

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	67759,8	67475,1	0,42	2,58	6,23	14,06
Top 40	61093,4	60874,4	0,36	2,62	6,32	12,35
Financial 15	13963,8	14054,1	-0,64	1,04	-3,28	15,78
Industrial 25	87814,5	87252,7	0,64	2,79	6,69	12,73
Resource 10	63494,2	63081,9	0,65	3,36	11,63	10,28
Mid Cap	78391,4	78397,4	-0,01	1,58	1,94	22,01
Small Cap	64116,7	63594,4	0,82	0,67	4,26	44,23
Banks	8097,6	8176,2	-0,96	0,46	-5,35	18,23
General Retailers	7914,1	7868,1	0,58	2,58	15,10	70,17
Property (J253) - TR	1546,3	1535,9	0,68	0,84	-0,76	25,76

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	35730,5	35490,7	0,68	0,36	4,17	16,74
Nasdaq	15448,1	15235,8	1,39	1,53	6,20	19,86
S&P 500	4596,4	4551,7	0,98	1,03	5,60	22,37
Dollar Index	93,4	93,9	-0,50	-0,38	-0,37	3,88
US VIX	16,5	17,0	-2,65	10,13	-28,90	-27,34

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6804,2	6753,5	0,75	1,77	4,58	22,57
DAX 30	15696,3	15705,8	-0,06	1,45	2,94	14,41
Eurostoxx 50	4233,9	4220,9	0,31	1,88	4,31	19,18
FTSE	7249,5	7253,3	-0,05	0,82	3,15	12,21

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25555,7	25628,7	-0,28	-1,77	4,31	-6,15
Nikkei 225	28820,1	29098,2	-0,96	0,39	-4,52	5,01
Shanghai	3518,4	3562,3	-1,23	-2,12	-2,33	1,31

EARLY MORNING	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	484,8	488,2	-0,70	0,25	-3,42	-13,75
BHP Billiton	3685,0	3702,0	-0,46	-1,70	-3,79	-12,75

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	RSA	M3 Money Supply YoY	Sep	--	2,31%
8:00	RSA	Private Sector Credit YoY	Sep	0,02	1,12%
14:00	RSA	Balance of Trade	Sep	R48B	R42,4B
14:30	USD	Core PCE Price Index m/m	Sep	0,2%	0,3%
TNTV	USD	Treasury Currency Report	--	--	--

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
11:30	RSA	PPI YoY	Sep	7,3%	7,8%
11:30	RSA	PPI MoM	Sep	0,45%	0,9%
13:45	EUR	Monetary Policy Statement	--	--	--
13:45	EUR	Main Refinancing Rate	--	0,00%	0,00%
14:30	EUR	ECB Press Conference	--	--	--

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Anheuser-Busch InBev SA NV	ANH	97360	13,55	18,81	-6,29
Steinhoff Int N.V.	SNH	245	10,36	3,81	135,58
Bytes Technology	BYI	10626	8,14	4,18	59,31
Fortress REIT B	FFB	246	7,89	1,65	-18,27
Tsogo Sun Hotels	TGO	340	5,92	-3,41	132,88
Telkom SA SOC	TKG	5139	5,37	9,11	67,34
Murray & Roberts	MUR	1383	5,25	6,80	73,53

