

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	71035.0	70849.4	0.26	2.23	-1.94	-3.63
Top 40	64427.3	64237.1	0.30	2.23	-1.60	-3.91
Financial 15	16269.3	16590.9	-1.94	2.67	-0.25	9.93
Industrial 25	77119.5	77329.2	-0.27	2.66	-3.84	-19.21
Resource 10	77309.3	75420.9	2.50	1.06	0.14	8.93
Mid Cap	79174.9	79711.7	-0.67	2.26	-3.44	-0.66
Small Cap	69707.8	69427.4	0.40	3.17	-1.82	3.26
Banks	10176.2	10388.6	-2.04	3.80	0.97	15.34
General Retailers	7686.4	7644.6	0.55	7.23	5.04	2.17
Property (J253) - TR	1605.7	1616.0	-0.64	2.51	-2.03	-4.64

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	33248.3	32813.2	1.33	1.87	0.56	-8.50
Nasdaq	12316.9	11994.5	2.69	4.91	-1.75	-21.27
S&P 500	4176.8	4101.2	1.84	2.93	0.52	-12.37
Dollar Index	101.7	102.6	-0.83	-0.05	-1.83	6.31
US VIX	24.7	25.7	-3.78	-10.11	-23.56	43.55

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6500.4	6418.9	1.27	1.40	0.40	-9.12
DAX 30	14485.2	14340.5	1.01	1.78	3.92	-8.81
Eurostoxx 50	3795.1	3759.5	0.95	1.47	1.68	-11.71
FTSE	7533.0	7533.0	0.00	-0.42	-0.15	2.01

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21082.1	21294.9	-1.00	4.80	-0.03	-9.90
Nikkei 225	27413.9	27457.9	-0.16	3.04	2.22	-4.79
Shanghai	3195.5	3182.2	0.42	2.32	4.87	-12.21

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	359.0	359.0	0.00	-0.39	4.30	-21.04
BHP Billiton	4672	4561	2.43	-0.09	7.02	9.90

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	EUR	German Trade Balance	Mar	5.6B	3.2B
AD	GBP	Bank Holiday	---	---	---
14:30	USD	Average Hourly Earnings m/m	May	0.4%	0.3%
14:30	USD	Non-Farm Employment Change	May	325K	428K
14:30	USD	Unemployment Rate	May	3.5%	3.6%

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACTUAL
AD	GBP	Bank Holiday	---	---	---
AD	EUR	Italian Bank Holiday	---	---	---
11:00	EUR	PPI m/m	Apr	2.3%	1.2%
14:15	USD	ADP Non-Farm Employment Change	May	295K	128K
14:30	USD	Unemployment Claims	---	210K	200K

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Montauk Renewables Inc	MKR	22940	16.15	16.34	33.37
Karoo Ltd	KRO	43000	9.00	13.16	-19.63
Harmony GM Co Ltd	HAR	5570	7.24	-2.02	-16.37
Textainer Group Hldgs Ltd	TXT	52899	6.93	4.71	-8.00
Famous Brands Ltd	FBR	6630	6.54	17.59	-15.17
DRD Gold Ltd	DRD	1095	5.59	5.29	-17.05
RFG Holdings Limited	RFG	1160	5.45	22.11	-5.54

