

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	67575.3	68245.8	-0.98	-1.57	-8.41	-8.32
Top 40	60999.5	61725.5	-1.18	-1.60	-8.64	-9.03
Financial 15	15746.1	15728.5	0.11	0.07	-3.39	6.40
Industrial 25	72948.1	75802.2	-3.77	-5.32	-8.96	-23.58
Resource 10	72529.1	71337.3	1.67	2.49	-11.72	2.19
Mid Cap	77176.1	77000.0	0.23	-1.56	-6.97	-3.17
Small Cap	68050.7	67594.5	0.67	0.00	-3.66	0.80
Banks	9773.8	9782.5	-0.09	0.41	-1.82	10.78
General Retailers	7162.6	7130.8	0.45	0.62	1.37	-4.79
Property (J25) - TR	1567.8	1567.8	0.00	-1.11	-3.92	-6.88

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	31261.9	31253.1	0.03	-2.90	-11.09	-13.97
Nasdaq	11354.6	11388.5	-0.30	-3.82	-15.60	-27.42
S&P 500	3901.4	3900.8	0.01	-3.05	-12.51	-18.14
Dollar Index	103.1	102.9	0.14	-1.43	2.71	7.70
US VIX	29.4	29.4	0.27	1.94	44.83	70.91

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6285.2	6272.7	0.20	-1.22	-5.13	-12.13
DAX 30	13981.9	13882.3	0.72	-0.33	-2.65	-11.98
Eurostoxx 50	3657.0	3640.6	0.45	-1.25	-6.15	-14.92
FTSE	7390.0	7302.7	1.19	-0.38	-3.14	0.07

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20717.2	20120.7	2.96	4.11	-1.09	-11.46
Nikkei 225	26739.0	26402.8	1.27	1.18	-1.76	-7.13
Shanghai	3146.6	3097.0	1.60	2.02	-0.14	-13.55

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	342.6	352.2	-2.73	3.53	-0.15	-22.54
BHP Billiton	4771	4718	1.12	2.05	2.92	13.69

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
10:00	EUR	German ifo Business Climate	May	91.5	91.8
AD	EUR	Eurogroup Meetings	---	---	---
13:00	EUR	German Buba Monthly Report	---	---	---
16:15	EUR	German Buba President Nagel Speaks	---	---	---
16:15	GBP	BOE Gov Bailey Speaks	---	---	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACTUAL
8:00	EUR	German PPI m/m	Apr	1.2%	2.8%
8:00	GBP	Retail Sales m/m	Apr	-0.3%	1.4%
9:30	GBP	MPC Member Pill Speaks	---	---	---
Day 3	All	G7 Meetings	---	---	---
16:00	EUR	Consumer Confidence	May	-22	-21

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Tharisa plc	THA	2750	6.18	9.56	1.85
Sun International Ltd	SUI	2755	4.67	7.24	-3.16
Exxaro Resources Ltd	EXX	20662	4.54	0.59	35.16
Attacq Limited	ATT	640	4.07	-1.69	-19.90
Brait PLC	BAT	395	3.95	2.07	-12.61
SA Corp Real Estate Ltd	SAC	217	3.83	2.84	-7.66
Investec Ltd	INL	9475	3.82	3.80	8.22

