

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	66057,6	66894,8	-1,25	-1,18	5,93	11,19
Top 40	59535,1	60347,5	-1,35	-1,42	6,15	9,48
Financial 15	13819,6	14008,2	-1,35	-1,34	-0,45	14,59
Industrial 25	85432,7	85485,7	-0,06	1,46	5,78	9,67
Resource 10	61430,5	63203,3	-2,80	-4,65	10,05	6,70
Mid Cap	77173,1	77709,4	-0,69	0,13	1,95	20,11
Small Cap	63689,0	64388,3	-1,09	-0,17	6,81	43,26
Banks	8060,2	8197,5	-1,67	-1,74	-1,79	17,69
General Retailers	7715,3	7661,0	0,71	11,19	9,26	65,90
Property (J253) - TR	1533,4	1543,1	-0,63	0,97	0,30	24,71

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	35603,1	35609,3	-0,02	1,98	4,96	16,33
Nasdaq	15215,7	15121,7	0,62	2,65	3,18	18,06
S&P 500	4549,8	4536,2	0,30	2,51	4,49	21,13
Dollar Index	93,7	93,6	0,12	-0,29	0,54	4,23
US VIX	15,0	15,5	-3,10	-10,97	-38,38	-34,02

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6686,2	6705,6	-0,29	0,01	2,04	20,44
DAX 30	15472,6	15522,9	-0,32	0,06	0,81	12,78
Eurostoxx 50	4155,7	4172,2	-0,39	0,16	1,42	16,98
FTSE	7190,3	7223,1	-0,45	-0,24	3,00	11,30

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	26017,5	26136,0	-0,45	4,23	7,41	-4,46
Nikkei 225	28708,6	29255,6	-1,87	0,55	-3,79	4,61
Shanghai	3594,8	3587,0	0,22	1,03	-0,53	3,50

EARLY MORNING	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	511,0	505,5	1,09	-0,79	5,05	-10,69
BHP Billiton	3756,0	3848,0	-2,39	-0,23	1,80	-9,31

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	GBP	Retail Sales m/m	Sep	0.6%	-0.9%
9:30	EUR	German Flash Manufacturing PMI	Oct	56.5	58.4
9:30	EUR	German Flash Services PMI	Oct	55.2	56.2
17:00	USD	Fed Chair Powell Speaks	---	---	---
TNTV	USD	Federal Budget Balance	---	-61.0B	-170.6B

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
13:00	RSA	Building Permits YoY	Aug	---	33.5%
14:30	USD	Philly Fed Manufacturing Index	Oct	25.1	23.8
14:30	USD	Unemployment Claims	---	298K	290K
16:00	EUR	Consumer Confidence	Oct	-5	-5
TNTV	USD	Federal Budget Balance	Sep	-61.0B	---

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Capital&Counties Prop plc	CCO	3310	3,28	3,15	15,90
PSG Konsult	KST	1320	3,13	6,19	46,67
Raubex	RBX	3437	3,06	6,15	59,86
Textainer	TXT	54500	2,44	-0,91	91,23
Lighthouse Capital	LTE	830	2,34	0,36	21,52
Quilter Plc	QLT	3022	2,16	3,60	-1,69
RFG	RFG	1200	2,13	2,56	-0,66

