

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	72822.47	72982.80	-0.22	4.87	13.30	-1.20
Top 40	66289.27	66453.08	-0.25	5.53	14.60	-1.14
Financial 15	16070.05	16055.14	0.09	1.16	13.39	8.59
Industrial 25	86897.27	87136.12	-0.27	6.05	11.42	-8.97
Resource 10	71846.65	72312.88	-0.64	7.42	19.85	1.23
Mid Cap	79170.33	79204.39	-0.04	0.42	7.63	-0.67
Small Cap	71200.57	71233.98	-0.05	1.83	6.01	5.47
Banks	10293.46	10282.49	0.11	1.10	14.62	16.67
General Retailers	6898.93	6967.89	-0.99	-0.89	5.92	-8.30
Property (J253) - TR	1653.79	1635.79	1.10	4.22	11.69	-1.78
AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	33536.70	33747.86	-0.63	2.16	13.17	-7.71
Nasdaq	11196.22	11323.33	-1.12	5.98	8.48	-28.44
S&P 500	3957.25	3992.93	-0.89	3.95	10.44	-16.97
Dollar Index	106.82	106.29	0.50	-2.93	-5.62	11.64
US VIX	23.73	22.52	5.37	-2.55	-25.89	37.80
EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6609.17	6594.62	0.22	3.00	11.42	-7.60
DAX 30	14313.30	14224.86	0.62	5.76	15.08	-9.89
Eurostoxx 50	3887.51	3868.50	0.49	4.82	14.96	-9.56
FTSE	7385.17	7318.04	0.92	1.17	7.67	0.01
ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17619.71	17325.66	1.70	6.17	6.22	-24.69
Nikkei 225	27963.47	28263.57	-1.06	1.58	3.22	-2.88
Shanghai	3083.40	3087.29	-0.13	0.18	0.37	-15.29
EARLY MORNING INDICATORS						
	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Tencent	285.60	260.60	9.59	0.85	6.19	-42.68
BHP Billiton	4390	4401	-0.25	4.56	8.72	6.05

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
09:00	EUR	German WPI m/m	Oct	1.20%	1.60%
09:00	GBP	Unemployment Rate	Sep	3.50%	3.50%
12:00	EUR	Flash GDP q/q	Q3	0.20%	0.20%
15:30	USD	Empire State Manufacturing Index	Nov	-6.1	-9.1
15:30	USD	PPI m/m	Oct	0.40%	0.40%
TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
12:00	EUR	Industrial Production m/m	Sep	0.10%	1.50%
16:30	GBP	CB Leading Index m/m	Sep	--	--
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LOCAL EQUITIES | JSE ALL SHARE COMPANIES

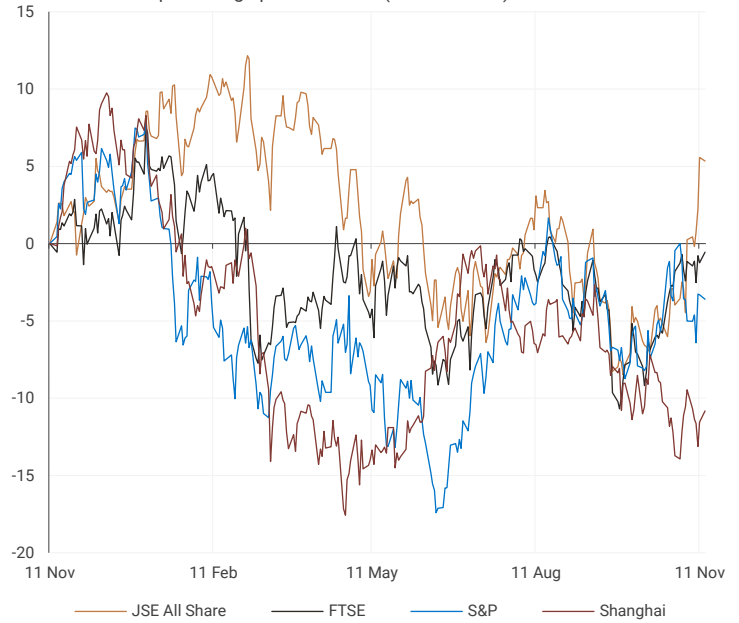
BEST ONE-DAY & PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Shoprite Holdings Ltd	SHP	25490	7.78	7.55	22.03	
Tharisa plc	THA	2200	4.76	2.33	-18.52	
Thungela Resources Ltd	TGA	24560	4.60	-13.31	190.51	
Blue Label Telecoms Ltd	BLU	553	4.34	3.95	8.64	
ArcelorMittal SA Limited	ACL	477	4.15	4.15	-46.28	
WORST ONE-DAY & PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Vodacom Group Ltd	VOD	12083	-6.23	-5.25	-10.24	
Telkom SA SOC Ltd	TKG	3373	-6.04	-7.44	-37.63	
Omnia Holdings Ltd	OMN	6923	-5.73	-4.96	8.15	
Bytes Technology Group	BYI	8401	-5.33	4.18	-31.17	
Life Healthc Grp Hldgs Ltd	LHC	1841	-5.10	-4.26	-23.39	

