

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	75370.99	74329.37	1.40	2.74	2.40	-1.98
Top 40	69357.67	68437.29	1.34	3.04	2.89	-1.61
Financial 15	16160.79	15802.34	2.27	4.27	-1.90	-9.58
Industrial 25	103903.25	102531.49	1.34	5.27	1.57	0.18
Resource 10	62362.78	62118.77	0.39	-1.46	11.77	8.40
Mid Cap	76247.84	75077.46	1.56	0.01	-0.70	-5.18
Small Cap	70836.37	70068.16	1.10	0.64	-0.25	-2.29
Banks	10009.75	9778.01	2.37	5.24	-0.18	-8.57
Retailers	5621.38	5465.82	2.85	4.27	-3.92	-9.82
Property (J253) - TR	1890.56	1867.03	1.26	1.54	-2.85	1.44

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38239.66	38085.80	0.40	0.67	-2.65	1.46
Nasdaq	15927.90	15611.76	2.03	4.23	-2.38	6.11
S&P 500	5099.96	5048.42	1.02	2.67	-1.99	6.92
US VIX	15.03	15.37	-2.21	-19.67	13.52	20.72

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8088.24	8016.65	0.89	0.82	-1.18	7.23
DAX 30	18161.01	17917.28	1.36	2.39	-1.21	8.41
Eurostoxx 50	5006.65	4943.00	1.29	1.81	-1.14	10.73
FTSE	8139.83	8078.86	0.75	3.09	2.63	5.26

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17651.15	17284.54	2.12	8.80	6.22	3.54
Nikkei 225	37934.76	37628.48	0.81	2.34	-6.10	13.36
Shanghai	3088.64	3052.90	1.17	0.76	1.89	3.82

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	349.60	348.40	0.34	2.65	14.68	18.66
BHP AUS	4299.00	4315.00	-0.37	-4.60	-3.32	-14.40

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
14:00	DE	Inflation Rate y/y Prel	Apr	2.3%	2.2%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
14:30	US	Core PCE Price Index m/m	Mar	0.3%	0.3%
14:30	US	Personal Income m/m	Mar	0.4%	0.5%
14:30	US	Personal Spending m/m	Mar	0.5%	0.8%
16:00	US	Michigan Consumer Sentiment Final	Apr	77.90	77.20
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Montauk Renewables Inc	MKR	7190	6.35	8.12	-58.20
African Rainbow Min Ltd	ARI	20089	5.76	1.72	0.45
Dis-Chem Pharmacies Ltd	DCP	3254	5.62	4.63	6.03
Mr Price Group Ltd	MRP	16897	4.64	7.83	7.75
African Rainbow Cap Inv	AIL	544	4.62	4.82	11.25
Kumba Iron Ore Ltd	KIO	47554	4.51	-0.63	-22.65

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
BHP Group Limited	BHG	52651	-4.27	-5.66	-16.88
RCL Foods Limited	RCL	960	-4.00	-1.34	12.81
Karoo Ltd	KRO	56902	-3.55	11.24	19.80
British American Tob plc	BTI	54563	-1.76	-0.47	0.76
Harmony GM Co Ltd	HAR	16823	-1.45	-4.50	40.67

DIVIDEND DATA

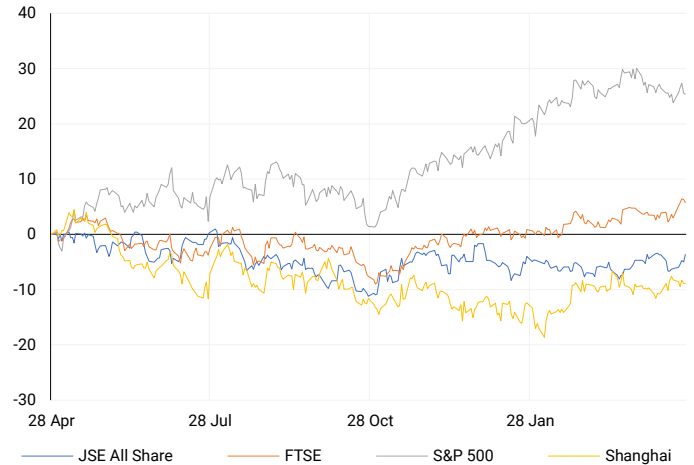
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Anheuser-Busch InBev	ANH	82 EURc	---	---	---
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SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

