

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	80445.31	80620.02	-0.22	-0.41	5.59	4.62
Top 40	73478.00	73580.41	-0.14	-0.28	5.09	4.23
Financial 15	18902.15	19025.88	-0.65	-0.76	14.26	5.76
Industrial 25	107557.15	107801.89	-0.23	-0.88	-0.19	3.70
Resource 10	61567.33	61209.58	0.58	1.09	5.13	7.01
Mid Cap	84433.53	84761.81	-0.39	-0.48	9.60	5.00
Small Cap	80243.43	80553.66	-0.39	0.02	9.31	10.69
Banks	11847.44	11904.38	-0.48	-0.51	16.58	8.21
Retailers	6546.86	6579.96	-0.50	-2.97	14.75	5.03
Property (J253) - TR	2078.34	2087.82	-0.45	0.28	5.52	11.52

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	39721.36	39291.97	1.09	1.05	2.20	5.39
Nasdaq	18647.45	18429.29	1.18	2.52	8.46	24.22
S&P 500	5633.91	5576.98	1.02	1.75	5.09	18.12
US VIX	12.85	12.51	2.72	6.29	0.86	3.21

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7573.55	7508.66	0.86	-0.77	-4.06	0.40
DAX 30	18407.22	18236.19	0.94	0.18	-0.47	9.88
Eurostoxx 50	4960.00	4898.40	1.26	-0.30	-0.94	9.69
FTSE	8193.51	8139.81	0.66	0.27	-0.42	5.95

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17471.67	17523.23	-0.29	-2.82	-4.87	2.49
Nikkei 225	41831.99	41580.17	0.61	3.08	7.16	25.01
Shanghai	2939.36	2959.37	-0.68	-1.44	-3.67	-1.20

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	383.60	377.60	1.59	-0.89	-0.47	30.12
BHP AUS	4353.00	4317.00	0.83	-1.30	-1.10	-14.36

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	GB	GDP m/m	May	0.1%	0.0%
11:30	ZA	Mining Production m/m	May	-1.0%	0.8%
11:30	ZA	Manufacturing Production m/m	May	2.0%	5.2%
14:30	US	Core Inflation Rate m/m	Jun	0.2%	0.2%
14:30	US	Inflation Rate m/m	Jun	0.1%	0.0%

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
16:00	US	Fed Chair Powell Testimony	---	---	---
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
KAP Limited	KAP	295	3.51	-5.75	12.60	
Alexander Forbes Grp Hldgs	AFH	750	2.60	4.46	13.64	
Fairvest Limited B	FTB	405	2.53	2.79	17.73	
DRD Gold Ltd	DRD	1755	2.45	4.90	11.29	
MAS P.L.C	MSP	1832	2.29	7.13	5.83	
Sappi Ltd	SAP	5361	2.27	4.04	21.29	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
PPC Limited	PPC	347	-7.71	-11.03	-13.03	
Astral Foods Ltd	ARL	16446	-4.30	-1.34	12.21	
Netcare Limited	NTC	1196	-4.24	-5.97	-16.01	
Sasol Limited	SOL	13666	-4.17	-5.79	-26.25	
Life Healthc Grp Hldgs Ltd	LHC	1216	-3.49	-6.75	-33.81	

DIVIDEND DATA

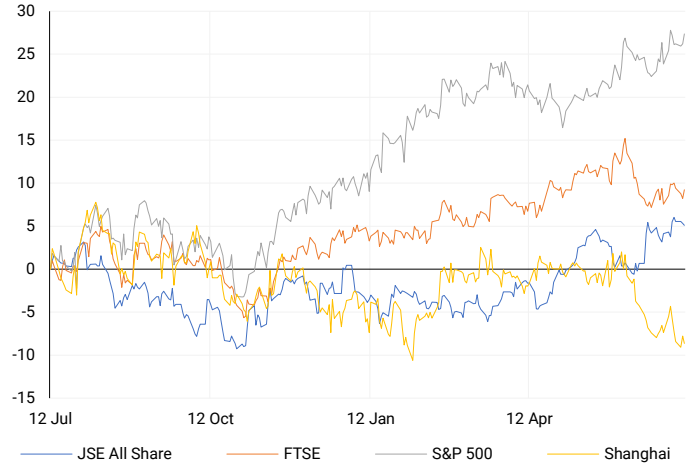
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Alexander Forbes Group	AFH	30 ZARc	Famous Brands	FBR	164 ZARc
Argent Industrial	ART	60 ZARc	ISA Holdings	ISA	11.2 ZARc
Bytes Technology Group	BYI	6 GBPp	Marshall Monteagle plc	MMP	1.9 USDc
Castleview Property Fund	CVW	42.14 ZARc	Nictus	NCS	6 ZARc
Datatec	DTC	130 ZARc	PBT Group	PBG	17 ZARc

