

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	70866,6	70942,3	-0,11	2,51	6,10	19,29
Top 40	64288,7	64337,2	-0,08	3,06	6,76	18,22
Financial 15	14208,2	14132,0	0,54	0,64	0,96	17,81
Industrial 25	95389,9	95178,1	0,22	6,43	12,89	22,45
Resource 10	64665,0	65185,9	-0,80	-0,73	1,63	12,31
Mid Cap	78131,0	78004,9	0,16	-0,96	-0,02	21,60
Small Cap	64517,9	64786,1	-0,41	-1,24	-0,46	45,13
Banks	8302,0	8244,9	0,69	0,88	0,88	21,22
General Retailers	7920,0	7786,0	1,72	-2,02	3,66	70,30
Property (J253) - TR	1599,5	1599,8	-0,02	0,48	4,50	30,09

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	35871,0	35931,1	-0,17	-0,14	1,74	17,20
Nasdaq	15993,7	15921,6	0,45	1,84	6,47	24,09
S&P 500	4704,5	4688,7	0,34	1,19	4,86	25,25
Dollar Index	95,6	95,8	-0,16	0,52	1,78	6,37
US VIX	17,6	17,1	2,81	-0,40	7,85	-22,68

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7142,0	7156,9	-0,21	1,17	7,03	28,65
DAX 30	16221,7	16251,1	-0,18	0,86	4,83	18,24
Eurostoxx 50	4383,7	4400,8	-0,39	0,59	5,60	23,39
FTSE	7256,0	7291,2	-0,48	-1,74	0,72	12,31

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25319,7	25650,1	-1,29	0,28	-0,35	-7,02
Nikkei 225	29598,7	29688,3	-0,30	1,10	1,97	7,85
Shanghai	3520,7	3537,4	-0,47	-0,34	-1,33	1,37

EARLY MORNING	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	492,4	496,8	-0,89	-2,40	4,02	-12,23
BHP Billiton	3628,0	3604,0	0,67	0,22	-1,69	-15,06

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
9:00	EUR	German PPI m/m	Oct	2.0%	2.3%
9:00	GBP	Retail Sales m/m	Oct	0.5%	-0.2%
9:00	GBP	Public Sector Net Borrowing	Oct	12.2B	21.0B
10:30	EUR	ECB President Lagarde Speaks	---	---	---
11:00	EUR	Current Account	Sep	16.2B	13.4B

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
13:00	RSA	Building Permits YoY	Sep	0,18	28,6%
15:00	RSA	Prime Overdraft Rate	---	0,07	7,25%
15:00	RSA	Interest Rate Decision	---	3,5%	3,75%
15:30	USD	Philly Fed Manufacturing Index	Nov	24,2	39,0
15:30	USD	Unemployment Claims	---	260K	268K

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

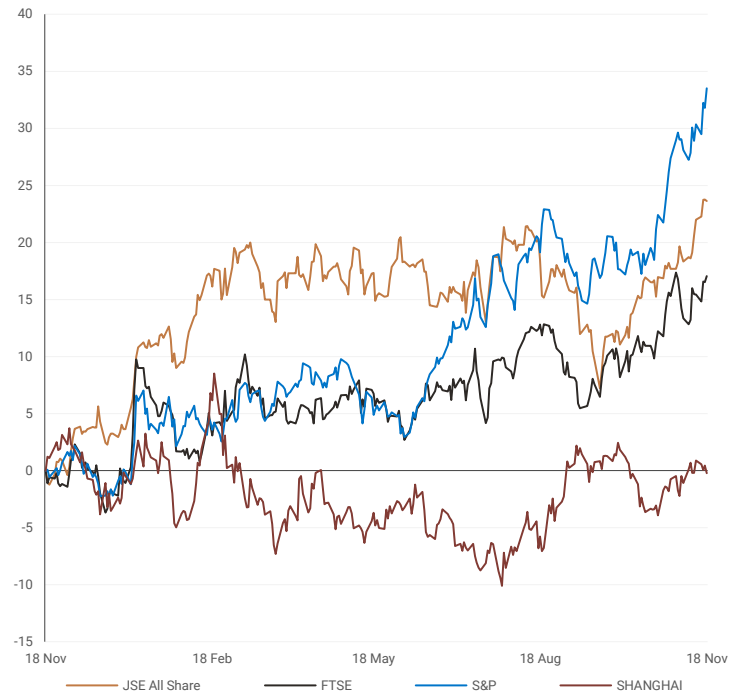
BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Libstar	LBR	663	5,24	1,22	4,74
Bytes Technology	BYI	12098	5,19	6,41	81,38
African Rainbow Cap	AIL	495	3,99	-1,98	10,99
Investec plc	INP	7671	3,45	5,59	103,75
Life Healthc	LHC	2385	3,07	1,15	41,80
AdvTECH	ADH	1888	2,94	-2,58	98,74
Ninety One Plc	N91	5661	2,89	7,13	24,12

