

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	80772.78	79435.12	1.68	1.92	3.89	5.05
Top 40	73681.78	72556.50	1.55	1.54	3.16	4.52
Financial 15	19047.46	18769.00	1.48	2.07	11.44	6.57
Industrial 25	108516.71	107672.36	0.78	0.64	0.23	4.63
Resource 10	60906.06	59073.01	3.10	3.61	0.61	5.86
Mid Cap	84839.62	83022.28	2.19	2.96	6.35	5.50
Small Cap	80224.22	78651.05	2.00	3.60	8.62	10.66
Banks	11908.49	11730.78	1.51	1.82	12.73	8.77
Retailers	6747.42	6592.77	2.35	3.79	18.00	8.24
Property (J253) - TR	2072.56	2054.84	0.86	1.60	5.92	11.21

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	39308.00	39331.85	-0.06	0.46	1.91	4.29
Nasdaq	18188.30	18028.76	0.88	2.15	8.08	21.16
S&P 500	5537.02	5509.01	0.51	1.08	4.80	16.08
US VIX	12.03	12.03	0.00	-4.14	-8.24	-3.37

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7632.08	7538.29	1.24	0.30	-4.58	1.18
DAX 30	18374.53	18164.06	1.16	1.21	-1.26	9.69
Eurostoxx 50	4975.00	4907.10	1.38	1.18	-0.60	10.03
FTSE	8171.12	8121.20	0.61	-0.66	-1.11	5.66

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17978.57	17769.14	1.18	-0.62	-2.31	5.46
Nikkei 225	40580.76	40074.69	1.26	2.30	4.26	21.27
Shanghai	2982.38	2997.01	-0.49	0.33	-3.12	0.25

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	379.20	379.40	-0.05	2.76	-0.68	30.74
BHP AUS	4477.00	4365.00	2.57	1.14	0.72	-13.41

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
---	GB	Parliamentary Elections	---	---	---
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
9:15	ZA	S&P Global PMI	Jun	50.2	49.2
14:15	US	ADP Employment Change	Jun	100.0K	150.0K
14:30	US	Initial Jobless Claims	Jun	235.0K	238.0K
16:00	US	ISM Services PMI	Jun	53.5	48.8
20:00	US	FOMC Minutes	---	---	---

JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Sibanye Stillwater Ltd	SSW	2088	10.48	6.69	-16.14	
African Rainbow Min Ltd	ARI	23644	8.64	5.26	18.22	
Anglo American Plat Ltd	AMS	61856	8.52	0.72	-35.83	
Impala Platinum Hlgs Ltd	IMP	9365	8.20	2.65	2.61	
Kumba Iron Ore Ltd	KIO	48216	7.46	10.43	-21.57	
Northam Platinum Hldgs Ltd	NPH	12472	6.74	-2.43	-11.19	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Stor-Age Prop REIT Ltd	SSS	1344	-2.54	-5.29	2.91	
African Rainbow Cap Inv	AIL	634	-1.09	-3.94	29.65	
Compagnie Fin Richemont	CFR	285986	-1.06	-1.15	11.38	
RCL Foods Limited	RCL	1000	-0.70	-9.17	17.51	
Bytes Technology Grp PLC	BYI	12757	-0.56	-0.07	-10.92	

DIVIDEND DATA

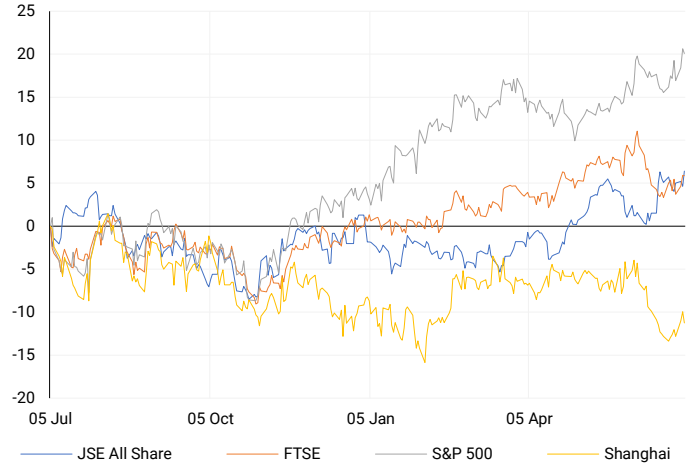
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Vunani	VUN	9 ZARc	Safari Investments RSA	SAR	31 ZARc
PPC	PPC	13.7 ZARc	African Media Entertainment	AME	350 ZARc
Netcare	NTC	30 ZARc	Schroder European Real Estate Investment Trus	SCD	1.48 EURc
enX Group	ENX	500 ZARc	---	---	---
Zeda	ZZD	50 ZARc	---	---	---

