

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	70318.2	71120.1	-1.13	-2.46	3.44	-4.60
Top 40	63734.2	64535.6	-1.24	-2.59	3.99	-4.95
Financial 15	15944.4	16253.5	-1.90	-6.14	4.09	7.74
Industrial 25	76754.9	78117.7	-1.74	-1.98	2.84	-19.59
Resource 10	76420.6	76451.4	-0.04	-0.69	4.91	7.68
Mid Cap	78270.3	79036.3	-0.97	-3.24	1.95	-1.80
Small Cap	69260.9	69497.0	-0.34	-1.28	1.64	2.60
Banks	9938.6	10167.3	-2.25	-6.66	5.12	12.65
General Retailers	7535.5	7437.8	1.31	-2.43	4.25	0.16
Property (J253) - TR	1593.6	1598.5	-0.31	-2.81	1.65	-5.36

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	33180.1	32915.8	0.80	0.58	0.85	-8.69
Nasdaq	12175.2	12061.4	0.94	0.78	0.25	-22.18
S&P 500	4160.7	4121.4	0.95	0.69	0.91	-12.70
Dollar Index	102.6	102.4	0.15	0.75	-1.09	7.19
US VIX	24.0	25.1	-4.19	-8.29	-20.44	39.49

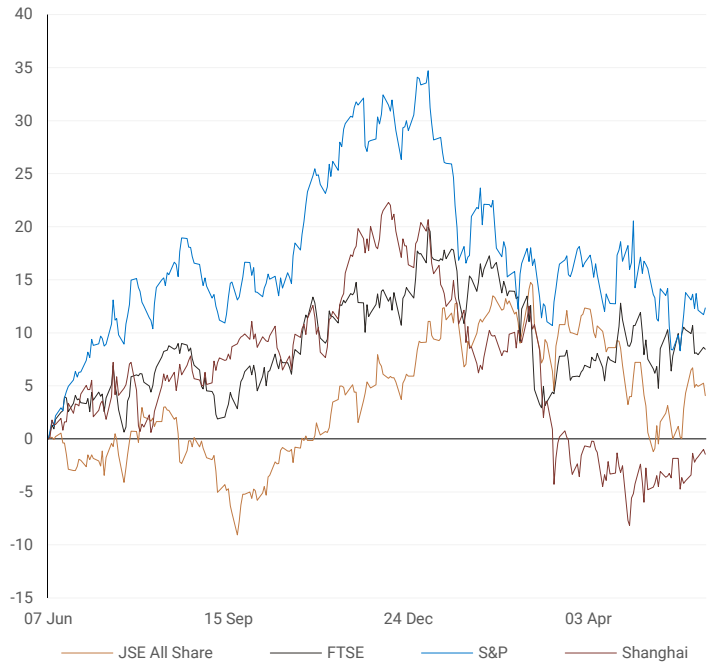
EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6500.4	6548.8	-0.74	0.49	3.87	-9.12
DAX 30	14556.6	14653.8	-0.66	1.17	6.45	-8.36
Eurostoxx 50	3806.7	3838.4	-0.83	0.46	4.86	-11.44
FTSE	7598.9	7608.2	-0.12	-0.11	2.86	2.90

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21531.7	21653.9	-0.56	0.54	7.65	-7.98
Nikkei 225	27944.0	27915.9	0.10	2.43	3.48	-2.94
Shanghai	3241.8	3236.4	0.17	1.74	8.00	-10.94

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	383.8	367.6	4.41	0.00	1.43	-19.15
BHP Billiton	4746	4630	2.51	-0.09	3.79	11.57