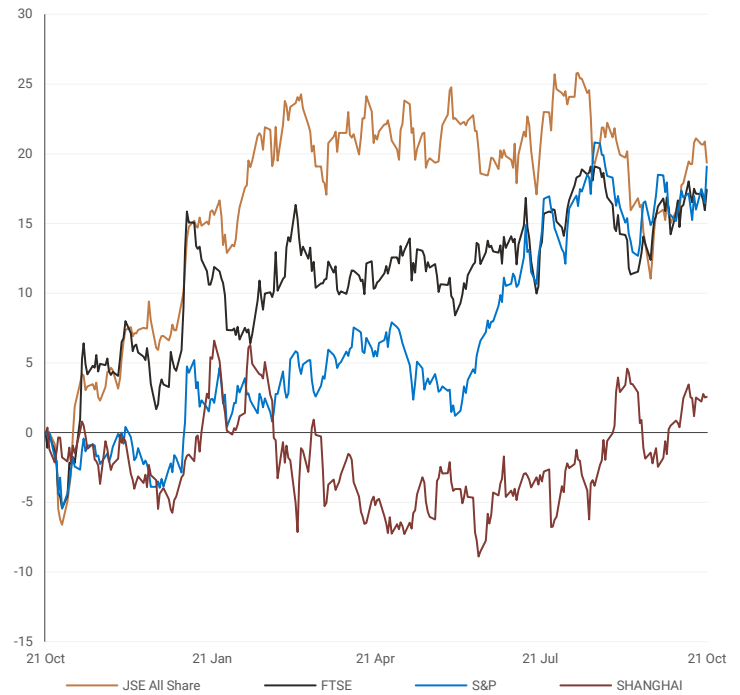
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Reunert	RLO	4940	-5,82	-1,69	36,46
African Rainbow Cap	AIL	499	-5,67	4,18	11,88
Exxaro Resources	EXX	16072	-5,44	-9,25	15,71
Sasol	SOL	25549	-4,70	-5,00	90,76
Impala Platinum	IMP	20830	-4,33	-5,96	3,17
Tsogo Sun Hotels	TGO	352	-3,83	-0,85	141,10
Kumba Iron Ore	KIO	48272	-3,77	-6,67	-22,49

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
PSG Konsult	KST	10 ZARc
Newpark REIT	NRL	21,66 ZARc
RCL Foods	RCL	30 ZARc
Etion	ETO	33 ZARc
Caxton	CAT	50 ZARc

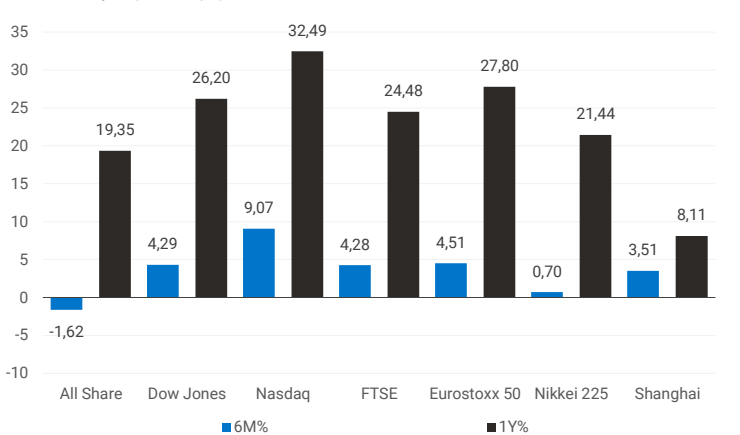
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



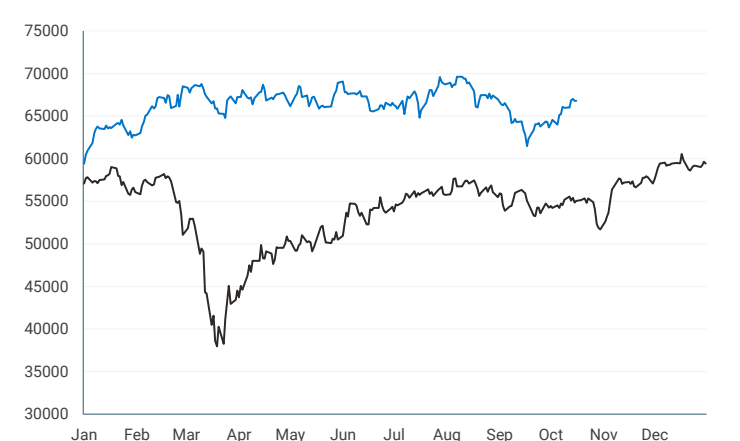
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2020 v 2021



