

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	76456.15	75370.99	1.44	3.95	2.58	-0.57
Top 40	70391.06	69357.67	1.49	4.29	2.99	-0.15
Financial 15	16430.00	16160.79	1.67	5.21	-0.43	-8.07
Industrial 25	104609.96	103903.25	0.68	3.51	0.65	0.86
Resource 10	64020.71	62362.78	2.66	5.06	11.83	11.28
Mid Cap	77596.93	76247.84	1.77	2.27	0.67	-3.50
Small Cap	71620.06	70836.37	1.11	1.63	0.35	-1.21
Banks	10199.31	10009.75	1.89	6.14	1.14	-6.84
Retailers	5686.16	5621.38	1.15	4.02	-2.47	-8.78
Property (J253) - TR	1905.87	1890.56	0.81	2.08	-1.53	2.26

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38386.09	38239.66	0.38	0.38	-3.57	1.85
Nasdaq	15983.08	15927.90	0.35	3.44	-2.42	6.47
S&P 500	5116.17	5099.96	0.32	2.11	-2.63	7.26
US VIX	14.67	15.03	-2.40	-13.40	12.76	17.83

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8065.15	8088.24	-0.29	0.31	-1.71	6.92
DAX 30	18118.32	18161.01	-0.24	1.44	-2.02	8.16
Eurostoxx 50	4990.20	5006.65	-0.33	1.05	-1.46	10.36
FTSE	8147.03	8139.83	0.09	1.53	2.44	5.35

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17746.91	17651.15	0.54	7.48	7.29	4.10
Nikkei 225	37934.76	37934.76	0.00	1.33	-6.03	13.36
Shanghai	3113.04	3088.64	0.79	2.25	2.36	4.64

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	346.40	347.60	-0.35	-0.23	8.49	18.39
BHP AUS	4319.00	4297.00	0.51	-0.42	-5.39	-14.76

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	ZA	M3 Money Supply y/y	Mar	5.5%	5.7%
8:00	ZA	Private Sector Credit y/y	Mar	4.8%	3.3%
11:00	EA	Core Inflation Rate y/y Flash	Apr	2.8%	2.9%
14:00	ZA	Balance of Trade	Mar	R10B	R14B
14:00	ZA	Budget Balance	Mar	-R30B	R20.8B

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
14:00	DE	Inflation Rate y/y Prel	Apr	2.3%	2.2%
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Brait PLC	BAT	131	5.65	-0.76	-28.02	
Anglo American Plat Ltd	AMS	66916	5.54	-8.45	-30.59	
MTN Group Ltd	MTN	9090	5.27	9.53	-21.30	
Astral Foods Ltd	ARL	14802	5.26	4.77	0.99	
Sibanye Stillwater Ltd	SSW	2320	4.55	-2.15	-6.83	
Datatec Ltd	DTC	3610	4.49	2.56	-10.86	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Telkom SA SOC Ltd	TKG	2434	-1.93	-3.76	-18.16	
Blue Label Telecoms Ltd	BLU	425	-1.85	4.68	9.54	
Transaction Capital Ltd	TCP	270	-1.46	0.00	-66.17	
Adcock Ingram Hldgs Ltd	AIP	5502	-1.20	2.27	-8.45	
Tsogo Sun Limited	TSG	1122	-1.15	-1.41	-8.41	

DIVIDEND DATA

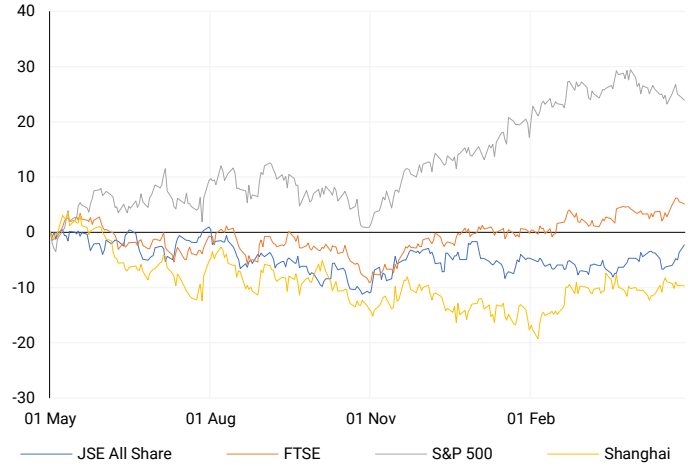
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Anheuser-Busch InBev	ANH	82 EURc	---	---	---
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SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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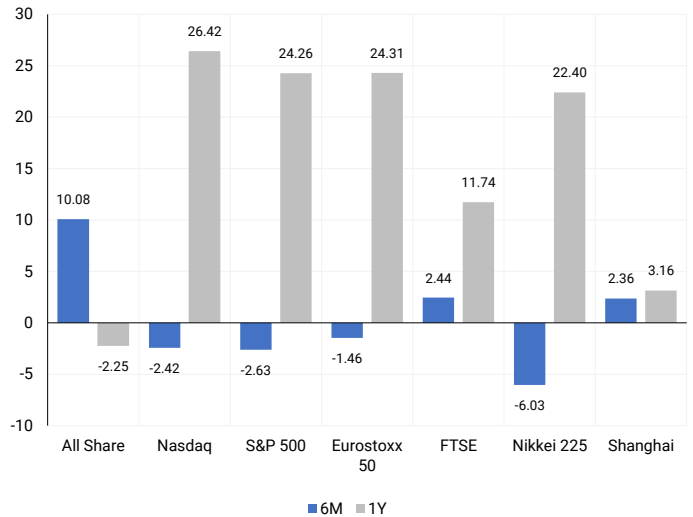
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 30 April

