

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	65390.9	67502.1	-3.13	-3.56	-6.18	-11.29
Top 40	59082.9	61163.0	-3.40	-3.69	-6.26	-11.89
Financial 15	15016.7	15486.9	-3.04	-1.92	-5.54	1.47
Industrial 25	73336.0	75181.7	-2.46	-2.57	-5.73	-23.17
Resource 10	67489.2	70819.1	-4.70	-6.29	-7.29	-4.91
Mid Cap	73924.8	75671.6	-2.31	-2.36	-6.07	-7.25
Small Cap	65744.4	66757.7	-1.52	-3.47	-4.29	-2.61
Banks	9480.7	9771.6	-2.98	-1.00	-3.71	7.46
General Retailers	6693.2	6874.3	-2.63	-9.25	-6.22	-11.03
Property (J253) - TR	1517.4	1561.7	-2.83	-2.77	-4.71	-9.88

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	29888.8	29927.1	-0.13	-4.79	-8.47	-17.75
Nasdaq	10798.3	10646.1	1.43	-4.78	-9.90	-30.98
S&P 500	3674.8	3666.8	0.22	-5.79	-10.13	-22.90
Dollar Index	104.5	103.6	0.80	0.37	1.08	9.17
US VIX	31.1	33.0	-5.52	12.18	19.27	80.78

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	5882.7	5886.2	-0.06	-4.92	-8.52	-17.76
DAX 30	13126.3	13038.5	0.67	-4.62	-7.47	-17.37
Eurostoxx 50	3438.5	3427.9	0.31	-4.47	-8.10	-20.01
FTSE	7016.3	7045.0	-0.41	-4.12	-6.68	-4.99

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21075.0	20845.4	1.10	-3.35	2.29	-9.93
Nikkei 225	25963.0	26431.2	-1.77	-6.69	-2.61	-9.82
Shanghai	3316.8	3285.4	0.96	0.97	7.21	-8.87

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	368.8	369.4	-0.16	0.49	-6.81	-18.75
BHP Billiton	4045	4252	-4.87	-3.39	-8.01	2.46

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	EUR	German PPI m/m	---	1.5%	2.8%
15:00	EUR	ECB President Lagarde Speaks	---	---	---
AD	USD	Bank Holiday	---	---	---
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACTUAL
11:00	EUR	Final CPI y/y	May	8.1%	8.1%
11:00	EUR	Final Core CPI y/y	May	3.8%	3.8%
13:00	GBP	BOE Quarterly Bulletin	---	---	---
14:45	USD	Fed Chair Powell Speaks	---	---	---
TNTV	USD	Fed Monetary Policy Report	---	---	---

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Bytes Technology Group	BYI	9000	11.70	9.48	-26.26
PSG Konsult Limited	KST	1246	7.60	6.50	-7.29
RFG Holdings Limited	RFG	1179	6.31	7.08	-3.99
Steinhoff Int Hldgs N.V.	SNH	276	5.34	8.24	-45.02
Sappi Ltd	SAP	5419	4.65	-2.61	18.68
DRD Gold Ltd	DRD	1052	4.16	2.94	-20.30
Hudaco Industries Ltd	HDC	15300	3.38	2.29	16.04

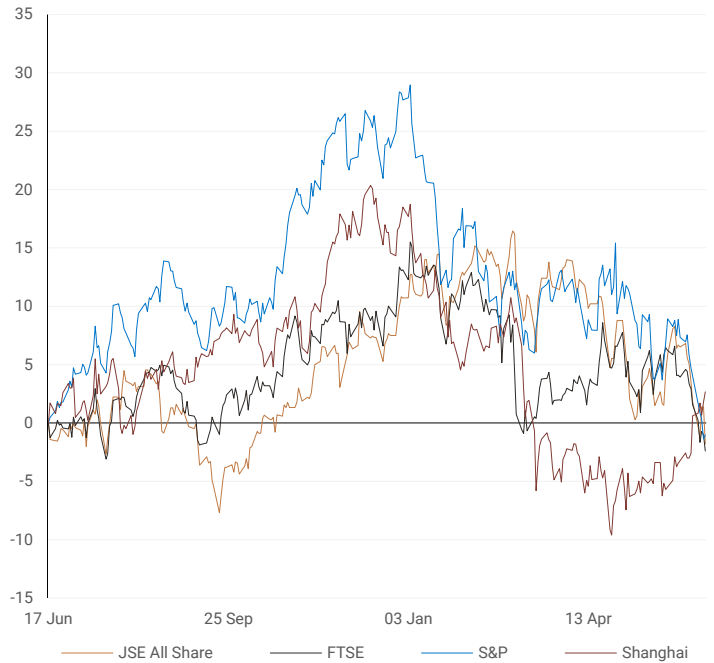
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Karoo000 Ltd	KRO	35305	-10.62	-11.29	-34.01
Metair Investments Ltd	MTA	2161	-8.47	-11.80	-21.42
Sasol Limited	SOL	37370	-8.40	-9.22	44.29
Sirius Real Estate Ltd	SRE	1830	-8.32	-15.12	-39.66
Raubex Group Ltd	RBX	3387	-7.86	-13.20	-14.90
BHP Group Plc	BHG	45795	-7.32	-8.18	-3.47
Textainer Group Hldgs Ltd	TXT	44484	-7.26	-7.38	-22.64

DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Oceana Group	OCE	55 ZARc	Quantum Foods	QFH	8 ZARc
Fairvest	FTA	61.52 ZARc	Barloworld	BAW	165 ZARc
Reunert	RLO	75 ZARc	Vodacom Group	VOD	430 ZARc
Capital Appreciation	CTA	3.75 ZARc			
Vunani	VUN	14 ZARc			

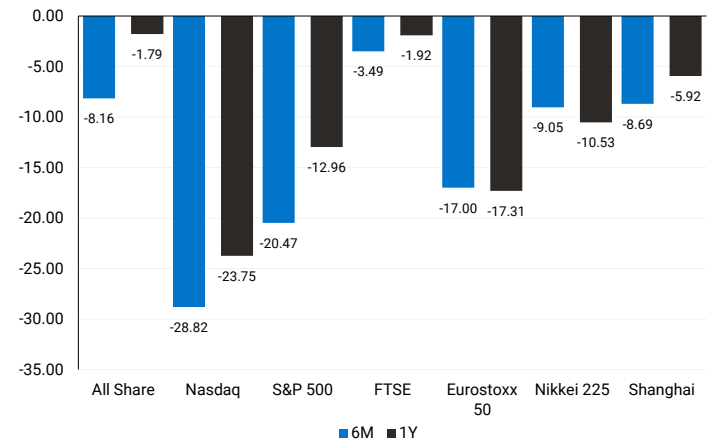
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2021 v 2022



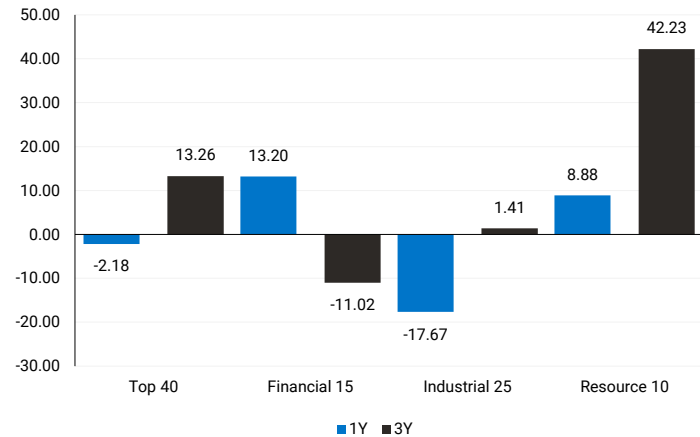
Last date to trade | 21 Jun

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (CENTS PER SHARE)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	15900	16543	-3.89	-1.42	-5.20	4.23
Anglo	64696	69487	-6.89	-8.75	-6.62	-0.73
Angloplat	146364	152055	-3.74	-1.54	-9.31	-19.44
Anglo Gold Ashanti	25398	25565	-0.65	-5.09	-8.70	-22.73
Anheuser-Busch Inbev	82706	85058	-2.77	0.28	-9.18	-14.09
Bhp Group Plc	45795	49412	-7.32	-8.18	-11.59	-3.47
Bid Corp	31251	32360	-3.43	-2.34	-4.44	-4.26
British American Tobacco Plc	67079	69768	-3.85	-1.64	-3.51	14.49
Compagnie Financiere	15695	16298	-3.70	-6.10	-9.99	-34.97
Capitec	207500	210000	-1.19	0.67	-3.89	1.73
Discovery	13392	13662	-1.98	-0.13	-3.64	-6.72
Firststrand	6423	6657	-3.52	-2.13	-5.28	5.64
Goldfields	15679	15187	3.24	0.19	-12.29	-9.96
Glencore Plc	8988	9545	-5.84	-9.45	-8.79	10.76
Implats	18227	18020	1.15	1.78	-8.45	-18.99
Kumba Iron Ore	51429	54306	-5.30	-7.88	0.57	11.78
Mondi Plc	27997	28520	-1.83	-2.79	-9.69	-29.15
Mtn Group	14007	14282	-1.93	-4.42	-16.40	-17.95
Naspers -N	179935	181357	-0.78	1.48	7.25	-27.21
Prosus Nv	81459	83240	-2.14	-1.18	4.43	-37.81
Stanbank	15801	16217	-2.57	1.56	-3.21	12.86
Shoprite	21119	21744	-2.87	0.91	-3.01	1.11
Sanlam	5419	5612	-3.44	-6.05	-13.83	-8.71
Sasol	37370	40799	-8.40	-9.22	-5.60	44.29
Sibanye Stillwater	4303	4351	-1.10	-4.70	-10.69	-12.36
Vodacom Group	13401	13590	-1.39	-1.35	-7.21	-0.45