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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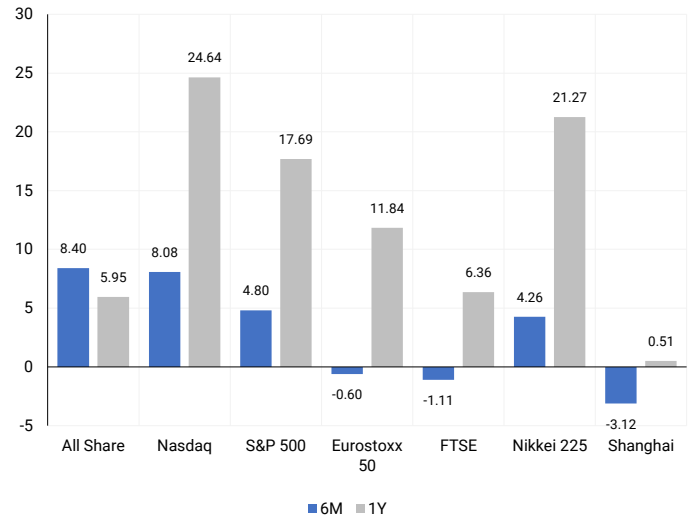
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



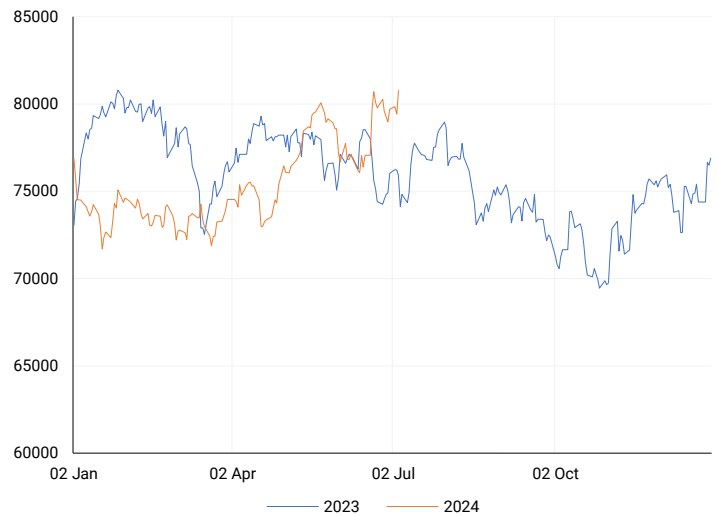
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade

Tue, 09 July

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	15843	15461	2.47	-6.80	2.25	-3.23
Anglo American plc	56929	55901	1.84	-2.47	-3.31	20.23
Anglo American Plat Ltd	61856	57000	8.52	0.72	2.30	-35.83
Anglogold Ashanti Ltd	47983	47053	1.98	6.58	7.13	35.77
Anheuser-Busch InBev SA NV	110000	109184	0.75	1.56	-5.43	-8.34
BHP Group Limited	54756	53164	2.99	4.71	0.10	-13.56
BID Corporation Ltd	42828	42834	-0.01	-0.68	2.37	0.38
British American Tob plc	57287	57206	0.14	1.66	-0.46	5.79
Compagnie Fin Richemont	285986	289050	-1.06	-1.15	-3.31	11.38
Capitec Bank Hldgs Ltd	266377	262900	1.32	3.92	19.60	31.46
Discovery Ltd	13916	13755	1.17	4.40	21.96	-3.15
Firststrand Ltd	7692	7625	0.88	2.82	13.96	4.64
Gold Fields Ltd	28117	27485	2.30	3.50	-2.50	1.22
Glencore plc	11207	10936	2.48	6.69	-1.77	0.38
Impala Platinum Hlgs Ltd	9365	8655	8.20	2.65	-0.43	2.61
Kumba Iron Ore Ltd	48216	44868	7.46	10.43	0.45	-21.57
Mondi plc	35818	35283	1.52	5.06	-2.17	-1.33
MTN Group Ltd	8300	8200	1.22	0.86	-1.65	-28.14
Naspers Ltd -N-	352007	349476	0.72	-1.72	-7.37	12.53
Prosus N.V.	65640	65250	0.60	-0.45	-3.61	17.13
South32 Limited	4781	4603	3.87	7.73	-4.72	13.32
Standard Bank Group Ltd	21189	20776	1.99	2.38	14.03	1.82
Shoprite Holdings Ltd	28961	28538	1.48	2.63	12.31	5.29
Sanlam Limited	8331	8149	2.23	3.88	12.41	14.44
Sasol Limited	14506	13843	4.79	7.14	25.05	-21.71
Sibanye Stillwater Ltd	2088	1890	10.48	6.69	-10.04	-16.14
Vodacom Group Ltd	9503	9348	1.66	1.64	-1.29	-10.35