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	14400	14134	1.88	2.28	-2.79	-12.04
Anglo American plc	64066	62090	3.18	26.56	37.73	35.31
Anglo American Plat Ltd	66916	63401	5.54	-8.45	-12.93	-30.59
Anglogold Ashanti Ltd	46500	44560	4.35	9.44	10.01	31.58
Anheuser-Busch InBev SA NV	112794	113150	-0.31	-0.71	-2.49	-6.02
BHP Group Limited	52763	52651	0.21	-5.10	-3.28	-16.70
BID Corporation Ltd	42594	42562	0.08	1.03	-7.77	-0.17
British American Tob plc	54874	54563	0.57	-1.31	-4.92	1.34
Compagnie Fin Richemont	265048	267525	-0.93	-0.76	-8.21	3.23
Capitec Bank Hldgs Ltd	229851	223967	2.63	13.98	9.67	13.43
Discovery Ltd	11720	11246	4.21	5.17	-2.84	-18.43
Firststrand Ltd	6502	6354	2.33	6.70	5.33	-11.55
Gold Fields Ltd	33593	32810	2.39	3.81	10.54	20.93
Glencore plc	11108	11054	0.49	-1.24	6.20	-0.51
Impala Platinum Hlgs Ltd	8970	8603	4.27	-2.23	14.54	-1.72
Kumba Iron Ore Ltd	48122	47554	1.19	4.61	4.10	-21.72
Mondi plc	35836	35373	1.31	-0.09	7.32	-1.28
MTN Group Ltd	9090	8635	5.27	9.53	-3.03	-21.30
Naspers Ltd -N-	361721	362461	-0.20	5.40	7.73	15.64
Prosus N.V.	63300	63675	-0.59	3.86	5.85	12.96
South32 Limited	4315	4153	3.90	3.98	16.91	2.28
Standard Bank Group Ltd	17500	17283	1.26	3.46	-5.53	-15.91
Shoprite Holdings Ltd	24993	24847	0.59	7.27	1.01	-9.13
Sanlam Limited	6686	6720	-0.51	3.04	-3.65	-8.16
Sasol Limited	13331	13023	2.37	-12.30	-8.94	-28.05
Sibanye Stillwater Ltd	2320	2219	4.55	-2.15	6.96	-6.83
Vodacom Group Ltd	9135	8949	2.08	3.05	-7.31	-13.82

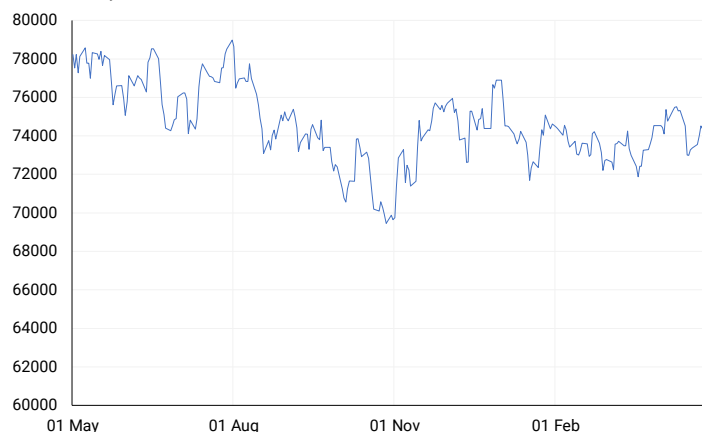
SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

The Top-40 index closed 1.49% higher on the stock market. South African investors are awaiting March money supply, trade, and budget balance figures for insights into the economy's health. Astral Foods anticipates a significant increase in headline earnings per share (Heps) to between 874 cents and 891 cents for the six months ending March 31, 2024, as per a Sens trading statement. Meanwhile, Growthpoint Student Accommodation Reit has invested R1.5 billion in new alternative property sector ventures since launching its student accommodations two years ago.

