

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	65242,6	65157,8	0,13	2,48	-0,43	9,82
Top 40	58839,1	58721,8	0,20	2,75	-0,91	8,20
Financial 15	14044,4	14293,7	-1,74	-3,73	-0,52	16,45
Industrial 25	82565,7	83305,2	-0,89	1,79	-1,59	5,99
Resource 10	61475,3	59884,8	2,66	7,45	-0,02	6,77
Mid Cap	76601,9	77302,5	-0,91	-0,45	2,31	19,22
Small Cap	62921,4	63070,1	-0,24	0,47	5,97	41,54
Banks	8196,6	8383,5	-2,23	-4,84	-3,70	19,68
General Retailers	6696,8	6651,0	0,69	-4,69	-4,72	44,00
Property (J253) - Total Return	1510,4	1510,4	0,00	-1,57	0,08	22,84

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34746,3	34754,9	-0,03	1,22	-0,81	13,53
Nasdaq	14579,5	14654,0	-0,51	0,09	-4,63	13,12
S&P 500	4391,3	4399,8	-0,19	0,79	-2,72	16,91
Dollar Index	94,1	94,2	-0,12	0,03	1,52	4,67
US VIX	18,8	19,5	-3,94	-11,25	4,51	-17,49

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6560,0	6600,2	-0,61	0,65	-1,63	18,17
DAX 30	15206,1	15250,9	-0,29	0,33	-2,59	10,84
Eurostoxx 50	4070,8	4098,3	-0,67	0,88	-2,55	14,58
FTSE	7095,6	7078,0	0,25	0,97	0,00	9,83

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24837,9	24701,7	0,55	1,07	-5,63	-8,79
Nikkei 225	28048,9	27678,2	1,34	-2,51	-7,06	2,20
Shanghai	3592,2	3568,2	0,67	0,67	-2,26	3,43

EARLY MORNING	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	496,4	481,8	3,03	2,21	4,42	-14,88
BHP Billiton	3817,0	3774,0	1,14	3,00	2,42	-11,05

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
11:30	RSA	SACCI Business Confidence	Aug	93.2	95
11:30	RSA	SACCI Business Confidence	Sep	---	97
AD	US	Bank Holiday	---	---	---
---	---	---	---	---	---
---	---	---	---	---	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
8:02	EUR	German Trade Balance	Aug	17.7B	13.0B
13:00	GBP	BOE Quarterly Bulletin	---	---	---
14:05	EUR	ECB President Lagarde Speaks	---	---	---
14:30	USD	Non-Farm Employment Change	---	366K	194K
14:30	USD	Unemployment Rate	---	5.2%	4.8%

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Northam Platinum	NHM	22849	14,07	30,45	9,05
Sibanye Stillwater	SSW	5330	9,60	16,66	-11,17
Impala Platinum	IMP	20249	9,31	18,60	0,29
Anglo American Plat	AMS	150450	6,48	15,41	4,25
Royal Bafokeng Platinum	RBP	8627	5,16	15,46	31,95
PSG	PSG	8000	4,58	7,85	33,60
Long 4 Life	L4L	440	4,51	1,15	33,74

