

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	66350.3	65390.9	1.47	-0.05	-1.81	-9.98
Top 40	60073.8	59082.9	1.68	0.00	-1.52	-10.41
Financial 15	15413.8	15016.7	2.64	2.03	-2.11	4.15
Industrial 25	74401.2	73336.0	1.45	0.59	1.99	-22.06
Resource 10	68281.5	67489.2	1.17	-2.11	-5.86	-3.79
Mid Cap	74697.0	73924.8	1.04	0.51	-3.21	-6.28
Small Cap	66081.4	65744.4	0.51	-0.24	-2.89	-2.11
Banks	9783.1	9480.7	3.19	2.80	0.10	10.89
General Retailers	6703.6	6693.2	0.16	-6.64	-6.41	-10.89
Property (J253) - TR	1517.4	1517.4	0.00	-0.77	-3.53	-9.88

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	29888.8	29888.8	0.00	-2.06	-4.39	-17.75
Nasdaq	10798.3	10798.3	0.00	-0.10	-4.90	-30.98
S&P 500	3674.8	3674.8	0.00	-1.99	-5.81	-22.90
Dollar Index	104.1	104.5	-0.32	-0.89	1.03	8.82
US VIX	31.0	31.1	-0.32	-8.79	5.44	80.20

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	5920.1	5882.7	0.64	-1.70	-5.81	-17.24
DAX 30	13265.6	13126.3	1.06	-1.20	-5.12	-16.49
Eurostoxx 50	3469.8	3438.5	0.91	-0.93	-5.12	-19.28
FTSE	7121.8	7016.3	1.50	-1.17	-3.63	-3.56

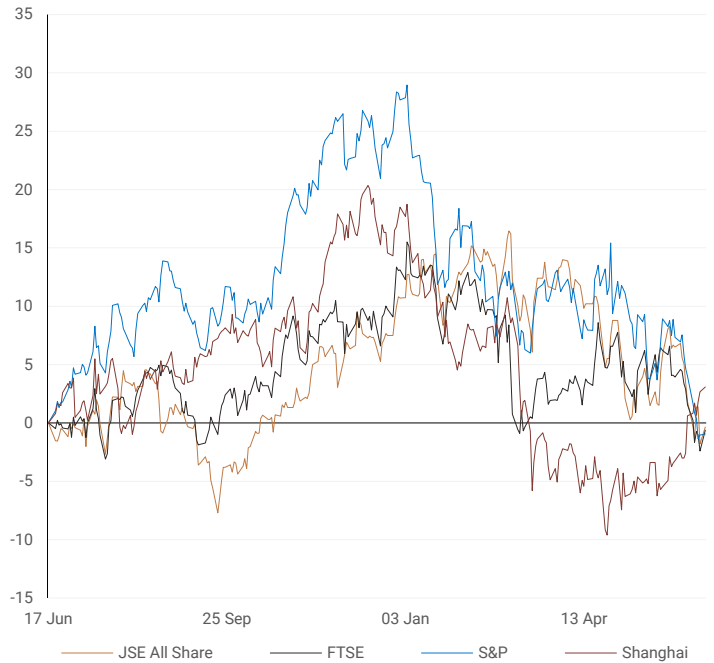
ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21163.9	21075.0	0.42	0.46	2.16	-9.55
Nikkei 225	25771.2	25963.0	-0.74	-4.51	-3.62	-10.49
Shanghai	3315.4	3316.8	-0.04	1.84	5.37	-8.91

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent	378.4	370.8	2.05	0.38	-1.64	-18.44
BHP Billiton	4136	4026	2.73	-5.32	-12.89	-2.99