LOCAL INDICES

1-year & 3-year percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Omnia Holdings	OMN	Final	20 Jun
Naspers	NPN	Final	21 Jun
PPC	PPC	Final	21 Jun
RMB Holdings	RMH	Final	22 Jun
Brait	BAT	Final	24 Jun

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	APPROX. NXT. LDT
Investec Limited	INPR	9500	6.90	08 Jun '23
Standard Bank	SBPP	8800	7.11	07 Sep '22
Firststrand Bank	FSRP	9397	6.76	24 Aug '22
Absa	ABSP	84500	6.88	14 Sep '22
Capitec	CPIP	10500	6.33	14 Sep '22
Steinhoff	SHFF	7800	8.87	19 Oct '22
Grindrod	GNDP	8571	8.76	20 Sep '22
Netcare	NTCP	8100	8.33	02 Nov '22
Discovery	DSBP	9515	8.76	20 Sep '22
Invicta	IVTP	8700	10.66	22 Jun '22

SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

On the stock market, the Top-40 index fell 3.4% while the broader All-Share index dropped 3.13%. While losses were broad-based, resources weighed the most as the local J210 index shed 4.7%. Financials and industrials followed closely by ticking lower 3.04% and 2.46% respectively. On an individual share basis, Karoo lost 10.62% to make it the worst All-Share performer. On the other side of the index, Bytes Technology Group added 11.70% to make it the best performer on the day.

JSE TOP 40 INDEX

last 100 days



SENS ANNOUNCEMENTS

SELECTED HEADLINES

MARSHALL MONTEAGLE PLC – Trading statement

Earnings per share of US\$12.80 cents for the Reporting Period, compared to the restated earnings per share of US\$1.00 cent for the Previous Comparable Period; and headline earnings per share of US\$7.90 cents for the Reporting Period, compared to a restated headline loss per share of US\$ (2.50) cents for the Previous Comparable Period. The reason for the expected increases are improvements in all areas of the business combined with an increase in the length of the trading period from 12 to 18 months. There has been a substantial increase in the value of investment properties, and volatility in equity markets has enabled the Group to earn higher profits from the active management of investment portfolios. The trading businesses have diversified into new product categories and industrial raw-materials servicing a broader international customer base.

Move | -9.6% Open | 2550c Close | 2430c High | 2550c Low | 2430c

NOVUS HOLDINGS LIMITED – Provisional Audited Results

The Group made a noteworthy recovery in this financial year with a significant improvement in operating profit and revenue levels stabilising after COVID-19 inflicted permanent damage to the print industry. The Group returned to profitability, reporting operating profit of R193 million compared to an operating loss of R20 million in the prior year. Revenue grew by 6.2% off a reduced base and the exclusion of Tissue revenue due to disposal thereof halfway through the prior year, with Print reporting an increase in volumes in the Retail Inserts and Catalogues category. Certain print categories namely Magazines and Newspapers, continued to decline post COVID-19 resulting from increased pressure on consumer spend. Packaging revenue grew by 9.5% with ITB Flexible Packaging Solutions ("ITB") delivering a solid performance. Novus Labels unfortunately failed to recover post COVID-19 and was consciously cut back to focus only on strategic products. Gross profit margin increased by 5.4% to 24.4% due to changes in the product mix and increased operational efficiencies resulting from the rationalisation across the Print segment in the prior year. Operating expenses reduced by 3.4% with once off costs inclusive of R35.7 million relating to the relocation of printing assets, following the merger of the two Novus Print facilities located in Gauteng. Indirect staff costs decreased by 14.5% over the prior year including retrenchment costs for the Print segment rationalisation and the current year benefiting from the more streamlined structure. Other once off items included in the Group's results included the following: An impairment of plant and machinery amounting to R69.1 million and goodwill amounting to R16.7 million in the Packaging segment mainly due to the Group's strategic decision to exit a key label customer contract. The decision to exit was informed by the division's inability to generate optimal returns as a result of constricted margins and the significant working capital invested in servicing this contract. The Group terminated lease agreements earlier than its original term for certain plant and machinery and a rental property lease expired in the year. This resulted in a gain on derecognition of the lease liabilities and right of use assets amounting to R44 million. Profit on disposal of property, plant and equipment and non-current assets held for sale amounting to R9 million.