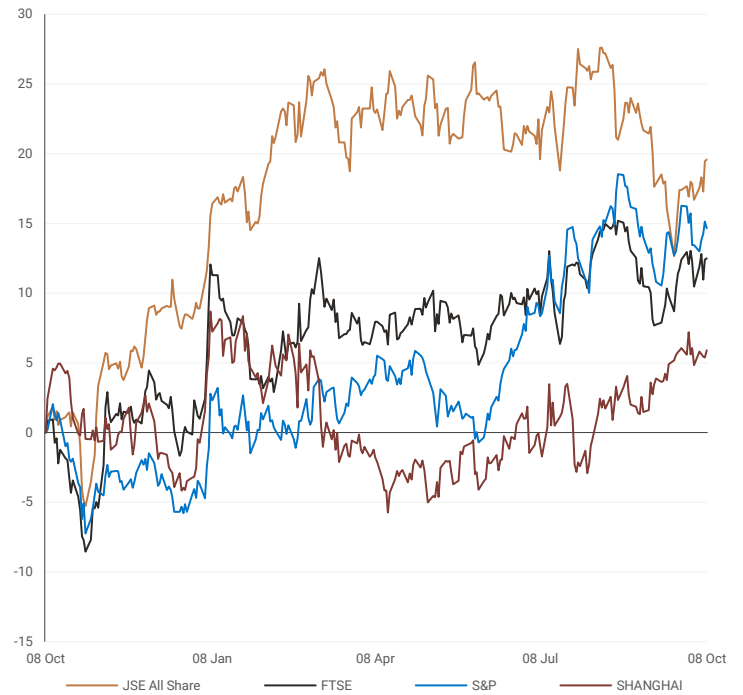
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
KAP Industrial	KAP	461	-5,34	-7,06	45,89
Santam	SNT	24544	-4,47	0,09	-3,67
Netcare	NTC	1639	-4,10	-1,32	31,12
Telkom SA SOC	TKG	4596	-3,24	5,17	49,66
Metair estments	MTA	2900	-3,17	-4,13	54,67
Sanlam	SLM	6130	-3,13	-4,86	4,34
Massmart	MSM	6165	-3,13	-0,56	46,72

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
Harmony	HAR	27 ZARc
SilverBridge	SVB	5 ZARc
Wilson Bayly Holmes - Ovcon	WBO	205 ZARc
FirstRand	FSR	153 ZARc
Putprop	PPR	10.75 ZARc

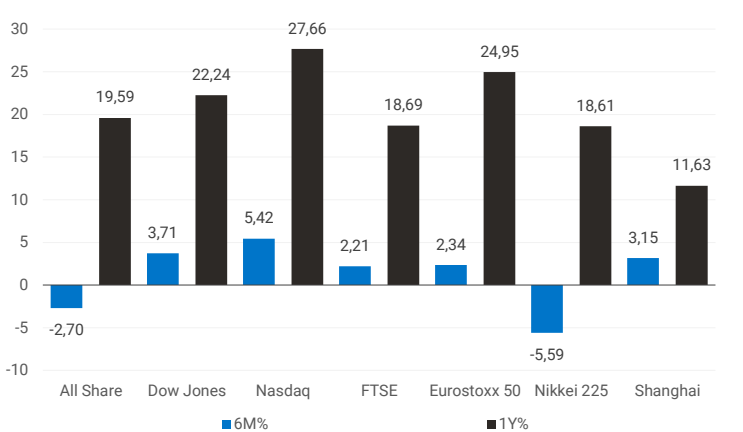
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2020 v 2021



Last date to trade 12 Oct

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	14340	14726	-2,62	-6,42	-5,46	19,64
Anglo	55180	54422	1,39	4,26	-7,73	13,77
Angloplat	150450	141297	6,48	15,41	1,48	4,25
Anglo Gold Ashanti	26390	26075	1,21	11,12	17,38	-22,95
Anheuser-Busch Inbev	82154	82694	-0,65	-2,19	-2,53	-20,93
Bhp Group Plc	38996	38632	0,94	4,77	-4,41	0,23
Bid Corp	33001	33234	-0,70	6,71	8,59	25,46
British American Tobacco Plc	51425	51620	-0,38	0,24	-3,64	-5,72
Compagnie Financiere	16100	16181	-0,50	2,22	-1,01	22,81
Capitec	167771	170492	-1,60	-6,27	-11,73	17,11
Discovery	13531	13572	-0,30	-0,51	13,57	-11,87
Firstrand	6097	6252	-2,48	-4,96	0,13	19,46
Goldfields	13045	12916	1,00	6,75	5,34	-5,18
Glencore Plc	7250	7333	-1,13	2,34	11,03	54,82
Implats	20249	18525	9,31	18,60	4,47	0,29
Kumba Iron Ore	48265	48039	0,47	1,17	-22,84	-22,50
Mondi Plc	36200	36889	-1,87	-0,79	-8,57	5,50
Mtn Group	14300	14086	1,52	3,80	14,34	137,58
Naspers -N	255513	260000	-1,73	3,53	-3,05	-23,30
Prosus Nv	123800	124142	-0,28	5,81	-6,51	-30,15
Stanbank	13739	14073	-2,37	-3,92	-5,20	8,11
Shoprite	17863	18040	-0,98	0,98	-3,13	27,59
Sanlam	6130	6328	-3,13	-4,86	-1,87	4,34
Sasol	28721	28383	1,19	4,10	34,05	114,45
Sibanye Stillwater	5330	4863	9,60	16,66	1,23	-11,17
Vodacom Group	13823	14068	-1,74	-2,67	0,53	11,13