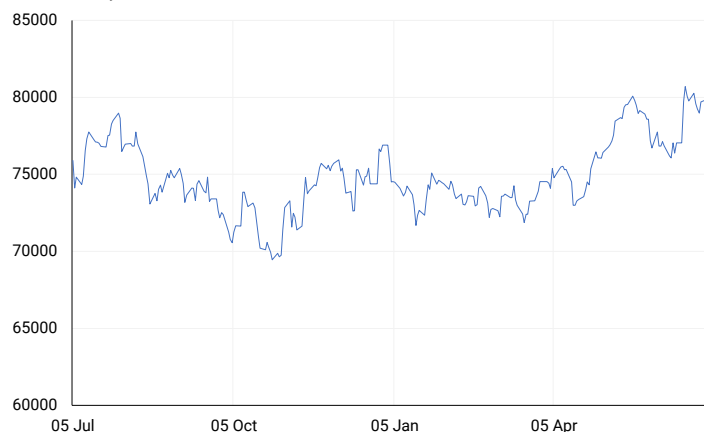
SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On Wednesday, South African assets rose with the Top-40 index on the Johannesburg Stock Exchange closing over 1.5% higher. However, private sector activity declined in June, as shown by the S&P Global South Africa Purchasing Managers' Index falling to 49.2 from 50.4 in May, indicating contraction. The decline was due to decreased output and new orders amid uncertainty following the May election. Additionally, Impala Platinum announced the end of a nearly week-long strike at its Bafokeng operations, which began on June 27 and involved contractors demanding permanent positions.

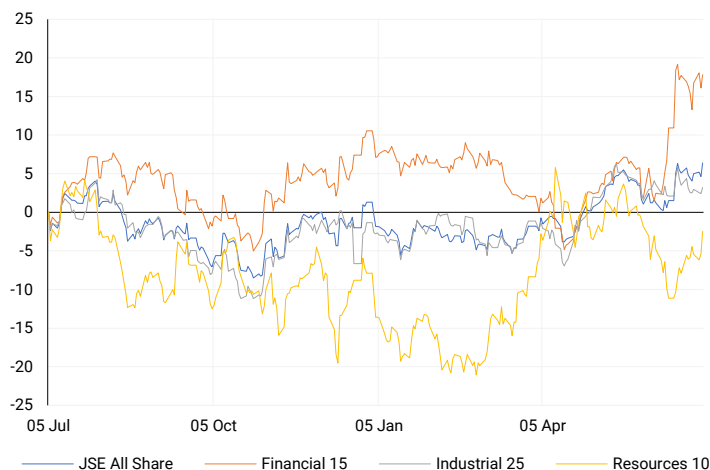
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

THE BIDVEST GROUP LIMITED – Proposed Acquisition of Citron by Bidvest

Bidvest has agreed to acquire 100% of Citron Hygiene LP from Birch Hill Equity Partners and other investors, pending approval from the UK Competition and Markets Authority, expected within five months. Citron, based in Toronto and founded in 1974, provides washroom hygiene products and services across the USA, Canada, and the UK, serving around 50,000 locations. With 90% recurring revenue, Citron's clientele includes sectors like manufacturing, hospitality, and healthcare. The acquisition aligns with Bidvest's strategy to expand its international hygiene services, benefiting from Citron's strong market position, experienced management, and growth potential, particularly in North America. Bidvest anticipates that Citron's integration will enhance its service offerings and geographic reach, especially in the USA and UK.

