

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	79530.63	79508.98	0.03	1.36	8.95	3.43
Top 40	73213.76	73214.00	0.00	1.43	9.44	3.86
Financial 15	17182.58	17211.03	-0.17	1.34	11.69	-3.86
Industrial 25	110578.27	111716.78	-1.02	1.84	13.04	6.62
Resource 10	63558.59	62133.55	2.29	0.17	0.29	10.47
Mid Cap	81887.59	81487.89	0.49	2.31	6.87	1.83
Small Cap	73707.17	73432.84	0.37	0.89	4.77	1.67
Banks	10714.46	10739.86	-0.24	1.49	13.86	-2.14
Retailers	6118.76	6118.53	0.00	2.68	11.33	-1.84
Property (J253) - TR	1923.95	1923.01	0.05	-0.54	2.77	3.23

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	40003.59	39869.38	0.34	1.24	5.96	6.14
Nasdaq	16685.97	16698.32	-0.07	2.11	6.39	11.16
S&P 500	5303.27	5297.10	0.12	1.54	5.60	11.18
US VIX	11.99	12.42	-3.46	-4.46	-34.16	-3.69

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8167.50	8188.49	-0.26	-0.63	2.33	8.28
DAX 30	18704.42	18738.81	-0.18	-0.36	5.26	11.66
Eurostoxx 50	5063.65	5071.00	-0.14	-0.39	2.74	11.99
FTSE	8420.26	8438.65	-0.22	-0.16	7.29	8.88

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	19553.61	19376.53	0.91	3.11	20.32	14.70
Nikkei 225	38787.38	38920.26	-0.34	1.46	2.17	15.91
Shanghai	3154.03	3122.40	1.01	-0.02	2.69	6.02

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	394.60	395.00	-0.10	-0.50	6.47	36.11
BHP AUS	4585.00	4489.00	2.14	0.79	4.61	-10.95

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
9:00	ZA	Leading Business Cycle Indicator m/m	Mar	1.3%	1.7%
15:00	US	Fed Waller Speech	---	---	---
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
16:15	US	Fed Waller Speech	---	---	---
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Raubex Group Ltd	RBX	3726	8.00	19.19	34.42
Karoo000 Ltd	KRO	55000	6.80	7.84	15.79
Sibanye Stillwater Ltd	SSW	2574	5.80	12.40	3.37
Compagnie Fin Richemont	CFR	291000	5.12	5.56	13.33
Harmony GM Co Ltd	HAR	17972	4.79	4.23	50.28
AngloGold Ashanti plc	ANG	46086	4.27	1.04	30.40

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
African Rainbow Cap Inv	AIL	562	-5.07	0.36	14.93
Naspers Ltd -N-	NPN	390800	-4.09	3.63	24.94
Cashbuild Ltd	CSB	14217	-3.85	-7.68	-14.83
Prosus N.V.	PRX	70150	-2.81	4.11	25.18
AECI Limited	AFE	9616	-1.88	0.45	-12.33

DIVIDEND DATA

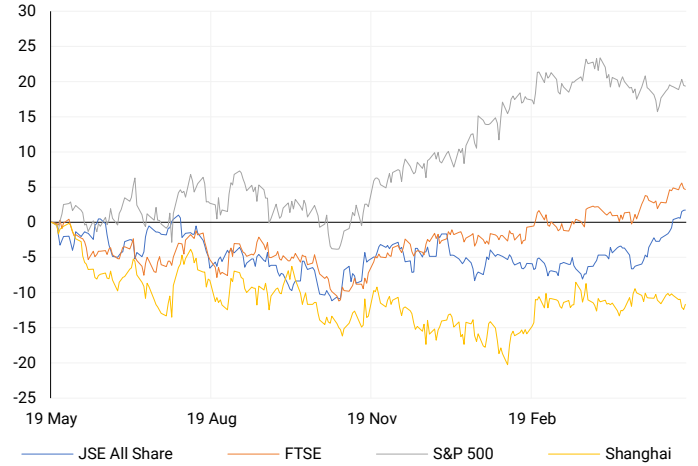
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Redefine Properties	RDF	20.27 ZARc	---	---	---
Zeder Investments	ZED	10 ZARc	---	---	---
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SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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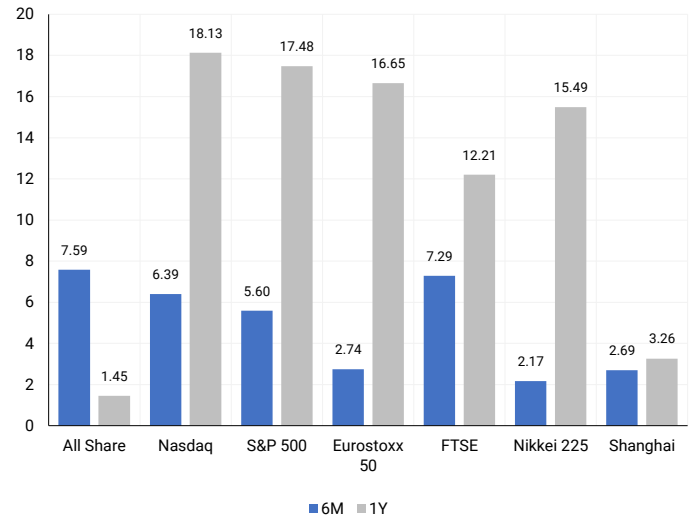
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



