

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	72419.70	71868.07	0.77	-1.26	-0.84	-5.82
Top 40	66131.94	65607.83	0.80	-1.31	-0.64	-6.19
Financial 15	16533.45	16555.11	-0.13	-2.81	-5.03	-7.50
Industrial 25	100200.18	99587.75	0.61	-1.14	-2.49	-3.39
Resource 10	53570.14	52467.00	2.10	0.30	8.18	-6.89
Mid Cap	76439.90	75635.89	1.06	-1.80	0.09	-4.94
Small Cap	70237.30	70077.70	0.23	-0.91	-1.90	-3.11
Banks	10086.78	10034.50	0.52	-1.68	-5.19	-7.87
Retailers	5917.26	5833.66	1.43	-2.16	-4.91	-5.07
Property (J253) - TR	1918.36	1932.48	-0.73	-1.80	0.63	2.93

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	39781.37	39512.13	0.68	2.25	3.03	5.55
Nasdaq	16401.84	16369.41	0.20	1.69	5.27	9.26
S&P 500	5241.53	5224.62	0.32	1.77	5.21	9.89
US VIX	12.92	13.04	-0.92	-10.28	-15.78	3.78

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8179.72	8161.41	0.22	0.22	4.71	8.44
DAX 30	18179.81	18015.13	0.91	1.33	6.20	8.53
Eurostoxx 50	5052.31	5000.31	1.04	1.19	5.80	11.74
FTSE	7882.55	7737.38	1.88	1.80	2.87	1.93

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16863.10	16543.07	1.93	-0.58	2.18	-1.08
Nikkei 225	40815.66	40003.60	2.03	5.17	6.67	21.97
Shanghai	3077.11	3079.69	-0.08	1.28	4.28	3.43

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	282.80	291.20	-2.88	0.83	0.69	-0.82
BHP AUS	4382.00	4415.00	-0.75	0.78	4.10	-12.42

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
9:00	GB	Retail Sales m/m	Feb	-0.50%	3.40%
11:00	DE	Ifo Business Climate	Mar	86.00	85.50
15:00	US	Fed Chair Powell Speaks	---	---	---
---	EA	Euro Summit	---	---	---
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
10:30	DE	HCOB Manufacturing PMI Flash	Mar	44.00	41.60
10:30	DE	HCOB Services PMI Flash	Mar	49.10	49.80
14:00	GB	BoE Interest Rate Decision	---	5.25%	5.25%
15:45	US	S&P Global Manufacturing PMI Flash	Mar	52.00	52.50
15:45	US	S&P Global Services PMI Flash	Mar	52.20	51.70

JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Pick n Pay Stores Ltd	PIK	1920	9.09	8.54	-17.49	
Anglo American Plat Ltd	AMS	73390	7.49	-3.29	-23.87	
African Rainbow Cap Inv	AIL	490	6.52	16.39	0.20	
Northam Platinum Hldgs Ltd	NPH	11246	6.49	-0.75	-19.92	
Cashbuild Ltd	CSB	13344	5.90	1.48	-20.06	
PPC Limited	PPC	327	5.14	-5.49	-18.05	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Transaction Capital Ltd	TCP	800	-9.09	-19.27	0.25	
JSE Ltd	JSE	8714	-5.27	-0.03	-5.73	
Remgro Ltd	REM	12471	-4.79	-11.88	-23.25	
South32 Limited	S32	3630	-4.30	-2.02	-13.96	
Stor-Age Prop REIT Ltd	SSS	1364	-3.06	-3.88	4.44	

DIVIDEND DATA

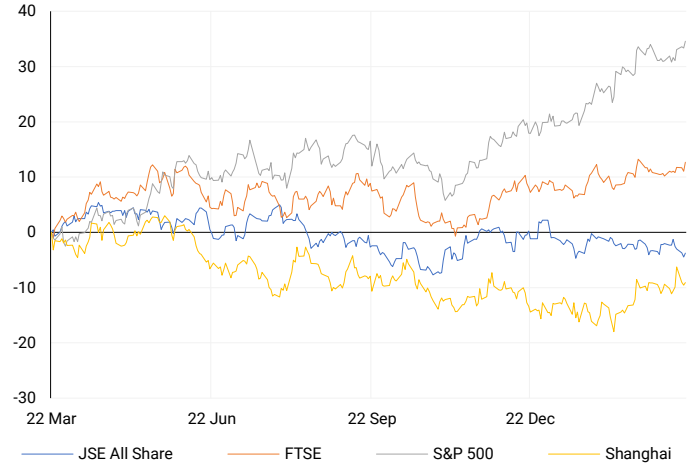
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Bid Corp	BID	525 ZARc	Spur	SUR	95 ZARc
Bowler Metcalf	BCF	24 ZARc	Truworths	TRU	332 ZARc
Cashbuild	CSB	325 ZARc	---	---	---
Northam Platinum	NPH	100 ZARc	---	---	---
Santam	SNT	905 ZARc	---	---	---

