

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	76382.02	77050.80	-0.87	-0.96	-2.93	-0.66
Top 40	69999.55	70706.56	-1.00	-1.32	-3.33	-0.70
Financial 15	17241.09	17003.85	1.40	5.02	1.25	-3.54
Industrial 25	107470.72	108703.28	-1.13	-1.80	-1.69	3.62
Resource 10	56328.31	58452.67	-3.63	-6.97	-10.32	-2.09
Mid Cap	78046.69	78256.45	-0.27	0.65	-2.68	-2.94
Small Cap	73554.71	73990.29	-0.59	0.25	0.54	1.46
Banks	10708.37	10510.40	1.88	6.32	0.88	-2.19
Retailers	5932.38	5853.81	1.34	6.71	-0.55	-4.83
Property (J253) - TR	1975.76	1994.04	-0.92	-0.19	2.45	6.01

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38647.10	38712.21	-0.17	-0.61	-1.99	2.54
Nasdaq	17667.56	17608.44	0.34	2.88	7.81	17.69
S&P 500	5433.74	5421.03	0.23	1.51	4.07	13.92
US VIX	11.94	12.04	-0.83	-5.09	-12.21	-4.10

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7708.02	7864.70	-1.99	-4.13	-6.11	2.19
DAX 30	18265.68	18630.86	-1.96	-2.07	-2.54	9.04
Eurostoxx 50	4930.00	5034.00	-2.07	-2.77	-2.97	9.03
FTSE	8163.67	8215.48	-0.63	-1.47	-2.99	5.57

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18112.63	17937.84	0.97	-1.97	-5.24	6.25
Nikkei 225	38720.47	38876.71	-0.40	0.04	1.42	15.71
Shanghai	3028.92	3037.47	-0.28	-0.65	-3.78	1.81

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	379.80	379.80	0.00	2.43	-0.47	30.88
BHP AUS	4313.00	4320.00	-0.16	-0.69	-1.93	-14.30

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
16:00	US	Michigan Consumer Sentiment Prel	Jun	72.0	69.1
16:00	US	Michigan Inflation Expectations Prel	Jun	3.3%	3.3%
19:30	EA	ECB President Lagarde Speech	---	---	---
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
11:30	ZA	Gold Production y/y	Apr	-3.9%	-1.7%
11:30	ZA	Mining Production y/y	Apr	0.9%	0.7%
14:30	US	PPI m/m	May	0.2%	-0.2%
14:30	US	Core PPI m/m	May	0.3%	0.0%
14:30	US	Unemployment Claims	Jun	228.0K	242.0K

JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Karoo000 Ltd	KRO	65027	10.21	15.92	36.90	
The Spar Group Ltd	SPP	11493	3.87	20.50	-2.52	
Truworths Int Ltd	TRU	8252	3.53	8.39	10.99	
Pepkor Holdings Ltd	PPH	1821	3.35	6.93	-7.23	
Nedbank Group Ltd	NED	23647	3.26	7.53	9.36	
Sanlam Limited	SLM	7369	2.85	4.01	1.22	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Montauk Renewables Inc	MKR	9465	-13.17	-7.57	-44.97	
Gold Fields Ltd	GFI	25857	-11.25	-13.06	-6.92	
Alexander Forbes Grp Hldgs	AFH	691	-6.24	6.64	4.70	
Telkom SA SOC Ltd	TKG	2360	-5.56	4.42	-20.65	
Sibanye Stillwater Ltd	SSW	1993	-4.09	-7.56	-19.96	

DIVIDEND DATA

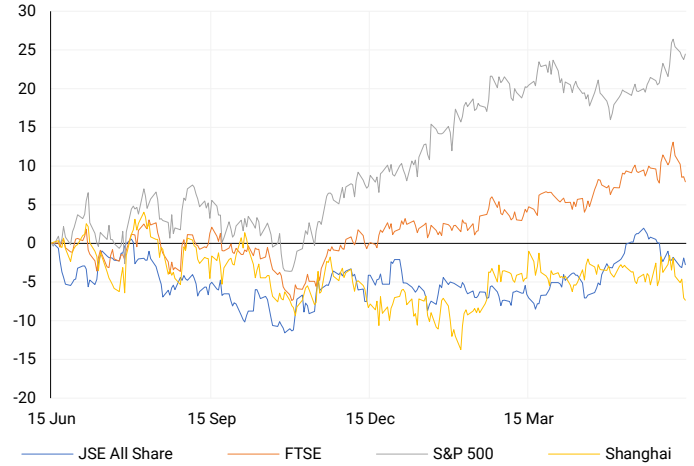
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
4Sight Holdings	4SI	2.5 ZARc	Reunert Ltd	RLO	90 ZARc
Afine Investments	ANI	20.5 ZARc	Vodacom Group	VOD	285 ZARc
Barloworld	BAW	210 ZARc	---	---	---
Dis-Chem Pharmacies	DCP	22.4 ZARc	---	---	---
Fairvest Ltd	FTB	21.2 ZARc	---	---	---

