

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	79748.83	77053.78	3.50	4.83	0.27	3.71
Top 40	72863.74	70519.55	3.32	4.41	-0.48	3.36
Financial 15	19136.92	17934.41	6.71	14.23	11.37	7.07
Industrial 25	109921.27	107327.48	2.42	2.25	-0.59	5.98
Resource 10	55987.53	55517.77	0.85	-2.77	-11.91	-2.69
Mid Cap	83570.57	79722.32	4.83	8.26	2.06	3.93
Small Cap	77940.09	74542.66	4.56	5.88	5.74	7.51
Banks	11985.96	11166.32	7.34	16.26	11.87	9.48
Retailers	6689.26	6239.74	7.20	15.34	9.32	7.31
Property (J253) - TR	2079.93	1998.46	4.08	5.20	8.11	11.60

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38834.86	38778.10	0.15	0.23	-2.92	3.04
Nasdaq	17862.23	17857.02	0.03	2.99	7.05	18.99
S&P 500	5487.03	5473.23	0.25	2.08	3.47	15.04
US VIX	12.30	12.75	-3.53	-4.28	2.59	-1.20

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7628.80	7571.57	0.76	-2.06	-6.60	1.14
DAX 30	18131.97	18068.21	0.35	-1.30	-3.06	8.24
Eurostoxx 50	4912.10	4880.00	0.66	-1.10	-2.99	8.64
FTSE	8191.29	8142.15	0.60	0.53	-2.72	5.92

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17915.55	17936.12	-0.11	-1.43	-8.38	5.09
Nikkei 225	38482.11	38102.44	1.00	-1.67	-0.79	14.99
Shanghai	3030.25	3015.89	0.48	0.07	-3.92	1.86

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	385.00	377.00	2.12	-1.10	0.86	29.91
BHP AUS	4269.00	4280.00	-0.26	0.61	-2.15	-15.10

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	GB	Inflation Rate y/y	May	1.9%	2.3%
10:00	ZA	Inflation Rate y/y	May	5.0%	5.2%
10:00	ZA	Core Inflation Rate y/y	May	4.6%	4.6%
13:00	ZA	Retail Sales y/y	Apr	-1.8%	2.3%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
14:30	US	Retail Sales m/m	May	0.2%	0.1%
15:15	US	Industrial Production m/m	May	0.2%	0.9%
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Sasol Limited	SOL	12802	10.40	7.59	-30.91	
Truworths Int Ltd	TRU	9600	10.19	19.84	29.12	
Emira Property Fund Ltd	EMI	1099	9.90	9.90	28.54	
The Foschini Group Limited	TFG	13038	9.53	20.78	17.50	
Resilient REIT Limited	RES	4842	9.35	11.57	9.32	
Bidvest Ltd	BVT	28115	9.27	14.37	11.44	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Thungela Resources Ltd	TGA	11322	-5.81	-6.60	-26.38	
Karoo000 Ltd	KRO	62000	-4.47	8.74	30.53	
Compagnie Fin Richemont	CFR	288153	-2.60	-6.26	12.23	
Brait PLC	BAT	88	-2.22	-1.12	-51.65	
BHP Group Limited	BHG	50889	-2.20	-3.49	-19.66	

DIVIDEND DATA

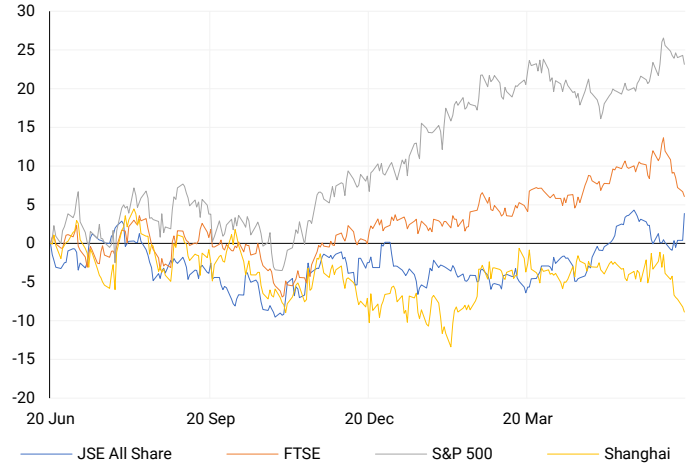
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
4Sight Holdings	4SI	2.5 ZARc	Reunert Ltd	RLO	90 ZARc
Afine Investments	ANI	20.5 ZARc	Vodacom Group	VOD	285 ZARc
Barloworld	BAW	210 ZARc	---	---	---
Dis-Chem Pharmacies	DCP	22.4 ZARc	---	---	---
Fairvest Ltd	FTB	21.2 ZARc	---	---	---