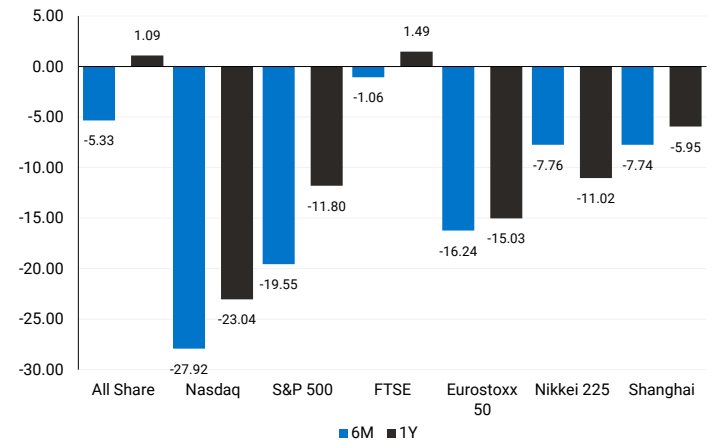
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
9:00	RSA	Leading Business Cycle Indicator MoM	Apr	-1.4%	0.6%
10:00	EUR	Current Account	Apr	-3.2B	-1.6B
12:00	GBP	CBI Industrial Order Expectations	Jun	22	26
16:00	USD	Existing Home Sales	May	5.40M	5.61M
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACTUAL
8:00	EUR	German PPI m/m	---	1.5%	1.6%
15:00	EUR	ECB President Lagarde Speaks	---	---	---
AD	USD	Bank Holiday	---	---	---
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LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Metair Investments Ltd	MTA	2310	6.89	-2.24	-16.00
Karoo000 Ltd	KRO	37449	6.07	2.60	-30.00
Altron Limited A	AEL	825	5.91	0.61	-9.84
Hosken Cons Inv Ltd	HCI	16150	5.58	2.20	118.24
Raubex Group Ltd	RBX	3555	4.96	-4.74	-10.68
Truworhs Int Ltd	TRU	5388	4.52	4.44	3.12
Shoprite Holdings Ltd	SHP	22056	4.44	5.04	5.59

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Bytes Technology Group	BYI	8186	-9.04	3.16	-32.93
Telkom SA SOC Ltd	TKG	3276	-5.54	-18.57	-39.42
Arrowhead Prop Ltd B	AHB	317	-5.37	4.28	-25.41
Kumba Iron Ore Ltd	KIO	48856	-5.00	-12.46	6.19
Northam Platinum Hldgs Ltd	NPH	16469	-4.08	0.29	-21.39
Impala Platinum Hlgs Ltd	IMP	17500	-3.99	2.33	-22.22
RFG Holdings Limited	RFG	1132	-3.99	2.44	-7.82

JSE ALL SHARE INDEX

2021 v 2022



DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

COMPANY	CODE	DIVIDEND
Oceana Group	OCE	55 ZARc
Fairvest	FTA	61.52 ZARc
Reunert	RLO	75 ZARc
Capital Appreciation	CTA	3.75 ZARc
Vunani	VUN	14 ZARc

COMPANY	CODE	DIVIDEND
Quantum Foods	QFH	8 ZARc
Barloworld	BAW	165 ZARc
Vodacom Group	VOD	430 ZARc

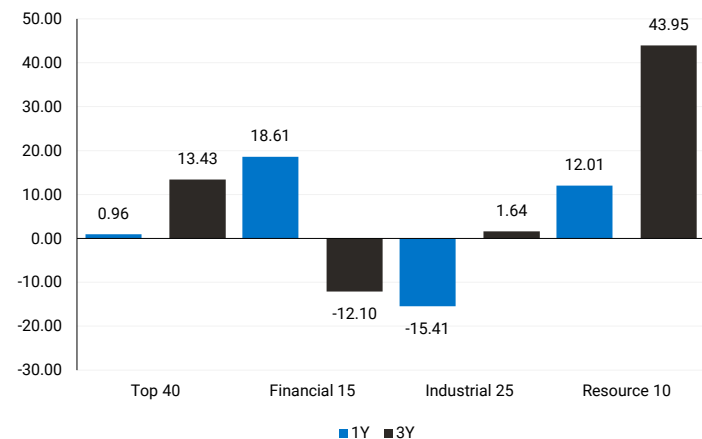
Last date to trade | 21 Jun

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (CENTS PER SHARE)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	16500	15900	3.77	3.09	-0.34	8.16
Anglo	65796	64696	1.70	-4.24	-5.88	0.96
Angloplat	143601	146364	-1.89	-0.47	-7.38	-20.96
Anglo Gold Ashanti	26334	25398	3.69	1.46	-4.92	-19.88
Anheuser-Busch Inbev	83500	82706	0.96	0.48	-2.66	-13.26
Bhp Group Plc	45211	45795	-1.28	-6.85	-14.73	-4.70
Bid Corp	31671	31251	1.34	0.53	0.00	-2.98
British American Tobacco Plc	68715	67079	2.44	1.23	0.76	17.28
Compagnie Financiere	15792	15695	0.62	-3.61	5.50	-34.57
Capitec	213306	207500	2.80	4.30	-0.79	4.57
Discovery	13690	13392	2.23	4.62	-1.08	-4.65
Firststrand	6641	6423	3.39	1.86	-0.87	9.23
Goldfields	16175	15679	3.16	6.78	-8.32	-7.11
Glencore Plc	9374	8988	4.29	-0.66	-4.77	15.51
Implats	17500	18227	-3.99	2.33	-9.95	-22.22
Kumba Iron Ore	48856	51429	-5.00	-12.46	-3.87	6.19
Mondi Plc	28561	27997	2.01	1.34	-2.25	-27.72
Mtn Group	14202	14007	1.39	-0.86	-14.11	-16.81
Naspers -N	183078	179935	1.75	5.20	14.16	-25.94
Prosus Nv	83480	81459	2.48	3.81	9.45	-36.26
Stanbank	16287	15801	3.08	4.73	1.21	16.33
Shoprite	22056	21119	4.44	5.04	7.86	5.59
Sanlam	5495	5419	1.40	-0.51	-12.53	-7.43
Sasol	38877	37370	4.03	-3.34	-1.20	50.10
Sibanye Stillwater	4284	4303	-0.44	-1.54	-7.17	-12.75
Vodacom Group	13666	13401	1.98	2.41	-5.67	1.52