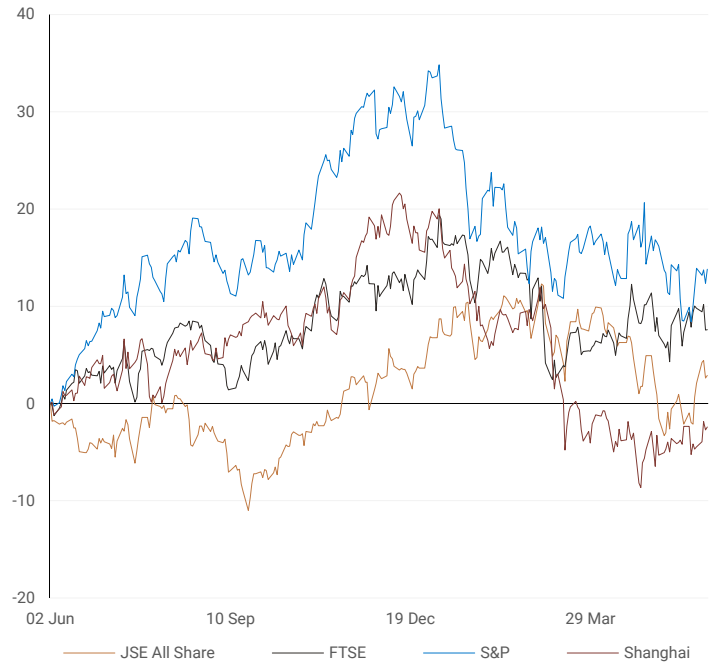
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Steinhoff Int Hldgs N.V.	SNH	263	-4.36	7.35	-47.61
Tiger Brands Ltd	TBS	14200	-4.05	-3.43	-21.55
Sirius Real Estate Ltd	SRE	2124	-3.45	-3.37	-29.97
Rand Merchant Inv Hldgs Ltd	RMI	2751	-3.30	-1.64	-39.10
Transaction Capital Ltd	TCP	4255	-3.19	0.69	-5.51
Sun International Ltd	SUI	2943	-2.94	-3.25	3.44
Investec Property Fund Ltd	IPF	1204	-2.82	1.69	-2.90

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
Investec Property Fund	IPF	52.46 ZARc
Afrimat	AFT	146 ZARc
Kaap Agri	KAL	46 ZARc
Transaction Capital	TCP	33 ZARc
Dis-Chem Pharmacies	DCP	20.20 ZARc

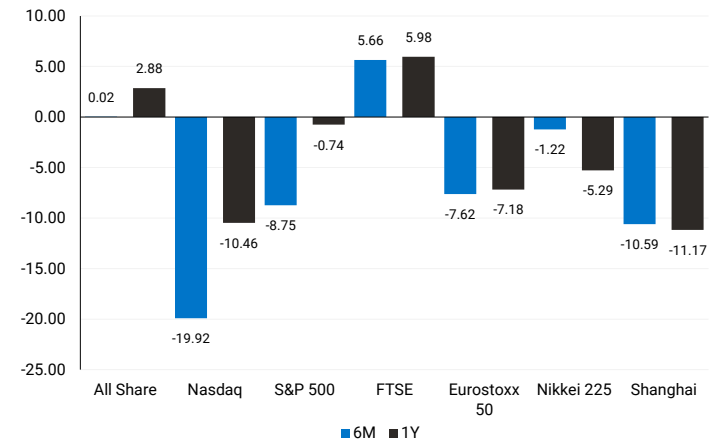
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2021 v 2022



Last date to trade | 07 Jun

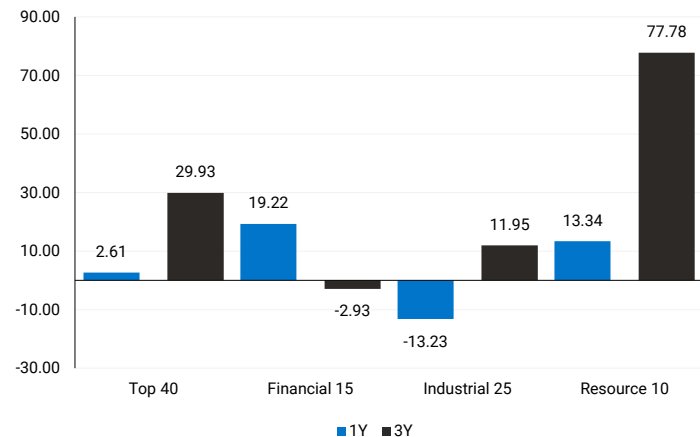
COMPANY	CODE	DIVIDEND
Combined Motor Holdings	CMH	225 ZARc
Coronation Fund Managers	CML	214 ZARc
Astral Foods	ARL	790 ZARc
Grindrod Shipping	GSH	47 USDc
Capital & Counties Properties	CCO	1 GBPp

