

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	76188.16	76851.78	-0.86	-2.00	-2.90	-0.92
Top 40	69919.66	70531.54	-0.87	-2.11	-3.13	-0.82
Financial 15	16543.24	16565.13	-0.13	-3.21	-2.43	-7.44
Industrial 25	107765.89	108920.91	-1.06	-0.46	-0.75	3.90
Resource 10	58563.84	59436.68	-1.47	-3.26	-7.70	1.79
Mid Cap	77040.11	77731.45	-0.89	-3.42	-3.74	-4.20
Small Cap	73405.71	73732.09	-0.44	-0.61	0.48	1.26
Banks	10162.10	10176.06	-0.14	-3.81	-3.75	-7.18
Retailers	5705.18	5794.25	-1.54	-0.23	-4.26	-8.48
Property (J253) - TR	1969.65	1990.83	-1.06	0.67	1.83	5.68

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38868.04	38798.99	0.18	0.77	-1.63	3.13
Nasdaq	17192.53	17133.13	0.35	2.16	5.21	14.53
S&P 500	5360.79	5346.99	0.26	1.46	2.64	12.39
US VIX	12.74	12.22	4.26	-2.82	1.51	2.33

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7893.98	8001.80	-1.35	-1.30	-3.96	4.65
DAX 30	18494.89	18557.27	-0.34	-0.61	-1.48	10.41
Eurostoxx 50	5007.10	5051.75	-0.88	0.05	-1.50	10.74
FTSE	8228.48	8245.37	-0.20	-0.41	-2.43	6.40

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18366.95	18366.95	0.00	-0.20	-3.15	7.74
Nikkei 225	39038.16	38683.93	0.92	0.30	2.12	16.66
Shanghai	3051.28	3051.28	0.00	-0.88	-3.27	2.57

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	372.40	374.80	-0.64	0.00	-0.05	29.15
BHP AUS	4362.00	4453.00	-2.04	1.09	-0.62	-11.66

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	GB	Unemployment Rate	Apr	4.3%	4.3%
8:00	GB	Average Earnings Index 3m/y	Apr	5.5%	5.7%
8:00	GB	Claimant Count Change	May	4.00K	8.90K
13:00	ZA	Manufacturing Production m/m	Apr	0.5%	-2.2%
19:00	US	10-Year Note Auction	---	4.5%	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Omnia Holdings Ltd	OMN	5744	8.68	4.25	-12.13	
Alexander Forbes Grp Hldgs	AFH	701	4.78	6.86	6.21	
Brait PLC	BAT	94	4.44	-1.05	-48.35	
RCL Foods Limited	RCL	1145	3.62	10.31	34.55	
Montauk Renewables Inc	MKR	10415	2.03	2.35	-39.45	
African Rainbow Cap Inv	AIL	580	1.75	2.65	18.61	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Vukile Property Fund Ltd	VKE	1511	-3.64	1.75	7.01	
PPC Limited	PPC	311	-3.42	-5.47	-22.06	
DRD Gold Ltd	DRD	1543	-3.26	-3.86	-2.16	
Altron Limited A	AEL	1250	-3.25	-3.85	21.95	
Raubex Group Ltd	RBX	3600	-3.17	1.41	29.87	

DIVIDEND DATA

COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Burstone Group	BTN	40 ZARc	Exemplar REITail	EXP	57 ZARc
Collins Property Group	CPP	50 ZARc	Frontier Transport Holdings	FTH	24 ZARc
Combined Motor Holdings	CMH	220 ZARc	Life Healthcare Group	LHC	19 ZARc
Coronation Fund Managers	CML	185 ZARc	Southern Sun	SSU	12.5 ZARc
eMedia Holdings	EMN	50 ZARc	Spear REIT	SEA	40 ZARc