SELECTED HEADLINES

Local stocks ended in the green due to a stellar performance from precious metal miners and after Britain said it would scrap tough COVID-19 quarantine requirements for 47 destinations including South Africa. The Johannesburg Stock Exchange's All-Share index rose 0.13% to 65,242 points, while the Top-40 index climbed 0.2% to 58,839 points. The resources index jumped 2.66%, led by Northam Platinum up 14.07% and Sibanye Stillwater up 9.60%, as gold, platinum, silver and palladium miners tracked a rise in prices of those metals. The travel and leisure index climbed 1.17% as City Lodge Hotels, Tsogo Sun Hotels, Tsogo Sun Gaming and Sun International rose between 0.56% and 2.98%.

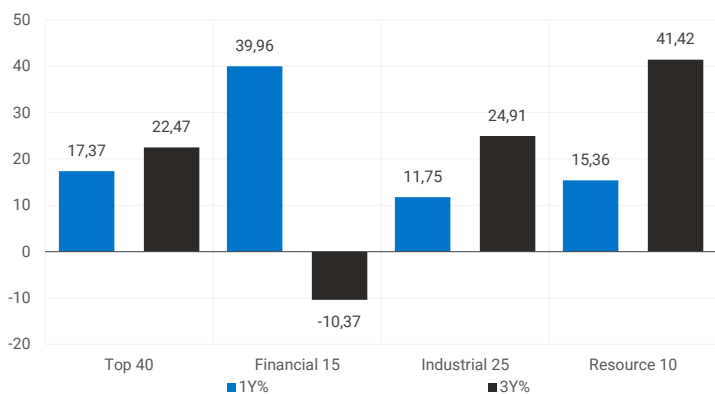
JSE TOP 40 INDEX

last 100 days



LOCAL INDICES

1-year & 3-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Equites Property Fund	EQU	Interim	12 Oct
Impala Platinum	IMP	AGM	13 Oct
BHP Group	BHP	AGM	14 Oct
Calgro M3	CGR	Interim	18 Oct
Combined Motor Holdings	CMH	Interim	19 Oct

BANK & OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	RELEASE	CLEAN YIELD	APPROX. NXT. LDT
Bank of America	US	Sep '21		13 Oct

SENS ANNOUNCEMENTS

SELECTED RELEASES

PSG Konsult keeps growing

Financial planning and asset management firm PSG Konsult reported that headline earnings increased by 23% in the six months to end-August 2021 compared with the first half of the previous financial year. More importantly, management points out that earnings per share (EPS) were 30% higher compared with 2019, before Covid-19 struck. Thus, PSG Konsult maintained its decades-long record of growing EPS at between 15% and 20% per annum. Chief executive Francois Gouws says all three operating divisions – PSG Wealth, PSG Asset Management and PSG Insure – achieved growth in revenue and earnings despite the difficult operating environment during the period. The insurance operations increased earnings by 17%. The income statement shows that the insurance leg was able to grow gross premium revenue by some 6% to R818 million, which delivered net insurance premium revenue of nearly R550 million. This represents an increase of R10 million compared to the same period a year ago. Although PSG Wealth reported lower growth (7%), it still delivered the lion's share of the profits. The division – which offers financial planning, investments, unit trusts, stockbroking, estate and trust services, multi-managed funds, healthcare products, life insurance, asset management and managed share portfolios – produced more than R234 million of the total recurring headline earnings of close to R405 million. PSG Wealth recorded net inflows of R10.8 billion in managed assets, representing growth in assets of 40% since end February 2021. PSG Asset Management, offering local unit trusts, global funds and segregated portfolios for individual and institutional investors, was able to grow assets under administration to more than R161 billion, an increase of 13% over the last six months.

