

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	76076.17	76456.15	-0.50	2.10	2.07	-1.06
Top 40	69924.83	70391.06	-0.66	1.97	2.31	-0.81
Financial 15	16591.48	16430.00	0.98	4.77	0.54	-7.17
Industrial 25	105021.51	104609.96	0.39	0.97	1.04	1.26
Resource 10	61271.02	64020.71	-4.30	1.37	7.02	6.50
Mid Cap	77514.30	77596.93	-0.11	2.52	0.57	-3.61
Small Cap	71992.98	71620.06	0.52	2.51	0.88	-0.69
Banks	10281.07	10199.31	0.80	4.74	1.95	-6.09
Retailers	5771.99	5686.16	1.51	5.28	-1.00	-7.40
Property (J253) - TR	1924.02	1905.87	0.95	3.75	-0.59	3.24

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	37815.92	38386.09	-1.49	-1.68	-4.43	0.34
Nasdaq	15657.82	15983.08	-2.04	-0.35	-4.51	4.31
S&P 500	5035.69	5116.17	-1.57	-0.71	-3.97	5.57
US VIX	15.65	14.67	6.68	-2.00	14.65	25.70

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7984.93	8065.15	-0.99	-1.32	-2.69	5.86
DAX 30	17932.17	18118.32	-1.03	-0.87	-3.03	7.05
Eurostoxx 50	4921.22	4990.20	-1.38	-1.35	-2.82	8.84
FTSE	8144.13	8147.03	-0.04	1.29	2.41	5.31

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17763.03	17746.91	0.09	3.27	7.39	4.20
Nikkei 225	38405.66	37934.76	1.24	-0.14	-3.51	14.77
Shanghai	3104.82	3113.04	-0.26	1.97	0.89	4.37

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	359.80	347.20	3.63	-0.12	0.87	18.26
BHP AUS	4248.00	4232.00	0.38	-1.65	-6.43	-16.05

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
7:00	JP	Consumer Confidence	Apr	39.6	39.5
11:00	ZA	ABSA Manufacturing PMI	Apr	49.5	49.2
14:30	US	Initial Jobless Claims	Apr	207K	207K
---	ZA	Total New Vehicle Sales	Apr	43.00K	44.24K
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
14:15	US	ADP Employment Change	Apr	162K	192K
15:45	US	S&P Global Manufacturing PMI Final	Apr	49.9	50.0
16:00	US	ISM Manufacturing PMI	Apr	49.9	49.2
16:00	US	JOLTs Job Openings	Mar	8.70M	8.49M
20:00	US	Fed Interest Rate Decision	---	5.5%	5.5%

JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
RCL Foods Limited	RCL	1050	5.00	3.04	23.38	
Oceana Group Ltd	OCE	7603	4.51	4.15	7.58	
Famous Brands Ltd	FBR	5499	4.42	4.42	-5.08	
Cashbuild Ltd	CSB	15500	4.37	5.44	-7.15	
The Spar Group Ltd	SPP	9676	4.32	4.45	-17.93	
Equites Prop Fund Ltd	EQU	1240	3.51	6.90	-11.11	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Gold Fields Ltd	GFI	31070	-7.51	-4.54	11.85	
Sibanye Stillwater Ltd	SSW	2177	-6.16	-4.39	-12.57	
AngloGold Ashanti plc	ANG	43661	-6.11	3.43	23.54	
Montauk Renewables Inc	MKR	6829	-5.81	-1.20	-60.30	
Impala Platinum Hlgs Ltd	IMP	8474	-5.53	-4.50	-7.15	

DIVIDEND DATA

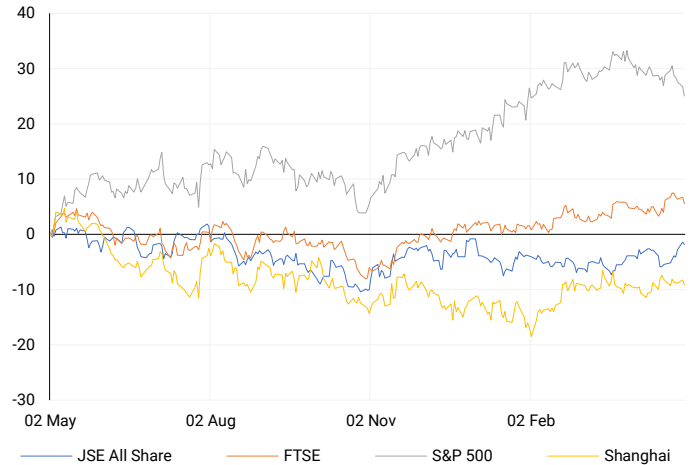
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Anheuser-Busch InBev	ANH	82 EURc	---	---	---
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SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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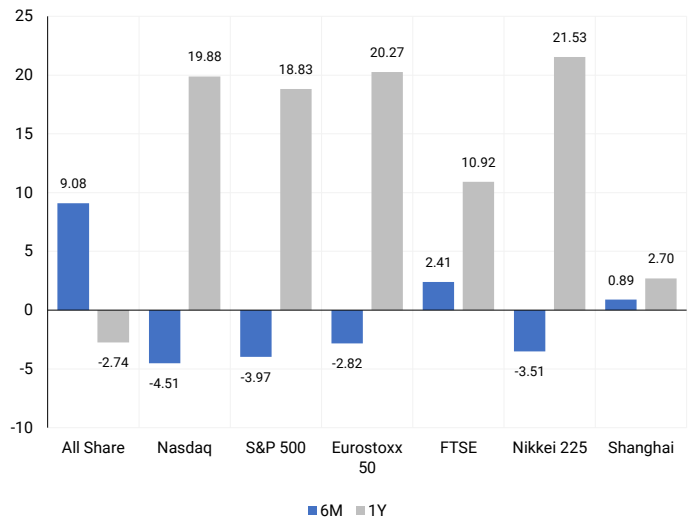
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



