

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	67399.39	67378.31	0.03	-2.61	-3.05	-8.56
Top 40	60843.90	60854.02	-0.02	-2.72	-3.60	-9.26
Financial 15	15207.06	15066.29	0.93	-1.86	-2.99	2.76
Industrial 25	82598.09	83359.93	-0.91	-2.39	-2.74	-13.47
Resource 10	60781.65	60274.71	0.84	-3.68	-5.09	-14.36
Mid Cap	76047.75	75953.71	0.12	-1.24	-0.41	-4.58
Small Cap	69609.99	68922.79	1.00	-0.83	3.13	3.11
Banks	9715.98	9601.87	1.19	-1.25	-2.28	10.12
General Retailers	6856.19	6951.42	-1.37	-0.51	-1.99	-8.87
Property (J253) - TR	1500.92	1499.49	0.10	-2.89	-5.76	-10.86
AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	31318.44	31318.44	0.00	-2.43	-4.53	-13.81
Nasdaq	11630.86	11630.86	0.00	-3.22	-8.11	-25.66
S&P 500	3924.26	3924.26	0.00	-2.64	-5.33	-17.66
Dollar Index	109.55	109.58	-0.02	0.74	2.94	14.49
US VIX	25.99	25.47	2.04	-0.84	22.88	50.93
EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6093.22	6167.51	-1.20	-2.07	-5.86	-14.82
DAX 30	12760.78	13050.27	-2.22	-1.03	-5.99	-19.67
Eurostoxx 50	3490.01	3544.38	-1.53	-2.25	-6.32	-18.81
FTSE	7287.43	7281.19	0.09	-1.88	-2.05	-1.32
ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	19225.70	19452.09	-1.16	-3.98	-4.83	-17.83
Nikkei 225	27619.61	27650.84	-0.11	-0.93	-1.97	-4.07
Shanghai	3199.91	3186.48	0.42	-1.26	-0.84	-12.08
EARLY MORNING INDICATORS						
	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Tencent	312.40	319.00	-2.07	-2.92	-1.24	-29.84
BHP Billiton	3769	3791	-0.58	3.18	-10.14	-8.65

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
10:00	RSA	Consumer Confidence	Q3	-35	-25
11:30	RSA	GDP Growth Rate YoY	Q2	1.30%	3.00%
11:30	RSA	GDP Growth Rate QoQ	Q2	-0.70%	1.90%
15:45	USD	Final Services PMI	Aug	44.3	44.1
16:00	USD	ISM Services PMI	Aug	55.4	56.7
TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
09:15	RSA	S&P Global PMI	Aug	53.4	51.7
09:55	EUR	German Final Services PMI	Aug	48.2	47.7
10:00	EUR	Final Services PMI	Aug	50.2	49.8
AD	All	OPEC-JMMC Meetings	---	---	---
AD	USD	Bank Holiday	---	---	---

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

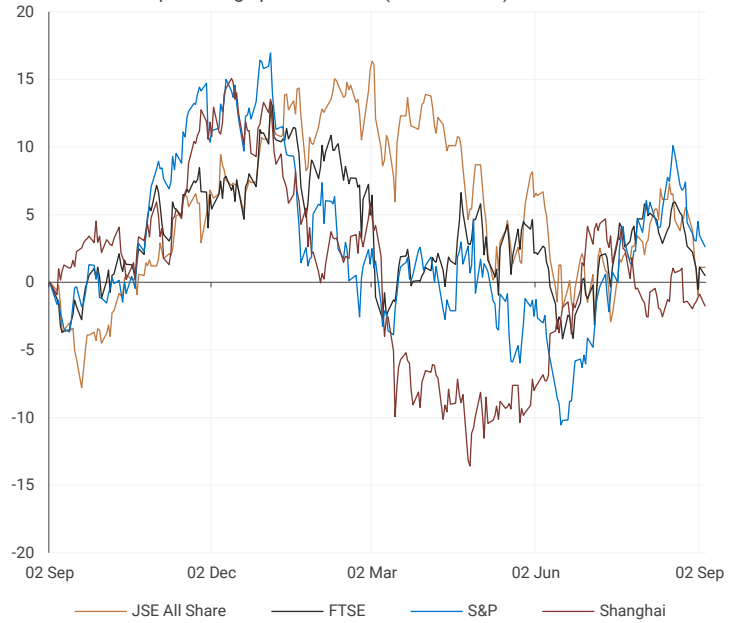
BEST ONE-DAY & PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Fortress REIT Ltd B	FFB	439	7.33	3.78	35.08	
Thungela Resources Ltd	TGA	35182	5.79	-1.75	316.16	
Hosken Cons Inv Ltd	HCI	18112	5.36	-2.10	144.76	
PSG Konsult Limited	KST	1106	5.33	-4.24	-17.71	
African Rainbow Min Ltd	ARI	24571	3.66	0.62	6.27	
WORST ONE-DAY & PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Wilson Bayly Hlm-Ovc Ltd	WBO	8219	-8.67	-5.64	-27.45	
African Rainbow Cap Inv	AIL	565	-5.83	-2.75	-16.91	
Tharisa plc	THA	2010	-4.29	-0.59	-25.56	
Tsogo Sun Hotels LTD	TGO	362	-3.72	1.12	2.84	
Prosus N.V.	PRX	101464	-3.19	-6.36	-22.53	

