

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	75372.98	74097.93	1.72	1.12	3.77	-1.98
Top 40	69211.04	67979.45	1.81	1.27	4.58	-1.82
Financial 15	16458.99	16169.58	1.79	-0.26	-4.55	-7.91
Industrial 25	103700.78	102845.45	0.83	-0.23	2.90	-0.02
Resource 10	60709.71	58702.59	3.42	6.04	20.13	5.52
Mid Cap	78254.23	76598.10	2.16	1.53	3.00	-2.69
Small Cap	71212.36	70581.98	0.89	-0.22	-1.29	-1.77
Banks	10135.85	9929.58	2.08	0.51	-2.99	-7.42
Retailers	5794.15	5717.95	1.33	-0.62	-4.48	-7.05
Property (J253) - TR	1926.44	1910.71	0.82	-0.46	-0.35	3.37

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38596.98	39127.14	-1.35	-3.04	-1.01	2.41
Nasdaq	16049.08	16277.46	-1.40	-2.02	-0.98	6.91
S&P 500	5147.21	5211.49	-1.23	-2.04	0.32	7.91
US VIX	16.35	14.33	14.10	25.67	21.20	31.33

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8151.55	8153.23	-0.02	-0.66	2.45	8.07
DAX 30	18403.13	18376.08	0.15	-0.48	3.88	9.86
Eurostoxx 50	5081.30	5066.70	0.29	-0.04	3.43	12.38
FTSE	7975.89	7937.44	0.48	0.29	4.39	3.14

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16725.10	16725.10	0.00	1.11	0.78	-1.89
Nikkei 225	39773.14	39451.85	0.81	-0.98	-0.84	18.85
Shanghai	3069.30	3069.30	0.00	1.95	0.99	3.17

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	307.40	308.40	-0.32	0.00	1.51	5.04
BHP AUS	4425.00	4475.00	-1.12	0.00	1.08	-11.23

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
10:30	GB	S&P Global Construction PMI	Mar	50.5	49.7
14:30	US	Non Farm Payrolls	Mar	200K	275K
14:30	US	Unemployment Rate	Mar	3.90%	3.90%
14:30	US	Hourly Earnings m/m	Mar	0.3%	0.1%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
9:15	ZA	S&P Global PMI	Mar	50.30	48.40
14:30	US	Initial Jobless Claims	Mar	214K	221K
18:15	US	Fed Barkin Speech	Mar	---	---
20:00	US	Fed Mester Speech	---	---	---
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Montauk Renewables Inc	MKR	8738	15.92	9.69	-49.20	
Impala Platinum Hlgs Ltd	IMP	8893	10.05	13.56	-2.56	
Sibanye Stillwater Ltd	SSW	2425	9.23	11.80	-2.61	
Northam Platinum Hldgs Ltd	NPH	12350	6.69	9.36	-12.06	
MTN Group Ltd	MTN	9803	5.94	4.58	-15.13	
Astral Foods Ltd	ARL	14006	5.94	-1.22	-4.44	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
AVI Ltd	AVI	8900	-3.62	-2.57	8.44	
PSG Fin Services Ltd	KST	1498	-1.83	-2.09	-2.41	
ADvTECH Ltd	ADH	2808	-1.61	-1.09	14.43	
Oceana Group Ltd	OCE	7001	-1.39	-0.70	-0.93	
Fortress Real Est Inv A	FFA	18	-1.34	-2.38	-98.66	

DIVIDEND DATA

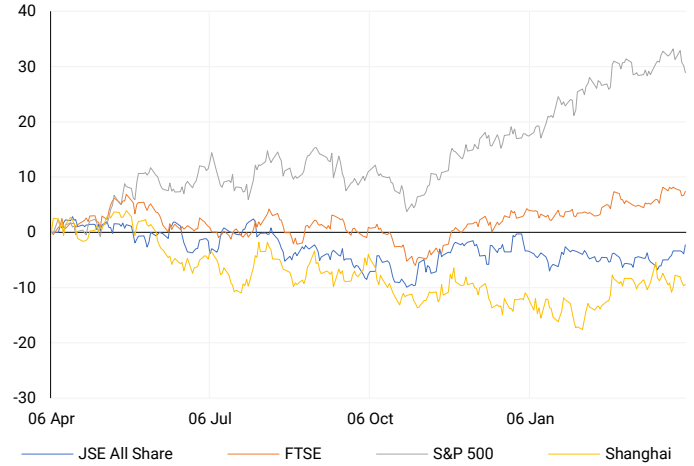
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Nedbank	NED	1022 ZARc	Sun International	SUI	203 ZARc
Standard Bank	SBK	733 ZARc	OUTsurance	OUT	61.2 ZARc
Harmony Gold Mining	HAR	147 ZARc	Homechoice	HIL	83 ZARc
JSE	JSE	784 ZARc	Fortress Real Estate	FFB	81 ZARc
Resilient REIT	RES	203 ZARc	Schroder European Real Estate	SCD	1.48 EURc

