

GLOBAL OVERVIEW | SELECTED INDICES

| SOUTH AFRICAN INDICES | | | | | | |
|-----------------------|-----------|-----------|-------|-------|-------|--------|
| | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
| All Share | 81093.99 | 80445.31 | 0.81 | -0.08 | 6.59 | 5.46 |
| Top 40 | 74121.69 | 73478.00 | 0.88 | 0.18 | 6.21 | 5.14 |
| Financial 15 | 19143.44 | 18902.15 | 1.28 | 0.18 | 14.27 | 7.11 |
| Industrial 25 | 108527.95 | 107557.15 | 0.90 | -0.16 | 0.95 | 4.64 |
| Resource 10 | 61832.24 | 61567.33 | 0.43 | 0.62 | 7.38 | 7.47 |
| Mid Cap | 85126.31 | 84433.53 | 0.82 | -0.12 | 10.27 | 5.86 |
| Small Cap | 80166.83 | 80243.43 | -0.10 | -1.11 | 8.91 | 10.58 |
| Banks | 12035.04 | 11847.44 | 1.58 | 0.76 | 16.74 | 9.93 |
| Retailers | 6673.52 | 6546.86 | 1.93 | -0.58 | 15.07 | 7.06 |
| Property (J253) - TR | 2086.86 | 2078.34 | 0.41 | -0.36 | 5.55 | 11.97 |
| AMERICAN INDICES | | | | | | |
| | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
| Dow Jones | 39753.75 | 39721.36 | 0.08 | 1.13 | 2.60 | 5.48 |
| Nasdaq | 18283.41 | 18647.45 | -1.95 | 0.52 | 5.42 | 21.80 |
| S&P 500 | 5584.54 | 5633.91 | -0.88 | 0.86 | 3.89 | 17.08 |
| US VIX | 12.92 | 12.85 | 0.54 | 5.38 | 0.54 | 3.78 |
| EUROPEAN INDICES | | | | | | |
| | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
| CAC 40 | 7627.13 | 7573.55 | 0.71 | -0.89 | -2.08 | 1.11 |
| DAX 30 | 18534.56 | 18407.22 | 0.69 | 0.46 | 0.90 | 10.64 |
| Eurostoxx 50 | 4984.00 | 4960.00 | 0.48 | -0.14 | 0.35 | 10.23 |
| FTSE | 8223.34 | 8193.51 | 0.36 | -0.22 | 0.93 | 6.34 |
| ASIAN INDICES | | | | | | |
| | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
| Hang Seng | 17832.33 | 17471.67 | 2.06 | -1.09 | -1.89 | 4.60 |
| Nikkei 225 | 42224.02 | 41831.99 | 0.94 | 3.20 | 7.89 | 26.18 |
| Shanghai | 2970.39 | 2939.36 | 1.06 | 0.43 | -1.90 | -0.15 |
| EARLY MORNING MARKETS | | | | | | |
| | LAST | CLOSE | % CHG | 1D% | 5D% | YTD% |
| TENCENT | 395.40 | 384.80 | 2.75 | 1.91 | 0.63 | 32.60 |
| BHP AUS | 4330.00 | 4356.00 | -0.60 | 0.90 | -2.70 | -13.59 |

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

| TIME | AREA | TODAY'S EVENTS & RELEASES | PERIOD | EXP. | PREV. |
|-------|------|--------------------------------------|--------|--------|--------|
| 14:30 | US | Core PPI m/m | Jun | 0.20% | 0.00% |
| 14:30 | US | PPI m/m | Jun | 0.20% | -0.20% |
| 16:00 | US | Michigan Consumer Sentiment Prel | Jul | 68.60 | 68.20 |
| 16:00 | US | Michigan Inflation Expectations Prel | Jul | 3.00% | 3.00% |
| --- | --- | --- | --- | --- | --- |
| TIME | AREA | PREVIOUS SESSION'S RELEASES | PERIOD | EXP. | ACT. |
| 8:00 | GB | GDP m/m | May | 0.10% | 0.40% |
| 11:30 | ZA | Mining Production m/m | May | -1.00% | -0.60% |
| 11:30 | ZA | Manufacturing Production m/m | May | 2.00% | -3.20% |
| 14:30 | US | Core Inflation Rate m/m | Jun | 0.20% | 0.10% |
| 14:30 | US | Inflation Rate m/m | Jun | 0.10% | -0.10% |

JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

| BEST ONE-DAY % PERFORMERS | | | | | | |
|----------------------------|------|-------|-------|--------|--------|--|
| | CODE | CLOSE | 1D% | 5D% | YTD% | |
| Life Healthc Grp Hldgs Ltd | LHC | 1266 | 4.11 | -2.01 | -31.08 | |
| Mr Price Group Ltd | MRP | 20870 | 3.84 | 3.04 | 33.09 | |
| Montauk Renewables Inc | MKR | 10011 | 3.21 | -2.81 | -41.80 | |
| Pepkor Holdings Ltd | PPH | 1972 | 2.98 | 0.92 | 0.46 | |
| Harmony GM Co Ltd | HAR | 18140 | 2.86 | 5.01 | 51.68 | |
| The Foschini Group Limited | TFG | 13346 | 2.74 | 3.06 | 20.28 | |
| WORST ONE-DAY % PERFORMERS | | | | | | |
| | CODE | CLOSE | 1D% | 5D% | YTD% | |
| Bytes Technology Grp PLC | BYI | 11479 | -6.29 | -12.36 | -19.84 | |
| Emira Property Fund Ltd | EMI | 1080 | -4.17 | -3.74 | 26.32 | |
| Fairvest Limited B | FTB | 396 | -2.22 | -2.22 | 15.12 | |
| Tiger Brands Ltd | TBS | 20582 | -1.99 | -3.14 | 2.25 | |
| Raubex Group Ltd | RBX | 4527 | -1.93 | -0.07 | 63.31 | |

