

GLOBAL OVERVIEW | SELECTED INDICES

| SOUTH AFRICAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|--------------------------------|---------|----------|-------|-------|-------|-------|
| All Share | 66894,8 | 66776,1 | 0,18 | 1,34 | 8,85 | 12,60 |
| Top 40 | 60347,5 | 60190,1 | 0,26 | 1,40 | 9,23 | 10,97 |
| Financial 15 | 14008,2 | 14021,8 | -0,10 | -0,47 | 1,87 | 16,15 |
| Industrial 25 | 85485,7 | 84981,4 | 0,59 | 2,86 | 7,94 | 9,74 |
| Resource 10 | 63203,3 | 63288,1 | -0,13 | 0,55 | 14,64 | 9,77 |
| Mid Cap | 77709,4 | 78084,1 | -0,48 | 0,34 | 4,00 | 20,95 |
| Small Cap | 64388,3 | 64765,3 | -0,58 | 1,30 | 8,99 | 44,84 |
| Banks | 8197,5 | 8181,4 | 0,20 | -0,37 | 0,59 | 19,69 |
| General Retailers | 7661,0 | 7607,8 | 0,70 | 13,64 | 12,54 | 64,73 |
| Property (J253) - Total Return | 1543,1 | 1541,9 | 0,07 | 0,86 | 2,48 | 25,49 |

| AMERICAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|------------------|---------|----------|-------|--------|--------|--------|
| Dow Jones | 35609,3 | 35457,3 | 0,43 | 3,58 | 4,82 | 16,35 |
| Nasdaq | 15121,7 | 15129,1 | -0,05 | 3,77 | 2,77 | 17,33 |
| S&P 500 | 4536,2 | 4519,6 | 0,37 | 3,95 | 4,10 | 20,77 |
| Dollar Index | 93,5 | 93,8 | -0,33 | -0,56 | 0,26 | 3,97 |
| US VIX | 15,5 | 15,7 | -1,34 | -16,90 | -39,75 | -31,91 |

| EUROPEAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|------------------|---------|----------|------|------|------|-------|
| CAC 40 | 6705,6 | 6669,9 | 0,54 | 1,64 | 3,87 | 20,79 |
| DAX 30 | 15522,9 | 15515,8 | 0,05 | 1,79 | 2,58 | 13,15 |
| Eurostoxx 50 | 4172,2 | 4166,8 | 0,13 | 2,18 | 3,18 | 17,44 |
| FTSE | 7223,1 | 7217,5 | 0,08 | 1,14 | 4,62 | 11,80 |

| ASIAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|---------------|---------|----------|-------|------|-------|-------|
| Hang Seng | 26136,0 | 25787,2 | 1,35 | 4,70 | 8,45 | -4,02 |
| Nikkei 225 | 29255,6 | 29215,5 | 0,14 | 3,96 | -4,08 | 6,60 |
| Shanghai | 3587,0 | 3593,2 | -0,17 | 0,71 | -0,75 | 3,28 |

| EARLY MORNING | LAST | CLOSE | % CHG | 1D% | 5D% | YTD% |
|---------------|--------|--------|-------|------|------|-------|
| Tencent | 509,0 | 509,5 | -0,10 | 2,10 | 5,88 | -9,98 |
| BHP Billiton | 3871,0 | 3857,0 | 0,36 | 0,47 | 2,61 | -9,10 |

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

| TIME | AREA | TODAY'S EVENTS & RELEASES | PERIOD | EXP. | PREV. |
|-------|------|--------------------------------|--------|--------|---------|
| 13:00 | RSA | Building Permits YoY | Aug | -- | 48,8% |
| 14:30 | USD | Philly Fed Manufacturing Index | Oct | 25,1 | 30,7 |
| 14:30 | USD | Unemployment Claims | -- | 298K | 293K |
| 16:00 | EUR | Consumer Confidence | oct | -5 | -4 |
| TNTV | USD | Federal Budget Balance | Sep | -61,0B | -170,6B |

| TIME | AREA | PREVIOUS SESSION'S RELEASES | PERIOD | EXP. | ACT. |
|-------|------|-----------------------------|--------|-------|------|
| 8:00 | GBP | CPI y/y | Sep | 3,2% | 3,1% |
| 10:00 | RSA | Inflation Rate YoY | Sep | 0,05 | 0,05 |
| 10:00 | RSA | Inflation Rate MoM | Sep | 0,25% | 0,2% |
| 10:00 | RSA | Core Inflation Rate YoY | Sep | 3,1% | 3,2% |
| 20:00 | USD | Beige Book | -- | -- | -- |

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

| BEST ONE-DAY % PERFORMERS | CODE | CLOSE | 1D% | 5D% | YTD% |
|---------------------------|------|--------|------|-------|--------|
| Irongate | IAP | 1764 | 4,44 | 9,43 | 28,29 |
| Harmony GM Co | HAR | 5747 | 3,09 | 2,59 | -19,73 |
| Motus | MTH | 10604 | 2,91 | 3,30 | 89,36 |
| Datatec | DTC | 3938 | 2,90 | 2,21 | 60,41 |
| AECI | AFE | 11447 | 2,59 | 1,60 | 31,57 |
| Prosus N.V. | PRX | 132288 | 2,56 | 8,23 | -25,36 |
| Anglogold Ashanti | ANG | 27693 | 2,35 | -1,11 | -19,15 |

