

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	76428.33	76046.85	0.50	1.40	3.15	-0.60
Top 40	70299.70	69944.03	0.51	1.36	3.41	-0.28
Financial 15	16554.21	16587.63	-0.20	2.43	2.38	-7.38
Industrial 25	107199.85	105857.11	1.27	3.17	4.23	3.36
Resource 10	60245.54	60379.92	-0.22	-3.40	2.63	4.72
Mid Cap	77623.92	77375.40	0.32	1.80	1.34	-3.47
Small Cap	71507.70	71545.61	-0.05	0.95	1.31	-1.36
Banks	10269.07	10292.46	-0.23	2.59	3.42	-6.20
Retailers	5864.99	5810.21	0.94	4.33	2.57	-5.91
Property (J253) - TR	1921.12	1931.61	-0.54	1.62	0.54	3.08

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38675.68	38225.66	1.18	1.14	-1.15	2.62
Nasdaq	16156.33	15840.96	1.99	1.43	-0.74	7.63
S&P 500	5127.79	5064.20	1.26	0.55	-1.61	7.50
US VIX	13.49	14.68	-8.11	-10.25	-5.86	8.35

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7957.57	7914.65	0.54	-1.62	-2.40	5.49
DAX 30	18001.60	17896.50	0.59	-0.88	-2.04	7.46
Eurostoxx 50	4927.80	4900.50	0.56	-1.57	-2.74	8.98
FTSE	8213.49	8172.15	0.51	0.90	3.48	6.21

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18475.92	18207.13	1.48	4.67	10.47	8.38
Nikkei 225	38236.07	38236.07	0.00	0.79	-3.08	14.26
Shanghai	3104.82	3104.82	0.00	0.52	1.16	4.37

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	367.40	364.40	0.82	1.11	4.59	24.11
BHP AUS	4283.00	4241.00	0.99	0.07	-1.71	-15.87

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
9:15	ZA	S&P Global PMI	Apr	51.0	48.4
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
14:30	US	Average Hourly Earnings m/m	Apr	0.3%	0.2%
14:30	US	Non Farm Payrolls	Apr	238K	175K
14:30	US	Unemployment Rate	Apr	3.8%	3.9%
15:45	US	S&P Global Services PMI Final	Apr	50.90	51.30
16:00	US	ISM Services PMI	Apr	51.8	49.4

JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Transaction Capital Ltd	TCP	315	6.42	14.96	-60.53	
Kumba Iron Ore Ltd	KIO	47900	4.39	0.73	-22.09	
Anglo American Plat Ltd	AMS	66837	4.23	5.42	-30.67	
Netcare Limited	NTC	1140	3.26	-1.04	-19.94	
African Rainbow Min Ltd	ARI	19613	3.05	-2.37	-1.94	
Compagnie Fin Richemont	CFR	269031	3.00	0.56	4.78	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Karoo0000 Ltd	KRO	51504	-5.68	-9.49	8.43	
Adcock Ingram Hldgs Ltd	AIP	5267	-4.24	-5.42	-12.36	
Cashbuild Ltd	CSB	14700	-3.35	-0.68	-11.94	
Altron Limited A	AEL	1101	-2.57	-2.13	7.41	
Fairvest Limited B	FTB	354	-2.48	2.91	2.91	

DIVIDEND DATA

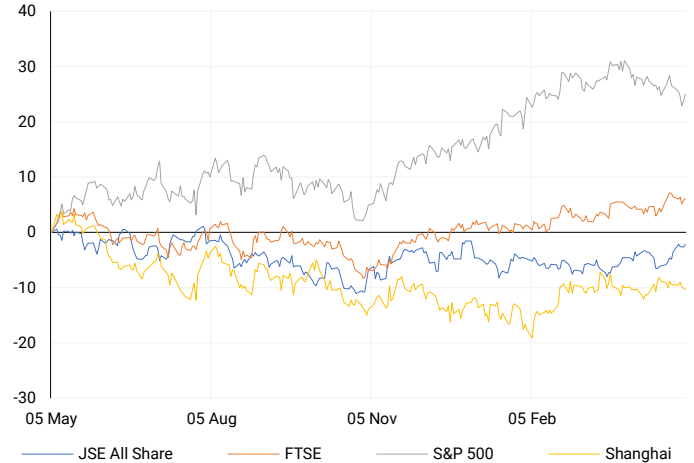
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
AfroCentric Investment Corporation	ACT	11 ZARc	---	---	---
PSG Financial Services	KST	28.5 ZARc	---	---	---
Exxaro Resources	EXX	572 ZARc	---	---	---
Netcare	NTCP	486 ZARc	---	---	---
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SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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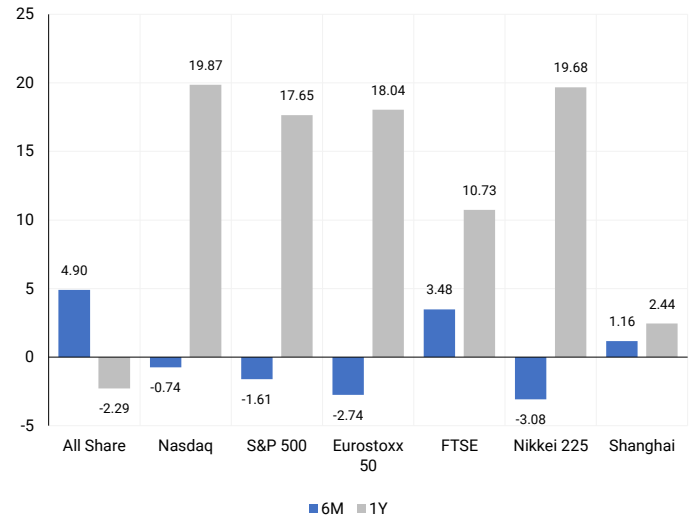
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