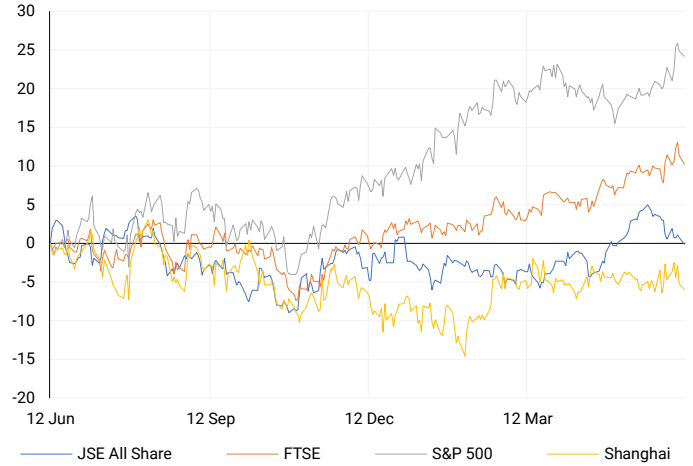
*Last date to trade* **Tue, 11 June**

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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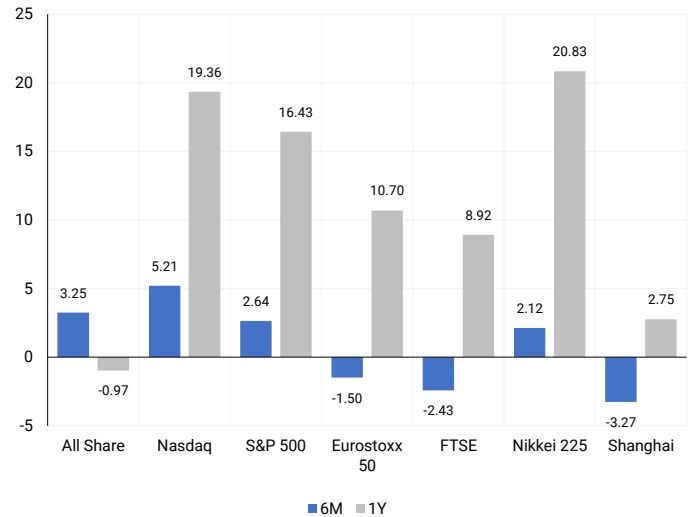
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



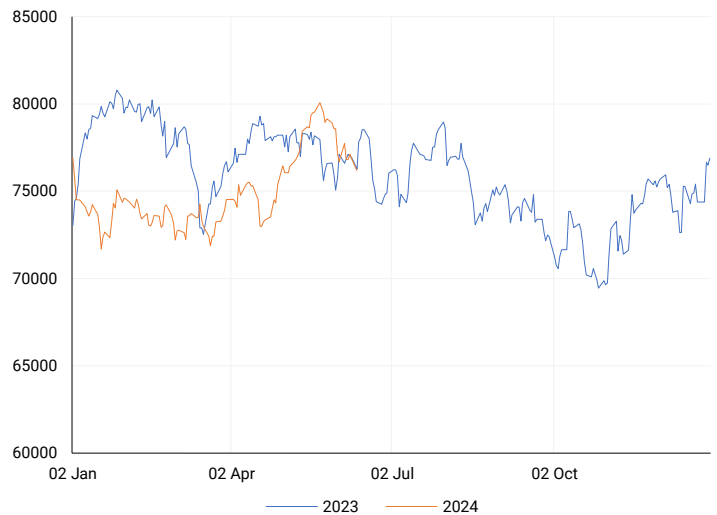
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	14996	15001	-0.03	-3.22	-1.46	-8.40
Anglo American plc	56325	57252	-1.62	-4.33	-12.13	18.96
Anglo American Plat Ltd	57374	57733	-0.62	-5.11	-22.22	-40.48
Anglogold Ashanti Ltd	41895	43220	-3.07	-6.46	-8.15	18.55
Anheuser-Busch InBev SA NV	115278	118496	-2.72	-0.89	-2.14	-3.95
BHP Group Limited	54679	55417	-1.33	-0.04	2.84	-13.68
BID Corporation Ltd	42600	42600	0.00	1.82	-0.84	-0.15
British American Tob plc	57234	58766	-2.61	-0.55	1.64	5.69
Compagnie Fin Richemont	309540	317214	-2.42	4.65	12.29	20.56
Capitec Bank Hldgs Ltd	215860	218501	-1.21	-3.08	-5.92	6.53
Discovery Ltd	11246	11124	1.10	-1.44	-4.29	-21.73
Firststrand Ltd	6334	6326	0.13	-6.16	-5.60	-13.83
Gold Fields Ltd	29040	29354	-1.07	0.70	-7.98	4.54
Glencore plc	11345	11330	0.13	-0.56	3.53	1.61
Impala Platinum Hlgs Ltd	8710	8775	-0.74	-7.39	-10.02	-4.57
Kumba Iron Ore Ltd	45479	46901	-3.03	-5.25	-10.83	-26.02
Mondi plc	35561	36286	-2.00	-2.87	-2.33	-2.04
MTN Group Ltd	8022	8070	-0.59	-4.94	-14.66	-30.55
Naspers Ltd -N-	384507	384894	-0.10	1.19	1.96	22.92
Prosus N.V.	68258	69180	-1.33	0.23	1.30	21.80
South32 Limited	4685	4782	-2.03	-6.64	6.12	11.05
Standard Bank Group Ltd	18250	18235	0.08	-1.79	-1.48	-12.30
Shoprite Holdings Ltd	24836	25095	-1.03	-3.69	-3.90	-9.70
Sanlam Limited	7148	7131	0.24	-3.55	1.07	-1.81
Sasol Limited	12002	12155	-1.26	3.47	-12.46	-35.23
Sibanye Stillwater Ltd	2088	2127	-1.83	-10.04	-8.82	-16.14
Vodacom Group Ltd	9047	9093	-0.51	-6.02	-3.93	-14.65

## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

On the Johannesburg Stock Exchange, the Top-40 index closed about 0.9% lower. South Africa's newly elected parliament will convene on Friday, adding urgency for political parties to form a governing alliance after none secured a majority. Alexforbes reported a 16% increase in total closing assets under management and administration to R525 billion for the year ended 31 March 2024. Omnia Holdings declared a special dividend, driven by increased demand for explosives from battery metals exploration.

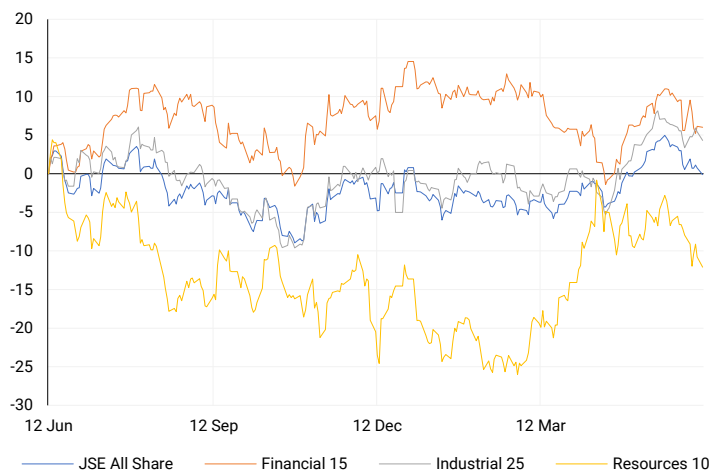
### JSE ALL SHARE

One-year



### LOCAL INDICES

Normalised percentage performances



### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

#### OCEANA GROUP LIMITED – Unaudited Condensed Consolidated Interim Results

For the six months ending 31 March 2024, the unaudited condensed consolidated interim results showed a significant improvement in financial performance compared to the same period in 2023. Revenue increased by 12.1% to R5.041 billion, operating profit rose by 57.1% to R1.017 billion, and profit before tax surged by 67.6% to R924 million. Earnings per share jumped by 84.4% to 587.6 cents, while headline earnings per share grew by 84.6% to 578.8 cents. Additionally, the Board declared an interim dividend of 195 cents per share, up 50.0% from 130 cents in March 2023.

OCE | 1.23% OPEN | 7367c HIGH | 7569c LOW | 7367c CLOSE | 7415c TIME | 07:05

#### OMNIA HOLDINGS LIMITED – Audited Results

For the year ending 31 March 2024, audited results show a decline in revenue by 16% to R22.219 billion from R26.572 billion in FY23. Operating profit decreased by 10% to R1.703 billion from R1.899 billion, though the operating margin improved by 7% to 7.7%. Dividends declared increased by 87% to 700 cents per share from 375 cents. The net cash position grew by 27% to R2.301 billion from R1.818 billion. Adjusted headline earnings per share were stable at 737 cents compared to 739 cents, while earnings per share rose by 2% to 705 cents from 692 cents. Net working capital decreased by 15% to R3.604 billion, and net asset value increased by 6% to R10.820 billion. Headline earnings per share fell by 6% to 699 cents from 742 cents. The board declared a final ordinary gross cash dividend of 375 cents and a special gross cash dividend of 325 cents per ordinary share.

