

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	70920.4	71035.0	-0.16	0.62	-0.59	-3.78
Top 40	64319.0	64427.3	-0.17	0.68	-0.13	-4.08
Financial 15	16469.9	16269.3	1.23	1.31	3.14	11.29
Industrial 25	77542.5	77119.5	0.55	1.88	-1.19	-18.77
Resource 10	75651.4	77309.3	-2.14	-1.69	-1.59	6.59
Mid Cap	79290.0	79174.9	0.15	0.41	-1.92	-0.52
Small Cap	69473.1	69707.8	-0.34	0.70	-1.27	2.91
Banks	10359.6	10176.2	1.80	2.78	5.06	17.42
General Retailers	7637.9	7686.4	-0.63	3.48	4.06	1.53
Property (J253) - TR	1599.2	1605.7	-0.40	-0.47	-0.82	-5.02

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	32899.7	33248.3	-1.05	-0.94	-0.69	-9.46
Nasdaq	12012.7	12316.9	-2.47	-0.98	-4.39	-23.22
S&P 500	4108.5	4176.8	-1.63	-1.20	-1.60	-13.80
Dollar Index	102.2	101.8	0.42	0.54	-1.28	6.80
US VIX	24.8	24.7	0.28	-3.62	-15.25	43.96

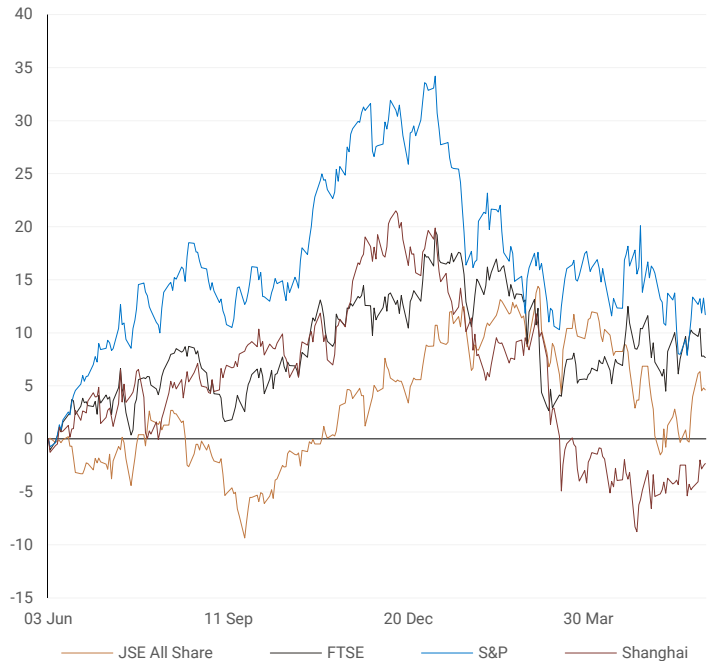
EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6485.3	6500.4	-0.23	-0.47	0.14	-9.33
DAX 30	14460.1	14485.2	-0.17	-0.01	3.00	-8.97
Eurostoxx 50	3783.7	3795.1	-0.30	-0.66	0.60	-11.98
FTSE	7533.0	7533.0	0.00	-0.69	-0.38	2.01

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21082.1	21082.1	0.00	1.86	-0.09	-9.90
Nikkei 225	27761.6	27413.9	1.27	3.66	3.52	-3.58
Shanghai	3195.5	3195.5	0.00	2.08	4.87	-12.21

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	360.4	359.0	0.39	-0.39	5.03	-21.04
BHP Billiton	4639	4676	-0.79	2.52	7.08	12.67