DIVIDEND DATA

COMPANY	CODE	DIVIDEND
Emira Property Fund	EMI	63.2 ZARc
MultiChoice Group	MCG	565 ZARc
Sasol	SOL	1470 ZARc
Resilient REIT	RES	234 ZARc
Schroder European Real Estate	SCD	0.1 EURc

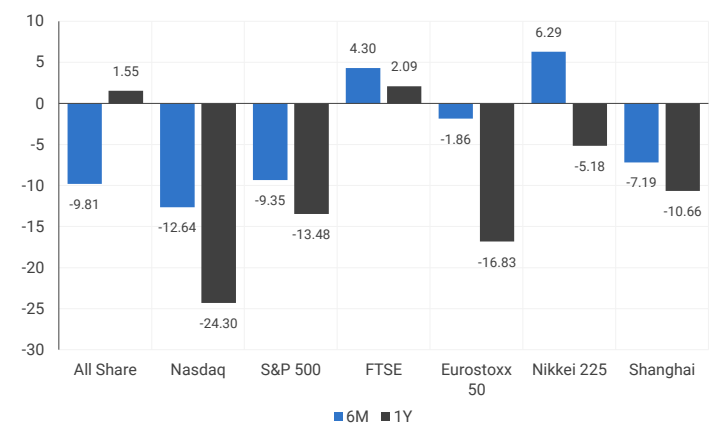
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)

