

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	73271.43	72995.18	0.38	-2.70	1.16	-4.71
Top 40	67189.65	66899.25	0.43	-2.74	1.42	-4.69
Financial 15	15479.45	15383.73	0.62	-5.15	-6.87	-13.39
Industrial 25	98418.86	97823.94	0.61	-3.80	-2.04	-5.11
Resource 10	63296.89	63377.82	-0.13	1.98	18.72	10.02
Mid Cap	76508.79	76622.35	-0.15	-2.96	0.56	-4.86
Small Cap	70430.83	70350.06	0.11	-1.24	0.77	-2.85
Banks	9492.21	9409.88	0.87	-5.43	-5.65	-13.30
Retailers	5449.70	5496.02	-0.84	-4.75	-7.10	-12.57
Property (J253) - TR	1876.49	1872.14	0.23	-3.00	-3.01	0.69

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	37775.38	37753.31	0.06	-1.78	-2.62	0.23
Nasdaq	15601.50	15683.37	-0.52	-5.11	-3.12	3.93
S&P 500	5011.12	5022.21	-0.22	-3.61	-2.69	5.06
US VIX	18.00	18.21	-1.15	20.72	25.61	44.58

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8023.26	7981.51	0.52	-0.01	-1.53	6.36
DAX 30	17837.40	17770.02	0.38	-0.65	-0.53	6.48
Eurostoxx 50	4944.00	4928.80	0.31	-0.71	-0.78	9.34
FTSE	7877.05	7847.99	0.37	-0.59	2.00	1.86

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16385.87	16251.84	0.82	-4.15	-2.10	-3.88
Nikkei 225	38079.70	37961.80	0.31	-3.46	-4.18	13.79
Shanghai	3074.22	3071.38	0.09	1.32	-0.35	3.34

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	302.20	304.40	-0.72	1.20	-3.37	3.68
BHP AUS	4455.00	4509.00	-1.20	1.46	-1.85	-10.55

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	DE	PPI m/m	Mar	0.40%	-0.40%
8:00	GB	Retail Sales m/m	Mar	0.20%	0.00%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
13:00	ZA	Building Permits y/y	Feb	-18.00%	-17.60%
14:30	US	Unemployment Claims	Apr	212.00K	212.00K
14:30	US	Philadelphia Fed Manufacturing Index	Apr	1.00	15.50
16:00	US	Existing Home Sales	Mar	4.28M	4.19M
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Oceana Group Ltd	OCE	7545	5.95	6.69	6.76	
PPC Limited	PPC	336	3.70	-0.30	-15.79	
Shoprite Holdings Ltd	SHP	23348	2.78	-4.18	-15.11	
Tsogo Sun Limited	TSG	1120	2.75	2.28	-8.57	
Sun International Ltd	SUI	3700	2.07	-0.62	-9.76	
Kumba Iron Ore Ltd	KIO	48229	2.03	0.48	-21.55	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Transaction Capital Ltd	TCP	256	-6.23	-29.09	-67.92	
RCL Foods Limited	RCL	955	-4.50	-3.54	12.22	
Southern Sun LTD	SSU	503	-3.27	-6.33	-4.19	
Montauk Renewables Inc	MKR	6754	-2.86	-13.71	-60.73	
AngloGold Ashanti plc	ANG	45000	-2.45	2.27	27.33	

DIVIDEND DATA

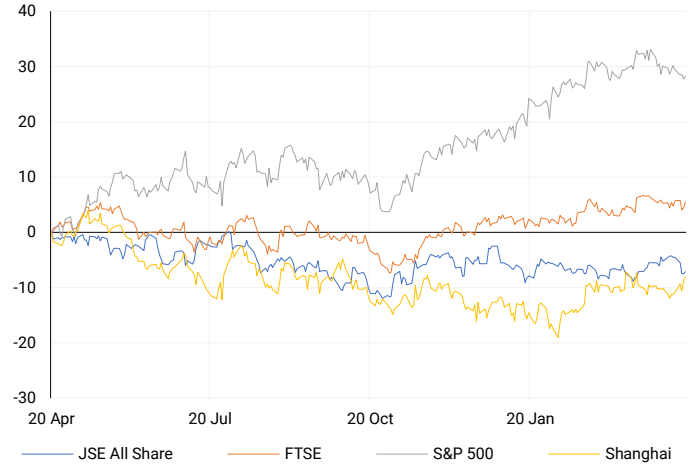
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Wilson Bayly Holmes - Ovcon	WBO	685 ZARc	---	---	---
IBEX Investment Holdings	IBX	1000 ZARc	---	---	---
Shaftesbury Capital PLC	SHC	80 ZARc	---	---	---
aReit Prop	APO	65 ZARc	---	---	---
Barloworld	BAWP	330 ZARc	---	---	---