Last date to trade 26 Oct

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	14130	14362	-1,62	-1,53	0,78	17,89
Anglo	55400	56737	-2,36	-5,51	10,35	14,23
Angloplat	154763	159650	-3,06	-3,93	16,20	7,24
Anglo Gold Ashanti	27600	27693	-0,34	-1,17	21,15	-19,42
Anheuser-Busch Inbev	81943	82061	-0,14	-2,17	-4,39	-21,13
Bhp Group Plc	38715	39981	-3,17	-4,47	2,99	-0,49
Bid Corp	32667	33073	-1,23	0,34	2,60	24,19
British American Tobacco Plc	52363	51904	0,88	-0,61	-2,91	-4,00
Compagnie Financiere	17472	17240	1,35	0,30	13,25	33,27
Capitec	169408	170979	-0,92	0,18	-9,31	18,25
Discovery	13422	13594	-1,27	-0,53	8,17	-12,58
Firstrand	5748	5850	-1,74	-4,20	-3,98	12,62
Goldfields	13789	13966	-1,27	-1,63	12,14	0,23
Glencore Plc	7390	7537	-1,95	-5,44	16,52	57,80
Implats	20830	21772	-4,33	-5,96	24,01	3,17
Kumba Iron Ore	48272	50165	-3,77	-6,67	-7,84	-22,49
Mondi Plc	35602	35770	-0,47	-2,43	-5,23	3,76
Mtn Group	13476	13861	-2,78	-3,00	3,90	123,89
Naspers -N	266475	267499	-0,38	4,30	11,08	-20,01
Prosus Nv	132659	132288	0,28	7,42	11,99	-25,16
Stanbank	13610	13917	-2,21	-1,00	-0,90	7,10
Shoprite	18339	18641	-1,62	1,52	-1,88	30,99
Sanlam	6095	6200	-1,69	0,53	-0,70	3,74
Sasol	25549	26810	-4,70	-5,00	10,65	90,76
Sibanye Stillwater	5322	5507	-3,36	-5,79	9,80	-11,30
Vodacom Group	13531	13760	-1,66	-2,27	-4,61	8,78

SELECTED HEADLINES

On the Johannesburg bourse's blue-chip index, Thursday's gainers included luxury goods company Richemont and retailer Mr Price which both rose around 1.3%. Fallers included miner Exxaro and petrochemical firm Sasol, which dropped 5.4% and 4.7% respectively. The Johannesburg Stock Exchange's Top-40 index closed down 1.35%, while the JSE's All-Share index lost 1.25%

