

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	72982.80	70710.27	3.21	5.31	13.00	-0.99
Top 40	66453.10	64087.41	3.69	5.87	14.16	-0.89
Financial 15	16055.10	16087.99	-0.20	1.81	13.38	8.49
Industrial 25	87136.10	83022.92	4.95	5.91	11.88	-8.72
Resource 10	72312.90	69497.37	4.05	8.63	17.61	1.89
Mid Cap	79204.40	79479.08	-0.35	1.19	8.26	-0.62
Small Cap	71234.00	70527.03	1.00	3.25	5.68	5.52
Banks	10282.50	10310.89	-0.28	1.69	14.08	16.55
General Retailers	6967.89	6919.86	0.69	0.85	2.35	-7.38
Property (J253) - TR	1618.81	1618.81	0.00	3.11	10.26	-3.86
AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	33747.86	33715.37	0.10	4.15	15.42	-7.13
Nasdaq	11323.33	11114.15	1.88	8.10	8.60	-27.62
S&P 500	3992.93	3956.37	0.92	5.90	11.26	-16.22
Dollar Index	106.29	107.73	-1.34	-3.97	-6.10	11.08
US VIX	22.52	23.53	-4.29	-8.27	-33.04	30.78
EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6594.62	6556.83	0.58	2.78	13.05	-7.81
DAX 30	14224.86	14146.09	0.56	5.68	16.40	-10.45
Eurostoxx 50	3868.50	3846.56	0.57	4.88	15.81	-10.00
FTSE	7318.04	7375.34	-0.78	-0.23	6.29	-0.90
ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17325.66	16081.04	7.74	7.21	2.93	-25.95
Nikkei 225	28263.57	27446.10	2.98	3.91	7.05	-1.83
Shanghai	3087.29	3036.13	1.69	0.54	3.61	-15.18
EARLY MORNING INDICATORS						
	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Tencent	266.00	258.40	2.94	11.67	8.30	-43.17
BHP Billiton	4403	4209	4.61	3.77	9.15	1.42

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
12:00	EUR	Industrial Production m/m	Sep	0.10%	1.50%
16:30	GBP	CB Leading Index m/m	Sep	---	---
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
09:00	EUR	German Final CPI m/m	Oct	0.90%	0.90%
09:00	GBP	GDP m/m	Sep	-0.40%	-0.10%
17:00	USD	Prelim UoM Consumer Sentiment	Nov	59.5	54.7
17:00	USD	Prelim UoM Inflation Expectations	Nov	---	5.10%
AD	USD	Bank Holiday	---	---	---

LOCAL EQUITIES | JSE ALL SHARE COMPANIES

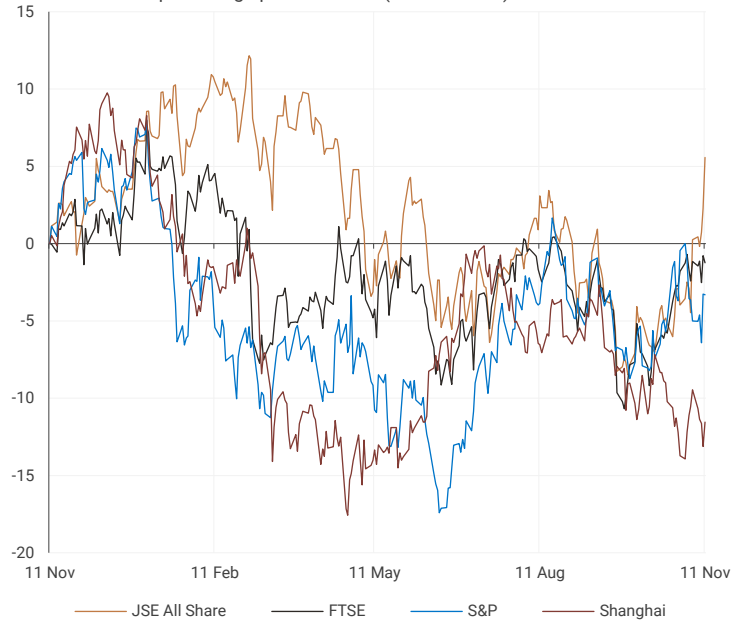
BEST ONE-DAY & PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Compagnie Fin Richemont	CFR	21433	12.83	12.32	-11.20	
Prosus N.V.	PRX	98753	9.33	10.15	-24.60	
Kumba Iron Ore Ltd	KIO	45872	8.61	11.25	-0.30	
Naspers Ltd -N-	NPN	238728	8.42	9.51	-3.43	
BHP Group Plc	BHG	50493	8.06	5.66	6.44	
WORST ONE-DAY & PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
The Foschini Group Limited	TFG	10962	-7.07	-5.51	-11.53	
Netcare Limited	NTC	1490	-4.49	-3.50	-6.17	
British American Tob plc	BTI	64700	-4.30	-6.14	10.43	
Thungela Resources Ltd	TGA	23480	-3.57	-18.75	177.74	
Libstar Holdings Ltd	LBR	570	-3.39	-5.00	-14.29	

