

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	70376,4	70866,6	-0,69	0,65	5,39	18,46
Top 40	63870,7	64288,7	-0,65	0,96	6,12	17,45
Financial 15	13953,2	14208,2	-1,79	-0,04	-0,49	15,70
Industrial 25	94560,7	95389,9	-0,87	1,73	11,27	21,39
Resource 10	64797,4	64665,0	0,20	0,16	2,38	12,54
Mid Cap	77242,1	78131,0	-1,14	-1,39	-1,08	20,22
Small Cap	64042,1	64517,9	-0,74	-1,33	-1,12	44,06
Banks	8135,0	8302,0	-2,01	0,47	-0,57	18,78
General Retailers	7811,6	7920,0	-1,37	-1,96	2,68	67,97
Property (J253) - TR	1599,5	1599,5	0,00	0,51	3,73	30,09

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	35602,0	35871,0	-0,75	-1,38	0,41	16,32
Nasdaq	16057,4	15993,7	0,40	1,24	6,14	24,59
S&P 500	4698,0	4704,5	-0,14	0,32	3,95	25,08
Dollar Index	96,1	95,5	0,57	1,01	2,43	6,85
US VIX	17,9	17,6	1,82	9,94	14,08	-21,27

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7112,3	7142,0	-0,42	0,29	6,63	28,12
DAX 30	16160,0	16221,7	-0,38	0,41	4,15	17,79
Eurostoxx 50	4353,3	4383,7	-0,69	-0,39	4,47	22,54
FTSE	7223,6	7256,0	-0,45	-1,69	0,08	11,81

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25050,0	25319,7	-1,07	-1,10	-2,86	-8,01
Nikkei 225	29745,9	29598,7	0,50	0,46	1,82	8,39
Shanghai	3560,4	3520,7	1,13	0,60	-0,91	2,51

EARLY MORNING	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	495,8	496,0	-0,04	-0,16	2,23	-12,37
BHP Billiton	3652,0	3645,0	0,19	1,14	-3,32	-14,09

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
TNTV	EUR	German Buba Monthly Report	---	---	---
17:00	EUR	Consumer Confidence	Nov	-5	-5
17:00	USD	Existing Home Sales	Oct	6.20M	6.29M
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
9:00	EUR	German PPI m/m	Oct	2.0%	3.8%
9:00	GBP	Retail Sales m/m	Oct	0.5%	0.8%
9:00	GBP	Public Sector Net Borrowing	Oct	12.2B	18B
10:30	EUR	ECB President Lagarde Speaks	---	---	---
11:00	EUR	Current Account	Sep	16.2B	18.7B

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Hosken Cons	HCI	8193	4,90	1,79	48,96
AVI	AVI	8669	4,74	3,93	18,40
Tsogo Sun Hotels	TGO	341	4,28	-2,85	133,56
Grindrod	GND	508	3,67	-1,36	0,59
Kumba Iron Ore	KIO	41213	3,65	-2,13	-33,83
African Rainbow Cap	AIL	511	3,23	0,00	14,57
Brait SE	BAT	469	2,63	0,64	25,74

