

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	68910.8	69950.2	-1.49	-2.99	3.21	-6.51
Top 40	62427.1	63449.4	-1.61	-3.10	3.77	-6.90
Financial 15	15553.4	15791.5	-1.51	-4.40	2.71	5.10
Industrial 25	76231.0	77119.7	-1.15	-1.15	3.66	-20.14
Resource 10	73776.3	75399.2	-2.15	-4.57	4.13	3.95
Mid Cap	76682.3	77649.6	-1.25	-3.15	0.92	-3.79
Small Cap	68632.5	68816.3	-0.27	-1.54	1.98	1.67
Banks	9720.1	9847.0	-1.29	-4.48	4.06	10.17
General Retailers	7441.9	7457.0	-0.20	-3.18	3.95	-1.08
Property (J253) - TR	1568.2	1589.7	-1.35	-2.33	0.81	-6.86

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	32272.8	32910.9	-1.94	-2.93	0.08	-11.19
Nasdaq	11754.2	12086.3	-2.75	-4.57	1.13	-24.87
S&P 500	4017.8	4115.8	-2.38	-3.81	0.67	-15.70
Dollar Index	103.0	102.6	0.47	1.25	-0.71	7.69
US VIX	26.1	24.0	8.89	5.54	-24.92	51.51

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6358.5	6448.6	-1.40	-2.18	4.48	-11.11
DAX 30	14198.8	14446.0	-1.71	-1.98	6.11	-10.61
Eurostoxx 50	3724.5	3788.9	-1.70	-1.86	5.60	-13.35
FTSE	7476.2	7593.0	-1.54	-0.75	3.60	1.24

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21869.1	22014.6	-0.66	3.73	9.33	-6.53
Nikkei 225	28246.5	28234.3	0.04	3.04	7.32	-1.89
Shanghai	3239.0	3263.8	-0.76	1.36	7.82	-11.01

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	395.0	394.8	0.05	0.87	9.97	-13.17
BHP Billiton	4587	4624	-0.80	-2.39	1.38	11.42

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
10:30	GBP	Consumer Inflation Expectations	---	---	4.3%
14:30	USD	CPI m/m	May	0.7%	0.3%
14:30	USD	Core CPI m/m	May	0.5%	0.6%
15:45	EUR	ECB President Lagarde Speaks	---	---	---
20:00	USD	Federal Budget Balance	May	-150.0B	308.2B

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACTUAL
11:00	RSA	Current Account	Q1	R150B	R143B
11:30	RSA	Gold Production YoY	Apr	-15.0%	-27.8%
11:30	RSA	Mining Production YoY	Apr	-7.0%	-14.9%
13:00	RSA	Manufacturing Production YoY	Apr	-2.3%	-7.8%
13:45	EUR	Main Refinancing Rate	---	0.0%	0.0%

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Vukile Property Fund Ltd	VKE	1427	4.70	4.70	15.36
Mediclinic Int plc	MEI	8351	4.68	9.32	22.70
Altron Limited A	AEL	920	4.19	2.22	0.55
Grindrod Ltd	GND	913	3.75	8.43	84.44
Steinhoff Int Hldgs N.V.	SNH	275	3.00	4.56	-45.22
Motus Holdings Ltd	MTH	11243	2.87	0.41	2.13
Transaction Capital Ltd	TCP	4070	2.83	-4.35	-9.62