DIVIDEND DATA

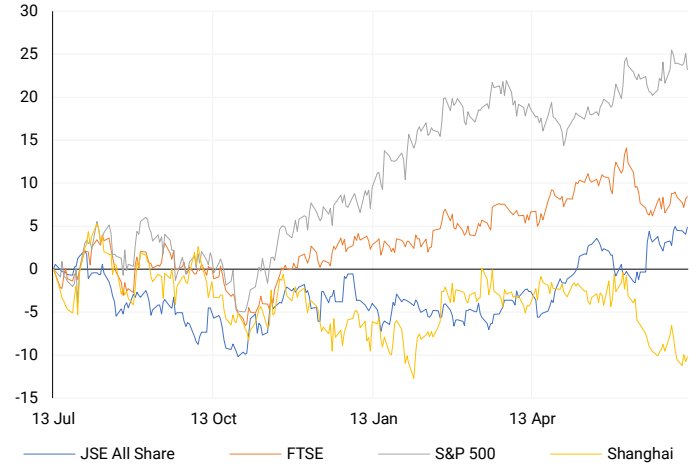
| COMPANY | CODE | EXPECTED DIVIDEND | COMPANY | CODE | EXPECTED DIVIDEND |
|--------------------------|------|-------------------|------------------------|------|-------------------|
| Alexander Forbes Group | AFH | 30 ZARc | Famous Brands | FBR | 164 ZARc |
| Argent Industrial | ART | 60 ZARc | ISA Holdings | ISA | 11.2 ZARc |
| Bytes Technology Group | BYI | 6 GBPp | Marshall Monteagle plc | MMP | 1.9 USDC |
| Castleview Property Fund | CVW | 42.14 ZARc | Nictus | NCS | 6 ZARc |
| Datatec | DTC | 130 ZARc | PBT Group | PBG | 17 ZARc |

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

PLEASE SEE THE BOTTOM OF THE LAST PAGE FOR THE FULL DISCLAIMER

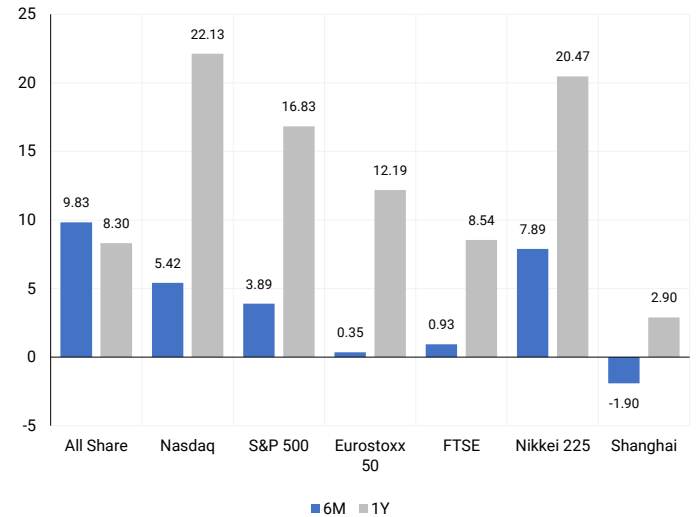
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



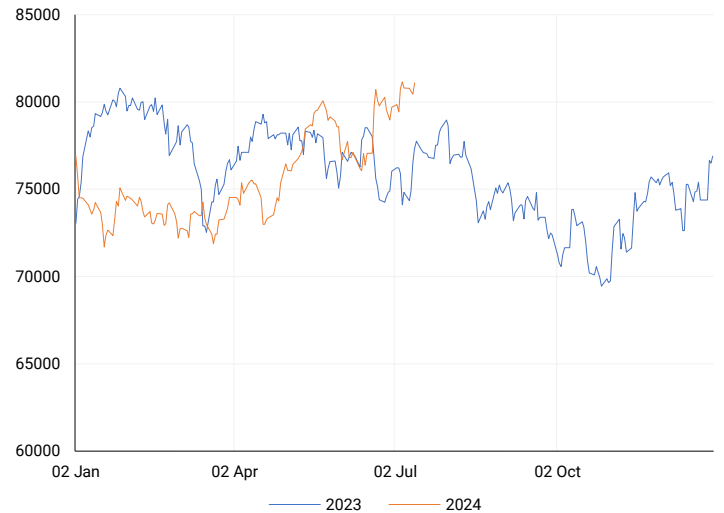
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