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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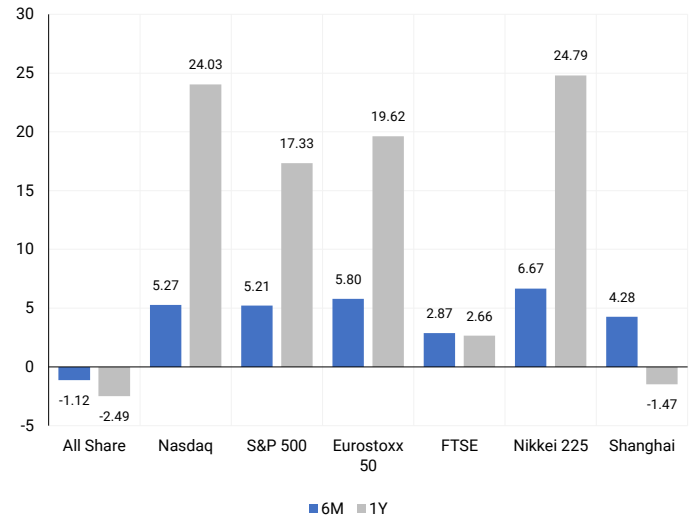
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



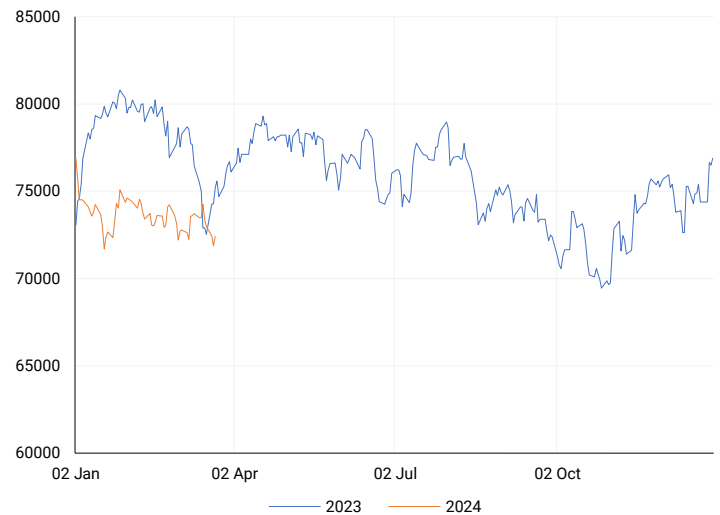
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Mon, 18 March

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	15042	15073	-0.21	-3.08	-11.17	-8.12
Anglo American plc	44051	43460	1.36	1.63	5.74	-6.97
Anglo American Plat Ltd	73390	68278	7.49	-3.29	8.62	-23.87
Anglogold Ashanti Ltd	38806	38550	0.66	-7.13	17.90	9.80
Anheuser-Busch InBev SA NV	112300	113265	-0.85	-1.95	-5.66	-6.43
BHP Group Limited	53343	53511	-0.31	1.90	-2.74	-15.79
BID Corporation Ltd	45685	44518	2.62	0.49	3.28	7.08
British American Tob plc	55597	56801	-2.12	-1.97	-1.51	2.67
Compagnie Fin Richemont	288800	296007	-2.43	-8.61	0.54	12.48
Capitec Bank Hldgs Ltd	205909	205410	0.24	-2.47	-1.03	1.62
Discovery Ltd	12721	12803	-0.64	-7.00	-6.67	-11.46
Firststrand Ltd	6246	6237	0.14	-3.91	-3.80	-15.03
Gold Fields Ltd	27280	26409	3.30	-1.28	7.63	-1.79
Glencore plc	9982	9982	0.00	0.25	7.89	-10.60
Impala Platinum Hlgs Ltd	7345	7008	4.81	-1.80	16.07	-19.52
Kumba Iron Ore Ltd	47129	45086	4.53	5.45	-10.23	-23.34
Mondi plc	32078	31847	0.73	2.79	-2.55	-11.63
MTN Group Ltd	8413	8383	0.36	-0.27	-1.64	-27.16
Naspers Ltd -N-	311591	307439	1.35	0.85	-4.80	-0.39
Prosus N.V.	55704	55790	-0.15	-1.00	-3.59	-0.60
South32 Limited	3630	3793	-4.30	-2.02	3.33	-13.96
Standard Bank Group Ltd	18585	18550	0.19	-0.14	-10.13	-10.69
Shoprite Holdings Ltd	25316	24782	2.15	-2.21	-6.33	-7.96
Sanlam Limited	6970	7007	-0.53	-4.10	-4.46	-4.26
Sasol Limited	14107	13688	3.06	2.22	0.58	-23.87
Sibanye Stillwater Ltd	1939	1900	2.05	-7.22	-2.76	-22.13
Vodacom Group Ltd	9231	9038	2.14	-0.19	0.59	-12.92