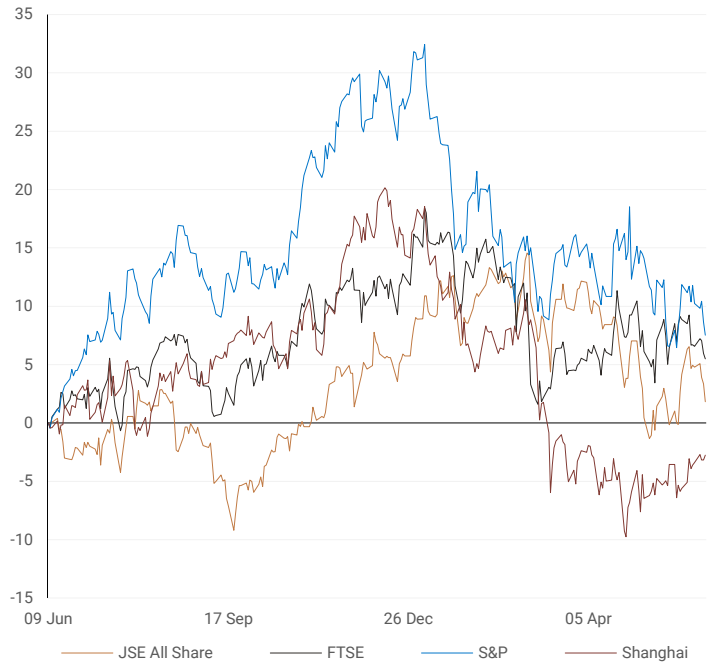
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Massmart Holdings Ltd	MSM	3450	-5.87	-3.93	-43.14
City Lodge Hotels Ltd	CLH	428	-4.89	-2.51	-20.89
Montauk Renewables Inc	MKR	21500	-4.66	-6.28	25.00
Anglo American Plat Ltd	AMS	151223	-4.39	-10.32	-16.76
Attacq Limited	ATT	600	-4.31	-10.98	-24.91
Equites Prop Fund Ltd	EQU	1779	-4.25	-7.25	-22.62
Northam Platinum Hldgs Ltd	NPH	16902	-4.13	-11.24	-19.32

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Life Healthcare Group	LHC	15 ZAR	Mix Telematics	MIX	4 ZARc
Frontier Transport	FTH	32 ZARc	Balwin Properties	BWN	13.5 ZARc
Spear REIT	SEA	35.19 ZARc	Tharisa plc	THA	3 USDC
Indluplace Properties	ILU	13.16 ZARc			
PBT Group	PBG	30 ZARc			

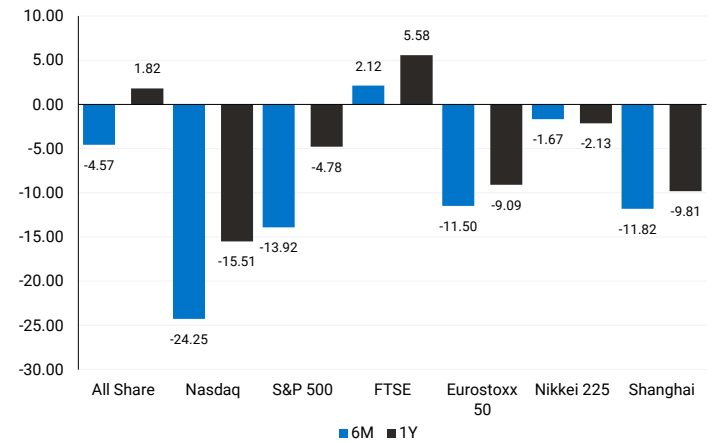
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2021 v 2022



