

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	68650,7	67251,9	2,08	0,99	-6,12	-6,86
Top 40	61992,0	60641,2	2,23	1,15	-6,36	-7,55
Financial 15	15734,6	15591,2	0,92	2,72	-4,78	6,32
Industrial 25	77045,9	75834,1	1,60	3,23	-1,27	-19,29
Resource 10	70768,0	67911,7	4,21	-2,85	-13,70	-0,29
Mid Cap	78395,5	77217,5	1,53	2,12	-4,61	-1,64
Small Cap	68049,7	67209,0	1,25	-0,14	-3,16	0,80
Banks	9734,3	9674,5	0,62	2,96	-3,67	10,33
General Retailers	7118,7	7217,3	-1,37	-1,51	0,69	-5,38
Property (J253) - TR	1585,5	1554,8	1,97	1,13	-3,31	-5,84

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	31730,3	31730,3	0,00	-3,55	-8,20	-12,68
Nasdaq	11371,0	11371,0	0,00	-6,37	-16,66	-27,32
S&P 500	3930,1	3930,1	0,00	-4,69	-11,62	-17,54
Dollar Index	104,7	104,8	-0,10	0,95	4,81	9,41
US VIX	31,8	31,8	0,00	5,23	45,60	84,49

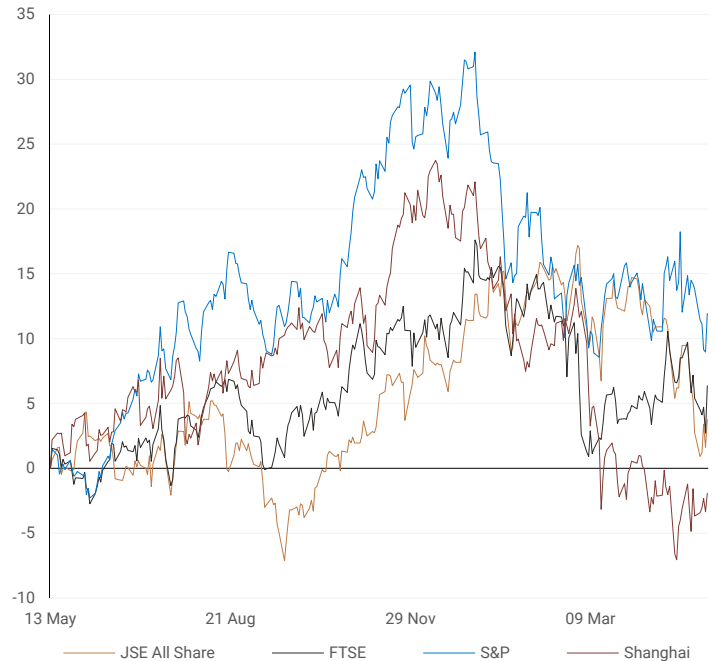
EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6206,3	6206,3	0,00	-0,83	-5,13	-13,24
DAX 30	13739,6	13739,6	0,00	0,48	-2,39	-13,50
Eurostoxx 50	3613,4	3613,4	0,00	-0,46	-5,60	-15,94
FTSE	7233,3	7233,3	0,00	-2,09	-4,58	-2,05

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	19380,3	19380,3	0,00	-3,11	-9,33	-17,17
Nikkei 225	25748,7	25748,7	0,00	-4,65	-4,08	-10,57
Shanghai	3055,0	3055,0	0,00	1,78	-4,14	-16,07

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	348,0	354,4	-1,81	2,96	1,49	-22,62
BHP Billiton	4505	4584	-1,72	1,98	-2,05	10,46

