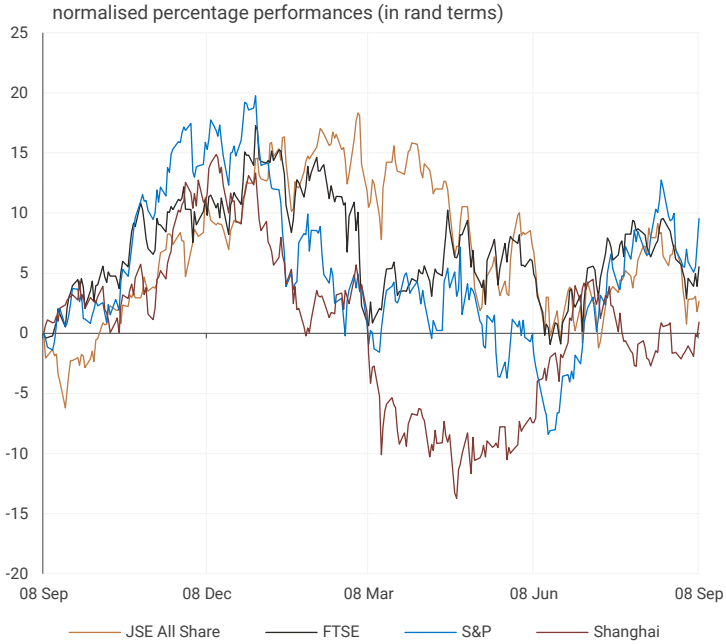
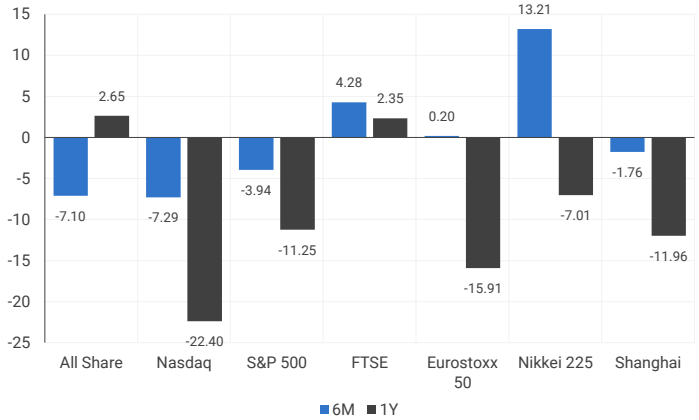
GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	67260.23	66715.83	0.82	1.88	-4.28	-8.75
Top 40	60637.95	60174.38	0.77	1.88	-4.91	-9.57
Financial 15	14766.29	14793.72	-0.19	-0.49	-6.19	-0.22
Industrial 25	83303.97	82502.70	0.97	1.66	-2.94	-12.73
Resource 10	60715.53	59942.44	1.29	4.41	-6.66	-14.45
Mid Cap	76396.78	75221.16	1.56	1.51	-1.21	-4.15
Small Cap	70115.98	69574.77	0.78	3.10	2.96	3.86
Banks	9322.41	9416.90	-1.00	-1.23	-6.45	5.66
General Retailers	6932.59	6869.36	0.92	1.16	-1.63	-7.85
Property (J253) - TR	1531.48	1513.52	1.19	2.38	-4.40	-9.04
AMERICAN INDICES	**CLOSE**	**PREVIOUS**	**1D%**	**5D%**	**1M%**	**YTD%**
Dow Jones	31774.52	31581.28	0.61	0.37	-3.22	-12.56
Nasdaq	11862.13	11791.90	0.60	0.65	-6.19	-24.18
S&P 500	4006.18	3979.87	0.66	0.99	-3.23	-15.95
Dollar Index	109.65	109.55	0.09	-0.01	3.17	14.59
US VIX	23.61	24.64	-4.18	-7.63	10.90	37.11
EUROPEAN INDICES	**CLOSE**	**PREVIOUS**	**1D%**	**5D%**	**1M%**	**YTD%**
CAC 40	6125.90	6105.92	0.33	1.94	-6.11	-14.36
DAX 30	12904.32	12915.97	-0.09	2.17	-5.72	-18.76
Eurostoxx 50	3512.38	3502.09	0.29	1.61	-6.52	-18.29
FTSE	7262.06	7237.83	0.33	1.59	-2.94	-1.66
ASIAN INDICES	**CLOSE**	**PREVIOUS**	**1D%**	**5D%**	**1M%**	**YTD%**
Hang Seng	18854.62	19044.30	-1.00	-3.79	-5.94	-19.42
Nikkei 225	28065.28	27430.30	2.31	1.46	-0.65	-2.52
Shanghai	3235.59	3246.29	-0.33	1.59	-0.04	-11.10
EARLY MORNING INDICATORS	**LAST**	**CLOSE**	**%CHG**	**1D%**	**5D%**	**YTD%**
Tencent	307.00	301.80	1.72	-3.15	-7.02	-33.62
BHP Billiton	3786	3692	2.55	1.79	-1.57	-11.04