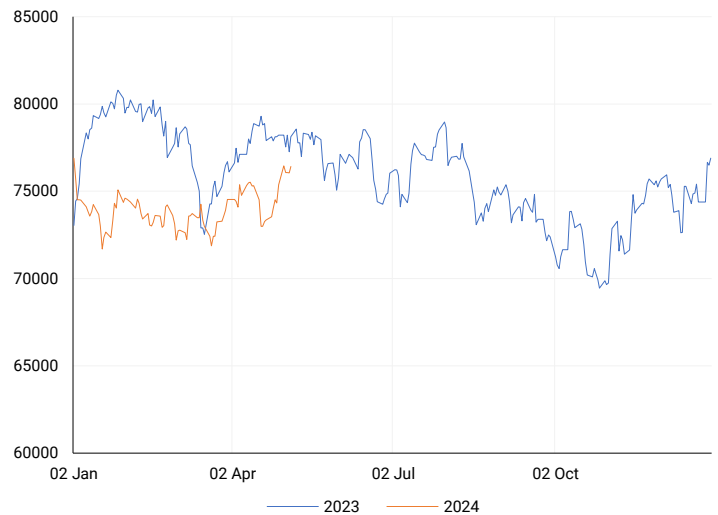
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade

Tue, 07 May

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	14700	14475	1.55	4.00	1.39	-10.21
Anglo American plc	62184	61614	0.93	0.15	28.89	31.33
Anglo American Plat Ltd	66837	64127	4.23	5.42	-12.04	-30.67
Anglogold Ashanti Ltd	42140	42890	-1.75	-5.43	-2.35	19.24
Anheuser-Busch InBev SA NV	110354	109955	0.36	-2.47	-2.43	-8.05
BHP Group Limited	52130	51985	0.28	-0.99	-4.93	-17.70
BID Corporation Ltd	43229	42860	0.86	1.57	-4.34	1.32
British American Tob plc	54821	55104	-0.51	0.47	-2.12	1.24
Compagnie Fin Richemont	269031	261190	3.00	0.56	-5.53	4.78
Capitec Bank Hldgs Ltd	227000	229000	-0.87	1.35	8.11	12.02
Discovery Ltd	11736	11854	-1.00	4.36	1.24	-18.32
Firststrand Ltd	6503	6513	-0.15	2.34	6.73	-11.54
Gold Fields Ltd	30201	30639	-1.43	-7.95	-2.78	8.72
Glencore plc	10590	10680	-0.84	-4.20	-1.68	-5.15
Impala Platinum Hlgs Ltd	8513	8332	2.17	-1.05	5.35	-6.73
Kumba Iron Ore Ltd	47900	45885	4.39	0.73	2.49	-22.09
Mondi plc	36300	36000	0.83	2.62	15.16	0.00
MTN Group Ltd	9371	9260	1.20	8.52	1.28	-18.87
Naspers Ltd -N-	375873	370000	1.59	3.70	12.20	20.16
Prosus N.V.	66404	65134	1.95	4.29	10.87	18.50
South32 Limited	4360	4281	1.85	4.98	17.30	3.34
Standard Bank Group Ltd	17898	18063	-0.91	3.56	-1.44	-13.99
Shoprite Holdings Ltd	25302	25013	1.16	1.83	2.11	-8.01
Sanlam Limited	6830	6739	1.35	1.64	6.07	-6.18
Sasol Limited	12975	12800	1.37	-0.37	-14.09	-29.97
Sibanye Stillwater Ltd	2099	2109	-0.47	-5.41	-5.45	-15.70
Vodacom Group Ltd	9300	9135	1.81	3.92	-3.54	-12.26