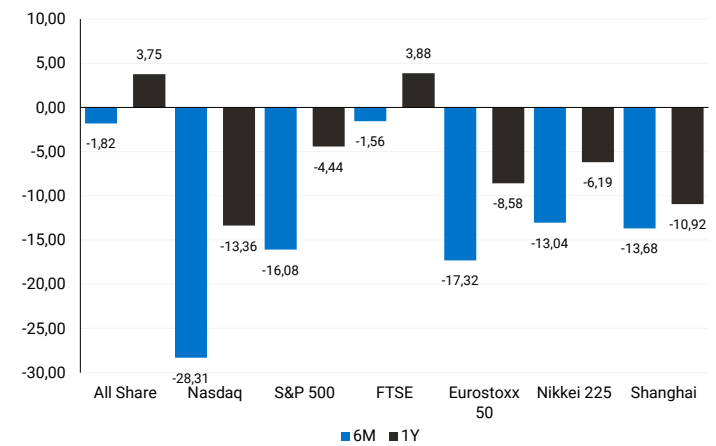
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
11:00	EUR	Trade Balance	Mar	2.3B	-9.4B
14:30	USD	Empire State Manufacturing Index	May	15.3	24.6
14:55	USD	FOMC Member Williams Speaks	---	---	---
15:30	GBP	CB Leading Index m/m	Mar	---	0.0%
16:15	GBP	Monetary Policy Report Hearings	---	---	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACTUAL
11:00	EUR	Industrial Production m/m	Mar	-2.1%	-1.8%
14:30	USD	Import Prices m/m	Apr	0.6%	0.0%
16:00	USD	Prelim UoM Consumer Sentiment	May	64.1	59.1
16:00	USD	Prelim UoM Inflation Expectations	May	---	5.4%

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Fortress REIT Ltd B	FFB	370	15,99	18,97	13,85
Montauk Renewables Inc	MKR	18950	14,55	-2,57	10,17
Northam Platinum Hldgs Ltd	NPH	18736	12,80	9,27	-10,57
Impala Platinum Hlgs Ltd	IMP	19857	10,36	6,23	-11,75
The Foschini Group Limited	TFG	14056	10,26	8,54	13,45
Hosken Cons Inv Ltd	HCI	18098	9,68	11,24	144,57
Anglo American Plat Ltd	AMS	164824	9,53	2,40	-9,28

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Sappi Ltd	SAP	5901	-5,78	2,89	29,24
Tharisa plc	THA	2510	-5,28	-13,45	-7,04
Hammerson plc	HMN	530	-4,50	-3,11	-26,29
Blue Label Telecoms Ltd	BLU	455	-4,01	-10,08	-10,61
Tiger Brands Ltd	TBS	14078	-3,68	-4,34	-22,22
Karoo Ltd	KRO	42499	-3,08	-18,27	-20,56
Transaction Capital Ltd	TCP	4343	-2,78	-5,59	-3,55

JSE ALL SHARE INDEX

2021 v 2022



Last date to trade | 17 May

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
aReit Prop	APO	10.71 ZARc

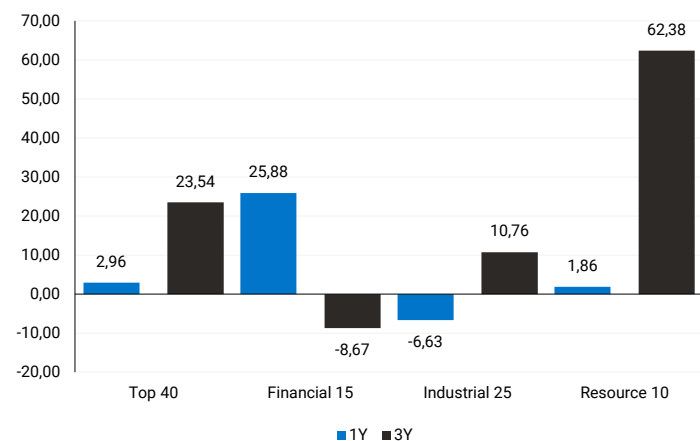
COMPANY	CODE	DIVIDEND
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LOCAL EQUITIES | JSE LARGE CAP COMPANIES (CENTS PER SHARE)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	16747	16502	1,48	5,79	-5,12	9,78
Anglo	65001	64044	1,49	-5,55	-16,82	-0,26
Angloplat	164824	150487	9,53	2,40	-17,28	-9,28
Anglo Gold Ashanti	27691	26587	4,15	-10,75	-20,76	-15,76
Anheuser-Busch Inbev	89618	87875	1,98	2,20	5,21	-6,91
Bhp Group Plc	51320	49895	2,86	-1,72	-8,78	8,18
Bid Corp	33022	31946	3,37	8,54	3,84	1,16
British American Tobacco Plc	67666	66000	2,52	4,21	8,99	15,49
Compagnie Financiere	17228	16881	2,06	2,02	-3,50	-28,62
Capitec	212000	208741	1,56	3,27	-2,17	3,93
Discovery	13936	13816	0,87	-2,60	-19,64	-2,93
Firststrand	6706	6681	0,37	1,56	-4,87	10,30
Goldfields	18489	17703	4,44	-7,34	-17,25	6,17
Glencore Plc	9126	8903	2,50	-4,65	-9,01	12,46
Implats	19857	17993	10,36	6,23	-9,57	-11,75
Kumba Iron Ore	47193	48186	-2,06	-4,48	-25,70	2,57
Mondi Plc	30750	30562	0,62	-1,66	13,32	-22,18
Mtn Group	17076	16890	1,10	2,16	-2,94	0,03
Naspers -N	160450	158465	1,25	9,92	2,71	-35,09
Prosus Nv	73457	73597	-0,19	2,82	-2,71	-43,91
Stanbank	16168	16254	-0,53	2,88	-2,91	15,48
Shoprite	22370	22262	0,49	3,45	-4,65	7,09
Sanlam	6211	6140	1,16	1,40	-10,56	4,63
Sasol	39550	37385	5,79	3,81	6,89	52,70
Sibanye Stillwater	4652	4395	5,85	-2,58	-24,35	-5,25
Vodacom Group	14620	14618	0,01	-0,90	-1,79	8,60