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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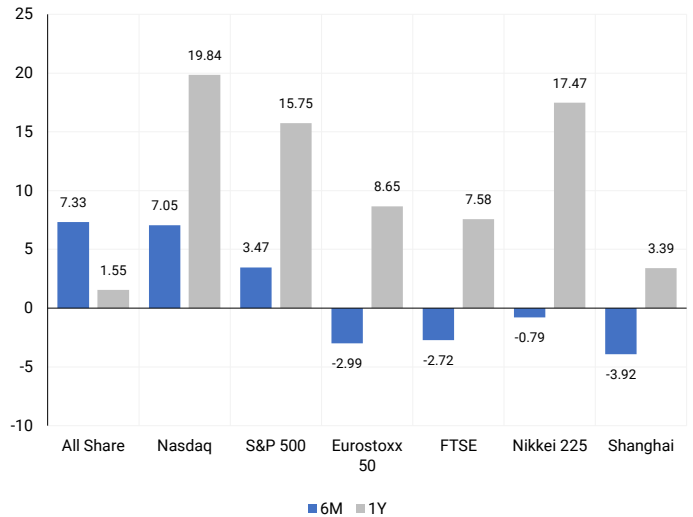
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



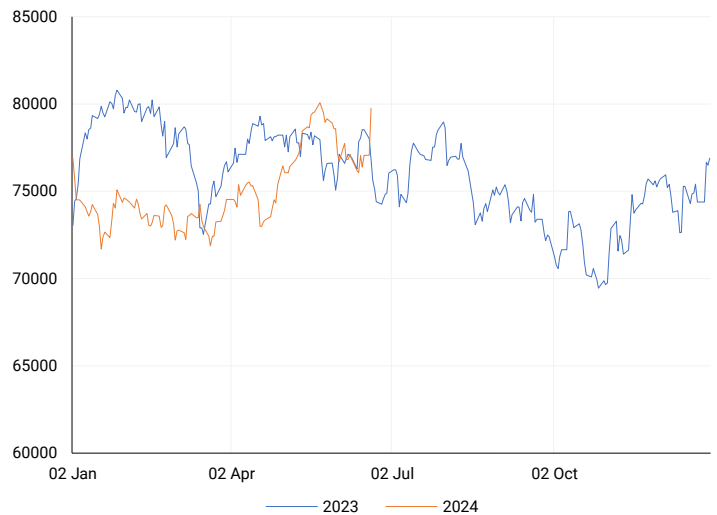
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Ex div Wed, 19 June

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	17672	16591	6.52	15.69	14.59	7.95
Anglo American plc	55225	56072	-1.51	-1.23	-11.03	16.63
Anglo American Plat Ltd	58802	57557	2.16	4.53	-24.61	-39.00
Anglogold Ashanti Ltd	41450	42062	-1.45	-1.45	-10.06	17.29
Anheuser-Busch InBev SA NV	107508	108771	-1.16	-5.75	-12.05	-10.42
BHP Group Limited	50889	52034	-2.20	-3.49	-8.05	-19.66
BID Corporation Ltd	41559	40495	2.63	-2.41	-3.66	-2.59
British American Tob plc	55425	55571	-0.26	-2.09	-2.65	2.35
Compagnie Fin Richemont	288153	295844	-2.60	-6.26	-0.98	12.23
Capitec Bank Hldgs Ltd	258921	237310	9.11	16.98	14.06	27.78
Discovery Ltd	13297	12548	5.97	15.46	14.41	-7.45
Firststrand Ltd	7625	7051	8.14	18.25	10.96	3.73
Gold Fields Ltd	25153	24497	2.68	-11.75	-14.29	-9.45
Glencore plc	10427	10573	-1.38	-5.00	-9.04	-6.61
Impala Platinum Hlgs Ltd	8752	8410	4.07	3.76	-20.47	-4.11
Kumba Iron Ore Ltd	46307	44493	4.08	5.38	-12.34	-24.68
Mondi plc	33825	34043	-0.64	-3.22	-7.98	-6.82
MTN Group Ltd	8585	8225	4.38	7.61	-0.37	-25.67
Naspers Ltd -N-	374656	373694	0.26	-1.95	-4.13	19.77
Prosus N.V.	65992	66487	-0.74	-2.81	-5.93	17.76
South32 Limited	4379	4392	-0.30	-2.12	-4.33	3.79
Standard Bank Group Ltd	21244	19936	6.56	15.94	12.17	2.09
Shoprite Holdings Ltd	28584	26460	8.03	15.48	9.30	3.92
Sanlam Limited	8327	7648	8.88	16.19	13.17	14.38
Sasol Limited	12802	11596	10.40	7.59	-3.74	-30.91
Sibanye Stillwater Ltd	2029	2004	1.25	-1.02	-21.17	-18.51
Vodacom Group Ltd	9800	9380	4.48	7.92	2.91	-7.55

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the Johannesburg Stock Exchange, the blue-chip Top-40 index rose by 3.3%, while the broader all-share index increased by 3.5%, driven by a 7.34% surge in the banking sector. The market rallied about 3.5% as optimism grew around South Africa's government of national unity. Additionally, JSE-listed telecommunications company Telkom reported a return to profit for the year ended 31 March 2024.