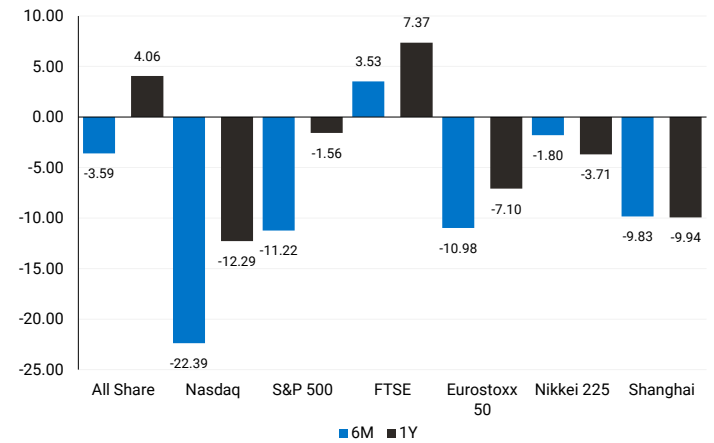
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
11:00	EUR	Final Employment Change q/q	Q1	0.5%	0.5%
11:00	EUR	Revised GDP q/q	Q1	0.3%	0.3%
12:00	RSA	Business Confidence	Q2	32	46
12:00	RSA	SACCI Business Confidence	Apr	94.7	95.6
12:00	RSA	SACCI Business Confidence	May	94.3	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACTUAL
8:00	RSA	Foreign Exchange Reserves	May	\$62B	\$59.26B
11:30	RSA	GDP Growth Rate YoY	Q1	1.5%	3.0%
11:30	RSA	GDP Growth Rate QoQ	Q1	1.0%	1.9%
14:30	USD	Trade Balance	Apr	-89.6B	-87.1B
16:00	USD	Treasury Sec Yellen Speaks	---	---	---

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Brait PLC	BAT	454	5.58	12.10	0.44
Textainer Group Hldgs Ltd	TXT	53400	3.69	2.26	-7.13
Karoo000 Ltd	KRO	40300	3.60	-0.49	-24.67
Libstar Holdings Ltd	LBR	562	3.12	4.46	-15.49
Alexander Forbes Grp Hldgs	AFH	442	2.79	4.00	-1.56
Oceana Group Ltd	OCE	5755	2.57	1.98	3.62
Life Healthc Grp Hldgs Ltd	LHC	1859	2.54	0.98	-22.64

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Montauk Renewables Inc	MKR	23495	-4.63	17.13	36.60
Aspen Pharmacare Hldgs Ltd	APN	14696	-3.76	-9.08	-34.52
Omnia Holdings Ltd	OMN	7992	-3.70	-4.39	24.86
Impala Platinum Hlgs Ltd	IMP	19388	-3.58	-9.41	-13.83
Capitec Bank Hldgs Ltd	CPI	206740	-3.42	-8.25	1.35
Rand Merchant Inv Hldgs Ltd	RMI	2736	-3.36	-4.74	-39.43
Raubex Group Ltd	RBX	3839	-3.35	-2.81	-3.54

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
Investec Property Fund	IPF	52.46 ZARc
Afrimat	AFT	146 ZARc
Kaap Agri	KAL	46 ZARc
Transaction Capital	TCP	33 ZARc
Dis-Chem Pharmacies	DCP	20.20 ZARc

JSE ALL SHARE INDEX

2021 v 2022



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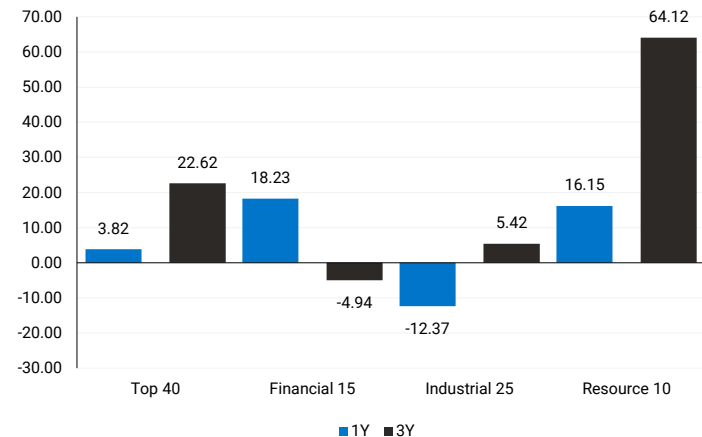
COMPANY	CODE	DIVIDEND
Combined Motor Holdings	CMH	225 ZARc
Coronation Fund Managers	CML	214 ZARc
Astral Foods	ARL	790 ZARc
Grindrod Shipping	GSH	47 USDc
Capital & Counties Properties	CCO	1 GBPP