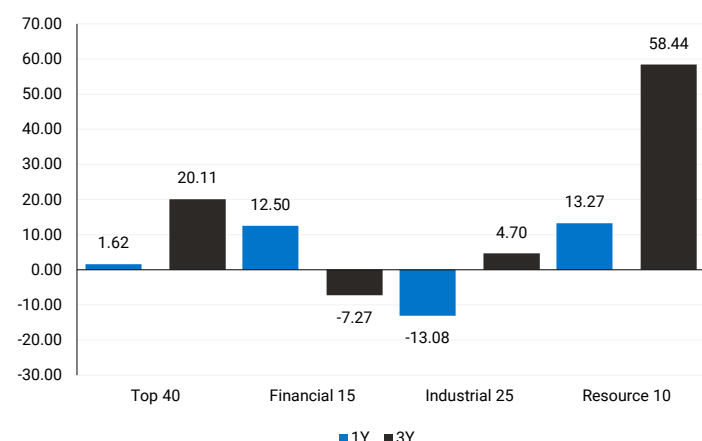
Last date to trade | 13 Jun

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (CENTS PER SHARE)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	16380	16623	-1.46	-7.36	3.68	7.37
Anglo	74939	76294	-1.78	-1.49	12.28	14.99
Angloplat	151223	158169	-4.39	-10.32	-3.79	-16.76
Anglo Gold Ashanti	25656	26404	-2.83	-8.04	-11.98	-21.95
Anheuser-Busch Inbev	83473	85100	-1.91	-1.34	-3.98	-13.29
Bhp Group Plc	50825	51810	-1.90	-1.60	-0.50	7.14
Bid Corp	32130	32393	-0.81	-2.02	7.93	-1.57
British American Tobacco Plc	67350	68460	-1.62	-0.87	1.65	14.95
Compagnie Financiere	16921	17401	-2.76	-3.98	2.58	-29.89
Capitec	207470	206500	0.47	-3.38	4.65	1.71
Discovery	13584	13715	-0.96	-2.57	-3.09	-5.38
Firststrand	6692	6822	-1.91	-3.07	3.05	10.07
Goldfields	14293	14700	-2.77	-8.41	-25.94	-17.92
Glencore Plc	10253	10252	0.01	-1.05	10.33	26.35
Implats	18367	19017	-3.42	-14.30	-1.60	-18.37
Kumba Iron Ore	57730	57954	-0.39	-1.29	23.45	25.48
Mondi Plc	29182	29470	-0.98	-2.12	-6.96	-26.15
Mtn Group	14625	14743	-0.80	-8.88	-10.63	-14.33
Naspers -N	183603	182394	0.66	11.04	28.65	-25.73
Prosus Nv	84500	84280	0.26	8.99	22.55	-35.48
Stanbank	15825	16124	-1.85	-6.32	0.30	13.03
Shoprite	21034	20955	0.38	0.25	-2.11	0.70
Sanlam	5911	6093	-2.99	-8.21	-2.57	-0.42
Sasol	41986	42565	-1.36	-0.89	13.73	62.11
Sibanye Stillwater	4491	4627	-2.94	-10.63	-5.35	-8.53
Vodacom Group	13603	13689	-0.63	-6.66	-7.72	1.05

LOCAL INDICES

1-year & 3-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
The Foschini Group	TFG	Final	10 Jun
Sirius Real Estate	SRE	Final	13 Jun
Telkom SA SOC	TKG	Final	14 Jun
Omnia Holdings	OMN	Final	20 Jun
Naspers	NPN	Final	21 Jun

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	APPROX. NXT. LDT
Investec Limited	INPR	9500	6.90	08 Jun '22
Standard Bank	SBPP	8700	7.11	07 Sep '22
Firststrand Bank	FSRP	9395	6.76	24 Aug '22
Absa	ABSP	84251	6.88	14 Sep '22
Capitec	CPIP	10500	6.33	14 Sep '22
Steinhoff	SHFF	7957	8.87	19 Oct '22
Grindrod	GNDP	8900	8.76	20 Sep '22
Netcare	NTCP	7900	8.33	02 Nov '22
Discovery	DSBP	9496	8.76	20 Sep '22
Invicta	IVTP	8700	10.66	22 Jun '22

SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

On the Johannesburg Stock Exchange (JSE), stocks had a broad-based fall, triggered by a global downward trend in stocks as investors focused on an ECB rate hike and rising bond yields in the U.S. Overall on the JSE, the All-Share index fell 1.49% to 68,911 points while the Top-40 index closed 1.61% lower at 62,427 points. The mining index slumped 3.23%. South Africa's total mining output fell by 14.9% year on year in April, while manufacturing output dropped 7.8%. Separately, data from the central bank showed the country's current account surplus widened slightly to 2.2% of gross domestic product (GDP) in the first quarter from 2.1% of GDP in the final quarter of 2021.

JSE TOP 40 INDEX

last 100 days



SENS ANNOUNCEMENTS

SELECTED HEADLINES

MR PRICE GROUP LIMITED – Preliminary Group Results

Group results include the recent acquisitions of Power Fashion, effective 1 April 2021, and Yuppiefchef effective 1 August 2021. HEPS increased 20.1% to 1 282.1 cents and diluted HEPS increased 19.5% to 1 254.0 cents. On a 52-week comparable basis, diluted HEPS increased 25.3% to 1 254.0 cents. Total group revenue increased 23.0% to R28.1bn and on a 52-week comparable basis (used for commentary hereafter), increased 25.9%. Retail sales grew 26.0% to R26.7bn (comparable stores 14.1%), which resulted in the group gaining 140bps of market share according to the RLC. Other income grew 37.5% to R1.2bn. This was predominantly due to the inclusion of the once off SASRIA insurance claim of R296.1m (including VAT) relating to inventory, cash and PPE losses as a result of the civil unrest. The Business Interruption claim remains under assessment and is expected to be finalised in FY2023. Excluding acquisitions, total annual retail sales growth of 15.6% was achieved and on a two-year basis increased 12.5%. Retail sales in H2 FY2022 grew 7.3% against its market leading performance in H2 2021 of 8.2%, compared to the market's decline of 0.5% as reported by the Retailers' Liaison Committee (RLC).