DIVIDEND DATA

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Octodec Investments	OCT	80 ZARc			
MiX Telematics	MIX	4 ZARc			
Tradehold	TDH	434 ZARc			
Bytes Technology	BYI	2.4 GBPp			

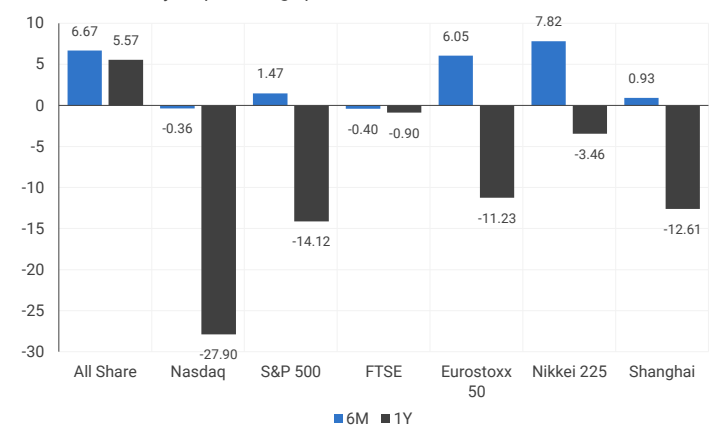
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)

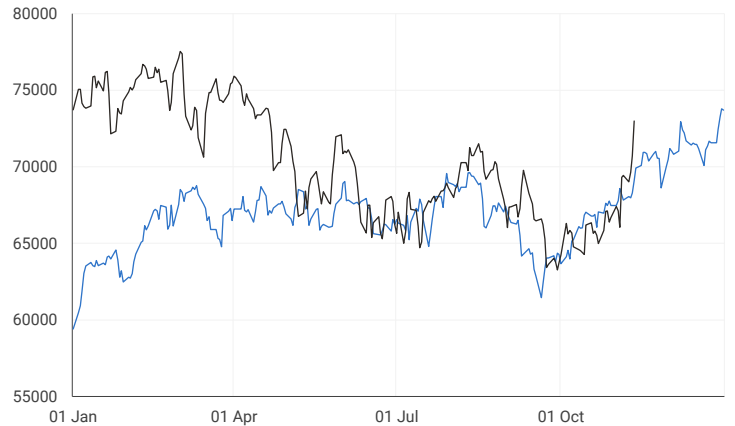


INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX
2021 V 2022



Last date to trade 15 Nov

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (CENTS PER SHARE)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	19823	19908	-0.43	-1.19	11.07	29.94
Anglo	67947	63536	6.94	11.67	25.13	4.26
Angloplat	168946	165537	2.06	6.58	19.65	-7.01
Anglo Gold Ashanti	31080	30469	2.01	20.61	22.62	-5.45
Anheuser-Busch Inbev	94200	94000	0.21	0.14	14.76	-2.15
Bhp Group Plc	50493	46725	8.06	5.66	11.07	6.44
Bid Corp	29677	30266	-1.95	-0.17	3.81	-9.09
British American Tobacco Plc	64700	67604	-4.30	-6.14	-2.03	10.43
Compagnie Financiere	21433	18995	12.83	12.32	23.98	-11.20
Capitec	198804	196722	1.06	3.12	10.21	-2.54
Discovery	12327	12554	-1.81	-0.55	15.56	-14.14
Firststrand	6655	6690	-0.52	1.84	8.19	9.46
Goldfields	19119	18786	1.77	24.11	25.34	9.79
Glencore Plc	10273	10227	0.45	-6.11	6.15	26.59
Implats	20500	20694	-0.94	1.34	15.82	-8.89
Kumba Iron Ore	45872	42236	8.61	11.25	17.97	-0.30
Mondi Plc	32174	31844	1.04	5.10	15.83	-18.58
Mtn Group	13525	13730	-1.49	0.23	11.80	-20.77
Naspers -N	238728	220179	8.42	9.51	6.89	-3.43
Prosus Nv	98753	90329	9.33	10.15	5.33	-24.60
Stanbank	17900	17986	-0.48	1.99	22.35	27.85
Shoprite	23649	24001	-1.47	0.63	8.23	13.22
Sanlam	5476	5461	0.27	1.41	12.61	-7.75
Sasol	30599	30024	1.92	-0.95	-0.33	18.14
Sibanye Stillwater	4627	4546	1.78	8.87	9.00	-5.76
Vodacom Group	12886	13088	-1.54	0.77	3.29	-4.28

