

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	75334.92	74774.72	0.75	1.07	2.19	-2.03
Top 40	69185.86	68694.72	0.71	1.23	2.81	-1.86
Financial 15	16470.49	16362.13	0.66	-0.19	-4.64	-7.85
Industrial 25	102596.05	102921.07	-0.32	-1.29	2.29	-1.08
Resource 10	61656.99	60197.06	2.43	7.70	13.72	7.17
Mid Cap	78521.64	77607.05	1.18	1.87	1.04	-2.35
Small Cap	71100.74	70158.68	1.34	-0.37	-0.99	-1.92
Banks	10163.94	10093.00	0.70	0.79	-2.92	-7.16
Retailers	5749.53	5740.53	0.16	-1.38	-6.54	-7.76
Property (J253) - TR	1907.76	1904.88	0.15	-1.43	-2.90	2.36

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38892.80	38904.04	-0.03	-1.70	0.44	3.19
Nasdaq	16253.96	16248.52	0.03	-0.87	1.05	8.28
S&P 500	5202.39	5204.34	-0.04	-0.79	1.54	9.07
US VIX	15.19	16.03	-5.24	11.28	3.05	22.01

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8119.30	8061.31	0.72	-1.05	1.14	7.64
DAX 30	18318.97	18175.04	0.79	-0.94	2.83	9.36
Eurostoxx 50	5053.90	5014.75	0.78	-0.58	1.87	11.77
FTSE	7943.47	7911.16	0.41	-0.12	3.70	2.72

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16732.85	16723.92	0.05	1.16	2.32	-1.85
Nikkei 225	39347.04	38992.08	0.91	-1.15	-0.86	17.58
Shanghai	3047.05	3069.30	-0.72	-0.99	0.03	2.42

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	304.20	305.40	-0.39	-1.48	0.53	4.02
BHP AUS	4523.00	4425.00	2.21	-0.23	-0.05	-12.22

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
7:00	JP	Consumer Confidence	Mar	40.0	39.1
16:00	US	RCM/TIPP Economic Optimism Index	Mar	43.0	43.5
22:30	US	API Crude Oil Stock Change	Mar	---	-2.286M
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
8:00	DE	Balance of Trade	Feb	€25.10B	€21.40B
8:00	ZA	Foreign Exchange Reserves	Mar	\$62.00B	\$62.32B
17:00	US	Consumer Inflation Expectations	Mar	2.90%	3.00%
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Sibanye Stillwater Ltd	SSW	2543	8.58	17.24	2.13
Northam Platinum Hldgs Ltd	NPH	13375	7.80	18.44	-4.76
Sasol Limited	SOL	16508	7.54	12.77	-10.91
Impala Platinum Hlgs Ltd	IMP	9379	7.40	19.77	2.76
Transaction Capital Ltd	TCP	961	6.66	9.95	20.43
Karoo Ltd	KRO	50000	5.26	6.38	5.27

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
MTN Group Ltd	MTN	9410	-3.05	0.38	-18.53
BID Corporation Ltd	BID	43500	-2.86	-5.81	1.96
Mr Price Group Ltd	MRP	16488	-2.02	-5.14	5.15
Pepkor Holdings Ltd	PPH	1840	-1.92	-2.49	-6.27
SA Corp Real Estate Ltd	SAC	250	-1.57	1.21	7.76

DIVIDEND DATA

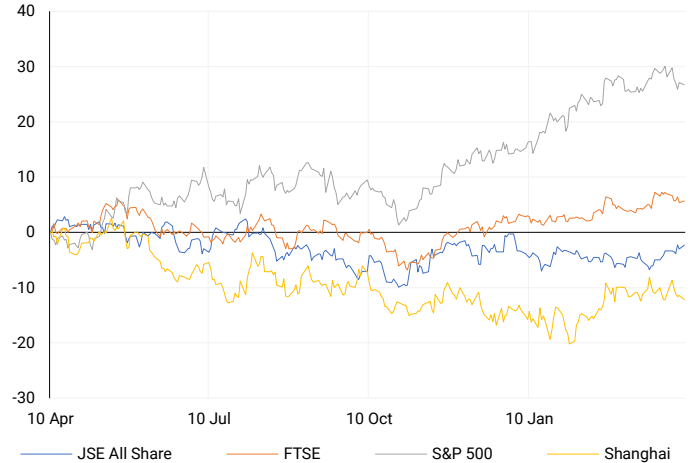
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Nedbank	NED	1022 ZARc	Sun International	SUI	203 ZARc
Standard Bank	SBK	733 ZARc	OUTsurance	OUT	61.2 ZARc
Harmony Gold Mining	HAR	147 ZARc	Homechoice	HIL	83 ZARc
JSE	JSE	784 ZARc	Fortress Real Estate	FFB	81 ZARc
Resilient REIT	RES	203 ZARc	Schroder European Real Estate	SCD	1.48 EURc