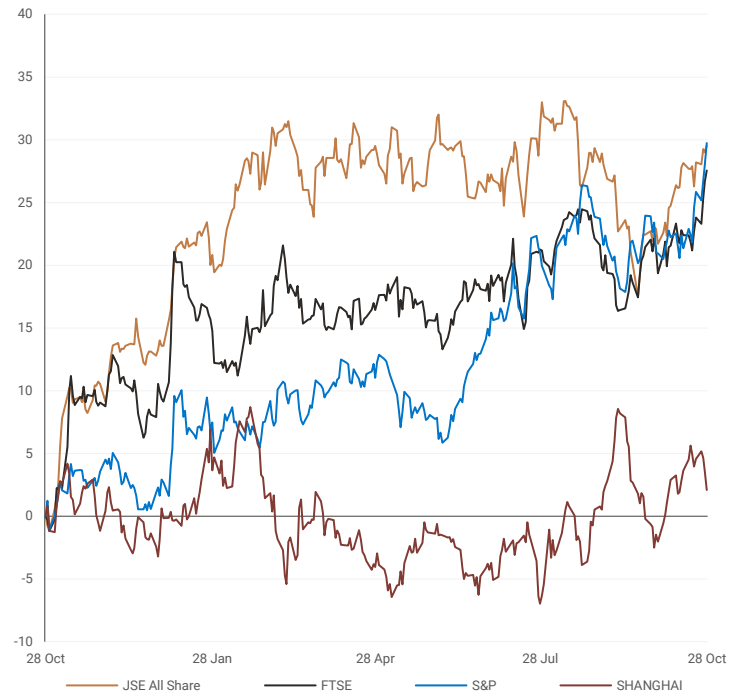
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Royal Bafokeng Platinum	RBP	11102	-2,87	20,46	69,81
Standard Bank	SBK	13452	-2,38	-1,16	5,85
Sasol	SOL	25560	-2,14	0,04	90,85
Super	SPG	3210	-2,01	-5,25	37,12
Momentum Met	MTM	1973	-1,99	-2,18	25,19
PSG	PSG	7726	-1,95	-1,89	29,02
Absa	ABG	13995	-1,84	-0,96	16,76

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
Netcare Pref	NTCP	289.54 ZARc

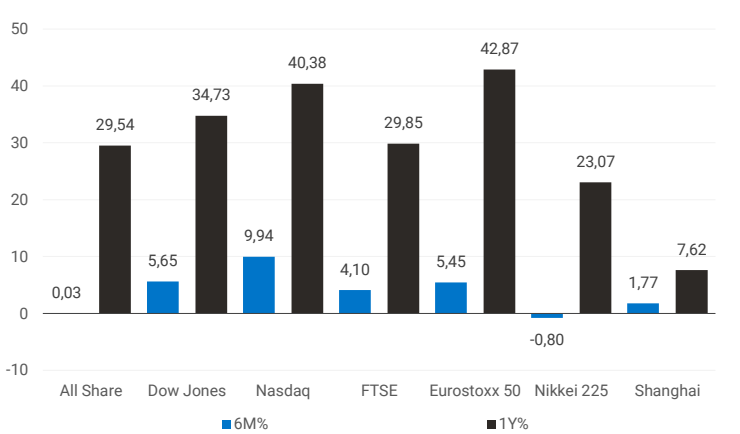
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2020 v 2021



Last date to trade 02 Nov

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Netcare Pref	NTCP	289.54 ZARc			

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	13995	14258	-1,84	-0,96	-4,83	16,76
Anglo	57285	56700	1,03	3,40	10,80	18,11
Angloplat	155259	156059	-0,51	0,32	19,44	7,58
Anglo Gold Ashanti	29296	29020	0,95	6,14	28,09	-14,47
Anheuser-Busch Inbev	97360	85743	13,55	18,81	8,61	-6,29
Bhp Group Plc	40752	40305	1,11	5,26	7,61	4,74
Bid Corp	32859	33007	-0,45	0,59	5,60	24,92
British American Tobacco Plc	54000	53773	0,42	3,13	-1,92	-1,00
Compagnie Financiere	18830	18590	1,29	7,77	19,54	43,63
Capitec	171320	172675	-0,78	1,13	-9,13	19,58
Discovery	13987	13926	0,44	4,21	5,00	-8,90
Firstrand	5821	5853	-0,55	1,27	-7,54	14,05
Goldfields	14706	14671	0,24	6,65	21,79	6,90
Glencore Plc	7462	7363	1,34	0,97	5,53	59,34
Implats	20726	20818	-0,44	-0,50	26,32	2,65
Kumba Iron Ore	47582	48199	-1,28	-1,43	-4,84	-23,60
Mondi Plc	38141	37352	2,11	7,13	2,15	11,16
Mtn Group	13547	13687	-1,02	0,53	-0,46	125,07
Naspers -N	262125	261892	0,09	-1,63	4,39	-21,32
Prosus Nv	133925	131789	1,62	0,95	9,68	-24,44
Stanbank	13452	13780	-2,38	-1,16	-4,77	5,85
Shoprite	18194	18325	-0,71	-0,79	0,79	29,96
Sanlam	6281	6264	0,27	3,05	0,46	6,91
Sasol	25560	26120	-2,14	0,04	-7,70	90,85
Sibanye Stillwater	5319	5287	0,61	-0,06	16,47	-11,35
Vodacom Group	13488	13630	-1,04	-0,32	-8,24	8,43

