

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	69950.2	70318.2	-0.52	-1.27	2.90	-5.10
Top 40	63449.4	63734.2	-0.45	-1.23	3.52	-5.37
Financial 15	15791.5	15944.4	-0.96	-4.82	3.09	6.71
Industrial 25	77119.7	76754.9	0.48	-0.27	3.33	-19.21
Resource 10	75399.2	76420.6	-1.34	-0.03	3.51	6.24
Mid Cap	77649.6	78270.3	-0.79	-2.59	1.15	-2.57
Small Cap	68816.3	69260.9	-0.64	-0.88	0.99	1.94
Banks	9847.0	9938.6	-0.92	-5.21	4.15	11.61
General Retailers	7457.0	7535.5	-1.04	-2.45	3.17	-0.88
Property (J253) - TR	1589.7	1593.6	-0.24	-1.63	1.40	-5.59

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	32910.9	33180.1	-0.81	0.30	0.04	-9.43
Nasdaq	12086.3	12175.2	-0.73	0.77	-0.48	-22.75
S&P 500	4115.8	4160.7	-1.08	0.35	-0.18	-13.65
Dollar Index	102.5	102.4	0.19	-0.03	-1.11	7.16
US VIX	24.0	24.0	-0.25	-6.73	-20.64	39.14

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6448.6	6500.4	-0.80	0.46	3.04	-9.85
DAX 30	14446.0	14556.6	-0.76	0.74	5.64	-9.06
Eurostoxx 50	3788.9	3806.7	-0.47	0.78	4.37	-11.85
FTSE	7593.0	7598.9	-0.08	0.80	2.78	2.82

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	22014.6	21531.7	2.24	3.38	10.06	-5.91
Nikkei 225	28234.3	27944.0	1.04	2.83	4.56	-1.94
Shanghai	3263.8	3241.8	0.68	2.57	8.74	-10.33

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	395.6	391.4	1.07	6.47	8.60	-13.91
BHP Billiton	4702	4737	-0.74	2.31	3.77	14.14

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
11:00	RSA	Current Account	Q1	R150B	R120B
11:30	RSA	Gold Production YoY	Apr	-15.0%	-25.6%
11:30	RSA	Mining Production YoY	Apr	-7.0%	-9.3%
13:00	RSA	Manufacturing Production YoY	Apr	-2.3%	-0.8%
13:45	EUR	Main Refinancing Rate	---	0.0%	0.0%

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACTUAL
11:00	EUR	Final Employment Change q/q	Q1	0.5%	0.6%
11:00	EUR	Revised GDP q/q	Q1	0.3%	0.6%
12:00	RSA	Business Confidence	Q2	32	42
12:00	---	---	---	---	---
12:00	---	---	---	---	---

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Naspers Ltd -N-	NPN	182394	8.91	8.55	-26.22
Prosus N.V.	PRX	84280	6.81	6.86	-35.65
Altron Limited A	AEI	883	5.12	2.91	-3.50
Wilson Bayly Hlm-Ovc Ltd	WBO	8750	4.35	5.61	-22.76
Barlworld Ltd	BAW	9488	4.24	-2.79	-36.90
RFG Holdings Limited	RFG	1150	3.51	4.55	-6.35
Grindrod Ltd	GND	880	2.33	8.78	77.78

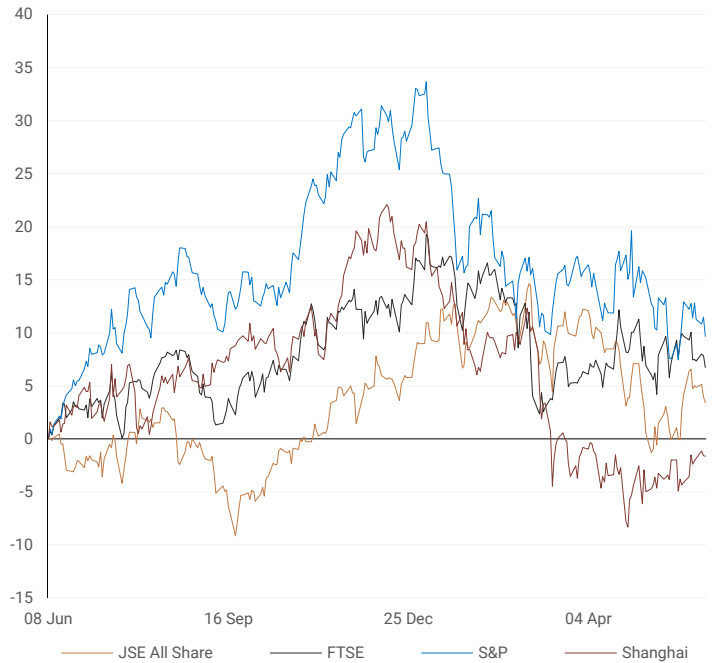
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Bytes Technology Group	BYI	8412	-6.54	-4.95	-31.08
Textainer Group Hldgs Ltd	TXT	50000	-6.37	1.07	-13.04
Coronation Fund Mngrs Ld	CML	3494	-5.57	-8.53	-33.50
Transaction Capital Ltd	TCP	3958	-5.45	-9.94	-12.10
Tsogo Sun Hotels LTD	TGO	350	-5.15	-6.67	-0.57
Investec Property Fund Ltd	IPF	1142	-4.83	-7.83	-7.90
Pan African Resource plc	PAN	378	-4.55	-1.31	-1.56

