

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	76046.85	76076.17	-0.04	2.31	2.17	-1.10
Top 40	69944.03	69924.83	0.03	2.20	2.44	-0.78
Financial 15	16587.63	16591.48	-0.02	4.97	1.47	-7.19
Industrial 25	105857.11	105021.51	0.80	3.24	2.51	2.06
Resource 10	60379.92	61271.02	-1.45	-2.80	3.44	4.95
Mid Cap	77375.40	77514.30	-0.18	3.06	0.50	-3.78
Small Cap	71545.61	71992.98	-0.62	2.11	1.09	-1.31
Banks	10292.46	10281.07	0.11	5.26	3.01	-5.99
Retailers	5810.21	5771.99	0.66	6.30	0.95	-6.79
Property (J253) - TR	1931.61	1924.02	0.39	3.46	0.82	3.64

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38225.66	37903.29	0.85	0.37	-2.41	1.42
Nasdaq	15840.96	15605.48	1.51	1.47	-2.46	5.53
S&P 500	5064.20	5018.39	0.91	0.31	-2.72	6.17
US VIX	14.68	15.39	-4.61	-4.49	0.48	17.91

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7914.65	7984.93	-0.88	-1.27	-2.65	4.92
DAX 30	17896.50	17932.17	-0.20	-0.12	-2.11	6.83
Eurostoxx 50	4900.50	4990.20	-1.80	-0.86	-3.54	8.38
FTSE	8172.15	8121.24	0.63	1.15	2.99	5.68

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18207.13	17763.03	2.50	5.34	7.53	6.80
Nikkei 225	38236.07	38274.05	-0.10	1.61	-4.02	14.26
Shanghai	3104.82	3104.82	0.00	1.70	0.97	4.37

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	363.20	360.40	0.78	3.80	6.19	22.75
BHP AUS	4232.00	4238.00	-0.14	0.14	-6.30	-15.93

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
14:30	US	Average Hourly Earnings m/m	Apr	0.3%	0.3%
14:30	US	Non Farm Payrolls	Apr	238K	303K
14:30	US	Unemployment Rate	Apr	3.8%	3.8%
15:45	US	S&P Global Services PMI Final	Apr	50.90	51.70
16:00	US	ISM Services PMI	Apr	51.8	51.4

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
7:00	JP	Consumer Confidence	Apr	39.6	38.3
11:00	ZA	ABSA Manufacutring PMI	Apr	49.5	54.0
14:30	US	Initial Jobless Claims	Apr	207K	208K
--	ZA	Total New Vehicle Sales	Apr	43K	38.17K
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Transaction Capital Ltd	TCP	296	8.82	9.63	-62.91
The Spar Group Ltd	SPP	10017	3.52	11.31	-15.04
Hammerson plc	HMN	657	3.14	3.63	-3.38
Telkom SA SOC Ltd	TKG	2468	3.09	1.73	-17.01
Naspers Ltd -N-	NPN	370000	2.57	3.49	18.29
Exxaro Resources Ltd	EXX	18525	2.34	6.53	-9.40

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Karoo000 Ltd	KRO	54606	-6.97	-7.45	14.96
Life Healthc Grp Hldgs Ltd	LHC	1004	-6.69	-1.76	-45.35
RCL Foods Limited	RCL	1001	-4.67	0.10	17.63
Oceana Group Ltd	OCE	7252	-4.62	-1.47	2.62
Famous Brands Ltd	FBR	5246	-4.60	0.69	-9.44