OMN | 8.68% OPEN | 5580c HIGH | 5867c LOW | 5501c CLOSE | 5744c TIME | 07:14

### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Premier	PMR	Final	11 June'24
Brait	BAT	Final	12 June'24
Telkom	TKG	Final	13 June'24
Acsion	ACS	Final	14 June'24
Sable Exploration and Mining	SXM	Final	14 June'24

### BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8720	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8499	11.15	Thu, 05 Sep '24
Absa	ABSP	73880	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9730	10.47	Thu, 17 Oct '24
Grindrod	GNDP	8839	12.22	Thu, 19 Sep '24
Netcare	NTCP	7637	11.82	Thu, 31 Oct '24
Discovery	DSBP	9500	11.91	Thu, 19 Sep '24
Invicta	IVTP	9500	13.41	Thu, 27 Jun '24

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	22936	23337	-1.72	-0.28	12.71
African Rainbow Min Ltd	ARI	21662	21817	-0.71	-1.14	8.31
AVI Ltd	AVI	8453	8664	-2.44	-4.33	3.00
Barloworld Ltd	BAW	8952	9203	-2.73	0.92	13.32
Bidvest Ltd	BVT	24104	24476	-1.52	-5.36	-4.46
Bytes Technology Grp PLC	BYI	13035	13114	-0.60	10.07	-8.98
Capital&Counties Prop plc	CCO	3463	3457	0.17	11.67	6.55
Clicks Group Ltd	CLS	29787	29871	-0.28	-2.14	-8.55
Dis-Chem Pharmacies Ltd	DCP	3146	3196	-1.56	-5.50	2.51
Distell Group Hldgs Ltd	DGH	88	88	0.00	-4.35	2.33
Exxaro Resources Ltd	EXX	17260	17558	-1.70	-4.90	-15.59
Fortress Real Est INV B	FFB	1576	1565	0.70	5.07	9.75
Growthpoint Prop Ltd	GRT	1111	1117	-0.54	0.73	-4.88
Harmony GM Co Ltd	HAR	15651	15943	-1.83	-9.23	30.87
Hammerson plc	HMN	667	681	-2.06	0.60	-1.91
Investec Ltd	INL	12473	12474	-0.01	-0.38	-0.68
Investec plc	INP	12485	12500	-0.12	-0.91	-0.87
Italtile Ltd	ITE	969	957	1.25	2.00	-13.48
Life Healthc Grp Hldgs Ltd	LHC	1179	1200	-1.75	9.07	-35.82
MultiChoice Group Ltd	MCG	10964	11071	-0.97	-7.87	35.32
Montauk Renewables Inc	MKR	10415	10208	2.03	24.73	-39.45
Mr Price Group Ltd	MRP	17900	18422	-2.83	-1.44	14.15
Momentum Met Hldgs Ltd	MTM	2122	2109	0.62	-3.37	-3.06
Ninety One Plc	N91	3788	3815	-0.71	-6.70	-12.15
Nedbank Group Ltd	NED	22313	22248	0.29	-4.19	3.19
Northam Platinum Hldgs Ltd	NPH	11032	11171	-1.24	-18.77	-21.44
NEPI Rockcastle N.V.	NRP	13339	13500	-1.19	6.05	5.55
Netcare Limited	NTC	1167	1164	0.26	-0.17	-18.05
Ninety One Limited	NY1	3737	3750	-0.35	-6.46	-13.03
Old Mutual Limited	OMU	1030	1029	0.10	-6.02	-21.13
OUTsurance Group Ltd	OUT	4128	4143	-0.36	-0.17	-2.18
Pick n Pay Stores Ltd	PIK	2533	2517	0.64	22.37	8.85
Pepkor Holdings Ltd	PPH	1718	1754	-2.05	-9.34	-12.48
Quilter Plc	QLT	2813	2844	-1.09	8.74	15.86
Redefine Properties Ltd	RDF	375	377	-0.53	-7.41	-2.60
Remgro Ltd	REM	12413	12361	0.42	-1.55	-23.60
Resilient REIT Limited	RES	4324	4364	-0.92	-4.21	-2.37
Reinet Investments S.C.A	RNI	48000	48400	-0.83	7.35	2.96
Sappi Ltd	SAP	4958	5055	-1.92	-10.70	12.17
Santam Limited	SNT	29375	29911	-1.79	-1.84	2.51
The Spar Group Ltd	SPP	9680	9648	0.33	-6.36	-17.90
Sirius Real Estate Ltd	SRE	2359	2429	-2.88	4.06	6.50
Tiger Brands Ltd	TBS	19501	19571	-0.36	-3.59	-3.12
Transaction Capital Ltd	TCP	267	265	0.75	-11.59	-66.54
The Foschini Group Limited	TFG	10350	10350	0.00	0.39	-6.72
Thungela Resources Ltd	TGA	12497	12842	-2.69	-9.51	-18.75
Telkom SA SOC Ltd	TKG	2372	2341	1.32	-4.78	-20.24
Truworths Int Ltd	TRU	7835	8006	-2.14	1.10	5.38
Woolworths Holdings Ltd	WHL	5400	5470	-1.28	-11.26	-25.21
Zeda Limited	ZZD	1150	1164	-1.20	-4.17	-9.80