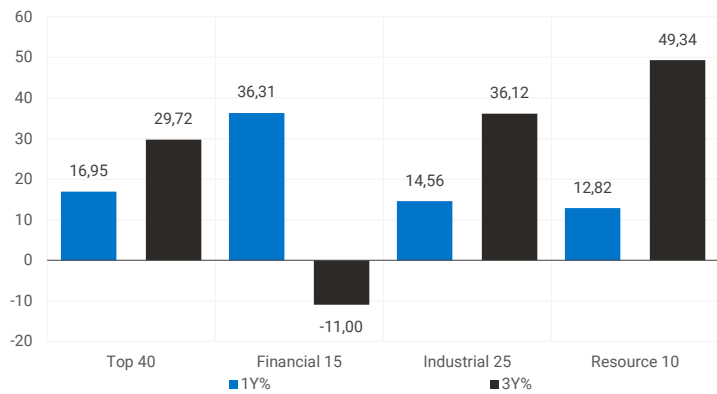
JSE TOP 40 INDEX

last 100 days



LOCAL INDICES

1-year & 3-year percentage performances



SENS ANNOUNCEMENTS

SELECTED RELEASES

Clicks continues expansion, plans to open 11 baby-focused stores

South Africa's biggest healthcare retailer JSE-listed Clicks Group is continuing its expansion drive despite continuing Covid-19 pressure and the impact of the July unrest on its business. Clicks executives told investors and analysts during its 2021 full-year results webcast on Thursday that the group is committed to its roll-out of new stores and has a target to reach a 900-store footprint within the next few years. The group's outgoing CEO Vikesh Ramsunder said Clicks had surpassed the 750-store mark earlier in the financial year and currently has 782 stores (including its recent acquisition of 25 of Pick n Pay's in-store pharmacies). He added that despite the Musica chain being a legacy business, it was still sad to see it finally being forced to close during the reporting period. However, later in his results presentation he gave an update on the group's expansion plans for its main Clicks retail chain, including the opening of 11 Clicks Baby stores. The R495 million is part of the group's broader R846 million capex plans for the new financial year. He noted that for FY2021 Clicks had spent a capex of around R690 million, with some R306 million being invested in new stores and the refurbishment of some of its existing stores. Ramsunder pointed out that a portion of capex from the financial year has been moved into FY 2022. He said part of the group's overall capex for the new financial year will go towards repairing damaged stores affected by the July unrest in KwaZulu-Natal. Regarding the new Clicks Baby store format, he said that the plan was to have around 11 stores over the longer term in major urban malls that would serve as more of a showroom for larger accessories for babies. He added that there would not be a major roll-out of Clicks Baby stores and reiterated that the idea is for the stores to serve as showrooms and most sales for this new chain would ultimately be derived online.

Move | 2.73% Open | 27825c Close | 27050c High | 27825c Low | 26772c

Land Bank manages to pay off R11.4bn after defaulting last year

The embattled state-owned Land & Agricultural Development Bank says it has paid R11.4 billion to its lenders, which has resulted in a 28% reduction of its debt since it defaulted on its funding liabilities in April last year. The bank says it has been able to reduce the funding debt through its normal collections of client instalments, settlement of facilities as clients move to other financial institutions, and disposal of non-core assets. "Some of this funding has been used to provide much needed support to the existing clients of the Land Bank," the bank said. Its financial position has been boosted by a government bailout of R3 billion from last year and another R7 billion early this year, which will be paid out over the next three financial years. The Pretoria-based bank, which provides loans to both emerging and established farmers, says this capital injection is intended to reduce debt and provide a baseline for its future growth. Although its financial distress is declining, the bank still expects to record a loss of R1.06 billion for its 2021 financial year, which will mark its third consecutive year of failing to turn a profit.

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Oasis Crescent Property Fund	OAS	Interim	22 Oct
Lewis	LEW	AGM	22 Oct
Altron	AEL	Interim	25 Oct
Regergen	REN	Interim	25 Oct
Astoria	ARA	Quarterly	26 Oct

BANK & OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	Close	CLEAN YIELD	APPROX. NXT. LDT
Nedbank	NBKP	940	7,58	13 Apr
Investec Bank	INLP	8000	8,22	08 Dec
Investec Limited	INPR	7405	8,23	08 Dec
Standard Bank	SBPP	7900	7,89	08 Sep
Firstrand Bank	FSRP	7760	7,64	16 Feb
Absa	ABSP	72399	7,92	13 Apr
Capitec	CPIP	10299	6,18	16 Mar
Grindrod	GNDP	7450	8,47	23 Mar
Netcare	NTCP	7550	8,30	03 Nov
Discovery	DSBP	8800	8,20	09 Mar
Invicta	IVTP	8250	9,90	24 Nov