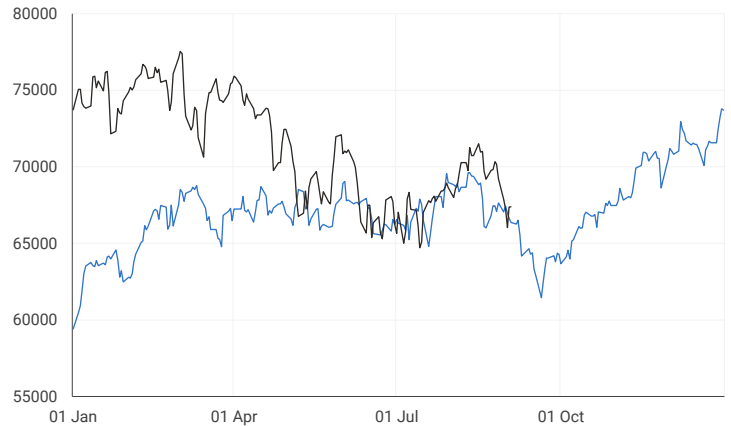


INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX
2021 V 2022



Last date to trade 06 Sep

COMPANY	CODE	DIVIDEND
Globe Trade Centre S.A.	GTC	28 PLN

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (CENTS PER SHARE)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	18429	18043	2.14	-0.57	3.52	20.81
Anglo	55019	54834	0.34	-4.13	-7.32	-15.58
Angloplat	119423	117697	1.47	-4.28	-5.89	-34.27
Anglo Gold Ashanti	23993	23274	3.09	0.57	-2.78	-27.01
Anheuser-Busch Inbev	83418	84107	-0.82	0.21	-6.25	-13.35
Bhp Group Plc	43915	44099	-0.42	-10.02	-4.21	-7.43
Bid Corp	33081	32934	0.45	-2.87	7.68	1.34
British American Tobacco Plc	68613	69080	-0.68	0.44	4.01	17.11
Compagnie Financiere	18577	18912	-1.77	-3.60	-6.22	-23.03
Capitec	212628	209349	1.57	0.45	2.85	4.24
Discovery	12356	12261	0.77	-6.07	-3.39	-13.94
Firststrand	6578	6497	1.25	-1.88	-2.13	8.19
Goldfields	14100	14124	-0.17	0.12	-9.68	-19.03
Glencore Plc	9331	9073	2.84	-4.37	-2.29	14.98
Implats	18305	17819	2.73	-1.11	0.74	-18.64
Kumba Iron Ore	38782	37935	2.23	-9.59	-14.75	-15.71
Mondi Plc	28531	29198	-2.28	-1.32	-5.68	-27.80
Mtn Group	12841	12649	1.52	-1.81	-11.41	-24.78
Naspers -N	239735	242552	-1.16	-4.87	-2.15	-3.02
Prosus Nv	101464	104803	-3.19	-6.36	-7.19	-22.53
Stanbank	15621	15502	0.77	-2.04	-6.24	11.57
Shoprite	23525	23203	1.39	-0.54	3.59	12.62
Sanlam	5433	5411	0.41	-3.10	-2.83	-8.47
Sasol	33812	33747	0.19	-7.17	-1.33	30.55
Sibanye Stillwater	3846	3821	0.65	-3.37	-7.77	-21.67
Vodacom Group	12850	12850	0.00	-0.24	-6.62	-4.55

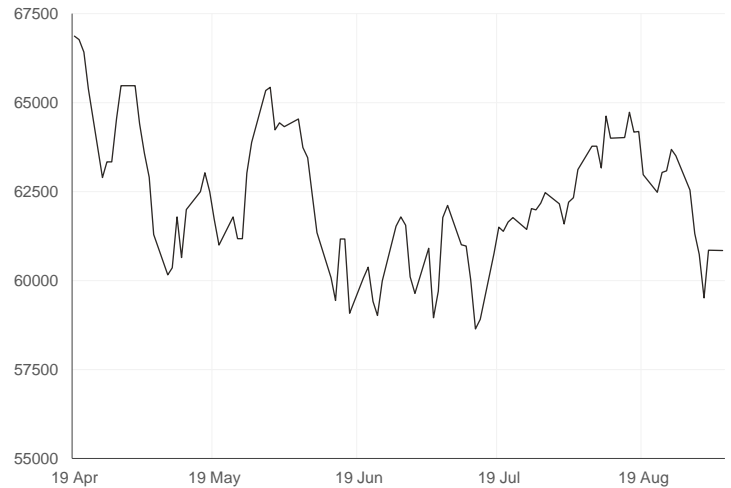
SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

Shares on the Johannesburg Stock Exchange (JSE) were mostly unmoved yesterday as investors ignored global cues and stayed on the fence a day before the country's second-quarter GDP numbers were to be announced. The benchmark All-Share index closed marginally up 0.03% and the blue-chip index of Top 40 companies ended down 0.02%. In sector news, the industrial transportation sector gained just over 2%, while the oil gas and coal sector were up 2.99%. Meanwhile the energy sector added 2.42%.