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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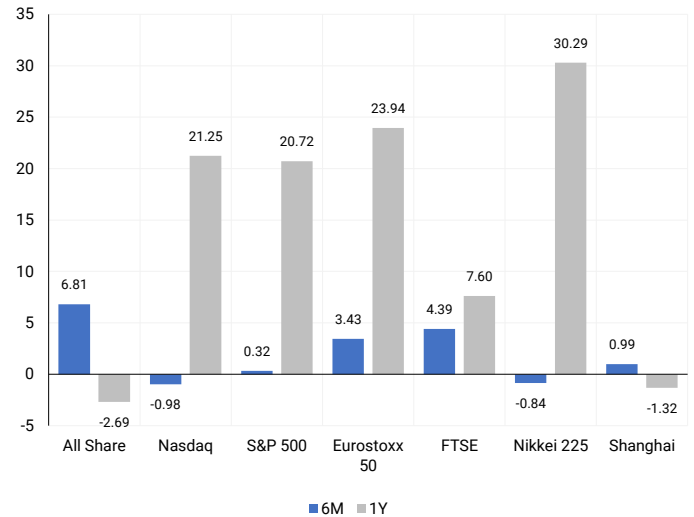
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



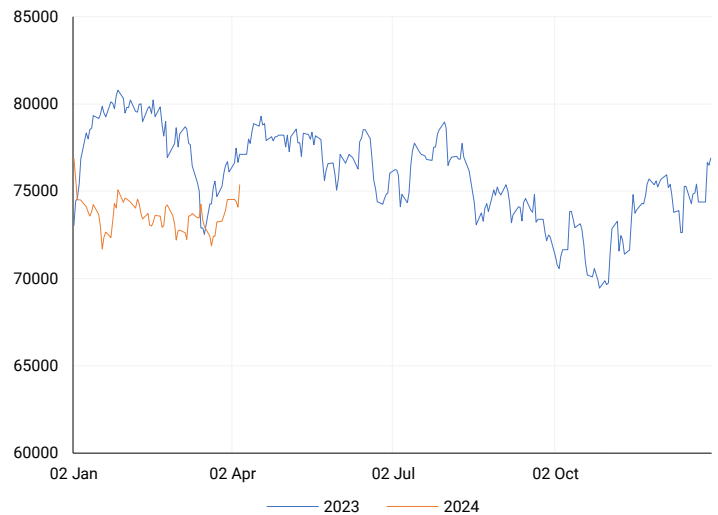
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 09 April

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	14756	14498	1.78	-0.38	-9.69	-9.87
Anglo American plc	49847	48245	3.32	7.16	21.05	5.28
Anglo American Plat Ltd	78326	75987	3.08	1.92	10.94	-18.75
Anglogold Ashanti Ltd	44199	43154	2.42	4.57	13.53	25.06
Anheuser-Busch InBev SA NV	112150	113106	-0.85	-3.05	-1.95	-6.55
BHP Group Limited	54957	54833	0.23	0.74	-0.66	-13.24
BID Corporation Ltd	45849	45189	1.46	-0.72	2.54	7.46
British American Tob plc	55471	56010	-0.96	-3.88	-0.01	2.44
Compagnie Fin Richemont	283931	284771	-0.29	-1.67	-7.11	10.58
Capitec Bank Hldgs Ltd	217545	209978	3.60	3.80	6.17	7.36
Discovery Ltd	12018	11592	3.67	-0.37	-11.08	-16.36
Firststrand Ltd	6253	6093	2.63	1.30	-2.83	-14.94
Gold Fields Ltd	32125	31065	3.41	5.71	20.35	15.65
Glencore plc	10928	10771	1.46	4.47	19.17	-2.12
Impala Platinum Hlgs Ltd	8893	8081	10.05	13.56	49.49	-2.56
Kumba Iron Ore Ltd	47123	46736	0.83	1.94	-10.32	-23.35
Mondi plc	33294	31521	5.62	-0.29	0.05	-8.28
MTN Group Ltd	9803	9253	5.94	4.58	13.13	-15.13
Naspers Ltd -N-	334620	335000	-0.11	-0.34	9.89	6.98
Prosus N.V.	59918	59894	0.04	0.20	9.71	6.92
South32 Limited	3915	3717	5.33	6.07	5.70	-7.21
Standard Bank Group Ltd	18150	18160	-0.06	-2.02	-11.49	-12.78
Shoprite Holdings Ltd	24900	24780	0.48	0.63	-3.89	-9.47
Sanlam Limited	6557	6439	1.83	-5.51	-9.96	-9.93
Sasol Limited	15694	15103	3.91	7.21	7.49	-15.30
Sibanye Stillwater Ltd	2425	2220	9.23	11.80	25.52	-2.61
Vodacom Group Ltd	9958	9641	3.29	1.05	3.85	-6.06