Move | 0.44% Open | 229c Close | 230c High | 230c Low | 211c

LOCAL EQUITIES | JSE MID CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	13737	14329	-4.13	-13.06	-38.79
African Rainbow	ARI	21553	22796	-5.45	-13.00	-6.79
Avi	AVI	6500	6644	-2.17	0.37	-12.04
Barworld	BAW	9058	9231	-1.87	-17.19	-39.76
Bidvest Group	BVT	21071	21742	-3.09	0.87	11.22
Capco	CCO	2830	2949	-4.04	-12.14	-21.89
Clicks Group	CLS	28579	29176	-2.05	-3.08	-9.43
Coronation	CML	3170	3280	-3.35	-20.11	-39.67
Dis-Chem	DCP	3274	3310	-1.09	-4.24	-7.57
Distell Group	DGH	16730	17162	-2.52	-3.01	-0.89
Drdgold	DRD	1052	1010	4.16	2.14	-20.30
Exxaro Resources	EXX	19776	20502	-3.54	-7.86	29.36
Fortress Reit A	FFA	1167	1232	-5.28	-3.07	-6.64
Fortress Reit B	FFB	350	372	-5.91	-7.65	7.69
Growthpoint	GRT	1294	1347	-3.93	-6.30	-15.81
Harmony Gold	HAR	5196	5147	0.95	-6.83	-21.98
Investec	INL	8701	9103	-4.42	-5.79	-0.62
Investec	INP	8546	8953	-4.55	-6.59	-1.42
Italtile	ITE	1480	1435	3.14	-2.05	-11.90
Libhold	LBH	10422	10422	0.00	0.00	10.24
Life Healthcare	LHC	1764	1807	-2.38	-8.36	-26.59
Multichoice Group	MCG	11672	12024	-2.93	-11.14	-4.35
Mediclinic Int.	MEI	8856	8584	3.17	27.08	30.12
Montauk Renewables	MKR	20783	21382	-2.80	13.46	20.83
Mr Price Group	MRP	18995	19189	-1.01	-6.30	-4.79
Momentum	MTM	1482	1499	-1.13	-5.36	-21.79
Ninety One Plc	N91	3850	3944	-2.38	-21.52	-33.02
Nedbank	NED	21145	21740	-2.74	0.53	20.81
Northam Platinum	NHM	17169	17156	0.08	-4.87	-18.05
Nepi Rockcastle Plc	NRP	8916	9297	-4.10	-6.43	-15.89
Netcare	NTC	1474	1494	-1.34	-2.19	-7.18
Ninety One	NY1	3728	3847	-3.09	-21.60	-34.03
Old Mutual	OMU	1140	1166	-2.23	-8.58	-12.98
Pik N Pay	PIK	5500	5576	-1.36	-5.98	4.82
Pepkor	PPH	2048	2030	0.89	1.24	-6.44
Psg	PSG	8738	8883	-1.63	-5.85	-2.08
Quilter Plc	QLT	2140	2148	-0.37	-15.95	-32.45
Rbplapts	RBP	14636	14768	-0.89	-4.96	-6.37
Redefine	RDF	371	382	-2.88	-13.11	-15.68
Remgro	REM	12838	13442	-4.49	-8.60	-2.11
Resilient Reit	RES	5350	5456	-1.94	-6.44	-10.46
Rand Merchant Inv	RMI	2748	2739	0.33	-2.03	-39.16
Reinet Investments Sca	RNI	26514	27840	-4.76	-17.80	-7.30
Sappi	SAP	5419	5178	4.65	-7.92	18.68
Santam	SNT	27200	27250	-0.18	-3.40	1.12
Spar	SPP	13586	13860	-1.98	-15.06	-18.71
Sirius Real Estate	SRE	1830	1996	-8.32	-18.30	-39.66
Tigebrands	TBS	13999	13956	0.31	-1.00	-22.66
The Foschini Group	TFG	12396	12803	-3.18	-12.87	0.05
Thungela Resources	TGA	23154	22672	2.13	-13.60	173.88
Telkom	TKG	3468	3620	-4.20	-26.84	-35.87
Truworths	TRU	5155	5297	-2.68	-3.17	-1.34
Textainer	TXT	44484	47966	-7.26	-12.78	-22.64
Woolies	WHL	5473	5463	0.18	-0.45	5.53

