

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	81686.50	81093.99	0.73	1.10	6.02	6.23
Top 40	74703.00	74121.69	0.78	1.32	5.65	5.97
Financial 15	19228.90	19143.44	0.45	1.49	13.09	7.59
Industrial 25	110072.00	108527.95	1.42	1.96	1.26	6.13
Resource 10	61886.80	61832.24	0.09	-0.10	5.88	7.57
Mid Cap	85183.20	85126.31	0.07	0.33	8.85	5.93
Small Cap	80209.70	80166.83	0.05	-0.49	8.41	10.64
Banks	12095.30	12035.04	0.50	2.08	15.08	10.48
Retailers	6677.67	6673.52	0.06	-0.05	14.07	7.12
Property (J253) - TR	2086.86	2086.86	0.00	-0.11	4.65	11.97

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	40000.90	39753.75	0.62	1.59	3.33	6.13
Nasdaq	18398.45	18283.41	0.63	0.25	4.49	22.56
S&P 500	5615.35	5584.54	0.55	0.87	3.58	17.73
US VIX	12.46	12.92	-3.56	-0.16	3.49	0.08

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7724.32	7627.13	1.27	0.63	-1.78	2.40
DAX 30	18748.18	18534.56	1.15	1.48	0.63	11.92
Eurostoxx 50	5044.65	4984.00	1.22	1.33	0.21	11.57
FTSE	8252.91	8223.34	0.36	0.60	0.46	6.72

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18293.38	17832.33	2.59	2.77	1.98	7.31
Nikkei 225	41190.68	42224.02	-2.45	0.68	5.95	23.09
Shanghai	2971.30	2970.39	0.03	0.72	-2.18	-0.12

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	391.40	397.00	-1.41	3.17	3.82	36.80
BHP AUS	4378.00	4340.00	0.88	0.00	-2.23	-13.91

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
14:30	US	Empire State Manufacturing Index	Jul	-6.00	-2.00
18:30	US	Fed Chair Powell Speech	Jun	0.20%	-0.20%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
14:30	US	Core PPI m/m	Jun	0.20%	0.20%
14:30	US	PPI m/m	Jun	0.20%	0.40%
16:00	US	Michigan Consumer Sentiment Prel	Jul	68.60	66.00
16:00	US	Michigan Inflation Expectations Prel	Jul	3.00%	2.90%
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Metair Investments Ltd	MTA	1275	9.91	10.58	-28.17	
Burstone Group Limited	BTN	774	7.65	8.71	-3.25	
Brait PLC	BAT	110	5.77	6.80	-39.56	
Prosus N.V.	PRX	67439	3.47	4.48	20.34	
Naspers Ltd -N-	NPN	367311	3.29	4.65	17.43	
Super Group Ltd	SPG	2979	3.26	-1.42	0.13	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Harmony GM Co Ltd	HAR	17683	-2.52	0.30	47.86	
African Rainbow Cap Inv	AIL	645	-2.42	-0.77	31.90	
Pan African Resource plc	PAN	628	-2.33	-0.32	53.55	
Bidvest Ltd	BVT	27664	-2.25	-2.61	9.65	
Afrimat Limited	AFT	7158	-2.17	-2.77	13.62	

DIVIDEND DATA

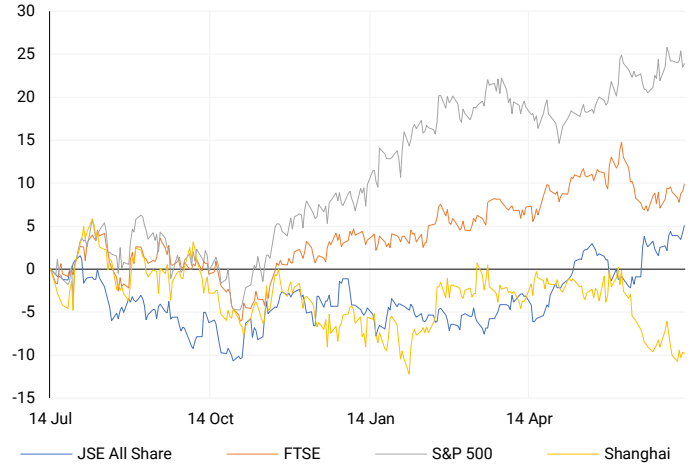
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Alexander Forbes Group	AFH	30 ZARc	Famous Brands	FBR	164 ZARc
Argent Industrial	ART	60 ZARc	ISA Holdings	ISA	11.2 ZARc
Bytes Technology Group	BYI	6 GBPp	Marshall Monteagle plc	MMP	1.9 USDc
Castlevision Property Fund	CVW	42.14 ZARc	Nictus	NCS	6 ZARc
Datatec	DTC	130 ZARc	PBT Group	PBG	17 ZARc