Move | 0.89% Open | 1149c Close | 1135c High | 1150c Low | 1126c

Sanral's total liabilities top R140bn

The South African National Roads Agency (Sanral) has published its latest integrated annual report (totalling 368 pages) for the year ended March 31, 2021, which shows that its total liabilities are a gargantuan R140.4 billion (2020: R130.6 billion). Sanral is not only facing mounting objections to the paying of tolls, but is also facing mounting liabilities. Cabinet has been tasked with making a decision on the future of the e-tolls scheme in Gauteng. One would think that the major liability would be debt, sitting at R45.9 billion (2020: R47.8 billion). But no, there is a liability referred to as 'deferred income', which at the end of the financial year is R79 billion (2020: R68 billion), representing 56.3% of total liabilities (2020: 52.1%). The prepayments on concession contracts "are deferred over the life of the concession". Sanral contract partners (concession contracts) act as an alternative means for long-term financing to operate and improve the national road network infrastructure. Costs are recovered through toll charges (though considering the e-toll impasse, it is more likely they are 'anticipated to be' recovered in this manner). Sanral made a profit of R380.3 million for the year to end-March (2020: R1.3 billion).

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	24036	24420	-1,57	20,26	91,72
African Rainbow	ARI	19677	19295	1,98	-17,41	-24,87
Avi	AVI	8490	8550	-0,70	13,41	15,95
Barworld	BAW	12453	12400	0,43	23,16	36,70
Bidvest Group	BVT	18688	19228	-2,81	-3,85	19,02
Capco	CCO	3276	3215	1,90	-4,29	14,71
Clicks Group	CLS	27051	27632	-2,10	-10,14	7,06
Coronation	CML	5046	5021	0,50	2,56	16,89
Dis-Chem	DCP	3027	2975	1,75	4,16	44,07
Distell Group	DGH	18650	18657	-0,04	4,58	96,23
Drdgold	DRD	1235	1247	-0,96	-6,93	-31,27
Exxaro Resources	EXX	18279	18702	-2,26	-0,02	31,60
Fortress Reit A	FFA	1345	1333	0,90	-11,98	-1,47
Fortress Reit B	FFB	254	253	0,40	-1,55	-15,61
Growthpoint	GRT	1422	1380	3,04	-2,40	13,13
Harmony Gold	HAR	5142	5091	1,00	14,57	-28,18
Inv	INL	6373	6476	-1,59	11,14	73,94
Investecp	INP	6292	6366	-1,16	11,38	67,12
Italtile	ITE	1530	1554	-1,54	-8,38	3,38
Libhold	LBH	9098	9235	-1,48	-1,07	46,79
Life Healthcare	LHC	2299	2364	-2,75	-5,82	36,68
Multichoice Group	MCG	11542	11650	-0,93	10,17	-13,87
Mediclinic Int.	MEI	6365	6350	0,24	3,85	11,78
Montauk Renewables	MKR	16411	16400	0,07	43,43	-69,91
Mr Price Group	MRP	19980	20448	-2,29	-3,43	17,08
Momentum	MTM	2144	2158	-0,65	9,95	36,04
Ninety One Plc	N91	5129	5105	0,47	-1,42	12,45
Nedbank	NED	16821	17216	-2,29	-7,19	29,91
Northam Platinum	NHM	22849	20030	14,07	24,93	9,05
Nepi Rockcastle Plc	NRP	10305	10222	0,81	3,41	10,21
Netcare	NTC	1639	1709	-4,10	-0,91	31,12
Ninety One	NY1	4992	4932	1,22	-1,96	13,45
Old Mutual	OMU	1639	1660	-1,27	5,40	37,85
Pik N Pay	PIK	5818	5896	-1,32	4,08	15,76
Pepkor	PPH	2235	2284	-2,15	1,36	63,98
Psg	PSG	8000	7650	4,58	8,12	33,60
Quilter Plc	QLT	2870	2870	0,00	-1,75	-6,64
Rbplapts	RBP	8627	8204	5,16	4,54	31,95
Redefine	RDF	455	439	3,64	6,81	36,64
Remgro	REM	13600	13850	-1,81	16,83	41,37
Resilient Reit	RES	5530	5477	0,97	-1,83	30,73
Rand Merchant Inv	RMI	3788	3814	-0,68	24,40	18,19
Reinet Investments Sca	RNI	27917	28056	-0,50	3,55	1,29
Sappi	SAP	4047	4073	-0,64	-3,64	23,31
Santam	SNT	24544	25692	-4,47	0,84	-3,67
Spar	SPP	18975	19350	-1,94	-6,15	0,11
Sirius Real Estate	SRE	2512	2535	-0,91	-0,16	30,16
Tigebrands	TBS	18507	18519	-0,06	3,97	-11,10
The Foschini Group	TFG	13135	13300	-1,24	-7,72	28,38
Thungela Resources	TGA	8600	9129	-5,79	44,32	1602,97
Telkom	TKG	4596	4750	-3,24	19,81	49,66
Truworths	TRU	5357	5399	-0,78	-1,38	45,37
Textainer	TXT	53424	54830	-2,56	11,33	87,46
Woolies	WHL	5660	5727	-1,17	-8,53	43,15