BVT | -0.34% OPEN | 27982c HIGH | 28391c LOW | 27782c CLOSE | 28088c TIME | 09:00

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Sebata	SEB	Final	15 Jul '24
Anglo American Platinum	AMS	Interim	24 Jul '24
Kumba Iron Ore	KIO	Interim	25 Jul '24
British American Tobacco	BTI	Interim	25 Jul '24
Kumba Iron Ore	KIO	Interim	25 Jul '24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8500	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8550	11.15	Thu, 05 Sep '24
Absa	ABSP	73652	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9011	12.22	Thu, 19 Sep '24
Netcare	NTCP	7969	11.82	Thu, 31 Oct '24
Discovery	DSBP	9500	11.91	Thu, 19 Sep '24
Invicta	IVTP	11040	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	23221	22995	0.98	-0.39	14.11
African Rainbow Min Ltd	ARI	23644	21763	8.64	4.87	18.22
AVI Ltd	AVI	9880	9548	3.48	13.25	20.39
Barloworld Ltd	BAW	9113	8700	4.75	-1.37	15.35
Bidvest Ltd	BVT	28088	28183	-0.34	10.20	11.33
Bytes Technology Grp PLC	BYI	12757	12829	-0.56	-4.27	-10.92
Capital&Counties Prop plc	CCO	3345	3297	1.46	-2.76	2.92
Clicks Group Ltd	CLS	33550	33655	-0.31	10.54	3.01
Dis-Chem Pharmacies Ltd	DCP	3420	3350	2.09	6.31	11.44
Distell Group Hldgs Ltd	DGH	91	95	-4.21	3.41	5.81
Exxaro Resources Ltd	EXX	18843	18168	3.72	5.86	-7.85
Fortress Real Est INV B	FFB	1650	1655	-0.30	7.28	14.90
Growthpoint Prop Ltd	GRT	1211	1206	0.41	6.60	3.68
Harmony GM Co Ltd	HAR	17416	17255	0.93	0.79	45.63
Hammerson plc	HMM	676	654	3.36	1.65	-0.59
Investec Ltd	INL	13563	13332	1.73	7.76	7.99
Investec plc	INP	13624	13437	1.39	8.71	8.17
Italtile Ltd	ITE	1182	1135	4.14	23.77	5.54
Life Healthc Grp Hldgs Ltd	LHC	1304	1293	0.85	12.41	-29.01
MultiChoice Group Ltd	MCG	10671	10642	0.27	-6.33	31.71
Montauk Renewables Inc	MKR	9982	10000	-0.18	-1.91	-41.97
Mr Price Group Ltd	MRP	20750	20500	1.22	13.82	32.33
Momentum Met Hldgs Ltd	MTM	2378	2337	1.75	8.93	8.63
Ninety One Plc	N91	4025	3987	0.95	0.12	-6.66
Nedbank Group Ltd	NED	25856	25398	1.80	9.56	19.58
Northam Platinum Hldgs Ltd	NPH	12472	11685	6.74	0.94	-11.19
NEPI Rockcastle N.V.	NRP	13189	13100	0.68	0.90	4.36
Netcare Limited	NTC	1272	1245	2.17	10.61	-10.67
Ninety One Limited	NY1	3950	3871	2.04	-0.28	-8.08
Old Mutual Limited	OMU	1242	1215	2.22	13.32	-4.90
OUTsurance Group Ltd	OUT	4644	4477	3.73	12.86	10.05
Pick n Pay Stores Ltd	PIK	2600	2527	2.89	4.00	11.73
Pepkor Holdings Ltd	PPH	1951	1908	2.25	12.13	-0.61
Quilter Plc	QLT	2709	2655	2.03	-5.87	11.57
Redefine Properties Ltd	RDF	415	414	0.24	11.86	7.79
Remgro Ltd	REM	13998	13781	1.57	9.28	-13.85
Resilient REIT Limited	RES	4889	4833	1.16	13.57	10.39
Reinet Investments S.C.A	RNI	45655	45840	-0.40	-6.94	-2.07
Sappi Ltd	SAP	5153	5000	3.06	-3.45	16.58
Santam Limited	SNT	33104	32559	1.67	11.48	15.52
The Spar Group Ltd	SPP	11870	11770	0.85	13.74	0.68
Sirius Real Estate Ltd	SRE	2224	2200	1.09	-5.20	0.41
Tiger Brands Ltd	TBS	21090	20604	2.36	5.98	4.77
Transaction Capital Ltd	TCP	302	294	2.72	17.05	-62.16
The Foschini Group Limited	TFG	12890	12580	2.46	34.55	16.17
Thungela Resources Ltd	TGA	11800	11357	3.90	-13.24	-23.28
Telkom SA SOC Ltd	TKG	2329	2275	2.37	-1.31	-21.69
Truworths Int Ltd	TRU	9699	9407	3.10	22.88	30.45
Woolworths Holdings Ltd	WHL	6335	6141	3.16	14.23	-12.26
Zeda Limited	ZZD	1302	1285	1.32	9.78	2.12