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

The Top-40 index closed 0.8% higher on Wednesday. Local, consumer inflation increased for the second consecutive month to 5.6% in February, nearing the central bank's upper target of 6%, which might delay potential rate cuts this year according to economists. Annual inflation was predicted to be 5.5% by economists polled by Reuters, up from 5.3% in January. Meanwhile, retail sales in the country declined by 2.1% year-on-year in January after a 3.2% rise in December. The local stock market was closed yesterday for the Human Rights holiday.

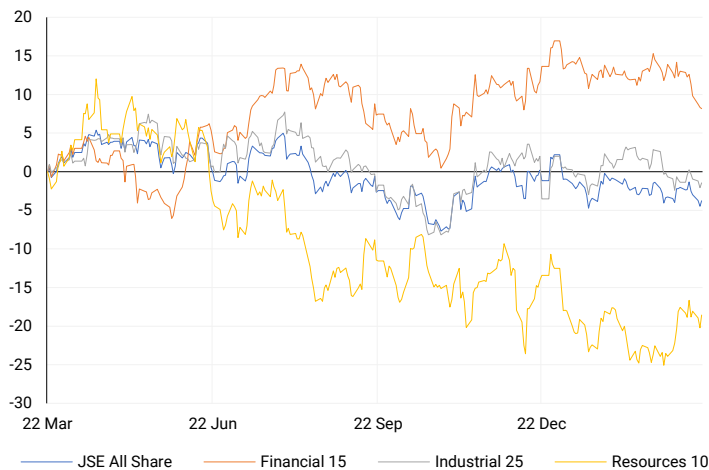
JSE TOP 40

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

SOUTH OCEAN HOLDINGS LIMITED – Audited Results

In the year ending December 31, 2023, the company's financial performance showed significant growth compared to the previous year, 2022. Revenue increased by 26%, reaching R2 364 million, while operating profit more than doubled, rising to R142.9 million from R60.9 million, marking a 135% increase. Earnings per share and headline earnings per share also saw substantial improvements, rising by 97% and 99%, respectively. Dividend per share increased by 83%, reaching 11.00 cents from 6.00 cents. Additionally, tangible net asset value per share increased by 13%, rising to 329.8 cents from 292.2 cents.

SOH | -1.34% OPEN | 147c HIGH | 147c LOW | 147c CLOSE | 147c TIME | 13:24

WORKFORCE HOLDINGS LIMITED – Trading Statement

Following a review of the financial results for the year ended December 31, 2023, management has identified several significant points: Firstly, the company anticipates a loss per share ranging between 11.27 cents and 15.94 cents, a notable decline from the earnings per share of 46.7 cents recorded in 2022. Similarly, the headline loss per share is expected to range between 11.36 cents and 16.04 cents, contrasting with the headline earnings per share of 46.8 cents in the previous year. Additionally, the results were adversely impacted by lower profitability stemming from adverse trading conditions and significantly increased expected credit loss levels, contributing to a negative movement of approximately 35 cents per share.