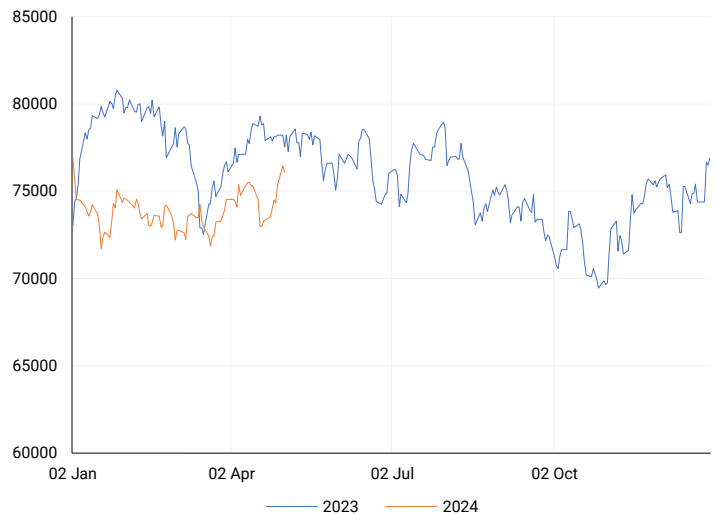
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Ex Div Thu, 02 May

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	14546	14400	1.01	5.25	-1.80	-11.15
Anglo American plc	61700	64066	-3.69	20.09	32.64	30.31
Anglo American Plat Ltd	66174	66916	-1.11	-3.08	-13.89	-31.35
Anglogold Ashanti Ltd	43661	46500	-6.11	3.43	3.29	23.54
Anheuser-Busch InBev SA NV	113969	112794	1.04	-0.88	-1.48	-5.04
BHP Group Limited	52680	52763	-0.16	-6.85	-3.43	-16.83
BID Corporation Ltd	43158	42594	1.32	1.31	-6.55	1.16
British American Tob plc	55400	54874	0.96	-1.16	-4.01	2.31
Compagnie Fin Richemont	264787	265048	-0.10	-2.90	-8.30	3.13
Capitec Bank Hldgs Ltd	232786	229851	1.28	7.90	11.07	14.88
Discovery Ltd	12024	11720	2.59	9.99	-0.32	-16.31
Firststrand Ltd	6516	6502	0.22	5.16	5.56	-11.36
Gold Fields Ltd	31070	33593	-7.51	-4.54	2.24	11.85
Glencore plc	10942	11108	-1.49	-3.52	4.61	-2.00
Impala Platinum Hlgs Ltd	8474	8970	-5.53	-4.50	8.21	-7.15
Kumba Iron Ore Ltd	46352	48122	-3.68	0.55	0.27	-24.60
Mondi plc	35955	35836	0.33	0.24	7.68	-0.95
MTN Group Ltd	9058	9090	-0.35	8.78	-3.37	-21.58
Naspers Ltd -N-	360737	361721	-0.27	-1.86	7.44	15.33
Prosus N.V.	63797	63300	0.79	-0.65	6.69	13.84
South32 Limited	4315	4315	0.00	5.35	16.91	2.28
Standard Bank Group Ltd	17709	17500	1.19	2.81	-4.40	-14.90
Shoprite Holdings Ltd	25175	24993	0.73	3.81	1.74	-8.47
Sanlam Limited	6804	6686	1.76	4.08	-1.95	-6.54
Sasol Limited	13326	13331	-0.04	-0.55	-8.97	-28.08
Sibanye Stillwater Ltd	2177	2320	-6.16	-4.39	0.37	-12.57
Vodacom Group Ltd	9045	9135	-0.99	1.57	-8.22	-14.67