LOCAL INDICES

1-year & 3-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Balwin Properties	BWN	Final	16 May
Altron	AEL	Final	16 May
Calgro M3	CGR	Final	16 May
Astral Foods	ARL	Interim	16 May
Pick n Pay	PIK	Final	17 May

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	APPROX. NXT. LDT
Investec Limited	INPR	9300	7,18	08 Jun '21
Standard Bank	SBPP	9124	6,98	06 Apr '22
Firststrand Bank	FSRP	9529	6,76	16 Feb '22
Absa	ABSP	88500	7,05	13 Apr '22
Capitec	CPIP	11000	5,82	16 Mar '22
Grindrod	GNDP	8250	8,71	23 Mar '22
Netcare	NTCP	8300	7,23	04 May '22
Discovery	DSBP	9630	8,36	09 Mar '22
Invicta	IVTP	8700	9,06	22 Jun '22

SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

On Friday two major indexes on the Johannesburg Stock Exchange rose. The All-share index added 2.08% and the Top-40 index closed up 2.23%. Market attention this week shifts to a monetary policy decision by the South African Reserve Bank that will be announced on Thursday. A Reuters poll published on Friday forecast the bank would make its first 50 basis point repo rate hike in more than six years, taking it to 4.75%, to prevent potential second-round effects from higher consumer prices.

JSE TOP 40 INDEX

last 100 days



SENS ANNOUNCEMENTS

SELECTED HEADLINES

ADCORP HOLDINGS LIMITED – Trading Statement and Operational Update for the Twelve Months Ending 28 February 2022

Adcorp hereby advises that a reasonable degree of certainty exists that for the year ended 28 February 2022, headline earnings per share ("HEPS") is expected to increase by a minimum of 47.5 cents compared to headline earnings per share of 34.2 cents reported for the year ended 28 February 2021, representing an increase of at least 139%. Earnings per share ("EPS") is expected to increase by a minimum of 55.9 cents compared to earnings per share of 35.6 cents reported for the year ended 28 February 2021, representing an increase of at least 157%. A further trading statement will be released as soon as the Company has reasonable certainty on the ranges of the HEPS and EPS for the period as required by the Listings Requirements. Adcorp expects to release its results for the twelve months ending 28 February 2022 on or around 30 May 2022.