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (CENTS PER SHARE)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	16843	17415	-3.28	-8.30	6.39	10.41
Anglo	77420	76927	0.64	1.60	12.50	18.79
Angloplat	159961	161182	-0.76	-6.64	-0.62	-11.95
Anglo Gold Ashanti	26705	26969	-0.98	-2.58	-13.93	-18.76
Anheuser-Busch Inbev	85888	86839	-1.10	-2.25	-2.05	-10.78
Bhp Group Plc	52588	51520	2.07	5.59	0.71	10.85
Bid Corp	32794	33132	-1.02	-2.14	7.79	0.46
British American Tobacco Plc	68833	68458	0.55	-0.22	6.01	17.48
Compagnie Financiere	17606	17869	-1.47	1.56	4.26	-27.06
Capitec	206740	214065	-3.42	-8.25	0.70	1.35
Discovery	13848	13990	-1.02	-4.79	-3.21	-3.55
Firststrand	6927	7040	-1.61	-4.34	4.91	13.93
Goldfields	14740	14480	1.80	-3.69	-26.13	-15.36
Glencore Plc	10480	10452	0.27	1.20	9.50	29.14
Implats	19388	20107	-3.58	-9.41	3.72	-13.83
Kumba Iron Ore	60003	59571	0.73	1.76	21.45	30.42
Mondi Plc	29818	30072	-0.84	-1.78	-4.64	-24.54
Mtn Group	15309	15838	-3.34	-9.31	-8.41	-10.32
Naspers -N	167468	172428	-2.88	-2.32	14.73	-32.25
Prosus Nv	78903	81160	-2.78	-2.70	10.45	-39.76
Stanbank	16245	16625	-2.29	-9.10	3.37	16.03
Shoprite	20990	21189	-0.94	-2.66	-2.94	0.49
Sanlam	6207	6381	-2.73	-8.00	1.34	4.57
Sasol	42781	43042	-0.61	3.06	12.29	65.18
Sibanye Stillwater	4772	4839	-1.38	-6.60	-0.06	-2.81
Vodacom Group	14035	14340	-2.13	-4.52	-4.87	4.26

LOCAL INDICES

1-year & 3-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Stor-Age Property REIT	SSS	Final	09 Jun
Vukile Property Fund	VKE	Final	09 Jun
Mr Price Group	MRP	Final	09 Jun
The Foschini Group	TFG	Final	10 Jun
Sirius Real Estate	SRE	Final	13 Jun

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	APPROX. NXT. LDT
Investec Limited	INPR	9801	6.90	08 Jun '22
Standard Bank	SBPP	8900	7.11	07 Sep '22
Firststrand Bank	FSRP	9400	6.76	24 Aug '22
Absa	ABSP	83800	6.88	14 Sep '22
Capitec	CPIP	10510	6.33	14 Sep '22
Steinhoff	SHFF	7900	8.87	19 Oct '22
Grindrod	GNDP	8875	8.76	20 Sep '22
Netcare	NTCP	8000	8.33	02 Nov '22
Discovery	DSBP	9500	8.76	20 Sep '22
Invicta	IVTP	8700	10.66	22 Jun '22

SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

Stocks on the Johannesburg Stock Exchange (JSE) fell, even as world shares wavered with Wall Street stocks rebounding and European equity markets trimming losses in the afternoon. The Johannesburg All-Share index fell 1.13% to 70,318 points while the Top-40 index closed 1.24% lower at 63,734 points. On the data front, local gross domestic product grew 1.9% in the first quarter in quarter-on-quarter seasonally adjusted terms and by 3.0% year-on-year unadjusted in the first three months of the year.