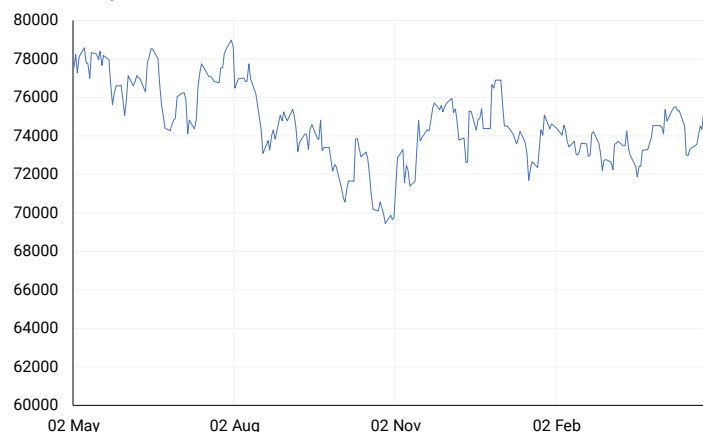
## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

South African markets were closed on Wednesday due to a public holiday.

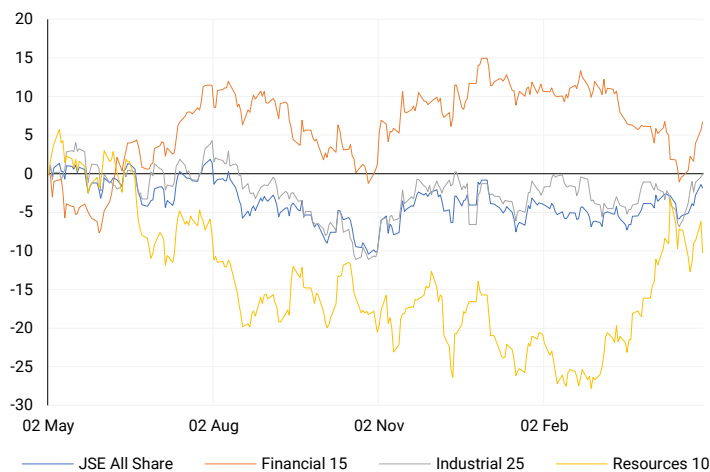
### JSE TOP 40

One-year



### LOCAL INDICES

Normalised percentage performances



### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Pick n Pay	PIK	Final	03 May'24
Karoo	KRO	Final	08 May'24
Sappi	SAP	Interim	10 May'24
Vodacom	VOD	Final	13 May'24
Deutsche Konsum REIT-AG	DKR	Interim	15 May'24

### BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8549	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8474	11.15	Thu, 05 Sep '24
Absa	ABSP	72199	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9700	10.47	Thu, 17 Oct '24
Grindrod	GNDP	8580	12.22	Thu, 19 Sep '24
Netcare	NTCP	8275	11.82	Thu, 31 Oct '24
Discovery	DSBP	9835	11.91	Thu, 19 Sep '24
Invicta	IVTP	9800	13.41	Thu, 27 Jun '24

### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

#### WE BUY CARS HOLDINGS LIMITED – Trading Statement

Total Earnings for the six months ended March 31, 2024, showed an expected increase in core headline earnings and earnings per share compared to the same period in 2023. Core headline earnings were projected to range between R394 million to R410 million, indicating a 24% to 29% increase, with earnings per share estimated to be between 117.5 to 122.3 cents, also reflecting a similar increase. However, basic earnings and headline earnings were anticipated to decrease significantly, with both expected to be in the range of -R66 million to -R73 million, representing a decrease of more than 100% compared to the previous year. Similarly, basic earnings per share and headline earnings per share were projected to decline sharply, with both expected to be between -19.7 to -21.7 cents, indicating a decrease of more than 100%.

WBC | 4.22% OPEN | 1900c HIGH | 1999c LOW | 1895c CLOSE | 1999c TIME | 07:05

#### CAPITAL & REGIONAL PLC – Year End Results

In the year ending December 2023 compared to December 2022, revenue increased to £59.0m from £56.8m, and net rental income rose to £23.9m from £23.5m. Adjusted profit surged to £12.7m from £10.3m, with adjusted earnings per share rising to 6.8p from 6.2p, and headline earnings per share (Basic) climbing to 6.4p from 6.0p. However, IFRS profit for the period decreased to £3.7m from £12.1m, resulting in basic earnings per share dropping to 2.0p from 7.3p. Total dividend per share increased to 5.70p from 5.25p. Net asset value grew to £202.0m from £179.1m, but both Net Asset Value (NAV) per share and EPRA NTA per share decreased slightly. Group net debt increased to £162.7m from £130.9m, leading to a higher net debt to property value ratio of 43.6% compared to 40.6%.