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1525	1511	0,93	-7,85	60,53
Altron	AEL	1239	1235	0,32	19,71	13,57
Aeci	AFE	10900	10904	-0,04	8,38	25,29
Alexander Forbes	AFH	434	440	-1,36	12,73	9,60
Afrimat	AFT	4984	4926	1,18	-11,54	15,85
Arrowhead Prop.	AHB	410	403	1,74	13,89	76,72
African Rainbow Cap.	AIL	430	421	2,14	17,49	-3,59
Adcock Ingram	AIP	4700	4606	2,04	4,10	2,17
Astral	ARL	18336	18559	-1,20	25,14	31,44
Attacq	ATT	698	696	0,29	-0,43	40,44
Brait	BAT	440	450	-2,22	28,65	17,96
Blue Label Telecoms	BLU	537	539	-0,37	-1,65	39,12
Bytes Technology	BYI	10386	10102	2,81	-2,81	55,71
City Lodge Hotels	CLH	484	470	2,98	21,61	93,60
Curro	COH	1200	1200	0,00	5,82	26,58
Cashbuild	CSB	25609	26222	-2,34	-14,06	8,05
Datatec	DTC	3729	3768	-1,04	15,16	51,89
Emira	EMI	917	915	0,22	-3,47	37,69
Epp N.V	EPP	1206	1175	2,64	-2,74	16,52
Equites Property Fund	EQU	2131	2108	1,09	5,50	22,68
Famous Brands	FBR	5690	5700	-0,18	-1,42	16,24
Grindrod	GND	495	489	1,23	2,06	-1,98
Hci	HCI	7550	7537	0,17	8,34	37,27
Hudaco	HDC	12720	12700	0,16	0,98	57,04
Hammerson Plc	HMN	670	672	-0,30	0,90	28,85
Hyprop	HYP	3351	3269	2,51	27,56	13,52
Investec Australia Prop.	IAP	1638	1625	0,80	1,68	19,13
Investec Prop Fund	IPF	1052	1060	-0,75	-2,23	15,48
Imperial	IPL	6280	6280	0,00	-0,65	68,14
Jse	JSE	10745	10957	-1,93	4,43	-4,49
Kap Industrial	KAP	461	487	-5,34	2,44	45,89
Karoo	KRO	47400	45500	4,18	5,33	---
Psg Konsult	KST	1135	1125	0,89	-1,30	26,11
Liberty Two Degrees	L2D	439	440	-0,23	-3,52	3,29
Long4Life	L4L	440	421	4,51	4,02	33,74
Libstar	LBR	637	637	0,00	3,58	0,63
Lighthouse Capital	LTE	820	820	0,00	-2,26	20,06
Massmart	MSM	6165	6364	-3,13	8,71	46,72
Mas Real Estate Inc	MSP	1789	1770	1,07	-5,79	40,31
Metair	MTA	2900	2995	-3,17	-0,65	54,67
Motus	MTH	10160	10180	-0,20	-3,37	81,43
M&R Hold	MUR	1361	1315	3,50	36,10	70,77
Oceana	OCE	6400	6435	-0,54	-0,51	-0,39
Omnia	OMN	6344	6416	-1,12	18,09	37,64
Pan African Resource	PAN	324	318	1,89	4,52	-32,50
Raubex	RBX	3501	3500	0,03	21,23	62,84
Rhodes Food Pty	RFG	1250	1250	0,00	0,40	3,48
Reunert	RLO	4748	4813	-1,35	-0,81	31,16
Sa Corp Real Estate	SAC	213	214	-0,47	1,43	23,12
Steinhoff International N.V.	SNH	288	294	-2,04	-11,38	176,92
Super	SPG	3349	3439	-2,62	1,36	43,06
Stor-Age Property Reit	SSS	1386	1379	0,51	0,43	2,29
Stenprop	STP	3685	3699	-0,38	2,85	34,15
Sun Int	SUI	2504	2490	0,56	33,40	102,26
Transaction Capital	TCP	4197	4269	-1,69	12,67	68,62
Tsogo Sun Hotels	TGO	350	345	1,45	14,01	139,73
Tsogo Sun Gaming	TSG	1129	1109	1,80	16,27	121,37
Vukile	VKE	1170	1151	1,65	5,41	46,25
Wbhovco	WBO	11377	11500	-1,07	-0,77	24,83
Zeder Investments	ZED	320	325	-1,54	2,24	22,61

