

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	63784,4	64197,4	-0,64	2,28	-5,71	7,37
Top 40	57462,2	57784,3	-0,56	2,45	-6,40	5,67
Financial 15	14437,0	14246,4	1,34	3,99	0,91	19,71
Industrial 25	82305,0	82890,6	-0,71	1,90	-1,42	5,65
Resource 10	56880,2	57743,7	-1,50	1,90	-16,15	-1,21
Mid Cap	76897,7	77252,8	-0,46	1,58	-0,17	19,68
Small Cap	61499,0	62251,4	-1,21	3,14	4,89	38,34
Banks	8555,4	8386,3	2,02	4,24	-0,41	24,92
General Retailers	6875,6	7355,4	-6,52	-2,63	-0,97	47,84
Property (J253) - Total R	1558,2	1573,7	-0,98	1,92	1,58	26,72

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34300,0	34869,4	-1,63	1,12	-3,26	12,07
Nasdaq	14546,7	14970,0	-2,83	-1,35	-3,85	12,87
S&P 500	4352,6	4443,1	-2,04	-0,04	-3,48	15,88
Dollar Index	93,7	93,4	0,32	0,52	1,08	4,21
US VIX	23,3	18,8	23,93	-4,56	41,85	2,20

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6506,5	6650,9	-2,17	-0,71	-2,63	17,20
DAX 30	15248,6	15573,9	-2,09	-0,65	-3,81	11,15
Eurostoxx 50	4058,8	4165,5	-2,56	-0,94	-3,15	14,25
FTSE	7028,1	7063,4	-0,50	0,67	-1,68	8,79

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24500,4	24208,8	1,20	1,15	-3,57	-10,03
Nikkei 225	30184,0	30240,1	-0,19	1,15	9,20	9,98
Shanghai	3602,2	3582,8	0,54	-0,33	2,27	3,72

EARLY MORNING INDICATORS	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Tencent	457,0	469,8	-2,72	1,12	4,40	-17,00
BHP Billiton	5256,0	5507,0	-4,56	0,99	0,97	33,18

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
16:00	USD	Pending Home Sales m/m	Aug	1.1%	-1.8%
16:30	USD	Crude Oil Inventories	---	-2.5M	-3.5M
17:45	EUR	ECB President Lagarde Speaks	---	---	---
17:45	GBP	BOE Gov Bailey Speaks	---	---	---
17:45	USD	Fed Chair Powell Speaks	---	---	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
14:00	EUR	ECB President Lagarde Speaks	---	---	---
14:30	USD	Goods Trade Balance	Aug	-87.4B	-87.6B
15:00	USD	HPI m/m	Jul	1.5%	1.4%
15:00	USD	S&P/CS Composite-20 HPI y/y	Jul	20.1%	19.9%
16:00	USD	Fed Chair Powell Testifies	---	---	---

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Aspen Pharmacare	APN	27446	5,66	14,16	118,92
Sasol	SOL	27691	5,36	19,93	106,76
Absa	ABG	14705	4,08	4,88	22,68
Barloworld	BAW	10922	4,07	12,51	19,89
Murray & Roberts	MUR	1159	3,39	13,41	45,42
Firststrand	FSR	6296	2,84	5,18	23,35
Discovery	DSY	13321	2,41	7,36	-13,24

