

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	74429.48	74535.99	-0.14	1.12	2.27	-3.20
Top 40	68275.31	68346.21	-0.10	1.28	2.92	-3.15
Financial 15	16346.76	16501.67	-0.94	-0.77	-6.09	-8.54
Industrial 25	103267.82	103935.99	-0.64	0.94	2.21	-0.43
Resource 10	58374.02	57250.65	1.96	4.62	16.64	1.46
Mid Cap	76989.26	77076.99	-0.11	0.27	1.75	-4.26
Small Cap	70777.57	71367.49	-0.83	-0.33	-2.13	-2.37
Banks	9991.97	10084.05	-0.91	-0.36	-5.44	-8.73
Retailers	5755.61	5830.18	-1.28	-1.63	-4.02	-7.67
Property (J253) - TR	1915.93	1935.40	-1.01	-1.54	-1.60	2.80

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	39170.24	39566.85	-1.00	-0.29	0.21	3.93
Nasdaq	16240.45	16396.83	-0.95	-0.46	-0.21	8.19
S&P 500	5205.81	5243.77	-0.72	0.04	1.34	9.14
US VIX	14.61	13.65	7.03	10.35	11.44	17.35

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8130.05	8205.81	-0.92	-0.67	2.47	7.78
DAX 30	18283.13	18492.49	-1.13	-0.55	3.09	9.14
Eurostoxx 50	5080.40	5081.74	-0.03	0.32	3.79	12.36
FTSE	7935.09	7952.62	-0.22	0.05	3.29	2.61

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16931.52	16541.42	2.36	1.88	2.06	-0.68
Nikkei 225	39838.91	39803.09	0.09	-1.38	-0.18	19.05
Shanghai	3074.96	3077.38	-0.08	1.43	1.58	3.36

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	309.60	309.20	0.13	1.78	3.27	5.31
BHP AUS	4500.00	4513.00	-0.29	0.00	3.32	-10.47

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
11:00	EA	Inflation Rate y/y Flash	Mar	2.60%	2.60%
11:00	EA	CPI Flash	Mar	125.5	124.4
14:15	US	ADP Employment Change	Mar	125K	140K
16:00	US	ISM Services PMI	Mar	52.4	52.6
18:10	US	Fed Chair Powell Speech	---	---	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
10:00	DE	Prel CPI m/m	Mar	0.50%	0.40%
14:00	DE	Inflation Rate y/y Prel	Mar	2.40%	2.20%
16:00	US	JOLTs Job Openings	Feb	8.84M	8.76M
18:05	US	Fed Mester Speech	---	---	---
---	ZA	Total New Vehicle Sales	Mar	48.00K	44.24K

JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Tharisa plc	THA	1445	7.04	2.85	-4.37	
Kumba Iron Ore Ltd	KIO	48655	5.25	6.14	-20.86	
Karoo0000 Ltd	KRO	49350	5.00	0.72	3.90	
Thungela Resources Ltd	TGA	12761	4.70	3.47	-17.03	
Impala Platinum Hlgs Ltd	IMP	8143	3.98	2.91	-10.78	
Northam Platinum Hldgs Ltd	NPH	11730	3.87	3.70	-16.47	

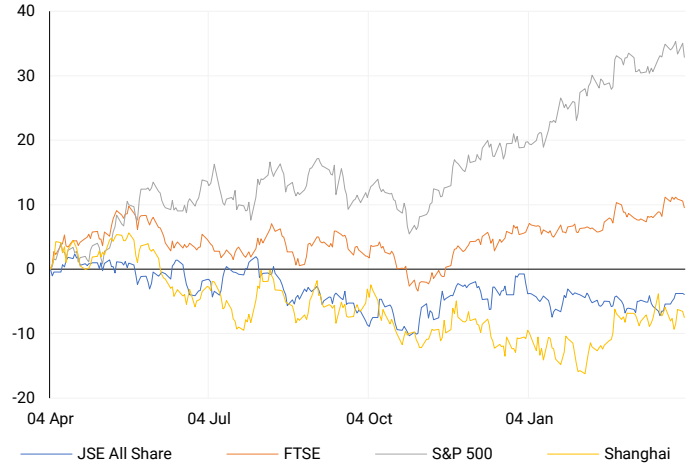
WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Metair Investments Ltd	MTA	1255	-6.20	-0.79	-29.30	
Blue Label Telecoms Ltd	BLU	441	-5.77	-2.43	13.66	
Bytes Technology Grp PLC	BYI	11812	-5.69	-4.66	-17.52	
Raubex Group Ltd	RBX	2955	-4.40	-4.37	6.60	
Astral Foods Ltd	ARL	13643	-3.78	-3.31	-6.92	