JSE TOP 40 INDEX

last 100 days



SENS ANNOUNCEMENTS

SELECTED HEADLINES

OMNIA HOLDINGS LIMITED – Trading statement

A review by Omnia's Board of the Group's financial results for the year ended 31 March 2022 has indicated that total headline earnings per share is expected to increase by between 70% and 90%, from headline earnings per share of 376 cents for the year ended 31 March 2021, to headline earnings per share of between 639 cents and 714 cents for the year ended 31 March 2022. Total earnings per share is expected to change by between -12% and 8%, from earnings per share of 829 cents for the year ended 31 March 2021, to earnings per share of between 727 cents and 893 cents for the year ended 31 March 2022. Headline earnings per share from continuing operations is expected to increase by between 77% and 97%, from headline earnings per share of 361 cents for the year ended 31 March 2021, to headline earnings per share of between 639 cents and 711 cents for the year ended 31 March 2022. Earnings per share from continuing operations is expected to increase by between 70% and 90%, from earnings per share of 364 cents for the year ended 31 March 2021, to earnings per share of between 620 cents and 693 cents for the year ended 31 March 2022.

Move | -3.7% Open | 8200c Close | 7992c High | 8200c Low | 7749c

SYGNIA LIMITED – Financial results

Assets under management and administration of R295.3 billion as at 31 March 2022 (31 March 2021: R278.3 billion), up 6.1%. Revenue of R397.4 million (31 March 2021: R350.5 million), up 13.4%. Profit after tax of R139.1 million (31 March 2021: R105.8 million), up 31.5%. Headline earnings per share of 92.6 cents (31 March 2021: 74.8 cents), up 23.8% and diluted headline earnings per share of 89.9 cents (31 March 2021: 72.8 cents), up 23.5%. Interim dividend per share of 80.0 cents (31 March 2021: 55.0 cents). A gross dividend of 80.0 cents per share has been declared on 6 June 2022 out of retained income, resulting in a net dividend of 64.0 cents per share for shareholders after dividends tax (DT).