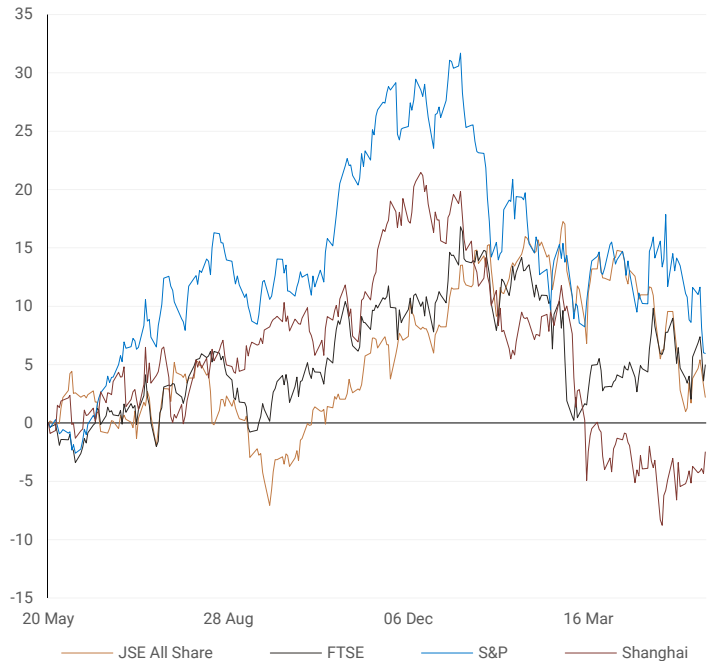
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Compagnie Fin Richemont	CFR	14969	-12.87	-13.11	-37.98
Massmart Holdings Ltd	MSM	3581	-4.74	-14.74	-40.99
Famous Brands Ltd	FBR	5400	-3.40	-13.60	-30.91
Adcock Ingram Hldgs Ltd	AIP	5071	-2.85	-3.45	0.52
Clicks Group Ltd	CLS	29197	-2.84	-0.76	-7.47
PSG Konsult Limited	KST	1219	-2.48	-6.23	-9.30
Sibanye Stillwater Ltd	SSW	4615	-2.47	-0.80	-6.01

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
Octodec Investments	OCT	50 ZARc
Equites Property Fund	EQU	84.61 ZARc
Irongate Group	IAP	4.67 AUD
Vivo Energy	VVO	4 USDc

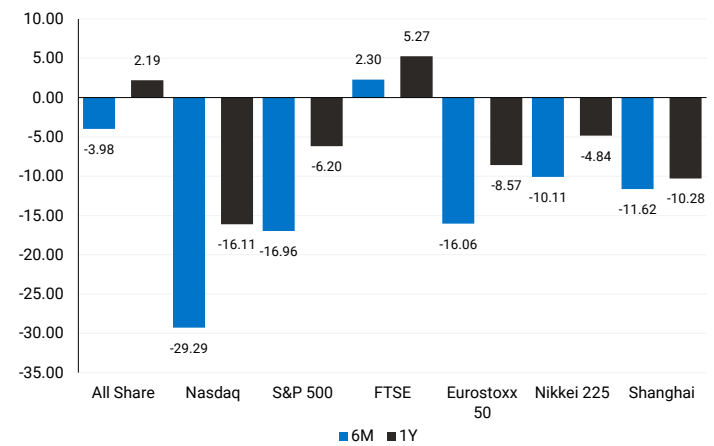
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2021 v 2022