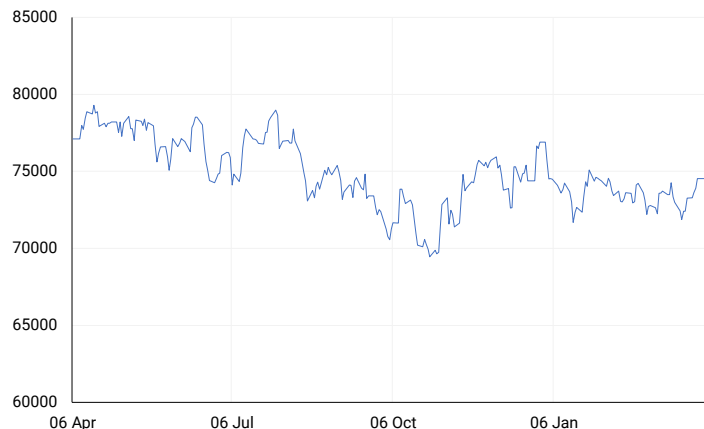
SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the stock market, the Top-40 index closed 1.81% higher, driven by significant gains from Impala Platinum and Sibanye Stillwater, rising by 10.05% and 9.23% respectively. However, in South Africa, new vehicle sales declined by 11.7% in March, attributed to the impact of persistently high inflation and interest rates, which are squeezing consumers' disposable income. Despite this, consumer spending growth in South Africa stabilized in 2023 after a surge following the pandemic.

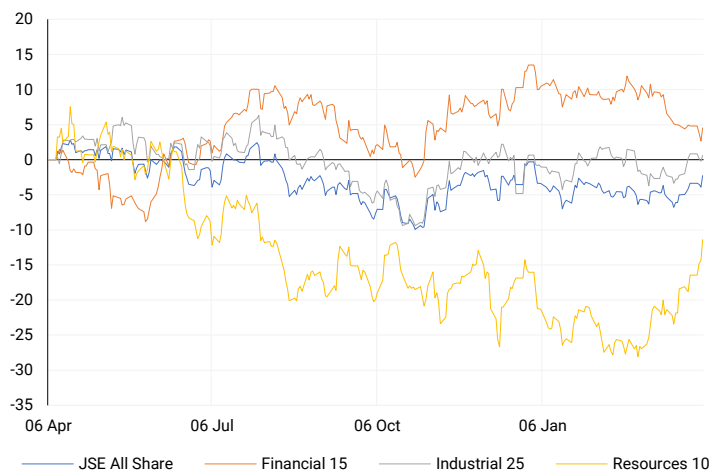
JSE TOP 40

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

MANTENGU MINING LIMITED – Trading Statement

A management review of the financial results for the year ending on February 29, 2024, has shown that the earnings per share and headline earnings per share are anticipated to range from 0 cent to 1 cent. This represents a significant improvement, with an increase of 100% to 108% compared to the previous year's loss of 12 cents for both measures.

MTU | 0.00% OPEN | 59c HIGH | 59c LOW | 59c CLOSE | 59c TIME | 12:25

AYO TECHNOLOGY SOLUTIONS LIMITED – Audited Consolidated Financial Statements

The consolidated statement of profit or loss and other comprehensive income for the year ended August 31, 2023, reveals stable revenue of R2 253 494 000 and cost of sales at R1 902 233 000, resulting in an unchanged gross profit of R351 261 000. Other operating income remained steady at R21 484 000, while other operating gains/losses decreased by R24 221 000 to R55 574 000, marking a 44% change. Similarly, other operating expenses decreased by R26 148 000 to R891 956 000, reflecting a 3% change. Movement in expected credit losses remained constant at R193 980 000, with finance income stable at R150 461 000 and finance costs unchanged at R22 402 000. Loss from equity-accounted investments remained steady at R12 541 000. The loss before taxation increased slightly by R1 927 000 to R653 247 000, showing a 0.3% change. Taxation remained at R12 506 000, resulting in a slightly increased loss after taxation by R1 927 000 to R640 741 000, representing a 0.3% change.