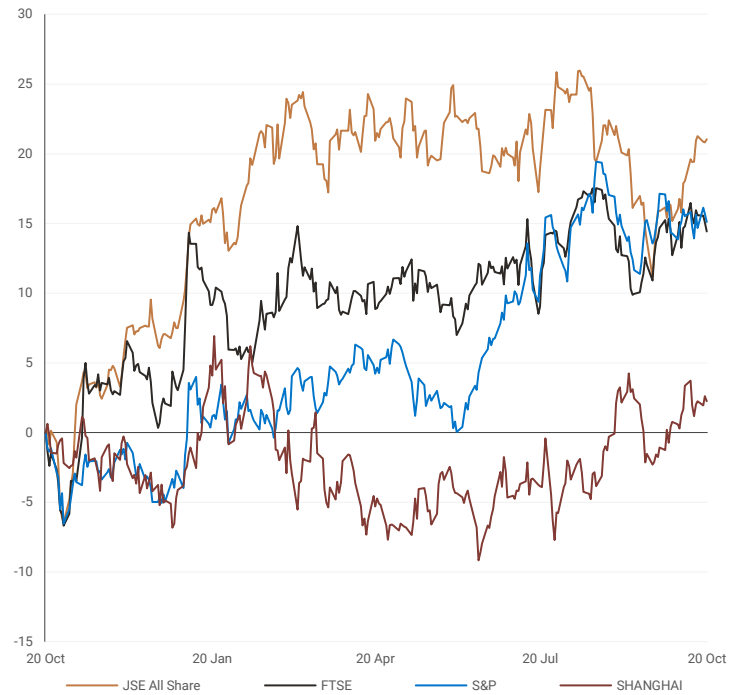
| WORST ONE-DAY % PERFORMERS | CODE | CLOSE | 1D% | 5D% | YTD% |
|----------------------------|------|-------|--------|--------|--------|
| Hyprop | HYP | 2940 | -11,74 | -11,39 | -0,41 |
| City Lodge Hotels | CLH | 584 | -5,96 | 21,41 | 133,60 |
| Growthpoint Prop | GRT | 1335 | -4,57 | -4,51 | 6,21 |
| AVI | AVI | 7995 | -3,96 | -5,59 | 9,19 |
| Super | SPG | 3463 | -3,78 | -1,62 | 47,93 |
| Equites Prop Fund | EQU | 2059 | -3,74 | -4,37 | 18,54 |
| Textainer | TXT | 53200 | -3,58 | -2,60 | 86,67 |

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

| COMPANY | CODE | DIVIDEND |
|--------------|------|------------|
| PSG Konsult | KST | 10 ZARc |
| Newpark REIT | NRL | 21,66 ZARc |
| RCL Foods | RCL | 30 ZARc |
| Etion | ETO | 33 ZARc |
| Caxton | CAT | 50 ZARc |

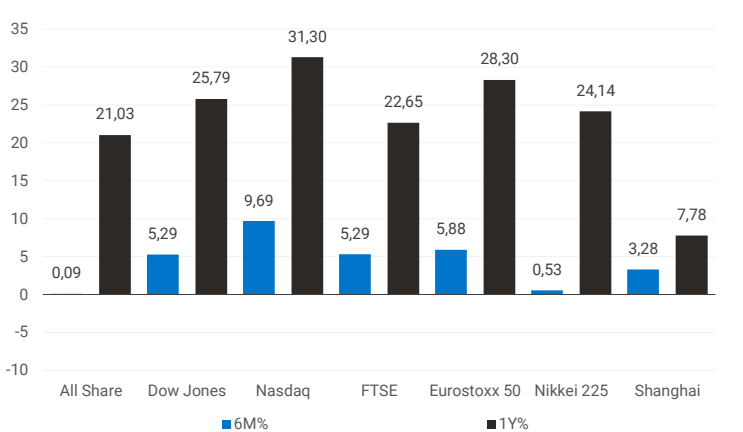
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2020 v 2021



Last date to trade 26 Oct

| COMPANY | CODE | DIVIDEND | COMPANY | CODE | DIVIDEND |
|--------------|------|------------|---------|------|----------|
| PSG Konsult | KST | 10 ZARc | | | |
| Newpark REIT | NRL | 21,66 ZARc | | | |
| RCL Foods | RCL | 30 ZARc | | | |
| Etion | ETO | 33 ZARc | | | |
| Caxton | CAT | 50 ZARc | | | |