INTERNATIONAL INDICES
normalised percentage performances (in rand terms)



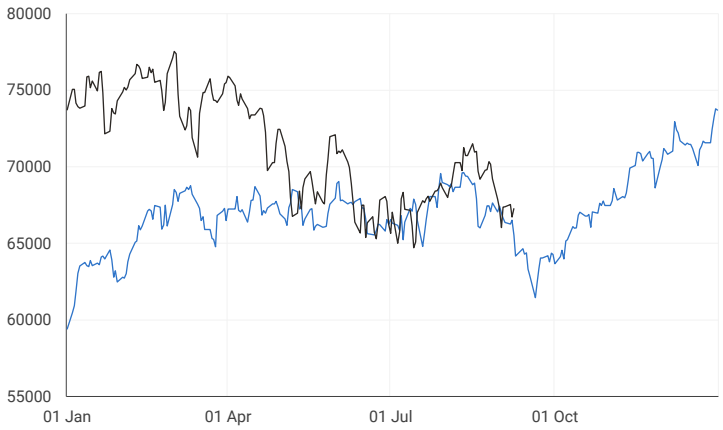
INTERNATIONAL INDICES
6-month & 1-year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
10:30	GBP	Consumer Inflation Expectations	---	---	---
11:30	EUR	ECB President Lagarde Speaks	---	---	---
AD	EUR	EU Economic Summit	---	---	---
AD	EUR	Eurogroup Meetings	---	---	---
16:00	USD	Final Wholesale Inventories m/m	Jul	0.80%	0.80%
TIME	**AREA**	**PREVIOUS SESSION'S RELEASES**	**PERIOD**	**EXP.**	**ACT.**
10:00	RSA	Consumer Confidence	Q3	-35	-220
11:00	RSA	Current Account	Q2	R115B	R-87B
11:30	RSA	SACCI Business Confidence	Aug	---	---
13:00	RSA	Manufacturing Production YoY	Jul	4.70%	3.70%
13:00	RSA	Manufacturing Production MoM	Jul	0.30%	-0.20%

JSE ALL SHARE INDEX
2021 V 2022



LOCAL EQUITIES | JSE ALL SHARE COMPANIES

BEST ONE-DAY & PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Montauk Renewables Inc	MKR	31418	6.14	8.34	82.66
Pan African Resource plc	PAN	386	6.04	10.92	0.52
African Rainbow Cap Inv	AIL	603	4.87	0.50	-11.32
Reinet Investments S.C.A	RNI	29694	4.36	6.05	3.81
Tharisa plc	THA	2290	4.09	9.05	-15.19
WORST ONE-DAY & PERFORMERS	**CODE**	**CLOSE**	**1D%**	**5D%**	**YTD%**
Capitec Bank Hldgs Ltd	CPI	190000	-9.41	-6.52	-6.85
Harmony GM Co Ltd	HAR	3762	-7.68	-11.57	-43.51
Anglo American Plat Ltd	AMS	115585	-4.63	1.56	-36.38
Wilson Bayly Hlm-Ovc Ltd	WBO	7920	-3.40	-13.90	-30.08
Thungela Resources Ltd	TGA	34847	-2.93	9.22	312.20

DIVIDEND DATA

Last date to trade 13 Sep

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Spur Corporation	SUR	78 ZARc	Sibanye Stillwater	SSW	138 ZARc
Italtile	ITE	27 ZARc	Standard Bank	SBK	515 ZARc
Merafe Resources	MRF	12 ZARc	Woolworths Holdings	WHL	149 ZARc
ADvTECH	ADH	23 ZAR	Adcock Ingram Holdings	AIP	109 ZARc
Sun International	SUI	88 ZARc	Absa Group	ABG	650 ZARc