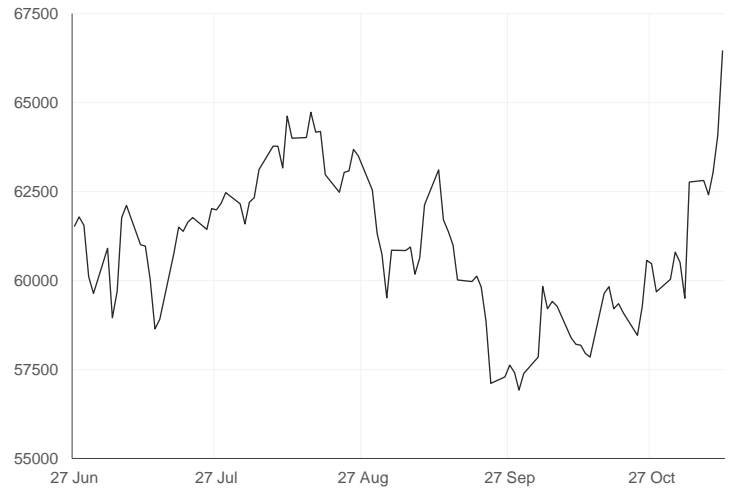
SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

On the stock market on Friday, the Top-40 rose by 3.69% while the broader All-Share index gained 4.59% with most major bourses ending the day in the green. The Industrial 25 and Resource 10 indices also saw big gains, both jumping 4.95% and 4.05% respectively. In sector news, the Personal Goods sector saw a significant gain, rising 12.84% while the Consumer Discretionary sector gained 9.58%. Looking at companies, Richemont ended the day 12.83% higher and The Foschini Group dropped 7.07% after both companies announced results on Friday.

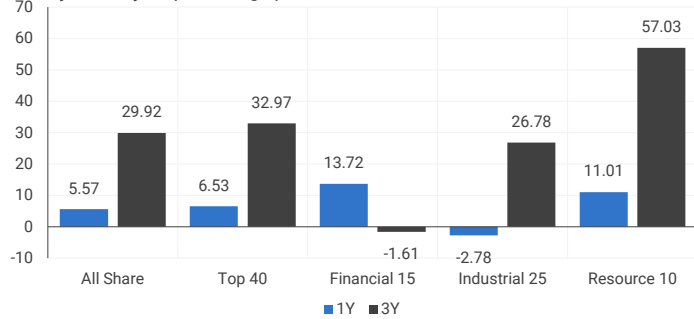
JSE TOP 40 INDEX

last 100 days



LOCAL INDICES

1-year & 3-year percentage performances



LOCAL INDICES

Normalised % performances comparison



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Purple Group	PPE	Final	14 Nov '22
Tradehold	TDH	Interim	15 Nov
Argent Industrial	ART	Interim	15 Nov
Transaction Capital	TCP	Final	15 Nov
Pepkor Holdings	PPH	Final	16 Nov

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CODE	CLEAN YIELD	APPROX. NEXT LDT
Investec Limited	INPR	9267	8.70	07 Dec 2022
Standard Bank	SBPP	9454	8.14	29 Mar 2023
Absa	ABSP	92000	7.43	19 Apr 2023
Capitec	CPIP	10100	9.13	15 Mar 2023
Steinhoff	SHFF	7225	10.49	19 Apr 2023
Grindrod	GNDP	9210	9.40	22 Mar 2023
Netcare	NTCP	8670	9.73	03 May 2023
Discovery	DSBP	9650	10.23	08 Mar 2023
Invicta	IVTP	9900	11.02	23 Nov 2022