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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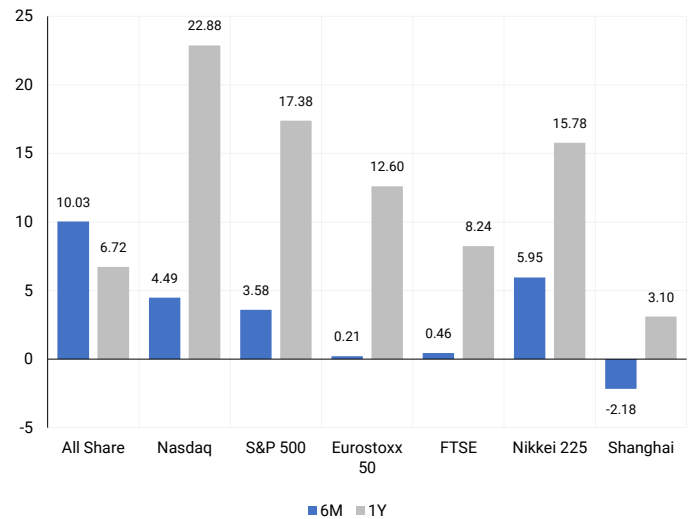
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



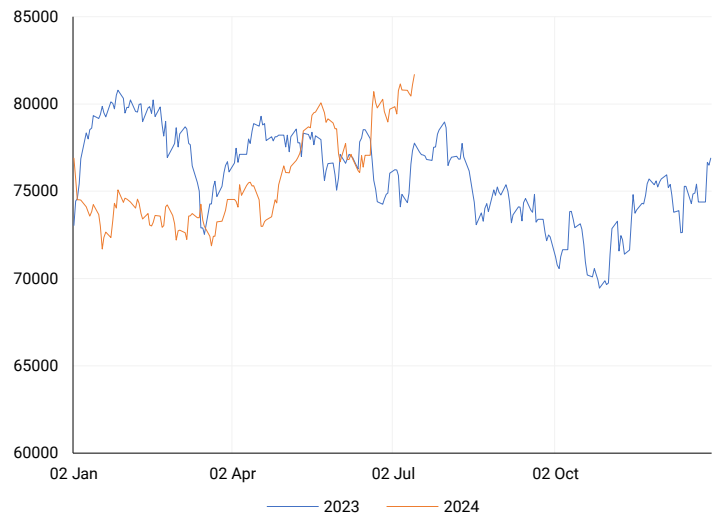
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	15589	15510	0.51	-1.42	0.07	-4.78
Anglo American plc	56333	55618	1.29	-0.50	0.32	18.97
Anglo American Plat Ltd	62604	63982	-2.15	-4.40	7.84	-35.06
Anglogold Ashanti Ltd	52261	52435	-0.33	3.49	22.16	47.88
Anheuser-Busch InBev SA NV	110940	110492	0.41	1.92	-3.32	-7.56
BHP Group Limited	53500	52300	2.29	-0.61	0.72	-15.54
BID Corporation Ltd	42091	42119	-0.07	-0.94	-0.17	-1.35
British American Tob plc	58402	57524	1.53	2.02	3.22	7.85
Compagnie Fin Richemont	286771	283750	1.06	1.15	-6.46	11.69
Capitec Bank Hldgs Ltd	273225	269390	1.42	3.63	23.09	34.84
Discovery Ltd	13883	13823	0.43	0.24	18.86	-3.38
Firststrand Ltd	7913	7897	0.20	2.74	18.16	7.65
Gold Fields Ltd	29219	29237	-0.06	0.83	0.29	5.19
Glencore plc	11190	11083	0.97	-0.31	1.45	0.22
Impala Platinum Hlgs Ltd	9540	9678	-1.43	-3.19	8.85	4.53
Kumba Iron Ore Ltd	45515	44742	1.73	-2.82	4.23	-25.97
Mondi plc	37023	36466	1.53	4.00	6.26	1.99
MTN Group Ltd	8195	8199	-0.05	-1.67	1.05	-29.05
Naspers Ltd -N-	367311	355616	3.29	4.65	-5.90	17.43
Prosus N.V.	67439	65180	3.47	4.48	-2.71	20.34
South32 Limited	4463	4436	0.61	-4.62	-2.11	5.78
Standard Bank Group Ltd	21300	21244	0.26	1.34	15.30	2.35
Shoprite Holdings Ltd	29072	29155	-0.28	1.88	16.40	5.70
Sanlam Limited	8200	8210	-0.12	0.43	14.45	12.64
Sasol Limited	13666	13703	-0.27	-5.75	13.74	-26.25
Sibanye Stillwater Ltd	2124	2155	-1.44	-1.30	2.21	-14.70
Vodacom Group Ltd	9810	9673	1.42	-2.23	8.92	-7.45

## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

On the stock market, the Top-40 index closed 0.8% higher. JSE-listed Capitec Bank announced in a voluntary trading update on Friday that it expects earnings growth of between 25% and 35% for the six months ending 31 August 2024. Acision Limited reported its earnings for the full year ending 29 February 2024, with sales of ZAR 1,281.05 million, up from ZAR 1,105.93 million the previous year.

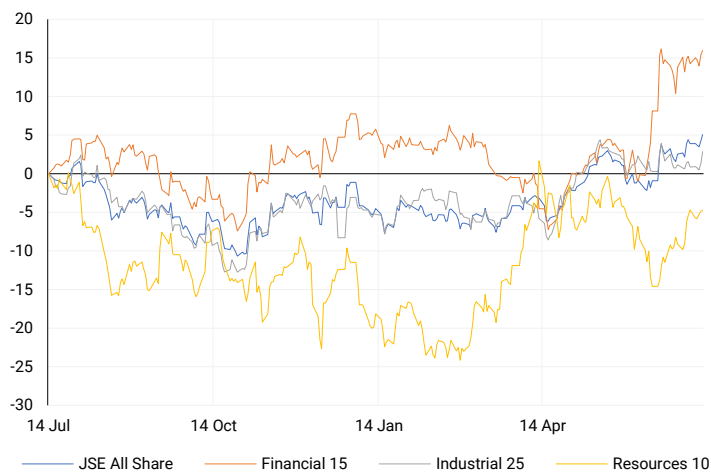
### JSE ALL SHARE

One-year



### LOCAL INDICES

Normalised percentage performances



### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Sebata	SEB	Final	15 Jul '24
Anglo American Platinum	AMS	Interim	24 Jul '24
Kumba Iron Ore	KIO	Interim	25 Jul '24
British American Tobacco	BTI	Interim	25 Jul '24
Kumba Iron Ore	KIO	Interim	25 Jul '24

### BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8640	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8700	11.15	Thu, 05 Sep '24
Absa	ABSP	77386	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9400	12.22	Thu, 19 Sep '24
Netcare	NTCP	8101	11.82	Thu, 31 Oct '24
Discovery	DSBP	9700	11.91	Thu, 19 Sep '24
Invicta	IVTP	11040	13.41	Thu, 27 Jun '24

### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

##### CAPITEC BANK HOLDINGS LIMITED – Trading Statement

The board expects that for the six months ending 31 August 2024, headline earnings per share will be between 5 090 and 5 497 cents, which is a 25% to 35% increase from the 4 072 cents per share for the same period in 2023. Additionally, overall earnings per share are projected to be between 5 085 and 5 492 cents, also representing a 25% to 35% increase from the 4 068 cents per share for the same period in 2023.

CPI | 1.42% OPEN | 270126c HIGH | 279950c LOW | 269280c CLOSE | 273225c TIME | 10:48

##### AVI LIMITED – Trading Statement

We inform shareholders that, according to JSE Limited's requirements, consolidated headline earnings per share for the year ending 30 June 2024 are expected to increase by 21% to 25%, rising from 553.6 cents last year to between 669.9 and 692.0 cents per share. Additionally, consolidated earnings per share, including capital gains and losses, are expected to increase by 20% to 24%, from 555.6 cents last year to between 666.8 and 689.0 cents per share.

AVI | 1.45% OPEN | 9554c HIGH | 9820c LOW | 9525c CLOSE | 9734c TIME | 14:46

##### ACSION LIMITED – Reviewed Condensed Consolidated Financial Results

The reviewed condensed consolidated financial results for the year ended 29 February 2024 highlight key financial changes: revenue increased by 21% to R1.43 billion from R1.19 billion in 2023, earnings per share rose by 17% to 270 cents from 231 cents, while headline earnings per share decreased by 18% to 98 cents from 120 cents. The net asset value per share increased by 11% to 2 662 cents from 2 391 cents. Additionally, the final dividend declared is 16 cents per share, down from 18 cents per share in 2023. On 11 July 2024, the board of directors declared a final cash gross dividend (No. 7) of 16 cents per ordinary share, payable out of income reserves to all shareholders of Acision.