SELECTED HEADLINES

Shares on the Johannesburg Stock Exchange (JSE) continued to climb for a third day following an upbeat mood around rising precious metals prices and as Wall Street shrugged off fears of slowing U.S. growth. The FTSE/JSE benchmark All-Share index closed up 0.42% to end the day at 67,760 points and the blue-chip Top 40 index ended 0.36% up to 61,093 points. The major drivers were precious metal companies, with the resources index closing up 0.65%. However, shares of country's banks, often a barometer of the domestic economic mood, have been steadily declining for the last month, hinting that investors are concerned about the economic recovery.

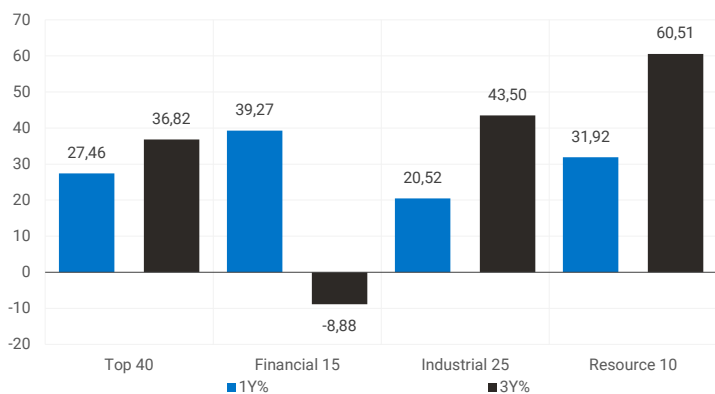
JSE TOP 40 INDEX

last 100 days



LOCAL INDICES

1-year & 3-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Northam Platinum	NPH	AGM	29 Oct
Finbond	FGL	Interim	29 Oct
Astoria	ARA	Quarterly	02 Nov
Nvest	NVE	Interim	02 Nov
Dis-Chem	DCP	Interim	02 Nov

BANK & OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	Close	CLEAN YIELD	APPROX. NXT. LDT
Nedbank	NBKP	938	7,60	13 Apr
Investec Bank	INLP	8550	8,23	08 Dec
Investec Limited	INPR	7715	8,24	08 Dec
Standard Bank	SBPP	7952	7,90	08 Sep
Firstrand Bank	FSRP	7900	7,65	16 Feb
Absa	ABSP	72500	7,93	13 Apr
Capitec	CPIP	10300	6,19	16 Mar
Grindrod	GNDP	7550	8,48	23 Mar
Netcare	NTCP	7800	8,31	03 Nov
Discovery	DSBP	8650	8,21	09 Mar
Invicta	IVTP	8231	9,92	24 Nov

SENS ANNOUNCEMENTS

SELECTED RELEASES

EOH swings from R1.3bn operating loss to a R147m operating profit

Technology services group EOH has swung from a R1.3 billion operating loss in FY2020 to a R147 million profit for the year ending July 31, 2021, according to its latest financial results published on Thursday. It said the performance is evidence of "the success of a massive turnaround strategy" that started two-and-a-half years ago. EOH's gross profit margin improved to 28% from 22% in FY2020, while operating margins increased to 2% from a negative 12% in FY2020. Its adjusted Ebitda (earnings before interest, taxes, depreciation, and amortisation) margin improved to 9% from 0% in FY2020. However, its improving performance, saw EOH's headline loss per share being slashed 96%, from 534 cents in FY2020 to a headline loss per share of 22 cents for FY2021. The group also highlighted its recent appointment of Ziaad Suleman as chief commercial officer. EOH said Suleman is "an excellent addition to an already strong management team", noting that he spent 13 years at IBM in various roles including that of COO for Africa, SA Chair of the 4IR Digital economy committee at Brics (Brazil, Russia, India, China and SA economic bloc) and the Digital Economy Chair of the PPGI Presidential Initiative (Public Private Growth Initiative). "Ziaad is driving a visionary yet pragmatic commercial go-to-market strategy which sees the group expanding its footprint in Southern Africa, Europe and the Middle East with its operations in Egypt well-positioned to develop into a centre of excellence serving both the Middle East and Europe," the group noted. Meanwhile, Van Coller said that the group remains "cautiously optimistic around the recovery of the economy" over the next few months and how emerging economic trends may impact its business.