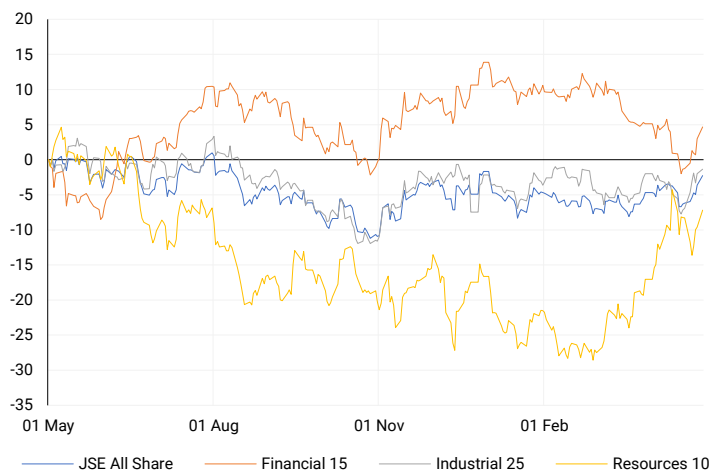
JSE TOP 40

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

ASTRAL FOODS LIMITED – Trading Statement

Following the voluntary trading update and initial trading statement released on SENS on January 31, 2024, Astral shareholders are informed that the Group anticipates a significant improvement in its results for the six months ending March 31, 2024 (HY2024). Earnings per share (EPS) are projected to surge by 465% to 475% compared to the same period in 2023, resulting in EPS between 913 and 930 cents per share (compared to 162 cents per share in HY2023). Similarly, headline earnings per share (HEPS) are forecasted to rise by 435% to 445% compared to the prior comparable period, resulting in HEPS between 874 and 891 cents per share (compared to 163 cents per share in HY2023).

ARL | 5.26% OPEN | 14200c HIGH | 15803c LOW | 14200c CLOSE | 14802c TIME | 07:05

RAUBEX GROUP LIMITED – Updated Trading Statement

On March 4, 2024, Raubex issued a voluntary trading update for the year ending February 29, 2024, ahead of investor conferences. The update was based on management accounts for the 11 months ending January 31, 2024. Raubex is now finalizing its audited results for the same period, expected to be released on or around May 13, 2024. The company anticipates announcing the following: headline earnings per share (HEPS) between 451.7 cents and 491.0 cents for the Year End, representing a 15% to 25% increase from the previous corresponding period's 392.8 cents; and earnings per share (EPS) between 449.8 cents and 488.9 cents for the Year End, also a 15% to 25% increase from the previous corresponding period's 391.1 cents.

RBX | 1.67% OPEN | 3025c HIGH | 3123c LOW | 3020c CLOSE | 3050c TIME | 07:05

ASTORIA INVESTMENT LIMITED – Summarised Unaudited Results

The net asset value (NAV) was ZAR 1 340.75 cents as of March 31, 2023, ZAR 1 454.38 cents as audited in December 2023, and ZAR 1 385.02 cents as unaudited on March 31, 2024. Income for the periods showed ZAR 70 620 for the unaudited quarter ending March 31, 2023; ZAR 21 963 917 for the audited year ending December 2023, and ZAR 49 373 for the unaudited quarter ending March 31, 2024. Loss per share figures were ZAR (125.31) cents for the unaudited quarter ending March 31, 2023, ZAR (58.77) cents for the audited year ending December 2023, and ZAR (115.26) cents for the unaudited quarter ending March 31, 2024. Similarly, headline loss per share figures mirrored the loss per share figures across the respective periods. Notably, no dividends were declared or paid for the quarter ended March 31, 2024, as was the case for the corresponding period in 2023.

