

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	76851.78	77123.64	-0.35	0.19	-0.10	-0.05
Top 40	70531.54	70937.85	-0.57	0.11	-0.36	0.05
Financial 15	16565.13	16417.50	0.90	0.52	-0.87	-7.32
Industrial 25	108920.91	109440.53	-0.47	2.02	1.64	5.02
Resource 10	59436.68	60549.20	-1.84	-3.06	-2.62	3.31
Mid Cap	77731.45	77546.24	0.24	-0.92	-1.16	-3.34
Small Cap	73732.09	73371.59	0.49	0.62	2.83	1.71
Banks	10176.06	10071.79	1.04	-0.06	-2.16	-7.05
Retailers	5794.25	5559.13	4.23	3.52	-1.51	-7.05
Property (J253) - TR	1990.83	1979.54	0.57	3.31	4.34	6.82
AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38798.99	38886.17	-0.22	0.29	-0.22	2.94
Nasdaq	17133.13	17173.12	-0.23	2.38	4.90	14.13
S&P 500	5346.99	5352.96	-0.11	1.32	3.07	12.10
US VIX	12.22	12.58	-2.86	-5.42	-7.63	-1.85
EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8001.80	8040.12	-0.48	0.11	-0.91	6.08
DAX 30	18557.27	18652.67	-0.51	0.32	0.69	10.78
Eurostoxx 50	5051.75	5070.20	-0.36	1.45	0.63	11.72
FTSE	8245.37	8285.34	-0.48	-0.36	-0.82	6.62
ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18366.95	18476.80	-0.59	1.59	-0.61	7.74
Nikkei 225	38683.93	38703.51	-0.05	0.51	-0.39	15.60
Shanghai	3051.28	3048.79	0.08	-1.15	-3.06	2.57
EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	374.80	381.60	-1.78	0.21	6.06	31.50
BHP AUS	4453.00	4405.00	1.09	0.34	-1.03	-12.62

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
---	EA	Consumer Inflation Expectations	Apr	2.8%	3.0%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
8:00	ZA	Foreign Exchange Reserves	May	\$61.4B	\$62.09B
14:30	US	Non Farm Payrolls	May	151K	272K
14:30	US	Unemployment Rate	May	3.9%	4.0%
14:30	US	Average Hourly Earnings m/m	May	0.2%	0.4%
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
The Foschini Group Limited	TFG	10350	11.29	8.95	-6.72	
Raubex Group Ltd	RBX	3718	5.18	3.97	34.13	
Truworths Int Ltd	TRU	8006	5.16	4.96	7.68	
Mr Price Group Ltd	MRP	18422	5.00	3.79	17.48	
Life Healthc Grp Hldgs Ltd	LHC	1200	3.90	8.40	-34.68	
Pick n Pay Stores Ltd	PIK	2517	3.84	1.33	8.17	
WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Brait PLC	BAT	90	-7.22	-21.74	-50.55	
Harmony GM Co Ltd	HAR	15943	-6.68	-6.72	33.31	
AngloGold Ashanti plc	ANG	43220	-3.94	-3.40	22.29	
Anglo American Plat Ltd	AMS	57733	-3.11	-5.44	-40.11	
Impala Platinum Hlgs Ltd	IMP	8775	-2.80	-8.79	-3.86	

DIVIDEND DATA

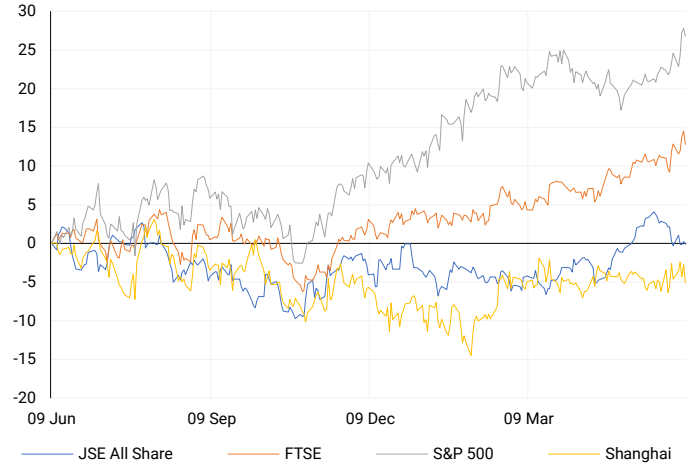
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Burstone Group	BTN	40 ZARc	Exemplar REITail	EXP	57 ZARc
Collins Property Group	CPP	50 ZARc	Frontier Transport Holdings	FTH	24 ZARc
Combined Motor Holdings	CMH	220 ZARc	Life Healthcare Group	LHC	19 ZARc
Coronation Fund Managers	CML	185 ZARc	Southern Sun	SSU	12.5 ZARc
eMedia Holdings	EMN	50 ZARc	Spear REIT	SEA	40 ZARc