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Life Healthcare Group	LHC	15 ZAR	Mix Telematics	MIX	4 ZARc
Frontier Transport	FTH	32 ZARc	Balwin Properties	BWN	13.5 ZARc
Spear REIT	SEA	35.19 ZARc	Tharisa plc	THA	3 USDC
Indluplace Properties	ILU	13.16 ZARc			
PBT Group	PBG	30 ZARc			

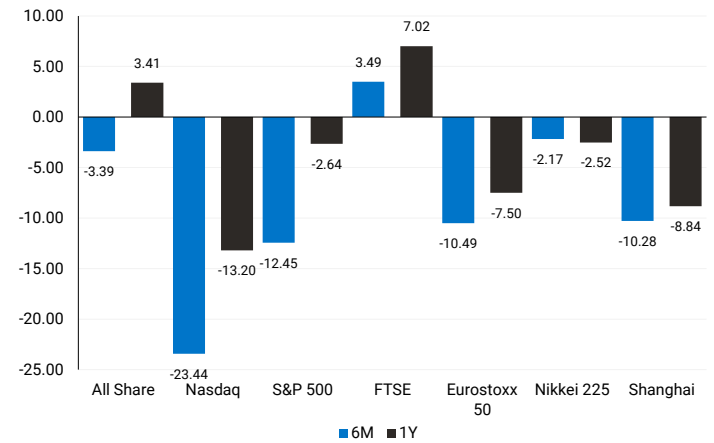
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2021 v 2022