DIVIDEND DATA

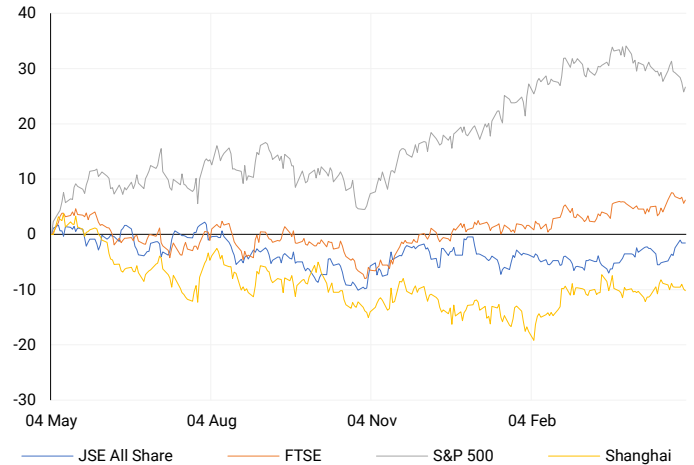
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
AfroCentric Investment Corporation	ACT	11 ZARc	---	---	---
PSG Financial Services	KST	28.5 ZARc	---	---	---
Exxaro Resources	EXX	572 ZARc	---	---	---
Netcare	NTCP	486 ZARc	---	---	---
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SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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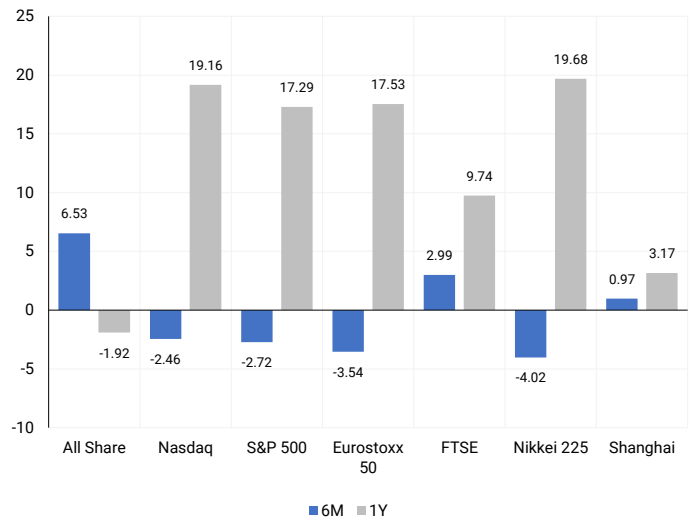
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



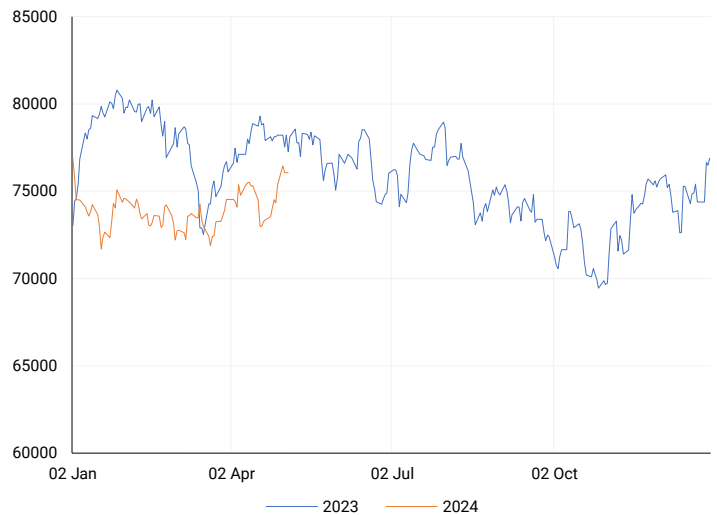
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 07 May

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	14475	14546	-0.49	4.64	-0.64	-11.58
Anglo American plc	61614	61700	-0.14	0.84	28.56	30.13
Anglo American Plat Ltd	64127	66174	-3.09	3.77	-16.72	-33.48
Anglogold Ashanti Ltd	42890	43661	-1.77	-0.11	0.66	21.36
Anheuser-Busch InBev SA NV	109955	113969	-3.52	-3.69	-3.76	-8.38
BHP Group Limited	51985	52680	-1.32	-5.48	-5.90	-17.93
BID Corporation Ltd	42860	43158	-0.69	1.56	-7.20	0.46
British American Tob plc	55104	55400	-0.53	-0.79	-3.23	1.76
Compagnie Fin Richemont	261190	264787	-1.36	-1.82	-6.72	1.72
Capitec Bank Hldgs Ltd	229000	232786	-1.63	5.91	9.05	13.01
Discovery Ltd	11854	12024	-1.41	7.77	-0.10	-17.50
Firststrand Ltd	6513	6516	-0.05	6.25	6.49	-11.40
Gold Fields Ltd	30639	31070	-1.39	-6.41	-0.53	10.30
Glencore plc	10680	10942	-2.39	-3.88	1.48	-4.34
Impala Platinum Hlgs Ltd	8332	8474	-1.68	-3.36	2.32	-8.71
Kumba Iron Ore Ltd	45885	46352	-1.01	0.85	-5.69	-25.36
Mondi plc	36000	35955	0.13	1.01	10.83	-0.83
MTN Group Ltd	9260	9058	2.23	10.34	0.28	-19.83
Naspers Ltd -N-	370000	360737	2.57	3.49	10.06	18.29
Prosus N.V.	65134	63797	2.10	3.64	9.05	16.23
South32 Limited	4281	4315	-0.79	5.73	14.77	1.47
Standard Bank Group Ltd	18063	17709	2.00	4.71	-2.15	-13.20
Shoprite Holdings Ltd	25013	25175	-0.64	3.79	-0.02	-9.06
Sanlam Limited	6739	6804	-0.96	3.37	-1.17	-7.43
Sasol Limited	12800	13326	-3.95	-0.07	-15.24	-30.92
Sibanye Stillwater Ltd	2109	2177	-3.12	-5.85	-5.43	-15.30
Vodacom Group Ltd	9135	9045	1.00	3.68	-5.55	-13.82