| COMPANY | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|----------------------------|--------|----------|-------|-------|-------|--------|
| Absa Group Limited | 15510 | 15452 | 0.38 | -2.52 | 1.54 | -5.26 |
| Anglo American plc | 55618 | 55774 | -0.28 | -1.62 | -0.52 | 17.46 |
| Anglo American Plat Ltd | 63982 | 64299 | -0.49 | 0.45 | 13.74 | -33.63 |
| Anglogold Ashanti Ltd | 52435 | 52277 | 0.30 | 6.09 | 24.66 | 48.37 |
| Anheuser-Busch InBev SA NV | 110492 | 108715 | 1.63 | 0.63 | -3.14 | -7.93 |
| BHP Group Limited | 52300 | 52650 | -0.66 | -4.21 | -0.81 | -17.43 |
| BID Corporation Ltd | 42119 | 42379 | -0.61 | -2.45 | -1.09 | -1.28 |
| British American Tob plc | 57524 | 57625 | -0.18 | -0.13 | 1.62 | 6.23 |
| Compagnie Fin Richemont | 283750 | 279800 | 1.41 | 0.11 | -7.69 | 10.51 |
| Capitec Bank Hldgs Ltd | 269390 | 262703 | 2.55 | 1.47 | 21.71 | 32.94 |
| Discovery Ltd | 13823 | 13755 | 0.49 | -0.92 | 20.02 | -3.79 |
| Firststrand Ltd | 7897 | 7790 | 1.37 | 2.29 | 22.47 | 7.43 |
| Gold Fields Ltd | 29237 | 28910 | 1.13 | 2.34 | 2.58 | 5.25 |
| Glencore plc | 11083 | 11132 | -0.44 | -0.75 | 0.97 | -0.73 |
| Impala Platinum Hlgs Ltd | 9678 | 9610 | 0.71 | 0.74 | 14.74 | 6.04 |
| Kumba Iron Ore Ltd | 44742 | 44986 | -0.54 | -8.39 | 1.82 | -27.22 |
| Mondi plc | 36466 | 35750 | 2.00 | 1.61 | 4.34 | 0.46 |
| MTN Group Ltd | 8199 | 8199 | 0.00 | -1.93 | 2.77 | -29.01 |
| Naspers Ltd -N- | 355616 | 350524 | 1.45 | 0.61 | -6.93 | 13.69 |
| Prosus N.V. | 65180 | 64681 | 0.77 | -0.09 | -4.00 | 16.31 |
| South32 Limited | 4436 | 4493 | -1.27 | -8.31 | -0.85 | 5.14 |
| Standard Bank Group Ltd | 21244 | 20892 | 1.68 | -0.15 | 15.94 | 2.09 |
| Shoprite Holdings Ltd | 29155 | 28850 | 1.06 | 1.07 | 17.79 | 6.00 |
| Sanlam Limited | 8210 | 8135 | 0.92 | -1.52 | 14.55 | 12.77 |
| Sasol Limited | 13703 | 13666 | 0.27 | -7.54 | 15.16 | -26.05 |
| Sibanye Stillwater Ltd | 2155 | 2169 | -0.65 | 1.27 | 5.12 | -13.45 |
| Vodacom Group Ltd | 9673 | 9682 | -0.09 | -2.00 | 6.52 | -8.75 |

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the Johannesburg Stock Exchange, the blue-chip Top-40 index closed 0.9% higher. Statistics South Africa reported that mining production was unchanged, while manufacturing output fell 0.6% year-on-year in May. Additionally, Pick n Pay Stores announced the terms of a R4 billion rights offer, part of a revamp strategy, with 252.2 million shares offered at R15.86 each, 42% below the closing price on July 10.

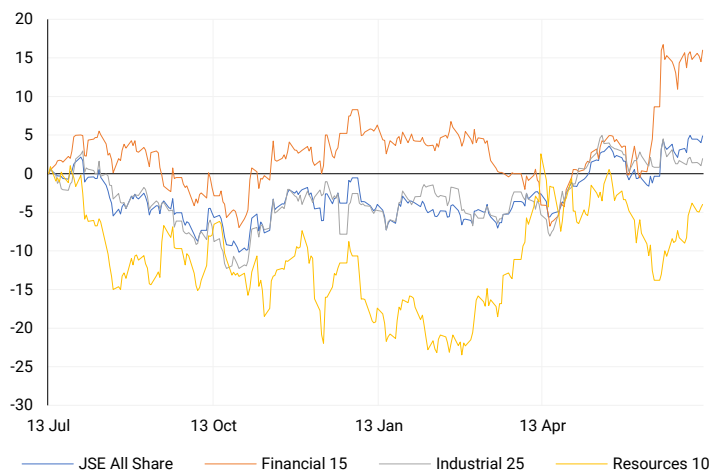
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

BRITISH AMERICAN TOBACCO PLC – Transaction in own shares

British American Tobacco p.l.c. announced that, under the authority granted by shareholders at the Annual General Meeting on 24 April 2024, it purchased 170,000 of its ordinary shares of 25 pence each from UBS AG on 10 July 2024 as part of its buyback program. The highest price paid per share was 2503.00 pence, the lowest was 2478.00 pence, and the volume-weighted average price was 2485.7718 pence. The company plans to cancel these shares. After this transaction, British American Tobacco will have 2,219,822,059 ordinary shares in issue (excluding treasury shares) with voting rights and will hold 133,277,344 ordinary shares in treasury.

BTI | -0.18% OPEN | 57730c HIGH | 58073c LOW | 57278c CLOSE | 57524c TIME | 08:00

TRUSTCO GROUP – Update on Transactions and Withdrawal of Cautionary Announcement

Shareholders are referred to the announcement released on SENS on April 23, 2024, where it was advised that Trustco has entered into an agreement with Riskowitz Value Fund LP to acquire 1,135 shares in Legal Shield Holdings Limited by issuing new Trustco shares. Trustco has appointed an independent expert for the Fairness Opinion and a reporting accountant, and has mandated Vunani Capital to act as the transaction sponsor. According to the Update Announcement, a circular with full details of the transaction, including a Fairness Opinion and a notice to convene a general meeting of Shareholders, will be made available soon. With the conclusion of the Transaction, shareholders no longer need to exercise caution when dealing in the Company's securities regarding the Transactions in process.