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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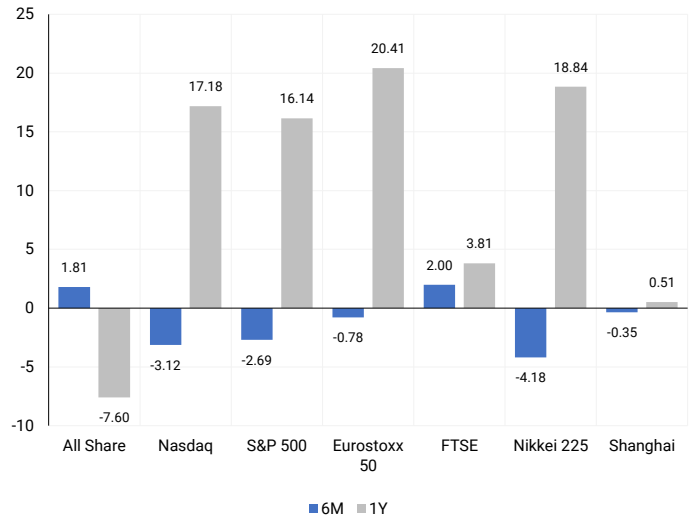
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



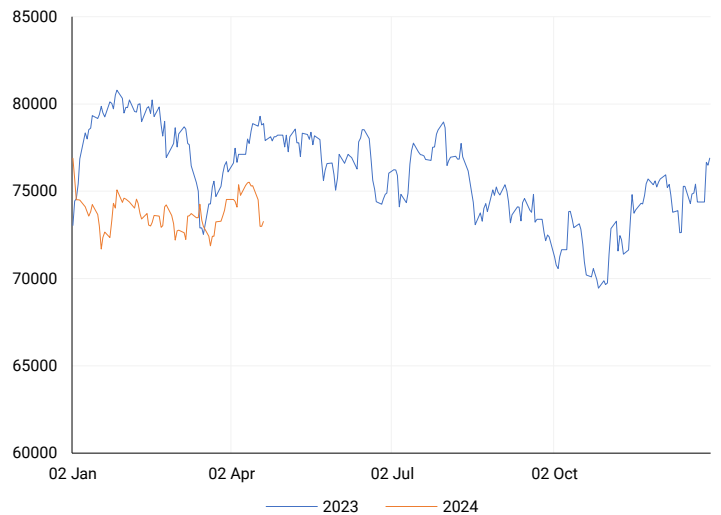
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 23 April

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	13877	13778	0.72	-6.55	-7.62	-15.23
Anglo American plc	51915	51460	0.88	3.77	17.99	9.64
Anglo American Plat Ltd	78269	79968	-2.12	-4.42	12.85	-18.81
Anglogold Ashanti Ltd	45000	46128	-2.45	2.27	13.22	27.33
Anheuser-Busch InBev SA NV	110341	108800	1.42	-1.48	-3.16	-8.06
BHP Group Limited	55753	56064	-0.55	0.97	4.67	-11.98
BID Corporation Ltd	41600	41544	0.13	-5.45	-7.77	-2.50
British American Tob plc	54560	53893	1.24	0.35	-5.61	0.76
Compagnie Fin Richemont	269845	274100	-1.55	-0.49	-11.27	5.10
Capitec Bank Hldgs Ltd	201710	198150	1.80	-4.80	-2.10	-0.46
Discovery Ltd	10935	10907	0.26	-5.13	-11.79	-23.89
Firststrand Ltd	5968	5913	0.93	-5.13	-4.66	-18.81
Gold Fields Ltd	33912	33729	0.54	1.84	25.26	22.08
Glencore plc	11238	11194	0.39	3.70	9.48	0.65
Impala Platinum Hlgs Ltd	9742	9968	-2.27	1.95	36.39	6.74
Kumba Iron Ore Ltd	48229	47269	2.03	0.48	10.24	-21.55
Mondi plc	32552	32143	1.27	-2.54	2.10	-10.33
MTN Group Ltd	8200	8047	1.90	-11.44	-3.32	-29.00
Naspers Ltd -N-	323746	320146	1.12	-3.70	4.59	3.50
Prosus N.V.	58380	57800	1.00	-2.57	3.14	4.18
South32 Limited	4050	4065	-0.37	0.20	5.19	-4.01
Standard Bank Group Ltd	16745	16707	0.23	-5.24	-10.00	-19.53
Shoprite Holdings Ltd	23348	22717	2.78	-4.18	-5.47	-15.11
Sanlam Limited	6400	6401	-0.02	-3.47	-9.80	-12.09
Sasol Limited	15885	15771	0.72	-3.64	18.84	-14.27
Sibanye Stillwater Ltd	2541	2574	-1.28	1.84	28.20	2.05
Vodacom Group Ltd	8843	8741	1.17	-7.23	-4.88	-16.58