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	24496	24523	-0,11	1,89	95,39
African Rainbow	ARI	20947	21272	-1,53	-0,60	-20,02
Avi	AVI	7934	7995	-0,76	-10,81	8,36
Barworld	BAW	12464	12381	0,67	28,39	36,82
Bidvest Group	BVT	18814	18708	0,57	-2,84	19,82
Capco	CCO	3310	3205	3,28	-1,87	15,90
Clicks Group	CLS	27050	27810	-2,73	-11,96	7,06
Coronation	CML	5003	5105	-2,00	-1,11	15,89
Dis-Chem	DCP	3161	3221	-1,86	7,44	50,45
Distell Group	DGH	17925	18060	-0,75	-1,46	88,60
Drdgold	DRD	1330	1355	-1,85	2,70	-25,99
Exxaro Resources	EXX	16072	16996	-5,44	-7,37	15,71
Fortress Reit A	FFA	1356	1389	-2,38	-2,66	-0,66
Fortress Reit B	FFB	242	245	-1,22	-6,56	-19,60
Growthpoint	GRT	1327	1335	-0,60	-6,22	5,57
Harmony Gold	HAR	5634	5747	-1,97	15,93	-21,31
Investec	INL	6669	6744	-1,11	17,00	82,01
Investec	INP	6596	6665	-1,04	16,74	75,19
Italtile	ITE	1681	1678	0,18	7,00	13,58
Libhold	LBH	9015	9176	-1,75	-0,13	45,45
Life Healthcare	LHC	2401	2400	0,04	-2,56	42,75
Multichoice Group	MCG	12357	12382	-0,20	8,68	-7,78
Mediclinic Int.	MEI	6762	6642	1,81	5,82	18,76
Montauk Renewables	MKR	16643	16595	0,29	-4,90	-69,49
Mr Price Group	MRP	20246	19992	1,27	-0,32	18,64
Momentum	MTM	2017	2050	-1,61	4,02	27,98
Ninety One Plc	N91	5351	5300	0,96	2,27	17,32
Nedbank	NED	17417	17822	-2,27	4,76	34,51
Northam Platinum	NHM	22621	22906	-1,24	32,64	7,96
Nepi Rockcastle Plc	NRP	10250	10270	-0,19	-1,83	9,63
Netcare	NTC	1650	1652	-0,12	-2,88	32,00
Ninety One	NY1	5166	5143	0,45	2,46	17,41
Old Mutual	OMU	1553	1579	-1,65	3,12	30,61
Pik N Pay	PIK	6051	6056	-0,08	8,19	20,39
Pepkor	PPH	2336	2327	0,39	13,95	71,39
Psg	PSG	7875	7900	-0,32	7,88	31,51
Quilter Plc	QLT	3022	2958	2,16	6,60	-1,69
Rbplapts	RBP	9216	9544	-3,44	21,07	40,96
Redefine	RDF	453	450	0,67	-1,31	36,04
Remgro	REM	13321	13502	-1,34	4,91	38,47
Resilient Reit	RES	5717	5882	-2,81	5,93	35,15
Rand Merchant Inv	RMI	3816	3808	0,21	6,03	19,06
Reinet Investments Sca	RNI	28604	28192	1,46	2,16	3,78
Sappi	SAP	4199	4198	0,02	15,48	27,94
Santam	SNT	25079	25096	-0,07	7,09	-1,57
Spar	SPP	19281	19468	-0,96	-5,43	1,73
Sirius Real Estate	SRE	2705	2679	0,97	1,50	40,16
Tigebrands	TBS	18615	18817	-1,07	2,70	-10,58
The Foschini Group	TFG	13099	13158	-0,45	-3,37	28,03
Thungela Resources	TGA	6998	7750	-9,70	14,66	1285,74
Telkom	TKG	4710	4725	-0,32	9,03	53,37
Truworths	TRU	5450	5443	0,13	-0,07	47,90
Textainer	TXT	54500	53200	2,44	16,45	91,23
Woolies	WHL	5525	5589	-1,15	-7,50	39,73