WKF | -10.00% OPEN | 126c HIGH | 126c LOW | 126c CLOSE | 126c TIME | 10:14

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Clientele	REM	Interim	22 Mar'24
Remgro	REM	Interim	22 Mar'24
MTN	MTN	Final	25 Mar'24
Old Mutual	OMU	Final	27 Mar'24
Bell	BEL	Final	29 Mar'24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8611	10.69	Thu, 06 Jun '24
Standard Bank	SBPP	8565	11.08	Thu, 28 Mar '24
Absa	ABSP	77000	11.18	Thu, 18 Apr '24
Capitec	CPIP	10200	10.15	Thu, 14 Mar '24
Steinhoff	SHFF	9300	12.21	Thu, 18 Apr '24
Grindrod	GNDP	9178	11.97	Thu, 21 Mar '24
Netcare	NTCP	8550	12.00	Thu, 09 May '24
Discovery	DSBP	10001	12.43	Thu, 07 Mar '24
Invicta	IVTP	9800	12.36	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	21453	21043	1.95	10.57	5.42
African Rainbow Min Ltd	ARI	16380	15741	4.06	-4.95	-18.10
AVI Ltd	AVI	9095	9148	-0.58	2.69	10.82
Barloworld Ltd	BAW	6085	6098	-0.21	-10.49	-22.97
Bidvest Ltd	BVT	24740	24349	1.61	3.98	-1.94
Bytes Technology Grp PLC	BYI	13000	12929	0.55	-4.69	-9.22
Capital&Counties Prop plc	CCO	3232	3207	0.78	4.80	-0.55
Clicks Group Ltd	CLS	29494	29418	0.26	-3.52	-9.45
Dis-Chem Pharmacies Ltd	DCP	3274	3226	1.49	10.46	6.68
Distell Group Hldgs Ltd	DGH	93	93	0.00	3.33	8.14
Exxaro Resources Ltd	EXX	17913	17438	2.72	0.12	-12.40
Fortress Real Est INV A	FFA	19.09	18.91	0.95	3.98	-98.62
Fortress Real Est INV B	FFB	1550	1560	-0.64	-0.64	118.31
Growthpoint Prop Ltd	GRT	1126	1149	-2.00	-3.76	-3.60
Harmony GM Co Ltd	HAR	14675	14063	4.35	37.73	22.71
Hammerson plc	HMN	633	630	0.48	1.12	-6.91
Investec Ltd	INL	12139	11765	3.18	-1.34	-3.34
Investec plc	INP	12159	11808	2.97	-1.55	-3.46
Italtile Ltd	ITE	966	950	1.68	-12.18	-13.75
Life Healthc Grp Hldgs Ltd	LHC	1663	1682	-1.13	-6.94	-9.47
MultiChoice Group Ltd	MCG	11126	10700	3.98	6.46	37.32
Medclinic Int plc	MEI	24	23	4.35	37.14	-7.69
Montauk Renewables Inc	MKR	8081	8167	-1.05	-31.81	-53.02
Mr Price Group Ltd	MRP	17564	17289	1.59	3.26	12.01
Momentum Met Hldgs Ltd	MTM	2070	2076	-0.29	2.37	-5.44
Ninety One Plc	N91	4034	4005	0.72	-0.52	-6.45
Nedbank Group Ltd	NED	22827	22400	1.91	0.56	5.57
Northam Platinum Hldgs Ltd	NPH	11246	10561	6.49	1.86	-19.92
NEPI Rockcastle N.V.	NRP	12850	12975	-0.96	1.11	1.68
Netcare Limited	NTC	1190	1192	-0.17	-13.33	-16.43
Ninety One Limited	NY1	3988	3958	0.76	-0.89	-7.19
Old Mutual Limited	OMU	1164	1164	0.00	-1.69	-10.87
OUTsurance Group Ltd	OUT	4171	4150	0.51	1.48	-1.16
Pick n Pay Stores Ltd	PIK	1920	1760	9.09	-25.73	-17.49
Pepkor Holdings Ltd	PPH	1875	1853	1.19	-2.85	-4.48
Quilter Plc	QLT	2510	2483	1.09	2.87	3.38
Redefine Properties Ltd	RDF	403	409	-1.47	-0.49	4.68
Remgro Ltd	REM	12471	13098	-4.79	-16.41	-23.25
Resilient REIT Limited	RES	4639	4558	1.78	0.06	4.74
Reinet Investments S.C.A	RNI	44974	46089	-2.42	-7.56	-3.53
Sappi Ltd	SAP	5064	4900	3.35	10.83	14.57
Santam Limited	SNT	29500	29415	0.29	-1.44	2.94
The Spar Group Ltd	SPP	8698	8718	-0.23	-19.64	-26.23
Sirius Real Estate Ltd	SRE	2202	2183	0.87	8.26	-0.59
Tiger Brands Ltd	TBS	20581	20562	0.09	-2.21	2.25
Transaction Capital Ltd	TCP	800	880	-9.09	-12.09	0.25
The Foschini Group Limited	TFG	10300	10202	0.96	-5.87	-7.17
Thungela Resources Ltd	TGA	12063	12029	0.28	9.27	-21.57
Telkom SA SOC Ltd	TKG	2604	2600	0.15	-9.61	-12.44
Truworths Int Ltd	TRU	7752	7681	0.92	-0.49	4.26
Textainer Group Hldgs Ltd	TXT	94600	94600	0.00	-0.12	2.72
Woolworths Holdings Ltd	WHL	6150	6025	2.07	-10.96	-14.82
Zeda Limited	ZZD	1065	1085	-1.84	-10.28	-16.47