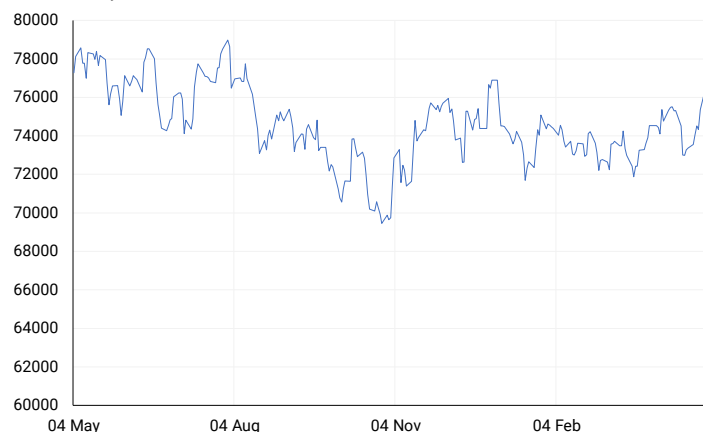
SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the stock market, both the Top-40 index and the broader all-share index remained relatively stable. South Africa's manufacturing sector saw a positive trend, with the Purchasing Managers' Index (PMI) rising to 54.0 points in April from 49.2 in March, indicating expansion. This improvement was largely attributed to the absence of power cuts throughout the month. Additionally, vehicle sales in South Africa showed improvement in April, increasing by 2.2% year-on-year after consecutive months of decline.

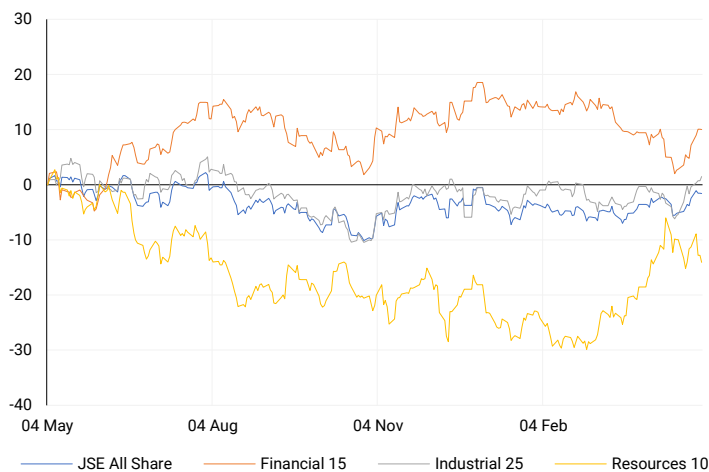
JSE TOP 40

One-year



LOCAL INDICES

Normalised percentage performances



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Pick n Pay	PIK	Final	03 May'24
Karoo	KRO	Final	08 May'24
Sappi	SAP	Interim	10 May'24
Vodacom	VOD	Final	13 May'24
Deutsche Konsum REIT-AG	DKR	Interim	15 May'24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8700	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8650	11.15	Thu, 05 Sep '24
Absa	ABSP	72301	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9700	10.47	Thu, 17 Oct '24
Grindrod	GNDP	8698	12.22	Thu, 19 Sep '24
Netcare	NTCP	8275	11.82	Thu, 31 Oct '24
Discovery	DSBP	9999	11.91	Thu, 19 Sep '24
Invicta	IVTP	9800	13.41	Thu, 27 Jun '24

LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

DATATEC LIMITED – Trading Statement

The Group's FY24 results are shaping up positively, with expected underlying earnings per share between 19.0 and 21.0 US cents, a significant increase from 7.9 US cents in FY23. Headline earnings per share are projected to be between 13.0 and 15.0 US cents, contrasting with a loss of 9.3 US cents in FY23, primarily due to share-based payments. Overall earnings per share are anticipated to range between 19.0 and 21.0 US cents, down from 36.9 US cents in FY23, which included a one-time profit.

DTC | 0.22% OPEN | 3806c HIGH | 3806c LOW | 3627c CLOSE | 3661c TIME | 08:00

QUANTUM FOODS HOLDINGS LIMITED – Trading Statement

Shareholders of Quantum Foods are informed that for the six months ending on March 31, 2024, there's a strong likelihood of significant increases in both headline earnings per share (HEPS) and earnings per share (EPS). HEPS is anticipated to rise from 2.9 cents in the same period of the previous year to a range of 21.4 to 21.9 cents, while EPS is expected to increase from 2.9 cents to between 21.8 and 22.3 cents.