DIVIDEND DATA

COMPANY	CODE	EXPECTED DIVIDEND
Mondi plc	MNP	46.67 EURc
African Rainbow Minerals	ARI	600 ZARc
AECI	AFE	119 ZARc
Sanlam	SLM	400 ZARc
Mpact	MPT	75 ZARc

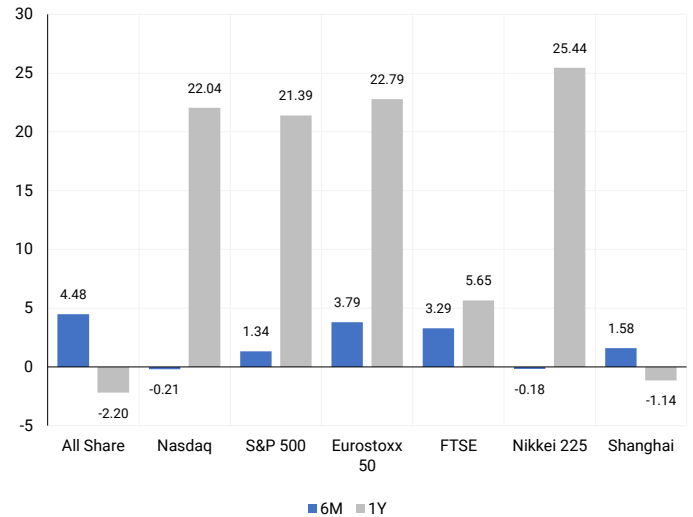
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



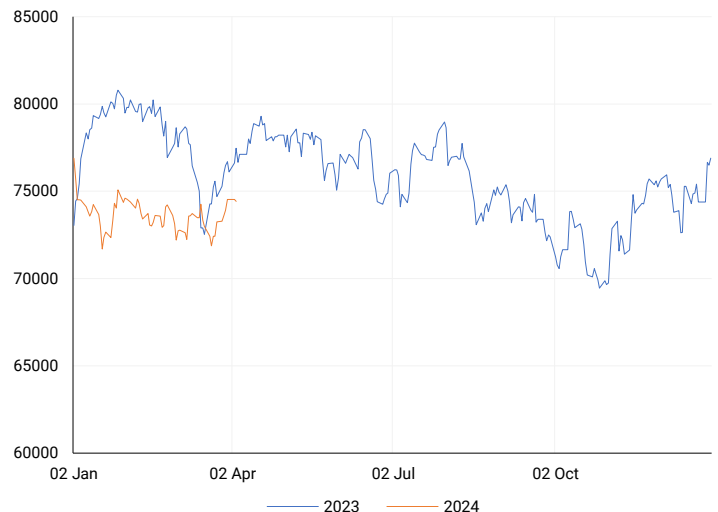
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



COMPANY	CODE	EXPECTED DIVIDEND
Life Healthcare	LHC	600 ZARc
Grindrod	GND	38 ZARc
Attacq	ATT	30 ZARc
Sea Harvest Group	SHG	40 ZARc
Hammerson Plc	HMN	0.78 GBPp

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	14568	14813	-1.65	-0.54	-12.02	-11.01
Anglo American plc	47926	46516	3.03	4.60	14.96	1.22
Anglo American Plat Ltd	77000	76849	0.20	-2.05	5.28	-20.12
Anglogold Ashanti Ltd	42609	42269	0.80	3.84	18.27	20.57
Anheuser-Busch InBev SA NV	114250	115677	-1.23	-0.29	-0.87	-4.80
BHP Group Limited	55243	54552	1.27	3.07	-0.35	-12.79
BID Corporation Ltd	46184	46181	0.01	-0.66	3.88	8.25
British American Tob plc	56945	57713	-1.33	0.54	0.61	5.16
Compagnie Fin Richemont	280002	288745	-3.03	-1.09	-8.41	9.05
Capitec Bank Hldgs Ltd	210000	209579	0.20	-0.64	2.41	3.63
Discovery Ltd	11866	12063	-1.63	-5.20	-12.10	-17.41
Firststrand Ltd	6116	6173	-0.92	0.92	-6.68	-16.80
Gold Fields Ltd	30803	30390	1.36	5.66	22.31	10.89
Glencore plc	10524	10460	0.61	3.28	15.07	-5.74
Impala Platinum Hlgs Ltd	8143	7831	3.98	2.91	26.23	-10.78
Kumba Iron Ore Ltd	48655	46227	5.25	6.14	-8.98	-20.86
Mondi plc	32482	33392	-2.73	-2.89	-4.27	-10.52
MTN Group Ltd	9234	9374	-1.49	0.18	9.85	-20.05
Naspers Ltd -N-	336170	335755	0.12	3.90	7.70	7.47
Prosus N.V.	59731	59799	-0.11	2.12	7.14	6.59
South32 Limited	3730	3691	1.06	4.51	-0.32	-11.59
Standard Bank Group Ltd	18459	18524	-0.35	-0.36	-11.08	-11.30
Shoprite Holdings Ltd	25017	24744	1.10	0.79	-3.47	-9.05
Sanlam Limited	6819	6939	-1.73	-3.25	-8.26	-6.33
Sasol Limited	15101	14639	3.16	6.83	3.16	-18.50
Sibanye Stillwater Ltd	2230	2169	2.81	5.04	13.43	-10.44
Vodacom Group Ltd	9672	9855	-1.86	-0.42	2.65	-8.75