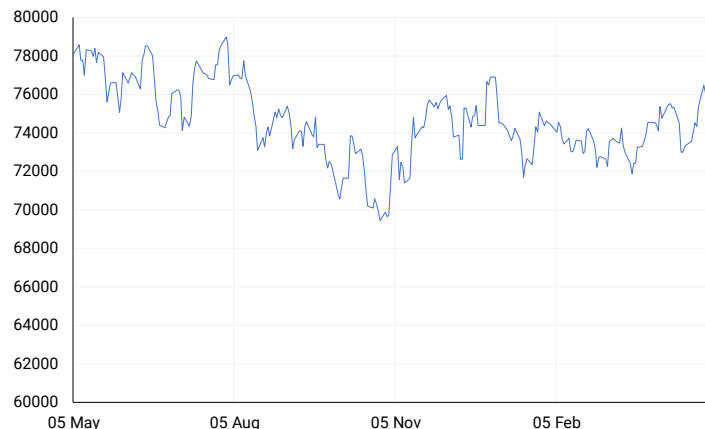
## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

On the stock market, the Top-40 index rose by 0.76%. Looking ahead, the economic calendar for domestic indicators includes the release of the country's gold and foreign reserves data by the SA Reserve Bank on Tuesday, and the publication of Manufacturing Production figures for March by Statistics South Africa on Thursday. Netcare anticipates revenue growth in the six months ending in March, with the private hospital operator also noting reduced spending on generator diesel due to a decrease in load-shedding.

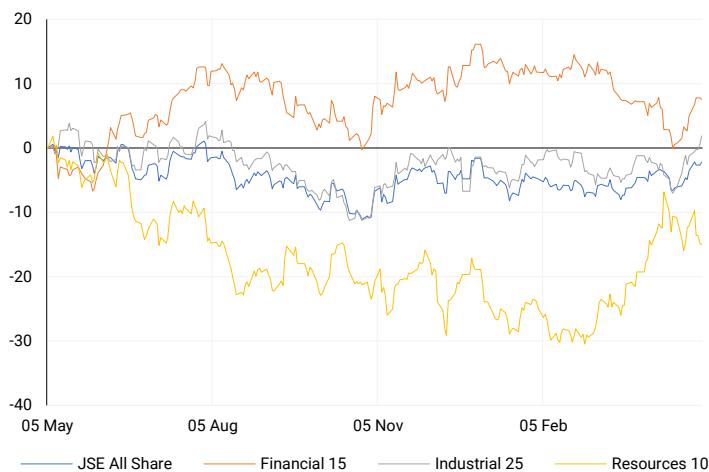
### JSE TOP 40

One-year



### LOCAL INDICES

Normalised percentage performances



### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

##### MONDI PLC – Q1 2024 Trading Update

In the first quarter of 2024, Mondi plc, a global leader in sustainable packaging and paper production, experienced improved market conditions with stronger order books leading to increased sales volumes across paper grades compared to the previous quarter. Despite lower average selling prices, recent paper price hikes are expected to positively impact the second quarter. Costs remained stable compared to the previous quarter. The underlying EBITDA for the quarter met expectations at €214 million, including a one-time loss of €32 million due to the devaluation of the Egyptian pound. Corrugated packaging and flexible packaging segments saw growth in sales volumes, although flexible packaging faced lower average selling prices. Uncoated fine paper benefited from price increases but was affected by a decrease in forestry fair value gains. Mondi distributed a special dividend of €1.60 per share to shareholders, alongside a share consolidation.

MNP | 0.83% OPEN | 35993c HIGH | 36663c LOW | 35528c CLOSE | 36300c TIME | 08:00

##### NETCARE LIMITED – Voluntary Trading Update

Netcare is pleased to share a voluntary trading update prior to releasing its interim results for the six months ending on March 31, 2024. The highlights include a revenue growth of 4.2% to 4.4%, along with a normalized Group EBITDA growth ranging between 7.3% to 7.7%, indicating operational efficiency. There's also noted improvement in EBITDA margin for hospital and pharmacy operations by 40 to 80 basis points to 19.5% to 19.9%, excluding certain costs. Return on invested capital (ROIC) increased to 10.9% from 10.6% in the previous period, and the company has invested R264 million in share buybacks until April 30, 2024. Further details on the group's performance and outlook for the fiscal year ending September 30, 2024, will be provided upon the release of the interim results around May 20, 2024.