## LOCAL INDICES

1-year & 3-year percentage performances



## EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Naspers	NPN	Final	21 Jun
PPC	PPC	Final	21 Jun
RMB Holdings	RMH	Final	22 Jun
Brait	BAT	Final	24 Jun
Steinhoff	SNH	Interim	25 Jun

## BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	APPROX. NXT. LDT
Investec Limited	INPR	9519	6.90	08 Jun '23
Standard Bank	SBPP	8899	7.11	07 Sep '22
Firststrand Bank	FSRP	9397	6.76	24 Aug '22
Absa	ABSP	84700	6.88	14 Sep '22
Capitec	CPIP	10500	6.33	14 Sep '22
Steinhoff	SHFF	7750	8.87	19 Oct '22
Grindrod	GNDP	8711	8.76	20 Sep '22
Netcare	NTCP	8100	8.33	02 Nov '22
Discovery	DSBP	9515	8.76	20 Sep '22
Invicta	IVTP	8700	10.66	22 Jun '22

## SOUTH AFRICAN MARKET COMMENTARY

### SELECTED HEADLINES

Stocks in the Johannesburg Stock Exchange (JSE) were up, mirroring the modest gains in the global markets at the start of the week, which is likely to be dominated by news on the path for interest rates and inflation. Overall on the JSE, the All-Share index rose 1.47% to 66,350 points while the Top-40 index closed 1.68% higher at 60,074 points. Meanwhile, power utility Eskom has announced that stage two load shedding will return from Monday evening between 17:00 to 22:00, continuing until Thursday evening. In a statement issued on Monday, the utility blamed the latest round of blackouts on a shortage of generation capacity.

### JSE TOP 40 INDEX

last 100 days



## SENS ANNOUNCEMENTS

### SELECTED HEADLINES

#### OMNIA HOLDINGS LIMITED – Audited results

'These results reflect the ongoing disciplined execution of our strategy in an increasingly complex and uncertain trading environment. Our teams performed well and focused on customer needs whilst leveraging the strength of our integrated supply chain and manufacturing capabilities. This allowed us to capture increased sales volumes while prudent cash management further supported our strong financial position at year end. Our people remain focused on the purposeful impact we make in the markets in which we operate. We will continue to grow our business organically and inorganically in green technologies and expand in selected geographies aligned to Omnia's purpose and enhance the impact on a greener world, underpinned by a culture of safety.' Seelan Gobalsamy (CEO). Revenue increased by 30% or R21 437 million (FY2021: R16 436 million). Headline earnings per share increased by 86% or 672 cents (FY2021: 361 cents). Earnings per share increased by 79% or 653 cents (FY2021: 364 cents).

Move | 1.97% Open | 7500c Close | 7524c High | 7657c Low | 7451c

#### STOR-AGE PROPERTY REIT LIMITED – Preliminary Summarised Consolidated Annual Financial Results

SENS highlights include: Final dividend of 55.30 cents. Total return of 16.5%. Rental income and net property operating income up 15.0% and 16.7% respectively. Same-store rental income up 10.0% SA; 21.2% UK. Portfolio occupancy up 24 100m<sup>2</sup> (SA 9 700m<sup>2</sup>; UK 14 400m<sup>2</sup>). Total occupancy, including acquisitions and new developments, of 88.1% (SA – 88.1%; UK – 88.3%). Same-store closing occupancy over 90.0% in SA and the UK. Net investment property value up 22.4% to R9.26 billion. Loan-to-value ratio of 27.9%. Acquired 11 trading properties (SA – 2; UK – 9), completed three new developments in SA and increased the GLA in the portfolio by 56 500m<sup>2</sup>. Development pipeline of 14 properties, four of which are already in progress with our JV partners. Moorfield JV – construction commenced at two locations (Heathrow and Bath) and two further sites secured. Announced development JV with Nedbank to develop two new properties in SA (Morningside and Bryanston). SA development pipeline of ten properties (c.R900 million and 60 800m<sup>2</sup> GLA). Completed restructuring of GBP debt facilities including seven-year £21 million sustainability-linked loan from Aviva Investors. Raised R575 million in an oversubscribed accelerated bookbuild in January 2022.

