

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	80452.58	81124.08	-0.83	0.01	4.41	4.63
Top 40	73463.90	74057.76	-0.80	-0.02	4.18	4.21
Financial 15	18880.50	19140.12	-1.36	-0.11	5.28	5.64
Industrial 25	107371.02	108002.31	-0.58	-0.17	0.04	3.52
Resource 10	62312.74	62369.09	-0.09	1.21	12.24	8.31
Mid Cap	84677.13	85623.86	-1.11	0.29	6.22	5.30
Small Cap	79574.27	80592.24	-1.26	-0.83	6.75	9.77
Banks	11874.19	12058.74	-1.53	0.23	6.34	8.46
Retailers	6606.65	6695.15	-1.32	0.91	5.88	5.99
Property (J253) - TR	2084.28	2106.81	-1.07	0.29	4.29	11.84

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	41198.08	40954.48	0.59	3.72	6.24	9.31
Nasdaq	17996.92	18509.34	-2.77	-3.49	0.78	19.89
S&P 500	5588.27	5667.20	-1.39	-0.81	2.10	17.16
US VIX	14.48	13.19	9.78	12.68	13.57	16.31

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	7570.81	7580.03	-0.12	-0.04	-0.01	0.37
DAX 30	18437.30	18518.03	-0.44	0.16	2.04	10.06
Eurostoxx 50	4896.90	4952.90	-1.13	-1.27	0.35	8.30
FTSE	8187.46	8164.90	0.28	-0.07	0.56	5.87

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17739.41	17727.98	0.06	1.53	-1.10	4.06
Nikkei 225	41097.69	41275.08	-0.43	-1.76	7.86	22.81
Shanghai	2962.85	2976.30	-0.45	0.80	-1.76	-0.41

EARLY MORNING MARKETS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	369.40	371.80	-0.65	-1.64	-1.54	28.12
BHP AUS	4258.00	4270.00	-0.28	-2.22	-2.22	-15.29

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	GB	Claimant Count Change	Jun	20.0K	50.4K
13:00	ZA	Building Permits y/y	May	4.00%	2.40%
14:45	EA	ECB Press Conference	---	---	---
15:00	ZA	Interest Rate Decision	---	8.25%	8.25%
15:00	ZA	Prime Overdraft Rate	---	11.75%	11.75%

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
8:00	GB	Inflation Rate y/y	Jun	2.00%	2.00%
13:00	ZA	Retail Sales y/y	May	-1.20%	0.80%
14:30	US	Building Permits Prel	Jun	1.40M	1.45M
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Karoo000 Ltd	KRO	58924	4.47	0.03	24.05
Anheuser-Busch InBev SA NV	ANH	112488	3.79	3.47	-6.27
Montauk Renewables Inc	MKR	10519	3.13	8.44	-38.84
British American Tob plc	BTI	59164	2.28	2.67	9.26
Southern Sun LTD	SSU	570	1.60	1.42	8.57
Blue Label Telecoms Ltd	BLU	430	1.42	1.42	10.82

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Pick n Pay Stores Ltd	PIK	2354	-17.40	-14.06	1.16
Alexander Forbes Grp Hldgs	AFH	651	-10.33	-13.20	-1.36
Datatec Ltd	DTC	3551	-6.58	-4.41	-12.32
Anglo American Plat Ltd	AMS	60043	-5.35	-6.62	-37.71
Vodacom Group Ltd	VOD	9210	-4.70	-4.88	-13.11

DIVIDEND DATA

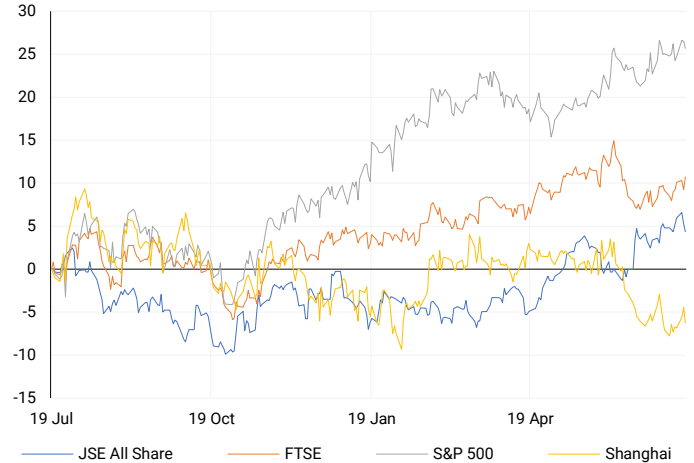
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Hosken Consolidated Investments	HCI	100 ZARc	---	---	---
Lewis Group	LEW	300 ZARc	---	---	---
Mahube Infrastructure	MHB	20 ZARc	---	---	---
TeleMasters Holdings	TLM	0.1 ZARc	---	---	---
Tsogo Sun	TSG	40 ZARc	---	---	---

