

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	67464,7	67759,8	-0,44	0,72	5,97	13,56
Top 40	60807,9	61093,4	-0,47	0,60	6,19	11,82
Financial 15	13956,1	13963,8	-0,05	0,40	-4,33	15,72
Industrial 25	87489,6	87814,5	-0,37	1,94	7,86	12,31
Resource 10	62989,6	63494,2	-0,79	-0,73	10,10	9,40
Mid Cap	78129,9	78391,4	-0,33	0,58	1,54	21,60
Small Cap	64364,4	64116,7	0,39	0,80	2,78	44,78
Banks	8106,9	8097,6	0,12	0,16	-5,88	18,37
General Retailers	8031,8	7914,1	1,49	3,98	14,30	72,71
Property (J253) - TR	1527,8	1546,3	-1,20	-0,22	-0,45	24,25

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	35913,8	35819,6	0,26	0,48	4,62	17,34
Nasdaq	15595,9	15498,4	0,63	2,42	7,07	21,01
S&P 500	4613,7	4605,4	0,18	1,03	5,89	22,83
Dollar Index	93,9	94,1	-0,20	0,12	-0,18	4,46
US VIX	16,4	16,3	0,92	7,68	-22,41	-27,87

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6893,3	6830,3	0,92	2,69	5,76	24,17
DAX 30	15806,3	15688,8	0,75	1,33	4,29	15,22
Eurostoxx 50	4280,5	4250,6	0,70	2,20	6,08	20,49
FTSE	7288,6	7237,6	0,71	0,91	3,72	12,82

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25154,3	25377,2	-0,88	-3,74	2,35	-7,63
Nikkei 225	29647,1	28892,7	2,61	3,66	3,04	8,03
Shanghai	3544,5	3547,3	-0,08	-1,81	-0,66	2,06

EARLY MORNING	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	468,0	469,6	-0,34	-2,37	-7,01	-17,03
BHP Billiton	3570,0	3641,0	-1,95	-0,46	-4,01	-14,19

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
10:55	EUR	German Final Manufacturing PMI	Oct	58.2	58.2
11:00	EUR	Final Manufacturing PMI	Oct	58.5	58.5
11:00	RSA	ABSA Manufacturing PMI	Oct	58	56.8
15:00	RSA	Total New Vehicle Sales	Oct	44K	43.13K
---	---	---	---	---	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
AD	EUR	French Bank Holiday	---	---	---
AD	EUR	Italian Bank Holiday	---	---	---
11:30	GBP	Final Manufacturing PMI	Oct	---	57.8
15:45	USD	Final Manufacturing PMI	Oct	59.2	58.4
16:00	USD	ISM Manufacturing PMI	Oct	60.4	60.8

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Sun International	SUI	3224	6,26	9,66	160,42
Long 4 Life	L4L	598	4,91	11,99	81,76
Tsogo Sun Gaming	TSG	1227	4,78	7,63	140,59
Alexander Forbes	AFH	439	4,28	1,39	10,86
Brait SE	BAT	426	4,16	4,41	14,21
Bytes Technology	BYI	11063	4,11	10,63	65,86
RFG	RFG	1243	4,02	8,09	2,90