QFH | 0.00% OPEN | 1650c HIGH | 1650c LOW | 1650c CLOSE | 1650c TIME | 12:37

LIFE HEALTHCARE GROUP HOLDINGS LIMITED – Further Trading Statement

The Group's H1-2024 results are still being finalized, but certain factors have already influenced them significantly. These include a one-time gain of R2.8 billion from the completion of the AMG disposal, which will be reflected in the results. Additionally, the repayment of international debt and a positive cash balance since February 1, 2024, have led to an 86% reduction in net interest costs. These factors have notably impacted our reported earnings per share (EPS), with total EPS likely to surge between 535.3% and 543.3% year-on-year. Normalized EPS (NEPS), excluding non-trading related items, is expected to increase by 5.4% to 10.4% compared to the previous year.

LHC | -6.69% OPEN | 1089c HIGH | 1089c LOW | 993c CLOSE | 1004c TIME | 07:30

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	22667	22427	1.07	3.27	11.39
African Rainbow Min Ltd	ARI	19033	19624	-3.01	13.97	-4.84
AVI Ltd	AVI	8727	8690	0.43	-5.64	6.34
Barloworld Ltd	BAW	8607	8630	-0.27	42.36	8.95
Bidvest Ltd	BVT	24750	24624	0.51	3.58	-1.90
Bytes Technology Grp PLC	BYI	11319	11556	-2.05	-4.17	-20.96
Capital&Counties Prop plc	CCO	3190	3205	-0.47	-6.04	-1.85
Clicks Group Ltd	CLS	29439	29153	0.98	-1.25	-9.62
Dis-Chem Pharmacies Ltd	DCP	3279	3262	0.52	0.83	6.84
Distell Group Hldgs Ltd	DGH	92	92	0.00	-2.13	6.98
Exxaro Resources Ltd	EXX	18525	18101	2.34	6.67	-9.40
Fortress Real Est INV A	FFA	18.32	18.19	0.71	-2.03	-98.67
Fortress Real Est INV B	FFB	1468	1473	-0.34	-4.92	106.76
Growthpoint Prop Ltd	GRT	1085	1094	-0.82	-3.30	-7.11
Harmony GM Co Ltd	HAR	16050	16491	-2.67	0.00	34.21
Hammerson plc	HMN	657	637	3.14	-3.95	-3.38
Investec Ltd	INL	11993	11996	-0.03	-2.80	-4.51
Investec plc	INP	12310	12071	1.98	-1.12	-2.26
Italtile Ltd	ITE	928	948	-2.11	-7.20	-17.14
Life Healthc Grp Hldgs Ltd	LHC	1004	1076	-6.69	-41.29	-45.35
MultiChoice Group Ltd	MCG	11973	12044	-0.59	7.28	47.78
Medclinic Int plc	MEI	22.5	21.5	4.65	-4.26	-13.46
Montauk Renewables Inc	MKR	6810	6829	-0.28	-13.09	-60.41
Mr Price Group Ltd	MRP	17709	17490	1.25	3.27	12.93
Momentum Met Hldgs Ltd	MTM	2092	2061	1.50	1.85	-4.43
Ninety One Plc	N91	3939	3977	-0.96	-2.26	-8.65
Nedbank Group Ltd	NED	22760	22875	-0.50	2.52	5.26
Northam Platinum Hldgs Ltd	NPH	12716	12513	1.62	8.41	-9.45
NEPI Rockcastle N.V.	NRP	12783	12700	0.65	-1.87	1.15
Netcare Limited	NTC	1104	1147	-3.75	-6.99	-22.47
Ninety One Limited	NY1	3820	3878	-1.50	-4.02	-11.10
Old Mutual Limited	OMU	1098	1102	-0.36	-5.34	-15.93
OUTsurance Group Ltd	OUT	4041	4057	-0.39	-2.27	-4.24
Pick n Pay Stores Ltd	PIK	2010	2016	-0.30	5.51	-13.62
Pepkor Holdings Ltd	PPH	1827	1786	2.30	-2.51	-6.93
Quilter Plc	QLT	2550	2571	-0.82	1.59	5.02
Redefine Properties Ltd	RDF	405	396	2.27	2.79	5.19
Remgro Ltd	REM	12333	12291	0.34	0.83	-24.10
Resilient REIT Limited	RES	4479	4424	1.24	0.31	1.13
Reinet Investments S.C.A	RNI	44100	44232	-0.30	-2.91	-5.41
Sappi Ltd	SAP	5175	5076	1.95	1.13	17.08
Santam Limited	SNT	29635	30055	-1.40	-0.30	3.41
The Spar Group Ltd	SPP	10017	9676	3.52	11.72	-15.04
Sirius Real Estate Ltd	SRE	2265	2293	-1.22	-0.70	2.26
Tiger Brands Ltd	TBS	20045	20557	-2.49	-0.68	-0.42
Transaction Capital Ltd	TCP	296	272	8.82	0.40	-62.91
The Foschini Group Limited	TFG	9943	9958	-0.15	1.46	-10.39
Thungela Resources Ltd	TGA	12895	13247	-2.66	1.05	-16.16
Telkom SA SOC Ltd	TKG	2468	2394	3.09	-16.03	-17.01
Truworths Int Ltd	TRU	7637	7549	1.17	2.02	2.72
Woolworths Holdings Ltd	WHL	5969	6015	-0.76	2.03	-17.33
Zeda Limited	ZZD	1185	1180	0.42	10.03	-7.06