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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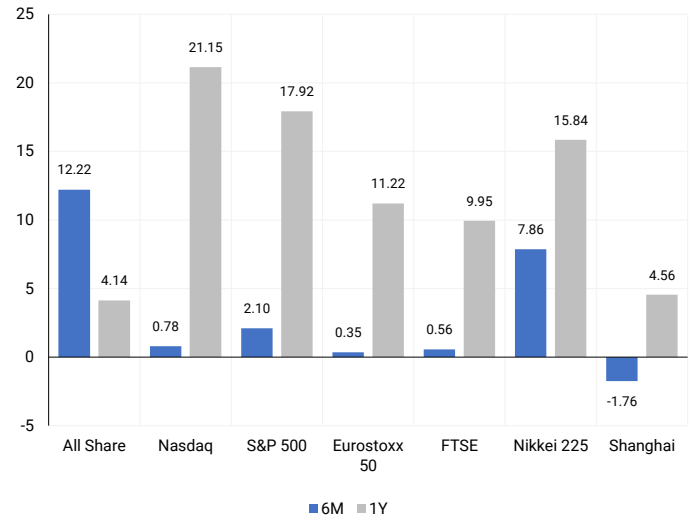
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



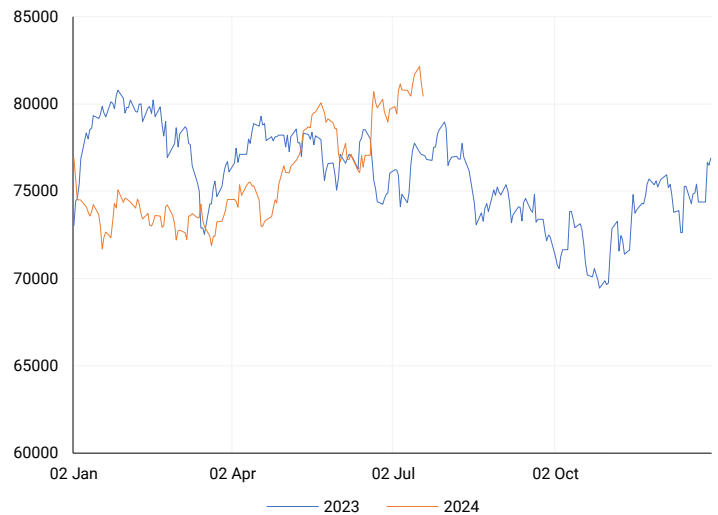
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 23 July

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	15193	15366	-1.13	-1.68	-8.43	-7.20
Anglo American plc	54140	54244	-0.19	-2.93	-3.45	14.34
Anglo American Plat Ltd	60043	63438	-5.35	-6.62	4.32	-37.71
Anglogold Ashanti Ltd	53117	53580	-0.86	1.61	26.28	50.30
Anheuser-Busch InBev SA NV	112488	108383	3.79	3.47	3.42	-6.27
BHP Group Limited	51977	51350	1.22	-1.28	-0.11	-17.94
BID Corporation Ltd	42483	42502	-0.04	0.25	4.91	-0.43
British American Tob plc	59164	57843	2.28	2.67	6.47	9.26
Compagnie Fin Richemont	281100	278847	0.81	0.46	-4.98	9.48
Capitec Bank Hldgs Ltd	269770	277274	-2.71	2.69	13.68	33.13
Discovery Ltd	13596	13902	-2.20	-1.16	8.35	-5.37
Firststrand Ltd	7716	7823	-1.37	-0.95	9.43	4.97
Gold Fields Ltd	30920	30810	0.36	6.95	26.22	11.31
Glencore plc	10882	10731	1.41	-2.25	2.92	-2.53
Impala Platinum Hlgs Ltd	9175	9472	-3.14	-4.53	9.10	0.53
Kumba Iron Ore Ltd	42526	44139	-3.65	-5.47	-4.42	-30.83
Mondi plc	37312	37244	0.18	4.37	9.60	2.79
MTN Group Ltd	7564	7851	-3.66	-7.74	-8.04	-34.51
Naspers Ltd -N-	350638	352500	-0.53	0.03	-6.17	12.10
Prosus N.V.	65141	64799	0.53	0.71	-2.02	16.24
South32 Limited	4317	4322	-0.12	-3.92	-1.71	2.32
Standard Bank Group Ltd	20949	21300	-1.65	0.27	5.08	0.67
Shoprite Holdings Ltd	28350	28945	-2.06	-1.73	7.14	3.07
Sanlam Limited	7965	8080	-1.42	-2.09	4.14	9.41
Sasol Limited	13413	13263	1.13	-1.85	15.67	-27.61
Sibanye Stillwater Ltd	2116	2149	-1.54	-2.44	5.59	-15.02
Vodacom Group Ltd	9210	9664	-4.70	-4.88	-1.81	-13.11

SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the Johannesburg Stock Exchange, the blue-chip Top-40 index fell by 0.8%. Local economic data revealed that South African retail sales increased by 0.8% year-on-year in May, slightly higher than April's revised 0.7% rise. Investors are now focusing on Thursday's interest rate announcement by South Africa's central bank and a parliamentary speech by President Cyril Ramaphosa, outlining priorities for the new coalition government. According to a Reuters poll, the central bank is expected to keep the main repo rate unchanged on Thursday, with a potential 25 basis point cut to 8.00% anticipated in September as inflation eases.

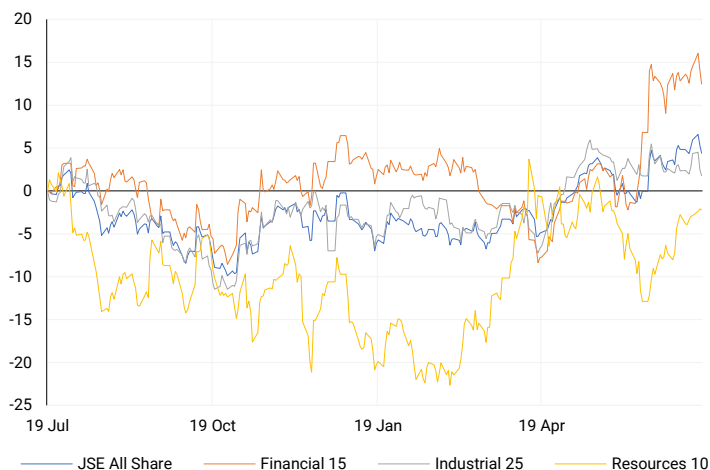
JSE ALL SHARE

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

BHP GROUP LIMITED – Quarterly Activities Report

In the fourth quarter of FY24, copper production rose by 8% from the previous quarter and 6% year-over-year, with an annual increase of 9% to 1,865.2 kt. Key sites like Escondida and Copper South Australia showed notable growth, with Escondida up 7% quarter-over-quarter and 6% year-over-year, and Copper South Australia up 13% quarter-over-quarter and 17% year-over-year. For FY24, Escondida produced 1,125.3 kt and Copper South Australia produced 322.0 kt. Iron ore production increased by 13% from the previous quarter and 6% year-over-year, reaching 259.7 Mt for FY24. Meanwhile, metallurgical coal production at BMA dropped by 18% quarter-over-quarter and 42% year-over-year, totalling 22.3 Mt for FY24. Production guidance for FY25 suggests copper production will range from 1,845 to 2,045 kt, potentially increasing by up to 10% from FY24.

