

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	82154.07	81686.49	0.57	1.70	6.62	6.84
Top 40	75185.83	74702.99	0.65	1.99	6.62	6.65
Financial 15	19484.29	19228.88	1.33	2.15	8.64	9.01
Industrial 25	110209.69	110071.91	0.13	2.05	2.69	6.26
Resource 10	62180.24	61886.82	0.47	1.52	12.00	8.08
Mid Cap	85915.98	85183.24	0.86	1.22	7.77	6.84
Small Cap	80524.94	80209.70	0.39	-0.10	8.03	11.08
Banks	12272.64	12095.25	1.47	2.63	9.91	12.10
Retailers	6679.64	6677.67	0.03	0.47	7.05	7.16
Property (J253) - TR	2123.86	2099.39	1.17	1.95	6.27	13.96
AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	40211.72	40000.90	0.53	2.20	4.20	6.69
Nasdaq	18472.57	18398.45	0.40	0.37	4.43	23.06
S&P 500	5631.22	5615.35	0.28	1.05	3.68	18.06
US VIX	13.12	12.46	5.30	6.06	3.63	5.38
EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7632.71	7724.32	-1.19	0.07	1.73	1.19
DAX 30	18590.89	18748.18	-0.84	0.64	3.27	10.98
Eurostoxx 50	4993.20	5044.65	-1.02	0.33	3.20	10.43
FTSE	8182.96	8252.91	-0.85	-0.13	0.44	5.82
ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18015.94	18293.38	-1.52	2.81	0.41	5.68
Nikkei 225	41190.68	41190.68	0.00	1.01	6.12	23.09
Shanghai	2974.01	2971.30	0.09	1.76	-1.93	-0.03
EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	382.40	390.20	-2.00	-1.71	3.06	34.46
BHP AUS	4303.00	4367.00	-1.47	0.62	0.44	-13.37

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
14:30	US	Retail Sales m/m	Jun	0.10%	0.10%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
14:30	US	Empire State Manufacturing Index	Jul	-2.00	-6.60
18:30	US	Fed Chair Powell Speech	---	---	---
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Metair Investments Ltd	MTA	1350	5.88	17.49	-23.94	
Alexander Forbes Grp Hldgs	AFH	764	4.51	1.87	15.76	
Tiger Brands Ltd	TBS	21574	2.87	0.54	7.18	
Investec Ltd	INL	14200	2.79	3.82	13.07	
Wilson Bayly Hlm-Ovc Ltd	WBO	17571	2.72	2.96	35.10	
Thungela Resources Ltd	TGA	11577	2.70	-0.21	-24.73	
WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Sasol Limited	SOL	13140	-3.85	-8.01	-29.08	
Karoo000 Ltd	KRO	57807	-3.57	-3.33	21.70	
Kumba Iron Ore Ltd	KIO	44219	-2.85	-4.27	-28.07	
Compagnie Fin Richemont	CFR	279877	-2.40	0.36	9.00	
Tharisa plc	THA	1920	-2.29	-5.37	27.07	

DIVIDEND DATA

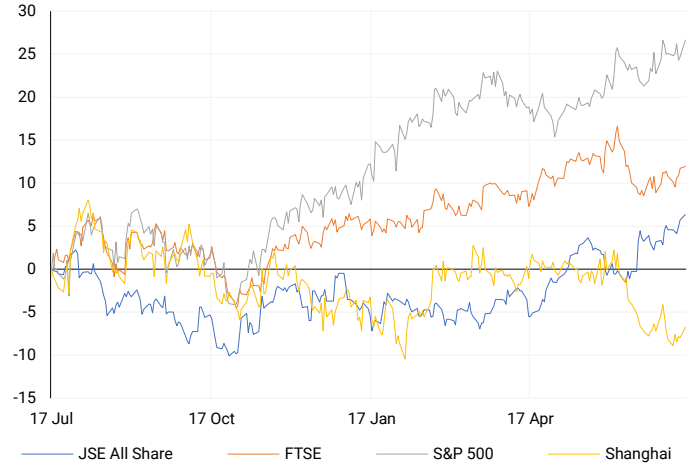
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Alexander Forbes Group	AFH	30 ZARc	Famous Brands	FBR	164 ZARc
Argent Industrial	ART	60 ZARc	ISA Holdings	ISA	11.2 ZARc
Bytes Technology Group	BYI	6 GBPp	Marshall Monteagle plc	MMP	1.9 USDc
Castlevision Property Fund	CVW	42.14 ZARc	Nictus	NCS	6 ZARc
Datatec	DTC	130 ZARc	PBT Group	PBG	17 ZARc