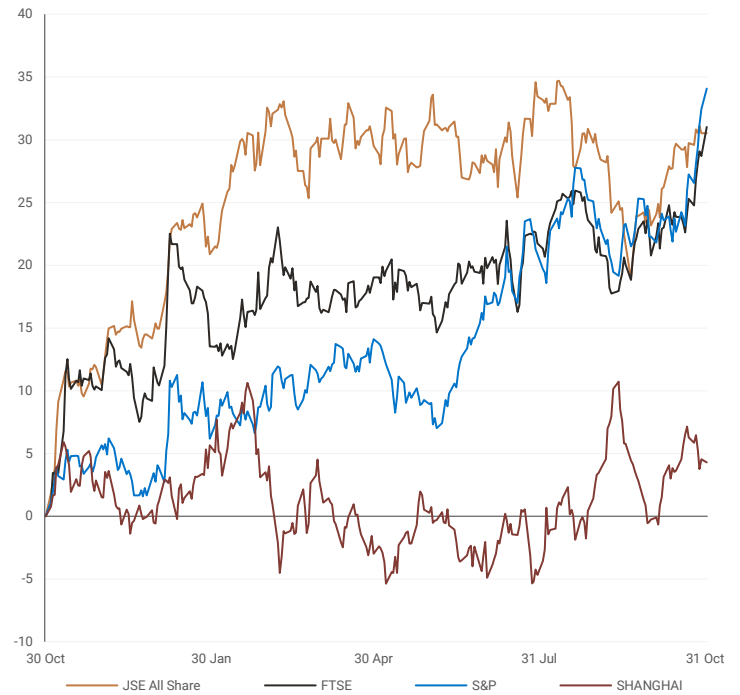
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Anheuser-Busch InBev SA NV	ANH	92987	-4,49	11,92	-10,50
Impala Platinum	IMP	19799	-4,47	-6,73	-1,94
Harmony GM Co	HAR	5549	-3,76	-4,93	-22,50
Hosken Cons	HCI	7192	-3,63	-12,72	30,76
Vukile Property Fund	VKE	1215	-3,57	-0,49	51,88
Oceana	OCE	6126	-2,87	-1,50	-4,65
Reinet estments S.C.A	RNI	27570	-2,80	-3,54	0,03

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
Netcare Pref	NTCP	289.54 ZARc

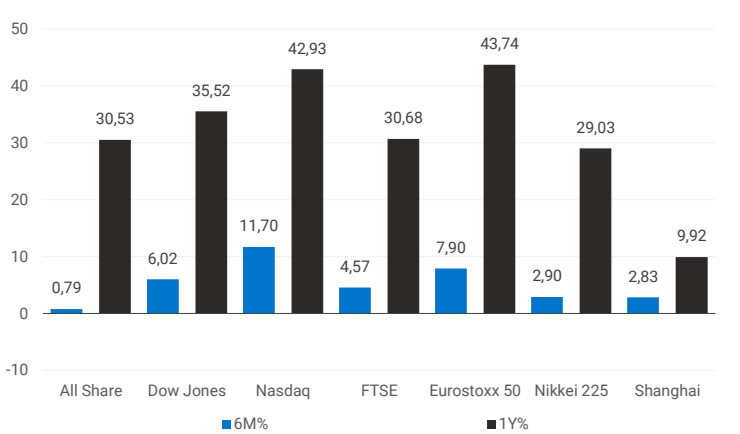
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



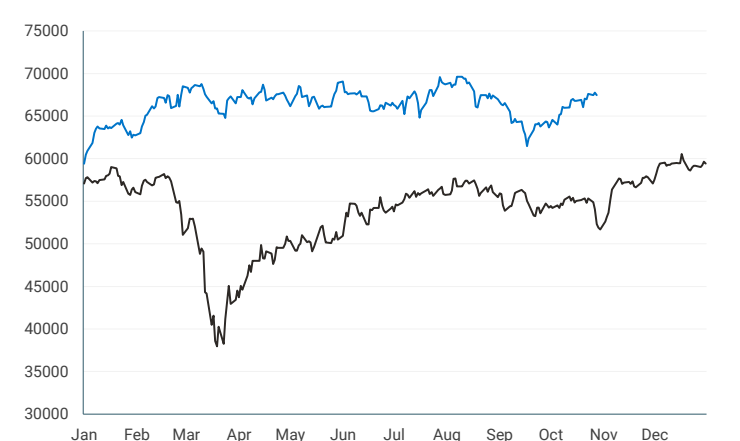
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2020 v 2021



Last date to trade 02 Nov

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Netcare Pref	NTCP	289.54 ZARc			