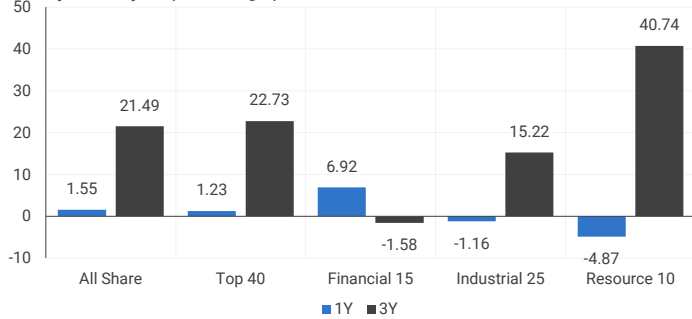
JSE TOP 40 INDEX

last 100 days



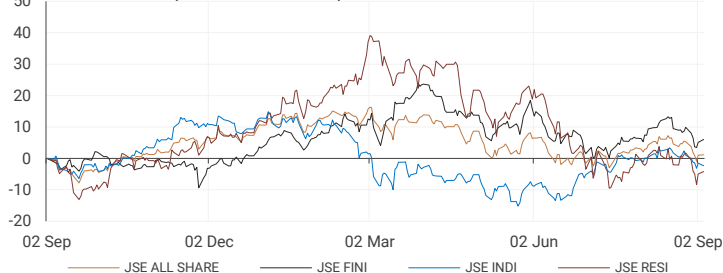
LOCAL INDICES

1-year & 3-year percentage performances



LOCAL INDICES

Normalised % performances comparison



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Shoprite Holdings	SHP	Final	06 Sep
RCL Foods	RCL	Final	06 Sep
Bowler Metcalf	BCF	Final	06 Sep
Discovery	DSY	Final	07 Sep
Sanlam	SLM	Interim	08 Sep

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CODE	CLEAN YIELD	APPROX. NEXT LDT
Investec Limited	INPR	9000	7.65	07 Dec 2022
Standard Bank	SBPP	9445	7.74	07 Sep 2022
Absa	ABSP	93000	7.07	14 Sep 2022
Capitec	CPIP	9405	7.47	14 Sep 2022
Steinhoff	SHFF	7637	9.94	19 Oct 2022
Grindrod	GNDP	9574	8.68	20 Sep 2022
Netcare	NTCP	8500	9.10	02 Nov 2022
Discovery	DSBP	9680	9.82	20 Sep 2022
Invicta	IVTP	9620	10.16	23 Nov 2022

SENS ANNOUNCEMENTS

SELECTED RELEASES

RCL FOODS LIMITED – Group Financial Results

RCL FOODS has achieved a pleasing set of results for the year ended June 2022, demonstrating resilience in a challenging operating environment. Key drivers of the result were continued momentum in sugar, a return to profitability in chicken and a solid performance in vector Logistics. Revenue is up 10.2% to R 34.9 billion for the year. Earnings before depreciation, amortisation and impairment (EBITDA) is up 7.7% to R 2 595.7 million. Headline earnings per share ("HEPS") are up 9.9% at 118.6 cents per share while earnings per share (EPS) are up 2.0% at 114.0 cents per share. The board declared a dividend of 45.0 cents for the year (June 2021: 45.0 cents). The last day of trade to receive a dividend is set for Tuesday, 18 October 2022 while the payment date for the dividend will be Monday, 24 October 2022.

Move | 9.52% Open | 1100c Close | 1150c High | 1164c Low | 1100c

BIDVEST GROUP LIMITED – Audited Financial Results

Bidvest group recorded revenue of R99.9 billion for the financial year ending June 2022, this is a 13% increase from a year earlier. Trading profit increased by 23% to R9.7 billion for the year ending June 2022. R11.5 billion cash was generated by operations. Return on Funds Employed (ROFE) improved significantly from 31.6% a year ago to 37.6%. Group headline earnings per share (HEPS) are up 22% at 1442 cents per share, while normalised HEPS are at 1601.5 cents per share, up 24% from a year earlier. Earnings per share (EPS) are up 32% at 1492.2 cents per share. Meanwhile a total dividend of 744 cents has been declared, this is an increase of 24% from a year earlier. Last day to trade cum dividend is Tuesday, 27 September 2022 while the payment date will be Monday, 3 October 2022.

Move | 1.02% Open | 21800c Close | 21993c High | 22217c Low | 21609c

CA SALES HOLDINGS LIMITED – Unaudited Results

The trading environment improved during the first half of 2022, compared to the first half of the prior year, which was negatively impacted by trading restrictions. Revenue increased by 20% to R4 283 million, from R3 579 million in the prior corresponding period. Operating profit increased by 47% to R215 million, from R146 million in the prior corresponding period. Headline earnings per share ("HEPS") increased by 44% to 30.0 cents per share, from 20.8 cents per share in the prior corresponding period. Earnings per share ("EPS") increased by 56% to 30.3 cents per share, from 19.4 cents per share in the prior corresponding period. Total assets increased by 17% to R3.7 billion due to the increase in fixed and intangible assets as well as working capital. No dividend has been declared for the six months ended 30 June 2022 (30 June 2021: nil), as it is the Company's policy to only declare dividends once a year, after its year-end.