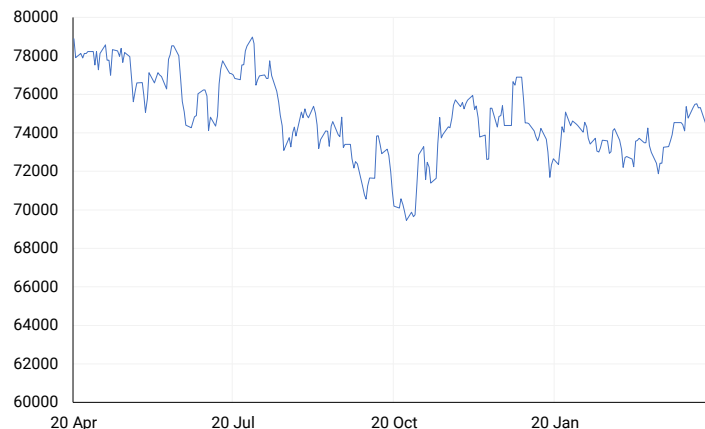
SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the stock market, both the Top-40 index and the broader all-share index closed approximately 0.4% higher. A Reuters poll revealed on Thursday that South Africa's central bank is anticipated to implement only 50 basis points of interest rate cuts this year, a decrease from previous forecasts, as inflation is expected to take slightly longer to return to the Reserve Bank's comfort zone. PSG Financial Services announced an 11% rise in annual recurring headline earnings per share, achieved amidst challenging operating conditions.

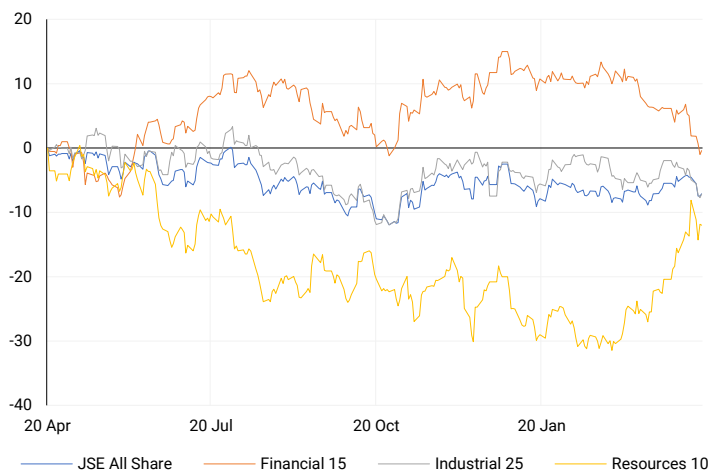
JSE TOP 40

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

OCEANA GROUP LIMITED – Trading statement

Shareholders are advised that for the specified period, the company anticipates significant growth in earnings per share (EPS) and headline earnings per share (HEPS). EPS is expected to range between 573 cents and 603 cents, reflecting a substantial increase of 94% to 104% compared to the EPS of 295.4 cents reported for the comparative period. Similarly, HEPS is projected to fall within the range of 565 cents and 595 cents, representing a notable increase of 89% to 99% compared to the HEPS of 299.1 cents reported for the same period.

OCE | 5.95% OPEN | 7218c HIGH | 7850c LOW | 7216c CLOSE | 7545c TIME | 07:05

PSG FINANCIAL SERVICES LIMITED – Reviewed Results

In the financial results, PSG Financial Services saw an 11% rise in recurring headline earnings per share, reaching 81.1 cents per share, while the total dividend per share increased by 17% to 42.0 cents per share. Assets under management surged by 15% to R407 billion, and gross written premium climbed by 13% to R7.0 billion. PSG Financial Services achieved these results amid challenging operating conditions, demonstrating the strength of its advice-led business model. Notably, total assets under management increased to R406.9 billion, with PSG Wealth managing R355.1 billion (a 16% increase) and PSG Asset Management handling R51.8 billion (a 7% increase). Performance fees accounted for 2.8% of headline earnings, down from 6.5% in the previous year.