DIVIDEND DATA

COMPANY	CODE	DIVIDEND	COMPANY	CODE	DIVIDEND
Octodec Investments	OCT	80 ZARc			
MiX Telematics	MIX	4 ZARc			
Tradehold	TDH	434 ZARc			
Bytes Technology	BYI	2.4 GBPp			

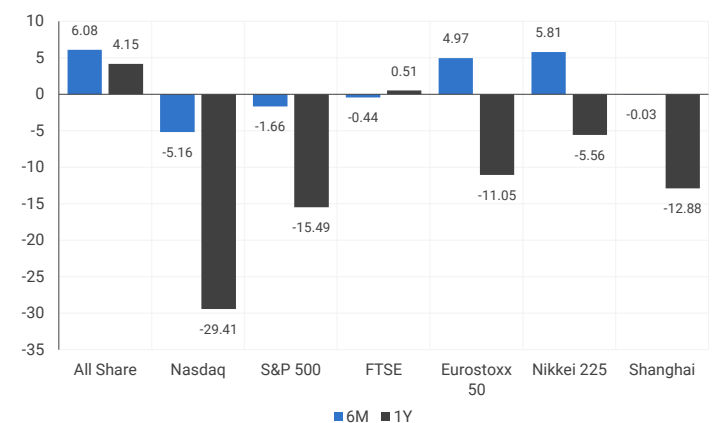
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)