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Grindrod	GND	490	-4,85	-4,67	-2,97
Tsogo Sun Gaming	TSG	1018	-3,96	-16,90	99,61
Kumba Iron Ore	KIO	39763	-3,61	-7,39	-36,16
Brait SE	BAT	457	-3,59	-2,35	22,52
Murray & Roberts	MUR	1374	-3,38	-5,24	72,40
Raubex	RBX	3598	-3,28	-7,17	67,35
Emira Property Fund	EMI	940	-3,09	-2,08	41,14

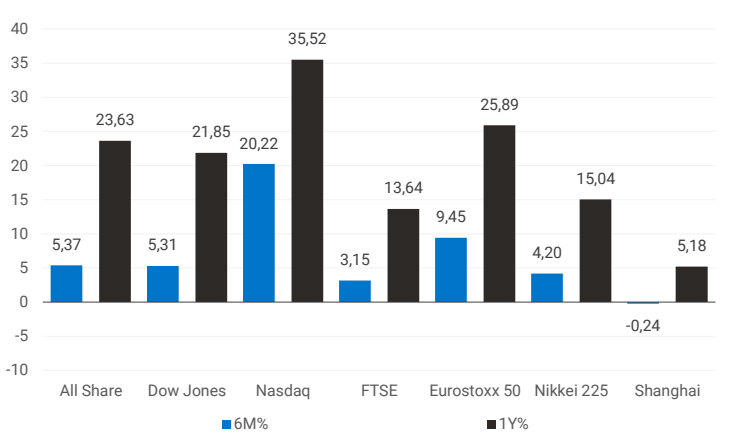
DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
Datatec	DTC	512 ZARc
Dis-Chem	DCP	19.49 ZARc
Universal Partners	UPL	20.7 GBPp
Exemplar REITail	EXP	45.34 ZARc

INTERNATIONAL INDICES
normalised percentage performances (in rand terms)



INTERNATIONAL INDICES
6-month & 1-year percentage performances



JSE ALL SHARE INDEX
2020 v 2021



Last date to trade 23 Nov

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Datatec	DTC	512 ZARc			
Dis-Chem	DCP	19.49 ZARc			
Universal Partners	UPL	20.7 GBPp			
Exemplar REITail	EXP	45.34 ZARc			

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	14034	13910	0,89	1,37	-3,38	17,09
Anglo	59204	59930	-1,21	-0,11	3,71	22,07
Angloplat	167567	166174	0,84	-3,74	5,43	16,11
Anglo Gold Ashanti	32820	32861	-0,12	-0,37	20,02	-4,18
Anheuser-Busch Inbev	92700	92213	0,53	1,21	14,30	-10,78
Bhp Group Plc	39476	39500	-0,06	-1,90	-1,68	1,47
Bid Corp	31240	31145	0,31	-2,95	-4,31	18,77
British American Tobacco Plc	54167	53558	1,14	2,60	3,97	-0,69
Compagnie Financiere	23720	23483	1,01	16,60	36,90	80,93
Capitec	185075	184671	0,22	0,15	8,77	29,18
Discovery	14500	14504	-0,03	3,21	6,72	-5,56
Firstrand	5963	5905	0,98	2,19	0,90	16,83
Goldfields	17105	17333	-1,32	5,84	24,73	24,34
Glencore Plc	7755	7713	0,54	3,36	-2,00	65,60
Implats	21300	21667	-1,69	2,18	-4,05	5,50
Kumba Iron Ore	39763	41252	-3,61	-7,39	-21,49	-36,16
Mondi Plc	38689	38298	1,02	1,81	7,93	12,76
Mtn Group	15700	15726	-0,17	-4,34	12,14	160,84
Naspers -N	271634	275223	-1,30	8,36	6,48	-18,46
Prosus Nv	136250	136750	-0,37	8,36	8,48	-23,13
Stanbank	13264	13279	-0,11	-1,75	-3,88	4,38
Shoprite	19893	19608	1,45	7,58	8,91	42,09
Sanlam	5934	5957	-0,39	-1,41	-3,72	1,00
Sasol	25250	26028	-2,99	-4,36	-9,45	88,53
Sibanye Stillwater	5405	5568	-2,93	-5,04	-2,30	-9,92
Vodacom Group	13717	13711	0,04	-4,13	-1,11	10,27