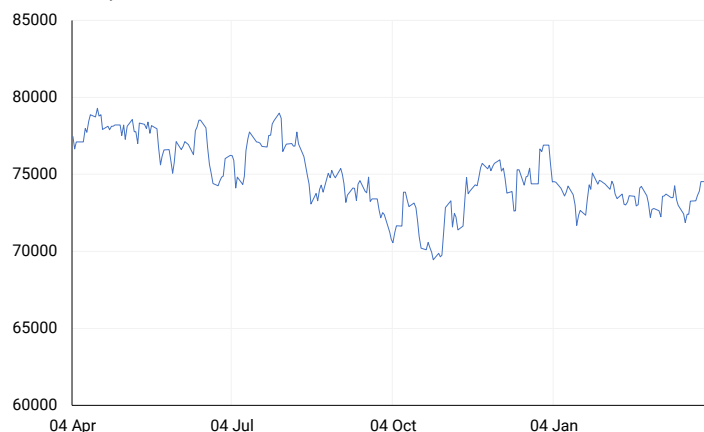
SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

Shares on the Johannesburg Stock Exchange experienced a decline, with the blue-chip Top-40 index closing 0.1% lower. Despite disappointing domestic data showing a decrease in South African manufacturing activity and a notable 11.7% year-on-year drop in vehicle sales for March, the rand remained relatively unaffected. South Africa's preliminary tax collection surpassed expectations, reaching R1.741 trillion for the fiscal year ending on March 31, as announced by Commissioner Edward Kieswetter in Pretoria on Tuesday. This figure exceeded the February budget projection by approximately R10 billion, reflecting a 3.2% increase from the previous fiscal year, despite challenges such as logistics constraints, power outages, and a decline in commodity prices.

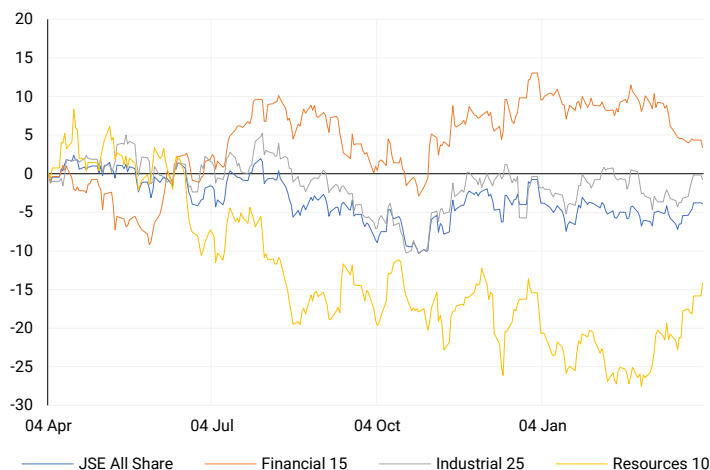
JSE TOP 40

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

GOLD FIELDS LIMITED – Preliminary update on Q1 2024 production volumes

The annual group production and cost guidance for 2024 remains unchanged, as announced on February 22, 2024. Attributable gold equivalent production (excluding Asanko) is projected to range between 2.33 million ounces and 2.43 million ounces. The 2024 all-in sustaining cost (AISC) is anticipated to fall between US\$1,410 per ounce and US\$1,460 per ounce, with all-in costs (AIC) expected to range from US\$1,600 per ounce to US\$1,650 per ounce. The sustaining capital expenditure for 2024 includes A\$200 million (US\$132 million) allocated for the St Ives renewable power project. Excluding this project, which contributes approximately US\$60 per ounce, the AISC ranges from US\$1,350 per ounce to US\$1,400 per ounce, and AIC ranges from US\$1,540 per ounce to US\$1,590 per ounce.