| COMPANY | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|------------------------------|--------|----------|-------|-------|-------|--------|
| Absa Group | 14362 | 14321 | 0,29 | -1,02 | 3,36 | 19,82 |
| Anglo | 56737 | 56660 | 0,14 | 0,17 | 14,27 | 16,98 |
| Angloplat | 159650 | 160000 | -0,22 | 0,21 | 21,84 | 10,63 |
| Anglo Gold Ashanti | 27693 | 27056 | 2,35 | -1,11 | 27,03 | -19,15 |
| Anheuser-Busch Inbev | 82061 | 80947 | 1,38 | -0,44 | -2,73 | -21,02 |
| Bhp Group Plc | 39981 | 40274 | -0,73 | 1,84 | 7,95 | 2,76 |
| Bid Corp | 33073 | 33199 | -0,38 | 0,56 | 5,00 | 25,74 |
| British American Tobacco Plc | 51904 | 51997 | -0,18 | -0,59 | -2,59 | -4,84 |
| Compagnie Financiere | 17240 | 17200 | 0,23 | 3,56 | 13,31 | 31,50 |
| Capitec | 170979 | 172000 | -0,59 | 2,29 | -7,86 | 19,34 |
| Discovery | 13594 | 13639 | -0,33 | 0,24 | 11,21 | -11,46 |
| Firstrand | 5850 | 5844 | 0,10 | -3,29 | -1,25 | 14,62 |
| Goldfields | 13966 | 13716 | 1,82 | -0,34 | 14,35 | 1,52 |
| Glencore Plc | 7537 | 7588 | -0,67 | 0,16 | 18,60 | 60,94 |
| Implats | 21772 | 22155 | -1,73 | 2,64 | 24,27 | 7,84 |
| Kumba Iron Ore | 50165 | 50360 | -0,39 | -0,93 | -4,49 | -19,45 |
| Mondi Plc | 35770 | 35617 | 0,43 | 0,19 | -3,95 | 4,25 |
| Mtn Group | 13861 | 13672 | 1,38 | -1,60 | 11,68 | 130,29 |
| Naspers -N | 267499 | 263500 | 1,52 | 5,07 | 15,12 | -19,70 |
| Prosus Nv | 132288 | 128991 | 2,56 | 8,23 | 13,55 | -25,36 |
| Stanbank | 13917 | 13761 | 1,13 | 0,62 | 1,41 | 9,51 |
| Shoprite | 18641 | 18394 | 1,34 | 4,14 | 1,97 | 33,15 |
| Sanlam | 6200 | 6203 | -0,05 | 1,62 | 1,57 | 5,53 |
| Sasol | 26810 | 26800 | 0,04 | -2,51 | 21,45 | 100,18 |
| Sibanye Stillwater | 5507 | 5505 | 0,04 | -1,38 | 16,08 | -8,22 |
| Vodacom Group | 13760 | 13734 | 0,19 | -0,29 | 0,92 | 10,62 |

SELECTED HEADLINES

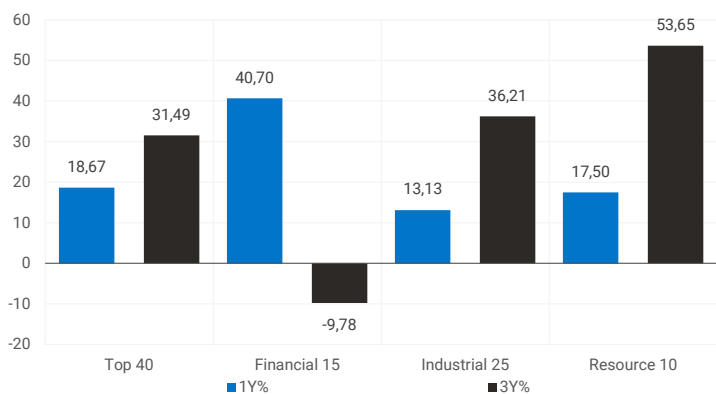
Johannesburg-listed stocks closed slightly firmer on Wednesday, with the Top-40 index ending up 0.26% and the All-share index up 0.18%. The biggest gainers on the blue-chip index included tech investor Prosus and AngloGold Ashanti, while fallers included retailers Mr Price and Woolworths. In other news, Cabinet has approved a replacement for the 56-year-old Safari-1 nuclear reactor at Pelindaba, which catapulted South Africa to world leadership in the production of medical isotopes used in the treatment of cancer.

JSE TOP 40 INDEX last 100 days



LOCAL INDICES

1-year & 3-year percentage performances



SENS ANNOUNCEMENTS

SELECTED RELEASES

Pick n Pay loses almost R1bn in sales due to July unrest

Supermarket group Pick n Pay (PnP) says the July unrest cost it R930 million in lost sales. The company is the first food retailer to report on the effect the July unrest had on performance. Pick n Pay's two largest distribution centres in KwaZulu-Natal (KZN) and 212 stores – which amount to 10% of the group's estate – were damaged by the looting and destruction that overwhelmed KZN and Gauteng following the arrest of former president Jacob Zuma over two months ago. However, insurance will cover the majority of the group's losses, with about R600 million already paid out. Revenue losses had a significant impact on the group's earnings for the six months ending August 29, 2021. PnP recorded subdued growth in sales of 4.1% to R46 billion and a 3.4% decrease in gross profit to R8.4 billion, lowering its gross profit margin to 18.2% of turnover. "Our sales were badly affected by the civil unrest, and also by the government's liquor restrictions. I am encouraged that – once you normalise our performance to strip out these effects – we maintained our underlying positive momentum across the group," Pick n Pay's recently-appointed CEO Pieter Boone said in a statement. Despite the revenue it lost as a result of disruptions to trade, the group reported a 40% increase in headline earnings per share (Heps) in the period to 61.28 cents (2020: 43.78 cents). Comparable headline earnings per share – which exclude the full impact of hyperinflation accounting in Zimbabwe and all items of a capital nature – rose by 90.9% to 70.85 cents (2020: 37.12 cents). This was mainly underpinned by a strong performance by its Boxer and Clothing businesses, pleasing momentum in omnichannel offers and effective management of working capital and capital investment. Boxer – the group's discount supermarket offering – saw a 26% year-on-year increase in own brand sales helping it reach a sales penetration of 28% in participating categories. Pick n Pay Clothing reportedly extended market share gains and delivered a growth in sales of 26.1% year-on-year. Boone said it is growing ahead of the market. The group's online on-demand delivering service – asap! – has grown by 200% since it was launched in July. The group announced intentions to open 64 new stores across all its store formats and to introduce 300 new lines focused on fresh, convenient and plant-based meal options. The group says it is on track to deliver its modernisation programme 'Project Future' target of R1 billion in cost savings over two years. Pick n Pay will issue an interim dividend of 35.80 cents per share – a 91% increase compared with the previous period.