SELECTED HEADLINES

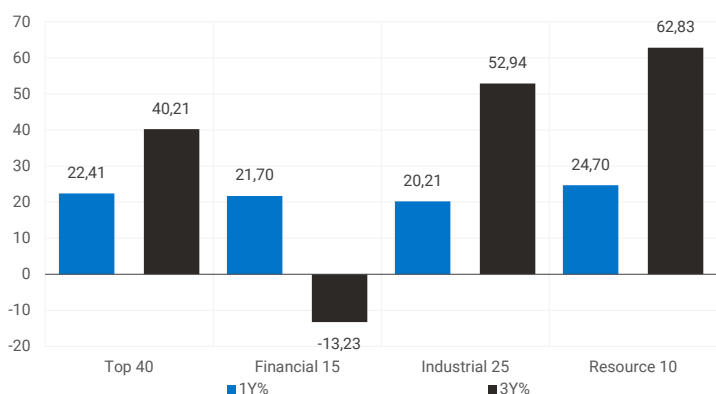
Johannesburg-listed stocks dipped yesterday, with the All-share index closing down 0.11% at 70,867 points. Financial services group Investec was an outlier, rising 1.9% after it reported a more than two-fold rise in profit and said it would distribute a 15% stake in asset manager NinetyOne to shareholders. The South African Reserve Bank raised its main lending rate by 25 basis points to 3.75%, which would normally support the rand, but some traders focused on the gradual rate path the monetary policy committee appeared to favour.

JSE TOP 40 INDEX last 100 days



LOCAL INDICES

1-year & 3-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Sasol	SOL	AGM	19 Nov
Tiger Brands	TBS	Final	19 Nov
Tsogo Sun	TSG	Interim	19 Nov
Hosken	HCI	Interim	19 Nov
Sephaku	SEP	Interim	19 Nov

BANK & OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	Close	CLEAN YIELD	APPROX. NXT. LDT
Nedbank	NBKP	961	7,63	13 Apr
Investec Bank	INLP	9800	8,27	08 Dec
Investec Limited	INPR	7950	8,28	08 Dec
Standard Bank	SBPP	8220	7,93	08 Sep
Firstrand Bank	FSRP	8200	7,68	16 Feb
Absa	ABSP	72029	7,96	13 Apr
Capitec	CPIP	10350	6,21	16 Mar
Grindrod	GNDP	7515	8,52	23 Mar
Netcare	NTCP	7650	8,35	03 Nov
Discovery	DSBP	8800	8,25	09 Mar
Invicta	IVTP	8800	9,97	24 Nov

SENS ANNOUNCEMENTS

SELECTED RELEASES

Investec confident of continued recovery

A couple of weeks ago Investec "warned" shareholders that its interim results for the six months to September 2021 would be significantly better than those of the troubled first half of the previous financial year. Despite the advance notice, the 31% increase in revenue and the 135% increase in earnings per share still looked pretty good when management shared the actual results. Group CEO Fani Titi correctly described the results as a remarkable achievement, taking into account that both Investec plc in the UK and Investec Ltd in SA operated under difficult circumstances. Notes to the income statement show that operating profit at the SA wealth and investment division increased by more than 30% to £15.6 million. The wealth and investment cluster in the UK and other international businesses increased by 13% to £42.2 million. Profitability increased due to a healthy increase in assets under management, good market conditions and continued focus on cost control. The operating profit of the banking operations of Investec plc recovered from a low £12.9 million in the six months to September 2020 to nearly £85 million in the six months under review – a 555% improvement. In SA, Investec Ltd posted an increase of 87% in banking profits, from £93 million to £173 million. In SA, the expected credit loss charges decreased to only £4 million (a provision of about 4%), compared with £24 million (35%) in the first half of the previous financial year. In the UK, impairments declined by 88% compared with a year ago, as bad debt was lower than previously expected. Management expects the companies to achieve earnings per share of between 48 pence and 53 pence, compared with the 28.9 pence earned in the financial year to March 2021. In the case of Investec Ltd, the forecast translates to a forward price/earnings ratio of around 7.3 times, based on the current exchange rate of R21.16 to the British pound and the latest share price of R76.60.