Move | 11.13% Open | 980c Close | 889c High | 980c Low | 889c

LOCAL EQUITIES | JSE MID CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	14736	15115	-2.51	0.30	-34.34
African Rainbow	ARI	24571	23704	3.66	6.84	6.27
Avi	AVI	7163	7185	-0.31	5.06	-3.07
Barworld	BAW	8868	8700	1.93	-3.12	-41.03
Bidvest Group	BVT	21993	21770	1.02	4.04	16.09
Capco	CCO	2296	2350	-2.30	-21.90	-36.63
Clicks Group	CLS	29752	29529	0.76	5.71	-5.71
Coronation	CML	3107	3200	-2.91	-7.00	-40.86
Dis-Chem	DCP	3460	3467	-0.20	5.91	-2.32
Distell Group	DGH	17207	17254	-0.27	-0.47	1.94
Drdgold	DRD	963	941	2.34	-11.33	-27.05
Exxaro Resources	EXX	22100	21916	0.84	12.89	44.57
Fortress Reit A	FFA	993	998	-0.50	-16.69	-20.56
Fortress Reit B	FFB	439	409	7.33	9.20	35.08
Growthpoint	GRT	1280	1268	0.95	-4.76	-16.72
Harmony Gold	HAR	4230	4305	-1.74	-24.23	-36.49
Investec	INL	8181	8182	-0.01	-10.46	-6.56
Investec	INP	8330	8372	-0.50	-9.40	-3.91
Italtile	ITE	1431	1450	-1.31	0.92	-14.82
Life Healthcare	LHC	2014	2005	0.45	-1.71	-16.19
Multichoice Group	MCG	11800	11655	1.24	-1.00	-3.30
Mediclinic Int.	MEI	9786	9917	-1.32	-2.53	43.78
Montauk Renewables	MKR	29018	29431	-1.40	25.89	68.71
Mr Price Group	MRP	19327	19214	0.59	5.55	-3.12
Momentum	MTM	1686	1686	0.00	9.69	-11.03
Ninety One Plc	N91	3836	3949	-2.86	-7.68	-33.26
Nedbank	NED	20813	20590	1.08	-4.73	18.92
Northam Platinum	NHM	15960	15743	1.38	-7.72	-23.82
Nepi Rockcastle Plc	NRP	8822	8918	-1.08	-5.85	-16.77
Netcare	NTC	1436	1442	-0.42	-6.69	-9.57
Ninety One	NY1	3781	3824	-1.12	-7.26	-33.09
Old Mutual	OMU	1069	1074	-0.47	-6.47	-18.40
Pik N Pay	PIK	6094	6075	0.31	8.03	16.14
Pepkor	PPH	2093	2063	1.45	5.02	-4.39
Psg	PSG	8740	8893	-1.72	-0.66	-2.06
Quilter Plc	QLT	2030	2064	-1.65	-17.35	-35.92
Rbplapts	RBP	14570	14317	1.77	0.48	-6.79
Redefine	RDF	374	369	1.36	-5.79	-15.00
Remgro	REM	13064	12904	1.24	-4.61	-0.39
Resilient Reit	RES	5409	5441	-0.59	-4.13	-9.47
Rand Merchant Inv	RMI	2736	2727	0.33	-0.51	30.96
Reinet Investments Sca	RNI	28495	28292	0.72	-2.41	-0.38
Sappi	SAP	4507	4544	-0.81	-12.72	-1.29
Santam	SNT	23800	23950	-0.63	-2.68	-11.52
Spar	SPP	15533	15540	-0.05	14.84	-7.05
Sirius Real Estate	SRE	1553	1595	-2.63	-18.61	-48.80
Tigebrands	TBS	16861	16863	-0.01	6.85	-6.85
The Foschini Group	TFG	13038	13052	-0.11	6.78	5.23
Thungela Resources	TGA	35182	33257	5.79	30.63	316.16
Telkom	TKG	4770	4644	2.71	13.03	-11.80
Truworths	TRU	5759	5940	-3.05	12.92	10.22
Textainer	TXT	52541	51881	1.27	-2.08	-8.62
Woolies	WHL	6053	6062	-0.15	15.45	16.72