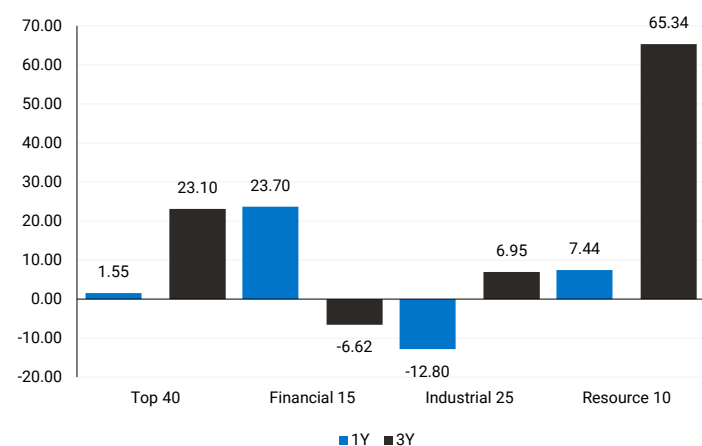
Last date to trade | 24 May

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (CENTS PER SHARE)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	16556	16734	-1.06	-1.14	-6.46	8.53
Anglo	69910	67903	2.96	7.55	-11.73	7.27
Angloplat	155045	153346	1.11	-5.93	-22.83	-14.66
Anglo Gold Ashanti	27698	27951	-0.91	0.03	-18.18	-15.73
Anheuser-Busch Inbev	85783	86237	-0.53	-4.28	-7.76	-10.89
Bhp Group Plc	53018	51100	3.75	3.31	-6.49	11.76
Bid Corp	31670	32050	-1.19	-4.09	-3.74	-2.98
British American Tobacco Plc	68200	67824	0.55	0.79	4.76	16.40
Compagnie Financiere	14969	17181	-12.87	-13.11	-22.32	-37.98
Capitec	215000	217470	-1.14	1.42	3.90	5.40
Discovery	13839	13888	-0.35	-0.70	-15.74	-3.61
Firststrand	6699	6721	-0.33	-0.10	-1.46	10.18
Goldfields	17642	17986	-1.91	-4.58	-20.09	1.31
Glencore Plc	9844	9739	1.08	7.87	-1.16	21.31
Implats	19433	18880	2.93	-2.14	-11.61	-13.63
Kumba Iron Ore	50824	49313	3.06	7.69	-23.22	10.47
Mondi Plc	29217	29135	0.28	-4.99	0.40	-26.06
Mtn Group	16536	16443	0.57	-3.16	-4.08	-3.13
Naspers -N	160372	158484	1.19	-0.05	7.28	-35.12
Prosus Nv	76272	75782	0.65	3.83	3.90	-41.77
Stanbank	16092	16118	-0.16	-0.47	-2.82	14.93
Shoprite	20449	20761	-1.50	-8.59	-13.83	-2.10
Sanlam	6282	6193	1.44	1.14	-8.22	5.83
Sasol	39350	38604	1.93	-0.51	6.02	51.93
Sibanye Stillwater	4615	4732	-2.47	-0.80	-23.01	-6.01
Vodacom Group	14488	14403	0.59	-0.90	-2.58	7.62

LOCAL INDICES

1-year & 3-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Dis-Chem Pharmacies	DCP	Final	23 May
Barloworld	BAW	Interim	23 May
Netcare	NTC	Interim	23 May
Bytes Technology	BYI	Final	24 May
Datec	DTC	Final	24 May

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	APPROX. NXT. LDT
Investec Limited	INPR	9550	7.18	08 Jun '21
Standard Bank	SBPP	9050	6.98	06 Apr '22
Firststrand Bank	FSRP	9530	6.76	16 Feb '22
Absa	ABSP	84421	7.05	13 Apr '22
Capitec	CPIP	10510	5.82	16 Mar '22
Grindrod	GNDP	8400	8.71	23 Mar '22
Netcare	NTCP	7802	7.23	04 May '22
Discovery	DSBP	9636	8.36	09 Mar '22
Invicta	IVTP	8700	9.06	22 Jun '22

SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

On the Johannesburg Stock Exchange (JSE), the All-Share index ended down 0.98% at 67,575 and the blue-chip Top 40 index closed down 1.18% at 60,999 points, mainly pulled down by luxury goods maker Richemont, which has a heavy weightage on the indices, even as most sectors did well. The share price of Tharisa added 6.18% on Friday, making it the best performer on the All-Share index.

JSE TOP 40 INDEX

last 100 days



SENS ANNOUNCEMENTS

SELECTED HEADLINES

COMPAGNIE FINANCIÈRE RICHEMONT SA – Richemont delivers strong performance for the year ended 31 March 2022

Compared to the year ended 31 March 2021, sales are up by 46% at actual exchange rates and by 44% at constant exchange rates, with double-digit increases across all business areas, regions and channels; growth momentum led by retail and the Americas. Operating profit more than doubled to € 3 390 million, delivering improved operating margin of 17.7% driven by: Jewellery Maisons with 49% sales growth at actual exchange rates (+47% at constant rates) and 34.3% operating margin; Specialist Watchmakers growing by 53% at actual exchange rates (+50% at constant exchange rates) and achieving 17.3% operating margin; Online Distributors growth of 27% at actual exchange rates (+26% at constant exchange rates), YNAP stand-alone EBITDA at breakeven before exceptional reward payment; ongoing discussions with Luxury New Retail ('LNR') partners; Other business area with strong growth (+53% at actual exchange rates, +51% at constant exchange rates) and significantly reduced operating loss; Suspension of commercial activities in Russia resulting in € 168 million negative operating result impact. Profit for the year rose by 61% to € 2 079 million. 55% increase in net cash position to € 5 251 million, supported by strong cash flow from operating activities and strict working capital management.