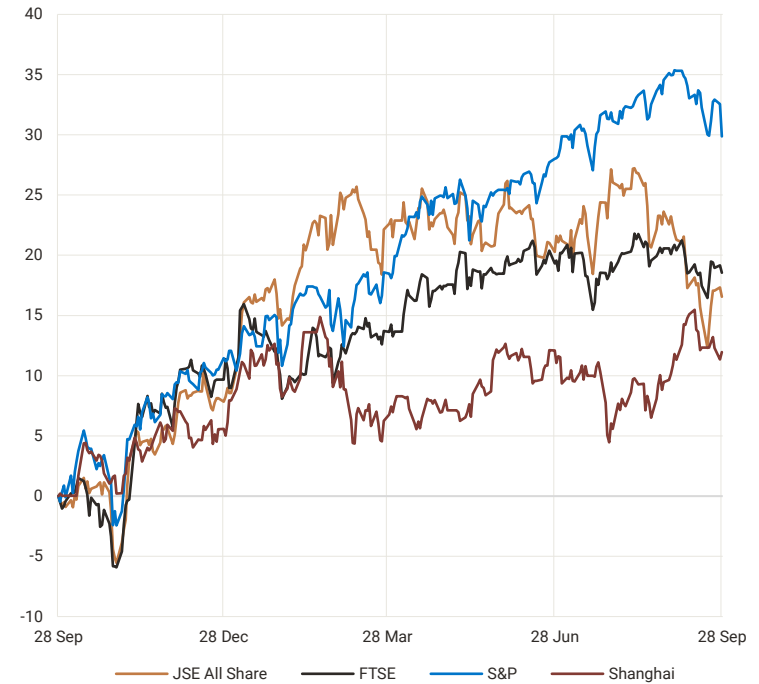
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
ADvTECH	ADH	1584	-8,70	-5,71	66,74
Astral Foods	ARL	16851	-5,02	-2,60	20,80
Libstar	LBR	609	-4,84	-4,25	-3,79
PSG Konsult	KST	1020	-4,58	-6,42	13,33
Royal Bafokeng Platinum	RBP	7298	-4,33	-4,13	11,62
Hosken Cons	HCI	6536	-4,30	-1,34	18,84
Zeder	ZED	301	-4,14	-1,63	15,33

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Exxaro	EXX	2077 ZARc	African Rainbow Minerals	ARI	2000 ZARc
Shoprite	SHP	353 ZARc	Bidvest	BVT	310 ZARc
Momentum Metropolitan	MTM	15 ZARc	British American Tobacco	BTI	53.9 GBPp
Metrofile	MFL	8 ZARc			
Trellidor	TRL	11 ZARc			

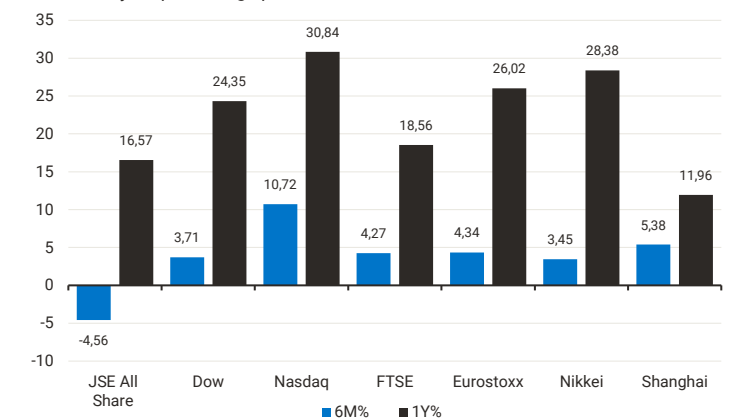
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2020 v 2021



Ex div 29 Sep

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	14705	14128	4,08	4,88	-6,87	22,68
Anglo	51700	52951	-2,36	2,98	-17,74	6,60
Angloplat	129990	133073	-2,32	-2,40	-21,87	-9,93
Anglo Gold Ashanti	22871	22898	-0,12	0,40	-7,48	-33,23
Anheuser-Busch Inbev	89639	88700	1,06	4,59	-0,98	-13,73
Bhp Group Plc	37871	38610	-1,91	0,75	-18,50	-2,66
Bid Corp	31117	31100	0,05	-2,26	-2,66	18,30
British American Tobacco F	55056	54787	0,49	2,09	0,21	0,94
Compagnie Financiere	15752	16063	-1,94	2,10	-6,15	20,15
Capitec	188529	189000	-0,25	0,93	-0,25	31,59
Discovery	13321	13008	2,41	7,36	5,30	-13,24
Firstrand	6296	6122	2,84	5,18	3,52	23,35
Goldfields	12075	12256	-1,48	-1,80	-13,65	-12,23
Glencore Plc	7071	6926	2,09	11,49	4,40	50,99
Implats	16408	17076	-3,91	-2,32	-27,40	-18,73
Kumba Iron Ore	50000	51500	-2,91	-4,54	-23,58	-19,72
Mondi Plc	37339	37770	-1,14	-0,61	-9,93	8,82
Mtn Group	13609	13890	-2,02	4,93	4,38	126,10
Naspers -N	251100	248600	1,01	4,67	4,53	-24,62
Prosus Nv	122100	122325	-0,18	3,08	-2,15	-31,11
Stanbank	14126	13799	2,37	2,85	-3,26	11,16
Shoprite	18052	18228	-0,97	-3,41	1,27	28,94
Sanlam	6252	6275	-0,37	1,86	-1,71	6,42
Sasol	27691	26282	5,36	19,93	23,04	106,76
Sibanye Stillwater	4567	4700	-2,83	-5,78	-23,73	-23,88
Vodacom Group	14700	15094	-2,61	3,63	5,50	18,18