Move | 3.83% Open | 1830c Close | 1900c High | 1950c Low | 1830c

LOCAL EQUITIES | JSE MID CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	14696	15270	-3.76	-6.18	-34.52
African Rainbow	ARI	26132	25934	0.76	6.83	13.02
Avi	AVI	6766	6665	1.52	5.37	-8.44
Barworld	BAW	9102	9161	-0.64	-16.22	-39.47
Bidvest Group	BVT	21433	21616	-0.85	4.42	13.13
Capco	CCO	3133	3101	1.03	-0.38	-13.52
Clicks Group	CLS	29365	30278	-3.02	7.11	-6.93
Coronation	CML	3700	3686	0.38	-4.98	-29.58
Dis-Chem	DCP	3415	3486	-2.04	-4.18	-3.59
Distell Group	DGH	17347	17348	-0.01	0.06	2.77
Drdgold	DRD	1015	1016	-0.10	-15.49	-23.11
Exxaro Resources	EXX	21805	21484	1.49	9.37	42.64
Fortress Reit A	FFA	1290	1293	-0.23	7.77	3.20
Fortress Reit B	FFB	405	401	1.00	30.23	24.62
Growthpoint	GRT	1387	1398	-0.79	4.44	-9.76
Harmony Gold	HAR	5180	5256	-1.45	-16.14	-22.22
Investec	INL	9368	9443	-0.79	8.11	7.00
Investec	INP	9248	9351	-1.10	9.42	6.68
Italtile	ITE	1560	1550	0.65	-4.59	-7.14
Libhold	LBH	10422	10422	0.00	0.00	10.24
Life Healthcare	LHC	1859	1813	2.54	-7.28	-22.64
Multichoice Group	MCG	12859	13087	-1.74	0.89	5.38
Mediclinic Int.	MEI	7842	7750	1.19	9.68	15.22
Montauk Renewables	MKR	23495	24635	-4.63	20.80	36.60
Mr Price Group	MRP	19910	20499	-2.87	0.54	-0.20
Momentum	MTM	1450	1496	-3.07	-8.81	-23.48
Ninety One Plc	N91	4200	4261	-1.43	-12.79	-26.93
Nedbank	NED	22100	22558	-2.03	7.47	26.27
Northam Platinum	NHM	17443	17803	-2.02	1.73	-16.74
Nepi Rockcastle Plc	NRP	9173	9229	-0.61	0.17	-13.46
Netcare	NTC	1500	1498	0.13	-0.20	-5.54
Ninety One	NY1	4208	4274	-1.54	-9.64	-25.54
Old Mutual	OMU	1259	1241	1.45	7.70	-3.89
Pik N Pay	PIK	5315	5329	-0.26	-4.68	1.30
Pepkor	PPH	2060	2079	-0.91	5.53	-5.89
Psg	PSG	8980	9051	-0.78	-4.37	0.63
Quilter Plc	QLT	2282	2294	-0.52	-7.24	-27.97
Rbplapts	RBP	15190	15425	-1.52	-0.07	-2.83
Redefine	RDF	400	402	-0.50	-4.08	-9.09
Remgro	REM	14472	14582	-0.75	6.17	10.35
Resilient Reit	RES	5384	5360	0.45	-5.46	-9.89
Rand Merchant Inv	RMI	2736	2831	-3.36	3.40	-39.43
Reinet Investments Sca	RNI	30300	30693	-1.28	-1.05	5.93
Sappi	SAP	5678	5582	1.72	-0.99	24.35
Santam	SNT	27408	27695	-1.04	-5.27	1.89
Spar	SPP	14886	15000	-0.76	-3.67	-10.93
Sirius Real Estate	SRE	2209	2167	1.94	0.14	-27.17
Tigebrands	TBS	14258	14560	-2.07	-3.11	-21.23
The Foschini Group	TFG	14091	14425	-2.32	8.81	13.73
Thungela Resources	TGA	25050	25010	0.16	9.38	196.31
Telkom	TKG	4374	4450	-1.71	-4.77	-19.12
Truworths	TRU	5289	5371	-1.53	0.13	1.22
Textainer	TXT	53400	51500	3.69	0.21	-7.13
Woolies	WHL	5356	5445	-1.63	-1.56	3.28