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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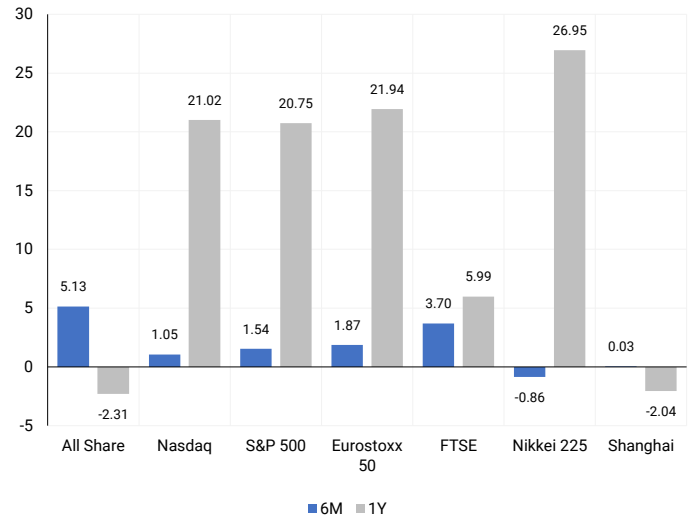
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



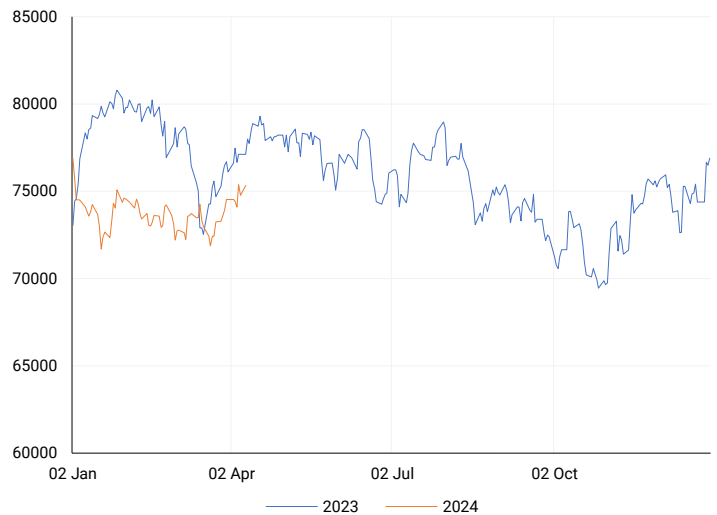
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 09 April

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	14727	14635	0.63	-0.58	-11.70	-10.04
Anglo American plc	50386	49735	1.31	8.32	12.53	6.41
Anglo American Plat Ltd	79177	75327	5.11	3.03	4.82	-17.87
Anglogold Ashanti Ltd	44417	44544	-0.29	5.08	6.72	25.68
Anheuser-Busch InBev SA NV	112313	112050	0.23	-2.91	-3.22	-6.42
BHP Group Limited	55115	53888	2.28	1.03	1.84	-12.99
BID Corporation Ltd	43500	44782	-2.86	-5.81	-4.84	1.96
British American Tob plc	54816	54953	-0.25	-5.02	-0.04	1.23
Compagnie Fin Richemont	277773	278320	-0.20	-3.80	-9.69	8.18
Capitec Bank Hldgs Ltd	222029	219929	0.95	5.94	5.62	9.57
Discovery Ltd	11863	11878	-0.13	-1.66	-11.99	-17.43
Firststrand Ltd	6250	6179	1.15	1.25	-2.71	-14.98
Gold Fields Ltd	32359	31995	1.14	6.48	12.55	16.49
Glencore plc	10975	10863	1.03	4.92	13.03	-1.70
Impala Platinum Hlgs Ltd	9379	8733	7.40	19.77	35.16	2.76
Kumba Iron Ore Ltd	46921	46092	1.80	1.50	-10.95	-23.68
Mondi plc	33184	32910	0.83	-0.62	2.11	-8.58
MTN Group Ltd	9410	9706	-3.05	0.38	12.82	-18.53
Naspers Ltd -N-	336134	335706	0.13	0.11	13.14	7.46
Prosus N.V.	60000	59414	0.99	0.34	10.97	7.07
South32 Limited	3969	3966	0.08	7.53	7.82	-5.93
Standard Bank Group Ltd	18100	18022	0.43	-2.29	-8.28	-13.02
Shoprite Holdings Ltd	24291	24501	-0.86	-1.83	-8.91	-11.69
Sanlam Limited	6600	6495	1.62	-4.89	-10.47	-9.34
Sasol Limited	16508	15350	7.54	12.77	12.30	-10.91
Sibanye Stillwater Ltd	2543	2342	8.58	17.24	19.45	2.13
Vodacom Group Ltd	9647	9732	-0.87	-2.11	3.70	-8.99