SELECTED HEADLINES

Johannesburg-listed stocks were lower yesterday, with the JSE All-Share index trading 0.64% lower and the JSE Top 40 index posting a 0.56% decline. Financials added 1.34% on the day, while resources shed 1.50%. On the blue-chip index, Impala Platinum and Mr Price were the biggest laggards, losing 3.91% and 3.19% respectively. Focus this week is on various economic data including August credit numbers, producer price inflation and trade figures, all due on Thursday.

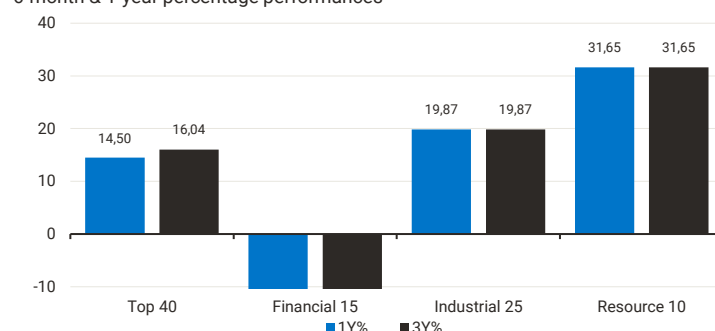
JSE TOP 40 INDEX

last 100 days



INTERNATIONAL INDICES

6-month & 1-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Bidcorp	BID	Final	29 Sep
Ellies	ELI	AGM	29 Sep
Efora Energy	EEL	Final	29 Sep
Ascendis Health	ASC	Final	30 Sep
TeleMasters	TML	Final	30 Sep

SENS ANNOUNCEMENTS

SELECTED RELEASES

**PPC secures R2.1bn in new facilities from its SA lenders**  
 JSE-listed cement and building materials producer PPC has secured R2.1 billion in new finance facilities from its South African lenders and will no longer be proceeding with a planned equity capital raise. PPC confirmed on Tuesday it has signed non-binding term sheets with its South African lenders to refinance its existing debt obligations and remove the undertaking for a capital raise. It also provided details about its double-digit increase in cement sales in the six months to end-September 2021 and the outlook for the group. The capital raise undertaking was aimed at enhancing PPC's financial flexibility and de-gearing its South African balance sheet. But the group's South African lenders previously agreed to defer the timing of the proposed equity capital raise to the end of September and to also review the need for the capital raise. This followed PPC reporting in March that it had resolved the group's exposure to the senior debt in PPC Barnet in the DRC through a settlement agreement. PPC said on Tuesday the R2.1 billion in new facilities have an extended maturity profile with the long-term facility of R1.5 billion being repayable over three to five years. It said the margins have been reduced across all facilities to reflect PPC's improved credit risk profile. In an operational update, PPC CEO Roland van Wijnen said the group expects total cement sales volumes to increase by between 10% and 13% year on year for the six months to end-September, with double-digit growth in most business units. Van Wijnen said this increase occurred in the context of the hard lockdown in the first quarter of its 2020 financial year.