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (CENTS PER SHARE)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	17681	17940	-1.44	5.19	2.89	15.90
Anglo	76073	75185	1.18	2.43	6.66	16.73
Angloplat	168617	167176	0.86	-0.11	-3.90	-7.19
Anglo Gold Ashanti	27899	26640	4.73	0.21	-15.23	-15.12
Anheuser-Busch Inbev	84606	85917	-1.53	-5.31	-8.46	-12.11
Bhp Group Plc	51649	49700	3.92	8.10	-4.35	8.87
Bid Corp	32792	33166	-1.13	-0.26	-0.78	0.46
British American Tobacco Plc	67943	68855	-1.32	-4.12	2.33	15.96
Compagnie Financiere	17623	17264	2.08	8.05	-6.87	-26.98
Capitec	214730	220379	-2.56	2.21	-3.41	5.27
Discovery	13943	14250	-2.15	0.87	-8.43	-2.88
Firststrand	6904	7071	-2.36	2.71	0.80	13.55
Goldfields	15605	15000	4.03	-14.91	-28.30	-10.39
Glencore Plc	10362	10197	1.62	0.61	5.01	27.69
Implats	21432	20777	3.15	0.34	3.93	-4.75
Kumba Iron Ore	58486	57543	1.64	9.93	9.52	27.12
Mondi Plc	29813	29840	-0.09	-2.25	-0.79	-24.55
Mtn Group	16050	16200	-0.93	-1.17	-4.86	-5.98
Naspers -N	165351	168033	-1.60	3.33	2.85	-33.11
Prosus Nv	77527	78867	-1.70	1.87	-0.25	-40.81
Stanbank	16892	17300	-2.36	3.92	0.55	20.65
Shoprite	20981	21291	-1.46	0.87	-8.39	0.45
Sanlam	6440	6599	-2.41	-1.62	-2.17	8.49
Sasol	42363	40583	4.39	4.60	7.85	63.56
Sibanye Stillwater	5025	4844	3.74	0.54	-9.93	2.34
Vodacom Group	14574	14710	-0.92	1.42	-4.11	8.26

LOCAL INDICES

1-year & 3-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Alexander Forbes	AFH	Final	06 Jun
Sygnia	SYG	Interim	07 Jun
Stor-Age Property REIT	SSS	Final	09 Jun
Vukile Property Fund	VKE	Final	09 Jun
Mr Price Group	MRP	Final	09 Jun

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	APPROX. NXT. LDT
Investec Limited	INPR	9600	6.90	08 Jun '22
Standard Bank	SBPP	8850	7.11	07 Sep '22
Firststrand Bank	FSRP	9399	6.76	24 Aug '22
Absa	ABSP	83500	6.88	14 Sep '22
Capitec	CPIP	10510	6.33	14 Sep '22
Steinhoff	SHFF	7900	8.87	19 Oct '22
Grindrod	GNDP	8700	8.76	20 Sep '22
Netcare	NTCP	8199	8.33	02 Nov '22
Discovery	DSBP	9517	8.76	20 Sep '22
Invicta	IVTP	8700	10.66	22 Jun '22

SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

On the JSE yesterday, the All-Share index ended 0.26% firmer and the Top-40 index 0.30% higher. Support was mainly from resources, while financials and industrials traded lower. The local Resources index closed 2.5% higher at the close of the day. Financials and industrials shed 1.94% and 0.27% lower respectively. On an individual share basis, Montauk Renewables added 16.15% on the day to make it the best performer on the All-Share index. On the flipside, Steinhoff shed 4.36% yesterday after it had released its interim financial statements for 2022.