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

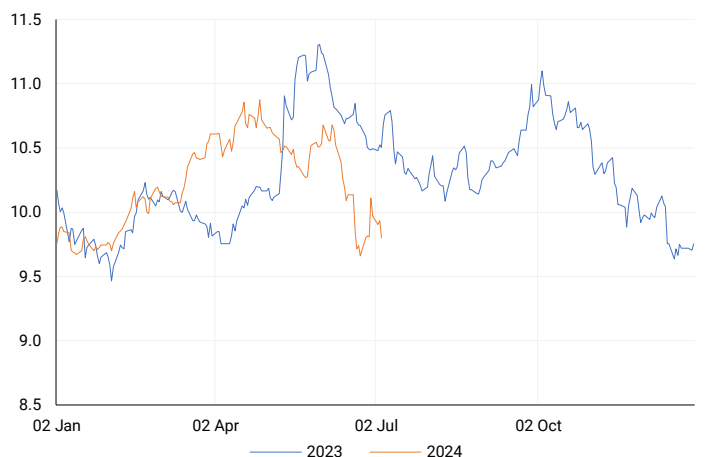
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	124	118	5.08	12.73	-24.39
ADVTECH Ltd	ADH	2891	2875	0.56	11.19	17.81
Altron Limited A	AEL	1410	1410	0.00	8.46	37.56
AECI Limited	AFE	10992	10800	1.78	14.97	0.21
Alexander Forbes Grp Hldgs	AFH	718	717	0.14	9.45	8.79
Afrimat Limited	AFT	7450	7184	3.70	5.00	18.25
African Rainbow Cap Inv	AIL	634	641	-1.09	12.21	29.65
Adcock Ingram Hldgs Ltd	AIP	6079	5905	2.95	7.59	1.15
Astral Foods Ltd	ARL	16669	16499	1.03	11.30	13.73
Attacq Limited	ATT	1105	1089	1.47	9.19	19.85
Brait PLC	BAT	102	102	0.00	7.37	-43.96
Blue Label Telecoms Ltd	BLU	405	396	2.27	-5.59	4.38
Coronation Fund Mngrs Ld	CML	3693	3617	2.10	4.83	18.52
Curro Holdings Limited	COH	1156	1130	2.30	9.06	-0.77
Cashbuild Ltd	CSB	15983	15500	3.12	9.10	-4.25
DRD Gold Ltd	DRD	1673	1586	5.49	4.24	6.09
Datatec Ltd	DTC	3666	3623	1.19	-2.84	-9.48
Emira Property Fund Ltd	EMI	1108	1055	5.02	17.25	29.59
Equites Prop Fund Ltd	EQU	1259	1255	0.32	-6.25	-9.75
Famous Brands Ltd	FBR	5400	5285	2.18	9.80	-6.78
Fairvest Limited B	FTB	394	386	2.07	1.03	14.53
Grindrod Ltd	GND	1588	1565	1.47	17.20	38.57
Hosken Cons Inv Ltd	HCI	18154	17447	4.05	9.69	-10.39
Hudaco Industries Ltd	HDC	17823	17600	1.27	6.72	10.96
Hyprop Inv Ltd	HYP	3315	3231	2.60	17.35	6.56
Investec Property Fund Ltd	IPF	730	709	2.96	1.39	-8.75
JSE Ltd	JSE	10678	10700	-0.21	13.72	15.51
KAP Industrial Hldgs Ltd	KAP	313	305	2.62	22.75	19.47
Karooooo Ltd	KRO	57001	56995	0.01	0.35	20.00
PSG Konsult Limited	KST	1789	1750	2.23	11.05	16.55
Libstar Holdings Ltd	LBR	379	389	-2.57	7.67	8.29
Lighthouse Properties plc	LTE	800	799	0.13	1.91	8.84
Industrials REIT Limited	MLI	0.4	0.4	0.00	0.00	-42.86
MAS P.L.C	MSP	1710	1675	2.09	1.12	-1.21
Metair Investments Ltd	MTA	1139	1090	4.50	5.46	-35.83
Motus Holdings Ltd	MTH	10050	9961	0.89	14.43	-0.99
Murray & Roberts Hldgs	MUR	223	224	-0.45	14.95	49.66
Oceana Group Ltd	OCE	7184	6875	4.49	-1.86	1.66
Omnia Holdings Ltd	OMN	6999	6711	4.29	27.02	7.07
Pan African Resource plc	PAN	645	635	1.57	12.37	57.70
PPC Limited	PPC	390	370	5.41	18.54	-2.26
Raubex Group Ltd	RBX	4314	4280	0.79	21.52	55.63
RFG Holdings Limited	RFG	1600	1530	4.58	18.26	18.52
Reunert Ltd	RLO	7420	7180	3.34	7.57	23.79
SA Corp Real Estate Ltd	SAC	261	261	0.00	4.40	12.50
Super Group Ltd	SPG	3020	2857	5.71	9.03	1.51
Stor-Age Prop REIT Ltd	SSS	1344	1379	-2.54	1.05	2.91
Southern Sun LTD	SSU	557	551	1.09	2.96	6.10
Sun International Ltd	SUI	3786	3690	2.60	1.72	-7.66
Tharisa plc	THA	2016	1974	2.13	12.31	33.42
Tsogo Sun Gaming Ltd	TSG	1148	1137	0.97	5.42	-6.29
Vukile Property Fund Ltd	VKE	1598	1567	1.98	7.61	13.17
Wilson Bayly Hlm-Ovc Ltd	WBO	16614	16535	0.48	10.25	27.74