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

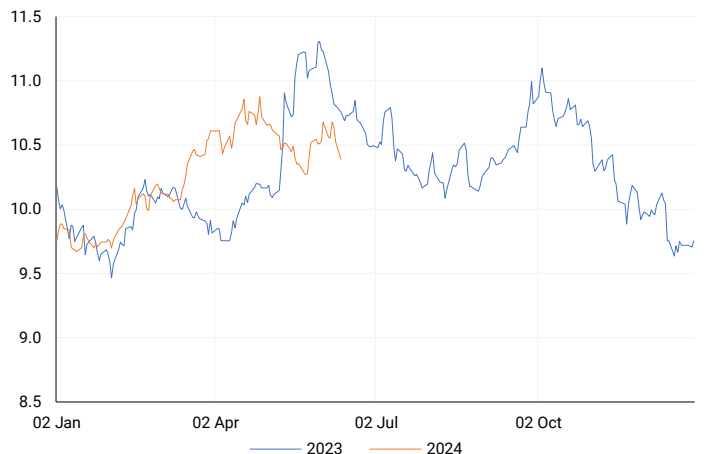
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	107	109	-1.83	-8.55	-34.76
ADVTECH Ltd	ADH	2679	2675	0.15	-0.74	9.17
Altron Limited A	AEL	1250	1292	-3.25	10.62	21.95
AECI Limited	AFE	9495	9455	0.42	-0.81	-13.44
Alexander Forbes Grp Hldgs	AFH	701	669	4.78	5.10	6.21
Afrimat Limited	AFT	6739	6800	-0.90	2.57	6.97
African Rainbow Cap Inv	AIL	580	570	1.75	3.57	18.61
Adcock Ingram Hldgs Ltd	AIP	5475	5517	-0.76	-3.10	-8.90
Astral Foods Ltd	ARL	14300	14519	-1.51	-4.43	-2.44
Attacq Limited	ATT	1002	1016	-1.38	-2.53	8.68
Brait PLC	BAT	94	90	4.44	-20.34	-48.35
Blue Label Telecoms Ltd	BLU	430	425	1.18	-1.15	10.82
Coronation Fund Mngrs Ld	CML	3424	3420	0.12	4.36	9.88
Curro Holdings Limited	COH	1046	1038	0.77	-2.06	-10.21
Cashbuild Ltd	CSB	14501	14550	-0.34	-5.84	-13.13
DRD Gold Ltd	DRD	1543	1595	-3.26	-5.16	-2.16
Datatec Ltd	DTC	3780	3812	-0.84	-3.65	-6.67
Emira Property Fund Ltd	EMI	961	963	-0.21	-2.44	12.40
Equites Prop Fund Ltd	EQU	1271	1293	-1.70	3.00	-8.89
Famous Brands Ltd	FBR	4774	4811	-0.77	-8.19	-17.59
Fairvest Limited B	FTB	392	395	-0.76	7.40	13.95
Grindrod Ltd	GND	1355	1355	0.00	5.12	18.24
Hosken Cons Inv Ltd	HCI	15800	16144	-2.13	-11.24	-22.01
Hudaco Industries Ltd	HDC	16799	16600	1.20	-0.01	4.58
Hyprop Inv Ltd	HYP	2820	2856	-1.26	-2.73	-9.35
Investec Property Fund Ltd	IPF	720	722	-0.28	3.15	-10.00
JSE Ltd	JSE	9259	9221	0.41	3.20	0.16
KAP Industrial Hldgs Ltd	KAP	249	245	1.63	-5.32	-4.96
Karooooo Ltd	KRO	57203	56445	1.34	12.16	20.43
PSG Konsult Limited	KST	1620	1607	0.81	5.47	5.54
Libstar Holdings Ltd	LBR	350	345	1.45	-8.38	0.00
Lighthouse Properties plc	LTE	775	780	-0.64	-4.91	5.44
Industrials REIT Limited	MLI	0.5	0.5	0.00	-16.67	-28.57
MAS P.L.C	MSP	1724	1754	-1.71	1.71	-0.40
Metair Investments Ltd	MTA	1080	1087	-0.64	-4.26	-39.15
Motus Holdings Ltd	MTH	8584	8544	0.47	-0.79	-15.43
Murray & Roberts Hldgs	MUR	190	190	0.00	22.58	27.52
Oceana Group Ltd	OCE	7415	7325	1.23	2.42	4.92
Omnia Holdings Ltd	OMN	5744	5285	8.68	2.13	-12.13
Pan African Resource plc	PAN	573	577	-0.69	-2.72	40.10
PPC Limited	PPC	311	322	-3.42	-8.80	-22.06
Raubex Group Ltd	RBX	3600	3718	-3.17	15.16	29.87
RFG Holdings Limited	RFG	1385	1398	-0.93	5.32	2.59
Reunert Ltd	RLO	6672	6677	-0.07	-1.59	11.31
SA Corp Real Estate Ltd	SAC	250	253	-1.19	-1.19	7.76
Super Group Ltd	SPG	2686	2725	-1.43	-5.52	-9.71
Stor-Age Prop REIT Ltd	SSS	1340	1347	-0.52	-1.18	2.60
Southern Sun LTD	SSU	541	548	-1.28	1.69	3.05
Sun International Ltd	SUI	3548	3597	-1.36	-1.11	-13.46
Tharisa plc	THA	1899	1900	-0.05	19.06	25.68
Tsogo Sun Gaming Ltd	TSG	1041	1070	-2.71	-8.52	-15.02
Vukile Property Fund Ltd	VKE	1511	1568	-3.64	-1.24	7.01
Wilson Bayly Hlm-Ovc Ltd	WBO	15208	15100	0.72	7.25	16.93