AYO | 0.00% OPEN | 35c HIGH | 40c LOW | 35c CLOSE | 40c TIME | 10:00

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Eastern Platinum	EPS	Final	11 Apr'24
PSG	KST	Final	12 Apr'24
Nu-World	NWL	Interim	19 Apr'24
Capitec	CPI	Final	23 Apr'24
Globe Trade Centre	GTC	Final	24 Apr'24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8600	10.69	Thu, 06 Jun '24
Standard Bank	SBPP	8450	11.08	Thu, 28 Mar '24
Absa	ABSP	76500	11.18	Thu, 18 Apr '24
Capitec	CPIP	10194	10.15	Thu, 14 Mar '24
Steinhoff	SHFF	8901	12.21	Thu, 18 Apr '24
Grindrod	GNDP	9485	11.97	Thu, 21 Mar '24
Netcare	NTCP	8199	12.00	Thu, 09 May '24
Discovery	DSBP	10000	12.43	Thu, 07 Mar '24
Invicta	IVTP	10249	12.36	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	22037	21827	0.96	8.14	8.29
African Rainbow Min Ltd	ARI	16313	15832	3.04	-5.17	-18.44
AVI Ltd	AVI	8900	9234	-3.62	0.00	8.44
Barloworld Ltd	BAW	6273	6053	3.63	-7.48	-20.59
Bidvest Ltd	BVT	24064	23900	0.69	-4.94	-4.62
Bytes Technology Grp PLC	BYI	11755	11696	0.50	-15.49	-17.92
Capital&Counties Prop plc	CCO	3386	3338	1.44	9.37	4.18
Clicks Group Ltd	CLS	29775	29800	-0.08	0.19	-8.58
Dis-Chem Pharmacies Ltd	DCP	3290	3225	2.02	7.80	7.20
Distell Group Hldgs Ltd	DGH	94	94	0.00	-2.08	9.30
Exaro Resources Ltd	EXX	17486	17231	1.48	-2.94	-14.49
Fortress Real Est INV A	FFA	18.45	18.7	-1.34	-1.65	-98.66
Fortress Real Est INV B	FFB	1538	1545	-0.45	-5.93	116.62
Growthpoint Prop Ltd	GRT	1126	1105	1.90	-3.92	-3.60
Harmony GM Co Ltd	HAR	16630	16278	2.16	38.07	39.06
Hammerson plc	HMN	663	667	-0.60	7.28	-2.50
Investec Ltd	INL	12500	12317	1.49	3.87	-0.47
Investec plc	INP	12689	12400	2.33	5.56	0.75
Italtile Ltd	ITE	970	960	1.04	-8.14	-13.39
Life Healthc Grp Hldgs Ltd	LHC	1145	1091	4.95	-35.89	-37.67
MultiChoice Group Ltd	MCG	11361	11376	-0.13	4.23	40.22
Medclinic Int plc	MEI	23	22	4.55	6.98	-11.54
Montauk Renewables Inc	MKR	8738	7538	15.92	-16.78	-49.20
Mr Price Group Ltd	MRP	16900	17050	-0.88	-2.03	7.77
Momentum Met Hldgs Ltd	MTM	2070	2020	2.48	-0.91	-5.44
Ninety One Plc	N91	4100	4032	1.69	3.93	-4.92
Nedbank Group Ltd	NED	22824	22100	3.28	5.42	5.55
Northam Platinum Hldgs Ltd	NPH	12350	11576	6.69	27.04	-12.06
NEPI Rockcastle N.V.	NRP	13109	13026	0.64	-2.02	3.73
Netcare Limited	NTC	1175	1173	0.17	-14.79	-17.49
Ninety One Limited	NY1	4038	3975	1.58	3.86	-6.03
Old Mutual Limited	OMU	1142	1140	0.18	-4.83	-12.56
OUTsurance Group Ltd	OUT	4180	4156	0.58	0.87	-0.95
Pick n Pay Stores Ltd	PIK	1921	1870	2.73	-3.71	-17.45
Pepkor Holdings Ltd	PPH	1894	1850	2.38	1.28	-3.52
Quilter Plc	QLT	2455	2456	-0.04	0.24	1.11
Redefine Properties Ltd	RDF	398	394	1.02	0.76	3.38
Remgro Ltd	REM	12042	12094	-0.43	-20.43	-25.89
Resilient REIT Limited	RES	4585	4521	1.42	-2.53	3.52
Reinet Investments S.C.A	RNI	45478	45098	0.84	-6.40	-2.45
Sappi Ltd	SAP	5399	5150	4.83	19.21	22.15
Santam Limited	SNT	29331	29350	-0.06	-2.23	2.35
The Spar Group Ltd	SPP	9380	9147	2.55	-2.19	-20.44
Sirius Real Estate Ltd	SRE	2305	2263	1.86	8.73	4.06
Tiger Brands Ltd	TBS	20489	20100	1.94	5.30	1.79
Transaction Capital Ltd	TCP	900	895	0.56	-11.85	12.78
The Foschini Group Limited	TFG	9898	9751	1.51	-8.14	-10.80
Thungela Resources Ltd	TGA	13122	13020	0.78	23.50	-14.68
Telkom SA SOC Ltd	TKG	2963	2929	1.16	3.78	-0.37
Truworths Int Ltd	TRU	7484	7408	1.03	-7.31	0.66
Textainer Group Hldgs Ltd	TXT	94600	94600	0.00	0.64	2.72
Woolworths Holdings Ltd	WHL	6000	5850	2.56	-5.79	-16.90
Zeda Limited	ZZD	1130	1086	4.05	-4.24	-11.37