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (BASIS POINT CHANGE)

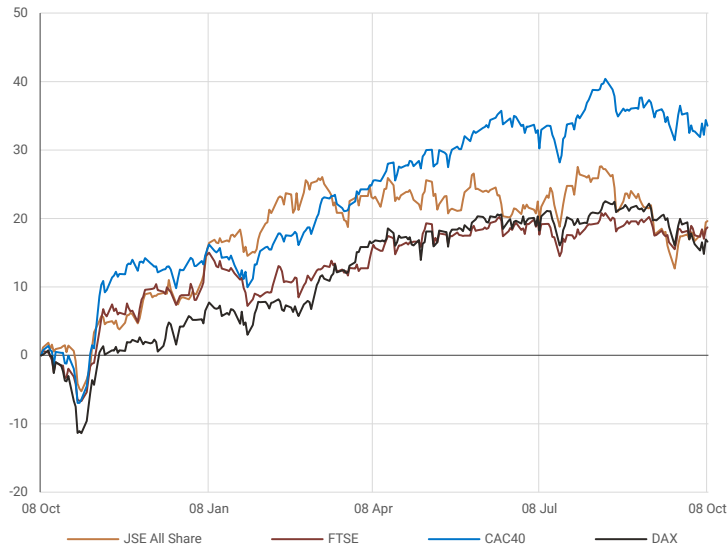
REGION	YIELD	1D%	1M%	YTD%
United States	1,61	4	27	84
United Kingdom	1,16	8	40	88
Germany	-0,15	3	18	38
Japan	0,09	2	5	6
South African 10Y	9,55	12	70	5