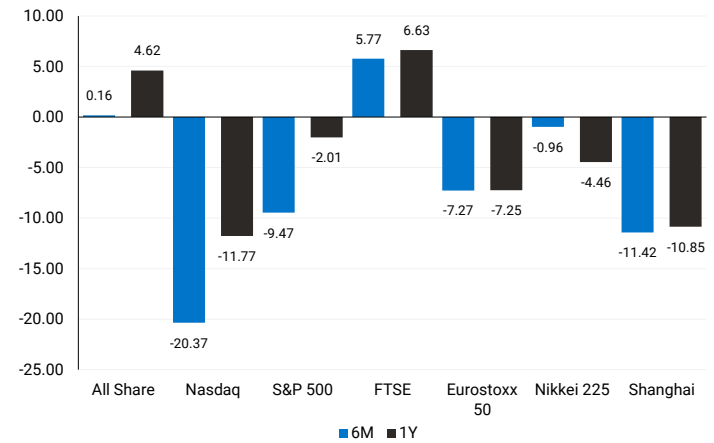
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
AD	CHF	Bank Holiday	---	---	---
AD	EUR	French Bank Holiday	---	---	---
AD	EUR	German Bank Holiday	---	---	---
---	---	---	---	---	---
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACTUAL
8:00	EUR	German Trade Balance	Mar	5.6B	3.5B
AD	GBP	Bank Holiday	---	---	---
14:30	USD	Average Hourly Earnings m/m	May	0.4%	0.3%
14:30	USD	Non-Farm Employment Change	May	325K	390K
14:30	USD	Unemployment Rate	May	3.5%	3.6%

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Firststrand Ltd	FSR	7230	4.72	5.16	18.91
Datatec Ltd	DTC	3807	3.96	1.57	-1.12
Netcare Limited	NTC	1532	3.44	-0.20	-3.53
Montauk Renewables Inc	MKR	23658	3.13	18.47	37.55
Oceana Group Ltd	OCE	5571	3.03	1.09	0.31
Massmart Holdings Ltd	MSM	3684	2.59	-0.89	-39.29
City Lodge Hotels Ltd	CLH	450	2.51	5.63	-16.82

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Karoo000 Ltd	KRO	38801	-9.77	-1.65	-27.47
Liberty Two Degrees LTD	L2D	405	-5.81	-3.57	-14.74
Tharisa plc	THA	2621	-5.45	-4.69	-2.93
Impala Platinum Hlgs Ltd	IMP	20400	-4.82	-4.09	-9.33
DRD Gold Ltd	DRD	1047	-4.38	1.55	-20.68
Stor-Age Prop REIT Ltd	SSS	1417	-4.26	-1.94	-2.61
Northam Platinum Hldgs Ltd	NPH	18247	-4.18	-1.83	-12.90

JSE ALL SHARE INDEX

2021 v 2022



DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
Investec Property Fund	IPF	52.46 ZARc
Afrimat	AFT	146 ZARc
Kaap Agri	KAL	46 ZARc
Transaction Capital	TCP	33 ZARc
Dis-Chem Pharmacies	DCP	20.20 ZARc

COMPANY	CODE	DIVIDEND
Combined Motor Holdings	CMH	225 ZARc
Coronation Fund Managers	CML	214 ZARc
Astral Foods	ARL	790 ZARc
Grindrod Shipping	GSH	47 USDc
Capital & Counties Properties	CCO	1 GBPP