Move | 1.93% Open | 7201c Close | 7702c High | 7794c Low | 7201c

Strong performance by Life Healthcare, as non-Covid-19 patients return

Life Healthcare Group's JSE shares closed in the green on Thursday, increasing by 2.7% to R23.76 after it showed resilience in its full-year results to the end of September 2021. It reported a 128% surge in profit and an increase in group revenue, despite having to soldier through two years of the Covid-19 pandemic. The hospital operator reported a group revenue hike from continuing operations of 12.7% to R26.8 billion (2020: R23.8 billion). Headline earnings per share (Heps) rose by 128% to 111.1 cents (2020: 48.7 cents). Profit after tax came in at R1.85 billion – up from just R38 million in 2020, but still a long way from the 2019 pre-pandemic level of R2.87 billion. Life Healthcare also took the decision to resume dividend payments at 25 cents per share for the period. The group's Southern Africa performance has been supported by an increase in elective surgery patients. Revenue from operations in the region increased by 10.3% to R19 billion, while the normalised earnings before interest, tax, depreciation and amortisation (Ebitda) margin rose from 16.8% in 2020 to 17.1% in the current period. The group's Alliance Medical Group (AMG) segment – which has a presence across Europe and the United Kingdom – also delivered exceptional results, raking in revenue of R7.5 billion (2020: R6.3 billion previously), an 18.9% increase. The AMG segment saw the Ebitda margin gain to 24.2% from 20.9% in 2020. These gains were driven by securing Covid-19-related contracts and underlying demand for imaging services in the UK, Ireland and Italy.

Move | 3.07% Open | 2449c Close | 2385c High | 2449c Low | 2330c

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	21377	21309	0,32	-12,03	70,51
African Rainbow	ARI	20169	20558	-1,89	-6,83	-22,99
Avi	AVI	8277	8285	-0,10	0,45	13,04
Barworld	BAW	13643	13527	0,86	7,05	49,76
Bidvest Group	BVT	18533	18250	1,55	-2,87	18,03
Capco	CCO	3577	3521	1,59	13,09	25,25
Clicks Group	CLS	28056	27493	2,05	0,26	11,04
Coronation	CML	5558	5578	-0,36	8,13	28,75
Dis-Chem	DCP	3464	3441	0,67	10,49	64,87
Distell Group	DGH	16700	16705	-0,03	-9,46	75,72
Drdgold	DRD	1507	1544	-2,40	12,88	-16,14
Exxaro Resources	EXX	15200	15487	-1,85	-12,09	9,43
Fortress Reit A	FFA	1337	1335	0,15	-1,33	-2,05
Fortress Reit B	FFB	323	327	-1,22	30,24	7,31
Growthpoint	GRT	1330	1333	-0,23	-4,59	5,81
Harmony Gold	HAR	6674	6735	-0,91	18,69	-6,79
Investec	INL	7702	7556	1,93	13,02	110,21
Investec	INP	7671	7415	3,45	12,88	103,75
Italtile	ITE	1778	1743	2,01	7,69	20,14
Libhold	LBH	8851	8852	-0,01	-3,35	42,80
Life Healthcare	LHC	2385	2314	3,07	0,89	41,80
Multichoice Group	MCG	12183	12058	1,04	-1,07	-9,08
Mediclinic Int.	MEI	6836	6832	0,06	-1,41	20,06
Montauk Renewables	MKR	16700	16550	0,91	-3,09	-69,38
Mr Price Group	MRP	19208	19655	-2,27	-6,68	12,56
Momentum	MTM	1935	1932	0,16	-7,24	22,78
Ninety One Plc	N91	5661	5502	2,89	8,03	24,12
Nedbank	NED	16400	16423	-0,14	-8,34	26,66
Northam Platinum	NHM	22401	21890	2,33	-1,32	6,91
Nepi Rockcastle Plc	NRP	10310	10205	1,03	0,83	10,27
Netcare	NTC	1610	1602	0,50	-2,90	28,80
Ninety One	NY1	5496	5350	2,73	7,66	24,91
Old Mutual	OMU	1442	1442	0,00	-9,54	21,28
Pik N Pay	PIK	5625	5697	-1,26	-3,32	11,92
Pepkor	PPH	2414	2479	-2,62	4,19	77,11
Psg	PSG	8053	8031	0,27	4,12	34,49
Quilter Plc	QLT	3172	3135	1,18	8,59	3,19
Rbplapts	RBP	12913	13255	-2,58	35,77	97,51
Redefine	RDF	507	515	-1,55	13,42	52,25
Remgro	REM	13700	13632	0,50	-0,12	42,41
Resilient Reit	RES	5750	5729	0,37	-1,51	35,93
Rand Merchant Inv	RMI	4338	4317	0,49	14,67	35,35
Reinet Investments Sca	RNI	27000	26606	1,48	-5,40	-2,04
Sappi	SAP	4158	4230	-1,70	-3,32	26,69
Santam	SNT	26028	25617	1,60	3,71	2,16
Spar	SPP	17699	18194	-2,72	-8,62	-6,62
Sirius Real Estate	SRE	3017	2985	1,07	13,76	56,32
Tigebrands	TBS	19735	19600	0,69	6,01	-5,20
The Foschini Group	TFG	12740	12956	-1,67	0,03	24,52
Thungela Resources	TGA	6359	6307	0,82	-22,21	1159,21
Telkom	TKG	4827	4825	0,04	1,30	57,18
Truworths	TRU	5145	5291	-2,76	-6,73	39,62
Textainer	TXT	57499	58000	-0,86	2,31	101,76
Woolies	WHL	5425	5380	0,84	-4,19	37,20