CRP | 0.00% OPEN | 1200c HIGH | 1200c LOW | 1200c CLOSE | 1200c TIME | 08:00

#### EFORA ENERGY LIMITED – Audited Consolidated Financial Statements

Key points for the period ending February 28, 2023, include a significant decrease in revenue by 79% to R8.0 million compared to R38.0 million in 2022. However, there was a positive shift in headline earnings per share, increasing to 0.51 cents per share from a loss of 1.53 cents per share in 2022. Earnings per share decreased to 0.51 cents per share from 20.87 cents per share in 2022. Notably, no dividend was declared for the year, unlike in 2022.

EEL | 0.00% OPEN | 12c HIGH | 12c LOW | 12c CLOSE | 12c TIME | 15:45

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	22427	22311	0.52	2.23	10.21
African Rainbow Min Ltd	ARI	19624	20360	-3.61	19.31	-1.88
AVI Ltd	AVI	8690	8576	1.33	-4.87	5.89
Barloworld Ltd	BAW	8630	8769	-1.59	41.43	9.24
Bidvest Ltd	BVT	24624	24406	0.89	1.54	-2.40
Bytes Technology Grp PLC	BYI	11556	11525	0.27	-7.73	-19.31
Capital&Counties Prop plc	CCO	3205	3207	-0.06	-7.80	-1.38
Clicks Group Ltd	CLS	29153	29503	-1.19	-1.55	-10.49
Dis-Chem Pharmacies Ltd	DCP	3262	3298	-1.09	0.31	6.29
Distell Group Hldgs Ltd	DGH	92	92	0.00	-2.13	6.98
Exxaro Resources Ltd	EXX	18101	18066	0.19	7.12	-11.48
Fortress Real Est INV A	FFA	18.16	18.4	-1.30	-4.02	-98.69
Fortress Real Est INV B	FFB	1473	1440	2.29	-6.06	107.46
Growthpoint Prop Ltd	GRT	1094	1076	1.67	-2.84	-6.34
Harmony GM Co Ltd	HAR	16491	17211	-4.18	4.37	37.90
Hammerson plc	HMN	637	636	0.16	-9.13	-6.32
Investec Ltd	INL	11996	11896	0.84	-3.98	-4.48
Investec plc	INP	12071	12040	0.26	-4.41	-4.16
Italtile Ltd	ITE	948	950	-0.21	-7.06	-15.36
Life Healthc Grp Hldgs Ltd	LHC	1076	1074	0.19	-37.41	-41.43
MultiChoice Group Ltd	MCG	12044	11929	0.96	6.02	48.65
Mediclinic Int plc	MEI	21.5	22.5	-4.44	-12.24	-17.31
Montauk Renewables Inc	MKR	6829	7250	-5.81	-14.27	-60.30
Mr Price Group Ltd	MRP	17490	17000	2.88	0.63	11.54
Momentum Met Hldgs Ltd	MTM	2061	2078	-0.82	1.43	-5.85
Ninety One Plc	N91	3977	3940	0.94	-2.76	-7.77
Nedbank Group Ltd	NED	22875	22682	0.85	0.03	5.79
Northam Platinum Hldgs Ltd	NPH	12513	12831	-2.48	10.80	-10.90
NEPI Rockcastle N.V.	NRP	12700	12700	0.00	-2.91	0.49
Netcare Limited	NTC	1147	1166	-1.63	-3.53	-19.45
Ninety One Limited	NY1	3878	3850	0.73	-3.87	-9.75
Old Mutual Limited	OMU	1102	1073	2.70	-6.21	-15.62
OUTsurance Group Ltd	OUT	4057	4032	0.62	-3.40	-3.86
Pick n Pay Stores Ltd	PIK	2016	2020	-0.20	7.92	-13.36
Pepkor Holdings Ltd	PPH	1786	1765	1.19	-5.35	-9.02
Quilter Plc	QLT	2571	2547	0.94	0.78	5.89
Redefine Properties Ltd	RDF	396	395	0.25	0.25	2.86
Remgro Ltd	REM	12291	12186	0.86	0.66	-24.35
Resilient REIT Limited	RES	4424	4333	2.10	-4.63	-0.11
Reinet Investments S.C.A	RNI	44232	43783	1.03	-3.47	-5.12
Sappi Ltd	SAP	5076	5110	-0.67	0.93	14.84
Santam Limited	SNT	30055	30000	0.18	0.90	4.88
The Spar Group Ltd	SPP	9676	9275	4.32	9.41	-17.93
Sirius Real Estate Ltd	SRE	2293	2256	1.64	-1.46	3.52
Tiger Brands Ltd	TBS	20557	19898	3.31	2.48	2.13
Transaction Capital Ltd	TCP	272	270	0.74	-10.17	-65.91
The Foschini Group Limited	TFG	9958	9788	1.74	0.03	-10.26
Thungela Resources Ltd	TGA	13247	13033	1.64	8.69	-13.87
Telkom SA SOC Ltd	TKG	2394	2434	-1.64	-20.20	-19.50
Truworths Int Ltd	TRU	7549	7535	0.19	-1.10	1.53
Woolworths Holdings Ltd	WHL	6015	5915	1.69	1.59	-16.69
Zeda Limited	ZZD	1180	1177	0.25	6.79	-7.45