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

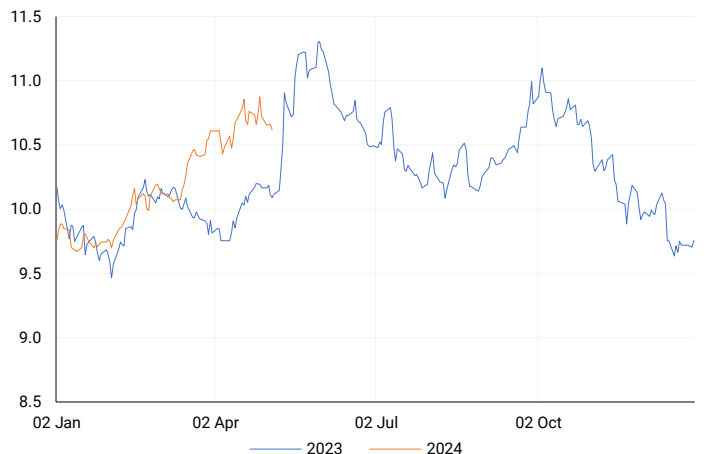
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	117	120	-2.50	2.63	-28.66
ADVTECH Ltd	ADH	2751	2868	-4.08	-2.83	12.10
Altron Limited A	AEL	1130	1140	-0.88	-0.79	10.24
AECI Limited	AFE	9327	9391	-0.68	-0.35	-14.97
Alexander Forbes Grp Hldgs	AFH	631	642	-1.71	2.44	-4.39
Afrimat Limited	AFT	6563	6439	1.93	13.76	4.17
African Rainbow Cap Inv	AIL	540	546	-1.10	7.14	10.43
Adcock Ingram Hldgs Ltd	AIP	5500	5569	-1.24	0.27	-8.49
Astral Foods Ltd	ARL	14606	14857	-1.69	7.06	-0.35
Attacq Limited	ATT	1025	1010	1.49	-4.47	11.17
Brait PLC	BAT	130	130	0.00	-6.47	-28.57
Blue Label Telecoms Ltd	BLU	420	430	-2.33	-4.76	8.25
Coronation Fund Mngrs Ld	CML	3051	3051	0.00	1.56	-2.09
Curro Holdings Limited	COH	1055	1072	-1.59	-4.00	-9.44
Cashbuild Ltd	CSB	15210	15500	-1.87	8.64	-8.88
DRD Gold Ltd	DRD	1481	1519	-2.50	-7.44	-6.09
Datatec Ltd	DTC	3661	3653	0.22	-0.79	-9.60
Emira Property Fund Ltd	EMI	963	975	-1.23	7.00	12.63
Equites Prop Fund Ltd	EQU	1209	1240	-2.50	-3.82	-13.33
Famous Brands Ltd	FBR	5246	5499	-4.60	-2.56	-9.44
Fairvest Limited B	FTB	363	356	1.97	0.83	5.52
Grindrod Ltd	GND	1275	1300	-1.92	-1.01	11.26
Hosken Cons Inv Ltd	HCI	17178	17256	-0.45	-1.01	-15.21
Hudaco Industries Ltd	HDC	16620	16800	-1.07	4.86	3.47
Hyprop Inv Ltd	HYP	2908	2898	0.35	2.72	-6.53
Investec Property Fund Ltd	IPF	687	690	-0.43	-8.40	-14.13
JSE Ltd	JSE	8623	8594	0.34	-1.38	-6.72
KAP Industrial Hldgs Ltd	KAP	258	257	0.39	-4.44	-1.53
Karoo Ltd	KRO	54606	58700	-6.97	10.65	14.96
PSG Konsult Limited	KST	1505	1511	-0.40	-1.95	-1.95
Libstar Holdings Ltd	LBR	395	390	1.28	3.95	12.86
Lighthouse Properties plc	LTE	806	810	-0.49	1.77	9.66
Industrials REIT Limited	MLI	0.5	0.5	0.00	-16.67	-28.57
MAS P.L.C	MSP	1678	1658	1.21	3.26	-3.06
Metair Investments Ltd	MTA	1169	1175	-0.51	-6.85	-34.14
Motus Holdings Ltd	MTH	8480	8366	1.36	-2.72	-16.45
Murray & Roberts Hldgs	MUR	120	118	1.69	-6.25	-19.46
Oceana Group Ltd	OCE	7252	7603	-4.62	0.79	2.62
Omnia Holdings Ltd	OMN	5327	5350	-0.43	-10.76	-18.51
Pan African Resource plc	PAN	550	571	-3.68	3.97	34.47
PPC Limited	PPC	328	326	0.61	1.86	-17.79
Raubex Group Ltd	RBX	3050	3050	0.00	3.21	10.03
RFG Holdings Limited	RFG	1338	1339	-0.07	-0.96	-0.89
Reunert Ltd	RLO	6600	6630	-0.45	0.93	10.11
SA Corp Real Estate Ltd	SAC	262	257	1.95	6.50	12.93
Super Group Ltd	SPG	2700	2796	-3.43	5.97	-9.24
Stor-Age Prop REIT Ltd	SSS	1315	1333	-1.35	-1.13	0.69
Southern Sun LTD	SSU	510	519	-1.73	0.00	-2.86
Sun International Ltd	SUI	3655	3683	-0.76	2.44	-10.85
Tharisa plc	THA	1550	1595	-2.82	7.27	2.58
Tsogo Sun Gaming Ltd	TSG	1116	1129	-1.15	3.05	-8.90
Vukile Property Fund Ltd	VKE	1534	1515	1.25	2.75	8.64
Wilson Bayly Hlm-Ovc Ltd	WBO	13543	13971	-3.06	1.36	4.13