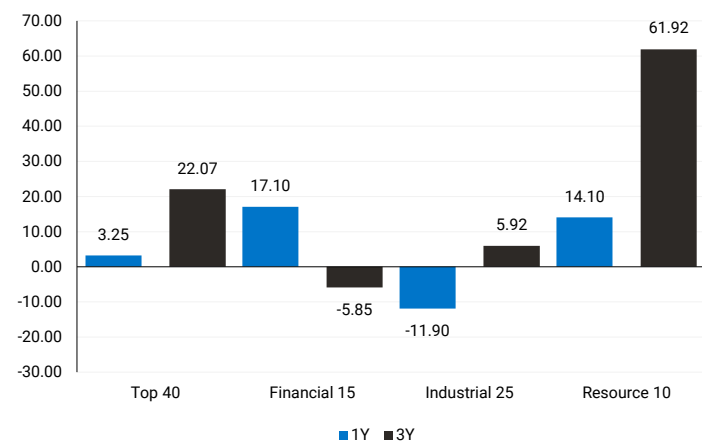
Last date to trade | 13 Jun

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (CENTS PER SHARE)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	16623	16843	-1.31	-7.34	5.00	8.97
Anglo	76294	77420	-1.45	1.48	10.86	17.07
Angloplat	158169	159961	-1.12	-5.39	-1.74	-12.94
Anglo Gold Ashanti	26404	26705	-1.13	-0.89	-14.90	-19.67
Anheuser-Busch Inbev	85100	85888	-0.92	-0.95	-2.95	-11.60
Bhp Group Plc	51810	52588	-1.48	4.25	-0.78	9.21
Bid Corp	32393	32794	-1.22	-2.33	6.48	-0.77
British American Tobacco Plc	68460	68833	-0.54	-0.57	5.44	16.84
Compagnie Financiere	17401	17606	-1.16	0.79	3.04	-27.90
Capitec	206500	206740	-0.12	-6.30	0.59	1.24
Discovery	13715	13848	-0.96	-3.75	-4.14	-4.47
Firststrand	6822	6927	-1.52	-3.52	3.32	12.20
Goldfields	14700	14740	-0.27	-2.00	-26.33	-15.59
Glencore Plc	10252	10480	-2.18	0.54	7.12	26.33
Implats	19017	19388	-1.91	-8.47	1.74	-15.48
Kumba Iron Ore	57954	60003	-3.41	0.71	17.30	25.96
Mondi Plc	29470	29818	-1.17	-1.24	-5.75	-25.42
Mtn Group	14743	15309	-3.70	-8.99	-11.80	-13.64
Naspers -N	182394	167468	8.91	8.55	24.95	-26.22
Prosus Nv	84280	78903	6.81	6.86	17.97	-35.65
Stanbank	16124	16245	-0.74	-6.80	2.60	15.16
Shoprite	20955	20990	-0.17	-1.58	-3.10	0.32
Sanlam	6093	6207	-1.84	-7.67	-0.52	2.64
Sasol	42565	42781	-0.50	4.88	11.72	64.34
Sibanye Stillwater	4627	4772	-3.04	-4.48	-3.10	-5.76
Vodacom Group	13689	14035	-2.47	-6.94	-7.21	1.69

LOCAL INDICES

1-year & 3-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Stor-Age Property REIT	SSS	Final	09 Jun
Vukile Property Fund	VKE	Final	09 Jun
Mr Price Group	MRP	Final	09 Jun
The Foschini Group	TFG	Final	10 Jun
Sirius Real Estate	SRE	Final	13 Jun

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	APPROX. NXT. LDT
Investec Limited	INPR	9801	6.90	08 Jun '22
Standard Bank	SBPP	8760	7.11	07 Sep '22
Firststrand Bank	FSRP	9406	6.76	24 Aug '22
Absa	ABSP	83800	6.88	14 Sep '22
Capitec	CPIP	10500	6.33	14 Sep '22
Steinhoff	SHFF	7801	8.87	19 Oct '22
Grindrod	GNDP	8625	8.76	20 Sep '22
Netcare	NTCP	8000	8.33	02 Nov '22
Discovery	DSBP	9266	8.76	20 Sep '22
Invicta	IVTP	8700	10.66	22 Jun '22

SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

Stocks on the Johannesburg Stock Exchange (JSE) continued to fall yesterday. The Johannesburg All-Share index fell 0.52% to 69,950 points while the Top-40 index closed 0.45% lower at 63,449 points. Resources and financials shed 1.34% and 0.96% respectively as they weighed the most on the overall market. Industrials added 0.48%. On an individual share basis, Naspers and Prosus added 8.91% and 6.81% respectively, making it the best performing stocks on the day. On the flipside, Bytes Technology shed 6.54% to top the list of losing stocks yesterday.

JSE TOP 40 INDEX

last 100 days



SENS ANNOUNCEMENTS

SELECTED HEADLINES

THE SPAR GROUP LIMITED – Unaudited interim results

The group delivered robust turnover growth, increasing turnover by 5.2% to R67.6 billion. Group operating profit increased by 7.1% to R1.8 billion. SPAR Southern Africa delivered a strong performance. Profits in the foreign businesses have come under pressure due to increased labour and energy costs. Whilst loss making, the Polish business is showing improvement. Diluted headline earnings per share increased by 3.7% to 641.1 cents. The board has declared an interim dividend of 175.0 cents per share, in line with the temporarily adjusted dividend policy. SPAR South Africa reported solid growth, with wholesale turnover increasing by 7.7% to R43.8 billion. The core SPAR wholesale grocery business reported a meaningful recovery in sales growth of 4.6%, assisted by increased marketing initiatives at retail, and unrestricted liquor trading, which drove increased footfall to SPAR stores. Internally measured wholesale price inflation for the period was 5.0%. Core business trading continued to be impacted by the stores which were closed due to the civil unrest in July 2021. At the end of the period, 13 SPAR format stores and nine TOPS at SPAR stores remained closed. Following the lifting of the COVID-19 nationwide liquor trading bans in September 2021, TOPS at SPAR made a strong recovery, increasing turnover by 41.6% for the period. On a combined basis, wholesale grocery and liquor turnover increased by 8.5% for the period. While Build it experienced a slowdown against the backdrop of extraordinary levels of home improvement seen during the pandemic, this business continues to deliver growth with turnover increasing by 1.4%. Build it trading was hampered by heavy rainfall in various regions across the country, as well as the impact of seven stores which have remained closed following the civil unrest. The total Southern African store network increased to 2 493 stores, with 53 net new stores across all formats. An interim gross cash dividend of 175.0 cents (2021: 280.0 cents) per share has been declared by the board in respect of the six months ended 31 March 2022. The dividend has been declared out of income reserves. In South Africa, inflationary pressures will continue to persist, with the consumer expected to remain under pressure. SPAR has increased its promotional calendar for the period ahead to continue to attract cash-strapped consumers and is focused on providing a renewed SPAR-brand fresh offering, including fresh produce, butchery, bakery and home meal replacement. There is great enthusiasm from our independent retailers to implement SPAR's new online shopping platform, SPAR2U. Our online platform is receiving positive reviews and a large number of stores are preparing to launch online within their communities in the coming months. Liquor sales should continue to rebound in the absence of further pandemic-related liquor trading restrictions.