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1650	1701	-3.00	-6.09	-6.14
Altron	AEL	779	797	-2.26	-15.78	-14.86
Aeci	AFE	9894	10068	-1.73	-0.97	-11.66
Alexander Forbes	AFH	448	439	2.05	2.28	-0.22
Afrimat	AFT	5712	5800	-1.52	-3.61	-0.54
Arrowhead Prop.	AHB	335	334	0.30	5.02	-21.18
African Rainbow Cap.	AIL	621	635	-2.20	-5.91	-8.68
Adcock Ingram	AIP	5180	5200	-0.38	-3.18	2.68
Astral	ARL	18581	19000	-2.21	16.13	7.62
Attacq	ATT	580	582	-0.34	-8.37	-27.41
Brait	BAT	459	445	3.15	16.20	1.55
Blue Label Telecoms	BLU	595	578	2.94	25.26	16.90
Bytes Technology	BYI	9000	8057	11.70	4.24	-26.26
City Lodge Hotels	CLH	410	420	-2.38	-8.69	-24.21
Curro	COH	910	920	-1.09	-6.76	-26.91
Cashbuild	CSB	25329	26302	-3.70	-11.13	-2.95
Datatec	DTC	3475	3606	-3.63	-10.69	-9.74
Emira	EMI	920	925	-0.54	-6.12	-3.16
Epp N.V	EPP	46	46	0.00	-96.24	-96.05
Equites Property Fund	EQU	1906	1895	0.58	-4.51	-17.09
Famous Brands	FBR	6500	6360	2.20	7.33	-16.84
Grindrod	GND	890	906	-1.77	35.05	79.80
Hci	HCI	15297	15300	-0.02	-10.26	106.72
HDC	HDC	15300	14800	3.38	9.68	16.04
Hammerson Plc	HMN	418	442	-5.43	-26.02	-41.86
Hyprop	HYP	3581	3598	-0.47	-0.06	-3.87
Investec Australia Prop.	IAP	2015	2071	-2.70	-5.44	4.84
Investec Prop Fund	IPF	1056	1082	-2.40	-11.71	-14.84
Imperial	IPL	6595	6595	0.00	0.00	3.06
Jse	JSE	10142	10231	-0.87	-6.89	-9.45
Kap Industrial	KAP	419	437	-4.12	-9.31	-4.12
Karoo	KRO	35305	39499	-10.62	-14.10	-34.01
Psg Konsult	KST	1246	1158	7.60	-4.15	-7.29
Liberty Two Degrees	L2D	390	392	-0.51	-7.14	-17.89
Long4Life	L4L	621	621	0.00	0.32	6.34
Libstar	LBR	539	535	0.75	-2.00	-18.95
Lighthouse Capital	LTE	715	730	-2.05	-11.62	-20.56
Massmart	MSM	3415	3488	-2.09	-17.13	-43.72
Mas Real Estate Inc	MSP	1960	1970	-0.51	-0.76	-6.80
Metair	MTA	2161	2361	-8.47	-21.42	-21.42
Motus	MTH	10855	11414	-4.90	-0.87	-1.40
M&R Hold	MUR	1050	1082	-2.96	0.77	-26.42
Oceana	OCE	5619	5959	-5.71	6.44	1.17
Omnia	OMN	7379	7600	-2.91	-13.43	15.28
Pan African Resource	PAN	385	379	1.58	-3.75	0.26
Raubex	RBX	3387	3676	-7.86	-13.93	-14.90
Rhodes Food Pty	RFG	1179	1109	6.31	-6.80	-3.99
Reunert	RLO	4376	4562	-4.08	4.64	-17.43
Sa Corp Real Estate	SAC	197	203	-2.96	-7.51	-16.17
Steinhoff International N.V.	SNH	276	262	5.34	4.94	-45.02
Super	SPG	2952	3084	-4.28	4.94	-13.20
Stor-Age Property Reit	SSS	1417	1392	1.80	0.43	-2.61
Stenprop	STP	3460	3460	0.00	-5.15	-19.53
Sun Int	SUI	2686	2775	-3.21	1.59	-5.59
Transaction Capital	TCP	3859	3930	-1.81	-12.45	-14.30
Tsogo Sun Hotels	TGO	321	331	-3.02	-1.23	-8.81
Tsogo Sun Gaming	TSG	1128	1143	-1.31	0.09	-3.18
Vukile	VKE	1363	1396	-2.36	5.33	10.19
Wbhovco	WBO	7983	8456	-5.59	0.58	-29.53
Zeder Investments	ZED	177	188	-5.85	-7.33	-45.37