Sources : JSE, Moneyweb, CNBC, BBC, CNN

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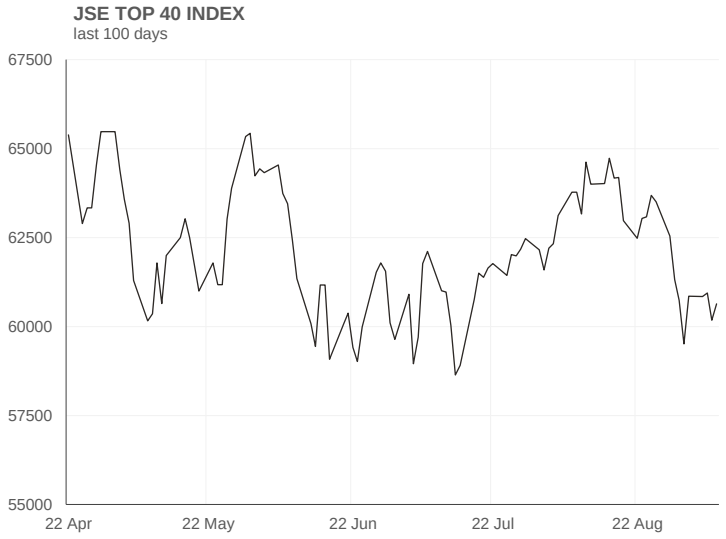
LOCAL EQUITIES | JSE LARGE CAP COMPANIES (CENTS PER SHARE)

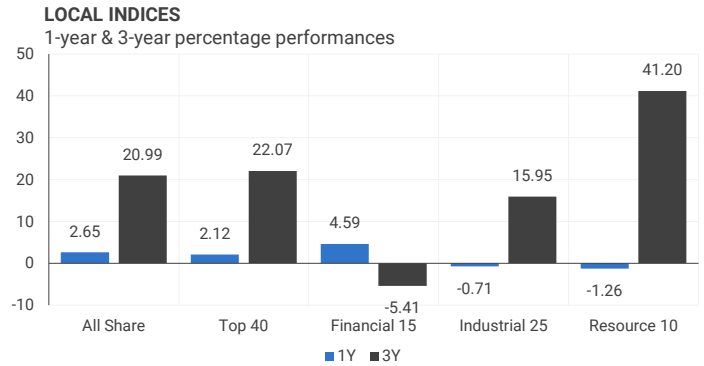
COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	18258	17980	1.55	2.52	1.86	19.69
Anglo	55485	54800	1.25	4.18	-6.67	-14.86
Angloplat	115585	121193	-4.63	1.56	-12.16	-36.38
Anglo Gold Ashanti	23390	23240	0.65	5.15	-11.16	-28.84
Anheuser-Busch Inbev	86210	84552	1.96	5.42	-4.16	-10.45
Bhp Group Plc	43542	42140	3.33	1.69	-3.47	-8.21
Bid Corp	31528	31718	-0.60	-3.69	2.42	-3.42
British American Tobacco Plc	69930	69103	1.20	2.10	5.93	19.35
Compagnie Financiere	18780	18798	-0.10	1.51	-6.15	-22.19
Capitec	190000	209737	-9.41	-6.52	-7.98	-6.85
Discovery	11033	11070	-0.33	-10.07	-14.05	-23.15
Firstrand	6356	6345	0.17	-0.55	-5.52	4.54
Goldfields	13886	13919	-0.24	3.16	-13.64	-20.26
Glencore Plc	9413	9376	0.39	7.33	0.63	16.00
Implats	19163	18521	3.47	13.26	0.73	-14.83
Kumba Iron Ore	36797	36837	-0.11	-1.76	-21.57	-20.02
Mondi Plc	29020	28930	0.31	1.84	-4.95	-26.56
Mtn Group	13043	12999	0.34	3.37	-10.67	-23.60
Naspers -N	244191	237400	2.86	4.26	-2.11	-1.22
Prosus Nv	102325	100017	2.31	-0.27	-6.31	-21.87
Stanbank	15156	15088	0.45	-1.28	-9.67	8.25
Shoprite	22561	22500	0.27	-3.42	-1.62	8.01
Sanlam	5466	5376	1.67	2.07	-3.26	-7.92
Sasol	31530	31292	0.76	-3.22	-8.07	21.74
Sibanye Stillwater	4028	3871	4.06	9.72	-7.72	-17.96
Vodacom Group	12911	12902	0.07	1.87	-6.18	-4.09

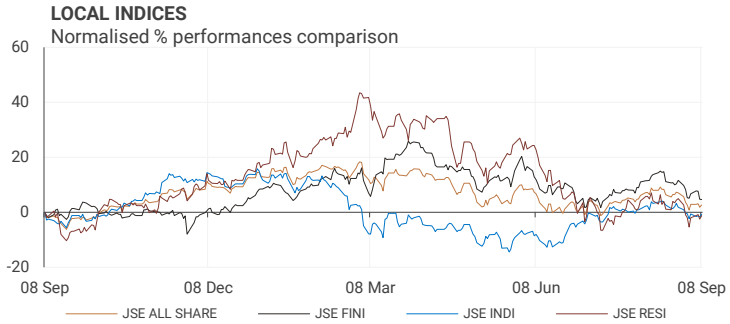
SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

On the Johannesburg Stock Exchange (JSE), the Top-40 index closed 0.77% higher, while the broader All-Share index rose 0.82%. In company news, shares in Capitec fell more than 9% after the lender forecast its half-year headline earnings per share to rise between 15% and 18%. In other news Central Bank data showed South Africa's current account balance dipped to a deficit of 1.3% of gross domestic product (GDP) in the second quarter from a surplus of 2.4% of GDP in the first quarter, while South Africa's manufacturing output rose 3.7% year on year in July after falling by 3.4% in June.