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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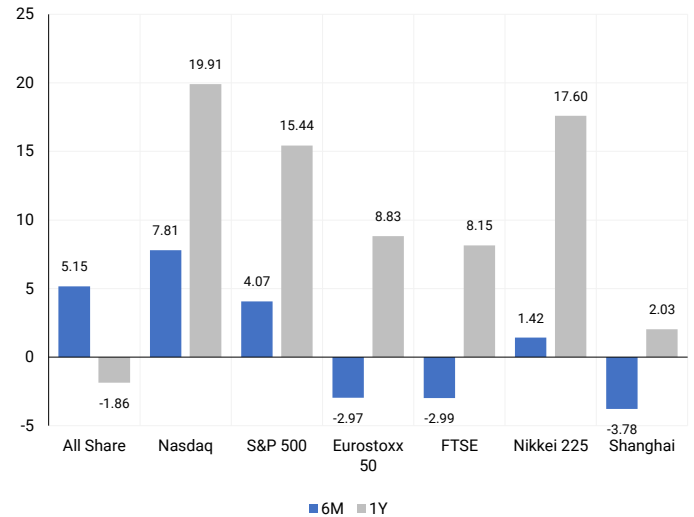
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



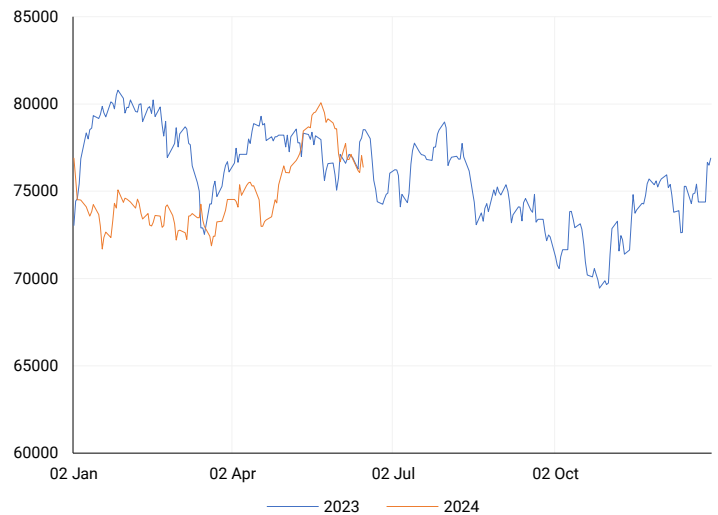
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 18 June

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	15710	15578	0.85	6.12	3.59	-4.04
Anglo American plc	56250	56156	0.17	-2.78	-11.39	18.80
Anglo American Plat Ltd	58725	58053	1.16	-1.44	-25.19	-39.08
Anglogold Ashanti Ltd	41832	42780	-2.22	-7.03	-5.86	18.37
Anheuser-Busch InBev SA NV	111125	114750	-3.16	-7.62	-6.36	-7.41
BHP Group Limited	52250	53119	-1.64	-6.43	-1.04	-17.51
BID Corporation Ltd	41036	42164	-2.68	-4.35	-7.24	-3.82
British American Tob plc	55913	56578	-1.18	-4.83	-1.13	3.25
Compagnie Fin Richemont	302127	306562	-1.45	-4.61	11.04	17.67
Capitec Bank Hldgs Ltd	225234	221973	1.47	3.64	-1.62	11.15
Discovery Ltd	11858	11680	1.52	8.46	1.68	-17.47
Firststrand Ltd	6855	6697	2.36	9.35	1.59	-6.75
Gold Fields Ltd	25857	29135	-11.25	-13.06	-15.90	-6.92
Glencore plc	10728	11030	-2.74	-6.66	-1.96	-3.91
Impala Platinum Hlgs Ltd	8626	8764	-1.57	-4.45	-13.57	-5.49
Kumba Iron Ore Ltd	44136	43668	1.07	-8.20	-15.97	-28.21
Mondi plc	34381	34842	-1.32	-6.29	-5.42	-5.29
MTN Group Ltd	7812	8110	-3.67	-4.89	-15.73	-32.36
Naspers Ltd -N-	384715	390328	-1.44	-1.64	-0.10	22.99
Prosus N.V.	68300	69317	-1.47	-2.91	-0.15	21.88
South32 Limited	4486	4559	-1.60	-7.37	1.29	6.33
Standard Bank Group Ltd	18883	18474	2.21	5.12	0.29	-9.26
Shoprite Holdings Ltd	25319	24976	1.37	0.73	-1.91	-7.95
Sanlam Limited	7369	7165	2.85	4.01	3.53	1.22
Sasol Limited	11764	12015	-2.09	-1.97	-14.77	-36.51
Sibanye Stillwater Ltd	1993	2078	-4.09	-7.56	-13.54	-19.96
Vodacom Group Ltd	9044	9007	0.41	-3.13	-1.67	-14.68