SENS ANNOUNCEMENTS

SELECTED RELEASES

THE FOSCHINI GROUP LIMITED – Unaudited interim results

The Group delivered a strong performance during the six months ended 30 September 2022 ('current period' or 'H1'2023'). Group retail turnover grew by 23,5% and growth of 17,9% in headline earnings and 18,1% in headline earnings per share. The Group achieved retail turnover of R23,5 billion while cash retail turnover increased by 25,5% compared to the prior period and now contributes 80,4% to total Group retail turnover. Online retail turnover from a high base in the prior period, as customers returned to stores, increased by 2,6% and now contributes 8,9% to total Group retail turnover. Continued strategic focus on diversification of brands and omnichannel retailing resulted in outlet retail turnover growth of 26,0% over the same period while the Group achieved retail turnover of R23,5 billion. Cash retail turnover increased by 25,5% compared to the prior period and now contributes 80,4% to total Group retail turnover. Online retail turnover from a high base in the prior period, as customers returned to stores, increased by 2,6% and now contributes 8,9% to total Group retail turnover. The Group generated R1,5 billion in cash from operations which was used to fund strategic investments and growth. The Group increased gross profit by 24,8% to R11,6 billion while trading expenses increased by 19,6% compared to the prior period. Trading expenses as a percentage of Group retail turnover improved to 42,3% in the current period from 43,7% in the prior period. Basic earnings per ordinary share and headline earnings per ordinary share increased by 44,5% and 18,1%, respectively, achieved through a solid performance across all divisions. An interim dividend of 170,0 cents per share has been declared, which is the same as the prior period.

Move | -7.07% Open | 11957c Close | 10962c High | 12148c Low | 10962c

COMPAGNIE FINANCIERE RICHEMONT SA – Results

Sales up by 24% at actual exchange rates and 16% at constant exchange rates, with double-digit increases at actual exchange rates across all business areas and channels. Improved momentum in Asia Pacific with sales up 3% at actual rates and double-digit increases in all other regions. Growth momentum led by retail is up 30% at actual exchange rates and 21% at constant exchange rates, representing 67% of Group sales. Operating profit from continuing operations increased by 26%, delivering improved operating margin of 28.1% driven by Jewellery Maison's achieving 24% sales growth at actual exchange rates (+16% at constant rates), delivering a 37.1% operating margin and Specialist Watchmakers expanding sales by 22% at actual exchange rates (+13% at constant exchange rates), achieving 24.8% operating margin. The Groups 'Other' business area (predominantly F&A Maisons) grew 27% at actual exchange rates (+19% at constant exchange rates) and generating a 4.3% operating margin. The Group saw 40% increase in profit for the period from continuing operations to € 2.1 billion and a € 2.9 billion loss from discontinued operations primarily resulting from € 2.7 billion non-cash write-down of YNAP net assets. The Group is in a strong net cash position of € 4.8 billion, with € 1.5 billion cash flow generated from operating activities, targeted inventory build-up and increased dividend.