Move | -12.87% Open | 15872c Close | 14969c High | 15872c Low | 14810c

THE FOSCHINI GROUP LIMITED – Trading update for Q4 FY2022 and further trading statement for the twelve months ended 31 March 2022

Solid performance in all operating territories continued into Q4 FY2022 with Group retail turnover growth of 23.7% compared to Q4 FY2021. Another record quarter turnover performance from TFG Africa in terms of Rands achieved with retail turnover growth of 16.1% in Q4 FY2022 compared to Q4 FY2021 (like-for-like retail turnover growth of 11.5%), which is indicative of further, significant market share gains. Strong cash retail turnover growth for TFG Africa of 18.0% for Q4 FY2022 compared to Q4 FY2021 and 35.9% for the 12 months ended 31 March 2022. Cash retail turnover now contributes 71.1% to total TFG Africa retail turnover. Above expectation performance from TFG Australia, with retail turnover growth of 11.5% (AUD) in Q4 FY2022 compared to Q4 FY2021 in the wake of the lifting of most of the lockdown restrictions in November 2021, although remaining border restrictions were only lifted mid-March 2022. TFG London accelerated its improved performance trajectory in Q4 FY2022 with retail turnover growth of 91.6% (GBP) compared to Q4 FY2021. Group online retail turnover growth of 11.7% for the 12 months ended 31 March 2022, contributing 10.2% (FY2021: 12.0%) to total Group retail turnover. Continued investment in growth through organic investments (including over 300 store openings for the Group in FY2022), an increase in omnichannel investments and penetration in all territories and manufacturing capacity in Africa through strategic acquisitions, as previously announced.