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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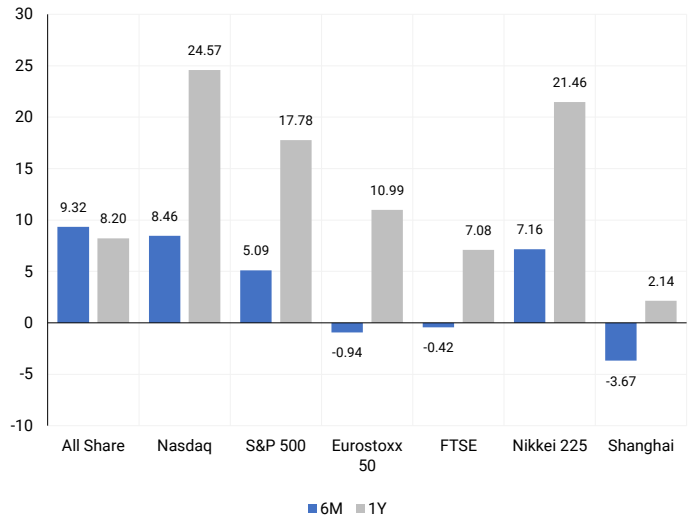
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



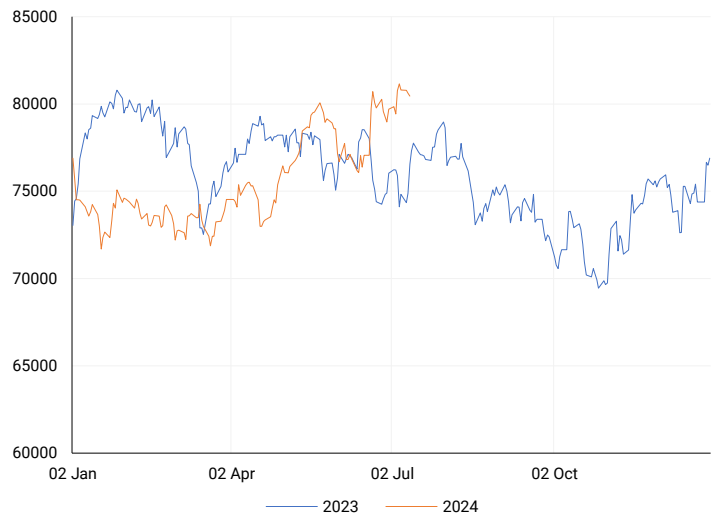
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 16 July