NTC | 3.26% OPEN | 1128c HIGH | 1161c LOW | 1104c CLOSE | 1140c TIME | 11:55

### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Karoo	KRO	Final	08 May'24
Sappi	SAP	Interim	10 May'24
Vodacom	VOD	Final	13 May'24
Deutsche Konsum REIT-AG	DKR	Interim	15 May'24
Astral Foods	ARL	Interim	20 May'24

### BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8649	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8620	11.15	Thu, 05 Sep '24
Absa	ABSP	73390	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9600	10.47	Thu, 17 Oct '24
Grindrod	GNDP	8698	12.22	Thu, 19 Sep '24
Netcare	NTCP	8300	11.82	Thu, 31 Oct '24
Discovery	DSBP	9999	11.91	Thu, 19 Sep '24
Invicta	IVTP	9800	13.41	Thu, 27 Jun '24

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	22772	22667	0.46	4.33	11.90
African Rainbow Min Ltd	ARI	19613	19033	3.05	23.88	-1.94
AVI Ltd	AVI	8767	8727	0.46	-5.06	6.82
Barloworld Ltd	BAW	8761	8607	1.79	44.74	10.90
Bidvest Ltd	BVT	25260	24750	2.06	5.69	0.12
Bytes Technology Grp PLC	BYI	11293	11319	-0.23	-3.45	-21.14
Capital&Counties Prop plc	CCO	3187	3190	-0.09	-4.52	-1.94
Clicks Group Ltd	CLS	29640	29439	0.68	-0.54	-9.00
Dis-Chem Pharmacies Ltd	DCP	3300	3279	0.64	2.33	7.53
Distell Group Hldgs Ltd	DGH	92	92	0.00	-2.13	6.98
Exaro Resources Ltd	EXX	18844	18525	1.72	9.36	-7.84
Fortress Real Est INV A	FFA	18.48	18.32	0.87	-1.18	-98.66
Fortress Real Est INV B	FFB	1470	1468	0.14	-4.85	107.04
Growthpoint Prop Ltd	GRT	1099	1085	1.29	-0.54	-5.91
Harmony GM Co Ltd	HAR	15794	16050	-1.60	-2.97	32.07
Hammerson plc	HMN	645	657	-1.83	-3.30	-5.15
Investec Ltd	INL	12059	11993	0.55	-2.09	-3.98
Investec plc	INP	12251	12310	-0.48	-1.20	-2.73
Italtile Ltd	ITE	920	928	-0.86	-4.17	-17.86
Life Healthc Grp Hldgs Ltd	LHC	1019	1004	1.49	-6.60	-44.53
MultiChoice Group Ltd	MCG	11929	11973	-0.37	4.86	47.24
Mediclinic Int plc	MEI	22	22.5	-2.22	0.00	-15.38
Montauk Renewables Inc	MKR	6810	6810	0.00	-9.66	-60.41
Mr Price Group Ltd	MRP	18085	17709	2.12	6.07	15.33
Momentum Met Hldgs Ltd	MTM	2100	2092	0.38	3.96	-4.07
Ninety One Plc	N91	3999	3939	1.52	-0.82	-7.26
Nedbank Group Ltd	NED	22806	22760	0.20	3.19	5.47
Northam Platinum Hldgs Ltd	NPH	12695	12716	-0.17	9.67	-9.60
NEPI Rockcastle N.V.	NRP	12546	12783	-1.85	-3.68	-0.73
Netcare Limited	NTC	1140	1104	3.26	-2.81	-19.94
Ninety One Limited	NY1	3888	3820	1.78	-2.19	-9.52
Old Mutual Limited	OMU	1099	1098	0.09	-3.60	-15.85
OUTsurance Group Ltd	OUT	4039	4041	-0.05	-2.82	-4.29
Pick n Pay Stores Ltd	PIK	2027	2010	0.85	8.40	-12.89
Pepkor Holdings Ltd	PPH	1846	1827	1.04	-0.22	-5.96
Quilter Plc	QLT	2530	2550	-0.78	3.01	4.20
Redefine Properties Ltd	RDF	407	405	0.49	3.30	5.71
Remgro Ltd	REM	12254	12333	-0.64	1.32	-24.58
Resilient REIT Limited	RES	4560	4479	1.81	0.86	2.96
Reinet Investments S.C.A	RNI	43621	44100	-1.09	-3.28	-6.43
Sappi Ltd	SAP	5320	5175	2.80	3.30	20.36
Santam Limited	SNT	29699	29635	0.22	1.19	3.64
The Spar Group Ltd	SPP	10187	10017	1.70	11.37	-13.60
Sirius Real Estate Ltd	SRE	2251	2265	-0.62	-0.53	1.63
Tiger Brands Ltd	TBS	19729	20045	-1.58	-1.85	-1.99
Transaction Capital Ltd	TCP	315	296	6.42	1.59	-60.53
The Foschini Group Limited	TFG	9984	9943	0.41	2.39	-10.02
Thungela Resources Ltd	TGA	12964	12895	0.54	-0.43	-15.71
Telkom SA SOC Ltd	TKG	2450	2468	-0.73	-16.35	-17.62
Truworths Int Ltd	TRU	7665	7637	0.37	3.47	3.09
Woolworths Holdings Ltd	WHL	6031	5969	1.04	3.09	-16.47
Zeda Limited	ZZD	1184	1185	-0.08	9.02	-7.14