ARA | 10.68% OPEN | 829c HIGH | 829c LOW | 819c CLOSE | 819c TIME | 09:00

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Pick n Pay	PIK	Final	03 May'24
Karoo	KRO	Final	08 May'24
Sappi	SAP	Interim	10 May'24
Vodacom	VOD	Final	13 May'24
Deutsche Konsum REIT-AG	DKR	Interim	15 May'24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8549	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8390	11.15	Thu, 05 Sep '24
Absa	ABSP	72000	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9600	10.47	Thu, 17 Oct '24
Grindrod	GNDP	8650	12.22	Thu, 19 Sep '24
Netcare	NTCP	8243	11.82	Thu, 31 Oct '24
Discovery	DSBP	9835	11.91	Thu, 19 Sep '24
Invicta	IVTP	9650	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	22311	22071	1.09	1.70	9.64
African Rainbow Min Ltd	ARI	20360	20089	1.35	23.78	1.80
AVI Ltd	AVI	8576	8573	0.03	-6.12	4.50
Barloworld Ltd	BAW	8769	8659	1.27	43.71	11.00
Bidvest Ltd	BVT	24406	23985	1.76	0.64	-3.26
Bytes Technology Grp PLC	BYI	11525	11513	0.10	-7.98	-19.52
Capital&Counties Prop plc	CCO	3207	3180	0.85	-7.74	-1.32
Clicks Group Ltd	CLS	29503	28560	3.30	-0.36	-9.42
Dis-Chem Pharmacies Ltd	DCP	3298	3254	1.35	1.41	7.46
Distell Group Hldgs Ltd	DGH	92	92	0.00	-2.13	6.98
Exxaro Resources Ltd	EXX	18066	17764	1.70	6.91	-11.65
Fortress Real Est INV A	FFA	18.4	18.39	0.05	-2.65	-98.67
Fortress Real Est INV B	FFB	1440	1441	-0.07	-8.16	102.82
Growthpoint Prop Ltd	GRT	1076	1065	1.03	-4.44	-7.88
Harmony GM Co Ltd	HAR	17211	16823	2.31	8.92	43.92
Hammerson plc	HMN	636	635	0.16	-9.27	-6.47
Investec Ltd	INL	11896	11903	-0.06	-4.78	-5.28
Investec plc	INP	12040	11982	0.48	-4.66	-4.41
Italtile Ltd	ITE	950	957	-0.73	-6.86	-15.18
Life Healthc Grp Hldgs Ltd	LHC	1074	1036	3.67	-37.52	-41.54
MultiChoice Group Ltd	MCG	11929	11879	0.42	5.01	47.24
Mediclinic Int plc	MEI	22.5	22.5	0.00	-8.16	-13.46
Montauk Renewables Inc	MKR	7250	7190	0.83	-8.99	-57.85
Mr Price Group Ltd	MRP	17000	16897	0.61	-2.19	8.41
Momentum Met Hldgs Ltd	MTM	2078	2013	3.23	2.26	-5.07
Ninety One Plc	N91	3940	3915	0.64	-3.67	-8.63
Nedbank Group Ltd	NED	22682	22264	1.88	-0.81	4.90
Northam Platinum Hldgs Ltd	NPH	12831	12450	3.06	13.62	-8.63
NEPI Rockcastle N.V.	NRP	12700	12700	0.00	-2.91	0.49
Netcare Limited	NTC	1166	1152	1.22	-1.93	-18.12
Ninety One Limited	NY1	3850	3834	0.42	-4.56	-10.40
Old Mutual Limited	OMU	1073	1052	2.00	-8.68	-17.84
OUTsurance Group Ltd	OUT	4032	3988	1.10	-4.00	-4.45
Pick n Pay Stores Ltd	PIK	2020	1959	3.11	8.14	-13.19
Pepkor Holdings Ltd	PPH	1765	1751	0.80	-6.47	-10.09
Quilter Plc	QLT	2547	2535	0.47	-0.16	4.90
Redefine Properties Ltd	RDF	395	385	2.60	0.00	2.60
Remgro Ltd	REM	12186	11890	2.49	-0.20	-25.00
Resilient REIT Limited	RES	4333	4287	1.07	-6.60	-2.17
Reinet Investments S.C.A	RNI	43783	43543	0.55	-4.45	-6.09
Sappi Ltd	SAP	5110	5104	0.12	1.61	15.61
Santam Limited	SNT	30000	30073	-0.24	0.71	4.69
The Spar Group Ltd	SPP	9275	9136	1.52	4.87	-21.33
Sirius Real Estate Ltd	SRE	2256	2240	0.71	-3.05	1.85
Tiger Brands Ltd	TBS	19898	19579	1.63	-0.80	-1.15
Transaction Capital Ltd	TCP	270	274	-1.46	-10.83	-66.17
The Foschini Group Limited	TFG	9788	9619	1.76	-1.68	-11.79
Thungela Resources Ltd	TGA	13033	12941	0.71	6.93	-15.26
Telkom SA SOC Ltd	TKG	2434	2482	-1.93	-18.87	-18.16
Truworths Int Ltd	TRU	7535	7499	0.48	-1.28	1.34
Woolworths Holdings Ltd	WHL	5915	5830	1.46	-0.10	-18.07
Zeda Limited	ZZD	1177	1164	1.12	6.52	-7.69