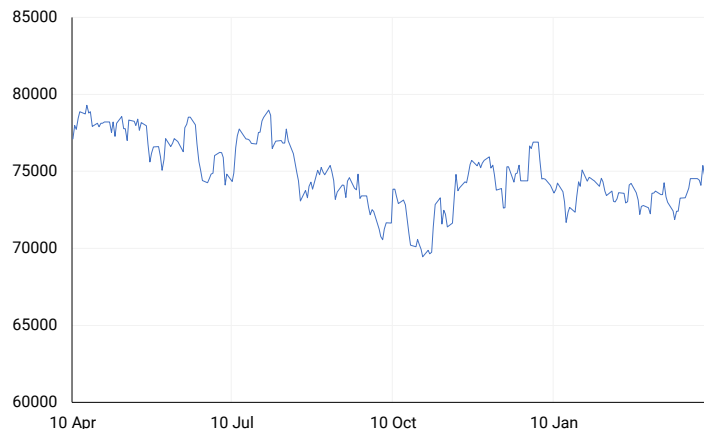
## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

On the local stock market, both the Top-40 and broader all-share indices closed more than 0.7% higher. South Africa's foreign reserves increased to \$57.513 billion in March, up from \$56.652 billion in February, with gross reserves climbing to \$62.323 billion from \$61.653 billion in February, as per central bank data. French media group Vivendi's Canal+ made an all-cash mandatory offer to buy all shares of South African broadcaster MultiChoice it doesn't already own for 35 billion rand (\$1.9 billion). Petrochemical giant Sasol won an appeal on Thursday regarding the measurement of its sulphur dioxide emissions, potentially affecting regulation.

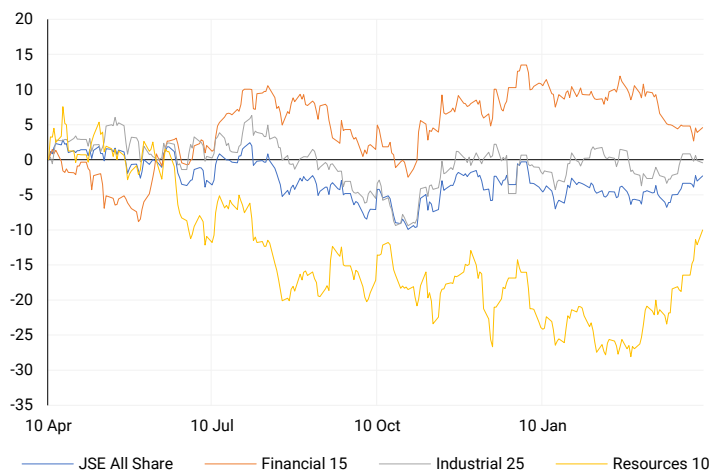
### JSE TOP 40

One-year



### LOCAL INDICES

Normalised percentage performances



### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

##### BRITISH AMERICAN TOBACCO PLC – Transaction In Own Shares

British American Tobacco p.l.c. has announced the purchase of 300,000 of its ordinary shares from UBS AG on April 5, 2024, as part of its buyback program authorized by shareholders in April 2023. The highest price paid per share was 2350.00p, while the lowest was 2324.00p, with a volume-weighted average price of 2337.5470p per share. These purchased shares will be cancelled by the company. After this transaction, the company will have 2,232,849,425 ordinary shares outstanding, excluding treasury shares, and will hold 220,278,630 ordinary shares in treasury.

BTI | -0.25% OPEN | 55156c HIGH | 55156c LOW | 54335c CLOSE | 54816c TIME | 08:00

##### MULTICHOICE GROUP LIMITED – Joint Announcement: Proposed Mandatory Offer by Canal+

MultiChoice and Canal+ have agreed to collaborate on Canal+'s proposed mandatory offer for MultiChoice, as outlined in the Companies Act. The cooperation involves both parties working together to fulfil offer conditions and publish a joint offer circular. MultiChoice has also granted Canal+ exclusivity rights. Under the offer, MultiChoice shareholders can choose to receive ZAR 125.00 per share, significantly exceeding the minimum price required by takeover regulations. This offer price represents a substantial premium, being 66.66% higher than MultiChoice's closing share price on February 1, 2024, and 63.96% higher than its 30-day average price prior to the offer.