KST | -0.07% OPEN | 1500c HIGH | 1528c LOW | 1493c CLOSE | 1495c TIME | 11:15

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Zeder	ZED	Final	19 Apr'24
Capitec	CPI	Final	23 Apr'24
Globe Trade Centre	GTC	Final	24 Apr'24
Clicks	CLS	Interim	25 Apr'24
Alphamin	APH	Quarterly	29 Apr'24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8285	10.69	Thu, 06 Jun '24
Standard Bank	SBPP	8275	11.08	Thu, 28 Mar '24
Absa	ABSP	72605	11.18	Thu, 18 Apr '24
Capitec	CPIP	10199	10.15	Thu, 14 Mar '24
Steinhoff	SHFF	9550	12.21	Thu, 18 Apr '24
Grindrod	GNDP	8626	11.97	Thu, 21 Mar '24
Netcare	NTCP	8220	12.00	Thu, 09 May '24
Discovery	DSBP	9950	12.43	Thu, 07 Mar '24
Invicta	IVTP	9603	12.36	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	21920	22404	-2.16	4.01	7.71
African Rainbow Min Ltd	ARI	19850	19887	-0.19	24.54	-0.75
AVI Ltd	AVI	8460	8436	0.28	-6.44	3.08
Barloworld Ltd	BAW	8220	8129	1.12	37.73	4.05
Bidvest Ltd	BVT	23200	23268	-0.29	-5.03	-8.04
Bytes Technology Grp PLC	BYI	11317	11420	-0.90	-10.29	-20.98
Capital&Counties Prop plc	CCO	3187	3159	0.89	-0.25	-1.94
Clicks Group Ltd	CLS	28250	27803	1.61	-3.86	-13.27
Dis-Chem Pharmacies Ltd	DCP	3121	3134	-0.41	-3.04	1.69
Distell Group Hldgs Ltd	DGH	94.5	94.5	0.00	1.61	9.88
Exxaro Resources Ltd	EXX	18804	18564	1.29	8.32	-8.04
Fortress Real Est INV A	FFA	18.01	18.11	-0.55	-4.41	-98.70
Fortress Real Est INV B	FFB	1406	1420	-0.99	-9.17	98.03
Growthpoint Prop Ltd	GRT	1045	1029	1.55	-9.29	-10.53
Harmony GM Co Ltd	HAR	17564	17521	0.25	21.97	46.87
Hammerson plc	HMN	625	618	1.13	-1.73	-8.09
Investec Ltd	INL	11485	11474	0.10	-3.49	-8.55
Investec plc	INP	11555	11488	0.58	-3.48	-8.26
Italtile Ltd	ITE	969	979	-1.02	2.00	-13.48
Life Healthc Grp Hldgs Ltd	LHC	1020	1015	0.49	-39.89	-44.47
MultiChoice Group Ltd	MCG	11674	11640	0.29	10.76	44.09
Medclinic Int plc	MEI	24.5	23.5	4.26	2.08	-5.77
Montauk Renewables Inc	MKR	6754	6953	-2.86	-8.01	-60.73
Mr Price Group Ltd	MRP	15870	16043	-1.08	-8.42	1.21
Momentum Met Hldgs Ltd	MTM	2100	2085	0.72	0.96	-4.07
Ninety One Plc	N91	3931	3937	-0.15	-3.06	-8.84
Nedbank Group Ltd	NED	21563	21316	1.16	-3.51	-0.28
Northam Platinum Hldgs Ltd	NPH	14143	14339	-1.37	28.57	0.71
NEPI Rockcastle N.V.	NRP	12724	12721	0.02	-2.12	0.68
Netcare Limited	NTC	1112	1120	-0.71	-7.64	-21.91
Ninety One Limited	NY1	3858	3851	0.18	-3.31	-10.22
Old Mutual Limited	OMU	1008	1015	-0.69	-15.29	-22.82
OUTsurance Group Ltd	OUT	3950	3946	0.10	-3.26	-6.40
Pick n Pay Stores Ltd	PIK	1921	1888	1.75	11.04	-17.45
Pepkor Holdings Ltd	PPH	1727	1724	0.17	-6.90	-12.02
Quilter Plc	QLT	2360	2332	1.20	-4.07	-2.80
Redefine Properties Ltd	RDF	380	383	-0.78	-7.32	-1.30
Remgro Ltd	REM	11801	11708	0.79	-14.08	-27.37
Resilient REIT Limited	RES	4250	4226	0.57	-8.11	-4.04
Reinet Investments S.C.A	RNI	43000	43050	-0.12	-6.89	-7.77
Sappi Ltd	SAP	5237	5185	1.00	6.86	18.48
Santam Limited	SNT	29887	29798	0.30	0.31	4.29
The Spar Group Ltd	SPP	9014	9178	-1.79	4.09	-23.55
Sirius Real Estate Ltd	SRE	2225	2233	-0.36	2.30	0.45
Tiger Brands Ltd	TBS	19346	19200	0.76	-5.37	-3.89
Transaction Capital Ltd	TCP	256	273	-6.23	-21.97	-67.92
The Foschini Group Limited	TFG	9442	9488	-0.48	-7.90	-14.91
Thungela Resources Ltd	TGA	13500	13639	-1.02	20.01	-12.22
Telkom SA SOC Ltd	TKG	2504	2525	-0.83	-0.79	-15.80
Truworths Int Ltd	TRU	7127	7255	-1.76	-10.86	-4.14
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Woolworths Holdings Ltd	WHL	5641	5675	-0.60	-6.42	-21.87
Zeda Limited	ZZD	1151	1150	0.09	6.08	-9.73