ACS | -11.09% OPEN | 630c HIGH | 691c LOW | 561c CLOSE | 561c TIME | 10:26

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	23554	23456	0.42	2.99	15.74
African Rainbow Min Ltd	ARI	22501	22622	-0.53	3.94	12.51
AVI Ltd	AVI	9734	9595	1.45	13.19	18.61
Barloworld Ltd	BAW	8918	8983	-0.72	0.77	12.89
Bidvest Ltd	BVT	27664	28300	-2.25	11.47	9.65
Bytes Technology Grp PLC	BYI	11573	11479	0.82	-11.75	-19.19
Capital&Counties Prop plc	CCO	3466	3416	1.46	5.00	6.65
Clicks Group Ltd	CLS	34456	34056	1.17	13.66	5.79
Dis-Chem Pharmacies Ltd	DCP	3359	3353	0.18	5.63	9.45
Distell Group Hldgs Ltd	DGH	85	95	-10.53	-3.41	-1.16
Exxaro Resources Ltd	EXX	19598	19350	1.28	14.01	-4.16
Fortress Real Est INV B	FFB	1642	1635	0.43	2.95	14.35
Growthpoint Prop Ltd	GRT	1242	1235	0.57	8.76	6.34
Harmony GM Co Ltd	HAR	17683	18140	-2.52	12.72	47.86
Hammerson plc	HMN	676	676	0.00	-0.59	-0.59
Investec Ltd	INL	13814	13778	0.26	7.53	9.99
Investec plc	INP	13965	13884	0.58	9.10	10.88
Italtile Ltd	ITE	1180	1181	-0.08	22.41	5.36
Life Healthc Grp Hldgs Ltd	LHC	1250	1266	-1.26	6.29	-31.95
MultiChoice Group Ltd	MCG	10853	10517	3.19	-0.61	33.95
Montauk Renewables Inc	MKR	10300	10011	2.89	-5.50	-40.12
Mr Price Group Ltd	MRP	20638	20870	-1.11	12.04	31.61
Momentum Met Hldgs Ltd	MTM	2301	2314	-0.56	5.65	5.12
Ninety One Plc	N91	4089	4014	1.87	5.33	-5.17
Nedbank Group Ltd	NED	26081	26000	0.31	13.89	20.62
Northam Platinum Hldgs Ltd	NPH	12639	12475	1.31	13.98	-10.00
NEPI Rockcastle N.V.	NRP	13238	13098	1.07	-1.36	4.75
Netcare Limited	NTC	1190	1197	-0.58	-1.41	-16.43
Ninety One Limited	NY1	4019	3939	2.03	5.62	-6.47
Old Mutual Limited	OMU	1236	1241	-0.40	19.08	-5.36
OUTsurance Group Ltd	OUT	4728	4728	0.00	13.63	12.04
Pick n Pay Stores Ltd	PIK	2795	2750	1.64	13.57	20.11
Pepkor Holdings Ltd	PPH	1980	1972	0.41	12.37	0.87
Quilter Plc	QLT	2828	2798	1.07	1.07	16.47
Redefine Properties Ltd	RDF	429	420	2.14	11.72	11.43
Remgro Ltd	REM	13611	13623	-0.09	4.70	-16.23
Resilient REIT Limited	RES	4951	5036	-1.69	11.23	11.79
Reinet Investments S.C.A	RNI	45379	45054	0.72	-4.91	-2.66
Sappi Ltd	SAP	5360	5350	0.19	9.05	21.27
Santam Limited	SNT	33092	33096	-0.01	12.34	15.48
The Spar Group Ltd	SPP	12100	11955	1.21	9.35	2.63
Sirius Real Estate Ltd	SRE	2240	2263	-1.02	-4.07	1.13
Tiger Brands Ltd	TBS	20973	20582	1.90	7.35	4.19
Transaction Capital Ltd	TCP	294	298	-1.34	9.70	-63.16
The Foschini Group Limited	TFG	13490	13346	1.08	21.70	21.58
Thungela Resources Ltd	TGA	11273	11316	-0.38	-8.06	-26.70
Telkom SA SOC Ltd	TKG	2417	2438	-0.86	-3.28	-18.73
Truworths Int Ltd	TRU	9284	9286	-0.02	16.47	24.87
Woolworths Holdings Ltd	WHL	6011	6015	-0.07	10.74	-16.75
Zeda Limited	ZZD	1214	1233	-1.54	4.75	-4.78