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	15452	15618	-1.06	-2.47	3.04	-5.61
Anglo American plc	55774	55401	0.67	-2.03	-0.98	17.79
Anglo American Plat Ltd	64299	64450	-0.23	3.95	12.07	-33.30
Anglogold Ashanti Ltd	52277	51170	2.16	8.95	24.78	47.92
Anheuser-Busch InBev SA NV	108715	107798	0.85	-1.17	-5.69	-9.41
BHP Group Limited	52650	52850	-0.38	-3.85	-3.71	-16.88
BID Corporation Ltd	42379	42517	-0.32	-1.05	-0.52	-0.67
British American Tob plc	57625	57534	0.16	0.59	0.68	6.42
Compagnie Fin Richemont	279800	278265	0.55	-2.16	-9.61	8.97
Capitec Bank Hldgs Ltd	262703	263500	-0.30	-1.38	21.70	29.64
Discovery Ltd	13755	13870	-0.83	-1.16	22.31	-4.27
Firststrand Ltd	7790	7772	0.23	1.27	22.99	5.97
Gold Fields Ltd	28910	28545	1.28	2.82	-0.45	4.08
Glencore plc	11132	11046	0.78	-0.67	-1.88	-0.30
Impala Platinum Hlgs Ltd	9610	9466	1.52	2.62	10.33	5.29
Kumba Iron Ore Ltd	44986	46063	-2.34	-6.70	-1.08	-26.83
Mondi plc	35750	35366	1.09	-0.19	0.53	-1.52
MTN Group Ltd	8199	8214	-0.18	-1.22	2.21	-29.01
Naspers Ltd -N-	350524	353113	-0.73	-0.42	-8.84	12.06
Prosus N.V.	64681	64500	0.28	-1.46	-5.24	15.42
South32 Limited	4493	4524	-0.69	-6.02	-4.10	6.49
Standard Bank Group Ltd	20892	21210	-1.50	-1.40	14.48	0.39
Shoprite Holdings Ltd	28850	28850	0.00	-0.38	16.16	4.89
Sanlam Limited	8135	8214	-0.96	-2.35	13.81	11.74
Sasol Limited	13666	14260	-4.17	-5.79	13.86	-26.25
Sibanye Stillwater Ltd	2169	2138	1.45	3.88	3.88	-12.89
Vodacom Group Ltd	9682	9652	0.31	1.88	7.02	-8.66

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the Johannesburg Stock Exchange, the blue-chip Top-40 index closed 0.14% lower. Local investors are keenly watching monthly mining and manufacturing data for insights into the South African economy's health. Electricity and Energy Minister Kgosisentso Ramokgopa is working on a roadmap to overhaul the struggling electricity distribution industry, which will address issues such as municipal debt to Eskom, insufficient investment in municipal grids, high tariffs, energy theft, vandalism, and technical losses.

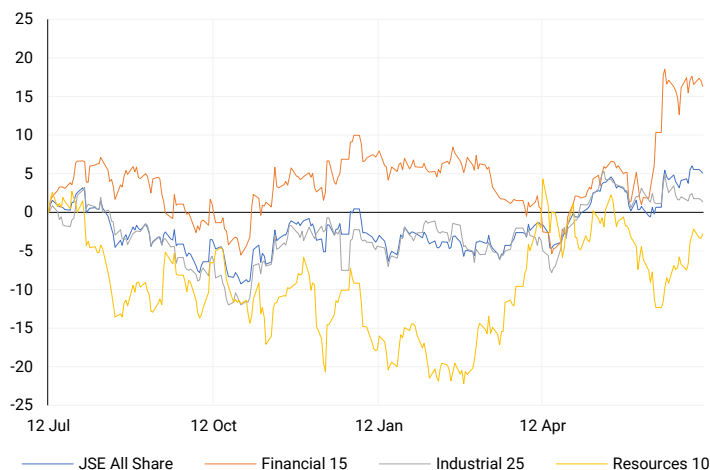
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

THARISA PLC – Production Report

Tharisa, a mining company listed in Johannesburg and London, reported its Q3 FY2024 results, highlighting improved safety with low injury rates. PGM (platinum group metals) production rose to 36.9 thousand ounces, and chrome production increased to 410.2 thousand tons. Prices for these metals also saw a slight increase. The company's cash reserves grew to \$189.9 million, while its debt decreased, resulting in a better net cash position of \$92.2 million. Additionally, Tharisa is on track with a \$5 million share repurchase program. The company maintains its production targets for the year.

THA | -2.40% OPEN | 2065c HIGH | 2065c LOW | 1920c CLOSE | 1950c TIME | 07:05

BARLOWORLD LIMITED – Further Cautionary Announcement

Barloworld shareholders should note that ongoing discussions, mentioned in announcements on April 15 and May 27, 2024, could significantly impact the company's stock price if successful. There is no certainty that an agreement will be reached, so shareholders should remain cautious when trading Barloworld securities until further notice.