EXPECTED COMPANY REPORTING SCHEDULE

| COMPANY | CODE | RELEASE | DATE |
|------------------------------|------|---------|--------|
| Distell | DGH | AGM | 21 Oct |
| Clicks | CLS | Final | 21 Oct |
| Nu-World | NWL | Final | 21 Oct |
| Oasis Crescent Property Fund | OAS | Interim | 22 Oct |
| Lewis | LEW | AGM | 22 Oct |

BANK & OTHER SELECTED PREFERENCE SHARES

| COMPANY | CODE | Close | CLEAN YIELD | APPROX. NXT. LDT |
|------------------|------|-------|-------------|------------------|
| Nedbank | NBKP | 945 | 7,58 | 13 Apr |
| Investec Bank | INLP | 8000 | 8,22 | 08 Dec |
| Investec Limited | INPR | 7550 | 8,23 | 08 Dec |
| Standard Bank | SBPP | 8050 | 7,88 | 08 Sep |
| Firstrand Bank | FSRP | 8035 | 7,64 | 16 Feb |
| Absa | ABSP | 73999 | 7,91 | 13 Apr |
| Capitec | CPIP | 10299 | 6,18 | 16 Mar |
| Grindrod | GNDP | 7500 | 8,47 | 23 Mar |
| Netcare | NTCP | 7550 | 8,30 | 03 Nov |
| Discovery | DSBP | 8750 | 8,19 | 09 Mar |
| Invicta | IVTP | 8250 | 9,90 | 24 Nov |