Move | 12.83% Open | 19810c Close | 21433c High | 21850c Low | 19810c

LOCAL EQUITIES | JSE MID CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	15111	15332	-1.44	7.22	-32.67
African Rainbow	ARI	29012	27934	3.86	11.65	25.47
Avi	AVI	7611	7615	-0.05	4.29	2.99
Barworld	BAW	11050	10988	0.56	15.40	-26.51
Bidvest Group	BVT	21524	22147	-2.81	6.98	13.61
Capco	CCO	2321	2290	1.35	17.40	-35.94
Clicks Group	CLS	29715	30300	-1.93	3.51	-5.83
Coronation	CML	3619	3497	3.49	18.73	-31.12
Dis-Chem	DCP	3060	3111	-1.64	-5.56	-13.61
Distell Group	DGH	17391	17397	-0.03	1.38	3.03
Drdgold	DRD	1096	1120	-2.14	12.18	-16.97
Exxaro Resources	EXX	21706	21735	-0.13	12.23	41.99
Fortress Reit A	FFA	1074	1055	1.80	15.11	-14.08
Fortress Reit B	FFB	436	435	0.23	3.07	34.15
Growthpoint	GRT	1351	1334	1.27	8.43	-12.10
Harmony Gold	HAR	6037	5932	1.77	19.52	-9.35
Investec	INL	9542	9554	-0.13	22.08	8.99
Investec	INP	9660	9684	-0.25	22.12	11.43
Italtile	ITE	1404	1375	2.11	-7.39	-16.43
Life Healthcare	LHC	1940	1994	-2.71	12.86	-19.27
Multichoice Group	MCG	12071	12307	-1.92	3.04	-1.08
Mediclinic Int.	MEI	10009	10057	-0.48	1.07	47.06
Montauk Renewables	MKR	20800	19450	6.94	-19.53	20.93
Mr Price Group	MRP	18276	18592	-1.70	1.25	-8.39
Momentum	MTM	1701	1713	-0.70	12.50	-10.24
Ninety One Plc	N91	4470	4400	1.59	21.93	-22.23
Nedbank	NED	22370	22606	-1.04	13.09	27.81
Northam Platinum	NHM	18514	17710	4.54	8.59	-11.63
Nepi Rockcastle Plc	NRP	9619	9551	0.71	16.34	-9.25
Netcare	NTC	1490	1560	-4.49	3.76	-6.17
Ninety One	NY1	4505	4447	1.30	23.19	-20.28
Old Mutual	OMU	1108	1097	1.00	17.00	-15.42
Pik N Pay	PIK	5984	6035	-0.85	-3.78	14.05
Pepkor	PPH	2333	2376	-1.81	10.05	6.58
Psg	PSG	26	26	0.39	1.99	-99.71
Quilter Plc	QLT	2170	2082	4.23	26.53	-31.50
Rbplapts	RBP	16351	16800	-2.67	13.82	4.60
Redefine	RDF	429	428	0.23	12.89	-2.50
Remgro	REM	14194	14327	-0.93	4.90	8.23
Resilient Reit	RES	5307	5250	1.09	7.19	-11.18
Rand Merchant Inv	RMI	2844	2873	-1.01	1.50	36.13
Reinet Investments Sca	RNI	30272	30127	0.48	10.89	5.84
Sappi	SAP	5561	5493	1.24	14.97	21.79
Santam	SNT	25219	25661	-1.72	1.89	-6.25
Spar	SPP	16533	16158	2.32	15.62	-1.07
Sirius Real Estate	SRE	1591	1482	7.35	13.40	-47.54
Tigebrands	TBS	19400	18990	2.16	13.46	7.18
The Foschini Group	TFG	10962	11796	-7.07	-9.49	-11.53
Thungela Resources	TGA	23480	24350	-3.57	-14.84	177.74
Telkom	TKG	3590	3635	-1.24	-24.10	-33.62
Truworths	TRU	5663	5734	-1.24	8.59	8.38
Textainer	TXT	54400	52887	2.86	7.04	-5.39
Woolies	WHL	6643	6681	-0.57	9.58	28.09