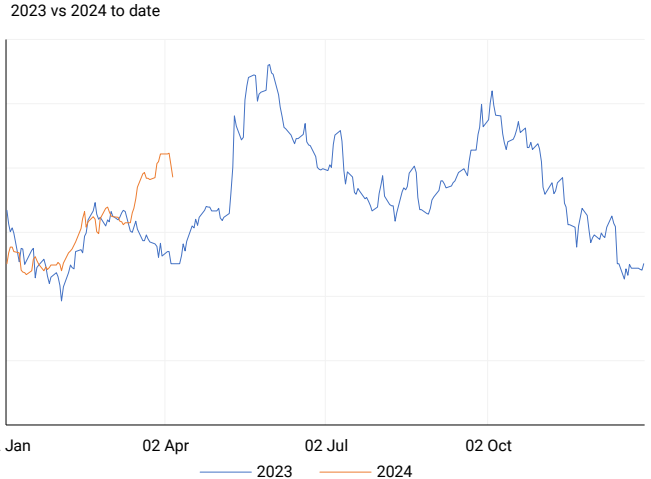
LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	118	114	3.51	-9.92	-28.05
ADVTECH Ltd	ADH	2808	2854	-1.61	2.18	14.43
Altron Limited A	AEL	1140	1140	0.00	11.11	11.22
AECI Limited	AFE	9426	9281	1.56	-0.89	-14.07
Alexander Forbes Grp Hldgs	AFH	645	616	4.71	-1.53	-2.27
Afrimat Limited	AFT	5880	5780	1.73	-6.35	-6.67
African Rainbow Cap Inv	AIL	508	500	1.60	7.63	3.89
Adcock Ingram Hldgs Ltd	AIP	5446	5493	-0.86	-3.34	-9.38
Astral Foods Ltd	ARL	14006	13221	5.94	-5.36	-4.44
Attacq Limited	ATT	1035	1032	0.29	11.17	12.26
Brait PLC	BAT	144	139	3.60	-14.29	-20.88
Blue Label Telecoms Ltd	BLU	457	452	1.11	26.59	17.78
Coronation Fund Mngrs Ld	CML	3026	2993	1.10	-2.67	-2.89
Curro Holdings Limited	COH	1096	1093	0.27	0.27	-5.92
Cashbuild Ltd	CSB	14202	14155	0.33	-1.02	-14.92
DRD Gold Ltd	DRD	1663	1635	1.71	15.49	5.45
Datatec Ltd	DTC	3701	3665	0.98	-8.66	-8.62
Emira Property Fund Ltd	EMI	912	900	1.33	4.83	6.67
Equites Prop Fund Ltd	EQU	1267	1265	0.16	-0.16	-9.18
Famous Brands Ltd	FBR	5412	5424	-0.22	-4.82	-6.58
Fairvest Limited B	FTB	354	350	1.14	1.14	2.91
Grindrod Ltd	GND	1270	1264	0.47	0.00	10.82
Hosken Cons Inv Ltd	HCI	17490	17282	1.20	-0.86	-13.67
Hudaco Industries Ltd	HDC	15850	15700	0.96	-3.03	-1.33
Hyprop Inv Ltd	HYP	2822	2832	-0.35	-10.98	-9.29
Investec Property Fund Ltd	IPF	731	738	-0.95	-4.94	-8.63
JSE Ltd	JSE	8720	8681	0.45	-0.35	-5.67
KAP Industrial Hldgs Ltd	KAP	269	265	1.51	6.32	2.67
Karoo Ltd	KRO	49563	47200	5.01	-2.24	4.35
PSG Konsult Limited	KST	1498	1526	-1.83	0.67	-2.41
Libstar Holdings Ltd	LBR	400	390	2.56	15.94	14.29
Lighthouse Properties plc	LTE	795	797	-0.25	4.61	8.16
Industrials REIT Limited	MLI	0.6	0.6	0.00	20.00	-14.29
MAS P.L.C	MSP	1633	1633	0.00	5.08	-5.66
Metair Investments Ltd	MTA	1275	1239	2.91	11.94	-28.17
Motus Holdings Ltd	MTH	8755	8667	1.02	-7.05	-13.74
Murray & Roberts Hldgs	MUR	122	126	-3.17	-3.94	-18.12
Oceana Group Ltd	OCE	7001	7100	-1.39	-2.22	-0.93
Omnia Holdings Ltd	OMN	6023	5873	2.55	-3.18	-7.86
Pan African Resource plc	PAN	537	523	2.68	10.72	31.30
PPC Limited	PPC	329	321	2.49	-9.12	-17.54
Raubex Group Ltd	RBX	3026	3021	0.17	10.28	9.16
RFG Holdings Limited	RFG	1320	1384	-4.62	-3.30	-2.22
Reunert Ltd	RLO	6550	6442	1.68	-0.77	9.28
SA Corp Real Estate Ltd	SAC	251	247	1.62	0.00	8.19
Super Group Ltd	SPG	2666	2611	2.11	-7.08	-10.39
Stor-Age Prop REIT Ltd	SSS	1333	1326	0.53	-5.19	2.07
Southern Sun LTD	SSU	510	510	0.00	-0.97	-2.86
Sun International Ltd	SUI	3709	3600	3.03	-4.90	-9.54
Tharisa plc	THA	1475	1445	2.08	18.00	-2.38
Tsogo Sun Gaming Ltd	TSG	1097	1100	-0.27	-4.19	-10.45
Vukile Property Fund Ltd	VKE	1509	1482	1.82	-0.26	6.87
Wilson Bayly Hlm-Ovc Ltd	WBO	13371	13301	0.53	-0.65	2.81