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

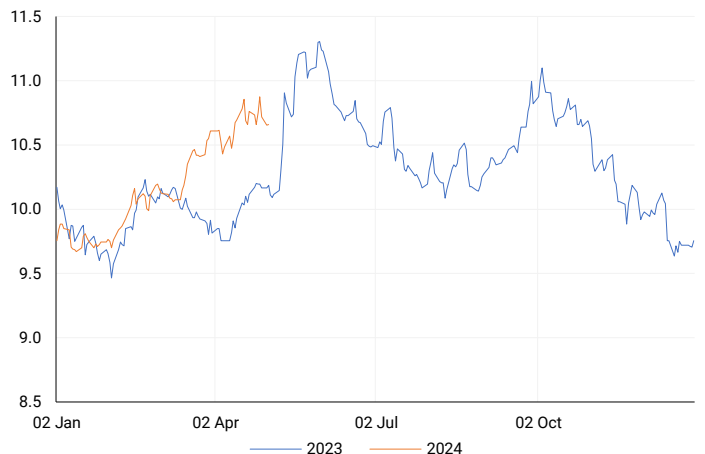
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	120	120	0.00	7.14	-26.83
ADVTECH Ltd	ADH	2868	2813	1.96	1.02	16.87
Altron Limited A	AEL	1140	1140	0.00	3.54	11.22
AECI Limited	AFE	9391	9434	-0.46	1.05	-14.39
Alexander Forbes Grp Hldgs	AFH	642	628	2.23	1.74	-2.73
Afrimat Limited	AFT	6439	6545	-1.62	11.34	2.21
African Rainbow Cap Inv	AIL	546	540	1.11	8.98	11.66
Adcock Ingram Hldgs Ltd	AIP	5569	5502	1.22	1.25	-7.34
Astral Foods Ltd	ARL	14857	14802	0.37	4.78	1.36
Attacq Limited	ATT	1010	1010	0.00	-5.34	9.54
Brait PLC	BAT	130	131	-0.76	-5.11	-28.57
Blue Label Telecoms Ltd	BLU	430	425	1.18	-8.12	10.82
Coronation Fund Mngrs Ld	CML	3051	3061	-0.33	0.93	-2.09
Curro Holdings Limited	COH	1072	1066	0.56	-2.55	-7.98
Cashbuild Ltd	CSB	15500	14851	4.37	6.97	-7.15
DRD Gold Ltd	DRD	1519	1591	-4.53	-4.88	-3.68
Datatec Ltd	DTC	3653	3610	1.19	-3.59	-9.80
Emira Property Fund Ltd	EMI	975	960	1.56	12.33	14.04
Equites Prop Fund Ltd	EQU	1240	1198	3.51	-2.82	-11.11
Famous Brands Ltd	FBR	5499	5266	4.42	2.86	-5.08
Fairvest Limited B	FTB	356	348	2.30	-3.26	3.49
Grindrod Ltd	GND	1300	1310	-0.76	0.15	13.44
Hosken Cons Inv Ltd	HCI	17256	17543	-1.64	0.33	-14.83
Hudaco Industries Ltd	HDC	16800	16700	0.60	5.99	4.59
Hyprop Inv Ltd	HYP	2898	2888	0.35	-1.33	-6.85
Investec Property Fund Ltd	IPF	690	682	1.17	-8.37	-13.75
JSE Ltd	JSE	8594	8549	0.53	-2.78	-7.03
KAP Industrial Hldgs Ltd	KAP	257	257	0.00	-1.15	-1.91
Karooooo Ltd	KRO	58700	57100	2.80	24.89	23.58
PSG Konsult Limited	KST	1511	1502	0.60	-1.24	-1.56
Libstar Holdings Ltd	LBR	390	400	-2.50	5.41	11.43
Lighthouse Properties plc	LTE	810	814	-0.49	0.75	10.20
Industrials REIT Limited	MLI	0.5	0.5	0.00	-16.67	-28.57
MAS P.L.C	MSP	1658	1621	2.28	0.73	-4.22
Metair Investments Ltd	MTA	1175	1174	0.09	-12.18	-33.80
Motus Holdings Ltd	MTH	8366	8511	-1.70	-4.37	-17.58
Murray & Roberts Hldgs	MUR	118	118	0.00	-1.67	-20.81
Oceana Group Ltd	OCE	7603	7275	4.51	7.84	7.58
Omnia Holdings Ltd	OMN	5350	5360	-0.19	-9.37	-18.16
Pan African Resource plc	PAN	571	590	-3.22	5.94	39.61
PPC Limited	PPC	326	327	-0.31	-1.21	-18.30
Raubex Group Ltd	RBX	3050	3050	0.00	-1.33	10.03
RFG Holdings Limited	RFG	1339	1300	3.00	-1.47	-0.81
Reunert Ltd	RLO	6630	6650	-0.30	0.45	10.61
SA Corp Real Estate Ltd	SAC	257	254	1.18	4.05	10.78
Super Group Ltd	SPG	2796	2790	0.22	8.79	-6.02
Stor-Age Prop REIT Ltd	SSS	1333	1326	0.53	-1.70	2.07
Southern Sun LTD	SSU	519	520	-0.19	2.77	-1.14
Sun International Ltd	SUI	3683	3636	1.29	2.16	-10.17
Tharisa plc	THA	1595	1560	2.24	18.15	5.56
Tsogo Sun Gaming Ltd	TSG	1129	1122	0.62	3.77	-7.84
Vukile Property Fund Ltd	VKE	1515	1500	1.00	-0.20	7.29
Wilson Bayly Hlm-Ovc Ltd	WBO	13971	13577	2.90	2.80	7.42