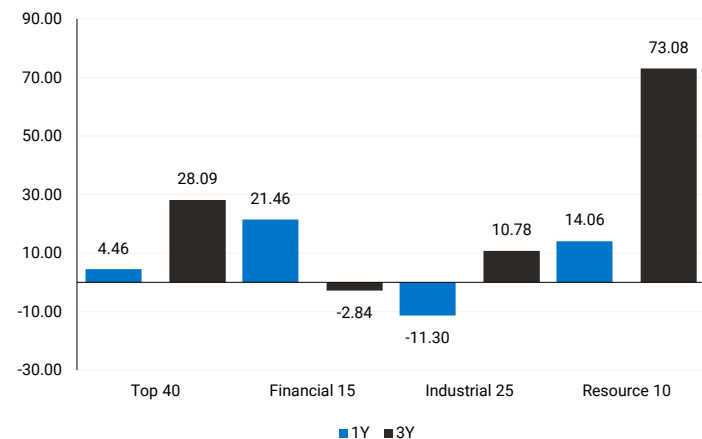
Last date to trade | 07 Jun

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (CENTS PER SHARE)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	17913	17681	1.31	3.56	6.25	17.42
Anglo	74721	76073	-1.78	-0.27	5.04	14.65
Angloplat	161754	168617	-4.07	-3.29	-8.96	-10.97
Anglo Gold Ashanti	27464	27899	-1.56	-0.82	-15.02	-16.45
Anheuser-Busch Inbev	86396	84606	2.12	-1.58	-4.73	-10.25
Bhp Group Plc	51464	51649	-0.36	4.16	-4.54	8.48
Bid Corp	32729	32792	-0.19	-2.00	1.36	0.26
British American Tobacco Plc	68515	67943	0.84	-1.89	4.09	16.94
Compagnie Financiere	17825	17623	1.15	5.50	-1.37	-26.15
Capitec	213554	214730	-0.55	-0.50	0.08	4.69
Discovery	13975	13943	0.23	-1.01	-5.49	-2.66
FirstRand	7230	6904	4.72	5.16	7.16	18.91
Goldfields	15242	15605	-2.33	-17.71	-28.56	-12.47
Glencore Plc	10263	10362	-0.96	-0.80	7.02	26.47
Implats	20400	21432	-4.82	-4.09	-3.52	-9.33
Kumba Iron Ore	59647	58486	1.99	8.30	14.26	29.64
Mondi Plc	29400	29813	-1.39	-3.57	-1.62	-25.60
Mtn Group	16100	16050	0.31	-1.69	-4.17	-5.69
Naspers -N	165982	165351	0.38	4.63	3.94	-32.86
Prosus Nv	77185	77527	-0.44	1.97	0.62	-41.07
Stanbank	17043	16892	0.89	1.33	3.20	21.73
Shoprite	21335	20981	1.69	0.82	-4.93	2.14
Sanlam	6424	6440	-0.25	-3.30	-0.40	8.22
Sasol	41705	42363	-1.55	3.25	8.07	61.02
Sibanye Stillwater	4884	5025	-2.81	-3.11	-12.60	-0.53
Vodacom Group	14545	14574	-0.20	0.37	-3.59	8.04

LOCAL INDICES

1-year & 3-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Alexander Forbes	AFH	Final	06 Jun
Sygnia	SYG	Interim	07 Jun
Stor-Age Property REIT	SSS	Final	09 Jun
Vukile Property Fund	VKE	Final	09 Jun
Mr Price Group	MRP	Final	09 Jun

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	APPROX. NXT. LDT
Investec Limited	INPR	9700	6.90	08 Jun '22
Standard Bank	SBPP	8949	7.11	07 Sep '22
FirstRand Bank	FSRP	9395	6.76	24 Aug '22
Absa	ABSP	83600	6.88	14 Sep '22
Capitec	CPIP	10510	6.33	14 Sep '22
Steinhoff	SHFF	7900	8.87	19 Oct '22
Grindrod	GNDP	8700	8.76	20 Sep '22
Netcare	NTCP	8199	8.33	02 Nov '22
Discovery	DSBP	9500	8.76	20 Sep '22
Invicta	IVTP	8700	10.66	22 Jun '22

SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

Johannesburg-listed Stocks dropped slightly on Friday, with the Top-40 index down 0.17% at 64,319 points and the All-share index 0.16% lower at 70,920 points. The stock market was most negatively affected by the resources index, which closed down 2.14% due to lower metal prices. However, the banking index was up 1.8%, with South African bank FirstRand rising 4.72%, after a trading update predicted an increase of more than 20% in headline earnings per share in 2022.

JSE TOP 40 INDEX

last 100 days



SENS ANNOUNCEMENTS

SELECTED HEADLINES

FIRSTRAND LIMITED – Trading statement

FirstRand's headline earnings per share (HEPS) of 480.5 cents, earnings per share (EPS) of 476.9 cents and normalised EPS of 473.3 cents for the year ended 30 June 2021 are expected to increase by more than 20% for the year ending 30 June 2022 (current period). FirstRand's HEPS, EPS, and normalised EPS for the current period will therefore be at least 576.6 cents, 572.2 cents and 567.9 cents, respectively. As guided at the time of the publication of FirstRand's results for the six months ended 31 December 2021, the credit cycle in South Africa is incrementally gaining impetus, particularly in the retail and commercial segments. Corporate activity is also showing stronger momentum, particularly in the last quarter. These trends have continued to support advances growth, resulting in healthy net interest income. In the UK, advances growth has continued in the vehicle asset finance (VAF) business, with mortgages and asset finance also presenting an ongoing modest uplift in new business origination. Activity levels in the domestic retail, commercial and corporate customer segments have increased, with fee and commission income in particular showing a higher growth trajectory. This, together with strong insurance premium growth and lower claims, is underpinning an improved non-interest revenue trend. Group credit impairments continue to reduce and non-performing loan (NPL) formation remains in line with expectations. Due to ongoing uncertainty, the group remains conservatively positioned with regards to its forward-looking provisions. The rest of the income statement is broadly in line with previous guidance. The group has maintained its strong capital and liquidity position. A further trading statement will be issued once there is reasonable certainty regarding the extent of the increase in earnings and the relevant HEPS, EPS and normalised EPS ranges.