JSE TOP 40 INDEX

last 100 days



SENS ANNOUNCEMENTS

SELECTED HEADLINES

STEINHOFF INVESTMENT HOLDINGS LIMITED – Trading Statement

A review of the financial results for the six months ended 31 March 2022 by management has indicated, with a reasonable degree of certainty, that earnings per ordinary share is expected to be between 26 100.00 cents and 27 000.00 cents compared to 4 941.81 cents in the previous corresponding period. Headline earnings per ordinary share is expected to be between 26 100.00 cents and 27 000.00 cents compared to 4 890.90 cents in the previous corresponding period.

Move | -4.36% Open | 264c Close | 263c High | 267c Low | 252c

OCEANA GROUP LIMITED – Unaudited interim results

The Group experienced a difficult first half with revenue declining by 11% to R3 179 million (March 21: R3 568 million) and gross margin 3.7% lower at 30.2% (March 21: 33.9%). This was largely due to lower inventory levels carried forward from last year as a result of Covid-19 supply chain disruption, the civil unrest in Kwa-Zulu Natal that impacted our SA canned fish sales volumes, and Hurricane Ida in Louisiana that impacted fishmeal and fish oil production at our US Daybrook operations. Performance was further impacted by higher fuel and freight costs, lower landings due to La Niña weather conditions, scheduled vessel maintenance in Namibia, and lower cold storage occupancy levels due to the global supply chain impact on import activity. Overhead expenditure was 7% higher, with R42 million of legal and incremental audit costs related to the delay in completing the September 2021 year-end audit. Insurance proceeds of R72 million recognised in other income relates to last year's Hurricane Ida (R63 million) and Kwa-Zulu Natal civil unrest events (R9 million). Recent flood events in Kwa-Zulu Natal had no impact on operations and there were no related insurance claims. As a result, Group operating profit before other operating items decreased by 37% to R353 million (March 2021: R559 million). Other operating items includes a R9 million foreign currency translation reserve ("FCTR") adjustment on the disposal of the Group's interest in the former Angolan joint venture (March 2021: included R31 million profit on disposal of Bayhead cold storage plant and equipment). Net interest expense decreased by 15% to R81 million (March 2021: R95 million) because of higher cash balances due to lower inventory levels and the later payment of the final dividend. The taxation expense of R98 million (March 2021: R140 million) includes the impairment of an R18 million deferred tax asset held by Daybrook that can only be utilised against capital gains, which are inherently uncertain. Headline earnings decreased by 50% to R153 million (March 2021: R304 million) and headline earnings per share declined 51% to 126.4 cents per share (March 2021: 260.5 cents per share). The weighted average number of shares in issue increased to 121.4 million shares (March 2021: 116.7 million shares) following the unwinding of the Oceana Empowerment Trust. Diluted headline earnings per share declined 48% to 126.2 cents per share (March 2021: 240.4 cents per share).