Move | -3.58% Open | 826c Close | 780c High | 826c Low | 751c

M&R receives R1.6bn in new project awards

JSE-listed multinational engineering and construction company Murray & Roberts (M&R) has received R1.6 billion in new project awards in Australia, further boosting the value of its all-time high order book of R1.6 billion at end-June 2021. M&R said on Thursday that after five years of strategic repositioning to diversify its Energy, Resources & Infrastructure (ERI) platform away from its dependence on a single cyclical market in Australian liquefied natural gas (LNG), the platform's order book now reflects its thriving target markets, reaching a historic high in the year. "Considering the significant levels of revenue secured for FY2022 and FY2023 and a strong pipeline of project opportunities, it supports the group's expectation of strong earnings growth from this platform over at least the next three years," it said. Providing more details about the contract awards, M&R said on Thursday that SecureEnergy, a 50/50 integrated joint venture between Clough and global Spanish infrastructure and concessions group Elecnor, has been awarded additional work to the value of about R1.2 billion on the EnergyConnect project. It said Clough's share is about R600 million. Clough is a M&R subsidiary and the brand name for M&R's ERI platform. The value of the initial contract was about R16 billion for the design and construction of an energy interconnector overhead powerline between the power grids of South Australia and New South Wales, with an added connection to Victoria, which includes four substations and about 700km of 330kV transmission line. M&R added on Thursday that Main Roads in Perth in Western Australia has formally awarded the Clough/Acciona joint venture the contract for the Stephenson Avenue Extension transportation infrastructure upgrade.