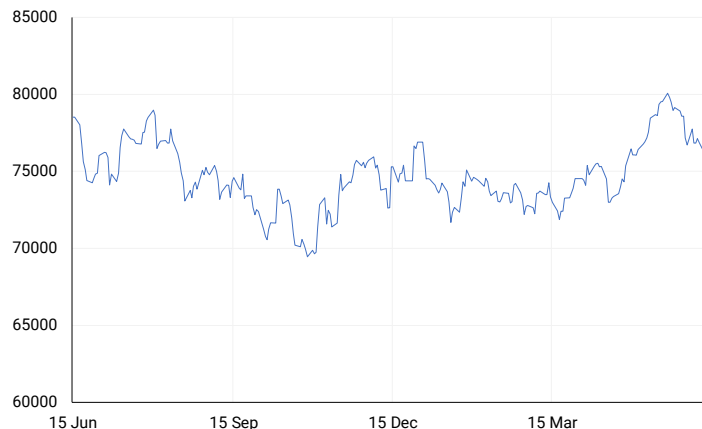
SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

The Top-40 stock market index fell by 1%. The African National Congress (ANC) was in last-minute discussions with other parties to finalize the new South African government before the new parliament meets on Friday. Meanwhile, Mr Price announced a 6.7% increase in yearly earnings but cautioned that local supply chain issues will create short-term pressures.

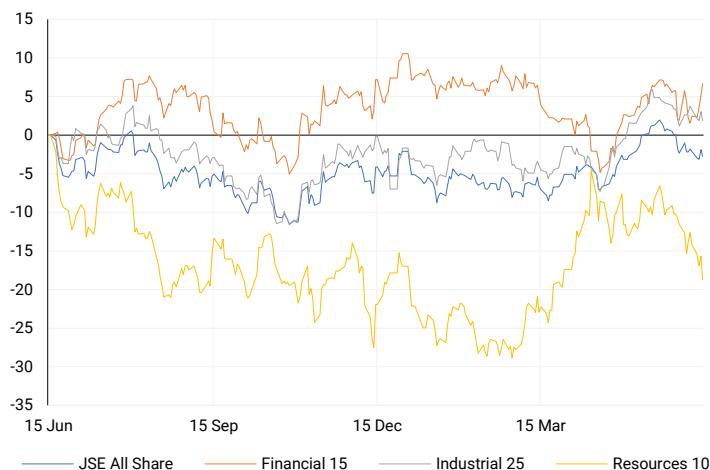
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

MR PRICE GROUP LIMITED – Annual Results

Highlights for the period include a 16.2% growth in retail sales and a 30 basis point increase in market share. The group achieved consecutive market share gains for seven months, with Mr Price Apparel gaining for eight months and Power Fashion for 26 months. Units sold increased by 3.8% to 292 million, with 103 million units sourced from South Africa, accounting for 50% of total units. The group opened 238 new stores, bringing the total to 2,900. Gross profit margin increased by 20 basis points to 39.7%, and by 160 basis points to 40.6% in the second half. Operating profit rose by 7.9% to exceed R5 billion for the first time, with a 13.2% increase in the second half. Acquired businesses contributed R977 million to operating profit. The group ended the year with a cash balance of R2.8 billion and a cash conversion rate of 86.9%.

MRP | -0.84% OPEN | 18605c HIGH | 19744c LOW | 17986c CLOSE | 18267c TIME | 07:05

NOVUS HOLDINGS LIMITED – Further Trading Statement

Following the initial trading statement on 7 June 2024, management's review of the financial results for the year ending 31 March 2024 shows that basic earnings per share are expected to be between 73.97 and 77.75 cents, up from 18.90 cents last year. Headline earnings per share are expected to be between 78.02 and 79.49 cents, compared to a headline loss of 7.35 cents last year. The annual results are set to be released on or around 14 June 2024.