SOUTH AFRICAN 10-YEAR BOND

2021 v 2022


10-YEAR BOND YIELD | SELECTED ITEMS (BASIS POINT CHANGE)

REGION	YIELD	1D%	1M%	YTD%
United States	3.23	---	45	179
United Kingdom	2.49	---	60	174
Germany	1.65	---	72	186
Japan	0.21	---	-1	17
South African 10Y	10.25	---	27	129

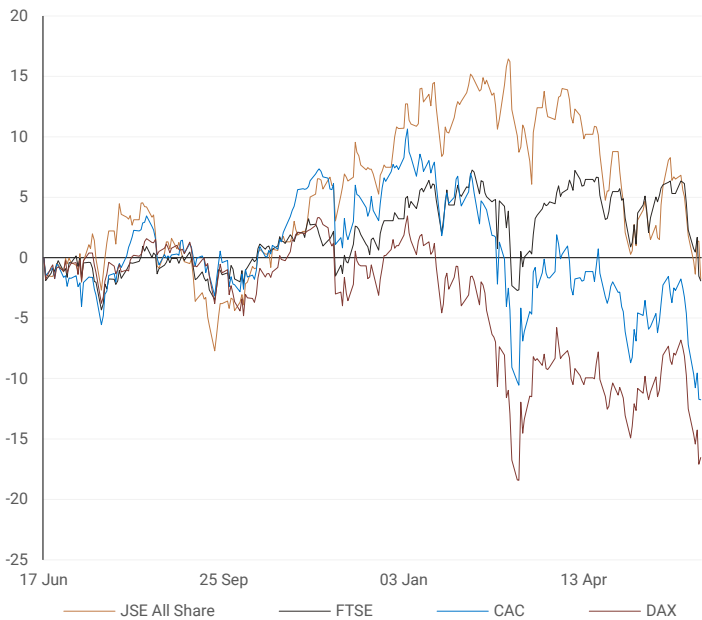
GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	1.50%-1.75%
United Kingdom	1.25%
European	0.00%
SA Repo Rate	4.75%
SA Prime Rate	8.25%