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1865	1832	1.80	4.60	6.09
Altron	AEL	938	930	0.86	10.22	2.51
Aeci	AFE	9675	9675	0.00	10.90	-13.62
Alexander Forbes	AFH	460	466	-1.29	-7.07	2.45
Afrimat	AFT	4900	4865	0.72	4.50	-14.68
African Rainbow Cap.	AIL	529	530	-0.19	-5.54	-22.21
Adcock Ingram	AIP	4900	4915	-0.31	2.40	-2.87
Astral	ARL	17091	17427	-1.93	-12.88	-1.01
Attacq	ATT	725	715	1.40	16.37	-9.26
Brait	BAT	456	425	7.29	16.33	0.88
Blue Label Telecoms	BLU	530	522	1.53	2.12	4.13
Bytes Technology	BYI	8874	8484	4.60	5.82	-27.29
City Lodge Hotels	CLH	463	438	5.71	16.33	-14.42
Curro	COH	866	880	-1.59	-2.15	-30.44
Cashbuild	CSB	19506	19100	2.13	-2.47	-25.26
Datatec	DTC	4667	4600	1.46	12.16	21.22
Emira	EMI	1040	1060	-1.89	4.00	9.47
Equites Property Fund	EQU	1654	1643	0.67	2.41	-28.06
Fairvest	FTB	336	335	0.30	5.00	-20.94
Famous Brands	FBR	6026	6009	0.28	5.70	-22.90
Griindrod	GND	1080	1010	6.93	23.85	118.18
Hci	HCI	18212	18380	-0.91	6.89	146.11
Hudaco	HDC	13900	13784	0.84	0.72	5.42
Hammerson Plc	HMN	506	480	5.42	34.22	-29.62
Hyprop	HYP	3481	3450	0.90	-3.84	-6.55
Investec Prop Fund	IPF	1057	1030	2.62	7.31	-14.76
Jse	JSE	10711	10502	1.99	4.58	-4.37
Kap Industrial	KAP	456	470	-2.98	10.41	4.35
Karooooo	KRO	43500	43999	-1.13	7.41	-18.69
Psg Konsult	KST	1156	1119	3.31	7.24	-13.99
Liberty Two Degrees	L2D	465	435	6.90	1.09	-2.11
Libstar	LBR	570	590	-3.39	-4.36	-14.29
Lighthouse Capital	LTE	682	650	4.92	18.40	-24.22
Massmart	MSM	6189	6177	0.19	1.88	1.99
Mas Real Estate Inc	MSP	2020	2045	-1.22	10.68	-3.95
Metair	MTA	2863	2848	0.53	4.72	4.11
Motus	MTH	11802	11986	-1.54	-1.24	7.20
M&R Hold	MUR	490	500	-2.00	-19.67	-65.66
Oceana	OCE	5761	5658	1.82	6.59	3.73
Omnia	OMN	7344	7157	2.61	8.29	14.73
Pan African Resource	PAN	388	385	0.78	12.46	1.04
Raubex	RBX	3340	3318	0.66	1.21	-16.08
Rhodes Food Pty	RFG	1050	1032	1.74	-3.67	-14.50
Reunert	RLO	4750	4790	-0.84	4.95	-10.38
Sa Corp Real Estate	SAC	224	221	1.36	1.36	-4.68
Steinhoff International N.V.	SNH	181	179	1.12	1.69	-63.94
Super	SPG	2715	2677	1.42	3.98	-20.17
Stor-Age Property Reit	SSS	1345	1360	-1.10	-0.37	-7.56
Stenprop	STP	2600	2550	1.96	2.00	-39.53
Sun Int	SUI	3526	3460	1.91	25.97	23.94
Transaction Capital	TCP	4041	4110	-1.68	8.28	-10.26
Tsogo Sun Hotels	TGO	115	108	6.30	27.66	-67.41
Tsogo Sun Gaming	TSG	1220	1185	2.95	5.17	4.72
Vukile	VKE	1407	1389	1.30	7.57	13.74
Wbhovco	WBO	9545	9475	0.74	9.09	-15.74
Zeder Investments	ZED	170	168	1.19	-8.11	-47.53

10-YEAR BOND YIELD | SELECTED ITEMS (*BASIS POINT CHANGE)

COMPANY	YIELD	1D%	1M%	YTD%
United States	3.81	0	-13	225
United Kingdom	3.35	7	-84	244
Germany	2.15	15	-12	242
Japan	0.23	-1	-1	16
South African 10Y	10.19	-9	-64	79

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	02 Nov 2022	3.75%-4%
United Kingdom	03 Nov 2022	3.00%
European	27 Oct 2022	2.00%
SA Repo Rate	23 Sep 2022	6.25%
SA Prime Rate	23 Sep 2022	9.75%