Move | -0.1% Open | 13801c Close | 13939c High | 14590c Low | 13800c

LOCAL EQUITIES | JSE MID CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	15835	15454	2.47	-12.01	-29.45
African Rainbow	ARI	24162	24032	0.54	-8.77	4.50
Avi	AVI	6410	6350	0.94	-5.30	-13.26
Barworld	BAW	10445	10462	-0.16	-8.59	-30.54
Bidvest Group	BVT	20209	20251	-0.21	-9.02	6.67
Capco	CCO	3085	3090	-0.16	-2.59	-14.85
Clicks Group	CLS	29197	30050	-2.84	-6.03	-7.47
Coronation	CML	3769	3742	0.72	-12.45	-28.26
Dis-Chem	DCP	3349	3360	-0.33	-11.14	-5.45
Distell Group	DGH	17260	17260	0.00	-0.23	2.25
Drdgold	DRD	1049	1042	0.67	-24.31	-20.53
Exxaro Resources	EXX	20662	19764	4.54	-10.22	35.16
Fortress Reit A	FFA	1188	1200	-1.00	-3.57	-4.96
Fortress Reit B	FFB	375	373	0.54	5.04	15.38
Growthpoint	GRT	1362	1354	0.59	-4.62	-11.39
Harmony Gold	HAR	5536	5601	-1.16	-18.77	-16.88
Investec	INL	9475	9126	3.82	-3.71	8.22
Investec	INP	9367	9037	3.65	-2.82	8.05
Italtile	ITE	1482	1468	0.95	-16.03	-11.79
Libhold	LBH	10422	10422	0.00	0.00	10.24
Life Healthcare	LHC	1889	1885	0.21	-17.08	-21.39
Multichoice Group	MCG	12927	12921	0.05	0.60	5.93
Mediclinic Int.	MEI	7093	6937	2.25	-5.53	4.22
Montauk Renewables	MKR	18500	18000	2.78	12.80	7.56
Mr Price Group	MRP	20084	20237	-0.76	-8.78	0.67
Momentum	MTM	1504	1525	-1.38	-11.53	-20.63
Ninety One Plc	N91	4430	4480	-1.12	-13.98	-22.93
Nedbank	NED	20988	20814	0.84	-5.39	19.92
Northam Platinum	NHM	17705	17658	0.27	-8.26	-15.49
Nepi Rockcastle Plc	NRP	9457	9324	1.43	-1.56	-10.78
Netcare	NTC	1500	1488	0.81	-5.96	-5.54
Ninety One	NY1	4381	4377	0.09	-12.06	-22.47
Old Mutual	OMU	1205	1204	0.08	-0.33	-8.02
Pik N Pay	PIK	5422	5507	-1.54	-5.38	3.34
Pepkor	PPH	1994	2000	-0.30	-10.74	-8.91
Psg	PSG	9069	9130	-0.67	-7.27	1.62
Quilter Plc	QLT	2422	2389	1.38	-14.27	-23.55
Rbplapts	RBP	15250	15056	1.29	-4.68	-2.44
Redefine	RDF	413	420	-1.67	-7.81	-6.14
Remgro	REM	13941	13828	0.82	-3.43	6.30
Resilient Reit	RES	5300	5328	-0.53	-8.97	-11.30
Rand Merchant Inv	RMI	2727	2738	-0.40	4.08	-39.63
Reinet Investments Sca	RNI	31300	31625	-1.03	-5.56	9.43
Sappi	SAP	5724	5695	0.51	-0.30	25.36
Santam	SNT	27784	27953	-0.60	-5.82	3.29
Spar	SPP	14865	15089	-1.48	-10.00	-11.05
Sirius Real Estate	SRE	2269	2240	1.29	-1.48	-25.19
Tigebrands	TBS	13899	14100	-1.43	-9.97	-23.21
The Foschini Group	TFG	13939	13953	-0.10	-5.05	12.50
Thungela Resources	TGA	26661	26674	-0.05	3.34	215.37
Telkom	TKG	4444	4530	-1.90	0.32	-17.83
Truworths	TRU	5059	5151	-1.79	-10.22	-3.18
Textainer	TXT	48525	48131	0.82	-11.77	-15.61
Woolies	WHL	5209	5325	-2.18	-13.15	0.44