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.36%	-7	-3	--
United Kingdom	4.17%	-8	-5	-26
Germany	2.58%	-2	0	15
Japan	1.08%	0	2	--
South African 10Y	10.04%	-14	-80	-51

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

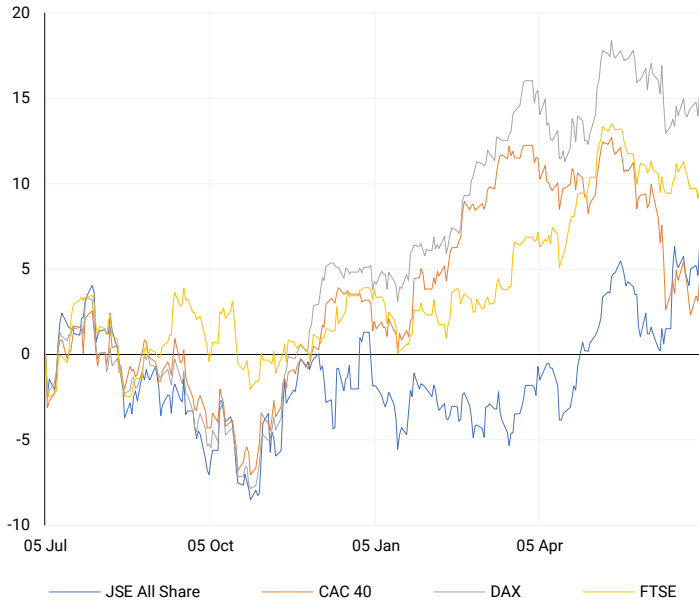


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	26 Jul '23	5.25%-5.50%
United Kingdom	03 Aug '23	5.25%
European	27 Jul '23	4.25%
SA Repo Rate	25 May '23	8.25%
SA Prime Rate	25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



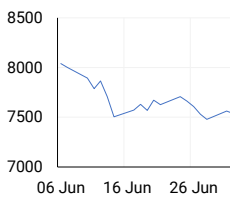
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