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	121	119	1.68	-13.57	-26.22
ADVTECH Ltd	ADH	2885	2872	0.45	5.72	17.56
Altron Limited A	AEL	1100	1076	2.23	12.13	7.32
AECI Limited	AFE	9134	9188	-0.59	-3.30	-16.73
Alexander Forbes Grp Hldgs	AFH	631	630	0.16	-2.02	-4.39
Afrimat Limited	AFT	5631	5707	-1.33	-6.31	-10.62
African Rainbow Cap Inv	AIL	490	460	6.52	1.03	0.20
Adcock Ingram Hldgs Ltd	AIP	5401	5400	0.02	2.88	-10.13
Astral Foods Ltd	ARL	14415	14299	0.81	-4.19	-1.65
Attacq Limited	ATT	1060	1060	0.00	10.88	14.97
Brait PLC	BAT	137	140	-2.14	-22.16	-24.73
Blue Label Telecoms Ltd	BLU	407	403	0.99	17.29	4.90
Coronation Fund Mngrs Ld	CML	3015	2999	0.53	-4.04	-3.24
Curro Holdings Limited	COH	1075	1100	-2.27	-5.04	-7.73
Cashbuild Ltd	CSB	13344	12601	5.90	-7.01	-20.06
DRD Gold Ltd	DRD	1464	1448	1.10	11.25	-7.17
Datatec Ltd	DTC	3749	3734	0.40	-6.51	-7.43
Emira Property Fund Ltd	EMI	880	886	-0.68	1.85	2.92
Equites Prop Fund Ltd	EQU	1247	1238	0.73	-4.52	-10.61
Famous Brands Ltd	FBR	5364	5252	2.13	-4.01	-7.41
Fairvest Limited B	FTB	363	370	-1.89	3.13	5.52
Grindrod Ltd	GND	1267	1231	2.92	4.80	10.56
Hosken Cons Inv Ltd	HCI	17081	16838	1.44	-3.62	-15.69
Hudaco Industries Ltd	HDC	15800	15800	0.00	-3.66	-1.64
Hyprop Inv Ltd	HYP	2960	3010	-1.66	-7.21	-4.85
Investec Property Fund Ltd	IPF	773	779	-0.77	-2.28	-3.38
JSE Ltd	JSE	8714	9199	-5.27	2.51	-5.73
KAP Industrial Hldgs Ltd	KAP	255	252	1.19	12.33	-2.67
Karooooo Ltd	KRO	49501	50000	-1.00	-1.00	4.21
PSG Konsult Limited	KST	1457	1443	0.97	-2.93	-5.08
Libstar Holdings Ltd	LBR	349	350	-0.29	2.65	-0.29
Lighthouse Properties plc	LTE	802	777	3.22	6.93	9.12
Industrials REIT Limited	MLI	0.5	0.5	0.00	0.00	-28.57
MAS P.L.C	MSP	1591	1588	0.19	-5.86	-8.09
Metair Investments Ltd	MTA	1255	1221	2.78	-3.01	-29.30
Motus Holdings Ltd	MTH	8663	8647	0.19	-12.12	-14.65
Murray & Roberts Hldgs	MUR	115	120	-4.17	2.68	-22.82
Oceana Group Ltd	OCE	7100	7200	-1.39	-2.07	0.47
Omnia Holdings Ltd	OMN	5931	5950	-0.32	-6.35	-9.27
Pan African Resource plc	PAN	490	490	0.00	12.90	19.80
PPC Limited	PPC	327	311	5.14	-7.63	-18.05
Raubex Group Ltd	RBX	3031	2967	2.16	5.94	9.34
RFG Holdings Limited	RFG	1325	1390	-4.68	1.30	-1.85
Reunert Ltd	RLO	6542	6501	0.63	1.98	9.14
SA Corp Real Estate Ltd	SAC	245	242	1.24	-1.21	5.60
Super Group Ltd	SPG	2605	2571	1.32	-3.91	-12.44
Stor-Age Prop REIT Ltd	SSS	1364	1407	-3.06	-2.64	4.44
Southern Sun LTD	SSU	511	505	1.19	-1.73	-2.67
Sun International Ltd	SUI	3695	3783	-2.33	-11.28	-9.88
Tharisa plc	THA	1245	1220	2.05	-6.95	-17.60
Tsogo Sun Gaming Ltd	TSG	1101	1104	-0.27	-4.68	-10.12
Vukile Property Fund Ltd	VKE	1467	1480	-0.88	-1.08	3.90
Wilson Bayly Hlm-Ovc Ltd	WBO	13700	13663	0.27	4.21	5.34