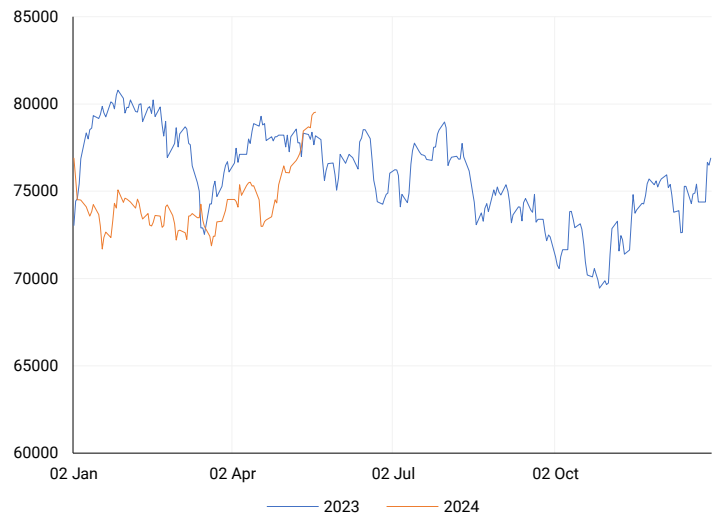
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 21 May

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	15422	15368	0.35	1.34	11.93	-5.80
Anglo American plc	62070	60443	2.69	-3.17	20.62	31.09
Anglo American Plat Ltd	78000	76649	1.76	5.74	-2.46	-19.09
Anglogold Ashanti Ltd	46086	44200	4.27	1.04	-0.09	30.40
Anheuser-Busch InBev SA NV	122241	121260	0.81	3.77	12.35	1.86
BHP Group Limited	55343	54560	1.44	4.09	-1.29	-12.63
BID Corporation Ltd	43138	43711	-1.31	0.41	3.84	1.11
British American Tob plc	56932	57275	-0.60	1.11	5.64	5.14
Compagnie Fin Richemont	291000	276838	5.12	5.56	6.17	13.33
Capitec Bank Hldgs Ltd	227000	228321	-0.58	-1.06	14.56	12.02
Discovery Ltd	11622	11625	-0.03	-1.09	6.56	-19.11
Firststrand Ltd	6872	6870	0.03	2.41	16.22	-6.52
Gold Fields Ltd	29345	29139	0.71	-7.02	-13.00	5.64
Glencore plc	11463	11357	0.93	4.61	2.40	2.67
Impala Platinum Hlgs Ltd	11004	10734	2.52	13.68	10.39	20.57
Kumba Iron Ore Ltd	52825	53264	-0.82	3.58	11.75	-14.07
Mondi plc	36760	36800	-0.11	0.96	14.36	1.27
MTN Group Ltd	8617	8338	3.35	-8.33	7.08	-25.39
Naspers Ltd -N-	390800	407484	-4.09	3.63	22.07	24.94
Prosus N.V.	70150	72180	-2.81	4.11	21.37	25.18
South32 Limited	4577	4545	0.70	3.67	12.60	8.49
Standard Bank Group Ltd	18939	19050	-0.58	2.24	13.36	-8.99
Shoprite Holdings Ltd	26153	26100	0.20	1.19	15.13	-4.92
Sanlam Limited	7358	7323	0.48	4.04	14.95	1.07
Sasol Limited	13300	13200	0.76	-2.99	-15.67	-28.22
Sibanye Stillwater Ltd	2574	2433	5.80	12.40	0.00	3.37
Vodacom Group Ltd	9523	9429	1.00	1.13	8.95	-10.16

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the Johannesburg Stock Exchange, the Top-40 index rose by approximately 0.2%. S&P was set to review South Africa's foreign and local currency ratings on Friday. In November, the rating agency affirmed the country's foreign currency rating at "BB-/B" and local currency rating at "BB/B" with a stable outlook. Newpark REIT Limited's board approved a final gross dividend of 35.36890 cents per share for the year ended February 29, 2024. Additionally, Altron expects an increase in full-year headline earnings from continuing operations, according to the technology group's second trading update for the period released on Friday.