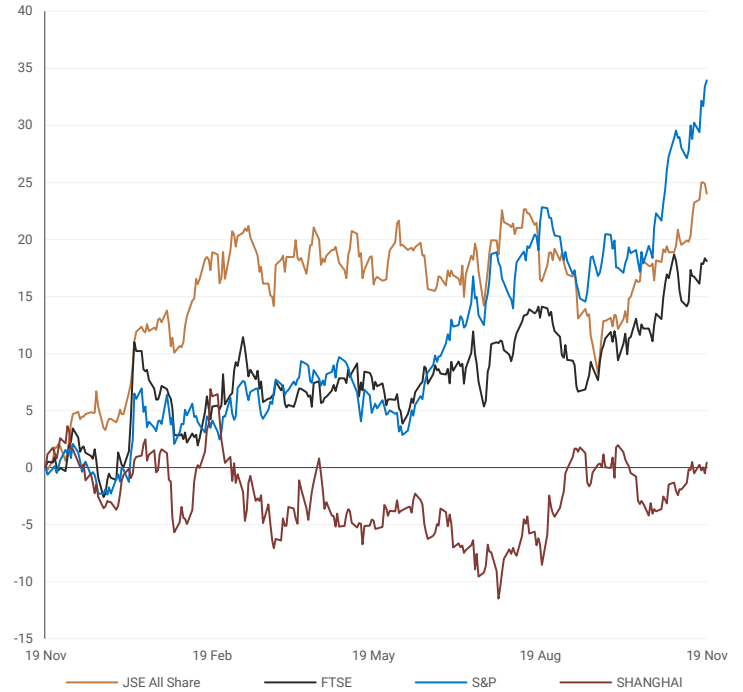
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Sun International	SUI	2520	-7,93	-16,36	103,55
Fortress REIT B	FFB	306	-5,26	6,99	1,66
Investec Property Fund	IPF	1126	-4,82	-4,17	23,60
Famous Brands	FBR	7000	-4,76	-4,18	43,00
City Lodge Hotels	CLH	509	-4,14	-6,61	103,60
JSE	JSE	10414	-3,63	-4,69	-7,43
Absa	ABG	13525	-3,63	-0,18	12,84

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

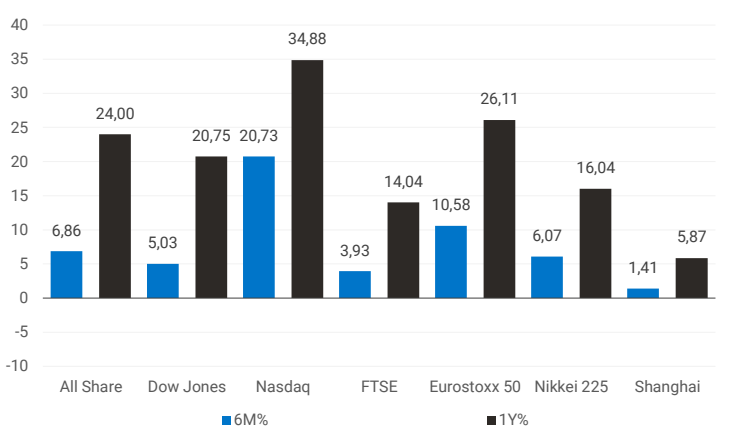
COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Datatec	DTC	512 ZARc			
Dis-Chem	DCP	19.49 ZARc			
Universal Partners	UPL	20.7 GBPP			
Exemplar REITail	EXP	45.34 ZARc			

INTERNATIONAL INDICES

normalised percentage performances (in rand terms)


INTERNATIONAL INDICES

6-month & 1-year percentage performances


JSE ALL SHARE INDEX

2020 v 2021



Last date to trade 23 Nov

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	13525	14034	-3,63	-0,18	-5,56	12,84
Anglo	60000	59204	1,34	0,82	5,89	23,71
Angloplat	166331	167567	-0,74	2,15	3,96	15,26
Anglo Gold Ashanti	32780	32820	-0,12	1,80	21,16	-4,30
Anheuser-Busch Inbev	91876	92700	-0,89	0,08	13,50	-11,57
Bhp Group Plc	39830	39476	0,90	-1,41	-1,10	2,37
Bid Corp	30707	31240	-1,71	-3,76	-7,51	16,74
British American Tobacco Plc	53900	54167	-0,49	0,26	3,66	-1,18
Compagnie Financiere	23313	23720	-1,72	4,11	35,54	77,83
Capitec	183407	185075	-0,90	0,15	6,63	28,02
Discovery	14343	14500	-1,08	1,36	5,16	-6,58
Firstrand	5802	5963	-2,70	1,19	-0,72	13,68
Goldfields	17186	17105	0,47	6,20	25,30	24,93
Glencore Plc	7765	7755	0,13	3,19	2,33	65,81
Implats	20800	21300	-2,35	2,32	-6,12	3,02
Kumba Iron Ore	41213	39763	3,65	-2,13	-18,16	-33,83
Mondi Plc	38414	38689	-0,71	0,36	7,85	11,96
Mtn Group	15588	15700	-0,71	-2,58	14,01	158,98
Naspers -N	271600	271634	-0,01	3,55	3,07	-18,47
Prosus Nv	137261	136250	0,74	4,83	6,41	-22,56
Stanbank	12933	13264	-2,50	-2,28	-6,02	1,77
Shoprite	19606	19893	-1,44	5,98	6,59	40,04
Sanlam	5847	5934	-1,47	-2,01	-5,74	-0,48
Sasol	24701	25250	-2,17	-3,83	-7,83	84,43
Sibanye Stillwater	5241	5405	-3,03	-4,03	-4,80	-12,65
Vodacom Group	13725	13717	0,06	-2,04	-0,07	10,34