BHG | 1.22% OPEN | 51470c HIGH | 52370c LOW | 51407c CLOSE | 51977c TIME | 08:15

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Anglo American Platinum	AMS	Interim	24 Jul '24
Kumba Iron Ore	KIO	Interim	25 Jul '24
British American Tobacco	BTI	Interim	25 Jul '24
Kumba Iron Ore	KIO	Interim	25 Jul '24
Hammerson	HMN	Interim	25 Jul '24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8685	11.24	Thu, 06 Jun '24
Standard Bank	SBPP	8650	11.15	Thu, 05 Sep '24
Absa	ABSP	77350	11.48	Thu, 12 Sep '24
Capitec	CPIP	10000	9.69	Thu, 19 Sep '24
Steinhoff	SHFF	9734	10.47	Thu, 17 Oct '24
Grindrod	GNDP	9200	12.22	Thu, 19 Sep '24
Netcare	NTCP	8200	11.82	Thu, 31 Oct '24
Discovery	DSBP	9600	11.91	Thu, 19 Sep '24
Invicta	IVTP	11040	13.41	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	23010	23419	-1.75	4.53	13.07
African Rainbow Min Ltd	ARI	22674	22611	0.28	5.79	13.37
AVI Ltd	AVI	9709	9752	-0.44	9.77	18.30
Barloworld Ltd	BAW	8688	8880	-2.16	-2.27	9.97
Bidvest Ltd	BVT	27110	27884	-2.78	5.37	7.46
Bytes Technology Grp PLC	BYI	11360	11860	-4.22	-8.76	-20.68
Capital&Counties Prop plc	CCO	3525	3487	1.09	10.85	8.46
Clicks Group Ltd	CLS	34063	34576	-1.48	10.05	4.58
Dis-Chem Pharmacies Ltd	DCP	3353	3448	-2.76	3.87	9.25
Exxaro Resources Ltd	EXX	19512	19668	-0.79	14.11	-4.58
Fortress Real Est INV B	FFB	1645	1676	-1.85	3.59	14.55
Growthpoint Prop Ltd	GRT	1207	1227	-1.63	2.99	3.34
Harmony GM Co Ltd	HAR	19330	19237	0.48	23.46	61.64
Hammerson plc	HMN	680	684	-0.58	4.29	0.00
Investec Ltd	INL	13772	13881	-0.79	5.91	9.66
Investec plc	INP	13984	14070	-0.61	7.60	11.03
Italtile Ltd	ITE	1160	1188	-2.36	16.58	3.57
Life Healthc Grp Hldgs Ltd	LHC	1265	1260	0.40	4.46	-31.14
MultiChoice Group Ltd	MCG	10700	10800	-0.93	1.98	32.07
Montauk Renewables Inc	MKR	10519	10200	3.13	9.57	-38.84
Mr Price Group Ltd	MRP	20678	20784	-0.51	6.41	31.87
Momentum Met Hldgs Ltd	MTM	2300	2300	0.00	0.70	5.07
Ninety One Plc	N91	3975	4110	-3.28	5.75	-7.82
Nedbank Group Ltd	NED	25635	25770	-0.52	3.95	18.55
Northam Platinum Hldgs Ltd	NPH	12763	13143	-2.89	18.18	-9.11
NEPI Rockcastle N.V.	NRP	13126	13222	-0.73	-1.80	3.86
Netcare Limited	NTC	1177	1187	-0.84	-5.31	-17.35
Ninety One Limited	NY1	3883	4020	-3.41	4.58	-9.63
Old Mutual Limited	OMU	1195	1225	-2.45	5.66	-8.50
OUTsurance Group Ltd	OUT	4749	4723	0.55	6.55	12.54
Pick n Pay Stores Ltd	PIK	2354	2850	-17.40	-10.46	1.16
Pepkor Holdings Ltd	PPH	1988	1988	0.00	7.40	1.27
Quilter Plc	QLT	2870	2838	1.13	6.45	18.20
Redefine Properties Ltd	RDF	425	428	-0.70	8.42	10.39
Remgro Ltd	REM	13449	13435	0.10	1.82	-17.23
Resilient REIT Limited	RES	4965	5028	-1.25	12.13	12.10
Reinet Investments S.C.A	RNI	45185	44889	0.66	-4.05	-3.08
Sappi Ltd	SAP	5162	5306	-2.71	4.43	16.79
Santam Limited	SNT	33123	32881	0.74	12.62	15.58
The Spar Group Ltd	SPP	12018	12039	-0.17	5.11	1.93
Sirius Real Estate Ltd	SRE	2273	2294	-0.92	0.98	2.62
Tiger Brands Ltd	TBS	21460	21428	0.15	7.30	6.61
Transaction Capital Ltd	TCP	287	288	-0.35	2.50	-64.04
The Foschini Group Limited	TFG	13350	13600	-1.84	12.15	20.31
Thungela Resources Ltd	TGA	11402	11337	0.57	-5.14	-25.86
Telkom SA SOC Ltd	TKG	2251	2293	-1.83	-6.98	-24.31
Truworths Int Ltd	TRU	9025	9230	-2.22	3.59	21.39
Woolworths Holdings Ltd	WHL	5786	5974	-3.15	-1.98	-19.86
Zeda Limited	ZZD	1166	1180	-1.19	-1.10	-8.55