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.31%	-4	9	--
United Kingdom	4.02%	-3	-9	59
Germany	2.36%	-3	-3	11
Japan	0.77%	3	6	--
South African 10Y	10.69%	26	59	91

SOUTH AFRICAN 10-YEAR

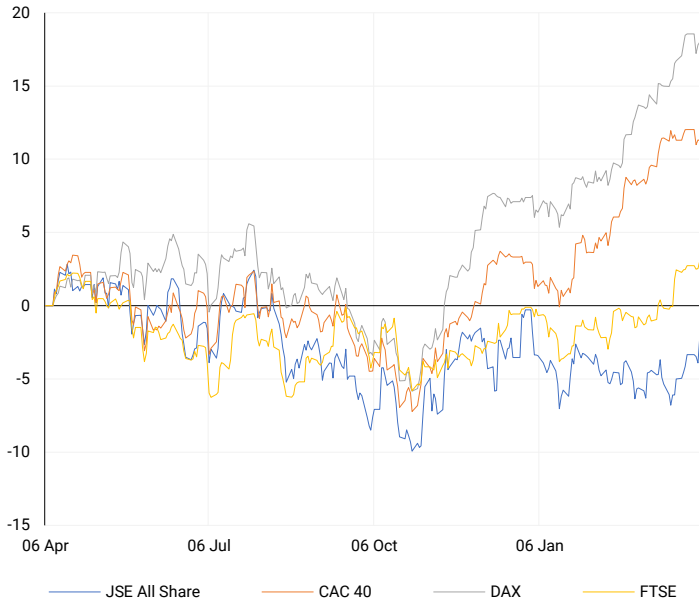


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances

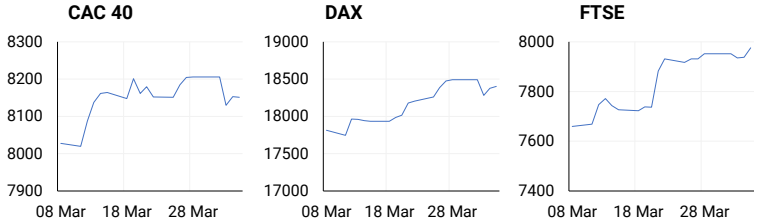


EUROPEAN MARKET SUMMARY

SELECTED ITEMS

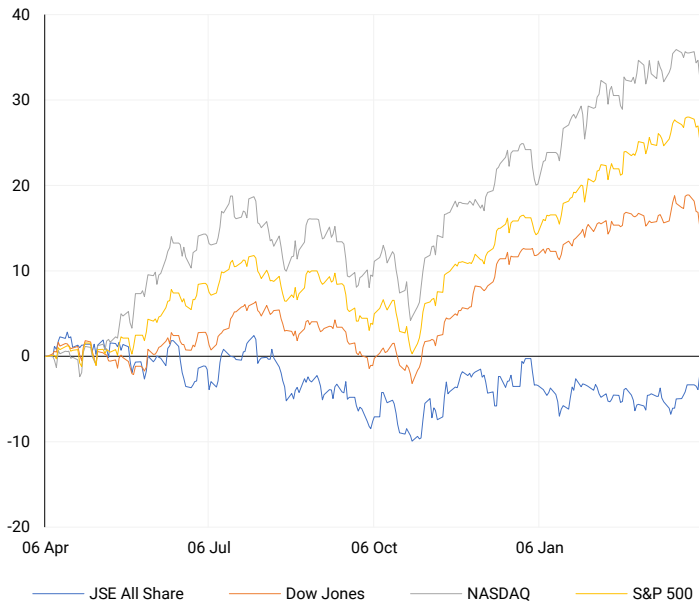
European markets closed slightly higher on Thursday as momentum picked up after a hesitant start to the new trading quarter. The day saw limited earnings activity, but attention was drawn to the release of notes from the European Central Bank's recent monetary policy meeting, offering insights into potential interest rate adjustments. Additionally, mining giant Rio Tinto held its annual general meeting. The Stoxx 600 index ended 0.16% higher, with sectors displaying mixed performance: mining stocks rose by 1.7%, while chemicals dipped by 0.6%.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8151.55	8153.23	-0.02	-0.66	2.45	8.07
DAX 30	18403.13	18376.08	0.15	-0.48	3.88	9.86