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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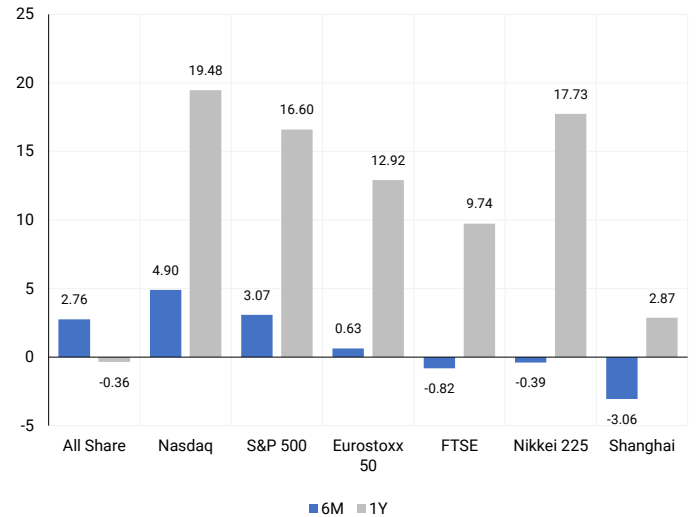
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



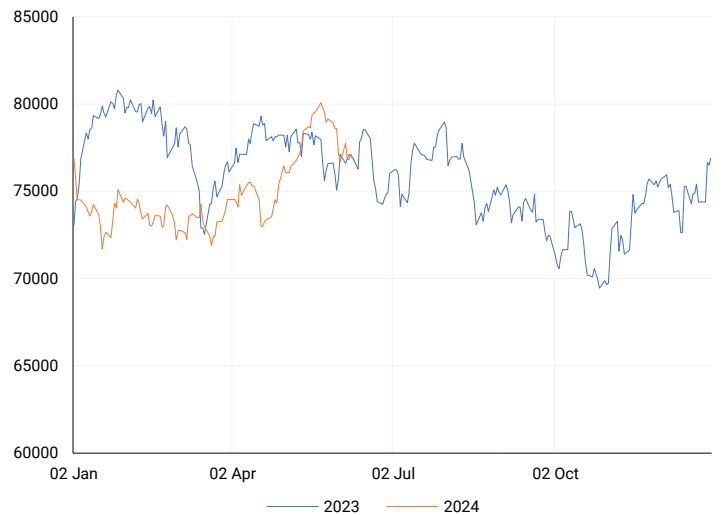
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade

Tue, 11 June

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	15001	14804	1.33	0.56	1.67	-8.37
Anglo American plc	57252	57860	-1.05	-3.56	-7.88	20.91
Anglo American Plat Ltd	57733	59586	-3.11	-5.44	-17.37	-40.11
Anglogold Ashanti Ltd	43220	44993	-3.94	-3.40	0.19	22.29
Anheuser-Busch InBev SA NV	118496	120296	-1.50	1.04	5.52	-1.26
BHP Group Limited	55417	55838	-0.75	0.10	3.97	-12.51
BID Corporation Ltd	42600	42903	-0.71	2.44	-1.83	-0.15
British American Tob plc	58766	58751	0.03	1.50	6.45	8.52
Compagnie Fin Richemont	317214	316729	0.15	6.32	17.49	23.54
Capitec Bank Hldgs Ltd	218501	217314	0.55	2.59	-5.21	7.83
Discovery Ltd	11124	10933	1.75	1.41	-4.92	-22.58
Firststrand Ltd	6326	6269	0.91	-2.68	-3.77	-13.94
Gold Fields Ltd	29354	29741	-1.30	0.29	0.17	5.67
Glencore plc	11330	11494	-1.43	-1.44	4.88	1.48
Impala Platinum Hlgs Ltd	8775	9028	-2.80	-8.79	-3.88	-3.86
Kumba Iron Ore Ltd	46901	48079	-2.45	-4.33	-5.24	-23.71
Mondi plc	36286	36689	-1.10	-2.32	0.13	-0.04
MTN Group Ltd	8070	8214	-1.75	-1.66	-13.95	-30.13
Naspers Ltd -N-	384894	391127	-1.59	3.23	3.26	23.05
Prosus N.V.	69180	70347	-1.66	2.50	4.79	23.45
South32 Limited	4782	4843	-1.26	-3.59	8.36	13.34
Standard Bank Group Ltd	18235	17963	1.51	1.77	-0.31	-12.37
Shoprite Holdings Ltd	25095	25136	-0.16	0.50	-1.70	-8.76
Sanlam Limited	7131	7085	0.65	0.66	3.08	-2.05
Sasol Limited	12155	12001	1.28	-2.05	-9.83	-34.40
Sibanye Stillwater Ltd	2127	2156	-1.35	-9.91	-5.72	-14.58
Vodacom Group Ltd	9093	9336	-2.60	-1.64	-1.56	-14.22