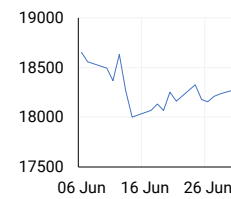
European stocks closed higher on Wednesday, with the Stoxx 600 index up 0.8% and mining stocks leading the gains at 2.3%. Investors are on edge due to upcoming elections in the U.K. and France, with the U.K. likely to see a win for the opposition Labour Party, which markets favour. French election results are more uncertain. On Tuesday, markets had dropped after euro zone data showed headline inflation fell to 2.5% in June, but core and services inflation remained high at 2.9% and 4.1%, respectively.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7632.08	7538.29	1.24	0.30	-4.58	1.18
DAX 30	18374.53	18164.06	1.16	1.21	-1.26	9.69
Eurostoxx 50	4975.00	4907.10	1.38	1.18	-0.60	10.03
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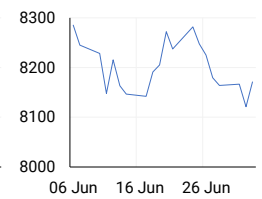
CAC 40



DAX



FTSE



AMERICAN INDICES

Normalised percentage performances



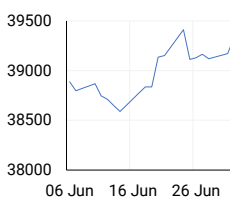
AMERICAN MARKET SUMMARY

SELECTED ITEMS

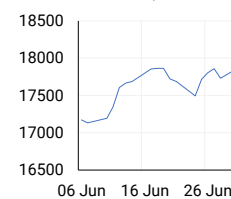
The S&P 500 and Nasdaq reached record highs on Wednesday as economic data suggested a weakening economy, raising hopes for a Federal Reserve interest rate cut in September. The Dow Jones Industrial Average fell slightly due to declines in healthcare and consumer stocks during a shortened session before the Fourth of July holiday. Thin trading volumes were expected for the week as markets closed on Thursday. Reports showed easing labor market conditions and weaker-than-expected PMI data, leading investors to bet over 70% on a rate cut in September according to LSEG's FedWatch.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	39308.00	39331.85	-0.06	0.46	1.91	4.29
Nasdaq	18188.30	18028.76	0.88	2.15	8.08	21.16
S&P 500	5537.02	5509.01	0.51	1.08	4.80	16.08
US VIX	12.03	12.03	0.00	-4.14	-8.24	-3.37

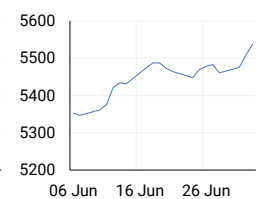
DOW JONES



NASDAQ

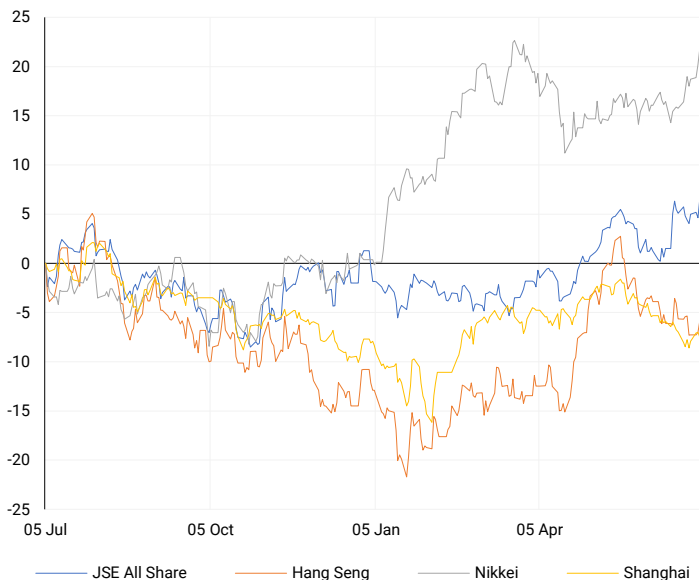


S&P 500



ASIAN INDICES

Normalised percentage performances



ASIAN MARKET SUMMARY

SELECTED ITEMS

Asia-Pacific markets were mostly up this morning, with Japan's Topix reaching an all-time high of 2,886.50, surpassing its December 1989 record. Japanese companies have given the biggest wage hikes in 30 years, with union-backed workers seeing an average pay increase of 5.1% this fiscal year. Larger firms raised wages by 5.19%, while smaller ones increased pay by 4.45%. Meanwhile, Hong Kong's Hang Seng index rose 0.23%, and Mainland China's CSI 300 was flat, despite Hong Kong's business activity falling for the second month in a row, with the composite PMI dropping to 48.2 in June.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17978.57	17769.14	1.18	-0.62	-2.31	5.46
Nikkei 225	40580.76	40074.69	1.26	2.30	4.26	21.27
Shanghai	2982.38	2997.01	-0.49	0.33	-3.12	0.25

