

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	64281,8	64363,7	-0,13	0,36	-4,15	8,20
Top 40	57863,4	58022,3	-0,27	0,38	-4,75	6,41
Financial 15	14623,5	14644,8	-0,15	2,14	2,59	21,25
Industrial 25	81971,8	83246,2	-1,53	-1,09	-0,07	5,23
Resource 10	58085,8	57216,0	1,52	1,45	-14,09	0,89
Mid Cap	77396,4	76956,9	0,57	0,03	0,35	20,46
Small Cap	62793,7	62025,0	1,24	1,31	6,66	41,25
Banks	8659,0	8701,6	-0,49	2,50	1,45	26,43
General Retailers	7202,8	7040,3	2,31	-5,10	2,33	54,88
Property (J253) - Total R	1554,0	1546,1	0,51	-0,63	1,01	26,39

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	33843,9	34390,7	-1,59	-2,65	-4,40	10,58
Nasdaq	14448,6	14512,4	-0,44	-4,01	-5,35	12,11
S&P 500	4307,5	4359,5	-1,19	-3,18	-4,89	14,68
Dollar Index	94,3	94,4	-0,07	1,31	1,74	4,90
US VIX	23,1	22,6	2,57	24,21	42,93	1,71

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6520,0	6560,8	-0,62	-2,72	-2,50	17,45
DAX 30	15260,7	15365,3	-0,68	-2,45	-3,94	11,24
Eurostoxx 50	4048,1	4080,2	-0,79	-3,50	-3,56	13,95
FTSE	7086,4	7108,2	-0,31	0,11	-0,86	9,69

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24575,6	24663,5	-0,36	0,26	-3,77	-9,75
Nikkei 225	29452,7	29544,3	-0,31	-0,63	5,99	7,32
Shanghai	3568,2	3536,3	0,90	-2,03	1,13	2,74

EARLY MORNING INDICATORS	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Tencent	461,4	465,0	-0,77	-1,02	0,39	-17,84
BHP Billiton	5352,0	5262,0	1,71	0,11	-4,41	27,26

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
09:55	EUR	German Final Manufacturing PMI	Sep	58.5	58.5
10:00	EUR	Final Manufacturing PMI	Sep	58.7	58.7
11:00	RSA	ABSA Manufacturing PMI	Sep	--	57.9
14:00	RSA	Total New Vehicle Sales	Sep	--	41.43K
16:00	USD	ISM Manufacturing PMI	Sep	59.6	59.9

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
08:00	RSA	M3 Money Supply YoY	Aug	1.9%	2.31%
08:00	RSA	Private Sector Credit YoY	Aug	0,01	1.12%
11:30	RSA	PPI MoM	Aug	--	0.8%
11:30	RSA	PPI YoY	Aug	7.05%	7.2%
14:00	RSA	Balance of Trade	Aug	R39B	R42.4B

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Omnia	OMN	6472	8,77	12,83	40,42
Allied Electronics Corp A	AEL	1170	8,43	12,61	7,24
Tsogo Sun Gaming	TSG	1020	7,37	7,37	100,00
Datatec	DTC	3840	6,82	6,67	56,42
Attacq	ATT	707	5,52	1,58	42,25
Metair estments	MTA	3061	4,79	4,90	63,25
Mr Price	MRP	20122	4,41	-1,33	17,91

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Steinhoff Int N.V.	SNH	299	-8,00	-5,68	187,50
Textainer	TXT	53524	-3,97	7,62	87,81
Hammerson plc	HMN	655	-3,39	-2,09	25,96
British American Tob plc	BTI	53020	-3,06	-1,35	-2,80
Capitec Bank	CPI	181910	-3,03	-4,92	26,97
Compagnie Fin Richemont	CFR	15555	-3,02	-2,93	18,65
Oceana	OCE	6654	-2,93	1,42	3,56

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Mustek	MST	90 ZARc			
Texton Property Fund	TEX	37.47 ZARc			
Fairvest Property Holdings	FVT	11.47 ZARc			
Transcend Res. Property Fund	TPF	25.21 ZARc			