MCG | 4.99% OPEN | 11700c HIGH | 11856c LOW | 11525c CLOSE | 11793c TIME | 07:05

### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Eastern Platinum	EPS	Final	11 Apr'24
PSG	KST	Final	12 Apr'24
Nu-World	NWL	Interim	19 Apr'24
Capitec	CPI	Final	23 Apr'24
Globe Trade Centre	GTC	Final	24 Apr'24

### BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8400	10.69	Thu, 06 Jun '24
Standard Bank	SBPP	8420	11.08	Thu, 28 Mar '24
Absa	ABSP	76550	11.18	Thu, 18 Apr '24
Capitec	CPIP	10194	10.15	Thu, 14 Mar '24
Steinhoff	SHFF	9303	12.21	Thu, 18 Apr '24
Grindrod	GNDP	9485	11.97	Thu, 21 Mar '24
Netcare	NTCP	8211	12.00	Thu, 09 May '24
Discovery	DSBP	10011	12.43	Thu, 07 Mar '24
Invicta	IVTP	10000	12.36	Thu, 27 Jun '24

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	21980	21997	-0.08	7.89	8.01
African Rainbow Min Ltd	ARI	16565	16170	2.44	-12.47	-17.18
AVI Ltd	AVI	8779	8775	0.05	-3.92	6.97
Barloworld Ltd	BAW	6498	6387	1.74	1.53	-17.75
Bidvest Ltd	BVT	23844	24080	-0.98	-6.86	-5.49
Bytes Technology Grp PLC	BYI	11617	11424	1.69	-16.80	-18.88
Capital&Counties Prop plc	CCO	3350	3313	1.12	7.96	3.08
Clicks Group Ltd	CLS	29250	29370	-0.41	-4.16	-10.20
Dis-Chem Pharmacies Ltd	DCP	3290	3289	0.03	2.08	7.20
Distell Group Hldgs Ltd	DGH	94	94	0.00	-0.53	9.30
Exxaro Resources Ltd	EXX	17231	17191	0.23	-5.32	-15.73
Fortress Real Est INV A	FFA	18.57	18.57	0.00	-0.54	-98.66
Fortress Real Est INV B	FFB	1531	1520	0.72	-6.59	115.63
Growthpoint Prop Ltd	GRT	1134	1123	0.98	-5.97	-2.91
Harmony GM Co Ltd	HAR	16881	16546	2.02	26.53	41.16
Hammerson plc	HMN	654	643	1.71	6.00	-3.82
Investec Ltd	INL	12376	12403	-0.22	2.07	-1.46
Investec plc	INP	12545	12606	-0.48	3.14	-0.40
Italtile Ltd	ITE	987	950	3.89	-2.76	-11.88
Life Healthc Grp Hldgs Ltd	LHC	1121	1138	-1.49	-35.43	-38.98
MultiChoice Group Ltd	MCG	11793	11233	4.99	5.16	45.56
Medclinic Int plc	MEI	23	23	0.00	6.98	-11.54
Montauk Renewables Inc	MKR	8445	8100	4.26	-8.97	-50.90
Mr Price Group Ltd	MRP	16488	16828	-2.02	-7.05	5.15
Momentum Met Hldgs Ltd	MTM	2035	2039	-0.20	-0.34	-7.04
Ninety One Plc	N91	4015	4001	0.35	0.70	-6.89
Nedbank Group Ltd	NED	23050	22939	0.48	1.56	6.60
Northam Platinum Hldgs Ltd	NPH	13375	12407	7.80	25.52	-4.76
NEPI Rockcastle N.V.	NRP	12857	12949	-0.71	-4.44	1.73
Netcare Limited	NTC	1174	1170	0.34	-7.56	-17.56
Ninety One Limited	NY1	3946	3933	0.33	1.18	-8.17
Old Mutual Limited	OMU	1119	1124	-0.44	-7.14	-14.32
OUTsurance Group Ltd	OUT	4165	4160	0.12	2.13	-1.30
Pick n Pay Stores Ltd	PIK	2000	1901	5.21	10.50	-14.05
Pepkor Holdings Ltd	PPH	1840	1876	-1.92	-4.96	-6.27
Quilter Plc	QLT	2420	2423	-0.12	4.27	-0.33
Redefine Properties Ltd	RDF	399	396	0.76	-1.72	3.64
Remgro Ltd	REM	12224	12025	1.65	-18.48	-24.77
Resilient REIT Limited	RES	4398	4409	-0.25	-6.19	-0.70
Reinet Investments S.C.A	RNI	45130	44862	0.60	-3.89	-3.20
Sappi Ltd	SAP	5527	5460	1.23	19.58	25.05
Santam Limited	SNT	28900	29100	-0.69	-4.26	0.85
The Spar Group Ltd	SPP	9438	9326	1.20	3.97	-19.95
Sirius Real Estate Ltd	SRE	2271	2273	-0.09	4.13	2.53
Tiger Brands Ltd	TBS	20641	20514	0.62	-1.99	2.54
Transaction Capital Ltd	TCP	961	901	6.66	-3.90	20.43
The Foschini Group Limited	TFG	10127	10000	1.27	-6.99	-8.73
Thungela Resources Ltd	TGA	13110	12991	0.92	16.61	-14.76
Telkom SA SOC Ltd	TKG	2860	2810	1.78	7.92	-3.83
Truworths Int Ltd	TRU	7396	7407	-0.15	-10.89	-0.52
Textainer Group Hldgs Ltd	TXT	94600	94600	0.00	0.00	2.72
Woolworths Holdings Ltd	WHL	6025	5891	2.27	-5.48	-16.55
Zeda Limited	ZZD	1145	1110	3.15	-0.87	-10.20

