

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	76077.30	76188.16	-0.15	-0.98	-3.04	-1.06
Top 40	69786.85	69919.66	-0.19	-1.10	-3.32	-1.00
Financial 15	16753.47	16543.24	1.27	-0.58	-1.19	-6.26
Industrial 25	107505.65	107765.89	-0.24	-0.67	-0.99	3.65
Resource 10	57580.48	58563.84	-1.68	-1.81	-9.25	0.08
Mid Cap	77195.87	77040.11	0.20	-1.45	-3.55	-4.00
Small Cap	73609.74	73405.71	0.28	0.08	0.76	1.54
Banks	10309.27	10162.10	1.45	-1.01	-2.35	-5.84
Retailers	5799.75	5705.18	1.66	1.77	-2.67	-6.96
Property (J253) - TR	1977.05	1969.65	0.38	0.67	2.21	6.08

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38747.42	38868.04	-0.31	0.09	-1.94	2.81
Nasdaq	17343.55	17192.53	0.88	2.89	6.14	15.54
S&P 500	5375.32	5360.79	0.27	1.59	2.92	12.69
US VIX	12.85	12.74	0.86	-2.36	2.39	3.21

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7789.21	7893.98	-1.33	-1.87	-5.23	3.26
DAX 30	18369.94	18494.89	-0.68	-0.19	-2.15	9.66
Eurostoxx 50	4966.70	5007.10	-0.81	0.12	-2.30	9.84
FTSE	8147.81	8228.48	-0.98	-1.02	-3.39	5.36

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18176.34	18366.95	-1.04	-1.45	-4.15	6.62
Nikkei 225	39134.79	39038.16	0.25	0.77	2.37	16.95
Shanghai	3028.05	3051.28	-0.76	-2.04	-4.01	1.79

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	371.20	373.80	-0.70	-0.27	-0.95	28.81
BHP AUS	4340.00	4374.00	-0.78	-1.77	-1.22	-13.23

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	GB	GDP m/m	Apr	0.1%	0.4%
14:30	US	Core Inflation Rate m/m	May	0.3%	0.3%
14:30	US	Inflation Rate m/m	May	0.1%	0.3%
20:00	US	Fed Interest Rate Decision	---	5.5%	5.5%
20:00	US	FOMC Economic Projections	---	---	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
8:00	GB	Unemployment Rate	Apr	4.3%	4.4%
8:00	GB	Average Earnings Index 3m/y	Apr	5.5%	5.9%
8:00	GB	Claimant Count Change	May	4.00K	50.40K
13:00	ZA	Manufacturing Production m/m	Apr	0.5%	5.2%
19:00	US	10-Year Note Auction	---	4.5%	4.4%

JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Fairvest Limited B	FTB	418	6.63	7.18	21.51
PPC Limited	PPC	329	5.79	1.23	-17.54
Alexander Forbes Grp Hldgs	AFH	736	4.99	13.93	11.52
The Foschini Group Limited	TFG	10795	4.30	14.24	-2.71
Emira Property Fund Ltd	EMI	1000	4.06	4.71	16.96
Famous Brands Ltd	FBR	4950	3.69	0.20	-14.55

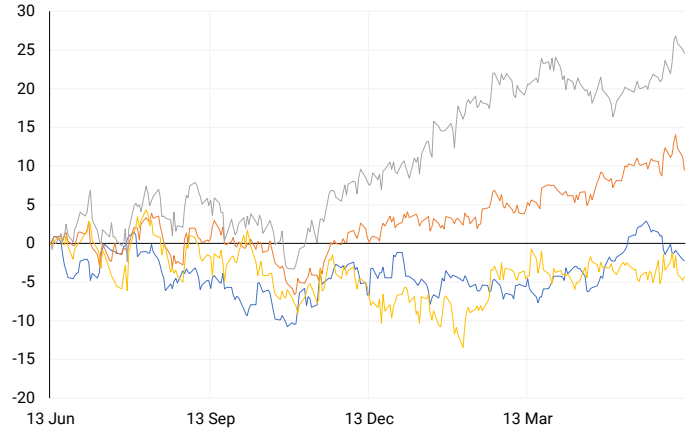
WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Brait PLC	BAT	89	-5.32	-10.10	-51.10
South32 Limited	S32	4474	-4.50	-6.48	6.04
Shaftesbury Capital plc	SHC	3330	-3.84	-2.80	2.46
BHP Group Limited	BHG	52729	-3.57	-1.67	-16.76
Kumba Iron Ore Ltd	KIO	43944	-3.38	-5.48	-28.52