Move | 0.73% Open | 420c Close | 413c High | 433c Low | 410c

**Huge Group sells its minority stake in Adapt IT**

Huge Group has abandoned its efforts to play a role in the future of Adapt IT. That much is clear after it emerged on Tuesday that it has sold the shares it acquired as part of its earlier aggressive pursuit of the JSE-listed software services group. Adapt IT, which published its 2021 financial results on Tuesday, confirmed that Huge Group had sold the 1.9% of the group it acquired through its unsolicited share-swap offer to Adapt shareholders. Adapt IT is now very likely to be acquired by another suitor, Canada's Volaris Group, and delisted from the JSE. Volaris Group is offering shareholders R7/share in cash, sweetened from an earlier R6.50/share cash offer. On 2 August, Huge Group revealed that Adapt IT shareholders holding 2.61 million Adapt IT shares – representing 1.9% of Adapt IT's total ordinary share capital, excluding treasury shares – had accepted its offer. As a result, Huge delivered 3.58 million Huge shares in settlement to those shareholders.

BANK & OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	900	7,80	15 Sep '21
Investec Bank	INLP	7949	8,18	08 Dec '21
Investec Limited	INPR	7250	8,18	08 Dec '21
Standard Bank	SBPP	7400	7,85	08 Sep '21
Firstrand Bank	FSRP	7300	7,60	16 Feb '22
Absa	ABSP	65001	8,15	15 Sep '21
Capitec	CPIP	10698	6,35	15 Sep '21
Grindrod	GNDP	7251	8,79	21 Sep '21
Netcare	NTCP	7720	8,26	03 Nov '21
Discovery	DSBP	8799	8,53	21 Sep '21
Invicta	IVTP	7999	9,84	24 Nov '21

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	27446	25975	5,66	42,71	118,92
African Rainbow	ARI	20578	21319	-3,48	-20,78	-21,43
Avi	AVI	8700	8750	-0,57	15,23	18,82
Barworld	BAW	10922	10495	4,07	1,05	19,89
Bidvest Group	BVT	19267	19300	-0,17	-4,14	22,70
Capco	CCO	3507	3510	-0,09	0,11	22,79
Clicks Group	CLS	28150	28815	-2,31	-6,35	11,41
Coronation	CML	5116	5309	-3,64	3,52	18,51
Dis-Chem	DCP	2872	2897	-0,86	-6,24	36,70
Distell Group	DGH	18367	18470	-0,56	7,10	93,26
Drdgold	DRD	1240	1269	-2,29	-10,92	-31,00
Exxaro Resources	EXX	17550	17814	-1,48	-2,83	26,35
Fortress Reit A	FFA	1378	1370	0,58	-13,17	0,95
Fortress Reit B	FFB	262	260	0,77	-11,19	-12,96
Growthpoint	GRT	1444	1476	-2,17	-4,05	14,88
Harmony Gold	HAR	4715	4817	-2,12	-15,85	-34,15
Inv	INL	6425	6445	-0,31	5,76	75,35
Investecp	INP	6473	6390	1,30	6,45	71,93
Italtile	ITE	1570	1573	-0,19	-7,10	6,08
Libhold	LBH	9287	9104	2,01	0,95	49,84
Life Healthcare	LHC	2328	2379	-2,14	-4,32	38,41
Multichoice Group	MCG	11548	11739	-1,63	1,28	-13,82
Mediclinic Int.	MEI	6329	6510	-2,78	0,02	11,15
Montauk Renewables	MKR	16473	17463	-5,67	36,14	22,93
Mr Price Group	MRP	19425	20066	-3,19	-11,26	13,83
Momentum	MTM	2045	2030	0,74	4,93	29,76
Ninety One Plc	N91	5127	5332	-3,84	1,79	12,41
Nedbank	NED	17021	16925	0,57	-5,64	31,46
Northam Platinum	NHM	17050	16938	0,66	-15,96	-18,63
Nepi Rockcastle Plc	NRP	10500	10501	-0,01	-0,24	12,30
Netcare	NTC	1613	1644	-1,89	-0,31	29,04
Ninety One	NY1	4934	5109	-3,43	1,52	12,14
Old Mutual	OMU	1619	1593	1,63	10,97	36,16
Pik N Pay	PIK	5535	5631	-1,70	-4,82	10,13
Pepkor	PPH	2077	2100	-1,10	-6,86	52,38
Psg	PSG	7424	7635	-2,76	0,07	23,98
Quilter Plc	QLT	2894	2950	-1,90	-4,55	-5,86
Rbplapts	RBP	7298	7628	-4,33	-19,06	11,62
Redefine	RDF	458	469	-2,35	7,01	37,54
Remgro	REM	13228	13223	0,04	10,67	37,51
Resilient Reit	RES	5549	5605	-1,00	-0,02	31,18
Rand Merchant Inv	RMI	3652	3632	0,55	16,08	13,95
Reinet Investments Sca	RNI	28842	28762	0,28	2,28	4,65
Sappi	SAP	3979	3894	2,18	-6,09	21,24
Santam	SNT	24169	24144	0,10	-2,89	-5,14
Spar	SPP	19737	19704	0,17	-2,59	4,13
Sirius Real Estate	SRE	2695	2713	-0,66	7,11	39,64
Tigebrands	TBS	18140	18102	0,21	-1,28	-12,86
The Foschini Group	TFG	13377	13580	-1,49	-9,61	30,75
Thungela Resources	TGA	7916	7300	8,44	35,55	-61,98
Telkom	TKG	4413	4535	-2,69	15,34	43,70
Truworths	TRU	5309	5354	-0,84	-17,57	44,07
Textainer	TXT	53976	52819	2,19	9,84	89,40
Woolies	WHL	5776	5876	-1,70	-9,45	46,08