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

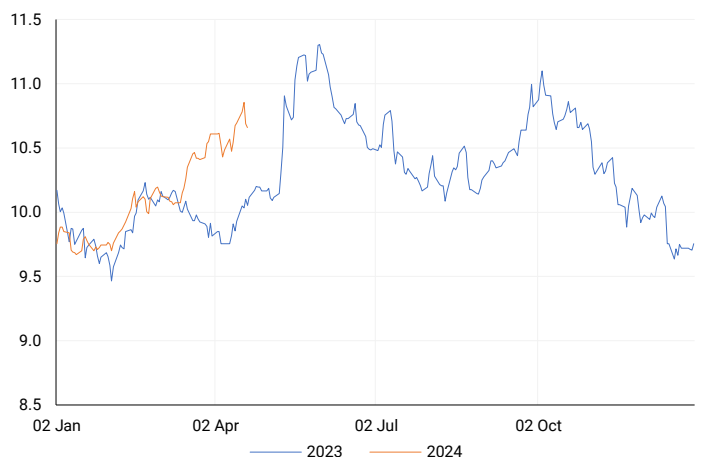
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	118	121	-2.48	-4.07	-28.05
ADVTECH Ltd	ADH	2775	2753	0.80	-4.31	13.08
Altron Limited A	AEL	1125	1144	-1.66	4.65	9.76
AECI Limited	AFE	9159	9034	1.38	0.63	-16.50
Alexander Forbes Grp Hldgs	AFH	627	640	-2.03	-0.32	-5.00
Afrimat Limited	AFT	6300	6310	-0.16	12.10	0.00
African Rainbow Cap Inv	AIL	525	519	1.16	16.67	7.36
Adcock Ingram Hldgs Ltd	AIP	5472	5427	0.83	1.33	-8.95
Astral Foods Ltd	ARL	14216	14255	-0.27	0.30	-3.01
Attacq Limited	ATT	1035	1016	1.87	0.78	12.26
Brait PLC	BAT	135	134	0.75	0.75	-25.82
Blue Label Telecoms Ltd	BLU	414	418	-0.96	0.73	6.70
Coronation Fund Mngrs Ld	CML	3009	3003	0.20	2.28	-3.43
Curro Holdings Limited	COH	1028	1016	1.18	-5.60	-11.76
Cashbuild Ltd	CSB	14150	14350	-1.39	10.42	-15.23
DRD Gold Ltd	DRD	1641	1634	0.43	12.32	4.06
Datatec Ltd	DTC	3542	3598	-1.56	-4.27	-12.54
Emira Property Fund Ltd	EMI	940	962	-2.29	7.43	9.94
Equites Prop Fund Ltd	EQU	1218	1203	1.25	-1.46	-12.69
Famous Brands Ltd	FBR	4952	5000	-0.96	-6.21	-14.52
Fairvest Limited B	FTB	351	350	0.29	-3.57	2.03
Grindrod Ltd	GND	1287	1285	0.16	5.75	12.30
Hosken Cons Inv Ltd	HCI	17015	17290	-1.59	-1.40	-16.02
Hudaco Industries Ltd	HDC	16065	16071	-0.04	2.32	0.01
Hyprop Inv Ltd	HYP	2766	2783	-0.61	-10.86	-11.09
Investec Property Fund Ltd	IPF	695	710	-2.11	-10.32	-13.13
JSE Ltd	JSE	8423	8425	-0.02	-5.48	-8.88
KAP Industrial Hldgs Ltd	KAP	262	268	-2.24	7.82	0.00
Karooooo Ltd	KRO	51150	51001	0.29	3.03	7.69
PSG Konsult Limited	KST	1495	1496	-0.07	4.18	-2.61
Libstar Holdings Ltd	LBR	399	399	0.00	19.10	14.00
Lighthouse Properties plc	LTE	779	767	1.56	0.52	5.99
Industrials REIT Limited	MLI	0.6	0.6	0.00	20.00	-14.29
MAS P.L.C	MSP	1580	1570	0.64	-0.75	-8.72
Metair Investments Ltd	MTA	1200	1193	0.59	-2.99	-32.39
Motus Holdings Ltd	MTH	8260	8446	-2.20	-1.94	-18.62
Murray & Roberts Hldgs	MUR	115	113	1.77	-4.17	-22.82
Oceana Group Ltd	OCE	7545	7121	5.95	4.79	6.76
Omnia Holdings Ltd	OMN	5725	5671	0.95	-3.33	-12.42
Pan African Resource plc	PAN	563	565	-0.35	11.93	37.65
PPC Limited	PPC	336	324	3.70	4.67	-15.79
Raubex Group Ltd	RBX	2991	3015	-0.80	1.01	7.90
RFG Holdings Limited	RFG	1337	1300	2.85	-3.81	-0.96
Reunert Ltd	RLO	6426	6440	-0.22	-0.53	7.21
SA Corp Real Estate Ltd	SAC	246	243	1.23	2.93	6.03
Super Group Ltd	SPG	2664	2634	1.14	3.98	-10.45
Stor-Age Prop REIT Ltd	SSS	1307	1321	-1.06	-7.11	0.08
Southern Sun LTD	SSU	503	520	-3.27	-1.37	-4.19
Sun International Ltd	SUI	3700	3625	2.07	-4.54	-9.76
Tharisa plc	THA	1600	1635	-2.14	34.34	5.89
Tsogo Sun Gaming Ltd	TSG	1120	1090	2.75	2.66	-8.57
Vukile Property Fund Ltd	VKE	1469	1460	0.62	-1.28	4.04
Wilson Bayly Hlm-Ovc Ltd	WBO	13523	13488	0.26	0.66	3.98