NVS | 4.99% OPEN | 570c HIGH | 589c LOW | 551c CLOSE | 589c TIME | 07:05

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Accion	ACS	Final	14 June'24
Sable Exploration and Mining	SXM	Final	14 June'24
Efora	---	Interim	18 June'24
Mr Price	MRP	Final	21 June'24
Prosus	PRX	Final	24 June'24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8300	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8410	11.15	Thu, 05 Sep '24
Absa	ABSP	73100	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9730	10.47	Thu, 17 Oct '24
Grindrod	GNDP	8624	12.22	Thu, 19 Sep '24
Netcare	NTCP	7502	11.82	Thu, 31 Oct '24
Discovery	DSBP	9201	11.91	Thu, 19 Sep '24
Invicta	IVTP	10900	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	22500	22871	-1.62	-2.38	10.57
African Rainbow Min Ltd	ARI	21164	21649	-2.24	-5.08	5.82
AVI Ltd	AVI	8600	8600	0.00	-2.24	4.79
Barloworld Ltd	BAW	8841	8850	-0.10	-0.29	11.91
Bidvest Ltd	BVT	24615	24817	-0.81	-3.41	-2.43
Bytes Technology Grp PLC	BYI	12631	13114	-3.68	7.83	-11.80
Capital&Counties Prop plc	CCO	3289	3301	-0.36	2.52	1.20
Clicks Group Ltd	CLS	30181	30314	-0.44	-0.72	-7.34
Dis-Chem Pharmacies Ltd	DCP	3238	3180	1.82	-3.69	5.51
Distell Group Hldgs Ltd	DGH	88	88	0.00	1.15	2.33
Exxaro Resources Ltd	EXX	17050	17190	-0.81	-7.33	-16.62
Fortress Real Est INV B	FFB	1579	1595	-1.00	4.92	9.96
Growthpoint Prop Ltd	GRT	1133	1142	-0.79	3.38	-3.00
Harmony GM Co Ltd	HAR	15620	15688	-0.43	-7.23	30.61
Hammerson plc	HMN	668	680	-1.76	1.83	-1.76
Investec Ltd	INL	12812	12847	-0.27	2.00	2.01
Investec plc	INP	12774	12800	-0.20	1.14	1.42
Italtile Ltd	ITE	970	964	0.62	2.21	-13.39
Life Healthc Grp Hldgs Ltd	LHC	1165	1176	-0.94	7.37	-36.58
MultiChoice Group Ltd	MCG	10684	10920	-2.16	-10.21	31.87
Montauk Renewables Inc	MKR	9465	10900	-13.17	5.17	-44.97
Mr Price Group Ltd	MRP	18267	18421	-0.84	0.84	16.49
Momentum Met Hldgs Ltd	MTM	2210	2178	1.47	-0.18	0.96
Ninety One Plc	N91	3771	3882	-2.86	-6.43	-12.55
Nedbank Group Ltd	NED	23647	22900	3.26	0.98	9.36
Northam Platinum Hldgs Ltd	NPH	10799	11089	-2.62	-22.20	-23.10
NEPI Rockcastle N.V.	NRP	13363	13421	-0.43	6.18	5.74
Netcare Limited	NTC	1190	1207	-1.41	1.80	-16.43
Ninety One Limited	NY1	3725	3805	-2.10	-5.26	-13.31
Old Mutual Limited	OMU	1052	1038	1.35	-5.48	-19.45
OUTsurance Group Ltd	OUT	4193	4161	0.77	0.79	-0.64
Pick n Pay Stores Ltd	PIK	2477	2461	0.65	24.47	6.45
Pepkor Holdings Ltd	PPH	1821	1762	3.35	-3.09	-7.23
Quilter Plc	QLT	2756	2798	-1.50	7.78	13.51
Redefine Properties Ltd	RDF	374	384	-2.60	-6.03	-2.86
Remgro Ltd	REM	12885	13000	-0.88	1.34	-20.70
Resilient REIT Limited	RES	4407	4451	-0.99	-2.02	-0.50
Reinet Investments S.C.A	RNI	46757	47721	-2.02	4.70	0.29
Sappi Ltd	SAP	4900	4915	-0.31	-12.41	10.86
Santam Limited	SNT	29200	29457	-0.87	-3.43	1.89
The Spar Group Ltd	SPP	11493	11065	3.87	9.46	-2.52
Sirius Real Estate Ltd	SRE	2319	2335	-0.69	4.04	4.70
Tiger Brands Ltd	TBS	19827	19537	1.48	0.13	-1.50
Transaction Capital Ltd	TCP	268	268	0.00	-8.53	-66.42
The Foschini Group Limited	TFG	11350	11085	2.39	9.56	2.29
Thungela Resources Ltd	TGA	12050	12261	-1.72	-9.13	-21.65
Telkom SA SOC Ltd	TKG	2360	2499	-5.56	-5.68	-20.65
Truworths Int Ltd	TRU	8252	7971	3.53	5.70	10.99
Woolworths Holdings Ltd	WHL	5475	5428	0.87	-10.17	-24.17
Zeda Limited	ZZD	1164	1159	0.43	-3.00	-8.71