BAW | 0.45% OPEN | 8966c HIGH | 9204c LOW | 8822c CLOSE | 9012c TIME | 12:00

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Sebata	SEB	Final	15 Jul '24
Anglo American Platinum	AMS	Interim	24 Jul '24
Kumba Iron Ore	KIO	Interim	25 Jul '24
British American Tobacco	BTI	Interim	25 Jul '24
Kumba Iron Ore	KIO	Interim	25 Jul '24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8600	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8800	11.15	Thu, 05 Sep '24
Absa	ABSP	78800	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9400	12.22	Thu, 19 Sep '24
Netcare	NTCP	8200	11.82	Thu, 31 Oct '24
Discovery	DSBP	9819	11.91	Thu, 19 Sep '24
Invicta	IVTP	11040	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	23500	23544	-0.19	2.46	15.48
African Rainbow Min Ltd	ARI	22538	22871	-1.46	4.04	12.69
AVI Ltd	AVI	9500	9599	-1.03	12.39	15.75
Barloworld Ltd	BAW	9012	8972	0.45	0.67	14.08
Bidvest Ltd	BVT	28300	28499	-0.70	17.41	12.17
Bytes Technology Grp PLC	BYI	12250	12393	-1.15	-6.02	-14.46
Capital&Counties Prop plc	CCO	3372	3330	1.26	-2.63	3.75
Clicks Group Ltd	CLS	33834	33660	0.52	13.59	3.88
Dis-Chem Pharmacies Ltd	DCP	3360	3395	-1.03	6.80	9.48
Distell Group Hldgs Ltd	DGH	95	95	0.00	7.95	10.47
Exxaro Resources Ltd	EXX	19300	19260	0.21	11.82	-5.61
Fortress Real Est INV B	FFB	1639	1642	-0.18	4.00	14.14
Growthpoint Prop Ltd	GRT	1216	1223	-0.57	9.45	4.11
Harmony GM Co Ltd	HAR	17636	17660	-0.14	12.68	47.47
Hammerson plc	HMN	675	676	-0.15	1.20	-0.74
Investec Ltd	INL	13701	13704	-0.02	9.85	9.09
Investec plc	INP	13759	13736	0.17	10.20	9.24
Italtile Ltd	ITE	1204	1190	1.18	24.25	7.50
Life Healthc Grp Hldgs Ltd	LHC	1216	1260	-3.49	3.14	-33.81
MultiChoice Group Ltd	MCG	10499	10480	0.18	-4.24	29.59
Montauk Renewables Inc	MKR	9700	9754	-0.55	-6.87	-43.60
Mr Price Group Ltd	MRP	20098	19953	0.73	12.28	28.17
Momentum Met Hldgs Ltd	MTM	2285	2325	-1.72	7.68	4.39
Ninety One Plc	N91	4001	3988	0.33	5.62	-7.21
Nedbank Group Ltd	NED	25450	25582	-0.52	14.06	17.70
Northam Platinum Hldgs Ltd	NPH	12673	12722	-0.39	14.87	-9.76
NEPI Rockcastle N.V.	NRP	13050	13089	-0.30	-2.17	3.26
Netcare Limited	NTC	1196	1249	-4.24	2.49	-16.01
Ninety One Limited	NY1	3914	3944	-0.76	4.74	-8.91
Old Mutual Limited	OMU	1230	1254	-1.91	19.42	-5.82
OUTsurance Group Ltd	OUT	4680	4725	-0.95	13.37	10.90
Pick n Pay Stores Ltd	PIK	2739	2680	2.20	8.13	17.71
Pepkor Holdings Ltd	PPH	1915	1938	-1.19	11.47	-2.45
Quilter Plc	QLT	2782	2758	0.87	-1.10	14.58
Redefine Properties Ltd	RDF	418	424	-1.42	11.47	8.57
Remgro Ltd	REM	13604	13844	-1.73	9.59	-16.27
Resilient REIT Limited	RES	4939	5054	-2.28	14.22	11.52
Reinet Investments S.C.A	RNI	45124	45460	-0.74	-5.99	-3.21
Sappi Ltd	SAP	5361	5242	2.27	8.13	21.29
Santam Limited	SNT	32737	32966	-0.69	11.45	14.24
The Spar Group Ltd	SPP	11917	11850	0.57	23.11	1.08
Sirius Real Estate Ltd	SRE	2237	2205	1.45	-5.17	0.99
Tiger Brands Ltd	TBS	21000	21200	-0.94	7.69	4.33
Transaction Capital Ltd	TCP	291	290	0.34	8.99	-63.53
The Foschini Group Limited	TFG	12990	13007	-0.13	25.51	17.07
Thungela Resources Ltd	TGA	11115	11376	-2.29	-11.06	-27.73
Telkom SA SOC Ltd	TKG	2433	2386	1.97	2.57	-18.19
Truworths Int Ltd	TRU	9135	9197	-0.67	16.59	22.86
Woolworths Holdings Ltd	WHL	6000	6069	-1.14	11.11	-16.90
Zeda Limited	ZZD	1245	1270	-1.97	8.26	-2.35