Move | 4.72% Open | 6947c Close | 7230c High | 7266c Low | 6942c

LOCAL EQUITIES | JSE MID CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	15463	15189	1.80	-6.65	-31.10
African Rainbow	ARI	25927	26333	-1.54	0.43	12.13
Avi	AVI	6620	6568	0.79	-3.39	-10.42
Barworld	BAW	9152	9550	-4.17	-20.60	-39.14
Bidvest Group	BVT	21679	21783	-0.48	0.32	14.43
Capco	CCO	3029	3141	-3.57	-4.99	-16.40
Clicks Group	CLS	30124	29866	0.86	-0.49	-4.53
Coronation	CML	3758	3769	-0.29	-8.56	-28.47
Dis-Chem	DCP	3448	3469	-0.61	-9.81	-2.65
Distell Group	DGH	17350	17398	-0.28	0.07	2.78
Drdgold	DRD	1047	1095	-4.38	-17.23	-20.68
Exxaro Resources	EXX	21812	21681	0.60	-0.49	42.68
Fortress Reit A	FFA	1298	1300	-0.15	5.44	3.84
Fortress Reit B	FFB	412	417	-1.20	25.23	26.77
Growthpoint	GRT	1411	1390	1.51	1.95	-8.20
Harmony Gold	HAR	5462	5570	-1.94	-16.43	-17.99
Investec	INL	9513	9501	0.13	2.75	8.66
Investec	INP	9363	9360	0.03	3.01	8.01
Italtile	ITE	1515	1550	-2.26	-10.57	-9.82
Libhold	LBH	10422	10422	0.00	0.00	10.24
Life Healthcare	LHC	1846	1838	0.44	-14.89	-23.18
Multichoice Group	MCG	13311	13300	0.08	3.55	9.08
Mediclinic Int.	MEI	7677	7639	0.50	5.31	12.80
Montauk Renewables	MKR	23658	22940	3.13	24.27	37.55
Mr Price Group	MRP	20474	20254	1.09	-3.33	2.63
Momentum	MTM	1516	1524	-0.52	-8.67	-20.00
Ninety One Plc	N91	4370	4347	0.53	-16.52	-23.97
Nedbank	NED	22919	22849	0.31	4.61	30.95
Northam Platinum	NHM	18247	19043	-4.18	-3.87	-12.90
Nepi Rockcastle Plc	NRP	9211	9335	-1.33	-2.73	-13.10
Netcare	NTC	1532	1481	3.44	-0.07	-3.53
Ninety One	NY1	4281	4250	0.73	-15.04	-24.24
Old Mutual	OMU	1250	1251	-0.08	2.29	-4.58
Pik N Pay	PIK	5303	5235	1.30	-8.09	1.07
Pepkor	PPH	2104	2100	0.19	2.33	-3.88
Psg	PSG	8998	8905	1.04	-4.90	0.83
Quilter Plc	QLT	2253	2310	-2.47	-14.20	-28.88
Rbplapts	RBP	15494	15744	-1.59	-2.07	-0.88
Redefine	RDF	403	402	0.25	-6.28	-8.41
Remgro	REM	14625	14526	0.68	4.16	11.51
Resilient Reit	RES	5375	5375	0.00	-5.73	-10.04
Rand Merchant Inv	RMI	2804	2751	1.93	3.32	-37.92
Reinet Investments Sca	RNI	30190	30589	-1.30	-5.15	5.55
Sappi	SAP	5567	5611	-0.78	-4.20	21.92
Santam	SNT	28117	28210	-0.33	-4.42	4.52
Spar	SPP	14931	14974	-0.29	-9.76	-10.66
Sirius Real Estate	SRE	2051	2124	-3.44	-11.63	-32.38
Tigebrands	TBS	14335	14200	0.95	-6.87	-20.80
The Foschini Group	TFG	14208	14016	1.37	3.38	14.67
Thungela Resources	TGA	25125	24927	0.79	-2.17	197.20
Telkom	TKG	4750	4761	-0.23	-0.59	-12.17
Truworths	TRU	5362	5329	0.62	-5.27	2.62
Textainer	TXT	50847	52899	-3.88	-9.36	-11.57
Woolies	WHL	5452	5426	0.48	-6.64	5.13