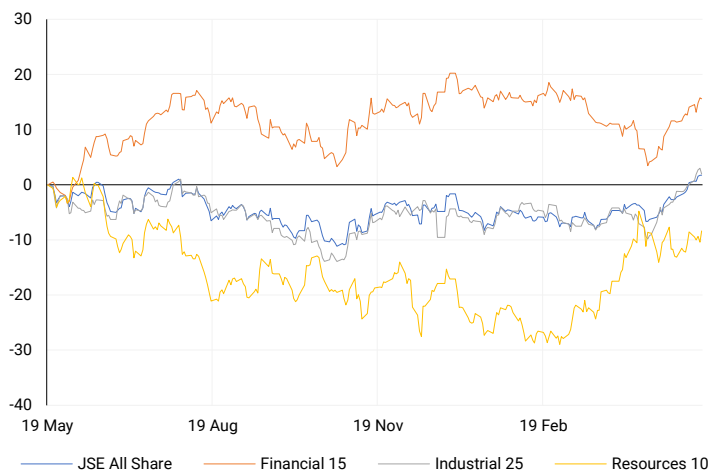
JSE TOP 40

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

COMPAGNIE FINANCIÈRE RICHEMONT SA – Strong underlying performance for the year ended 31 March 2024

Richemont announced strong underlying performance for the year ended March 31, 2024. The group achieved record sales of EUR 20.6 billion, with Q4 sales up 2% at constant exchange rates despite a 1% drop at actual exchange rates. Operating profit reached EUR 4.8 billion, overcoming significant adverse foreign currency movements and EUR 58 million in non-recurring charges. The company proposed an increased dividend of CHF 2.75 per 'A' share / 10 'B' shares and acquired a controlling stake in Gianvito Rossi. Key appointments included Karlheinz Baumann as Group Director of Operations, Boet Brinkgreve as CEO of Laboratoire de Haute Parfumerie et Beauté, and Swen Grundmann as Group Company Secretary & Director of Corporate Affairs. Additionally, Richemont achieved global gender EQUAL-SALARY certification, marking a milestone in its ESG commitments.

CFR | 5.12% OPEN | 282300c HIGH | 293609c LOW | 282199c CLOSE | 291000c TIME | 07:30

ALTRON LIMITED – Revised trading statement

For the year ended February 28, 2024, headline earnings per share (HEPS) from continuing operations are estimated to be between 115 and 117 cents, an increase of 35% to 38% from 85 cents in the previous year. Group HEPS is expected to be between (24) and (26) cents, down from 29 cents last year, mainly due to non-cash adjustments reported in the first half of FY24. Earnings per share (EPS) from continuing operations are projected to be between 107 and 109 cents, up 45% to 47% from 74 cents last year. Group EPS is forecasted to be (43) cents, compared to (1) cent last year, also due to the non-cash adjustments from the first half of FY24.

AEL | 0.18% OPEN | 1174c HIGH | 1175c LOW | 1130c CLOSE | 1132c TIME | 10:50

NEWPARK REIT LIMITED – Audited consolidated annual financial statements

For the year, revenue increased by 3.3% to R130.9 million, and funds from operations rose by 20.7% to R81.1 million. The total dividend increased by 4.73% to 70.37 cents per share. However, net asset value per share decreased by 32.47% to R6.03, and the loan-to-value ratio worsened to 41.4%, up from 30.9%. Headline earnings per share fell by 19.11% to 52.40 cents, and earnings per share dropped to a loss of 222.28 cents, down 270.13%.

NRL | 0.00% OPEN | 480c HIGH | 480c LOW | 480c CLOSE | 480c TIME | 14:00

ISA HOLDINGS LIMITED – Further Trading statement

Following the initial trading statement released on SENS on February 8, 2024, a review of the financial results for the year ended February 29, 2024, indicates that earnings per share (EPS) and headline earnings per share (HEPS) are expected to be between 17.50 cents and 20.30 cents. This represents an increase of 25% to 45% compared to the EPS and HEPS of 14 cents for the year ended February 28, 2023.