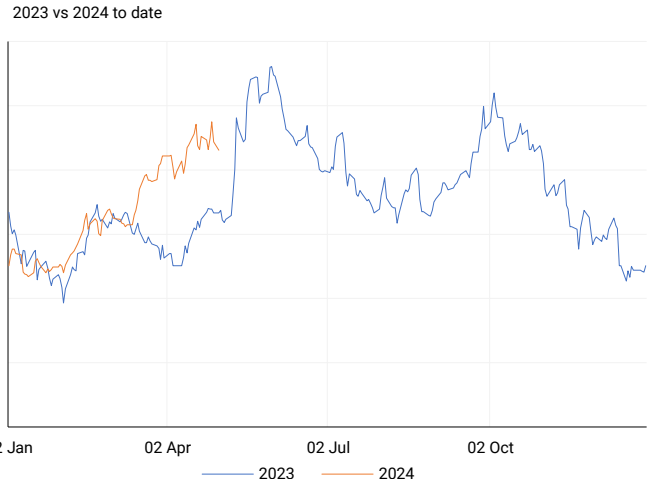
LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	120	120	0.00	7.14	-26.83
ADVTECH Ltd	ADH	2813	2834	-0.74	-0.92	14.63
Altron Limited A	AEL	1140	1125	1.33	3.54	11.22
AECI Limited	AFE	9434	9288	1.57	1.52	-13.99
Alexander Forbes Grp Hldgs	AFH	628	625	0.48	-0.48	-4.85
Afrimat Limited	AFT	6545	6485	0.93	13.18	3.89
African Rainbow Cap Inv	AIL	540	544	-0.74	7.78	10.43
Adcock Ingram Hldgs Ltd	AIP	5502	5569	-1.20	0.04	-8.45
Astral Foods Ltd	ARL	14802	14062	5.26	4.39	0.99
Attacq Limited	ATT	1010	1009	0.10	-5.34	9.54
Brait PLC	BAT	131	124	5.65	-4.38	-28.02
Blue Label Telecoms Ltd	BLU	425	433	-1.85	-9.19	9.54
Coronation Fund Mngrs Ld	CML	3061	3033	0.92	1.26	-1.77
Curro Holdings Limited	COH	1066	1058	0.76	-3.09	-8.50
Cashbuild Ltd	CSB	14851	14801	0.34	2.49	-11.03
DRD Gold Ltd	DRD	1591	1585	0.38	-0.38	0.89
Datatec Ltd	DTC	3610	3455	4.49	-4.72	-10.86
Emira Property Fund Ltd	EMI	960	960	0.00	10.60	12.28
Equites Prop Fund Ltd	EQU	1198	1184	1.18	-6.11	-14.12
Famous Brands Ltd	FBR	5266	5250	0.30	-1.50	-9.10
Fairvest Limited B	FTB	348	344	1.16	-5.43	1.16
Grindrod Ltd	GND	1310	1288	1.71	0.92	14.31
Hosken Cons Inv Ltd	HCI	17543	17200	1.99	1.99	-13.41
Hudaco Industries Ltd	HDC	16700	16375	1.98	5.36	3.97
Hyprop Inv Ltd	HYP	2888	2820	2.41	-1.67	-7.17
Investec Property Fund Ltd	IPF	682	687	-0.73	-9.43	-14.75
JSE Ltd	JSE	8549	8373	2.10	-3.29	-7.52
KAP Industrial Hldgs Ltd	KAP	257	252	1.98	-1.15	-1.91
Karoo Ltd	KRO	57100	56902	0.35	21.49	20.21
PSG Konsult Limited	KST	1502	1500	0.13	-1.83	-2.15
Libstar Holdings Ltd	LBR	400	400	0.00	8.11	14.29
Lighthouse Properties plc	LTE	814	805	1.12	1.24	10.75
Industrials REIT Limited	MLI	0.5	0.5	0.00	-16.67	-28.57
MAS P.L.C	MSP	1621	1611	0.62	-1.52	-6.35
Metair Investments Ltd	MTA	1174	1130	3.89	-12.26	-33.86
Motus Holdings Ltd	MTH	8511	8177	4.08	-2.71	-16.15
Murray & Roberts Hldgs	MUR	118	116	1.72	-1.67	-20.81
Oceana Group Ltd	OCE	7275	7300	-0.34	3.19	2.94
Omnia Holdings Ltd	OMN	5360	5312	0.90	-9.20	-18.01
Pan African Resource plc	PAN	590	580	1.72	9.46	44.25
PPC Limited	PPC	327	321	1.87	-0.91	-18.05
Raubex Group Ltd	RBX	3050	3000	1.67	-1.33	10.03
RFG Holdings Limited	RFG	1300	1300	0.00	-4.34	-3.70
Reunert Ltd	RLO	6650	6552	1.50	0.76	10.94
SA Corp Real Estate Ltd	SAC	254	253	0.40	2.83	9.48
Super Group Ltd	SPG	2790	2671	4.46	8.56	-6.22
Stor-Age Prop REIT Ltd	SSS	1326	1327	-0.08	-2.21	1.53
Southern Sun LTD	SU1	520	520	0.00	2.97	-0.95
Sun International Ltd	SUI	3636	3609	0.75	0.86	-11.32
Tharisa plc	THA	1560	1575	-0.95	15.56	3.24
Tsogo Sun Gaming Ltd	TSG	1122	1135	-1.15	3.13	-8.41
Vukile Property Fund Ltd	VKE	1500	1476	1.63	-1.19	6.23
Wilson Bayly Hlm-Ovc Ltd	WBO	13577	13500	0.57	-0.10	4.39