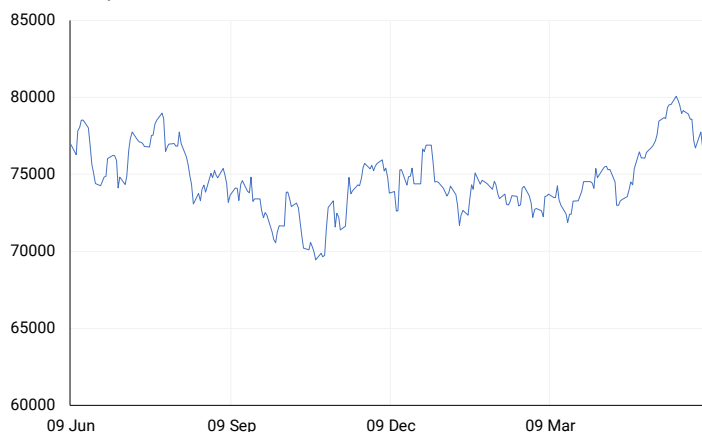
SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the stock market, the Top-40 index closed down by about 0.6%. South Africa's net foreign reserves increased to \$58.287 billion at the end of May, up from \$57.851 billion in April, according to central bank data. The Foschini Group (TFG), which owns retail brands like Sportscene, @home, and Jet, reported a record revenue of R60.1 billion for the full year ending March 31, 2024, an 8.9% increase.

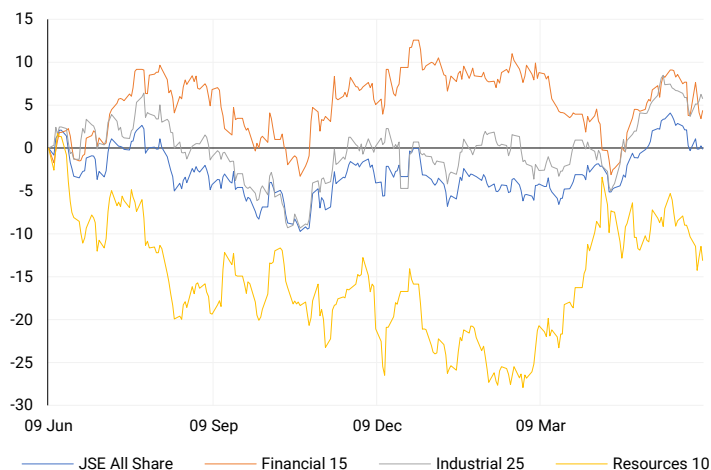
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

THE FOSCHINI GROUP LIMITED – Condensed consolidated financial statements

Revenue increased by 8.9% to a record R60.1 billion. Retail turnover grew by 8.6% to R56.2 billion, with TFG Africa's retail turnover rising by 10.4% and gaining market share across all major categories. Online retail turnover surged by 22% to R5.6 billion, contributing 9.9% to total retail turnover, driven by strong growth in South Africa via the Bash platform. Cash retail turnover increased by 9.9%, making up 82.3% of total retail turnover. Gross profit rose by 8.6% to a record R27.0 billion, and TFG Africa's gross margin reached 41.1%, fully recovering in the second half of 2024. Operating profit before finance costs grew by 9.9% to a record R5.9 billion. Headline earnings slightly increased by 0.8% to R3.1 billion. Basic earnings per share (EPS) decreased by 0.4% to 934.7 cents, while headline earnings per share (HEPS) went up by 0.2% to 970.7 cents. Cash generated from operations soared by 76.5% to R12.5 billion, funding growth, acquisitions, dividends, and debt repayment. A final dividend of 200 cents per share was declared, up 33.3% from March 2023.

TFG | 11.29% OPEN | 9400c HIGH | 10366c LOW | 9349c CLOSE | 10350c TIME | 09:00

NOVUS HOLDINGS LIMITED – Initial Trading statement

Management's review of the financial results for the year ended March 31, 2024, indicates significant improvements. Earnings per share (EPS) are expected to increase by at least 200% compared to the EPS of 18.90 cents from the previous year. Additionally, headline earnings per share are anticipated to improve by at least 1,000%, reversing the headline loss per share of 7.35 cents from the year ended March 31, 2023.