SELECTED HEADLINES

Shares on the Johannesburg Stock Exchange (JSE) mirrored most emerging and developed markets and closed down for the second consecutive day after a six-day winning streak. The benchmark All-Share index lost 0.69% to end at 70,376 points and the blue-chip Top 40 index ended down 0.65% at 63,871 points. Financials shed 1.79%, while the local Bank index dropped 2.01%. Absa was the worst performing Top 40 company, as it traded 3.63% down. Woolworths followed closely, shedding 3.59% on Friday.

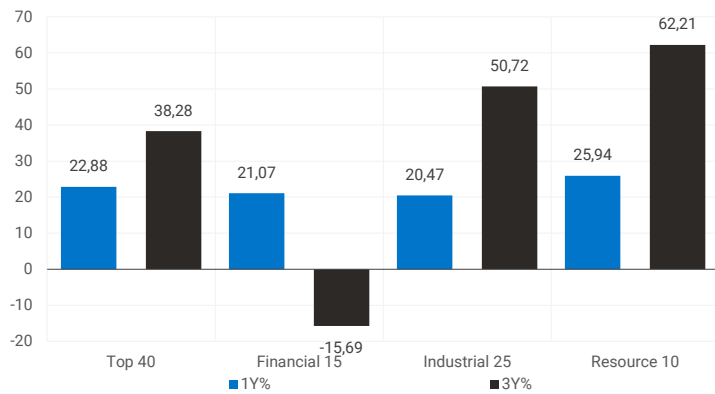
JSE TOP 40 INDEX

last 100 days



LOCAL INDICES

1-year & 3-year percentage performances



SENS ANNOUNCEMENTS

SELECTED RELEASES

Pepkor stages big recovery

Pepkor's results for the year to end September 2021 show a huge turnaround in its fortunes during a very interesting and challenging year. While management pointed out that headline earnings increased by some 115% and that it achieved and then surpassed its ambition to restore profitability to 2019 levels, the actual figures in the balance sheet show that the recovery was much bigger than management suggests. Profit for the year recovered from a loss of R2.86 billion in 2020 to R4.88 billion in 2021, although one should take into account that the major reason for the loss in the previous year was a huge write-off of goodwill. Goodwill was reduced by a massive R4.7 billion that had to reflect in the income statement. However, the income statement also shows that Pepkor got things right. Revenue increased by 9% and cost of sales by somewhat less. CEO Leon Lourens remarks in his commentary to the results that the total gross profit margin increased by 10 basis points to 34.3%. "From a retail perspective, gross profit margins increased by 40 basis points as a result of more full-priced sales and lower markdowns. Credit sales on store accounts is still only 7% for the whole of the Pepkor group. A benefit of high cash sales is that debtor's costs (which include bad debts on credit sales) improved significantly – declining by nearly R1 billion compared to the previous, difficult year. Finance costs also decreased, by nearly R1 billion compared to the previous year. Pepkor announced in April that the acquisition of 12 leased properties from Steinhoff International Holdings received the necessary approvals and all related conditions were fulfilled. The transfer of 11 of the 12 properties was completed during the financial year. Pepkor also received a total of R671 million from insurance companies as compensation for damages suffered in the July riots and civil unrest in KwaZulu-Natal.