GFJ | -1.36% OPEN | 30380c HIGH | 30380c LOW | 30217c CLOSE | 30803c TIME | 08:33

LIGHTHOUSE PROPERTIES PLC – Dividend/distribution finalisation announcement

The Scrip Distribution Reference Price is set at 753,01474 ZAR cents per share, offering a 3.00% discount to Lighthouse shares' closing spot price on the JSE as of March 28, 2024. This price is adjusted after deducting the Cash Dividend and converting it from EUR to ZAR at an exchange rate of ZAR 20.51566 to EUR 1. Shareholders on the South African register receiving the Cash Dividend will get it in South African Rands, also converted from Euro at the same exchange rate. The gross Cash Dividend amounts to 1.35 EUR cents per share or 27.69614 ZAR cents per share for South African shareholders exempt from South African dividends tax. The net Cash Dividend is 22.15691 ZAR cents per share for South African shareholders subject to a 20.00% dividends tax rate. Shareholders opting for the Scrip Distribution will receive 3.67803 new Lighthouse shares for every 100 Lighthouse shares held on the record date, April 12, 2024, in proportion to the Scrip Distribution Reference Price.

LTE | -1.49% OPEN | 804c HIGH | 816c LOW | 781c CLOSE | 792c TIME | 11:05

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Eastern Platinum	EPS	Final	11 Apr'24
PSG	KST	Final	12 Apr'24
Nu-World	NWL	Interim	19 Apr'24
Capitec	CPI	Final	23 Apr'24
Globe Trade Centre	GTC	Final	24 Apr'24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8789	10.69	Thu, 06 Jun '24
Standard Bank	SBPP	8650	11.08	Thu, 28 Mar '24
Absa	ABSP	76800	11.18	Thu, 18 Apr '24
Capitec	CPIP	10194	10.15	Thu, 14 Mar '24
Steinhoff	SHFF	9300	12.21	Thu, 18 Apr '24
Grindrod	GNDP	9548	11.97	Thu, 21 Mar '24
Netcare	NTCP	7802	12.00	Thu, 09 May '24
Discovery	DSBP	10000	12.43	Thu, 07 Mar '24
Invicta	IVTP	10249	12.36	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	21950	21938	0.05	11.58	7.86
African Rainbow Min Ltd	ARI	16700	16448	1.53	-1.93	-16.50
AVI Ltd	AVI	9249	9135	1.25	3.53	12.70
Barloworld Ltd	BAW	6046	6102	-0.92	-10.75	-23.47
Bidvest Ltd	BVT	23894	24251	-1.47	1.80	-5.29
Bytes Technology Grp PLC	BYI	11812	12524	-5.69	-15.98	-17.52
Capital&Counties Prop plc	CCO	3395	3476	-2.33	9.09	4.46
Clicks Group Ltd	CLS	29813	29611	0.68	-0.10	-8.47
Dis-Chem Pharmacies Ltd	DCP	3252	3252	0.00	6.07	5.96
Distell Group Hldgs Ltd	DGH	94	94	0.00	-0.53	9.30
Exxaro Resources Ltd	EXX	17366	16898	2.77	-4.02	-15.07
Fortress Real Est INV A	FFA	18.7	18.92	-1.16	-0.43	-98.65
Fortress Real Est INV B	FFB	1544	1568	-1.53	-6.99	117.46
Growthpoint Prop Ltd	GRT	1122	1126	-0.36	-4.27	-3.94
Harmony GM Co Ltd	HAR	16050	15801	1.58	43.16	34.21
Hammerson plc	HMN	684	701	-2.43	11.22	0.59
Investec Ltd	INL	12338	12493	-1.24	2.76	-1.76
Investec plc	INP	12450	12628	-1.41	3.91	-1.15
Italtile Ltd	ITE	1000	1020	-1.96	-7.32	-10.71
Life Healthcare Grp Hldgs Ltd	LHC	1710	1719	-0.52	-2.84	-6.91
MultiChoice Group Ltd	MCG	11160	11360	-1.76	6.69	37.74
Mediclinic Int plc	MEI	23.5	24.5	-4.08	27.03	-9.62
Montauk Renewables Inc	MKR	7836	7966	-1.63	-31.82	-54.44
Mr Price Group Ltd	MRP	17149	17381	-1.33	0.88	9.36
Momentum Met Hldgs Ltd	MTM	2054	2032	1.08	-1.77	-6.17
Ninety One Plc	N91	4030	4090	-1.47	1.92	-6.54
Nedbank Group Ltd	NED	22200	22867	-2.92	0.82	2.67
Northam Platinum Hldgs Ltd	NPH	11730	11293	3.87	12.20	-16.47
NEPI Rockcastle N.V.	NRP	13027	13080	-0.41	-3.23	3.08
Netcare Limited	NTC	1187	1189	-0.17	-13.48	-16.64
Ninety One Limited	NY1	3980	4034	-1.34	1.53	-7.38
Old Mutual Limited	OMU	1160	1175	-1.28	-4.92	-11.18
OUTsurance Group Ltd	OUT	4135	4200	-1.55	-0.93	-2.01
Pick n Pay Stores Ltd	PIK	1905	1868	1.98	-4.27	-18.13
Pepkor Holdings Ltd	PPH	1874	1887	-0.69	0.05	-4.53
Quilter Plc	QLT	2510	2551	-1.61	6.81	3.38
Redefine Properties Ltd	RDF	394	395	-0.25	-1.25	2.34
Remgro Ltd	REM	12231	12211	0.16	-17.91	-24.72
Resilient REIT Limited	RES	4465	4639	-3.75	-5.68	0.81
Reinet Investments S.C.A	RNI	45423	45823	-0.87	-6.51	-2.57
Sappi Ltd	SAP	5117	5029	1.75	13.13	15.77
Santam Limited	SNT	29725	29788	-0.21	-2.33	3.73
The Spar Group Ltd	SPP	8966	8844	1.38	-7.09	-23.95
Sirius Real Estate Ltd	SRE	2281	2327	-1.98	7.19	2.98
Tiger Brands Ltd	TBS	20182	20059	0.61	1.43	0.26
Transaction Capital Ltd	TCP	851	874	-2.63	-12.54	6.64
The Foschini Group Limited	TFG	9800	9955	-1.56	-7.69	-11.68
Thungela Resources Ltd	TGA	12761	12188	4.70	19.15	-17.03
Telkom SA SOC Ltd	TKG	2939	3000	-2.03	4.89	-1.18
Truworths Int Ltd	TRU	7486	7633	-1.93	-3.49	0.69
Textainer Group Hldgs Ltd	TXT	94600	94600	0.00	0.11	2.72
Woolworths Holdings Ltd	WHL	5850	5921	-1.20	-7.57	-18.98
Zeda Limited	ZZD	1077	1105	-2.53	-8.73	-15.53

