62,47
Tsogo Sun Hotels	TGO	314	305	2,95	1,29	115,07
Tsogo Sun Gaming	TSG	952	950	0,21	-2,76	86,67
Vukile	VKE	1289	1270	1,50	11,60	61,13
Wbhovco	WBO	11610	12117	-4,18	-2,79	27,39
Zeder Investments	ZED	314	310	1,29	0,96	20,31

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (Basis point change)

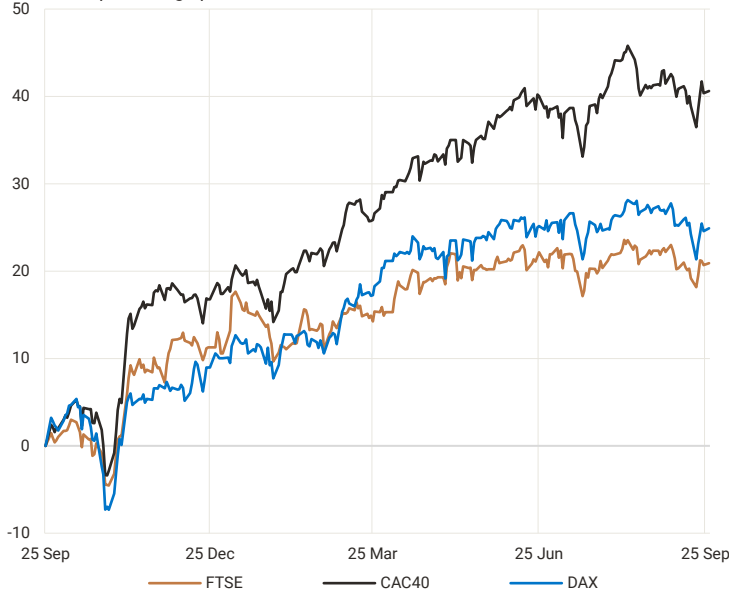
REGION	YIELD	1D%	1M%	YTD%
United States	1,5	2	20	85
United Kingdom	0,95	—	37	75
Germany	-0,22	—	20	30
Japan	0,06	1	4	4
South African 10Y	9,26	15	50	-29

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

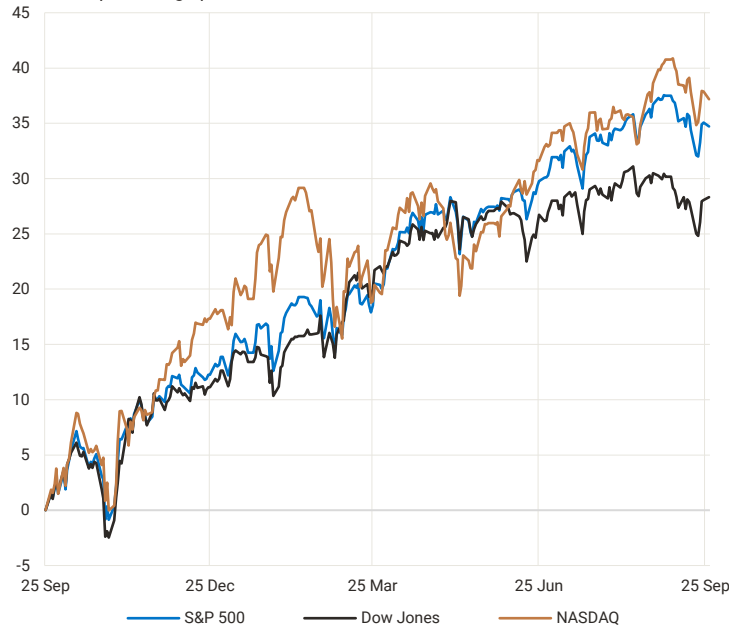
EUROPEAN INDICES

normalised percentage performances



AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks closed mixed on Monday, with German election results seen eliminating a key market risk for investors in the region. The pan-European Stoxx 600 provisionally closed marginally lower, having given up gains of up to 0.7% earlier in the session. Oil and gas stocks jumped 2.8% while tech shares fell 1.4%. In Germany, preliminary results on Monday morning showed the center-left Social Democratic Party gaining the largest share of the vote with 25.7%. Angela Merkel's right-leaning bloc of the Christian Democratic Union and Christian Social Union was seen with 24.1% of the vote.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6650,9	6638,5	0,19	3,02	-0,46	19,81
DAX 30	15573,9	15531,8	0,27	2,92	-1,75	13,52
FTSE	7063,4	7051,5	0,17	2,31	-1,18	9,33



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

U.S. stocks were split on Monday as Treasury yields rose and traders braced for the final week of a volatile September. The 10-year Treasury yield increased on economic optimism and inflation fears, briefly topping 1.5% on Monday. That's the highest since June and up from 1.30% at the end of August. Major tech stocks including Alphabet, Apple and Nvidia were lower in Monday's session, weighing on the S&P 500 and Nasdaq. Tech stocks are seen as sensitive to rising yields because increased debt costs can hinder their growth and higher rates can make their future cash flows appear less valuable.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34869,4	34798,0	0,21	2,65	-1,65	13,93
Nasdaq	14970,0	15047,7	-0,52	1,74	-1,05	16,15
S&P 500	4443,1	4455,5	-0,28	1,96	-1,47	18,29