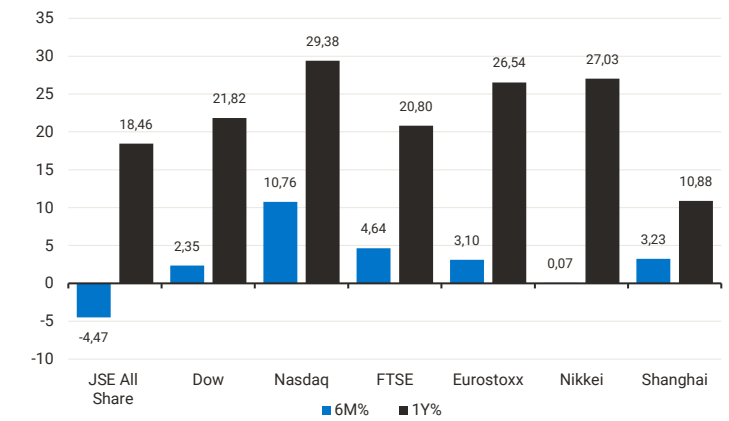
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2020 v 2021



Last date to trade 05 Oct

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	15267	15043	1,49	5,41	-0,93	27,37
Anglo	53289	52500	1,50	2,55	-15,55	9,87
Angloplat	130441	126752	2,91	-4,53	-19,66	-9,61
Anglo Gold Ashanti	23772	22771	4,40	6,71	-2,48	-30,60
Anheuser-Busch Inbev	85994	88060	-2,35	-0,18	-3,92	-17,23
Bhp Group Plc	38117	38086	0,08	0,05	-18,25	-2,03
Bid Corp	32261	31651	1,93	1,83	1,91	22,65
British American Tobacco F	53020	54696	-3,06	-1,35	-3,08	-2,80
Compagnie Financiere	15555	16040	-3,02	-2,93	-4,57	18,65
Capitec	181910	187600	-3,03	-4,92	-2,79	26,97
Discovery	13688	13399	2,16	5,85	8,28	-10,85
Firstrand	6451	6452	-0,02	4,96	6,61	26,39
Goldfields	12328	11979	2,91	2,84	-9,08	-10,39
Glencore Plc	7116	7145	-0,41	6,88	5,78	51,95
Implats	17167	16475	4,20	-4,09	-22,58	-14,97
Kumba Iron Ore	49595	48500	2,26	-3,68	-25,11	-20,37
Mondi Plc	37019	36975	0,12	-2,51	-10,19	7,89
Mtn Group	14136	14290	-1,08	3,60	8,28	134,86
Naspers -N	249260	256500	-2,82	0,52	6,98	-25,18
Prosus Nv	120100	123075	-2,42	-1,33	-0,25	-32,24
Stanbank	14318	14442	-0,86	2,15	-2,02	12,67
Shoprite	17875	17830	0,25	-6,10	-0,82	27,68
Sanlam	6392	6320	1,14	1,22	-0,09	8,80
Sasol	28543	27790	2,71	14,58	26,48	113,12
Sibanye Stillwater	4652	4558	2,06	-6,02	-20,74	-22,47
Vodacom Group	14404	14598	-1,33	-2,63	2,06	15,80

SELECTED HEADLINES

Johannesburg-listed stocks dipped, closing the day with the biggest monthly decline since the March 2020 crash as worries around China's growth and crackdown on technology firms, coupled with stimulus withdrawal signals from the U.S. dented sentiment. The benchmark all-share index dropped 0.13% to 64,282 points, closing the third quarter of the year with a monthly decline of 4.96%. The blue-chip index of top 40 companies was down 0.27% to 57,863 points. South African mining firms and technology investor Naspers, which indirectly holds around 30% stake in Chinese company Tencent, are among the major companies that pulled the indexes down this month.

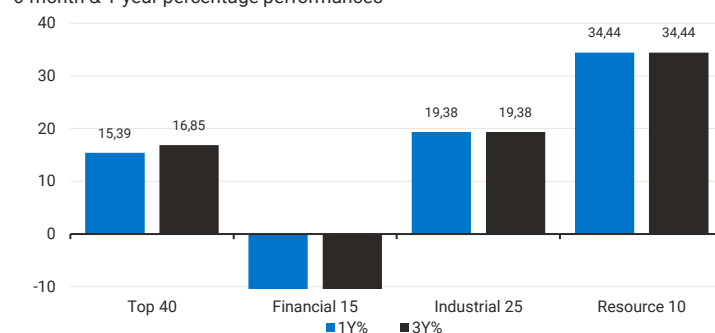
JSE TOP 40 INDEX

last 100 days



INTERNATIONAL INDICES

6-month & 1-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Wescoal	WSL	AGM	05 Oct
Zeder	ZED	Interim	07 Oct
PSG Konsult	KST	Interim	07 Oct
Equites Property Fund	EQU	Interim	12 Oct
Impala Platinum	IMP	AGM	13 Oct