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1825	1811	0,77	8,63	92,11
Altron	AEL	1067	1078	-1,02	6,70	-2,20
Aeci	AFE	11052	11447	-3,45	9,09	27,03
Alexander Forbes	AFH	418	422	-0,95	-0,71	5,56
Afrimat	AFT	5264	5209	1,06	6,77	22,36
Arrowhead Prop.	AHB	407	413	-1,45	3,04	75,43
African Rainbow Cap.	AIL	499	529	-5,67	29,95	11,88
Adcock Ingram	AIP	4885	4875	0,21	3,61	6,20
Astral	ARL	17974	18005	-0,17	3,90	28,85
Attacq	ATT	687	698	-1,58	1,03	38,23
Brait	BAT	408	414	-1,45	2,77	9,38
Blue Label Telecoms	BLU	538	558	-3,58	1,89	39,38
Bytes Technology	BYI	10200	10463	-2,51	-4,75	52,92
City Lodge Hotels	CLH	585	584	0,17	52,34	134,00
Curro	COH	1226	1220	0,49	11,45	29,32
Cashbuild	CSB	26157	27014	-3,17	2,86	10,37
Datatec	DTC	3938	3938	0,00	15,48	60,41
Emira	EMI	990	997	-0,70	13,40	48,65
Epp N.V	EPP	1189	1189	0,00	-4,04	14,88
Equites Property Fund	EQU	2030	2059	-1,41	-1,93	16,87
Famous Brands	FBR	6833	6872	-0,57	13,32	39,59
Grindrod	GND	525	518	1,35	16,15	3,96
Hci	HCI	8370	8523	-1,80	26,34	52,18
Hudaco	HDC	13391	13400	-0,07	7,99	65,32
Hammerson Plc	HMN	647	649	-0,31	-1,37	24,42
Hyprop	HYP	2931	2940	-0,31	1,38	-0,71
Investec Australia Prop.	IAP	1726	1764	-2,15	6,54	25,53
Investec Prop Fund	IPF	1039	1051	-1,14	1,56	14,05
Imperial	IPL	6242	6270	-0,45	0,61	67,12
Jse	JSE	10457	10662	-1,92	-0,41	-7,05
Kap Industrial	KAP	490	486	0,82	15,84	55,06
Karoo	KRO	50500	49999	1,00	12,22	---
Psg Konsult	KST	1320	1280	3,13	21,10	46,67
Liberty Two Degrees	L2D	440	440	0,00	0,00	3,53
Long4Life	L4L	517	510	1,37	20,51	57,14
Libstar	LBR	650	660	-1,52	2,20	2,69
Lighthouse Capital	LTE	830	811	2,34	2,47	21,52
Massmart	MSM	6142	6184	-0,68	1,89	46,17
Mas Real Estate Inc	MSP	1763	1794	-1,73	-1,89	38,27
Metair	MTA	3049	3050	-0,03	5,68	62,61
Motus	MTH	10280	10604	-3,06	2,09	83,57
M&R Hold	MUR	1295	1300	-0,38	26,71	62,48
Oceana	OCE	6129	6097	0,52	-6,00	-4,61
Omnia	OMN	6319	6548	-3,50	14,08	37,10
Pan African Resource	PAN	335	344	-2,62	7,72	-30,21
Raubex	RBX	3437	3335	3,06	4,53	59,86
Rhodes Food Pty	RFG	1200	1175	2,13	-2,04	-0,66
Reunert	RLO	4940	5245	-5,82	4,77	36,46
Sa Corp Real Estate	SAC	213	212	0,47	-3,62	23,12
Steinhoff International N.V.	SNH	236	232	1,72	-22,88	126,92
Super	SPG	3388	3463	-2,17	0,36	44,72
Stor-Age Property Reit	SSS	1389	1382	0,51	2,28	2,51
Stenprop	STP	3684	3700	-0,43	1,26	34,11
Sun Int	SUI	2910	2850	2,11	66,29	135,06
Transaction Capital	TCP	4313	4322	-0,21	15,20	73,28
Tsogo Sun Hotels	TGO	352	366	-3,83	17,33	141,10
Tsogo Sun Gaming	TSG	1090	1070	1,87	17,46	113,73
Vukile	VKE	1199	1196	0,25	1,18	49,88
Wbhovco	WBO	10711	10971	-2,37	-8,79	17,52
Zeder Investments	ZED	326	329	-0,91	6,54	24,90

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (BASIS POINT CHANGE)