Move | -1.97% Open | 20095c Close | 19476c High | 20332c Low | 19365c

MULTICHOICE GROUP LIMITED – Summary consolidated financial results

During the year ended 31 March 2022 (FY22), MultiChoice Group (MCG or the group) continued to scale its core business platform and expand its ecosystem by increasing the variety of services offered to customers. The group added 0.9m 90-day active subscribers to close the year on 21.8m subscribers, an increase of 5% year-on-year (YoY). The subscriber base in the Rest of Africa maintained its solid growth trajectory, increasing 7% YoY primarily on the back of investment in successful local content productions and live sporting events. The South Africa business reached the 9m subscriber milestone, but growth rates were subdued due to the tough ongoing economic environment and elevated prior year numbers as consumers prioritised video entertainment during the COVID-19-related lockdowns. The 90-day subscriber base comprises 12.8m households (59%) in the Rest of Africa and 9.0m households (41%) in South Africa. Group revenue increased 3% (7% organic) to ZAR55.1bn, with the stronger ZAR resulting in a reduction in revenue contribution from the Rest of Africa and Technology businesses upon translation. Subscription revenues amounted to ZAR45.3bn, representing solid 5% organic growth. Core headline earnings, the board's measure of sustainable business performance, increased by 6% YoY to ZAR3.5bn. This represents a strong recovery from the 26% decrease reported at the half-year as activities normalised in the second half relative to the prior year and a weaker ZAR reduced realised losses on foreign exchange contracts. The board has declared a gross dividend of ZAR2.5bn or 565 SA cents per listed ordinary share for FY22. This dividend declaration is subject to approval of the MultiChoice South Africa Holdings Proprietary Limited (MCSAH) dividend at its annual general meeting on Wednesday, 24 August 2022.

Move | 1.1% Open | 12700c Close | 13012c High | 13050c Low | 12700c

LOCAL EQUITIES | JSE MID CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	14153	14716	-3.83	-6.89	-36.94
African Rainbow	ARI	24567	25068	-2.00	1.17	6.25
Avi	AVI	6750	6762	-0.18	5.27	-8.66
Barworld	BAW	9224	9488	-2.78	-14.01	-38.66
Bidvest Group	BVT	21608	21278	1.55	5.83	14.06
Capco	CCO	3040	3041	-0.03	-2.56	-16.09
Clicks Group	CLS	27872	28685	-2.83	-0.55	-11.67
Coronation	CML	3365	3494	-3.69	-13.72	-35.95
Dis-Chem	DCP	3269	3370	-3.00	-3.74	-7.71
Distell Group	DGH	17302	17340	-0.22	0.19	2.50
Drdgold	DRD	1000	1020	-1.96	-9.99	-24.24
Exxaro Resources	EXX	21186	21860	-3.08	9.31	38.59
Fortress Reit A	FFA	1272	1287	-1.17	6.18	1.76
Fortress Reit B	FFB	413	413	0.00	32.37	27.08
Growthpoint	GRT	1338	1387	-3.53	1.36	-12.95
Harmony Gold	HAR	4868	5023	-3.09	-17.52	-26.91
Investec	INL	9220	9330	-1.18	7.69	5.31
Investec	INP	9070	9190	-1.31	8.47	4.63
Italtile	ITE	1500	1531	-2.02	-5.78	-10.71
Libhold	LBH	10422	10422	0.00	0.00	10.24
Life Healthcare	LHC	1806	1855	-2.64	-7.81	-24.84
Multichoice Group	MCG	13012	12871	1.10	2.77	6.63
Mediclinic Int.	MEI	8351	7978	4.68	18.61	22.70
Montauk Renewables	MKR	21500	22550	-4.66	20.34	25.00
Mr Price Group	MRP	19476	19868	-1.97	-0.89	-2.38
Momentum	MTM	1424	1436	-0.84	-8.42	-24.85
Ninety One Plc	N91	4087	4108	-0.51	-14.85	-28.90
Nedbank	NED	21831	22000	-0.77	6.70	24.73
Northam Platinum	NHM	16902	17630	-4.13	0.15	-19.32
Nepi Rockcastle Plc	NRP	9227	9224	0.03	2.03	-12.95
Netcare	NTC	1489	1503	-0.93	-0.53	-6.23
Ninety One	NY1	4025	4056	-0.76	-13.07	-28.77
Old Mutual	OMU	1239	1251	-0.96	6.44	-5.42
Pik N Pay	PIK	5400	5350	0.93	-1.71	2.92
Pepkor	PPH	2056	2050	0.29	5.44	-6.08
Psg	PSG	8925	8943	-0.20	-1.41	0.01
Quilter Plc	QLT	2197	2225	-1.26	-9.10	-30.65
Rbplapts	RBP	14701	14882	-1.22	-1.86	-5.96
Redefine	RDF	388	396	-2.02	-6.73	-11.82
Remgro	REM	14040	14342	-2.11	4.00	7.05
Resilient Reit	RES	5360	5404	-0.81	-4.95	-10.29
Rand Merchant Inv	RMI	2691	2704	-0.48	2.24	-40.43
Reinet Investments Sca	RNI	28613	29703	-3.67	-6.16	0.03
Sappi	SAP	5600	5752	-2.64	-2.86	22.65
Santam	SNT	27033	27029	0.01	-3.68	0.49
Spar	SPP	14227	14763	-3.63	-8.48	-14.87
Sirius Real Estate	SRE	2163	2196	-1.50	-1.10	-28.68
Tigebrands	TBS	13981	14212	-1.63	-3.70	-22.76
The Foschini Group	TFG	13853	13950	-0.70	8.83	11.81
Thungela Resources	TGA	25153	25200	-0.19	4.70	197.53
Telkom	TKG	4100	4233	-3.14	-10.62	-24.19
Truworths	TRU	5382	5337	0.84	1.87	3.00
Textainer	TXT	48800	50000	-2.40	-6.13	-15.13
Woolies	WHL	5322	5311	0.21	-1.63	2.62