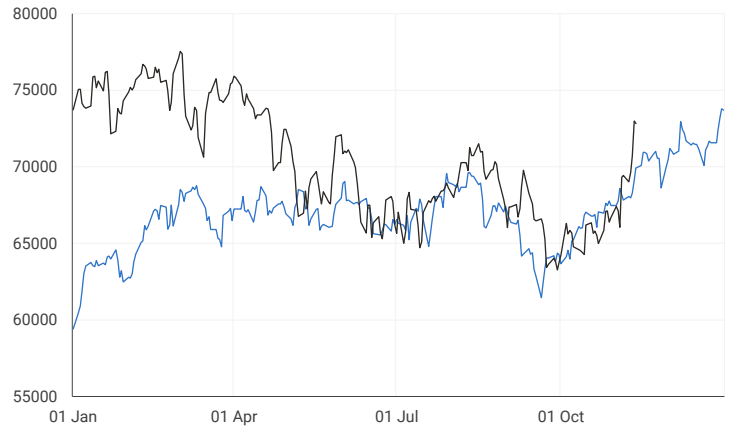


INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX
2021 V 2022



Last date to trade 15 Nov

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (CENTS PER SHARE)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	20014	19823	0.96	-0.99	10.11	31.20
Anglo	67212	67947	-1.08	9.76	26.39	3.13
Angloplat	168000	168946	-0.56	5.79	20.99	-7.53
Anglo Gold Ashanti	30949	31080	-0.42	18.06	35.46	-5.84
Anheuser-Busch Inbev	95317	94200	1.19	1.91	13.58	-0.99
Bhp Group Plc	50700	50493	0.41	7.83	13.63	6.87
Bid Corp	29460	29677	-0.73	-1.81	4.65	-9.75
British American Tobacco Plc	66735	64700	3.15	-2.29	-0.58	13.90
Compagnie Financiere	21446	21433	0.06	15.56	20.42	-11.15
Capitec	200565	198804	0.89	4.11	11.40	-1.67
Discovery	12193	12327	-1.09	-2.12	11.43	-15.07
Firststrand	6630	6655	-0.38	0.59	13.94	9.05
Goldfields	19092	19119	-0.14	24.01	35.90	9.64
Glencore Plc	10352	10273	0.77	-4.80	5.09	27.57
Implats	20211	20500	-1.41	-0.84	15.60	-10.17
Kumba Iron Ore	46926	45872	2.30	14.65	26.80	1.99
Mondi Plc	32167	32174	-0.02	3.01	12.37	-18.60
Mtn Group	13259	13525	-1.97	-1.62	8.79	-22.33
Naspers -N	234889	238728	-1.61	6.28	10.42	-4.98
Prosus Nv	97614	98753	-1.15	8.23	7.19	-25.47
Stanbank	17882	17900	-0.10	0.81	21.15	27.72
Shoprite	25490	23649	7.78	7.55	15.54	22.03
Sanlam	5483	5476	0.13	0.70	11.31	-7.63
Sasol	30318	30599	-0.92	-1.80	-1.35	17.06
Sibanye Stillwater	4644	4627	0.37	7.25	13.52	-5.42
Vodacom Group	12083	12886	-6.23	-5.25	-1.40	-10.24

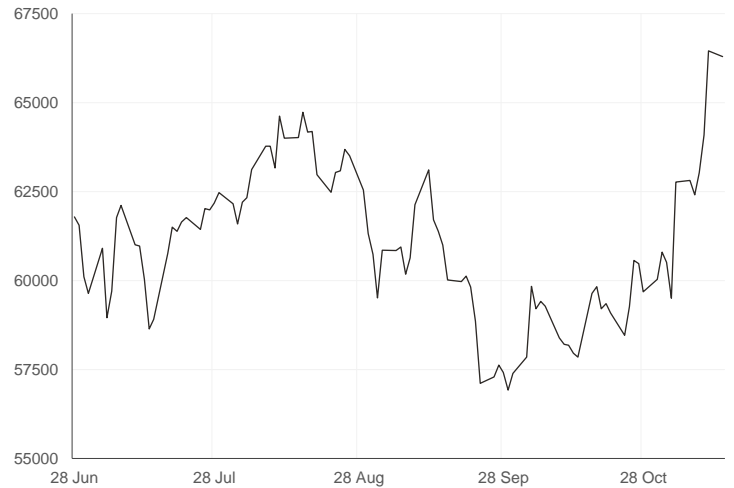
SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

On the Johannesburg Stock Exchange yesterday, the Top-40 index fell 0.25% while the All-Share index ended the session 0.22% lower. In company news, Vodacom Group was the biggest faller, its shares down 6.23% while Telkom fell 6.04% after both companies announced disappointing results. Among the gainers, shares in Shoprite rose almost 8% after South Africa's biggest grocery retailer reported first-quarter sales growth of 18.6% as financially constrained consumers flocked to its budget chains for discounts. On the data front, September retail sales figures are due to be published on Wednesday, with analysts predicting a 1.0% year-on-year rise after a 2.0% rise the previous month.

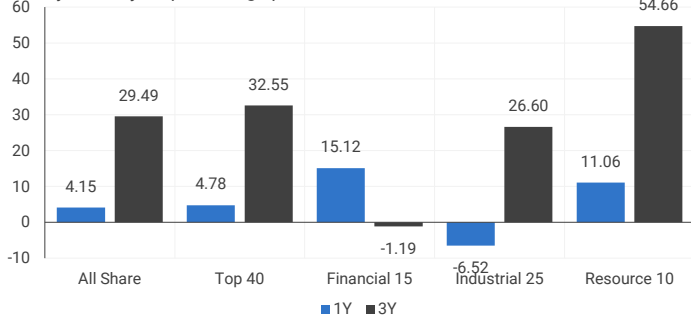
JSE TOP 40 INDEX

last 100 days



LOCAL INDICES

1-year & 3-year percentage performances



LOCAL INDICES

Normalised % performances comparison



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Tradehold	TDH	Interim	15 Nov
Argent Industrial	ART	Interim	15 Nov
Transaction Capital	TCP	Final	15 Nov
Pepkor Holdings	PPH	Final	16 Nov
Stor-Age Property REIT	SSS	Interim	16 Nov