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices rose this morning due to softer-than-expected U.S. economic data, which raised hopes that the Federal Reserve might cut interest rates as early as September. Meanwhile, oil prices dropped in early trading after weaker U.S. employment and business activity data suggested a cooling economy in the world's top oil-consuming nation.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	86.86	87.05	-0.22	0.53	2.18	12.93
Gold	2356.35	2356.30	0.00	1.15	2.53	14.22
Palladium	1019.85	1027.94	-0.79	1.50	10.00	-6.32
Platinum	1005.03	999.90	0.51	0.07	-1.41	1.28
Silver	30.30	30.51	-0.69	3.35	6.05	28.26

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.44	18.42	0.12	-0.97	1.38	0.50
GBPZAR	23.50	23.47	0.12	-0.67	2.33	0.74
EURZAR	19.89	19.87	0.12	-0.63	2.31	-1.60
AUDZAR	12.38	12.35	0.25	-0.43	2.21	-0.88
EURUSD	1.08	1.08	-0.02	0.43	1.02	-2.24
USDJPY	161.51	161.69	-0.11	0.16	0.55	14.65
GBPUSD	1.27	1.27	0.01	0.49	0.96	0.09
USDCHF	0.90	0.90	-0.09	-0.25	0.46	7.12

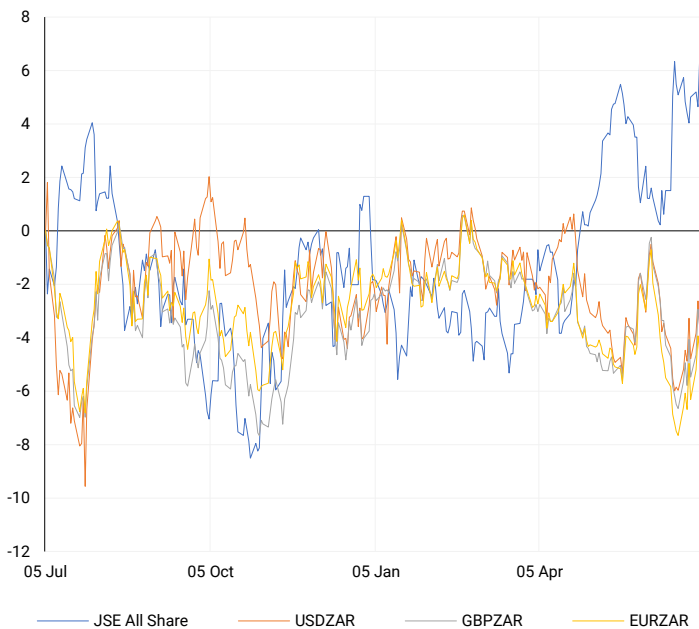
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand got stronger on Wednesday as the country prepared for the swearing-in of ministers in President Cyril Ramaphosa's new unity government. The dollar weakened this morning following U.S. economic data indicating slowing growth. However, this provided little relief to the yen, which remained near a 38-year low, keeping the market wary of potential government intervention.

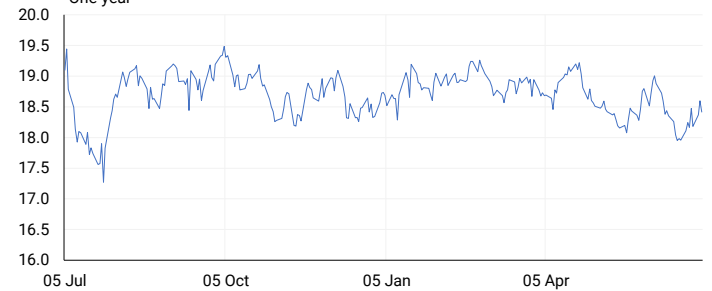
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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