Move | 13.4% Open | 525c Close | 550c High | 600c Low | 523c

EASTERN PLATINUM LIMITED – Eastern Platinum Limited Reports Results For The First Quarter Of 2022

Revenue for Q1 2022 increased to \$17.4 million (Q1 2021 – \$16.7 million), representing a 4.3% increase. The increase in revenue for Q1 2022 was primarily due to an increase in platinum group metal ("PGM") sales in the period. Mine operating income increased by \$2.0 million (or 137.5%) to \$3.4 million in Q1 2022 (Q1 2021 – \$1.4 million), resulting in an improved gross margin of 19.6% in Q1 2022 from 8.6% in Q1 2021. Operating income was \$0.1 million in Q1 2022 compared to an operating loss of \$1.7 million in Q1 2021. Net income attributable to shareholders was \$3.0 million (\$0.02 earnings per share) in Q1 2022 versus loss attributable to shareholders of \$0.9 million (\$0.01 loss per share) in Q1 2021. The Q1 2022 net income was largely attributable to the foreign exchange gain due to the appreciation of the South African Rand relative to the U.S. Dollar in Q1 2022, while in Q1 2021, the U.S. Dollar strengthened. The Company had positive working capital (current assets less current liabilities) of \$17.2 million as at March 31, 2022 (December 31, 2021 – \$14.6 million) and short-term cash resources of \$6.6 million (consisting of cash, cash equivalents and short-term investments) (December 31, 2021 – \$6.1 million).

Move | 4.44% Open | 495c Close | 470c High | 495c Low | 470c

LOCAL EQUITIES | JSE MID CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	15770	15416	2,30	-12,78	-29,74
African Rainbow	ARI	24008	22929	4,71	-12,00	3,83
Avi	AVI	6452	6443	0,14	-3,64	-12,69
Barworld	BAW	10589	10826	-2,19	-6,79	-29,58
Bidvest Group	BVT	20788	20551	1,15	-3,26	9,73
Capco	CCO	3198	3137	1,94	5,16	-11,73
Clicks Group	CLS	29420	29487	-0,23	-3,06	-6,76
Coronation	CML	3900	3867	0,85	-9,30	-25,77
Dis-Chem	DCP	3523	3490	0,95	-7,61	-0,54
Distell Group	DGH	17272	17290	-0,10	-0,05	2,32
Drdgold	DRD	1042	1020	2,16	-23,72	-21,06
Exxaro Resources	EXX	20540	20193	1,72	-12,12	34,36
Fortress Reit A	FFA	1180	1191	-0,92	-4,07	-5,60
Fortress Reit B	FFB	370	319	15,99	1,09	13,85
Growthpoint	GRT	1368	1320	3,64	-2,70	-11,00
Harmony Gold	HAR	5574	5381	3,59	-19,86	-16,31
Investec	INL	9128	9003	1,39	-2,14	4,26
Investec	INP	8963	8780	2,08	-2,26	3,39
Italtile	ITE	1555	1588	-2,08	-5,93	-7,44
Libhold	LBH	10422	10422	0,00	0,00	10,24
Life Healthcare	LHC	2004	1990	0,70	-10,77	-16,60
Multichoice Group	MCG	13199	12962	1,83	2,03	8,16
Mediclinic Int.	MEI	7125	6997	1,83	-2,16	4,69
Montauk Renewables	MKR	18950	16543	14,55	18,81	10,17
Mr Price Group	MRP	20603	19793	4,09	-8,74	3,27
Momentum	MTM	1514	1534	-1,30	-10,36	-20,11
Ninety One Plc	N91	4846	4887	-0,84	1,49	-15,69
Nedbank	NED	20797	20787	0,05	-5,10	18,83
Northam Platinum	NHM	18736	16610	12,80	-5,06	-10,57
Nepi Rockcastle Plc	NRP	9617	9255	3,91	-0,55	-9,27
Netcare	NTC	1524	1505	1,26	-1,04	-4,03
Ninety One	NY1	4688	4749	-1,28	-1,35	-17,04
Old Mutual	OMU	1216	1196	1,67	-3,57	-7,18
Pik N Pay	PIK	5737	5590	2,63	-0,95	9,34
Pepkor	PPH	2017	1994	1,15	-10,59	-7,86
Psg	PSG	9352	9282	0,75	-3,53	4,80
Quilter Plc	QLT	2477	2473	0,16	-11,82	-21,81
Rbplapts	RBP	15399	14800	4,05	-3,68	-1,49
Redefine	RDF	426	417	2,16	-4,27	-3,18
Remgro	REM	13965	13630	2,46	-3,69	6,48
Resilient Reit	RES	5732	5609	2,19	-0,66	-4,07
Rand Merchant Inv	RMI	2784	2710	2,73	25,85	-38,37
Reinet Investments Sca	RNI	32285	32922	-1,93	-2,36	12,87
Sappi	SAP	5901	6263	-5,78	5,81	29,24
Santam	SNT	28205	27863	1,23	-0,82	4,85
Spar	SPP	16167	15860	1,94	-2,45	-3,26
Sirius Real Estate	SRE	2262	2178	3,86	-0,18	-25,42
Tigebrands	TBS	14078	14616	-3,68	-5,36	-22,22
The Foschini Group	TFG	14056	12748	10,26	-0,45	13,45
Thungela Resources	TGA	25257	23911	5,63	-2,79	198,76
Telkom	TKG	4795	4922	-2,58	8,07	-11,34
Truworths	TRU	5431	5258	3,29	-1,70	3,94
Textainer	TXT	50102	49843	0,52	-1,09	-12,87
Woolies	WHL	5684	5530	2,78	-4,07	9,60