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1877	1848	1.57	6.05	6.77
Altron	AEL	840	857	-1.98	0.00	-8.20
Aeci	AFE	9912	10084	-1.71	0.22	-11.50
Alexander Forbes	AFH	442	430	2.79	-1.78	-1.56
Afrimat	AFT	6310	6356	-0.72	1.77	9.87
Arrowhead Prop.	AHB	323	330	-2.12	-0.62	-24.00
African Rainbow Cap.	AIL	654	648	0.93	0.46	-3.82
Adcock Ingram	AIP	5575	5550	0.45	5.89	10.51
Astral	ARL	19342	19189	0.80	27.59	12.03
Attacq	ATT	656	654	0.31	-0.61	-17.90
Brait	BAT	454	430	5.58	14.36	0.44
Blue Label Telecoms	BLU	558	558	0.00	10.28	9.63
Bytes Technology	BYI	9001	9000	0.01	17.12	-26.25
City Lodge Hotels	CLH	456	460	-0.87	3.64	-15.71
Curro	COH	980	978	0.20	-2.97	-21.29
Cashbuild	CSB	27958	28426	-1.65	2.77	7.13
Datatec	DTC	3785	3750	0.93	-2.85	-1.69
Emira	EMI	990	1000	-1.00	1.54	4.21
Epp N.V	EPP	1236	1236	0.00	0.00	5.19
Equites Property Fund	EQU	1900	1922	-1.14	-6.22	-17.36
Famous Brands	FBR	6800	6749	0.76	9.15	-13.00
Grindrod	GND	860	850	1.18	30.30	73.74
Hci	HCI	16828	16712	0.69	3.43	127.41
Hudaco	HDC	15114	15121	-0.05	5.80	14.63
Hammerson Plc	HMN	518	526	-1.52	-5.30	-27.96
Hyprop	HYP	3622	3608	0.39	4.08	-2.77
Investec Australia Prop.	IAP	2090	2085	0.24	-3.86	8.74
Investec Prop Fund	IPF	1200	1214	-1.15	-2.99	-3.23
Imperial	IPL	6595	6595	0.00	0.00	3.06
Jse	JSE	10865	10903	-0.35	2.29	-2.99
Kap Industrial	KAP	482	483	-0.21	4.33	10.30
Karoo	KRO	40300	38901	3.60	-22.50	-24.67
Psg Konsult	KST	1185	1196	-0.92	-12.35	-11.83
Liberty Two Degrees	L2D	414	419	-1.19	0.98	-12.84
Long4Life	L4L	621	621	0.00	2.14	6.34
Libstar	LBR	562	545	3.12	2.18	-15.49
Lighthouse Capital	LTE	781	797	-2.01	-7.02	-13.22
Massmart	MSM	3670	3723	-1.42	-9.38	-39.52
Mas Real Estate Inc	MSP	2001	1995	0.30	-3.84	-4.85
Metair	MTA	2580	2610	-1.15	-2.09	-6.18
Motus	MTH	10833	11163	-2.96	-2.09	-1.60
M&R Hold	MUR	1122	1144	-1.92	3.89	-21.37
Oceana	OCE	5755	5611	2.57	6.32	3.62
Omnia	OMN	7992	8299	-3.70	-1.20	24.86
Pan African Resource	PAN	396	395	0.25	-8.12	3.13
Raubex	RBX	3839	3972	-3.35	-6.62	-3.54
Rhodes Food Pty	RFG	1111	1100	1.00	-11.12	-9.53
Reunert	RLO	4278	4250	0.66	2.52	-19.28
Sa Corp Real Estate	SAC	205	203	0.99	-4.21	-12.77
Steinhoff International N.V.	SNH	270	267	1.12	0.75	-46.22
Super	SPG	3051	3066	-0.49	17.35	-10.29
Stor-Age Property Reit	SSS	1403	1395	0.57	-2.91	-3.57
Stenprop	STP	3500	3540	-1.13	-10.26	-18.60
Sun Int	SUI	3013	2988	0.84	14.04	5.91
Transaction Capital	TCP	4186	4209	-0.55	-9.00	-7.04
Tsogo Sun Hotels	TGO	369	368	0.27	10.15	4.83
Tsogo Sun Gaming	TSG	1274	1295	-1.62	10.49	9.36
Vukile	VKE	1359	1344	1.12	6.34	9.86
Wbhovco	WBO	8385	8474	-1.05	13.33	-25.98
Zeder Investments	ZED	188	189	-0.53	-8.74	-41.98

SOUTH AFRICAN 10-YEAR BOND

2021 v 2022


10-YEAR BOND YIELD | SELECTED ITEMS (BASIS POINT CHANGE)

REGION	YIELD	1D%	1M%	YTD%
United States	3	-4	-13	143
United Kingdom	2.21	---	22	144
Germany	1.29	---	16	149
Japan	0.24	---	---	17
South African 10Y	9.97	---	-24	125

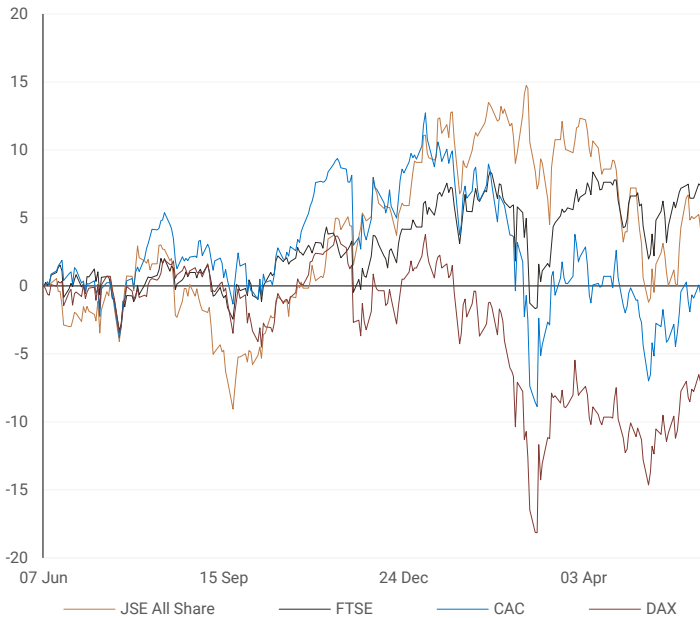
GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0.50%-1.00%
United Kingdom	1.00%
European	0.00%
SA Repo Rate	4.75%
SA Prime Rate	8.25%