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

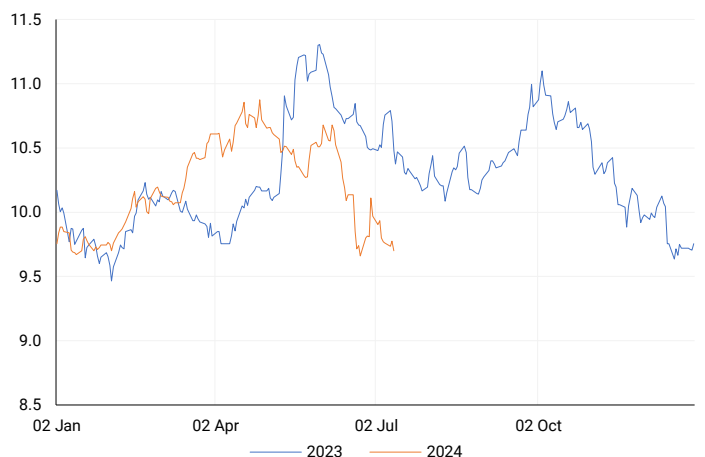
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	134	129	3.88	25.23	-18.29
ADVTECH Ltd	ADH	3002	2995	0.23	12.06	22.33
Altron Limited A	AEL	1500	1490	0.67	20.00	46.34
AECI Limited	AFE	10743	10779	-0.33	13.14	-2.06
Alexander Forbes Grp Hldgs	AFH	750	731	2.60	6.99	13.64
Afrimat Limited	AFT	7300	7307	-0.10	8.32	15.87
African Rainbow Cap Inv	AIL	665	659	0.91	14.66	35.99
Adcock Ingram Hldgs Ltd	AIP	5896	5950	-0.91	7.69	-1.90
Astral Foods Ltd	ARL	16446	17185	-4.30	15.01	12.21
Attacq Limited	ATT	1069	1084	-1.38	6.69	15.94
Brait PLC	BAT	104	105	-0.95	10.64	-42.86
Blue Label Telecoms Ltd	BLU	424	424	0.00	-1.40	9.28
Burstone Group	BTN	713	716	-0.42	-0.97	-10.88
Coronation Fund Mngrs Ld	CML	3740	3735	0.13	9.23	20.03
Curro Holdings Limited	COH	1196	1185	0.93	14.34	2.66
Cashbuild Ltd	CSB	16950	16978	-0.16	16.89	1.54
DRD Gold Ltd	DRD	1755	1713	2.45	13.74	11.29
Datatec Ltd	DTC	3715	3799	-2.21	-1.72	-8.27
Emira Property Fund Ltd	EMI	1127	1118	0.81	17.27	31.81
Equites Prop Fund Ltd	EQU	1341	1362	-1.54	5.51	-3.87
Famous Brands Ltd	FBR	5350	5382	-0.59	12.07	-7.65
Fairvest Limited B	FTB	405	395	2.53	3.32	17.73
Grindrod Ltd	GND	1553	1581	-1.77	14.61	35.51
Hosken Cons Inv Ltd	HCI	17900	17958	-0.32	13.29	-11.65
Hudaco Industries Ltd	HDC	17820	17950	-0.72	6.08	10.94
Hyprop Inv Ltd	HYP	3228	3271	-1.31	14.47	3.76
JSE Ltd	JSE	10528	10650	-1.15	13.71	13.89
KAP Industrial Hldgs Ltd	KAP	295	285	3.51	18.47	12.60
Karooooo Ltd	KRO	58908	59700	-1.33	2.98	24.02
PSG Konsult Limited	KST	1763	1774	-0.62	8.83	14.85
Libstar Holdings Ltd	LBR	376	378	-0.53	7.43	7.43
Lighthouse Properties plc	LTE	796	800	-0.50	2.71	8.30
Industrials REIT Limited	MLI	0.5	0.5	0.00	0.00	-28.57
MAS P.L.C	MSP	1832	1791	2.29	6.26	5.83
Metair Investments Ltd	MTA	1151	1158	-0.60	6.57	-35.15
Motus Holdings Ltd	MTH	9761	9872	-1.12	13.71	-3.83
Murray & Roberts Hldgs	MUR	230	228	0.88	21.05	54.36
Oceana Group Ltd	OCE	7100	7149	-0.69	-4.25	0.47
Omnia Holdings Ltd	OMN	6984	6954	0.43	21.59	6.84
Pan African Resource plc	PAN	630	630	0.00	9.95	54.03
PPC Limited	PPC	347	376	-7.71	11.58	-13.03
Raubex Group Ltd	RBX	4616	4650	-0.73	28.22	66.52
RFG Holdings Limited	RFG	1500	1493	0.47	8.30	11.11
Reunert Ltd	RLO	7231	7239	-0.11	8.38	20.64
SA Corp Real Estate Ltd	SAC	266	269	-1.12	6.40	14.66
Super Group Ltd	SPG	2897	2932	-1.19	7.86	-2.62
Stor-Age Prop REIT Ltd	SSS	1334	1335	-0.07	-0.45	2.14
Southern Sun LTD	SSU	562	567	-0.88	3.88	7.05
Sun International Ltd	SUI	3800	3768	0.85	7.10	-7.32
Tharisa plc	THA	1950	1998	-2.40	2.69	29.05
Tsogo Sun Gaming Ltd	TSG	1135	1149	-1.22	9.03	-7.35
Vukile Property Fund Ltd	VKE	1631	1622	0.55	7.94	15.51
Wilson Bayly Hlm-Ovc Ltd	WBO	17000	17500	-2.86	11.78	30.71