DIVIDEND DATA

COMPANY	CODE	EXPECTED DIVIDEND
Burstone Group	BTN	40 ZARc
Collins Property Group	CPP	50 ZARc
Combined Motor Holdings	CMH	220 ZARc
Coronation Fund Managers	CML	185 ZARc
eMedia Holdings	EMN	50 ZARc

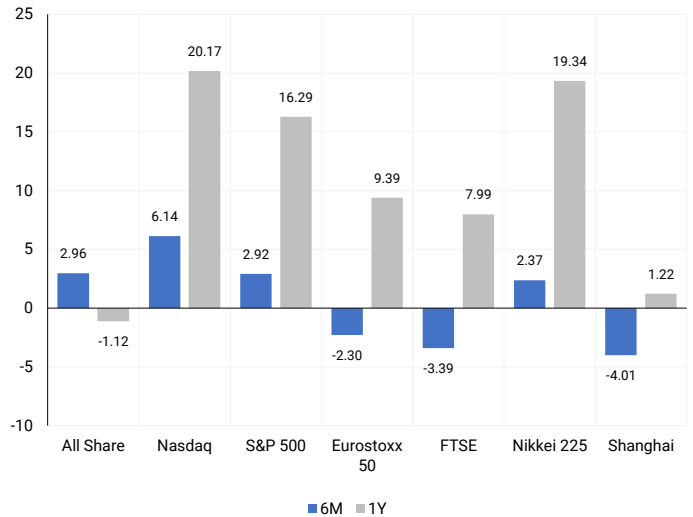
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



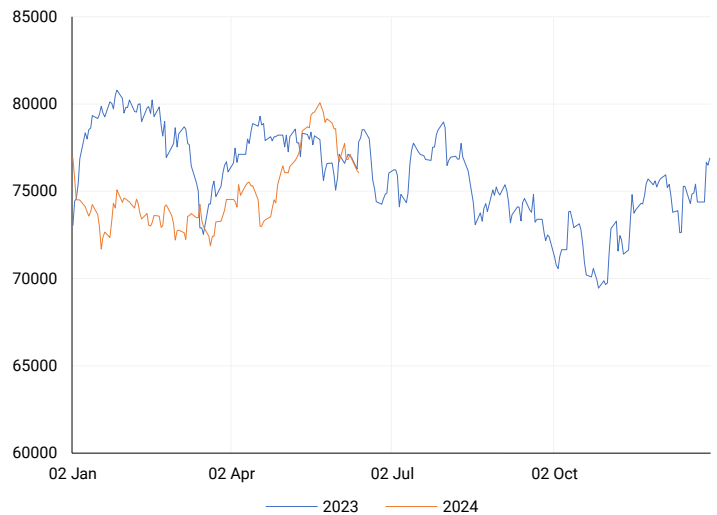
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



COMPANY	CODE	EXPECTED DIVIDEND
Exemplar REITail	EXP	57 ZARc
Frontier Transport Holdings	FTH	24 ZARc
Life Healthcare Group	LHC	19 ZARc
Southern Sun	SSU	12.5 ZARc
Spear REIT	SEA	40 ZARc

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	15275	14996	1.86	-0.57	0.37	-6.69
Anglo American plc	55910	56325	-0.74	-2.38	-12.78	18.08
Anglo American Plat Ltd	56252	57374	-1.96	-3.11	-23.75	-41.65
Anglogold Ashanti Ltd	42061	41895	0.40	-2.48	-7.79	19.01
Anheuser-Busch InBev SA NV	114071	115278	-1.05	-1.15	-3.17	-4.95
BHP Group Limited	52729	54679	-3.57	-1.67	-0.83	-16.76
BID Corporation Ltd	42584	42600	-0.04	2.73	-0.88	-0.19
British American Tob plc	56607	57234	-1.10	-1.66	0.53	4.54
Compagnie Fin Richemont	307382	309540	-0.70	1.75	11.51	19.72
Capitec Bank Hldgs Ltd	221338	215860	2.54	0.68	-3.53	9.23
Discovery Ltd	11517	11246	2.41	1.69	-1.98	-19.84
Firststrand Ltd	6448	6334	1.80	-2.32	-3.90	-12.28
Gold Fields Ltd	28503	29040	-1.85	1.54	-9.68	2.61
Glencore plc	10976	11345	-3.25	-1.75	0.16	-1.69
Impala Platinum Hlgs Ltd	8435	8710	-3.16	-4.76	-12.86	-7.58
Kumba Iron Ore Ltd	43944	45479	-3.38	-5.48	-13.84	-28.52
Mondi plc	34950	35561	-1.72	-5.38	-4.01	-3.72
MTN Group Ltd	7978	8022	-0.55	-2.35	-15.13	-30.93
Naspers Ltd -N-	382091	384507	-0.63	-0.11	1.32	22.15
Prosus N.V.	67899	68258	-0.53	-1.57	0.77	21.16
South32 Limited	4474	4685	-4.50	-6.48	1.34	6.04
Standard Bank Group Ltd	18323	18250	0.40	-0.75	-1.09	-11.95
Shoprite Holdings Ltd	24752	24836	-0.34	-3.28	-4.23	-10.01
Sanlam Limited	7167	7148	0.27	-0.94	1.34	-1.55
Sasol Limited	11899	12002	-0.86	2.58	-13.21	-35.78
Sibanye Stillwater Ltd	2050	2088	-1.82	-4.70	-10.48	-17.67
Vodacom Group Ltd	9081	9047	0.38	-3.10	-3.57	-14.33