Move | 5.25% Open | 1349c Close | 1383c High | 1391c Low | 1324c

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	24616	24834	-0,88	-10,31	96,35
African Rainbow	ARI	20900	20880	0,10	1,56	-20,20
Avi	AVI	8036	8069	-0,41	-7,63	9,75
Barworld	BAW	12713	12650	0,50	16,40	39,55
Bidvest Group	BVT	19182	18950	1,22	-0,44	22,16
Capco	CCO	3484	3416	1,99	-0,66	21,99
Clicks Group	CLS	28354	28279	0,27	0,72	12,22
Coronation	CML	5066	5072	-0,12	-0,98	17,35
Dis-Chem	DCP	3216	3151	2,06	11,98	53,07
Distell Group	DGH	17949	18000	-0,28	-2,28	88,86
Drdgold	DRD	1410	1433	-1,61	13,71	-21,54
Exxaro Resources	EXX	16406	16464	-0,35	-6,52	18,11
Fortress Reit A	FFA	1352	1340	0,90	-1,89	-0,95
Fortress Reit B	FFB	246	228	7,89	-6,11	-18,27
Growthpoint	GRT	1326	1331	-0,38	-8,17	5,49
Harmony Gold	HAR	5766	5832	-1,13	22,29	-19,47
Investec	INL	6905	6785	1,77	7,47	88,46
Investec	INP	6794	6704	1,34	4,96	80,45
Italtile	ITE	1793	1725	3,94	14,20	21,15
Libhold	LBH	9004	9140	-1,49	-3,05	45,27
Life Healthcare	LHC	2408	2384	1,01	3,44	43,16
Multichoice Group	MCG	12336	12387	-0,41	6,82	-7,94
Mediclinic Int.	MEI	6995	6906	1,29	10,52	22,85
Montauk Renewables	MKR	17001	17242	-1,40	3,21	-68,83
Mr Price Group	MRP	19937	20219	-1,39	2,64	16,83
Momentum	MTM	1973	2013	-1,99	-3,52	25,19
Ninety One Plc	N91	5488	5540	-0,94	7,04	20,32
Nedbank	NED	17310	17368	-0,33	1,70	33,69
Northam Platinum	NHM	22769	22554	0,95	33,54	8,67
Nepi Rockcastle Plc	NRP	10270	10294	-0,23	-2,19	9,84
Netcare	NTC	1680	1666	0,84	4,15	34,40
Ninety One	NY1	5288	5344	-1,05	7,17	20,18
Old Mutual	OMU	1556	1563	-0,45	-3,89	30,87
Pik N Pay	PIK	5969	5934	0,59	7,84	18,76
Pepkor	PPH	2380	2395	-0,63	14,59	74,61
Psg	PSG	7726	7880	-1,95	4,07	29,02
Quilter Plc	QLT	3246	3235	0,34	12,16	5,60
Rbplapts	RBP	11102	11430	-2,87	52,12	69,81
Redefine	RDF	458	457	0,22	0,00	37,54
Remgro	REM	13478	13500	-0,16	1,89	40,10
Resilient Reit	RES	5691	5650	0,73	2,56	34,54
Rand Merchant Inv	RMI	4025	4008	0,42	10,21	25,59
Reinet Investments Sca	RNI	28363	28800	-1,52	-1,66	2,91
Sappi	SAP	4671	4578	2,03	17,39	42,32
Santam	SNT	25830	25537	1,15	6,87	1,38
Spar	SPP	19522	19805	-1,43	-1,09	3,00
Sirius Real Estate	SRE	2835	2780	1,98	5,19	46,89
Tigebrands	TBS	19500	19641	-0,72	7,50	-6,33
The Foschini Group	TFG	12749	12774	-0,20	-4,69	24,61
Thungela Resources	TGA	7216	7409	-2,60	-8,84	1328,91
Telkom	TKG	5139	4877	5,37	16,45	67,34
Truworths	TRU	5297	5338	-0,77	-0,23	43,74
Textainer	TXT	59222	57627	2,77	9,72	107,80
Woolies	WHL	5430	5445	-0,28	-5,99	37,33