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.55%	-4	23	--
United Kingdom	4.27%	1	18	53
Germany	2.49%	3	4	2
Japan	0.82%	-6	6	--
South African 10Y	10.95%	-3	47	83

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

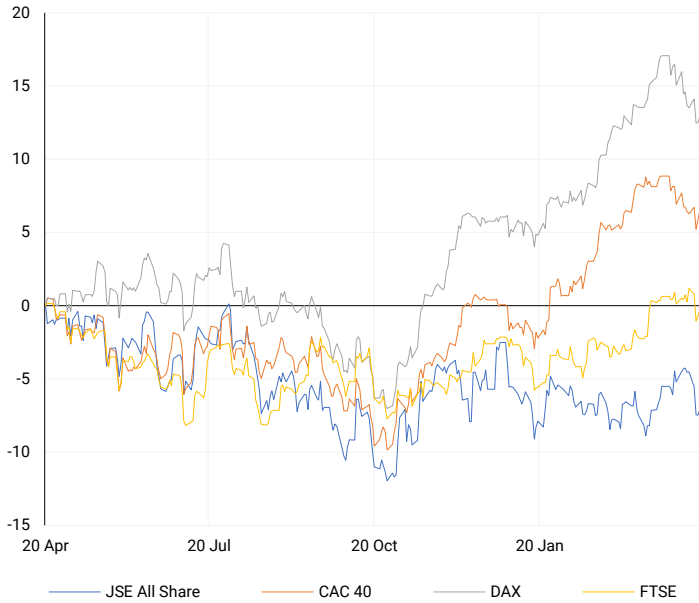


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	26 Jul '23	5.25%-5.50%
United Kingdom	03 Aug '23	5.25%
European	27 Jul '23	4.25%
SA Repo Rate	25 May '23	8.25%
SA Prime Rate	25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



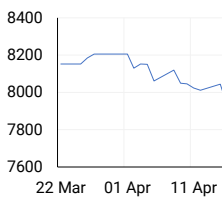
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

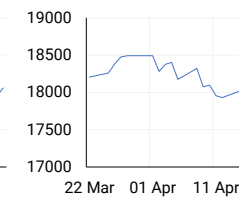
European markets closed slightly higher on Thursday after a day of fluctuations, fuelled by speculation about the European Central Bank's potential interest rate cut. ECB policymaker François Villeroy de Galhau suggested a rate cut in June to stay ahead of inflation. The benchmark Stoxx 600 index ended 0.3% higher, with banks leading gains at 1.6%, while oil and gas stocks dropped 1.46% due to Wednesday's sharp decline in oil prices. Tech stocks also traded in negative territory.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8023.26	7981.51	0.52	-0.01	-1.53	6.36
DAX 30	17837.40	17770.02	0.38	-0.65	-0.53	6.48
Eurostoxx 50	4944.00	4928.80	0.31	-0.71	-0.78	9.34
FTSE	7877.05	7847.99	0.37	-0.59	2.00	1.86