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	120	120	0.00	-4.00	-26.83
ADVTECH Ltd	ADH	2860	2800	2.14	-0.35	16.54
Altron Limited A	AEL	1134	1145	-0.96	-0.96	10.63
AECI Limited	AFE	9315	9281	0.37	-1.43	-15.08
Alexander Forbes Grp Hldgs	AFH	606	593	2.19	-3.19	-8.18
Afrimat Limited	AFT	5758	5664	1.66	-3.68	-8.60
African Rainbow Cap Inv	AIL	510	508	0.39	22.30	4.29
Adcock Ingram Hldgs Ltd	AIP	5400	5251	2.84	-2.65	-10.15
Astral Foods Ltd	ARL	14292	14244	0.34	-1.98	-2.49
Attacq Limited	ATT	1028	1029	-0.10	7.64	11.50
Brait PLC	BAT	140	141	-0.71	-9.68	-23.08
Blue Label Telecoms Ltd	BLU	450	450	0.00	24.31	15.98
Coronation Fund Mngrs Ld	CML	3031	3015	0.53	-2.85	-2.73
Curro Holdings Limited	COH	1042	1041	0.10	-4.67	-10.56
Cashbuild Ltd	CSB	14200	14001	1.42	3.65	-14.93
DRD Gold Ltd	DRD	1658	1624	2.09	9.87	5.14
Datatec Ltd	DTC	3595	3618	-0.64	-7.82	-11.23
Emira Property Fund Ltd	EMI	945	910	3.85	8.87	10.53
Equites Prop Fund Ltd	EQU	1238	1243	-0.40	-1.28	-11.25
Famous Brands Ltd	FBR	5321	5216	2.01	-0.75	-8.15
Fairvest Limited B	FTB	359	348	3.16	-2.45	4.36
Grindrod Ltd	GND	1269	1243	2.09	-2.08	10.73
Hosken Cons Inv Ltd	HCI	17675	17001	3.96	4.78	-12.76
Hudaco Industries Ltd	HDC	15750	15785	-0.22	-3.37	-1.95
Hyprop Inv Ltd	HYP	2800	2800	0.00	-13.74	-10.00
Investec Property Fund Ltd	IPF	725	728	-0.41	-6.45	-9.38
JSE Ltd	JSE	8661	8563	1.14	-2.05	-6.31
KAP Industrial Hldgs Ltd	KAP	274	267	2.62	3.40	4.58
Karooooo Ltd	KRO	50000	47502	5.26	7.27	5.27
PSG Konsult Limited	KST	1477	1465	0.82	2.71	-3.78
Libstar Holdings Ltd	LBR	390	393	-0.76	15.04	11.43
Lighthouse Properties plc	LTE	787	790	-0.38	-1.01	7.07
Industrials REIT Limited	MLI	0.6	0.6	0.00	0.00	-14.29
MAS P.L.C	MSP	1618	1609	0.56	0.06	-6.53
Metair Investments Ltd	MTA	1268	1268	0.00	28.60	-28.56
Motus Holdings Ltd	MTH	8602	8501	1.19	-6.50	-15.25
Murray & Roberts Hldgs	MUR	117	119	-1.68	-10.00	-21.48
Oceana Group Ltd	OCE	7110	7050	0.85	2.30	0.61
Omnia Holdings Ltd	OMN	5999	5862	2.34	-2.85	-8.23
Pan African Resource plc	PAN	537	529	1.51	4.68	31.30
PPC Limited	PPC	322	321	0.31	-9.30	-19.30
Raubex Group Ltd	RBX	3085	3015	2.32	6.38	11.29
RFG Holdings Limited	RFG	1347	1330	1.28	-0.96	-0.22
Reunert Ltd	RLO	6501	6482	0.29	-1.02	8.46
SA Corp Real Estate Ltd	SAC	250	254	-1.57	-1.57	7.76
Super Group Ltd	SPG	2751	2640	4.20	4.17	-7.53
Stor-Age Prop REIT Ltd	SSS	1320	1319	0.08	-6.38	1.07
Southern Sun LTD	SSU	527	502	4.98	3.33	0.38
Sun International Ltd	SUI	3851	3725	3.38	-3.12	-6.07
Tharisa plc	THA	1483	1475	0.54	18.64	-1.85
Tsogo Sun Gaming Ltd	TSG	1100	1090	0.92	-0.81	-10.20
Vukile Property Fund Ltd	VKE	1487	1471	1.09	-4.31	5.31
Wilson Bayly Hlm-Ovc Ltd	WBO	13713	13648	0.48	-1.64	5.44