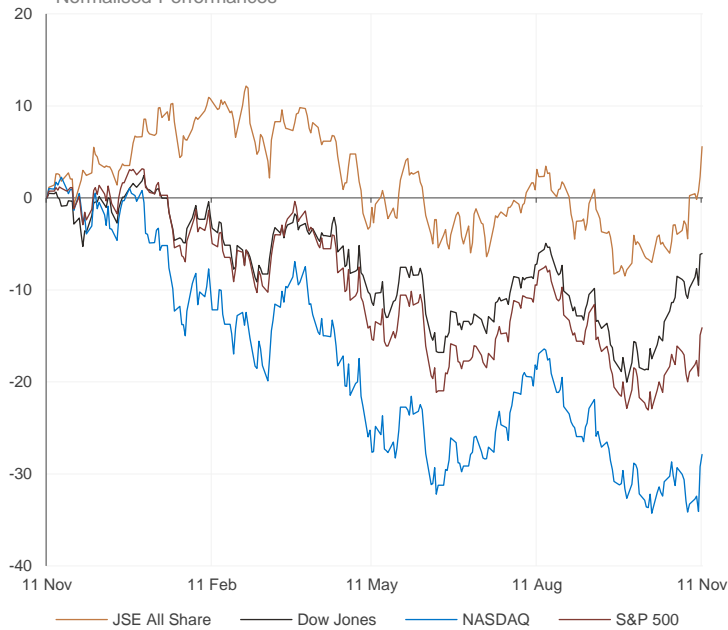
SOUTH AFRICAN 10-YEAR BOND 2021 v 2022


GLOBAL MARKETS

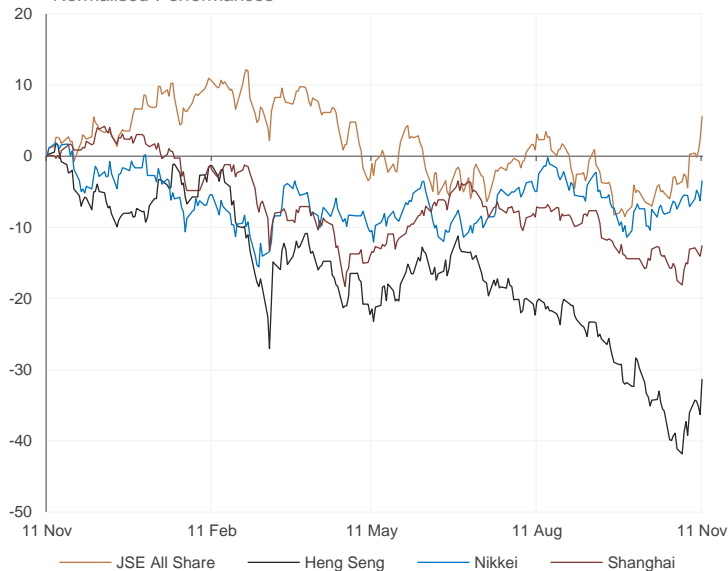
European Indices v JSE All Share Normalised Performances



US Indices v JSE All Share Normalised Performances



Asian Indices v JSE All Share Normalised Performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks were mixed on Friday as the buoyance triggered by a softer-than-expected U.S. consumer price index reading fizzled out. The pan-European Stoxx 600 closed fractionally above the flatline, having given up earlier gains of around 0.7%. Looking at sectors, Basic Resources ended 2.6% higher while Health Care stocks fell 2.4%. In company news, shares of London-listed insurance giant Prudential were up 9.4% by mid-afternoon to lead the Stoxx 600 while at the bottom of the index, Swiss-headquartered market expansion company DKSH fell more than 7% after Stifel cut its price target for the stock.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6594.62	6556.83	0.58	2.78	13.05	-7.81
DAX 30	14224.86	14146.09	0.56	5.68	16.40	-10.45
Eurostoxx 50	3868.50	3846.56	0.57	4.88	15.81	-10.00
FTSE	7318.04	7375.34	-0.78	-0.23	6.29	-0.90



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

The week marked a resumption of a comeback rally for the bear market, which began in mid-October with the Dow jumping more than 1,200 points a day earlier following a smaller-than-expected rise in consumer prices for the month of October, giving investors hope that inflation may be cooling. The S&P rose 5.5%, and the Nasdaq Composite surged about 7.4%. It was the best day since 2020 for all three indexes. The tech sector in the S&P 500 surged 10% through Friday, its best weekly performance since April 2020. Looking at companies, Amazon was up more than 4% on Friday, while Google-parent Alphabet was 2.6% higher.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	33747.86	33715.37	0.10	4.15	15.42	-7.13
Nasdaq	11323.33	11114.15	1.88	8.10	8.60	-27.62
S&P 500	3992.93	3956.37	0.92	5.90	11.26	-16.22
Dollar Index	106.29	107.73	-1.34	-3.97	-6.10	11.08
US VIX	22.52	23.53	-4.29	-8.27	-33.04	30.78



ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Hong Kong's benchmark index popped at the open this morning as Asia-Pacific markets were mixed with Japan's benchmark index dragged lower by tech giant SoftBank Group. Shares of tech giant SoftBank Group plunged nearly 12% in Japan's morning session after Vision Fund, the company's tech investment vehicle, reported a loss of 1.38 trillion yen (\$9.88 billion) for the quarter ending on September 30th. Later this week, Japan is slated to report figures for gross domestic product, trade and consumer inflation while Alibaba and JD.com are expected to release earnings results.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17325.66	16081.04	7.74	7.21	2.93	-25.95
Nikkei 225	28263.57	27446.10	2.98	3.91	7.05	-1.83
Shanghai	3087.29	3036.13	1.69	0.54	3.61	-15.18



COMMODITIES & CURRENCIES

BRENT CRUDE (\$) last 100 days

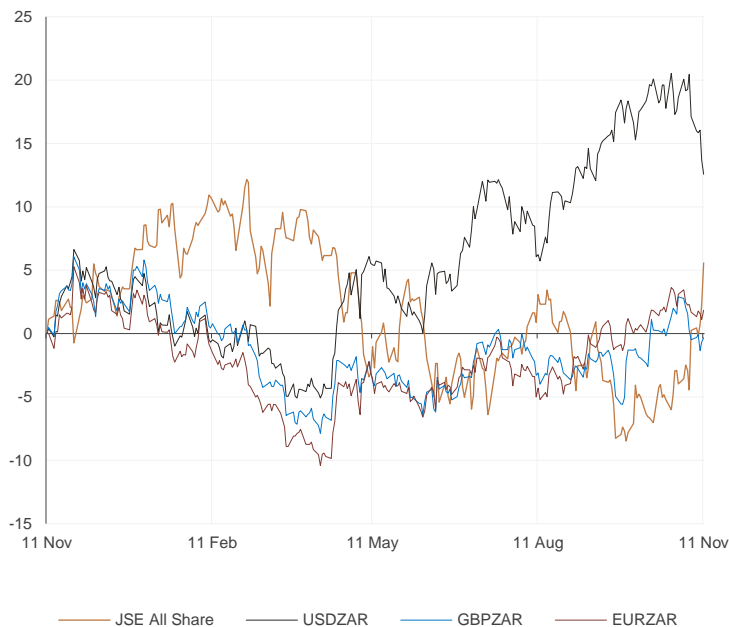


PLATINUM (\$) last 100 days



COMMODITY	LAST	CLOSE	%CHG	1D%	5D%	YTD%
USDZAR	17.21	17.38	-0.96	-3.88	-5.32	7.95
GBPZAR	20.40	20.34	0.32	0.15	2.33	-5.35
EURZAR	17.85	17.73	0.71	0.13	1.16	-1.55
AUDZAR	11.56	11.49	0.62	-0.27	1.43	-0.23
EURUSD	1.04	1.02	1.42	3.96	6.67	-8.96
USDJPY	138.80	140.97	-1.54	-5.43	-4.84	20.59
GBPUSD	1.18	1.17	1.03	4.02	7.92	-12.51

Currencies v JSE All Share Normalised Performances



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold prices slightly retreated this morning from a three-month peak hit on Friday, as the dollar and U.S. bond yields rose after a top U.S. central banker warned that the Federal Reserve is not 'softening' fight against inflation yet. Meanwhile oil prices rose nearly 1% this morning, extending gains from the previous session as China eased some of its strict COVID-19 protocols, fuelling hopes of a recovery in economic activity and demand at the world's top crude importer.

COMMODITY	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Brent Crude (\$)	95.88	93.34	2.72	-2.82	2.35	23.02
Gold (\$)	1770.85	1755.23	0.89	5.34	6.28	-3.19
Palladium	2049.00	1970.56	3.98	9.81	-3.71	8.00
Platinum (\$)	1033.50	1038.00	-0.43	7.04	16.19	6.66
Silver	21.71	21.69	0.11	4.14	13.35	-6.88

GOLD (\$) last 100 days



CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand firmed on Friday, extending the previous session's rally on lower-than-expected U.S. inflation data that raised hopes the Federal Reserve could soon start to scale back its hefty increases to interest rate. The rand traded at R17.21 against the dollar, 0.96% firmer than its previous close. The U.S. dollar held firm today, following last week's bruising dive. Meanwhile, the Japanese yen weakened 0.24% while the euro was down 0.2% and the sterling was down 0.31% against the dollar.

USDZAR last 100 days



EURUSD last 100 days



Sources : JSE, Moneyweb, CNBC, BBC, CNN

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