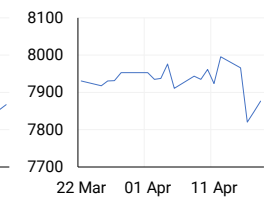
CAC 40



DAX

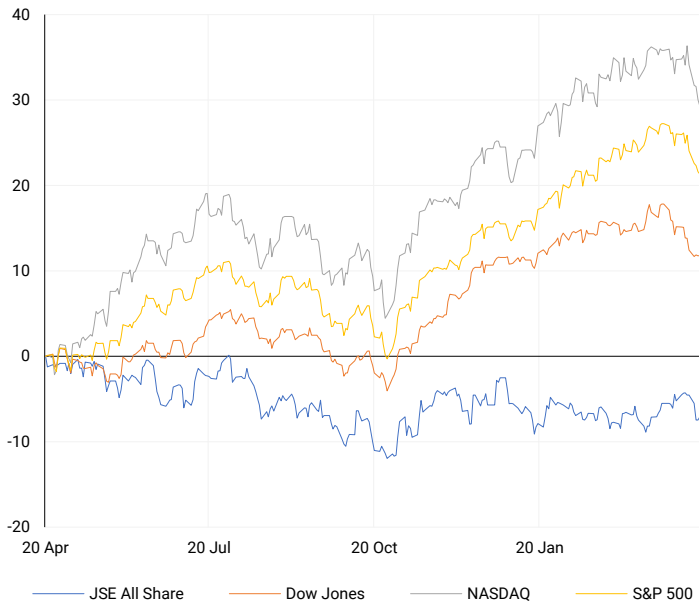


FTSE



AMERICAN INDICES

Normalised percentage performances



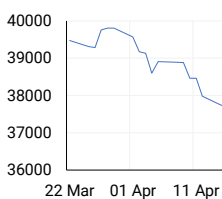
AMERICAN MARKET SUMMARY

SELECTED ITEMS

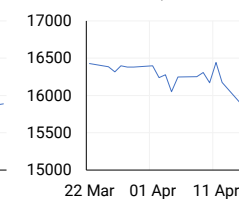
U.S. stocks closed near unchanged levels on Thursday as investors digested corporate earnings reports, while economic indicators and Federal Reserve remarks indicated that a rate cut was unlikely in the near term. Economic data revealed a resilient labour market, with weekly initial unemployment claims steady at 212,000, while manufacturing in the mid-Atlantic region reached a two-year high. These factors, coupled with persistent inflation and comments from Fed officials like Chair Jerome Powell, tempered expectations for a rate cut of at least 25 basis points at the June meeting.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	37775.38	37753.31	0.06	-1.78	-2.62	0.23
Nasdaq	15601.50	15683.37	-0.52	-5.11	-3.12	3.93
S&P 500	5011.12	5022.21	-0.22	-3.61	-2.69	5.06
US VIX	18.00	18.21	-1.15	20.72	25.61	44.58

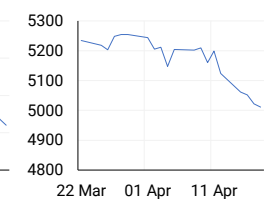
DOW JONES



NASDAQ

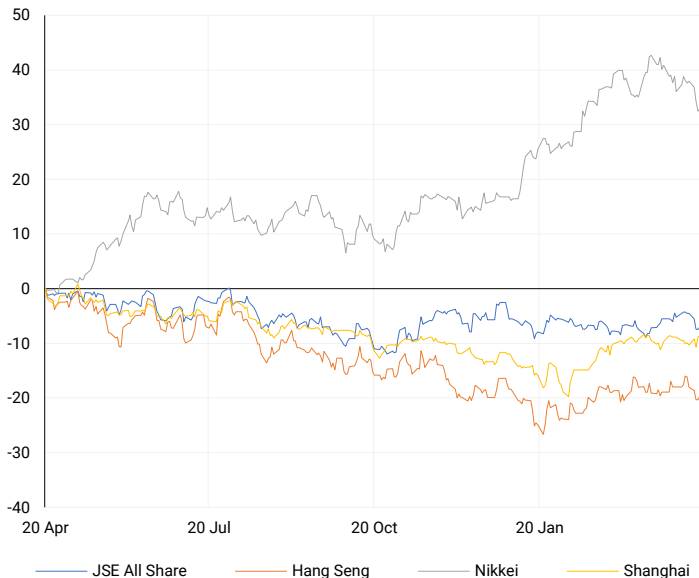


S&P 500



ASIAN INDICES

Normalised percentage performances



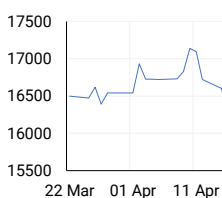
ASIAN MARKET SUMMARY

SELECTED ITEMS

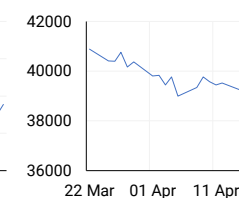
Asian shares and bond yields declined sharply this morning amid news of an alleged Israeli operation in Iran, prompting a risk-off sentiment among investors. Japan's Nikkei 225 led the losses, plummeting 3.3%, while other major Asian markets also saw significant declines. Japan's March inflation data showed a slight decrease to 2.7% from February's 2.8%. South Korea's Kospi dropped 2.83%, reversing gains from the previous day, while Hong Kong's Hang Seng index and China's CSI 300 also experienced notable decreases.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16385.87	16251.84	0.82	-4.15	-2.10	-3.88
Nikkei 225	38079.70	37961.80	0.31	-3.46	-4.18	13.79
Shanghai	3074.22	3071.38	0.09	1.32	-0.35	3.34