Move | 1.94% Open | 5950c Close | 6056c High | 6165c Low | 5950c

LOCAL EQUITIES | JSE MID CAP COMPANIES

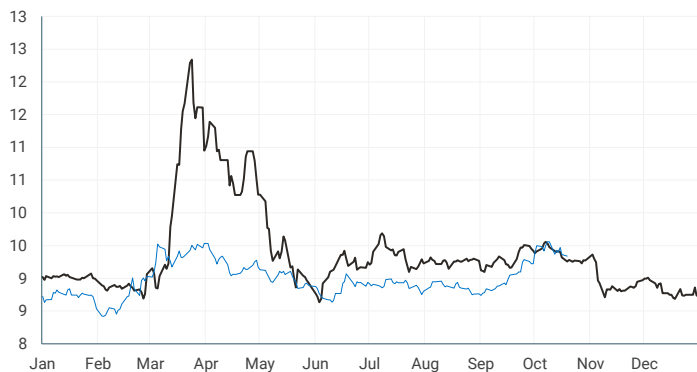
| COMPANY | CODE | CLOSE | PREVIOUS | 1D% | 1M% | YTD% |
|------------------------|------|-------|----------|-------|-------|---------|
| Aspen | APN | 24523 | 24490 | 0,13 | 2,75 | 95,61 |
| African Rainbow | ARI | 21272 | 21408 | -0,64 | 1,03 | -18,78 |
| Avi | AVI | 7995 | 8325 | -3,96 | -8,14 | 9,19 |
| Barworld | BAW | 12381 | 12600 | -1,74 | 30,63 | 35,91 |
| Bidvest Group | BVT | 18708 | 18885 | -0,94 | -3,20 | 19,14 |
| Capco | CCO | 3205 | 3157 | 1,52 | -2,88 | 12,22 |
| Clicks Group | CLS | 27810 | 28000 | -0,68 | -6,41 | 10,06 |
| Coronation | CML | 5105 | 5076 | 0,57 | 2,33 | 18,25 |
| Dis-Chem | DCP | 3221 | 3186 | 1,10 | 12,31 | 53,31 |
| Distell Group | DGH | 18060 | 18130 | -0,39 | 0,89 | 90,03 |
| Drdgold | DRD | 1355 | 1334 | 1,57 | 2,81 | -24,60 |
| Exxaro Resources | EXX | 16996 | 16893 | 0,61 | -3,35 | 22,36 |
| Fortress Reit A | FFA | 1389 | 1359 | 2,21 | -4,07 | 1,76 |
| Fortress Reit B | FFB | 245 | 246 | -0,41 | -6,13 | -18,60 |
| Growthpoint | GRT | 1335 | 1399 | -4,57 | -4,91 | 6,21 |
| Harmony Gold | HAR | 5747 | 5575 | 3,09 | 21,66 | -19,73 |
| Investec | INL | 6744 | 6799 | -0,81 | 20,06 | 84,06 |
| Investec | INP | 6665 | 6716 | -0,76 | 20,11 | 77,03 |
| Italtile | ITE | 1678 | 1660 | 1,08 | 6,61 | 13,38 |
| Libhold | LBH | 9176 | 9122 | 0,59 | 1,81 | 48,05 |
| Life Healthcare | LHC | 2400 | 2400 | 0,00 | -0,41 | 42,69 |
| Multichoice Group | MCG | 12382 | 12369 | 0,11 | 11,56 | -7,60 |
| Mediclinic Int. | MEI | 6642 | 6781 | -2,05 | 5,70 | 16,65 |
| Montauk Renewables | MKR | 16595 | 16700 | -0,63 | 0,44 | -69,58 |
| Mr Price Group | MRP | 19992 | 20533 | -2,63 | -1,94 | 17,15 |
| Momentum | MTM | 2050 | 2065 | -0,73 | 7,84 | 30,08 |
| Ninety One Plc | N91 | 5300 | 5235 | 1,24 | 2,51 | 16,20 |
| Nedbank | NED | 17822 | 17710 | 0,63 | 7,04 | 37,64 |
| Northam Platinum | NHM | 22906 | 22700 | 0,91 | 34,61 | 9,32 |
| Nepi Rockcastle Plc | NRP | 10270 | 10231 | 0,38 | -0,24 | 9,84 |
| Netcare | NTC | 1652 | 1662 | -0,60 | -0,48 | 32,16 |
| Ninety One | NY1 | 5143 | 5112 | 0,61 | 3,75 | 16,89 |
| Old Mutual | OMU | 1579 | 1592 | -0,82 | 5,27 | 32,80 |
| Pik N Pay | PIK | 6056 | 5941 | 1,94 | 10,51 | 20,49 |
| Pepkor | PPH | 2327 | 2339 | -0,51 | 15,54 | 70,73 |
| Psg | PSG | 7900 | 7870 | 0,38 | 7,82 | 31,93 |
| Quilter Plc | QLT | 2958 | 2926 | 1,09 | 4,08 | -3,77 |
| Rbplapts | RBP | 9544 | 9454 | 0,95 | 27,92 | 45,98 |
| Redefine | RDF | 450 | 450 | 0,00 | 0,00 | 35,14 |
| Remgro | REM | 13502 | 13560 | -0,43 | 10,76 | 40,35 |
| Resilient Reit | RES | 5882 | 5837 | 0,77 | 9,53 | 39,05 |
| Rand Merchant Inv | RMI | 3808 | 3825 | -0,44 | 7,88 | 18,81 |
| Reinet Investments Sca | RNI | 28192 | 28172 | 0,07 | 3,25 | 22,29 |
| Sappi | SAP | 4198 | 4213 | -0,36 | 16,35 | 27,91 |
| Santam | SNT | 25096 | 25313 | -0,86 | 5,54 | -1,50 |
| Spar | SPP | 19468 | 19336 | 0,68 | -3,38 | 2,71 |
| Sirius Real Estate | SRE | 2679 | 2727 | -1,76 | 2,33 | 38,81 |
| Tigebrands | TBS | 18817 | 18884 | -0,35 | 5,12 | -9,61 |
| The Foschini Group | TFG | 13158 | 13240 | -0,62 | -1,44 | 28,61 |
| Thungela Resources | TGA | 7750 | 8000 | -3,13 | 25,30 | 1434,65 |
| Telkom | TKG | 4725 | 4669 | 1,20 | 25,56 | 53,86 |
| Truworths | TRU | 5443 | 5640 | -3,49 | -0,91 | 47,71 |
| Textainer | TXT | 53200 | 55176 | -3,58 | 15,42 | 86,67 |
| Woolies | WHL | 5589 | 5663 | -1,31 | -5,72 | 41,35 |