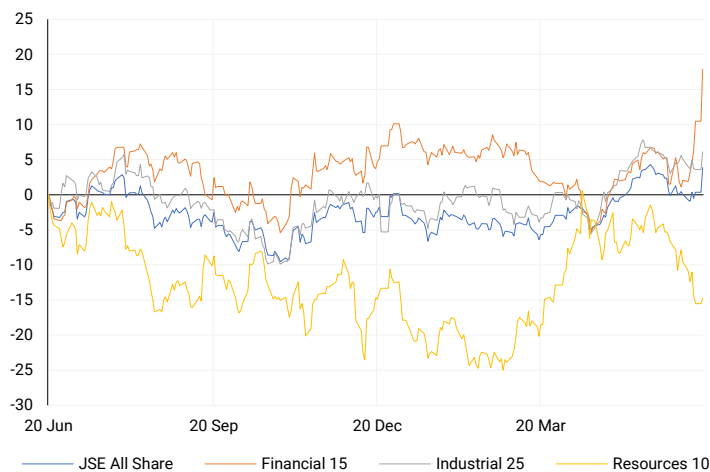
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

TELKOM SA SOC LIMITED – Group Annual Results

For the year ending 31 March 2024, the group reported strong financial results. Mobile service revenue rose by 6.8% to R19 026 million, and overall group revenue increased by 1.6% to R43 230 million. Next-generation revenue grew by 7.0% to R34 356 million, with NGN fibre connectivity revenue up 14.5% to R5 633 million. Group EBITDA improved by 5.2%, with a margin of 23.2%. HEPS jumped by 201.3% to 376.0 cents per share, while BEPS surged by 442.8% to 385.5 cents per share. Additionally, free cash flow saw a significant increase of 115.6% to R424 million.

TKG | 3.31% OPEN | 2480c HIGH | 2595c LOW | 2425c CLOSE | 2500c TIME | 07:15

YEBOYETHU LIMITED – Annual Results

The group reported a basic loss per share of 4004 cents, compared to 5884 cents in the previous year. A final dividend of 96 cents per share was declared, in line with the funding terms of the BEE transaction. Notice is given for a gross final dividend No. 23 of 96 cents per ordinary share.

YYLBEE | 2.44% OPEN | 2100c HIGH | 2100c LOW | 2100c CLOSE | 2100c TIME | 07:05

STOR-AGE PROPERTY REIT LIMITED – Audited Consolidated Financial Statements

For the year ended 31 March 2024, the group saw a 14.7% increase in property revenue to R1 228 346 000 and a slight rise in distributable earnings to R562 680 000. Headline earnings per share dropped by 15.4% to 89.15 cents, while earnings per share decreased by 2.7% to 148.55 cents. The dividend per share remained stable at 118.17 cents, and the net tangible asset value per share grew by 5.3% to 1,562.05 cents.