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1884	1883	0,05	18,94	98,32
Altron	AEL	1078	1090	-1,10	6,63	-1,19
Aeci	AFE	11113	11173	-0,54	5,25	27,74
Alexander Forbes	AFH	421	412	2,18	0,72	6,31
Afrimat	AFT	5075	5050	0,50	6,84	17,97
Arrowhead Prop.	AHB	388	386	0,52	-3,00	67,24
African Rainbow Cap.	AIL	491	500	-1,80	25,58	10,09
Adcock Ingram	AIP	4886	4800	1,79	5,53	6,22
Astral	ARL	17546	17791	-1,38	4,12	25,78
Attacq	ATT	665	648	2,62	-2,49	33,80
Brait	BAT	409	406	0,74	2,76	9,65
Blue Label Telecoms	BLU	540	543	-0,55	-3,40	39,90
Bytes Technology	BYI	10626	9826	8,14	3,46	59,31
City Lodge Hotels	CLH	545	546	-0,18	37,97	118,00
Curro	COH	1230	1200	2,50	3,36	29,75
Cashbuild	CSB	27000	26819	0,67	5,08	13,92
Datatec	DTC	4119	3925	4,94	16,69	67,78
Emira	EMI	969	946	2,43	8,39	45,50
Epp N.V	EPP	1195	1175	1,70	-6,27	15,46
Equites Property Fund	EQU	2089	2083	0,29	1,51	20,26
Famous Brands	FBR	7250	6900	5,07	25,54	48,11
Grindrod	GND	495	503	-1,59	4,21	-1,98
Hci	HCI	7463	7564	-1,34	14,18	35,69
Hudaco	HDC	13283	13323	-0,30	7,12	63,99
Hammerson Plc	HMN	666	638	4,39	-3,48	28,08
Hyprop	HYP	2950	2944	0,20	-10,17	-0,07
Investec Australia Prop.	IAP	1810	1760	2,84	7,93	31,64
Investec Prop Fund	IPF	1070	1042	2,69	-0,74	17,45
Imperial	IPL	6272	6279	-0,11	1,13	67,93
Jse	JSE	10848	10650	1,86	4,16	-3,57
Kap Industrial	KAP	484	486	-0,41	2,76	53,16
Karoo	KRO	52975	50001	5,95	23,19	---
Psg Konsult	KST	1339	1325	1,06	31,27	48,78
Liberty Two Degrees	L2D	439	440	-0,23	-0,23	3,29
Long4Life	L4L	570	545	4,59	32,56	73,25
Libstar	LBR	660	663	-0,45	8,37	4,27
Lighthouse Capital	LTE	833	805	3,48	-0,60	21,96
Massmart	MSM	6153	6169	-0,26	-2,33	46,43
Mas Real Estate Inc	MSP	1776	1749	1,54	-2,74	39,29
Metair	MTA	2871	2912	-1,41	-0,17	53,12
Motus	MTH	10033	10200	-1,64	-0,68	79,16
M&R Hold	MUR	1383	1314	5,25	19,33	73,53
Oceana	OCE	6307	6157	2,44	-6,56	-1,84
Omnia	OMN	6391	6245	2,34	10,17	38,66
Pan African Resource	PAN	358	359	-0,28	13,65	-25,42
Raubex	RBX	3240	3300	-1,82	-7,19	50,70
Rhodes Food Pty	RFG	1195	1185	0,84	-2,45	-1,08
Reunert	RLO	5050	5065	-0,30	3,06	39,50
Sa Corp Real Estate	SAC	213	208	2,40	-3,18	23,12
Steinhoff International N.V.	SNH	245	222	10,36	-25,30	135,58
Super	SPG	3210	3276	-2,01	-13,24	37,12
Stor-Age Property Reit	SSS	1405	1412	-0,50	1,74	3,69
Stenprop	STP	3862	3800	1,63	5,75	40,59
Sun Int	SUI	3034	2973	2,05	57,20	145,07
Transaction Capital	TCP	4380	4340	0,92	11,42	75,97
Tsogo Sun Hotels	TGO	340	321	5,92	11,11	132,88
Tsogo Sun Gaming	TSG	1171	1134	3,26	22,23	129,61
Vukile	VKE	1260	1236	1,94	-1,95	57,50
Wbhovco	WBO	10860	10830	0,28	-5,57	19,16
Zeder Investments	ZED	315	313	0,64	4,65	20,69

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (BASIS POINT CHANGE)

REGION	YIELD	1D%	1M%	YTD%
United States	1,58	---	4	80
United Kingdom	1	---	1	79
Germany	-0,14	---	6	49
Japan	0,09	---	1	7
South African 10Y	9,61	9	34	32

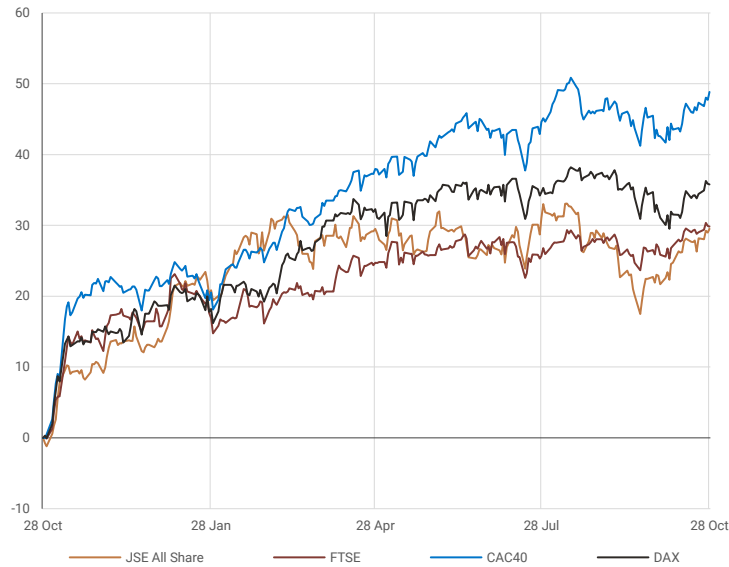
GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