ISA | 7.32% OPEN | 170c HIGH | 176c LOW | 169c CLOSE | 176c TIME | 12:23

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Astral Foods	ARL	Interim	20 May'24
Life Healthcare Group	LHC	Interim	22 May'24
HCI	HCI	Final	23 May'24
Tsogo Sun	TSG	Final	24 May'24
Exemplar	EXP	Final	27 May'24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8510	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8496	11.15	Thu, 05 Sep '24
Absa	ABSP	73839	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9610	10.47	Thu, 17 Oct '24
Grindrod	GNDP	8885	12.22	Thu, 19 Sep '24
Netcare	NTCP	7778	11.82	Thu, 31 Oct '24
Discovery	DSBP	9800	11.91	Thu, 19 Sep '24
Invicta	IVTP	9600	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	22979	23174	-0.84	2.57	12.92
African Rainbow Min Ltd	ARI	23080	22940	0.61	16.06	15.40
AVI Ltd	AVI	8953	8879	0.83	6.13	9.09
Barloworld Ltd	BAW	8863	8966	-1.15	9.03	12.19
Bidvest Ltd	BVT	25800	26107	-1.18	10.88	2.26
Bytes Technology Grp PLC	BYI	12181	12300	-0.97	6.66	-14.94
Capital&Counties Prop plc	CCO	3187	3244	-1.76	0.89	-1.94
Clicks Group Ltd	CLS	30755	30780	-0.08	10.62	-5.58
Dis-Chem Pharmacies Ltd	DCP	3354	3366	-0.36	7.02	9.29
Distell Group Hldgs Ltd	DGH	87	87	0.00	-7.94	1.16
Exxaro Resources Ltd	EXX	18347	18475	-0.69	-1.17	-10.27
Fortress Real Est INV B	FFB	1514	1493	1.41	6.62	5.43
Growthpoint Prop Ltd	GRT	1100	1100	0.00	6.90	-5.82
Harmony GM Co Ltd	HAR	17972	17150	4.79	2.57	50.28
Hammerson plc	HMN	665	646	2.94	7.61	-2.21
Investec Ltd	INL	12577	12580	-0.02	9.61	0.14
Investec plc	INP	12721	12700	0.17	10.73	1.00
Italtile Ltd	ITE	940	946	-0.63	-3.98	-16.07
Life Healthc Grp Hldgs Ltd	LHC	1065	1078	-1.21	4.93	-42.03
MultiChoice Group Ltd	MCG	11560	11700	-1.20	-0.69	42.68
Montauk Renewables Inc	MKR	8980	8920	0.67	29.15	-47.79
Mr Price Group Ltd	MRP	18500	18529	-0.16	15.32	17.98
Momentum Met Hldgs Ltd	MTM	2233	2225	0.36	7.10	2.01
Ninety One Plc	N91	4055	4060	-0.12	3.00	-5.96
Nedbank Group Ltd	NED	23800	23937	-0.57	11.65	10.07
Northam Platinum Hldgs Ltd	NPH	14770	14550	1.51	3.01	5.18
NEPI Rockcastle N.V.	NRP	12533	12500	0.26	-1.48	-0.83
Netcare Limited	NTC	1163	1162	0.09	3.84	-18.33
Ninety One Limited	NY1	3943	3972	-0.73	2.39	-8.24
Old Mutual Limited	OMU	1125	1142	-1.49	10.84	-13.86
OUTsurance Group Ltd	OUT	4265	4235	0.71	8.08	1.07
Pick n Pay Stores Ltd	PIK	1995	2007	-0.60	5.67	-14.27
Pepkor Holdings Ltd	PPH	1900	1917	-0.89	10.21	-3.21
Quilter Plc	QLT	2554	2551	0.12	9.52	5.19
Redefine Properties Ltd	RDF	389	393	-1.02	1.57	1.04
Remgro Ltd	REM	12578	12600	-0.17	7.43	-22.59
Resilient REIT Limited	RES	4365	4380	-0.34	3.29	-1.45
Reinet Investments S.C.A	RNI	45057	45050	0.02	4.66	-3.35
Sappi Ltd	SAP	5473	5428	0.83	5.55	23.82
Santam Limited	SNT	30123	30039	0.28	1.09	5.12
The Spar Group Ltd	SPP	10823	10649	1.63	17.92	-8.20
Sirius Real Estate Ltd	SRE	2261	2266	-0.22	1.25	2.08
Tiger Brands Ltd	TBS	20550	20490	0.29	7.03	2.09
Transaction Capital Ltd	TCP	268	273	-1.83	-1.83	-66.42
The Foschini Group Limited	TFG	10661	10564	0.92	12.36	-3.92
Thungela Resources Ltd	TGA	13244	13211	0.25	-2.90	-13.89
Telkom SA SOC Ltd	TKG	2484	2480	0.16	-1.62	-16.48
Truworths Int Ltd	TRU	8100	8126	-0.32	11.65	8.94
Woolworths Holdings Ltd	WHL	6307	6285	0.35	11.14	-12.65
Zeda Limited	ZZD	1199	1186	1.10	4.26	-5.96