BANK AND OTHER SELECTED PREFERENCE SHARES

COMPANY	CODE	CODE	CLEAN YIELD	APPROX. NEXT LDT
Investec Limited	INPR	9300	8.70	07 Dec 2022
Standard Bank	SBPP	9400	8.14	29 Mar 2023
Absa	ABSP	91000	7.43	19 Apr 2023
Capitec	CPIP	10444	9.13	15 Mar 2023
Steinhoff	SHFF	7325	10.50	19 Apr 2023
Grindrod	GNDP	9448	9.40	22 Mar 2023
Netcare	NTCP	8669	9.73	03 May 2023
Discovery	DSBP	9650	10.23	08 Mar 2023
Invicta	IVTP	9900	11.02	23 Nov 2022

SENS ANNOUNCEMENTS

SELECTED RELEASES

SHOPRITE HOLDINGS LIMITED – Operational update

The Group increased sales for the first quarter by 18.6%. Excluding RSA LiquorShop, the Group increased sales by 15.9%. Social unrest in the first quarter 2022: South Africa's July 2021 social unrest resulted in 231 stores being severely impacted due to looting and/or fire damage. In addition, precautionary measures and logistical impediments kept adjacent stores in the impacted regions not directly affected, closed for a period of a few days up to a week in certain instances. At the end of the first quarter, 23 stores remain closed. The Group's core Supermarkets RSA segment represented by Shoprite, Usave, Checkers, Checkers Hyper and LiquorShop grew sales for the first quarter by 19.9%. This growth in sales was achieved by a healthy mix of increased customers, volume growth and higher average basket spend. Internal selling price inflation for the first quarter measured 8.2%. Market share gains over the first quarter measured 1.4% versus the first quarter 2022, extending the period of uninterrupted market share gains in our core South African supermarket business to 43 months. The Group's ten-country African supermarket operating segment, Supermarkets Non-RSA, increased sale of merchandise for the first quarter by 18.8% in Rand terms. While this reported growth was supported by local currency strength versus the Rand in key markets where we operate, the segment furthermore reported an increase in sales on a constant currency basis. The Group's Furniture segment's sales increased by 5.2% during the first quarter. It remains mostly cash sales based, with credit sales participation measuring 14.9% of sales for the first quarter.

Move | 7.78% Open | 23700c Close | 25490c High | 25490c Low | 23700c

VODACOM GROUP LIMITED – Limited interim results

Group revenue of R53.7 billion was up 7.7%, supported by normalised growth of 5.0% and rand depreciation against their basket of international currencies. Group service revenue growth was 7.2% in the period, with normalised growth accelerating to 4.9% in the second quarter. Muted EBITDA growth of 0.6% to R20.2 billion and was impacted by one-off factors and higher energy/network costs. Financial services customers were up 10.2% to 63.1 million, including Safaricom on a 100% basis. Headline earnings per share declined 9.5%, impacted by start-up losses in Ethiopia and higher finance costs as interest rates normalised to pre-COVID levels. Net debt to EBITDA is at 1.1 times reflecting spectrum acquisition in South Africa and elevated network investment. Progress has made on the regulatory approvals for the Vodafone Egypt and CIVH joint venture acquisitions. The implementation of a new simplified dividend policy and interim dividend of 340 cents per share has been declared by the Board. The last day to trade shares cum dividend is set for Tuesday 29 November 2022, while the payment date will be Monday 5 December 2022.