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1650	1673	-1.37	-0.54	-6.14
Altron	AEL	884	877	0.80	9.14	-3.39
Aeci	AFE	8380	8238	1.72	-5.90	-25.18
Alexander Forbes	AFH	470	478	-1.67	0.64	4.68
Afrimat	AFT	5027	5044	-0.34	-4.06	-12.47
Arrowhead Prop.	AHB	305	312	-2.24	-4.39	-28.24
African Rainbow Cap.	AIL	565	600	-5.83	-5.04	-16.91
Adcock Ingram	AIP	4995	4941	1.09	-1.09	-0.99
Astral	ARL	21338	21389	-0.24	6.93	23.59
Attacq	ATT	584	581	0.52	-3.63	-26.91
Brait	BAT	380	390	-2.56	-9.09	-15.93
Blue Label Telecoms	BLU	625	613	1.96	-10.71	22.79
Bytes Technology	BYI	7957	8149	-2.36	-12.03	-34.81
City Lodge Hotels	CLH	425	420	1.19	4.17	-21.44
Curro	COH	1021	1035	-1.35	-6.84	-17.99
Cashbuild	CSB	21800	21650	0.69	-11.94	-16.47
Datatec	DTC	4355	4220	3.20	-1.27	13.12
Emira	EMI	1020	1040	-1.92	0.20	7.37
Equites Property Fund	EQU	1791	1783	0.45	-6.03	-22.10
Famous Brands	FBR	5761	5824	-1.08	-11.64	-26.29
Gindrod	GND	1087	1070	1.59	13.82	119.60
Hci	HCI	18112	17190	5.36	16.10	144.76
Hudaco	HDC	13907	13840	0.48	-5.39	5.48
Hammerson Plc	HMN	423	422	0.24	-17.38	-41.17
Hyprop	HYP	3588	3558	0.84	-1.97	-3.68
Investec Prop Fund	IPF	987	1005	-1.79	-7.32	-20.40
Jse	JSE	10582	10576	0.06	-6.26	-5.52
Kap Industrial	KAP	468	457	2.41	10.38	7.09
Karooooo	KRO	41300	42448	-2.70	-8.12	-22.80
Psg Konsult	KST	1106	1050	5.33	-7.83	-17.71
Liberty Two Degrees	L2D	438	428	2.34	9.77	-7.79
Libstar	LBR	555	550	0.91	4.52	-16.54
Lighthouse Capital	LTE	662	662	0.00	-10.90	-26.44
Massmart	MSM	6000	6025	-0.41	72.12	-1.12
Mas Real Estate Inc	MSP	2015	2015	0.00	-4.68	-4.18
Metair	MTA	2651	2650	0.04	3.72	-3.60
Motus	MTH	12962	12866	0.75	14.44	17.74
M&R Hold	MUR	850	876	-2.97	-18.43	-40.43
Oceana	OCE	5410	5451	-0.75	10.86	-2.59
Omnia	OMN	6200	6130	1.14	0.50	-3.14
Pan African Resource	PAN	353	350	0.86	-13.69	-8.07
Raubex	RBX	3511	3484	0.77	-0.40	-11.78
Rhodes Food Pty	RFG	1000	1017	-1.67	-11.50	-18.57
Reunert	RLO	4567	4506	1.35	13.64	-13.83
Sa Corp Real Estate	SAC	210	213	-1.41	-0.94	-10.64
Steinhoff International N.V.	SNH	220	223	-1.35	-13.73	-56.18
Super	SPG	2900	2800	3.57	5.76	-14.73
Stor-Age Property Reit	SSS	1315	1320	-0.38	-6.07	-9.62
Stenprop	STP	3355	3410	-1.61	-5.49	-21.98
Sun Int	SUI	3138	3198	-1.88	16.31	10.30
Transaction Capital	TCP	3783	3785	-0.05	-1.25	-15.99
Tsogo Sun Hotels	TGO	362	376	-3.72	0.56	2.84
Tsogo Sun Gaming	TSG	1230	1208	1.82	13.57	5.58
Vukile	VKE	1342	1334	0.60	-5.29	8.49
Wbhovco	WBO	8219	8999	-8.67	-10.24	-27.45
Zeder Investments	ZED	185	185	0.00	6.32	-42.90