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1750	1752	-0.11	2.34	-0.46
Altron	AEL	962	964	-0.21	16.32	5.14
Aeci	AFE	10144	10130	0.14	-0.73	-9.43
Alexander Forbes	AFH	440	430	2.33	-3.08	-2.00
Afrimat	AFT	5740	5610	2.32	-12.77	-0.05
Arrowhead Prop.	AHB	314	314	0.00	-6.27	-26.12
African Rainbow Cap.	AIL	663	660	0.45	-3.07	-2.50
Adcock Ingram	AIP	5071	5220	-2.85	-5.39	0.52
Astral	ARL	17378	17180	1.15	13.14	0.65
Attacq	ATT	640	615	4.07	-11.36	-19.90
Brait	BAT	395	380	3.95	-6.62	-12.61
Blue Label Telecoms	BLU	448	450	-0.44	-22.09	-11.98
Bytes Technology	BYI	8610	8490	1.41	-10.32	-29.46
City Lodge Hotels	CLH	435	424	2.59	-12.83	-19.59
Curro	COH	1010	983	2.75	-2.32	-18.88
Cashbuild	CSB	27199	27344	-0.53	-3.89	4.22
Datatec	DTC	3913	3851	1.61	-0.20	1.64
Emira	EMI	990	973	1.75	-7.13	4.21
Epp N.V	EPP	1236	1236	0.00	0.00	5.19
Equites Property Fund	EQU	1962	1921	2.13	-8.36	-14.66
Famous Brands	FBR	5400	5590	-3.40	-17.53	-30.91
Grindrod	GND	672	661	1.66	-1.03	35.76
Hci	HCI	16654	16691	-0.22	38.90	125.05
Hudaco	HDC	14173	13900	1.96	-0.61	7.49
Hammerson Plc	HMN	538	542	-0.74	-13.37	-25.17
Hyprop	HYP	3519	3563	-1.23	-2.52	-5.53
Investec Australia Prop.	IAP	2116	2132	-0.75	-1.58	10.09
Investec Prop Fund	IPF	1225	1225	0.00	2.08	-1.21
Imperial	IPL	6595	6595	0.00	0.00	3.06
Jse	JSE	10730	10700	0.28	-2.55	-4.20
Kap Industrial	KAP	464	456	1.75	-14.23	6.18
Karoo	KRO	38501	38300	0.52	-20.94	-28.04
Psg Konsult	KST	1219	1250	-2.48	-14.76	-9.30
Liberty Two Degrees	L2D	410	400	2.50	-1.91	-13.68
Long4Life	L4L	620	621	-0.16	3.33	6.16
Libstar	LBR	550	536	2.61	-3.51	-17.29
Lighthouse Capital	LTE	785	796	-1.38	-9.77	-12.78
Massmart	MSM	3581	3759	-4.74	-14.33	-40.99
Mas Real Estate Inc	MSP	1926	1896	1.58	-8.63	-8.42
Metair	MTA	2750	2751	-0.04	-8.33	0.00
Motus	MTH	10695	10652	0.40	-1.36	-2.85
M&R Hold	MUR	1024	1042	-1.73	-13.37	-28.24
Oceana	OCE	5599	5420	3.30	-0.66	0.81
Omnia	OMN	8622	8501	1.42	8.10	34.70
Pan African Resource	PAN	414	408	1.47	-4.61	7.81
Raubex	RBX	3830	3850	-0.52	-4.25	-3.77
Rhodes Food Pty	RFG	1081	1093	-1.10	-13.73	-11.97
Reunert	RLO	4035	4036	-0.02	-6.62	-23.87
Sa Corp Real Estate	SAC	217	209	3.83	-4.82	-7.66
Steinhoff International N.V.	SNH	261	256	1.95	-10.92	-48.01
Super	SPG	2800	2715	3.13	2.87	-17.67
Stor-Age Property Reit	SSS	1407	1398	0.64	-5.76	-3.30
Stenprop	STP	3597	3549	1.35	-5.34	-16.35
Sun Int	SUI	2755	2632	4.67	-1.47	-3.16
Transaction Capital	TCP	4350	4405	-1.25	-12.65	-3.40
Tsogo Sun Hotels	TGO	339	330	2.73	2.73	-3.69
Tsogo Sun Gaming	TSG	1065	1061	0.38	-5.16	-8.58
Vukile	VKE	1273	1279	-0.47	-6.60	2.91
Wbhovco	WBO	8051	8007	0.55	6.62	-28.93
Zeder Investments	ZED	195	190	2.63	-35.00	-39.81

SOUTH AFRICAN 10-YEAR BOND

2021 v 2022


10-YEAR BOND YIELD | SELECTED ITEMS (BASIS POINT CHANGE)

REGION	YIELD	1D%	1M%	YTD%
United States	2.81	3	-9	119
United Kingdom	1.89	---	-7	106
Germany	0.94	---	-3	107
Japan	0.23	---	-1	15
South African 10Y	9.76	-12	-11	77