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1747	1778	-1,74	2,76	-0,63
Altron	AEL	850	830	2,41	8,97	-7,10
Aeci	AFE	10073	10004	0,69	-3,07	-10,06
Alexander Forbes	AFH	458	450	1,78	3,85	2,00
Afrimat	AFT	5805	5762	0,75	-12,05	1,08
Arrowhead Prop.	AHB	324	329	-1,52	-4,71	-23,76
African Rainbow Cap.	AIL	658	661	-0,45	-3,94	-3,24
Adcock Ingram	AIP	5252	5226	0,50	-0,89	4,10
Astral	ARL	15360	15002	2,39	0,41	-11,03
Attacq	ATT	651	642	1,40	-10,33	-18,52
Brait	BAT	387	370	4,59	-8,94	-14,38
Blue Label Telecoms	BLU	455	474	-4,01	-20,87	-10,61
Bytes Technology	BYI	8562	8130	5,31	-6,31	-29,85
City Lodge Hotels	CLH	449	437	2,75	-8,18	-17,01
Curro	COH	986	984	0,20	-6,98	-20,80
Cashbuild	CSB	27388	27205	0,67	-2,83	4,94
Datatec	DTC	4031	3835	5,11	3,23	4,70
Emira	EMI	942	950	-0,84	-12,37	-0,84
Epp N.V	EPP	1236	1236	0,00	0,00	5,19
Equites Property Fund	EQU	2000	2000	0,00	-7,11	-13,01
Famous Brands	FBR	6250	6184	1,07	1,28	-20,04
Grindrod	GND	655	628	4,30	-2,09	32,32
Hci	HCI	18098	16500	9,68	54,04	144,57
Hudaco	HDC	14089	14012	0,55	-4,80	6,86
Hammerson Plc	HMN	530	555	-4,50	-11,96	-26,29
Hyprop	HYP	3473	3420	1,55	-2,77	-6,77
Investec Australia Prop.	IAP	2111	2117	-0,28	2,68	9,83
Investec Prop Fund	IPF	1173	1163	0,86	-4,79	-5,40
Imperial	IPL	6595	6595	0,00	0,00	3,06
Jse	JSE	10723	10632	0,86	-2,06	-4,26
Kap Industrial	KAP	461	469	-1,71	-10,31	5,49
Karoo	KRO	42499	43851	-3,08	-12,46	-20,56
Psg Konsult	KST	1300	1310	-0,76	-3,99	-3,27
Liberty Two Degrees	L2D	410	420	-2,38	-0,24	-13,68
Long4Life	L4L	615	613	0,33	2,84	5,31
Libstar	LBR	550	544	1,10	-4,51	-17,29
Lighthouse Capital	LTE	823	823	0,00	-4,30	-8,56
Massmart	MSM	4200	4105	2,31	1,52	-30,78
Mas Real Estate Inc	MSP	1969	1997	-1,40	-5,15	-6,37
Metair	MTA	2737	2748	-0,40	-9,46	-0,47
Motus	MTH	11131	11041	0,82	5,13	1,11
M&R Hold	MUR	1048	1049	-0,10	-4,29	-26,56
Oceana	OCE	5400	5513	-2,05	-6,25	-2,77
Omnia	OMN	8461	8198	3,21	4,87	32,18
Pan African Resource	PAN	380	377	0,80	-14,61	-1,04
Raubex	RBX	4070	4139	-1,67	1,93	2,26
Rhodes Food Pty	RFG	1265	1267	-0,16	5,42	3,01
Reunert	RLO	4178	4100	1,90	-3,91	-21,17
Sa Corp Real Estate	SAC	211	213	-0,94	-7,86	-10,21
Steinhoff International N.V.	SNH	257	249	3,21	-13,47	-48,80
Super	SPG	2685	2609	2,91	-1,00	-21,05
Stor-Age Property Reit	SSS	1430	1430	0,00	-1,85	-1,72
Stenprop	STP	3764	3770	-0,16	-2,69	-12,47
Sun Int	SUI	2569	2501	2,72	-12,32	-9,70
Transaction Capital	TCP	4343	4467	-2,78	-14,17	-3,55
Tsogo Sun Hotels	TGO	326	320	1,88	-1,21	-7,39
Tsogo Sun Gaming	TSG	1132	1136	-0,35	2,91	-2,83
Vukile	VKE	1257	1257	0,00	-9,70	1,62
Wbhovco	WBO	7401	7302	1,36	-3,13	-34,67
Zeder Investments	ZED	200	197	1,52	-33,99	-38,27