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

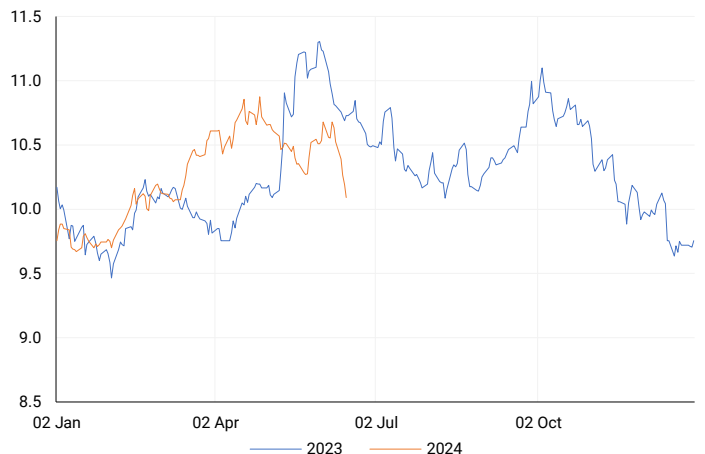
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	104	101	2.97	-7.14	-36.59
ADVTECH Ltd	ADH	2712	2697	0.56	1.65	10.51
Altron Limited A	AEL	1300	1302	-0.15	11.21	26.83
AECI Limited	AFE	9564	9550	0.15	-0.38	-12.81
Alexander Forbes Grp Hldgs	AFH	691	737	-6.24	7.80	4.70
Afrimat Limited	AFT	6645	6681	-0.54	2.23	5.48
African Rainbow Cap Inv	AIL	590	586	0.68	5.36	20.65
Adcock Ingram Hldgs Ltd	AIP	5500	5570	-1.26	-2.40	-8.49
Astral Foods Ltd	ARL	14591	14418	1.20	-3.05	-0.45
Attacq Limited	ATT	1039	1023	1.56	0.97	12.69
Brait PLC	BAT	89	92	-3.26	-24.58	-51.10
Blue Label Telecoms Ltd	BLU	412	423	-2.60	-5.29	6.19
Coronation Fund Mngrs Ld	CML	3250	3256	-0.18	-0.55	4.30
Curro Holdings Limited	COH	1025	1034	-0.87	-5.36	-12.02
Cashbuild Ltd	CSB	14450	14425	0.17	-6.17	-13.44
DRD Gold Ltd	DRD	1515	1562	-3.01	-4.90	-3.93
Dataotec Ltd	DTC	3737	3840	-2.68	-3.44	-7.73
Emira Property Fund Ltd	EMI	1000	1000	0.00	3.09	16.96
Equites Prop Fund Ltd	EQU	1270	1278	-0.63	0.95	-8.96
Famous Brands Ltd	FBR	4951	4981	-0.60	-3.94	-14.53
FTB	FTB	390	391	-0.26	8.03	13.37
Grindrod Ltd	GND	1335	1343	-0.60	2.61	16.49
Hosken Cons Inv Ltd	HCI	15879	15985	-0.66	-8.94	-21.62
Hudaco Industries Ltd	HDC	16810	16800	0.06	0.66	4.65
Hyprop Inv Ltd	HYP	2841	2890	-1.70	-2.61	-8.68
Investec Property Fund Ltd	IPF	694	690	0.58	0.00	-13.25
JSE Ltd	JSE	9478	9503	-0.26	5.42	2.53
KAP Industrial Hldgs Ltd	KAP	246	248	-0.81	-6.46	-6.11
Karooooo Ltd	KRO	65027	59001	10.21	13.09	36.90
PSG Konsult Limited	KST	1645	1671	-1.56	6.13	7.17
Libstar Holdings Ltd	LBR	370	355	4.23	0.27	5.71
Lighthouse Properties plc	LTE	782	778	0.51	-3.46	6.39
Industrials REIT Limited	MLI	0.5	0.5	0.00	-16.67	-28.57
MAS P.L.C	MSP	1694	1731	-2.14	0.24	-2.14
Metair Investments Ltd	MTA	1113	1094	1.74	0.27	-37.30
Motus Holdings Ltd	MTH	8557	8632	-0.87	-1.41	-15.69
Murray & Roberts Hldgs	MUR	205	206	-0.49	34.87	37.58
Oceana Group Ltd	OCE	7525	7540	-0.20	3.79	6.48
Omnia Holdings Ltd	OMN	5800	5874	-1.26	2.40	-11.27
Pan African Resource plc	PAN	590	586	0.68	1.72	44.25
PPC Limited	PPC	314	307	2.28	-5.99	-21.30
Raubex Group Ltd	RBX	3600	3555	1.27	4.38	29.87
RFG Holdings Limited	RFG	1393	1397	-0.29	6.58	3.19
Reunert Ltd	RLO	6617	6679	-0.93	-3.42	10.39
SA Corp Real Estate Ltd	SAC	240	245	-2.04	-4.76	3.45
Super Group Ltd	SPG	2750	2769	-0.69	-4.08	-7.56
Stor-Age Prop REIT Ltd	SSS	1320	1345	-1.86	-1.86	1.07
Southern Sun LTD	SSU	524	527	-0.57	-1.13	-0.19
Sun International Ltd	SUI	3602	3619	-0.47	0.87	-12.15
Tharisa plc	THA	1860	1870	-0.53	13.76	23.10
Tsogo Sun Gaming Ltd	TSG	1074	1078	-0.37	-4.70	-12.33
Vukile Property Fund Ltd	VKE	1486	1511	-1.65	-3.13	5.24
Wilson Bayly Hlm-Ovc Ltd	WBO	15600	15403	1.28	8.78	19.94