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.26%	-2	-6	--
United Kingdom	3.99%	-2	-11	63
Germany	2.40%	-3	-4	12
Japan	0.74%	1	3	--
South African 10Y	10.68%	-6	66	69

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

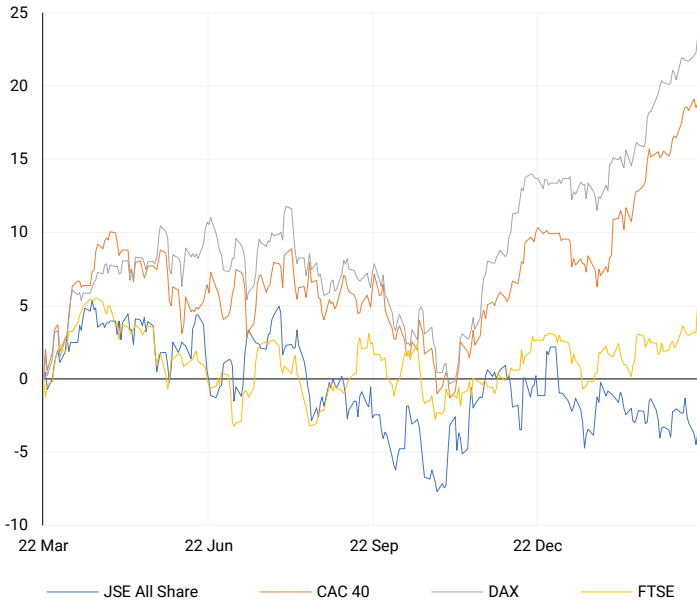


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



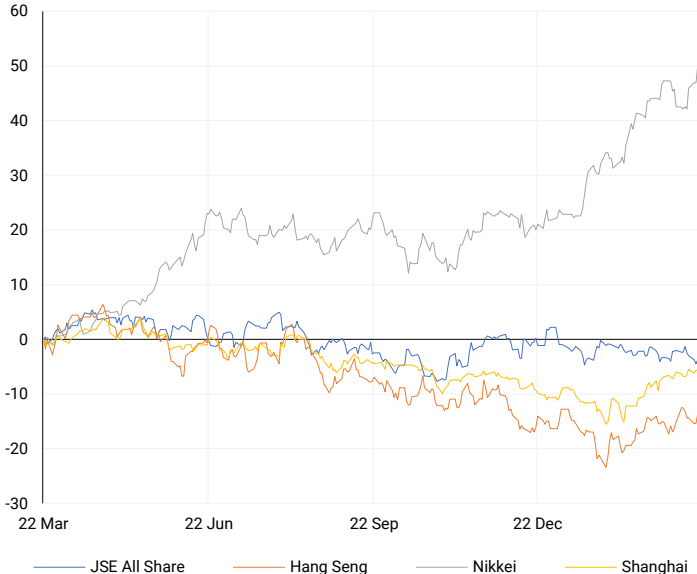
AMERICAN INDICES

Normalised percentage performances



ASIAN INDICES

Normalised percentage performances



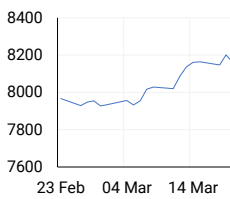
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