Move | -6.23% Open | 12700c Close | 12083c High | 12700c Low | 12060c

LOCAL EQUITIES | JSE MID CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen	APN	15036	15111	-0.50	2.82	-33.01
African Rainbow	ARI	29041	29012	0.10	14.72	25.60
Avi	AVI	7365	7611	-3.23	-0.71	-0.34
Barworld	BAW	10498	11050	-5.00	10.24	-30.19
Bidvest Group	BVT	21625	21524	0.47	9.43	14.15
Capco	CCO	2280	2321	-1.77	14.34	-37.07
Clicks Group	CLS	29666	29715	-0.16	4.93	-5.98
Coronation	CML	3489	3619	-3.59	12.48	-33.59
Dis-Chem	DCP	3065	3060	0.16	-4.01	-13.47
Distell Group	DGH	17420	17391	0.17	1.46	3.20
Drdgold	DRD	1085	1096	-1.00	17.42	-17.80
Exxaro Resources	EXX	22078	21706	1.71	10.94	44.42
Fortress Reit A	FFA	1071	1074	-0.28	14.91	-14.32
Fortress Reit B	FFB	446	436	2.29	9.05	37.23
Growthpoint	GRT	1369	1351	1.33	7.63	-10.93
Harmony Gold	HAR	6065	6037	0.46	30.32	-8.93
Investec	INL	9449	9542	-0.97	18.13	7.93
Investec	INP	9605	9660	-0.57	17.98	10.80
Italtile	ITE	1430	1404	1.85	0.42	-14.88
Life Healthcare	LHC	1841	1940	-5.10	3.54	-23.39
Multichoice Group	MCG	11730	12071	-2.82	0.34	-3.88
Mediclinic Int.	MEI	10050	10009	0.41	0.35	47.66
Montauk Renewables	MKR	21487	20800	3.30	-18.53	24.92
Mr Price Group	MRP	18547	18276	1.48	7.01	-7.03
Momentum	MTM	1700	1701	-0.06	11.18	-10.29
Ninety One Plc	N91	4430	4470	-0.89	17.76	-22.93
Nedbank	NED	22415	22370	0.20	12.52	28.07
Northam Platinum	NHM	18448	18514	-0.36	7.88	-11.94
Nepi Rockcastle Plc	NRP	9769	9619	1.56	17.25	-7.84
Netcare	NTC	1442	1490	-3.22	-3.93	-9.19
Ninety One	NY1	4454	4505	-1.13	17.68	-21.18
Old Mutual	OMU	1107	1108	-0.09	15.43	-15.50
Pik N Pay	PIK	6079	5984	1.59	-3.55	15.86
Pepkor	PPH	2344	2333	0.47	12.05	7.08
Psg	PSG	25	26	-3.13	2.06	-99.72
Quilter Plc	QLT	2170	2170	0.00	16.35	-31.50
Rbplapts	RBP	16501	16351	0.92	15.70	5.56
Redefine	RDF	436	429	1.63	13.54	-0.91
Remgro	REM	14183	14194	-0.08	7.03	8.14
Resilient Reit	RES	5349	5307	0.79	8.81	-10.48
Rand Merchant Inv	RMI	2835	2844	-0.32	0.18	35.70
Reinet Investments Sca	RNI	29728	30272	-1.80	9.34	3.93
Sappi	SAP	5696	5561	2.43	14.63	24.75
Santam	SNT	25447	25219	0.90	-0.20	-5.40
Spar	SPP	16456	16533	-0.47	12.19	-1.53
Sirius Real Estate	SRE	1582	1591	-0.57	8.06	-47.84
Tigebrands	TBS	19090	19400	-1.60	8.97	5.47
The Foschini Group	TFG	10900	10962	-0.57	-6.53	-12.03
Thungela Resources	TGA	24560	23480	4.60	-17.71	190.51
Telkom	TKG	3373	3590	-6.04	-22.28	-37.63
Truworths	TRU	5664	5663	0.02	10.50	8.40
Textainer	TXT	54061	54400	-0.62	2.97	-5.98
Woolies	WHL	6690	6643	0.71	11.11	29.00