PLEASE SEE THE BOTTOM OF THE LAST PAGE FOR THE FULL DISCLAIMER

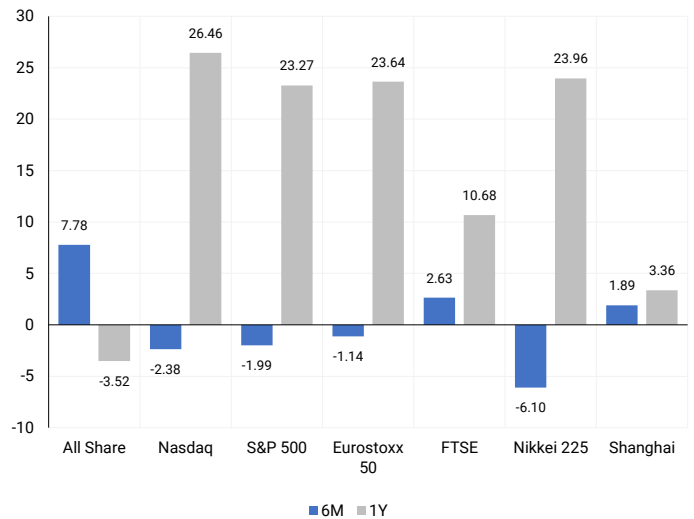
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 30 April

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	14134	13833	2.18	0.95	-3.50	-13.66
Anglo American plc	62090	61100	1.62	19.46	35.52	31.13
Anglo American Plat Ltd	63401	61800	2.59	-18.75	-19.35	-34.23
Anglogold Ashanti Ltd	44560	42938	3.78	-1.26	8.60	26.09
Anheuser-Busch InBev SA NV	113150	114169	-0.89	1.01	-1.25	-5.72
BHP Group Limited	52651	55000	-4.27	-5.66	-1.77	-16.88
BID Corporation Ltd	42562	42200	0.86	2.44	-8.46	-0.24
British American Tob plc	54563	55541	-1.76	-0.47	-3.67	0.76
Compagnie Fin Richemont	267525	266044	0.56	-0.10	-5.50	4.19
Capitec Bank Hldgs Ltd	223967	216217	3.58	11.98	5.97	10.53
Discovery Ltd	11246	10999	2.25	3.32	-10.15	-21.73
Firststrand Ltd	6354	6130	3.65	6.02	4.85	-13.56
Gold Fields Ltd	32810	32737	0.22	-3.88	12.54	18.12
Glencore plc	11054	11111	-0.51	-2.42	8.48	-0.99
Impala Platinum Hlgs Ltd	8603	8622	-0.22	-11.09	8.72	-5.74
Kumba Iron Ore Ltd	47554	45500	4.51	-0.63	3.74	-22.65
Mondi plc	35373	35640	-0.75	-0.51	5.75	-2.55
MTN Group Ltd	8635	8392	2.90	5.19	-6.31	-25.24
Naspers Ltd -N-	362461	357513	1.38	11.27	12.02	15.88
Prosus N.V.	63675	62845	1.32	9.27	8.86	13.63
South32 Limited	4153	4049	2.57	3.05	16.36	-1.56
Standard Bank Group Ltd	17283	17250	0.19	3.15	-6.70	-16.95
Shoprite Holdings Ltd	24847	24100	3.10	7.32	0.10	-9.66
Sanlam Limited	6720	6519	3.08	4.01	-4.65	-7.69
Sasol Limited	13023	12809	1.67	-17.06	-7.87	-29.72
Sibanye Stillwater Ltd	2219	2240	-0.94	-10.16	4.52	-10.88
Vodacom Group Ltd	8949	8811	1.57	1.55	-7.87	-15.58

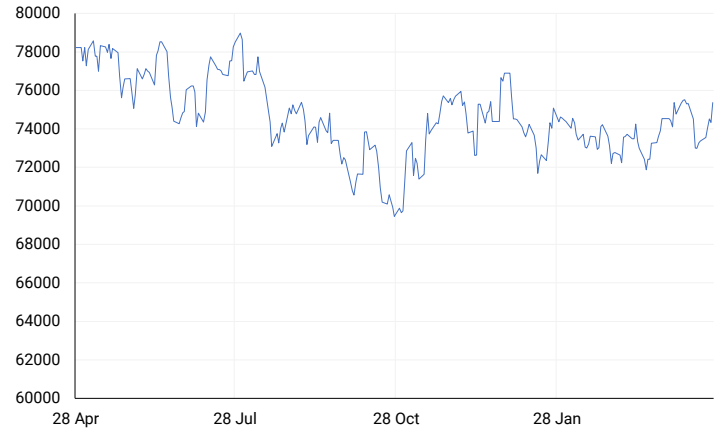
SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the stock market, the Top-40 index closed 1.34% higher. Investors will focus on monthly money supply, trade, and budget balance figures this week for insights into South Africa's economy. Anglo American rejected BHP's £31.1 billion (\$39 billion) takeover offer, stating it undervalued the miner and its future prospects. Transnet Group CEO Michelle Phillips suggested a possible double-digit revenue increase for the struggling state-owned ports, rail, and pipelines operator for the financial year ending in March 2024.