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

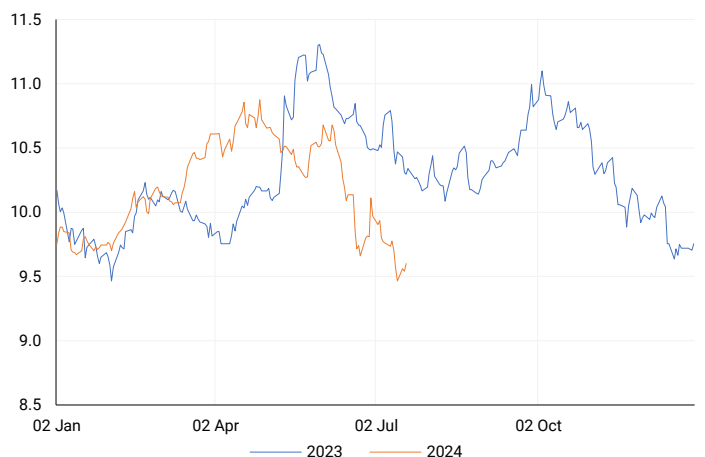
COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	139	138	0.72	39.00	-15.24
ADVTECH Ltd	ADH	2931	2972	-1.38	6.97	19.44
Altron Limited A	AEL	1515	1500	1.00	21.01	47.80
AECI Limited	AFE	10582	10772	-1.76	9.19	-3.53
Alexander Forbes Grp Hldgs	AFH	651	726	-10.33	-5.79	-1.36
Afrimat Limited	AFT	6851	7046	-2.77	2.82	8.75
African Rainbow Cap Inv	AIL	650	650	0.00	11.88	32.92
Adcock Ingram Hldgs Ltd	AIP	5860	5854	0.10	1.49	-2.50
Astral Foods Ltd	ARL	16338	16544	-1.25	6.17	11.47
Attacq Limited	ATT	1080	1094	-1.28	4.15	17.14
Brait PLC	BAT	103	108	-4.63	14.44	-43.41
Blue Label Telecoms Ltd	BLU	430	424	1.42	4.88	10.82
Burstone Group	BTN	782	789	-0.89	13.66	-2.25
Coronation Fund Mngrs Ld	CML	3788	3878	-2.32	13.99	21.57
Curro Holdings Limited	COH	1180	1175	0.43	14.56	1.29
Cashbuild Ltd	CSB	16001	16681	-4.08	7.76	-4.15
DRD Gold Ltd	DRD	1863	1903	-2.10	24.28	18.14
Datatec Ltd	DTC	3551	3801	-6.58	-4.59	-12.32
Emira Property Fund Ltd	EMI	1091	1089	0.18	9.10	27.60
Equites Prop Fund Ltd	EQU	1319	1340	-1.57	2.65	-5.45
Famous Brands Ltd	FBR	5159	5350	-3.57	3.39	-10.94
Fairvest Limited B	FTB	391	404	-3.22	-1.01	13.66
Grindrod Ltd	GND	1570	1563	0.45	16.04	37.00
Hosken Cons Inv Ltd	HCI	18179	18300	-0.66	10.18	-10.27
Hudaco Industries Ltd	HDC	17205	17200	0.03	1.80	7.11
Hyprop Inv Ltd	HYP	3212	3229	-0.53	10.15	3.25
JSE Ltd	JSE	10227	10290	-0.61	2.78	10.63
KAP Industrial Hldgs Ltd	KAP	290	292	-0.68	9.43	10.69
Karoo Ltd	KRO	58924	56404	4.47	-9.21	24.05
PSG Konsult Limited	KST	1717	1761	-2.50	3.75	11.86
Libstar Holdings Ltd	LBR	383	390	-1.79	3.51	9.43
Lighthouse Properties plc	LTE	796	800	-0.50	2.58	8.30
Industrials REIT Limited	MLI	1.5	0.5	200.00	200.00	114.29
MAS P.L.C	MSP	1794	1814	-1.10	9.39	3.64
Metair Investments Ltd	MTA	1413	1434	-1.46	27.64	-20.39
Motus Holdings Ltd	MTH	10114	10022	0.92	13.13	-0.35
Murray & Roberts Hldgs	MUR	253	247	2.43	17.67	69.80
Oceana Group Ltd	OCE	6564	6725	-2.39	-12.48	-7.12
Omnia Holdings Ltd	OMN	6692	6762	-1.04	13.52	2.37
Pan African Resource plc	PAN	646	659	-1.97	12.15	57.95
PPC Limited	PPC	356	365	-2.47	8.87	-10.78
Raubex Group Ltd	RBX	4450	4499	-1.09	24.86	60.53
RFG Holdings Limited	RFG	1539	1535	0.26	11.52	14.00
Reunert Ltd	RLO	7128	7303	-2.40	4.45	18.92
SA Corp Real Estate Ltd	SAC	265	266	-0.38	8.16	14.22
Super Group Ltd	SPG	2992	3000	-0.27	8.01	0.57
Stor-Age Prop REIT Ltd	SSS	1336	1356	-1.47	-1.04	2.30
Southern Sun LTD	SSU	570	561	1.60	3.64	8.57
Sun International Ltd	SUI	3750	3756	-0.16	4.22	-8.54
Tharisa plc	THA	1910	1900	0.53	2.96	26.41
Tsogo Sun Gaming Ltd	TSG	1110	1120	-0.89	0.18	-9.39
Vukile Property Fund Ltd	VKE	1640	1652	-0.73	9.26	16.15
Wilson Bayly Hlm-Ovc Ltd	WBO	17551	17640	-0.50	13.77	34.95