Move | 1.2% Open | 1420c Close | 1434c High | 1449c Low | 1400c

**LOCAL EQUITIES | JSE MID CAP COMPANIES (CENTS PER SHARE)**

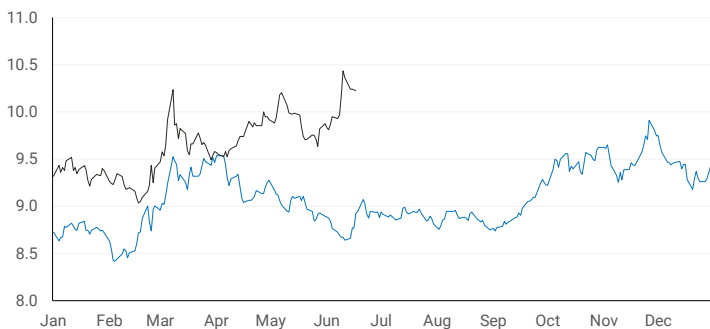
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	13628	13737	-0.79	-13.94	-39.28
African Rainbow	ARI	21431	21553	-0.57	-11.30	-7.31
Avi	AVI	6529	6500	0.45	1.86	-11.65
Barworld	BAW	9100	9058	0.46	-12.88	-39.48
Bidvest Group	BVT	21534	21071	2.20	6.56	13.67
Capco	CCO	2926	2830	3.39	-5.15	-19.24
Clicks Group	CLS	29191	28579	2.14	-0.02	-7.49
Coronation	CML	3225	3170	1.74	-14.43	-38.62
Dis-Chem	DCP	3323	3274	1.50	-0.78	-6.18
Distell Group	DGH	16850	16730	0.72	-2.38	-0.18
Drdgold	DRD	1046	1052	-0.57	-0.29	-20.76
Exxaro Resources	EXX	19934	19776	0.80	-3.52	30.40
Fortress Reit A	FFA	1150	1167	1.46	-3.20	-8.00
Fortress Reit B	FFB	363	350	3.71	-3.20	11.69
Growthpoint	GRT	1290	1294	-0.31	-5.29	-16.07
Harmony Gold	HAR	5296	5196	1.92	-4.34	-20.48
Investec	INL	8910	8701	2.40	-5.96	1.77
Investec	INP	8760	8546	2.50	-6.48	1.05
Italtile	ITE	1451	1480	-1.96	-2.09	-13.63
Libhold	LBH	10422	10422	0.00	0.00	10.24
Life Healthcare	LHC	1786	1764	1.25	-5.45	-25.68
Multichoice Group	MCG	11718	11672	0.39	-9.35	-3.97
Mediclinic Int.	MEI	8536	8856	-3.61	20.34	25.42
Montauk Renewables	MKR	20300	20783	-2.32	9.73	18.02
Mr Price Group	MRP	19033	18995	0.20	-5.23	-4.60
Momentum	MTM	1452	1482	-2.02	-3.46	-23.38
Ninety One Plc	N91	3873	3850	0.60	-12.57	-32.62
Nedbank	NED	21856	21145	3.36	4.14	24.88
Northam Platinum	NHM	16469	17169	-4.08	-6.98	-21.39
Nepi Rockcastle Plc	NRP	9015	8916	1.11	-4.67	-14.95
Netcare	NTC	1483	1474	0.61	-1.13	-6.61
Ninety One	NY1	3760	3728	0.86	-14.17	-33.46
Old Mutual	OMU	1136	1140	-0.35	-5.73	-13.28
Pik N Pay	PIK	5556	5500	1.02	2.47	5.89
Pepkor	PPH	2106	2048	2.83	5.62	-3.79
Psg	PSG	8780	8738	0.48	-3.19	-1.61
Quilter Plc	QLT	2145	2140	0.23	-11.44	-32.29
Rbplapts	RBP	14600	14636	-0.25	-4.26	-6.60
Redefine	RDF	369	371	-0.54	-10.65	-16.14
Remgro	REM	13153	12838	2.45	-5.65	0.29
Resilient Reit	RES	5342	5350	-0.15	0.79	-10.59
Rand Merchant Inv	RMI	2782	2748	1.24	2.02	-38.41
Reinet Investments Sca	RNI	27487	26514	3.67	-12.18	-3.90
Sappi	SAP	5368	5419	-0.94	-6.22	17.56
Santam	SNT	26946	27200	-0.93	-3.02	0.17
Spar	SPP	13803	13586	1.60	-7.14	-17.41
Sirius Real Estate	SRE	1808	1830	-1.20	-20.32	-40.39
Tigebrands	TBS	13999	13999	0.00	0.72	-22.66
The Foschini Group	TFG	12603	12396	1.67	-9.58	1.72
Thungela Resources	TGA	23308	23154	0.67	-12.58	175.70
Telkom	TKG	3276	3468	-5.54	-26.28	-39.42
Truworthe	TRU	5388	5155	4.52	6.50	3.12
Textainer	TXT	44000	44484	-1.09	-9.33	-23.48
Woolies	WHL	5634	5473	2.94	8.16	8.64