GLOBAL MARKETS

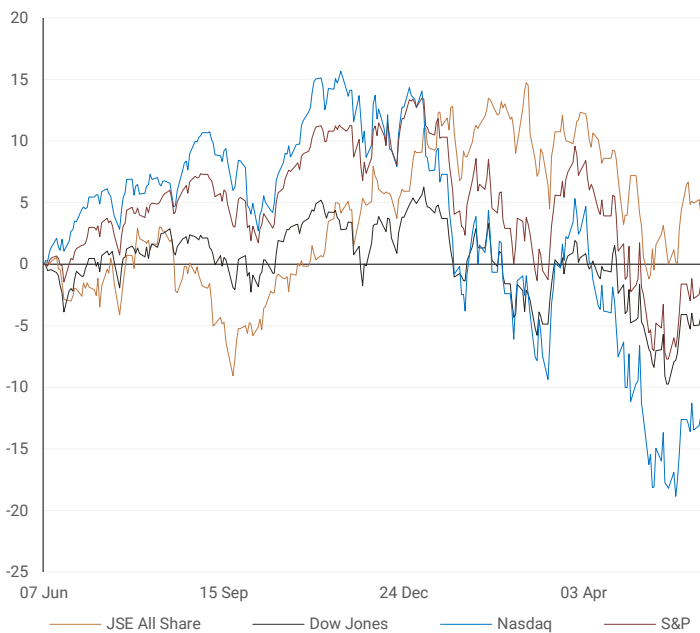
EUROPEAN INDICES

normalised percentage performances



AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



Sources : JSE, Moneyweb, CNBC, BBC, CNN
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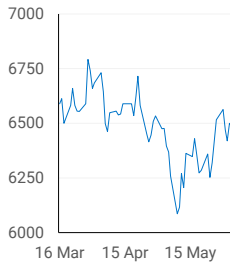
EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

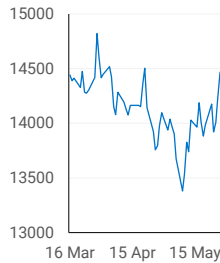
European stocks closed slightly lower on Tuesday amid nervousness over inflation, with the next U.S. reading due at the end of the week. The pan-European Stoxx 600 ended around 0.3% lower, with technology stocks shedding 1.2% to lead losses as most sectors and major bourses slid into negative territory. It was a quiet day on the data and earnings front in Europe. Germany's industrial orders fell by more than expected in April for a third consecutive monthly decline, as weak demand and added uncertainty since Russia's invasion of Ukraine continued to weigh.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6500.4	6548.8	-0.74	0.49	3.87	-9.12
DAX 30	14556.6	14653.8	-0.66	1.17	6.45	-8.36
Eurostoxx 50	3806.7	3838.4	-0.83	0.46	4.86	-11.44
FTSE	7598.9	7608.2	-0.12	-0.11	2.86	2.90

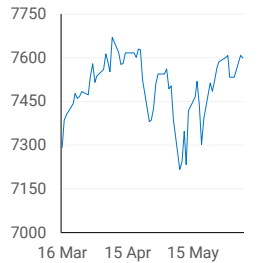
CAC 40



DAX



FTSE



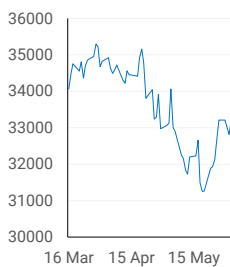
AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