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1584	1735	-8,70	-3,36	66,74
Altron	AEL	1011	1030	-1,84	-1,84	-7,33
Aeci	AFE	10559	10572	-0,12	5,59	21,37
Alexander Forbes	AFH	418	433	-3,46	6,63	5,56
Afrimat	AFT	4750	4900	-3,06	-17,56	10,41
Arrowhead Prop.	AHB	400	404	-0,99	21,21	72,41
African Rainbow Cap.	AIL	391	400	-2,25	0,00	-12,33
Adcock Ingram	AIP	4630	4692	-1,32	1,92	0,65
Astral	ARL	16851	17741	-5,02	13,35	20,80
Attacq	ATT	682	709	-3,81	-6,32	37,22
Brait	BAT	398	402	-1,00	38,68	6,70
Blue Label Telecoms	BLU	559	567	-1,41	-1,76	44,82
Bytes Technology	BYI	10271	10587	-2,98	-2,25	53,99
City Lodge Hotels	CLH	395	400	-1,25	-4,36	58,00
Curro	COH	1190	1180	0,85	7,11	25,53
Cashbuild	CSB	25694	25773	-0,31	-8,04	8,41
Datatec	DTC	3530	3611	-2,24	18,38	43,79
Emira	EMI	894	880	1,59	-10,42	34,23
Epp N.V	EPP	1275	1310	-2,67	6,96	23,19
Equites Property Fund	EQU	2058	2073	-0,72	1,78	18,48
Famous Brands	FBR	5775	5793	-0,31	6,81	17,98
Grindrod	GND	475	490	-3,06	-4,81	-5,94
Hci	HCI	6536	6830	-4,30	0,55	18,84
Hudaco	HDC	12400	12300	0,81	-2,09	53,09
Hammerson Plc	HMN	690	706	-2,27	-4,03	32,69
Hyprop	HYP	3284	3300	-0,48	25,68	11,25
Investec Australia Prop.	IAP	1677	1643	2,07	1,64	21,96
Investec Prop Fund	IPF	1078	1089	-1,01	-2,88	18,33
Imperial	IPL	6202	6214	-0,19	-0,70	66,05
Jse	JSE	10415	10676	-2,44	-1,17	-7,42
Kap Industrial	KAP	471	485	-2,89	6,08	49,05
Karoo	KRO	43001	45600	-5,70	-15,54	0,00
Psg Konsult	KST	1020	1069	-4,58	-11,30	13,33
Liberty Two Degrees	L2D	440	440	0,00	-4,97	3,53
Long4Life	L4L	430	436	-1,38	2,38	30,70
Libstar	LBR	609	640	-4,84	-5,43	-3,79
Lighthouse Capital	LTE	838	839	-0,12	-0,83	22,69
Massmart	MSM	6300	6366	-1,04	15,05	49,93
Mas Real Estate Inc	MSP	1826	1840	-0,76	-1,03	43,22
Metair	MTA	2876	2900	-0,83	5,58	53,39
Motus	MTH	10102	10523	-4,00	13,23	80,39
M&R Hold	MUR	1159	1121	3,39	11,87	45,42
Oceana	OCE	6750	6700	0,75	-1,34	5,06
Omnia	OMN	5801	5822	-0,36	10,92	25,86
Pan African Resource	PAN	315	317	-0,63	-3,08	-34,38
Raubex	RBX	3491	3501	-0,29	23,23	62,37
Rhodes Food Pty	RFG	1225	1240	-1,21	0,49	1,41
Reunert	RLO	4900	4878	0,45	-2,45	35,36
Sa Corp Real Estate	SAC	220	226	-2,65	0,92	27,17
Steinhoff International N	SNH	328	328	0,00	37,82	215,38
Super	SPG	3700	3694	0,16	21,31	58,05
Stor-Age Property Reit	SSS	1381	1370	0,80	0,51	1,92
Stenprop	STP	3652	3725	-1,96	2,35	32,95
Sun Int	SUI	1930	1960	-1,53	6,57	55,90
Transaction Capital	TCP	3931	4044	-2,79	4,83	57,93
Tsogo Sun Hotels	TGO	306	314	-2,55	-1,29	109,59
Tsogo Sun Gaming	TSG	958	952	0,63	-2,15	87,84
Vukile	VKE	1285	1289	-0,31	11,26	60,63
Wbhovco	WBO	11500	11610	-0,95	-3,71	26,18
Zeder Investments	ZED	301	314	-4,14	-3,22	15,33