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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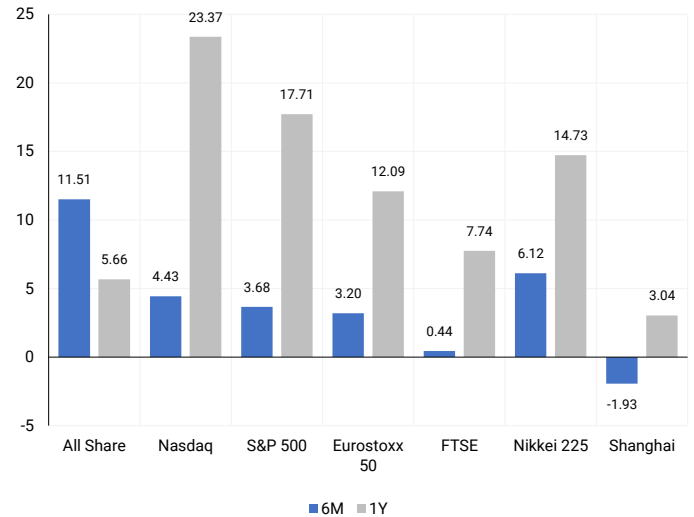
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



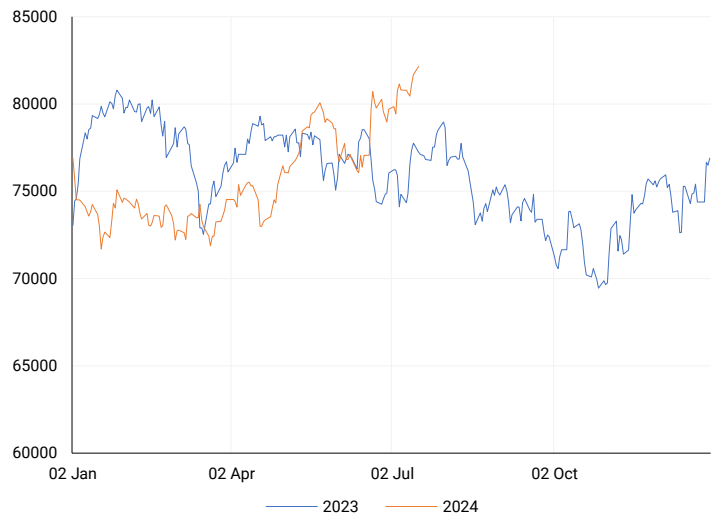
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 16 July

## LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	15781	15589	1.23	-0.60	-4.88	-3.60
Anglo American plc	56426	56333	0.17	0.92	0.63	19.17
Anglo American Plat Ltd	63329	62604	1.16	-4.14	10.03	-34.31
Anglogold Ashanti Ltd	53480	52261	2.33	4.68	27.15	51.33
Anheuser-Busch InBev SA NV	110850	110940	-0.08	2.36	1.91	-7.64
BHP Group Limited	53495	53500	-0.01	1.51	2.81	-15.55
BID Corporation Ltd	42698	42091	1.44	0.73	5.44	0.08
British American Tob plc	58825	58402	0.72	3.12	5.86	8.63
Compagnie Fin Richemont	279877	286771	-2.40	0.36	-5.40	9.00
Capitec Bank Hldgs Ltd	278819	273225	2.05	5.59	17.49	37.60
Discovery Ltd	13950	13883	0.48	0.90	11.17	-2.91
Firststrand Ltd	7991	7913	0.99	2.44	13.33	8.71
Gold Fields Ltd	29526	29219	1.05	4.08	20.53	6.29
Glencore plc	11137	11190	-0.47	0.30	5.33	-0.25
Impala Platinum Hlgs Ltd	9618	9540	0.82	0.92	14.36	5.38
Kumba Iron Ore Ltd	44219	45515	-2.85	-4.27	-0.62	-28.07
Mondi plc	36979	37023	-0.12	3.62	8.62	1.87
MTN Group Ltd	8063	8195	-1.61	-1.43	-1.97	-30.19
Naspers Ltd -N-	366699	367311	-0.17	3.28	-1.87	17.23
Prosus N.V.	67014	67439	-0.63	3.71	0.79	19.58
South32 Limited	4475	4463	0.27	-1.65	1.89	6.07
Standard Bank Group Ltd	21700	21300	1.88	2.17	8.85	4.28
Shoprite Holdings Ltd	29693	29072	2.14	2.92	12.22	7.95
Sanlam Limited	8300	8200	1.22	1.39	8.53	14.01
Sasol Limited	13140	13666	-3.85	-8.01	13.31	-29.08
Sibanye Stillwater Ltd	2127	2124	0.14	-1.53	6.14	-14.58
Vodacom Group Ltd	9943	9810	1.36	0.95	6.00	-6.20