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES (CENTS PER SHARE)**

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1660	1650	0.61	-5.14	-5.57
Altron	AEL	825	779	5.91	-14.24	-9.84
Aeci	AFE	9869	9894	-0.25	-2.71	-11.88
Alexander Forbes	AFH	453	448	1.12	2.95	0.89
Afrimat	AFT	5830	5712	2.07	1.57	1.51
Arrowhead Prop.	AHB	317	335	-5.37	0.96	-25.41
African Rainbow Cap.	AIL	635	621	2.25	-4.22	-6.62
Adcock Ingram	AIP	5157	5180	-0.44	1.70	2.22
Astral	ARL	18476	18581	-0.57	6.32	7.01
Attacq	ATT	565	580	-2.59	-11.72	-29.29
Brait	BAT	453	459	-1.31	14.68	0.22
Blue Label Telecoms	BLU	578	595	-2.86	29.02	13.56
Bytes Technology	BYI	8186	9000	-9.04	-4.92	-32.93
City Lodge Hotels	CLH	419	410	2.20	-3.68	-22.55
Curro	COH	895	910	-1.65	-11.39	-28.11
Cashbuild	CSB	26154	25329	3.26	-3.84	0.21
Datatec	DTC	3573	3475	2.82	-8.69	-7.19
Emira	EMI	925	920	0.54	-6.57	-2.63
Epp N.V	EPP	46	46	0.00	-96.24	-96.05
Equites Property Fund	EQU	1888	1906	-0.94	-3.77	-17.88
Famous Brands	FBR	6353	6500	-2.26	17.65	-18.72
Grindrod	GND	884	890	-0.67	31.55	78.59
Hci	HCI	16150	15297	5.58	-3.03	118.24
Hudaco	HDC	14834	15300	-3.05	4.66	12.51
Hammerson Plc	HMN	430	418	2.87	-20.07	-40.19
Hyprop	HYP	3600	3581	0.53	2.30	-3.36
Investec Australia Prop.	IAP	2078	2015	3.13	-1.80	8.12
Investec Prop Fund	IPF	1055	1056	-0.09	-13.88	-14.92
Imperial	IPL	6595	6595	0.00	0.00	3.06
Jse	JSE	10030	10142	-1.10	-6.52	-10.45
Kap Industrial	KAP	425	419	1.43	-8.41	-2.75
Karooooo	KRO	37449	35305	6.07	-2.73	-30.00
Psg Konsult	KST	1218	1246	-2.25	-0.08	-9.38
Liberty Two Degrees	L2D	395	390	1.28	-3.66	-16.84
Long4Life	L4L	621	621	0.00	0.16	6.34
Libstar	LBR	520	539	-3.53	-5.45	-21.80
Lighthouse Capital	LTE	715	715	0.00	-8.92	-20.56
Massmart	MSM	3479	3415	1.87	-2.85	-42.67
Mas Real Estate Inc	MSP	2005	1960	2.30	4.10	-4.66
Metair	MTA	2310	2161	6.89	-16.00	-16.00
Motus	MTH	11015	10855	1.47	2.99	0.05
M&R Hold	MUR	1050	1050	0.00	2.54	-26.42
Oceana	OCE	5600	5619	-0.34	0.02	0.83
Omnia	OMN	7524	7379	1.97	-12.73	17.54
Pan African Resource	PAN	377	385	-2.08	-8.94	-1.82
Raubex	RBX	3555	3387	4.96	-7.18	-10.68
Rhodes Food Pty	RFG	1132	1179	-3.99	4.72	-7.82
Reunert	RLO	4313	4376	-1.44	6.89	-18.62
Sa Corp Real Estate	SAC	196	197	-0.51	-9.68	-16.60
Steinhoff International N.V.	SNH	267	276	-3.26	2.30	-46.81
Super	SPG	3017	2952	2.20	7.75	-11.29
Stor-Age Property Reit	SSS	1434	1417	1.20	1.92	-1.44
Stenprop	STP	3460	3460	0.00	-3.81	-19.53
Sun Int	SUI	2680	2686	-0.22	-2.72	-5.80
Transaction Capital	TCP	3925	3859	1.71	-9.77	-12.84
Tsogo Sun Hotels	TGO	323	321	0.62	-4.72	-8.24
Tsogo Sun Gaming	TSG	1116	1128	-1.06	4.79	-4.21
Vukile	VKE	1359	1363	-0.29	6.76	9.86
Wbhovco	WBO	8105	7983	1.53	0.67	-28.45
Zeder Investments	ZED	183	177	3.39	-6.15	-43.52