Move | -0.83% Open | 15525c Close | 14763c High | 15525c Low | 14554c

LOCAL EQUITIES | JSE MID CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	14716	14696	0.14	-6.05	-34.43
African Rainbow	ARI	25068	26132	-4.07	2.48	8.42
Avi	AVI	6762	6766	-0.06	5.31	-8.50
Barworld	BAW	9488	9102	4.24	-12.67	-36.90
Bidvest Group	BVT	21278	21433	-0.72	3.67	12.31
Capco	CCO	3041	3133	-2.94	-3.31	-16.06
Clicks Group	CLS	28685	29365	-2.32	4.63	-9.09
Coronation	CML	3494	3700	-5.57	-10.27	-33.50
Dis-Chem	DCP	3370	3415	-1.32	-5.44	-4.86
Distell Group	DGH	17340	17347	-0.04	0.02	2.73
Drdgold	DRD	1020	1015	0.49	-15.07	-22.73
Exxaro Resources	EXX	21860	21805	0.25	9.65	43.00
Fortress Reit A	FFA	1287	1290	-0.23	7.52	2.96
Fortress Reit B	FFB	413	405	1.98	32.80	27.08
Growthpoint	GRT	1387	1387	0.00	4.44	-9.76
Harmony Gold	HAR	5023	5180	-3.03	-18.68	-24.58
Investec	INL	9330	9368	-0.41	7.67	6.57
Investec	INP	9190	9248	-0.63	8.73	6.01
Italtile	ITE	1531	1560	-1.86	-6.36	-8.87
Libhold	LBH	10422	10422	0.00	0.00	10.24
Life Healthcare	LHC	1855	1859	-0.22	-7.48	-22.80
Multichoice Group	MCG	12871	12859	0.09	0.98	5.47
Mediclinic Int.	MEI	7978	7842	1.73	11.58	17.22
Montauk Renewables	MKR	22550	23495	-4.02	15.94	31.10
Mr Price Group	MRP	19868	19910	-0.21	0.32	-0.41
Momentum	MTM	1436	1450	-0.97	-9.69	-24.22
Ninety One Plc	N91	4108	4200	-2.19	-14.70	-28.53
Nedbank	NED	22000	22100	-0.45	6.98	25.70
Northam Platinum	NHM	17630	17443	1.07	2.82	-15.85
Nepi Rockcastle Plc	NRP	9224	9173	0.56	0.73	-12.98
Netcare	NTC	1503	1500	0.20	0.00	-5.35
Ninety One	NY1	4056	4208	-3.61	-12.91	-28.23
Old Mutual	OMU	1251	1259	-0.64	7.01	-4.50
Pik N Pay	PIK	5350	5315	0.66	-4.05	1.96
Pepkor	PPH	2050	2060	-0.49	5.02	-6.35
Psg	PSG	8943	8980	-0.41	-4.76	0.21
Quilter Plc	QLT	2225	2282	-2.50	-9.55	-29.77
Rbplapts	RBP	14882	15190	-2.03	-2.09	-4.80
Redefine	RDF	396	400	-1.00	-5.04	-10.00
Remgro	REM	14342	14472	-0.90	5.22	9.36
Resilient Reit	RES	5404	5384	0.37	-5.11	-9.56
Rand Merchant Inv	RMI	2704	2736	-1.17	2.19	-40.14
Reinet Investments Sca	RNI	29703	30300	-1.97	-3.00	3.85
Sappi	SAP	5752	5678	1.30	0.30	25.97
Santam	SNT	27029	27408	-1.38	-6.58	0.48
Spar	SPP	14763	14886	-0.83	-4.47	-11.66
Sirius Real Estate	SRE	2196	2209	-0.59	-0.45	-27.60
Tigebrands	TBS	14212	14258	-0.32	-3.42	-21.48
The Foschini Group	TFG	13950	14091	-1.00	7.72	12.59
Thungela Resources	TGA	25200	25050	0.60	10.04	198.08
Telkom	TKG	4233	4374	-3.22	-7.84	-21.73
Truworths	TRU	5337	5289	0.91	1.04	2.14
Textainer	TXT	50000	53400	-6.37	-6.17	-13.04
Woolies	WHL	5311	5356	-0.84	-2.39	2.41