## SOUTH AFRICAN MARKET SUMMARY

### SELECTED ITEMS

The Top-40 index on the Johannesburg Stock Exchange closed 0.65% higher. This week, key domestic events include the South African Reserve Bank's interest rate decision and President Cyril Ramaphosa's address to parliament on government priorities, both scheduled for Thursday. Additionally, South Africa's nuclear regulator announced on Monday that the Koeberg nuclear power plant will be allowed to run one of its two units for another 20 years after lengthy deliberations.

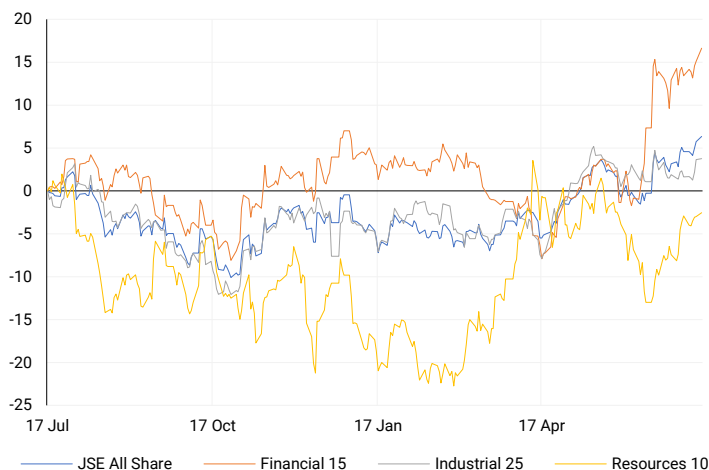
### JSE ALL SHARE

One-year



### LOCAL INDICES

Normalised percentage performances



### LOCAL SENS ANNOUNCEMENTS

#### SELECTED RELEASE

#### NORTHAM PLATINUM HOLDINGS LIMITED – Voluntary production update

In F2024, key production metrics showed growth compared to F2023. Zondereinde's refined production increased by 2.1% to 328 513 ounces, Booyssendal's concentrate production rose by 12.9% to 511 340 ounces, and Eland's concentrate production jumped by 41.4% to 69 020 ounces. Overall, total equivalent refined metal production from own operations went up by 10.3% to 892 876 ounces, and when including third-party purchases, it increased by 10.6% to 1 028 285 ounces. Refined metal produced grew by 5.3% to 891 721 ounces, and refined metal sold increased by 8% to 899 377 ounces. Total metal sold, including concentrate, rose by 7.3% to 950 251 ounces.

NPH | 2.12% OPEN | 12500c HIGH | 12976c LOW | 12403c CLOSE | 12907c TIME | 17:00

### EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Anglo American Platinum	AMS	Interim	24 Jul '24
Kumba Iron Ore	KIO	Interim	25 Jul '24
British American Tobacco	BTI	Interim	25 Jul '24
Kumba Iron Ore	KIO	Interim	25 Jul '24
Hammerson	HMN	Interim	25 Jul '24

### BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8650	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8700	11.15	Thu, 05 Sep '24
Absa	ABSP	76700	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9400	12.22	Thu, 19 Sep '24
Netcare	NTCP	8200	11.82	Thu, 31 Oct '24
Discovery	DSBP	9700	11.91	Thu, 19 Sep '24
Invicta	IVTP	11040	13.41	Thu, 27 Jun '24