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

| COMPANY | CODE | CLOSE | PREVIOUS | 1D% | 1M% | YTD% |
|------------------------------|------|-------|----------|--------|--------|--------|
| Advtech | ADH | 1811 | 1793 | 1,00 | 12,41 | 90,63 |
| Altron | AEL | 1078 | 1065 | 1,22 | 4,86 | -1,19 |
| Aeci | AFE | 11447 | 11158 | 2,59 | 13,80 | 31,57 |
| Alexander Forbes | AFH | 422 | 432 | -2,31 | 1,93 | 6,57 |
| Afrimat | AFT | 5209 | 5380 | -3,18 | 6,59 | 21,08 |
| Arrowhead Prop. | AHB | 413 | 413 | 0,00 | 7,27 | 78,02 |
| African Rainbow Cap. | AIL | 529 | 530 | -0,19 | 38,48 | 18,61 |
| Adcock Ingram | AIP | 4875 | 4783 | 1,92 | 5,11 | 5,98 |
| Astral | ARL | 18005 | 18300 | -1,61 | 8,31 | 29,07 |
| Attacq | ATT | 698 | 709 | -1,55 | 5,44 | 40,44 |
| Brait | BAT | 414 | 408 | 1,47 | 7,53 | 10,99 |
| Blue Label Telecoms | BLU | 558 | 551 | 1,27 | 10,50 | 44,56 |
| Bytes Technology | BYI | 10463 | 10456 | 0,07 | 0,35 | 56,87 |
| City Lodge Hotels | CLH | 584 | 621 | -5,96 | 52,08 | 133,60 |
| Curro | COH | 1220 | 1224 | -0,33 | 12,96 | 28,69 |
| Cashbuild | CSB | 27014 | 26970 | 0,16 | -2,83 | 13,98 |
| Datatec | DTC | 3938 | 3827 | 2,90 | 15,15 | 60,41 |
| Emira | EMI | 997 | 988 | 0,91 | 15,26 | 49,70 |
| Epp N.V | EPP | 1189 | 1180 | 0,76 | 2,50 | 14,88 |
| Equites Property Fund | EQU | 2059 | 2139 | -3,74 | 1,43 | 18,54 |
| Famous Brands | FBR | 6872 | 6860 | 0,17 | 17,47 | 40,39 |
| Grindrod | GND | 518 | 521 | -0,58 | 17,73 | 2,57 |
| Hci | HCI | 8523 | 8350 | 2,07 | 29,49 | 54,96 |
| Hudaco | HDC | 13400 | 13204 | 1,48 | 8,93 | 65,43 |
| Hammerson Plc | HMN | 649 | 668 | -2,84 | -0,76 | 24,81 |
| Hyprop | HYP | 2940 | 3331 | -11,74 | 5,41 | -0,41 |
| Investec Australia Prop. | IAP | 1764 | 1689 | 4,44 | 9,91 | 28,29 |
| Investec Prop Fund | IPF | 1051 | 1090 | -3,58 | 4,89 | 15,37 |
| Imperial | IPL | 6270 | 6260 | 0,16 | 1,46 | 67,87 |
| Jse | JSE | 10662 | 10693 | -0,29 | 3,55 | -5,23 |
| Kap Industrial | KAP | 486 | 480 | 1,25 | 9,21 | 53,80 |
| Karoo | KRO | 49999 | 49800 | 0,40 | 14,94 | --- |
| Psg Konsult | KST | 1280 | 1275 | 0,39 | 15,73 | 42,22 |
| Liberty Two Degrees | L2D | 440 | 440 | 0,00 | 0,00 | 3,53 |
| Long4Life | L4L | 510 | 516 | -1,16 | 20,00 | 55,02 |
| Libstar | LBR | 660 | 661 | -0,15 | 8,20 | 4,27 |
| Lighthouse Capital | LTE | 811 | 828 | -2,05 | 0,50 | 18,74 |
| Massmart | MSM | 6184 | 6144 | 0,65 | 8,09 | 47,17 |
| Mas Real Estate Inc | MSP | 1794 | 1785 | 0,50 | 2,16 | 40,71 |
| Metair | MTA | 3050 | 3055 | -0,16 | 5,72 | 62,67 |
| Motus | MTH | 10604 | 10304 | 2,91 | 1,14 | 89,36 |
| M&R Hold | MUR | 1300 | 1317 | -1,29 | 30,39 | 63,11 |
| Oceana | OCE | 6097 | 6199 | -1,65 | -4,15 | -5,11 |
| Omnia | OMN | 6548 | 6532 | 0,24 | 17,50 | 42,07 |
| Pan African Resource | PAN | 344 | 343 | 0,29 | 7,50 | -28,33 |
| Raubex | RBX | 3335 | 3330 | 0,15 | 6,52 | 55,12 |
| Rhodes Food Pty | RFG | 1175 | 1194 | -1,59 | -3,53 | -2,73 |
| Reunert | RLO | 5245 | 5300 | -1,04 | 10,77 | 44,89 |
| Sa Corp Real Estate | SAC | 212 | 219 | -3,20 | -1,85 | 22,54 |
| Steinhoff International N.V. | SNH | 232 | 237 | -2,11 | -17,14 | 123,08 |
| Super | SPG | 3463 | 3599 | -3,78 | 3,99 | 47,93 |
| Stor-Age Property Reit | SSS | 1382 | 1393 | -0,79 | 3,52 | 1,99 |
| Stenprop | STP | 3700 | 3670 | 0,82 | 2,49 | 34,69 |
| Sun Int | SUI | 2850 | 2859 | -0,31 | 62,58 | 130,21 |
| Transaction Capital | TCP | 4322 | 4390 | -1,55 | 12,55 | 73,64 |
| Tsogo Sun Hotels | TGO | 366 | 365 | 0,27 | 23,65 | 150,68 |
| Tsogo Sun Gaming | TSG | 1070 | 1060 | 0,94 | 13,47 | 109,80 |
| Vukile | VKE | 1196 | 1200 | -0,33 | 1,79 | 49,50 |
| Wbhovco | WBO | 10971 | 11200 | -2,04 | -4,53 | 20,38 |
| Zeder Investments | ZED | 329 | 324 | 1,54 | 8,22 | 26,05 |

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (BASIS POINT CHANGE)

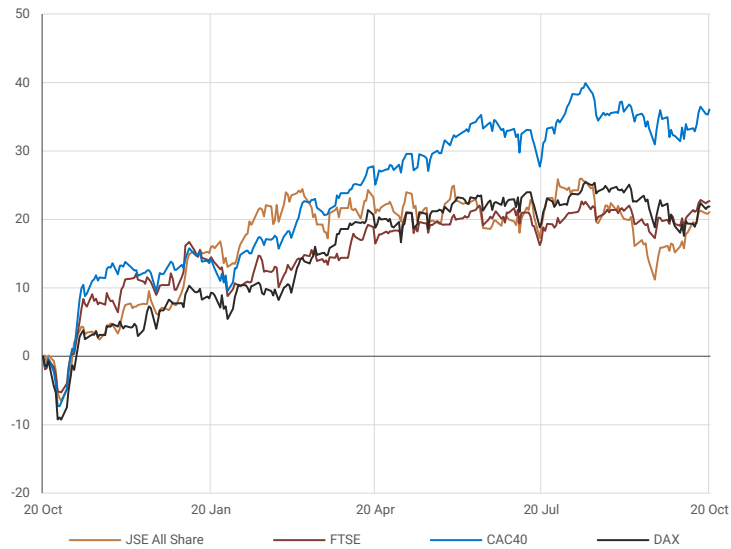
| REGION | YIELD | 1D% | 1M% | YTD% |
|-------------------|-------|-----|-----|------|
| United States | 1,66 | --- | 33 | 83 |
| United Kingdom | 1,14 | --- | 34 | 91 |
| Germany | -0,13 | --- | 19 | 46 |
| Japan | 0,09 | --- | 5 | 6 |
| South African 10Y | 9,37 | -1 | 31 | 8 |