SOUTH AFRICAN 10-YEAR BOND

2021 v 2022


10-YEAR BOND YIELD | SELECTED ITEMS (BASIS POINT CHANGE)

REGION	YIELD	1D%	1M%	YTD%
United States	2,89	5	6	126
United Kingdom	1,74	8	-15	89
Germany	0,94	11	10	107
Japan	0,23	---	---	16
South African 10Y	10	3	22	89

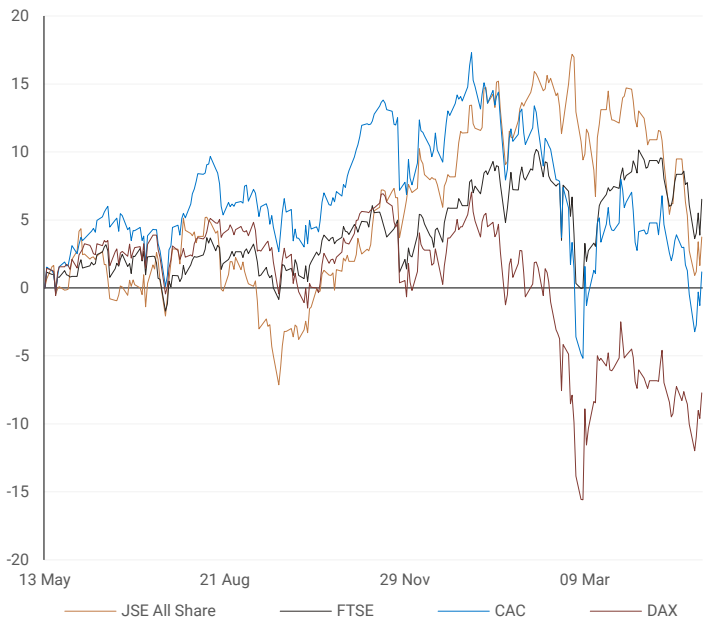
GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,50%-1,00%
United Kingdom	1,00%
European	0,00%
SA Repo Rate	4,25%
SA Prime Rate	7,75%

GLOBAL MARKETS

EUROPEAN INDICES

normalised percentage performances



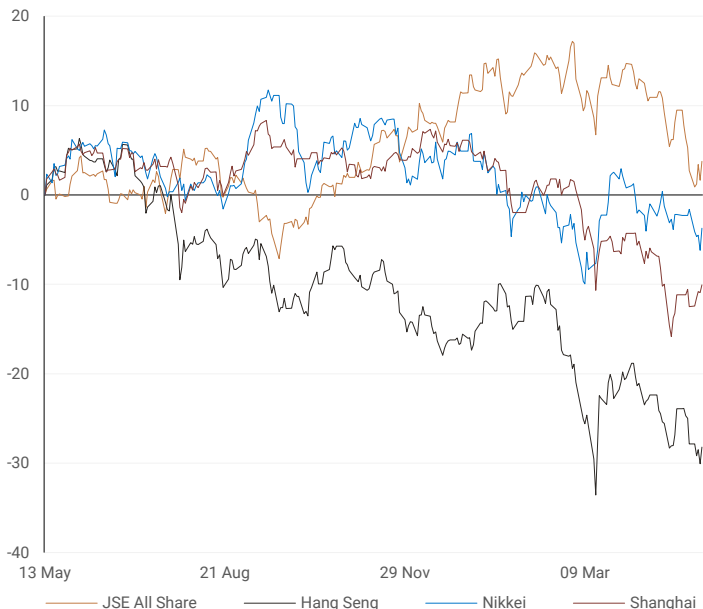
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