**LOCAL EQUITIES | JSE MID CAP COMPANIES** (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	24044	23554	2.08	9.23	18.15
African Rainbow Min Ltd	ARI	22613	22501	0.50	5.50	13.07
AVI Ltd	AVI	9710	9734	-0.25	9.78	18.31
Barloworld Ltd	BAW	9040	8918	1.37	1.69	14.43
Bidvest Ltd	BVT	27824	27664	0.58	8.14	10.29
Bytes Technology Grp PLC	BYI	11732	11573	1.37	-5.77	-18.08
Capital&Counties Prop plc	CCO	3539	3466	2.11	11.29	8.89
Clicks Group Ltd	CLS	35202	34456	2.17	13.73	8.08
Dis-Chem Pharmacies Ltd	DCP	3360	3359	0.03	4.09	9.48
Exxaro Resources Ltd	EXX	20032	19598	2.21	17.15	-2.03
Fortress Real Est INV B	FFB	1676	1642	2.07	5.54	16.71
Growthpoint Prop Ltd	GRT	1258	1242	1.29	7.34	7.71
Harmony GM Co Ltd	HAR	17757	17683	0.42	13.41	48.48
Hammerson plc	HMN	691	676	2.22	5.98	1.62
Investec Ltd	INL	14200	13814	2.79	9.20	13.07
Investec plc	INP	14299	13965	2.39	10.03	13.53
Italtile Ltd	ITE	1190	1180	0.85	19.60	6.25
Life Healthc Grp Hldgs Ltd	LHC	1265	1250	1.20	4.46	-31.14
MultiChoice Group Ltd	MCG	10861	10853	0.07	3.52	34.05
Montauk Renewables Inc	MKR	10500	10300	1.94	9.38	-38.95
Mr Price Group Ltd	MRP	20800	20638	0.78	7.03	32.64
Momentum Met Hldgs Ltd	MTM	2310	2301	0.39	1.14	5.53
Ninety One Plc	N91	4100	4089	0.27	9.07	-4.92
Nedbank Group Ltd	NED	26183	26081	0.39	6.18	21.09
Northam Platinum Hldgs Ltd	NPH	12907	12639	2.12	19.51	-8.09
NEPI Rockcastle N.V.	NRP	13500	13238	1.98	1.00	6.82
Netcare Limited	NTC	1192	1190	0.17	-4.10	-16.29
Ninety One Limited	NY1	4025	4019	0.15	8.40	-6.33
Old Mutual Limited	OMU	1237	1236	0.08	9.37	-5.28
OUTsurance Group Ltd	OUT	4705	4728	-0.49	5.56	11.49
Pick n Pay Stores Ltd	PIK	2760	2795	-1.25	4.98	18.61
Pepkor Holdings Ltd	PPH	1988	1980	0.40	7.40	1.27
Quilter Plc	QLT	2780	2828	-1.70	3.12	14.50
Redefine Properties Ltd	RDF	430	429	0.23	9.69	11.69
Remgro Ltd	REM	13750	13611	1.02	4.10	-15.37
Resilient REIT Limited	RES	4979	4951	0.57	12.44	12.42
Reinet Investments S.C.A	RNI	46364	45379	2.17	-1.54	-0.55
Sappi Ltd	SAP	5339	5360	-0.39	8.01	20.79
Santam Limited	SNT	32787	33092	-0.92	11.48	14.41
The Spar Group Ltd	SPP	12060	12100	-0.33	5.47	2.29
Sirius Real Estate Ltd	SRE	2280	2240	1.79	1.29	2.93
Tiger Brands Ltd	TBS	21574	20973	2.87	7.87	7.18
Transaction Capital Ltd	TCP	295	294	0.34	5.36	-63.03
The Foschini Group Limited	TFG	13491	13490	0.01	13.33	21.58
Thungela Resources Ltd	TGA	11577	11273	2.70	-3.69	-24.73
Telkom SA SOC Ltd	TKG	2363	2417	-2.23	-2.36	-20.54
Truworths Int Ltd	TRU	9098	9284	-2.00	4.43	22.37
Woolworths Holdings Ltd	WHL	6000	6011	-0.18	1.64	-16.90
Zeda Limited	ZZD	1197	1214	-1.40	1.53	-6.12