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

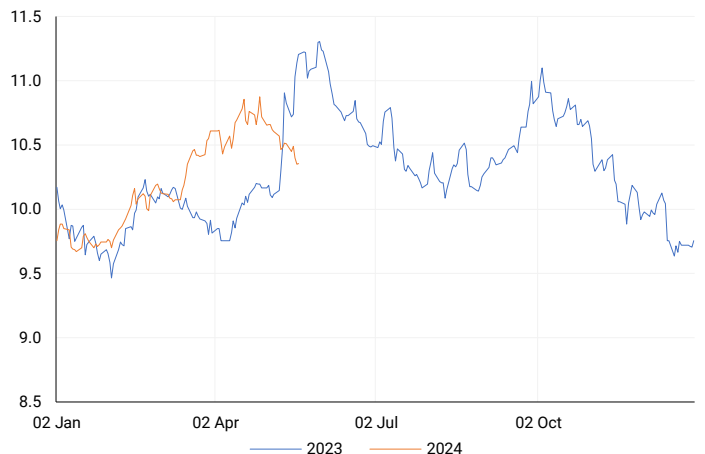
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	115	116	-0.86	-4.96	-29.88
ADVTECH Ltd	ADH	2750	2741	0.33	-0.11	12.06
Altron Limited A	AEL	1132	1130	0.18	-1.05	10.44
AECI Limited	AFE	9616	9800	-1.88	6.44	-12.33
Alexander Forbes Grp Hldgs	AFH	635	637	-0.31	-0.78	-3.79
Afrimat Limited	AFT	6855	6794	0.90	8.64	8.81
African Rainbow Cap Inv	AIL	562	592	-5.07	8.29	14.93
Adcock Ingram Hldgs Ltd	AIP	5501	5462	0.71	1.36	-8.47
Astral Foods Ltd	ARL	14869	14721	1.01	4.31	1.45
Attacq Limited	ATT	1040	1036	0.39	2.36	12.80
Brait PLC	BAT	115	117	-1.71	-14.18	-36.81
Blue Label Telecoms Ltd	BLU	431	429	0.47	3.11	11.08
Coronation Fund Mngrs Ld	CML	3274	3281	-0.21	9.02	5.07
Curro Holdings Limited	COH	1076	1084	-0.74	5.91	-7.64
Cashbuild Ltd	CSB	14217	14786	-3.85	-0.93	-14.83
DRD Gold Ltd	DRD	1655	1600	3.44	1.29	4.95
Dataatec Ltd	DTC	3778	3761	0.45	5.00	-6.72
Emira Property Fund Ltd	EMI	941	934	0.75	-2.18	10.06
Equites Prop Fund Ltd	EQU	1316	1305	0.84	9.39	-5.66
Famous Brands Ltd	FBR	5319	5398	-1.46	6.38	-8.18
Fairvest Limited B	FTB	371	366	1.37	6.00	7.85
Grindrod Ltd	GND	1355	1344	0.82	5.45	18.24
Hosken Cons Inv Ltd	HCI	17757	18089	-1.84	2.70	-12.35
Hudaco Industries Ltd	HDC	16612	16650	-0.23	3.37	3.42
Hyprop Inv Ltd	HYP	2873	2879	-0.21	3.23	-7.65
Investec Property Fund Ltd	IPF	677	677	0.00	-4.65	-15.38
JSE Ltd	JSE	9249	9125	1.36	9.78	0.05
KAP Industrial Hldgs Ltd	KAP	261	264	-1.14	-2.61	-0.38
Karooooo Ltd	KRO	55000	51500	6.80	7.84	15.79
PSG Konsult Limited	KST	1554	1550	0.26	3.88	1.24
Libstar Holdings Ltd	LBR	380	374	1.60	-4.76	8.57
Lighthouse Properties plc	LTE	782	784	-0.26	1.96	6.39
Industrials REIT Limited	MLI	0.55	0.5	10.00	-8.33	-21.43
MAS P.L.C	MSP	1701	1705	-0.23	8.34	-1.73
Metair Investments Ltd	MTA	1080	1077	0.28	-9.47	-39.15
Motus Holdings Ltd	MTH	8922	8843	0.89	5.64	-12.10
Murray & Roberts Hldgs	MUR	156	152	2.63	38.05	4.70
Oceana Group Ltd	OCE	7349	7297	0.71	3.20	3.99
Omnia Holdings Ltd	OMN	5630	5548	1.48	-0.72	-13.87
Pan African Resource plc	PAN	600	592	1.35	6.19	46.70
PPC Limited	PPC	341	334	2.10	5.25	-14.54
Raubex Group Ltd	RBX	3726	3450	8.00	23.58	34.42
RFG Holdings Limited	RFG	1323	1340	-1.27	1.77	-2.00
Reunert Ltd	RLO	6721	6719	0.03	4.36	12.13
SA Corp Real Estate Ltd	SAC	256	255	0.39	5.35	10.34
Super Group Ltd	SPG	2833	2856	-0.81	7.56	-4.77
Stor-Age Prop REIT Ltd	SSS	1342	1336	0.45	1.59	2.76
Southern Sun LTD	SSU	553	555	-0.36	6.35	5.33
Sun International Ltd	SUI	3592	3545	1.33	-0.91	-12.39
Tharisa plc	THA	1745	1710	2.05	6.73	15.49
Tsogo Sun Gaming Ltd	TSG	1179	1150	2.52	8.17	-3.76
Vukile Property Fund Ltd	VKE	1550	1566	-1.02	6.16	9.77
Wilson Bayly Hlm-Ovc Ltd	WBO	14500	14500	0.00	7.50	11.49