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	14000	13995	0,04	-2,26	-8,64	16,80
Anglo	57520	57285	0,41	0,31	8,68	18,60
Angloplat	154340	155259	-0,59	-4,92	18,39	6,95
Anglo Gold Ashanti	28528	29296	-2,62	-1,42	20,12	-16,71
Anheuser-Busch Inbev	92987	97360	-4,49	11,92	10,71	-10,50
Bhp Group Plc	40254	40752	-1,22	-0,05	8,15	3,46
Bid Corp	32784	32859	-0,23	-0,96	6,00	24,64
British American Tobacco Plc	53390	54000	-1,13	2,14	4,07	-2,12
Compagnie Financiere	18798	18830	-0,17	4,99	19,34	43,39
Capitec	170678	171320	-0,37	-0,73	-4,65	19,13
Discovery	13993	13987	0,04	1,63	2,89	-8,86
Firstrand	5801	5821	-0,34	1,36	-9,57	13,66
Goldfields	14331	14706	-2,55	-0,91	17,27	4,17
Glencore Plc	7541	7462	1,06	-0,44	6,45	61,03
Implats	19799	20726	-4,47	-6,73	15,97	-1,94
Kumba Iron Ore	46420	47582	-2,44	-6,22	-2,70	-25,47
Mondi Plc	38060	38141	-0,21	4,83	4,30	10,92
Mtn Group	13698	13547	1,11	1,21	-0,57	127,58
Naspers -N	259014	262125	-1,19	-0,14	4,95	-22,25
Prosus Nv	133518	133925	-0,30	1,63	14,12	-24,67
Stanbank	13543	13452	0,68	-1,27	-5,29	6,57
Shoprite	18149	18194	-0,25	-1,90	2,60	29,64
Sanlam	6275	6281	-0,10	0,59	-2,61	6,81
Sasol	25661	25560	0,40	-2,21	-7,00	91,60
Sibanye Stillwater	5334	5319	0,28	2,99	16,74	-11,10
Vodacom Group	13558	13488	0,52	-0,97	-4,53	9,00

SELECTED HEADLINES

Local stocks were down on Friday, with the Johannesburg Stock Exchange's Top-40 Index losing 0.47% to 60,808 points and the broader All-Share Index dropping 0.44% to 67,465 points. Miners were the biggest losers on the blue-chip index as gold prices hit a more than one-week low, with platinum and palladium prices also suffering. Shares in the Foschini Group closed 1.73% higher after the retailer swung back to a first-half profit. Local markets were closed yesterday.