SENS ANNOUNCEMENTS

SELECTED RELEASES

SANLAM LIMITED – Interim Results

The Group had a robust performance for the first six months of 2022 in the face of a challenging environment. The net result from financial services from life insurance was up 23%, investment management was up 25% and their credit operations were up 22%. Their general insurance net result from financial services declined by 57%. The overall net result from financial services increased by 1% in the first six months of 2021 and is unchanged on a constant currency basis. Net operational earnings decreased 7% due to weaker investment returns on shareholder capital from a volatile market environment, combined with increased project expenditure due to the increased spend on initiatives supporting execution of the Group's strategy. Group Equity Value per share was R59.28 on 30 June 2022 and Return on Group Equity Value was -2.8% for the first six months of 2022. Basic headline earnings per share was at 180 cents per share for the first 6 months of 2022, down 7 % from 194 cents per share in 2021. Diluted headline earnings per share also dropped 7% from 191 cents per share in 2021, to 177 cents per share in 2022.

Move | 1.67% Open | 5348c Close | 5466c High | 5474c Low | 5322c

CAPITEC BANK HOLDINGS LIMITED – Trading Statement

The board wishes to advise that a reasonable degree of certainty exists that for the half year ended 31 August 2022 group headline earnings per share will be between 3 964 cents and 4 067 cents per share, representing an increase of between 15% and 18% compared to the 3 447 cents per share reported in the previous period ended 31 August 2021. Group earnings per share will be between 3 963 cents and 4 064 cents per share, representing an increase of between 17% and 20% compared to the 3 387 cents per share reported in the previous period ended 31 August 2021.

Move | -9.41% Open | 200000c Close | 190000c High | 203726c Low | 190000c

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Bell Equipment	BEL	Interim	09 Sep
Sasfin Holdings	SFN	Final	09 Sep
City Lodge Hotels	CLH	Final	10 Sep
Caxton and CTP Publishers and Printers	CAT	Final	12 Sep
Metrofile Holdings	MFL	Final	13 Sep

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CODE	CLEAN YIELD	APPROX. NEXT LDT
Investec Limited	INPR	8876	7.66	07 Dec 2022
Standard Bank	SBPP	9300	7.75	07 Sep 2022
Absa	ABSP	92995	7.08	14 Sep 2022
Capitec	CPIP	9408	7.48	14 Sep 2022
Steinhoff	SHFF	7700	9.95	19 Oct 2022
Grindrod	GNDP	9525	8.69	20 Sep 2022
Netcare	NTCP	8500	9.11	02 Nov 2022
Discovery	DSBP	9680	9.83	20 Sep 2022
Invicta	IVTP	9700	10.17	23 Nov 2022