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.61%	-6	41	--
United Kingdom	4.29%	-3	36	58
Germany	2.53%	-4	23	22
Japan	0.86%	-2	14	--
South African 10Y	10.93%	-13	30	73

SOUTH AFRICAN 10-YEAR

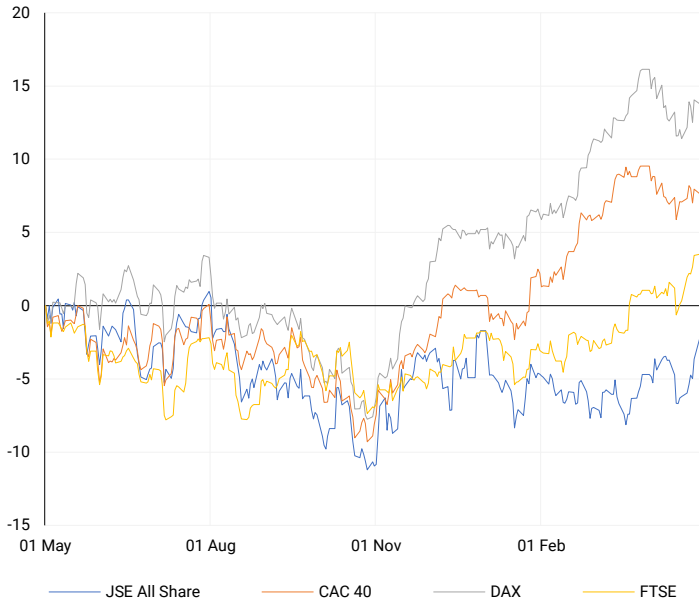


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



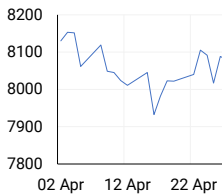
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

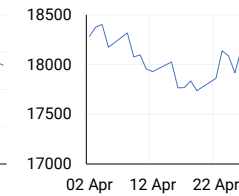
European shares closed slightly below their daily highs on Monday, with Germany reporting higher-than-expected inflation, leading to concerns about Deutsche Bank's Postbank acquisition. The pan-European STOXX 600 ended the day up 0.1%, following its first weekly gain in four weeks on Friday. Germany's DAX declined by 0.3% following preliminary data indicating a slight increase in national inflation for April, driven by higher food prices and a smaller decline in energy prices compared to previous months, ahead of Tuesday's euro zone release.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8065.15	8088.24	-0.29	0.31	-1.71	6.92
DAX 30	18118.32	18161.01	-0.24	1.44	-2.02	8.16
Eurostoxx 50	4990.20	5006.65	-0.33	1.05	-1.46	10.36
FTSE	8147.03	8139.83	0.09	1.53	2.44	5.35