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.26%	-6	-23	--
United Kingdom	4.12%	0	-5	-31
Germany	2.47%	-6	-4	5
Japan	0.90%	-7	2	--
South African 10Y	10.34%	-9	-43	-37

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

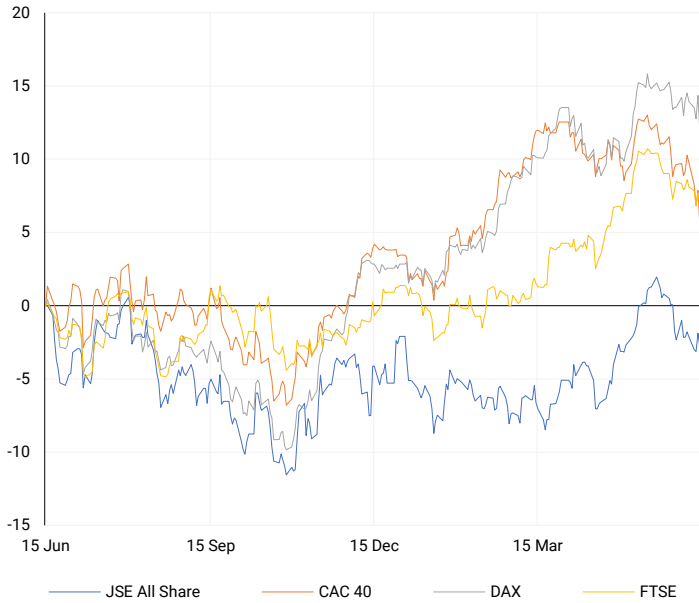


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	26 Jul '23	5.25%-5.50%
United Kingdom	03 Aug '23	5.25%
European	27 Jul '23	4.25%
SA Repo Rate	25 May '23	8.25%
SA Prime Rate	25 May '23	11.75%