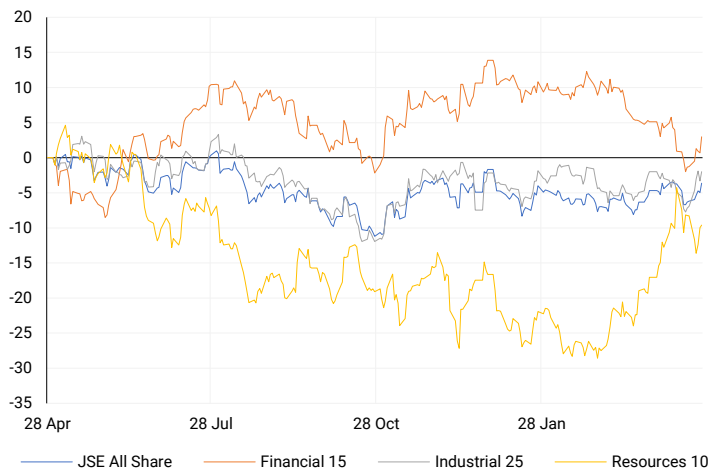
JSE TOP 40

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

OASIS CRESCENT PROPERTY FUND – Audited Results

Revenue rose by 20.1% to R131.3 million from R109.3 million in the previous year. Distributable income also went up by 13.5% to R74.0 million compared to R65.2 million in the same period last year. The distribution per unit increased by 12.8% to 110.7 cents per unit from 98.1 cents per unit previously. Net asset value per unit grew by 13.0% to 2,703 cents per unit from 2,391 cents per unit before. Headline earnings per unit soared by 3,308% to 317.6 cents per unit, while earnings per unit surged by 2,113% to 427.2 cents per unit, both from negative and lower figures in the previous corresponding period.

OAS | 0.00% OPEN | 2075c HIGH | 2075c LOW | 2075c CLOSE | 2075c TIME | 17:30

RENERGEN LIMITED – Trading Statement

The company expects a loss per share between 72.8 and 76.7 cents for the current reporting period ending on February 29, 2024, compared to a loss per share of 19.86 cents in the previous period. Similarly, the headline loss per share is anticipated to be between 72.7 and 76.7 cents, up from 19.89 cents previously. This increase in losses is mainly due to extended downtime during maintenance cycles.