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the stock market, the Top-40 index closed down 0.2%. South African business confidence slipped for the second consecutive month in May, impacted by a decline in tourist arrivals and merchandise imports ahead of last month's election. According to data released on Tuesday, the South African Chamber of Commerce and Industry (SACCI) Business Confidence Index fell to 107.8 in May, down from 108.9 in April and 114.7 in March.

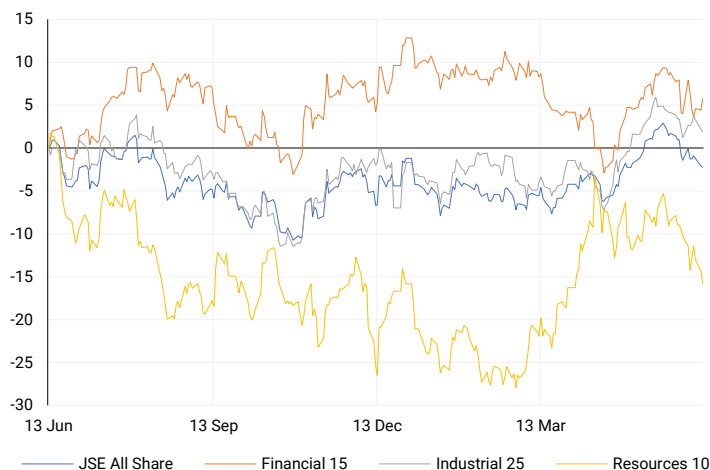
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

NASPERS LIMITED – Trading Statement

As of 31 March 2024, the company expects a significant decrease in Earnings per Share (EPS) for both continuing and total operations, with declines of 24.38% to 17.13% and 26.70% to 19.70%, respectively. Conversely, Headline Earnings per Share (HEPS) and Core Headline Earnings per Share (Core HEPS) are anticipated to see substantial increases. For continuing operations, HEPS is projected to rise by 451.05% to 456.64%, and Core HEPS by 107.00% to 113.40%. Similarly, for total operations, HEPS is expected to surge by 562.18% to 568.91%, and Core HEPS by 124.70% to 131.61%.

NPN | -0.63% OPEN | 385500c HIGH | 385500c LOW | 378076c CLOSE | 382091c TIME | 17:30

PROSUS NV – Trading Statement

As of 31 March 2024, the company anticipates a decrease in Earnings per N share for both continuing and total operations. For continuing operations, Earnings per N share is expected to decline by 28.9% to 21.6%, with a decrease of 103-77 US cents. Headline earnings per N share are projected to increase dramatically by 381.4% to 396.3% (103-107 US cents), and Core headline earnings per N share are expected to rise by 90.9% to 97.9% (90-97 US cents). For total operations, Earnings per N share is forecasted to decrease by 30.9% to 23.9% (114-88 US cents). However, Headline earnings per N share are expected to surge by 465.2% to 482.6% (107-111 US cents), and Core headline earnings per N share are anticipated to increase by 107.7% to 115.4% (98-105 US cents).

PRX | -0.53% OPEN | 68320c HIGH | 68760c LOW | 67349c CLOSE | 67899c TIME | 17:30

PREMIER GROUP LIMITED – Group Financial Results

For the year ended 31 March 2024, the group reported a 3.6% increase in revenue, reaching R18.6 billion. Earnings before finance income and finance costs, tax, depreciation, and amortisation (EBITDA) rose by 18.6% to R2.1 billion, while operating profit grew by 26.4% to R1.6 billion. Earnings per share (EPS) increased by 13.3% to 715 cents per share, and headline earnings per share (HEPS) saw a 17.4% rise to 744 cents per share. Additionally, normalised HEPS increased by 34.8% to 744 cents per share.