10-YEAR BOND YIELD | SELECTED ITEMS (*BASIS POINT CHANGE)

COMPANY	YIELD	1D%	1M%	YTD%
United States	3.21	2	38	189
United Kingdom	2.93	---	89	222
Germany	1.56	---	8961	192
Japan	0.22	---	7	19
South African 10Y	10.33	1	7	152

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	27 Jul 2022	2.25%-2.50%
United Kingdom	04 Aug 2022	1.75%
European	21 Jul 2022	0.50%
SA Repo Rate	21 Jul 2022	5.50%
SA Prime Rate	21 Jul 2022	9.00%

SOUTH AFRICAN 10-YEAR BOND 2021 v 2022

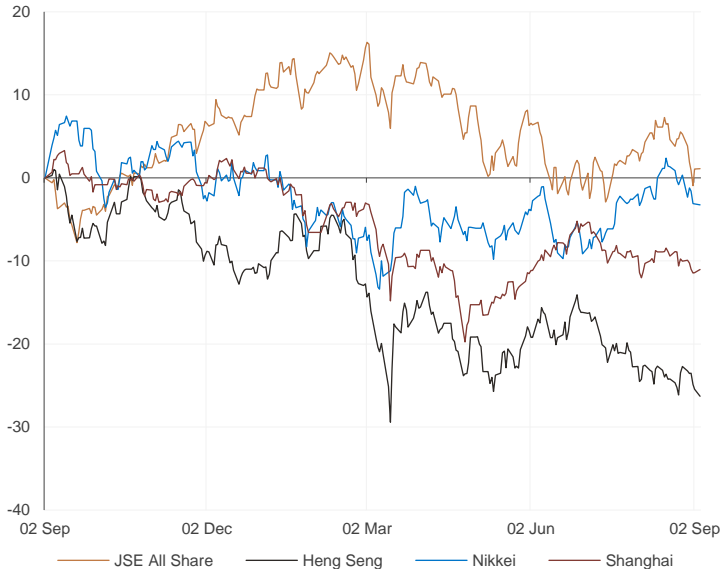

European Indices v JSE All Share
Normalised Performances



US Indices v JSE All Share
Normalised Performances



Asian Indices v JSE All Share
Normalised Performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European markets closed lower yesterday as investors ponder economic risks in the region, reignited by concerns about the energy supply from Russia. The pan-European Stoxx 600 ended down 0.6%, having recouped some of its earlier losses. Autos plunged 4.8% to lead losses as most sectors and major bourses slid deep into negative territory. Oil and gas stocks bucked the downward trend to add 2% as prices spiked once more. The sharp downward moves for risk assets came after Russia's state-owned energy giant Gazprom announced that gas flows to Europe via the Nord Stream 1 pipeline would be halted indefinitely, citing additional repair requirements.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6093.22	6167.51	-1.20	-2.07	-5.86	-14.82
DAX 30	12760.78	13050.27	-2.22	-1.03	-5.99	-19.67
Eurostoxx 50	3490.01	3544.38	-1.53	-2.25	-6.32	-18.81
FTSE	7287.43	7281.19	0.09	-1.88	-2.05	-1.32



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

Markets in the U.S. were closed yesterday for Labour Day.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	31318.44	31318.44	0.00	-2.43	-4.53	-13.81
Nasdaq	11630.86	11630.86	0.00	-3.22	-8.11	-25.66
S&P 500	3924.26	3924.26	0.00	-2.64	-5.33	-17.66
Dollar Index	109.55	109.58	-0.02	0.74	2.94	14.49
US VIX	25.99	25.47	2.04	-0.84	22.88	50.93



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in the Asia-Pacific traded higher this morning ahead of the Reserve Bank of Australia's rate decision. The Reserve Bank of Australia is expected to raise interest rates by a half point to 2.35%. In other news the People's Bank of China announced it would cut the foreign exchange reserve requirement ratio, to improve the ability of financial institutions to use foreign exchange funds. Starting September 15, the RRR will be 6%, down from 8%.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	19225.70	19452.09	-1.16	-3.98	-4.83	-17.83
Nikkei 225	27619.61	27650.84	-0.11	-0.93	-1.97	-4.07
Shanghai	3199.91	3186.48	0.42	-1.26	-0.84	-12.08