BANK & OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	890	7,80	15 Sep '21
Investec Bank	INLP	8300	8,18	08 Dec '21
Investec Limited	INPR	7415	8,19	08 Dec '21
Standard Bank	SBPP	7421	7,85	08 Sep '21
Firstrand Bank	FSRP	7450	7,60	16 Feb '22
Absa	ABSP	67900	8,15	15 Sep '21
Capitec	CPIP	10698	6,35	15 Sep '21
Grindrod	GNDP	7400	8,80	21 Sep '21
Netcare	NTCP	7720	8,26	03 Nov '21
Discovery	DSBP	8401	8,53	21 Sep '21
Invicta	IVTP	8100	9,84	24 Nov '21

SENS ANNOUNCEMENTS

SELECTED RELEASES

Capitec results show recovery – and continued growth

Capitec posted strong results for the six months to August 2021. All the measurements applicable to a bank showed a remarkable recovery from a year ago, while shareholders should be very happy that the numbers they care about were recovering even faster. CEO Gerrie Fourie actually let slip in an online presentation of the results that client growth and the acceptance of the Capitec brand is "scary". Headline earnings per share increased by 513% to R34.47 and basic earnings per share by the same percentage. Capitec declared an interim dividend of R12, with Fourie announcing the good news that shareholders can look forward to larger dividends in future as the board has voted to increase the dividend pay out ratio from the current 40% to 50%. More important than the recovery of the more than 500% increase in earnings is that Capitec was still able to grow its fundamental business throughout the pandemic, with Fourie noting that it continued to attract new clients. "We gained six million active clients in four years," he says. The number of active clients increased to 16.8 million at the end of August 2021 compared to 10.5 million in August 2018. The growth in client numbers translated into growth in transaction volumes, growth in product use, and the recovery in earnings. Fourie noted that the number of transactions recovered to 750 million during the last six months, compared to 500 million a year ago and 600 million in the six months to August 2019. This growth is mainly attributable to the increase in the utilisation of digital channels. While Capitec focused on digital and self-service channels before the Covid-19 pandemic, these became even more important during the last 18 months. "Clients using digital channels increased by 22% to 8.8 million. More than six million clients use the Capitec app," says Fourie. "We logged 843 million logins on our app and other digital channels and processed 623 million transactions."

Bidcorp beats hospitality blues

Bidcorp's results for the year to June 2021 released on Thursday showed a strong recovery from the havoc of the previous year when travel restrictions and the closure of restaurants worldwide impacted heavily on its operations and the ability to earn revenue. Headline earnings per share (Heps) increased by some 22% to nearly R8.70 and free cash flow improved from R2.7 billion to R4.7 billion. However, the group is still far from the numbers it produced before the Covid-19 pandemic hit. Bidcorp, supplying a large range of food to restaurants, airlines, hospitals, hotels and whoever renders catering services in 35 different countries, was hit hard by lockdowns and operating restrictions worldwide during 2020. Heps dropped from R13.40 in the 2019 financial year to only R6.65 (as restated) in 2020.