PMR | 5.57% OPEN | 6325c HIGH | 6470c LOW | 6190c CLOSE | 6350c TIME | 07:05

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Brait	BAT	Final	12 June'24
Telkom	TKG	Final	13 June'24
Acsion	ACS	Final	14 June'24
Sable Exploration and Mining	SXM	Final	14 June'24
Efora	--	Interim	18 June'24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8699	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8420	11.15	Thu, 05 Sep '24
Absa	ABSP	73200	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9730	10.47	Thu, 17 Oct '24
Grindrod	GNDP	8650	12.22	Thu, 19 Sep '24
Netcare	NTCP	7960	11.82	Thu, 31 Oct '24
Discovery	DSBP	9301	11.91	Thu, 19 Sep '24
Invicta	IVTP	9975	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	23081	22936	0.63	0.35	13.42
African Rainbow Min Ltd	ARI	21253	21662	-1.89	-3.00	6.27
AVI Ltd	AVI	8580	8453	1.50	-2.90	4.54
Barloworld Ltd	BAW	8874	8952	-0.87	0.05	12.33
Bidvest Ltd	BVT	24583	24104	1.99	-3.48	-2.56
Bytes Technology Grp PLC	BYI	13005	13035	-0.23	9.82	-9.19
Capital&Counties Prop plc	CCO	3330	3463	-3.84	7.38	2.46
Clicks Group Ltd	CLS	29714	29787	-0.25	-2.38	-8.77
Dis-Chem Pharmacies Ltd	DCP	3167	3146	0.67	-4.87	3.19
Distell Group Hldgs Ltd	DGH	88	88	0.00	-4.35	2.33
Exxaro Resources Ltd	EXX	17010	17260	-1.45	-6.28	-16.81
Fortress Real Est INV B	FFB	1590	1576	0.89	6.00	10.72
Growthpoint Prop Ltd	GRT	1120	1111	0.81	1.54	-4.11
Harmony GM Co Ltd	HAR	15263	15651	-2.48	-11.48	27.63
Hammerson plc	HMN	663	667	-0.60	0.00	-2.50
Investec Ltd	INL	12475	12473	0.02	-0.36	-0.67
Investec plc	INP	12572	12485	0.70	-0.22	-0.18
Italtile Ltd	ITE	951	969	-1.86	0.11	-15.09
Life Healthc Grp Hldgs Ltd	LHC	1150	1179	-2.46	6.38	-37.40
MultiChoice Group Ltd	MCG	10947	10964	-0.16	-8.01	35.11
Montauk Renewables Inc	MKR	10250	10415	-1.58	22.75	-40.41
Mr Price Group Ltd	MRP	18294	17900	2.20	0.73	16.66
Momentum Met Hldgs Ltd	MTM	2139	2122	0.80	-2.60	-2.28
Ninety One Plc	N91	3754	3788	-0.90	-7.54	-12.94
Nedbank Group Ltd	NED	22590	22313	1.24	-3.01	4.47
Northam Platinum Hldgs Ltd	NPH	10774	11032	-2.34	-20.67	-23.28
NEPI Rockcastle N.V.	NRP	13339	13339	0.00	6.05	5.55
Netcare Limited	NTC	1178	1167	0.94	0.77	-17.28
Ninety One Limited	NY1	3700	3737	-0.99	-7.38	-13.89
Old Mutual Limited	OMU	1045	1030	1.46	-4.65	-19.98
OUTsurance Group Ltd	OUT	4155	4128	0.65	0.48	-1.54
Pick n Pay Stores Ltd	PIK	2476	2533	-2.25	19.61	6.40
Pepkor Holdings Ltd	PPH	1735	1718	0.99	-8.44	-11.61
Quilter Plc	QLT	2772	2813	-1.46	7.15	14.17
Redefine Properties Ltd	RDF	377	375	0.53	-6.91	-2.08
Remgro Ltd	REM	12711	12413	2.40	0.82	-21.77
Resilient REIT Limited	RES	4340	4324	0.37	-3.85	-2.01
Reinet Investments S.C.A	RNI	48178	48000	0.37	7.74	3.34
Sappi Ltd	SAP	4857	4958	-2.04	-12.52	9.89
Santam Limited	SNT	29660	29375	0.97	-0.89	3.50
The Spar Group Ltd	SPP	9899	9680	2.26	-4.25	-16.04
Sirius Real Estate Ltd	SRE	2322	2359	-1.57	2.43	4.83
Tiger Brands Ltd	TBS	19385	19501	-0.59	-4.17	-3.70
Transaction Capital Ltd	TCP	264	267	-1.12	-12.58	-66.92
The Foschini Group Limited	TFG	10795	10350	4.30	4.70	-2.71
Thungela Resources Ltd	TGA	12122	12497	-3.00	-12.22	-21.18
Telkom SA SOC Ltd	TKG	2365	2372	-0.30	-5.06	-20.48
Truworths Int Ltd	TRU	8011	7835	2.25	3.37	7.75
Woolworths Holdings Ltd	WHL	5425	5400	0.46	-10.85	-24.86
Zeda Limited	ZZD	1143	1150	-0.61	-4.75	-10.35