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.58%	-5	23	--
United Kingdom	4.29%	-8	20	62
Germany	2.54%	-4	14	28
Japan	0.89%	1	15	48
South African 10Y	10.90%	-4	37	78

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

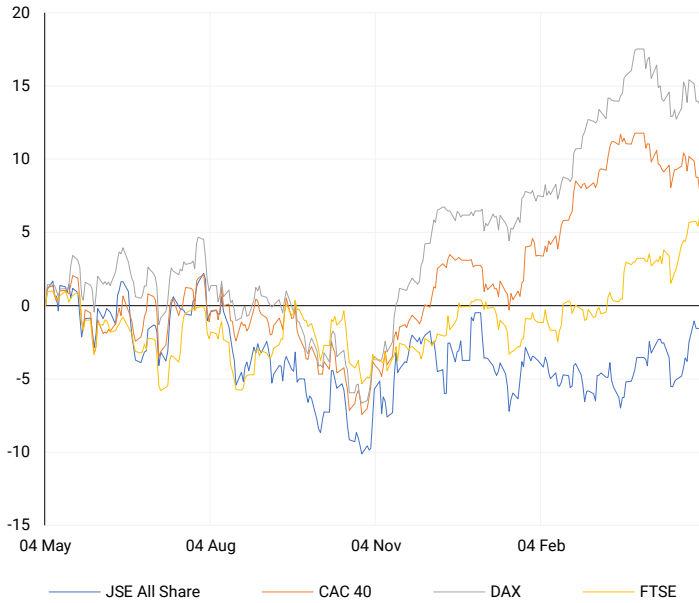


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	26 Jul '23	5.25%-5.50%
United Kingdom	03 Aug '23	5.25%
European	27 Jul '23	4.25%
SA Repo Rate	25 May '23	8.25%
SA Prime Rate	25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



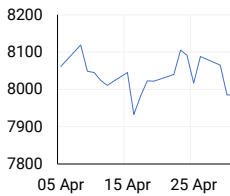
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

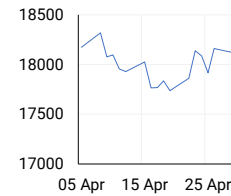
European shares experienced a slight decline in their first trading session of May on Thursday, following the Labour Day holiday mid-week. While investors anticipate an ECB interest rate cut in June, there remains some uncertainty about the future trajectory. Additionally, a survey revealed a further decline in euro zone manufacturing activity in April, prompting firms to continue reducing headcount. The Stoxx 600 index ended the session down 0.2%, with bank stocks rising by 0.6% and the tech sector retreating by 1%.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7914.65	7984.93	-0.88	-1.27	-2.65	4.92
DAX 30	17896.50	17932.17	-0.20	-0.12	-2.11	6.83
Eurostoxx 50	4900.50	4990.20	-1.80	-0.86	-3.54	8.38
FTSE	8172.15	8121.24	0.63	1.15	2.99	5.68