Eurostoxx 50	5081.30	5066.70	0.29	-0.04	3.43	12.38
FTSE	7975.89	7937.44	0.48	0.29	4.39	3.14



AMERICAN INDICES

Normalised percentage performances

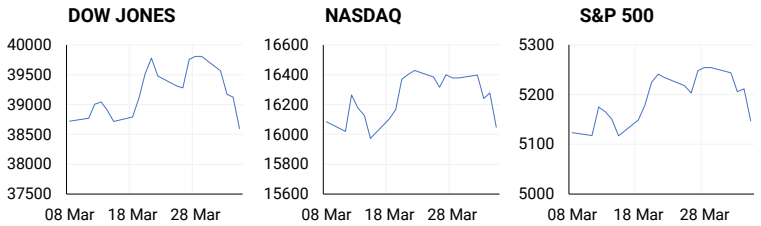


AMERICAN MARKET SUMMARY

SELECTED ITEMS

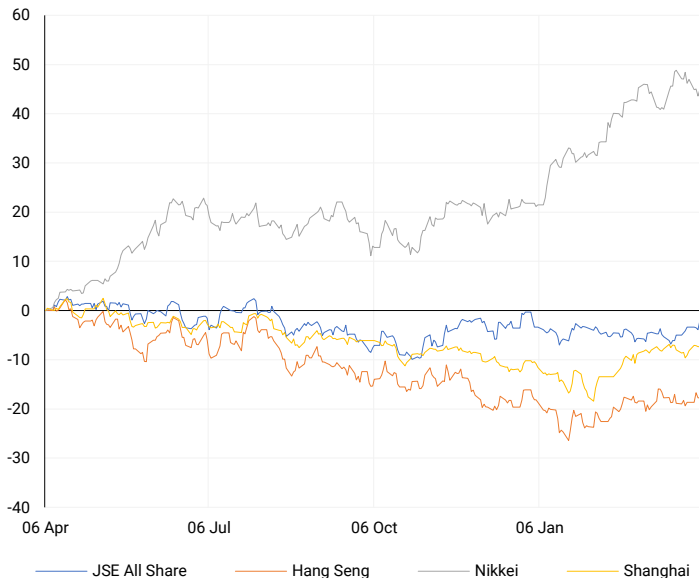
On Thursday, the three major U.S. stock indices experienced declines of over 1%, with the S&P 500 registering its largest daily percentage drop since February 13. This downturn came as Federal Reserve officials struck a cautious tone regarding potential interest rate cuts. Market sentiment was further influenced by U.S. President Joe Biden's call for an immediate ceasefire in the Gaza war during discussions with Israel Prime Minister Benjamin Netanyahu. Initially, stocks had risen following U.S. jobless claims data, which fuelled hopes for rate cuts, but optimism waned as the data showed an increase in new unemployment benefit claims.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38596.98	39127.14	-1.35	-3.04	-1.01	2.41
Nasdaq	16049.08	16277.46	-1.40	-2.02	-0.98	6.91
S&P 500	5147.21	5211.49	-1.23	-2.04	0.32	7.91
US VIX	16.35	14.33	14.10	25.67	21.20	31.33