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

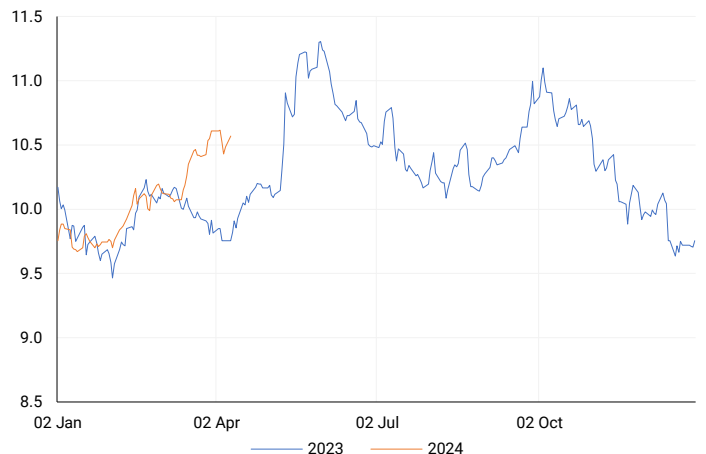
REGION	YIELD	1D	1M	1Y
United States	4.41%	1	33	--
United Kingdom	4.08%	2	11	66
Germany	2.43%	4	17	25
Japan	0.78%	3	5	--
South African 10Y	10.85%	32	74	91

**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

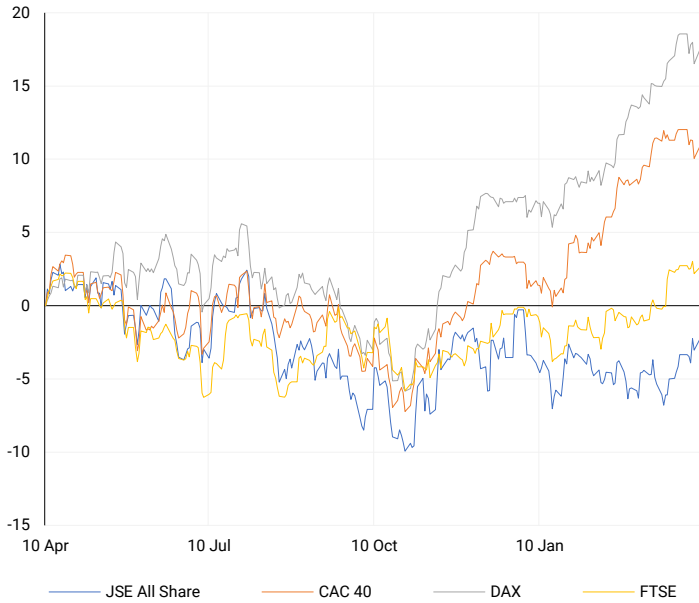
**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date



## EUROPEAN INDICES

Normalised percentage performances



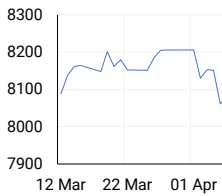
## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

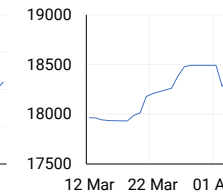
European shares surged on Monday, buoyed by strong industrial production data from Germany, the region's largest economy, particularly driven by the construction sector. However, there was a note of caution ahead of the European Central Bank's policy decision later in the week. German industrial production exceeded expectations in February. The ECB meeting is scheduled for Thursday, with no rate movements anticipated, although markets have priced in June for the first rate cut, contrasting with the delayed timeline for the Fed. Eurozone inflation dipped more than anticipated in March to 2.4%.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8119.30	8061.31	0.72	-1.05	1.14	7.64
DAX 30	18318.97	18175.04	0.79	-0.94	2.83	9.36
Eurostoxx 50	5053.90	5014.75	0.78	-0.58	1.87	11.77
FTSE	7943.47	7911.16	0.41	-0.12	3.70	2.72