**LOCAL EQUITIES | JSE SMALL CAP COMPANIES** (Cents Per Share)

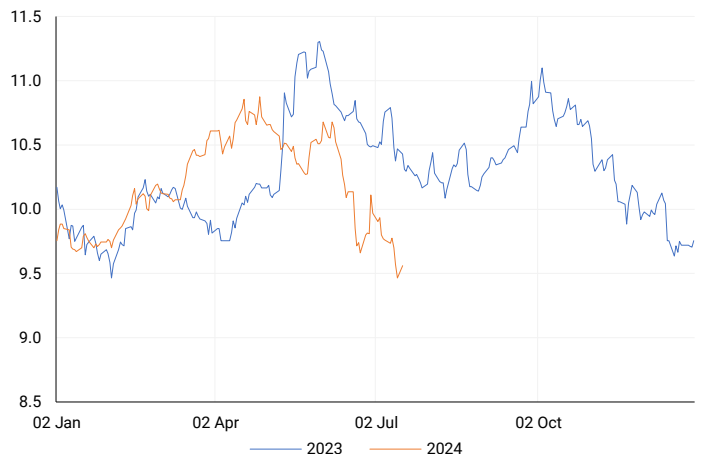
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	136	140	-2.86	36.00	-17.07
ADVTECH Ltd	ADH	2955	2975	-0.67	7.85	20.42
Altron Limited A	AEL	1500	1476	1.63	19.81	46.34
AECI Limited	AFE	10742	10800	-0.54	10.85	-2.07
Alexander Forbes Grp Hldgs	AFH	764	731	4.51	10.56	15.76
Afrimat Limited	AFT	7100	7158	-0.81	6.56	12.70
African Rainbow Cap Inv	AIL	646	645	0.16	11.19	32.11
Adcock Ingram Hldgs Ltd	AIP	5972	5935	0.62	3.43	-0.63
Astral Foods Ltd	ARL	16551	16489	0.38	7.55	12.92
Attacq Limited	ATT	1089	1085	0.37	5.01	18.11
Brait PLC	BAT	112	110	1.82	24.44	-38.46
Blue Label Telecoms Ltd	BLU	427	428	-0.23	4.15	10.05
Burstone Group	BTN	788	774	1.81	14.53	-1.50
Coronation Fund Mngrs Ld	CML	3800	3775	0.66	14.35	21.95
Curro Holdings Limited	COH	1170	1170	0.00	13.59	0.43
Cashbuild Ltd	CSB	16630	16699	-0.41	11.99	-0.38
DRD Gold Ltd	DRD	1779	1737	2.42	18.68	12.81
Datatec Ltd	DTC	3795	3760	0.93	1.96	-6.30
Emira Property Fund Ltd	EMI	1076	1073	0.28	7.60	25.85
Equites Prop Fund Ltd	EQU	1352	1348	0.30	5.21	-3.08
Famous Brands Ltd	FBR	5296	5350	-1.01	6.13	-8.58
Fairvest Limited B	FTB	397	397	0.00	0.51	15.41
Grindrod Ltd	GND	1570	1552	1.16	16.04	37.00
Hosken Cons Inv Ltd	HCI	17928	17903	0.14	8.65	-11.51
Hudaco Industries Ltd	HDC	17173	17525	-2.01	1.62	6.91
Hyprop Inv Ltd	HYP	3220	3212	0.25	10.43	3.50
JSE Ltd	JSE	10360	10346	0.14	4.12	12.07
KAP Industrial Hldgs Ltd	KAP	290	296	-2.03	9.43	10.69
Karooooo Ltd	KRO	57807	59950	-3.57	-10.93	21.70
PSG Konsult Limited	KST	1783	1769	0.79	7.73	16.16
Libstar Holdings Ltd	LBR	380	387	-1.81	2.70	8.57
Lighthouse Properties plc	LTE	800	795	0.63	3.09	8.84
Industrials REIT Limited	MLI	0.5	0.5	0.00	0.00	-28.57
MAS P.L.C	MSP	1800	1801	-0.06	9.76	3.99
Metair Investments Ltd	MTA	1350	1275	5.88	21.95	-23.94
Motus Holdings Ltd	MTH	9968	9803	1.68	11.50	-1.79
Murray & Roberts Hldgs	MUR	230	231	-0.43	6.98	54.36
Oceana Group Ltd	OCE	6877	6977	-1.43	-8.31	-2.69
Omnia Holdings Ltd	OMN	6950	6980	-0.43	17.90	6.32
Pan African Resource plc	PAN	639	628	1.75	10.94	56.23
PPC Limited	PPC	359	357	0.56	9.79	-10.03
Raubex Group Ltd	RBX	4585	4560	0.55	28.65	65.40
RFG Holdings Limited	RFG	1546	1545	0.06	12.03	14.52
Reunert Ltd	RLO	7329	7319	0.14	7.40	22.27
SA Corp Real Estate Ltd	SAC	268	265	1.13	9.39	15.52
Super Group Ltd	SPG	3000	2979	0.70	8.30	0.84
Stor-Age Prop REIT Ltd	SSS	1353	1343	0.74	0.22	3.60
Southern Sun LTD	SSU	575	562	2.31	4.55	9.52
Sun International Ltd	SUI	3731	3750	-0.51	3.70	-9.00
Tharisa plc	THA	1920	1965	-2.29	3.50	27.07
Tsogo Sun Gaming Ltd	TSG	1135	1141	-0.53	2.44	-7.35
Vukile Property Fund Ltd	VKE	1636	1621	0.93	8.99	15.86
Wilson Bayly Hlm-Ovc Ltd	WBO	17571	17106	2.72	13.90	35.10