SSS | 4.00% OPEN | 1345c HIGH | 1404c LOW | 1333c CLOSE | 1404c TIME | 08:00

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Mr Price	MRP	Final	21 Jun '24
Prosus	PRX	Final	24 Jun '24
Invicta	IVT	Final	26 Jun '24
Nampak	NPK	Interim	28 Jun '24
Sebata	SEB	Final	18 Jul '24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8499	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8322	11.15	Thu, 05 Sep '24
Absa	ABSP	73601	11.48	Thu, 12 Sep '24
Capitec	CPIP	9550	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	8800	12.22	Thu, 19 Sep '24
Netcare	NTCP	7600	11.82	Thu, 31 Oct '24
Discovery	DSBP	9475	11.91	Thu, 19 Sep '24
Invicta	IVTP	10967	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	23636	22013	7.37	2.86	16.15
African Rainbow Min Ltd	ARI	21853	21434	1.95	-5.32	9.27
AVI Ltd	AVI	9476	8845	7.13	5.84	15.46
Barloworld Ltd	BAW	9031	8890	1.59	1.90	14.32
Bidvest Ltd	BVT	28115	25729	9.27	8.97	11.44
Bytes Technology Grp PLC	BYI	12485	12450	0.28	2.50	-12.82
Capital&Counties Prop plc	CCO	3250	3180	2.20	1.98	0.00
Clicks Group Ltd	CLS	33711	30951	8.92	9.61	3.50
Dis-Chem Pharmacies Ltd	DCP	3457	3228	7.09	3.07	12.64
Distell Group Hldgs Ltd	DGH	90	90	0.00	3.45	4.65
Exxaro Resources Ltd	EXX	17311	17100	1.23	-5.65	-15.34
Fortress Real Est INV B	FFB	1664	1588	4.79	9.91	15.88
Growthpoint Prop Ltd	GRT	1240	1172	5.80	12.73	6.16
Harmony GM Co Ltd	HAR	15829	15657	1.10	-11.92	32.36
Hammerson plc	HMN	646	652	-0.92	-2.86	-5.00
Investec Ltd	INL	13479	13004	3.65	7.17	7.33
Investec plc	INP	13535	12996	4.15	6.40	7.46
Italtile Ltd	ITE	1038	995	4.32	10.43	-7.32
Life Healthc Grp Hldgs Ltd	LHC	1310	1211	8.18	23.00	-28.69
MultiChoice Group Ltd	MCG	10269	10492	-2.13	-11.17	26.75
Montauk Renewables Inc	MKR	9484	9600	-1.21	5.61	-44.86
Mr Price Group Ltd	MRP	20677	19433	6.40	11.77	31.86
Momentum Met Hldgs Ltd	MTM	2382	2284	4.29	6.67	8.82
Ninety One Plc	N91	3904	3759	3.86	-3.72	-9.46
Nedbank Group Ltd	NED	26402	24660	7.06	10.93	22.10
Northam Platinum Hldgs Ltd	NPH	11039	10800	2.21	-25.26	-21.39
NEPI Rockcastle N.V.	NRP	13430	13366	0.48	7.16	6.27
Netcare Limited	NTC	1300	1243	4.59	11.78	-8.71
Ninety One Limited	NY1	3850	3713	3.69	-2.36	-10.40
Old Mutual Limited	OMU	1221	1131	7.96	8.53	-6.51
OUTsurance Group Ltd	OUT	4666	4457	4.69	9.40	10.57
Pick n Pay Stores Ltd	PIK	2735	2629	4.03	37.09	17.53
Pepkor Holdings Ltd	PPH	1952	1851	5.46	2.74	-0.56
Quilter Plc	QLT	2771	2696	2.78	8.50	14.13
Redefine Properties Ltd	RDF	412	392	5.10	5.91	7.01
Remgro Ltd	REM	13929	13208	5.46	10.74	-14.27
Resilient REIT Limited	RES	4842	4428	9.35	10.93	9.32
Reinet Investments S.C.A	RNI	47758	47090	1.42	5.99	2.44
Sappi Ltd	SAP	4994	4943	1.03	-8.75	12.99
Santam Limited	SNT	31059	29410	5.61	3.11	8.38
The Spar Group Ltd	SPP	11658	11434	1.96	7.72	-1.12
Sirius Real Estate Ltd	SRE	2237	2251	-0.62	-1.06	0.99
Tiger Brands Ltd	TBS	21400	20000	7.00	4.14	6.31
Transaction Capital Ltd	TCP	287	280	2.50	7.09	-64.04
The Foschini Group Limited	TFG	13038	11904	9.53	22.30	17.50
Thungela Resources Ltd	TGA	11322	12020	-5.81	-14.51	-26.38
Telkom SA SOC Ltd	TKG	2500	2420	3.31	0.64	-15.94
Truworths Int Ltd	TRU	9600	8712	10.19	18.52	29.12
Woolworths Holdings Ltd	WHL	6256	5903	5.98	-0.81	-13.35
Zeda Limited	ZZD	1185	1179	0.51	-1.17	-7.06