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.17%	1	-11	--
United Kingdom	4.07%	3	-4	-35
Germany	2.42%	-1	1	-6
Japan	1.04%	3	12	--
South African 10Y	9.81%	5	-27	-52

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

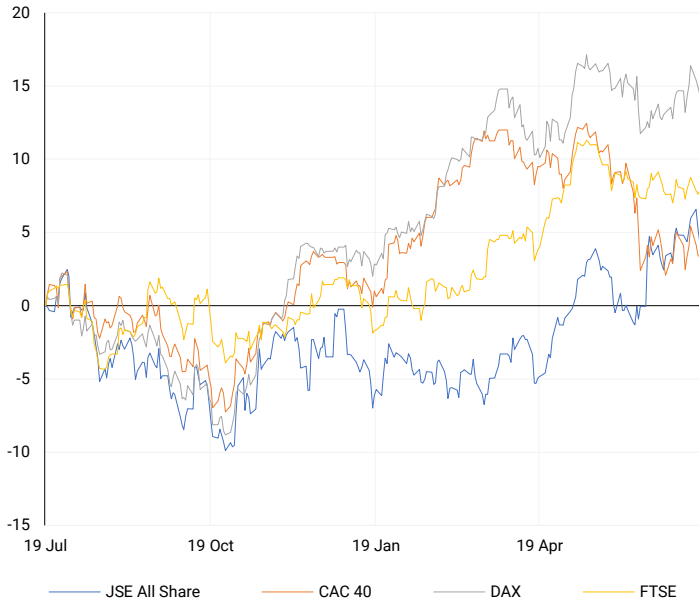


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

EUROPEAN INDICES

Normalised percentage performances



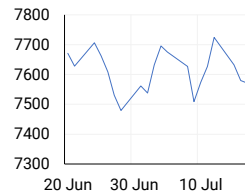
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

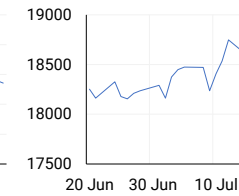
European stocks closed lower on Wednesday, extending the negative trend from the previous two sessions as technology stocks declined. The regional Stoxx 600 index ended 0.43% down, with most major markets in the region falling and sectors showing mixed performance. In the U.K., annual inflation for June was reported at 2%, slightly above the forecast of 1.9% but consistent with May's 2% figure and the Bank of England's target rate, according to the Office for National Statistics.

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CAC 40	7570.81	7580.03	-0.12	-0.04	-0.01	0.37
DAX 30	18437.30	18518.03	-0.44	0.16	2.04	10.06
Eurostoxx 50	4896.90	4952.90	-1.13	-1.27	0.35	8.30
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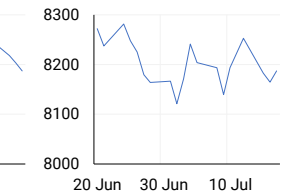
CAC 40