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	114	112	1.79	-15.56	-30.49
ADVTECH Ltd	ADH	2831	2839	-0.28	2.68	15.36
Altron Limited A	AEL	1139	1101	3.45	8.48	11.12
AECI Limited	AFE	9360	9293	0.72	-3.68	-14.67
Alexander Forbes Grp Hldgs	AFH	616	631	-2.38	-3.60	-6.67
Afrimat Limited	AFT	5769	5783	-0.24	-6.35	-8.43
African Rainbow Cap Inv	AIL	504	501	0.60	1.41	3.07
Adcock Ingram Hldgs Ltd	AIP	5485	5500	-0.27	-1.44	-8.74
Astral Foods Ltd	ARL	13643	14179	-3.78	-5.66	-6.92
Attacq Limited	ATT	1073	1067	0.56	13.19	16.38
Brait PLC	BAT	139	137	1.46	-19.19	-23.63
Blue Label Telecoms Ltd	BLU	441	468	-5.77	19.51	13.66
Coronation Fund Mngrs Ld	CML	3004	3023	-0.63	-4.12	-3.59
Curro Holdings Limited	COH	1099	1100	-0.09	-3.00	-5.67
Cashbuild Ltd	CSB	14000	14490	-3.38	0.00	-16.13
DRD Gold Ltd	DRD	1600	1597	0.19	19.05	1.46
Datatec Ltd	DTC	3690	3789	-2.61	-8.66	-8.89
Emira Property Fund Ltd	EMI	900	868	3.69	2.86	5.26
Equites Prop Fund Ltd	EQU	1257	1276	-1.49	-2.93	-9.89
Famous Brands Ltd	FBR	5384	5346	0.71	-5.48	-7.06
Fairvest Limited B	FTB	360	368	-2.17	0.00	4.65
Grindrod Ltd	GND	1288	1298	-0.77	1.42	12.39
Hosken Cons Inv Ltd	HCI	17354	17200	0.90	-1.55	-14.34
Hudaco Industries Ltd	HDC	15850	15850	0.00	-5.08	-1.33
Hyprop Inv Ltd	HYP	2831	2937	-3.61	-9.47	-9.00
Investec Property Fund Ltd	IPF	750	753	-0.40	-2.47	-6.25
JSE Ltd	JSE	8744	8840	-1.09	-2.20	-5.41
KAP Industrial Hldgs Ltd	KAP	270	260	3.85	5.06	3.05
Karooooo Ltd	KRO	49350	47001	5.00	-2.28	3.90
PSG Konsult Limited	KST	1535	1530	0.33	1.52	0.00
Libstar Holdings Ltd	LBR	380	370	2.70	8.57	8.57
Lighthouse Properties plc	LTE	792	804	-1.49	2.86	7.76
Industrials REIT Limited	MLI	0.6	0.6	0.00	20.00	-14.29
MAS P.L.C	MSP	1625	1646	-1.28	-3.33	-6.12
Metair Investments Ltd	MTA	1255	1338	-6.20	8.19	-29.30
Motus Holdings Ltd	MTH	8717	8748	-0.35	-7.65	-14.12
Murray & Roberts Hldgs	MUR	128	120	6.67	0.79	-14.09
Oceana Group Ltd	OCE	7195	7050	2.06	0.10	1.81
Omnia Holdings Ltd	OMN	5969	5903	1.12	-4.04	-8.69
Pan African Resource plc	PAN	529	539	-1.86	9.75	29.34
PPC Limited	PPC	322	330	-2.42	-11.54	-19.30
Raubex Group Ltd	RBX	2955	3091	-4.40	5.54	6.60
RFG Holdings Limited	RFG	1351	1359	-0.59	-1.39	0.07
Reunert Ltd	RLO	6539	6600	-0.92	0.02	9.09
SA Corp Real Estate Ltd	SAC	246	247	-0.40	-1.99	6.03
Super Group Ltd	SPG	2548	2570	-0.86	-7.58	-14.35
Stor-Age Prop REIT Ltd	SSS	1330	1356	-1.92	-5.87	1.84
Southern Sun LTD	SSU	510	505	0.99	-0.39	-2.86
Sun International Ltd	SUI	3568	3605	-1.03	-8.98	-12.98
Tharisa plc	THA	1445	1350	7.04	13.78	-4.37
Tsogo Sun Gaming Ltd	TSG	1083	1088	-0.46	-5.83	-11.59
Vukile Property Fund Ltd	VKE	1493	1518	-1.65	0.88	5.74
Wilson Bayly Hlm-Ovc Ltd	WBO	13361	13590	-1.69	-0.29	2.73