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.62%	-6	31	--
United Kingdom	4.36%	2	43	65
Germany	2.58%	0	29	27
Japan	0.88%	1	15	--
South African 10Y	10.94%	2	31	75

**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date

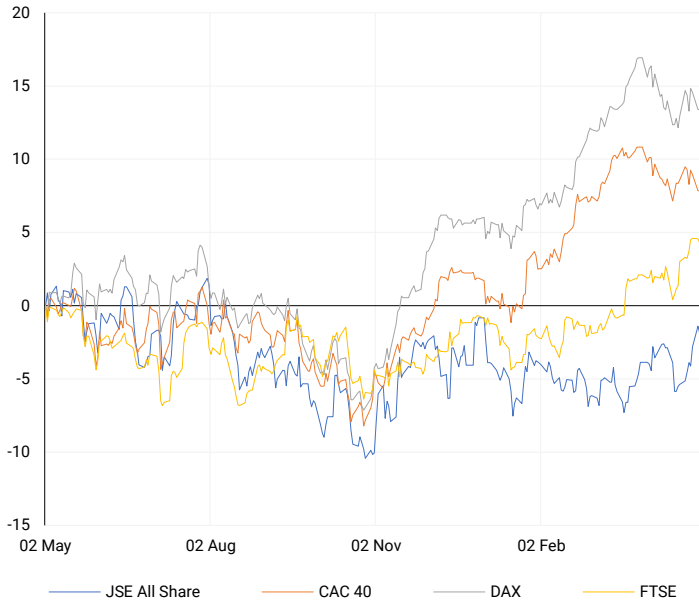


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	26 Jul '23	5.25%-5.50%
United Kingdom	03 Aug '23	5.25%
European	27 Jul '23	4.25%
SA Repo Rate	25 May '23	8.25%
SA Prime Rate	25 May '23	11.75%

## EUROPEAN INDICES

Normalised percentage performances

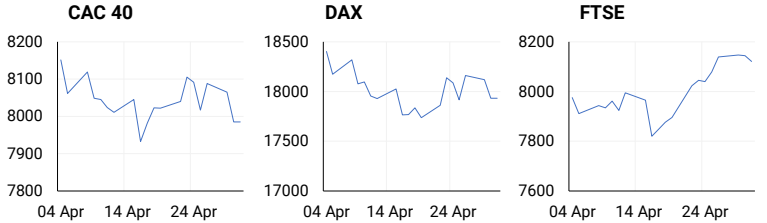


## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

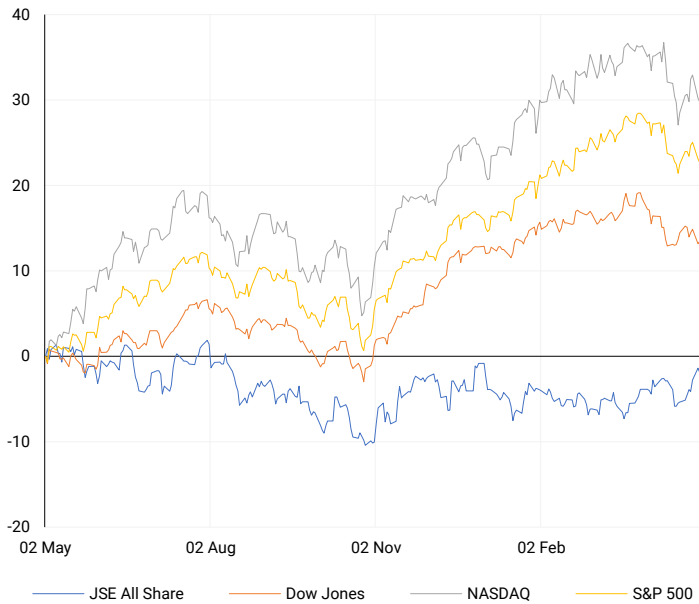
On Wednesday, London's FTSE 100 index closed down 0.3%, continuing its earlier decline, while many European markets were shut for the May Day/Labor Day holiday. In Europe, Aston Martin, the luxury carmaker, reported increased losses, contrasting with GSK's upward revision of its full-year profit outlook. Meanwhile, in the UK, Nationwide's index revealed a second consecutive monthly decline in house prices for April.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7984.93	8065.15	-0.99	-1.32	-2.69	5.86
DAX 30	17932.17	18118.32	-1.03	-0.87	-3.03	7.05
Eurostoxx 50	4921.22	4990.20	-1.38	-1.35	-2.82	8.84
FTSE	8144.13	8147.03	-0.04	1.29	2.41	5.31