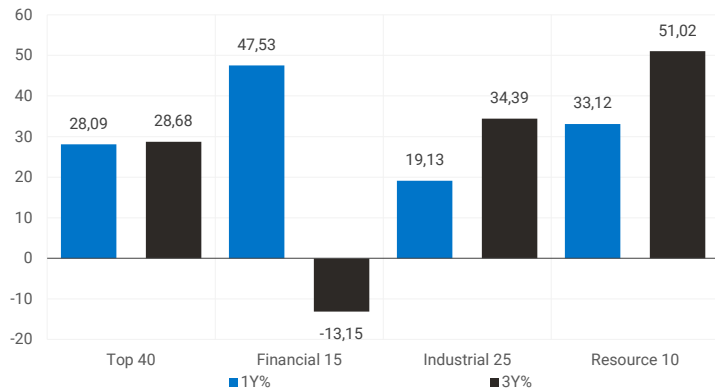
JSE TOP 40 INDEX

last 100 days



LOCAL INDICES

1-year & 3-year percentage performances



SENS ANNOUNCEMENTS

SELECTED RELEASES

Transnet's record R8.4bn loss for Covid-hit financial year

Covid-19 has dealt a massive financial blow to state-owned ports and rail logistics group Transnet, which reported a record net loss of R8.4 billion on Friday for its financial year to the end of March 2021. This is compared to a R2.9 billion profit in its prior financial year (FY2020). The group saw revenue decline 10.5% to R67.3 billion, while its Ebitda (earnings before interest, taxes, depreciation, and amortization) plunged almost 43% to R19.5 billion, after the group's Ebitda margin declined to 28.9%. Reiterating the group's SENS results statement, Transnet CEO Portia Derby said the performance was "reflective of the economic circumstances" faced by the company, largely due to the impact of the Covid-19 pandemic and related lockdowns. "Transnet, as one of the providers of essential services for South Africa, continued to deliver on its mandate despite nationwide lockdowns since 26 March 2020. However, Covid-19 had a material adverse impact on the operational performance, financial results and workforce of the company," the group noted in its SENS. "In the 2021 financial year, Transnet incurred a financial net loss of R8.4 billion, mainly as a result of the Covid-19 impact on our operations and other expenses that are not normal to our business operations, either due to their nature or quantum," it added. Transnet stressed that it remained a cash generative business, despite the impact of Covid-19 on its operations. It said that cash generated from operations decreased to R24.4 billion, while capex for the financial year amounted to R15.9 billion. The group ended the year with gearing of 48.7% and a cash interest cover at '2 times'. Its debt service costs came to R29 billion in terms of both capital repayments and interest paid. "Throughout the Covid-19 crisis, Transnet continued to meet its financial commitments without requiring any debt service relief from its lenders," it noted. "Transnet remains cash generative and has not required government support during the 2021 financial year," it reiterated.

THE FOSCHINI GROUP LIMITED – Trading update for Q2 FY2022 and the six-months ended 30 September 2021

The Group continued its post-COVID-19 recovery during the second quarter of FY2022 with strong trade across the majority of the Group's outlets. This performance was achieved despite the impact of the civil unrest in South Africa during July 2021, and the severe lockdown restrictions experienced in Australia during the second quarter of FY2022. Solid performance in Q2 FY2022 with Group retail turnover growth of 18,0% compared to Q2 FY2021, notwithstanding the impact of the civil unrest in South Africa and the government-enforced lockdowns in Australia. Robust performance from TFG Africa in Q2 FY2022 with retail turnover growth of 28,0% compared to Q2 FY2021. Cash retail turnover growth for TFG Africa in Q2 FY2022 of 37,1% compared to Q2 FY2021. Cash retail turnover now contributes 69,9% to total TFG Africa retail turnover and 79,1% to total Group retail turnover. Continued market share gains in Mens and Womens categories according to the Retail Liaison Committee (increase in market share of 4,8% for H1 FY2022 compared to H1 FY2021). TFG London's performance continued to improve in Q2 FY2022 with retail turnover growth of 41,8% compared to Q2 FY2021, well ahead of management expectation. TFG Australia's comparable store retail turnover growth remains strong in "open" states, exceeding expectation. Overall, however, Q2 trade was severely impacted by lockdowns in the two key States where in excess of 21 000 trading days were lost; and Group online retail turnover grew 19,3% in Q2 FY2022 off a significantly high base in Q2 FY2021, contributing 11,7% (Q2 FY2021: 11,5%) to total Group retail turnover.

Move|1.73% Open|12701c Close|12970c High|13178c Low|12700c

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Astoria	ARA	Quarterly	02 Nov
Nvest	NVE	Interim	02 Nov
Dis-Chem	DCP	Interim	02 Nov
Motus	MTH	AGM	03 Nov
Textainer	TXT	Quarterly	04 Nov

BANK & OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	Close	CLEAN YIELD	APPROX. NXT. LDT
Nedbank	NBKP	944	7,60	13 Apr
Investec Bank	INLP	9326	8,24	08 Dec
Investec Limited	INPR	8399	8,25	08 Dec
Standard Bank	SBPP	8498	7,90	08 Sep
Firstrand Bank	FSRP	8500	7,65	16 Feb
Absa	ABSP	76000	7,93	13 Apr
Capitec	CPIP	10300	6,19	16 Mar
Grindrod	GNDP	7600	8,49	23 Mar
Netcare	NTCP	7511	8,32	03 Nov
Discovery	DSBP	8650	8,22	09 Mar
Invicta	IVTP	8400	9,93	24 Nov