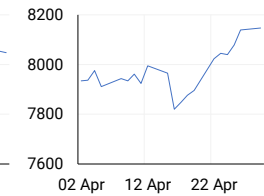
CAC 40



DAX

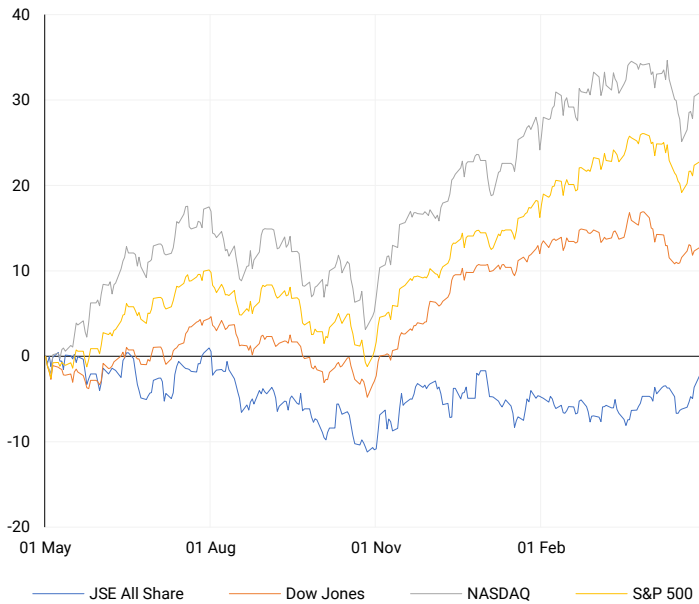


FTSE



AMERICAN INDICES

Normalised percentage performances



AMERICAN MARKET SUMMARY

SELECTED ITEMS

Wall Street had a positive session, with Tesla shares surging after the electric vehicle maker achieved a significant milestone in deploying advanced driver-assistance technology in China, boosting overall equities sentiment. Apple also experienced gains following a bullish stock upgrade. However, stocks are on track for their first monthly decline since October, as expectations for rate cuts have decreased significantly since the beginning of the year. The upcoming week is packed with events, including the Federal Reserve's two-day policy meeting starting on Tuesday.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38386.09	38239.66	0.38	0.38	-3.57	1.85
Nasdaq	15983.08	15927.90	0.35	3.44	-2.42	6.47
S&P 500	5116.17	5099.96	0.32	2.11	-2.63	7.26
US VIX	14.67	15.03	-2.40	-13.40	12.76	17.83

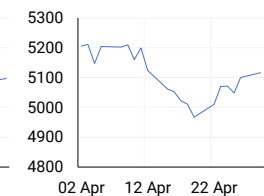
DOW JONES



NASDAQ

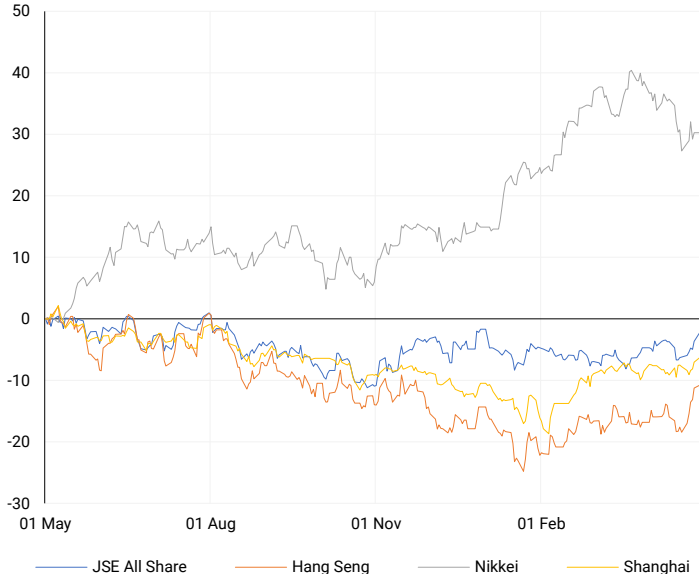


S&P 500



ASIAN INDICES

Normalised percentage performances



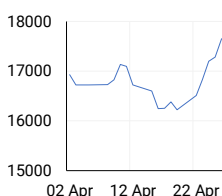
ASIAN MARKET SUMMARY

SELECTED ITEMS

This morning, Asia-Pacific markets mostly saw gains, with investors anticipating China's manufacturing purchasing managers' index for April. Japan's Nikkei 225 climbed 1.4% as traders returned from a public holiday. However, Japan's retail sales for March grew at a slower-than-expected pace, and unemployment slightly exceeded expectations. Meanwhile, China's manufacturing activity expanded at a slower rate in April, with the official purchasing managers' index at 50.4 compared to 50.8 in March, but still surpassing Reuters' estimates.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17746.91	17651.15	0.54	7.48	7.29	4.10
Nikkei 225	37934.76	37934.76	0.00	1.33	-6.03	13.36
Shanghai	3113.04	3088.64	0.79	2.25	2.36	4.64