**SOUTH AFRICAN 10-YEAR BOND**

2021 v 2022



**10-YEAR BOND YIELD | SELECTED ITEMS (BASIS POINT CHANGE)**

REGION	YIELD	1D%	1M%	YTD%
United States	3.28	5	50	179
United Kingdom	2.6	---	71	183
Germany	1.74	---	81	192
Japan	0.23	---	-1	19
South African 10Y	10.24	-1	52	115

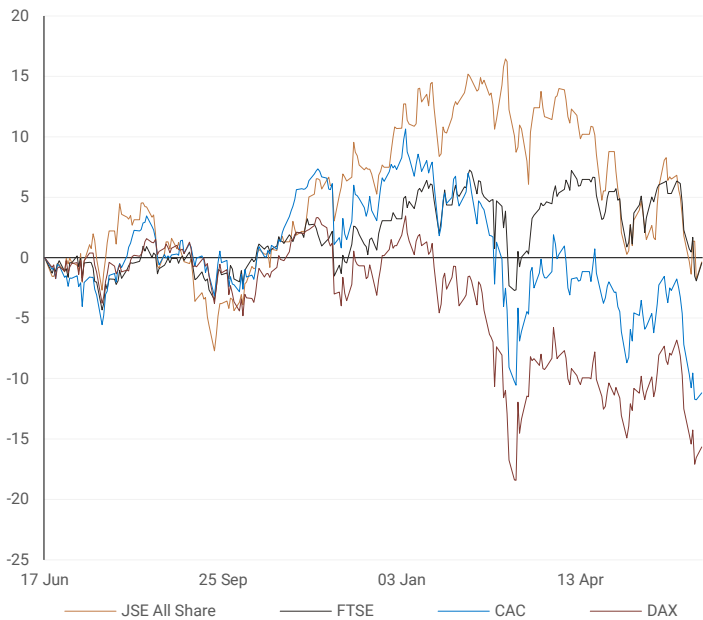
**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	CURRENT RATE
United States	1.50%-1.75%
United Kingdom	1.25%
European	0.00%
SA Repo Rate	4.75%
SA Prime Rate	8.25%