Sources : JSE, Moneyweb, CNBC, BBC, CNN

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LOCAL EQUITIES | JSE MID CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	14818	14322	3.46	-1.15	-33.98
African Rainbow	ARI	25300	24890	1.65	6.39	9.42
Avi	AVI	7357	7207	2.08	7.26	-0.45
Barworld	BAW	9002	8700	3.47	-4.46	-40.13
Bidvest Group	BVT	21797	21517	1.30	0.96	15.05
Capco	CCO	2367	2349	0.77	-18.35	-34.67
Clicks Group	CLS	30168	29985	0.61	5.37	-4.39
Coronation	CML	3114	3011	3.42	-7.29	-40.73
Dis-Chem	DCP	3419	3422	-0.09	2.03	-3.47
Distell Group	DGH	17350	17300	0.29	0.87	2.78
Drdgold	DRD	937	945	-0.85	-14.19	-29.02
Exxaro Resources	EXX	22219	21634	2.70	12.33	45.35
Fortress Reit A	FFA	985	988	-0.30	-17.57	-21.20
Fortress Reit B	FFB	437	447	-2.24	8.17	34.46
Growthpoint	GRT	1294	1280	1.09	-4.71	-15.81
Harmony Gold	HAR	3762	4075	-7.68	-35.28	-43.51
Investec	INL	7820	7693	1.65	-14.53	-10.68
Investec	INP	7900	7752	1.91	-14.23	-8.87
Italtile	ITE	1521	1512	0.60	4.18	-9.46
Life Healthcare	LHC	2019	2025	-0.30	-2.98	-15.98
Multichoice Group	MCG	11125	11063	0.56	-7.51	-8.83
Mediclinic Int.	MEI	9912	9803	1.11	-0.57	45.64
Montauk Renewables	MKR	31418	29600	6.14	36.65	82.66
Mr Price Group	MRP	19337	19307	0.16	2.91	-3.07
Momentum	MTM	1664	1622	2.59	6.67	-12.19
Ninety One Plc	N91	3950	3851	2.57	-5.73	-31.28
Nedbank	NED	20776	20394	1.87	-4.46	18.71
Northam Platinum	NHM	15921	15689	1.48	-13.48	-24.00
Nepi Rockcastle Plc	NRP	9089	8954	1.51	-4.08	-14.25
Netcare	NTC	1437	1406	2.20	-8.65	-9.51
Ninety One	NY1	3892	3787	2.77	-4.49	-31.13
Old Mutual	OMU	1067	1040	2.60	-7.30	-18.55
Pik N Pay	PIK	6075	6007	1.13	7.03	15.78
Pepkor	PPH	2102	2075	1.30	3.14	-3.97
Psg	PSG	2260	2250	0.44	-74.75	-74.68
Quilter Plc	QLT	2091	2043	2.35	-13.09	-34.00
Rbplapts	RBP	14928	14581	2.38	0.34	-4.50
Redefine	RDF	390	376	3.72	-2.50	-11.36
Remgro	REM	13385	13146	1.82	-4.05	2.06
Resilient Reit	RES	5285	5253	0.61	-6.79	-11.55
Rand Merchant Inv	RMI	2770	2718	1.91	-0.50	32.59
Reinet Investments Sca	RNI	29694	28453	4.36	1.00	3.81
Sappi	SAP	4411	4380	0.71	-15.29	-3.39
Santam	SNT	24180	24017	0.68	-4.58	-10.11
Spar	SPP	15568	15290	1.82	12.66	-6.85
Sirius Real Estate	SRE	1600	1584	1.01	-17.10	-47.25
Tigebrands	TBS	16140	15610	3.40	0.11	-10.83
The Foschini Group	TFG	13616	13632	-0.12	9.58	9.90
Thungela Resources	TGA	34847	35899	-2.93	30.07	312.20
Telkom	TKG	4854	4774	1.68	12.78	-10.24
Truworths	TRU	5906	5759	2.55	13.47	13.03
Textainer	TXT	51924	52000	-0.15	-3.84	-9.70
Woolies	WHL	6354	6242	1.79	19.21	22.52

10-YEAR BOND YIELD | SELECTED ITEMS (*BASIS POINT CHANGE)

COMPANY	YIELD	1D%	1M%	YTD%
United States	3.29	-2	52	200
United Kingdom	3.14	---	118	241
Germany	1.71	---	79	207
Japan	0.23	-1	8	20
South African 10Y	10.38	0.1	37	154

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	27 Jul 2022	2.25%-2.50%
United Kingdom	04 Aug 2022	1.75%
European	08 Sep 2022	1.25%
SA Repo Rate	21 Jul 2022	5.50%
SA Prime Rate	21 Jul 2022	9.00%

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (CENTS PER SHARE)