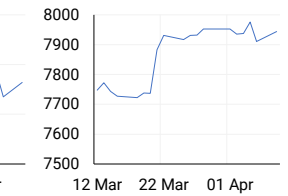
### CAC 40



### DAX

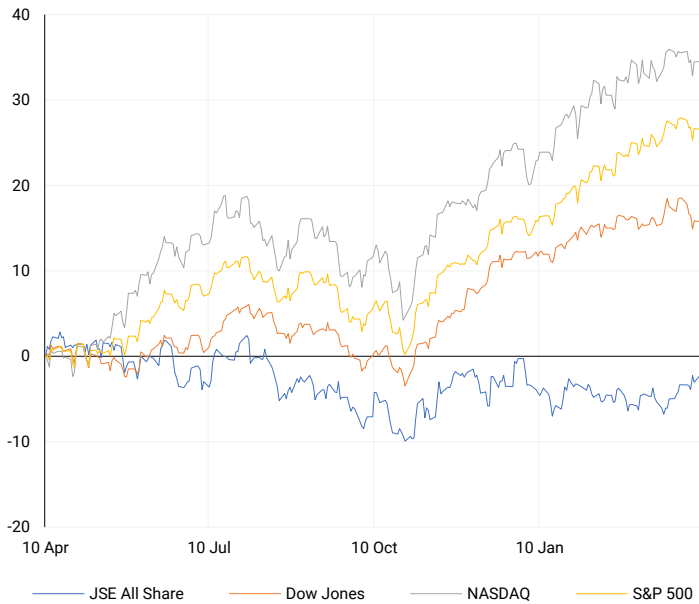


### FTSE



## AMERICAN INDICES

Normalised percentage performances



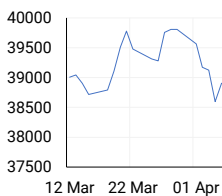
## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

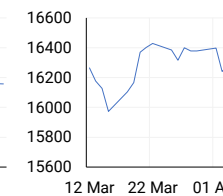
U.S. stocks ended Monday's session largely unchanged, amid a volatile market influenced by a solar eclipse and anticipation for key inflation data and the start of the first-quarter earnings season. Despite the distraction, all three indexes were tempered by the highest U.S. Treasury yields since November, following Friday's robust employment report, which raised concerns about the Federal Reserve potentially delaying its first interest rate cut. The Labor Department's March Consumer Price Index (CPI) report, expected on Wednesday, is anticipated to reveal a slight cooling in monthly price growth and a nominal decrease in the annual core figure, excluding volatile food and energy items.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	3892.80	38904.04	-0.03	-1.70	0.44	3.19
Nasdaq	16253.96	16248.52	0.03	-0.87	1.05	8.28
S&P 500	5202.39	5204.34	-0.04	-0.79	1.54	9.07
US VIX	15.19	16.03	-5.24	11.28	3.05	22.01

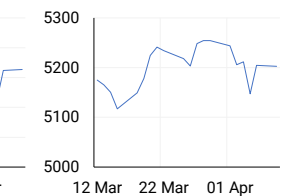
### DOW JONES



### NASDAQ

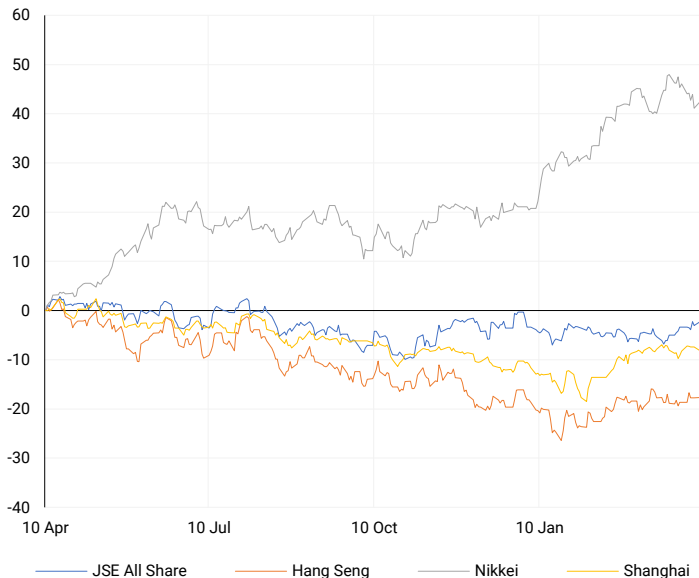


### S&P 500



## ASIAN INDICES

Normalised percentage performances



## ASIAN MARKET SUMMARY

### SELECTED ITEMS

This morning, the Asia-Pacific markets displayed a mix of performances as investors anticipated consumer confidence figures from Japan. A survey conducted by the National Australian Bank revealed that Australia's business conditions and confidence saw marginal movement in March. Business conditions experienced a slight decline of one point, resting at +9, while business confidence edged up by one point to +1, maintaining a position below the average mark.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16732.85	16723.92	0.05	1.16	2.32	-1.85
Nikkei 225	39347.04	38992.08	0.91	-1.15	-0.86	17.58
Shanghai	3047.05	3069.30	-0.72	-0.99	0.03	2.42