TTO | -27.08% OPEN | 45c HIGH | 45c LOW | 35c CLOSE | 35c TIME | 14:35

EXPECTED COMPANY REPORTING SCHEDULE

| COMPANY | CODE | RELEASE | DATE |
|--------------------------|------|---------|------------|
| Seбата | SEB | Final | 15 Jul '24 |
| Anglo American Platinum | AMS | Interim | 24 Jul '24 |
| Kumba Iron Ore | KIO | Interim | 25 Jul '24 |
| British American Tobacco | BTI | Interim | 25 Jul '24 |
| Kumba Iron Ore | KIO | Interim | 25 Jul '24 |

BANK AND OTHER SELECTE PREFERENCE SHARES

| COMPANY | CODE | CLOSE | CLEAN YIELD | NEXT LDT (Est.) |
|------------------|------|-------|-------------|-----------------|
| Investec Limited | INPR | 8650 | 11.24 | Thu, 06 Jun '24 |
| Standard Bank | SBPP | 8793 | 11.15 | Thu, 05 Sep '24 |
| Absa | ABSP | 77500 | 11.48 | Thu, 12 Sep '24 |
| Capitec | CPIP | 10000 | 9.69 | Thu, 19 Sep '24 |
| Steinhoff | SHFF | 9734 | 10.47 | Thu, 17 Oct '24 |
| Grindrod | GNDP | 9400 | 12.22 | Thu, 19 Sep '24 |
| Netcare | NTCP | 8101 | 11.82 | Thu, 31 Oct '24 |
| Discovery | DSBP | 9819 | 11.91 | Thu, 19 Sep '24 |
| Invicta | IVTP | 11040 | 13.41 | Thu, 27 Jun '24 |

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

| COMPANY | CODE | CLOSE | PREVIOUS | 1D% | 1M% | YTD% |
|----------------------------|------|-------|----------|-------|--------|--------|
| Aspen Pharmacare Hldgs Ltd | APN | 23456 | 23500 | -0.19 | 1.62 | 15.26 |
| African Rainbow Min Ltd | ARI | 22622 | 22538 | 0.37 | 6.44 | 13.11 |
| AVI Ltd | AVI | 9595 | 9500 | 1.00 | 11.83 | 16.91 |
| Barloworld Ltd | BAW | 8983 | 9012 | -0.32 | 1.23 | 13.71 |
| Bidvest Ltd | BVT | 28300 | 28300 | 0.00 | 15.12 | 12.17 |
| Bytes Technology Grp PLC | BYI | 11479 | 12250 | -6.29 | -11.73 | -19.84 |
| Capital&Counties Prop plc | CCO | 3416 | 3372 | 1.30 | 2.58 | 5.11 |
| Clicks Group Ltd | CLS | 34056 | 33834 | 0.66 | 14.61 | 4.56 |
| Dis-Chem Pharmacies Ltd | DCP | 3353 | 3360 | -0.21 | 5.87 | 9.25 |
| Distell Group Hldgs Ltd | DGH | 95 | 95 | 0.00 | 7.95 | 10.47 |
| Exxaro Resources Ltd | EXX | 19350 | 19300 | 0.26 | 13.76 | -5.37 |
| Fortress Real Est INV B | FFB | 1635 | 1639 | -0.24 | 2.83 | 13.86 |
| Growthpoint Prop Ltd | GRT | 1235 | 1216 | 1.56 | 10.27 | 5.74 |
| Harmony GM Co Ltd | HAR | 18140 | 17636 | 2.86 | 18.85 | 51.68 |
| Hammerson plc | HMN | 676 | 675 | 0.15 | 1.96 | -0.59 |
| Investec Ltd | INL | 13778 | 13701 | 0.56 | 10.44 | 9.71 |
| Investec plc | INP | 13884 | 13759 | 0.91 | 10.44 | 10.23 |
| Italtile Ltd | ITE | 1181 | 1204 | -1.91 | 24.19 | 5.45 |
| Life Healthc Grp Hldgs Ltd | LHC | 1266 | 1216 | 4.11 | 10.09 | -31.08 |
| MultiChoice Group Ltd | MCG | 10517 | 10499 | 0.17 | -3.93 | 29.81 |
| Montauk Renewables Inc | MKR | 10011 | 9700 | 3.21 | -2.33 | -41.80 |
| Mr Price Group Ltd | MRP | 20870 | 20098 | 3.84 | 14.08 | 33.09 |
| Momentum Met Hldgs Ltd | MTM | 2314 | 2285 | 1.27 | 8.18 | 5.71 |
| Ninety One Plc | N91 | 4014 | 4001 | 0.32 | 6.93 | -6.91 |
| Nedbank Group Ltd | NED | 26000 | 25450 | 2.16 | 15.10 | 20.24 |
| Northam Platinum Hldgs Ltd | NPH | 12475 | 12673 | -1.56 | 15.79 | -11.17 |
| NEPI Rockcastle N.V. | NRP | 13098 | 13050 | 0.37 | -1.81 | 3.64 |
| Netcare Limited | NTC | 1197 | 1196 | 0.08 | 1.61 | -15.94 |
| Ninety One Limited | NY1 | 3939 | 3914 | 0.64 | 6.46 | -8.33 |
| Old Mutual Limited | OMU | 1241 | 1230 | 0.89 | 18.76 | -4.98 |
| OUTsurance Group Ltd | OUT | 4728 | 4680 | 1.03 | 13.79 | 12.04 |
| Pick n Pay Stores Ltd | PIK | 2750 | 2739 | 0.40 | 11.07 | 18.18 |
| Pepkor Holdings Ltd | PPH | 1972 | 1915 | 2.98 | 13.66 | 0.46 |
| Quilter Plc | QLT | 2798 | 2782 | 0.58 | 0.94 | 15.24 |
| Redefine Properties Ltd | RDF | 420 | 418 | 0.48 | 11.41 | 9.09 |
| Remgro Ltd | REM | 13623 | 13604 | 0.14 | 7.17 | -16.16 |
| Resilient REIT Limited | RES | 5036 | 4939 | 1.96 | 16.04 | 13.71 |
| Reinet Investments S.C.A | RNI | 45054 | 45124 | -0.16 | -6.48 | -3.36 |
| Sappi Ltd | SAP | 5350 | 5361 | -0.21 | 10.15 | 21.04 |
| Santam Limited | SNT | 33096 | 32737 | 1.10 | 11.58 | 15.49 |
| The Spar Group Ltd | SPP | 11955 | 11917 | 0.32 | 20.77 | 1.40 |
| Sirius Real Estate Ltd | SRE | 2263 | 2237 | 1.16 | -2.54 | 2.17 |
| Tiger Brands Ltd | TBS | 20582 | 21000 | -1.99 | 6.17 | 2.25 |
| Transaction Capital Ltd | TCP | 298 | 291 | 2.41 | 12.88 | -62.66 |
| The Foschini Group Limited | TFG | 13346 | 12990 | 2.74 | 23.63 | 20.28 |
| Thungela Resources Ltd | TGA | 11316 | 11115 | 1.81 | -6.65 | -26.42 |
| Telkom SA SOC Ltd | TKG | 2438 | 2433 | 0.21 | 3.09 | -18.02 |
| Truworths Int Ltd | TRU | 9286 | 9135 | 1.65 | 15.92 | 24.90 |
| Woolworths Holdings Ltd | WHL | 6015 | 6000 | 0.25 | 10.88 | -16.69 |
| Zeda Limited | ZZD | 1233 | 1245 | -0.96 | 7.87 | -3.29 |