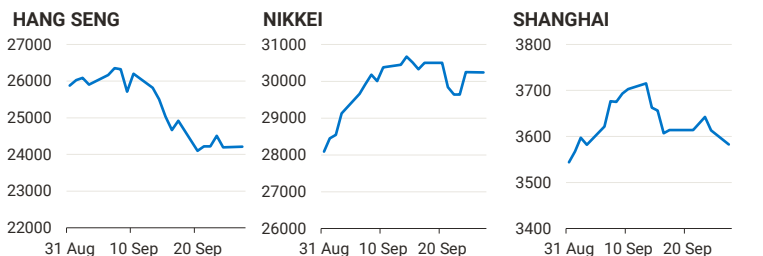


ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Stocks in Asia-Pacific largely declined in early morning trade today, as various firms downgraded China's GDP forecasts. Goldman Sachs slashed its China GDP growth expectations to 7.8%, down from the 8.2% previously forecast. South Korea's Kospi slipped 0.81%. SK Innovation shares jumped nearly 2% after the firm announced a plan with Ford Motor to invest more than \$11 billion in new U.S. facilities to produce electric vehicles and batteries.

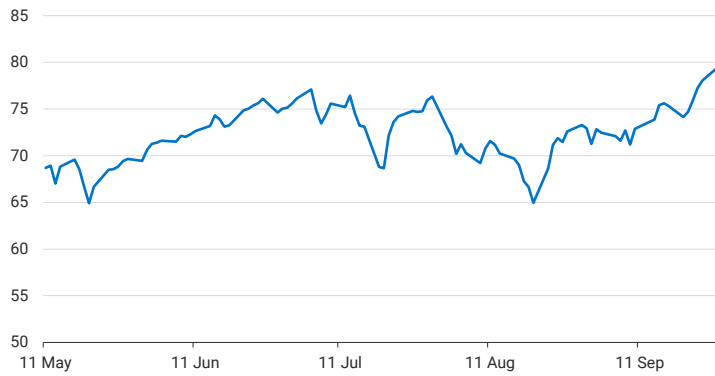
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24208,8	24192,2	0,07	0,45	-4,72	-11,10
Nikkei 225	30240,1	30248,8	-0,03	-0,85	9,40	10,19
Shanghai	3582,8	3613,1	-0,84	-0,86	1,72	3,16



## COMMODITIES

### BRENT CRUDE (\$)

last 100 days



### PLATINUM (\$)

last 100 days



### CURRENCY PAIR

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	14,9629	14,9539	0,06	0,24	-12,66	1,77
GBPZAR	20,5226	20,5050	0,09	0,32	-6,05	2,08
EURZAR	17,5118	17,5032	0,05	-0,09	-12,12	-2,49
AUDZAR	10,9323	10,9038	0,26	0,48	-9,41	-3,54
EURUSD	1,1702	1,1696	0,05	-0,21	0,56	-4,26
USDJPY	111,13	111,01	0,12	0,24	5,15	7,47
GBPUSD	1,3714	1,3698	0,12	0,17	7,49	0,23
USDCHF	0,9261	0,9259	0,02	0,17	-0,32	4,59
AUDCAD	0,9208	0,9201	0,08	0,18	-2,26	-6,02

### CURRENCY PAIRS

normalised percentage performances



## COMMODITY MARKET COMMENTARY

### SELECTED HEADLINES

Oil markets eased this morning after a five-day rally as investors took profits on fears that higher prices may weaken fuel demand, though market sentiment remained firm amid tight supply. Gold prices were lower today, hurt by a stronger dollar and rising U.S. Treasury yields, while investors awaited more cues from Federal Reserve officials on the central bank's monetary policy shift.

### COMMODITY

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	80,1	79,4	0,92	1,73	97,29	-2,49
Gold (\$)	1751,5	1750,1	0,08	-0,03	-5,94	-3,54
Palladium	1966,5	1968,4	-0,10	-0,31	-11,17	-4,26
Platinum (\$)	987,5	983,7	0,38	-0,33	16,14	7,47
Silver	22,6	22,6	0,10	0,90	-1,13	0,23

### GOLD (\$)

last 100 days



### SELECTED HEADLINES

The rand ended stronger after a volatile day of trading on Monday, helped by receding fears of widespread market contagion from indebted Chinese developer Evergrande. At the close, the rand was trading around R14.95 to the dollar or 0.24% softer. The yen traded near an almost three-month low to the dollar and reached a two-week trough versus the euro this morning, as rising bond yields in the U.S. and Europe lured Japanese investors.

### USDZAR

last 100 days



### EURUSD

last 100 days