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	24325	24616	-1,18	-10,07	94,03
African Rainbow	ARI	20353	20900	-2,62	8,48	-22,29
Avi	AVI	7910	8036	-1,57	-5,95	8,03
Barworld	BAW	12829	12713	0,91	2,85	40,82
Bidvest Group	BVT	19139	19182	-0,22	-1,75	21,89
Capco	CCO	3448	3484	-1,03	2,07	20,73
Clicks Group	CLS	27884	28354	-1,66	2,51	10,36
Coronation	CML	5061	5066	-0,10	-0,76	17,23
Dis-Chem	DCP	3195	3216	-0,65	10,17	52,07
Distell Group	DGH	18277	17949	1,83	-3,30	92,31
Drdgold	DRD	1372	1410	-2,70	13,20	-23,65
Exxaro Resources	EXX	16725	16406	1,94	2,92	20,41
Fortress Reit A	FFA	1330	1352	-1,63	-1,55	-2,56
Fortress Reit B	FFB	246	246	0,00	-3,15	-18,27
Growthpoint	GRT	1296	1326	-2,26	-8,09	3,10
Harmony Gold	HAR	5549	5766	-3,76	19,00	-22,50
Investec	INL	7000	6905	1,38	6,84	91,05
Investec	INP	6900	6794	1,56	6,98	83,27
Italtile	ITE	1766	1793	-1,51	12,99	19,32
Libhold	LBH	9023	9004	0,21	-4,09	45,58
Life Healthcare	LHC	2432	2408	1,00	5,69	44,59
Multichoice Group	MCG	12147	12336	-1,53	7,43	-9,35
Mediclinic Int.	MEI	6973	6995	-0,31	8,90	22,46
Montauk Renewables	MKR	16818	17001	-1,08	-2,22	-69,17
Mr Price Group	MRP	19996	19937	0,30	2,65	17,18
Momentum	MTM	1966	1973	-0,35	-7,00	24,75
Ninety One Plc	N91	5444	5488	-0,80	5,52	19,36
Nedbank	NED	17391	17310	0,47	0,22	34,31
Northam Platinum	NHM	22875	22769	0,47	30,59	9,17
Nepi Rockcastle Plc	NRP	10240	10270	-0,29	-1,49	9,52
Netcare	NTC	1691	1680	0,65	1,81	35,28
Ninety One	NY1	5266	5288	-0,42	4,17	19,68
Old Mutual	OMU	1559	1556	0,19	-7,97	31,12
Pik N Pay	PIK	5970	5969	0,02	4,24	18,78
Pepkor	PPH	2403	2380	0,97	12,55	76,30
Psg	PSG	7648	7726	-1,01	3,10	27,72
Quilter Plc	QLT	3261	3246	0,46	13,27	6,08
Rbplapts	RBP	10954	11102	-1,33	46,60	67,54
Redefine	RDF	450	458	-1,75	-0,22	35,14
Remgro	REM	13463	13478	-0,11	-1,52	39,95
Resilient Reit	RES	5600	5691	-1,60	0,88	32,39
Rand Merchant Inv	RMI	4081	4025	1,39	7,39	27,33
Reinet Investments Sca	RNI	27570	28363	-2,80	-1,51	0,03
Sappi	SAP	4663	4671	-0,17	16,08	42,08
Santam	SNT	25400	25830	-1,66	3,58	-0,31
Spar	SPP	19498	19522	-0,12	1,63	2,87
Sirius Real Estate	SRE	2806	2835	-1,02	8,09	45,39
Tigebrands	TBS	19267	19500	-1,19	5,10	-7,45
The Foschini Group	TFG	12970	12749	1,73	-2,96	26,77
Thungela Resources	TGA	7271	7216	0,76	-22,80	1339,80
Telkom	TKG	5073	5139	-1,28	16,09	65,19
Truworths	TRU	5392	5297	1,79	0,13	46,32
Textainer	TXT	60000	59222	1,31	13,68	110,53
Woolies	WHL	5391	5430	-0,72	-6,28	36,34