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

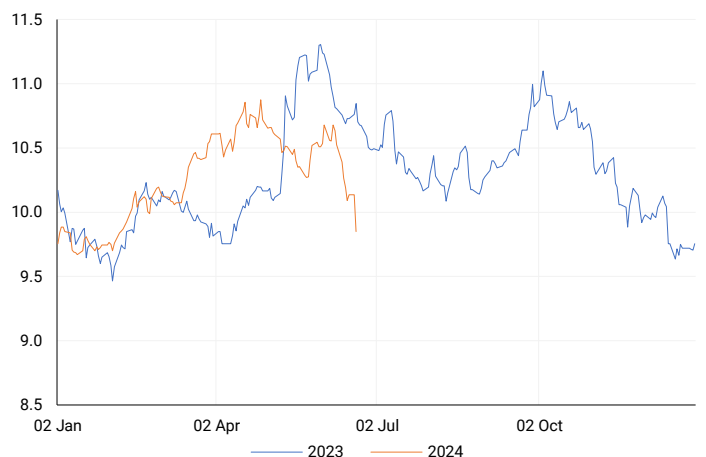
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	101	100	1.00	-12.17	-38.41
ADVTECH Ltd	ADH	2871	2740	4.78	4.40	16.99
Altron Limited A	AEL	1312	1252	4.79	15.90	28.00
AECI Limited	AFE	10300	9691	6.28	7.11	-6.10
Alexander Forbes Grp Hldgs	AFH	700	691	1.30	10.24	6.06
Afrimat Limited	AFT	6970	6663	4.61	1.68	10.63
African Rainbow Cap Inv	AIL	600	581	3.27	6.76	22.70
Adcock Ingram Hldgs Ltd	AIP	5989	5774	3.72	8.87	-0.35
Astral Foods Ltd	ARL	15987	15389	3.89	7.52	9.07
Attacq Limited	ATT	1121	1037	8.10	7.79	21.58
Brait PLC	BAT	88	90	-2.22	-23.48	-51.65
Blue Label Telecoms Ltd	BLU	413	410	0.73	-4.18	6.44
Coronation Fund Mngrs Ld	CML	3435	3323	3.37	4.92	10.24
Curro Holdings Limited	COH	1077	1030	4.56	0.09	-7.55
Cashbuild Ltd	CSB	15600	14849	5.06	9.73	-6.55
DRD Gold Ltd	DRD	1515	1499	1.07	-8.46	-3.93
Datatec Ltd	DTC	3755	3722	0.89	-0.61	-7.28
Emira Property Fund Ltd	EMI	1099	1000	9.90	16.79	28.54
Equites Prop Fund Ltd	EQU	1332	1285	3.66	1.22	-4.52
Famous Brands Ltd	FBR	5221	4990	4.63	-1.84	-9.87
Fairvest Limited B	FTB	410	395	3.80	10.51	19.19
Grindrod Ltd	GND	1410	1353	4.21	4.06	23.04
Hosken Cons Inv Ltd	HCI	16925	16500	2.58	-4.69	-16.46
Hudaco Industries Ltd	HDC	16901	16900	0.01	1.74	5.22
Hyprop Inv Ltd	HYP	3100	2916	6.31	7.90	-0.35
Investec Property Fund Ltd	IPF	710	688	3.20	4.87	-11.25
JSE Ltd	JSE	10476	9950	5.29	13.27	13.33
KAP Industrial Hldgs Ltd	KAP	289	265	9.06	10.73	10.31
Karooooo Ltd	KRO	62000	64900	-4.47	12.73	30.53
PSG Konsult Limited	KST	1741	1655	5.20	12.03	13.42
Libstar Holdings Ltd	LBR	372	370	0.54	-2.11	6.29
Lighthouse Properties plc	LTE	808	776	4.12	3.32	9.93
Industrials REIT Limited	MLI	0.5	0.5	0.00	-9.09	-28.57
MAS P.L.C	MSP	1685	1640	2.74	-0.94	-2.66
Metair Investments Ltd	MTA	1125	1107	1.63	4.17	-36.62
Motus Holdings Ltd	MTH	9600	8940	7.38	7.60	-5.42
Murray & Roberts Hldgs	MUR	223	215	3.72	42.95	49.66
Oceana Group Ltd	OCE	7522	7500	0.29	2.35	6.44
Omnia Holdings Ltd	OMN	6087	5895	3.26	8.12	-6.88
Pan African Resource plc	PAN	602	576	4.51	0.33	47.19
PPC Limited	PPC	353	327	7.95	3.52	-11.53
Raubex Group Ltd	RBX	3650	3564	2.41	-2.04	31.67
RFG Holdings Limited	RFG	1415	1380	2.54	6.95	4.81
Reunert Ltd	RLO	7074	6824	3.66	5.25	18.02
SA Corp Real Estate Ltd	SAC	261	245	6.53	1.95	12.50
Super Group Ltd	SPG	3020	2770	9.03	6.60	1.51
Stor-Age Prop REIT Ltd	SSS	1404	1350	4.00	4.62	7.50
Southern Sun LTD	SSU	570	550	3.64	3.07	8.57
Sun International Ltd	SUI	3682	3598	2.33	2.51	-10.20
Tharisa plc	THA	1899	1855	2.37	8.83	25.68
Tsogo Sun Gaming Ltd	TSG	1142	1108	3.07	-3.14	-6.78
Vukile Property Fund Ltd	VKE	1630	1501	8.59	5.16	15.44
Wilson Bayly Hlm-Ovc Ltd	WBO	15678	15427	1.63	8.12	20.54