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices remained stable this morning, poised for a third consecutive monthly increase, as investors awaited the U.S. Federal Reserve's policy decision and non-farm payrolls data later in the week for signals on interest rates. Meanwhile, oil prices dipped in early trading today following ceasefire talks between Israel and Hamas in Cairo, easing concerns of an escalation in the Middle East conflict. However, apprehensions regarding the future of U.S. interest rates put pressure on the market.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	88.30	88.50	-0.23	-0.93	1.51	14.82
Gold	2325.29	2335.45	-0.44	-0.10	0.37	13.21
Palladium	972.00	979.50	-0.77	2.19	-3.55	-10.73
Platinum	958.70	959.50	-0.08	3.82	3.07	-2.81
Silver	26.87	27.14	-0.99	-0.21	-0.14	14.10

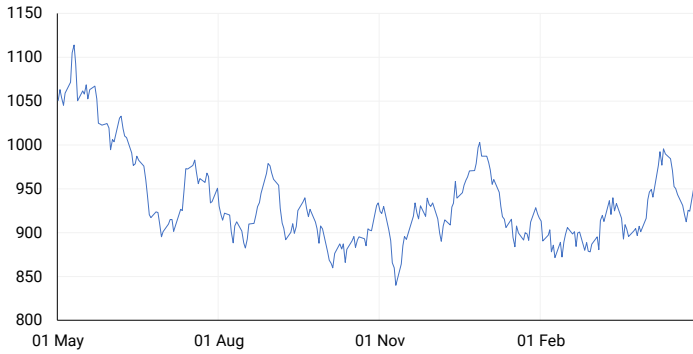
BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.69	18.63	0.36	-1.00	-2.97	1.64
GBPZAR	23.45	23.40	0.22	-0.46	-1.34	0.44
EURZAR	20.01	19.97	0.16	-0.68	-1.96	-1.06
AUDZAR	12.21	12.24	-0.20	-0.40	-0.75	-1.77
EURUSD	1.07	1.07	-0.15	0.25	0.57	-2.87
USDJPY	156.76	156.26	0.32	-1.23	0.98	10.79
GBPUSD	1.25	1.26	-0.14	0.55	1.69	-1.33
USDCHF	0.91	0.91	0.15	-0.43	-0.08	8.20

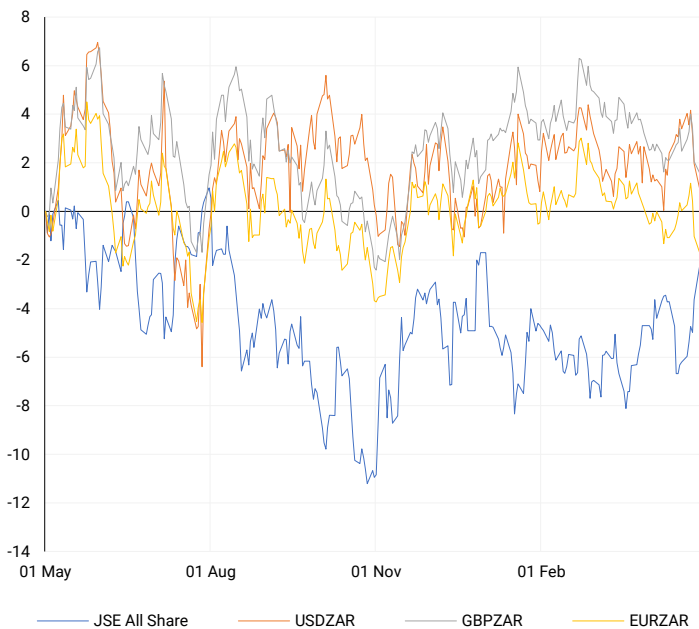
CURRENCY MARKET SUMMARY

SELECTED ITEMS

On Monday, South Africa's rand strengthened in anticipation of upcoming local economic data releases and the Federal Reserve's policy review later in the week. The dollar stabilized this morning against a basket of currencies ahead of the Fed's meeting, following a 0.25% decline in the previous session.

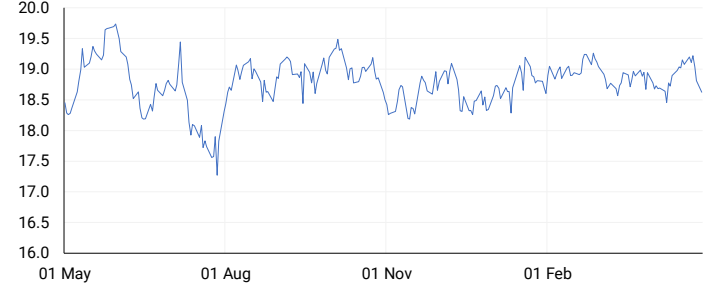
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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