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1920	1884	1,91	18,67	102,11
Altron	AEL	1096	1078	1,67	-12,32	0,46
Aeci	AFE	11240	11113	1,14	3,33	29,20
Alexander Forbes	AFH	439	421	4,28	5,78	10,86
Afrimat	AFT	5040	5075	-0,69	6,67	17,15
Arrowhead Prop.	AHB	398	388	2,58	-2,69	71,55
African Rainbow Cap.	AIL	510	491	3,87	30,77	14,35
Adcock Ingram	AIP	4899	4886	0,27	6,08	6,50
Astral	ARL	17700	17546	0,88	1,61	26,88
Attacq	ATT	655	665	-1,50	-4,24	31,79
Brait	BAT	426	409	4,16	-0,70	14,21
Blue Label Telecoms	BLU	554	540	2,59	-1,07	43,52
Bytes Technology	BYI	11063	10626	4,11	9,72	65,86
City Lodge Hotels	CLH	540	545	-0,92	28,88	116,00
Curro	COH	1230	1230	0,00	0,99	29,75
Cashbuild	CSB	26589	27000	-1,52	4,17	12,19
Datatec	DTC	4160	4119	1,00	9,70	69,45
Emira	EMI	945	969	-2,48	3,85	41,89
Epp N.V	EPP	1200	1195	0,42	-2,44	15,94
Equites Property Fund	EQU	2039	2089	-2,39	-1,69	17,39
Famous Brands	FBR	7366	7250	1,60	27,00	50,48
Grindrod	GND	513	495	3,64	7,77	1,58
Hci	HCI	7192	7463	-3,63	-2,81	30,76
Hudaco	HDC	13693	13283	3,09	10,34	69,05
Hammerson Plc	HMN	670	666	0,60	0,75	28,85
Hyprop	HYP	2959	2950	0,31	-7,99	0,24
Investec Australia Prop.	IAP	1850	1810	2,21	11,51	34,55
Investec Prop Fund	IPF	1060	1070	-0,93	-0,84	16,36
Imperial	IPL	6270	6272	-0,03	0,37	67,87
Jse	JSE	10671	10848	-1,63	0,41	-5,15
Kap Industrial	KAP	472	484	-2,48	-4,84	49,37
Karoo	KRO	52999	52975	0,05	21,23	---
Psg Konsult	KST	1389	1339	3,73	24,02	54,33
Liberty Two Degrees	L2D	430	439	-2,05	-1,83	1,18
Long4Life	L4L	598	570	4,91	37,47	81,76
Libstar	LBR	665	660	0,76	4,07	5,06
Lighthouse Capital	LTE	837	833	0,48	1,33	22,55
Massmart	MSM	6264	6153	1,80	1,03	49,07
Mas Real Estate Inc	MSP	1790	1776	0,79	-2,19	40,39
Metair	MTA	2899	2871	0,98	-4,17	54,61
Motus	MTH	10193	10033	1,59	2,03	82,02
M&R Hold	MUR	1395	1383	0,87	14,44	75,03
Oceana	OCE	6126	6307	-2,87	-4,83	-4,65
Omnia	OMN	6334	6391	-0,89	2,05	37,43
Pan African Resource	PAN	361	358	0,84	16,83	-24,79
Raubex	RBX	3265	3240	0,77	-8,34	51,86
Rhodes Food Pty	RFG	1243	1195	4,02	-0,48	2,90
Reunert	RLO	5071	5050	0,42	3,36	40,08
Sa Corp Real Estate	SAC	213	213	0,00	-3,18	23,12
Steinhoff International N.V.	SNH	241	245	-1,63	-16,61	131,73
Super	SPG	3192	3210	-0,56	-11,19	36,35
Stor-Age Property Reit	SSS	1397	1405	-0,57	0,94	3,10
Stenprop	STP	3900	3862	0,98	5,52	41,97
Sun Int	SUI	3224	3034	6,26	55,97	160,42
Transaction Capital	TCP	4408	4380	0,64	7,78	77,10
Tsogo Sun Hotels	TGO	350	340	2,94	9,38	139,73
Tsogo Sun Gaming	TSG	1227	1171	4,78	14,67	140,59
Vukile	VKE	1215	1260	-3,57	1,17	51,88
Wbhovco	WBO	10687	10860	-1,59	-8,68	17,26
Zeder Investments	ZED	318	315	0,95	3,58	21,84