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

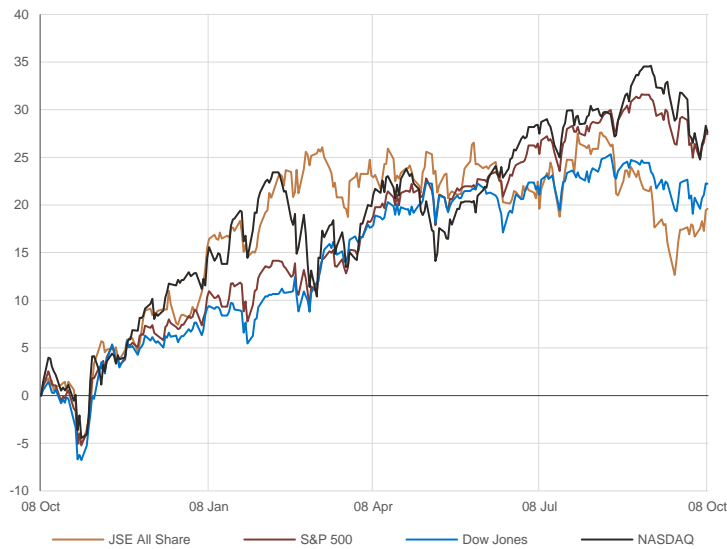
EUROPEAN INDICES

normalised percentage performances



AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



SELECTED HEADLINES

European markets closed lower on Friday afternoon following a roller-coaster week for global stocks, as investors digested a dire U.S. jobs report. The pan-European Stoxx 600 ended down 0.2%, with autos gaining 1.2% while tech slid 1.3% to lead losses. In corporate news, Stellantis is reportedly mulling splitting off two of its Opel plants in Germany, one of which is temporarily closing next week due to the global semiconductor shortage. On the data front, Germany's trade balance for August came in at positive 13 billion euros (positive \$15 billion) on a seasonally adjusted basis, slightly below a forecast of 15.8 billion euros.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6560,0	6600,2	-0,61	0,65	-1,63	18,17
DAX 30	15206,1	15250,9	-0,29	0,33	-2,59	10,84
Eurostoxx 50	4070,8	4098,3	-0,67	0,88	-2,55	14,58
FTSE	7095,6	7078,0	0,25	0,97	0,00	9,83



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

The Dow was little changed on Friday, notching a winning week as optimism about a short-term debt ceiling deal trumped a disappointing jobs report. There was something for both bears and bulls in Friday's jobs report, which explains the gyrations in stocks following the release. The headline number was a major disappointment as the economy added just 194,000 jobs in September, the Labor Department reported. That was well below the Dow Jones estimate of 500,000. On the positive side, the unemployment rate itself fell to a much lower point than economists forecast. At 4.8%, that's the same level seen in late 2016. Plus, August's jobs report was revised up to 366,000 compared to the initial read

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	34746,3	34754,9	-0,03	1,22	-0,81	13,53
Nasdaq	14579,5	14654,0	-0,51	0,09	-4,63	13,12
S&P 500	4391,3	4399,8	-0,19	0,79	-2,72	16,91



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in Asia-Pacific were mostly higher in early morning trade as stocks in Hong Kong led gains regionally. Shares of Meituan in Hong Kong surged more than 7%. China's market regulator on Friday said it had fined the company about 3.4 billion Chinese yuan (\$527.71 million) after finding it guilty of monopolistic practices. Still, that was far smaller than the 18.23 billion yuan (\$2.8 billion) fine that Alibaba had been slapped with back in April. Other Chinese tech stocks in Hong Kong also saw sizable gains, with Tencent rising 2.91% while Alibaba surged 6.69%. The Hang Seng Tech index traded 2.52% higher.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	24837,9	24701,7	0,55	1,07	-5,63	-8,79
Nikkei 225	28048,9	27678,2	1,34	-2,51	-7,06	2,20
Shanghai	3592,2	3568,2	0,67	0,67	-2,26	3,43