GLOBAL INTEREST RATES | SELECTED ITEMS

| REGION | CURRENT RATE |
|----------------|--------------|
| United States | 0,00%-0,25% |
| United Kingdom | 0,10% |
| European | 0,00% |
| SA Repo Rate | 3,50% |
| SA Prime Rate | 7,00% |

EUROPEAN INDICES

normalised percentage performances



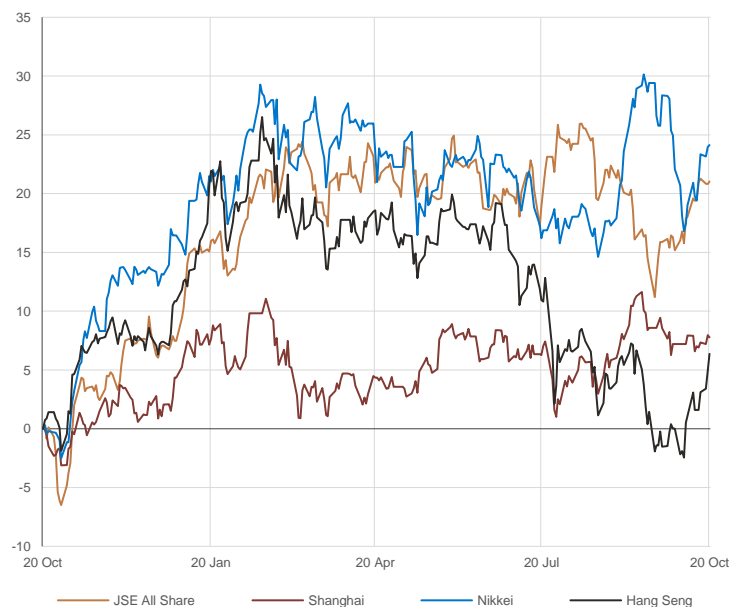
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks closed slightly higher on Wednesday amid more mixed sentiment globally overnight, as investors digested a slew of corporate earnings. The pan-European Stoxx 600 provisionally ended 0.35% higher, with most sectors and major bourses in positive territory. Food and beverage stocks gained 1.9% to lead gains, while travel and leisure stocks slipped more than 1%. British inflation slowed unexpectedly in September, rising 3.1% in annual terms after a 3.2% climb in August, the Office for National Statistics said on Wednesday.

| EUROPEAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|------------------|---------|----------|------|------|------|-------|
| CAC 40 | 6705,6 | 6669,9 | 0,54 | 1,64 | 3,87 | 20,79 |
| DAX 30 | 15522,9 | 15515,8 | 0,05 | 1,79 | 2,58 | 13,15 |
| Eurostoxx 50 | 4172,2 | 4166,8 | 0,13 | 2,18 | 3,18 | 17,44 |
| FTSE | 7223,1 | 7217,5 | 0,08 | 1,14 | 4,62 | 11,80 |



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

The Dow Jones Industrial Average jumped to a record on Wednesday as investor sentiment was boosted by better-than-expected earnings reports and a new record for bitcoin. Verizon was one of the biggest gainers in the Dow, jumping 2.4% after earnings topped estimates for the third quarter. The telecom giant raised its forecast because of growing 5G adoption. Netflix posted its hotly anticipated third-quarter earnings report on Tuesday after the market closed, with the streaming giant adding 4.4 million subscribers during the period. Wall Street analysts expected 3.84 million additions, according to estimates from StreetAccount. However, the shares closed down 2.1%.

| AMERICAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|------------------|---------|----------|-------|------|------|-------|
| Dow Jones | 35609,3 | 35457,3 | 0,43 | 3,58 | 4,82 | 16,35 |
| Nasdaq | 15121,7 | 15129,1 | -0,05 | 3,77 | 2,77 | 17,33 |
| S&P 500 | 4536,2 | 4519,6 | 0,37 | 3,95 | 4,10 | 20,77 |



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Stocks in Asia-Pacific were mixed in early morning trade, as investors monitored shares of developer China Evergrande Group in Hong Kong. Evergrande shares dropped 9.83% earlier today, returning to trade after a halt that lasted more than two weeks. The debt-laden firm announced in an exchange filing late Wednesday that a deal to sell a 50.1% stake in its property services business to another developer Hopson had fallen through.

| ASIAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|---------------|---------|----------|-------|------|-------|-------|
| Hang Seng | 26136,0 | 25787,2 | 1,35 | 4,70 | 8,45 | -4,02 |
| Nikkei 225 | 29255,6 | 29215,5 | 0,14 | 3,96 | -4,08 | 6,60 |
| Shanghai | 3587,0 | 3593,2 | -0,17 | 0,71 | -0,75 | 3,28 |