GLOBAL MARKETS

EUROPEAN INDICES

normalised percentage performances



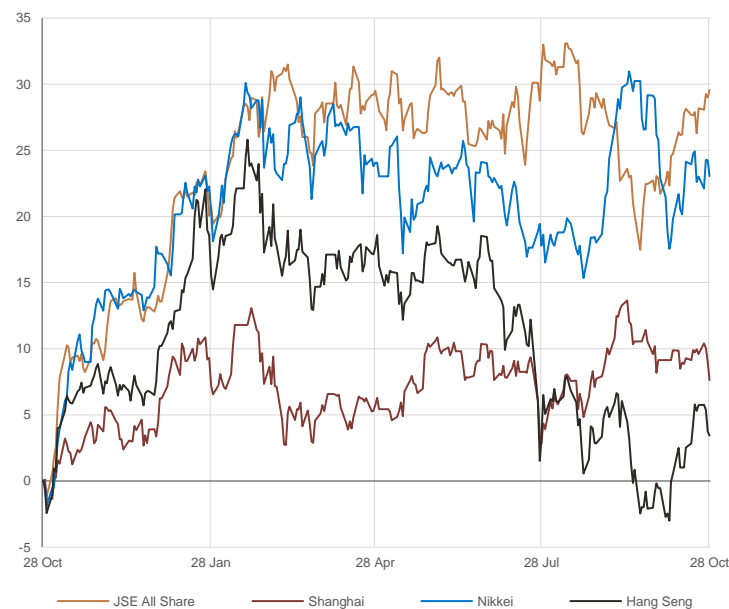
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



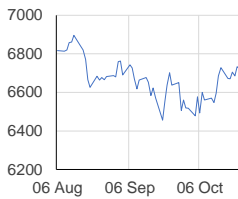
EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

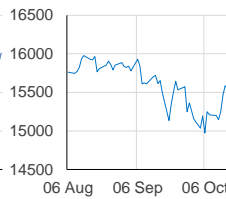
European stocks closed slightly higher on Thursday as investors digested corporate earnings and a rate decision by the European Central Bank. The pan-European Euro Stoxx 600 provisionally ended up around 0.15%, with major bourses and sectors pointing in different directions. Traders also monitored a rate decision by the ECB and a subsequent press conference with President Christine Lagarde. The bank decided Thursday to keep interest rates and its monetary policy stance unchanged, despite ongoing inflationary pressures. Lagarde tried to play down the chances of a rate hike for 2022, hinting that market players might be getting ahead of themselves..

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6804,2	6753,5	0,75	1,77	4,58	22,57
DAX 30	15696,3	15705,8	-0,06	1,45	2,94	14,41
Eurostoxx 50	4233,9	4220,9	0,31	1,88	4,31	19,18
FTSE	7249,5	7253,3	-0,05	0,82	3,15	12,21

CAC 40



DAX



FTSE



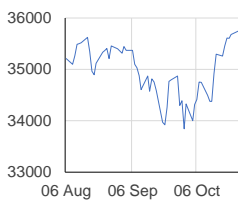
AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

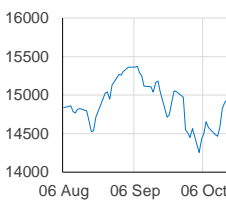
The US stock market reached record levels on Thursday as strong earnings from major companies bolstered investor confidence. Ford was a standout, as its shares jumped 8.7% for their best day of the year after reporting blockbuster earnings while also raising guidance. The automaker said increased availability of semiconductors during the quarter allowed it to ramp up production. Nearly half of the S&P 500 has now reported third-quarter earnings, with a large majority delivering better-than-expected results. GDP growth for the third-quarter came in at 2.0%, below the 2.8% expected. The reading marks a slowdown from 6.7% growth in the second quarter.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	35730,5	35490,7	0,68	0,36	4,17	16,74
Nasdaq	15448,1	15235,8	1,39	1,53	6,20	19,86
S&P 500	4596,4	4551,7	0,98	1,03	5,60	22,37