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1888	1834	2,94	4,89	98,74
Altron	AEL	1015	987	2,84	-5,32	-6,97
Aeci	AFE	10889	11197	-2,75	-0,04	25,16
Alexander Forbes	AFH	413	413	0,00	-5,06	4,29
Afrimat	AFT	5184	5128	1,09	-2,92	20,50
Arrowhead Prop.	AHB	420	411	2,19	3,45	81,03
African Rainbow Cap.	AIL	495	476	3,99	-9,17	10,99
Adcock Ingram	AIP	4900	4919	-0,39	0,97	6,52
Astral	ARL	17250	17406	-0,90	-6,57	23,66
Attacq	ATT	691	686	0,73	2,67	39,03
Brait	BAT	457	474	-3,59	10,39	22,52
Blue Label Telecoms	BLU	492	504	-2,38	-11,35	27,46
Bytes Technology	BYI	12098	11501	5,19	15,51	81,38
City Lodge Hotels	CLH	531	519	2,31	-5,68	112,40
Curro	COH	1225	1255	-2,39	-0,49	29,22
Cashbuild	CSB	24450	24468	-0,07	-10,16	3,16
Datatec	DTC	4040	4095	-1,34	3,19	64,56
Emira	EMI	940	970	-3,09	-1,16	41,14
Epp N.V	EPP	1333	1331	0,15	14,13	28,79
Equites Property Fund	EQU	2130	2135	-0,23	-0,47	22,63
Famous Brands	FBR	7350	7400	-0,68	8,09	50,15
Grindrod	GND	490	515	-4,85	-8,58	-2,97
Hci	HCI	7810	7800	0,13	-6,99	42,00
Hudaco	HDC	14001	13700	2,20	4,47	72,85
Hammerson Plc	HMN	685	674	1,63	3,79	31,73
Hyprop	HYP	3393	3381	0,35	1,28	14,94
Investec Australia Prop.	IAP	1770	1770	0,00	6,31	28,73
Investec Prop Fund	IPF	1183	1165	1,55	14,30	29,86
Imperial	IPL	6258	6262	-0,06	0,29	67,55
Jse	JSE	10806	10750	0,52	-0,17	-3,95
Kap Industrial	KAP	440	438	0,46	-10,20	39,24
Karoo	KRO	52000	52001	0,00	8,34	---
Psg Konsult	KST	1271	1250	1,68	0,39	41,22
Liberty Two Degrees	L2D	440	445	-1,12	3,04	3,53
Long4Life	L4L	537	530	1,32	4,27	63,22
Libstar	LBR	663	630	5,24	-2,79	4,74
Lighthouse Capital	LTE	826	825	0,12	1,98	20,94
Massmart	MSM	6880	7092	-2,99	9,62	63,73
Mas Real Estate Inc	MSP	1949	1959	-0,51	9,49	52,86
Metair	MTA	2800	2814	-0,50	-9,09	49,33
Motus	MTH	10650	10547	0,98	3,52	90,18
M&R Hold	MUR	1374	1422	-3,38	1,48	72,40
Oceana	OCE	6200	6200	0,00	0,42	-3,50
Omnia	OMN	6090	6190	-1,62	-7,70	32,13
Pan African Resource	PAN	412	413	-0,24	18,73	-14,17
Raubex	RBX	3598	3720	-3,28	9,03	67,35
Rhodes Food Pty	RFG	1225	1225	0,00	3,81	1,41
Reunert	RLO	5359	5479	-2,19	-1,85	48,04
Sa Corp Real Estate	SAC	219	224	-2,23	3,30	26,59
Steinhoff International N.V.	SNH	216	217	-0,46	-13,25	107,69
Super	SPG	3205	3257	-1,60	-12,62	36,91
Stor-Age Property Reit	SSS	1470	1482	-0,81	6,44	8,49
Stenprop	STP	3875	3850	0,65	5,90	41,06
Sun Int	SUI	2737	2823	-3,05	-2,67	121,08
Transaction Capital	TCP	4179	4196	-0,41	-4,74	67,90
Tsogo Sun Hotels	TGO	327	330	-0,91	-10,41	123,97
Tsogo Sun Gaming	TSG	1018	1060	-3,96	-4,32	99,61
Vukile	VKE	1270	1265	0,40	6,54	58,75
Wbhovco	WBO	11399	11500	-0,88	0,98	25,07
Zeder Investments	ZED	328	326	0,61	0,31	25,67