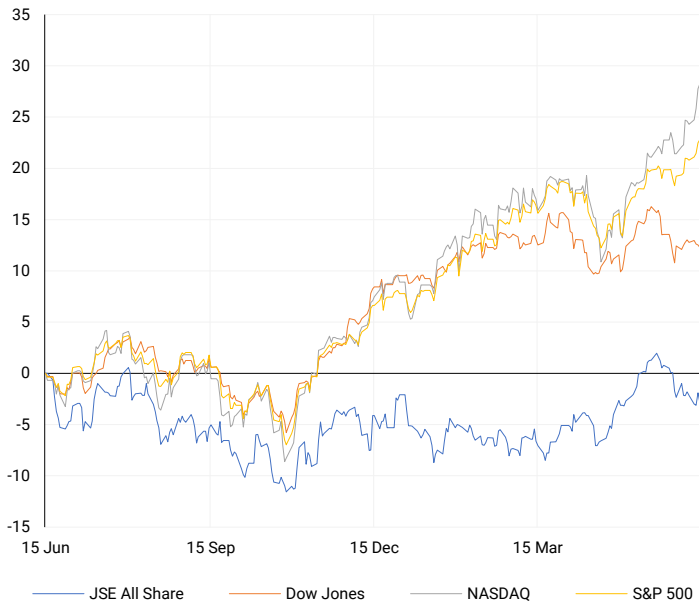
EUROPEAN INDICES

Normalised percentage performances



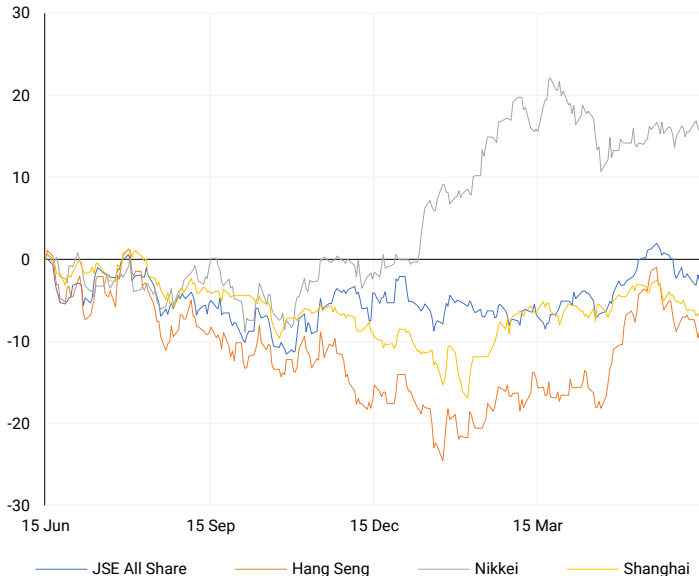
AMERICAN INDICES

Normalised percentage performances



ASIAN INDICES

Normalised percentage performances



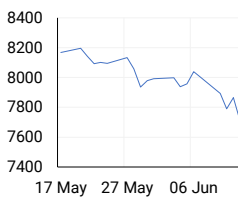
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

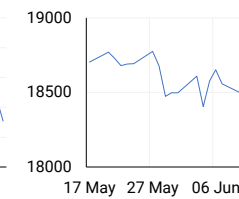
European shares fell on Thursday, with automakers hit hard due to concerns about the EU's new tariffs on imported Chinese electric vehicles, leading to a 2.4% drop in auto stocks. The STOXX 600 index closed 1.3% lower, with Italian shares performing the worst, dropping 2.2% as Italy's borrowing costs reached a high since November. European stocks have retreated from last week's record highs, influenced by political uncertainty in France following a snap election announcement. Additionally, euro zone industrial production contracted by 0.1% in April, against expectations of 0.2% growth.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7708.02	7864.70	-1.99	-4.13	-6.11	2.19
DAX 30	18265.68	18630.86	-1.96	-2.07	-2.54	9.04
Eurostoxx 50	4930.00	5034.00	-2.07	-2.77	-2.97	9.03
FTSE	8163.67	8215.48	-0.63	-1.47	-2.99	5.57

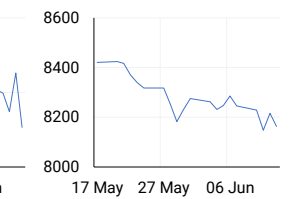
CAC 40



DAX



FTSE



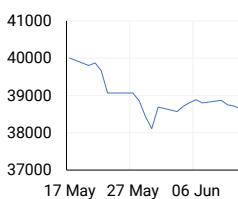
AMERICAN MARKET SUMMARY

SELECTED ITEMS

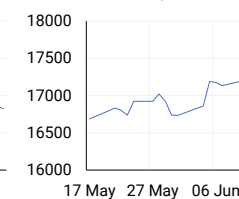
The S&P 500 and Nasdaq hit record highs for the fourth consecutive session on Thursday, driven by a surge in technology stocks. Despite an increase in new unemployment claims and a surprising 0.2% drop in May's producer prices, hopes for a Federal Reserve interest rate cut remain. Recent data indicate cooling inflation pressures, with both the producer price index and consumer price index coming in below expectations. Following a Federal Reserve policy decision to keep rates unchanged, the Fed acknowledged progress on inflation but reduced its rate cut forecast for 2024 from three to one.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38647.10	38712.21	-0.17	-0.61	-1.99	2.54
Nasdaq	17667.56	17608.44	0.34	2.88	7.81	17.69
S&P 500	5433.74	5421.03	0.23	1.51	4.07	13.92
US VIX	11.94	12.04	-0.83	-5.09	-12.21	-4.10

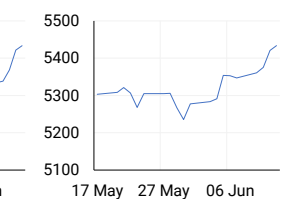
DOW JONES



NASDAQ



S&P 500



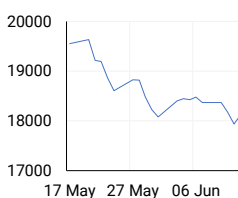
ASIAN MARKET SUMMARY

SELECTED ITEMS

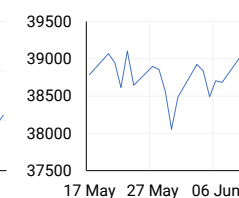
Asian stocks fell this morning, with Chinese blue-chip shares down 0.3% and Hong Kong's Hang Seng dropping 0.79%. Japan's Nikkei also declined by 0.25%. Attention is on whether the Bank of Japan (BOJ) will signal plans to reduce its bond purchases or hint at future tapering. A Reuters poll indicated that nearly two-thirds of economists expect the BOJ to begin tapering its monthly bond buying, currently around 6 trillion yen (\$38 billion), today.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18112.63	17937.84	0.97	-1.97	-5.24	6.25
Nikkei 225	38720.47	38876.71	-0.40	0.04	1.42	15.71
Shanghai	3028.92	3037.47	-0.28	-0.65	-3.78	1.81