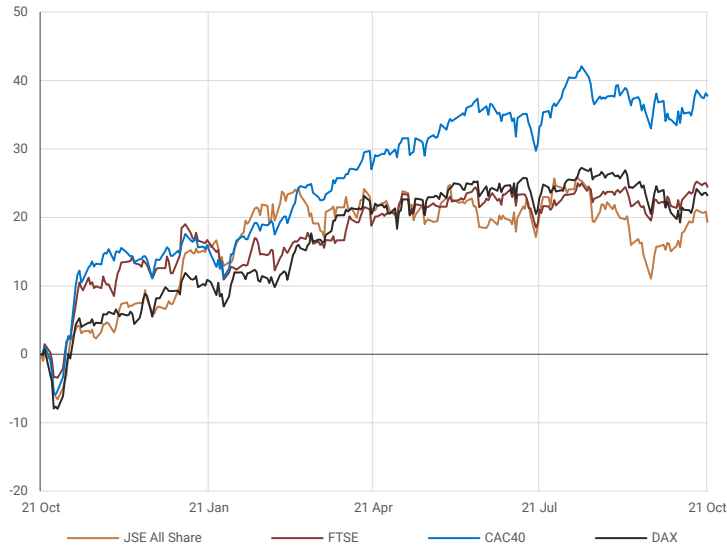
REGION	YIELD	1D%	1M%	YTD%
United States	1,68	-2	38	83
United Kingdom	1,2	---	40	92
Germany	-0,10	---	22	47
Japan	0,09	1	6	6
South African 10Y	9,48	12	39	21

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

EUROPEAN INDICES

normalised percentage performances



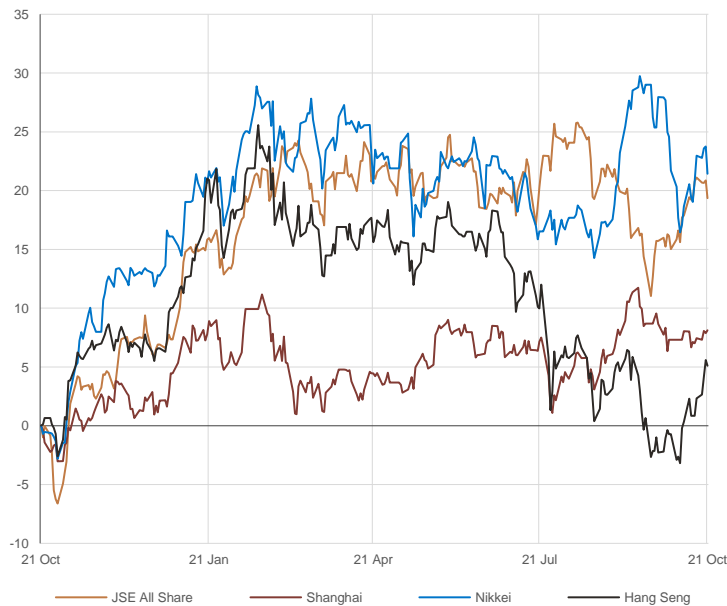
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks retreated slightly on Thursday as concerns about the Chinese property sector returned to the fore, while investors also monitored a slew of corporate earnings. The pan-European Stoxx 600 closed just below the flatline, with miners shedding 3% to lead losses on the back of the Chinese property worries. Barclays reported better-than-expected third-quarter profits on Thursday, following its Wall Street rivals in receiving a significant boost from its investment banking division. Shares slipped 0.6% by the close.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6686,2	6705,6	-0,29	0,01	2,04	20,44
DAX 30	15472,6	15522,9	-0,32	0,06	0,81	12,78
Eurostoxx 50	4155,7	4172,2	-0,39	0,16	1,42	16,98
FTSE	7190,3	7223,1	-0,45	-0,24	3,00	11,30