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.35%	4	16	--
United Kingdom	4.08%	15	-3	60
Germany	2.40%	10	-1	11
Japan	0.74%	1	4	--
South African 10Y	10.90%	2	77	103

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

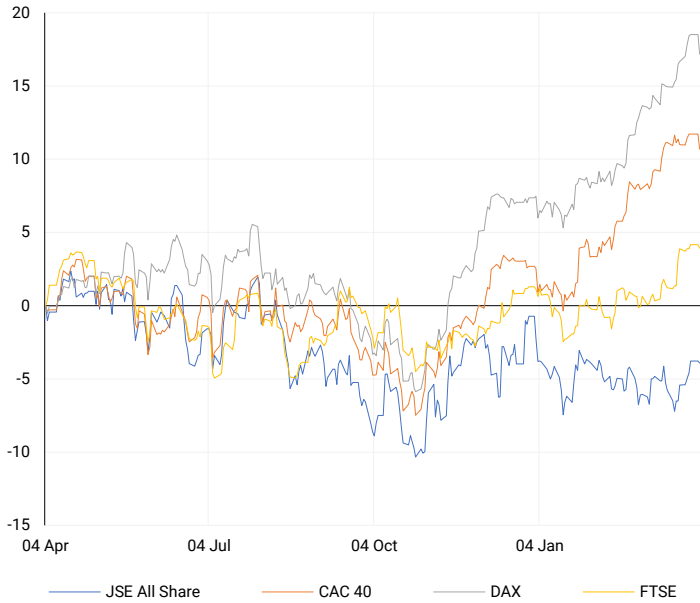


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



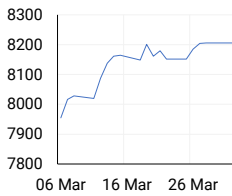
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

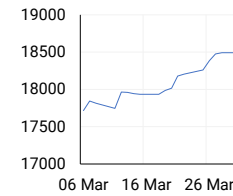
European stocks experienced a downward shift on Tuesday as major markets resumed trading after the Easter weekend, with investors focusing on the start of a new trading quarter. Despite European markets closing the first quarter of 2024 approximately 6.8% higher, driven by easing inflation pressures, concerns lingered. Fresh data for March on euro zone manufacturing, German inflation, and UK house prices was digested by investors. The pan-European Stoxx 600 index closed provisionally 0.76% lower, reversing earlier gains, with most sectors trading in negative territory. Retail stocks were down 2.1%, while mining stocks saw a 1.9% increase.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8130.05	8205.81	-0.92	-0.67	2.47	7.78
DAX 30	18283.13	18492.49	-1.13	-0.55	3.09	9.14
Eurostoxx 50	5080.40	5081.74	-0.03	0.32	3.79	12.36
FTSE	7935.09	7952.62	-0.22	0.05	3.29	2.61