Move | 1.93% Open | 7201c Close | 7702c High | 7794c Low | 7201c

Tiger Brands to slash costs by R450m as full-year profit slumps

Listed fast-moving consumer goods (FMCG) manufacturing giant Tiger Brands is set to slash costs by R450 million in its 2022 financial year after the recall of about 20 million canned vegetable products and the July unrest cost it R732 million pre-tax. On Friday the group released its annual results for the full-year ended September 2021, which showed headline earnings per share (Heps) slumping 6%. Its latest Heps came in at 1 127 cents, compared to 1 196 cents for its prior (2020) financial year. The decline in headline earnings and also operating profit came largely from the fall-out of losses suffered due to the recall of Koo and Hugo canned vegetable products together with the impacts of the unrest seen in KwaZulu-Natal and parts of Gauteng in July. Operating income (profit) from continuing operations fell around 10% to R2.2 billion. The owner of well-known food brands like Oros, Jungle Oats, Albany Bread and Purity, saw its gross margin drop to 28.5% (2020: 30.1%) and operating margin fall to 7.2% (2020: 8.3%). The group's total revenue, excluding the effects of the product recalls and civil unrest, increased by 5% to R31.2 billion but this was underpinned by 7% price inflation and partially offset by volume decrease of 2%.

Move | 3.07% Open | 2449c Close | 2385c High | 2449c Low | 2330c

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Prosus	PRX	Interim	22 Nov
Naspers	NPN	Interim	22 Nov
Omnia	OMN	Interim	22 Nov
Netcare	NTC	Final	22 Nov
Barloworld	BAW	Final	22 Nov

BANK & OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	Close	CLEAN YIELD	APPROX. NXT. LDT
Nedbank	NBKP	965	7,63	13 Apr
Investec Bank	INLP	9850	8,28	08 Dec
Investec Limited	INPR	7951	8,28	08 Dec
Standard Bank	SBPP	8200	7,94	08 Sep
Firstrand Bank	FSRP	8086	7,69	16 Feb
Absa	ABSP	72500	7,97	13 Apr
Capitec	CPIP	103550	6,21	16 Mar
Grindrod	GNDP	7515	8,53	23 Mar
Netcare	NTCP	7899	8,36	03 Nov
Discovery	DSBP	8801	8,25	09 Mar
Invicta	IVTP	8550	9,98	24 Nov