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

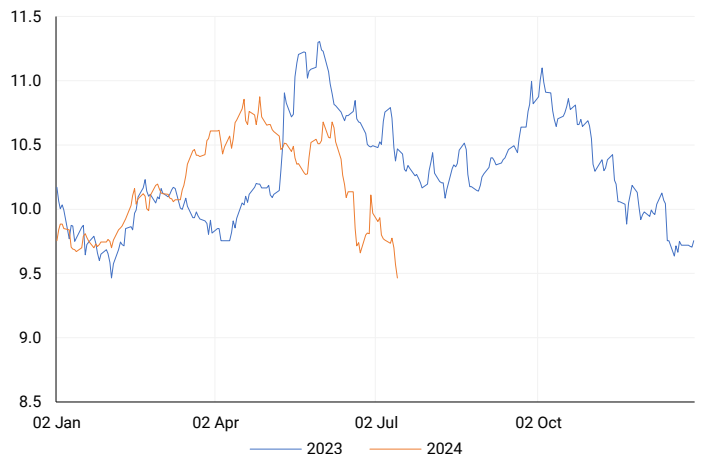
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	140	136	2.94	38.61	-14.63
ADVTECH Ltd	ADH	2975	2974	0.03	10.31	21.23
Altron Limited A	AEL	1476	1485	-0.61	13.36	44.00
AECI Limited	AFE	10800	10700	0.93	13.09	-1.54
Alexander Forbes Grp Hldgs	AFH	731	746	-2.01	-0.81	10.76
Afrimat Limited	AFT	7158	7317	-2.17	7.14	13.62
African Rainbow Cap Inv	AIL	645	661	-2.42	10.07	31.90
Adcock Ingram Hldgs Ltd	AIP	5935	5947	-0.20	6.55	-1.25
Astral Foods Ltd	ARL	16489	16450	0.24	14.36	12.50
Attacq Limited	ATT	1085	1089	-0.37	6.06	17.68
Brait PLC	BAT	110	104	5.77	19.57	-39.56
Blue Label Telecoms Ltd	BLU	428	428	0.00	1.18	10.31
Burstone Group	BTN	774	719	7.65	12.17	-3.25
Coronation Fund Mngrs Ld	CML	3775	3757	0.48	15.94	21.15
Curro Holdings Limited	COH	1170	1179	-0.76	13.15	0.43
Cashbuild Ltd	CSB	16699	16699	0.00	15.76	0.04
DRD Gold Ltd	DRD	1737	1746	-0.52	11.20	10.15
Datatec Ltd	DTC	3760	3719	1.10	-2.08	-7.16
Emira Property Fund Ltd	EMI	1073	1080	-0.65	7.30	25.50
Equites Prop Fund Ltd	EQU	1348	1339	0.67	5.48	-3.37
Famous Brands Ltd	FBR	5350	5282	1.29	7.41	-7.65
Fairvest Limited B	FTB	397	396	0.25	1.53	15.41
Grindrod Ltd	GND	1552	1557	-0.32	15.56	35.43
Hosken Cons Inv Ltd	HCI	17903	17882	0.12	12.00	-11.63
Hudaco Industries Ltd	HDC	17525	17750	-1.27	4.32	9.10
Hyprop Inv Ltd	HYP	3212	3220	-0.25	11.14	3.25
JSE Ltd	JSE	10346	10400	-0.52	8.87	11.92
KAP Industrial Hldgs Ltd	KAP	296	296	0.00	19.35	12.98
Karooooo Ltd	KRO	59950	58995	1.62	1.61	26.21
PSG Konsult Limited	KST	1769	1773	-0.23	5.86	15.24
Libstar Holdings Ltd	LBR	387	379	2.11	9.01	10.57
Lighthouse Properties plc	LTE	795	800	-0.63	2.19	8.16
Industrials REIT Limited	MLI	0.5	0.5	0.00	0.00	-28.57
MAS P.L.C	MSP	1801	1802	-0.06	4.04	4.04
Metair Investments Ltd	MTA	1275	1160	9.91	16.54	-28.17
Motus Holdings Ltd	MTH	9803	9746	0.58	13.57	-3.42
Murray & Roberts Hldgs	MUR	231	234	-1.28	12.14	55.03
Oceana Group Ltd	OCE	6977	6998	-0.30	-7.47	-1.27
Omnia Holdings Ltd	OMN	6980	6967	0.19	18.83	6.78
Pan African Resource plc	PAN	628	643	-2.33	7.17	53.55
PPC Limited	PPC	357	348	2.59	16.29	-10.53
Raubex Group Ltd	RBX	4560	4527	0.73	28.27	64.50
RFG Holdings Limited	RFG	1545	1491	3.62	10.59	14.44
Reunert Ltd	RLO	7319	7376	-0.77	9.58	22.11
SA Corp Real Estate Ltd	SAC	265	268	-1.12	8.16	14.22
Super Group Ltd	SPG	2979	2885	3.26	7.58	0.13
Stor-Age Prop REIT Ltd	SSS	1343	1336	0.52	-0.15	2.83
Southern Sun LTD	SSU	562	574	-2.09	6.64	7.05
Sun International Ltd	SUI	3750	3756	-0.16	3.62	-8.54
Tharisa plc	THA	1965	1920	2.34	5.08	30.05
Tsogo Sun Gaming Ltd	TSG	1141	1129	1.06	5.84	-6.86
Vukile Property Fund Ltd	VKE	1621	1617	0.25	7.28	14.80
Wilson Bayly Hlm-Ovc Ltd	WBO	17106	17100	0.04	11.06	31.52