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.41%	4	-21	--
United Kingdom	4.13%	5	-10	13
Germany	2.51%	6	2	9
Japan	0.97%	5	13	--
South African 10Y	10.62%	1	-6	-55

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

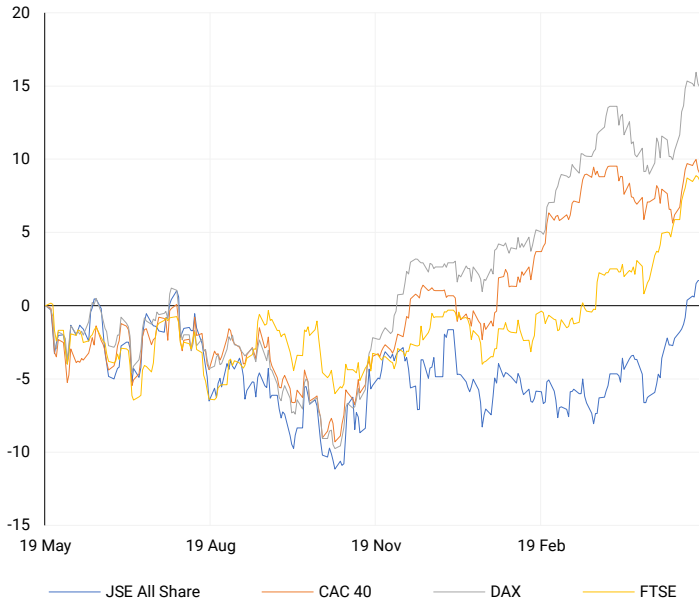


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

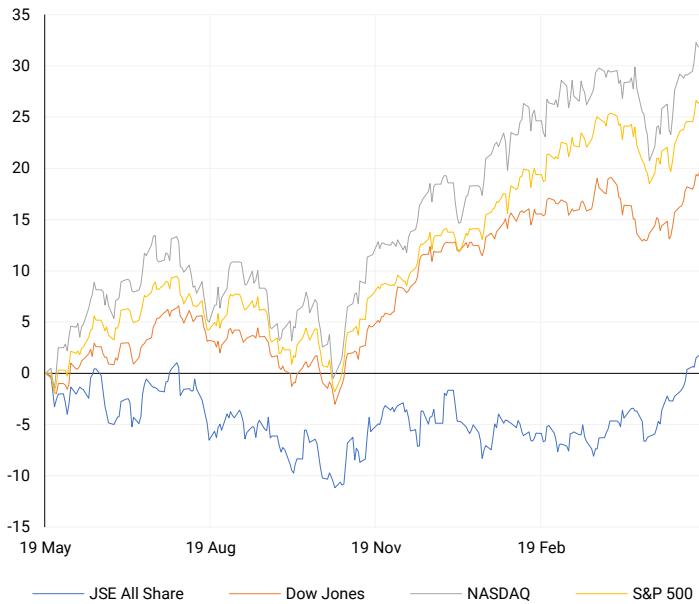
EUROPEAN INDICES

Normalised percentage performances



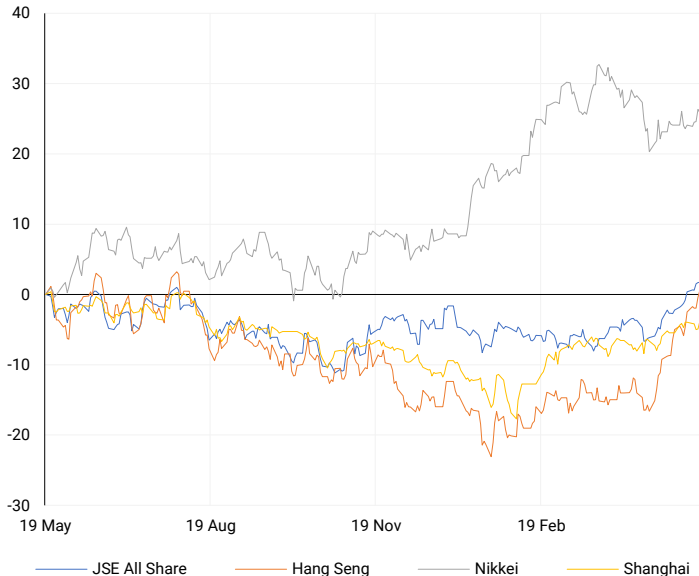
AMERICAN INDICES

Normalised percentage performances



ASIAN INDICES

Normalised percentage performances



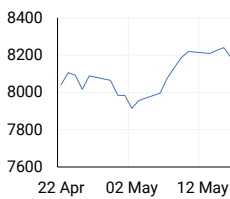
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

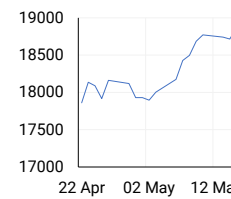
European shares ended lower on Friday as investor sentiment turned cautious following remarks from a policymaker about the future of monetary policy, while luxury goods company Richemont saw its best performance in over three months after announcing changes in management. European Central Bank board member Isabel Schnabel's cautious stance on further interest rate cuts, following a potential first one in June, added uncertainty to the outlook for rate reductions. In economic news, the final reading of euro zone inflation confirmed an annual increase of 2.4% in April.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8167.50	8188.49	-0.26	-0.63	2.33	8.28
DAX 30	18704.42	18738.81	-0.18	-0.36	5.26	11.66
Eurostoxx 50	5063.65	5071.00	-0.14	-0.39	2.74	11.99
FTSE	8420.26	8438.65	-0.22	-0.16	7.29	8.88

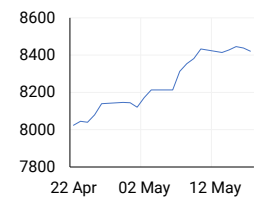
CAC 40



DAX



FTSE



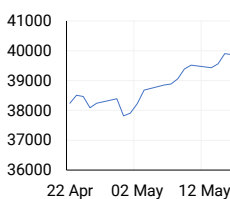
AMERICAN MARKET SUMMARY

SELECTED ITEMS

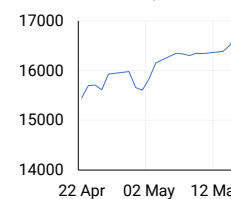