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.29%	-1	-18	--
United Kingdom	4.12%	-3	-20	-51
Germany	2.53%	-5	-14	-11
Japan	1.08%	0	5	--
South African 10Y	9.94%	-8	-58	-78

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

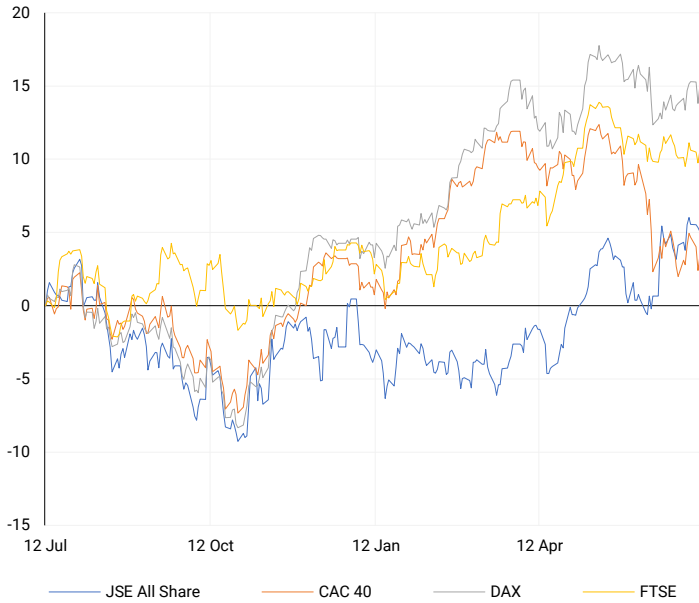


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



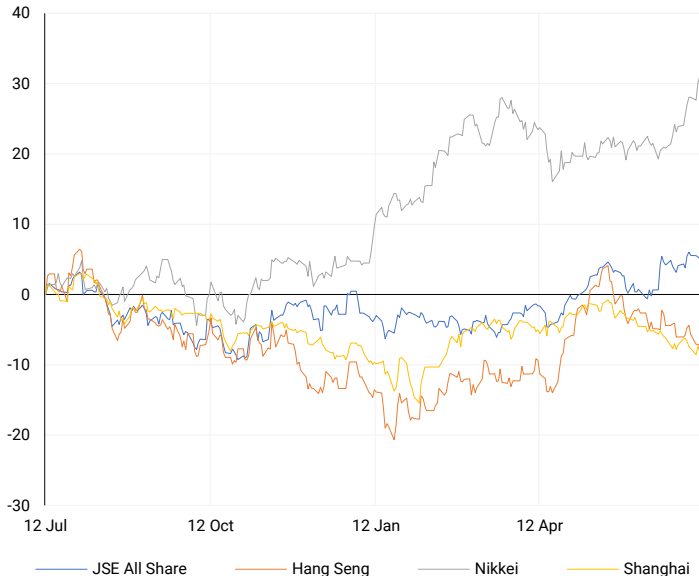
AMERICAN INDICES

Normalised percentage performances



ASIAN INDICES

Normalised percentage performances



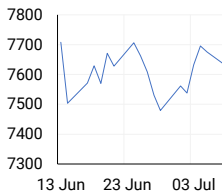
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

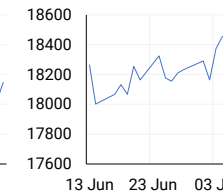
European stocks closed higher on Wednesday, with the Stoxx 600 index up 0.93% as most sectors gained, led by retail stocks rising 1.6%, while chemicals slipped 0.18%. This followed a lower close on Tuesday due to political uncertainty in France after the left-wing New Popular Front (NFP) won the most seats in Sunday's election but fell short of a majority. The NFP is pushing for President Emmanuel Macron to let it form a government and choose the next prime minister. Despite this, France's CAC 40 index rose 0.86% as traders considered the effects of a hung parliament.

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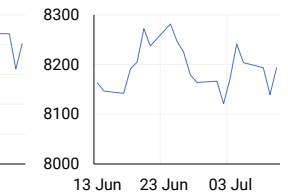
CAC 40



DAX



FTSE



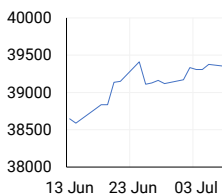
AMERICAN MARKET SUMMARY

SELECTED ITEMS

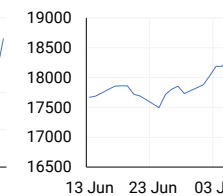
The Nasdaq and S&P 500 reached record highs on Wednesday, driven by gains in Nvidia and other major stocks ahead of key inflation data and quarterly earnings reports. Federal Reserve Chair Jerome Powell, in his Congressional testimony, expressed some confidence in inflation trends but wasn't ready to confirm a sustainable move down to 2%. Important U.S. inflation data, including the Consumer Price Index today and the Producer Price Index on Friday, are due this week. The second-quarter earnings season starts with major banks reporting on Friday, which will test if high-performing megacaps can maintain their strong valuations.