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.22%	-6	-20	--
United Kingdom	4.05%	-7	-8	-36
Germany	2.39%	-2	-12	-8
Japan	0.94%	2	0	--
South African 10Y	10.08%	-28	-47	-70

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

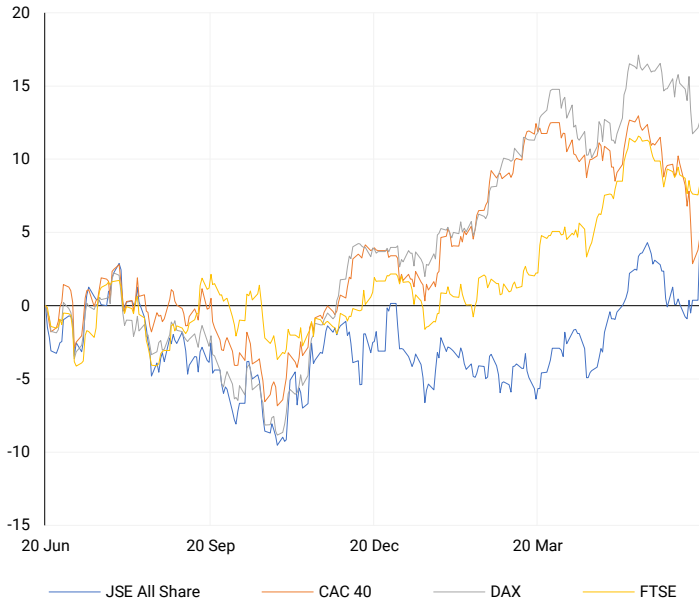


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	26 Jul '23	5.25%-5.50%
United Kingdom	03 Aug '23	5.25%
European	27 Jul '23	4.25%
SA Repo Rate	25 May '23	8.25%
SA Prime Rate	25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



EUROPEAN MARKET SUMMARY

SELECTED ITEMS

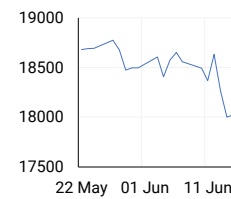
European shares closed higher on Tuesday, boosted by a dip in government bond yields as concerns over French political issues eased. The pan-European STOXX 600 rose by nearly 0.7%, with utilities leading sector gains at 1.5%. Lower euro zone government bond yields and weak U.S. consumer spending data redirected investments into fixed income, while the U.S. benchmark S&P 500 also climbed. Attention now turns to central bank officials' comments to understand future interest rate trends in Europe. A Reuters poll indicated that the European Central Bank is expected to cut its deposit rate twice more this year, in September and December, though the risks lean towards fewer cuts.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7628.80	7571.57	0.76	-2.06	-6.60	1.14
DAX 30	18131.97	18068.21	0.35	-1.30	-3.06	8.24
Eurostoxx 50	4912.10	4880.00	0.66	-1.10	-2.99	8.64
FTSE	8191.29	8142.15	0.60	0.53	-2.72	5.92