DOW JONES



NASDAQ



S&P 500



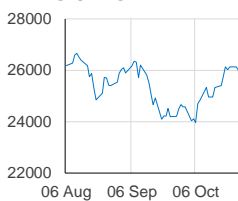
ASIAN MARKET COMMENTARY

SELECTED HEADLINES

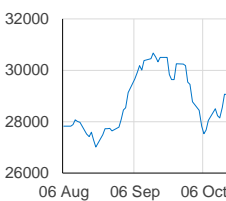
Shares in Asia-Pacific were mixed this morning as investors monitor stocks of Apple suppliers after the tech giant's revenue miss. CEO Tim Cook said there were larger-than-expected supply constraints on iPhones, iPads and Macs. In early morning trade, shares of Alps Alpine in Japan plunged 5.9% while Murata Manufacturing slipped 0.5%.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25555,7	25628,7	-0,28	-1,77	4,31	-6,15
Nikkei 225	28820,1	29098,2	-0,96	0,39	-4,52	5,01
Shanghai	3518,4	3562,3	-1,23	-2,12	-2,33	1,31

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES

BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices this morning, were set to mark a third straight weekly gain as a retreat in U.S. bond yields and a tepid dollar lifted bullion's safe-haven appeal. Oil prices were mixed earlier today, but headed for their first weekly losses in at least eight weeks after U.S. oil stocks rose more than expected, and Iran flagged it was resuming talks with Western powers which could lead to an end to sanctions. The heat has come out of a two-month rally stoked by tight gas and coal prices in Europe and China which had spurred fuel-switching in power generation to fuel oil and diesel while oil supplies were tight.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	84,5	84,5	-0,11	0,56	8,18	74,24
Gold (\$)	1793,7	1798,8	-0,28	0,10	3,76	-5,23
Palladium	2004,0	1992,0	0,60	1,36	5,98	-18,83
Platinum (\$)	1019,0	1022,3	-0,32	0,86	5,60	-4,64
Silver	23,9	24,1	-0,71	0,04	7,21	-8,78

GOLD (\$)

last 100 days



CURRENCIES

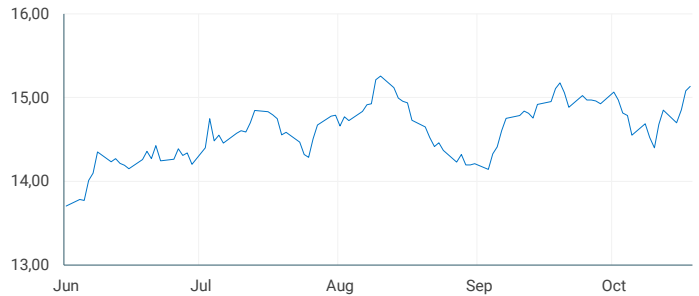
COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	15,1	15,1	0,03	0,35	0,17	3,00
GBPZAR	20,9	20,9	0,00	0,73	2,11	3,95
EURZAR	17,7	17,7	-0,08	1,04	0,20	-1,47
AUDZAR	11,4	11,4	0,10	0,71	4,43	1,03
EURUSD	1,2	1,2	-0,10	0,70	-0,01	-4,36
USDJPY	113,7	113,6	0,08	-0,20	1,87	9,97
GBPUSD	1,4	1,4	0,01	0,30	1,87	0,91
USDCHF	0,9	0,9	0,05	-0,70	-1,88	2,99
AUDCAD	0,9	0,9	0,11	0,25	1,42	-4,86

SELECTED HEADLINES

The rand extended its losses on Thursday, as continued power cuts weighed on market sentiment, while traders also turned cautious ahead of local elections and a medium-term budget statement. At the close of the session, the rand was 0.35% weaker as it traded around the R15.14 to the dollar. The National Treasury postponed the release of the MTBPS to Nov. 11 from Nov. 4, due to local elections on Monday, Nov. 1.

USDZAR

last 100 days



CURRENCY PAIRS

normalised percentage performances



EURUSD

last 100 days



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