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	39721.36	39291.97	1.09	1.05	2.20	5.39
Nasdaq	18647.45	18429.29	1.18	2.52	8.46	24.22
S&P 500	5633.91	5576.98	1.02	1.75	5.09	18.12
US VIX	12.85	12.51	2.72	6.29	0.86	3.21

DOW JONES



NASDAQ



S&P 500



ASIAN MARKET SUMMARY

SELECTED ITEMS

Japan's Nikkei 225 surged past the 42,000 mark for the first time this morning, rising 0.97% due to strong performance in technology stocks, amid a broader rally in Asia-Pacific markets driven by gains in U.S. Big Tech. However, core machinery orders in Japan fell 3.2% month-on-month for the second consecutive month, against expectations of a 0.8% rise, signalling potential economic fragility and complicating the Bank of Japan's monetary policy plans. On a year-on-year basis, machinery orders grew by 10.8%, surpassing the 7.2% increase forecasted by Reuters.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17471.67	17523.23	-0.29	-2.82	-4.87	2.49
Nikkei 225	41831.99	41580.17	0.61	3.08	7.16	25.01
Shanghai	2939.36	2959.37	-0.68	-1.44	-3.67	-1.20

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices remained stable this morning as investors awaited U.S. inflation data for clues on the Federal Reserve's future interest rate decisions. Meanwhile, oil prices inched up as U.S. crude stocks declined, driven by increased refinery processing and a reduction in gasoline inventories, indicating stronger demand.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	85.75	85.41	0.40	0.40	-1.88	10.81
Gold	2382.53	2371.27	0.47	0.31	0.64	14.94
Palladium	997.55	993.50	0.41	0.94	-3.35	-9.46
Platinum	993.55	996.20	-0.27	0.76	-0.37	0.91
Silver	31.05	30.82	0.75	0.03	1.02	29.56