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	27093	27000	0,34	41,49	116,10
African Rainbow	ARI	18961	18450	2,77	-27,49	-27,60
Avi	AVI	8555	8550	0,06	11,93	16,84
Barworld	BAW	12298	12150	1,22	15,30	34,99
Bidvest Group	BVT	19600	19156	2,32	-2,10	24,82
Capco	CCO	3449	3472	-0,66	0,97	20,76
Clicks Group	CLS	27770	28270	-1,77	-7,83	9,91
Coronation	CML	5010	5160	-2,91	-1,32	16,05
Dis-Chem	DCP	2970	2879	3,16	-2,30	41,36
Distell Group	DGH	18964	18834	0,69	9,26	99,54
Drdgold	DRD	1200	1207	-0,58	-13,98	-33,22
Exxaro Resources	EXX	16103	15700	2,57	-12,26	15,93
Fortress Reit A	FFA	1372	1365	0,51	-14,04	0,51
Fortress Reit B	FFB	255	255	0,00	-12,67	-15,28
Growthpoint	GRT	1430	1430	0,00	-5,55	13,76
Harmony Gold	HAR	4691	4595	2,09	-15,45	-34,48
Inv	INL	6545	6528	0,26	6,91	78,63
Investecp	INP	6466	6465	0,02	5,67	71,74
Italtile	ITE	1585	1590	-0,31	-5,60	7,09
Libhold	LBH	9400	9403	-0,03	1,75	51,66
Life Healthcare	LHC	2279	2273	0,26	-6,87	35,49
Multichoice Group	MCG	11417	11488	-0,62	-0,40	-14,80
Mediclinic Int.	MEI	6372	6330	0,66	1,37	11,91
Montauk Renewables	MKR	17000	17100	-0,58	45,30	26,87
Mr Price Group	MRP	20122	19273	4,41	-8,24	17,91
Momentum	MTM	2089	2067	1,06	7,02	32,55
Ninety One Plc	N91	5189	5140	0,95	3,45	13,77
Nedbank	NED	17506	17400	0,61	-2,16	35,20
Northam Platinum	NHM	17932	17207	4,21	-10,23	-14,42
Nepi Rockcastle Plc	NRP	10454	10499	-0,43	-0,99	11,81
Netcare	NTC	1620	1612	0,50	-2,17	29,60
Ninety One	NY1	5041	4969	1,45	3,38	14,57
Old Mutual	OMU	1657	1650	0,42	13,73	39,36
Pik N Pay	PIK	5700	5622	1,39	-3,13	13,41
Pepkor	PPH	2157	2133	1,13	-4,60	58,25
Psg	PSG	7398	7299	1,36	-0,54	23,55
Quilter Plc	QLT	2908	2915	-0,24	-3,32	-5,40
Rbplapts	RBP	7423	7380	0,58	-16,15	13,54
Redefine	RDF	457	455	0,44	4,58	37,24
Rengro	REM	13585	13567	0,13	13,68	41,22
Resilient Reit	RES	5679	5525	2,79	0,82	34,26
Rand Merchant Inv	RMI	3760	3684	2,06	19,37	17,32
Reinet Investments Sca	RNI	28312	28924	-2,12	0,41	2,72
Sappi	SAP	4000	4000	0,00	-7,06	21,88
Santam	SNT	24400	24369	0,13	-0,89	-4,23
Spar	SPP	19642	19544	0,50	-4,19	3,63
Sirius Real Estate	SRE	2631	2643	-0,45	6,91	36,32
Tigebrands	TBS	18727	18200	2,90	0,78	-10,04
The Foschini Group	TFG	13655	13663	-0,06	-8,21	33,47
Thungela Resources	TGA	9403	8809	6,74	49,85	-54,83
Telkom	TKG	4413	4479	-1,47	14,71	43,70
Truworths	TRU	5570	5517	0,96	-14,88	51,15
Textainer	TXT	53524	55737	-3,97	8,11	87,81
Woolies	WHL	5906	5816	1,55	-5,59	49,37