NVS | 3.88% OPEN | 515c HIGH | 540c LOW | 515c CLOSE | 535c TIME | 12:00

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Oceana	OCE	Interim	10 June'24
Premier	PMR	Final	11 June'24
Brait	BAT	Final	12 June'24
Telkom	TKG	Final	13 June'24
Acsion	ACS	Final	14 June'24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8720	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8525	11.15	Thu, 05 Sep '24
Absa	ABSP	73899	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9730	10.47	Thu, 17 Oct '24
Grindrod	GNDP	8839	12.22	Thu, 19 Sep '24
Netcare	NTCP	7771	11.82	Thu, 31 Oct '24
Discovery	DSBP	9500	11.91	Thu, 19 Sep '24
Invicta	IVTP	9500	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	23337	23253	0.36	2.09	14.68
African Rainbow Min Ltd	ARI	21817	22171	-1.60	6.27	9.09
AVI Ltd	AVI	8664	8674	-0.12	-0.64	5.57
Barloworld Ltd	BAW	9203	9117	0.94	4.70	16.49
Bidvest Ltd	BVT	24476	24411	0.27	-3.43	-2.98
Bytes Technology Grp PLC	BYI	13114	13390	-2.06	13.98	-8.43
Capital&Counties Prop plc	CCO	3457	3531	-2.10	6.24	6.37
Clicks Group Ltd	CLS	29871	30005	-0.45	0.39	-8.29
Dis-Chem Pharmacies Ltd	DCP	3196	3180	0.50	-2.71	4.14
Distell Group Hldgs Ltd	DGH	88	88	0.00	-4.35	2.33
Exxaro Resources Ltd	EXX	17558	17530	0.16	-8.96	-14.13
Fortress Real Est INV B	FFB	1565	1560	0.32	6.75	8.98
Growthpoint Prop Ltd	GRT	1117	1104	1.18	1.64	-4.37
Harmony GM Co Ltd	HAR	15943	17084	-6.68	-2.58	33.31
Hammerson plc	HMN	681	690	-1.30	4.13	0.15
Investec Ltd	INL	12474	12343	1.06	1.63	-0.68
Investec plc	INP	12500	12463	0.30	0.63	-0.75
Italtile Ltd	ITE	957	970	-1.34	2.90	-14.55
Life Healthc Grp Hldgs Ltd	LHC	1200	1155	3.90	14.29	-34.68
MultiChoice Group Ltd	MCG	11071	11090	-0.17	-7.16	36.65
Montauk Renewables Inc	MKR	10208	10240	-0.31	35.21	-40.65
Mr Price Group Ltd	MRP	18422	17544	5.00	0.80	17.48
Momentum Met Hldgs Ltd	MTM	2109	2075	1.64	-1.45	-3.65
Ninety One Plc	N91	3815	3839	-0.63	-4.89	-11.53
Nedbank Group Ltd	NED	22248	21991	1.17	-2.52	2.89
Northam Platinum Hldgs Ltd	NPH	11171	11429	-2.26	-17.26	-20.45
NEPI Rockcastle N.V.	NRP	13500	13396	0.78	8.03	6.82
Netcare Limited	NTC	1164	1127	3.28	1.75	-18.26
Ninety One Limited	NY1	3750	3737	0.35	-3.94	-12.73
Old Mutual Limited	OMU	1029	1028	0.10	-6.62	-21.21
OUTsurance Group Ltd	OUT	4143	4181	-0.91	2.42	-1.82
Pick n Pay Stores Ltd	PIK	2517	2424	3.84	23.38	8.17
Pepkor Holdings Ltd	PPH	1754	1703	2.99	-3.25	-10.65
Quilter Plc	QLT	2844	2884	-1.39	11.09	17.13
Redefine Properties Ltd	RDF	377	373	1.07	-4.31	-2.08
Remgro Ltd	REM	12361	12229	1.08	1.10	-23.92
Resilient REIT Limited	RES	4364	4356	0.18	-2.63	-1.47
Reinet Investments S.C.A	RNI	48400	48537	-0.28	8.81	3.82
Sappi Ltd	SAP	5055	5062	-0.14	-4.35	14.37
Santam Limited	SNT	29911	29480	1.46	-0.10	4.38
The Spar Group Ltd	SPP	9648	9538	1.15	-3.29	-18.17
Sirius Real Estate Ltd	SRE	2429	2443	-0.57	7.48	9.66
Tiger Brands Ltd	TBS	19571	19509	0.32	-0.97	-2.77
Transaction Capital Ltd	TCP	265	261	1.53	-14.52	-66.79
The Foschini Group Limited	TFG	10350	9300	11.29	2.83	-6.72
Thungela Resources Ltd	TGA	12842	12786	0.44	-4.16	-16.50
Telkom SA SOC Ltd	TKG	2341	2260	3.58	-6.17	-21.28
Truworths Int Ltd	TRU	8006	7613	5.16	2.90	7.68
Woolworths Holdings Ltd	WHL	5470	5425	0.83	-9.59	-24.24
Zeda Limited	ZZD	1164	1140	2.11	-2.18	-8.71