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

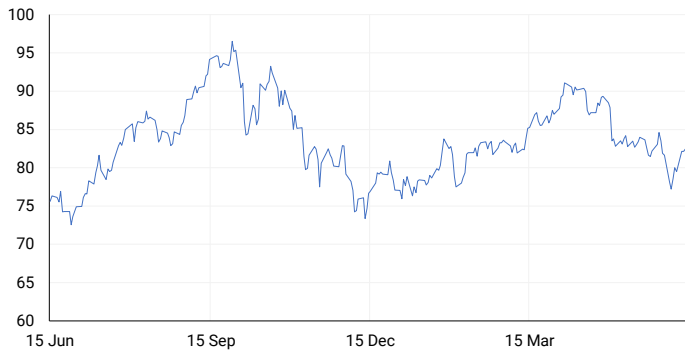
SELECTED ITEMS

Gold prices dropped on Thursday after the U.S. Federal Reserve announced it would likely implement only one interest rate cut this year, fewer than previously expected, despite cooling inflation in May. Oil prices fell this morning but were set to achieve their first weekly gain in four weeks, as markets weighed the effects of prolonged high U.S. interest rates against a strong outlook for crude and fuel demand this year.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	82.35	82.12	0.28	-0.35	2.62	6.54
Gold	2305.88	2303.95	0.08	-0.88	-3.03	11.68
Palladium	892.55	892.00	0.06	-1.67	-4.50	-18.71
Platinum	956.41	953.10	0.35	-0.97	-5.40	-3.46
Silver	28.92	28.97	-0.17	-2.59	-7.47	21.78

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.45	18.44	0.08	0.32	-2.99	0.61
GBPZAR	23.52	23.53	-0.01	0.01	-3.11	0.98
EURZAR	19.81	19.79	0.12	-0.40	-4.24	-2.00
AUDZAR	12.23	12.24	-0.08	-0.13	-3.27	-1.78
EURUSD	1.07	1.07	-0.01	-0.66	-1.41	-2.72
USDJPY	157.97	157.01	0.61	0.19	0.90	11.33
GBPUSD	1.28	1.28	-0.10	-0.28	-0.23	0.24
USDCHF	0.89	0.89	0.05	-0.06	0.51	6.22

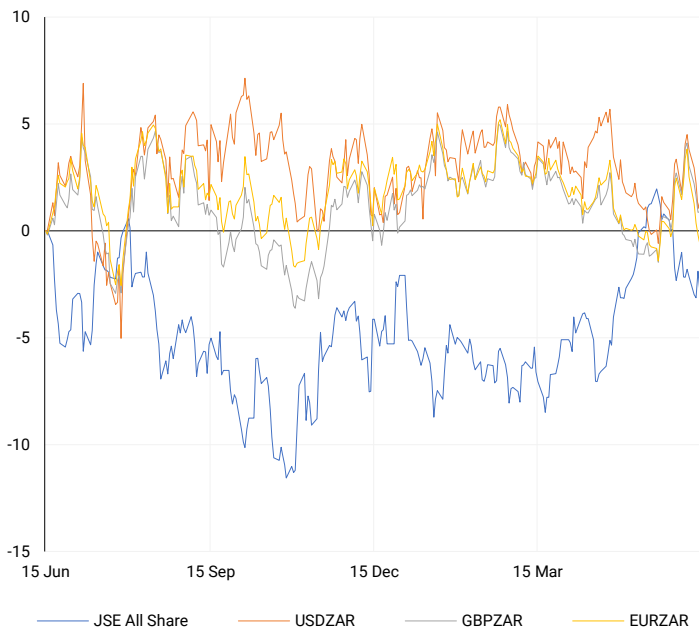
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand edged lower on Thursday as discussions to form a government of national unity continued. The dollar strengthened on Thursday despite a weak U.S. producer price inflation report for May, following the Federal Reserve's hawkish stance at the end of its Wednesday meeting.

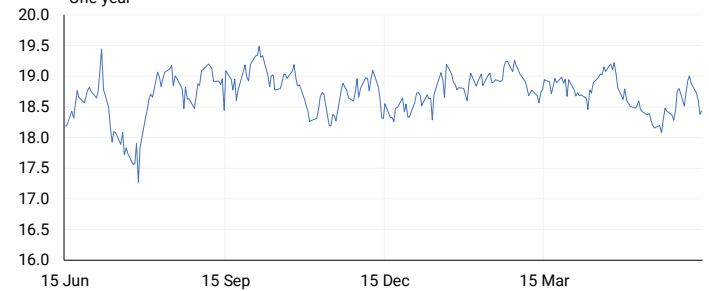
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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