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1851	1853	-0.11	4.28	5.29
Altron	AEL	920	883	4.19	10.84	0.55
Aeci	AFE	9985	9948	0.37	1.46	-10.85
Alexander Forbes	AFH	450	441	2.04	1.58	0.22
Afrimat	AFT	6206	6220	-0.23	5.56	8.06
Arrowhead Prop.	AHB	322	321	0.31	-3.01	-24.24
African Rainbow Cap.	AIL	658	658	0.00	2.65	-3.24
Adcock Ingram	AIP	5550	5550	0.00	6.28	10.01
Astral	ARL	18795	18778	0.09	24.98	8.86
Attacq	ATT	600	627	-4.31	-5.36	-24.91
Brait	BAT	457	450	1.56	15.99	1.11
Blue Label Telecoms	BLU	552	551	0.18	12.20	8.45
Bytes Technology	BYI	8371	8412	-0.49	9.42	-31.41
City Lodge Hotels	CLH	428	450	-4.89	1.90	-20.89
Curro	COH	974	980	-0.61	2.53	-21.77
Cashbuild	CSB	27591	27539	0.19	1.62	5.72
Datatec	DTC	3738	3784	-1.22	-3.01	-2.91
Emira	EMI	1000	990	1.01	1.11	5.26
Epp N.V	EPP	1236	1236	0.00	0.00	5.19
Equites Property Fund	EQU	1779	1858	-4.25	-10.69	-22.62
Famous Brands	FBR	6530	6706	-2.62	7.93	-16.45
Grindrod	GND	913	880	3.75	41.11	84.44
Hci	HCI	16400	16719	-1.91	8.32	121.62
Hudaco	HDC	15200	15390	-1.23	7.21	15.28
Hammerson Plc	HMN	500	516	-3.10	-7.41	-30.46
Hyprop	HYP	3617	3615	0.06	5.92	-2.90
Investec Australia Prop.	IAP	2051	2062	-0.53	-6.48	6.71
Investec Prop Fund	IPF	1099	1142	-3.77	-7.80	-11.37
Imperial	IPL	6595	6595	0.00	0.00	3.06
Jse	JSE	10741	10704	0.35	1.35	-4.10
Kap Industrial	KAP	470	469	0.21	5.15	7.55
Karoo	KRO	39411	39504	-0.24	-14.45	-26.33
Psg Konsult	KST	1180	1174	0.51	-9.51	-12.20
Liberty Two Degrees	L2D	410	410	0.00	1.23	-13.68
Long4Life	L4L	621	621	0.00	1.97	6.34
Libstar	LBR	525	541	-2.96	-4.55	-21.05
Lighthouse Capital	LTE	767	781	-1.79	-8.69	-14.78
Massmart	MSM	3450	3665	-5.87	-14.26	-43.14
Mas Real Estate Inc	MSP	2003	2011	-0.40	-3.28	-4.76
Metair	MTA	2493	2530	-1.46	-6.00	-9.35
Motus	MTH	11243	10929	2.87	3.15	2.13
M&R Hold	MUR	1077	1100	-2.09	4.46	-24.53
Oceana	OCE	5737	5693	0.77	5.30	3.29
Omnia	OMN	7792	7754	0.49	-1.18	21.73
Pan African Resource	PAN	380	378	0.53	-7.32	-1.04
Raubex	RBX	3911	3856	1.43	-8.26	-1.73
Rhodes Food Pty	RFG	1121	1150	-2.52	-10.32	-8.71
Reunert	RLO	4409	4300	2.53	5.60	-16.81
Sa Corp Real Estate	SAC	200	205	-2.44	-7.41	-14.89
Steinhoff International N.V.	SNH	275	267	3.00	4.17	-45.22
Super	SPG	3065	3095	-0.97	20.57	-9.88
Stor-Age Property Reit	SSS	1381	1395	-1.00	-4.36	-5.09
Stenprop	STP	3575	3547	0.79	-8.33	-16.86
Sun Int	SUI	2894	2951	-1.93	13.49	1.72
Transaction Capital	TCP	4070	3958	2.83	-9.03	-9.62
Tsogo Sun Hotels	TGO	345	350	-1.43	7.14	-1.99
Tsogo Sun Gaming	TSG	1274	1267	0.55	13.75	9.36
Vukile	VKE	1427	1363	4.70	12.81	15.36
Wbhovco	WBO	8433	8750	-3.62	16.46	-25.56
Zeder Investments	ZED	190	187	1.60	-4.52	-41.36