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (BASIS POINT CHANGE)

REGION	YIELD	1D%	1M%	YTD%
United States	1,55	-1	9	71
United Kingdom	1,06	---	6	84
Germany	-0,11	---	12	54
Japan	0,08	-1	3	4
South African 10Y	9,64	4	42	33

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

GLOBAL MARKETS

EUROPEAN INDICES

normalised percentage performances



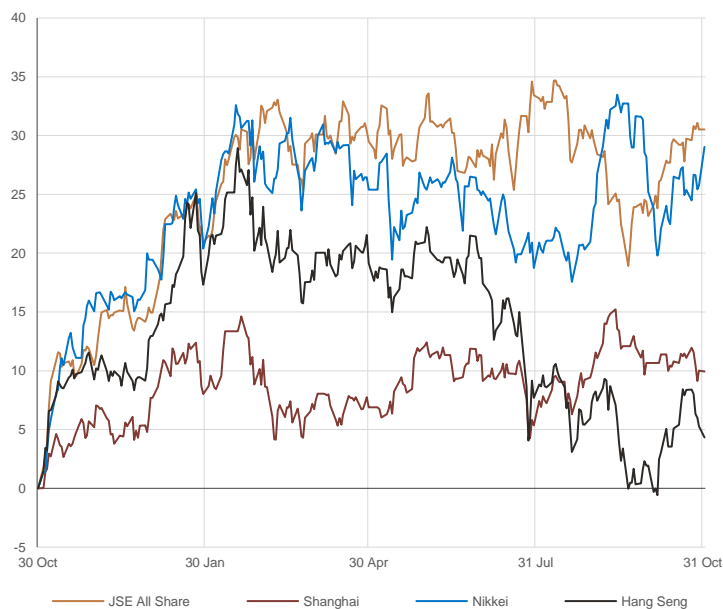
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



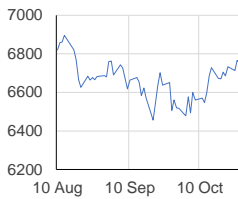
EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks kicked off November on a positive note Monday with investors reacting to corporate news and looking ahead to key central bank meetings. The pan-European Stoxx 600 index closed up 0.7%, with all sectors finishing in positive territory. Shares of Barclays bank slipped 0.8% after the investment bank announced Monday morning that CEO Jes Staley will stand down following an investigation into his relationship with Jeffrey Epstein. Shares of Ryanair rose 1.2% after the budget airline reported its first quarterly profit since before the onset of Covid-19.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6893,3	6830,3	0,92	2,69	5,76	24,17
DAX 30	15806,3	15688,8	0,75	1,33	4,29	15,22
Eurostoxx 50	4280,5	4250,6	0,70	2,20	6,08	20,49
FTSE	7288,6	7237,6	0,71	0,91	3,72	12,82

CAC 40



DAX



FTSE



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

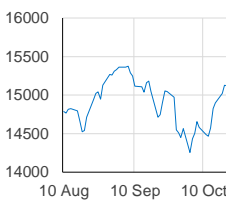
US stocks rose slightly to new records on Monday after markets emerged from a historically tough seasonal period successfully. Tesla, which became a \$1 trillion company last week, continued its gains for the year with shares up nearly 8.5%. Investors have been piling into bets on Tesla options as of late. Corporate earnings season dominated October amid solid profit results even with global supply chain concerns. About half of the S&P 500 companies have reported quarterly results and more than 80% of them beat earnings estimates from Wall Street analysts, according to Refinitiv.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	35913,8	35819,6	0,26	0,48	4,62	17,34
Nasdaq	15595,9	15498,4	0,63	2,42	7,07	21,01
S&P 500	4613,7	4605,4	0,18	1,03	5,89	22,83