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (CENTS PER SHARE)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Advtech	ADH	1850	1865	-0.80	11.45	5.23
Altron	AEL	931	938	-0.75	8.26	1.75
Aeci	AFE	9750	9675	0.78	12.68	-12.95
Alexander Forbes	AFH	465	460	1.09	-1.06	3.56
Afrimat	AFT	4714	4900	-3.80	2.48	-17.92
African Rainbow Cap.	AIL	514	529	-2.84	-3.93	-24.41
Adcock Ingram	AIP	4875	4900	-0.51	5.27	-3.37
Astral	ARL	17207	17091	0.68	-13.57	-0.34
Attacq	ATT	726	725	0.14	13.44	-9.14
Brait	BAT	470	456	3.07	21.76	3.98
Blue Label Telecoms	BLU	553	530	4.34	9.50	8.64
Bytes Technology	BYI	8401	8874	-5.33	-2.31	-31.17
City Lodge Hotels	CLH	467	463	0.86	15.88	-13.68
Curro	COH	854	866	-1.39	-4.26	-31.41
Cashbuild	CSB	19655	19506	0.76	-3.65	-24.69
Datatec	DTC	4708	4667	0.88	13.61	22.29
Emira	EMI	1040	1040	0.00	5.26	9.47
Equites Property Fund	EQU	1647	1654	-0.42	0.73	-28.36
Fairvest	FTB	336	336	0.00	7.01	-20.94
Famous Brands	FBR	5980	6026	-0.76	11.75	-23.49
Grindrod	GND	1066	1080	-1.30	10.35	115.35
Hci	HCI	18026	18212	-1.02	8.62	143.59
Hudaco	HDC	13800	13900	-0.72	0.80	4.66
Hammerson Plc	HMN	513	506	1.38	32.90	-28.65
Hyprop	HYP	3555	3481	2.13	-3.50	-4.56
Investec Prop Fund	IPF	1086	1057	2.74	10.48	-12.42
Jse	JSE	10584	10711	-1.19	2.05	-5.50
Kap Industrial	KAP	455	456	-0.22	9.38	4.12
Karoo	KRO	43001	43500	-1.15	10.26	-19.62
Psg Konsult	KST	1193	1156	3.20	9.55	-11.24
Liberty Two Degrees	L2D	477	465	2.58	7.19	0.42
Libstar	LBR	561	570	-1.58	0.18	-15.64
Lighthouse Capital	LTE	685	682	0.44	19.13	-23.89
Massmart	MSM	6189	6189	0.00	2.21	1.99
Mas Real Estate Inc	MSP	2044	2020	1.19	10.49	-2.81
Metair	MTA	2858	2863	-0.17	5.00	3.93
Motus	MTH	12075	11802	2.31	4.19	9.68
M&R Hold	MUR	481	490	-1.84	-27.34	-66.29
Oceana	OCE	5840	5761	1.37	7.04	5.15
Omnia	OMN	6923	7344	-5.73	1.21	8.15
Pan African Resource	PAN	385	388	-0.77	14.93	0.26
Raubex	RBX	3300	3340	-1.20	-3.65	-17.09
Rhodes Food Pty	RFG	1050	1050	0.00	-2.78	-14.50
Reunert	RLO	4674	4750	-1.60	5.65	-11.81
Sa Corp Real Estate	SAC	221	224	-1.34	0.91	-5.96
Steinhoff International N.V.	SNH	183	181	1.10	-1.61	-63.55
Super	SPG	2723	2715	0.29	4.21	-19.94
Stor-Age Property Reit	SSS	1341	1345	-0.30	-1.32	-7.84
Stenprop	STP	2602	2600	0.08	1.76	-39.49
Sun Int	SUI	3504	3526	-0.62	26.04	23.16
Transaction Capital	TCP	4113	4041	1.78	6.72	-8.66
Tsogo Sun Hotels	TGO	114	115	-0.26	24.96	-67.50
Tsogo Sun Gaming	TSG	1220	1220	0.00	3.39	4.72
Vukile	VKE	1434	1407	1.92	8.64	15.93
Wbhovco	WBO	9400	9545	-1.52	3.80	-17.02
Zeder Investments	ZED	177	170	4.12	-6.84	-45.37

10-YEAR BOND YIELD | SELECTED ITEMS (*BASIS POINT CHANGE)

COMPANY	YIELD	1D%	1M%	YTD%
United States	3.87	6	-15	231
United Kingdom	3.35	1	-96	245
Germany	2.14	-2	-20	240
Japan	0.24	1	--	17
South African 10Y	10.21	2	-58	77

SOUTH AFRICAN 10-YEAR BOND 2021 v 2022

GLOBAL INTEREST RATES | SELECTED ITEMS

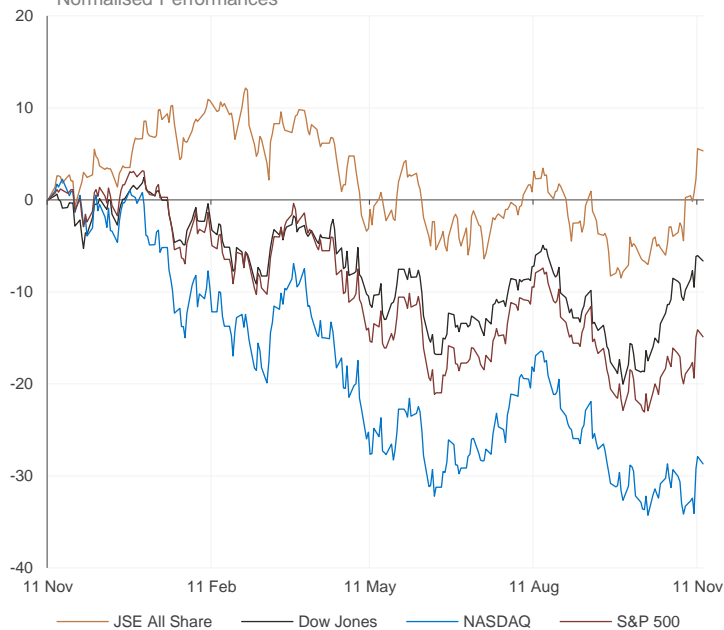
REGION	DATE CHANGED	CURRENT RATE
United States	02 Nov 2022	3.75%-4%
United Kingdom	03 Nov 2022	3.00%
European	27 Oct 2022	2.00%
SA Repo Rate	23 Sep 2022	6.25%
SA Prime Rate	23 Sep 2022	9.75%