## AMERICAN INDICES

Normalised percentage performances



## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

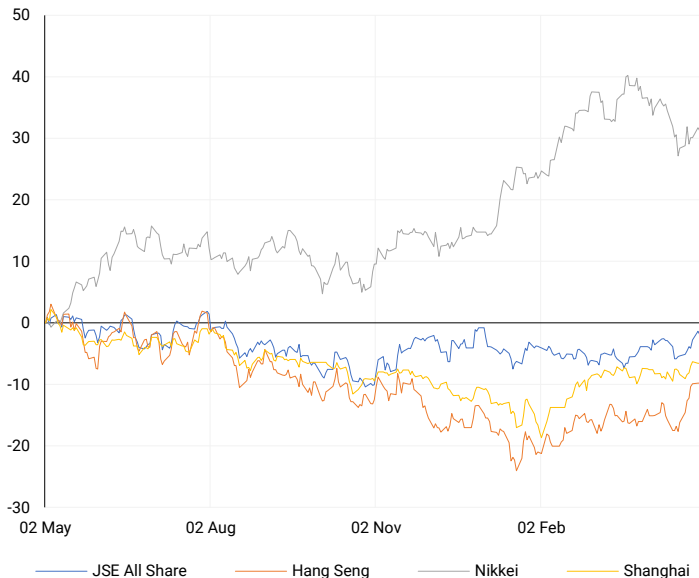
U.S. stocks closed with a mixed performance on Wednesday following the Federal Reserve's decision to keep its key interest rate unchanged, as expected, while hinting at a potential future rate cut amid uncertainties about inflation. The Federal Open Markets Committee maintained the Fed funds target rate at 5.25%-5.50%, with Chairman Powell highlighting normalization in the labour market, noting a decline in job openings to a three-year low. Investors are now eyeing today's release of economic data including weekly jobless claims, first-quarter worker productivity, unit labour costs, and March figures on the trade deficit and factory orders, ahead of Friday's highly anticipated April jobs report.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	37815.92	38386.09	-1.49	-1.68	-4.43	0.34
Nasdaq	15657.82	15983.08	-2.04	-0.35	-4.51	4.31
S&P 500	5035.69	5116.17	-1.57	-0.71	-3.97	5.57
US VIX	15.65	14.67	6.68	-2.00	14.65	25.70



## ASIAN INDICES

Normalised percentage performances



## ASIAN MARKET SUMMARY

### SELECTED ITEMS

Asian stocks climbed this morning despite fluctuations in the yen following suspected intervention by Japan. This marks the second sudden increase in the Japanese currency this week, leading market participants to believe it's due to authorities stepping in as buyers of yen. Investors scrutinized South Korea's consumer prices data, which showed a slower increase in April compared to March. Meanwhile, Hong Kong's Hang Seng index declined by 0.1%, while the mainland China market remained closed for the Labor Day holiday.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17763.03	17746.91	0.09	3.27	7.39	4.20
Nikkei 225	38405.66	37934.76	1.24	-0.14	-3.51	14.77
Shanghai	3104.82	3113.04	-0.26	1.97	0.89	4.37



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold prices remained close to a four-week low on Wednesday as investors awaited the U.S. Federal Reserve's policy decision, which could provide insight into the central bank's stance on interest rates amid strong U.S. economic data. In Asian trade, gold saw a slight uptick this morning, reaching \$2,319. Meanwhile, oil prices climbed this morning, buoyed by speculation that the U.S. might purchase crude for its petroleum reserve.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	84.03	87.87	-4.37	-0.71	-0.26	14.00
Gold	2318.06	2286.25	1.39	-2.11	-1.28	10.82
Palladium	956.00	957.50	-0.16	-2.25	-4.73	-12.74
Platinum	968.80	945.90	2.42	-1.42	3.69	-4.19
Silver	26.57	26.29	1.05	-3.14	-3.21	10.51