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1853	1877	-1.28	4.69	5.40
Altron	AEL	883	840	5.12	5.12	-3.50
Aeci	AFE	9948	9912	0.36	0.59	-11.18
Alexander Forbes	AFH	441	442	-0.23	-2.00	-1.78
Afrimat	AFT	6220	6310	-1.43	0.32	8.31
Arrowhead Prop.	AHB	321	323	-0.62	-1.23	-24.47
African Rainbow Cap.	AIL	658	654	0.61	1.08	-3.24
Adcock Ingram	AIP	5550	5575	-0.45	5.41	10.01
Astral	ARL	18778	19342	-2.92	23.87	8.76
Attacq	ATT	627	656	-4.42	-5.00	-21.53
Brait	BAT	450	454	-0.88	13.35	-0.44
Blue Label Telecoms	BLU	551	558	-1.25	8.89	8.25
Bytes Technology	BYI	8412	9001	-6.54	9.46	-31.08
City Lodge Hotels	CLH	450	456	-1.32	2.27	-16.82
Curro	COH	980	980	0.00	-2.97	-21.29
Cashbuild	CSB	27539	27958	-1.50	1.23	5.52
Datatec	DTC	3784	3785	-0.03	-2.87	-1.71
Emira	EMI	990	990	0.00	1.54	4.21
Epp N.V	EPP	1236	1236	0.00	0.00	5.19
Equites Property Fund	EQU	1858	1900	-2.21	-8.29	-19.18
Famous Brands	FBR	6706	6800	-1.38	7.64	-14.20
Grindrod	GND	880	860	2.33	33.33	77.78
Hci	HCI	16719	16828	-0.65	2.76	125.93
Hudaco	HDC	15390	15114	1.83	7.74	16.72
Hammerson Plc	HMN	516	518	-0.39	-5.67	-28.23
Hyprop	HYP	3615	3622	-0.19	3.88	-2.95
Investec Australia Prop.	IAP	2062	2090	-1.34	-5.15	7.28
Investec Prop Fund	IPF	1142	1200	-4.83	-7.68	-7.90
Imperial	IPL	6595	6595	0.00	0.00	3.06
Jse	JSE	10704	10865	-1.48	0.77	-4.43
Kap Industrial	KAP	469	482	-2.70	1.52	7.32
Karoo	KRO	39504	40300	-1.98	-24.03	-26.16
Psg Konsult	KST	1174	1185	-0.93	-13.17	-12.65
Liberty Two Degrees	L2D	410	414	-0.97	0.00	-13.68
Long4Life	L4L	621	621	0.00	2.14	6.34
Libstar	LBR	541	562	-3.74	-1.64	-18.65
Lighthouse Capital	LTE	781	781	0.00	-7.02	-13.22
Massmart	MSM	3665	3670	-0.14	-9.51	-39.60
Mas Real Estate Inc	MSP	2011	2001	0.50	-3.36	-4.37
Metair	MTA	2530	2580	-1.94	-3.98	-8.00
Motus	MTH	10929	10833	0.89	-1.22	-0.73
M&R Hold	MUR	1100	1122	-1.96	1.85	-22.92
Oceana	OCE	5693	5755	-1.08	5.17	2.50
Omnia	OMN	7754	7992	-2.98	-4.14	21.14
Pan African Resource	PAN	378	396	-4.55	-12.30	-1.56
Raubex	RBX	3856	3839	0.44	-6.20	-3.12
Rhodes Food Pty	RFG	1150	1111	3.51	-8.00	-6.35
Reunert	RLO	4300	4278	0.51	3.04	-18.87
Sa Corp Real Estate	SAC	205	205	0.00	-4.21	-12.77
Steinhoff International N.V.	SNH	267	270	-1.11	-0.37	-46.81
Super	SPG	3095	3051	1.44	19.04	-9.00
Stor-Age Property Reit	SSS	1395	1403	-0.57	-3.46	-4.12
Stenprop	STP	3547	3500	1.34	-9.05	-17.51
Sun Int	SUI	2951	3013	-2.06	11.70	3.73
Transaction Capital	TCP	3958	4186	-5.45	-13.96	-12.10
Tsogo Sun Hotels	TGO	350	369	-5.15	4.48	-0.57
Tsogo Sun Gaming	TSG	1267	1274	-0.55	9.89	8.76
Vukile	VKE	1363	1359	0.29	6.65	10.19
Wbhovco	WBO	8750	8385	4.35	18.26	-22.76
Zeder Investments	ZED	187	188	-0.53	-9.22	-42.28