## COMMODITIES

### BRENT CRUDE (\$)

last 100 days



### PLATINUM (\$)

last 100 days



## COMMODITY MARKET COMMENTARY

### SELECTED HEADLINES

Gold prices were flat this morning as the bullion was caught between a dip in the dollar and fears that the U.S. Federal Reserve would start paring stimulus this year despite weak jobs data. Oil prices rose earlier, extending multiweek gains, amid supply restraint from major producers and growing demand for fuels as economies try to recover from the coronavirus pandemic. Prices have risen as more vaccinated populations are brought out of lockdowns and fuel economic activity, with Brent advancing for five weeks and U.S. crude for seven.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	83,6	82,6	1,31	0,15	13,55	70,14
Gold (\$)	1755,4	1756,7	-0,07	0,09	-1,82	-7,45
Palladium	2080,5	2081,5	-0,05	6,04	-7,75	-15,18
Platinum (\$)	1029,5	1029,1	0,04	4,56	4,69	-4,00
Silver	22,7	22,6	0,22	0,26	-5,43	-14,19

### GOLD (\$)

last 100 days



## CURRENCIES

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	15,0	14,9	0,32	-0,23	5,14	1,58
GBPZAR	20,4	20,3	0,52	-0,16	4,05	1,20
EURZAR	17,3	17,3	0,34	-0,03	3,04	-3,76
AUDZAR	11,0	10,9	0,47	-0,23	4,43	-3,46
EURUSD	1,2	1,2	-0,03	0,22	-2,04	-5,24
USDJPY	112,7	112,2	0,40	0,55	1,79	8,66
GBPUSD	1,4	1,4	0,21	-0,03	-1,12	-0,36
USDCHF	0,9	0,9	0,09	-0,18	0,55	4,75
AUDCAD	0,9	0,9	0,13	-0,74	-2,53	-6,95

### SELECTED HEADLINES

The rand was little changed against the dollar on Friday, as markets bet a lacklustre U.S. jobs report would not prevent the Federal Reserve from starting to taper its asset purchases as early as November. At the close of the session, the rand was trading around R14.93 to the dollar, 0.23% firmer. U.S. non-farm payrolls increased by 194,000 jobs last month, versus economists' forecasts for a rise of 500,000, but the dollar was broadly unmoved against a basket of currencies. Along with other risk-sensitive currencies, the rand often moves on shifts in the outlook for U.S. monetary policy.

### USDZAR

last 100 days



### CURRENCY PAIRS

normalised percentage performances



### EURUSD

last 100 days



Disclaimer: This note is prepared for Sanlam Private Wealth (Pty) Ltd, by K2013143132 (Pty) Ltd trading as Thompson Green. Thompson Green is an independent company contracted to Sanlam Private Wealth (Pty) Ltd. The views expressed in this note are those of Thompson Green and/or its analysts and not necessarily the views of Sanlam Private Wealth (Pty) Ltd, Sanlam or any officer or agent thereof. K2013143132 (Pty) Ltd trading as Thompson Green is a research house and not a registered broker, financial advisor or financial service provider. Our editors and customer services teams also do not give personal investment advice. The information in this document is general advice only and may not be appropriate to your particular investment objectives, financial situation or particular needs, so before investing or if in any doubt about your personal situation, you should seek professional advice from a stockbroker or independent financial adviser authorised by the Financial Services Board. We research our recommendations and articles thoroughly, but disclaim all liability for any inaccuracies or omissions in this publication and any trading or investment losses you may incur. Should you outperform inflation, we will take the credit. Thompson Green also acts as an Introducer of Business to Authorised Financial Services Providers. All accounts opened are held by the Authorised Registered Financial Services Provider and not Thompson Green. The information in this email is confidential and may be legally privileged. It is intended solely for the addressee. Access to this email by anyone else is unauthorised. If you are not the intended recipient, any disclosure, copying, distribution or any action taken or omitted to be taken in reliance on it, is prohibited and may be unlawful. If you are not the intended recipient please return the message to the sender and delete it from your records.