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

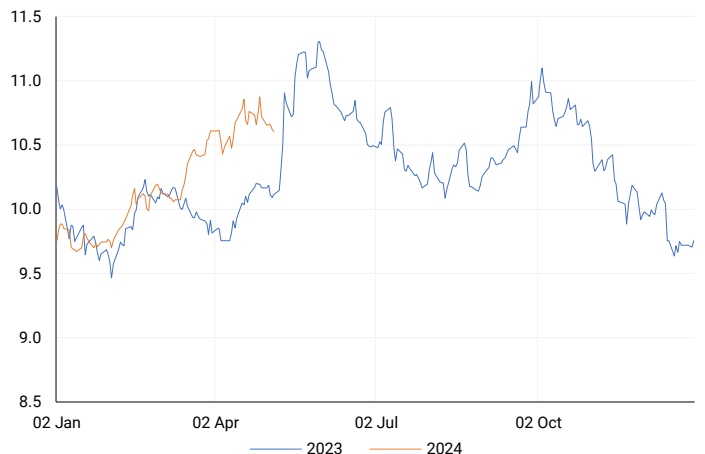
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	120	117	2.56	5.26	-26.83
ADVTECH Ltd	ADH	2726	2751	-0.91	-4.48	11.08
Altron Limited A	AEL	1101	1130	-2.57	-3.42	7.41
AECI Limited	AFE	9225	9327	-1.09	-0.60	-15.90
Alexander Forbes Grp Hldgs	AFH	632	631	0.16	2.60	-4.24
Afrimat Limited	AFT	6497	6563	-1.01	12.40	3.13
African Rainbow Cap Inv	AIL	545	540	0.93	9.00	11.45
Adcock Ingram Hldgs Ltd	AIP	5267	5500	-4.24	-4.11	-12.36
Astral Foods Ltd	ARL	14600	14606	-0.04	10.43	-0.39
Attacq Limited	ATT	1007	1025	-1.76	-2.42	9.22
Brait PLC	BAT	130	130	0.00	-6.47	-28.57
Blue Label Telecoms Ltd	BLU	422	420	0.48	-6.64	8.76
Coronation Fund Mngrs Ld	CML	3070	3051	0.62	2.57	-1.48
Curro Holdings Limited	COH	1045	1055	-0.95	-4.39	-10.30
Cashbuild Ltd	CSB	14700	15210	-3.35	3.85	-11.94
DRD Gold Ltd	DRD	1467	1481	-0.95	-10.28	-6.98
Datatec Ltd	DTC	3735	3661	2.02	1.91	-7.78
Emira Property Fund Ltd	EMI	947	963	-1.66	5.22	10.76
Equites Prop Fund Ltd	EQU	1200	1209	-0.74	-5.14	-13.98
Famous Brands Ltd	FBR	5230	5246	-0.30	-3.58	-9.72
Fairvest Limited B	FTB	354	363	-2.48	1.14	2.91
Grindrod Ltd	GND	1283	1275	0.63	1.50	11.95
Hosken Cons Inv Ltd	HCI	17276	17178	0.57	-0.03	-14.73
Hudaco Industries Ltd	HDC	16627	16620	0.04	5.90	3.51
Hyprop Inv Ltd	HYP	2880	2908	-0.96	1.69	-7.43
Investec Property Fund Ltd	IPF	680	687	-1.02	-7.86	-15.00
JSE Ltd	JSE	8828	8623	2.38	1.69	-4.50
KAP Industrial Hldgs Ltd	KAP	260	258	0.78	-1.89	-0.76
Karooooo Ltd	KRO	51504	54606	-5.68	9.12	8.43
PSG Konsult Limited	KST	1540	1505	2.33	0.92	0.33
Libstar Holdings Ltd	LBR	394	395	-0.25	1.03	12.57
Lighthouse Properties plc	LTE	805	806	-0.12	1.00	9.52
Industrials REIT Limited	MLI	0.5	0.5	0.00	-16.67	-28.57
MAS P.L.C	MSP	1650	1678	-1.67	1.04	-4.68
Metair Investments Ltd	MTA	1177	1169	0.68	-5.00	-33.69
Motus Holdings Ltd	MTH	8553	8480	0.86	-1.32	-15.73
Murray & Roberts Hldgs	MUR	120	120	0.00	-4.76	-19.46
Oceana Group Ltd	OCE	7219	7252	-0.46	1.68	2.15
Omnia Holdings Ltd	OMN	5314	5327	-0.24	-9.52	-18.71
Pan African Resource plc	PAN	542	550	-1.45	3.63	32.52
PPC Limited	PPC	330	328	0.61	2.80	-17.29
Raubex Group Ltd	RBX	3050	3050	0.00	0.96	10.03
RFG Holdings Limited	RFG	1339	1338	0.07	-3.25	-0.81
Reunert Ltd	RLO	6621	6600	0.32	2.78	10.46
SA Corp Real Estate Ltd	SAC	260	262	-0.76	5.26	12.07
Super Group Ltd	SPG	2748	2700	1.78	5.25	-7.63
Stor-Age Prop REIT Ltd	SSS	1317	1315	0.15	-0.68	0.84
Southern Sun LTD	SSU	516	510	1.18	1.18	-1.71
Sun International Ltd	SUI	3604	3655	-1.40	0.11	-12.10
Tharisa plc	THA	1550	1550	0.00	7.27	2.58
Tsogo Sun Gaming Ltd	TSG	1120	1116	0.36	1.82	-8.57
Vukile Property Fund Ltd	VKE	1511	1534	-1.50	1.96	7.01
Wilson Bayly Hlm-Ovc Ltd	WBO	13592	13543	0.36	2.19	4.51