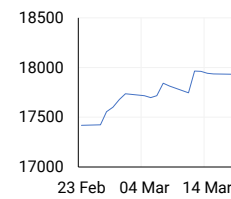
On Thursday, European shares surged to new record highs, following a global trend, with technology stocks and miners leading the charge. This boost was fuelled by optimistic signals from several major central banks, particularly the Swiss National Bank, which cut its main interest rate by 25 basis points to 1.50%, marking the first step back from tight monetary policies aimed at curbing inflation. Investors also adjusted their expectations regarding the European Central Bank's policy trajectory, now anticipating a 90% chance of an interest rate cut by June.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8179.72	8161.41	0.22	0.22	4.71	8.44
DAX 30	18179.81	18015.13	0.91	1.33	6.20	8.53
Eurostoxx 50	5052.31	5000.31	1.04	1.19	5.80	11.74
FTSE	7882.55	7737.38	1.88	1.80	2.87	1.93

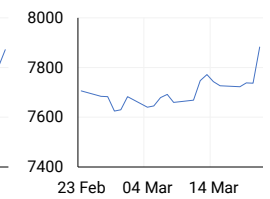
CAC 40



DAX



FTSE



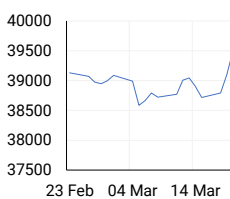
AMERICAN MARKET SUMMARY

SELECTED ITEMS

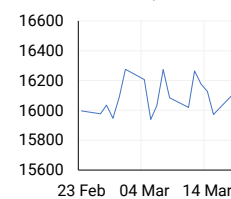
Wall Street's major stock indexes achieved record closing highs, buoyed by the Federal Reserve's affirmation of potential rate cuts and a surge in chip stocks following Micron Technology's optimistic forecast. The rally continued from Wednesday, when the Fed maintained unchanged borrowing costs and hinted at expected interest rate reductions by the end of 2024. Economic data released on Thursday further boosted investor confidence, as new claims for unemployment benefits unexpectedly dropped, and sales of previously owned homes saw a significant increase in February, indicating a robust first-quarter economy.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	39781.37	39512.13	0.68	2.25	3.03	5.55
Nasdaq	16401.84	16369.41	0.20	1.69	5.27	9.26
S&P 500	5241.53	5224.62	0.32	1.77	5.21	9.89
US VIX	12.92	13.04	-0.92	-10.28	-15.78	3.78

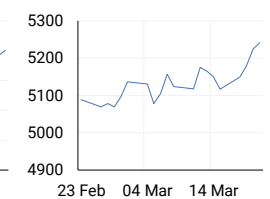
DOW JONES



NASDAQ



S&P 500



ASIAN MARKET SUMMARY

SELECTED ITEMS

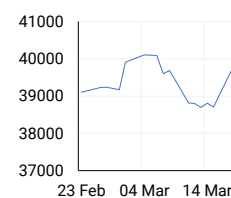
This morning, Asian stocks were poised for a weekly gain, with Japan's Nikkei index reaching a record high. The Bank of Japan's announcement of a historic shift away from negative short-term rates and longer-run yield caps had been widely anticipated, causing the yen to weaken against the dollar, approaching multi-year lows. Japan's Nikkei and Taiwan's weighted index reached new peaks, with both set to post weekly gains of nearly 6% and 3%, respectively.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16863.10	16543.07	1.93	-0.58	2.18	-1.08
Nikkei 225	40815.66	40003.60	2.03	5.17	6.67	21.97
Shanghai	3077.11	3079.69	-0.08	1.28	4.28	3.43

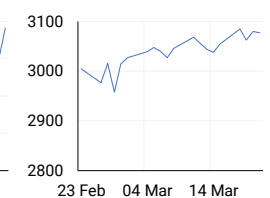
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