LOCAL EQUITIES | JSE MID CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	21095	21377	-1,32	-13,86	68,26
African Rainbow	ARI	20455	20169	1,42	-4,45	-21,90
Avi	AVI	8669	8277	4,74	4,13	18,40
Barworld	BAW	13500	13643	-1,05	7,14	48,19
Bidvest Group	BVT	18212	18533	-1,73	-3,56	15,99
Capco	CCO	3519	3577	-1,62	11,47	23,21
Clicks Group	CLS	28260	28056	0,73	0,93	11,85
Coronation	CML	5516	5558	-0,76	8,67	27,77
Dis-Chem	DCP	3400	3464	-1,85	6,72	61,83
Distell Group	DGH	16599	16700	-0,60	-8,44	74,65
Drdgold	DRD	1517	1507	0,66	13,72	-15,58
Exxaro Resources	EXX	14992	15200	-1,37	-11,25	7,93
Fortress Reit A	FFA	1317	1337	-1,50	-3,09	-3,52
Fortress Reit B	FFB	306	323	-5,26	24,39	1,66
Growthpoint	GRT	1300	1330	-2,26	-7,08	3,42
Harmony Gold	HAR	6624	6674	-0,75	18,82	-7,49
Investec	INL	7845	7702	1,86	15,38	114,11
Investec	INP	7800	7671	1,68	16,14	107,17
Italtile	ITE	1775	1778	-0,17	6,93	19,93
Libhold	LBH	8757	8851	-1,06	-4,00	41,29
Life Healthcare	LHC	2352	2385	-1,38	-2,00	39,83
Multichoice Group	MCG	12129	12183	-0,44	-1,94	-9,49
Mediclinic Int.	MEI	6700	6836	-1,99	-1,19	17,67
Montauk Renewables	MKR	15998	16700	-4,20	-4,20	-70,67
Mr Price Group	MRP	18962	19208	-1,28	-7,65	11,12
Momentum	MTM	1932	1935	-0,16	-6,44	22,59
Ninety One Plc	N91	5647	5661	-0,25	7,87	23,81
Nedbank	NED	16066	16400	-2,04	-9,28	24,08
Northam Platinum	NHM	22364	22401	-0,17	-1,48	6,73
Nepi Rockcastle Plc	NRP	10306	10310	-0,04	0,73	10,22
Netcare	NTC	1565	1610	-2,80	-5,84	25,20
Ninety One	NY1	5410	5496	-1,56	5,83	22,95
Old Mutual	OMU	1430	1442	-0,83	-10,18	20,27
Pik N Pay	PIK	5557	5625	-1,21	-6,46	10,57
Pepkor	PPH	2347	2414	-2,78	0,34	72,19
Psg	PSG	8050	8053	-0,04	2,29	34,44
Quilter Plc	QLT	3163	3172	-0,28	8,10	2,90
Rbplapts	RBP	12504	12913	-3,17	32,26	91,25
Redefine	RDF	493	507	-2,76	9,56	48,05
Remgro	REM	13279	13700	-3,07	-2,07	38,04
Resilient Reit	RES	5675	5750	-1,30	-2,78	34,16
Rand Merchant Inv	RMI	4265	4338	-1,68	11,50	33,07
Reinet Investments Sca	RNI	26752	27000	-0,92	-5,04	-2,94
Sappi	SAP	4042	4158	-2,79	-4,06	23,16
Santam	SNT	25292	26028	-2,83	-0,08	-0,73
Spar	SPP	17660	17699	-0,22	-8,67	-6,83
Sirius Real Estate	SRE	2995	3017	-0,73	9,83	55,18
Tigebrands	TBS	19550	19735	-0,94	3,53	-6,09
The Foschini Group	TFG	12438	12740	-2,37	-6,06	21,57
Thungela Resources	TGA	6257	6359	-1,60	-21,79	1139,01
Telkom	TKG	4748	4827	-1,64	1,69	54,61
Truworths	TRU	5036	5145	-2,12	-10,71	36,66
Textainer	TXT	56150	57499	-2,35	1,77	97,02
Woolies	WHL	5230	5425	-3,59	-7,65	32,27