SOUTH AFRICAN 10-YEAR BOND

2021 v 2022


10-YEAR BOND YIELD | SELECTED ITEMS (BASIS POINT CHANGE)

REGION	YIELD	1D%	1M%	YTD%
United States	3.05	1	6	162
United Kingdom	2.32	---	47	157
Germany	1.42	---	43	168
Japan	0.24	---	1	20
South African 10Y	9.98	4	-27	133

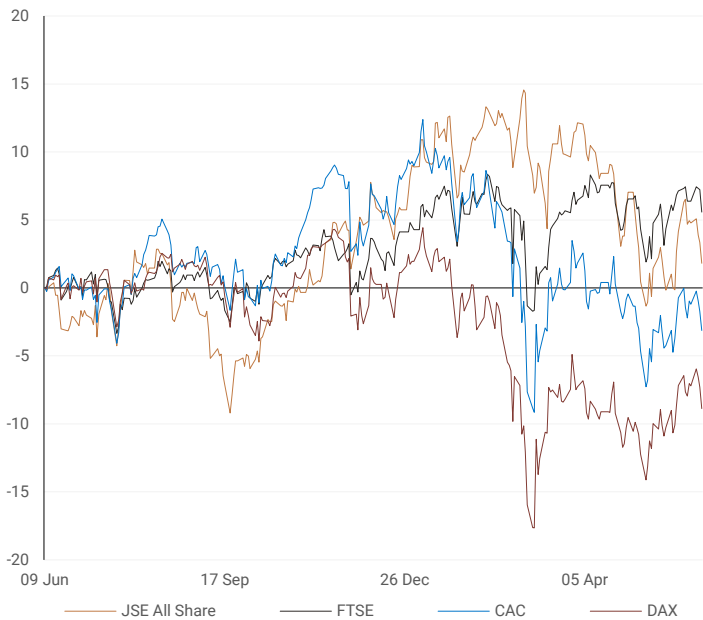
GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0.50%-1.00%
United Kingdom	1.00%
European	0.00%
SA Repo Rate	4.75%
SA Prime Rate	8.25%