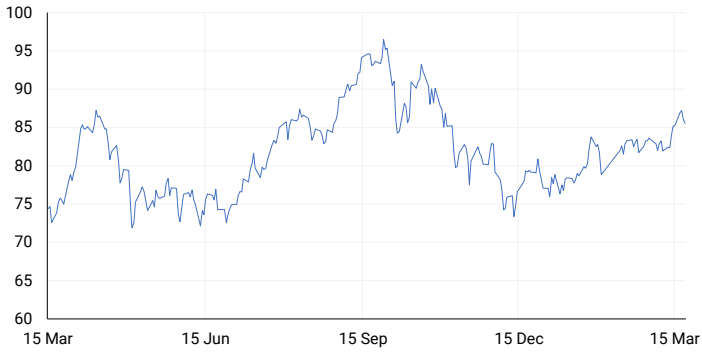
SELECTED ITEMS

Gold prices ticked up this morning, heading for their fourth weekly increase in five, following the U.S. Federal Reserve's decision to maintain its interest rate cut projections for the year, which bolstered investor confidence. Conversely, oil prices dipped in early Asian trading this morning amid speculation of an imminent ceasefire in Gaza, potentially easing global supply concerns. Additionally, a stronger U.S. dollar and weakened gasoline demand contributed to dampened sentiment regarding oil demand.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	85.16	85.52	-0.42	-0.70	0.46	10.95
Gold	2174.10	2181.11	-0.32	-0.22	0.87	5.72
Palladium	988.57	1008.06	-1.93	-1.16	-5.26	-8.13
Platinum	898.17	904.21	-0.67	-0.52	-2.21	-8.41
Silver	24.56	24.74	-0.71	-3.28	-0.33	3.99

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.94	18.82	0.62	0.59	0.46	2.71
GBPZAR	23.94	23.82	0.51	-0.37	-0.30	2.26
EURZAR	20.52	20.44	0.39	0.06	0.24	1.24
AUDZAR	12.37	12.37	0.01	0.38	0.29	-0.74
EURUSD	1.08	1.09	-0.23	-0.58	-0.21	-1.61
USDJPY	151.59	151.62	-0.02	0.20	2.22	7.50
GBPUSD	1.26	1.27	-0.11	-1.00	-0.75	-0.58
USDCHF	0.90	0.90	0.16	1.19	1.56	6.63

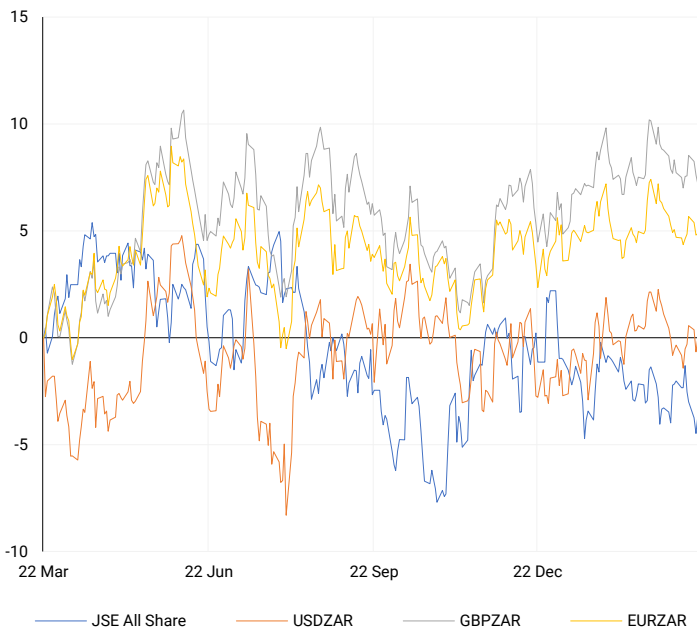
CURRENCY MARKET SUMMARY

SELECTED ITEMS

On Wednesday, South Africa's rand strengthened against the dollar in anticipation of an interest rate decision by the Federal Reserve. Despite a rate hike in Japan, the U.S. dollar was poised for a second week of widespread gains this morning, as investors perceive U.S. interest rates to be relatively high and stable. Meanwhile, Bitcoin is facing its most significant weekly decline since January, as the cryptocurrency market has pulled back from a strong rally earlier in the week, although trading will continue through Sunday.

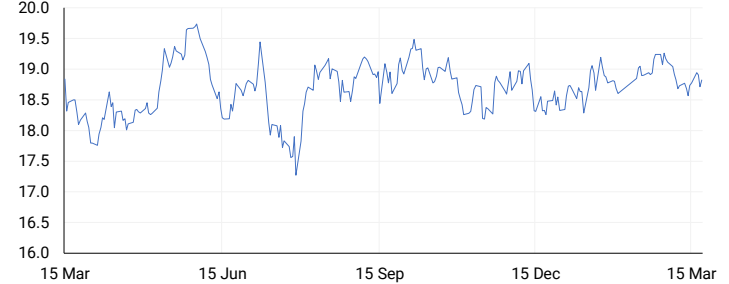
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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