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.45%	1	-5	--
United Kingdom	4.32%	6	16	9
Germany	2.67%	5	15	29
Japan	1.01%	5	11	--
South African 10Y	10.63%	-17	-10	-14

**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date

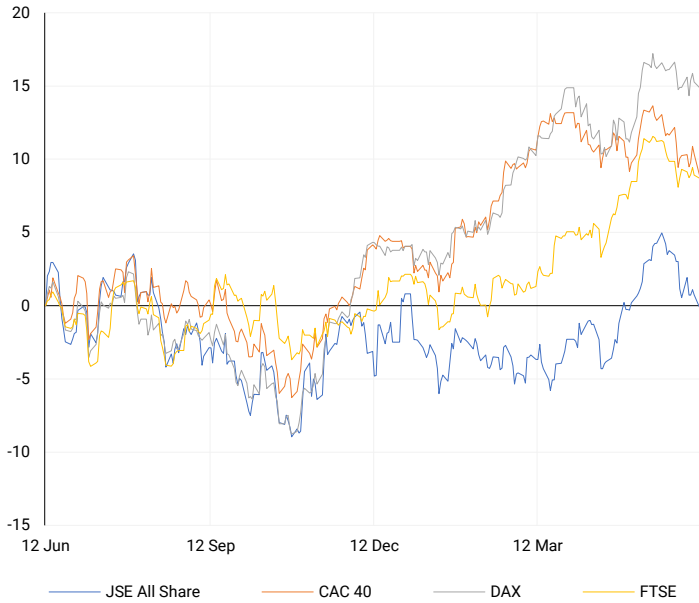


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

## EUROPEAN INDICES

Normalised percentage performances



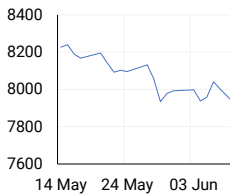
## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

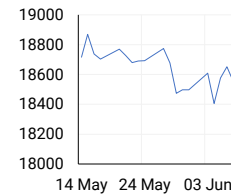
European shares fell on Monday, with French stocks suffering particularly after President Emmanuel Macron called a snap election following significant losses for his allies in the EU parliamentary elections. The pan-European STOXX 600 index decreased by 0.4%, with Germany's DAX and Spain's IBEX also down 0.4%. Most sectors within the STOXX 600 traded lower, particularly euro zone banks which fell 1.6%, while the oil and gas sector was an exception, gaining 0.9% due to rising crude oil prices.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7893.98	8001.80	-1.35	-1.30	-3.96	4.65
DAX 30	18494.89	18557.27	-0.34	-0.61	-1.48	10.41
Eurostoxx 50	5007.10	5051.75	-0.88	0.05	-1.50	10.74
FTSE	8228.48	8245.37	-0.20	-0.41	-2.43	6.40