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1854	1888	-1,80	3,40	95,16
Altron	AEL	1029	1015	1,38	-3,38	-5,68
Aeci	AFE	10890	10889	0,01	-2,40	25,17
Alexander Forbes	AFH	415	413	0,48	-3,94	4,80
Afrimat	AFT	5150	5184	-0,66	-4,28	19,71
Arrowhead Prop.	AHB	417	420	-0,71	0,97	79,74
African Rainbow Cap.	AIL	511	495	3,23	-3,58	14,57
Adcock Ingram	AIP	4868	4900	-0,65	1,78	5,83
Astral	ARL	16750	17250	-2,90	-8,47	20,07
Attacq	ATT	694	691	0,43	-2,12	39,64
Brait	BAT	469	457	2,63	14,95	25,74
Blue Label Telecoms	BLU	500	492	1,63	-9,26	29,53
Bytes Technology	BYI	12407	12098	2,55	18,66	86,01
City Lodge Hotels	CLH	509	531	-4,14	-18,04	103,60
Curro	COH	1227	1225	0,16	0,25	29,43
Cashbuild	CSB	23718	24450	-2,99	-12,06	0,08
Datatec	DTC	4139	4040	2,45	8,15	68,59
Emira	EMI	921	940	-2,02	-6,78	38,29
Epp N.V	EPP	1325	1333	-0,60	12,29	28,02
Equites Property Fund	EQU	2117	2130	-0,61	-1,03	21,88
Famous Brands	FBR	7000	7350	-4,76	2,04	43,00
Grindrod	GND	508	490	3,67	-2,50	0,59
Hci	HCI	8193	7810	4,90	-1,88	48,96
Hudaco	HDC	13826	14001	-1,25	4,71	70,69
Hammerson Plc	HMN	682	685	-0,44	2,10	31,15
Hyprop	HYP	3383	3393	-0,29	1,56	14,60
Investec Australia Prop.	IAP	1764	1770	-0,34	4,44	28,29
Investec Prop Fund	IPF	1126	1183	-4,82	3,30	23,60
Imperial	IPL	6287	6258	0,46	0,43	68,33
Jse	JSE	10414	10806	-3,63	-2,61	-7,43
Kap Industrial	KAP	435	440	-1,14	-9,38	37,66
Karoo	KRO	50999	52000	-1,93	2,41	---
Psg Konsult	KST	1280	1271	0,71	0,39	42,22
Liberty Two Degrees	L2D	434	440	-1,36	-1,36	2,12
Long4Life	L4L	536	537	-0,19	3,88	62,92
Libstar	LBR	659	663	-0,60	-0,30	4,11
Lighthouse Capital	LTE	828	826	0,24	0,00	21,23
Massmart	MSM	6650	6880	-3,34	8,24	58,26
Mas Real Estate Inc	MSP	1936	1949	-0,67	8,46	51,84
Metair	MTA	2850	2800	1,79	-6,71	52,00
Motus	MTH	10700	10650	0,47	3,84	91,07
M&R Hold	MUR	1326	1374	-3,49	0,68	66,37
Oceana	OCE	6145	6200	-0,89	-0,87	-4,36
Omnia	OMN	6051	6090	-0,64	-7,36	31,29
Pan African Resource	PAN	414	412	0,49	20,70	-13,75
Raubex	RBX	3683	3598	2,36	10,60	71,30
Rhodes Food Pty	RFG	1250	1225	2,04	4,69	3,48
Reunert	RLO	5309	5359	-0,93	0,17	46,66
Sa Corp Real Estate	SAC	215	219	-1,83	-1,83	24,28
Steinhoff International N.V.	SNH	211	216	-2,31	-10,97	102,88
Super	SPG	3158	3205	-1,47	-12,25	34,90
Stor-Age Property Reit	SSS	1442	1470	-1,90	3,52	6,42
Stenprop	STP	3875	3875	0,00	5,59	41,06
Sun Int	SUI	2520	2737	-7,93	-11,86	103,55
Transaction Capital	TCP	4192	4179	0,31	-4,51	68,42
Tsogo Sun Hotels	TGO	341	327	4,28	-6,58	133,56
Tsogo Sun Gaming	TSG	1016	1018	-0,20	-4,15	99,22
Vukile	VKE	1261	1270	-0,71	5,08	57,63
Wbhovco	WBO	11093	11399	-2,68	-0,96	21,71
Zeder Investments	ZED	325	328	-0,91	0,31	24,52

SOUTH AFRICAN 10-YEAR BOND

2021 v 2020



10-YEAR BOND YIELDS | SELECTED ITEMS (BASIS POINT CHANGE)