REN | -1.57% OPEN | 1273c HIGH | 1299c LOW | 1213c CLOSE | 1250c TIME | 15:30

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Alphamin	APH	Quarterly	29 Apr'24
Pick n Pay	PIK	Final	03 May'24
Karoo	KRO	Final	08 May'24
Sappi	SAP	Interim	10 May'24
Vodacom	VOD	Final	13 May'24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8400	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8265	11.15	Thu, 05 Sep '24
Absa	ABSP	71500	11.48	Thu, 12 Sep '24
Capitec	CPIP	10200	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9300	10.47	Thu, 17 Oct '24
Grindrod	GNDP	8640	12.22	Thu, 19 Sep '24
Netcare	NTCP	8243	11.82	Thu, 31 Oct '24
Discovery	DSBP	9999	11.91	Thu, 19 Sep '24
Invicta	IVTP	9800	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	22071	21643	1.98	0.90	8.46
African Rainbow Min Ltd	ARI	20089	18995	5.76	25.17	0.45
AVI Ltd	AVI	8573	8428	1.72	-5.89	4.46
Barloworld Ltd	BAW	8659	8641	0.21	44.12	9.61
Bidvest Ltd	BVT	23985	23082	3.91	-0.70	-4.93
Bytes Technology Grp PLC	BYI	11513	11455	0.51	-7.07	-19.61
Capital&Counties Prop plc	CCO	3180	3191	-0.34	-7.75	-2.15
Clicks Group Ltd	CLS	28560	28590	-0.10	-3.43	-12.31
Dis-Chem Pharmacies Ltd	DCP	3254	3081	5.62	0.12	6.03
Distell Group Hldgs Ltd	DGH	92	92	0.00	-2.13	6.98
Exaro Resources Ltd	EXX	17764	17389	2.16	3.19	-13.13
Fortress Real Est INV A	FFA	18.39	18.25	0.77	-1.34	-98.67
Fortress Real Est INV B	FFB	1441	1438	0.21	-8.68	102.96
Growthpoint Prop Ltd	GRT	1065	1036	2.80	-6.74	-8.82
Harmony GM Co Ltd	HAR	16823	17070	-1.45	11.58	40.67
Hammerson plc	HMN	635	634	0.16	-2.46	-6.62
Investec Ltd	INL	11903	11804	0.84	-4.17	-5.22
Investec plc	INP	11982	11913	0.58	-4.00	-4.87
Italtile Ltd	ITE	957	950	0.74	-4.30	-14.55
Life Healthc Grp Hldgs Ltd	LHC	1036	1022	1.37	-38.11	-43.60
MultiChoice Group Ltd	MCG	11879	11773	0.90	9.18	46.62
Mediclinic Int plc	MEI	22.5	22	2.27	-4.26	-13.46
Montauk Renewables Inc	MKR	7190	6761	6.35	-3.65	-58.20
Mr Price Group Ltd	MRP	16897	16147	4.64	-3.21	7.75
Momentum Met Hldgs Ltd	MTM	2013	1970	2.18	-0.84	-8.04
Ninety One Plc	N91	3915	3874	1.06	-3.09	-9.21
Nedbank Group Ltd	NED	22264	21667	2.76	-3.08	2.96
Northam Platinum Hldgs Ltd	NPH	12450	12412	0.31	10.07	-11.34
NEPI Rockcastle N.V.	NRP	12700	12600	0.79	-4.30	0.49
Netcare Limited	NTC	1152	1130	1.95	-3.60	-19.10
Ninety One Limited	NY1	3834	3772	1.64	-3.52	-10.77
Old Mutual Limited	OMU	1052	1015	3.65	-7.80	-19.45
OUTsurance Group Ltd	OUT	3988	3917	1.81	-4.59	-5.50
Pick n Pay Stores Ltd	PIK	1959	1907	2.73	5.72	-15.81
Pepkor Holdings Ltd	PPH	1751	1703	2.82	-5.45	-10.80
Quilter Plc	QLT	2535	2530	0.20	-0.28	4.41
Redefine Properties Ltd	RDF	385	379	1.58	-5.17	0.00
Remgro Ltd	REM	11890	11681	1.79	-0.54	-26.82
Resilient REIT Limited	RES	4287	4205	1.95	-7.81	-3.21
Reinet Investments S.C.A	RNI	43543	43370	0.40	-4.06	-6.60
Sappi Ltd	SAP	5104	5040	1.27	1.37	15.48
Santam Limited	SNT	30073	29702	1.25	1.75	4.94
The Spar Group Ltd	SPP	9136	8999	1.52	5.01	-22.51
Sirius Real Estate Ltd	SRE	2240	2238	0.09	1.40	1.13
Tiger Brands Ltd	TBS	19579	19070	2.67	-3.15	-2.73
Transaction Capital Ltd	TCP	274	270	1.48	-5.62	-65.66
The Foschini Group Limited	TFG	9619	9327	3.13	-6.02	-13.31
Thungela Resources Ltd	TGA	12941	13014	-0.56	4.93	-15.86
Telkom SA SOC Ltd	TKG	2482	2426	2.31	-14.06	-16.54
Truworths Int Ltd	TRU	7499	7269	3.16	-2.77	0.86
Woolworths Holdings Ltd	WHL	5830	5720	1.92	-2.00	-19.25
Zeda Limited	ZZD	1164	1180	-1.36	13.45	-8.71