GLOBAL MARKETS

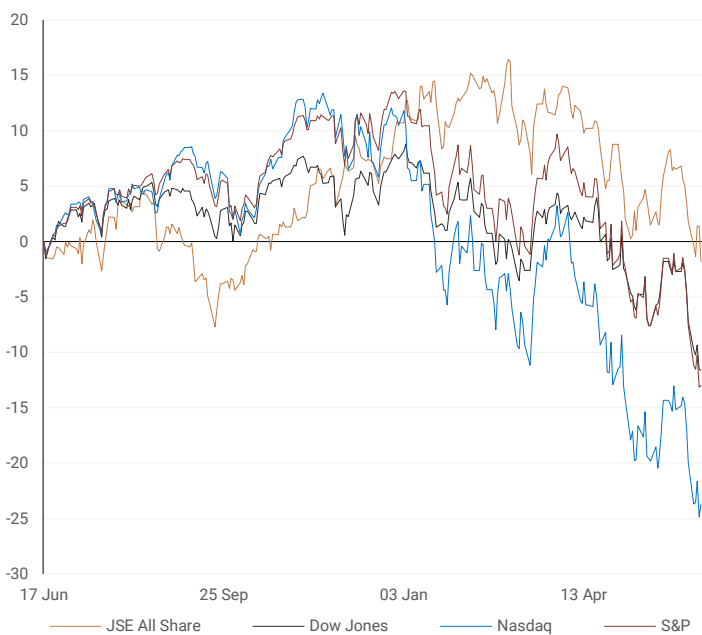
EUROPEAN INDICES

normalised percentage performances



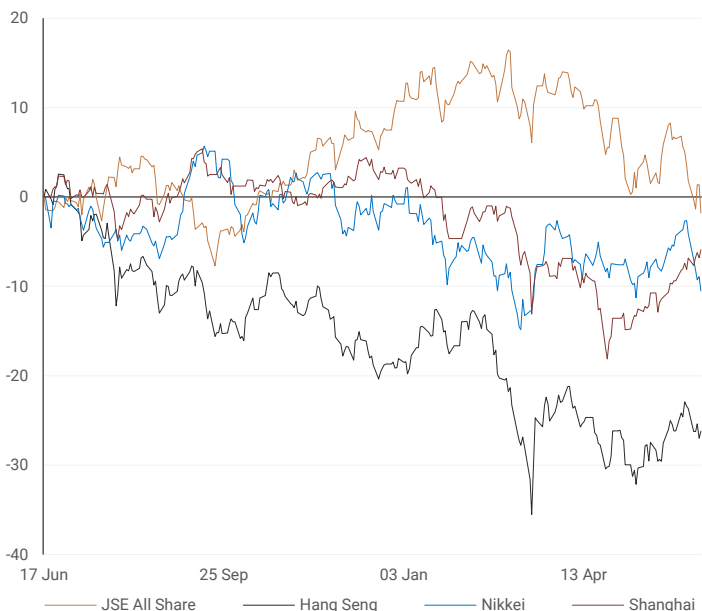
AMERICAN INDICES

normalised percentage performances



ASIAN INDICES

normalised percentage performances



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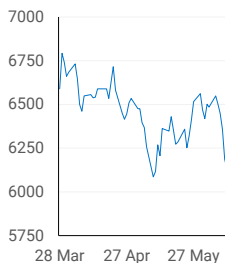
EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

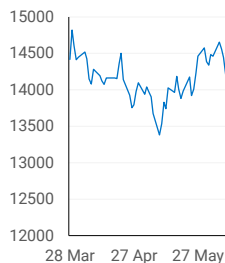
European markets closed slightly higher on Friday, bringing an end to a volatile week as global stocks reacted to policy tightening from major central banks. The pan-European Stoxx 600 ended around 0.1% higher, with tech stocks up 1.4% to lead gains as most sectors traded in positive territory. Oil and gas stocks tumbled over 4%. In terms of individual share price movement, ABN Amro surged more than 5.6% after Bloomberg reported that France's BNP Paribas is interested in acquiring the Dutch bank. Meanwhile, data on Friday confirmed euro zone inflation at a record high of 8.1% year-on-year in May.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	5882.7	5886.2	-0.06	-4.92	-8.52	-17.76
DAX 30	13126.3	13038.5	0.67	-4.62	-7.47	-17.37
Eurostoxx 50	3438.5	3427.9	0.31	-4.47	-8.10	-20.01
FTSE	7016.3	7045.0	-0.41	-4.12	-6.68	-4.99

CAC 40



DAX



FTSE



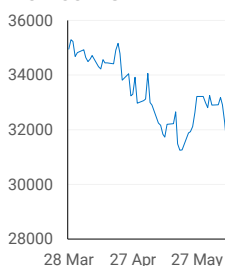
AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

The S&P 500 and the Nasdaq Composite bounced on Friday as Wall Street attempted to find its footing following a brutal week of selling. But all the major averages ended the week in the negative, with the S&P 500 posting its worst week since 2020. Several key pieces of economic data fell short of forecasts last week, ranging from May retail sales to housing starts. Additionally, the Federal Reserve raised its benchmark interest rate by the most since 1994. Comments from the Federal Reserve Chairman Jerome Powell on Friday echoed the central bank's commitment to tamping down inflation.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	29888.8	29927.1	-0.13	-4.79	-8.47	-17.75
Nasdaq	10798.3	10646.1	1.43	-4.78	-9.90	-30.98
S&P 500	3674.8	3666.8	0.22	-5.79	-10.13	-22.90

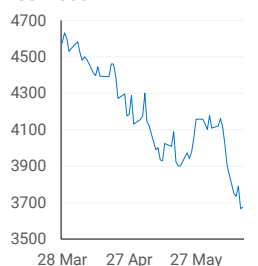
DOW JONES



NASDAQ



S&P 500



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in Asia-Pacific were mixed in morning trade today, as investors monitored market reaction to the release of China's latest benchmark lending rates. In South Korea, the Kospi led losses among the region's major markets as it dropped 2.22%, with shares of industry heavyweight Samsung Electronics declining more than 2%. Meanwhile, China's one-year and five-year loan prime rates were both left unchanged on Monday. That matched the forecast in a Reuters poll, where a vast majority of respondents had predicted no change to both the one-year or the five-year LPRs.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21075.0	20845.4	1.10	-3.35	2.29	-9.93
Nikkei 225	25963.0	26431.2	-1.77	-6.69	-2.61	-9.82
Shanghai	3316.8	3285.4	0.96	0.97	7.21	-8.87