ASIAN INDICES

Normalised percentage performances



ASIAN MARKET SUMMARY

SELECTED ITEMS

This morning, Asia-Pacific markets experienced a decline, with Japan's Nikkei 225 leading the losses. Despite Japan's household spending in February falling by a smaller-than-expected 0.5% year-on-year in real terms, compared to a forecasted 3% decline by Reuters, the Nikkei 225 dropped by 2.3%, having briefly surpassed the 40,000 mark on Thursday. Hong Kong's Hang Seng index, which resumed trading after a public holiday, rose by 0.4%, while mainland Chinese markets remained closed.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16725.10	16725.10	0.00	1.11	0.78	-1.89
Nikkei 225	39773.14	39451.85	0.81	-0.98	-0.84	18.85
Shanghai	3069.30	3069.30	0.00	1.95	0.99	3.17



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

On Thursday, gold prices paused after reaching a record high above \$2,300 per ounce earlier in the session, driven by expectations of reduced U.S. interest rates this year. Investors are awaiting further clarity on the timing of rate cuts. Meanwhile, crude oil prices experienced a slight dip as they consolidate this week's rally, which propelled crude to a 5-month high. The underlying support for crude oil prices stems from the day's decline in the dollar index to a 2-week low.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	90.91	91.06	-0.16	1.74	4.07	18.14
Gold	2278.08	2290.64	-0.55	-0.39	2.58	11.03
Palladium	1010.50	1034.50	-2.32	2.02	1.97	-5.72
Platinum	935.60	949.30	-1.44	0.31	4.63	-3.84
Silver	26.58	26.92	-1.24	-0.93	7.80	13.15

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.74	18.72	0.12	0.27	-1.20	2.15
GBPZAR	23.67	23.67	0.00	0.19	-1.01	1.58
EURZAR	20.29	20.29	0.00	0.30	-0.70	0.49
AUDZAR	12.31	12.33	-0.14	0.63	-0.08	-1.02
EURUSD	1.08	1.08	-0.11	0.02	0.46	-1.81
USDJPY	151.24	151.27	-0.02	-0.28	-0.07	7.26
GBPUSD	1.26	1.26	-0.11	-0.10	0.14	-0.71
USDCHF	0.90	0.90	0.19	-0.22	-0.07	7.06

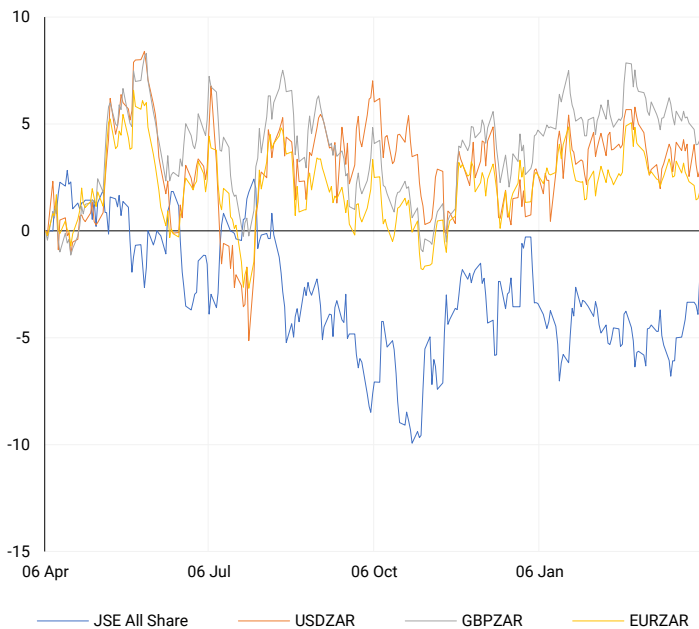
CURRENCY MARKET SUMMARY

SELECTED ITEMS

On Thursday, South Africa's rand remained relatively stable against a weaker dollar despite a discouraging local survey indicating a contraction in the country's private sector activity for March. The dollar declined to a two-week low as economic data reinforced expectations for swift interest rate reductions in the U.S. and weakened against the yen, which has faced considerable pressure. In the realm of cryptocurrencies, bitcoin observed a 3.3% increase, reaching \$67,918.

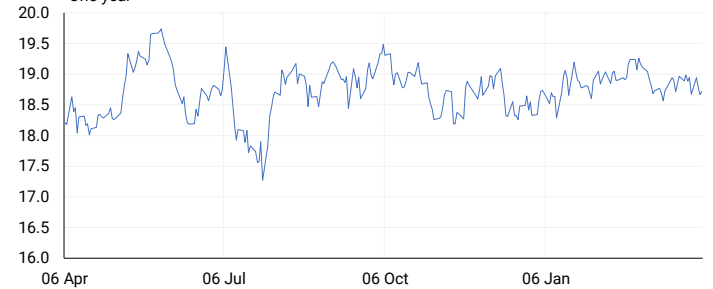
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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