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (Basis point change)

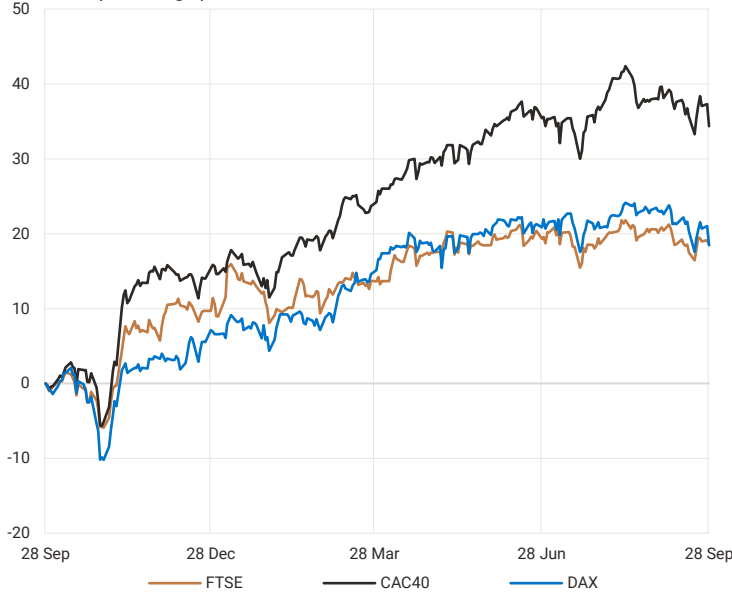
REGION	YIELD	1D%	1M%	YTD%
United States	1,54	--	23	88
United Kingdom	0,99	--	42	81
Germany	-0,20	--	22	35
Japan	0,07	-1	5	6
South African 10Y	9,3	4	54	-19