**10-YEAR BOND YIELD | SELECTED ITEMS** (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.21%	3	-1	--
United Kingdom	4.10%	-1	5	-34
Germany	2.47%	-2	11	-4
Japan	1.02%	-3	9	--
South African 10Y	9.78%	12	30	66

**SOUTH AFRICAN 10-YEAR**

2023 vs 2024 to date

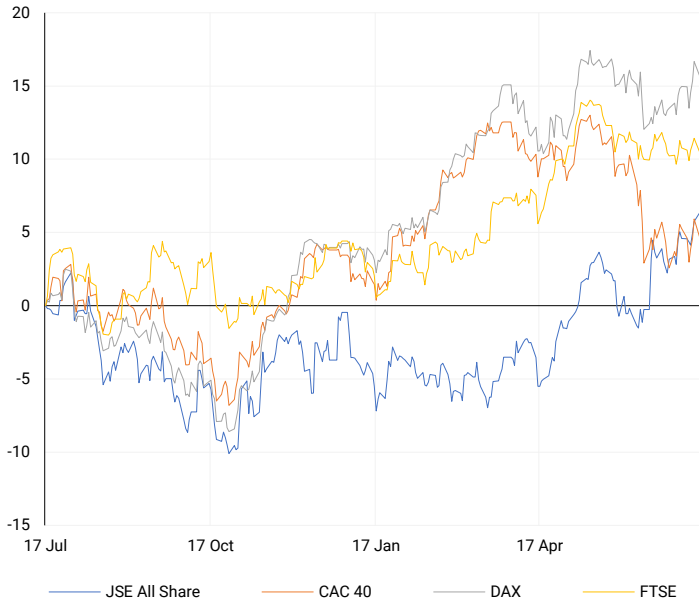


**GLOBAL INTEREST RATES | SELECTED ITEMS**

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

## EUROPEAN INDICES

Normalised percentage performances



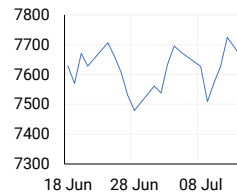
## EUROPEAN MARKET SUMMARY

### SELECTED ITEMS

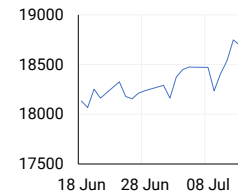
European shares fell on Monday due to disappointing updates from luxury companies, ending a three-session winning streak. The STOXX 600 index dropped 1%, with the top ten European luxury stocks losing nearly 3% and the personal and household goods sector declining by 2.1%. Investors are now looking forward to ECB President Christine Lagarde's remarks ahead of the central bank's policy meeting later this week.

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CAC 40	7632.71	7724.32	-1.19	0.07	1.73	1.19
DAX 30	18590.89	18748.18	-0.84	0.64	3.27	10.98
Eurostoxx 50	4993.20	5044.65	-1.02	0.33	3.20	10.43
FTSE	8182.96	8252.91	-0.85	-0.13	0.44	5.82