Move | -2.61% Open | 5586c Close | 5407c High | 5586c Low | 5400c

LOCAL EQUITIES | JSE MID CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	15189	15488	-1.93	-10.72	-32.32
African Rainbow	ARI	26333	25759	2.23	0.55	13.89
Avi	AVI	6568	6589	-0.32	-4.49	-11.12
Barworld	BAW	9550	9760	-2.15	-16.71	-36.49
Bidvest Group	BVT	21783	21897	-0.52	-0.10	14.98
Capco	CCO	3141	3142	-0.03	-4.15	-13.30
Clicks Group	CLS	29866	30395	-1.74	-3.91	-5.35
Coronation	CML	3769	3820	-1.34	-9.88	-28.26
Dis-Chem	DCP	3469	3513	-1.25	-9.78	-2.06
Distell Group	DGH	17398	17378	0.12	0.50	3.07
Drdgold	DRD	1095	1037	5.59	-15.77	-17.05
Exxaro Resources	EXX	21681	21458	1.04	-4.28	41.83
Fortress Reit A	FFA	1300	1280	1.56	4.42	4.00
Fortress Reit B	FFB	417	405	2.96	27.13	28.31
Growthpoint	GRT	1390	1398	-0.57	-1.56	-9.56
Harmony Gold	HAR	5570	5194	7.24	-15.35	-16.37
Investec	INL	9501	9589	-0.92	-1.27	8.52
Investec	INP	9360	9462	-1.08	-0.43	7.97
Italtile	ITE	1550	1552	-0.13	-9.83	-7.74
Libhold	LBH	10422	10422	0.00	0.00	10.24
Life Healthcare	LHC	1838	1855	-0.92	-14.59	-23.51
Multichoice Group	MCG	13300	13335	-0.26	2.86	8.99
Mediclinic Int.	MEI	7639	7767	-1.65	2.95	12.24
Montauk Renewables	MKR	22940	19751	16.15	29.85	33.37
Mr Price Group	MRP	20254	20544	-1.41	-5.83	1.52
Momentum	MTM	1524	1522	0.13	-9.45	-19.58
Ninety One Plc	N91	4347	4228	2.81	-17.67	-24.37
Nedbank	NED	22849	23074	-0.98	3.07	30.55
Northam Platinum	NHM	19043	18226	4.48	0.78	-9.10
Nepi Rockcastle Plc	NRP	9335	9502	-1.76	-2.87	-11.93
Netcare	NTC	1481	1512	-2.05	-2.89	-6.74
Ninety One	NY1	4250	4131	2.88	-16.09	-24.79
Old Mutual	OMU	1251	1255	-0.32	-1.42	-4.50
Pik N Pay	PIK	5235	5316	-1.52	-9.07	-0.23
Pepkor	PPH	2100	2134	-1.59	-1.96	-4.07
Psg	PSG	8905	9118	-2.34	-6.68	-0.21
Quilter Plc	QLT	2310	2295	0.65	-12.43	-27.08
Rbplapts	RBP	15744	15600	0.92	-0.35	0.72
Redefine	RDF	402	405	-0.74	-8.22	-8.64
Remgro	REM	14526	14800	-1.85	2.00	10.76
Resilient Reit	RES	5375	5470	-1.74	-7.26	-10.04
Rand Merchant Inv	RMI	2751	2845	-3.30	1.85	-39.10
Reinet Investments Sca	RNI	30589	31227	-2.04	-4.71	6.94
Sappi	SAP	5611	5559	0.94	-3.77	22.89
Santam	SNT	28210	28750	-1.88	-3.43	4.87
Spar	SPP	14974	15099	-0.83	-9.51	-10.40
Sirius Real Estate	SRE	2124	2200	-3.45	-11.50	-29.97
Tigebrands	TBS	14200	14800	-4.05	-8.39	-21.55
The Foschini Group	TFG	14016	14220	-1.43	0.89	13.12
Thungela Resources	TGA	24927	24752	0.71	-8.36	194.85
Telkom	TKG	4761	4630	2.83	0.74	-11.96
Truworths	TRU	5329	5454	-2.29	-5.25	1.99
Textainer	TXT	52899	49470	6.93	-3.38	-8.00
Woolies	WHL	5426	5483	-1.04	-8.68	4.63