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

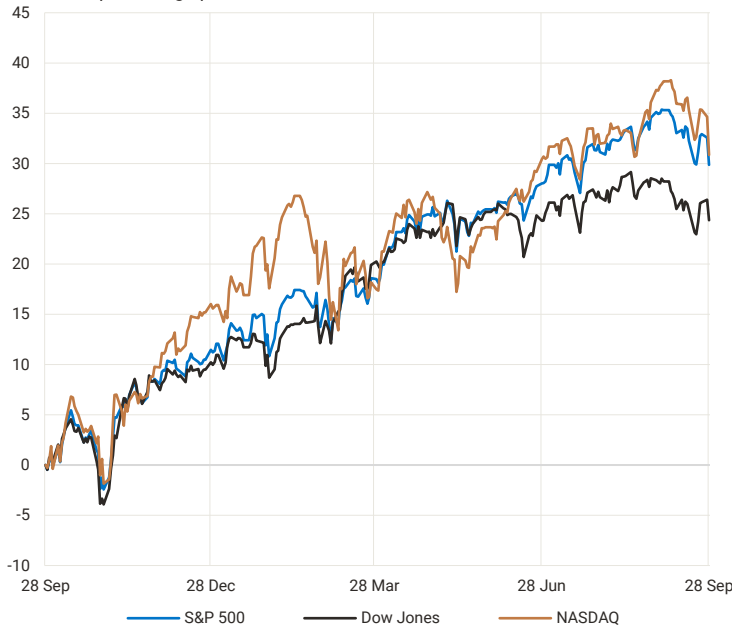
EUROPEAN INDICES

normalised percentage performances



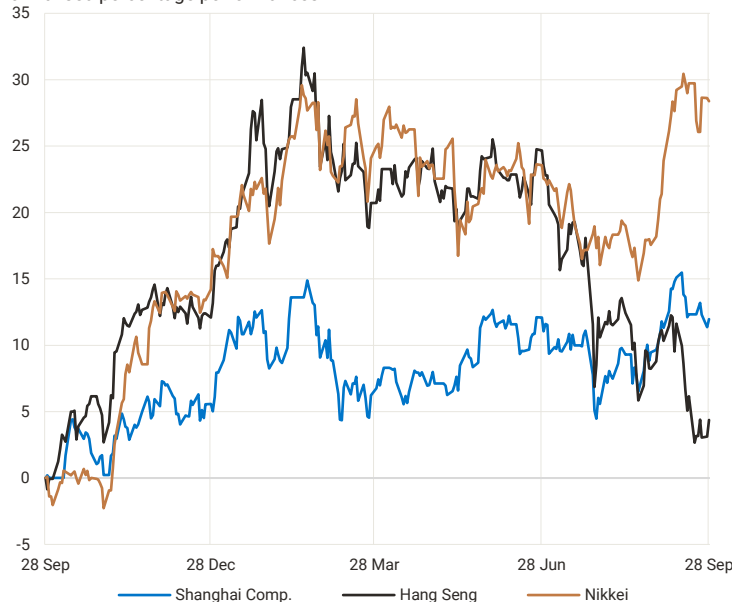
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks closed sharply lower on Tuesday as global investors monitored a spike in U.S. bond yields and Chinese growth concerns. The pan-European Stoxx 600 closed down by around 2% provisionally, with tech stocks dropping 4.4% to lead the losses. European markets also continued to digest the fallout of the German election on Tuesday after the vote on Sunday resulted in more uncertainty for the country. The center-left Social Democratic Party (SPD) gained the largest share of the vote with 25.7% by a slim margin, with Angela Merkel's right-leaning bloc of the Christian Democratic Union and Christian Social Union gaining 24.1% of the vote.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6506,5	6650,9	-2,17	-0,71	-2,63	17,20
DAX 30	15248,6	15573,9	-2,09	-0,65	-3,81	11,15
FTSE	7028,1	7063,4	-0,50	0,67	-1,68	8,79



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

U.S. stocks fell sharply on Tuesday, with tech names dragging down the broader markets as Treasury yields traded near three-month highs and lawmakers in Washington continued their budget stalemate. The 10-year Treasury yield continued its speedy climb on Tuesday, rising as high as 1.567% as investors bet the Fed would carry through on its promise to curb its emergency bond-buying stimulus as inflation jumps.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34300,0	34869,4	-1,63	1,12	-3,26	12,07
Nasdaq	14546,7	14970,0	-2,83	-1,35	-3,85	12,87
S&P 500	4352,6	4443,1	-2,04	-0,04	-3,48	15,88