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

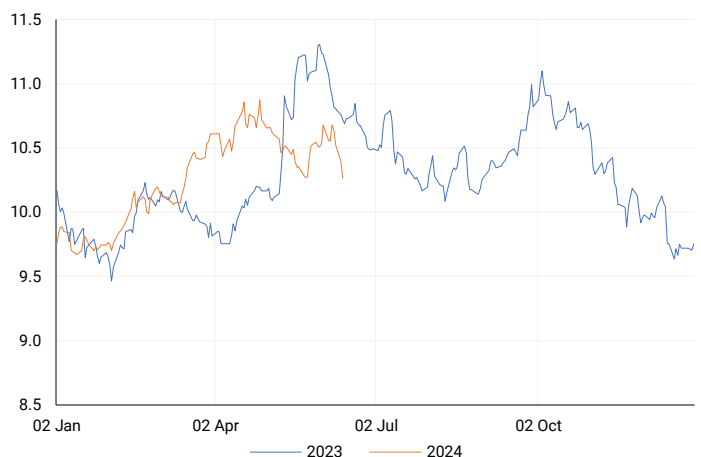
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	101	107	-5.61	-13.68	-38.41
ADVTECH Ltd	ADH	2687	2679	0.30	-0.44	9.49
Altron Limited A	AEL	1280	1250	2.40	13.27	24.88
AECI Limited	AFE	9500	9495	0.05	-0.76	-13.39
Alexander Forbes Grp Hldgs	AFH	736	701	4.99	10.34	11.52
Afrimat Limited	AFT	6677	6739	-0.92	1.63	5.98
African Rainbow Cap Inv	AIL	590	580	1.72	5.36	20.65
Adcock Ingram Hldgs Ltd	AIP	5414	5475	-1.11	-4.18	-9.92
Astral Foods Ltd	ARL	14349	14300	0.34	-4.10	-2.10
Attacq Limited	ATT	1030	1002	2.79	0.19	11.71
Brait PLC	BAT	89	94	-5.32	-24.58	-51.10
Blue Label Telecoms Ltd	BLU	420	430	-2.33	-3.45	8.25
Coronation Fund Mngrs Ld	CML	3429	3424	0.15	4.51	10.04
Curro Holdings Limited	COH	1040	1046	-0.57	-2.62	-10.73
Cashbuild Ltd	CSB	14580	14501	0.54	-5.32	-12.66
DRD Gold Ltd	DRD	1535	1543	-0.52	-5.65	-2.66
Datatec Ltd	DTC	3811	3780	0.82	-2.85	-5.90
Emira Property Fund Ltd	EMI	1000	961	4.06	1.52	16.96
Equites Prop Fund Ltd	EQU	1264	1271	-0.55	2.43	-9.39
Famous Brands Ltd	FBR	4950	4774	3.69	-4.81	-14.55
Fairvest Limited B	FTB	418	392	6.63	14.52	21.51
Grindrod Ltd	GND	1318	1355	-2.73	2.25	15.01
Hosken Cons Inv Ltd	HCI	15992	15800	1.22	-10.16	-21.07
Hudaco Industries Ltd	HDC	16787	16799	-0.07	-0.08	4.51
Hyprop Inv Ltd	HYP	2831	2820	0.39	-2.35	-9.00
Investec Property Fund Ltd	IPF	714	720	-0.83	2.29	-10.75
JSE Ltd	JSE	9550	9259	3.14	6.44	3.31
KAP Industrial Hldgs Ltd	KAP	242	249	-2.81	-7.98	-7.63
Karooooo Ltd	KRO	57019	57203	-0.32	11.80	20.04
PSG Konsult Limited	KST	1633	1620	0.80	6.32	6.38
Libstar Holdings Ltd	LBR	353	350	0.86	-7.59	0.86
Lighthouse Properties plc	LTE	776	775	0.13	-4.79	5.58
Industrials REIT Limited	MLI	0.5	0.5	0.00	-16.67	-28.57
MAS P.L.C	MSP	1723	1724	-0.06	1.65	-0.46
Metair Investments Ltd	MTA	1095	1080	1.39	-2.93	-38.31
Motus Holdings Ltd	MTH	8477	8584	-1.25	-2.02	-16.48
Murray & Roberts Hldgs	MUR	191	190	0.53	23.23	28.19
Oceana Group Ltd	OCE	7548	7415	1.79	4.25	6.81
Omnia Holdings Ltd	OMN	5828	5744	1.46	3.63	-10.85
Pan African Resource plc	PAN	568	573	-0.87	-3.57	38.88
PPC Limited	PPC	329	311	5.79	-3.52	-17.54
Raubex Group Ltd	RBX	3576	3600	-0.67	14.40	29.00
RFG Holdings Limited	RFG	1394	1385	0.65	6.01	3.26
Reunert Ltd	RLO	6650	6672	-0.33	-1.92	10.94
SA Corp Real Estate Ltd	SAC	244	250	-2.40	-3.56	5.17
Super Group Ltd	SPG	2750	2686	2.38	-3.27	-7.56
Stor-Age Prop REIT Ltd	SSS	1340	1340	0.00	-1.18	2.60
Southern Sun LTD	SSU	536	541	-0.92	0.75	2.10
Sun International Ltd	SUI	3540	3548	-0.23	-1.34	-13.66
Tharisa plc	THA	1850	1899	-2.58	15.99	22.44
Tsogo Sun Gaming Ltd	TSG	1069	1041	2.69	-6.06	-12.73
Vukile Property Fund Ltd	VKE	1512	1511	0.07	-1.18	7.08
Wilson Bayly Hlm-Ovc Ltd	WBO	15315	15208	0.70	8.00	17.75