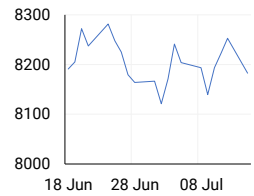
### CAC 40



### DAX

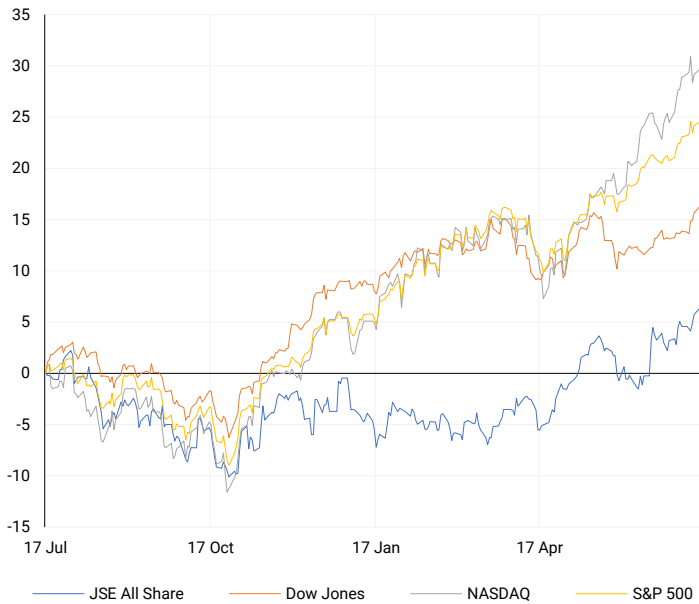


### FTSE



## AMERICAN INDICES

Normalised percentage performances



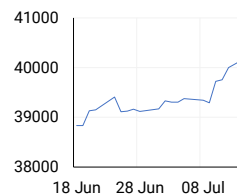
## AMERICAN MARKET SUMMARY

### SELECTED ITEMS

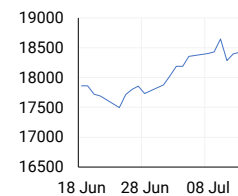
Wall Street closed higher on Monday, extending Friday's rally amid rising expectations of a second Donald Trump presidency following a failed assassination attempt. The Dow Jones Industrial Average reached an all-time closing high. A potential Trump presidency is anticipated to bring a looser regulatory environment, more hawkish trade policies, extended tax cuts, and deregulation in various sectors. Goldman Sachs' second-quarter profit more than doubled, exceeding analyst estimates due to strong debt underwriting and fixed-income trading, leading to a 2.6% rise in its shares.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	40211.72	40000.90	0.53	2.20	4.20	6.69
Nasdaq	18472.57	18398.45	0.40	0.37	4.43	23.06
S&P 500	5631.22	5615.35	0.28	1.05	3.68	18.06
US VIX	13.12	12.46	5.30	6.06	3.63	5.38

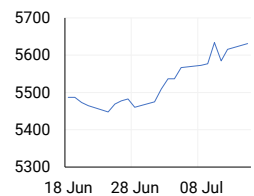
### DOW JONES



### NASDAQ

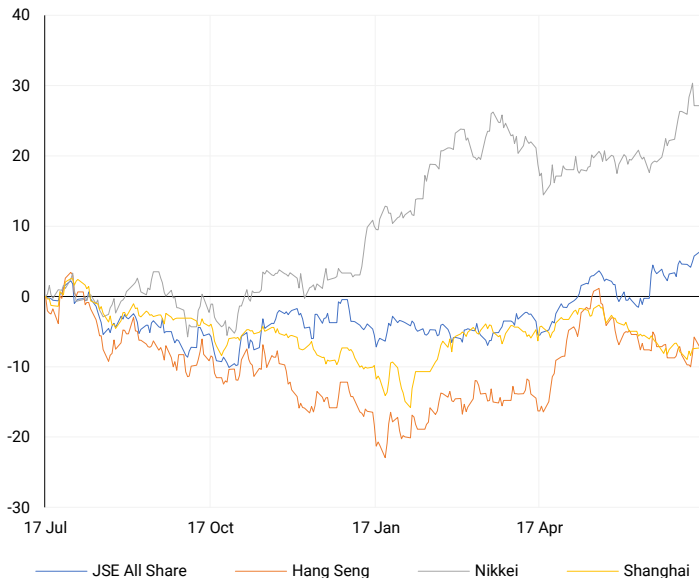


### S&P 500



## ASIAN INDICES

Normalised percentage performances



## ASIAN MARKET SUMMARY

### SELECTED ITEMS

Asia-Pacific markets were mixed this morning. Following Monday's weaker-than-expected China GDP data, Goldman Sachs lowered its forecast for China's full-year GDP to 4.9% from 5%, while JPMorgan cut its prediction from 5.2% to 4.7%. Investors are awaiting updates from China's Third Plenum, focusing on high local government debt and advanced manufacturing. Japan's Nikkei 225 gained 0.51% and the Topix rose 0.78% as markets reopened after a public holiday.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	18015.94	18293.38	-1.52	2.81	0.41	5.68
Nikkei 225	41190.68	41190.68	0.00	1.01	6.12	23.09
Shanghai	2974.01	2971.30	0.09	1.76	-1.93	-0.03