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

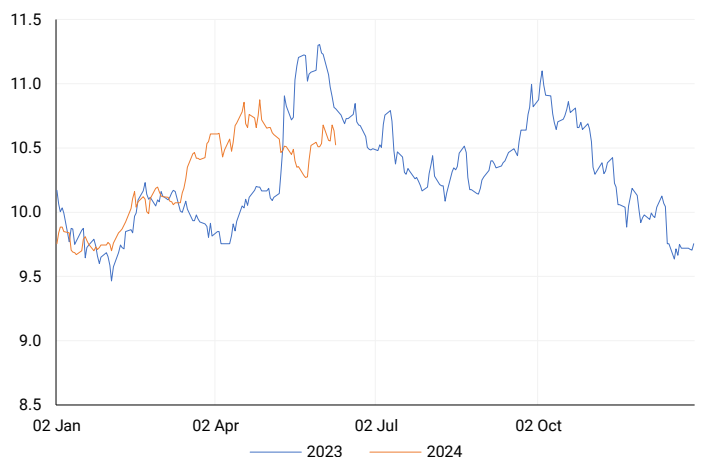
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	109	110	-0.91	-8.40	-33.54
ADVTECH Ltd	ADH	2675	2676	-0.04	-1.15	9.01
Altron Limited A	AEL	1292	1292	0.00	13.43	26.05
AECI Limited	AFE	9455	9450	0.05	-0.63	-13.80
Alexander Forbes Grp Hldgs	AFH	669	648	3.24	2.92	1.36
Afrimat Limited	AFT	6800	6800	0.00	4.28	7.94
African Rainbow Cap Inv	AIL	570	569	0.18	5.56	16.56
Adcock Ingram Hldgs Ltd	AIP	5517	5385	2.45	0.31	-8.20
Astral Foods Ltd	ARL	14519	14487	0.22	-0.95	-0.94
Attacq Limited	ATT	1016	1006	0.99	1.60	10.20
Brait PLC	BAT	90	97	-7.22	-26.83	-50.55
Blue Label Telecoms Ltd	BLU	425	425	0.00	-3.19	9.54
Coronation Fund Mngrs Ld	CML	3420	3466	-1.33	10.86	9.76
Curro Holdings Limited	COH	1038	1030	0.78	-4.33	-10.90
Cashbuild Ltd	CSB	14550	14100	3.19	0.34	-12.84
DRD Gold Ltd	DRD	1595	1620	-1.54	7.26	1.14
Datatec Ltd	DTC	3812	3850	-0.99	-0.05	-5.88
Emira Property Fund Ltd	EMI	963	980	-1.73	1.05	12.63
Equites Prop Fund Ltd	EQU	1293	1291	0.15	9.58	-7.31
Famous Brands Ltd	FBR	4811	4833	-0.46	-6.98	-16.95
Fairvest Limited B	FTB	395	392	0.77	11.58	14.83
Grindrod Ltd	GND	1355	1350	0.37	5.61	18.24
Hosken Cons Inv Ltd	HCI	16144	15938	1.29	-6.02	-20.32
Hudaco Industries Ltd	HDC	16600	16749	-0.89	-0.30	3.34
Hyprop Inv Ltd	HYP	2856	2853	0.11	-1.28	-8.20
Investec Property Fund Ltd	IPF	722	726	-0.55	7.76	-9.75
JSE Ltd	JSE	9221	9241	-0.22	5.42	-0.25
KAP Industrial Hldgs Ltd	KAP	245	237	3.38	-5.04	-6.49
Karooooo Ltd	KRO	56445	56097	0.62	1.89	18.83
PSG Konsult Limited	KST	1607	1590	1.07	3.68	4.69
Libstar Holdings Ltd	LBR	345	345	0.00	-5.99	-1.43
Lighthouse Properties plc	LTE	780	785	-0.64	-3.11	6.12
Industrials REIT Limited	MLI	0.5	0.5	0.00	-16.67	-28.57
MAS P.L.C	MSP	1754	1760	-0.34	5.28	1.33
Metair Investments Ltd	MTA	1087	1087	0.00	-4.23	-38.76
Motus Holdings Ltd	MTH	8544	8321	2.68	-0.80	-15.82
Murray & Roberts Hldgs	MUR	190	193	-1.55	35.71	27.52
Oceana Group Ltd	OCE	7325	7250	1.03	1.74	3.65
Omnia Holdings Ltd	OMN	5285	5276	0.17	-1.23	-19.15
Pan African Resource plc	PAN	577	590	-2.20	4.53	41.08
PPC Limited	PPC	322	326	-1.23	-3.01	-19.30
Raubex Group Ltd	RBX	3718	3535	5.18	21.86	34.13
RFG Holdings Limited	RFG	1398	1385	0.94	4.33	3.56
Reunert Ltd	RLO	6677	6763	-1.27	0.42	11.39
SA Corp Real Estate Ltd	SAC	253	253	0.00	0.40	9.05
Super Group Ltd	SPG	2725	2710	0.55	-2.08	-8.40
Stor-Age Prop REIT Ltd	SSS	1347	1347	0.00	1.74	3.14
Southern Sun LTD	SSU	548	534	2.62	7.45	4.38
Sun International Ltd	SUI	3597	3619	-0.61	3.90	-12.27
Tharisa plc	THA	1900	1890	0.53	19.12	25.74
Tsogo Sun Gaming Ltd	TSG	1070	1067	0.28	-3.69	-12.65
Vukile Property Fund Ltd	VKE	1568	1551	1.10	4.12	11.05
Wilson Bayly Hlm-Ovc Ltd	WBO	15100	15100	0.00	9.19	16.10