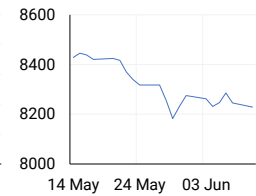
### CAC 40



### DAX

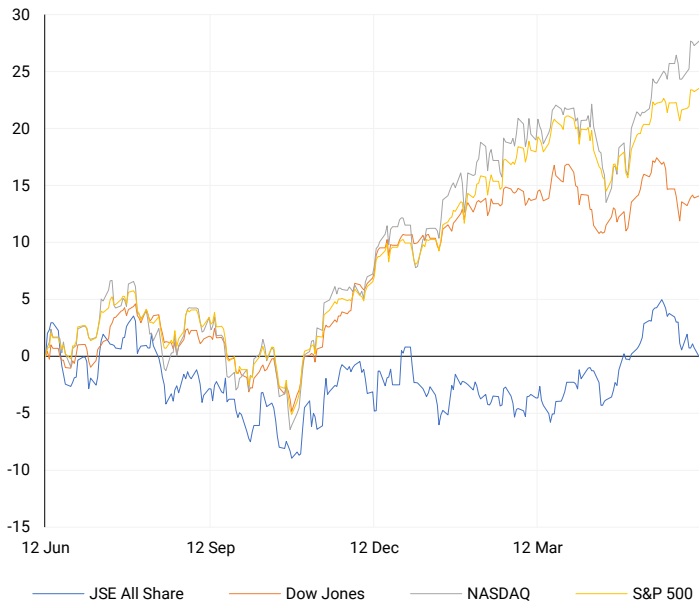


### FTSE



## AMERICAN INDICES

Normalised percentage performances



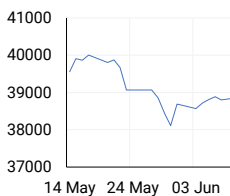
## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

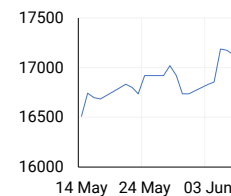
The S&P 500 and Nasdaq reached record closing highs on Monday, despite investor caution ahead of this week's consumer prices report and a Federal Reserve policy announcement. Nvidia's shares rose 0.7% after a 10-for-one stock split, with speculation that the chip maker might join the blue-chip Dow. The Consumer Price Index report for May is due Wednesday, coinciding with the conclusion of the Fed's two-day policy meeting. The central bank is expected to keep interest rates steady while investors seek hints on future rate cuts.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38868.04	38798.99	0.18	0.77	-1.63	3.13
Nasdaq	17192.53	17133.13	0.35	2.16	5.21	14.53
S&P 500	5360.79	5346.99	0.26	1.46	2.64	12.39
US VIX	12.74	12.22	4.26	-2.82	1.51	2.33

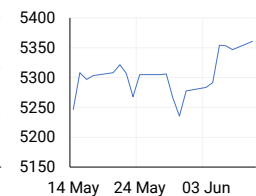
### DOW JONES



### NASDAQ

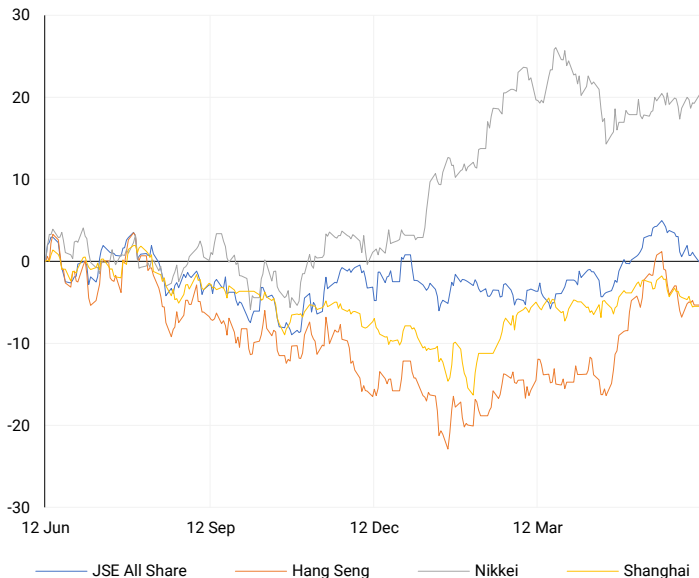


### S&P 500



## ASIAN INDICES

Normalised percentage performances



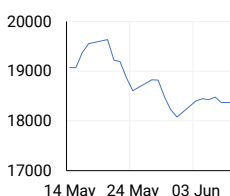
## ASIAN MARKET SUMMARY

### SELECTED ITEMS

Asia-Pacific markets showed mixed performance this morning as they resumed trading after a public holiday. The Taiwan Weighted index hit record highs with a 0.46% gain, driven by technology and utility stocks. Japan's Nikkei 225 rose 0.42%, and the Topix increased by 0.37%. South Korea's Kospi bounced back from Monday's losses with a 0.57% rise, and the Kosdaq climbed 0.73%. Conversely, Hong Kong's Hang Seng index dropped 1.16% at the open, and the mainland Chinese CSI 300 index fell 0.51%.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18366.95	18366.95	0.00	-0.20	-3.15	7.74
Nikkei 225	39038.16	38683.93	0.92	0.30	2.12	16.66
Shanghai	3051.28	3051.28	0.00	-0.88	-3.27	2.57