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.18%	-3	-4	--
United Kingdom	4.11%	4	5	-33
Germany	2.49%	3	13	-2
Japan	1.05%	-2	12	58
South African 10Y	9.67%	-11	-67	-72

**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date

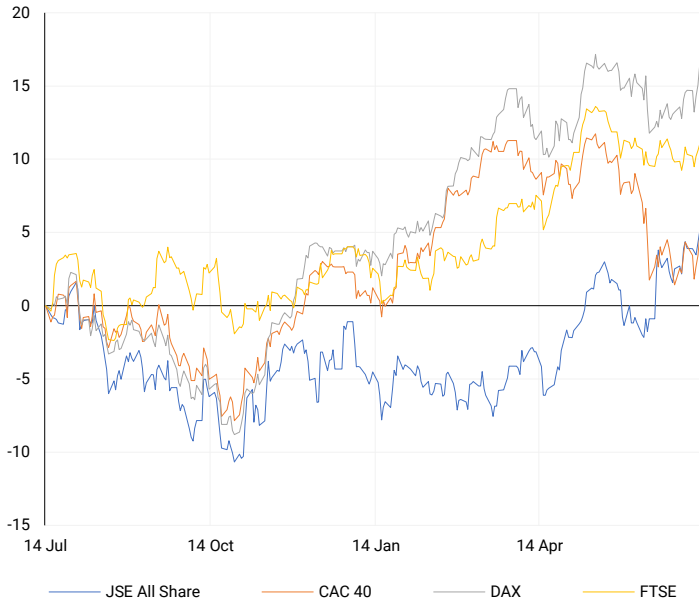


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

## EUROPEAN INDICES

Normalised percentage performances



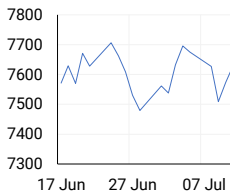
## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

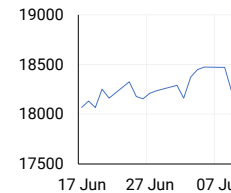
European shares rose on Friday, marking their second consecutive weekly gain due to positive earnings reports and global investor optimism about a potential September interest rate cut by the Federal Reserve. The pan-European STOXX 600 index increased by nearly 0.9%, while the euro zone blue-chip gauge climbed 1.3%, both reaching their highest intra-day levels in over a month. In economic news, consumer prices in France increased by 2.5% year-on-year in June, aligning with preliminary readings, while German wholesale prices decreased by 0.6% compared to the same month last year.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7724.32	7627.13	1.27	0.63	-1.78	2.40
DAX 30	18748.18	18534.56	1.15	1.48	0.63	11.92
Eurostoxx 50	5044.65	4984.00	1.22	1.33	0.21	11.57
FTSE	8252.91	8223.34	0.36	0.60	0.46	6.72