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.40%	-6	-9	--
United Kingdom	4.27%	-5	10	3
Germany	2.62%	-5	10	25
Japan	0.99%	-4	9	--
South African 10Y	10.53%	-10	-20	-24

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

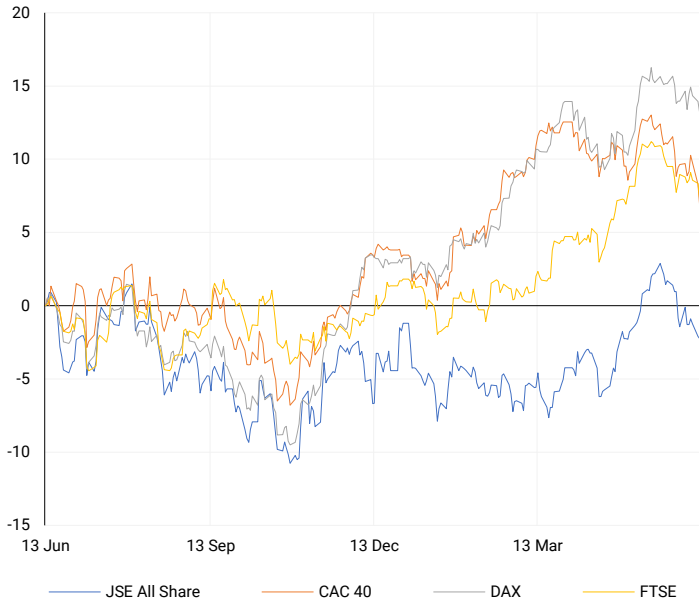


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



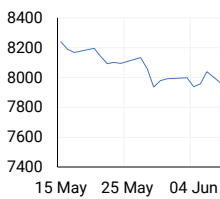
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

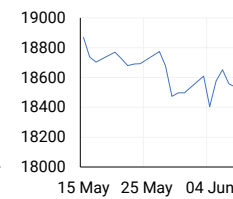
European shares closed lower on Tuesday, with banks across the continent falling due to political uncertainties in France. The continent-wide STOXX 600 dropped 0.9%, marking its biggest single-day decline in two weeks. Italy's and Spain's bank-heavy benchmarks fell 1.9% and 1.6%, respectively, with the banking sector closing down 2.2%, extending Monday's losses. France's CAC 40 index fell 1.33% after President Emmanuel Macron called a snap election following significant losses to the far-right National Rally in European elections. In the UK, the labour market showed signs of cooling in April as the unemployment rate rose.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7789.21	7893.98	-1.33	-1.87	-5.23	3.26
DAX 30	18369.94	18494.89	-0.68	-0.19	-2.15	9.66
Eurostoxx 50	4966.70	5007.10	-0.81	0.12	-2.30	9.84
FTSE	8147.81	8228.48	-0.98	-1.02	-3.39	5.36