The U.S. stock market, which reached record highs last week, may continue to rise if historical trends hold true. Recent signs of a cooling economy have alleviated inflation concerns, leading to record highs for all three major U.S. stock indexes. The S&P 500, which declined over 4% in April, is now up 11% year-to-date. This momentum faces a test on Wednesday when Nvidia, boosted by enthusiasm for artificial intelligence, reports its quarterly results. Investors are also monitoring durable goods and consumer sentiment data for indications that economic growth is slowing enough to justify potential interest rate cuts this year.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	40003.59	39869.38	0.34	1.24	5.96	6.14
Nasdaq	16685.97	16698.32	-0.07	2.11	6.39	11.16
S&P 500	5303.27	5297.10	0.12	1.54	5.60	11.18
US VIX	11.99	12.42	-3.46	-4.46	-34.16	-3.69

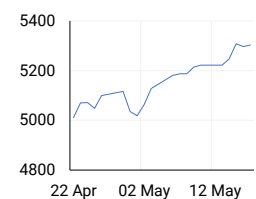
DOW JONES



NASDAQ



S&P 500



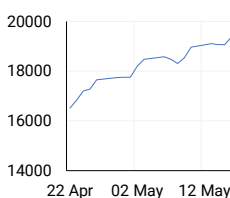
ASIAN MARKET SUMMARY

SELECTED ITEMS

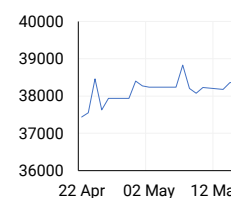
Asia-Pacific markets mostly rose this morning as investors anticipated upcoming economic data from the region. China maintained its one- and five-year loan prime rates at 3.45% and 3.95%, respectively, following measures to support its property market. Investors are awaiting trade, inflation, and business activity data from Japan, as well as Singapore's April inflation data and final first-quarter GDP figures. South Korea's central bank is set to announce its rate decision on Thursday.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	19553.61	19376.53	0.91	3.11	20.32	14.70
Nikkei 225	38787.38	38920.26	-0.34	1.46	2.17	15.91
Shanghai	3154.03	3122.40	1.01	-0.02	2.69	6.02