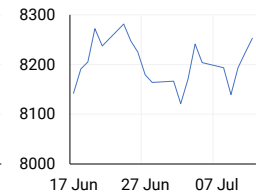
### CAC 40



### DAX

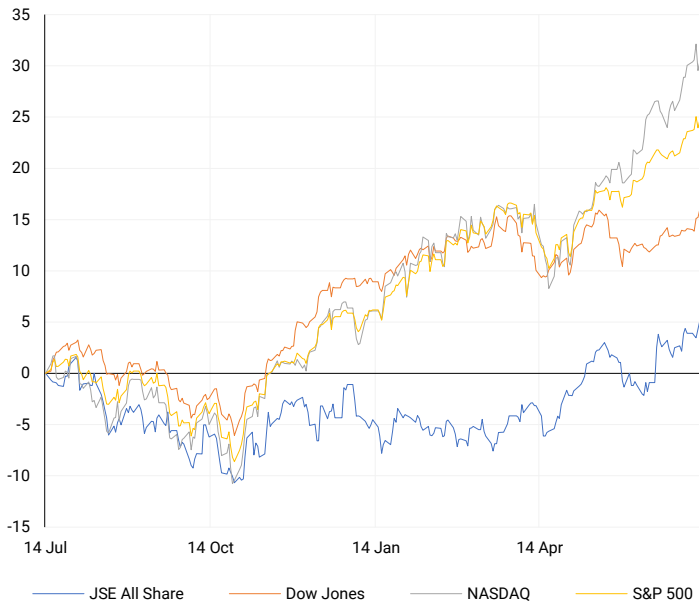


### FTSE



## AMERICAN INDICES

Normalised percentage performances



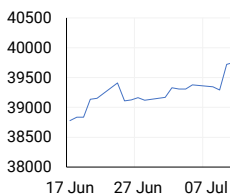
## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

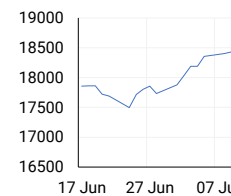
Wall Street closed higher on Friday, with the S&P 500 and Dow Jones Industrial Average reaching intraday record highs, fuelled by expectations of a U.S. Federal Reserve interest rate cut in September. Despite JPMorgan Chase's second-quarter profit boost from increased investment banking fees, its shares dipped 1.2%. Wells Fargo fell 6% after missing quarterly interest income estimates, and Citigroup dropped 1.8% even with a rise in investment banking revenue. Producer prices in June were slightly higher than expected, but this did not alter predictions of a rate cut, following a surprising decline in U.S. consumer prices reported on Thursday.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	40000.90	39753.75	0.62	1.59	3.33	6.13
Nasdaq	18398.45	18283.41	0.63	0.25	4.49	22.56
S&P 500	5615.35	5584.54	0.55	0.87	3.58	17.73
US VIX	12.46	12.92	-3.56	-0.16	3.49	0.08

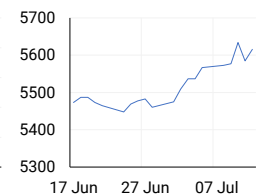
### DOW JONES



### NASDAQ

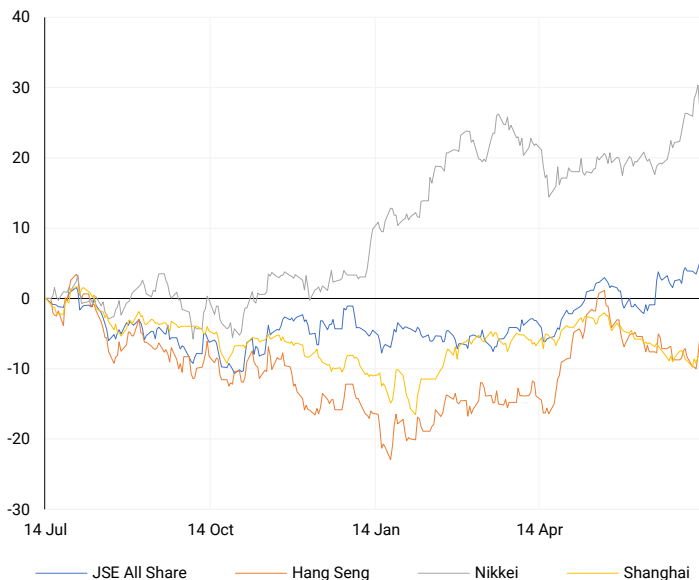


### S&P 500



## ASIAN INDICES

Normalised percentage performances



## ASIAN MARKET SUMMARY

### SELECTED ITEMS

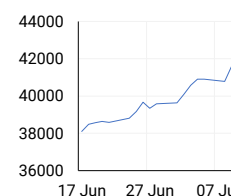
Asia-Pacific markets mostly declined this morning after China reported lower-than-expected GDP growth. China's economy grew 4.7% in the second quarter, missing the 5.1% forecast and down from the 5.3% growth in the first quarter. Retail sales for June also fell short, rising only 2% year-on-year compared to the expected 3.3%.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18293.38	17832.33	2.59	2.77	1.98	7.31
Nikkei 225	41190.68	42224.02	-2.45	0.68	5.95	23.09
Shanghai	2971.30	2970.39	0.03	0.72	-2.18	-0.12