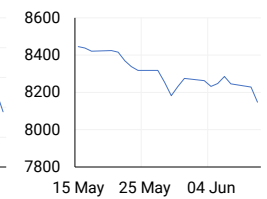
CAC 40



DAX

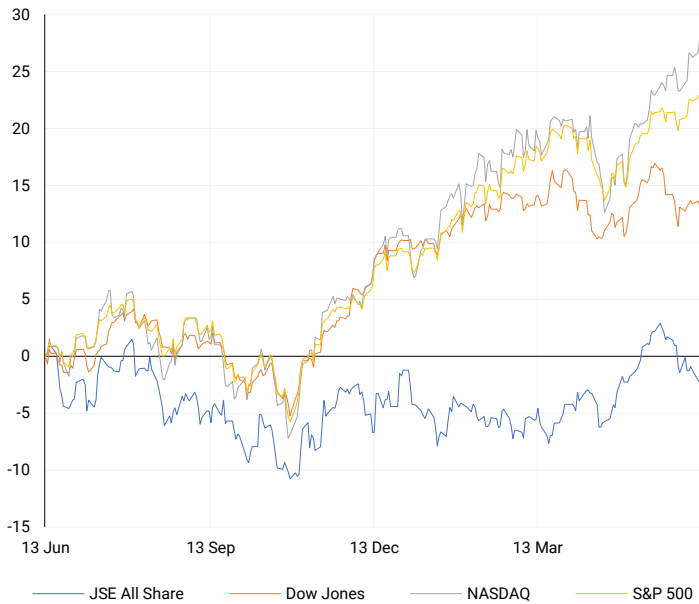


FTSE



AMERICAN INDICES

Normalised percentage performances



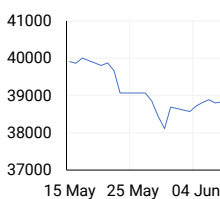
AMERICAN MARKET SUMMARY

SELECTED ITEMS

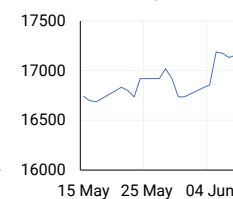
The S&P 500 and Nasdaq reached record closing highs for the second consecutive day on Tuesday, driven by a 7.3% surge in Apple shares. This gain in Apple stock, following a decline in the previous session, provided the largest boost to both indexes. Investors are now looking ahead to the Consumer Price Index report, set to be released before the bell on Wednesday, and the Federal Reserve's policy announcement later that same day. The central bank is expected to maintain current interest rates but will also release updated economic projections and the "dot plot," which indicates policymakers' interest rate expectations for this year and the long term.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38747.42	38868.04	-0.31	0.09	-1.94	2.81
Nasdaq	17343.55	17192.53	0.88	2.89	6.14	15.54
S&P 500	5375.32	5360.79	0.27	1.59	2.92	12.69
US VIX	12.85	12.74	0.86	-2.36	2.39	3.21

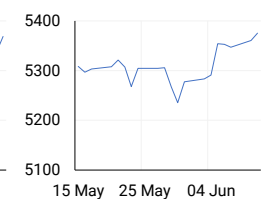
DOW JONES



NASDAQ

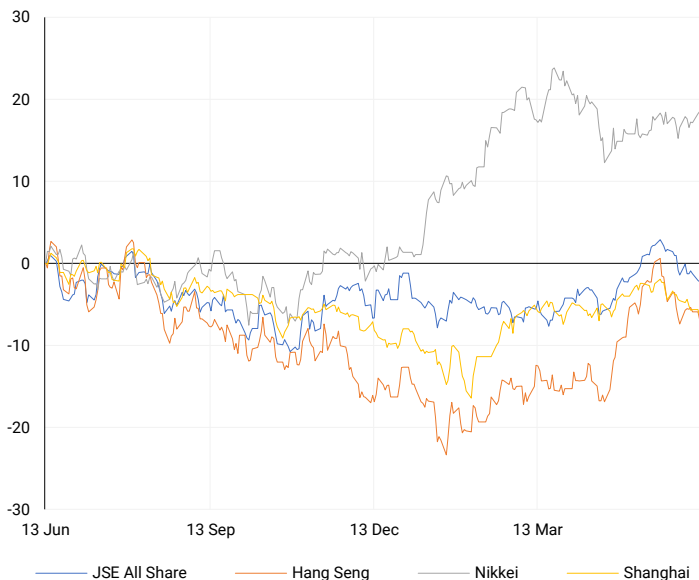


S&P 500



ASIAN INDICES

Normalised percentage performances



ASIAN MARKET SUMMARY

SELECTED ITEMS

Asia-Pacific markets were mixed this morning as investors evaluated inflation data across the region. China's May inflation rate was 0.3%, falling short of the expected 0.4% and unchanged from April, while India's inflation rate is projected to slightly rise to 4.89%, up from April's 4.83%, according to a Reuters poll.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18176.34	18366.95	-1.04	-1.45	-4.15	6.62
Nikkei 225	39134.79	39038.16	0.25	0.77	2.37	16.95
Shanghai	3028.05	3051.28	-0.76	-2.04	-4.01	1.79