## GLOBAL MARKETS

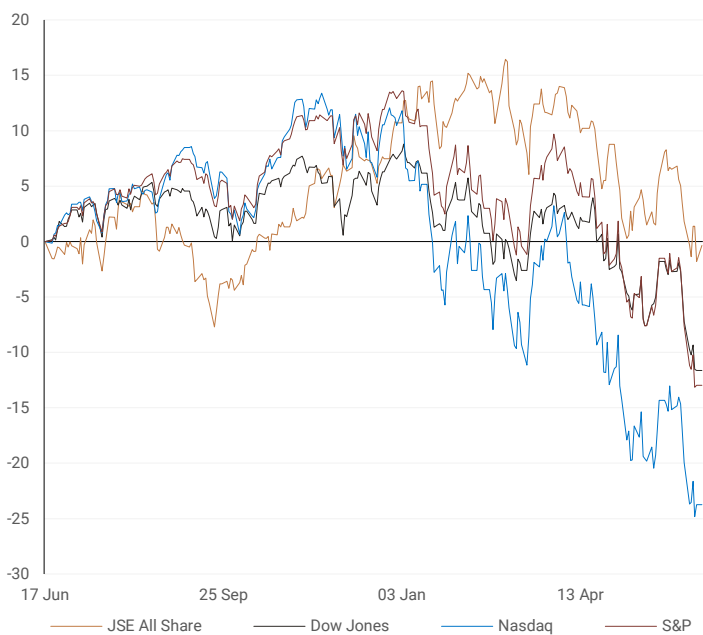
### EUROPEAN INDICES

normalised percentage performances



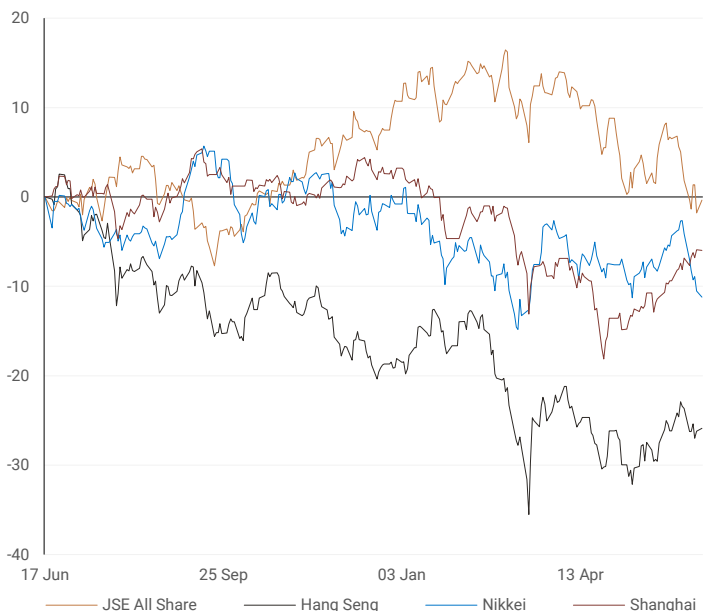
### AMERICAN INDICES

normalised percentage performances



### ASIAN INDICES

normalised percentage performances



Sources : JSE, Moneyweb, CNBC, BBC, CNN  
Please see the bottom of the last page for the full disclaimer

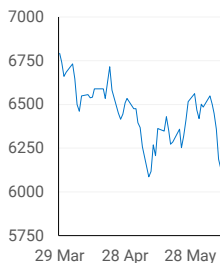
## EUROPEAN MARKET COMMENTARY

### SELECTED HEADLINES

European stocks closed higher on Monday after a tumultuous five days of trading last week. The pan-European Stoxx 600 closed up by around 0.9%, with banks surging 3.3% to lead the gains as most sectors and major bourses ended in positive territory. French markets nudged higher but lagged other major European bourses after President Emmanuel Macron lost his absolute majority in the country's parliamentary election, potentially jeopardizing his economic agenda. On the data front in Europe, German producer prices soared by 33.6% year-on-year in May, their largest increase on record, according to new official statistics published Monday.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	5920.1	5882.7	0.64	-1.70	-5.81	-17.24
DAX 30	13265.6	13126.3	1.06	-1.20	-5.12	-16.49
Eurostoxx 50	3469.8	3438.5	0.91	-0.93	-5.12	-19.28
FTSE	7121.8	7016.3	1.50	-1.17	-3.63	-3.56

#### CAC 40



#### DAX



#### FTSE



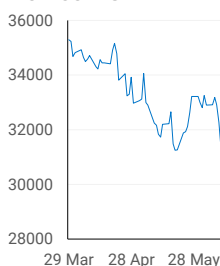
## AMERICAN MARKET COMMENTARY

### SELECTED HEADLINES

Markets in the U.S. were closed on Monday for a public holiday.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	29888.8	29888.8	0.00	-2.06	-4.39	-17.75
Nasdaq	10798.3	10798.3	0.00	-0.10	-4.90	-30.98
S&P 500	3674.8	3674.8	0.00	-1.99	-5.81	-22.90

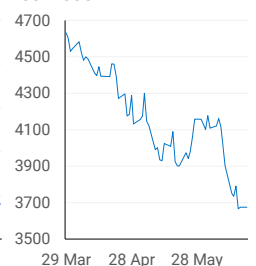
#### DOW JONES



#### NASDAQ



#### S&P 500



## ASIAN MARKET COMMENTARY

### SELECTED HEADLINES

Asia-Pacific markets were mostly buoyant this morning. Meanwhile, the Reserve Bank of Australia governor Philip Lowe said in a speech that he expected inflation in Australia to peak at around 7% by the end of the year as pandemic-related supply chain disruptions resolve. Lowe said monetary policy tightening and interest rate hikes globally would work together to drive down inflation by creating a balance between the demand and supply of goods.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	21163.9	21075.0	0.42	0.46	2.16	-9.55
Nikkei 225	25771.2	25963.0	-0.74	-4.51	-3.62	-10.49
Shanghai	3315.4	3316.8	-0.04	1.84	5.37	-8.91