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.45%	16	-1	--
United Kingdom	4.26%	9	12	3
Germany	2.62%	7	12	24
Japan	1.01%	6	10	--
South African 10Y	10.80%	-11	3	-3

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

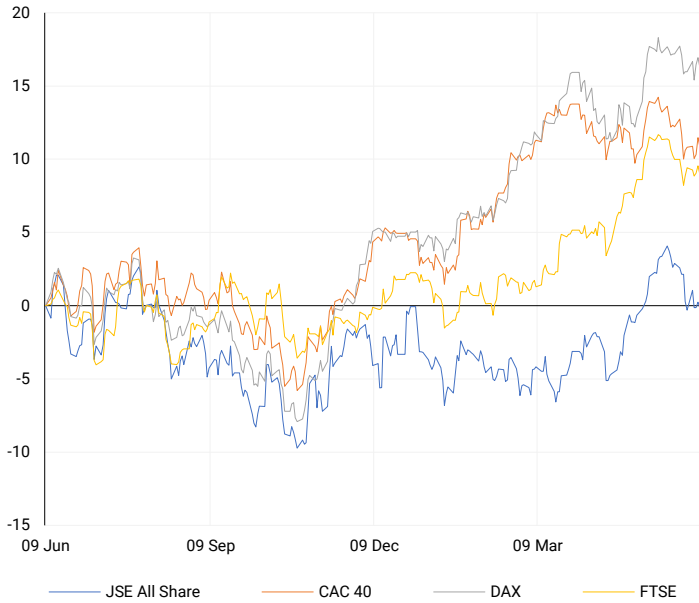


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



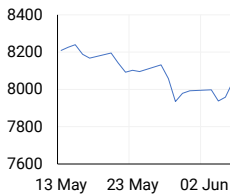
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

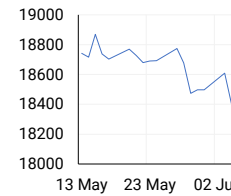
European shares declined on Friday, primarily impacted by rate-sensitive sectors such as real estate and utilities. The STOXX 600 fell 0.2%, although it achieved its first weekly gain in three weeks. The real estate sector experienced the biggest losses, dropping nearly 3%, largely due to a 7.2% decrease in German real estate group Vonovia following a Morgan Stanley rating downgrade.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8001.80	8040.12	-0.48	0.11	-0.91	6.08
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Eurostoxx 50	5051.75	5070.20	-0.36	1.45	0.63	11.72
FTSE	8245.37	8285.34	-0.48	-0.36	-0.82	6.62