### HANG SENG



### NIKKEI



### SHANGHAI



## COMMODITIES MARKET SUMMARY

### SELECTED ITEMS

Gold prices edged higher this morning after Federal Reserve Chair Jerome Powell's comments strengthened the case for a September rate cut. Investors are also awaiting more U.S. economic data for further insights on monetary policy. Meanwhile, oil prices dipped on concerns about reduced demand due to China's slowing economy, though expectations of a September rate cut by the Federal Reserve helped limit the decline.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	84.56	84.88	-0.38	-0.16	-0.86	10.12
Gold	2431.59	2422.36	0.38	0.44	2.68	17.42
Palladium	955.89	952.86	0.32	-1.94	-6.01	-13.16
Platinum	998.38	999.16	-0.08	-0.53	-0.36	1.21
Silver	30.84	30.68	0.52	-0.39	-0.23	28.97

## BRENT CRUDE

One-year



## PLATINUM

One-year



## GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.24	18.19	0.25	1.25	0.41	-0.71
GBPZAR	23.64	23.60	0.17	1.06	1.80	1.30
EURZAR	19.86	19.83	0.16	1.26	1.08	-1.79
AUDZAR	12.30	12.30	-0.03	0.87	0.77	-1.26
EURUSD	1.09	1.09	-0.05	-0.12	0.65	-1.30
USDJPY	158.74	158.08	0.42	0.14	-1.69	12.09
GBPUSD	1.30	1.30	-0.06	-0.22	1.25	1.85
USDCHF	0.90	0.90	-0.04	0.16	-0.21	6.44

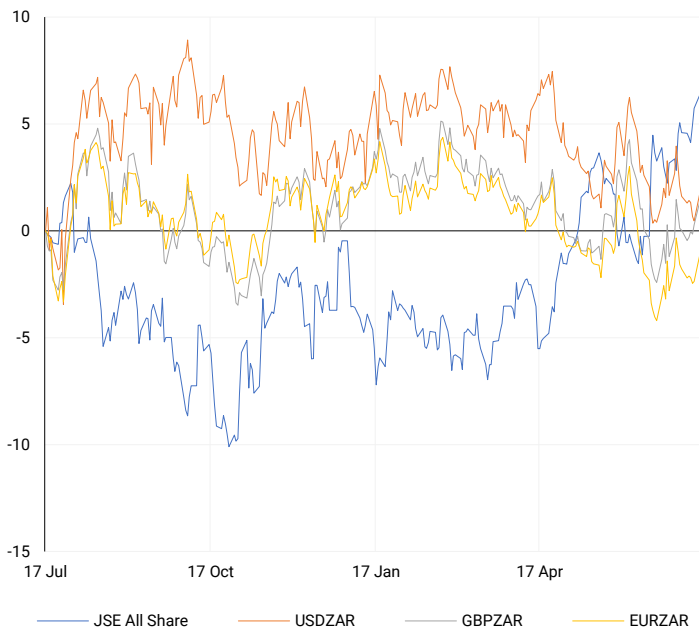
## CURRENCY MARKET SUMMARY

### SELECTED ITEMS

The South African rand fell against the dollar on Monday following an assassination attempt on former U.S. President Donald Trump, which decreased risk appetite and increased global demand for safe-haven assets. This morning, the dollar remained near five-week lows as Federal Reserve Chair Jerome Powell's comments supported the likelihood of a September rate cut. Cryptocurrencies gained on the rising odds of Trump's re-election, with bitcoin rising 1% to just below \$65,000, its highest level in a month.

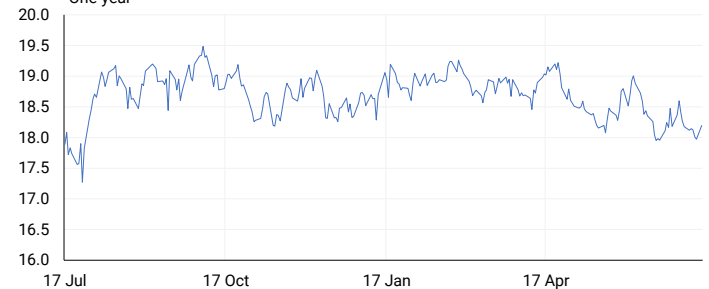
## CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



## USDZAR

One-year



## EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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