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.51%	-7	11	--
United Kingdom	4.22%	-6	15	44
Germany	2.49%	-5	10	20
Japan	0.89%	0	13	48
South African 10Y	10.87%	-3	43	78

**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date

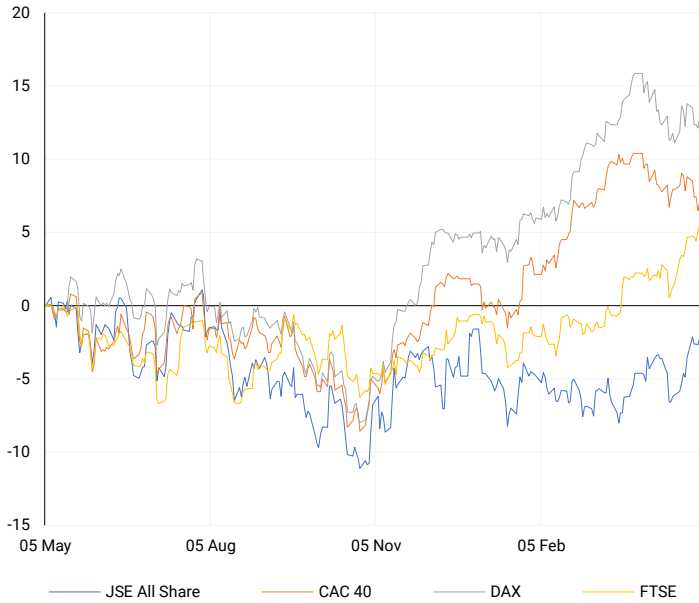


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

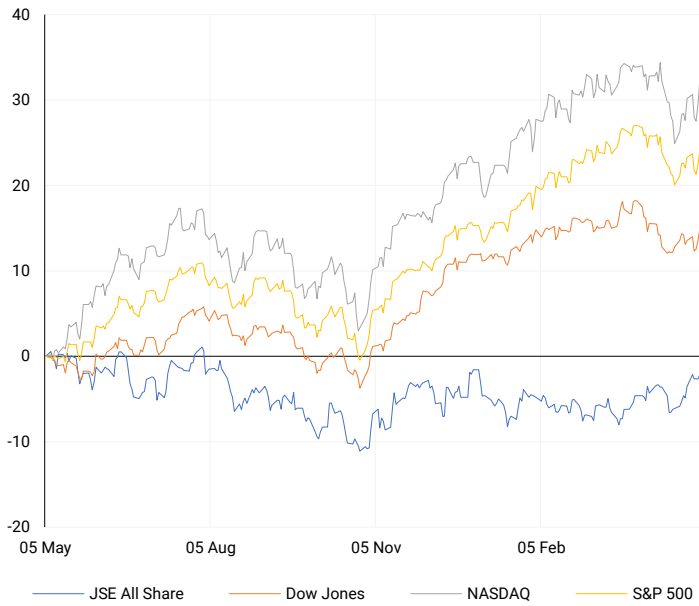
## EUROPEAN INDICES

Normalised percentage performances



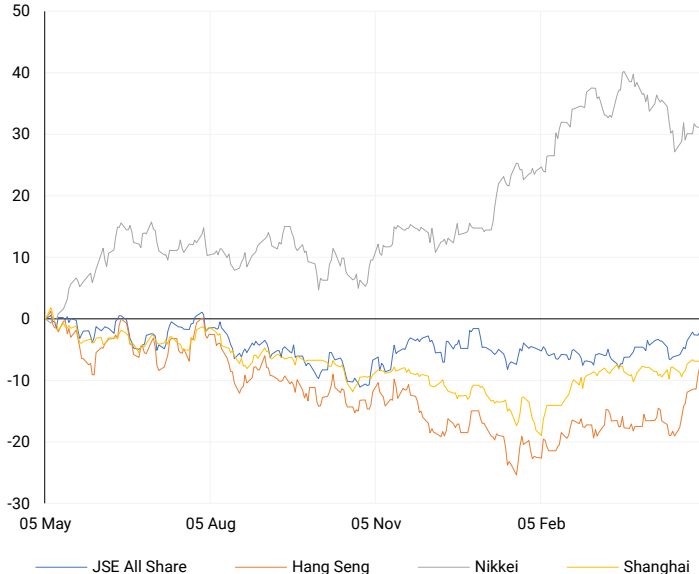
## AMERICAN INDICES

Normalised percentage performances



## ASIAN INDICES

Normalised percentage performances

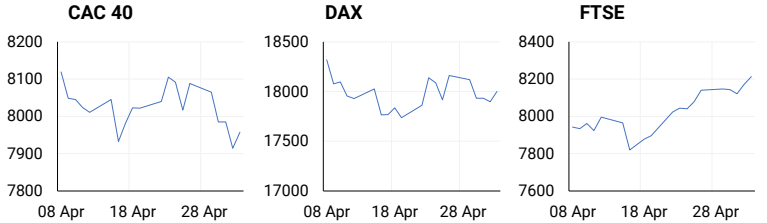


## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

European shares surged on Friday, marking their largest single-day gain in a week, driven by a rise in the technology sector, while banks fell to their lowest level in over a week, influenced by Societe Generale's gloomy forecast. The pan-European STOXX 600 index climbed by 0.4%, with the technology sector leading the way with a 1.6% increase following a positive quarterly sales forecast from U.S.-based Apple. However, despite the day's gains, the overall index was on track for a weekly decline as investors grappled with ongoing earnings reports and uncertainties surrounding the European Central Bank's policy outlook beyond June.