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

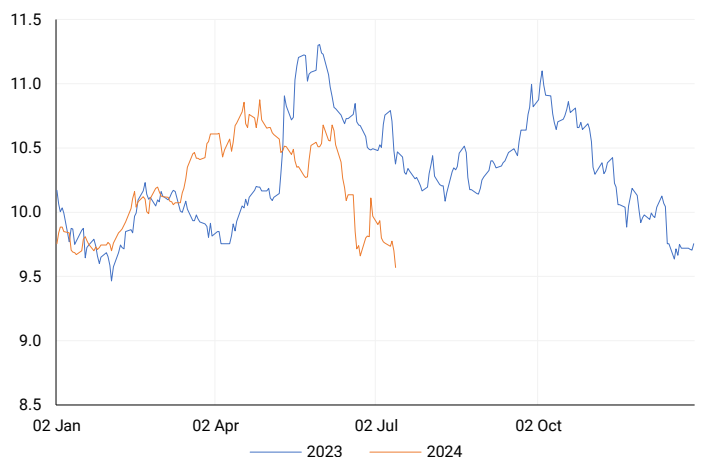
| COMPANY | CODE | CLOSE | PREVIOUS | 1D% | 1M% | YTD% |
|----------------------------|------|-------|----------|-------|-------|--------|
| ArcelorMittal SA Limited | ACL | 136 | 134 | 1.49 | 34.65 | -17.07 |
| ADVTECH Ltd | ADH | 2974 | 3002 | -0.93 | 10.68 | 21.19 |
| AELtron Limited A | AEL | 1485 | 1500 | -1.00 | 16.02 | 44.88 |
| AECI Limited | AFE | 10700 | 10743 | -0.40 | 12.63 | -2.45 |
| Alexander Forbes Grp Hldgs | AFH | 746 | 750 | -0.53 | 1.36 | 13.03 |
| Afrimat Limited | AFT | 7317 | 7300 | 0.23 | 9.59 | 16.14 |
| African Rainbow Cap Inv | AIL | 661 | 665 | -0.60 | 12.03 | 35.17 |
| Adcock Ingram Hldgs Ltd | AIP | 5947 | 5896 | 0.86 | 9.84 | -1.05 |
| Astral Foods Ltd | ARL | 16450 | 16446 | 0.02 | 14.64 | 12.23 |
| Attacq Limited | ATT | 1089 | 1069 | 1.87 | 5.73 | 18.11 |
| Brait PLC | BAT | 104 | 104 | 0.00 | 16.85 | -42.86 |
| Blue Label Telecoms Ltd | BLU | 428 | 424 | 0.94 | 1.90 | 10.31 |
| Burststone Group | BTN | 719 | 713 | 0.84 | 0.70 | -10.13 |
| Coronation Fund Mngrs Ld | CML | 3757 | 3740 | 0.45 | 9.57 | 20.57 |
| Curro Holdings Limited | COH | 1179 | 1196 | -1.42 | 13.37 | 1.20 |
| Cashbuild Ltd | CSB | 16699 | 16950 | -1.48 | 14.53 | 0.04 |
| DRD Gold Ltd | DRD | 1746 | 1755 | -0.51 | 13.75 | 10.72 |
| Datatec Ltd | DTC | 3719 | 3715 | 0.11 | -2.41 | -8.17 |
| Emira Property Fund Ltd | EMI | 1080 | 1127 | -4.17 | 8.00 | 26.32 |
| Equites Prop Fund Ltd | EQU | 1339 | 1341 | -0.15 | 5.93 | -4.01 |
| Famous Brands Ltd | FBR | 5282 | 5350 | -1.27 | 6.71 | -8.82 |
| Fairvest Limited B | FTB | 396 | 405 | -2.22 | -5.26 | 15.12 |
| Grindrod Ltd | GND | 1557 | 1553 | 0.26 | 18.13 | 35.86 |
| Hosken Cons Inv Ltd | HCI | 17882 | 17900 | -0.10 | 11.82 | -11.74 |
| Hudaco Industries Ltd | HDC | 17750 | 17820 | -0.39 | 5.74 | 10.50 |
| Hyprop Inv Ltd | HYP | 3220 | 3228 | -0.25 | 13.74 | 3.50 |
| JSE Ltd | JSE | 10400 | 10528 | -1.22 | 8.90 | 12.51 |
| KAP Industrial Hldgs Ltd | KAP | 296 | 295 | 0.34 | 22.31 | 12.98 |
| Karooooo Ltd | KRO | 58995 | 58908 | 0.15 | 3.47 | 24.20 |
| PSG Konsult Limited | KST | 1773 | 1763 | 0.57 | 8.57 | 15.50 |
| Libstar Holdings Ltd | LBR | 379 | 376 | 0.80 | 7.37 | 8.29 |
| Lighthouse Properties plc | LTE | 800 | 796 | 0.50 | 3.09 | 8.84 |
| Industrials REIT Limited | MLI | 0.5 | 0.5 | 0.00 | 0.00 | -28.57 |
| MAS P.L.C | MSP | 1802 | 1832 | -1.64 | 4.59 | 4.10 |
| Metair Investments Ltd | MTA | 1160 | 1151 | 0.78 | 5.94 | -34.65 |
| Motus Holdings Ltd | MTH | 9746 | 9761 | -0.15 | 14.97 | -3.98 |
| Murray & Roberts Hldgs | MUR | 234 | 230 | 1.74 | 22.51 | 57.05 |
| Oceana Group Ltd | OCE | 6998 | 7100 | -1.44 | -7.29 | -0.98 |
| Omnia Holdings Ltd | OMN | 6967 | 6984 | -0.24 | 19.54 | 6.58 |
| Pan African Resource plc | PAN | 643 | 630 | 2.06 | 13.20 | 57.21 |
| PPC Limited | PPC | 348 | 347 | 0.29 | 5.78 | -12.78 |
| Raubex Group Ltd | RBX | 4527 | 4616 | -1.93 | 26.59 | 63.31 |
| RFG Holdings Limited | RFG | 1491 | 1500 | -0.60 | 6.96 | 10.44 |
| Reunert Ltd | RLO | 7376 | 7231 | 2.01 | 10.92 | 23.06 |
| SA Corp Real Estate Ltd | SAC | 268 | 266 | 0.75 | 9.84 | 15.52 |
| Super Group Ltd | SPG | 2885 | 2897 | -0.41 | 4.91 | -3.03 |
| Stor-Age Prop REIT Ltd | SSS | 1336 | 1334 | 0.15 | -0.30 | 2.30 |
| Southern Sun LTD | SSU | 574 | 562 | 2.14 | 7.09 | 9.33 |
| Sun International Ltd | SUI | 3756 | 3800 | -1.16 | 6.10 | -8.39 |
| Tharisa plc | THA | 1920 | 1950 | -1.54 | 3.78 | 27.07 |
| Tsogo Sun Gaming Ltd | TSG | 1129 | 1135 | -0.53 | 5.61 | -7.84 |
| Vukile Property Fund Ltd | VKE | 1617 | 1631 | -0.86 | 6.94 | 14.52 |
| Wilson Bayly Hlm-Ovc Ltd | WBO | 17100 | 17000 | 0.59 | 11.66 | 31.48 |