### HANG SENG



### NIKKEI



### SHANGHAI



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold prices reached a new all-time high on Monday, marking the seventh consecutive session of gains, driven by central bank acquisitions and geopolitical tensions, despite strong economic data. Meanwhile, oil prices climbed in early Asian trading this morning, as hopes for a ceasefire between Israel and Hamas faded, heightening tensions in the Middle East.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	90.56	90.53	0.03	-0.45	3.19	17.45
Gold	2345.67	2339.07	0.28	0.44	3.91	13.38
Palladium	1061.50	1053.50	0.76	4.36	4.31	-3.99
Platinum	990.00	976.70	1.36	3.87	6.59	-1.07
Silver	27.87	27.86	0.04	1.44	11.02	17.10

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.63	18.64	-0.03	-0.28	-1.61	1.71
GBPZAR	23.59	23.59	0.02	-0.12	-0.78	1.26
EURZAR	20.23	20.24	-0.05	-0.07	-0.52	0.26
AUDZAR	12.32	12.31	0.04	0.09	0.16	-1.18
EURUSD	1.09	1.09	-0.02	0.19	1.08	-1.62
USDJPY	151.90	151.85	0.03	0.15	0.13	7.67
GBPUSD	1.27	1.27	0.04	0.14	0.81	-0.60
USDCHF	0.90	0.91	-0.07	0.39	0.13	7.61

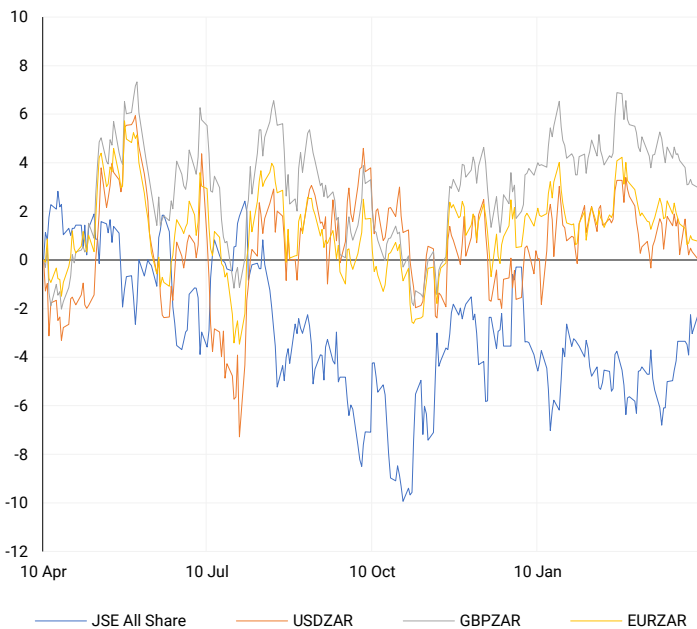
## CURRENCY MARKET SUMMARY

### SELECTED ITEMS

On Monday, South Africa's rand strengthened following news of increased foreign reserves reported by the central bank. This morning, the dollar showed hesitation as it struggled to capitalize on an uptick in U.S. Treasury yields, failing to garner significant momentum. This lack of traction continued to exert pressure on the yen, which remained near multi-decade lows, prompting traders to remain vigilant for any indications of intervention.

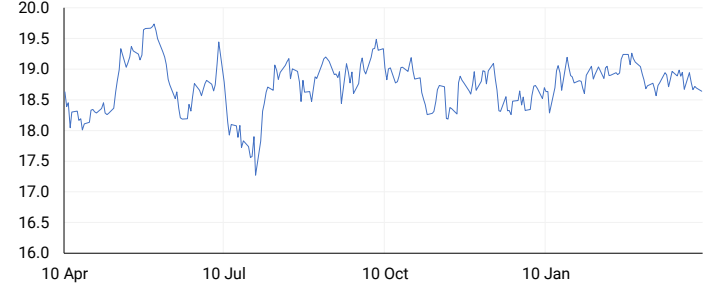
## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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