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	120	117	2.56	0.00	-26.83
ADVTECH Ltd	ADH	2834	2820	0.50	-2.41	15.48
Altron Limited A	AEL	1125	1130	-0.44	-2.51	9.76
AECI Limited	AFE	9288	9182	1.15	-0.90	-15.33
Alexander Forbes Grp Hldgs	AFH	625	623	0.32	-0.32	-5.30
Afrimat Limited	AFT	6485	6350	2.13	12.96	2.94
African Rainbow Cap Inv	AIL	544	520	4.62	12.16	11.25
Adcock Ingram Hldgs Ltd	AIP	5569	5550	0.34	0.05	-7.34
Astral Foods Ltd	ARL	14062	13752	2.25	-0.34	-4.06
Attacq Limited	ATT	1009	1009	0.00	-5.35	9.44
Brait PLC	BAT	124	125	-0.80	-6.06	-31.87
Blue Label Telecoms Ltd	BLU	433	422	2.61	-4.20	11.60
Coronation Fund Mngrs Ld	CML	3033	2984	1.64	0.10	-2.66
Curro Holdings Limited	COH	1058	1047	1.05	-3.56	-9.18
Cashbuild Ltd	CSB	14801	14700	0.69	2.08	-11.33
DRD Gold Ltd	DRD	1585	1551	2.19	3.12	0.51
Datatec Ltd	DTC	3455	3361	2.80	-8.98	-14.69
Emira Property Fund Ltd	EMI	960	959	0.10	9.34	12.28
Equites Prop Fund Ltd	EQU	1184	1159	2.16	-6.92	-15.13
Famous Brands Ltd	FBR	5250	5210	0.77	-4.55	-9.37
Fairvest Limited B	FTB	344	344	0.00	-5.75	0.00
Grindrod Ltd	GND	1288	1280	0.63	0.78	12.39
Hosken Cons Inv Ltd	HCI	17200	17107	0.54	-0.38	-15.10
Hudaco Industries Ltd	HDC	16375	16300	0.46	3.28	1.94
Hyprop Inv Ltd	HYP	2820	2750	2.55	-2.29	-9.35
Investec Property Fund Ltd	IPF	687	670	2.54	-9.25	-14.13
JSE Ltd	JSE	8373	8397	-0.29	-5.76	-9.42
KAP Industrial Hldgs Ltd	KAP	252	244	3.28	-1.18	-3.82
Karooooo Ltd	KRO	56902	58999	-3.55	16.13	19.80
PSG Konsult Limited	KST	1500	1500	0.00	-0.92	-2.28
Libstar Holdings Ltd	LBR	400	399	0.25	15.27	14.29
Lighthouse Properties plc	LTE	805	806	-0.12	1.13	9.52
Industrials REIT Limited	MLI	0.5	0.6	-16.67	0.00	-28.57
MAS P.L.C	MSP	1611	1565	2.94	-0.56	-6.93
Metair Investments Ltd	MTA	1130	1101	2.63	-10.67	-36.34
Motus Holdings Ltd	MTH	8177	7992	2.31	-6.01	-19.44
Murray & Roberts Hldgs	MUR	116	114	1.75	0.00	-22.15
Oceana Group Ltd	OCE	7300	7360	-0.82	4.93	3.30
Omnia Holdings Ltd	OMN	5312	5350	-0.71	-10.44	-18.74
Pan African Resource plc	PAN	580	573	1.22	14.85	41.81
PPC Limited	PPC	321	309	3.88	-2.13	-19.55
Raubex Group Ltd	RBX	3000	2960	1.35	-2.91	8.23
RFG Holdings Limited	RFG	1300	1300	0.00	-2.62	-3.70
Reunert Ltd	RLO	6552	6435	1.82	1.47	9.31
SA Corp Real Estate Ltd	SAC	253	252	0.40	0.40	9.05
Super Group Ltd	SPG	2671	2610	2.34	2.69	-10.22
Stor-Age Prop REIT Ltd	SSS	1327	1313	1.07	-1.12	1.61
Southern Sun LTD	SSU	520	507	2.56	1.76	-0.95
Sun International Ltd	SUI	3609	3543	1.86	-0.61	-11.98
Tharisa plc	THA	1575	1555	1.29	12.10	4.24
Tsogo Sun Gaming Ltd	TSG	1135	1100	3.18	3.18	-7.35
Vukile Property Fund Ltd	VKE	1476	1473	0.20	-0.81	4.53
Wilson Bayly Hlm-Ovc Ltd	WBO	13500	13432	0.51	-0.40	3.80