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1907	1924	-0.88	6.83	8.48
Altron	AEL	895	900	-0.56	-0.78	-2.19
Aeci	AFE	10163	10126	0.37	-1.68	-9.26
Alexander Forbes	AFH	410	423	-3.07	-14.23	-8.69
Afrimat	AFT	6305	6300	0.08	-3.04	9.79
Arrowhead Prop.	AHB	331	325	1.85	-2.93	-22.12
African Rainbow Cap.	AIL	651	657	-0.91	0.31	-4.26
Adcock Ingram	AIP	5477	5374	1.92	3.85	8.56
Astral	ARL	19076	19065	0.06	21.23	10.49
Attacq	ATT	651	674	-3.41	-2.84	-18.52
Brait	BAT	410	410	0.00	0.00	-9.29
Blue Label Telecoms	BLU	555	560	-0.89	-0.89	9.04
Bytes Technology	BYI	8750	8750	0.00	-0.27	-28.31
City Lodge Hotels	CLH	450	439	2.51	-1.32	-16.82
Curro	COH	983	978	0.51	-6.74	-21.04
Cashbuild	CSB	28800	28471	1.16	1.91	10.35
Datatec	DTC	3807	3662	3.96	-2.38	-1.12
Emira	EMI	1041	1048	-0.67	-3.25	9.58
Epp N.V	EPP	1236	1236	0.00	0.00	5.19
Equites Property Fund	EQU	1909	1918	-0.47	-7.78	-16.96
Famous Brands	FBR	6700	6630	1.06	7.20	-14.28
Grindrod	GND	856	842	1.66	30.09	72.93
Hci	HCI	17130	16836	1.75	16.33	131.49
Hudaco	HDC	15000	15000	0.00	2.04	13.77
Hammerson Plc	HMN	520	532	-2.26	-12.90	-27.68
Hyprop	HYP	3636	3616	0.55	2.42	-2.39
Investec Australia Prop.	IAP	2082	2100	-0.86	-3.66	8.32
Investec Prop Fund	IPF	1196	1204	-0.66	-1.89	-3.55
Imperial	IPL	6595	6595	0.00	0.00	3.06
Jse	JSE	10762	10814	-0.48	-3.22	-3.91
Kap Industrial	KAP	469	473	-0.85	-5.06	7.32
Karoo	KRO	38801	43000	-9.77	-19.16	-27.47
Psg Konsult	KST	1185	1168	1.46	-13.19	-11.83
Liberty Two Degrees	L2D	405	430	-5.81	-6.03	-14.74
Long4Life	L4L	621	621	0.00	2.31	6.34
Libstar	LBR	534	540	-1.11	-5.49	-19.70
Lighthouse Capital	LTE	776	770	0.78	-12.32	-13.78
Massmart	MSM	3684	3591	2.59	-11.01	-39.29
Mas Real Estate Inc	MSP	2013	2024	-0.54	-4.14	-4.28
Metair	MTA	2650	2663	-0.49	-5.39	-3.64
Motus	MTH	11193	11197	-0.04	-0.07	1.67
M&R Hold	MUR	1097	1100	-0.27	1.57	-23.13
Oceana	OCE	5571	5407	3.03	1.29	0.31
Omnia	OMN	8400	8665	-3.06	2.40	31.23
Pan African Resource	PAN	375	381	-1.57	-15.16	-2.34
Raubex	RBX	3848	3822	0.68	-6.42	-3.32
Rhodes Food Pty	RFG	1158	1160	-0.17	-9.39	-5.70
Reunert	RLO	4250	4364	-2.61	-4.54	-19.81
Sa Corp Real Estate	SAC	205	208	-1.44	-7.24	-12.77
Steinhoff International N.V.	SNH	269	263	2.28	-5.61	-46.41
Super	SPG	3100	3060	1.31	12.48	-8.85
Stor-Age Property Reit	SSS	1417	1480	-4.26	-4.45	-2.61
Stenprop	STP	3475	3590	-3.20	-14.20	-19.19
Sun Int	SUI	2965	2943	0.75	3.13	4.22
Transaction Capital	TCP	4233	4255	-0.52	-13.75	-6.00
Tsogo Sun Hotels	TGO	374	377	-0.80	11.64	6.25
Tsogo Sun Gaming	TSG	1319	1310	0.69	15.70	13.22
Vukile	VKE	1322	1363	-3.01	0.76	6.87
Wbhovco	WBO	8500	8550	-0.58	12.99	-24.96
Zeder Investments	ZED	188	188	0.00	-39.35	-41.98