Sources : JSE, Moneyweb, CNBC, BBC, CNN

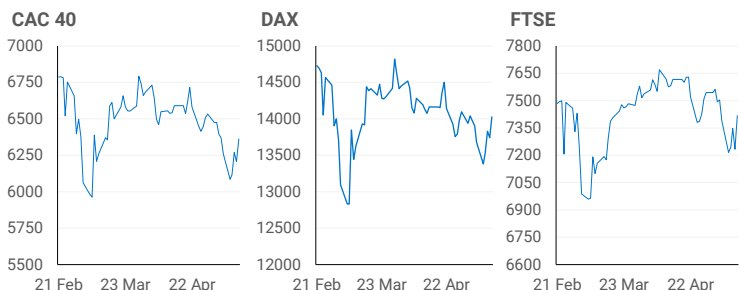
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EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks bounced on Friday as global markets looked to regain some ground after a bruising week, with investors assessing the outlook for inflation and interest rates. The pan-European Stoxx 600 added 2%, with travel and leisure stocks jumping 4.7% to lead gains as all sectors and major bourses finished in positive territory. Euro area industrial production shrank by 1.8% in March from the previous month, a sharper downturn than the 1% expected by a Dow Jones poll, as the war in Ukraine began to take its toll.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6206,3	6206,3	0,00	-0,83	-5,13	-13,24
DAX 30	13739,6	13739,6	0,00	0,48	-2,39	-13,50
Eurostoxx 50	3613,4	3613,4	0,00	-0,46	-5,60	-15,94
FTSE	7233,3	7233,3	0,00	-2,09	-4,58	-2,05



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

US stocks jumped Friday, trimming losses from another down week and preventing the S&P 500 from tumbling into bear market territory. All the S&P 500 sectors closed higher Friday led by gains in consumer discretionary and information technology, which added 4.1% and 3.4%, respectively. Meanwhile, Twitter shares plunged 9.7% after Elon Musk announced a standstill in the takeover deal as he awaits more details on the platform's fake accounts. In other news, Robinhood popped 24.9% after crypto CEO Sam Bankman-Fried acquired a stake in the company.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	31730,3	31730,3	0,00	-3,55	-8,20	-12,68
Nasdaq	11371,0	11371,0	0,00	-6,37	-16,66	-27,32
S&P 500	3930,1	3930,1	0,00	-4,69	-11,62	-17,54



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in the Asia-Pacific gave up early gains this morning, after China reported disappointing economic numbers as a result of Covid restrictions. Tech stocks in Hong Kong surged in before paring some gains following bad news from China on the economic front. The Hang Seng Tech index was up more than 2% at one point, before dropping by about 0.5%. Meituan's shares in Hong Kong dropped 4.5%, while Tencent fell 1.6%. Chinese retail sales for April dropped 11.1% compared to a year ago, more than the 6.1% fall that analysts expected, according to a Reuters poll. Industrial production fell 2.9% from the same period in 2021. It was expected to inch up 0.4%.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	19380,3	19380,3	0,00	-3,11	-9,33	-17,17
Nikkei 225	25748,7	25748,7	0,00	-4,65	-4,08	-10,57
Shanghai	3055,0	3055,0	0,00	1,78	-4,14	-16,07