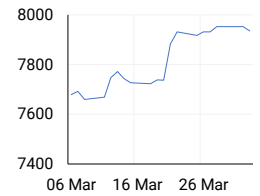
CAC 40



DAX

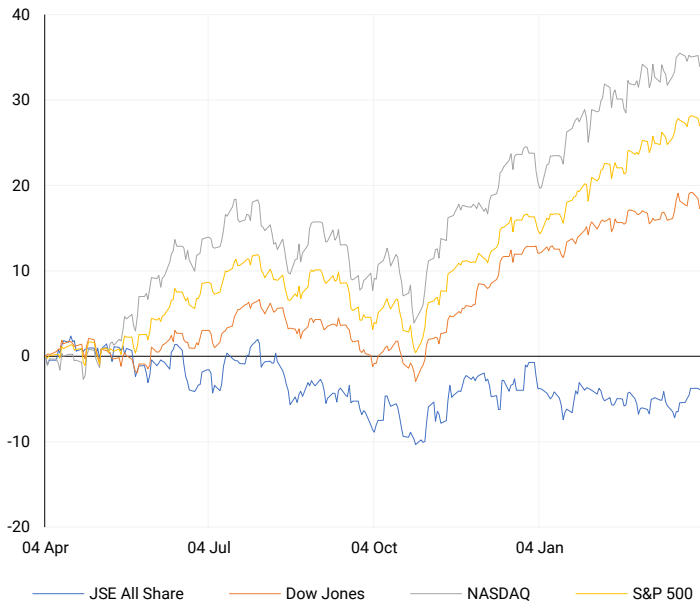


FTSE



AMERICAN INDICES

Normalised percentage performances



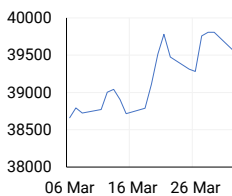
AMERICAN MARKET SUMMARY

SELECTED ITEMS

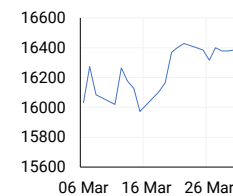
On Tuesday, U.S. stocks experienced a decline as investors considered the possibility of the Federal Reserve postponing interest rate cuts, particularly following Tesla's announcement of fewer quarterly deliveries for the first time in nearly four years. Recent strong economic indicators in the United States have led to doubts regarding the Fed's ability to implement the three rate cuts projected in its latest forecast. Data released on Tuesday revealed that new orders for U.S.-manufactured goods rebounded more than anticipated in February, while job openings remained stable at elevated levels.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	39170.24	39566.85	-1.00	-0.29	0.21	3.93
Nasdaq	16240.45	16396.83	-0.95	-0.46	-0.21	8.19
S&P 500	5205.81	5243.77	-0.72	0.04	1.34	9.14
US VIX	14.61	13.65	7.03	10.35	11.44	17.35

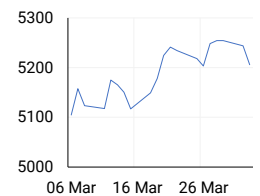
DOW JONES



NASDAQ

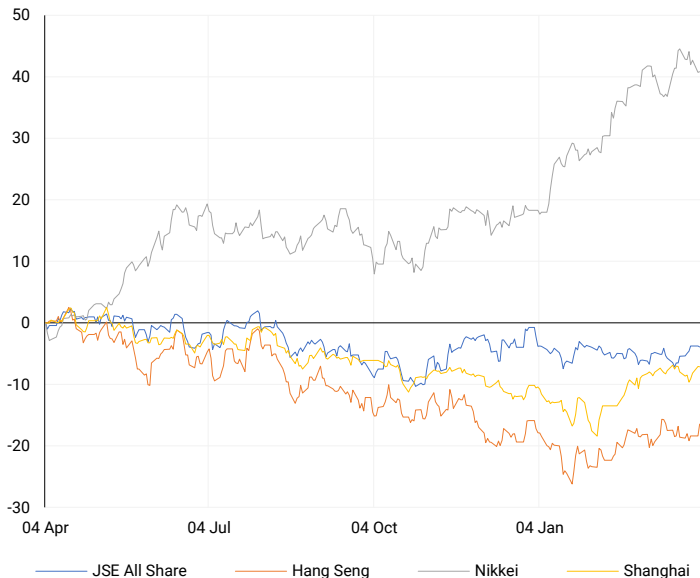


S&P 500



ASIAN INDICES

Normalised percentage performances



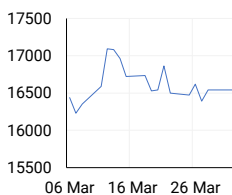
ASIAN MARKET SUMMARY

SELECTED ITEMS

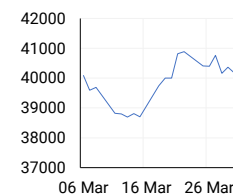
This morning, Asia-Pacific stocks faced a decline following a mixed session. Investors remained watchful of data concerning China's service sector. Taiwan's shares experienced a notable 0.8% drop after a strong earthquake with a magnitude of 7.2 struck Taipei, prompting a tsunami warning for the southern islands of Japan and the Philippines. Shares of Taiwan Semiconductor Manufacturing fell by 1.4% after the company evacuated some facilities due to the quake.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16931.52	16541.42	2.36	1.88	2.06	-0.68
Nikkei 225	39838.91	39803.09	0.09	-1.38	-0.18	19.05
Shanghai	3074.96	3077.38	-0.08	1.43	1.58	3.36