SOUTH AFRICAN 10-YEAR BOND

2021 v 2022



10-YEAR BOND YIELD | SELECTED ITEMS (BASIS POINT CHANGE)

REGION	YIELD	1D%	1M%	YTD%
United States	2.94	3	-10	138
United Kingdom	2.15	---	19	136
Germany	1.27	4	23	148
Japan	0.23	---	1	16
South African 10Y	9.84	-2	-12	98

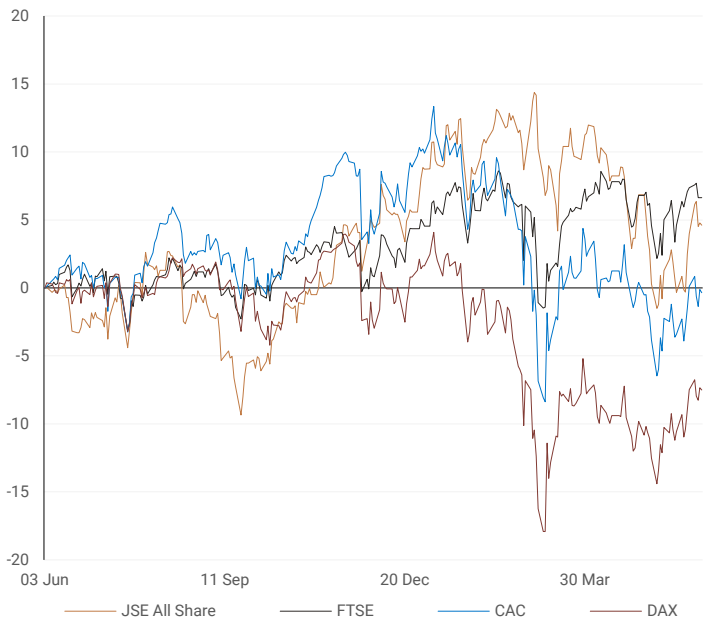
GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0.50%-1.00%
United Kingdom	1.00%
European	0.00%
SA Repo Rate	4.75%
SA Prime Rate	8.25%

GLOBAL MARKETS

EUROPEAN INDICES

normalised percentage performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

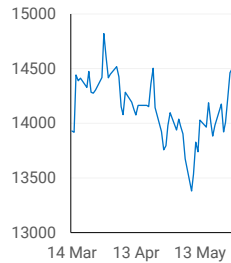
European markets closed lower on Friday, with traders digesting fresh economic data from the U.S. Russia's onslaught in Ukraine was also front and centre, as well as the recent EU announcement of a partial ban on Russian oil imports. OPEC and its oil-producing allies agreed on Thursday to hike output in July and August by a larger-than-expected amount as Russia's invasion of Ukraine wreaks havoc on global energy markets. The U.K.'s FTSE 100 was closed on Friday for the Queen's Platinum Jubilee celebrations. In individual stocks news, car parts maker Faurecia fell 6.7% after announcing it had launched a capital increase to pay for its acquisition of rival Hella.