COMMODITIES

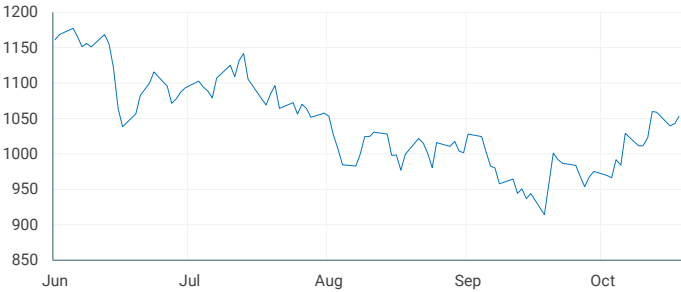
BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



COMMODITY MARKET COMMENTARY

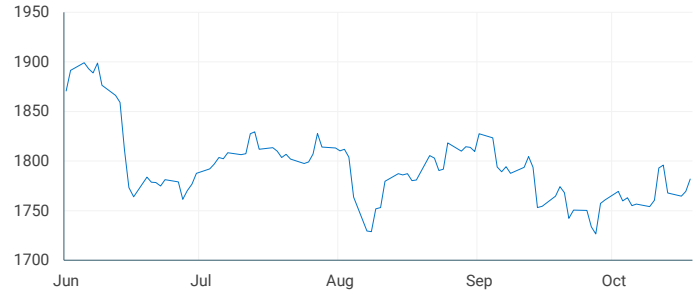
SELECTED HEADLINES

Gold prices inched up this morning, extending gains into a third session as a softer dollar made the metal cheaper for buyers holding other currencies. Oil prices rose earlier today to extend gains from the previous session as U.S. crude and fuel inventories tightened further, with supplies of gasoline hitting a two-year low, pointing to strong demand. U.S. crude stocks fell by 431,000 barrels in the week to Oct. 15 to 426.5 million barrels, compared with analysts' expectations in a Reuters poll for a 1.9 million-barrel rise, the U.S. Energy Information Administration (EIA) said on Wednesday.

| COMMODITY | LAST | CLOSE | % CHG | 1D% | 1M% | YTD% |
|------------------|--------|--------|-------|-------|-------|--------|
| Brent Crude (\$) | 85,7 | 85,9 | -0,21 | 0,86 | 15,82 | 76,98 |
| Gold (\$) | 1784,7 | 1781,8 | 0,16 | 0,71 | 0,97 | -6,13 |
| Palladium | 2085,5 | 2073,5 | 0,58 | -1,40 | 9,78 | -15,51 |
| Platinum (\$) | 1059,0 | 1053,1 | 0,56 | 0,99 | 15,17 | -1,76 |
| Silver | 24,4 | 24,3 | 0,27 | 2,65 | 9,05 | -7,95 |

GOLD (\$)

last 100 days



CURRENCIES

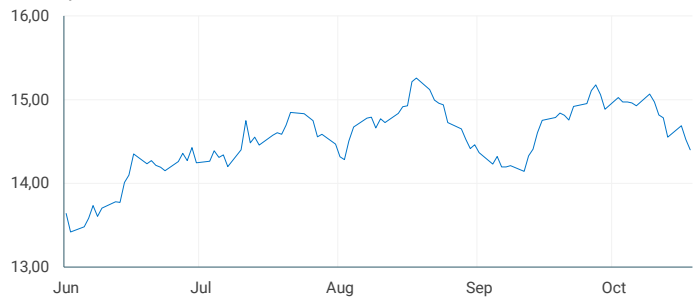
| COMMODITY | LAST | CLOSE | % CHG | 1D% | 1M% | YTD% |
|-----------|-------|-------|-------|-------|-------|-------|
| USDZAR | 14,4 | 14,4 | 0,30 | -0,87 | -2,63 | -2,01 |
| GBPZAR | 20,0 | 19,9 | 0,22 | -0,66 | -1,39 | -0,89 |
| EURZAR | 16,8 | 16,8 | 0,29 | -0,72 | -3,21 | -6,53 |
| AUDZAR | 10,8 | 10,8 | 0,16 | -0,33 | 0,96 | -4,25 |
| EURUSD | 1,2 | 1,2 | 0,02 | 0,15 | -0,64 | -4,63 |
| USDJPY | 114,1 | 114,3 | -0,21 | -0,05 | 4,51 | 10,69 |
| GBPUSD | 1,4 | 1,4 | -0,06 | 0,22 | 1,22 | 1,16 |
| USDCHF | 0,9 | 0,9 | 0,03 | -0,47 | -0,98 | 3,78 |
| AUDCAD | 0,9 | 0,9 | -0,11 | 0,18 | -0,43 | -5,43 |

SELECTED HEADLINES

The rand advanced on Wednesday, bolstered by data showing consumer price inflation quickened slightly to 5.0% last month. At the close, the rand was 0.87% firmer as it traded around R14.40 to the dollar. Although the rise in the consumer price index in September was in line with analysts' forecasts, for some traders it served as further evidence that pressure is building on the central bank to raise interest rates. The South African Reserve Bank (SARB) has kept its main lending rate on hold at a record low of 3.5% for its past seven monetary policy meetings, lagging other emerging market central banks like those of Russia and Brazil which have tightened policy substantially.

USDZAR

last 100 days



CURRENCY PAIRS

normalised percentage performances



EURUSD

last 100 days