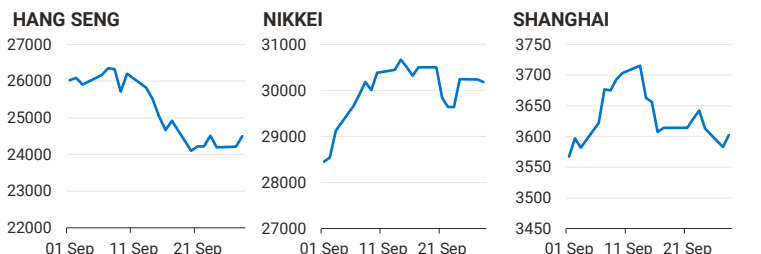


ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Asia-Pacific stocks fell in early morning trade today following an overnight tumble on Wall Street, with the Nasdaq Composite plunging nearly 3% as bond yields rise. Tech stocks slipped in today, with shares of Japanese conglomerate Softbank Group falling 2.33% and South Korea's Samsung Electronics dropping 2.62%. Chinese tech shares in Hong Kong also declined, with Tencent plunging 3.32% and Alibaba slipping 2.98%. The Hang Seng Tech index fell 3.18%.

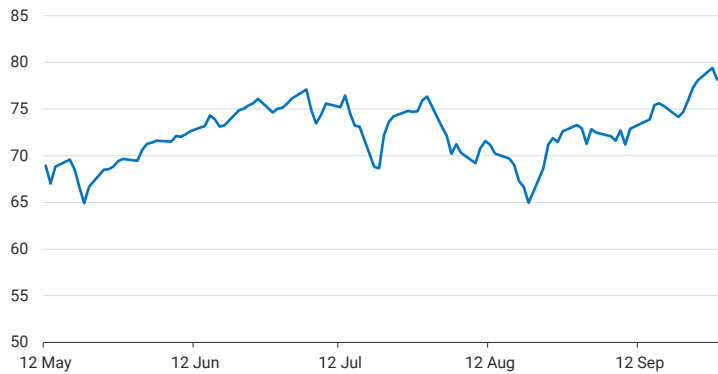
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24500,4	24208,8	1,20	1,15	-3,57	-10,03
Nikkei 225	30184,0	30240,1	-0,19	1,15	9,20	9,98
Shanghai	3602,2	3582,8	0,54	-0,33	2,27	3,72



## COMMODITIES

### BRENT CRUDE (\$)

last 100 days



### PLATINUM (\$)

last 100 days



### CURRENCY PAIR

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	15,1161	15,1090	0,05	1,04	-11,42	2,82
GBPZAR	20,4810	20,4501	0,15	-0,27	-6,55	1,80
EURZAR	17,6627	17,6502	0,07	0,84	-11,30	-1,67
AUDZAR	10,9599	10,9360	0,22	0,30	-9,34	-3,26
EURUSD	1,1685	1,1685	0,00	-0,10	0,15	-4,36
USDJPY	111,52	111,50	0,02	0,44	5,69	7,95
GBPUSD	1,3549	1,3537	0,09	-1,18	5,49	-0,95
USDCHF	0,9297	0,9292	0,05	0,36	0,52	4,96
AUDCAD	0,9192	0,9185	0,08	-0,18	-2,87	-6,19

### CURRENCY PAIRS

normalised percentage performances



## COMMODITY MARKET COMMENTARY

### SELECTED HEADLINES

Gold prices were flat near a seven-week low earlier today, pressured by a rise in the dollar and U.S. Treasury yields on growing expectations of an earlier-than-anticipated interest rate lift-off. Oil prices fell for the second straight day as doubts re-emerged over demand, with COVID-19 cases continuing to rise worldwide and gasoline shortages in some regions.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	77,9	78,2	-0,28	-1,59	92,49	-1,67
Gold (\$)	1738,0	1733,6	0,25	-0,94	-7,85	-3,26
Palladium	1905,5	1879,6	1,38	-4,51	-16,94	-4,36
Platinum (\$)	971,5	968,1	0,36	-1,59	10,07	7,95
Silver	22,4	22,5	-0,03	-0,74	-5,12	-0,95

### GOLD (\$)

last 100 days



### SELECTED HEADLINES

The rand was softer yesterday as an energy crisis and Chinese growth concerns batter the South African currency and worsen the country's inflation outlook. The rand posted its third straight daily loss and was 1.04% softer versus the dollar at the end of the session, as it traded around the R15.10 mark. The dollar traded near its highest levels of the year this morning, after driving higher with U.S. yields and benefiting from investor nervousness about the Federal Reserve starting to withdraw policy support just as global growth headwinds gather.

### USDZAR

last 100 days



### EURUSD

last 100 days