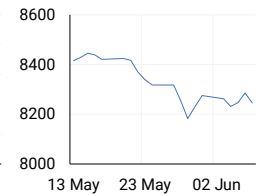
CAC 40



DAX

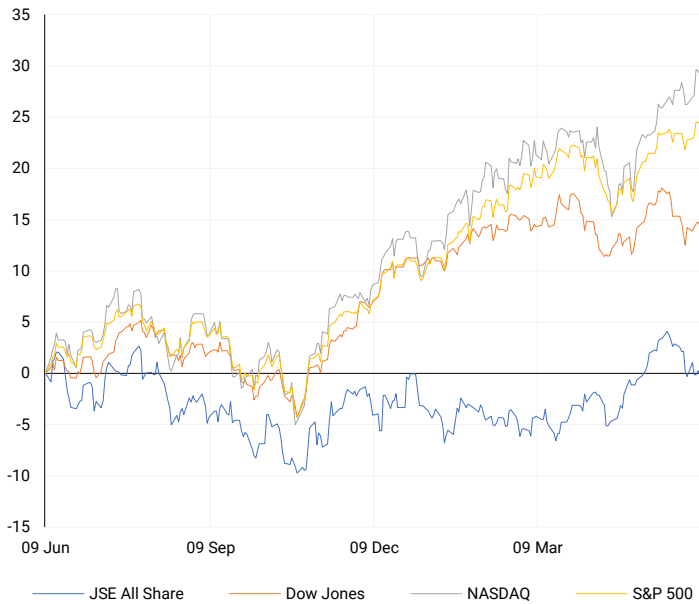


FTSE



AMERICAN INDICES

Normalised percentage performances



AMERICAN MARKET SUMMARY

SELECTED ITEMS

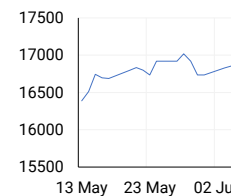
Wall Street stocks ended slightly lower on Friday after stronger-than-expected U.S. jobs data suggested a robust economy, raising concerns that the Federal Reserve might delay cutting interest rates. The U.S. economy added about 272,000 jobs in May, surpassing the forecast of 185,000, while the unemployment rate rose slightly to 4%. This strong jobs report has increased speculation that the Fed might hold off on lowering rates, making the upcoming Fed rate decision and May's consumer price index report on Wednesday crucial for the markets.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38798.99	38886.17	-0.22	0.29	-0.22	2.94
Nasdaq	17133.13	17173.12	-0.23	2.38	4.90	14.13
S&P 500	5346.99	5352.96	-0.11	1.32	3.07	12.10
US VIX	12.22	12.58	-2.86	-5.42	-7.63	-1.85

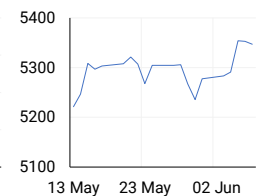
DOW JONES



NASDAQ

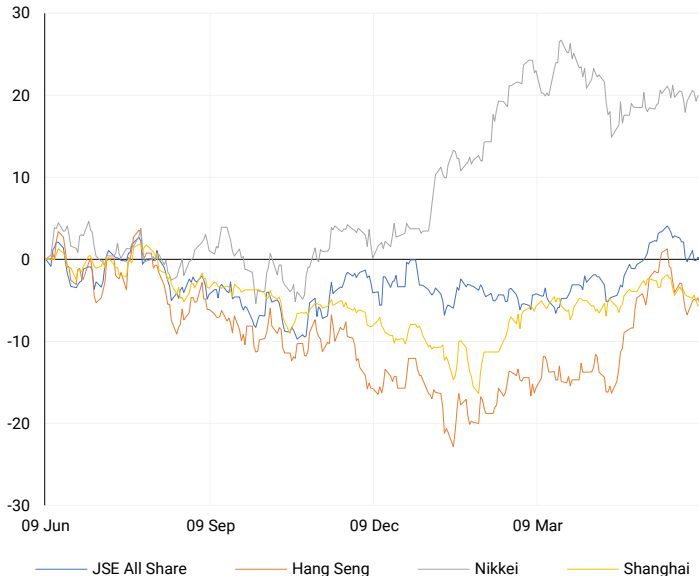


S&P 500



ASIAN INDICES

Normalised percentage performances



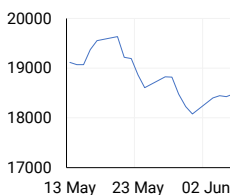
ASIAN MARKET SUMMARY

SELECTED ITEMS

Asia-Pacific markets had mixed reactions this morning after a stronger-than-expected U.S. jobs report showed increased hiring and wage growth in May. Investors in Asia are focusing on Japan's revised first-quarter GDP, which contracted by 1.8% annually—less than the initially reported 2% and below the expected 1.9%. Key events this week include the Bank of Japan's rate decision on Friday, and China and India releasing their May inflation numbers on Wednesday.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18366.95	18476.80	-0.59	1.59	-0.61	7.74
Nikkei 225	38683.93	38703.51	-0.05	0.51	-0.39	15.60
Shanghai	3051.28	3048.79	0.08	-1.15	-3.06	2.57