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

The S&P 500 touched a new record on Thursday, joining the Dow Jones Industrial Average in wiping out a two-month swoon amid strong profits and year-end optimism. Tesla helped lift the S&P 500 after strong earnings from the electric vehicle maker. The S&P 500 has mounted a comeback this month as booming profit reports trumped worries about inflation and a potential end to Federal Reserve bond buying. The S&P 500 is now up 1.75% for the week and 5.62% on the month.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	35603,1	35609,3	-0,02	1,98	4,96	16,33
Nasdaq	15215,7	15121,7	0,62	2,65	3,18	18,06
S&P 500	4549,8	4536,2	0,30	2,51	4,49	21,13



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Asia-Pacific markets mostly rose in early morning trade, as shares of China Evergrande Group surged in Hong Kong following media reports that the embattled developer is set to pay off a coupon payment on a dollar-denominated bond. Chinese media reported Friday that debt-ridden developer China Evergrande Group was preparing to pay the interest on a bond that was due September 23 before the grace period ended on Saturday.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	26017,5	26136,0	-0,45	4,23	7,41	-4,46
Nikkei 225	28708,6	29255,6	-1,87	0,55	-3,79	4,61
Shanghai	3594,8	3587,0	0,22	1,03	-0,53	3,50



COMMODITIES

BRENT CRUDE (\$)



PLATINUM (\$)



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold inched higher and was poised for a second weekly gain this morning, as a softer dollar provided some respite against higher U.S. bond yields and rising expectations that central banks could begin easing economic support. Oil prices resumed their climb earlier today on continued tightness in U.S. supply, but were headed for a flat finish on the week as coal and gas prices eased, curbing fuel-switching which had stoked demand for oil products for power.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	84,1	84,8	-0,74	-1,29	13,50	74,69
Gold (\$)	1786,4	1783,0	0,19	0,07	0,50	-6,06
Palladium	2041,8	2017,7	1,19	-2,69	5,76	-17,78
Platinum (\$)	1055,4	1053,3	0,20	0,01	9,97	-1,75
Silver	24,2	24,2	0,10	-0,55	7,46	-8,46

GOLD (\$)



CURRENCIES

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	14,7	14,7	-0,22	1,97	-1,06	-0,09
GBPZAR	20,2	20,3	-0,19	1,73	-0,10	0,82
EURZAR	17,0	17,1	-0,21	1,73	-1,91	-4,91
AUDZAR	11,0	11,0	-0,12	1,30	2,17	-3,01
EURUSD	1,2	1,2	0,03	-0,24	-0,88	-4,86
USDJPY	114,0	114,0	0,03	-0,29	4,36	10,36
GBPUSD	1,4	1,4	0,04	-0,24	0,97	0,92
USDCHF	0,9	0,9	-0,03	-0,05	-0,59	3,73
AUDCAD	0,9	0,9	-0,02	-0,26	-0,40	-5,68

SELECTED HEADLINES

The rand fell on Thursday as risk aversion rippled through global markets. At the close of the session, the rand was trading around R14.68 to the dollar, or 1.97% weaker. Some analysts linked the sour market mood to factors including rising global inflation, an economic slowdown in China and concerns over default-threatened property developer China Evergrande Group. The dollar was firmer early today, helped higher by upbeat economic data though was headed for its second week of declines while commodities currencies slipped as traders rejiggered their positions after this week's brisk rally.

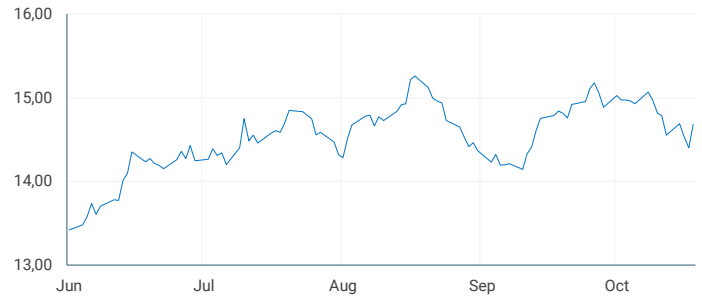
CURRENCY PAIRS

normalised percentage performances



USDZAR

last 100 days



EURUSD

last 100 days