SOUTH AFRICAN 10-YEAR BOND

2021 v 2022


10-YEAR BOND YIELD | SELECTED ITEMS (BASIS POINT CHANGE)

REGION	YIELD	1D%	1M%	YTD%
United States	3.04	1	---	154
United Kingdom	2.24	---	25	148
Germany	1.35	---	22	158
Japan	0.24	---	---	18
South African 10Y	9.95	---	-26	126

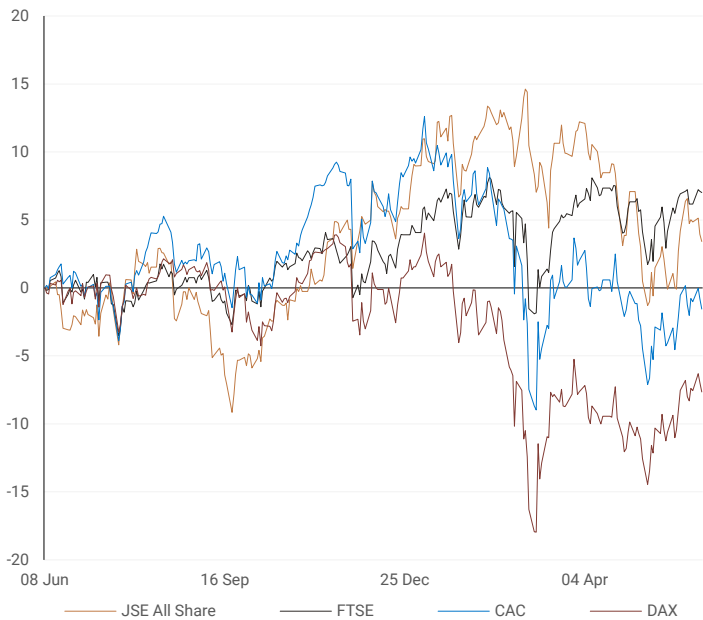
GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0.50%-1.00%
United Kingdom	1.00%
European	0.00%
SA Repo Rate	4.75%
SA Prime Rate	8.25%