GLOBAL MARKETS

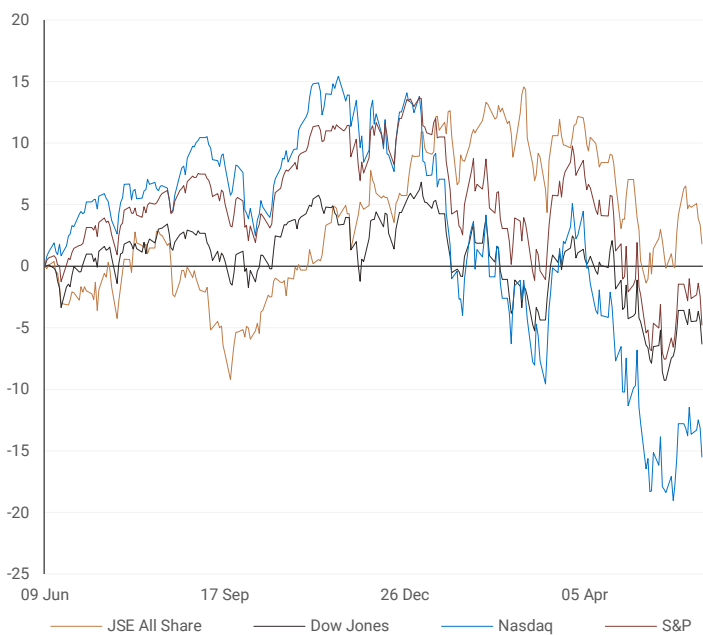
EUROPEAN INDICES

normalised percentage performances



AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



Sources : JSE, Moneyweb, CNBC, BBC, CNN

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EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

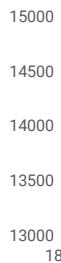
European stocks fell sharply on Thursday after the European Central Bank confirmed plans to begin hiking interest rates in July, while downgrading its growth forecasts and raising inflation projections. The pan-European Stoxx 600 closed down 1.3% following the decision. Tech stocks fell 2.3% to lead losses as all sectors and major bourses slid into negative territory. Following its latest monetary policy meeting, the Governing Council announced that it intends to raise its key interest rates by 25 basis points at its July meeting, and expects a further hike at the September meeting, the scale of which will be dependent on how the medium-term inflation outlook shapes up.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6358.5	6448.6	-1.40	-2.18	4.48	-11.11
DAX 30	14198.8	14446.0	-1.71	-1.98	6.11	-10.61
Eurostoxx 50	3724.5	3788.9	-1.70	-1.86	5.60	-13.35
FTSE	7476.2	7593.0	-1.54	-0.75	3.60	1.24

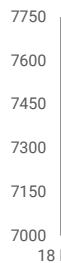
CAC 40



DAX



FTSE



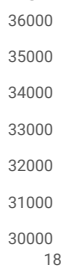
AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

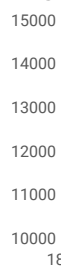
U.S. stocks fell sharply on Thursday ahead of a key inflation report as investors worried about the state of the U.S. economy. Major tech stocks struggled, with Meta Platforms sliding 6.4% and Amazon dropping more than 4%. Apple sank 3.6%. The slide for stocks comes ahead of the May consumer price index report due later today. Investors are looking to see if inflation has peaked or if the Federal Reserve will need to be even more aggressive to tamp down price increases. Higher energy prices and continued supply chain disruptions have kept inflation persistently high in recent months, while some economic data has shown slowing growth in recent weeks.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	32272.8	32910.9	-1.94	-2.93	0.08	-11.19
Nasdaq	11754.2	12086.3	-2.75	-4.57	1.13	-24.87
S&P 500	4017.8	4115.8	-2.38	-3.81	0.67	-15.70

DOW JONES



NASDAQ



S&P 500



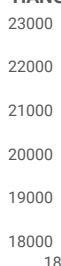
ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in Asia-Pacific slipped in early morning trade as Chinese inflation data for May came in largely in line with expectations. Investors also looked ahead to the release of U.S. inflation data expected later stateside. Chinese producer inflation in May rose in line with expectations, official data showed Friday. The Chinese producer price index for May jumped 6.4% as compared with a year earlier, according to figures by the country's Bureau of Statistics. That was in line with expectations in a Reuters poll. Meanwhile, Chinese consumer inflation in May also saw a increase that was close to expectations.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21869.1	22014.6	-0.66	3.73	9.33	-6.53
Nikkei 225	28246.5	28234.3	0.04	3.04	7.32	-1.89
Shanghai	3239.0	3263.8	-0.76	1.36	7.82	-11.01