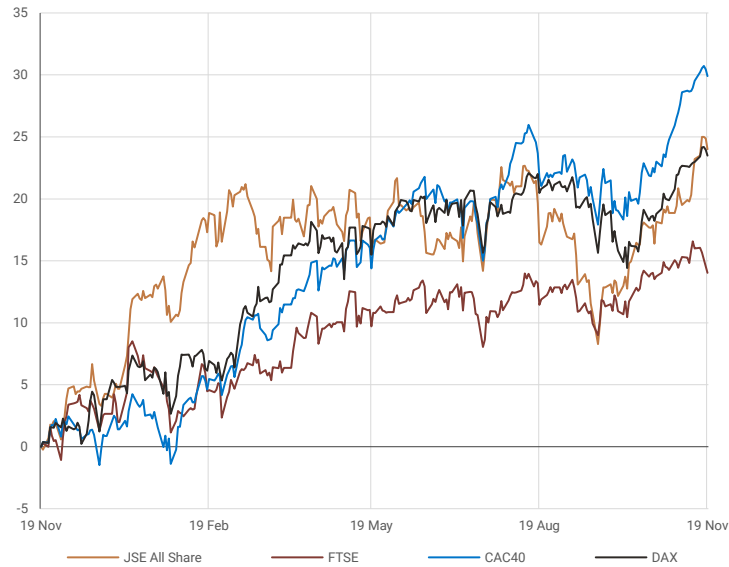
REGION	YIELD	1D%	1M%	YTD%
United States	1,56	-3	-15	73
United Kingdom	0,88	-4	-32	58
Germany	-0,35	-7	-24	24
Japan	0,07	---	-2	6
South African 10Y	9,48	2	12	66

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,75%
SA Prime Rate	7,25%

EUROPEAN INDICES

normalised percentage performances



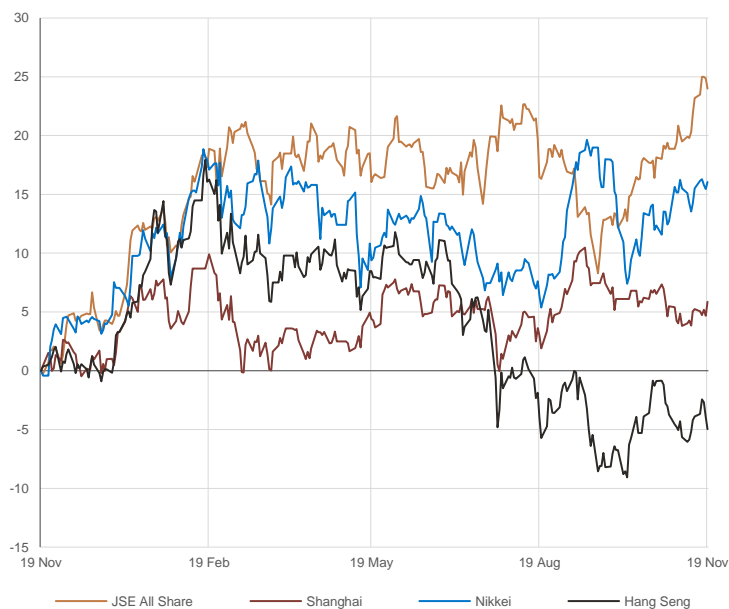
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European markets closed lower on Friday, with investors rattled as countries impose strict measures to tackle the latest wave of Covid-19 infections. The pan-European Stoxx 600 closed down by 0.3%, having started the day on a positive note. Europe's banking index was among the worst performers, plunging 2.3% following comments from European Central Bank President Christine Lagarde. Germany on Thursday announced more restrictions for unvaccinated people as a fourth wave sent cases to a record, before Austria announced Friday that it will re-enter a full national lockdown.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7112,3	7142,0	-0,42	0,29	6,63	28,12
DAX 30	16160,0	16221,7	-0,38	0,41	4,15	17,79
Eurostoxx 50	4353,3	4383,7	-0,69	-0,39	4,47	22,54
FTSE	7223,6	7256,0	-0,45	-1,69	0,08	11,81



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

US stocks struggled on Friday as concerns over a resurgence of Covid-19 weighed on global markets, though tech shares pushed higher. A slew of stellar earnings reports from big retailers and strong U.S. retail data helped the broad-market index fight heightened concerns about inflation and gave it a leg up when Covid worries emerged. Shares of air carriers were among the worst performers. United Airlines fell 2.7%, while Delta fell 1%. Boeing lost 5.7%. The pullback in airline and travel stocks came about a week after the Biden administration lifted pandemic travel restrictions that have barred many international visitors for nearly 20 months.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	35602,0	35871,0	-0,75	-1,38	0,41	16,32
Nasdaq	16057,4	15993,7	0,40	1,24	6,14	24,59
S&P 500	4698,0	4704,5	-0,14	0,32	3,95	25,08