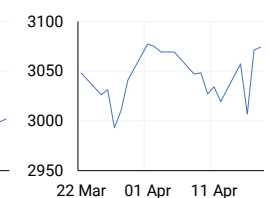
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices climbed on Thursday, driven by a weaker U.S. dollar and investors seeking safe-haven assets amid fears of escalating conflict in the Middle East, which offset concerns about fewer U.S. rate cuts. Meanwhile, oil prices surged \$3 per barrel this morning following reports of Israeli missile strikes in Iran, heightening worries about potential disruptions to oil supply in the Middle East.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	88.89	86.89	2.30	-0.66	-3.63	12.73
Gold	2383.49	2379.28	0.18	0.78	0.31	15.33
Palladium	1024.00	1029.50	-0.53	-0.44	-2.42	-6.18
Platinum	948.80	950.40	-0.17	-0.23	-4.52	-3.73
Silver	28.21	28.23	-0.08	0.09	-0.79	18.68

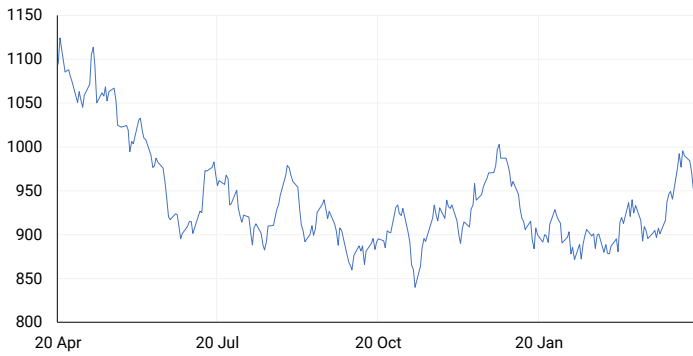
BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	19.24	19.15	0.48	0.69	2.27	4.51
GBPZAR	23.90	23.82	0.34	0.57	1.28	2.24
EURZAR	20.46	20.39	0.33	0.51	1.44	1.01
AUDZAR	12.31	12.30	0.03	0.59	0.40	-1.23
EURUSD	1.06	1.06	-0.08	-0.21	-0.79	-3.54
USDJPY	154.35	154.59	-0.16	0.14	0.92	9.61
GBPUSD	1.24	1.24	-0.14	-0.12	-0.97	-2.31
USDCHF	0.91	0.91	-0.39	0.15	0.30	8.38

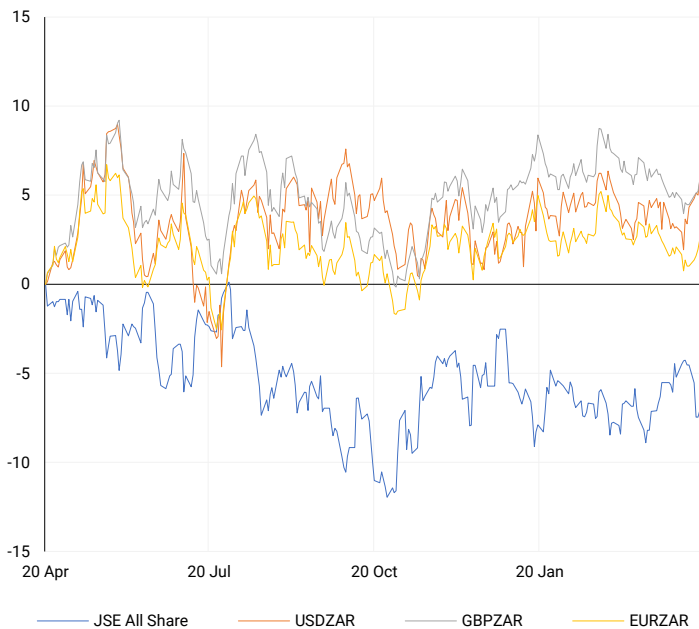
CURRENCY MARKET SUMMARY

SELECTED ITEMS

On Thursday, South Africa's rand weakened, influenced by a stronger dollar amid the absence of significant data releases. The dollar gained ground as mixed U.S. data failed to undermine confidence in the country's economic stability, potentially postponing the Federal Reserve's first interest rate cut since 2020 to later in the year. In the cryptocurrency market, bitcoin saw a 4.4% increase ahead of the imminent halving event expected in the coming days. Bitcoin halving involves a technical adjustment within the digital currency's code, reducing the pace at which new coins are generated.

CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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