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1684	1630	3,31	1,45	77,26
Altron	AEL	1170	1079	8,43	13,48	7,24
Aeci	AFE	10614	10489	1,19	5,52	22,00
Alexander Forbes	AFH	415	419	-0,95	4,27	4,80
Afrimat	AFT	4750	4827	-1,60	-19,11	10,41
Arrowhead Prop.	AHB	411	396	3,79	30,06	77,16
African Rainbow Cap.	AIL	392	400	-2,00	2,89	-12,11
Adcock Ingram	AIP	4650	4665	-0,32	1,53	1,09
Astral	ARL	17643	17100	3,18	21,78	26,47
Attacq	ATT	707	670	5,52	-3,15	42,25
Brait	BAT	418	410	1,95	46,67	12,06
Blue Label Telecoms	BLU	560	554	1,08	-4,76	45,08
Bytes Technology	BYI	10227	10441	-2,05	-2,13	53,33
City Lodge Hotels	CLH	394	397	-0,76	-3,19	57,60
Curro	COH	1190	1200	-0,83	5,31	25,53
Cashbuild	CSB	25500	25597	-0,38	-8,71	7,59
Datatec	DTC	3840	3595	6,82	29,38	56,42
Emira	EMI	929	891	4,26	-4,72	39,49
Epp N.V	EPP	1270	1275	-0,39	9,96	22,71
Equites Property Fund	EQU	2063	2053	0,49	1,88	18,77
Famous Brands	FBR	5800	5850	-0,85	5,13	18,49
Grindrod	GND	480	477	0,63	-4,95	-4,95
Hci	HCI	7120	6831	4,23	9,54	29,45
Hudaco	HDC	12580	12589	-0,07	0,64	55,31
Hammerson Plc	HMN	655	678	-3,39	-6,56	25,96
Hyprop	HYP	3215	3224	-0,28	21,37	8,91
Investec Australia Prop.	IAP	1672	1681	-0,54	0,60	21,60
Investec Prop Fund	IPF	1090	1066	2,25	0,46	19,65
Imperial	IPL	6180	6200	-0,32	-1,50	65,46
Jse	JSE	10450	10531	-0,77	-0,48	-7,11
Kap Industrial	KAP	487	483	0,83	8,22	54,11
Karoo	KRO	44439	43999	1,00	-12,00	0,00
Psg Konsult	KST	1111	1075	3,35	-1,24	23,44
Liberty Two Degrees	L2D	440	437	0,69	-1,35	3,53
Long4Life	L4L	439	439	0,00	6,55	33,43
Libstar	LBR	620	615	0,81	-4,47	-2,05
Lighthouse Capital	LTE	836	838	-0,24	-0,48	22,40
Massmart	MSM	6217	6248	-0,50	13,35	47,95
Mas Real Estate Inc	MSP	1858	1803	3,05	-0,11	45,73
Metair	MTA	3061	2921	4,79	9,75	63,25
Motus	MTH	10177	9915	2,64	13,20	81,73
M&R Hold	MUR	1197	1196	0,08	16,33	50,19
Oceana	OCE	6654	6855	-2,93	2,04	3,56
Omnia	OMN	6472	5950	8,77	22,74	40,42
Pan African Resource	PAN	310	318	-2,52	-7,46	-35,42
Raubex	RBX	3627	3638	-0,30	23,45	68,70
Rhodes Food Pty	RFG	1258	1250	0,64	1,45	4,14
Reunert	RLO	4751	4891	-2,86	-5,36	31,24
Sa Corp Real Estate	SAC	226	220	2,73	4,15	30,64
Steinhoff International N	SNH	299	325	-8,00	6,79	187,50
Super	SPG	3647	3678	-0,84	13,83	55,79
Stor-Age Property Reit	SSS	1378	1380	-0,14	0,58	1,70
Stenprop	STP	3790	3799	-0,24	11,34	37,97
Sun Int	SUI	1965	1977	-0,61	7,73	58,72
Transaction Capital	TCP	4121	4091	0,73	9,05	65,57
Tsogo Sun Hotels	TGO	305	306	-0,33	-1,61	108,90
Tsogo Sun Gaming	TSG	1020	950	7,37	5,70	100,00
Vukile	VKE	1226	1233	-0,57	6,24	53,25
Wbhovco	WBO	11825	11775	0,42	-2,16	29,75
Zeder Investments	ZED	307	311	-1,29	-1,92	17,62

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (Basis point change)