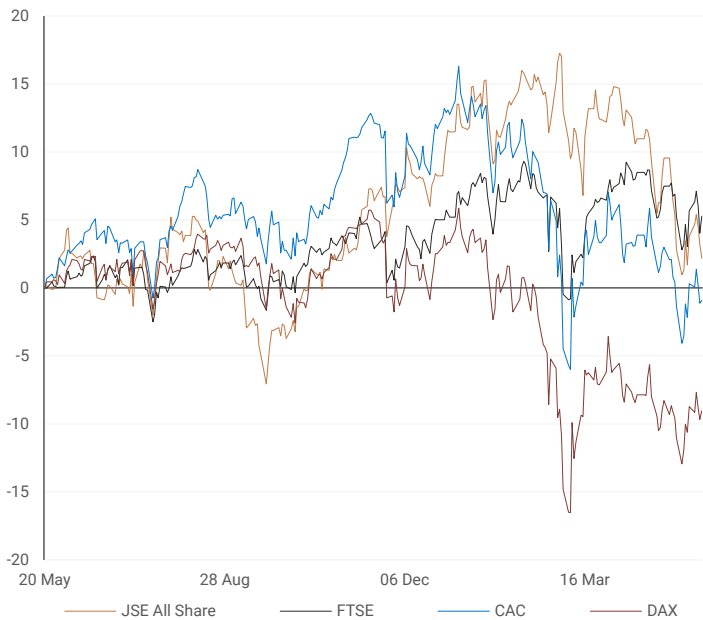
GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0.50%-1.00%
United Kingdom	1.00%
European	0.00%
SA Repo Rate	4.75%
SA Prime Rate	8.25%

GLOBAL MARKETS

EUROPEAN INDICES

normalised percentage performances



AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



Sources : JSE, Moneyweb, CNBC, BBC, CNN
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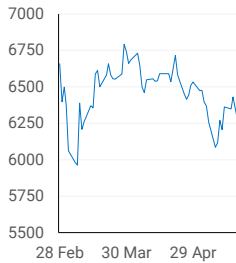
EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European markets closed higher on Friday, tracking global gains as another volatile trading week comes to a close. The pan-European Stoxx 600 added 0.5% by the close, with travel and leisure stocks climbing 2% to lead gains as almost all sectors and major bourses finished in positive territory. On the data front, German producer prices soared 33.5% year on year in April, a new record annual rise as the war in Ukraine drives energy costs skyward in Europe's largest economy. U.K. retail sales jumped unexpectedly in April by 1.4% month-on-month, the Office for National Statistics said Friday. However, economists are expecting this to be a blip in an otherwise downward trajectory.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
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DAX 30	13981.9	13882.3	0.72	-0.33	-2.65	-11.98
Eurostoxx 50	3657.0	3640.6	0.45	-1.25	-6.15	-14.92
FTSE	7390.0	7302.7	1.19	-0.38	-3.14	0.07

CAC 40



DAX



FTSE



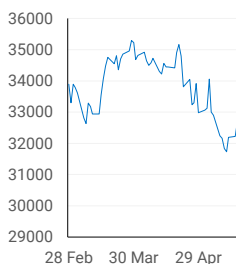
AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

Rising recession fears pushed U.S. stocks briefly into a bear market on Friday with the S&P 500's decline from its all-time high in January reaching 20% at one point. A dramatic late-day reversal pushed the benchmark slightly into the green for the day at the closing bell. Wall Street continued dumping shares of semiconductor stocks Friday on recession fears and as Applied Materials lowered its guidance. Elsewhere, shares of Deere fell 14% after the heavy equipment maker reported a revenue miss. Shares of Caterpillar declined more than 4%. Industrials such as Deere and Caterpillar are seen as barometers for the global economy.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	31261.9	31253.1	0.03	-2.90	-11.09	-13.97
Nasdaq	11354.6	11388.5	-0.30	-3.82	-15.60	-27.42
S&P 500	3901.4	3900.8	0.01	-3.05	-12.51	-18.14

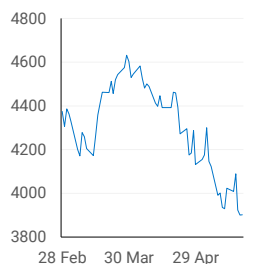
DOW JONES



NASDAQ



S&P 500



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in the Asia-Pacific region were mixed this morning as global concerns continue. Chinese electric vehicle maker Xpeng is set to report its first-quarter earnings later today. In Japan, the Nikkei 225 rose 0.44%, while Australia's S&P/ASX 200 advanced 0.12%. Greater China markets bucked the trend, with Hong Kong's Hang Seng index falling 1.31% in early trade. The Hang Seng Tech index fell 2.25%. The Shanghai Composite slipped 0.1% and the Shenzhen Component declined 0.32%.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	20717.2	20120.7	2.96	4.11	-1.09	-11.46
Nikkei 225	26739.0	26402.8	1.27	1.18	-1.76	-7.13
Shanghai	3146.6	3097.0	1.60	2.02	-0.14	-13.55