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (BASIS POINT CHANGE)

REGION	YIELD	1D%	1M%	YTD%
United States	1,6	1	-1	73
United Kingdom	0,92	-4	-21	59
Germany	-0,28	-3	-13	28
Japan	0,07	---	-1	6
South African 10Y	9,46	-1	8	62

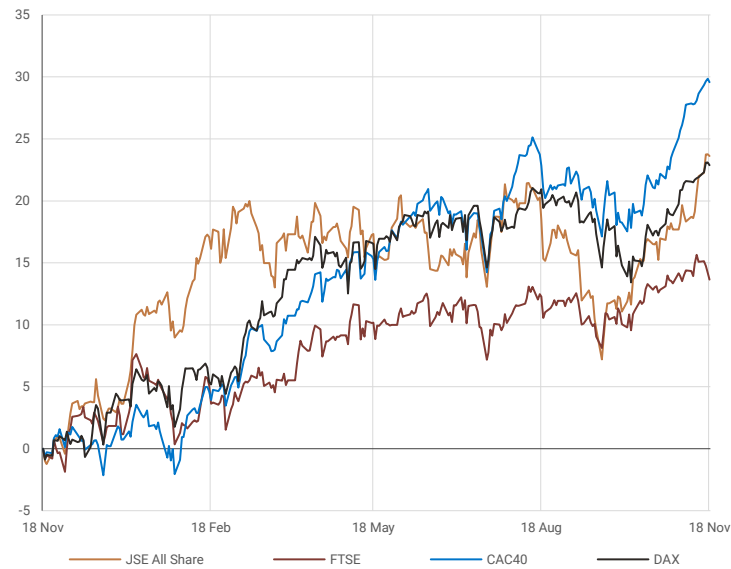
GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,75%
SA Prime Rate	7,25%