GLOBAL MARKETS

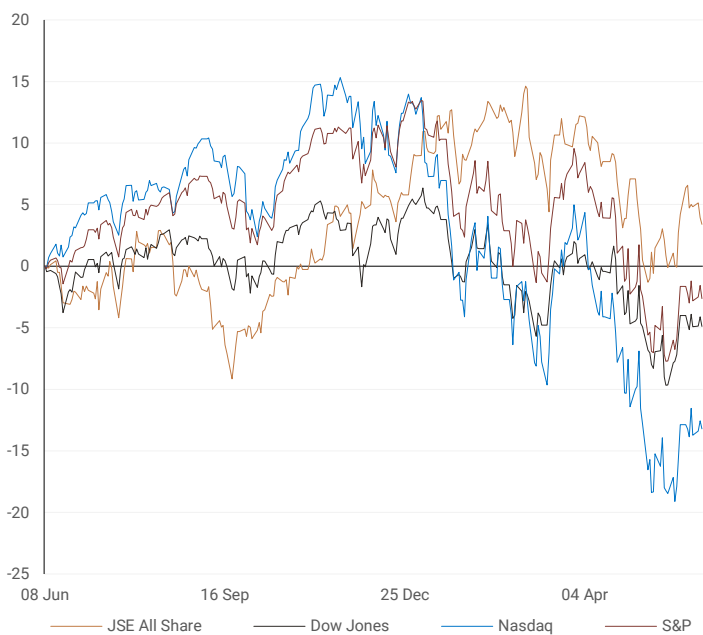
EUROPEAN INDICES

normalised percentage performances



AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



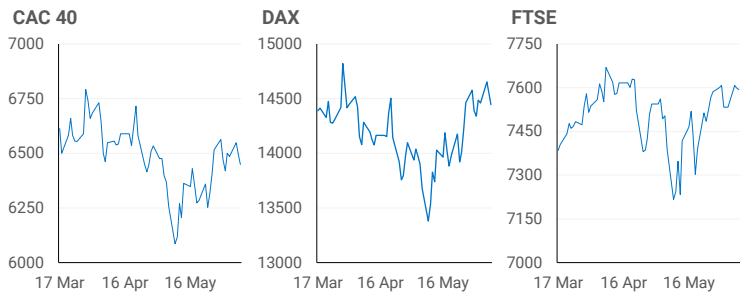
Sources : JSE, Moneyweb, CNBC, BBC, CNN
Please see the bottom of the last page for the full disclaimer

EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks closed lower on Wednesday as investors digested a profit warning from Credit Suisse and looked ahead to the European Central Bank's policy decision and a U.S. inflation reading. The pan-European Stoxx 600 ended around 0.7% lower, with insurance stocks shedding 1.6% to lead losses. Retail stocks bucked the downward trend to add 2%. Investors are also looking ahead to the ECB's monetary policy announcement later today, with policymakers expected to confirm intentions to raise interest rates in July.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6448.6	6500.4	-0.80	0.46	3.04	-9.85
DAX 30	14446.0	14556.6	-0.76	0.74	5.64	-9.06
Eurostoxx 50	3788.9	3806.7	-0.47	0.78	4.37	-11.85
FTSE	7593.0	7598.9	-0.08	0.80	2.78	2.82



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

U.S. stocks fell on Wednesday as investors monitored signs of a potential economic slowdown and kept an eye on the bond market. The U.S.-traded shares of Credit Suisse fell 1% after the bank issued a profit warning for the second quarter, citing tighter monetary policy and the war in Ukraine. Energy was a bright spot for the market, as the sector closed at its highest level since August 2014. On the earnings front, Campbell Soup moved higher by about 1.5% after a stronger-than-expected quarterly report.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	32910.9	33180.1	-0.81	0.30	0.04	-9.43
Nasdaq	12086.3	12175.2	-0.73	0.77	-0.48	-22.75
S&P 500	4115.8	4160.7	-1.08	0.35	-0.18	-13.65



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Asia-Pacific stocks were mixed in early morning trade, with investors awaiting the release of China's trade data for May expected later today. Meanwhile, shares of Australia's "Big Four" banks fell further this morning to hit multi-month lows, as the central bank's largest interest rate hike in 22 years earlier this week sparked fears of a sell-off in the housing market. These concerns have begun to grow as home prices snapped a 20-month winning streak in May amid rising rates and a cost-of-living crunch.

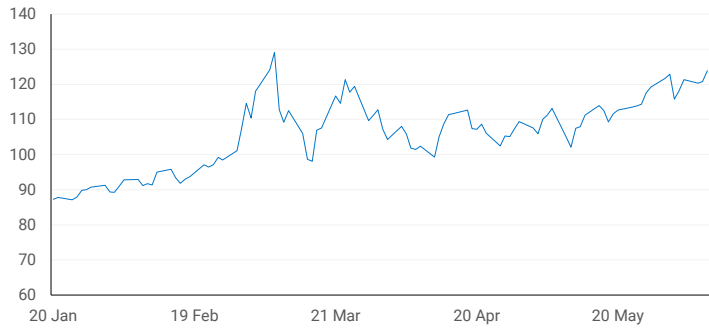
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	22014.6	21531.7	2.24	3.38	10.06	-5.91
Nikkei 225	28234.3	27944.0	1.04	2.83	4.56	-1.94
Shanghai	3263.8	3241.8	0.68	2.57	8.74	-10.33