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

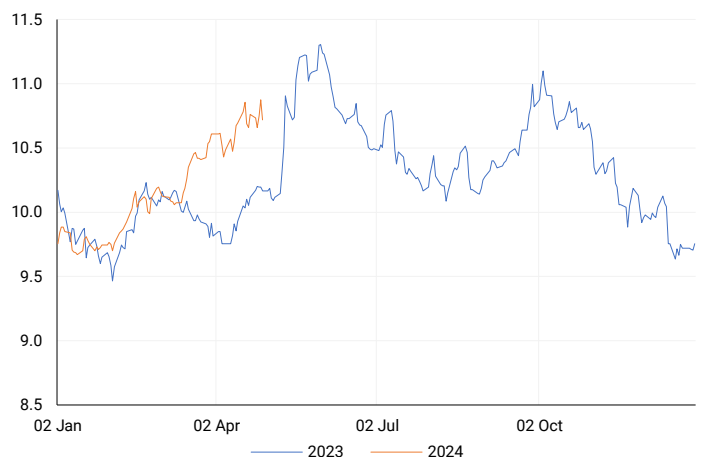
REGION	YIELD	1D	1M	1Y
United States	4.66%	-4	46	--
United Kingdom	4.32%	-4	39	61
Germany	2.57%	-5	28	26
Japan	0.88%	-1	18	50
South African 10Y	11.06%	-13	50	88

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	26 Jul '23	5.25%-5.50%
United Kingdom	03 Aug '23	5.25%
European	27 Jul '23	4.25%
SA Repo Rate	25 May '23	8.25%
SA Prime Rate	25 May '23	11.75%

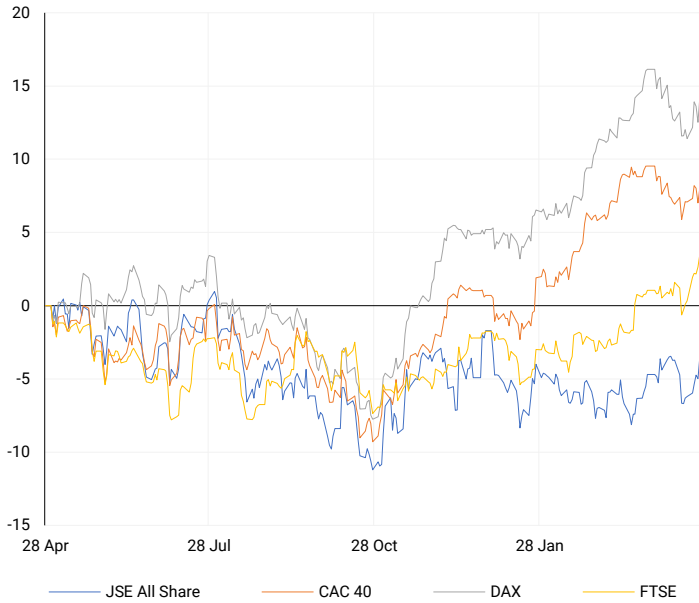
SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date



EUROPEAN INDICES

Normalised percentage performances



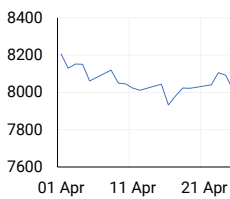
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

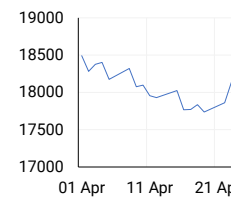
European markets bounced back on Friday, recovering from a dip in the previous session. Sentiment was supported by expectations of a June interest rate cut, fuelled by a European Central Bank report indicating ongoing stagnation in euro zone lending in March, along with consumers scaling back their inflation expectations amidst a slowing economy. The pan-European benchmark Stoxx 600 index closed 1.2% higher, with nearly all sectors and major bourses posting gains. Construction and material stocks led the rally, rising by approximately 2.1%, while chemical stocks experienced a slight dip of 0.3%.

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CAC 40	8088.24	8016.65	0.89	0.82	-1.18	7.23
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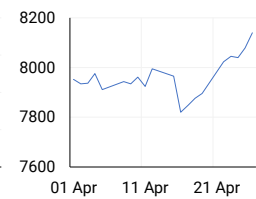
CAC 40