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1924	1906	0.94	8.09	9.44
Altron	AEL	900	858	4.90	3.81	-1.64
Aeci	AFE	10126	10187	-0.60	-0.56	-9.59
Alexander Forbes	AFH	423	411	2.92	-10.38	-5.79
Afrimat	AFT	6300	6204	1.55	-3.43	9.70
Arrowhead Prop.	AHB	325	328	-0.91	-4.97	-23.53
African Rainbow Cap.	AIL	657	657	0.00	3.79	-3.38
Adcock Ingram	AIP	5374	5212	3.11	0.09	6.52
Astral	ARL	19065	19315	-1.29	24.76	10.43
Attacq	ATT	674	675	-0.15	-1.17	-15.64
Brait	BAT	410	411	-0.24	-3.53	-9.29
Blue Label Telecoms	BLU	560	556	0.72	-0.53	10.02
Bytes Technology	BYI	8750	8850	-1.13	-5.25	-28.31
City Lodge Hotels	CLH	439	441	-0.45	-2.88	-18.85
Curro	COH	978	990	-1.21	-6.86	-21.45
Cashbuild	CSB	28471	28500	-0.10	0.06	9.09
Datatec	DTC	3662	3606	1.55	-6.77	-4.88
Emira	EMI	1048	1012	3.56	-3.68	10.32
Epp N.V	EPP	1236	1236	0.00	0.00	5.19
Equites Property Fund	EQU	1918	1910	0.42	-10.16	-16.57
Famous Brands	FBR	6630	6223	6.54	3.92	-15.17
Grindrod	GND	842	809	4.08	22.92	70.10
Hci	HCI	16836	16650	1.12	15.19	127.51
Hudaco	HDC	15000	14694	2.08	1.26	13.77
Hammerson Plc	HMN	532	523	1.72	-12.79	-26.01
Hyprop	HYP	3616	3614	0.06	-0.11	-2.93
Investec Australia Prop.	IAP	2100	2100	0.00	-3.27	9.26
Investec Prop Fund	IPF	1204	1239	-2.82	-1.31	-2.90
Imperial	IPL	6595	6595	0.00	0.00	3.06
Jse	JSE	10814	11016	-1.83	-2.58	-3.45
Kap Industrial	KAP	473	466	1.50	-7.25	8.24
Karoo	KRO	43000	39450	9.00	-13.65	-19.63
Psg Konsult	KST	1168	1201	-2.75	-13.61	-13.10
Liberty Two Degrees	L2D	430	420	2.38	0.00	-9.47
Long4Life	L4L	621	621	0.00	2.31	6.34
Libstar	LBR	540	540	0.00	-3.91	-18.80
Lighthouse Capital	LTE	770	773	-0.39	-12.10	-14.44
Massmart	MSM	3591	3572	0.53	-14.09	-40.82
Mas Real Estate Inc	MSP	2024	2024	0.00	-4.80	-3.76
Metair	MTA	2663	2676	-0.49	-5.70	-3.16
Motus	MTH	11197	11427	-2.01	-1.56	1.71
M&R Hold	MUR	1100	1089	1.01	-0.90	-22.92
Oceana	OCE	5407	5552	-2.61	-3.01	-2.65
Omnia	OMN	8665	8709	-0.51	3.88	35.37
Pan African Resource	PAN	381	383	-0.52	-11.60	-0.78
Raubex	RBX	3822	3874	-1.34	-9.67	-3.97
Rhodes Food Pty	RFG	1160	1100	5.45	-3.33	-5.54
Reunert	RLO	4364	4145	5.28	-0.91	-17.66
Sa Corp Real Estate	SAC	208	211	-1.42	-7.56	-11.49
Steinhoff International N.V.	SNH	263	275	-4.36	0.38	-47.61
Super	SPG	3060	3005	1.83	13.84	-10.03
Stor-Age Property Reit	SSS	1480	1487	-0.47	-1.46	1.72
Stenprop	STP	3590	3588	0.06	-10.70	-16.51
Sun Int	SUI	2943	3032	-2.94	2.62	3.44
Transaction Capital	TCP	4255	4395	-3.19	-15.76	-5.51
Tsogo Sun Hotels	TGO	377	375	0.53	14.94	7.10
Tsogo Sun Gaming	TSG	1310	1275	2.75	16.86	12.45
Vukile	VKE	1363	1367	-0.29	1.34	10.19
Wbhovco	WBO	8550	8285	3.20	14.66	-24.52
Zeder Investments	ZED	188	188	0.00	-38.96	-41.98

SOUTH AFRICAN 10-YEAR BOND

2021 v 2022


10-YEAR BOND YIELD | SELECTED ITEMS (BASIS POINT CHANGE)

REGION	YIELD	1D%	1M%	YTD%
United States	2.91	1	-6	129
United Kingdom	2.15	---	20	131
Germany	1.23	---	27	142
Japan	0.23	-1	1	15
South African 10Y	9.86	-2	-10	100