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices steadied this morning after slipping below the crucial \$2,300 level in the previous session due to stronger-than-expected U.S. jobs data, which dampened hopes for an early interest rate cut this year. Meanwhile, oil prices edged lower for the second consecutive session, pressured by a firmer dollar as strong U.S. jobs data pushed expectations for interest rate cuts further out.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	79.81	79.50	0.39	-0.65	-2.61	3.14
Gold	2293.85	2294.02	-0.01	-3.45	-1.43	11.20
Palladium	928.02	914.75	1.45	-2.06	-0.22	-16.63
Platinum	974.40	966.91	0.77	-4.03	-6.93	-2.06
Silver	29.54	29.18	1.23	-6.80	-4.01	22.67

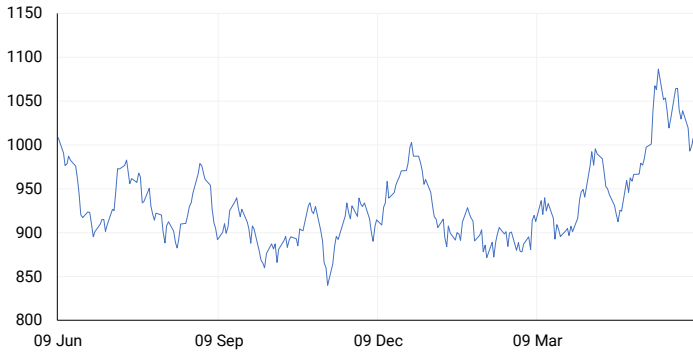
BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.88	18.88	-0.01	-0.66	0.44	3.02
GBPZAR	24.00	24.03	-0.11	-1.04	0.32	3.14
EURZAR	20.30	20.40	-0.50	-1.26	0.06	1.05
AUDZAR	12.44	12.43	0.06	-1.70	-0.57	-0.19
EURUSD	1.08	1.08	-0.46	-0.80	-0.41	-2.12
USDJPY	157.12	156.76	0.23	0.74	-0.35	11.15
GBPUSD	1.27	1.27	-0.02	-0.56	-0.18	-0.10
USDCHF	0.90	0.90	0.09	0.82	-0.64	6.54

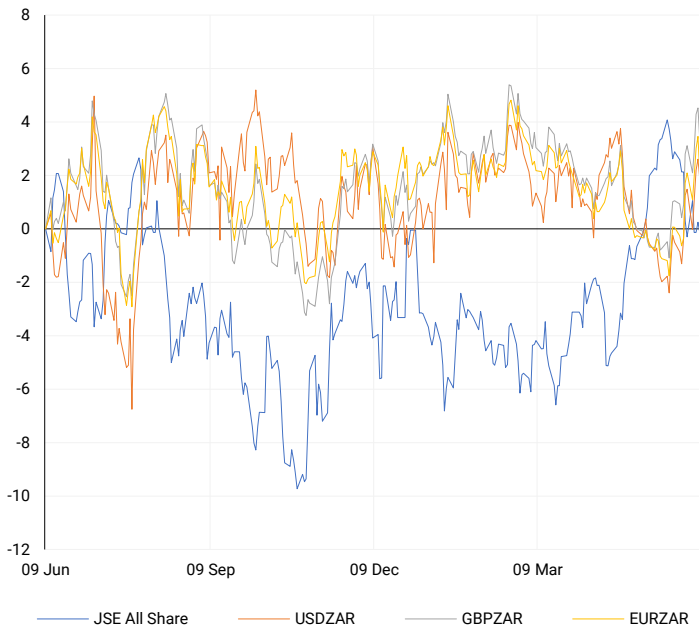
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand strengthened on Friday after the African National Congress (ANC) announced plans to form a government of national unity following its failure to secure a majority in the recent election. Meanwhile, the U.S. dollar rebounded as data revealed the U.S. economy added significantly more jobs than expected in the previous month, suggesting that the Federal Reserve may delay starting its easing cycle this year.

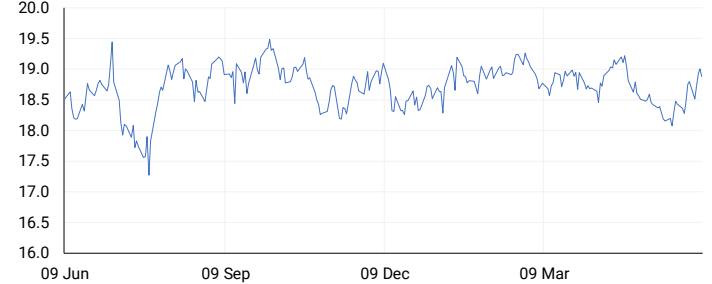
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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