HANG SENG



NIKKEI



SHANGHAI



18 Mar 17 Apr 17 May

18 Mar 17 Apr 17 May

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COMMODITIES

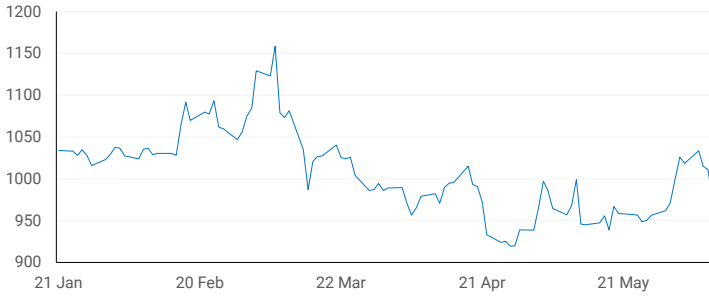
BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold edged down earlier today and headed for a weekly fall, as Treasury yields rose, with investors awaiting key monthly U.S. inflation data that is due later in the day for cues on the future of monetary policy. Meanwhile, oil prices fell this morning but still hovered near three-month highs, with fears over new COVID-19 lockdown measures in Shanghai outweighing solid demand for fuels in the world's top consumer United States.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	122.28	122.92	-0.52	-0.75	17.03	57.71
Gold (\$)	1843.78	1847.95	-0.23	-0.26	-0.31	1.02
Palladium	1935.50	1927.07	0.44	-0.77	-7.96	1.57
Platinum (\$)	970.50	974.50	-0.41	-3.61	1.83	0.57
Silver	21.64	21.68	-0.19	-1.65	-0.46	-6.99

GOLD (\$)

last 100 days



CURRENCIES

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	15.4711	15.5086	-0.24	1.38	-4.38	-2.72
GBPZAR	19.3333	19.3756	-0.22	1.13	-3.23	-10.12
EURZAR	16.4494	16.4659	-0.10	0.53	-3.95	-9.20
AUDZAR	10.9846	11.0061	-0.20	0.15	-2.50	-5.04
EURUSD	1.0632	1.0620	0.11	-0.90	0.57	-6.62
USDJPY	134.20	134.37	-0.13	0.08	3.14	16.74
GBPUSD	1.2496	1.2495	0.01	-0.35	1.35	-7.64
USDCHF	0.9795	0.9803	-0.08	0.34	-1.36	7.45
AUDCAD	0.9018	0.9013	0.05	-0.24	-0.36	-1.84

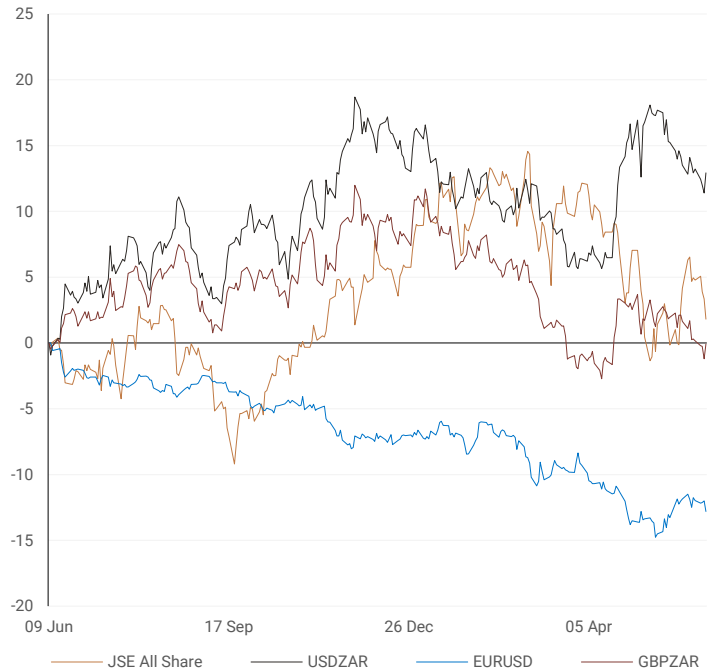
CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand edged lower on Thursday, after poor mining and industrial production data dampened investor confidence, and the dollar bounced back ahead of U.S. inflation data. At the close of the day, the rand was 1.38% softer versus the dollar as it traded around the R15.51 mark. The dollar was at a two-week high on the euro this morning, ahead of inflation data that should guide the Federal Reserve's policy tightening path, and after the European Central Bank said it would start its rate-hike campaign next month.

CURRENCY PAIRS

normalised percentage performances



USDZAR (\$)

last 100 days



EURUSD (\$)

last 100 days



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