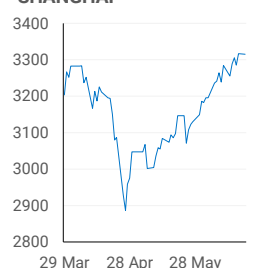
#### HANG SENG



#### NIKKEI



#### SHANGHAI



## COMMODITIES

### BRENT CRUDE (\$)

last 100 days



### PLATINUM (\$)

last 100 days

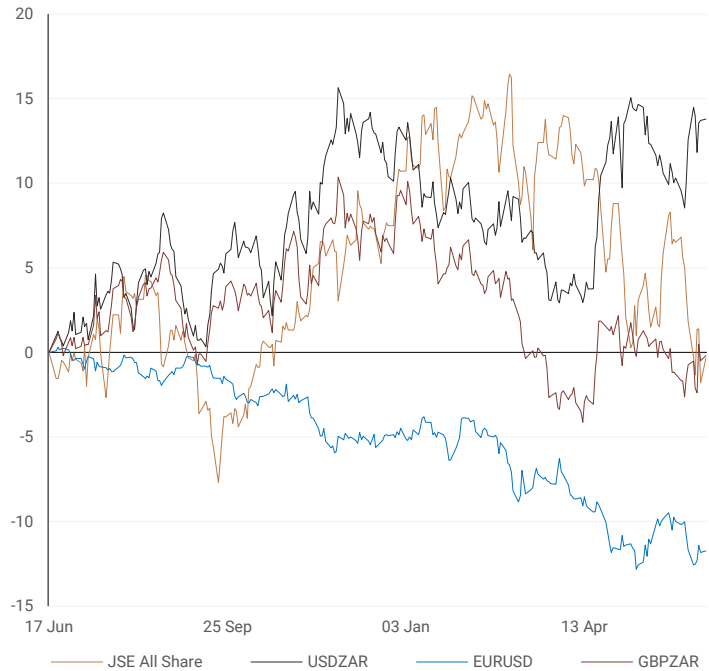


## CURRENCIES

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
USDZAR	16.0011	16.0388	-0.24	0.07	1.33	0.61
GBPZAR	19.6313	19.6387	-0.04	0.31	-0.67	-8.90
EURZAR	16.8395	16.8588	-0.11	0.24	0.78	-7.03
AUDZAR	11.1512	11.1476	0.03	0.34	0.03	-3.82
EURUSD	1.0524	1.0510	0.13	0.09	-0.50	-7.58
USDJPY	135.12	135.09	0.02	0.09	5.64	17.37
GBPUSD	1.2269	1.2250	0.15	0.23	-1.91	-9.44
USDCHF	0.9669	0.9674	-0.05	-0.31	-0.76	6.03
AUDCAD	0.9021	0.9025	-0.04	-0.37	-0.11	-1.71

### CURRENCY PAIRS

normalised percentage performances



## COMMODITY MARKET COMMENTARY

### SELECTED HEADLINES

Gold prices edged up earlier today as the dollar eased, while investors kept a keen eye on posturing from major central banks on interest rate hikes for a clearer outlook for bullion. Oil prices rose 1% in early trade this morning, clawing back more of last week's losses as the focus returned to tight supply of crude and fuel products versus concerns about a recession hitting demand down the track. Supply concerns are buoying the market, as Western sanctions on Russian oil bite and questions linger over how Russian output might fall due to sanctions on equipment needed for production.

COMMODITY	LAST	CLOSE	% CHG	1D%	1M%	YTD%
Brent Crude (\$)	115.49	114.21	1.12	0.66	1.37	46.54
Gold (\$)	1838.56	1838.80	-0.01	-0.09	-0.41	0.52
Palladium	1874.50	1863.00	0.62	2.50	-5.43	-1.80
Platinum (\$)	937.50	935.00	0.27	-0.05	-2.45	-3.51
Silver	21.67	21.61	0.26	-0.33	-0.70	-7.30

### GOLD (\$)

last 100 days



## CURRENCY MARKET COMMENTARY

### SELECTED HEADLINES

The rand softened slightly against the dollar on Monday, as investors continued to assess risks to the economy from tighter U.S. monetary policy following the Federal Reserve's biggest interest rate increase in a quarter of a century. At the close of the day, the rand was trading around R16.04 to the dollar, 0.07% weaker. Meanwhile, the Australian dollar rose this morning after the central bank flagged more rate hikes were on the way, but the uptick was restrained by lower commodity prices, while the Japanese yen languished near a 24-year low.

### USDZAR (\$)

last 100 days



### EURUSD (\$)

last 100 days



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