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES

BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices touched a more than one-week high this morning, as an easing dollar continued to support greenback-priced bullion, although higher U.S. Treasury yields capped gains. Oil prices rose in early trade today with U.S. fuel demand, tight supply and a slightly weaker U.S. dollar supporting the market, as Shanghai prepares to reopen after a two-month lockdown fuelled worries about a sharp slowdown in growth.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	113.40	112.67	0.65	0.98	5.07	44.56
Gold (\$)	1854.69	1846.43	0.45	0.24	-5.71	0.94
Palladium	1995.00	1970.00	1.27	-1.94	-20.16	3.84
Platinum (\$)	965.00	958.50	0.68	-0.88	-3.26	-1.08
Silver	21.88	21.76	0.56	-0.73	-13.66	-6.65

GOLD (\$)

last 100 days



CURRENCIES

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	15.8009	15.8276	-0.17	-0.06	5.16	-0.72
GBPZAR	19.8222	19.7722	0.25	0.13	0.65	-8.28
EURZAR	16.7329	16.7283	0.03	-0.19	2.52	-7.75
AUDZAR	11.2010	11.1445	0.51	-0.18	-0.48	-3.85
EURUSD	1.0590	1.0563	0.26	-0.27	-2.69	-7.12
USDJPY	127.41	127.88	-0.37	0.06	-0.01	11.10
GBPUSD	1.2544	1.2489	0.45	0.12	-4.43	-7.68
USDCHF	0.9719	0.9748	-0.30	0.18	2.76	6.85
AUDCAD	0.9076	0.9035	0.45	-0.03	-2.95	-1.60

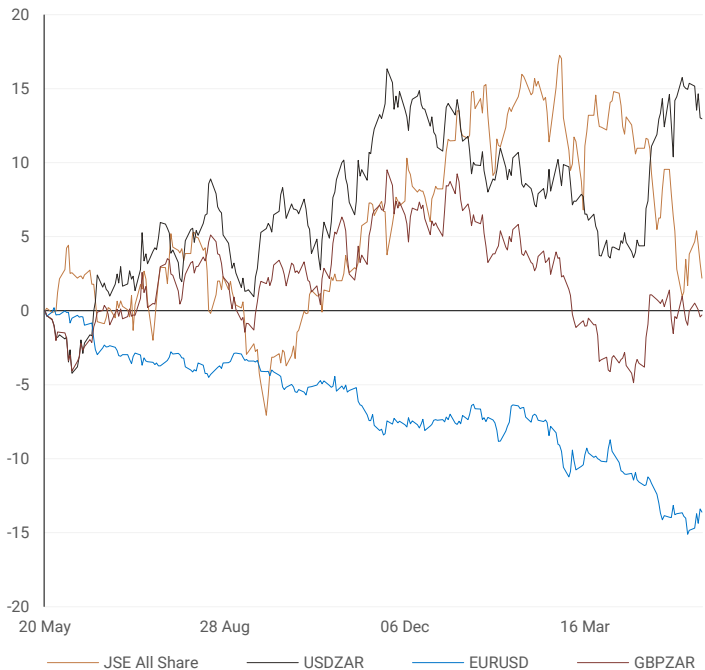
CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The South African rand was little changed on Friday, holding on to most of the gains made in the previous session after the central bank announced its biggest rise to the main lending rate in more than six years to rein in inflation. At the close of the session, the rand was 0.06% firmer as it traded around R15.83 to the dollar. The dollar began the week on the back foot, following its first weekly loss in nearly two months, as investors cut bets on further dollar gains from rising U.S. rates and turned hopeful that loosening lockdowns in China can help global growth.

CURRENCY PAIRS

normalised percentage performances



USDZAR (\$)

last 100 days



EURUSD (\$)

last 100 days



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