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

| REGION | YIELD | 1D | 1M | 1Y |
|-------------------|-------|-----|-----|-----|
| United States | 4.22% | -6 | -18 | -- |
| United Kingdom | 4.07% | -5 | -19 | -59 |
| Germany | 2.46% | -7 | -16 | -18 |
| Japan | 1.06% | -1 | 5 | -- |
| South African 10Y | 9.78% | -16 | -65 | -68 |

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

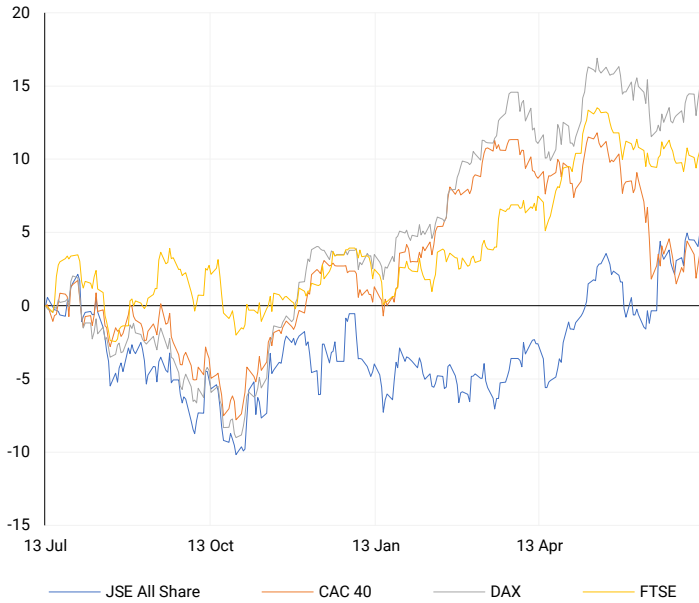


GLOBAL INTEREST RATES | SELECTED ITEMS

| REGION | DATE CHANGED | CURRENT RATE |
|----------------|-----------------|--------------|
| United States | Wed, 26 Jul '23 | 5.25%-5.50% |
| United Kingdom | Thu, 03 Aug '23 | 5.25% |
| European | Thu, 27 Jul '23 | 4.25% |
| SA Repo Rate | Thu, 25 May '23 | 8.25% |
| SA Prime Rate | Thu, 25 May '23 | 11.75% |