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7957.57	7914.65	0.54	-1.62	-2.40	5.49
DAX 30	18001.60	17896.50	0.59	-0.88	-2.04	7.46
Eurostoxx 50	4927.80	4900.50	0.56	-1.57	-2.74	8.98
FTSE	8213.49	8172.15	0.51	0.90	3.48	6.21

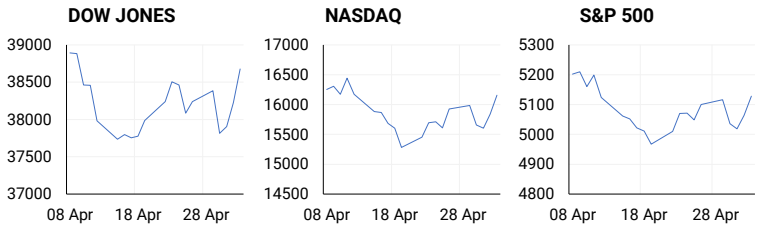


## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

On Wall Street, U.S. stocks experienced a strong rally, with each of the three major indexes climbing over 1%, led by the Nasdaq which surged approximately 2%. However, the latest Nonfarm Payrolls report showed a rise of only 175,000 jobs last month, the lowest since October 2023, falling short of the 243,000 estimate from economists polled by Reuters. Additionally, the 3.9% annual change in average hourly earnings marked the smallest increase since May 2021, continuing a gradual decline towards the mid-3% range, aligning with policymakers' 2% inflation target.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38675.68	38225.66	1.18	1.14	-1.15	2.62
Nasdaq	16156.33	15840.96	1.99	1.43	-0.74	7.63
S&P 500	5127.79	5064.20	1.26	0.55	-1.61	7.50
US VIX	13.49	14.68	-8.11	-10.25	-5.86	8.35