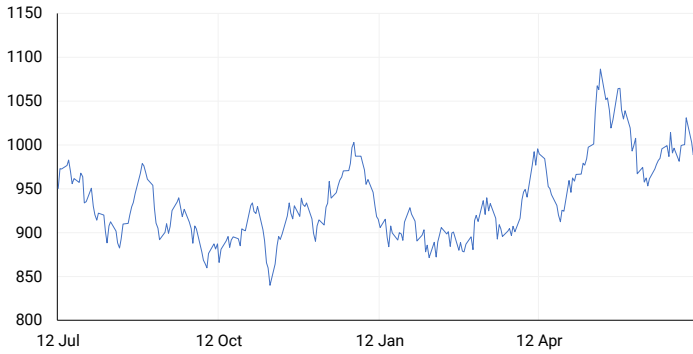
BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.10	18.13	-0.12	-0.09	-1.58	-1.09
GBPZAR	23.28	23.28	-0.01	0.27	-0.80	-0.07
EURZAR	19.62	19.62	-0.01	-0.08	-1.24	-2.83
AUDZAR	12.23	12.23	0.03	-0.07	-0.95	-1.82
EURUSD	1.08	1.08	0.06	0.16	0.38	-1.88
USDJPY	161.70	161.66	0.03	0.21	-0.02	14.62
GBPUSD	1.29	1.28	0.08	0.48	0.82	0.91
USDCHF	0.90	0.90	-0.02	0.19	-0.22	6.89

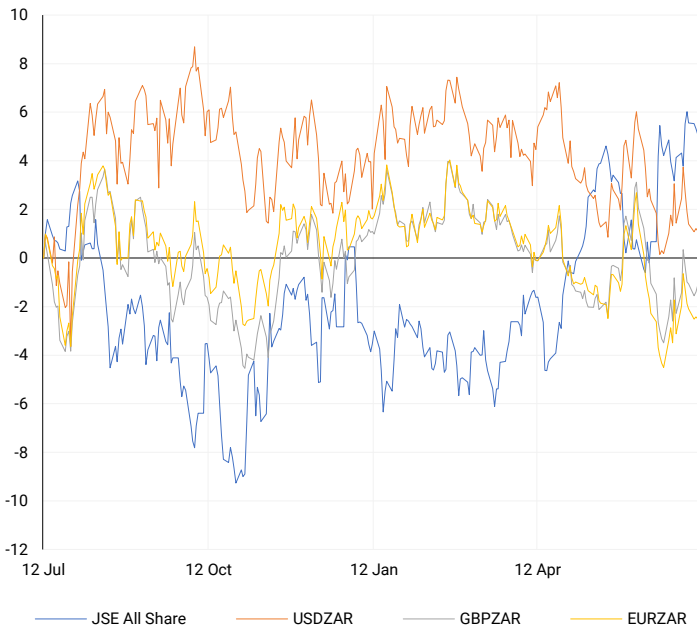
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand strengthened on Wednesday against a weaker dollar, with attention on the future interest rate direction of the U.S. economy. This morning, the dollar dipped slightly but remained mostly steady ahead of the U.S. inflation report. Meanwhile, the British pound firmed as expectations for an August rate cut from the Bank of England diminished.

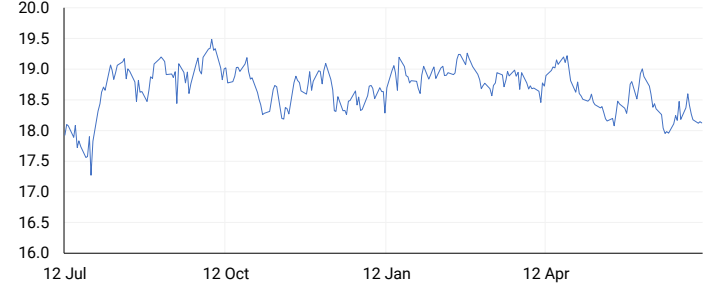
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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