DAX

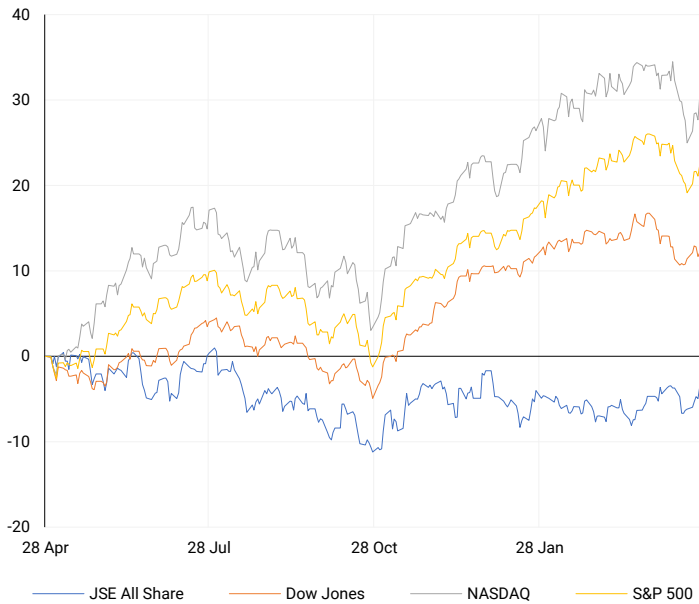


FTSE



AMERICAN INDICES

Normalised percentage performances



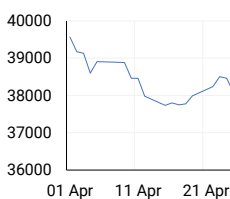
AMERICAN MARKET SUMMARY

SELECTED ITEMS

Richly valued U.S. stocks are facing increased pressure as investors become less tolerant of any disappointments, especially with two more technology and growth giants set to report earnings this week. Major names like McDonald's, Coca-Cola, Apple, and Amazon are among those releasing results. Monetary policy will be in focus later in the week, as the Fed announces its latest interest rate decision, although no change is expected. Investors will closely watch Chair Jerome Powell's post-announcement press conference for insights. Additionally, April's nonfarm payrolls report, due on Friday, will be closely analysed for its implications on monetary policy and broader economic health.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38239.66	38085.80	0.40	0.67	-2.65	1.46
Nasdaq	15927.90	15611.76	2.03	4.23	-2.38	6.11
S&P 500	5099.96	5048.42	1.02	2.67	-1.99	6.92
US VIX	15.03	15.37	-2.21	-19.67	13.52	20.72

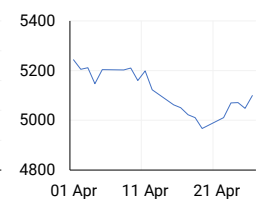
DOW JONES



NASDAQ

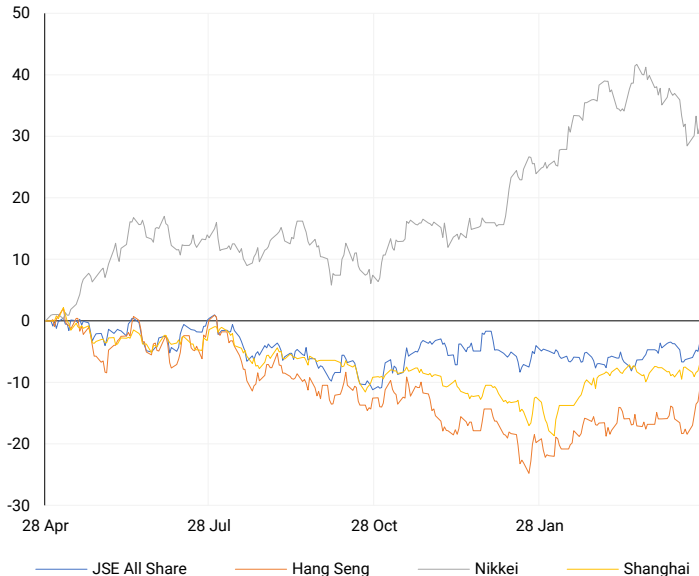


S&P 500



ASIAN INDICES

Normalised percentage performances



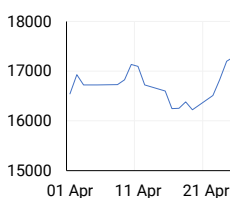
ASIAN MARKET SUMMARY

SELECTED ITEMS

Asian stocks began the week positively, with Japan's markets closed for a public holiday. Hong Kong's Hang Seng Index rose by 0.77%, while China's blue-chip index saw a modest increase of 0.06%. This week, China's official purchasing managers index for April is anticipated on Tuesday ahead of the Labor Day holiday on Wednesday. Additionally, Japan's industrial production and retail sales data from March are also awaited.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17651.15	17284.54	2.12	8.80	6.22	3.54
Nikkei 225	37934.76	37628.48	0.81	2.34	-6.10	13.36
Shanghai	3088.64	3052.90	1.17	0.76	1.89	3.82