COMMODITIES

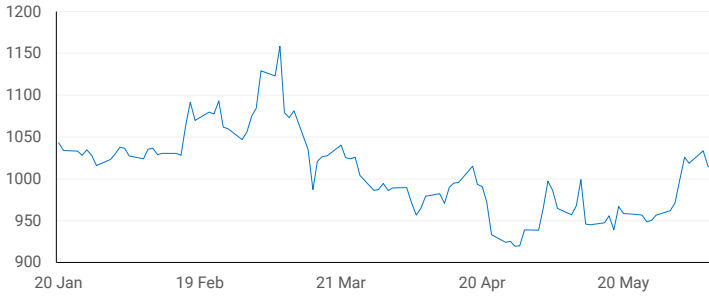
BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days

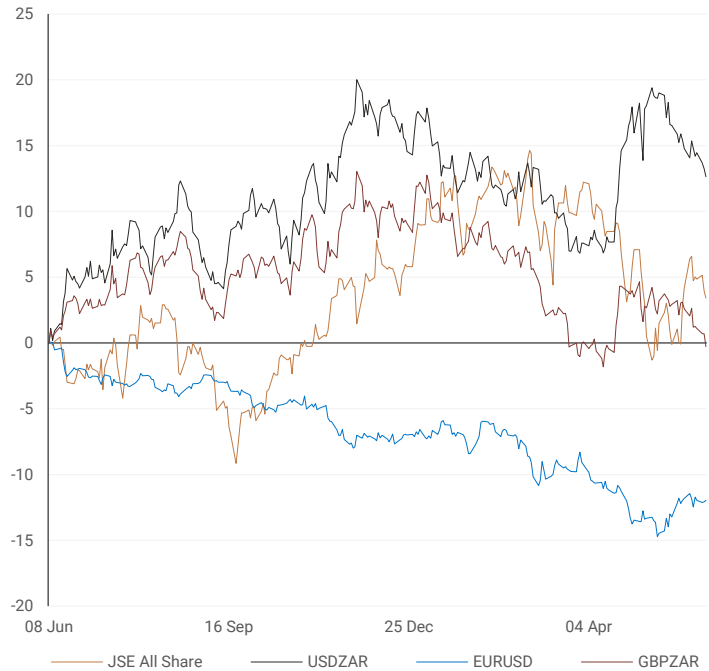


CURRENCIES

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	15.2840	15.2979	-0.09	-0.55	-4.60	-4.04
GBPZAR	19.1508	19.1591	-0.04	-0.95	-2.85	-11.13
EURZAR	16.3957	16.3785	0.10	-0.41	-2.84	-9.68
AUDZAR	10.9792	10.9902	-0.10	-1.08	-2.83	-5.18
EURUSD	1.0727	1.0716	0.10	0.13	1.57	-5.77
USDJPY	134.09	134.26	-0.13	1.25	2.84	16.65
GBPUSD	1.2530	1.2540	-0.08	-0.39	1.62	-7.31
USDCHF	0.9776	0.9769	0.06	0.47	-1.19	7.09
AUDCAD	0.9021	0.9034	-0.15	-0.29	-1.09	-1.61

CURRENCY PAIRS

normalised percentage performances



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Oil prices extended gains earlier this morning, underpinned by robust demand in the world's top consumer United States while demand is expected to rebound in China as COVID-19 curbs across major cities are relaxed. The United States posted a record fall in strategic crude reserves even as commercial stocks rose last week, data from the Energy Information Administration (EIA) showed on Wednesday. Gold inched lower today, with prices restrained by rising Treasury yields ahead of key U.S. jobs and inflation data this week.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	123.87	123.85	0.02	2.57	9.51	58.90
Gold (\$)	1854.75	1852.72	0.11	0.02	-1.64	1.28
Palladium	1962.00	1942.00	1.03	-2.41	-5.42	2.36
Platinum (\$)	1010.00	1011.00	-0.10	-0.40	4.82	4.33
Silver	22.12	22.05	0.33	-0.82	-1.38	-5.43

GOLD (\$)

last 100 days



CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand firmed on Wednesday, while the dollar rose, helped by a rise in U.S. Treasury yields. At the close of the day, the rand was 0.55% stronger as it traded around R15.30 to the dollar. Meanwhile, the dollar index gained on Wednesday, reversing earlier declines as U.S. equities fell and boosted the appeal of the safe haven, while the euro strengthened ahead of a European Central Bank policy announcement. Finally, the European Central Bank (ECB) is expected to take a hawkish stance today, with interest rate hikes to begin in July as traders price in 75 basis points of hikes by September.

USDZAR (\$)

last 100 days



EURUSD (\$)

last 100 days



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