EUROPEAN INDICES

Normalised percentage performances

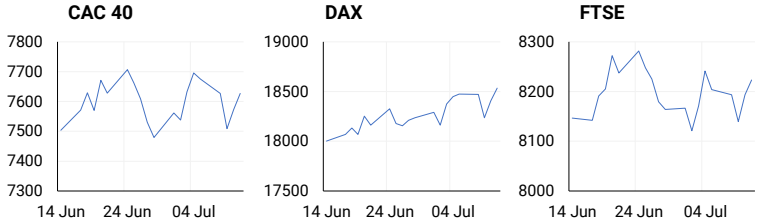


EUROPEAN MARKET SUMMARY

SELECTED ITEMS

European stocks closed higher on Thursday, with the pan-European Stoxx 600 index rising 0.65%. Utilities led the gains, up 1.78%, while media stocks dipped 0.36%. Although tech stocks gained earlier in the day, they ended slightly lower. Flash figures revealed that the U.K. economy grew by 0.4% in May, rebounding from no growth in April and surpassing the 0.2% forecast.

| EUROPEAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|------------------|----------|----------|------|-------|-------|-------|
| CAC 40 | 7627.13 | 7573.55 | 0.71 | -0.89 | -2.08 | 1.11 |
| DAX 30 | 18534.56 | 18407.22 | 0.69 | 0.46 | 0.90 | 10.64 |
| Eurostoxx 50 | 4984.00 | 4960.00 | 0.48 | -0.14 | 0.35 | 10.23 |
| FTSE | 8223.34 | 8193.51 | 0.36 | -0.22 | 0.93 | 6.34 |



AMERICAN INDICES

Normalised percentage performances

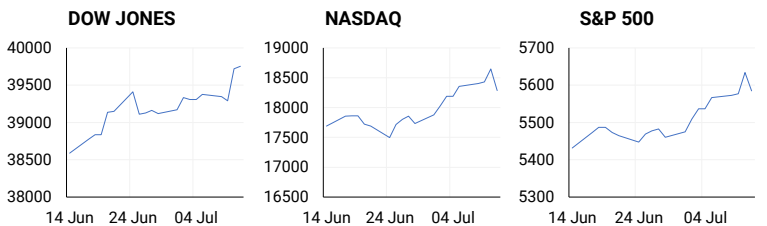


AMERICAN MARKET SUMMARY

SELECTED ITEMS

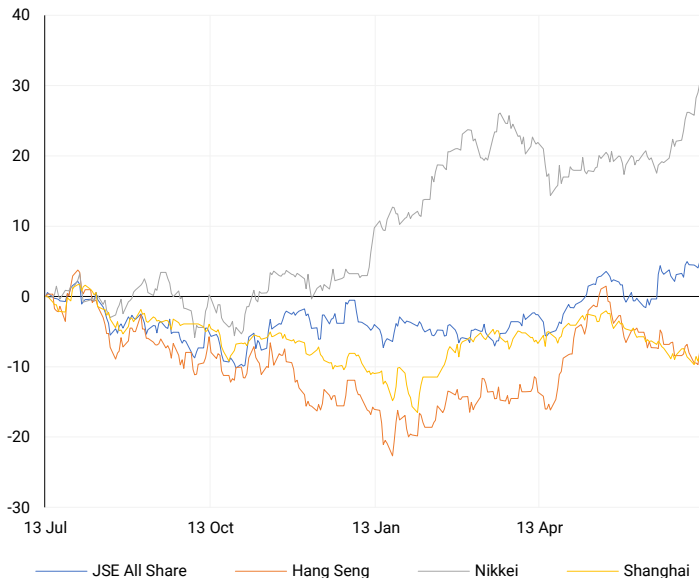
The Nasdaq ended sharply lower on Thursday, dragged down by losses in Nvidia, Apple, and Tesla as investors shifted focus to smaller companies following softer-than-expected inflation data that increased bets on a Federal Reserve rate cut in September. The S&P 500 also declined after a Labor Department report showed an unexpected drop in U.S. consumer prices in June, with the smallest annual increase in a year, bringing the Fed closer to a potential rate cut. The Dow finished with modest gains.

| AMERICAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|------------------|----------|----------|-------|------|------|-------|
| Dow Jones | 39753.75 | 39721.36 | 0.08 | 1.13 | 2.60 | 5.48 |
| Nasdaq | 18283.41 | 18647.45 | -1.95 | 0.52 | 5.42 | 21.80 |
| S&P 500 | 5584.54 | 5633.91 | -0.88 | 0.86 | 3.89 | 17.08 |
| US VIX | 12.92 | 12.85 | 0.54 | 5.38 | 0.54 | 3.78 |