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DAX 30	14460.1	14485.2	-0.17	-0.01	3.00	-8.97
Eurostoxx 50	3783.7	3795.1	-0.30	-0.66	0.60	-11.98
FTSE	7533.0	7533.0	0.00	-0.69	-0.38	2.01

CAC 40



DAX



FTSE



AMERICAN INDICES

normalised percentage performances



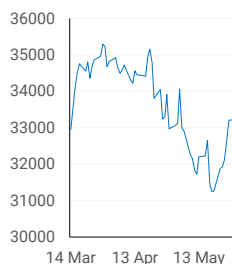
AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

U.S. stocks slid Friday to close the week lower as investors digested a stronger-than-expected jobs report and its implication for monetary policy going forward. The latest jobs report showed U.S. hiring remained elevated in May. Nonfarm payrolls added 390,000 jobs last month, the Bureau of Labor Statistics reported Friday. Economists expected 328,000 jobs added, according to Dow Jones. Average hourly earnings rose 0.3% in May, slightly less than the consensus estimate of 0.4% and in line with April's pace. Cleveland Fed President Loretta Mester later Friday said she supports aggressive rate hikes ahead, as she has not seen enough evidence that inflation has peaked.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	32899.7	33248.3	-1.05	-0.94	-0.69	-9.46
Nasdaq	12012.7	12316.9	-2.47	-0.98	-4.39	-23.22
S&P 500	4108.5	4176.8	-1.63	-1.20	-1.60	-13.80

DOW JONES



NASDAQ



S&P 500



ASIAN INDICES

normalised percentage performances



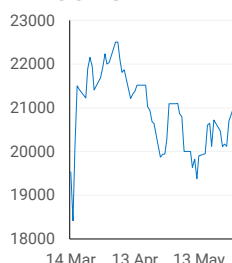
ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in Asia-Pacific were mixed this morning, as a private survey showed another contraction in China's service sector activity for May. China's Caixin Services Purchasing Managers' Index released Monday came in at 41.4, better than April's reading of 36.2 but still in contraction territory. The release comes on the back of last week's official non-manufacturing PMI print of 47.8 for May, an improvement over April's reading of 41.9 but still below the 50 mark that separates expansion from contraction.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21082.1	21082.1	0.00	1.86	-0.09	-9.90
Nikkei 225	27761.6	27413.9	1.27	3.66	3.52	-3.58
Shanghai	3195.5	3195.5	0.00	2.08	4.87	-12.21

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES

BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



CURRENCIES

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	15.5032	15.5484	-0.29	0.25	-1.44	-2.47
GBPZAR	19.3695	19.4213	-0.27	-0.14	-1.48	-9.91
EURZAR	16.6218	16.6678	-0.28	0.29	0.45	-8.09
AUDZAR	11.1565	11.2075	-0.46	-0.24	0.13	-3.30
EURUSD	1.0725	1.0719	0.06	-0.28	1.89	-5.75
USDJPY	130.66	130.88	-0.17	0.77	0.57	13.71
GBPUSD	1.2498	1.2489	0.07	-0.68	-0.05	-7.68
USDCHF	0.9618	0.9621	-0.03	0.47	-1.62	5.46
AUDCAD	0.9057	0.9077	-0.23	-0.60	-0.39	-1.14

CURRENCY PAIRS

normalised percentage performances



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices were steady this morning, after dropping about 1% in the previous session, following a robust U.S. jobs report that signalled more interest rate increases this year, weighing on non-yielding bullion. Meanwhile, oil prices rose more than \$2 in early trade this morning after Saudi Arabia raised prices sharply for its crude sales in July, an indicator of how tight supply is even after OPEC+ agreed to accelerate its output increases over the next two months.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	120.58	121.31	-0.60	2.61	14.50	55.65
Gold (\$)	1856.07	1851.01	0.27	-0.94	-0.92	1.19
Palladium	2029.00	1978.51	2.55	-3.70	-12.70	4.28
Platinum (\$)	1019.00	1018.47	0.05	-0.73	5.42	5.11
Silver	22.27	21.92	1.57	-1.75	-2.90	-5.96

GOLD (\$)

last 100 days



CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand fell on Friday as the dollar rose after a better-than-expected U.S. employment report that could encourage the Federal Reserve to keep going with its rate rises. At the close of the session, the rand was trading around R15.55 to the dollar, 0.25% softer. Meanwhile, the Japanese yen was on the back foot this morning, ahead of a busy policy-focused week in which inflation will be in the spotlight with a major European Central Bank meeting and U.S. consumer price data scheduled.

USDZAR (\$)

last 100 days



EURUSD (\$)

last 100 days



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