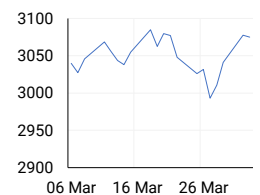
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

On Tuesday, gold reached another record high as traders sought refuge in the safe-haven asset amidst escalating tensions in the Middle East, despite a stronger dollar and reduced expectations for U.S. interest rate cuts. Meanwhile, oil prices surged to their highest level since October as investors monitored potential disruptions to the global supply chain amid escalating conflicts in the Middle East and a Ukrainian drone strike on a significant Russian oil refinery.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	89.00	89.24	-0.27	1.72	3.94	15.78
Gold	2283.67	2280.35	0.15	1.30	4.69	10.54
Palladium	1024.00	1024.00	0.00	1.39	3.21	-6.68
Platinum	937.40	937.40	0.00	2.30	3.64	-5.05
Silver	26.35	26.13	0.84	4.15	6.87	9.85

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.79	18.77	0.10	-0.89	-1.09	2.45
GBPZAR	23.64	23.61	0.10	-0.69	-1.49	1.36
EURZAR	20.25	20.21	0.18	-0.66	-1.68	0.12
AUDZAR	12.26	12.23	0.19	-0.46	-1.34	-1.79
EURUSD	1.08	1.08	0.09	0.24	-0.58	-2.45
USDJPY	151.59	151.59	0.00	-0.04	0.02	7.48
GBPUSD	1.26	1.26	0.00	0.20	-0.40	-1.21
USDCHF	0.91	0.91	0.01	0.40	0.44	7.89

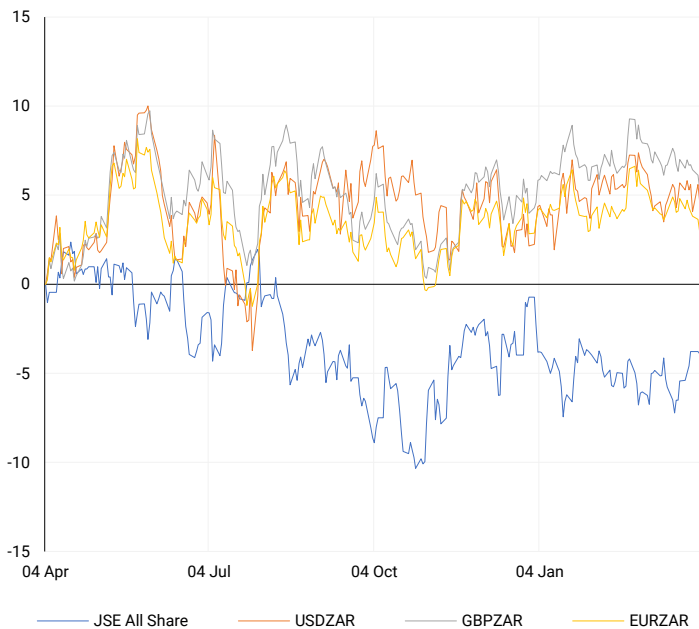
CURRENCY MARKET SUMMARY

SELECTED ITEMS

On Tuesday, the South African rand gained strength as the dollar weakened following a report indicating that U.S. job openings remained at elevated levels. However, the dollar rebounded this morning, keeping the Japanese yen near historic lows, although concerns about potential currency intervention by Tokyo limited further depreciation of the yen. Bitcoin experienced a decline of 5.36%, dropping to \$66,027 after earlier falling to as low as \$64,550.

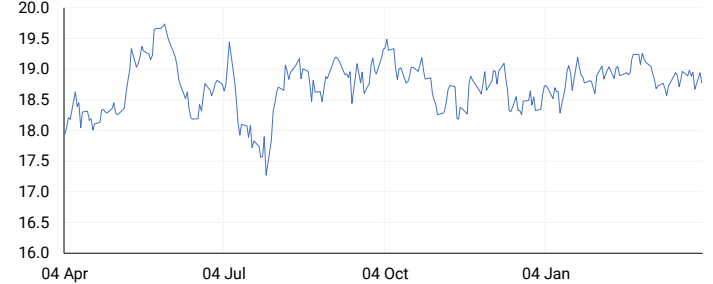
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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