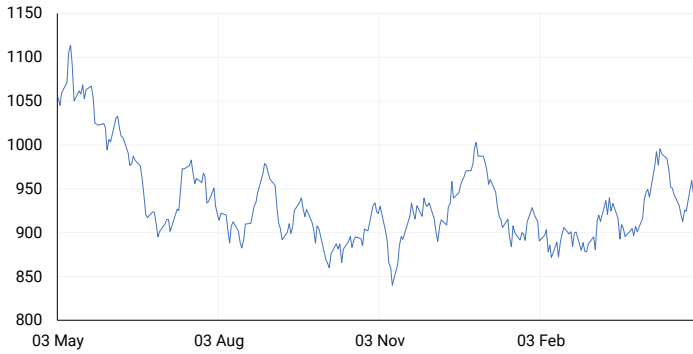
## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.57	18.79	-1.17	0.89	-2.23	2.54
GBPZAR	23.28	23.47	-0.83	0.32	-2.01	0.76
EURZAR	19.91	20.05	-0.68	0.37	-2.47	-0.69
AUDZAR	12.14	12.17	-0.20	-0.55	-2.53	-2.32
EURUSD	1.07	1.07	0.49	-0.50	-0.28	-3.35
USDJPY	155.78	157.82	-1.29	1.00	1.59	11.90
GBPUSD	1.25	1.25	0.35	-0.56	0.23	-1.89
USDCHF	0.92	0.92	-0.35	0.98	0.47	9.26

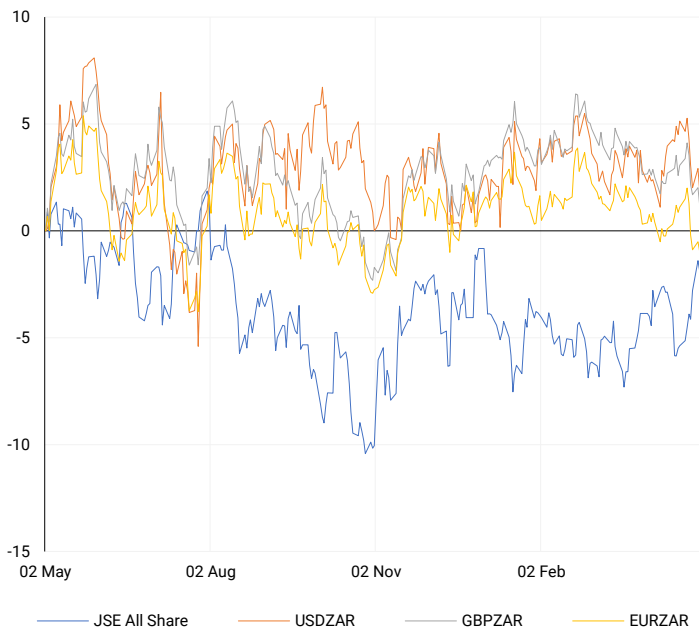
## CURRENCY MARKET SUMMARY

### SELECTED ITEMS

On Tuesday, South Africa's rand softened, following the trend of the U.S. dollar after a varied release of trade, budget, and money supply figures. This morning, the dollar index, gauging the currency against several major counterparts, inched up. This followed a decline on Wednesday, which came after nearing six-month highs. Concurrently, the yen weakened against the dollar this morning, reversing its course subsequent to an abrupt surge overnight, a move that traders and analysts promptly linked to intervention by Japanese authorities.

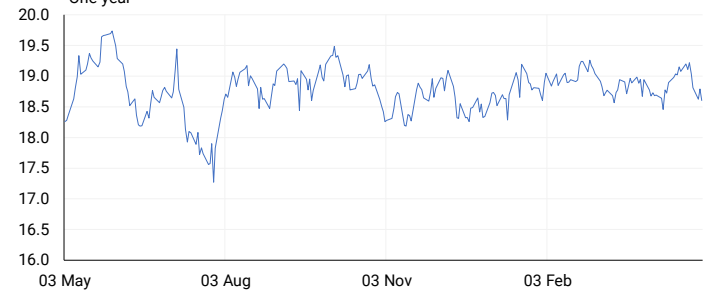
## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



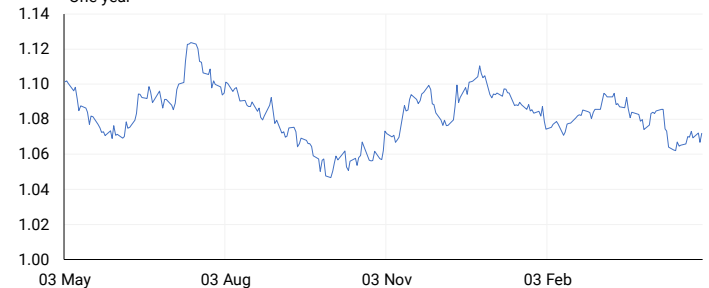
## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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