COMMODITIES & CURRENCIES

BRENT CRUDE (\$) last 100 days



PLATINUM (\$) last 100 days



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices rose this morning, buoyed by a pullback in the dollar and safe haven buying due to economic slowdown concerns, though prospects of aggressive rate hikes capped further gains. Oil prices slipped earlier today, paring the previous session's 3% gain, as an OPEC+ deal to cut output by 100,000 barrels per day in October was seen as a largely symbolic move to stem the market's recent slide. The Organization of Petroleum Exporting Countries and allies led by Russia, together called OPEC+, decided to reverse a 100,000 bpd increase for September after top producer Saudi Arabia and other members voiced concern about the slump in prices since June despite tight supply.

COMMODITY	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Brent Crude (\$)	95.23	93.21	2.17	-9.23	0.87	22.18
Gold (\$)	1710.09	1712.63	-0.15	-1.58	-3.69	-6.51
Palladium	2037.01	2027.50	0.47	-5.30	-4.39	7.37
Platinum (\$)	849.50	839.50	1.19	-2.07	-9.39	-12.33
Silver	18.17	18.06	0.61	-3.25	-8.70	-22.06

GOLD (\$) last 100 days



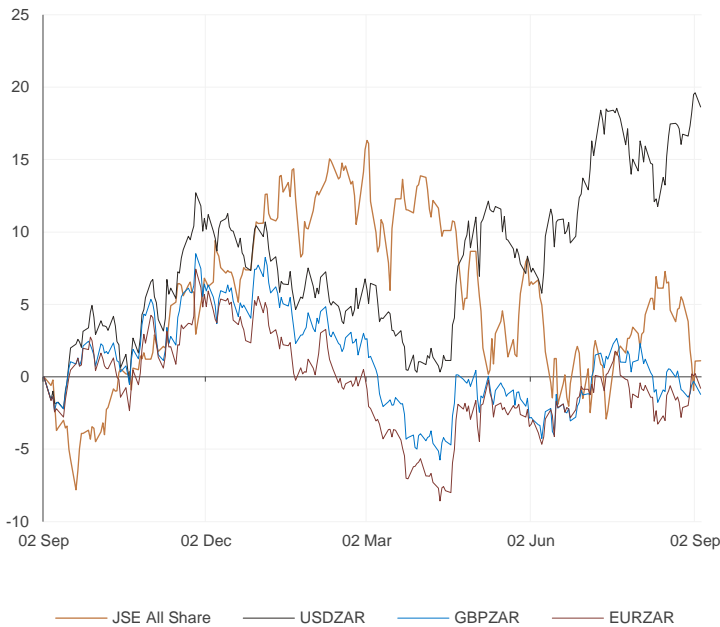
COMMODITY	LAST	CLOSE	%CHG	1D%	5D%	YTD%
USDZAR	17.16	17.30	-0.81	1.74	2.34	7.63
GBPZAR	19.77	19.91	-0.71	0.20	-2.39	-8.29
EURZAR	17.04	17.22	-1.02	1.20	-0.21	-6.02
AUDZAR	11.67	11.78	-0.99	0.23	0.57	0.65
EURUSD	0.99	1.00	-0.26	-0.65	-2.46	-12.67
USDJPY	140.60	140.21	0.28	1.36	4.14	22.15
GBPUSD	1.15	1.15	0.07	-1.62	-4.60	-14.87

CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand regained some strength through the day after falling to a two-year low early on Monday but stayed well below the 17 rand per dollar range as investors sought a safe haven amid concerns over global economic growth and energy prices. At the close of the day, the rand was trading around R17.16 to the dollar, 0.81% stronger. The dollar took a breather this morning after a sweeping rally, easing slightly from milestone highs on the euro, yen and sterling, but not too far as recession stalks Europe, and U.S. interest rates are poised for sharp rises.

Currencies v JSE All Share Normalised Performances



USDZAR last 100 days



EURUSD last 100 days



Sources : JSE, Moneyweb, CNBC, BBC, CNN

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