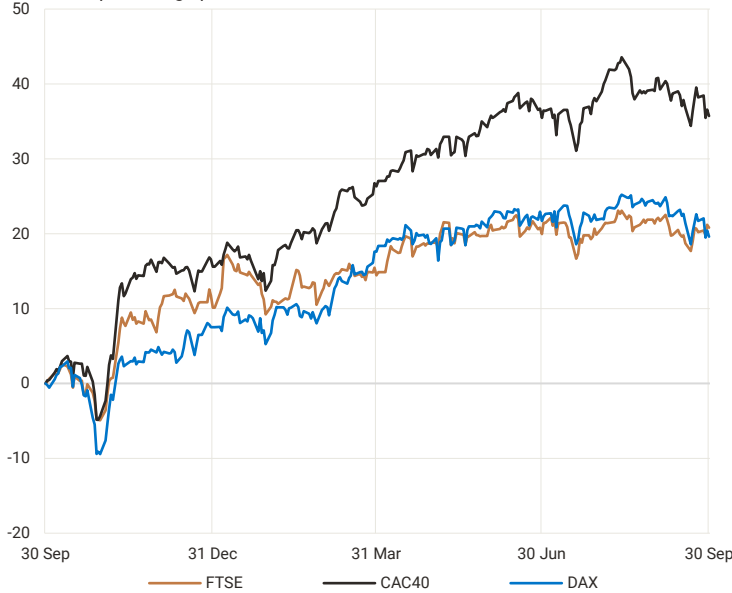
REGION	YIELD	1D%	1M%	YTD%
United States	1,48	-1	18	80
United Kingdom	1,02	--	33	79
Germany	-0,2	--	17	34
Japan	0,04	-2	2	4
South African 10Y	9,23	-5	45	-18

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

EUROPEAN INDICES

normalised percentage performances



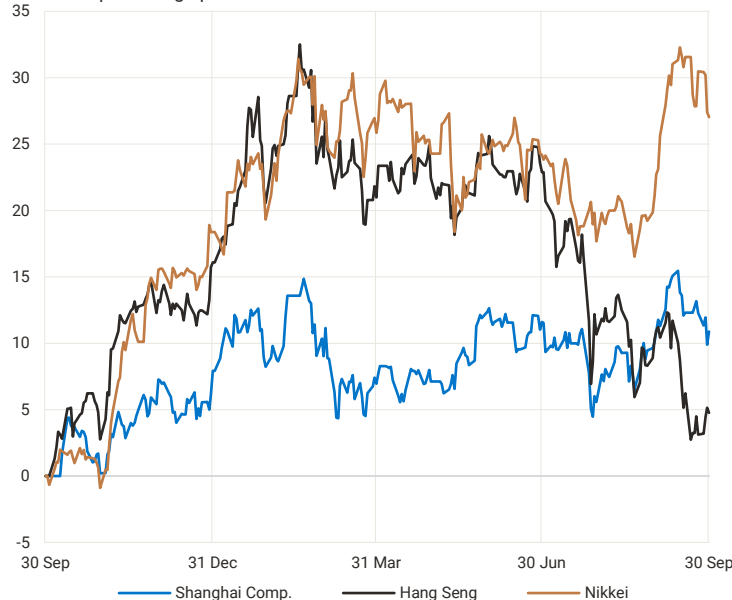
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks closed slightly higher on Thursday but still wrapped up the month in negative territory. The pan-European Stoxx 600 provisionally closed up 0.2%, paring some of its earlier gains. The index is down 3.2% since the start of the month, ending a seven-month winning streak. Germany's blue-chip DAX fell 3.6% for the month, marking its first negative month since January 2021 and its worst month since October last year. The DAX also posted its first negative quarter since the first quarter of 2020. It comes as traders have been tracking the results of Germany's election, which will see long-time leader Angela Merkel step down after 16 years.

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CAC 40	6520,0	6560,8	-0,62	-2,72	-2,50	17,45
DAX 30	15260,7	15365,3	-0,68	-2,45	-3,94	11,24
FTSE	7086,4	7108,2	-0,31	0,11	-0,86	9,69



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

U.S. stocks pulled back on Thursday as Wall Street wrapped up its worst month of the year on a sour note. The weakness for the market came on the final day of what has been a rough month for equities, as rising rates, inflation fears and concerns about the Chinese property market have roiled stocks. Tech stocks outperformed on Thursday, but the Nasdaq still suffered its fifth-straight losing session. Tech names have been hit by the recent jump in the 10-year Treasury yield, which broke above 1.567% earlier in the week.