GLOBAL MARKETS

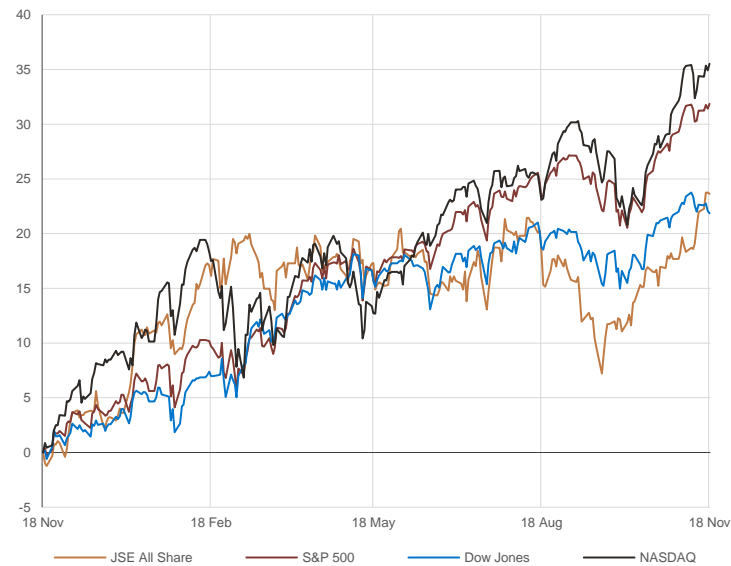
EUROPEAN INDICES

normalised percentage performances



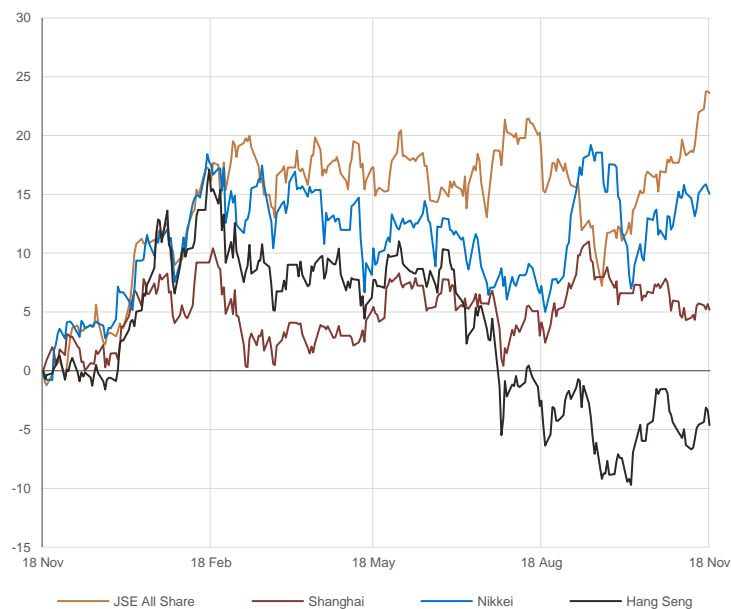
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



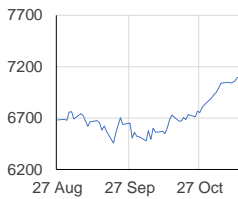
EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks closed lower on Thursday amid market concerns around the region's inflation outlook and coronavirus figures. The pan-European Stoxx 600 closed down by 0.5% provisionally, with oil and gas dropping 1.8% as most sectors and major bourses sank deep into the red. Automakers were the outliers, climbing 0.3%. Royal Mail shares jumped 9.7% after the British postal giant announced that it will return £400 million (\$539.8 million) to shareholders, and upped its full-year earnings outlook, following a strong first half.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7142,0	7156,9	-0,21	1,17	7,03	28,65
DAX 30	16221,7	16251,1	-0,18	0,86	4,83	18,24
Eurostoxx 50	4383,7	4400,8	-0,39	0,59	5,60	23,39
FTSE	7256,0	7291,2	-0,48	-1,74	0,72	12,31

CAC 40



DAX



FTSE



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

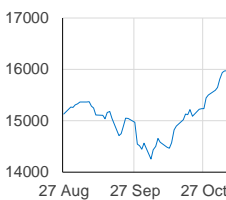
The S&P 500 gained in a choppy session after strong earnings results from Nvidia, the world's largest chipmaker by market value, and various retailers. Investors also moved into tech stocks broadly as U.S. Treasury yields took a dip of roughly 2 basis points. The S&P 500 Information Technology sector has gained 27% in the past six months, outperforming the broader S&P 500 by more than 10%. Earnings reports from big retailers continued to lift stocks. Macy's and Kohl's kicked the day off smashing quarterly profit and revenue estimates, much like their peers who reported earlier in the week.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	35871,0	35931,1	-0,17	-0,14	1,74	17,20
Nasdaq	15993,7	15921,6	0,45	1,84	6,47	24,09
S&P 500	4704,5	4688,7	0,34	1,19	4,86	25,25

DOW JONES



NASDAQ



S&P 500



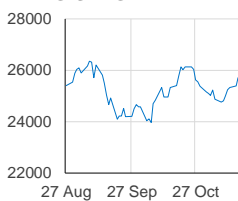
ASIAN MARKET COMMENTARY

SELECTED HEADLINES

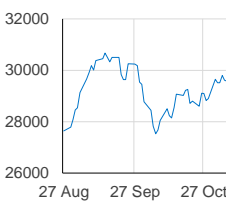
Hong Kong stocks fell this morning even as other Asia-Pacific markets mostly rose, with Wall Street mostly lifted overnight supported by strong earnings. Alibaba, however, disappointed investors as it missed earnings expectations. Alibaba shares listed in Hong Kong dropped over 9%. On Thursday, Alibaba missed revenue and earnings expectations for the September quarter, as slowing economic growth in China weighed on results. It reported revenue of 200.69 billion yuan (\$31.4 billion), less than the 204.93 billion yuan estimated but still a 29% year-on-year rise.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25319,7	25650,1	-1,29	0,28	-0,35	-7,02
Nikkei 225	29598,7	29688,3	-0,30	1,10	1,97	7,85
Shanghai	3520,7	3537,4	-0,47	-0,34	-1,33	1,37