CAC 40



DAX

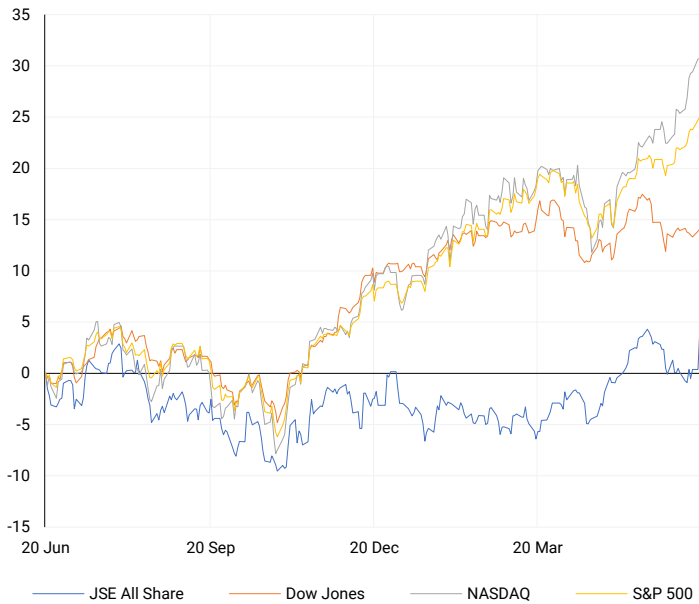


FTSE



AMERICAN INDICES

Normalised percentage performances



AMERICAN MARKET SUMMARY

SELECTED ITEMS

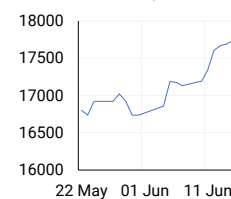
The S&P 500 and Nasdaq hit record highs on Tuesday, driven by Nvidia's continued surge, while the Dow edged up slightly in light pre-holiday trading. Nvidia surpassed Microsoft to become the world's most valuable company with a market cap of \$3.22 trillion. Other chip stocks also rallied, pushing the Philadelphia SE Semiconductor index to a new high. Meanwhile, U.S. retail sales grew by 0.1% in May, below the 0.3% forecast, though industrial production and manufacturing output showed unexpectedly strong results for the month.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38834.86	38778.10	0.15	0.23	-2.92	3.04
Nasdaq	17862.23	17857.02	0.03	2.99	7.05	18.99
S&P 500	5487.03	5473.23	0.25	2.08	3.47	15.04
US VIX	12.30	12.75	-3.53	-4.28	2.59	-1.20

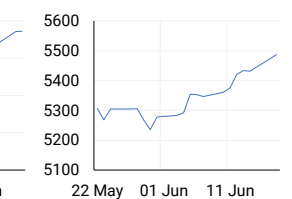
DOW JONES



NASDAQ

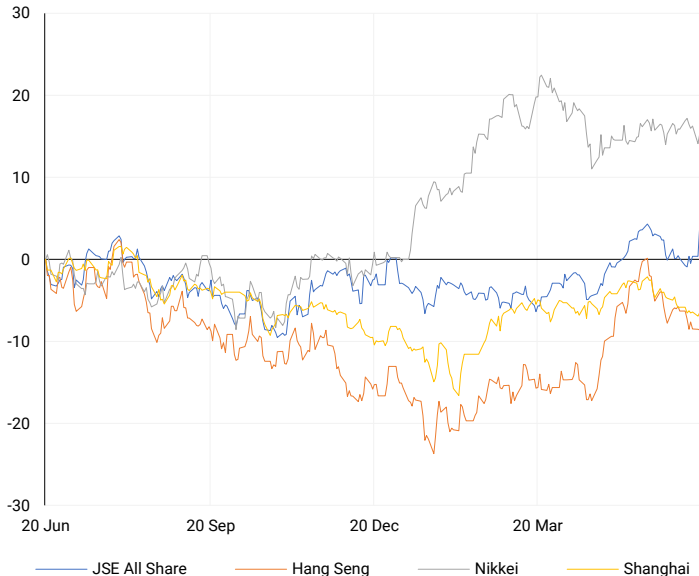


S&P 500



ASIAN INDICES

Normalised percentage performances



ASIAN MARKET SUMMARY

SELECTED ITEMS

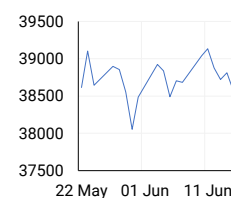
Asian shares climbed to their highest level in three weeks this morning, driven by a rally in tech stocks. Investors were encouraged by Japan's trade data for May, which showed exports growing by 13.5% year-on-year, surpassing the 13% forecast, though import growth of 9.5% fell short of the expected 10.4%. Additionally, the Reuters Tankan index revealed that business confidence among large Japanese manufacturers dropped to +6 from +9 in May, while confidence among non-manufacturers improved to +31 from +26.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17915.55	17936.12	-0.11	-1.43	-8.38	5.09
Nikkei 225	38482.11	38102.44	1.00	-1.67	-0.79	14.99
Shanghai	3030.25	3015.89	0.48	0.07	-3.92	1.86

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

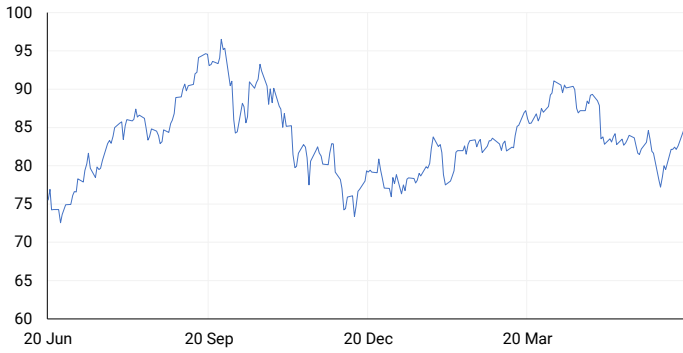
SELECTED ITEMS

Gold prices remained stable this morning following weaker-than-expected U.S. retail sales data, which bolstered expectations of imminent Federal Reserve rate cuts. Meanwhile, oil prices inched up slightly amid concerns over rising tensions in Europe and the Middle East, despite worries about demand after an unexpected increase in U.S. crude inventories.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	85.37	85.40	-0.04	1.08	3.97	10.79
Gold	2328.24	2329.42	-0.05	0.45	0.54	12.91
Palladium	891.31	892.51	-0.13	-0.22	0.20	-18.66
Platinum	976.48	977.51	-0.11	0.53	2.08	-0.99
Silver	29.43	29.54	-0.37	0.27	0.89	24.18