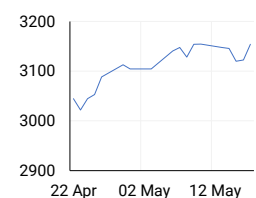
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices reached a record high near \$2,441 during early Asian trading hours today, driven by renewed hopes for interest rate cuts from the US Federal Reserve. Meanwhile, oil prices also extended gains amid political uncertainty in major producing countries, following fears that Iran's president might have died in a helicopter crash and the Saudi crown prince's cancellation of a Japan trip due to the king's health issues.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	84.12	83.96	0.19	0.68	1.46	8.93
Gold	2437.37	2417.73	0.81	1.73	2.42	17.19
Palladium	1016.71	1011.65	0.50	1.93	3.12	-7.80
Platinum	1091.22	1086.60	0.43	2.20	8.94	10.06
Silver	32.27	31.47	2.54	6.43	11.71	32.29

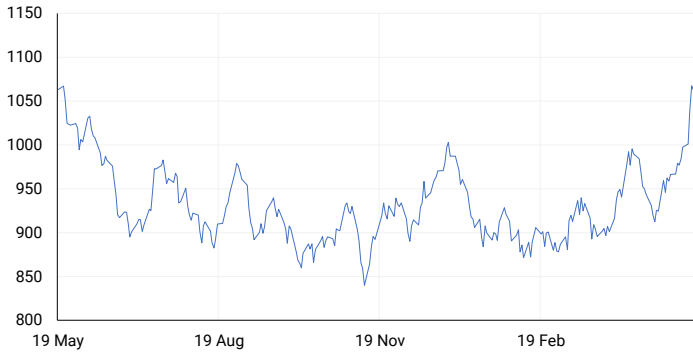
BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.14	18.16	-0.09	-0.18	-1.43	-0.92
GBPZAR	23.05	23.06	-0.04	0.07	-0.05	-1.01
EURZAR	19.74	19.75	-0.03	-0.11	-0.51	-2.18
AUDZAR	12.17	12.16	0.04	0.13	-0.08	-2.36
EURUSD	1.09	1.09	0.10	0.03	0.93	-1.51
USDJPY	155.78	155.71	0.05	0.20	-0.04	10.40
GBPUSD	1.27	1.27	0.05	0.25	1.41	-0.24
USDCHF	0.91	0.91	0.06	0.29	0.26	7.98

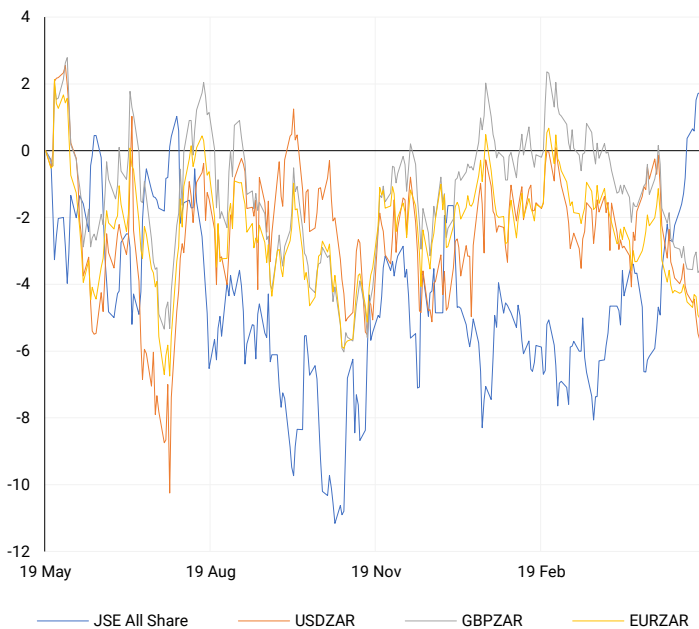
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand remained steady on Friday, staying near a five-month high as investors awaited S&P Global's review of the country's sovereign credit ratings. Meanwhile, the dollar held steady this morning as investors looked for further clues on the U.S. interest rate path following cautious comments from Federal Reserve officials, despite signs of cooling inflation.

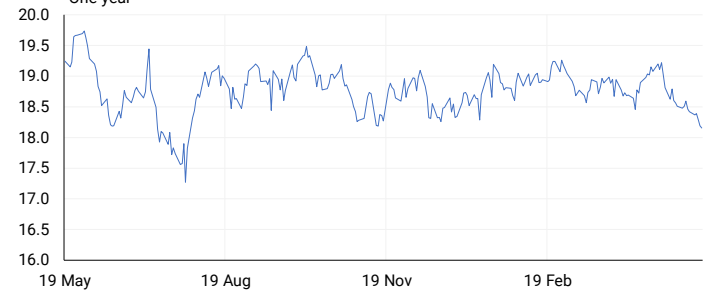
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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