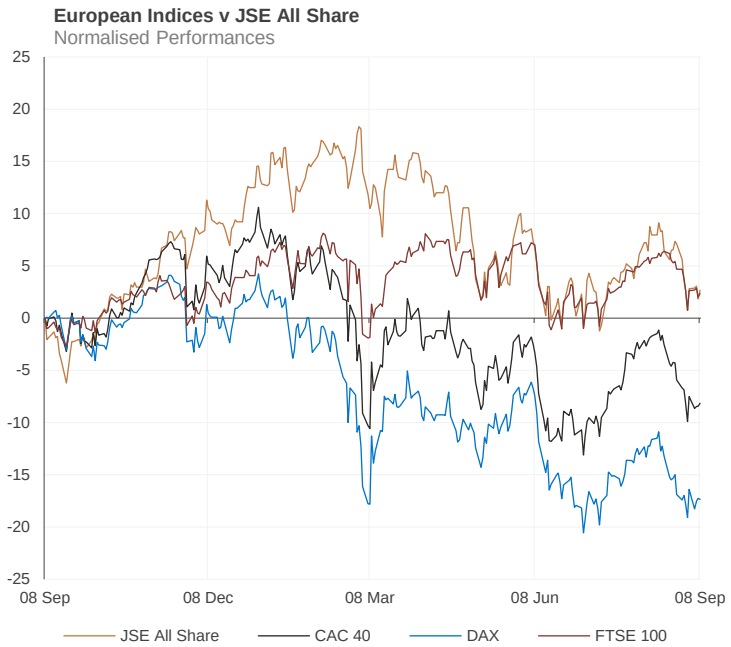
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1722	1680	2.50	3.05	-2.05
Altron	AEL	885	860	2.91	14.79	-3.28
Aeci	AFE	7978	7970	0.10	-9.87	-28.77
Alexander Forbes	AFH	480	473	1.48	-3.81	6.90
Afrimat	AFT	5075	5021	1.08	-4.06	-11.63
Arrowhead Prop.	AHB	319	310	2.90	-2.45	-24.94
African Rainbow Cap.	AIL	603	575	4.87	0.50	-11.32
Adcock Ingram	AIP	4900	4969	-1.39	-5.57	-2.87
Astral	ARL	22031	21466	2.63	9.59	27.60
Attacq	ATT	640	639	0.16	5.26	-19.90
Brait	BAT	395	400	-1.25	-5.50	-12.61
Blue Label Telecoms	BLU	604	591	2.20	-14.57	18.66
Bytes Technology	BYI	8801	8521	3.29	-1.16	-27.89
City Lodge Hotels	CLH	431	428	0.70	6.42	-20.33
Curro	COH	994	1011	-1.68	-10.05	-20.16
Cashbuild	CSB	20933	21360	-2.00	-16.74	-19.79
Datatec	DTC	4300	4200	2.38	-2.27	11.69
Emira	EMI	960	951	0.95	-5.79	1.05
Equites Property Fund	EQU	1790	1790	0.00	-5.49	-22.14
Famous Brands	FBR	6018	5818	3.44	-9.09	-23.00
Grindrod	GND	1070	1085	-1.38	8.30	116.16
Hci	HCI	19000	18500	2.70	18.68	156.76
Hudaco	HDC	13715	13750	-0.25	-6.86	4.02
Hammerson Plc	HMN	435	433	0.46	-15.37	-39.50
Hyprop	HYP	3689	3652	1.01	-0.73	-0.97
Investec Prop Fund	IPF	1034	999	3.50	-1.90	-16.61
Jse	JSE	10673	10610	0.59	-7.56	-4.71
Kap Industrial	KAP	467	453	3.09	8.60	6.86
Karooooo	KRO	43000	43500	-1.15	-1.40	-19.63
Psg Konsult	KST	1100	1060	3.77	-7.17	-18.15
Liberty Two Degrees	L2D	475	469	1.28	23.38	0.00
Libstar	LBR	565	575	-1.74	5.61	-15.04
Lighthouse Capital	LTE	676	675	0.15	-9.87	-24.89
Massmart	MSM	5956	5920	0.61	60.97	-1.85
Mas Real Estate Inc	MSP	2039	1994	2.26	-3.14	-3.04
Metair	MTA	2630	2651	-0.79	-2.16	-4.36
Motus	MTH	13509	13049	3.53	18.15	22.71
M&R Hold	MUR	793	793	0.00	-27.38	-44.43
Oceana	OCE	5350	5429	-1.46	8.08	-3.67
Omnia	OMN	6133	6034	1.64	-2.64	-4.19
Pan African Resource	PAN	386	364	6.04	-6.31	0.52
Raubex	RBX	3550	3486	1.84	-0.73	-10.80
Rhodes Food Pty	RFG	1009	1009	0.00	-8.27	-17.83
Reunert	RLO	4510	4529	-0.42	4.64	-14.91
Sa Corp Real Estate	SAC	211	210	0.48	0.00	-10.21
Steinhoff International N.V.	SNH	244	238	2.52	-6.15	-51.39
Super	SPG	2812	2784	1.01	1.52	-17.32
Stor-Age Property Reit	SSS	1360	1350	0.74	-1.09	-6.53
Stenprop	STP	3311	3354	-1.28	-5.67	-23.00
Sun Int	SUI	3220	3147	2.32	17.09	13.18
Transaction Capital	TCP	3695	3650	1.23	-5.88	-17.94
Tsogo Sun Hotels	TGO	84	82	2.39	-11.02	-76.26
Tsogo Sun Gaming	TSG	1282	1276	0.47	16.76	10.04
Vukile	VKE	1310	1324	-1.06	-7.88	5.90
Wbhovco	WBO	7920	8199	-3.40	-13.91	-30.08
Zeder Investments	ZED	185	185	0.00	6.32	-42.90