U.S. stocks rose for a second straight session on Tuesday even after Target issued a warning about its current quarter's profits, which put pressure on the broader retail sector. Target shares fell 2.3% after the retailer announced plans to work down excess inventory, though the stock trimmed its losses as the session progressed. The company said it will implement additional markdowns to products and cancel some orders. Target also lowered its operating margins guidance for the quarter.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	33180.1	32915.8	0.80	0.58	0.85	-8.69
Nasdaq	12175.2	12061.4	0.94	0.78	0.25	-22.18
S&P 500	4160.7	4121.4	0.95	0.69	0.91	-12.70

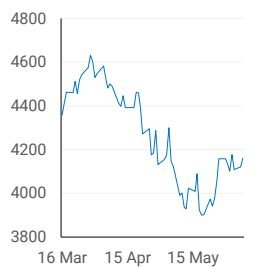
DOW JONES



NASDAQ



S&P 500



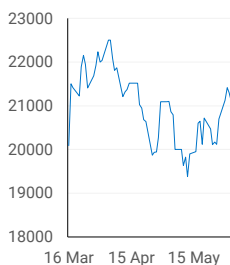
ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in Asia-Pacific rose earlier this morning as investors look ahead to the Reserve Bank of India's latest interest rate decision expected later today. That comes on the back of the Reserve Bank of Australia's surprise 50 basis points rate hike on Tuesday. Japan's economy shrank an annualized 0.5% in the first quarter, revised government data showed this morning—an improvement over the initial estimate of a 1% contraction.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21531.7	21653.9	-0.56	0.54	7.65	-7.98
Nikkei 225	27944.0	27915.9	0.10	2.43	3.48	-2.94
Shanghai	3241.8	3236.4	0.17	1.74	8.00	-10.94

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES

BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



CURRENCIES

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	15.4226	15.3825	0.26	-0.38	-4.08	-3.51
GBPZAR	19.3693	19.3428	0.14	-0.03	-1.92	-10.28
EURZAR	16.4675	16.4464	0.13	-0.42	-2.44	-9.31
AUDZAR	11.0965	11.1097	-0.12	0.01	-1.77	-4.15
EURUSD	1.0682	1.0702	-0.19	0.06	1.44	-5.89
USDJPY	133.13	132.60	0.40	0.54	1.57	15.21
GBPUSD	1.2564	1.2589	-0.20	0.45	2.02	-6.94
USDCHE	0.9749	0.9724	0.26	0.14	-1.65	6.59
AUDCAD	0.9034	0.9061	-0.30	0.13	-0.80	-1.32

CURRENCY PAIRS

normalised percentage performances



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices were little changed this morning as investors awaited the U.S. inflation report this week for further cues on the economy as central banks worldwide seek to cool surging prices. Oil prices edged up today ahead of data on U.S. oil inventories, with crude futures supported by tight supplies and recovering fuel demand as China's top cities relax COVID-19 curbs. Global crude and oil products supplies remain tight, boosting Asian refiners' diesel margins to record levels, as Western sanctions hamper exports from major producer Russia.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	120.86	120.75	0.09	0.37	6.77	54.93
Gold (\$)	1848.41	1852.38	-0.21	0.56	-1.66	1.26
Palladium	2000.00	1990.00	0.50	-0.94	-3.09	4.89
Platinum (\$)	1009.50	1015.03	-0.54	-1.79	5.24	4.75
Silver	22.06	22.23	-0.74	0.69	-0.57	-4.65

GOLD (\$)

last 100 days



CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand strengthened on Tuesday, riding on a better-than-expected growth of the economy in the first quarter, while a surprisingly large rate hike in Australia heightened global investor caution. At the close of the day, the rand was trading around R15.38 to the dollar, 0.38% firmer. The U.S. dollar index retreated from earlier highs and fell on Tuesday as Wall Street stocks erased initial declines amid growing hopes that inflation may have peaked, but the greenback managed to hit its highest level in 20 years against the Japanese yen.

USDZAR (\$)

last 100 days



EURUSD (\$)

last 100 days