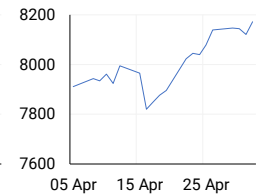
CAC 40



DAX

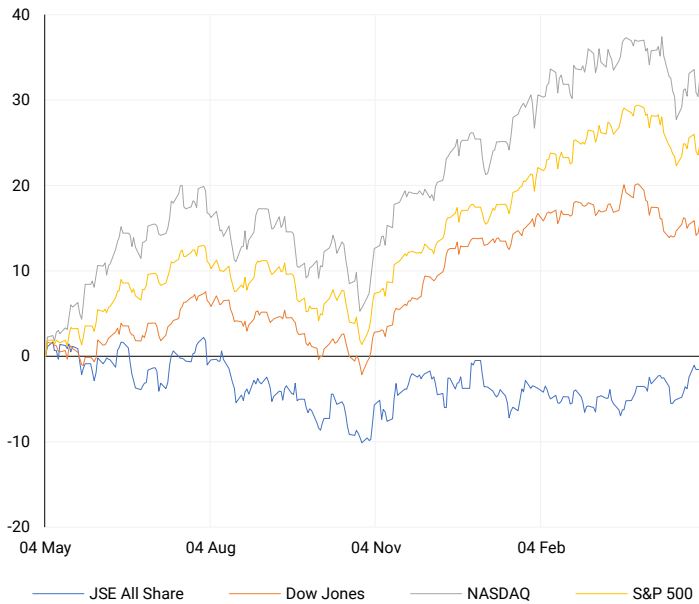


FTSE



AMERICAN INDICES

Normalised percentage performances



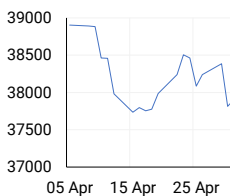
AMERICAN MARKET SUMMARY

SELECTED ITEMS

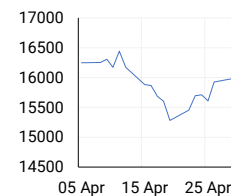
U.S. stocks surged on Thursday as investors considered the Federal Reserve's unexpectedly dovish stance on interest rates from Wednesday, alongside a mix of earnings and economic data. Thursday's data included relatively low jobless claims, a decrease in planned layoffs, a notable increase in quarterly labour costs, and a significant slowdown in productivity. Attention now turns to today's highly anticipated April employment report.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38225.66	37903.29	0.85	0.37	-2.41	1.42
Nasdaq	15840.96	15605.48	1.51	1.47	-2.46	5.53
S&P 500	5064.20	5018.39	0.91	0.31	-2.72	6.17
US VIX	14.68	15.39	-4.61	-4.49	0.48	17.91

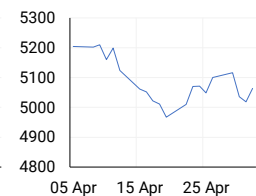
DOW JONES



NASDAQ

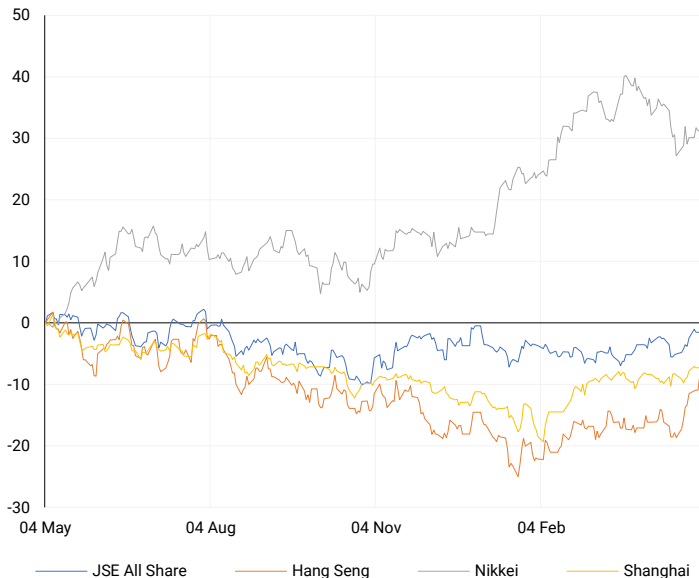


S&P 500



ASIAN INDICES

Normalised percentage performances



ASIAN MARKET SUMMARY

SELECTED ITEMS

Asian stocks surged this morning following Apple's announcement of a record \$110 billion share buyback plan, which bolstered the tech sector. Despite suspected interventions from Tokyo and a tumultuous week, the yen strengthened, putting some distance from recent 34-year lows. With markets in Japan and mainland China closed, regional trading activity is expected to be subdued. Traders remain alert for further moves by Tokyo after data from the BOJ indicated significant intervention efforts, with Japanese officials possibly spending around \$60 billion to support the yen.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18207.13	17763.03	2.50	5.34	7.53	6.80
Nikkei 225	38236.07	38274.05	-0.10	1.61	-4.02	14.26
Shanghai	3104.82	3104.82	0.00	1.70	0.97	4.37