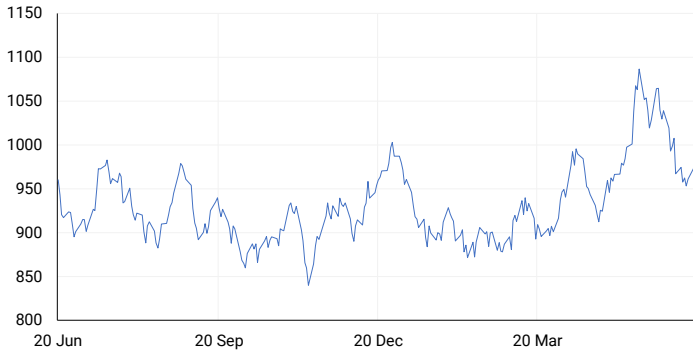
BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.04	18.04	-0.01	-1.18	-2.96	-1.54
GBPZAR	22.93	22.92	0.02	-1.18	-3.27	-1.60
EURZAR	19.37	19.38	-0.05	-1.09	-2.96	-4.01
AUDZAR	12.03	12.01	0.16	-0.54	-2.29	-3.61
EURUSD	1.07	1.07	-0.03	0.06	0.00	-2.69
USDJPY	157.80	157.86	-0.04	0.08	0.47	11.93
GBPUSD	1.27	1.27	0.00	0.03	-0.24	-0.18
USDCHF	0.88	0.88	0.01	-0.62	-1.52	5.04

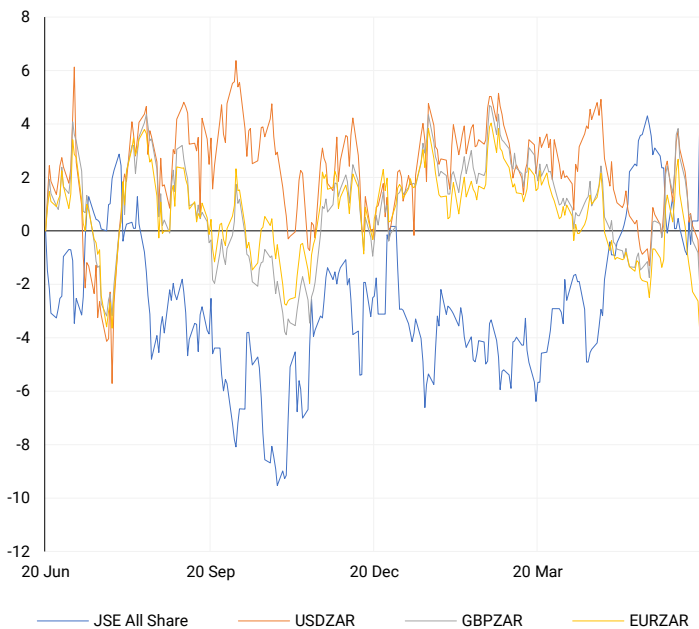
CURRENCY MARKET SUMMARY

SELECTED ITEMS

South Africa's rand strengthened slightly in early trade on Tuesday, continuing its gains after the confirmation of unity government members last week. The dollar was struggling with losses this morning following weak U.S. retail sales data, which strengthened expectations of imminent Federal Reserve rate cuts. Meanwhile, the British pound slightly declined as investors awaited the release of UK inflation data later in the day.

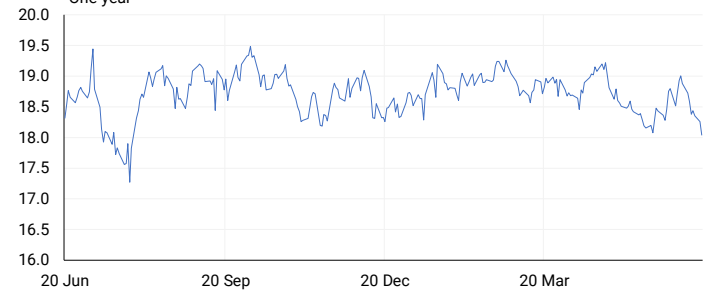
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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