COMMODITIES

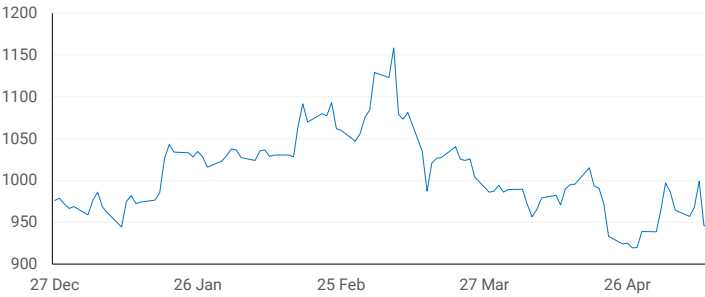
BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Oil prices slipped this morning, giving up earlier gains as investors took profits after a surge in the previous session, but global supply fears loomed with the European Union preparing to phase in a ban on imports from Russia. Meanwhile, gold edged up earlier today from a more than three-month trough hit in the previous session, as lower U.S. Treasury yields kept demand for zero-yield bullion afloat above the key psychological support level of around \$1,800 per ounce. Marking their fourth straight weekly decline, gold prices fell more than 1% on Friday to the lowest since February 4th.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	112,39	107,97	4,09	0,00	-0,74	38,53
Gold (\$)	1883,41	1821,68	3,39	0,00	-7,89	-0,41
Palladium	2053,36	1906,18	7,72	0,00	-17,87	0,47
Platinum (\$)	964,50	945,73	1,99	0,00	-4,47	-2,40
Silver	22,36	20,69	8,08	0,00	-19,62	-11,27

GOLD (\$)

last 100 days



CURRENCIES

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	16,0363	16,1080	-0,45	0,00	10,59	1,04
GBPZAR	19,7221	19,6323	0,46	0,00	2,77	-8,93
EURZAR	16,8578	16,7030	0,93	0,00	5,30	-7,89
AUDZAR	11,3099	11,0319	2,52	0,00	1,64	-4,82
EURUSD	1,0551	1,0381	1,64	0,00	-4,69	-8,72
USDJPY	130,56	128,32	1,75	0,00	2,15	11,48
GBPUSD	1,2340	1,2199	1,16	0,00	-7,00	-9,82
USDCHF	0,9887	1,0027	-1,40	0,00	7,29	9,91
AUDCAD	0,9134	0,8945	2,11	0,00	-4,48	-2,59

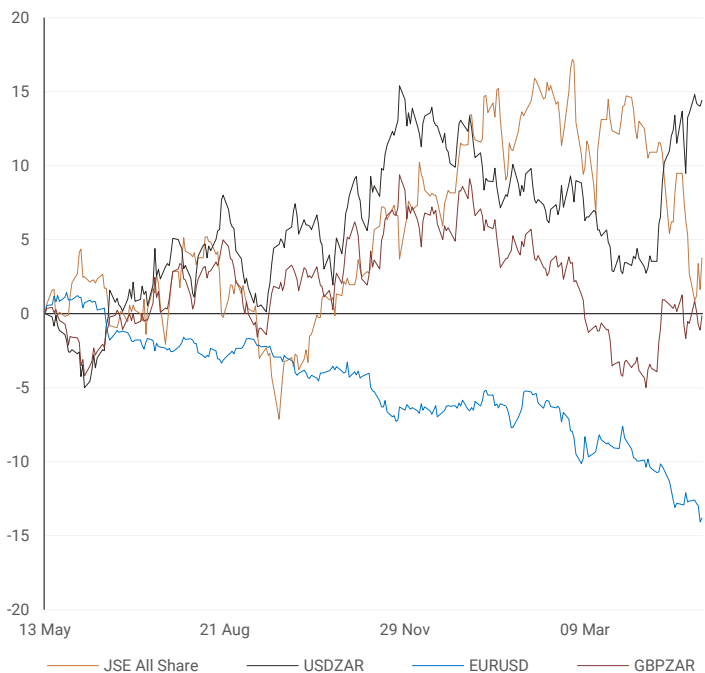
CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand slipped on Friday and was on course for a weekly loss of almost 1% versus the dollar against a backdrop of global economic uncertainty linked to monetary policy tightening and the war in Ukraine. At the close of the session, the rand was trading around R16.16 to the dollar, 0.34% softer. Last week, the rand has mainly tracked global factors. On the domestic front, power cuts by struggling state-owned utility Eskom and rising COVID-19 infections cloud the economic growth outlook.

CURRENCY PAIRS

normalised percentage performances



USDZAR (\$)

last 100 days



EURUSD (\$)

last 100 days



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