GLOBAL MARKETS

European Indices v JSE All Share Normalised Performances



US Indices v JSE All Share Normalised Performances



Asian Indices v JSE All Share Normalised Performances



EUROPEAN MARKET COMMENTARY

SELECTED HEADLINES

European stocks closed mixed yesterday with the pan-European Stoxx 600 closing 0.1%, having struggled to break away from the flatline throughout the session. Technology stocks ended 1% higher in a mixed day's trade, while Financial Services and Travel and Leisure stocks both fell 1.3%. Germany's DAX index climbed for a third straight session, hitting a level it last reached on June 9. It is up 20% from the near two-year low it reached on September 29. German arms manufacturer Rheinmetall was among the top-performing European stocks, up 8.2% in afternoon trading.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	6609.17	6594.62	0.22	3.00	11.42	-7.60
DAX 30	14313.30	14224.86	0.62	5.76	15.08	-9.89
Eurostoxx 50	3887.57	3868.50	0.49	4.82	14.96	-9.56
FTSE	7385.11	7318.04	0.92	1.17	7.67	0.01



AMERICAN MARKET COMMENTARY

SELECTED HEADLINES

US stocks fell yesterday as investors took a pause from last week's big rally and digested a slew of corporate and economic news. Trading was choppy throughout the day, with the market struggling for direction throughout the session and then sliding into the close. Earlier in the day, the major stock indices came off their lows after Federal Reserve Vice Chair Lael Brainard indicated the central bank could soon slow the pace of its interest rate increases, providing some comfort to the market. The third-quarter earnings season is set to continue, with a heavy emphasis on retail. Walmart, Home Depot, Target, Lowe's, Macy's and Kohl's are all slated to post numbers this week.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	33536.70	33747.86	-0.63	2.16	13.17	-7.71
Nasdaq	11196.22	11323.33	-1.12	5.98	8.48	-28.44
S&P 500	3957.25	3992.93	-0.89	3.95	10.44	-16.97
Dollar Index	106.82	106.29	0.50	-2.93	-5.62	11.64
US VIX	23.73	22.52	5.37	-2.55	-25.89	37.80

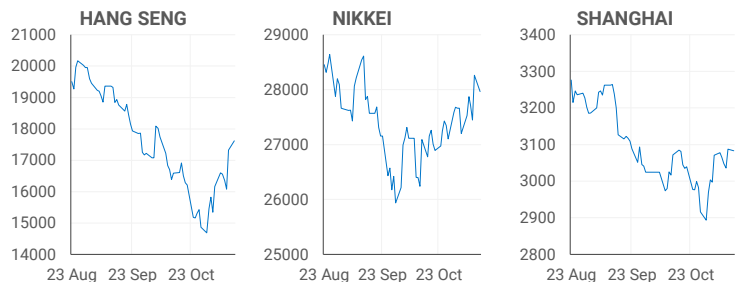


ASIAN MARKET COMMENTARY

SELECTED HEADLINES

Shares in the Asia-Pacific were mostly lower today following the meeting between Chinese president Xi Jinping and U.S. President Joe Biden. Shares of Taiwan Semiconductor Manufacturing Company listed in Taiwan jumped after Berkshire Hathaway disclosed a \$4 billion stake in the company. On the data front, China's industrial production grew 5% in the month of October compared with a year ago, slowing from an increase of 6.3% seen in September while Japan's Gross domestic product shrank 1.2% in the July-to-September quarter compared with the same period last year, missing estimates for growth of 1.1%.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17619.71	17325.66	1.70	6.17	6.22	-24.69
Nikkei 225	27963.47	28263.57	-1.06	1.58	3.22	-2.88
Shanghai	3083.40	3087.29	-0.13	0.18	0.37	-15.29