DAX

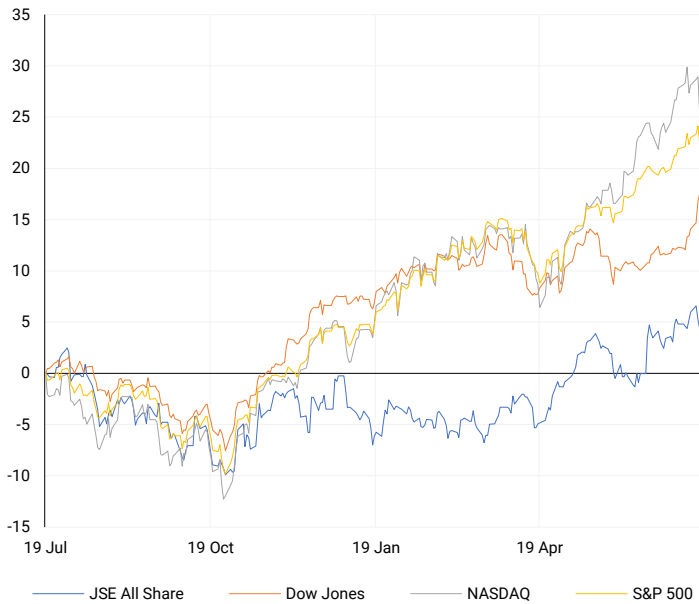


FTSE



AMERICAN INDICES

Normalised percentage performances



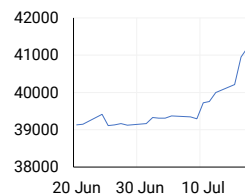
AMERICAN MARKET SUMMARY

SELECTED ITEMS

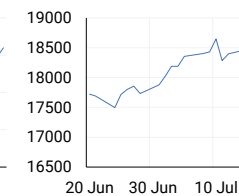
The S&P 500 and Nasdaq fell on Wednesday as microchip shares plunged amid fears of escalating U.S.-China trade conflicts, intensifying the ongoing shift away from large tech stocks. Despite this, economic data was positive: housing starts and building permits exceeded expectations due to strong multi-unit projects, and industrial output in June rose at double the expected rate. The Fed's Beige Book reported modest economic expansion from late May to early July but noted a softening job market.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	41198.08	40954.48	0.59	3.72	6.24	9.31
Nasdaq	17996.92	18509.34	-2.77	-3.49	0.78	19.89
S&P 500	5588.27	5667.20	-1.39	-0.81	2.10	17.16
US VIX	14.48	13.19	9.78	12.68	13.57	16.31

DOW JONES



NASDAQ

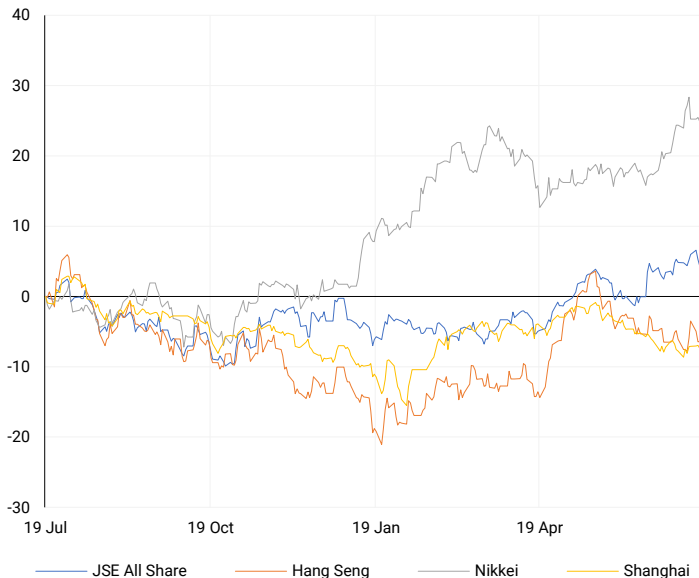


S&P 500



ASIAN INDICES

Normalised percentage performances



ASIAN MARKET SUMMARY

SELECTED ITEMS

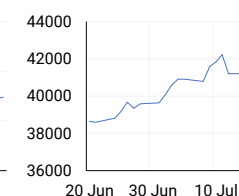
Asia-Pacific markets plummeted this morning as chip-related stocks fell due to reports of stricter U.S. export restrictions and comments from former U.S. President Donald Trump that heightened geopolitical tensions. Japan's Nikkei 225 dropped over 2%. Investors also assessed Japan's latest trade data: exports rose 5.4% year-on-year in June, down from 13.5% in May, while imports grew 3.2%, down from 9.5%. Both figures missed Reuters expectations of 6.4% and 9.3% growth, respectively. Japan's trade balance shifted from a 1.2 trillion yen deficit in May to a 224 billion yen surplus in June.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	17739.41	17727.98	0.06	1.53	-1.10	4.06
Nikkei 225	41097.69	41275.08	-0.43	-1.76	7.86	22.81
Shanghai	2962.85	2976.30	-0.45	0.80	-1.76	-0.41