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in Asia-Pacific were mixed earlier today as China kept its benchmark lending rate unchanged. Investors monitored Hong Kong-listed shares of Chinese tech firms Alibaba, Baidu and JD.com after they were among firms fined by China's market regulator for allegedly violating anti-monopoly legislation. Alibaba shares in Hong Kong slipped 0.22% while Baidu fell 1.78%. JD.com, on the other hand, surged 2.61%. Over in South Korea, the Kospi gained 0.73% as shares of industry heavyweight Samsung Electronics soared about 5%. Australian stocks declined as the S&P/ASX 200 fell 0.43%.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	25050,0	25319,7	-1,07	-1,10	-2,86	-8,01
Nikkei 225	29745,9	29598,7	0,50	0,46	1,82	8,39
Shanghai	3560,4	3520,7	1,13	0,60	-0,91	2,51



COMMODITIES

BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



COMMODITY MARKET COMMENTARY

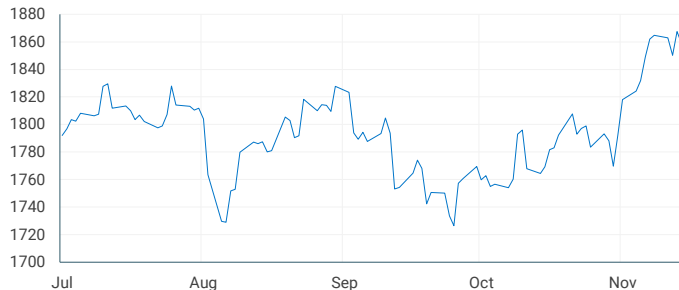
SELECTED HEADLINES

Crude oil fell to seven-week lows this morning, extending declines after the previous session's slide, on concerns about excess supply after Japan said it was weighing releasing oil reserves and over demand from a worsening COVID-19 situation in Europe. Japanese Prime Minister Fumio Kishida signalled on Saturday he was ready to help counter soaring oil prices following a request from the United States to release oil from its emergency stockpile. Meanwhile, concerns are growing that renewed COVID-19 curbs could hit demand. Gold prices stabilised earlier today after hitting their lowest in nearly two weeks, as a retreating dollar lent some support to the metal.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)		78,5	-3,23	-7,82	61,75	
Gold (\$)	1846,0		-0,70	4,34	-2,74	
Palladium	2065,0		-3,37	-1,81	-15,85	
Platinum (\$)	1034,0		-1,57	-0,84	-3,54	
Silver	24,6		-0,78	3,98	-6,75	

GOLD (\$)

last 100 days



CURRENCIES

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR		15,7	0,54	8,31	7,07	
GBPZAR		21,2	0,23	5,63	5,38	
EURZAR		17,7	-0,25	5,02	-1,12	
AUDZAR		11,4	-0,04	4,81	0,68	
EURUSD		1,1	-0,80	-3,03	-7,66	
USDJPY		114,0	-0,24	-0,34	10,36	
GBPUSD		1,3	-0,33	-2,47	-1,56	
USDCHF		0,9	0,31	0,58	4,88	
AUDCAD		0,9	-0,33	-1,09	-6,64	

SELECTED HEADLINES

The rand slumped to its worst ever in a year against the dollar on Friday as contagion effects of the meltdown of Turkish lira on emerging market currencies played alongside concerns of rising coronavirus cases and lockdowns in Europe. The local currency seemed to have bypassed the entire effect of Thursday's 25-basis-point rise in lending rate by the South African Reserve Bank and will continue to keep focus on global factors. At the close of the session, the rand was trading around R15.73 to the dollar, 0.54% weaker.

*Prices not available this morning

USDZAR

last 100 days



EURUSD

last 100 days



CURRENCY PAIRS

normalised percentage performances



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