DOW JONES



NASDAQ



S&P 500



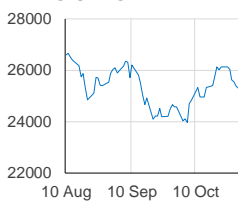
ASIAN MARKET COMMENTARY

SELECTED HEADLINES

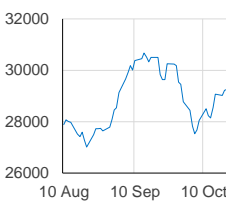
Shares in Asia-Pacific were mixed this morning, with the Australian central bank set to announce its interest rate decision later in the day. The Australian stock market was modestly lower, giving up some of the modest gains in the previous session, with the benchmark S&P/ASX 200 staying above the 7,300 level, ignoring the positive cues from Wall Street overnight, with financials and materials sectors are dragging the market.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25154,3	25377,2	-0,88	-3,74	2,35	-7,63
Nikkei 225	29647,1	28892,7	2,61	3,66	3,04	8,03
Shanghai	3544,5	3547,3	-0,08	-1,81	-0,66	2,06

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES

BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices eased earlier today as a firmer dollar made bullion less appealing for holders of other currencies, while investors eyed a pivotal U.S. Federal Reserve policy meeting amid growing concerns over a sustained bout of inflation. Meanwhile, oil prices rose this morning as key producer group OPEC undershot its expected pace of output increases last month, while the world's top oil consumer China ramped up operating rates to meet a spike in diesel demand.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	84,7	84,5	0,32	0,08	6,74	74,05
Gold (\$)	1793,8	1793,3	0,03	0,54	1,84	-5,52
Palladium	2050,0	2060,2	-0,50	2,71	7,14	-16,05
Platinum (\$)	1059,5	1068,5	-0,84	4,45	9,53	-0,33
Silver	24,0	24,0	-0,34	0,61	6,68	-8,91

GOLD (\$)

last 100 days



CURRENCIES

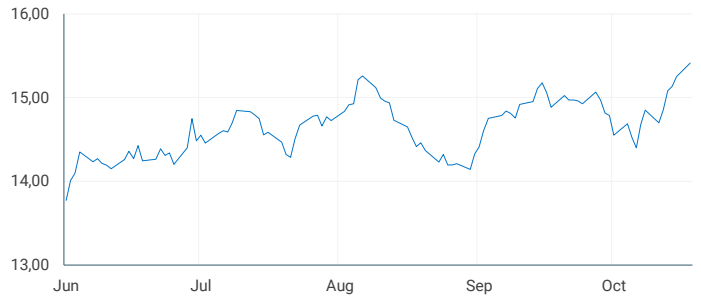
COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	15,5	15,4	0,26	1,06	3,55	4,89
GBPZAR	21,1	21,1	0,11	1,08	4,58	4,95
EURZAR	17,9	17,9	0,14	1,88	3,81	-0,23
AUDZAR	11,6	11,6	-0,29	1,51	7,46	2,68
EURUSD	1,2	1,2	-0,01	0,37	0,10	-5,00
USDJPY	113,7	114,0	-0,24	-0,05	2,62	10,35
GBPUSD	1,4	1,4	-0,06	-0,09	0,88	-0,01
USDCHF	0,9	0,9	0,02	-0,69	-2,31	2,69
AUDCAD	0,9	0,9	-0,31	-0,11	1,30	-4,97

SELECTED HEADLINES

The rand posted a heavy weekly loss of nearly 3% on Friday, hurt by severe power cuts, uncertainty ahead of municipal elections next week and investor sales of riskier assets. During the week, the rand shed 2.71% versus the dollar. With local markets closed yesterday, the rand closed out the session at R15.41 to the dollar or 1.06% weaker. Struggling state power utility Eskom has implemented scheduled power cuts every day last week because of faults at its ageing coal-fired plants.

USDZAR

last 100 days



CURRENCY PAIRS

normalised percentage performances



EURUSD

last 100 days