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold prices inched higher this morning, remaining close to the record high reached the previous day, as expectations of a U.S. interest rate cut in September increased demand. Oil prices also rose, supported by a larger-than-expected weekly drop in U.S. crude inventories.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	85.44	85.18	0.31	1.72	-0.27	10.51
Gold	2468.91	2458.81	0.41	-0.41	3.69	19.19
Palladium	959.99	954.69	0.56	-0.89	-3.91	-12.99
Platinum	1001.92	998.64	0.33	-0.57	0.24	1.15
Silver	30.46	30.31	0.49	-3.01	-1.65	27.42

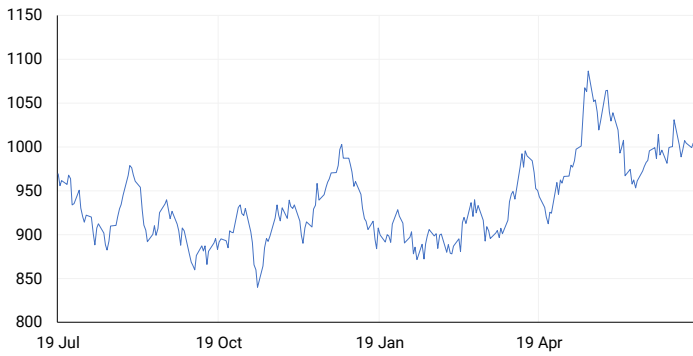
BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.19	18.20	-0.03	0.74	0.40	-0.69
GBPZAR	23.67	23.67	-0.03	1.06	1.68	1.61
EURZAR	19.90	19.91	-0.05	1.10	1.46	-1.41
AUDZAR	12.26	12.25	0.10	0.68	0.16	-1.67
EURUSD	1.09	1.09	-0.04	0.37	1.00	-0.89
USDJPY	156.30	156.18	0.08	-1.37	-3.39	10.74
GBPUSD	1.30	1.30	-0.02	0.29	1.26	2.18
USDCHF	0.88	0.88	0.09	-1.15	-1.77	4.99

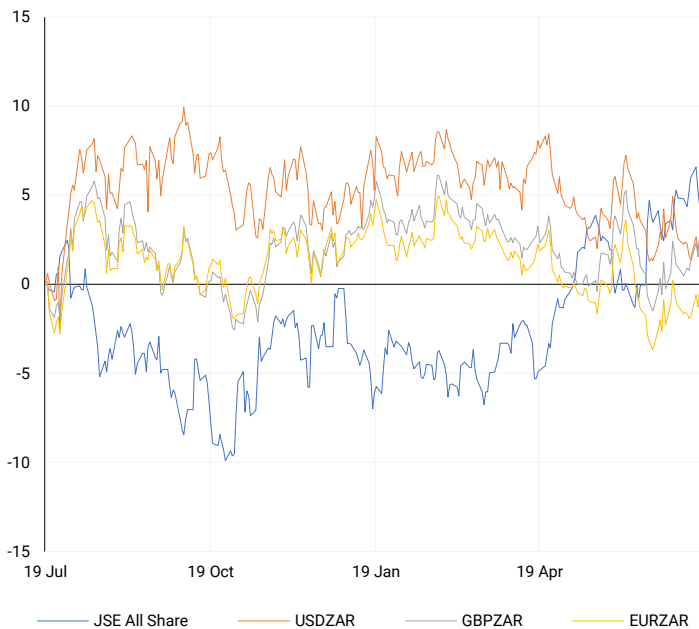
CURRENCY MARKET SUMMARY

SELECTED ITEMS

The South African rand weakened against the dollar in early trade on Wednesday ahead of the release of retail sales figures. Meanwhile, the dollar was broadly weaker after a brief boost from better-than-expected U.S. retail sales data, as traders anticipated possible Federal Reserve rate cuts as early as September.

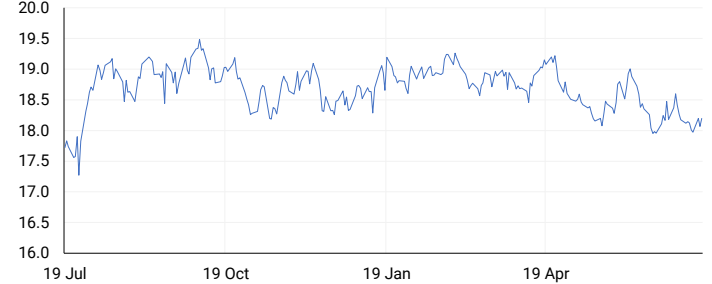
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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