### HANG SENG



### NIKKEI



### SHANGHAI



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold prices dipped this morning as the dollar remained strong, with investors awaiting comments from Federal Reserve officials and upcoming economic data for hints on future U.S. interest rate changes. Oil prices also fell for a second consecutive day as the dollar gained strength amid political uncertainty in the U.S. following an attack on presidential candidate Donald Trump, and investors monitored the progress of Gaza ceasefire talks.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	85.16	85.02	0.16	-0.61	-2.28	10.30
Gold	2410.92	2411.65	-0.03	-0.15	0.81	16.90
Palladium	960.60	971.75	-1.15	-2.43	-5.88	-11.44
Platinum	995.90	1004.45	-0.85	-0.28	-2.56	1.74
Silver	30.94	30.80	0.45	-2.10	-1.38	29.48

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	17.99	17.97	0.12	-0.21	-1.13	-1.94
GBPZAR	23.34	23.35	-0.03	0.44	0.25	0.24
EURZAR	19.60	19.58	0.10	0.08	-0.60	-3.01
AUDZAR	12.19	12.19	-0.05	0.18	-0.58	-2.12
EURUSD	1.09	1.09	-0.11	0.35	0.63	-1.18
USDJPY	157.97	157.87	0.07	-0.59	-1.79	11.93
GBPUSD	1.30	1.30	-0.16	0.63	1.40	2.07
USDCHF	0.90	0.89	0.14	-0.23	-0.15	6.28

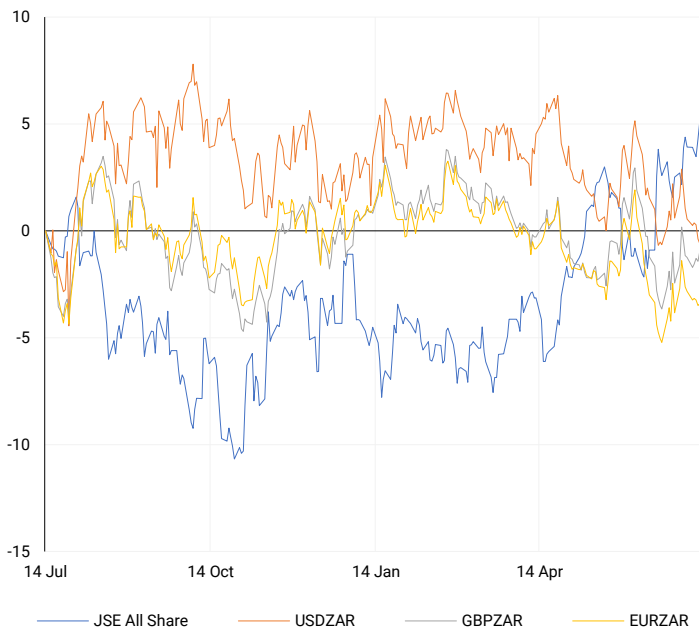
## CURRENCY MARKET SUMMARY

### SELECTED ITEMS

The South African rand extended its gains on Friday after surprisingly soft U.S. inflation data led to speculation that the Federal Reserve might cut interest rates in September. Meanwhile, this morning, the dollar rose on safety bids following an attempted assassination of former U.S. President Donald Trump, causing the yen to struggle despite suspected intervention efforts by Tokyo.

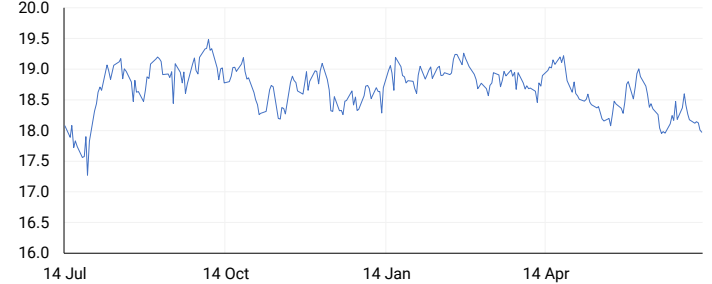
## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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