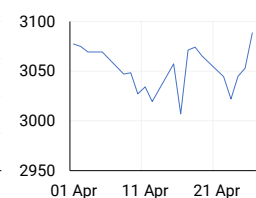
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices dipped on Friday and were on track for a weekly decline as investors awaited crucial U.S. inflation data for insights into the Federal Reserve's interest rate plans. Meanwhile, oil prices slipped in early Asian trading today, reversing gains from Friday, as peace talks between Israel and Hamas in Cairo eased concerns about broader conflict in the Middle East, while U.S. inflation data further dampened expectations of imminent interest rate cuts.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	88.70	89.33	-0.71	0.12	2.43	15.89
Gold	2332.48	2337.71	-0.22	0.23	-2.25	13.32
Palladium	965.00	958.50	0.68	-3.23	-7.44	-12.65
Platinum	928.70	924.20	0.49	-0.14	-2.01	-6.39
Silver	27.28	27.20	0.28	-0.85	-5.15	14.34

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.74	18.81	-0.39	-1.17	-1.39	2.67
GBPZAR	23.50	23.51	-0.02	-1.32	-0.42	0.90
EURZAR	20.11	20.11	-0.02	-1.45	-1.05	-0.38
AUDZAR	12.33	12.29	0.39	-0.93	0.34	-1.38
EURUSD	1.07	1.07	0.32	-0.34	0.39	-3.11
USDJPY	157.13	158.21	-0.69	1.65	2.33	12.18
GBPUSD	1.25	1.25	0.37	-0.15	0.99	-1.87
USDCHF	0.91	0.91	-0.46	0.24	0.44	8.67

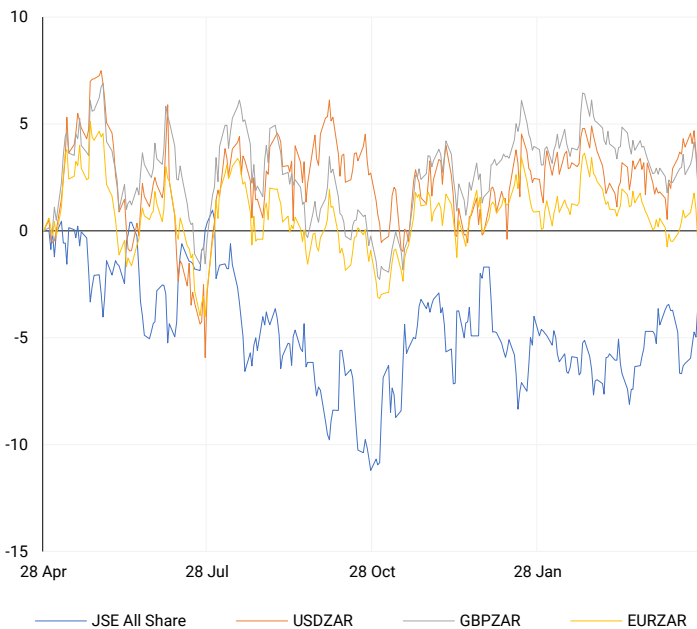
CURRENCY MARKET SUMMARY

SELECTED ITEMS

On Friday, South Africa's rand gained strength amid analyst observations that despite a decline in support, a recent poll indicated there was no viable alternative to the ruling African National Congress (ANC). However, the U.S. dollar softened slightly in early trading today, affected by a holiday in Japan, while the yen, euro, and sterling remained close to the lows reached during Friday's volatile session.

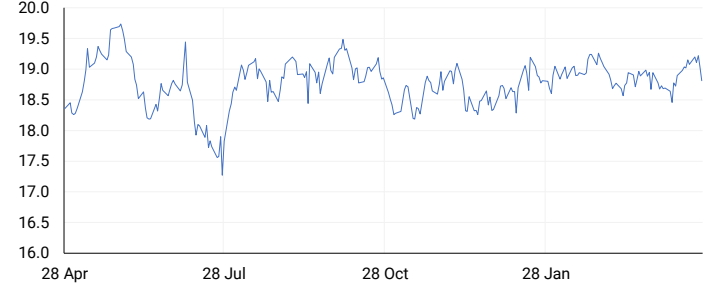
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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