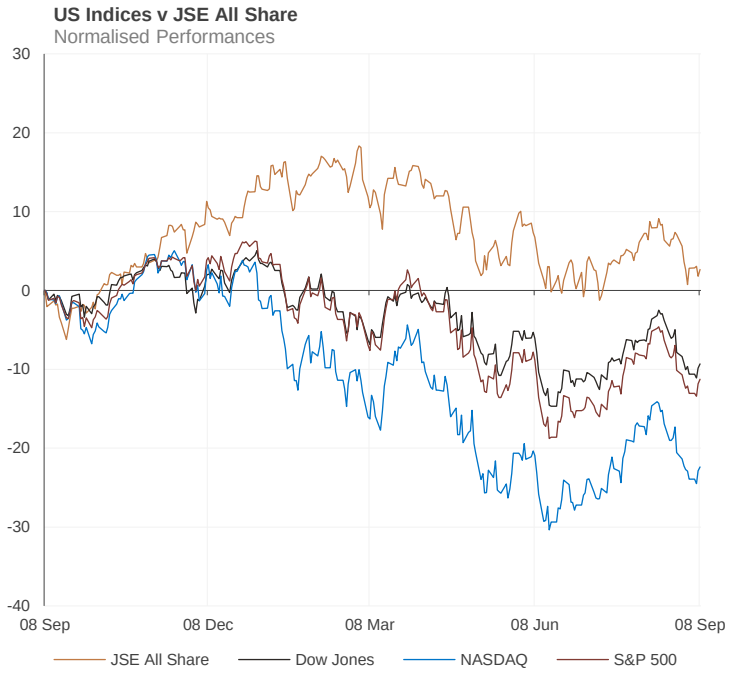
SOUTH AFRICAN 10-YEAR BOND
2021 v 2022

Sources : JSE, Moneyweb, CNBC, BBC, CNN

Please see the bottom of the last page for the full disclaimer

GLOBAL MARKETS



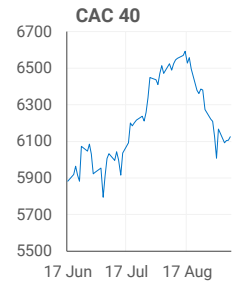


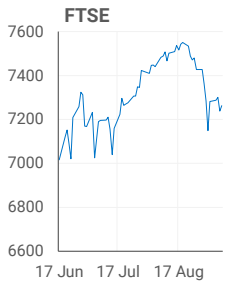
EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European markets closed higher yesterday, hours after the European Central Bank announced a 75-basis point interest rate rise. The pan-European Stoxx 600 ended the day up 0.5%, with banking and financial services stocks leading the gains, up 2.3% and 1.2%, respectively. Retail stocks led losses, closing down 1.5%. Meanwhile the European Central Bank announced a 75-basis point interest rate rise yesterday, taking its benchmark deposit rate to 0.75%. In company news British biotech firm Genus was the biggest gainer, up 7.9%, after posting higher profits in full-year results. At the other end of the scale, French IT firm and consultancy Atos dropped 12.75%.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6125.90	6105.92	0.33	1.94	-6.11	-14.36
DAX 30	12904.32	12915.97	-0.09	2.17	-5.72	-18.76
Eurostoxx 50	3512.38	3502.09	0.29	1.61	-6.52	-18.29
FTSE	7262.06	7237.83	0.33	1.59	-2.94	-1.66



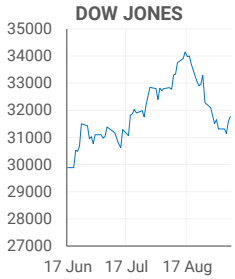


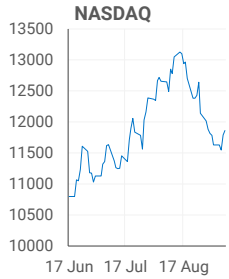
AMERICAN MARKET COMMENTARY

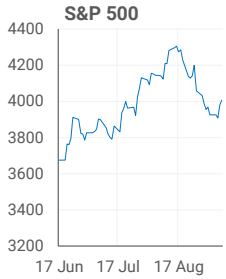
SELECTED HEADLINES

Stocks rose yesterday after moving between gains and losses as Wall Street weighed Federal Reserve Chair Jerome Powell's comments on the central bank continuing to fight inflation. In a Q&A session at the Cato Institute, he reiterated that the central bank would do what it takes to fight inflation. He also signalled that a pause in rate hikes or a pivot to cutting interest rates is not coming soon. Traders are now seeing a near certainty that the Federal Reserve will enact its third consecutive 0.75 percentage point interest rate increase when it meets later this month.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	31774.52	31581.28	0.61	0.37	-3.22	-12.56
Nasdaq	11862.13	11791.90	0.60	0.65	-6.19	-24.18
S&P 500	4006.18	3979.87	0.66	0.99	-3.23	-15.95
Dollar Index	109.65	109.55	0.09	-0.01	3.17	14.59
US VIX	23.61	24.64	-4.18	-7.63	10.90	37.11







ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Markets in Asia-Pacific were mostly higher as investors digest Federal Reserve Chair Jerome Powell's latest comments as he vowed to raise rates to tackle inflation. Meanwhile today, China is slated to release its August inflation data, which is expected to have picked up from July. Curbs are tightening in China. The city of Chengdu yesterday extended a lockdown for most of its more than 21 million residents, while millions more in other parts of China were urged not to travel during upcoming holidays.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18854.62	19044.30	-1.00	-3.79	-5.94	-19.42
Nikkei 225	28065.28	27430.30	2.31	1.46	-0.65	-2.52
Shanghai	3235.59	3246.29	-0.33	1.59	-0.04	-11.10

Sources : JSE, Moneyweb, CNBC, BBC, CNN

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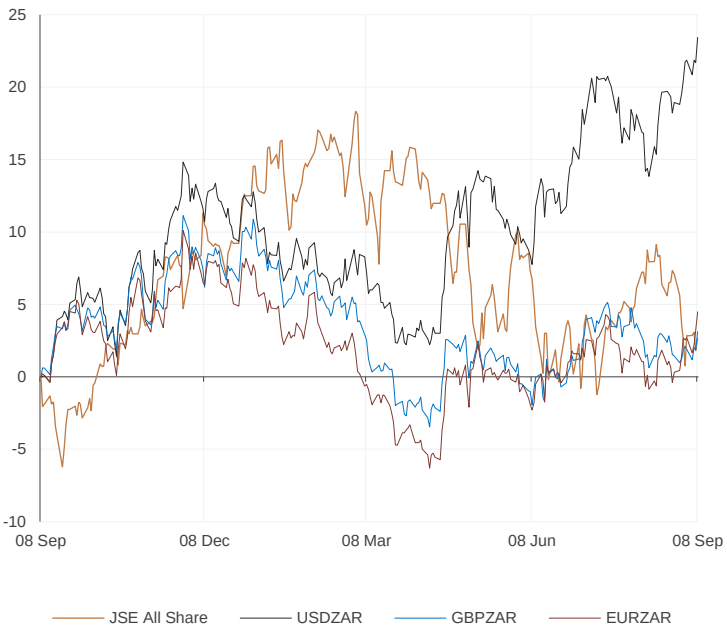
COMMODITIES & CURRENCIES

BRENT CRUDE ($)
last 100 days

PLATINUM ($)
last 100 days

COMMODITY	LAST	CLOSE	%CHG	1D%	5D%	YTD%
USDZAR	17.52	17.28	1.42	1.39	5.59	9.92
GBPZAR	20.15	19.90	1.24	0.99	0.39	-6.54
EURZAR	17.52	17.30	1.23	1.89	3.40	-3.41
AUDZAR	11.83	11.71	0.98	0.79	1.93	2.04
EURUSD	1.00	1.00	-0.04	0.53	-1.94	-12.08
USDJPY	144.11	143.73	0.27	2.79	6.76	25.20
GBPUSD	1.15	1.15	-0.25	-0.34	-4.76	-14.95

Currencies v JSE All Share
Normalised Performances



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices rose today helped by a dip in the dollar, but expectations of more interest rate hikes capped further gains as U.S. Federal Reserve Chair Jerome Powell reiterated the central bank's commitment to tame inflation. Meanwhile oil prices turned down in early trade this morning after a slight rebound in the previous session, leaving them set to fall for a second straight week on worries that central banks' aggressive rate hikes and China's COVID-19 curbs will hurt demand.

COMMODITY	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Brent Crude ($)	88.39	87.66	0.83	-4.04	-8.21	13.41
Gold ($)	1708.91	1719.05	-0.59	0.69	-4.50	-6.58
Palladium	2142.82	2045.09	4.78	6.26	-4.45	12.95
Platinum ($)	882.50	870.50	1.38	6.13	-6.51	-8.93
Silver	18.54	18.47	0.38	4.14	-10.37	-20.48

GOLD ($)
last 100 days

CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand was steady in early trade on Thursday, ahead of the release of current account and local industrial data, which could give clues on the health of the economy. However, the rand was trading around R15.52 at the close of the session, 1.42% firmer. The dollar took a breather from its surging rally this morning as markets digested yet more hawkish Fed speak, while the euro hung on to parity, helped by an outsized rate hike from the European Central Bank.

USDZAR
last 100 days

EURUSD
last 100 days

Sources : JSE, Moneyweb, CNBC, BBC, CNN

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