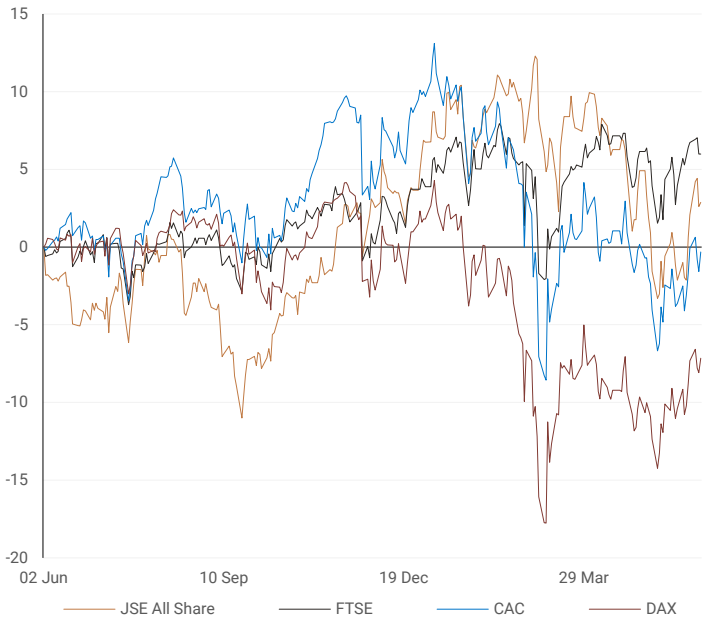
GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0.50%-1.00%
United Kingdom	1.00%
European	0.00%
SA Repo Rate	4.75%
SA Prime Rate	8.25%

GLOBAL MARKETS

EUROPEAN INDICES

normalised percentage performances



AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



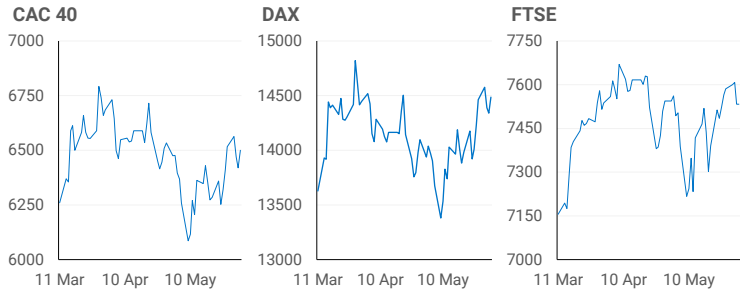
Sources : JSE, Moneyweb, CNBC, BBC, CNN
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EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European markets closed just slightly up Thursday as traders continued to assess new data on inflation and economic activity. The pan-European Stoxx 600 was up 0.6% by the close, with construction and material stocks finishing 2.1% higher to lead the gains, while at the other end oil and gas stocks lost 0.2%. The U.K.'s FTSE 100 was closed on Thursday and Friday for the Queen's Platinum Jubilee celebrations.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6500.4	6418.9	1.27	1.40	0.40	-9.12
DAX 30	14485.2	14340.5	1.01	1.78	3.92	-8.81
Eurostoxx 50	3795.1	3759.5	0.95	1.47	1.68	-11.71
FTSE	7533.0	7533.0	0.00	-0.42	-0.15	2.01



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

U.S. stocks rose Thursday after an intraday comeback as the three major indexes each snapped two-day losing streaks. Fed Vice Chair Lael Brainard on Thursday said it is unlikely the central bank will take a break from its current rate hiking cycle anytime soon. Elsewhere, Microsoft warned revenue and earnings this quarter would fall short of analysts' estimates. The stock initially fell, but made up losses to close with a 0.8% gain on the day. Other technology names rose and boosted the Nasdaq. Nvidia gained 6.9%. Zoom rose about 4.3%, and Tesla added nearly 4.7%.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	33248.3	32813.2	1.33	1.87	0.56	-8.50
Nasdaq	12316.9	11994.5	2.69	4.91	-1.75	-21.27
S&P 500	4176.8	4101.2	1.84	2.93	0.52	-12.37