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES

BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Oil prices steadied earlier today as investors paused for breath following a day of wild swings prompted by the prospect of coordinated action by the world's major economies to release official crude reserves from stocks. The Biden administration's push for a coordinated release of oil stockpiles has been seen as a signal to the OPEC+ production group that it should raise output to address concerns of high fuel prices in the world's biggest economies, starting with the United States, China and Japan. Gold prices inched higher today but were set for their first weekly decline in three as rising inflation fuelled bets of quicker interest rate hikes and dented bullion's appeal.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	81,8	81,1	0,80	1,08	-3,54	67,15
Gold (\$)	1863,6	1859,0	0,25	-0,45	5,36	-2,05
Palladium	2148,1	2137,0	0,52	-2,51	5,75	-12,92
Platinum (\$)	1060,4	1050,5	0,95	-0,98	1,02	-2,01
Silver	24,9	24,8	0,53	-1,06	6,92	-6,02

GOLD (\$)

last 100 days



CURRENCIES

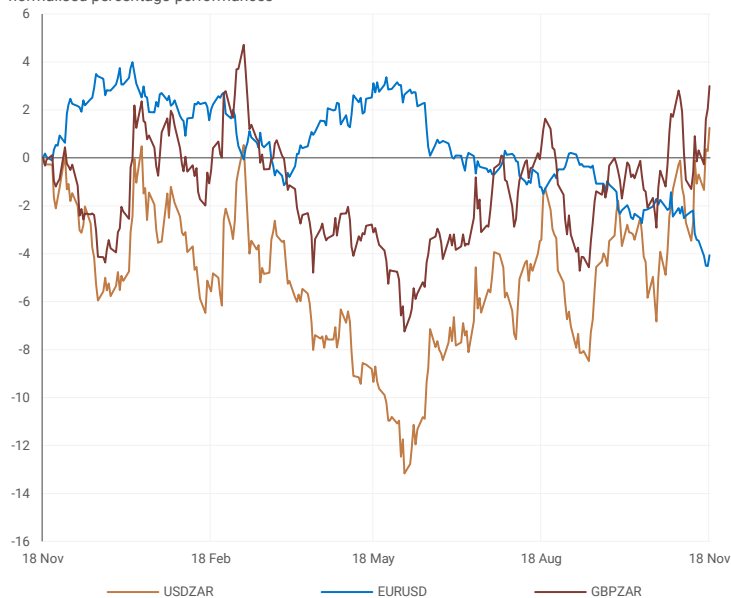
COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	15,6	15,6	-0,11	0,97	6,53	6,49
GBPZAR	21,1	21,1	-0,14	0,92	4,75	5,13
EURZAR	17,8	17,8	-0,20	1,36	4,34	-0,87
AUDZAR	11,4	11,4	-0,06	1,03	4,60	0,72
EURUSD	1,1	1,1	-0,13	0,46	-2,09	-6,92
USDJPY	114,4	114,3	0,08	0,13	-0,05	10,63
GBPUSD	1,3	1,3	-0,09	0,06	-1,69	-1,23
USDCHF	0,9	0,9	0,09	-0,30	0,19	4,56
AUDCAD	0,9	0,9	-0,05	0,08	-0,04	-6,33

SELECTED HEADLINES

The rand fell on Thursday, hurt by contagion from a sharp drop in the Turkish lira and signals from the domestic central bank that interest rate increases will probably be slower than markets have priced in. At the close of the session, the rand was 0.97% weaker as it traded around R15.65 to the dollar. The dollar is set to post a second week of chunky gains against the euro this morning as traders wage on interest rates rising faster and further on the North Atlantic's western shore, while sterling and the kiwi have also firmed with rate hike bets.

CURRENCY PAIRS

normalised percentage performances



USDZAR

last 100 days



EURUSD

last 100 days