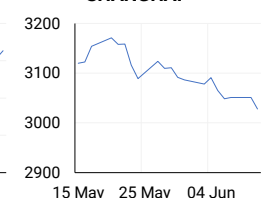
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Demand for gold in Asia is surging despite prices being near the record highs reached in May, as buyers seek the metal to hedge against geopolitical and economic uncertainty, according to industry officials. Meanwhile, oil prices edged higher this morning, supported by positive global demand outlooks from the U.S. Energy Information Administration and OPEC.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	82.28	82.14	0.17	0.01	6.37	6.56
Gold	2313.73	2316.85	-0.13	0.26	-0.44	12.30
Palladium	895.00	890.75	0.48	-2.22	-2.86	-18.82
Platinum	959.95	957.60	0.25	-1.74	-3.56	-3.00
Silver	29.42	29.28	0.48	-1.55	-0.78	23.09

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.57	18.59	-0.11	-0.69	-0.64	1.46
GBPZAR	23.66	23.66	0.03	-0.74	-1.00	1.55
EURZAR	19.95	19.97	-0.13	-0.90	-1.90	-1.08
AUDZAR	12.28	12.28	0.01	-0.75	-1.28	-1.40
EURUSD	1.07	1.07	-0.02	-0.22	-1.27	-2.68
USDJPY	157.17	157.13	0.03	0.06	1.44	11.41
GBPUSD	1.27	1.27	0.01	0.07	-0.24	0.06
USDCHF	0.90	0.90	0.01	0.13	0.85	6.67

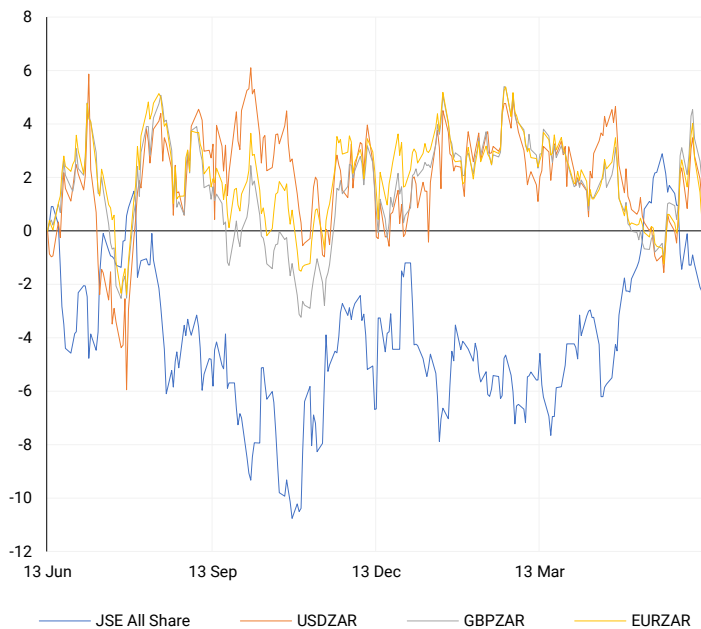
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand gained on Tuesday as political parties continued discussions to form a government of national unity, just days before the first sitting of lawmakers. Meanwhile, the dollar steadied this morning after reaching a four-week high against peer currencies overnight. Market participants are awaiting key U.S. inflation data and the Federal Reserve's updated interest rate projections, which are due later in the day.

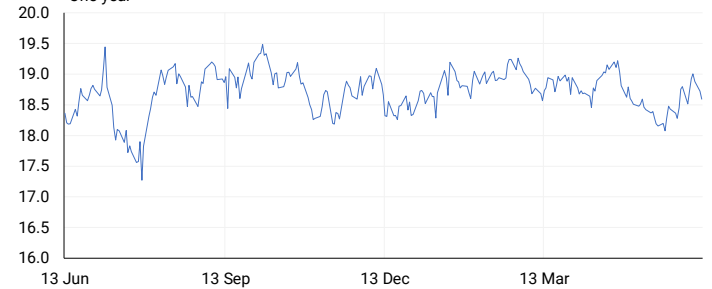
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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