ASIAN INDICES

Normalised percentage performances

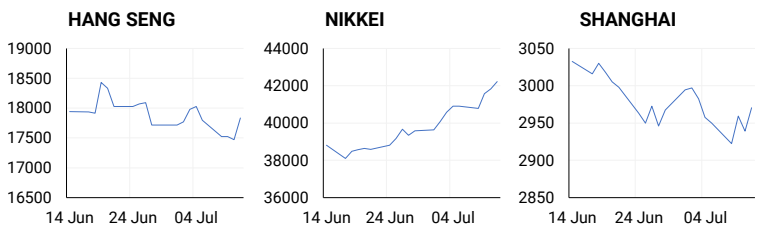


ASIAN MARKET SUMMARY

SELECTED ITEMS

Asia-Pacific markets were mixed this morning amid speculation that Japanese authorities intervened in the currency market to support the yen, which surged nearly 3% against the dollar on Thursday. Local media suggested the move was due to official buying from Tokyo to bolster the yen, which has been at 38-year lows, although authorities did not confirm this. Japan's Nikkei 225 dropped 1.97%, leading losses in Asia after three consecutive days of new closing highs and reaching an all-time high on Thursday.

| ASIAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|---------------|----------|----------|------|-------|-------|-------|
| Hang Seng | 17832.33 | 17471.67 | 2.06 | -1.09 | -1.89 | 4.60 |
| Nikkei 225 | 42224.02 | 41831.99 | 0.94 | 3.20 | 7.89 | 26.18 |
| Shanghai | 2970.39 | 2939.36 | 1.06 | 0.43 | -1.90 | -0.15 |



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices eased this morning but are set for a third consecutive weekly gain after cooler-than-expected U.S. inflation data raised hopes that the Federal Reserve might start cutting interest rates in September. Meanwhile, oil prices edged higher amid signs of easing inflation in the U.S., the world's largest oil consumer, though they are still on track for a weekly decline.

| COMMODITY | LAST | CLOSE | % CHG | 1D% | 5D% | YTD% |
|-------------|---------|---------|-------|------|-------|-------|
| Brent Crude | 85.57 | 85.54 | 0.04 | 0.15 | -2.30 | 10.98 |
| Gold | 2409.28 | 2415.38 | -0.25 | 1.86 | 2.46 | 17.08 |
| Palladium | 985.82 | 996.00 | -1.02 | 0.25 | -1.53 | -9.23 |
| Platinum | 1003.46 | 1007.25 | -0.38 | 1.11 | 0.68 | 2.03 |
| Silver | 31.22 | 31.46 | -0.76 | 2.08 | 3.49 | 32.25 |

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



| CURRENCY PAIR | LAST | CLOSE | % CHG | 1D% | 5D% | YTD% |
|---------------|--------|--------|-------|-------|-------|-------|
| USDZAR | 18.00 | 18.01 | -0.06 | -0.65 | -1.41 | -1.73 |
| GBPZAR | 23.24 | 23.25 | -0.06 | -0.13 | -0.27 | -0.20 |
| EURZAR | 19.56 | 19.57 | -0.01 | -0.27 | -0.89 | -3.09 |
| AUDZAR | 12.18 | 12.17 | 0.10 | -0.48 | -0.97 | -2.29 |
| EURUSD | 1.09 | 1.09 | 0.01 | 0.36 | 0.53 | -1.53 |
| USDJPY | 159.05 | 158.81 | 0.15 | -1.76 | -1.52 | 12.60 |
| GBPUSD | 1.29 | 1.29 | -0.03 | 0.51 | 1.21 | 1.43 |
| USDCHF | 0.90 | 0.90 | -0.04 | -0.34 | -0.42 | 6.52 |

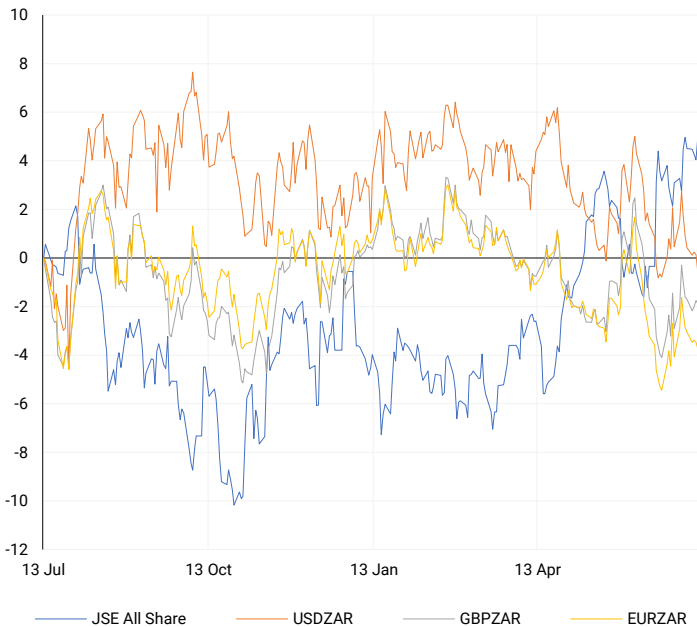
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand extended its gains on Thursday following an unexpected drop in U.S. inflation last month, increasing speculation that the Federal Reserve might cut interest rates in September. The dollar weakened after data revealed a decline in headline consumer prices in June, while a significant surge in the Japanese yen fuelled speculation of possible intervention in the currency market.

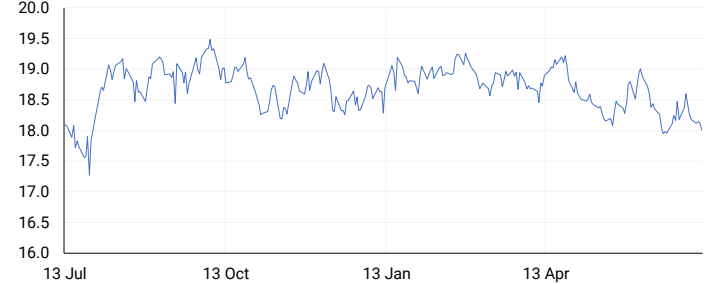
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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