COMMODITIES & CURRENCIES

BRENT CRUDE (\$) last 100 days



PLATINUM (\$) last 100 days



COMMODITY MARKET COMMENTARY

SELECTED HEADLINES

Gold hovered near a three-month high this morning, as a top U.S. central bank official's comment raised hopes that the Federal Reserve would adopt a less aggressive approach on rate hikes, while a stronger dollar kept gains in check. Meanwhile, oil prices extended losses in early Asian trade today after OPEC cut its 2022 global demand forecast, while rising COVID-19 case numbers in China clouded the outlook for fuel consumption in the world's top crude importing nation. The Organization of the Petroleum Exporting Countries (OPEC) cut its 2022 global oil demand growth forecast for a fifth time since April, citing mounting economic challenges including high inflation and rising interest rates.

COMMODITY	LAST	CLOSE	%CHG	1D%	5D%	YTD%
Brent Crude (\$)	92.54	95.88	-3.48	-5.59	0.92	18.73
Gold (\$)	1771.51	1770.85	0.04	5.74	7.73	-3.16
Palladium	2029.73	2049.00	-0.94	6.81	1.79	6.98
Platinum (\$)	1022.95	1033.50	-1.02	3.69	13.60	5.57
Silver	21.98	21.71	1.26	5.68	20.28	-5.70

GOLD (\$) last 100 days



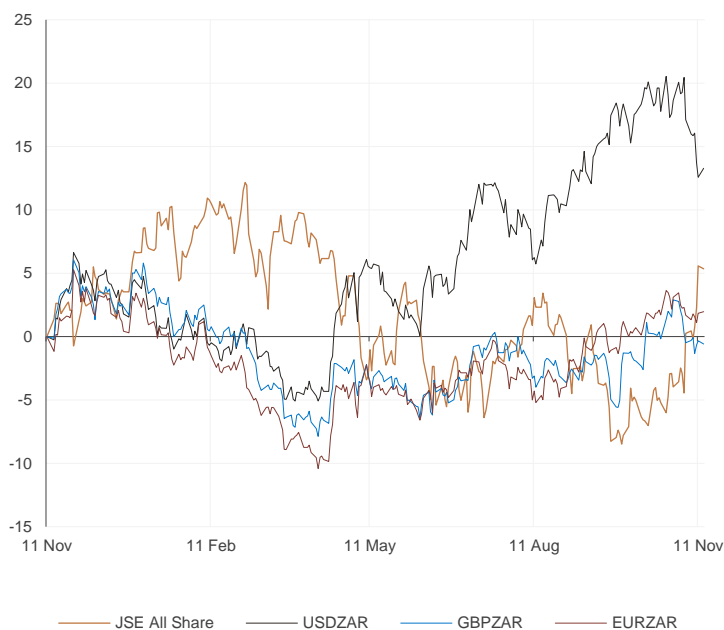
COMMODITY	LAST	CLOSE	%CHG	1D%	5D%	YTD%
USDZAR	17.32	17.21	0.61	-2.34	-5.69	8.61
GBPZAR	20.36	20.40	-0.23	-0.27	-0.84	-5.57
EURZAR	17.88	17.85	0.14	0.62	0.15	-1.41
AUDZAR	11.60	11.56	0.34	1.01	1.88	0.11
EURUSD	1.03	1.04	-0.24	3.06	6.24	-9.18
USDJPY	139.89	138.80	0.79	-4.58	-5.96	21.54
GBPUSD	1.18	1.18	-0.64	2.14	5.16	-13.07

CURRENCY MARKET COMMENTARY

SELECTED HEADLINES

The rand was flat yesterday, with analysts saying credit rating reviews and retail sales data would be among the main domestic drivers this week. The rand traded at R17.32 against the dollar, 0.61% weaker than its closing level on Friday. The U.S. dollar climbed versus the yen and stayed firm against other major peers yesterday as more Federal Reserve officials made the case for even tighter U.S. monetary policy.

Currencies v JSE All Share Normalised Performances



USDZAR last 100 days



EURUSD last 100 days



Sources : JSE, Moneyweb, CNBC, BBC, CNN

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