### HANG SENG



### NIKKEI



### SHANGHAI



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold edged lower this morning as investors awaited U.S. inflation data and the Federal Reserve's policy announcement later in the week, following a stronger-than-expected payrolls report on Friday. Meanwhile, oil prices continued to rise, building on Monday's rally due to expectations of higher seasonal fuel demand and potential U.S. crude purchases for its petroleum reserve, though a firmer dollar limited the gains.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	81.56	82.13	-0.69	3.31	5.15	6.55
Gold	2303.02	2310.87	-0.34	0.73	-1.70	12.01
Palladium	896.99	911.00	-1.54	-0.41	-1.82	-16.98
Platinum	960.09	974.55	-1.48	0.79	-4.38	-1.29
Silver	29.24	29.74	-1.68	1.92	-3.25	25.02

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.77	18.72	0.24	-0.83	1.10	2.17
GBPZAR	23.90	23.83	0.27	-0.81	0.50	2.31
EURZAR	20.21	20.15	0.28	-1.23	-0.19	-0.19
AUDZAR	12.38	12.37	0.05	-0.47	-0.09	-0.66
EURUSD	1.08	1.08	0.04	-0.35	-1.28	-2.47
USDJPY	157.26	157.03	0.15	0.17	0.62	11.34
GBPUSD	1.27	1.27	0.03	0.09	-0.60	-0.01
USDCHF	0.90	0.90	0.01	-0.01	0.09	6.53

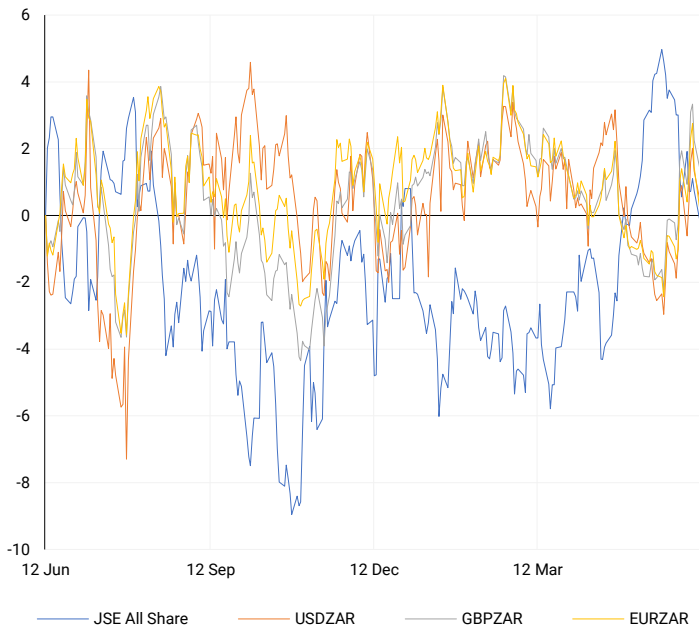
## CURRENCY MARKET SUMMARY

### SELECTED ITEMS

The South African rand strengthened on Monday as political parties continued negotiations to form a government of national unity following the recent election. The discussions have drawn market attention, contributing to the rand's improved performance. Meanwhile, the dollar hovered near a one-month peak against the euro and reached a one-week high versus the yen on Tuesday as traders anticipated crucial U.S. inflation data and new Federal Reserve interest rate forecasts expected the following day.

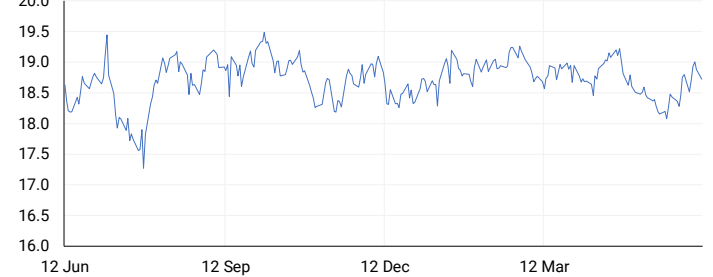
## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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