## ASIAN MARKET SUMMARY

### SELECTED ITEMS

Asian stocks saw gains this morning, accompanied by a weakening yen following a significant surge last week amid suspicions of currency intervention by Tokyo. Trading activity was subdued in Japan due to a holiday, but mainland China's markets started on a positive note after an extended break. China's blue-chip index rose by 1.4%. Offshore Chinese shares experienced strong gains last week while mainland markets were closed for the Labour Day holiday from Wednesday to Friday.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18475.92	18207.13	1.48	4.67	10.47	8.38
Nikkei 225	38236.07	38236.07	0.00	0.79	-3.08	14.26
Shanghai	3104.82	3104.82	0.00	0.52	1.16	4.37



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold prices dipped during early Asian trading today as the dollar strengthened slightly. Conversely, oil prices rose following a weekly decline, prompted by Saudi Arabia's decision to increase selling prices for grades to Asia for the third consecutive month.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	83.25	82.82	0.52	-1.12	-7.29	7.45
Gold	2311.16	2301.32	0.43	-0.11	-1.56	11.55
Palladium	951.00	950.50	0.05	1.28	-0.83	-13.38
Platinum	962.90	966.50	-0.37	0.82	4.58	-2.10
Silver	26.91	26.55	1.37	-0.48	-2.40	11.59

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.53	18.51	0.08	-0.29	-1.61	1.01
GBPZAR	23.24	23.23	0.05	-0.19	-1.19	-0.30
EURZAR	19.94	19.92	0.09	0.07	-0.94	-1.32
AUDZAR	12.25	12.24	0.16	0.40	-0.41	-1.78
EURUSD	1.08	1.08	0.00	0.36	0.65	-2.48
USDJPY	153.94	152.90	0.69	-0.54	-3.36	8.41
GBPUSD	1.25	1.25	-0.03	0.10	0.43	-1.45
USDCHF	0.91	0.90	0.15	-0.67	-1.07	7.50

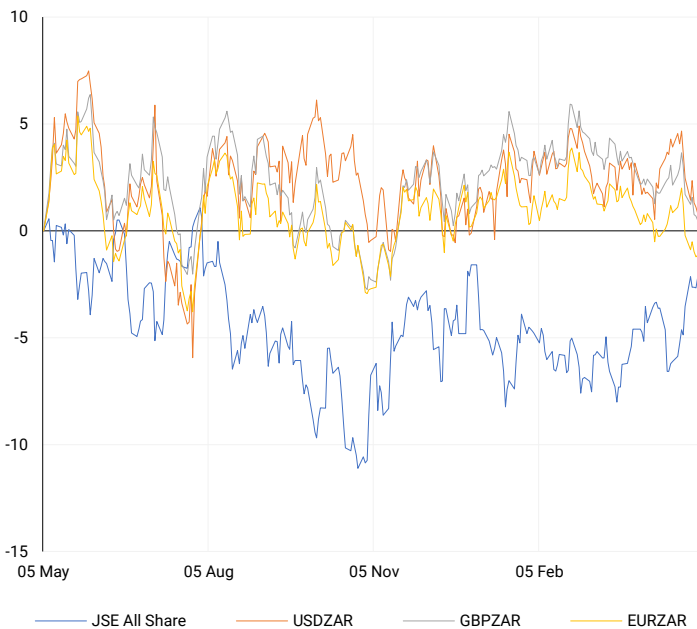
## CURRENCY MARKET SUMMARY

### SELECTED ITEMS

The South African rand showed weakness early on Friday ahead of anticipated U.S. jobs data, which could offer clues about the Federal Reserve's future interest rate decisions. Meanwhile, the dollar remained relatively stable this morning following a subdued U.S. jobs report, leading to speculation that the Federal Reserve might implement two rate cuts this year. Additionally, the yen experienced slight weakening at the beginning of the week.

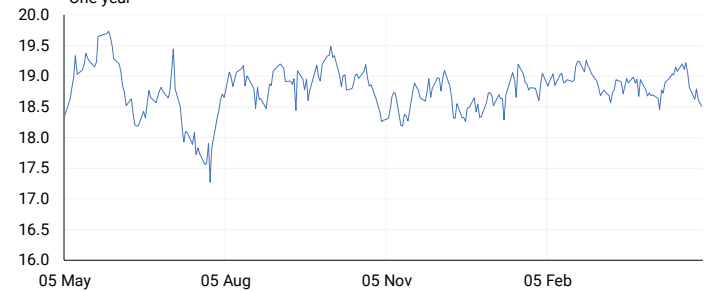
## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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