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Dow Jones	33843,9	34390,7	-1,59	-2,65	-4,40	10,58
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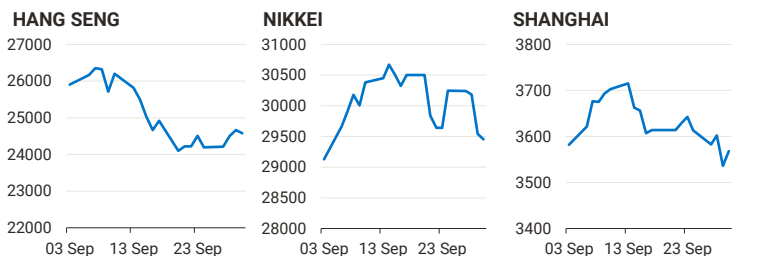


ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in Asia-Pacific slipped in early morning trade following an overnight drop on Wall Street. Sentiment at Japan's large manufacturers improved in the three months to September, according to the Bank of Japan's quarterly tankan business sentiment survey released Friday. The headline index for large manufacturers' sentiment came in at plus 18 – an improvement over the previous quarter's reading of plus 14. Markets in Hong Kong are closed for a holiday on Friday, while those in mainland China are closed for the Golden Week holiday from Friday till October 7.

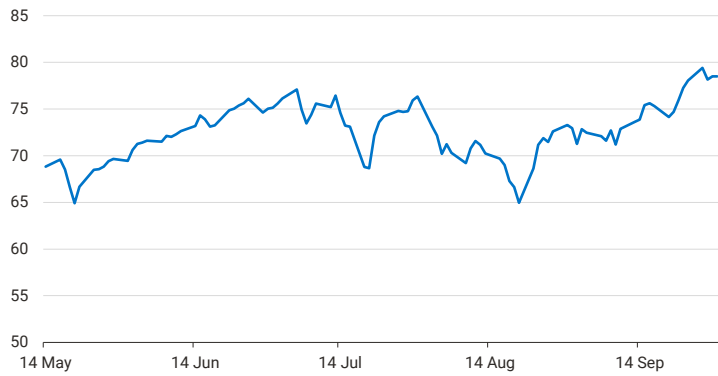
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24575,6	24663,5	-0,36	0,26	-3,77	-9,75
Nikkei 225	29452,7	29544,3	-0,31	-0,63	5,99	7,32
Shanghai	3568,2	3536,3	0,90	-2,03	1,13	2,74



COMMODITIES

BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



CURRENCY PAIR

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	15,1237	15,0588	0,43	-0,78	-10,15	2,48
GBPZAR	20,3561	20,3111	0,22	-0,40	-6,24	1,11
EURZAR	17,5131	17,4506	0,36	-0,90	-11,19	-2,78
AUDZAR	10,9099	10,8940	0,15	-0,02	-9,28	-3,63
EURUSD	1,1579	1,1577	0,02	-0,18	-1,24	-5,24
USDJPY	111,16	111,27	-0,10	-0,61	5,54	7,74
GBPUSD	1,3458	1,3474	-0,12	0,35	4,26	-1,41
USDCHF	0,9316	0,9317	-0,01	-0,30	1,17	5,24
AUDCAD	0,9173	0,9166	0,08	0,12	-3,97	-6,38

CURRENCY PAIRS

normalised percentage performances



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices eased this morning after rallying to a one-week high above the key \$1,750 level in the previous session, as the dollar rebounded and made the metal expensive for holders of other currencies. Oil prices dropped earlier today on the prospect that the OPEC+ supplier alliance might step up a planned increase in output to ease supply concerns, with soaring gas prices spurring power producers to switch from gas to oil.

COMMODITY

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	78,2	78,5	-0,43	0,01	95,20	-2,78
Gold (\$)	1753,4	1757,3	-0,22	1,78	-6,78	-3,63
Palladium	1903,0	1914,5	-0,60	2,54	-17,17	-5,24
Platinum (\$)	959,0	967,3	-0,85	1,42	8,99	7,74
Silver	22,0	22,2	-0,57	3,01	-4,50	-1,41

GOLD (\$)

last 100 days



SELECTED HEADLINES

The rand gained strongly on Thursday as the country's trade surplus widened more than expected last month, credit extension picked up and the dollar fell on global markets. At the close of the session, the rand was trading around R15.06 to the dollar, or 0.78% firmer. Data from the revenue service showed the trade surplus widened to 42.4 billion rand (\$2.8 billion) in August, versus economists' predictions for a R39.0 billion surplus. August private sector credit rose 1.1% year on year in August, central bank data showed, also more than expected and suggesting loan demand is recovering.

USDZAR

last 100 days



EURUSD

last 100 days