HANG SENG



NIKKEI



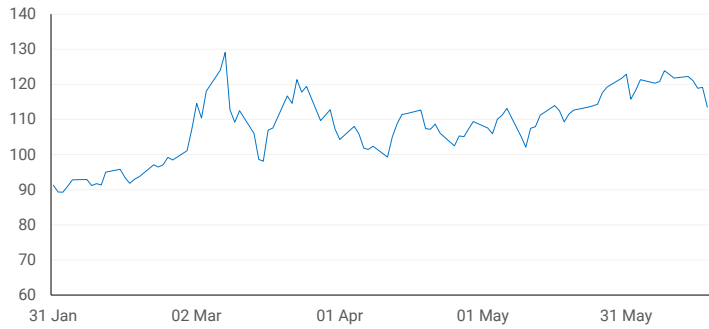
SHANGHAI



COMMODITIES

BRENT CRUDE (\$)

last 100 days



PLATINUM (\$)

last 100 days

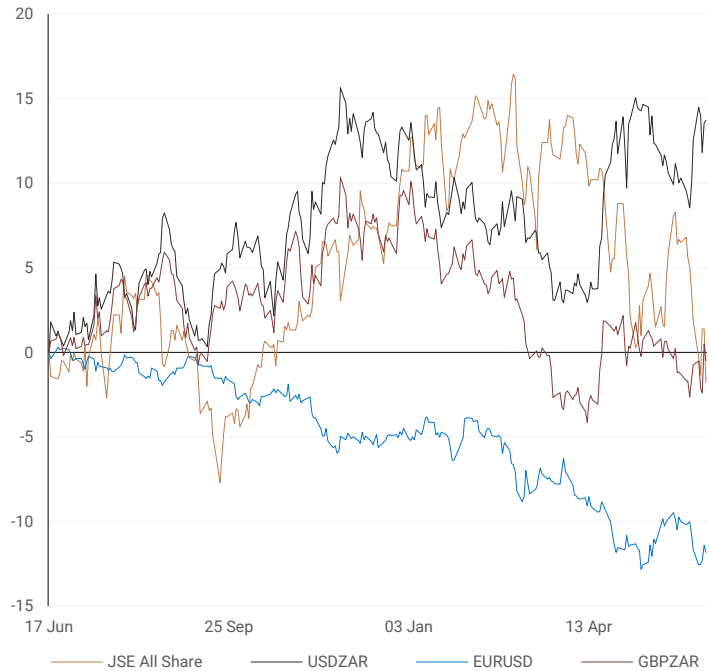


CURRENCIES

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	15.9897	16.0283	-0.24	0.12	0.74	0.54
GBPZAR	19.5585	19.5781	-0.10	-0.98	-1.52	-9.18
EURZAR	16.8255	16.8182	0.04	-0.42	0.18	-7.26
AUDZAR	11.1319	11.1098	0.20	-1.49	-0.62	-4.15
EURUSD	1.0529	1.0500	0.27	-0.47	-0.48	-7.67
USDJPY	134.91	134.97	-0.05	2.11	4.34	17.26
GBPUSD	1.2240	1.2222	0.15	-1.08	-2.17	-9.66
USDCHF	0.9666	0.9703	-0.38	0.41	-2.36	6.36
AUDCAD	0.9056	0.9058	-0.02	-0.72	0.62	-1.35

CURRENCY PAIRS

normalised percentage performances



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold extended losses earlier today as an elevated dollar weighed on bullion demand, with a U.S. market holiday expected to lead to thin trading during the day. However, oil prices wobbled this morning as investors refocused on tight supplies, though sentiment was still fragile after 6% slump in the previous session amid concerns about slowing global economic growth and fuel demand.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	113.01	113.46	-0.40	-4.74	0.82	45.57
Gold (\$)	1844.09	1840.41	0.20	-0.89	1.40	0.61
Palladium	1856.32	1817.50	2.14	-3.61	-11.62	-4.20
Platinum (\$)	935.92	935.50	0.04	-2.09	-2.14	-3.46
Silver	21.73	21.68	0.23	-1.27	0.24	-7.00

GOLD (\$)

last 100 days



CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand weakened on Friday as fears of recession spread around the world following decisions by several central banks to raise interest rates to tame inflation. At the close of the day, the rand was 0.12% softer versus the dollar as it traded around the R16.03 mark. Meanwhile, the Japanese yen remained under pressure this morning, weakening toward a 24-year low after the Bank of Japan on Friday bucked the trend in a week of massive central bank tightening to renew its commitment to ultra-easy policy.

USDZAR (\$)

last 100 days



EURUSD (\$)

last 100 days



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