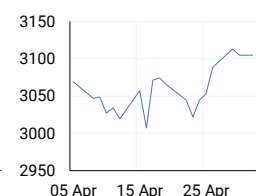
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices are supported by lower US Treasury yields and a weaker US Dollar, while oil prices slightly rose due to the possibility of OPEC+ extending output cuts. However, oil benchmarks are on track for weekly losses due to uncertainty in the US economy and limited disruptions in crude supply caused by the Israel-Hamas conflict.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	83.89	83.76	0.16	0.29	-6.12	8.67
Gold	2308.21	2303.78	0.19	-0.67	-1.23	11.67
Palladium	936.50	938.50	-0.21	-1.73	-5.25	-14.47
Platinum	966.80	958.60	0.86	-0.37	3.58	-2.90
Silver	26.74	26.68	0.26	0.15	-2.76	12.14

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.54	18.56	-0.13	-0.20	-2.48	1.31
GBPZAR	23.27	23.27	0.00	-0.08	-2.31	-0.11
EURZAR	19.91	19.91	-0.01	-0.25	-2.44	-1.39
AUDZAR	12.20	12.19	0.08	0.33	-1.73	-2.18
EURUSD	1.07	1.07	0.07	0.06	-0.04	-2.82
USDJPY	152.83	153.73	-0.58	-0.26	-1.23	9.00
GBPUSD	1.26	1.25	0.12	0.05	0.17	-1.55
USDCHF	0.91	0.91	-0.15	-0.48	-0.16	8.23

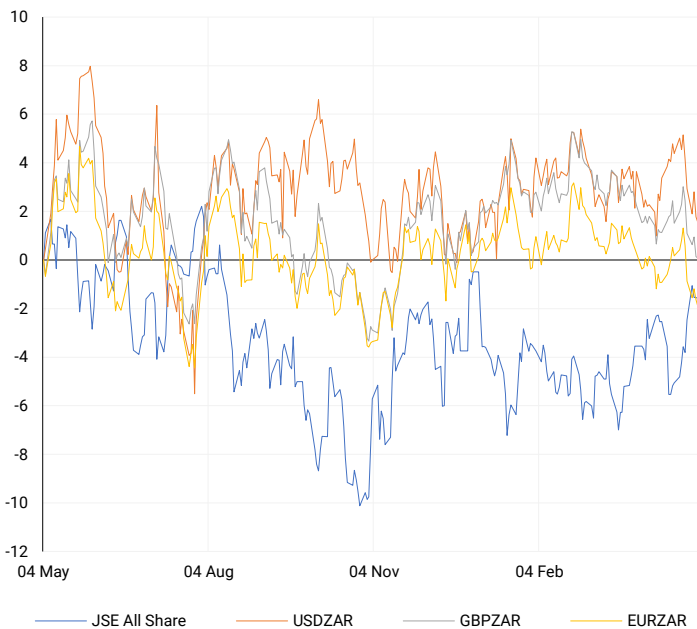
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand remained stable on Thursday following an improvement in manufacturing activity last month, as indicated by a purchasing managers' index. Meanwhile, the US Dollar Index (DXY) saw a slight increase, trading at 105.80. This modest rise comes despite cautious remarks from Federal Reserve Chair Jerome Powell regarding inflation and its future path. Ahead of the Nonfarm Payrolls report today, the USD seems to be benefiting from positive weekly Jobless Claims figures.

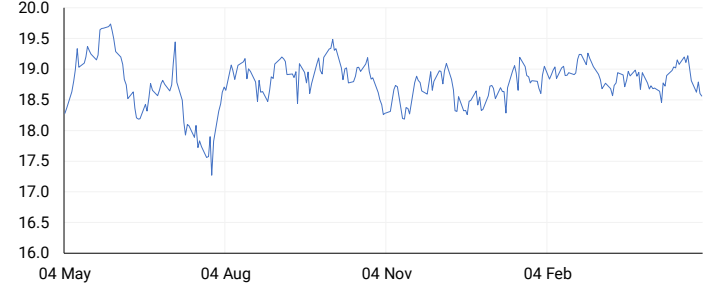
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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