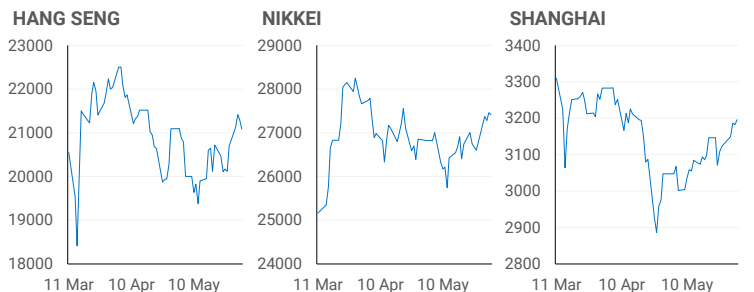


ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in Asia-Pacific rose this morning following gains overnight on Wall Street. Investors will also be looking ahead to the release of U.S. jobs data for May. In Japan, the Nikkei 225 gained 0.96% as shares of Fast Retailing soared close to 6%. The Kospi in South Korea edged 0.26% higher, while Australia's S&P/ASX 200 climbed 0.72%. Markets in mainland China, Hong Kong and Taiwan are closed on Friday for a holiday.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21082.1	21294.9	-1.00	4.80	-0.03	-9.90
Nikkei 225	27413.9	27457.9	-0.16	3.04	2.22	-4.79
Shanghai	3195.5	3182.2	0.42	2.32	4.87	-12.21



COMMODITIES

BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices scaled a one-month peak earlier this morning, riding on a weaker U.S. dollar that has also put bullion on track for a third straight weekly gain. Oil prices were roughly unchanged today, clinging to gains made in the previous session on doubts that producers belonging to OPEC+ can hike their crude output enough to make up for lost supply from Russia. A decision on Thursday by the Organization of the Petroleum Exporting Countries and allies, together called OPEC+, to boost output by 648,000 barrels per day (bpd) in July and August, instead of by 432,000 bpd as previously agreed, was seen as hardly enough for a tight market.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	117.17	118.22	-0.89	2.07	9.92	51.68
Gold (\$)	1868.30	1868.55	-0.01	1.19	-0.02	2.15
Palladium	2056.50	2054.50	0.10	2.74	-7.69	8.29
Platinum (\$)	1026.00	1026.00	0.00	2.70	9.32	5.88
Silver	22.37	22.31	0.25	2.19	-1.20	-4.29

GOLD (\$)

last 100 days



CURRENCIES

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	15.4655	15.5095	-0.28	-0.56	-3.42	-2.72
GBPZAR	19.4472	19.4494	-0.01	0.04	-3.25	-9.78
EURZAR	16.6249	16.6197	0.03	0.17	-1.66	-8.35
AUDZAR	11.2214	11.2344	-0.12	0.57	-0.91	-3.07
EURUSD	1.0749	1.0748	0.01	0.86	2.15	-5.49
USDJPY	129.86	129.88	-0.02	-0.21	-0.20	12.84
GBPUSD	1.2572	1.2575	-0.03	0.71	0.48	-7.04
USDCHF	0.9580	0.9576	0.04	-0.57	-2.03	4.96
AUDCAD	0.9120	0.9132	-0.13	0.57	0.36	-0.54

CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand firmed on Thursday, even as the U.S. dollar held its gains against major peers. At the close of the session, the rand was 0.56% firmer as it traded around R15.51 to the dollar. The rand took its cue from global markets, after sky-high oil prices eased on a report that Saudi Arabia was ready to pump more oil if Russian output fell. The dollar wobbled toward its first steady week in three this morning as traders looked to U.S. jobs data later in the day for clues as to how far and fast the Federal Reserve might raise interest rates.

CURRENCY PAIRS

normalised percentage performances



USDZAR (\$)

last 100 days



EURUSD (\$)

last 100 days



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